



CalSAWS | Policy Update



August 2019

Policy Update

C4Yourself Updates

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
	<p>SCR CIV-104154 Design Release 19.09</p> <p>LRS – N/A</p>	N/A	<p>CDSS expressed concerns that the Expedited Service and authorized representative questions in C4Yourself (C4Y) were missing some critical information. Below is a list of updates that will be made to C4Y:</p> <ul style="list-style-type: none">• The following Expedited Service questions will be added to C4Y:<ul style="list-style-type: none">○ Is your household's gross income less than \$150 and cash on hand, checking and savings accounts \$100 or less?○ Is your household's combined gross income and liquid resources less than the combined rent/mortgage and utilities?○ Are you a Migrant/Seasonal Farmworker? Note: The questions above will be used to identify if the application is Expedited Service.• Update C4Y to include the authorized representative contact Information when answering yes to the specified question• Update the Summary page for the application in C4Y to include the new fields for Expedited Service and authorized representative• Update C-IV e-Application Detail page to display the Expedited Service and authorized representative questions• Update the medical expenses question to display for CalFresh <p>CalSAWS County Business Impact: The C-IV counties should evaluate all CalFresh applications for Expedited Service, and request authorized representative and medical expense cost information during the intake or recertification interview when applicable.</p>

Policy Update

Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2018</p> <p>ACL 18-75</p> <p>CFL 18-19/81</p> <p>Draft ACWDL Aid Code 5L</p>	<p>SCR CIV-102237; CA-204665 Implemented Release 18.11</p> <p>SCR CIV-101497; CA-203634 Implemented Release 19.01</p> <p>SCR CIV-102912; CA-205913 Design Release 20.01</p>	<p>PPM #48555-BENDS (workaround) issued 8/18</p> <p>PPM #50565-Design R59 (11/19)</p>	<p>Under the current program, relative caregivers and NREFMs are eligible for payment for up to six months during the approval process in 2018-19, and in 2019-20 are eligible for up to three months of payments, funded primarily under the Emergency Assistance TANF program.</p> <p>Aid code 5L will be used to identify the emergency caregiver placements that are not eligible to federal foster care funding and they are not eligible to emergency assistance funding. Aid code 5L is available in MEDS.</p> <p>On 3/19/19, SAWS received a draft copy of the ACWDL for aid code 5L, the release date for the ACWDL is TBD. The CFL for aid code 5L was published on 5/10/19.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add aid code 5L to CIV/LRS• Exclude aid code 5L from the clothing allowance batch process• Update the EC/EA Tracking Report to include aid code 5L <p>CalSAWS County Business Impact: Unknown pending design completion for SCRs CIV-102912; CA-205913.</p> <p>-Continued on Next Slide-</p>

Policy Update

Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2018</p> <p>ACL 18-75</p> <p>CFL 18-19/81</p> <p>Draft ACWDL Aid Code 5L</p>	<p>SCR CIV-102237; CA-204665 Implemented Release 18.11</p> <p>SCR CIV-101497; CA-203634 Implemented Release 19.01</p> <p>SCR CIV-102912; CA-205913 Design Release 20.01</p>	<p>PPM #48555- BENDS (workaround) issued 8/18</p> <p>PPM #50565- Design R59 (11/19)</p>	<p>CalWIN Update:</p> <ul style="list-style-type: none">·Reference Table updated, manually select 5L aid code·Adding an On/Off Switch for EC Funding 5L·Extending Relative/NREFM up to 180 days for 5L & up to 365 day for Good Cause.·Change Other Placements of Regular EA Funding to 180 days from 12 months.·Create a new Client Correspondence for Interim Funding <p>CalWIN County Business Process Impact: CalWIN counties following BENDS until automation for 5L implemented.</p>

