



DATE	MAY 30, 2019
TIME	1:30 PM
LOCATION	Sutter Conference Room
SUBJECT	Change Control Board Meeting
INVITEES	CCB.Meeting.Attendees

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.03	CIV-103563		Update BRM address for Riverside County District 71	Client Correspondence	29	C-IV M&O	Production Deployment	19.04.25
19.03	CIV-103857	CA-207932	Upgrade Batch Scheduler from BICsuite 2.8 to BICsuite 2.9	Batch/Interfaces	120	C-IV M&O	Production Deployment	19.05.10
19.03	CIV-103933		Turn on batch job PB00F116 to update outstanding warrant status	Fiscal	5	C-IV M&O	Production Deployment	19.05.03
19.06	CIV-103626	CA-207055; CH-139419	CalHEERS eHIT/VLP Interfaces: Update eHIT and CalHEERS VLP interfaces to allow alphanumeric I-94 Numbers (CH-139419)	CalHEERS	225	Premise	Start Build	
19.07	CIV-102852	CA-50988	ACWDL 18-25 - Automation of the Medi-Cal Request for Information Form MC 355	Client Correspondence	1767	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CIV-103116	CA-206392	Exclude Emergency Caregiver (EC) funded placements from FC Clothing Allowance Batch	Fiscal	76	C-IV M&O	Start Build	
19.07	CIV-103665		Proof of Concept: Integrate Shape Security with C4Yourself application to identify imitation attacks.	Tech Arch	70	C-IV M&O	Start Build	
19.07	CIV-103710	CA-207588	MEDS: Update Citizen/Alien Indicator for Undocumented	Batch/Interfaces	81	C-IV M&O	Start Build	
19.07	CIV-104074		Update Monterey Issuance Thresholds	Fiscal	10	C-IV M&O	Start Build	
19.07	CIV-104139		Update Online Help for SCR CIV-12389	Training	15	Premise	Start Build	
19.09	CIV-103599	CA-206994; CH-138728	CalHEERS eHIT: Add Spousal Support Agreement/Modification Date (CH-138728)	CalHEERS	370	Premise	No	
19.09	CIV-103652	CA-207515 ; CH-136022	CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)	CalHEERS	163	Premise	No	
19.09	CIV-103711	CA-207587; CH-137942	CalHEERS eHIT: Update Aid Code Descriptions for New CA Subsidy to 600% FPL (CH-137942)	CalHEERS	32	Premise	No	
19.11	CIV-8775	CA-53457	ACL 17-30 Allow Second Active CF Program for Victims of Domestic Violence	Eligibility	29	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.05	CIV-101471	CA-203103	ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out	Eligibility	10936	Premise	Start Build	
19.05	CIV-102603	CA-205424	ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out - Fiscal Changes	Fiscal	3832	Premise	Start Build	
19.06	CIV-12389	CH-106890; CA-201027	ACWDL 17-16 : CalHEERS eHIT: Income Data Quality Enhancements Phase II (CH-106890)	CalHEERS	1098	Premise	Start Build	
19.06	CIV-102265	CA-204768; CH-109744	CalHEERS eHIT: Business Rules Exposure for SAWS (BREFS) Phase C Part 1 - Same Day Eligibility Remediation	CalHEERS	1176	Premise	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CIV-103550	CA-206895	Replace Direct Web Remoting (DWR) library with JQuery AJAX	Tech Arch	320	C-IV M&O	Start Build	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.05	CA-207932	CIV-103857	Upgrade Batch Scheduler from BICsuite 2.8 to BICsuite 2.9	Batch/Production Operations	120	LRS M&O	Production Deployment	19.05.28
19.06	CA-207055	CIV-103626 CH-139419	CalHEERS eHIT/VLP Interfaces: Update eHIT and CalHEERS VLP interfaces to allow alphanumeric I-94 Numbers (CH-139419)	CalHEERS	361	Premise	Start Build	
19.06	CA-208255	CIV-10287, CH-119408; CIV-102265, CH-109744; CH-106890, CIV-12389	Training Release 19.06 - Online Help (OLH) Support	Training	100	Premise	Start Build	
19.07	CA-50988	CIV-12409, CIV-102852	ACWDL 18-25 - Automation of the Medi-Cal Request for Information Form MC 355	Client Correspondence	1914	LRS M&E	Start Build	
19.07	CA-204425	N/A	SAR 7 Outbound E-mail	Batch/Interfaces	350	LRS M&E	Start Build	
19.07	CA-204429	N/A	SAR 7 Outbound Calls	Batch/Interfaces	475	LRS M&E	Start Build	
19.07	CA-206392	CIV-103116	Exclude Emergency Caregiver (EC) funded placements from FC Clothing Allowance Batch	Fiscal	129	LRS M&E	Start Build	
19.07	CA-207588	CIV-103710	MEDS: Update Citizen/Alien Indicator for Undocumented	Batch/Interfaces	97	LRS M&E	Start Build	
19.09	CA-206994	CH-138728; CIV-103599	CalHEERS eHIT: Add Spousal Support Agreement/Modification Date (CH-138728)	CalHEERS	545	Premise	No	
19.09	CA-207515	CIV-103652; CH-136022	CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)	CalHEERS	190	Premise	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CA-207524	NA	Migrate AMP application to AWS Cloud	Tech Arch	1137	CalSAWS DD&I	No	19.10.13
19.09	CA-207528	NA	Migrate Webservices Transaction database to AWS Cloud	Tech Arch	580	CalSAWS DD&I	No	19.10.13
19.09	CA-207532		Upgrade LRS database to Oracle release 18c	DBA	5681	CalSAWS DD&I	No	19.10.13
19.09	CA-207587	CIV-103711; CH-137942	CalHEERS eHIT: Update Aid Code Descriptions for New CA Subsidy to 600% FPL (CH-137942)	CalHEERS	35	Premise	No	
19.09	CA-207884	CIV-102320	Migration to Adobe Experience Manager Software as a Service	Tech Arch	788	CalSAWS DD&I	No	19.10.13
19.11	CA-53457	CIV-8775	ACL 17-30 CalFresh Eligibility for Victims of Domestic Violence	Eligibility	104	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.05	CA-203103	CIV-101471	ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out	Eligibility	13401	Premise	Start Build	
19.05	CA-205424	CIV-102603	ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out - Fiscal Changes	Fiscal	5284	Premise	Start Build	
19.05	CA-206518		Training Release 19.05 - LMS Support	Training	100	LRS M&E	No	19.05.31
19.06	CA-201027	CH-106890; CIV-12389	ACWDL 17-16 : CalHEERS eHIT: Income Data Quality Enhancements Phase II (CH-106890)	CalHEERS	1303	Premise	Start Build	
19.06	CA-204768	CIV-102265; CH-109744	CalHEERS eHIT: Business Rules Exposure for SAWS (BREfS) Phase C Part 1 - Same Day Eligibility Remediation (CH-109744)	CalHEERS	1475	Premise	Start Build	
19.07	CA-49402		< ITGC > ACL 13-61 - YourBenefitsNow YBN and LEADER Replacement Systems LRS electronic notification add journal entries and DV logic update.	Online	627	LRS M&E	Start Build	
19.07	CA-205083	CA-207835	Add Child Welfare Programs to the BI dashboard for case management tracking/metrics	Reports	1884	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CA-206153		LA County only :Update the Auditor Controller outbound VCC1 and VCM1 logic	Fiscal	69	LRS M&E	Start Build	
19.07	CA-206895	CIV-103550	Replace Direct Web Remoting (DWR) library with JQuery AJAX	Tech Arch	255	LRS M&E	Start Build	

The next CCB Meeting scheduled for **6/13/2019**.

3. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
19.05	5/20/2019	5/19/2019	Due to Memorial Day 5/27/2019	3/29/2019	4/26/2019	5/3/2019	5/15/2019
19.06	6/24/2019	6/23/2019	CalHEERS Release	4/5/2019	5/24/2019	6/7/2019	6/19/2019
19.07	7/22/2019	7/21/2019		5/24/2019	6/28/2019	7/5/2019	7/17/2019
19.09	9/23/2019	9/22/2019		7/26/2019	8/30/2019	9/6/2019	9/18/2019
19.11	11/25/2019	11/24/2019	Due to Thanksgiving 11/28/2019	9/27/2019	11/1/2019	11/8/2019	11/20/2019
20.01	1/27/2020	1/26/2020	MLK 1/20	11/29/2019	1/3/2020	1/10/2020	1/22/2020
20.02	2/10/2020	2/9/2020	CalHEERS Release	10/18/2019	12/13/2019	12/20/2019	2/5/2020
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/8/2020	6/7/2020	CalHEERS Release	2/28/2020	4/3/2020	4/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving on 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release



[CIV-103563] Update BRM address for Riverside County District 71

- Resolved: 04/24/2019 09:13 AM

Team Responsible:	Client Correspondence	Assignee:	Rainier Dela Cruz	SPG Status:	Approved
Fix Version/s:	[19.03]	Designer Contact:	Lawrence Samy	Change Type (SCR):	Operational Enhancement
Minor Version:	19.04.25	Expedite Changes:	Production Deployment	Estimate:	29
Reporter:	Virginia C. Bernal	Regulation Reference:		Created:	02/26/2019 02:54 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	
Non-Committee Review:	Reviewed and Approved by Dan Kohn,3/14/19				
Expedite Approval:	Karen Rapponotti, 04/16/2019				
Current Design:	The current BRM address for Riverside County District 71 is:				
	HOLE AVE MEDI-CAL AND CALFRESH RIVERSIDE COUNTY DPSS PO BOX 79996 RIVERSIDE, CA 92513-9801				
Request:	Riverside County District 71 BRM address has changed and needs to be updated.				
Recommendation:	Update the BRM address for Riverside County District 71 to:				
	COUNTY OF RIVERSIDE DEPARTMENT OF PUBLIC SOCIAL SERVICES 1283 6TH ST. COACHELLA CA 92236-9800				
Outreach Description:	Riverside County specific change.				
Migration Impact Description:	Riverside County specific change.				
Migration Impact Analysis:	N/A				
Alternative Procedure Description:	N/A				
Operational Impact Estimate:	29				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	22	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	7
Tech Arch :	0	Tech Ops :	0	Training :	0



[CIV-103857] Upgrade Batch Scheduler from BICsuite 2.8 to BICsuite 2.9

- Resolved: 05/09/2019 04:29 PM

Team Responsible:	Batch/Interfaces	Assignee:	Ryan O'Mary	SPG Status:	Approved
Fix Version/s:	[19.03]	Designer Contact:	Chris Larson	Change Type (SCR):	Operational Enhancement
Minor Version:	19.05.10	Expedite Changes:	Production Deployment	Estimate:	120
Reporter:	Ryan O'Mary	Regulation Reference:		Created:	04/11/2019 01:08 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Christian L. Johnson	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CA-207932

Non-Committee

Review:

Expedite Approval: Expedited Production Deployment Approved by Laura Chavez: 5/9/2019

Current Design: The nightly C-IV system Batch job scheduling is currently run on the BICsuite 2.8.

Request: Upgrade C-IV and LRS to the version 2.9 of BICsuite.

Recommendation:

- 1) Install BICsuite 2.9 on production and development servers.
 - a) Production - pdcsch101.trusted.c-iv.net
 - b) Development - ddc sch101.trusted.c-iv.net
 - c) System Test - ddsch102.trusted.c-iv.net
- 2) Perform SIM Runs Pre and Post upgrade and compare results.

Outreach

Description: LRS SCR CA-207932 will implement BICsuite 2.9 for the South office.

Migration Impact Description: No Impact

Analysis: N/A

Alternative Procedure Description: Operational Impact: Estimate: **120**

Automated Test :	0	Batch/Interfaces :	40	CalHEERS :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	40	Training :	0



[CIV-103933] Turn on batch job PB00F116 to update outstanding warrant status

- Resolved: 05/03/2019 11:34 AM

Team Responsible:	Fiscal	Assignee:	Deron Schab	SPG Status:	Approved
Fix Version/s:	[19.03]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Operational Enhancement
Minor Version:	19.05.03	Expedite Changes:	Production Deployment	Estimate:	5
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	04/18/2019 10:01 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - Approved - 05/02/2019

Current Design: Batch Job PB00F116 is a nightly job that finds all Warrant Issuances that have been in 'Ready for Issuance' status for seven days, and updates the status to 'Ready for Manual Issuance'. This job runs consortia-wide.

Request: With SCR # CIV-103932, Batch Job PB00F116 was turned off effective 04/18/2019.

Recommendation: Turn on Batch Job PB00F116.

Outreach

Description:

Migration Impact Description: DDID 1787 and 1789 includes the requirement to migrate the 39 counties batch jobs to CalSAWS.

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact Estimate: **5**

Automated Test :	0	Batch/Interfaces :	5	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

[CIV-103626] CalHEERS eHIT/VLP Interfaces: Update eHIT and CalHEERS VLP interfaces to allow alphanumeric I-94 Numbers (CH-139419)

Team Responsible:	CalHEERS	Assignee:	Chad Quan	SPG Status:	Approved
Fix Version/s:	[19.06]	Designer Contact:	Renee Gustafson	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	225
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/12/2019 01:50 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[ICT, Medi-Cal/ CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CA-207055; CH-139419

Non-Committee

Review:
Expedite Approval: Approved by Karen Rapponotti on April 9, 2019
Current Design: Department of Homeland Security (DHS) issues only numeric I-94 Numbers that are exactly 11 digits in length. C-IV stores the I-94 Numbers as numeric values but does not require the number to be exactly 11 digits in length.

The CalHEERS VLP Interface Schema requires the I-94 Number to be numeric only and to be exactly 11 digits in length. C-IV has page validation on the VLP pages which inform the worker when the I-94 Number is not exactly 11 numbers.

The CalHEERS eHIT interface schema does not require the I-94 Number to be numeric only and exactly 11 digits in length, but based on CalHEERS guidance, C-IV restricted the I-94 Number to only send in an EDR when it is numeric and exactly 11 digits in length.

The electronic Inter-County Transfer (eICT) interface schema requires the I-94 Number to be numeric only and exactly 11 digits in length.

Request: Per DHS, they are running out of unique numbers for I-94 Numbers and must update to allow alphanumeric I-94 Numbers. DHS anticipates they will start using alphanumeric I-94 Numbers sometime in May 2019. The new format for an I-94 Number is: the first nine characters are numeric, 10th character is alphanumeric, and the 11th character is numeric.

For example: 12312345645 or 123123456A3

With CalHEERS CR-139419, CalHEERS will update the CalHEERS VLP and eHIT interface schemas to require the I-94 Number in the new format beginning with the CalHEERS 19.6 release.

C-IV will update the online pages, database, CalHEERS VLP and eHIT interface schemas to accommodate the new I-94 Number format requirements.

In coordination, LRS, C-IV and CalWIN will update the eICT interface schema to accommodate the new I-94 Number format requirements as well.

Recommendation:

1. Update database to allow an alphanumeric I-94 Number in the Citizenship (CITZ) and the CalHEERS Citizenship Document (CH_DOC) tables.
 - a. Due to database naming standards, since the I-94 Number is changing from a 'Number' type to 'Alphanumeric' type, create a new column named I94_NUM_IDENTIF.
 - i. Update references to I94_NUM in Materialized Views and triggers to now reference I94_NUM_IDENTIF (CITZ_MV, CITZ_HST)
 - ii. Copy data values from I94_NUM to new column I94_NUM_IDENTIF
 Note: I94_NUM column will be renamed to I94_NUM_BKP with this SCR and removed from the database in CIV-103853.
2. Update Citizenship Status Detail page to allow an alphanumeric I-94 Number
 - a. Update I-94 Number field to recognize the updated database column name I94_NUM_IDENTIF.

b. Update the page validation for the I-94 Number as follows:

Upon save, if the I-94 Number is not exactly 11 characters in length; either all numbers or the 10th character a letter, then do not save and instead display a validation message at the top of the page.

Validation Message: I-94 Number must be exactly 11 characters in length; either all numbers or the 10th character can be a letter.

c. Update page mapping

3. Update VLP Step 1A Re-Verify Request Detail, VLP Step 2 Initiate Additional Verification Request Detail, VLP Step 3 Initiate Third Verification Request Detail pages to allow an alphanumeric I-94 Number.

a. Update I-94 Number field to display the I-94 Number from the new database column I94_NUM_IDENTIF.

b. Update the page validation for the I-94 Number as follows:

In Create Mode, if the I-94 Number to be loaded is not exactly 11 characters in length; either all numbers or all numbers and the 10th character a letter, then do not load the I-94 Number and instead display a warning message at the top of the page.

Warning Message: I-94 Number (<I-94 Number>) must be exactly 11 characters in length; either all numbers or the 10th character can be a letter. Cancel and correct the I-94 Number in the Citizenship Status Detail page.

c. Update page mapping

4. Update CalHEERS eHIT mapping to allow an alphanumeric I-94 Number:

a. Use the I-94 Number from the updated database column name I94_NUM_IDENTIF when creating an EDR.

b. Save the I-94 Number in an EDR and DER into the updated database column name I94_NUM_IDENTIF in the CH_DOC table.

c. Only send the I-94 Number in an EDR when it meets the new formatting criteria; otherwise do not send the element.