Policy Update

CalWORKs Maximum Aid Payment (MAP) Increase

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/1/2019</p> <p>ACL 19-73</p>	<p>SCRs CIV-103092; CA-206231 Design Release 19.07 priority on 8/15/19</p> <p>SCRs CIV-103090; CA-206229 Design Release 19.07 priority on 9/14/19</p> <p>SCRs CIV-104521; CA-209326 Design Release TBD</p>	<p>PPM #51852- Design COLA run 9/2/19</p> <p>PPM #52240- Design September prior to 9/15/19 exact date TBD</p>	<p>The MAP increase applies to all CalWORKs cases, regardless of whether the Assistance Unit (AU) lives in Region One or Region Two and regardless of the AU's Exempt or Non-Exempt status. The CWDs are to treat the grant increase as a mandatory county-initiated mid-period action for Semi Annual Reporting (SAR) and Annual Reporting/Child Only (AR/CO) cases.</p> <p>CalWORKs and CalFresh recipients must be notified of changes to their CalWORKs grant and the associated impact of the household's CalFresh benefits no later than September 15, 2019.</p> <p>CalSAWS Updates:</p> <ul style="list-style-type: none"> • Send the mail mass mailer to all active CW recipients on 8/14/19 • Update the CW MAP values and add the new MAP increase Notice of Action fragment will be implemented on 8/15/19. • Run batch EDBC on the impacted CW and CF cases on 9/14/19. CIV System downtime is required. System downtime notification is in progress. <p>Batch EDBC memorandum call with the counites is scheduled for 8/28/19. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and county action for cases not processed by batch EDBC.</p> <p>CalSAWS County Business Impact: Manually process the cases not processed in the batch EDBC</p> <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

CalWORKs Maximum Aid Payment (MAP) Increase

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/1/2019</p> <p>ACL 19-73</p>	<p>SCRs CIV-103092; CA-206231 Design Release 19.07 priority on 8/15/19</p> <p>SCRs CIV-103090; CA-206229 Design Release 19.07 priority on 9/14/19</p> <p>SCRs CIV-104521; CA-209326 Design Release TBD</p>	<p>PPM #51852- Design COLA run 9/2/19</p> <p>PPM #52240- Design September prior to 9/15/19 exact date TBD</p>	<p>CalWIN Update:</p> <ul style="list-style-type: none">•Send the mail mass maller to all active CW recipients prior to 9/15/19, exact date TBD.•Update the CW MAP values and add the new MAP increase Notice of Action text.•Run batch EDBC on the impacted CW and CF cases on 9/2/19. <p>Counties will be informed of TEMP2250 mass mailing via county information transmittal.</p> <p>Counties will be informed of the MAP increase update the week prior to 9/2/19 via county Information transmittal that includes instructions to review list of cases that were not authorized in batch.</p> <p>Conference call with counties pre- and post-batch run</p> <p>CalWIN County Business Process Impact: Manually process the cases not processed in the batch EDBC</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACL 19-40</p>	<p>SCRs CIV-103934; CA-208030 Phase I New Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II New Release 20.05</p>	<p>PPM #51772 Phase I October 2019</p> <p>PPM #51693 Design Phase II R60 (2/20)</p> <p>PPM #52368 Phase II (BI) R61 (5/20)</p>	<p>The CalWORKs Outcomes and Accountability Review (Cal-OAR) is a process for reviewing the CalWORKS program statewide while taking into account county diversity. Its goal is to promote program accountability, continual quality improvement, and meaningful tracking of program participation and outcomes.</p> <p>Cal-OAR's three main components to be developed by July 2019:</p> <ul style="list-style-type: none"> • Process and Outcome Performance indicators • CalWORKs county self-assessment process • CalWORKs county system improvement plan, including a peer review component. <p>CDSS prioritized the requested Cal-OAR data elements into three phases to make the automation work manageable:</p> <p>Phase 1 - Priority variables that already exist in SAWS Phase 2 - Non-priority variables that already exist in SAWS, which includes Home Visiting indicators that are not in SAWS. Phase 3 - Variables that require SAWS to add new data elements.</p> <p>The following counties will assist CDSS with the Cal-OAR upfront data validation process:</p> <p>Colusa Kings Los Angeles Placer San Bernardino San Francisco Shasta</p> <p style="text-align: right;">-Continued on next slide-</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACL 19-40</p>	<p>SCRs CIV-103934; CA-208030 Phase I New Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II New Release 20.05</p>	<p>PPM #51772 Phase I October 2019</p> <p>PPM #51693 Design Phase II R60 (2/20)</p> <p>PPM #52368 Phase II (BI) R61 (5/20)</p>	<p>The CDSS/CWDA/SAWS automation meeting kicked off in May, this group meets bi-weekly.</p> <p>CalSAWS Update: Manual Phase I – Manually send the files to CDSS, which will include the priority variables that already exist in SAWS. The process of manually sending the files to CDSS will begin in October 2019. The design for this effort will be reviewed and approved by CalACES consortium staff</p> <p>Two case flags will be created for the counties to track the Home Visiting Initiative (HVI), HVI Offered and HVI Received. The cases flag data will be included in Phase I.</p> <p>Automated Phase II and III – Automate the process to send the files to CDSS. This will include the priority variables from Phase I, 2 and 3 above. The project will work with the WTW Committee on this effort.</p> <p>CalSAWS County Business Impact: Educate staff on how the system data collection page information will populate the Cal-OAR reports.</p> <p>Train staff to use the HVI case flags - HVI Offered and HVI Received correctly.</p> <p style="text-align: center;">-Continued on Next Slide-</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACL 19-40</p>	<p>SCRs CIV-103934; CA-208030 Phase I New Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II New Release 20.05</p>	<p>PPM #51772 Phase I October 2019</p> <p>PPM #51693 Design Phase II R60 (2/20)</p> <p>PPM #52368 Phase II (BI) R61 (5/20)</p>	<p>CalWIN Update:</p> <p>Manual Phase I – Manually send the Phase 1 data files to CDSS beginning October 2019. The design for this effort includes input and data validation from a group of volunteer project action team counties: San Luis Obispo Sonoma Solano Sacramento Placer Fresno Orange</p> <p>The following case special indicators were added to the system and allow counties to track HVI at the case level:</p> <ul style="list-style-type: none"> •HVI Offered •HVI Received <p>Automated Phase II - Automate the process to send the files to CDSS and use a business intelligence solution to create the files.</p> <p>CalWIN County Business Impact: CalWIN is conducting CalWIN SME meetings to review the data fields that must be completed to capture the required data elements outlined in ACL 19-40 and in the Cal-OAR trainings facilitated by CDSS.</p>