5. Update CalHEERS/SAWS VLP schema to allow sending/receiving alphanumeric I-94 Number in VLP Step 1A, VLP Step 2 and VLP Step 3.

a. Use the I-94 Number from the updated database column name I94_NUM_IDENTIF when creating a VLP Request.

b. Save the I-94 Number in a VLP Request or VLP Response into the updated database column name I94_NUM_IDENTIF in the CH_DOC table.

6. Update the eICT interface definition to allow ICT to send/receive the I-94 Number as an alphanumeric value.

a. Update eICT to reference the I-94 Number from the new database column I94_NUM_IDENTIF in the CITZ and/or CH_DOC tables.

Outreach

Description:

Migration Impact

Implemented with CA-207055 in Release 19.06 with CH-139419.

Description:

Migration Impact

Analysis:

Alternative

Administratively verify Immigration for a person who has an I-94 number that includes alpha characters.

Procedure

Description:

Operational Impact:

Estimate:

225

Automated Test :	0	Batch/Interfaces :	17	CalHEERS :	137
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	46
Tech Arch :	0	Tech Ops :	0	Training :	0



[CIV-102852] ACWDL 18-25 - Automation of the Medi-Cal Request for Information Form MC 355

Team Responsible:	Client Correspondence	Assignee:	Rainier Dela Cruz	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Brian Furlong	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1767
Reporter:	Maureen Votta	Regulation Reference:	ACWDL 18-25: Updated MC 355 Medi-Cal Request for Information Form	Created:	11/29/2018 08:16 AM
Status:	In Development	Impact Analysis:	[Central Print]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CA-50988

Non-Committee

Review:

Expedite Approval: Karen Rapponotti, 05/8/2019

Current Design: The C-IV System currently has the Medi-Cal Request for Information MC 355(5/07) in the template repository for use. MC 355 – Medi-Cal Request for Information – is available in the system via the Template Repository. Workers manually generate the form for needed verifications. After the form is sent, the Customer has 30 days to return it. The Workers are required to send a second notice during the 30-day timeframe if the Customer has not returned the MC 355. The second notice must state which verifications are missing. Workers generate the reminder notice manually . After 30 days, the Worker will discontinue the case if the requested verifications have not been returned.

Request: Department of Health Care Services has released an updated version of the Medi-Cal Request for Information MC 355 (5/07). It is the MC 355 (07/18). The MC 355 process is a workload issue. Automating additional notices after the initial MC 355 is sent will reduce the workload

- Recommendation:**
1. Add the MC 355 List, MC 355 Detail and MC 355 Verification Detail pages to the system. See sections 2.1-2.3 of the design document.
 2. Add Automated tasks per section 2.4 of the design document.
 3. Add an Initial MC 355 Sweep. See section 2.5 of the design document.
 4. Add a Reminder MC 355 Sweep. See section 2.6 of the design document.
 5. Updates to the MC 355 form including:
 - a. Updating MC 355 to the newest state version (07/2018 from ACWDL 18-25).
 - b. Adding new MC 355 form generation and population logic.
 - c. Removing the existing MC 355 form generation logic (LRS only).
 - d. Adding a new MC 355 Reminder form with matching generation and population logic.
 - e. Adding logic to determine the Primary Applicant to be used as the addressee.
 - f. Removing the MC 355 form from template repository.
 - See section 2.7 of the design document.
 6. Update batch form generation thread logic, central print staging and bundling logic to set the MC 355 detail status when MC 355/MC 355 Reminder notice is sent or errors out. See section 2.8-2.10 of the design document.
 7. Create new MC 355 Verifications NOA Reason - See section 2.11 of the design document.
 8. Add MC 355 Detail Record Cleanup job and MC 355 Due task creation jobs. See section 2.12 and 2.13 of the design document.

Outreach Description: Job aid created with SCR C-IV-104153.

Migration Impact Description: LRS will implement in release 19.07 with SCR 50988

Migration Impact

Analysis:

Alternative

Continue as a manual process.

Procedure

Description:

Operational Impact:

Estimate:

1767

Automated Test :	10	Batch/Interfaces :	151	CalHEERS :	0
Client Correspondence :	605	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	466	Performance :	0
Reports :	0	Security :	0	System Test Support :	528
Tech Arch :	0	Tech Ops :	0	Training :	7

[CIV-103116] Exclude Emergency Caregiver (EC) funded placements from FC Clothing Allowance Batch

Team Responsible:	Fiscal	Assignee:	Reese Williams	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	Start Build	Estimate:	76
Reporter:	Laura Ould	Regulation Reference:	ACL 18-75, CFL 17/18-59	Created:	01/09/2019 08:48 AM
Status:	Development Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal, Foster Care/ Kin GAP/AAP]	Approved by Committee:	05/02/2019	Other Agency Cross Reference:	CA-206392

Non-Committee

Review:	
Expedite Approval:	Karen Rapponotti & Laura Chavez - Approved - 04/08/2019
Current Design:	Currently C-IV system issues clothing allowances to children with an Emergency Caregiver placement license type.
Request:	C-IV system should not issue clothing allowances to children with an emergency caregiver placement license type.
Recommendation:	Exclude FC placements with a license type of Emergency Caregiver from the clothing allowance batch.

Outreach

Description:	
Migration Impact Description:	LRS has an equivalent SCR for this change
Migration Impact Analysis:	
Alternative Procedure Description:	None
Operational Impact:	
Estimate:	76

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	59	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	17
Tech Arch :	0	Tech Ops :	0	Training :	0

[CIV-103665] Proof of Concept: Integrate Shape Security with C4Yourself application to identify imitation attacks.

Team Responsible:	Tech Arch	Assignee:	Sam Peterson	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Sumeet Patil	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	70
Reporter:	Sumeet Patil	Regulation Reference:		Created:	03/20/2019 09:46 AM
Status:	In Assembly Test	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Consortium Contact:	Jon Burkett	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Tech]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Reviewed By: Chris Johnson, Review Outcome: Approved. Reviewed Date: 05/10/2019

Expedite Approval: Approved by Karen Rapponotti on 5/10/2019

Current Design: C4Yourself is an online application system that allows individuals to apply for benefits. This is a secured public facing site.

Request: Prototype integration of Shape Security Defense with C4Yourself application to get insight on malicious requests.

- Recommendation:**
1. Integrate Shape security client library for the following pages
 - Login Page.
 - Forgot Your User Name.
 - Forgot Your Password.
 - Register a New account.
 - Register a new CBO account.
 2. Configure F5 Load balancer to interface with Shape Security.

Outreach Description: The Self-Service Portal is currently not in scope for migration as it is assumed that the approach for the YBN and C4Yourself Portals will be addressed prior to migration.

Migration Impact Analysis: NA

Alternative Procedure Description:

Operational Impact: **70**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	10	Performance :	0
Reports :	0	Security :	0	System Test Support :	20
Tech Arch :	30	Tech Ops :	10	Training :	0

[CIV-103710] MEDS: Update Citizen/Alien Indicator for Undocumented

Team Responsible:	Batch/Interfaces	Assignee:	Chris Carandang	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Dana K. Petersen	Change Type (SCR):	Data Change
Minor Version:		Expedite Changes:	Start Build	Estimate:	81
Reporter:	Joel M. Acevedo	Regulation Reference:		Created:	03/25/2019 02:53 PM
Status:	Development Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[MEDS]	Approved by Committee:	05/15/2019	Other Agency Cross Reference:	CA-207588

Non-Committee

Review:

Expedite Approval: Expedite Approval received JoAnne Osborn 3/25/2019, updated to Start Build on 5/14/2019

Current Design:

MEDS Change Cycle Notice 430-M4208 implemented the Citizen/Alien Indicator as a required field for MEDS transactions that include that data element. MEDS created Alerts 9074 for Daily and Recon transactions and 9576 for Renewal transactions to track records where the field has been sent blank. CA-200976 and CIV-100064 were created in make the Citizen/Alien Indicator a required field for US Citizen records and to remove the previously received MEDS Alerts 9576 and 9074 that have been received but not displayed to system users. MEDS AP18 transaction does not currently send a Citizen/Alien Indicator when the 'Citizenship page' and 'Vital Statistics page' are not present and the 'Individual Demographics page' Birth Country is not 'United States' or the following 'US Territories' [Guam; Virgin Islands (US); American Samoa; Puerto Rico].

Request: MEDS Interfaces do not include a value for the Citizen/Alien Indicator (Data Element 2009) when a person is born outside of the United States (or Known Territories) and the person does not have Citizenship or Vital Statistics data in the system.

Recommendation:

1) Update the MEDS Interface logic for the Citizen/Alien Indicator to send 'U – Undocumented' when the 'Citizenship page' and 'Vital Statistics page' are not present AND the person's Birth Country on the Individual Demographics page is not 'United States' or the following 'US Territories' [Guam; Virgin Islands (US); American Samoa; Puerto Rico]. This change will apply to MEDS Transactions AP18, AP34, EW05, EW12, EW20 and RECON Transaction RC20.

Outreach

Description:

Migration Impact

Description:

This SCR will be delivered to both system at the same time.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Workers will manually work each MEDS Transaction to clear in the system.

Operational Impact:

Estimate: 81

Automated Test :	0	Batch/Interfaces :	62	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	19
Tech Arch :	0	Tech Ops :	0	Training :	0

[CIV-104074] Update Monterey Issuance Thresholds

Team Responsible:	Fiscal	Assignee:	Jyothirmayi Chavata	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	10
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	05/06/2019 01:36 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Jo Ellen De La Cruz (Monterey) - Approved - 05/06/2019

Expedite Approval: Karen Rapponotti - Approved - 05/06/2019

Current Design: Monterey County Foster Care and AAP Issuance Thresholds were updated in Release 19.05 with SCR # CIV-103451.

Request: Monterey County has requested to modify their Foster Care and AAP Issuance Thresholds.

Recommendation: (1) Update Monterey County (27) Issuance Thresholds as follows:
 (a) AAP: from \$13,500 to \$13,600
 (b) FC: from \$13,500 to \$13,600

Outreach

Description:

Migration Impact

Description:

These values will need to persist post-migration but are not expected to exist in LRS as they are county-specific. This SCR has been associated with the existing DDCR for updating Issuance Thresholds. CA-201453

Migration Impact

Analysis:

Not Accounted for in SOR

Alternative

Procedure

Description:

Add the "Authorize Issuance Amount Exceptions" security group to a user who must authorize issuances above the current threshold amount.

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	5	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	5
Tech Arch :	0	Tech Ops :	0	Training :	0

[CIV-104139] Update Online Help for SCR CIV-12389

Team Responsible:	Training	Assignee:	Cristina Garcia	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Lisa Nesci	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	15
Reporter:	Lisa Nesci	Regulation Reference:	ACWDL 17-16	Created:	05/14/2019 02:44 PM
Status:	In Development	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Joyce Oshiro	Training Impacted:	[Online Help]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Joyce Oshiro 05/14/2019 - Approve

Expedite Approval: Approved by Karen Rapponotti on 5/14/2019

Current Design: Online Help pages exist for all System pages.

Request: SCR CIV-12389 added the following System pages:
 1. MAGI Verification List.
 2. MAGI Verification Detail

Recommendation: Add the following new Online Help pages:
 1. MAGI Verification List
 2. MAGI Verification Detail

Outreach

Description:

Migration Impact Description: Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact

Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: **15**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	5
Tech Arch :	0	Tech Ops :	0	Training :	10



[CIV-103599] CalHEERS eHIT: Add Spousal Support Agreement/Modification Date (CH-138728)

Team Responsible:	CalHEERS	Assignee:	Tisha Mutreja	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	370
Reporter:	Renee Gustafson	Regulation Reference:	ACWDL 19-14	Created:	03/06/2019 05:05 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CA-206994; CH-138728

Non-Committee

Review:
Expedite Approval:
Current Design: The System does not collect nor communicate the 'Spousal Support Agreement/Modification Date' in eHIT as the field is not available in The System or in eHIT today.

Spousal Support income or expense is only sent to CalHEERS when the begin date of the detail record is on or before 12/31/2018 per DHCS direction with CA-206157/CIV-103003 as an interim procedure until CalHEERS updated eHIT to capture and use 'Spousal Support Agreement/Modification Date'. When the Spousal Support income or expense is sent to CalHEERS in eHIT, CalHEERS will count as an income or deduction in MAGI Medi-Cal regardless of the date of the Spousal Support Agreement due to divorce or separation.

Request: The System must add a new field 'Spousal Support Agreement/Modification Date' to Income Amount Detail page and Expense Amount Detail page that will be communicated to CalHEERS via eHIT.

Undo the changes implemented to The System with CA-206157/CIV-103003 as the interim procedure since the 'Spousal Support Agreement/Modification Date' will now be communicated to CalHEERS.

Recommendation:

1. Update eHIT to send or receive 'Spousal Support Agreement/Modification Date' as element "DateofSeparation" in the Income and Deduction nodes.
2. Add a new field 'Spousal Support Agreement/Modification Date' to Income Amount Detail and Expense Amount Detail pages for Spousal Support Income or Expense Types.
3. Add a validation on MAGI Determination List page while requesting MAGI to require the newly added 'Spousal Support Agreement/Modification Date' if sending Spousal Support income or expense.

Please refer to the design document for details on teh recommendations listed above.

Outreach

Description:

Migration Impact Description: Same changes will be implemented with CA-206994 in release 19.09.

Migration Impact

Analysis:

Alternative Procedure Description: Override

Operational Impact:

Estimate: **370**

Automated Test :	30	Batch/Interfaces :	0	CalHEERS :	118
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	70	Performance :	0
Reports :	19	Security :	0	System Test Support :	98
Tech Arch :	0	Tech Ops :	0	Training :	0

● [CIV-103652] CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	163
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/18/2019 02:19 PM
Status:	Pending Approval	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CA-207515 ; CH-136022

Non-Committee

Review:
Expedite Approval:
Current Design:

CalHEERS eHIT does not have an indicator to categorize that a Determination Change for a mixed household case contains updates to aid code, premium amount, effective dates or eligibility status only for the APTC/CSR/CCP member(s). This kind of Determination Change should not require any action or follow-up from a County Worker because the Determination Change is provided only to communicate the updated APTC/CSR/CCP member's eligibility information. However, because there is no way to differentiate this kind of Determination Change from any other Determination Change, the worker must review and process the Determination Change to remove it from the Workload Inventory page.

Request:

1. The System must add 'Covered CA Change' field on the MAGI Referral Detail page to display the indicator in the Determination Change.
2. The System must update status of the Determination Change to 'Covered CA Only' if the newly added indicator value is set to 'Yes' and there is no referral for a Full Medi-Cal Hierarchy.
3. The System must update eHIT logic to receive and store the 'ExchangeInfoUpdateInd' indicator value from CalHEERS.

Recommendation:

1. Add a new field 'Covered CA Change' on the MAGI Referral Detail page to display the value of the 'ExchangeInfoUpdateInd'.
2. Update eHIT to change the status of the Determination Change to 'Covered CA Only' when 'ExchangeInfoUpdateInd' = 'Y' and a Non-MAGI referral does not exist.
3. Update eHIT to receive 'ExchangeInfoUpdateInd' in the Determination of Eligibility Response (DER).

Please refer to details in the design draft attached.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

163

Same changes will be implemented with CA-207515 in the same release 19.09.

Review the MAGI Determination and then run EDBC.

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	76
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	72
Tech Arch :	0	Tech Ops :	0	Training :	0

[CIV-103711] CalHEERS eHIT: Update Aid Code Descriptions for New CA Subsidy to 600% FPL (CH-137942)

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Renee Gustafson	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	32
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/25/2019 02:59 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CA-207587; CH-137942

Non-Committee

Review:
Expedite Approval:
Current Design:

CalHEERS manages the Advanced Premium Tax Credit (APTC) program which is a program that provides subsidized Medical Coverage to individuals with incomes from 0% up to 400% Federal Poverty Level (FPL). The corresponding APTC aid code is communicated to The System in the CalHEERS eHIT Interface as informational only to the County Worker. The APTC aid codes X1-X9 are listed in The System with a description provided by CalHEERS.

Request:

California legislature expanded the APTC program up to 600% FPL. The new state subsidy affects two main areas. The first is subsidies for individuals with income greater than 250% and less than or equal to 400% FPL, and subsidies will be expanded to individuals with incomes greater than 400% and less than or equal to 600% FPL. CalHEERS is using the existing X1-X9 aid codes and updating the description of the APTC aid codes to capture the expanded populations in the APTC program. The aid code descriptions must be updated in The System to display the description provided by CalHEERS.

Recommendation:

1. Update the Code Table information for Aid Code (CT184_X1-X9) per the attached 'CalHEERS APTC Aid Code Description Updates.xlsx' spreadsheet.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate: 32

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	7
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	25
Tech Arch :	0	Tech Ops :	0	Training :	0



[CIV-8775] ACL 17-30 Allow Second Active CF Program for Victims of Domestic Violence

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Tyler Vaisau	Regulation Reference:	ACL 17-30	Created:	12/29/2017 02:25 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	05/08/2019	Other Agency Cross Reference:	CA-53457

Non-Committee

Review:

Expedite Approval:

Current Design:

1. CF recipients can receive duplicate aid on another case.
2. Victim of domestic violence are not deferred from CF Employment and Training (E&T) program

Request:

Per ACI 17-30, victims of domestic violence in a domestic violence shelter can apply and receive CF benefits in the same month as a separate household. Domestic Violence victims are deferred from CFET.

Recommendation:

1. Add 'Domestic Violence Victim' value to the Status Reason field when the Type field has one of the following values:
 - a. CFET
2. Update living arrangement type 'Battered Woman and Child Shelter' to 'Shelters for Battered Persons'

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. LRS will implement this Change with SCR CA-53457 in the 19.11 release

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

29

Override EDBC results

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	22	Performance :	0
Reports :	0	Security :	0	System Test Support :	7
Tech Arch :	0	Tech Ops :	0	Training :	0

End SCRs



[CIV-101471] ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out

- Resolved: 05/14/2019 03:53 PM

Team Responsible:	Eligibility	Assignee:	Jennifer Chen	SPG Status:	Approved
Fix Version/s:	[19.05]	Designer Contact:	Mark Keehn	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	10936
Reporter:	Tyler Vaisau	Regulation Reference:	ACL 18-90; ACL 18-91; ACL 18-92; ACL 19-15; ACL 19-15E	Created:	06/11/2018 10:33 AM
Status:	In Production	Impact Analysis:	[Business Process, Security]	Outreach Required:	Yes
Consortium Contact:	Tyler Vaisau	Training Impacted:	[Online Help]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-109
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:	2018-11-29 00:00:00	Other Agency Cross Reference:	CA-203103

Non-Committee

Review:

Expedite Approval:

Approved by Laura Chavez/Michele Peterson 11/30/2018, CR 1 approved by Karen Rapponotti/Laura Chavez 1/25/2019, CR 2 approved by Karen Rapponotti/JoAnne Osborn 3/12/2019, CR 3 approved 3/26/2019, Content Revision 4 approved 4/16/2019

Current Design:

California was allowed to increased their SSP grant instead of administering the CalFresh Program to SSI/SSP recipients.

SSI/SSP recipients are marked as 'Unaided Persons' (UP) in the CalFresh program and excluded from income and resource calculations.

Request:

AB 1811 reverses the CalFresh eligibility policy known as "cash-out," under which SSI/SSP recipients are ineligible for CalFresh.

ACL 18-90 provides policy instruction for the reversal of the cash-out policy and the CAPI grant augmentation.

ACL 18-91 provides policy instruction for the Supplemental Nutrition Benefit (SNB) Program.

ACL 18-92 provides policy instruction for the Transitional Nutrition Benefit (TNB) Program.

Recommendation:

- 1) Add a new Nutrition Benefit (NB) program to track both 'Supplemental Nutrition Benefit' and 'Transitional Nutrition Benefit'.
- 2) Within the new NB program, track 'previously excluded SSI/SSP recipients'.
- 3) Add and update pages to allow the tracking of the new Nutrition Benefit program. This will include:
 - a) Case Summary – Nutrition Benefit Program Detail
 - b) Nutrition Benefit Detail
 - c) CalFresh Detail
 - d) CalFresh SSI/SSP Reversal Detail
 - e) Select Programs
 - f) New Program Detail
 - g) New/Reapplication Detail
 - h) Application Detail
 - i) Rescind Detail
 - j) Nutrition Benefit Person Detail
 - k) Nutrition Benefit Person History
 - l) Nutrition Benefit History
 - m) Position Detail
 - n) Administrative Role Detail
 - o) Other Program Assistance Detail
 - p) Eligibility Workload Inventory

- 4) Add a new CalFresh SSI/SSP Reversal Detail page to track data points which will be used for EDBC determinations
 - 5) Update the Other Program Assistance page to track previously excluded SSI/SSP persons.
 - 6) Update the Negative Action page to include closure reasons specific to SNB and TNB.
 - 7) Update CF EDBC logic to reverse SSI/SSP exclusion, determine the effective benefit month, and auto-create the NB program as needed.
 - 8) Add a new Nutrition Benefit EDBC Detail page for NB programs
 - 9) Add a new Nutrition Benefit Manual EDBC page for NB programs.
 - 10) Add Nutrition Benefit EDBC logic to determine program person roles and statuses, discontinue NB persons, set aid code, and determine NB benefit amounts.
 - 11) Add Batch sweeps to process NB EDBC based on CF eligibility.
 - 12) Update the MEDS interface to include TNB
 - 13) Add new SNB and TNB forms
- See attached design document for design details.

Outreach Description: On site demonstration done for counties at project sites. CIT will be done also. Job aid updates done with SCR CIV-102870.

Migration Impact Description: Joint design has been approved through the CW/CF Committee. CalACES will implement this Change with SCR CA-203103 in the 19.05 release.

Migration Impact Analysis: No Impact

Alternative Procedure Description: Override EDBC results. Manually sent NOAs.

Operational Impact: Monthly Operation Costs (based on an approximate 260,230 forms):
 Total Print Cost for 39 Counties funded by the Project: \$32,633
 Total Postage Cost for 39 Counties funded by the Counties: \$110,858
 Approved by Rosalie Ngo 12/10/2018

Review By:
Estimate: 10936

Automated Test :	0	Batch/Interfaces :	890	CalHEERS :	0
Client Correspondence :	1580	DBA :	0	Design :	1605
Eligibility :	1600	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	820	Performance :	0
Reports :	0	Security :	10	System Test Support :	1610
Tech Arch :	0	Tech Ops :	0	Training :	55

Content Revision Status-1: Accepted

- Content Revision Description-1:**
- 1. Recommendation Change:
 - Added staggered RE date for case numbers ending in a letter
 - Updated latest possible reversal month to Oct 2020 due to Transitional CalFresh
 - Updated Case Summary; Added NB Discontinuance Date and admin roles
 - Added Edit button on CalFresh SSI/SSP Reversal Detail page
 - Updated Application Date on Application Detail page
 - Updated Rescind Detail page validation
 - Added Nutritional Benefit option on Other Program Assistance Detail page
 - Added Eligibility Workload Inventory Program Type

- Updated EDBC Timely Notice and validations
- Updated EDBC NB detail logic
- Added Partial Program Batch EDBC
- Added Batch Skip for NB Program creation
- Updated FDD and SPD references
- Added Security Matrix

See attached design document 'CA-203103 CIV-101471 - CalFresh Ending SSI_SSP Cash-Out - Design (Content Revision 1).docx'

2. ETC Change: None

3. Release Change: None

Accepted

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:

Eligibility Changes

- SSI/SSP persons will be defined as public assistance. A CF program that consists only of SSI/SSP persons would be categorically eligible.
- Additional clarification made that 'California Residency' will be handled as a Negative Action.
- New assumptions added to describe county responsibilities for identifying, updating, and processing cases with the introduction of SSI/SSP Cash-Out logic.
- On the Run EDBC page there will be no soft validations for verifications not received when processing an NB program.
- Clarification that SSI/SSP and SSP Only Other Program Assistance (OPA) records will be included as an allotment during CF budgeting.
- C-IV Only - Clarifications that the EDBC Run Reason must match the Customer Report being processed when reversing SSI/SSP cash out during recertification or SAR7 processing.
- LRS Only - Clarification that only mid-period household composition changes should trigger the reversal of an SSI/SSP person.
- When processing TCF a reversal can only occur due to recertification.
- Clarification that if the month prior to reversal is a manual EDBC or an overridden EDBC the user entered values will be used for the benefit comparison for SNB.
- The CF SSI/SSP Reversal Page will only be updated when the NB EDBC has been authorized. If a user reruns the reversal month but only processes the CF program and not the NB program, any changes to NB eligibility will not be reflected on the CF SSI/SSP Reversal page until the user processes the NB program.
- SSI/SSP will not be reversed and NB eligibility details will not be defined if the CF EDBC is Read Only or an EDBC copied from the prior benefit month for WINS purposes.
- Include EBT validations when authorizing an NB EDBC, to ensure that an EBT card is established.
- Table for SNB and TNB benefit amounts updated to reflect actual values provided by the State.

Online Changes

- Nutrition Benefit Detail page - SSI/SSP Reversal Month is not a required field.
- CalFresh Detail page – Add button for the SSI/SSP Reversal Month field will not be available when the Reporting Type Reason is Transitional CalFresh.
- CalFresh SSI/SSP Reversal Detail page – Worker Id will not be present in the history section when a record is updated by batch.
- Rescind Detail page – CalACES will not have a rescind reason of 'Denial'.
- Other Program Assistance Detail page – fixed alignment when the Type is SSP Only.
- Nutrition Benefit Program Functionality – NB will be selectable for Special Investigation Unit (SIU).
- Workload Reassignment page – Expanded on reassignment criteria.
- Pending Assignment List page – Added information about how the Automatic Assignment functionality will work with CalFresh and Nutrition Benefit.
- IEVS Review Findings / IEVS Review Case Disposition(CalACES) / IEVS Review Dispositions(CalACES) – Added the Nutrition Benefit program to the IEVS pages to associate an abstract to.

Batch Changes

- Updates to the Reassignment Batch Job for NB.
- New definitions of the automated task for batch skip caused by reversal.

Training North Changes:

Remove recommendation to create Online Help page for Nutrition Benefit EDBC (Manual) system page.

2. ETC Change: None

3. Release Change: None

Accepted

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Eligibility Changes

- A Status Reason of \$0 Allotment will be a valid closure reason when determining TNB eligibility. C-IV Only
- When auto-creating an NB program certain records will may be copied from the CF program (e.g., Authorized Representative, Payee). To be copied these CF records must be valid for the NB reversal month. The begin date of these copied records will be the first day of the NB reversal month.
- Existing CF EBT validations will be included on the NB EDBC and Manual EDBC pages.
- For the Program Configuration Override page a new validation message for the Accept button will ensure that the NB aid code, program type, and Reporting Type Reason are aligned.
- OPA income counting logic will account for IRT scenarios.
- Updates to the SNB and TNB benefit table amounts.
- EDBC page to display the overissuance amount and allow the user to navigate to the 'Select Recovery Account' page.
- NB EDBC page security will match the security rights applied to CF EDBC pages.
- The 'EDBC Information' section of the LRS NB EDBC page will align with CF EDBC page in LRS, while the 'EDBC Information' section of the C-IV NB EDBC page will align with CF EDBC page in C-IV.
- TNB auto reassignment will be defined (CT15) for those counties that have requested the functionality.
- A person will considered disabled for CF if they are receiving SSI/SSP and are under the age of 65.

2. ETC Change: None

3. Release Change: None

Pending CCB

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Eligibility

- Add validation message to prevent an NB program from being accepted if the issuance exceeds the maximum threshold.
- Remove assumption #11. This is due to an ACL Q&A clarification. Persons being sanctioned or disqualified in CF should not result in the reversal of excluded SSI/SSP persons.
- Update assumption #17. Use the correct name for the CF SSI/SSP Reversal Detail page.
- When processing a Negative Action, which will close the NB program, the Aid Code will display differently for C-IV and LRS. The NB program will remain consistent with the CF program for each system.
C-IV: The Aid Code will display.
LRS: The Aid Code will not display.

NOAs

- Per CRPC 2146, Add regulation 'W&I Code Section 18900.6' to SNB NOAs.
- Per CRPC 2146, Add regulation 'W&I Code Section 18900.7' to TNB NOAs.
- Added Note, C-IV will use the standard C-IV Header information in the SNB/TNB template.
- Updated SNB 2 NOA requirements to exclude Recalculated EDBC from generating an Approval NOA.
- Added Assumption #20 that any required notification for recalculated EDBC months will be a manual process. Approval NOAs will generate for the future month (come up month).
- C-IV will use the standard C-IV Header information in the SNB/TNB template.

Batch

- Update the information for the journal entry created when a TNB program is discontinued.
- The death match interface will not update the household status.
- Correction made to batch sweeps that are included for SNB.

Online

- C4Yourself and YBN will be updated to display NB information for the NOAs.
- Update the Nutrition Benefit Detail page to display the Issuance Method when the page is in View Mode.
- Added Page Mapping for the Nutrition Benefit Detail page

- Updated the CalFresh SSI/SSP Reversal Detail page to correct incorrect required field statements.
- Updated the Case Summary page to display the Email field for LRS
- Updated the Nutrition Benefit Detail page to change the location of the Reporting Type Reason field and remove the Edit button for program persons when the program is discontinued. Additionally, called out that the Remove button for a secondary worker is called Remove Worker in LRS.

See attached design document 'CA-203103 CIV-101471 - CalFresh Ending SSI_SSP Cash-Out - Design (Content Revision 4).docx'

2. ETC Change: None

3. Release Change: None



[CIV-102603] ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out - Fiscal Changes

- Resolved: 05/14/2019 09:24 AM

Team Responsible:	Fiscal	Assignee:	Jyothirmayi Chavata	SPG Status:	Approved
Fix Version/s:	[19.05]	Designer Contact:	Sidhant Garg	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	3832
Reporter:	Sidhant Garg	Regulation Reference:	ACL 18-91	Created:	11/01/2018 09:56 AM
Status:	In Production	Impact Analysis:	[Business Process, Security]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[Online Help]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-109
Committee:	[Fiscal]	Approved by Committee:	2018-11-29 00:00:00.0	Other Agency Cross Reference:	CA-205424

Non-Committee

Review:

Expedite Approval: Approved by Laura Chavez and Michele Peterson on 11/30/2018

Current Design: SSI/SSP recipients are marked as "Unaided Person (UP)" in the system and excluded from income and resource calculations.

Request: A change in federal policy to allow California to equitably end the Supplemental Nutrition Assistance Program (SNAP) cash-out policy, administered through the Supplemental Security Income (SSI) and the State Supplementary Payment (SSP) programs. This change would be implemented in a way that would maximize benefits to, and participation among, newly eligible individuals and mitigate or eliminate harm to low-income families and the approximately 60,000 medically needy children who could be made ineligible for certain benefits under a program without the cash-out policy

- Recommendation:**
1. Previous Potential Benefit Calculation Logic will be added to account for any previous 'Nutrition Benefit' Issuance for the same month if EDBC is re-triggered.
 2. Issuance Sweeps will be added to attempt to issue the EDBC authorization for 'Nutrition Benefit' program.
 3. Issuance Batch will be configured to create an issuance for 'Nutrition Benefit' program.
 4. Skip Issuance logic will be modified to validate the EDBC authorization before creating issuances for 'Nutrition Benefit' program.
 5. EBT Benefit writers will be modified to send the issuances for 'Nutrition Benefit' program to FIS (EBT vendor).
 6. The logic to stagger the availability date for issuances associated to 'Nutrition Benefit' program will be added.
 7. Fund Code Determination batch will be modified to not determine fund codes for issuances associated to 'Nutrition Benefit' program.
 8. Two new benefit types 'SNB' and 'TNB' will be added.
 9. EBT Repayment Detail page will be modified to not allow Repayments on 'SNB' and 'TNB' benefit types.
 10. The 'Nutrition Benefit' program will be configured to allow 'EBT' as the only issuance method.
 11. Add 3 new 'Nutrition Benefit' Fiscal reports.

Outreach

Description:

Migration Impact Description: Joint design has been approved through the Fiscal Committee. CalACES(LRS) will implement this Change with SCR CA-205424 in the 19.05 release.

Migration Impact Analysis: No Impact

Alternative Procedure Description: None

Operational Impact:

Review By:

Estimate: **3832**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	530
Eligibility :	0	Fiscal :	1840	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	5	System Test Support :	530
Tech Arch :	0	Tech Ops :	0	Training :	5

Content Revision Status-1: Accepted

Content Revision Description-1:

Recommendation Change:

Before: BEN_TYPE column does not exist in the system

After: Add a new Database Column 'BEN_TYPE' in the Issuance table to store the EBT Benefit Type. Also, EBT Benefit Writers and Rush issuance logic would be updated to populate the Benefit Type on this new Database Column.

Before: Affidavit and Replace buttons were displayed on the Issuance Detail page for issuances associated to 'Nutrition Benefit' program.

After: Affidavit and Replace buttons will not be displayed.

Before: Recommendation for Aid Code values to be shown on Overissuance Summary page for 'Nutrition Benefit' recovery account was missing.

After: Added a recommendation to show '09' and '0H' aid codes on Overissuance Summary page for recovery account associated to 'Nutrition Benefit' program.

Before: Recommendation for status reason values to be shown on Issuance Detail page for 'Nutrition Benefit' issuances was missing.

After: Added a recommendation to show 'Client in Public Housing' and 'Eviction Threat/Lndlord Hrdshp' Status Reasons on Issuance Detail page for issuances associated to 'Nutrition Benefit' program.

Before: None.

After: Add a new Recovery Account Status Reason of 'Nutrition Benefit-Do not collect'.

Before: There was a recommendation to Update LA County specific Direct Deposit Acitivity Reader.

After: No Impact was found to LA County specific Direct Deposit Acitivity Reader, therefore, the recommendation was removed.

Content Revision Status-2: Pending CCB

Content Revision Description-2:

Before: Section 2.5.2.e. No Payment Method Assigned

After: Section 2.5.2.e. No Payment Method Assigned (CalACES), Issuance Method Does Not Exist for the Program (CIV).

Added Note: Currently, there is a difference in the skip reason description between CIV and LRS for point e mentioned above. In CIV the skip description says, 'Issuance Method Does Not Exist for the Program', where as in LRS it is defined as 'No Payment Method Assigned'. CIV Counties will inherit the LRS skip description at migration

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision Status-4:

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CIV-12389] ACWDL 17-16 : CalHEERS eHIT: Income Data Quality Enhancements Phase II (CH-106890)

Team Responsible:	CalHEERS	Assignee:	Krishna Akula	SPG Status:	Approved
Fix Version/s:	[19.06]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1098
Reporter:	Maksim Volf	Regulation Reference:	ACWDL 17-16	Created:	12/29/2017 02:26 PM
Status:	System Test	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-02-06 00:00:00.0	Other Agency Cross Reference:	CH-106890; CA-201027

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti and Laura Chavez on 2/20/2019

Current Design: CalACES sends a default Administrative Verification for Income in an EDR to CalHEERS when there is no income record for the individual.

CalACES sends all income records that were effective on or after 1/1/2014 in an EDR. The Income Administrative Verification value sent in the EDR is based on the verification status of those Income records even when the Income record is end dated prior to the EDR benefit month.

CalACES does not send or receive the below CalHEERS Income Source codes as they do not exist in eHIT.

- AmeriCorps State/National Stipend and Education Award
- AmeriCorps National Civilian Community Corps Stipend and Education Award
- AmeriCorps Vista Stipend and Educational Award
- Education scholarships, awards, and fellowship grants used for living expenses
- Education scholarships, awards, and fellowship grants not used for living expenses.

CalACES communicates Income to CalHEERS by mapping the existing CalACES Income Type to a CalHEERS Income Source code in eHIT. CalACES always displays the CalACES Income type in the MAGI Person Detail page. Since multiple CalACES Income types map to a single CalHEERS Income Source code, CalACES has a CalHEERS eHIT inbound mapping reference and an outbound mapping reference.

Request: CalACES must no longer default the Administrative Verification for Income in an EDR to CalHEERS when there is no income record for the individual.

CalACES will only consider the Verification Status of Income records that are effective in the EDR benefit month to determine the Income Administrative Verification value sent in the EDR.

CalHEERS cannot e-verify every person who does not have an income record so CalACES must develop the functionality for a Worker to Administratively Verify Income when there is no income record for the individual.

CalACES must develop functionality to send and receive the new CalHEERS Income Source codes that will be updated in eHIT schema.

CalACES must map some existing CalACES Income Types under Work, Miscellaneous, Alimony Received, Unemployment, Self-Employment, Railroad, Interest Income and Retirement/pension that should be sent to CalHEERS via eHIT.

Recommendation:

1. Update eHIT to no longer default 'INC' Administrative Verification when no income record exists for an individual.
2. Add a new "MAGI Verifications" page to allow workers to Administratively Verify Income for a person who does not have an income record.
3. Update eHIT Income Type mapping to communicate the new CalHEERS Income Source codes with CalHEERS.

4. Update eHIT Income Type mapping to send additional CalACES Income Types to CalHEERS for existing CalHEERS Income Source codes.

Details on the recommendation listed above are in the attached design draft.

Security Impacts: Please refer to the design document and security matrix for security update details.

Outreach

Description:

Migration Impact

Same changes will be implemented with CA-201027 in Release 19.06

Description:

Migration Impact

No Impact

Analysis:

Alternative

Manual

Procedure

Description:

Operational Impact:

Review By:

Committee:
Committee Review Outcome:
Committee Review Date:

Estimate:

1098

Automated Test :	88	Batch/Interfaces :	0	CalHEERS :	690
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	29	System Test Support :	176
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision

Status-1:

Pending CCB

Content Revision

Description-1:

1. Recommendation Change:
Section 2.1.4 Journal Entry
Before: Journal Type: Narrative
After: Journal Type: Data Removed

Section 2.3.2.3 Removed mapping update for CalACES Income Type "Loans, Gifts, Contributions | Contribution – Non Needs Based".

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

[CIV-102265] CalHEERS eHIT: Business Rules Exposure for SAWS (BREFS) Phase C Part 1 - Same Day Eligibility Remediation

Team Responsible:	CalHEERS	Assignee:	Prem Raghupathy	SPG Status:	Approved
Fix Version/s:	[19.06]	Designer Contact:	Rajan Vadapalli	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1176
Reporter:	Renee Gustafson	Regulation Reference:		Created:	09/18/2018 01:08 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maureen Votta	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-03-05 00:00:00.0	Other Agency Cross Reference:	CA-204768; CH-109744

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti and Laura Chavez on 2/20/2019

Current Design:

Currently, Workers may receive a MAGI Determination with incorrect eligibility results from CalHEERS based on case data entry errors. In many of these occurrences, the Worker updates the case data within the same day and requests a new MAGI Determination to correct the eligibility; however, CalHEERS eligibility determination results are always final and do not always allow a correction of data to take effect immediately. Workers are sometimes required to take additional steps across systems (CalHEERS Portal, MEDS, etc.) and possibly use overrides to correct the Medi-Cal Eligibility. Sometimes the recipient remains in the Consumer Protection Protocol (Soft Pause) when it is not appropriate due to CalHEERS system limitations.

While subsequent MAGI Determinations can sometimes correct a recipient's eligibility, this is not so in all cases. For instance, when CalHEERS determines eligibility of the recipient outside of the expected program (MAGI Medi-Cal, APTC, etc.), subsequent evaluations are ineffective when the individual is placed into Soft Pause or transition rules (Carry Forward) in the same day because CalHEERS considers the new application as on-going eligibility. Steps to correct these occurrences cannot be done immediately.

CalACES does not have functionality available for Workers to close out an Unsolicited DER when everyone is eligible to APTC only without first linking the Unsolicited DER to a CalACES case, pending applicants to the Medi-Cal Program and then running EDBC. When the Unsolicited DER has all recipients eligible for APTC only, this causes the Worker to create CalACES cases unnecessarily just to deny the case to 'Action' the DER and get it off the Workload Inventory page.

Request:

1. CalACES must update 'MAGI Referral Search' page to display a new status 'APTC Only' in status drop down field.
2. CalACES must update functionality to display search results summary for records with 'APTC Only' status when Workers search criteria was 'APTC Only' in status drop down field on 'MAGI Referral Search' page.
3. CalACES must develop functionality to change the status of DERs to 'APTC Only' on 'MAGI Referral Detail' page to remove the DERs from workers caseload without having to process them and close the DERs.
4. CalACES must develop functionality to change the status of DERs from 'APTC Only' to the DER's previous status.
5. CalACES must update 'View' button functionality to display referrals with 'APTC Only' status on 'MAGI Determination List' page.
6. CalACES must update 'Inter-Agency Transfer Summary' page functionality to display referrals with 'APTC Only' status.
7. Update the existing batch jobs and Batch EDBC skip logic that are impacted to exclude the new DER status of 'APTC Only'.
8. Update impacted reports to handle the new DER status of 'APTC Only'.

Recommendation:

Please refer to attached design draft for detail on the description of changes

Overview is as below:

1. Add a new status 'APTC Only' in status drop down field on 'MAGI Referral Search' page.
2. Update 'Search' button functionality on 'MAGI Referral Search' page to display search results with 'APTC Only' status.

3. Update 'Edit' button functionality to allow a worker to change the status of a DER to 'APTC Only' and from 'APTC Only' to its prior status on 'MAGI Referral Detail' Page.
4. Update 'View' button functionality on 'MAGI Determination List' page to display referrals with 'APTC Only' status.
5. Update 'Inter-Agency Transfer Summary' page functionality to display referrals with 'APTC Only' status.
6. CalACES–C-IV: Update the MAGI RE Packet generation batch job to include a check that the DER status is not the new DER status 'APTC Only'.
7. Update the existing batch jobs and Batch EDBC skip logic in the list below to exclude the new DER status of 'APTC Only'.
 - 'No aid code for eligible people on DER' Batch EDBC skip logic
 - 'MAGI Determination not received' Batch EDBC skip logic
 - MAGI RE Batch EDBC Sweep (PB00E120) CalACES–LRS
 - MAGI Full Scope Batch EDBC Sweep (PB00E123) CalACES–LRS
8. CalACES–LRS: Modify the logic of the following reports to exclude the 'APTC Only' DER status appropriately:
 - Eligibility Workload Inventory Export Report
 - E-HIT Exception Report MAGI Ineligibles from CalHEERS – Need Case Authorization Report

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Medi-Cal/CMSP Committee. LRS will implement this Change with SCR CA-205768 in the 19.06 release.

Migration Impact

Analysis:

Alternative

Manual Override

Procedure

Description:

Operational Impact:

Review By:

Estimate:

1176

Automated Test :	45	Batch/Interfaces :	55	CalHEERS :	187
Client Correspondence :	49	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	725
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

1. Recommendation Change:
 Before: N/A
 After: Added section 2.4: Online – Inter-Agency Transfer Summary Page
 Before : Name of new status - 'APTC Only'
 After: Name of new status - 'Covered CA Only'

2. ETC Change:
 Before: CalHEERS ETC 1: 187
 After: CalHEERS ETC 1: 312

 Before: System Test Support ETC 1: 725
 After: System Test Support ETC 1: 764

 Before: Automated Test ETC 1: 45
 After: Automated Test Support ETC 1: 10

 Before: Unallocated Hours ETC 1: 115
 After: Unallocated Hours ETC 1: 135
3. Release Change: None
4. Funding Source Change: None

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

[CIV-103550] Replace Direct Web Remoting (DWR) library with JQuery AJAX

Team Responsible:	Tech Arch	Assignee:	Deron Schab	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Sumeet Patil	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	320
Reporter:	Sumeet Patil	Regulation Reference:		Created:	02/26/2019 09:26 AM
Status:	In Assembly Test	Impact Analysis:	[Security, Technology Impact]	Outreach Required:	No
Consortium Contact:	Jon Burkett	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CA-206895

Non-Committee

Review:

Expedite Approval: 03/26/2019 - Karen J. Rapponoti

Current Design:

The EBT pages in CalACES currently use JavaScript to retrieve account data for EBT after a page load. The library used for this functionality is called DWR (Direct Web Remoting).

Following EBT pages in the application use the DWR library/DWR generated functions in the code:

1. EBT Account List
2. EBT Account Detail (Regular/Manual)
3. EBT Card Print Detail
4. EBT Card Detail
5. EBT Repayment Detail

Request:

The version of the DWR library currently used by CalACES is old and unmaintained and has a bug which prevents the deployment of a required security feature in production: the X-Content-Type-Options HTTP header. Modify the code that uses DWR library/DWR generated functions and replace with JQuery/AJAX.

Recommendation:

Existing library code used in the CalACES application already supports all features DWR provides. Therefore, the existing Fiscal code using DWR should be changed to perform the same functionality using Spring and the JQuery library (two libraries already in use in the CalACES system) and all code using the DWR library in CalACES should be removed. This should allow the EBT pages to work with the X-Content-Type-Options header.

Regression test the following EBT pages and validate that there is no impact to the functionality after making this change.

1. EBT Account List
2. EBT Account Detail (Regular/Manual)
3. EBT Card Print Detail
4. EBT Card Detail
5. EBT Repayment Detail

Note: This is only a technical change to replace the DWR library with JQuery/AJAX. There is no change in the underlying functionality or the look and feel of these pages.

Outreach

Description:

Migration Impact

Description:

This SCR is a joint design effort with LRS SCR CA-206895 and the changes introduced as part of this SCR is going to be same on both C-IV and LRS side.

Migration Impact

Analysis:

Alternative

NA

Procedure

Description:

Operational Impact:

Review By:

Estimate: 320

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	165	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	5	System Test Support :	60
Tech Arch :	90	Tech Ops :	0	Training :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before: Note: This is only a technical change to replace the DWR library with JQuery/AJAX. There is no change in the underlying functionality or the look and feel of these pages.

After: Note: This is only a technical change to replace the DWR library with existing JQuery/AJAX version 1.9.1. There is no change in the underlying functionality or the look and feel of these pages.

2. Estimate Change: N/A
Before:
After:

3. Release Change: N/A
Before:
After:

4. Funding Source Change: N/A
Before:
After:

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

End Content Revisions



[CA-207932] Upgrade Batch Scheduler from BICsuite 2.8 to BICsuite 2.9

Team Responsible:	Batch/Production Operations	Assignee:	Manam Kalyan	SPG Status:	Approved
Fix Version/s:	[19.05]	Designer Contact:	Zade Naji	Change Type (SCR):	Operational Enhancement
Minor Version:	19.05.28	Expedite Changes:	Production Deployment	Estimate:	120
Reporter:	Ronak Bhatt	Regulation Reference:		Created:	04/11/2019 04:22 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Laura Chavez	Training Impacted:	[N/A]	Funding Source:	LRS M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV-103857

Non-Committee

Review:

Expedite Approval: Expedited Production Deployment Approved by Laura Chavez: 5/9/2019

Current Design: The nightly LRS system Batch job scheduling is currently run on the BICsuite 2.8.

Request: Upgrade LRS to the version 2.9 of BICsuite.

Recommendation:

- 1) Install BICsuite 2.9 on production and development servers.
 - a) Production - <http://pdlvrapp17.laclrs.org>
 - b) Development - <http://pdlvtcapp08.laclrs.org>
 - c) DR - <http://bdlvpeapp09.laclrs.org>
- 2) Perform SIM Runs Pre and Post upgrade and compare results.

Outreach

Description:

Migration Impact Description: C-IV SCR will implement BICsuite 2.9 for the North office.

The SCR number is C-IV 103857

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 120

Automated Test :	0	Batch/Interfaces :	40	CalHEERS :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	40	Training :	0



[CA-207055] CalHEERS eHIT/VLP Interfaces: Update eHIT and CalHEERS VLP interfaces to allow alphanumeric I-94 Numbers (CH-139419)

Team Responsible:	CalHEERS	Assignee:	Maksim Volf	SPG Status:	Approved
Fix Version/s:	[19.06]	Designer Contact:	Renee Gustafson	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	361
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/12/2019 01:47 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Carlos Camarena	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[ICT, Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CIV-103626 ; CH-139419

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on April 9, 2019

Current Design: Department of Homeland Security (DHS) issues only numeric I-94 Numbers that are exactly 11 digits in length. LRS stores the I-94 Numbers as numeric values but does not require the number to be exactly 11 digits in length.

The CalHEERS VLP Interface Schema requires the I-94 Number to be numeric only and to be exactly 11 digits in length. LRS has page validation on the VLP pages which inform the worker when the I-94 Number is not exactly 11 numbers.

The CalHEERS eHIT interface schema does not require the I-94 Number to be numeric only and exactly 11 digits in length, but based on CalHEERS guidance, LRS restricted the I-94 Number to only send in an EDR when it is numeric and exactly 11 digits in length.

The electronic Inter-County Transfer (eICT) interface schema requires the I-94 Number to be numeric only and exactly 11 digits in length.

Request: Per DHS, they are running out of unique numbers for I-94 Numbers and must update to allow alphanumeric I-94 Numbers. DHS anticipates they will start using alphanumeric I-94 Numbers sometime in May 2019. The new format for an I-94 Number is: the first nine characters are numeric, 10th character is alphanumeric, and the 11th character is numeric.

For example: 12312345645 or 123123456A3

With CalHEERS CR-139419, CalHEERS will update the CalHEERS VLP and eHIT interface schemas to require the I-94 Number in the new format beginning with the CalHEERS 19.6 release.

LRS will update the online pages, database, CalHEERS VLP and eHIT interface schemas to accommodate the new I-94 Number format requirements.

In coordination, LRS, C-IV and CalWIN will update the eICT interface schema to accommodate the new I-94 Number format requirements as well.

Recommendation:

1. Update database to allow an alphanumeric I-94 Number in the Citizenship (CITZ) and the CalHEERS Citizenship Document (CH_DOC) tables.
 - a. Due to database naming standards, since the I-94 Number is changing from a 'Number' type to 'Alphanumeric' type, create a new column named I94_NUM_IDENTIF.
 - i. Update references to I94_NUM in Materialized Views, Views and triggers to now reference I94_NUM_IDENTIF (CITZ_MV, CITZ_HST, CITZ_HST_VW)
 - ii. Copy data values from I94_NUM to new column I94_NUM_IDENTIF

Note: I94_NUM column will be renamed to I94_NUM_BKP with this SCR and removed from the database in CA-207926.
2. Update Citizenship Status Detail page to allow an alphanumeric I-94 Number
 - a. Update I-94 Number field to recognize the updated database column name I94_NUM_IDENTIF.

b. Update the page validation for the I-94 Number as follows:

Upon save, if the I-94 Number is not exactly 11 characters in length; either all numbers or the 10th character a letter, then do not save and instead display a validation message at the top of the page.

Validation Message: I-94 Number must be exactly 11 characters in length; either all numbers or the 10th character can be a letter.

c. Update page mapping

3. Update VLP Step 1A Re-Verify Request Detail, VLP Step 2 Initiate Additional Verification Request Detail, VLP Step 3 Initiate Third Verification Request Detail pages to allow an alphanumeric I-94 Number.

a. Update I-94 Number field to display the I-94 Number from the new database column I94_NUM_IDENTIF.

b. Update the page validation for the I-94 Number as follows:

In Create Mode, if the I-94 Number to be loaded is not exactly 11 characters in length; either all numbers or all numbers and the 10th character a letter, then do not load the I-94 Number and instead display a warning message at the top of the page.

Warning Message: I-94 Number (<I-94 Number>) must be exactly 11 characters in length; either all numbers or the 10th character can be a letter. Cancel and correct the I-94 Number in the Citizenship Status Detail page.

c. Update page mapping

4. Update CalHEERS eHIT mapping to allow an alphanumeric I-94 Number:

a. Use the I-94 Number from the updated database column name I94_NUM_IDENTIF when creating an EDR.

b. Save the I-94 Number in an EDR and DER into the updated database column name I94_NUM_IDENTIF in the CH_DOC table.

c. Only send the I-94 Number in an EDR when it meets the new formatting criteria; otherwise do not send the element.

5. Update CalHEERS/SAWS VLP schema to allow sending/receiving alphanumeric I-94 Number in VLP Step 1A, VLP Step 2 and VLP Step 3.

a. Use the I-94 Number from the updated database column name I94_NUM_IDENTIF when creating a VLP Request.

b. Save the I-94 Number in a VLP Request or VLP Response into the updated database column name I94_NUM_IDENTIF in the CH_DOC table.

6. Update the eICT interface definition to allow ICT to send/receive the I-94 Number as an alphanumeric value.

a. Update eICT to reference the I-94 Number from the new database column I94_NUM_IDENTIF in the CITZ and/or CH_DOC tables.

7. Modify the metadata file for ETL execution to now reference the new CITZ.I94_NUM_IDENTIF column. This change will not impact the data or logic in the ETL, but as a pre-requisite the updated metadata file must be available in ODI.

Outreach

Description:

Migration Impact

Implemented with CIV-100479 in Release 19.06 with CH-139419.

Description:

Migration Impact

Analysis:

Alternative

Administratively verify Immigration for a person who has an I-94 number that includes alpha characters.

Procedure

Description:

Operational Impact:

Estimate:

361

Automated Test :	0	Batch/Interfaces :	17	CalHEERS :	157
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Reports :	34	Security :	0	System Test Support :	83
Tech Arch :	0	Tech Ops :	0	Training :	0

 **[CA-208255] Training Release 19.06 - Online Help (OLH) Support**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.06]	Designer Contact:	Frances Baez-Lugo	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	100
Reporter:	Frances Baez-Lugo	Regulation Reference:		Created:	04/30/2019 01:00 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Jose Tario	Training Impacted:	[Online Help]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	CIV-10287, CH-119408, CIV-102265, CH-109744;CH-106890, CIV-12389

Non-Committee Review: Approved by Jose Tario on 04/30/2019. Approval is attached.

Expedite Approval: Approved by Karen Rapponotti on 05/01/2019. Approval email attached.

Current Design: OLH Job Aids do not reflect the changes introduced with App Dev SCRs: CA-203096, CA-204768, CA-201027.

Request:

1. Add Job Aids updated as a result of the changes introduced with App Dev SCRs: CA-203096, CA-204768, CA-201027.
2. Add Online Help page descriptions for the following new pages introduced by SCR CA-201027:
MAGI Verification List
MAGI Verification Detail

Recommendation:

Make the following changes to LRS Online Help:

1. Add Job Aids updated as a result of the changes introduced with App Dev SCRs: CA-203096, CA-204768, CA-201027.
2. Add Online Help page descriptions for the following new pages introduced by SCR CA-201027:
MAGI Verification List
MAGI Verification Detail

Outreach Description:

Migration Impact Description: Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact Analysis: No Impact

Alternative Procedure Description: None.

Operational Impact:

Estimate: **100**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	100



[CA-50988] ACWDL 18-25 - Automation of the Medi-Cal Request for Information Form MC 355

Team Responsible:	Client Correspondence	Assignee:	Sreekanth Kalvoju	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Brian Furlong	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1914
Reporter:	Lynnel Silva	Regulation Reference:	ACWDL 18-25	Created:	01/19/2018 11:43 AM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	C-IV SCR 12409, CIV-102852

Non-Committee

Review:

Expedite Approval: Karen Rapponotti, 05/8/2019

Current Design:

Current LRS functionality requires that Eligibility Staff manually track the initial MC 355 for receipt, with a 10-day turnaround. When beneficiaries do not respond to the initial MC Other 355, the EW must initiate a second MC 355 request for the pending verification. Without an automated tracking system, it may result in untimely action. This delay may result in beneficiaries receiving ongoing MC benefits that they are not entitled to.

Current Regulatory/Policies and/or Procedures:

The Eligibility Worker is currently responsible for:

1. Manually initiating and mailing the MC 355 form via LRS when unable to complete a MC eligibility review through the SB 87 ex parte process, and has been unsuccessful at reaching the beneficiary by telephone.
2. Updating the corresponding LRS screens to indicate which information is "Pending" if not included with the RE packet, or anytime it is necessary to request information/verification documents from the beneficiary.
3. Allowing 10 calendar days (due date) on the initial MC 355 form via LRS when it is determined that information/documentation is required.
4. Including a self-addressed prepaid return envelope when mailing the form, if printed locally on the LRS.
5. Manually initiating a second MC 355 via the LRS, allowing 10 additional calendar days (second due date) to provide the missing information, if information is not received or is incomplete. The words "Second Request" are written at the top of the form, if printed locally.
6. Initiating negative action manually if the requested information is not received by the due date on the second MC 355 and using the "Failed to Complete Determination" reason in the LRS Negative Action Detail page. Once EDBC is run and the case is authorized, LRS initiates a timely and adequate NOA to all the members for whom continuing eligibility could not be reestablished and identifies the items not provided by the beneficiary.

Request:

Proposed Regulatory and/or Procedural Change:

Once the EW reviews the case and determines that essential information/documentation is required to redetermine or reestablish ongoing eligibility, the EW shall update the "MC 355 Detail Page" with verifications being requested via the MC 355.

Recommendation:

1. Add the MC 355 List, MC 355 Detail and MC 355 Verification Detail pages to the system. See sections 2.1-2.3 of the design document.
2. Add Automated tasks per section 2.4 of the design document.
3. Add an Initial MC 355 Sweep. See section 2.5 of the design document.
4. Add a Reminder MC 355 Sweep. See section 2.6 of the design document.
5. Updates to the MC 355 form including:
 - a. Updating MC 355 to the newest state version (07/2018 from ACWDL 18-25).
 - b. Adding new MC 355 form generation and population logic.
 - c. Removing the existing MC 355 form generation logic (LRS only).
 - d. Adding a new MC 355 Reminder form with matching generation and population logic.
 - e. Adding logic to determine the Primary Applicant to be used as the addressee.
 - f. Removing the MC 355 form from template repository.

See section 2.7 of the design document.

6. Update batch form generation thread logic, central print staging and bundling logic to set the MC 355 detail status when MC 355/MC 355 Reminder notice is sent or errors out. See section 2.8-2.10 of the design document.

7. Create new MC 355 Verifications NOA Reason - See section 2.11 of the design document.

8. Add MC 355 Detail Record Cleanup job and MC 355 Due task creation jobs. See section 2.12 and 2.13 of the design document.

9. Update IFDS, and NHR interface jobs - See section 2.14 and 2.16 of the design document.

10. Turn off PB19R1933 job. See section 2.16 of the design document.

11. Update Kofax webservice for task generation- See section 2.17 of the design document.

Outreach

Description:

Migration Impact

C-IV will implement in release 19.07 with SCR 102852

Description:

Migration Impact

Analysis:

Alternative

LLui 07/03/17: SCR requires an Outbound Call and it is scheduled for the October build.

Procedure

Description:

Operational Impact:

Estimate:

1914

Automated Test :	10	Batch/Interfaces :	246	CalHEERS :	0
Client Correspondence :	550	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	403	Performance :	0
Reports :	0	Security :	0	System Test Support :	530
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-204425] SAR 7 Outbound E-mail

Team Responsible:	Batch/Interfaces	Assignee:	Marqui Simmons	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Michael Barillas	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	350
Reporter:	Sam Svay	Regulation Reference:		Created:	08/30/2018 04:26 PM
Status:	In Assembly Test	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Consortium Contact:	Sam Svay	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[IVR & Contact Center]	Approved by Committee:	04/16/2019	Other Agency Cross Reference:	N/A

Non-Committee

Review:

Expedite Approval: Expedite build approved by Karen J. Rapponotti on 04/17/2019

Current Design: LRS does not have any SAR7 specific Email Campaigns

Request: LRS will implement SAR7 outbound email campaigns; 'SentReminder', 'Received', 'Not Received', 'Incomplete', 'Rescind/Restoration', and 'Processed'.

Recommendation: LRS will implement new outbound SAR7 email campaigns for; *

- a. 'Sent/Reminder
- b. Not Received
- c. Incomplete
- c. Rescind/Restoration
- d. Received
- e. Processed

LRS will modify existing outbound campaign 'Upload Verification (Email)' to remove SAR7 participants as not to duplicate emails from the 'SAR7 Received' campaign

Reporting will be implemented in future SCR CA-207900.

Outreach

Description:

Migration Impact Description: The Implementation of outbound campaigns in LRS is specific to LA County only. This implementation will remain specific to LA County after migration.

Migration Impact Analysis:

Alternative Procedure Description: LRS will implement SAR7 outbound email campaigns; 'SentReminder', 'Received', 'Not Received', 'Incomplete', 'Rescind/Restoration', and 'Processed'.

Operational Impact:

Estimate: **350**

Automated Test :	0	Batch/Interfaces :	230	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	90
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-204429] SAR 7 Outbound Calls

Team Responsible:	Batch/Interfaces	Assignee:	Marqui Simmons	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Michael Barillas	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	475
Reporter:	Sam Svay	Regulation Reference:		Created:	08/30/2018 04:38 PM
Status:	In Assembly Test	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Consortium Contact:	Sam Svay	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[IVR & Contact Center]	Approved by Committee:	04/16/2019	Other Agency Cross Reference:	N/A

Non-Committee

Review:

Expedite Approval: Expedite build approved by Karen J. Rapponotti on 04/17/2019

Current Design: LRS sends outbound calls for customer report status updates 'Received', 'Not Received', and 'Incomplete'.

Request: LRS will implement SAR7 outbound call campaigns for additional customer report status updates; 'SentReminder', 'Received', 'Not Received', 'Incomplete', 'Rescind/Restoration', and 'Processed'.

Recommendation:

1. LRS will implement new outbound SAR7 campaigns for;
 - a. Sent/Reminder
 - b. Rescind/Restoration
 - c. Processed
2. LRS will also update existing outbound SAR7 campaigns;
 - a. Incomplete
 - b. Not Received

Reporting will be implemented in future SCR CA-207899.

Outreach

Description:

Migration Impact Description: The Implementation of outbound campaigns in LRS is specific to LA County only. This implementation will remain specific to LA County after migration.

Migration Impact

Analysis:

Alternative Procedure Description: LRS will implement SAR7 outbound call campaigns for additional customer report status updates; 'SentReminder', 'Received', 'Not Received', 'Incomplete', 'Rescind/Restoration', and 'Processed'.

Operational Impact:

Estimate:	475				
Automated Test :	0	Batch/Interfaces :	310	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	120
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-206392] Exclude Emergency Caregiver (EC) funded placements from FC Clothing Allowance Batch

Team Responsible:	Fiscal	Assignee:	Jyothirmayi Chavata	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	Start Build	Estimate:	129
Reporter:	Laura Ould	Regulation Reference:	ACL 18-75	Created:	01/15/2019 03:43 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Gloria Williams	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal, Foster Care/ Kin GAP/AAP]	Approved by Committee:	05/02/2019	Other Agency Cross Reference:	CIV-103116

Non-Committee

Review:
Expedite Approval: Karen Rapponotti & Laura Chavez - Approved - 04/08/2019
Current Design: EC funded placements are not excluded from clothing allowance batch
Request: CalACES system should not issue clothing allowances to children with an emergency caregiver placement license type.
Recommendation: Exclude FC placements with a license type of Emergency Caregiver from the clothing allowance batch.

Outreach

Description:
Migration Impact Description: There is a corresponding C-IV SCR. CIV-103116 will be implemented as part of 19.07 release.

Migration Impact Analysis:
Alternative Procedure Description: None

Operational Impact:
Estimate: **129**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	104	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	25
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207588] MEDS: Update Citizen/Alien Indicator for Undocumented

Team Responsible:	Batch/Interfaces	Assignee:	Balakumar Murthy	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Dana K. Petersen	Change Type (SCR):	Data Change
Minor Version:		Expedite Changes:	Start Build	Estimate:	97
Reporter:	Joel M. Acevedo	Regulation Reference:		Created:	03/25/2019 02:57 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[MEDS]	Approved by Committee:	05/15/2019	Other Agency Cross Reference:	CIV-103710

Non-Committee

Review:

Expedite Approval: Expedite approval received JoAnne Osborn 3/25/2019, updated to Start Build on 5/14/2019

Current Design: MEDS Change Cycle Notice 430-M4208 implemented the Citizen/Alien Indicator as a required field for MEDS transactions that include that data element. MEDS created Alerts 9074 for Daily and Recon transactions and 9576 for Renewal transactions to track records where the field has been sent blank. CA-200976 and CIV-100064 were created in make the Citizen/Alien Indicator a required field for US Citizen records and to remove the previously received MEDS Alerts 9576 and 9074 that have been received but not displayed to system users. MEDS AP18 transaction does not currently send a Citizen/Alien Indicator when the 'Citizenship page' and 'Vital Statistics page' are not present and the 'Individual Demographics page' Birth Country is not 'United States' or the following 'US Territories' [Guam; Virgin Islands (US); American Samoa; Puerto Rico].

Request: MEDS Interfaces do not include a value for the Citizen/Alien Indicator (Data Element 2009) when a person is born outside of the United States (or Known Territories) and the person does not have Citizenship or Vital Statistics data in the system.

Recommendation: 1) Update the MEDS Interface logic for the Citizen/Alien Indicator to send 'U – Undocumented' when the 'Citizenship page' and 'Vital Statistics page' are not present AND the person's Birth Country on the Individual Demographics page is not 'United States' or the following 'US Territories' [Guam; Virgin Islands (US); American Samoa; Puerto Rico]. This change will apply to MEDS Transactions AP18, AP34, EW05, EW12, EW20 and RECON Transaction RC20.

Outreach

Description:

Migration Impact Description: This SCR will be delivered to both system at the same time.

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact: Workers will manually work each MEDS Transaction to clear in the system.

Estimate:

97

Automated Test :	0	Batch/Interfaces :	62	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	25
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-206994] CalHEERS eHIT: Add Spousal Support Agreement/Modification Date (CH-138728)

Team Responsible:	CalHEERS	Assignee:	Tisha Mutreja	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	545
Reporter:	Renee Gustafson	Regulation Reference:	ACWDL 19-14	Created:	03/06/2019 05:01 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	Yes
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CH-138728; CIV-103599

Non-Committee

Review:
Expedite Approval:
Current Design: The System does not collect nor communicate the 'Spousal Support Agreement/Modification Date' in eHIT as the field is not available in The System or in eHIT today.

Spousal Support income or expense is only sent to CalHEERS when the begin date of the detail record is on or before 12/31/2018 per DHCS direction with CA-206157/CIV-103003 as an interim procedure until CalHEERS updated eHIT to capture and use 'Spousal Support Agreement/Modification Date'. When the Spousal Support income or expense is sent to CalHEERS in eHIT, CalHEERS will count as an income or deduction in MAGI Medi-Cal regardless of the date of the Spousal Support Agreement due to divorce or separation.

LRS only: The 'Alimony' Expense Type is available for Expense Category 'MAGI Expense'. However, this Expense Type is not used by EDBC nor was it ever sent to CalHEERS in eHIT. The Expense Type 'Spousal Support – Court Ordered' is also available and is the appropriate Expense Type to use as it is communicated to CalHEERS in eHIT.

Request: The System must add a new field 'Spousal Support Agreement/Modification Date' to Income Amount Detail page and Expense Amount Detail page that will be communicated to CalHEERS via eHIT.

Undo the changes implemented to The System with CA-206157/CIV-103003 as the interim procedure since the 'Spousal Support Agreement/Modification Date' will now be communicated to CalHEERS.

LRS Only: Remove the unused 'Alimony' Expense Type from the Expense Category 'MAGI Expense'.

Recommendation:

1. Update eHIT to send or receive 'Spousal Support Agreement/Modification Date' as element "DateofSeparation" in the Income and Deduction nodes.
2. Add a new field 'Spousal Support Agreement/Modification Date' to Income Amount Detail and Expense Amount Detail pages for Spousal Support Income or Expense Types.
3. Add a validation on MAGI Determination List page while requesting MAGI to require the newly added 'Spousal Support Agreement/Modification Date' if sending Spousal Support income or expense.

Please refer to the design documentation for details on the recommendations listed above.

Outreach Description: Generate a list of active cases where Expense Type for all records with type 'Alimony' was updated to type 'Spousal Support – Court Ordered'.

CalACES Web Portal>System Changes>SCR and SIR Lists>2019>CA-206994

Migration Impact Description: Same changes will be implemented with CIV-103599 in release 19.09.

Migration Impact Analysis:
Alternative Procedure Description: Override

Operational Impact:

Estimate: 545

Automated Test :	30	Batch/Interfaces :	0	CalHEERS :	149
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	104	Performance :	0
Reports :	19	Security :	0	System Test Support :	145
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207515] CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	190
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/18/2019 02:23 PM
Status:	Pending Approval	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CIV-103652; CH-136022

Non-Committee

Review:

Expedite Approval:

Current Design:

CalHEERS eHIT does not have an indicator to categorize that a Determination Change for a mixed household case contains updates to aid code, premium amount, effective dates or eligibility status only for the APTC/CSR/CCP member(s). This kind of Determination Change should not require any action or follow-up from a County Worker because the Determination Change is provided only to communicate the updated APTC/CSR/CCP member's eligibility information. However, because there is no way to differentiate this kind of Determination Change from any other Determination Change, the worker must review and process the Determination Change to remove it from the Workload Inventory page.

Request:

1. The System must add 'Covered CA Change' field on the MAGI Referral Detail page to display the indicator in the Determination Change.
2. The System must update status of the Determination Change to 'Covered CA Only' if the newly added indicator value is set to 'Yes' and there is no referral for a Full Medi-Cal Hierarchy.
3. The System must update eHIT logic to receive and store the 'ExchangeInfoUpdateInd' indicator value from CalHEERS.

Recommendation:

1. Add a new field 'Covered CA Change' on the MAGI Referral Detail page to display the value of the 'ExchangeInfoUpdateInd'.
2. Update eHIT to change the status of the Determination Change to 'Covered CA Only' when 'ExchangeInfoUpdateInd' = 'Y' and a Non-MAGI referral does not exist.
3. Update eHIT to receive 'ExchangeInfoUpdateInd' in the Determination of Eligibility Response (DER).

Please refer to details in the design draft attached.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

190

Same changes will be implemented with CIV-103652 in the same release 19.09.

Review the MAGI Determination and then run EDBC.

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	76
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	79
Tech Arch :	0	Tech Ops :	0	Training :	0

[CA-207524] Migrate AMP application to AWS Cloud

Team Responsible:	Tech Arch	Assignee:	Milind Nirgun	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Marvin Papparisto	Change Type (SCR):	Enhancement
Minor Version:	19.10.13	Expedite Changes:	No	Estimate:	1137
Reporter:	Milind Nirgun	Regulation Reference:		Created:	03/19/2019 09:58 AM
Status:	Pending Approval	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	CalSAWS Cloud	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:	05/07/2019	Other Agency Cross Reference:	NA

Non-Committee Review: Approved by Laura Chavez on 5/7/2019

Expedite Approval: Current Design:

AMP currently uses an Oracle database, runs on a WebLogic application server cluster, and uses JMS to process performance data from the LRS application. The data is stored in an Oracle database to be used for multiple purposes:

- LRS Dashboard – displays current performance statistics
- Performance reports – daily and monthly reports that are emailed to stakeholders using an Oracle automated process
- Computational procedures to generate statistics for the dashboard and performance reports
- Ad-hoc queries for on-request performance characteristics

Request: The AMP application will be migrated from an on-premise WebLogic environment to the AWS Cloud as part of the overall LRS-to-cloud migration project. In addition, the application will be re-platformed to remove dependencies on all Oracle products since this remains a strategic direction for our client.

- Recommendation:**
1. Use MySQL as a database
 2. Use Spring Boot with embedded Apache Tomcat as an application container
 3. Use Apache Kafka as a message broker
 4. Port performance reporting SQL queries which depend on the AMP database to MySQL

Outreach

Description: CalSAWS to adopt this functionality

Migration Impact Description: N/A.

Alternative Procedure Description:

Operational Impact:

Estimate: 1137

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	50
Reports :	0	Security :	0	System Test Support :	280
Tech Arch :	807	Tech Ops :	0	Training :	0



[CA-207528] Migrate Webservices Transaction database to AWS Cloud

Team Responsible:	Tech Arch	Assignee:	Milind Nirgun	SPG Status:	No
Fix Version/s:	[19.09]	Designer Contact:	Abel Lopez	Change Type (SCR):	Enhancement
Minor Version:	19.10.13	Expedite Changes:	No	Estimate:	580
Reporter:	Milind Nirgun	Regulation Reference:		Created:	03/19/2019 10:24 AM
Status:	Pending Approval	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	CalSAWS Cloud	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:	05/07/2019	Other Agency Cross Reference:	NA

Non-Committee Review: Approved by Laura Chavez on 5/7/2019

Expedite Approval: Current Design:

CalSAWS stores web service transaction information. This information is used for technical troubleshooting and limited in the days available since creation. This data is available ad-hoc for CalSAWS Project staff that have a business need to monitor, review and analyze the inbound and outbound CalHEERS eHIT transactions. The current database engine used for storing this information is Oracle.

Request: CalSAWS system will be migrating to AWS infrastructure. The database engine used to record the web service transaction information will be migrated to AWS Cloud since this remains a strategic direction for our client.

Recommendation:

1. Switch the target database engine for web service transaction from Oracle to AWS Cloud when logging SOAP message payloads.
 - a. Update WebLogic JNDI configuration for web service transaction data source used by online and web services applications.
 - b. Update batch configuration values for web service transaction connection used by batch application.
 - c. Update/verify architecture create statements to work with new DB engine.
 - d. Update/verify CalHEERS update statements to work with new DB engine.
 - e. Regression test Interface and CalHEERS interface logging of SOAP message payloads for Online, Web Services and Batch applications.

Outreach

Description: CalSAWS to adopt this functionality

Migration Impact Description:

Analysis: Continue persisting data to Oracle database in AWS Cloud which may incur additional license costs.

Alternative Procedure

Description:
Operational Impact:
Estimate: **580**

Automated Test :	0	Batch/Interfaces :	150	CalHEERS :	100
Client Correspondence :	0	DBA :	150	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	60
Tech Arch :	120	Tech Ops :	0	Training :	0

 **[CA-207532] Upgrade LRS database to Oracle release 18c**

Team Responsible:	DBA	Assignee:	Shankar Padmanabhuni	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Shankar Padmanabhuni	Change Type (SCR):	Enhancement
Minor Version:	19.10.13	Expedite Changes:	No	Estimate:	5681
Reporter:	Milind Nirgun	Regulation Reference:		Created:	03/19/2019 11:34 AM
Status:	Pending Approval	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Consortium Contact:	Laura Chavez	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	CalSAWS Cloud	Migration Impact:	No	Funding Source ID:	
Committee:	[Tech]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	

Non-Committee Review: Approved by Laura Chavez on 05/07/2019.

Expedite Approval:
Current Design: The Oracle database version used for LRS main database, PPRDLRS1 is 12c.

Request: Oracle 18c version is required for supporting flash cache on AWS. Flash cache is one of the enablers of meeting CalSAWS online and batch performance SLAs in AWS.

Recommendation:

No impact to end user

1. Upgrade the LRS main database to the current stable release of Oracle 18c, version 18.3.0.0.0.
2. Upgrade all the standby databases to 18c.
3. Test application functionality is not impacted across all functional areas as a result of the upgrade.
4. Execute online and batch performance tests with the 18c release to confirm that performance complies with current SLA standards.
5. Remediate any functional or performance issues falling out of the 18c upgrade.

Outreach Description: CalSAWS to adopt this functionality.

Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact:
Estimate: **5681**

Automated Test :	0	Batch/Interfaces :	600	CalHEERS :	460
Client Correspondence :	400	DBA :	1298	Design :	0
Eligibility :	500	Fiscal :	400	Imaging :	0
IVR/CC :	0	Online :	260	Performance :	100
Reports :	650	Security :	0	System Test Support :	835
Tech Arch :	80	Tech Ops :	0	Training :	0



[CA-207587] CalHEERS eHIT: Update Aid Code Descriptions for New CA Subsidy to 600% FPL (CH-137942)

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Renee Gustafson	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/25/2019 02:57 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CIV-103711; CH-137942

Non-Committee

Review:

Expedite Approval:

Current Design:

CalHEERS manages the Advanced Premium Tax Credit (APTC) program which is a program that provides subsidized Medical Coverage to individuals with incomes from 0% up to 400% Federal Poverty Level (FPL). The corresponding APTC aid code is communicated to The System in the CalHEERS eHIT Interface as informational only to the County Worker. The APTC aid codes X1-X9 are listed in The System with a description provided by CalHEERS.

Request:

California legislature expanded the APTC program up to 600% FPL. The new state subsidy affects two main areas. The first is subsidies for individuals with income greater than 250% and less than or equal to 400% FPL, and subsidies will be expanded to individuals with incomes greater than 400% and less than or equal to 600% FPL. CalHEERS is using the existing X1-X9 aid codes and updating the description of the APTC aid codes to capture the expanded populations in the APTC program. The aid code descriptions must be updated in The System to display the description provided by CalHEERS.

Recommendation:

1. Update the Code Table information for Aid Code (CT184_X1-X9) per the attached 'CalHEERS APTC Aid Code Description Updates.xlsx' spreadsheet.

Outreach

Description:

Migration Impact

Description:

Same changes will be implemented with CIV-103711 in Release 19.09.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate: **35**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	7
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	26
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207884] Migration to Adobe Experience Manager Software as a Service

Team Responsible:	Tech Arch	Assignee:	Ihsan Abdulsamed	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Jonathan Goldsmith	Change Type (SCR):	Operational Enhancement
Minor Version:	19.10.13	Expedite Changes:	No	Estimate:	788
Reporter:	Jonathan Goldsmith	Regulation Reference:		Created:	04/10/2019 01:19 PM
Status:	Pending Approval	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	CalSAWS Cloud	Migration Impact:	No	Funding Source ID:	
Committee:	[Tech]	Approved by Committee:	05/07/2019	Other Agency Cross Reference:	CIV-102320

Non-Committee

Review:

Expedite Approval:

Current Design:

The LRS System uses Adobe Experience Manager (AEM) for PDF form generation.

Request:

Adobe provides AEM Software as a Service (SAAS) in the cloud which would allow the LRS System to no longer need to host its own internal AEM servers.

Recommendation:

- 1) Create a new OSGI REST service to be deployed in the AEM SAAS cloud servers.
- 2) Update the LRS application to call the new OSGI REST service.
- 3) Update deployment strategy of XDP files to AEM SAAS.

Outreach

Description:

Migration Impact

CalSAWS to adopt this functionality

Description:

Migration Impact

Analysis:

Alternative

Install current J2EE AEM servers in the LRS cloud

Procedure

Description:

Operational Impact:

Estimate: 788

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	45	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	198
Tech Arch :	545	Tech Ops :	0	Training :	0



[CA-53457] ACL 17-30 CalFresh Eligibility for Victims of Domestic Violence

Team Responsible:	Eligibility	Assignee:	Gopal Vedula	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	104
Reporter:	Elton Wong [X]	Regulation Reference:	ACL 17-30	Created:	01/19/2018 11:44 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Benjamin Fimbres	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	05/08/2019	Other Agency Cross Reference:	CIV-8775

Non-Committee

Review:

Expedite Approval:

Current Design:

1. LRS will not aid a victim of DV (or dependents) in more than one CF HH in the same month.
2. Victim of domestic violence are not deferred from CF Employment and Training (E&T) program

Request:

Per ACI 17-30, victims of domestic violence in a domestic violence shelter can apply and receive CF benefits in the same month as a separate household. Domestic Violence victims are deferred from CFET.

Recommendation:

1. Add 'Domestic Violence Victim' value to the Status Reason field when the Type field has one of the following values:
 - a. CFET
2. Update the CF EDBC logic to not fail a victim of domestic violence for 'Gets Duplicate Aid'
3. Update living arrangement type 'Battered Woman and Child Shelter' to 'Shelters for Battered Persons'

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. CIV will implement this Change with SCR CIV-8775 in the 19.11 release

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

104

User can run Manual EDBC

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	44	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	22	Performance :	0
Reports :	0	Security :	0	System Test Support :	28
Tech Arch :	0	Tech Ops :	0	Training :	0

End SCRs



[CA-203103] ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out

- Resolved: 05/16/2019 11:57 AM

Team Responsible:	Eligibility	Assignee:	Prakash Thota	SPG Status:	Approved
Fix Version/s:	[19.05]	Designer Contact:	Mark Keehn	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	13401
Reporter:	Maria Arceo	Regulation Reference:	ACL 18-90; ACL 18-91; ACL 18-92; ACL 19-15; ACL 19-15E	Created:	06/13/2018 08:49 AM
Status:	In Production	Impact Analysis:	[Business Process, Security]	Outreach Required:	No
Consortium Contact:	Benjamin Fimbres	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	SSI Cash Out
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:	2018-11-29 00:00:00	Other Agency Cross Reference:	CIV-101471

Non-Committee

Review:

Expedite Approval:

Approved by Laura Chavez/Michele Peterson 11/30/2018, Content Revision 1 approved by Karen Rapponotti/Laura Chavez 1/25/2019, Content Revision 2 approved by Karen Rapponotti/JoAnne Osborn 3/12/2019, Content Revision 3 approved 3/26/2019

Current Design:

California was allowed to increased their SSP grant instead of administering the CalFresh Program to SSI/SSP recipients.

SSI/SSP recipients are marked as 'Unaided Persons' (UP) in the CalFresh program and excluded from income and resource calculations.

Request:

AB 1811 reverses the CalFresh eligibility policy known as "cash-out," under which SSI/SSP recipients are ineligible for CalFresh.

ACL 18-90 provides policy instruction for the reversal of the cash-out policy and the CAPI grant augmentation.

ACL 18-91 provides policy instruction for the Supplemental Nutrition Benefit (SNB) Program.

ACL 18-92 provides policy instruction for the Transitional Nutrition Benefit (TNB) Program.

Recommendation:

- 1) Add a new Nutrition Benefit (NB) program to track both 'Supplemental Nutrition Benefit' and 'Transitional Nutrition Benefit'.
- 2) Within the new NB program, track 'previously excluded SSI/SSP recipients'.
- 3) Add and update pages to allow the tracking of the new Nutrition Benefit program. This will include:
 - a) Case Summary – Nutrition Benefit Program Detail
 - b) Nutrition Benefit Detail
 - c) CalFresh Detail
 - d) CalFresh SSI/SSP Reversal Detail
 - e) Select Programs
 - f) New Program Detail
 - g) New/Reapplication Detail
 - h) Application Detail
 - i) Rescind Detail
 - j) Nutrition Benefit Person Detail
 - k) Nutrition Benefit Person History
 - l) Nutrition Benefit History
 - m) Position Detail
 - n) Administrative Role Detail
 - o) Other Program Assistance Detail
 - p) Eligibility Workload Inventory

- 4) Add a new CalFresh SSI/SSP Reversal Detail page to track data points which will be used for EDBC determinations
 - 5) Update the Other Program Assistance page to track previously excluded SSI/SSP persons.
 - 6) Update the Negative Action page to include closure reasons specific to SNB and TNB.
 - 7) Update CF EDBC logic to reverse SSI/SSP exclusion, determine the effective benefit month, and auto-create the NB program as needed.
 - 8) Add a new Nutrition Benefit EDBC Detail page for NB programs
 - 9) Add a new Nutrition Benefit Manual EDBC page for NB programs.
 - 10) Add Nutrition Benefit EDBC logic to determine program person roles and statuses, discontinue NB persons, set aid code, and determine NB benefit amounts.
 - 11) Add Batch sweeps to process NB EDBC based on CF eligibility.
 - 12) Update the MEDS interface to include TNB
 - 13) Add new SNB and TNB forms
- See attached design document for design details.

Outreach

Description:

Migration Impact Description:

Joint design has been approved through the CW/CF Committee. C-IV will implement this Change with SCR CIV-101471 in the 19.05 release.

Migration Impact Analysis:

No Impact

Alternative Procedure Description:

Override EDBC results. Manually sent NOAs.

Operational Impact Estimate:

13401

Automated Test :	0	Batch/Interfaces :	1098	CalHEERS :	0
Client Correspondence :	1415	DBA :	0	Design :	1800
Eligibility :	2180	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	492	Performance :	0
Reports :	0	Security :	0	System Test Support :	2440
Tech Arch :	0	Tech Ops :	0	Training :	30

Content Revision Status-1:

Accepted

Content Revision Description-1:

1. Recommendation Change:
 - Added staggered RE date for case numbers ending in a letter
 - Updated latest possible reversal month to Oct 2020 due to Transitional CalFresh
 - Updated Case Summary: Added NB Discontinuance Date and admin roles
 - Added Edit button on CalFresh SSI/SSP Reversal Detail page
 - Updated Application Date on Application Detail page
 - Updated Rescind Detail page validation
 - Added Nutritional Benefit option on Other Program Assistance Detail page
 - Added Eligibility Workload Inventory Program Type
 - Updated EDBC Timely Notice and validations
 - Updated EDBC NB detail logic
 - Added Partial Program Batch EDBC
 - Added Batch Skip for NB Program creation
 - Updated FDD and SPD references
 - Added Security Matrix

See attached design document 'CA-203103 CIV-101471 - CalFresh Ending SSI_SSP Cash-Out - Design (Content Revision 1).docx'

2. ETC Change: None

3. Release Change: None

4. Funding Source: None

Accepted

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Eligibility Changes

- SSI/SSP persons will be defined as public assistance. A CF program that consists only of SSI/SSP persons would be categorically eligible.
- Additional clarification made that 'California Residency' will be handled as a Negative Action.
- New assumptions added to describe county responsibilities for identifying, updating, and processing cases with the introduction of SSI/SSP Cash-Out logic.
- On the Run EDBC page there will be no soft validations for verifications not received when processing an NB program.
- Clarification that SSI/SSP and SSP Only Other Program Assistance (OPA) records will be included as an allotment during CF budgeting.
- C-IV Only - Clarifications that the EDBC Run Reason must match the Customer Report being processed when reversing SSI/SSP cash out during recertification or SAR7 processing.
- LRS Only - Clarification that only mid-period household composition changes should trigger the reversal of an SSI/SSP person.
- When processing TCF a reversal can only occur due to recertification.
- Clarification that if the month prior to reversal is a manual EDBC or an overridden EDBC the user entered values will be used for the benefit comparison for SNB.
- The CF SSI/SSP Reversal Page will only be updated when the NB EDBC has been authorized. If a user reruns the reversal month but only processes the CF program and not the NB program, any changes to NB eligibility will not be reflected on the CF SSI/SSP Reversal page until the user processes the NB program.
- SSI/SSP will not be reversed and NB eligibility details will not be defined if the CF EDBC is Read Only or an EDBC copied from the prior benefit month for WINS purposes.
- Include EBT validations when authorizing an NB EDBC, to ensure that an EBT card is established.
- Table for SNB and TNB benefit amounts updated to reflect actual values provided by the State.

Online Changes

- Nutrition Benefit Detail page - SSI/SSP Reversal Month is not a required field.
- CalFresh Detail page – Add button for the SSI/SSP Reversal Month field will not be available when the Reporting Type Reason is Transitional CalFresh.
- CalFresh SSI/SSP Reversal Detail page – Worker Id will not be present in the history section when a record is updated by batch.
- Rescind Detail page – CalACES will not have a rescind reason of 'Denial'.
- Other Program Assistance Detail page – fixed alignment when the Type is SSP Only.
- Nutrition Benefit Program Functionality – NB will be selectable for Special Investigation Unit (SIU).
- Workload Reassignment page – Expanded on reassignment criteria.
- Pending Assignment List page – Added information about how the Automatic Assignment functionality will work with CalFresh and Nutrition Benefit.
- IEVS Review Findings / IEVS Review Case Disposition(CalACES) / IEVS Review Dispositions(CalACES) – Added the Nutrition Benefit program to the IEVS pages to associate an abstract to.

Batch Changes

- Updates to the Reassignment Batch Job for NB.
- New definitions of the automated task for batch skip caused by reversal.

2. ETC Change: N/A

3. Release Change: N/A

Accepted

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Eligibility Changes

- A Status Reason of \$0 Allotment will be a valid closure reason when determining TNB eligibility. C-IV Only
- When auto-creating an NB program certain records will may be copied from the CF program (e.g., Authorized Representative, Payee). To be copied these CF records must be valid for the NB reversal month. The begin date of these copied records will be the first day of the NB reversal month.
- Existing CF EBT validations will be included on the NB EDBC and Manual EDBC pages.
- For the Program Configuration Override page a new validation message for the Accept button will ensure that the NB aid code, program type, and Reporting Type Reason are aligned.
- OPA income counting logic will account for IRT scenarios.
- Updates to the SNB and TNB benefit table amounts.
- EDBC page to display the overissuance amount and allow the user to navigate to the 'Select Recovery Account' page.
- NB EDBC page security will match the security rights applied to CF EDBC pages.
- The 'EDBC Information' section of the LRS NB EDBC page will align with CF EDBC page in LRS, while the 'EDBC Information' section of the C-IV NB EDBC page will align with CF EDBC page in C-IV.
- TNB auto reassignment will be defined (CT15) for those counties that have requested the functionality.
- A person will considered disabled for CF if they are receiving SSI/SSP and are under the age of 65.

2. ETC Change: None

3. Release Change: None

Pending CCB

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Eligibility

- Add validation message to prevent an NB program from being accepted if the issuance exceeds the maximum threshold.
- Remove assumption #11. This is due to an ACL Q&A clarification. Persons being sanctioned or disqualified in CF should not result in the reversal of excluded SSI/SSP persons.
- Update assumption #17. Use the correct name for the CF SSI/SSP Reversal Detail page.
- When processing a Negative Action, which will close the NB program, the Aid Code will display differently for C-IV and LRS. The NB program will remain consistent with the CF program for each system.
C-IV: The Aid Code will display.
LRS: The Aid Code will not display.

NOAs

- Per CRPC 2146, Add regulation 'W&I Code Section 18900.6' to SNB NOAs.
- Per CRPC 2146, Add regulation 'W&I Code Section 18900.7' to TNB NOAs.
- Added Note, C-IV will use the standard C-IV Header information in the SNB/TNB template.
- Updated SNB 2 NOA requirements to exclude Recalculated EDBC's from generating an Approval NOA.
- Added Assumption #20 that any required notification for recalculated EDBC months will be a manual process. Approval NOAs will generate for the future month (come up month).
- C-IV will use the standard C-IV Header information in the SNB/TNB template.

Batch

- Update the information for the journal entry created when a TNB program is discontinued.
- The death match interface will not update the household status.
- Correction made to batch sweeps that are included for SNB.

Online

- C4Yourself and YBN will be updated to display NB information for the NOAs.
- Update the Nutrition Benefit Detail page to display the Issuance Method when the page is in View Mode.
- Added Page Mapping for the Nutrition Benefit Detail page
- Updated the CalFresh SSI/SSP Reversal Detail page to correct incorrect required field statements.
- Updated the Case Summary page to display the Email field for LRS
- Updated the Nutrition Benefit Detail page to change the location of the Reporting Type Reason field and remove the Edit button for program persons when the program is discontinued. Additionally, called out that the Remove button for a secondary worker is called Remove Worker in LRS.

See attached design document 'CA-203103 CIV-101471 - CalFresh Ending SSI_SSP Cash-Out - Design (Content Revision 4).docx'

2. ETC Change: None

3. Release Change: None



[CA-205424] ACL 18-90; ACL 18-91; ACL 18-92: End SSI Cash-Out - Fiscal Changes

- Resolved: 05/06/2019 02:29 PM

Team Responsible:	Fiscal	Assignee:	Kapil Santosh	SPG Status:	Approved
Fix Version/s:	[19.05]	Designer Contact:	Sidhant Garg	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	5284
Reporter:	Sidhant Garg	Regulation Reference:	ACL 18-91	Created:	11/01/2018 09:54 AM
Status:	In Production	Impact Analysis:	[Business Process, Security]	Outreach Required:	No
Consortium Contact:	Gloria Williams	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	SSI Cash Out
Committee:	[Fiscal]	Approved by Committee:	2018-11-29 00:00:00.0	Other Agency Cross Reference:	CIV-102603

Non-Committee

Review:

Expedite Approval: Approved by Laura Chavez and Michele Peterson on 11/30/2018

Current Design: SSI/SSP recipients are marked as "Unaided Person (UP)" in the system and excluded from income and resource calculations.

Request: A change in federal policy to allow California to equitably end the Supplemental Nutrition Assistance Program (SNAP) cash-out policy, administered through the Supplemental Security Income (SSI) and the State Supplementary Payment (SSP) programs. This change would be implemented in a way that would maximize benefits to, and participation among, newly eligible individuals and mitigate or eliminate harm to low-income families and the approximately 60,000 medically needy children who could be made ineligible for certain benefits under a program without the cash-out policy.

- Recommendation:**
1. Previous Potential Benefit Calculation Logic will be added to account for any previous 'Nutrition Benefit' Issuance for the same month if EDBC is re-triggered.
 2. Issuance Sweeps will be added to attempt to issue the EDBC authorization for 'Nutrition Benefit' program.
 3. Issuance Batch will be configured to create an issuance for 'Nutrition Benefit' program.
 4. Skip Issuance logic will be modified to validate the EDBC authorization before creating issuances for 'Nutrition Benefit' program.
 5. EBT Benefit writers will be modified to send the issuances for 'Nutrition Benefit' program to FIS (EBT vendor).
 6. The logic to stagger the availability date for issuances associated to 'Nutrition Benefit' program will be added.
 7. Fund Code Determination batch will be modified to not determine fund codes for issuances associated to 'Nutrition Benefit' program.
 8. Two new benefit types 'SNB' and 'TNB' will be added.
 9. EBT Repayment Detail page will be modified to not allow Repayments on 'SNB' and 'TNB' benefit types.
 10. The 'Nutrition Benefit' program will be configured to allow 'EBT' as the only issuance method.
 11. Add 3 new 'Nutrition Benefit' Fiscal reports.

Outreach

Description:

Migration Impact Description: Joint design has been approved through the Fiscal Committee. C-IV will implement this Change with SCR CIV-102603 in the 19.05 release.

Migration Impact Analysis: No Impact

Alternative Procedure Description: New program

Operational Impact Estimate: **5284**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	625
Eligibility :	0	Fiscal :	2500	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Reports :	0	Security :	0	System Test Support :	850
Tech Arch :	0	Tech Ops :	0	Training :	5

Content Revision Status-1: Accepted

Content Revision Description-1:

Recommendation Change:
 Before: BEN_TYPE column does not exist in the system
 After: Add a new Database Column 'BEN_TYPE' in the Issuance table to store the EBT Benefit Type. Also, EBT Benefit Writers and Rush issuance logic would be updated to populate the Benefit Type on this new Database Column.

Before: Affidavit and Replace buttons were displayed on the Issuance Detail page for issuances associated to 'Nutrition Benefit' program.
 After: Affidavit and Replace buttons will not be displayed.

Before: Recommendation for Aid Code values to be shown on Overissuance Summary page for 'Nutrition Benefit' recovery account was missing.
 After: Added a recommendation to show '09' and '0H' aid codes on Overissuance Summary page for recovery account associated to 'Nutrition Benefit' program.

Before: Recommendation for status reason values to be shown on Issuance Detail page for 'Nutrition Benefit' issuances was missing.
 After: Added a recommendation to show 'Client in Public Housing' and 'Eviction Threat/Lndlord Hrdshp' Status Reasons on Issuance Detail page for issuances associated to 'Nutrition Benefit' program.

Before: None.
 After: Add a new Recovery Account Status Reason of 'Nutrition Benefit-Do not collect'.

Before: There was a recommendation to Update LA County specific Direct Deposit Acitivity Reader.
 After: No Impact was found to LA County specific Direct Deposit Acitivity Reader, therefore, the recommendation was removed.

Content Revision Status-2: Pending CCB

Content Revision Description-2:

Before: Section 2.5.2.e. No Payment Method Assigned
 After: Section 2.5.2.e. No Payment Method Assigned (CalACES), Issuance Method Does Not Exist for the Program (CIV).

Added Note: Currently, there is a difference in the skip reason description between CIV and LRS for point e mentioned above. In CIV the skip description says, 'Issuance Method Does Not Exist for the Program', where as in LRS it is defined as 'No Payment Method Assigned'. CIV Counties will inherit the LRS skip description at migration.

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:

Before:
 After:

2. ETC Change:

Before:
 After:

3. Release Change:

Before:
 After:

4. Funding Source Change:

Before:
 After:

Content Revision Status-4:

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-206518] Training Release 19.05 - LMS Support

- Resolved: 05/07/2019 12:42 PM

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.05]	Designer Contact:	Frances Baez-Lugo	Change Type (SCR):	Enhancement
Minor Version:	19.05.31	Expedite Changes:	No	Estimate:	100
Reporter:	Frances Baez-Lugo	Regulation Reference:		Created:	01/24/2019 11:32 AM
Status:	Test Complete	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Jose Tario	Training Impacted:	[CFP/WBT, Job Aid]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Approved by José Tario on Jan. 28, 2019

Review:

Expedite Approval:

Current Design:

There is no LMS Support/maintenance SCR for 19.05.

Request:

Provide/conduct LMS support/maintenance activities for 19.05 release. Training Environment and OLH support activities for the release will be tracked through separate Training SCRs.

Recommendation:

Provide TR19.05 training support for the following activities:

-Learning Management System (LMS) administration - add/edit users, overall maintenance and loading training materials every major release, reporting, etc.

-Update LMS Production with 19.05 LA County/Consortium developed materials. See comments section for specific list of updates.

-Update LMS Lite with 19.03 Training Artifacts (this SCR is used for the delivery of files to Bitbucket). LMS Lite is always one release behind from LMS Production. Note: Detailed information for LMS Lite items will be added in the Comments section of this SCR once they are known. SCR is being submitted without said details in order to accommodate the extended SCR approval process and avoid excessive Expedited Approval requests.

All training updates will be submitted through separate Training SCRs. These separate SCRs will include SCORM and load to LMS activities.

Outreach

Description:

Migration Impact

There is no migration impact. This SCR allows for providing/conducting maintenance activities related to LMS.

Description:

Migration Impact

No Impact

Analysis:

Alternative

None.

Procedure

Description:

Operational Impact:

Estimate:

100

Automated Test :

0

Batch/Interfaces :

0

CalHEERS :

0

Client Correspondence :

0

DBA :

0

Design :

0

Eligibility :

0

Fiscal :

0

Imaging :

0

IVR/CC :

0

Online :

0

Performance :

0

Reports :

0

Security :

0

System Test Support :

0

Tech Arch :

0

Tech Ops :

0

Training :

100

Content Revision

Pending CCB

Status-1:

**Content Revision
Description-1:**

1. Recommendation Change: N/A
2. ETC Change: Need 20 additional hours for supporting LMS Administration through 19.05.31 (Minor Fix Version).
Before: 100
After: 120
3. Release Change: N/A
4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:
2. ETC Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:
2. ETC Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:
2. ETC Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:



[CA-201027] ACWDL 17-16 : CalHEERS eHIT: Income Data Quality Enhancements Phase II (CH-106890)

Team Responsible:	CalHEERS	Assignee:	Humberto Saucedo	SPG Status:	Approved
Fix Version/s:	[19.06]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1303
Reporter:	Renee Gustafson	Regulation Reference:	ACWDL 17-16	Created:	02/23/2018 01:21 PM
Status:	System Test	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-02-06 00:00:00.0	Other Agency Cross Reference:	CH-106890; CIV-12389

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti and Laura Chavez on 2/20/2019

Current Design:

CalACES sends a default Administrative Verification for Income in an EDR to CalHEERS when there is no income record for the individual.

CalACES sends all income records that were effective on or after 1/1/2014 in an EDR. The Income Administrative Verification value sent in the EDR is based on the verification status of those Income records even when the Income record is end dated prior to the EDR benefit month.

CalACES does not send or receive the below CalHEERS Income Source codes as they do not exist in eHIT.

- AmeriCorps State/National Stipend and Education Award
- AmeriCorps National Civilian Community Corps Stipend and Education Award
- AmeriCorps Vista Stipend and Educational Award
- Education scholarships, awards, and fellowship grants used for living expenses
- Education scholarships, awards, and fellowship grants not used for living expenses.

CalACES communicates Income to CalHEERS by mapping the existing CalACES Income Type to a CalHEERS Income Source code in eHIT. CalACES always displays the CalACES Income type in the MAGI Person Detail page. Since multiple CalACES Income types map to a single CalHEERS Income Source code, CalACES has a CalHEERS eHIT inbound mapping reference and an outbound mapping reference.

Request:

CalACES must no longer default the Administrative Verification for Income in an EDR to CalHEERS when there is no income record for the individual.

CalACES will only consider the Verification Status of Income records that are effective in the EDR benefit month to determine the Income Administrative Verification value sent in the EDR.

CalHEERS cannot e-verify every person who does not have an income record so CalACES must develop the functionality for a Worker to Administratively Verify Income when there is no income record for the individual.

CalACES must develop functionality to send and receive the new CalHEERS Income Source codes that will be updated in eHIT schema.

CalACES must map some existing CalACES Income Types under Work, Miscellaneous, Alimony Received, Unemployment, Self-Employment, Railroad, Interest Income and Retirement/pension that should be sent to CalHEERS via eHIT.

Recommendation:

1. Update eHIT to no longer default 'INC' Administrative Verification when no income record exists for an individual.
2. Add a new "MAGI Verifications" page to allow workers to Administratively Verify Income for a person who does not have an income record.
3. Update eHIT Income Type mapping to communicate the new CalHEERS Income Source codes with CalHEERS.

4. Update eHIT Income Type mapping to send additional CalACES Income Types to CalHEERS for existing CalHEERS Income Source codes.

Details on the recommendation listed above are in the attached design draft.

Security Impacts: Please refer to the design document and security matrix for security update details.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Medi-Cal/CMSF Committee. C-IV will implement this Change with SCR CIV-12389 in the 19.06 release.

Migration Impact

Analysis:

No Impact

Alternative

Procedure

Manual

Description:

Operational Impact:

Estimate:

1303

Automated Test :	88	Batch/Interfaces :	0	CalHEERS :	690
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	29	System Test Support :	247
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision

Status-1:

Pending CCB

Content Revision

Description-1:

1. Recommendation Change:
Section 2.1.4 Journal Entry
Before: Journal Type: Narrative
After: Journal Type: Data Removed

Section 2.3.2.3 Removed mapping update for CalACES Income Type "Loans, Gifts, Contributions | Contribution – Non Needs Based".

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



[CA-204768] CalHEERS eHIT: Business Rules Exposure for SAWS (BREfS) Phase C Part 1 - Same Day Eligibility Remediation (CH-109744)

Team Responsible:	CalHEERS	Assignee:	Appalaraju Indala	SPG Status:	Approved
Fix Version/s:	[19.06]	Designer Contact:	Rajan Vadapalli	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1475
Reporter:	Renee Gustafson	Regulation Reference:		Created:	09/18/2018 01:10 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-03-05 00:00:00.0	Other Agency Cross Reference:	CIV-102265; CH-109744

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti and Laura Chavez on 2/20/2019

Current Design:

Currently, Workers may receive a MAGI Determination with incorrect eligibility results from CalHEERS based on case data entry errors. In many of these occurrences, the Worker updates the case data within the same day and requests a new MAGI Determination to correct the eligibility; however, CalHEERS eligibility determination results are always final and do not always allow a correction of data to take effect immediately. Workers are sometimes required to take additional steps across systems (CalHEERS Portal, MEDS, etc.) and possibly use overrides to correct the Medi-Cal Eligibility. Sometimes the recipient remains in the Consumer Protection Protocol (Soft Pause) when it is not appropriate due to CalHEERS system limitations.

While subsequent MAGI Determinations can sometimes correct a recipient's eligibility, this is not so in all cases. For instance, when CalHEERS determines eligibility of the recipient outside of the expected program (MAGI Medi-Cal, APTC, etc.), subsequent evaluations are ineffective when the individual is placed into Soft Pause or transition rules (Carry Forward) in the same day because CalHEERS considers the new application as on-going eligibility. Steps to correct these occurrences cannot be done immediately.

CalACES does not have functionality available for Workers to close out an Unsolicited DER when everyone is eligible to APTC only without first linking the Unsolicited DER to a CalACES case, pending applicants to the Medi-Cal Program and then running EDBC. When the Unsolicited DER has all recipients eligible for APTC only, this causes the Worker to create CalACES cases unnecessarily just to deny the case to 'Action' the DER and get it off the Workload Inventory page.

Request:

1. CalACES must update 'MAGI Referral Search' page to display a new status 'APTC Only' in status drop down field.
2. CalACES must update functionality to display search results summary for records with 'APTC Only' status when Workers search criteria was 'APTC Only' in status drop down field on 'MAGI Referral Search' page.
3. CalACES must develop functionality to change the status of DERs to 'APTC Only' on 'MAGI Referral Detail' page to remove the DERs from workers caseload without having to process them and close the DERs.
4. CalACES must develop functionality to change the status of DERs from 'APTC Only' to the DER's previous status.
5. CalACES must update 'View' button functionality to display referrals with 'APTC Only' status on 'MAGI Determination List' page.
6. CalACES must update 'Inter-Agency Transfer Summary' page functionality to display referrals with 'APTC Only' status.
7. Update the existing batch jobs and Batch EDBC skip logic that are impacted to exclude the new DER status of 'APTC Only'.
8. Update impacted reports to handle the new DER status of 'APTC Only'.

Recommendation:

Please refer to attached design draft for detail on the description of changes

Overview is as below:

1. Add a new status 'APTC Only' in status drop down field on 'MAGI Referral Search' page.
2. Update 'Search' button functionality on 'MAGI Referral Search' page to display search results with 'APTC Only' status.

3. Update 'Edit' button functionality to allow a worker to change the status of a DER to 'APTC Only' and from 'APTC Only' to its prior status on 'MAGI Referral Detail' Page.
4. Update 'View' button functionality on 'MAGI Determination List' page to display referrals with 'APTC Only' status.
5. Update 'Inter-Agency Transfer Summary' page functionality to display referrals with 'APTC Only' status.
6. CalACES–C-IV: Update the MAGI RE Packet generation batch job to include a check that the DER status is not the new DER status 'APTC Only'.
7. Update the existing batch jobs and Batch EDBC skip logic in the list below to exclude the new DER status of 'APTC Only'.
 - 'No aid code for eligible people on DER' Batch EDBC skip logic
 - 'MAGI Determination not received' Batch EDBC skip logic
 - MAGI RE Batch EDBC Sweep (PB00E120) CalACES–LRS
 - MAGI Full Scope Batch EDBC Sweep (PB00E123) CalACES–LRS
8. CalACES–LRS: Modify the logic of the following reports to exclude the 'APTC Only' DER status appropriately:
 - Eligibility Workload Inventory Export Report
 - E-HIT Exception Report MAGI Ineligibles from CalHEERS – Need Case Authorization Report

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Medi-Cal/CMSF Committee. C-IV will implement this Change with SCR CIV-102265 in the 19.06 release.

Migration Impact

Analysis:

Alternative

Manual Override

Procedure

Description:

Operational Impact:

Estimate:

1475

Automated Test :	45	Batch/Interfaces :	110	CalHEERS :	221
Client Correspondence :	22	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	43	Security :	0	System Test Support :	797
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

1. Recommendation Change:
 Before: N/A
 After: Added section 2.4: Online – Inter-Agency Transfer Summary Page
 Before : Name of new status - 'APTC Only'
 After: Name of new status - 'Covered CA Only'

2. ETC Change:
 Before: CalHEERS ETC 1: 221
 After: CalHEERS ETC 1: 346

 Before: System Test Support ETC 1: 797
 After: System Test Support ETC 1: 847

 Before: Automated Test ETC 1: 45
 After: Automated Test Support ETC 1: 10

 Before: Unallocated Hours ETC 1: 135
 After: Unallocated Hours ETC 1: 155

3. Release Change: None

4. Funding Source Change: None

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-49402] < ITGC > ACL 13-61 - YourBenefitsNow YBN and LEADER Replacement Systems LRS electronic notification add journal entries and DV logic update.

Team Responsible:	Online	Assignee:	Clark Guan	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Gillian Bendicio	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	Start Build	Estimate:	627
Reporter:	Gillian Bendicio	Regulation Reference:	ACL No. 13-61, CalFresh Waiver to Send E-Notifications and View Notices Electronically, dated May 14, 2007	Created:	01/19/2018 11:44 AM
Status:	In Development	Impact Analysis:	[Business Process, Central Print, Forms/NOA Translations, Technology Impact]	Outreach Required:	No
Consortium Contact:	Mary Farfan	Training Impacted:	[Job Aid]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[C4Yourself]	Approved by Committee:	2019-04-10 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Build Approval Received by Laura Chavez on 4/9/2019

Current Design:

Journal Entry:
Currently we do not auto populate a journal record to track Opt-In Paperless/Opt-Out due to participant request, bounce back e-mail or DV case
We do not use CIV DV logic to opt out paperless or automatically opt out DV clients

Request:

1) New Journal Entry
Journal entry should auto populate in LRS each time a change is made via YBN or within LRS when a participant Opts In/Out for Paperless Notifications and or request for Email/Text or both for Case Information and Reminders.

Paperless Opt In:
(Participant Name) effective (MM/DD/YYYY), has requested to receive all correspondence by electronic notification. An e-mail was sent to (e-mail address).

Paperless Opt Out:
(Participant Name) effective (MM/DD/YYYY), has requested to cancel Paperless and revert to receiving all correspondence by U.S. Mail. (e-mail address).

Paperless Opt-Out Due to Domestic Violence (DV):
(Participant Name) effective (MM/DD/YYYY), system has automatically canceled Paperless due to DV case. (e-mail address)

Paperless Opt-Out Due to Bounce Back E-Mail:
(Participant Name) effective (MM/DD/YYYY), system has automatically canceled Paperless due to invalid e-mail (e-mail address)

Recommendation:

Add Journal entry and add CIV DV logic, LRS to automatically opt out DV clients.

Outreach

Description:

Migration Impact

Description:

C-IV feedback has been addressed and the design has been approved through the Self-Service Portal Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative Procedure

No alternative procedure.

Description:

Operational Impact:

Estimate:

627

Automated Test :	0	Batch/Interfaces :	50	CalHEERS :	0
Client Correspondence :	94	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	270	Performance :	0
Reports :	0	Security :	0	System Test Support :	158
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change:

Description-1:

Before:

Refer to the attached design document (CA-49402 ACL 13-61 YBN and LRS Electronic Notification.docx) for the details.

After:

Refer to the attached design document (CA-49402 ACL 13-61 YBN and LRS Electronic Notification Content Revision.docx) for the details.

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-205083] Add Child Welfare Programs to the BI dashboard for case management tracking/metrics

Team Responsible:	Reports	Assignee:	Ravneet Bhatia	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Jeric Derama	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1884
Reporter:	Moises Evangelista	Regulation Reference:		Created:	10/10/2018 12:21 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Zelaya	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:	2019-03-25 00:00:00	Other Agency Cross Reference:	CA-207835

Non-Committee Review:

Expedite Approval: Expedited Approval Provided by Karen J. Rapponotti on 3/26/2019

Current Design: LRS Business Intelligence (BI) does not have Analytics and Operational Reports for Application and Caseload processing for Child Welfare Programs. DPSS has these dashboards available under DPSSSTATS and Statistical Summary Analysis.

- Request:**
- To create a new widget "Child Welfare Programs STATS" and its subsequent dashboards, like the current widget "DPSSTATS" in the LRS BI Home Page but for Child Welfare programs.
 - Medi-Cal dashboards available in DPSSSTATS widget will be linked to in the Child Welfare Programs widget.
 - MEDs Alerts and MEDs Alerts Summary in DPSSSTATS widget will no longer display Child Welfare Programs' workers and an identical dashboard will be created in Child Welfare Programs STATS for Child Welfare Programs.
 - The following dashboards under Statistical Summary Analysis widget will be updated to include the Child Welfare Programs, Foster Care, Kin-GAP, and AAP:
 - All Active, Cases, Persons, and Expenditures
 - Application Processing Summary

Recommendation: Child Welfare Programs' dashboards in "DPSS-style" will be added to the BI Dashboard for case management tracking and metrics.

Outreach

Description:

Migration Impact

Description:

The dashboards and security roles/groups need to be configured for other counties to use post migration. This additional scope will be addressed with SCR CA-207835 which will account for updates necessary to new Reports/Dashboards for migration counties.

Migration Impact

Analysis:

CWS Program

Alternative

None this feature was not previously available.

Procedure

Description:

Operational Impact:

Estimate:

1884

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	285
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	1185	Security :	0	System Test Support :	406
Tech Arch :	0	Tech Ops :	0	Training :	8

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change:

Description-1:

Section 2.1.6.2.1 and 2.1.6.2.1.1

Before: # Offices by % MEDS Alerts Received as % of Total Participants
After: # Offices by % MEDS Alerts Received as % of Total Cases
Report Title and Mock-up (2.1.6.2.1.1) updated to match the report definition as defined and agreed upon in the 2/14 Meeting Minutes:
MEDS Alerts Received Per Office in the Rpt Month / # Total Active Cases Per Office in the Rpt Month.

Section 2.1.7.1 and 2.1.7.1.1
Before: 2.1.7.1 contained Metric Definitions for the Dashboard All Active Cases, Persons, and Expenditures. 2.1.7.1.1 did not exist.
After: 2.1.7.1 was updated to contain the Mock-up and Metric Definitions were moved to a new section 2.1.7.1.1

Section 2.1.7.2 and 2.1.7.2.1
Before: 2.1.7.2 contained Metric Definitions for the Dashboard Application Processing Summary.
After 2.1.7.2 was updated for a missing mock-up of Application Processing Summary. Metric Definitions were moved to a new section 2.1.7.2.1. Note added for Metric Definition (2.1.7.2.1) for Foster Care Start/Stop to be included in Processed:Approval count.

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:

Before:
After:

2. ETC Change:

Before:
After:

3. Release Change:

Before:
After:

4. Funding Source Change:

Before:
After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:

Before:
After:

2. ETC Change:

Before:
After:

3. Release Change:

Before:
After:

4. Funding Source Change:

Before:
After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:

Before:
After:

2. ETC Change:

Before:
After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-206153] LA County only :Update the Auditor Controller outbound VCC1 and VCM1 logic

Team Responsible:	Fiscal	Assignee:	Lalitha Valamarthi	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Ishrath Khan	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	69
Reporter:	Haikaz Tombakian	Regulation Reference:		Created:	12/21/2018 02:39 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Gloria Williams	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	2019-04-09 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Expedited build approval by Karen Rapponotti and Laura Chavez on 4/2/2019 (email attached)

Current Design:

Los Angeles County interfaces with their Auditor Controller through the Electronic Countywide Accounting and Purchasing System (eCAPS) interfaces. The following two interfaces are used to establish and update vendors for payment processing. These interfaces include:
 1) Vendor Customer Creation file (VCC1), which is used to create new Money management vendors in the eCAPS. The system identifies new providers daily and submits them to eCAPS through the VCC1 file.
 2) Vendor Customer Modifications Writer (VCM1), which updates the eCAPS with demographics changes (Payee name and address changes) to direct deposit and warrant recipients who are in the eCAPS.

Request:

1) Update the Auditor Controller outbound VCM1 and VCC1 logic to translate Vendor/Person name from upper/lower case to all upper-case to prevent these records from being rejected for mismatched information due to eCAPS being case sensitive.

Recommendation:

No impact to users, this is a back end change.

 This SCR will include the following updates:
 1) Update the VCC1 writer to send Vendor/Person name in all upper-case letters to eCAPS.
 2) Update the VCM1 writer to send Vendor/Person name in all upper-case letters to eCAPS.

Outreach

Description:

Migration Impact

Description:

This functionality applies only to L.A. County and does not impact the other counties.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 69

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	50	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	19
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change: N/A
 Before:

Description-1:

After:

2. ETC Change:

Before: 69

After: 74 (Added 5 Unallocated hours)

3. Release Change: N/A

Before:

After:

4. Funding Source Change: N/A

Before:

After:

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-206895] Replace Direct Web Remoting (DWR) library with JQuery AJAX

Team Responsible:	Tech Arch	Assignee:	Kapil Santosh	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Sumeet Patil	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	255
Reporter:	Sumeet Patil	Regulation Reference:		Created:	02/26/2019 09:25 AM
Status:	In Assembly Test	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Consortium Contact:	Gloria Williams	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	CIV-103550

Non-Committee

Review:

Expedite Approval: 03/26/2019 - Laura Chavez

Current Design: The EBT pages in CalACES currently use JavaScript to retrieve account data for EBT after a page load. The library used for this functionality is called DWR (Direct Web Remoting).

Following EBT pages in the application use the DWR library/DWR generated functions in the code:

1. EBT Account List
2. EBT Account Detail (Regular/Manual)
3. EBT Card Print Detail
4. EBT Card Detail
5. EBT Repayment Detail

Request: The version of the DWR library currently used by CalACES is old and unmaintained and has a bug which prevents the deployment of a required security feature in production: the X-Content-Type-Options HTTP header. Modify the code that uses DWR library/DWR generated functions and replace with JQuery/AJAX.

Recommendation: Existing library code used in the CalACES application already supports all features DWR provides. Therefore, the existing Fiscal code using DWR should be changed to perform the same functionality using Spring and the JQuery library (two libraries already in use in the CalACES system) and all code using the DWR library in CalACES should be removed. This should allow the EBT pages to work with the X-Content-Type-Options header.

Regression test the following EBT pages and validate that there is no impact to the functionality after making this change.

1. EBT Account List
2. EBT Account Detail (Regular/Manual)
3. EBT Card Print Detail
4. EBT Card Detail
5. EBT Repayment Detail

Note: This is only a technical change to replace the DWR library with JQuery/AJAX. There is no change in the underlying functionality or the look and feel of these pages.

Outreach

Description:

Migration Impact

Description:

This SCR is a joint design effort with C-IV SCR CIV-103550 and the changes introduced as part of this SCR is going to be same on both C-IV and LRS side.

Migration Impact

Analysis:

Alternative

NA

Procedure

Description:

Operational Impact:

Estimate: 255

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	165	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Reports :	0	Security :	0	System Test Support :	60
Tech Arch :	30	Tech Ops :	0	Training :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
 Before: Note: This is only a technical change to replace the DWR library with JQuery/AJAX. There is no change in the underlying functionality or the look and feel of these pages.

After: Note: This is only a technical change to replace the DWR library with existing JQuery/AJAX version 1.9.1. There is no change in the underlying functionality or the look and feel of these pages.

2. Estimate Change: N/A

Before:

After:

3. Release Change: N/A

Before:

After:

4. Funding Source Change: N/A

Before:

After:

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

**Content Revision
Status-4:
Content Revision
Description-4:**

After:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

End Content Revisions