Policy Update

Home Visiting Initiative (HVI)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2019</p> <p>ACWDL – 4/25/19</p> <p>ACWDL – 7/31/18</p> <p>ACL 19-42</p>	<p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-104042; CA-208265 New Release TBD</p> <p>SCRs CIV-103989; CA-208155 New Release TBD</p>	<p>PPM #51880 Implemented 7/11/19</p> <p>PPM #51694 R61 (5/20)</p>	<p>Home Visiting Initiative (HVI) is to support positive health, development and well-being outcomes for pregnant and parenting women, families, and infants born into poverty. The long-term goals for program participants include expanding their future educational, economic, and financial opportunities, stabilizing families and improving the likelihood of exiting poverty.</p> <p>CalSAWS Update: To support HVI data that is needed for Cal-OAR Phase I, the following cases flags will be added to the systems:</p> <ul style="list-style-type: none">• HVI Offered• HVI Received <p>Until system changes are implemented these case flags will be associated to the applicable HVI cases.</p> <p>Additional SCRs for automation to track HIV services and activities are awaiting for design to begin.</p> <p>CalSAWS County Business Impact: Train staff to use the HVI case flags - HVI Offered and HVI Received correctly. For more information on the HVI case flags, refer to CIT 0057-19.</p> <p>-Continued on Next Slide-</p>

Policy Update

Home Visiting Initiative (HVI)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2019</p> <p>ACWDL – 4/25/19</p> <p>ACWDL – 7/31/18</p> <p>ACL 19-42</p>	<p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-104042; CA-208265 New Release TBD</p> <p>SCRs CIV-103989; CA-208155 New Release TBD</p>	<p>PPM #51880 Implemented 7/11/19</p> <p>PPM #51694 R61 (5/20)</p>	<p>CalWIN Update: The following case special indicators were added to the system and allow counties to track HVI at the case level:</p> <ul style="list-style-type: none">•HVI Offered•HVI Received <p>HVI data at the individual level will be implemented R61 (5/20).</p> <p>CalWIN County Business Impact: Instructions for using the HVI case special indicators issued via conference calls with county CalWORKs SMEs and CIT.</p>

Policy Update

CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/20/2018 ACL 18-43	SCRs CIV-101570; CA-204115 New Release TBD	PPM #50566- Design R59 (11/19)	<p>SB 72 reduced the CalWORKs time-on-aid clock to the current 48 months and SB 1041 implemented the Welfare-to-Work (WTW) 24-month time clock. To further the goal of improving clients' time on aid experience, in partnership with welfare advocates, CDSS collaborated to improve the following Time on Aid Notice of Action (NOA) messages:</p> <p>M40-107(c) – Time On Aid Between 42nd and 46th Month; M40-107(d) – Time on Aid to Former CalWORKs Recipients M40-107(g) – CalWORKs 48th Month on Aid</p> <p>Because some changes have been made to the above notices, CDSS is working on an errata to ACL 18-43. Publish date is TBD.</p> <p>CalSAWS Update: Both SCR's are SPG approved awaiting design to begin. Until the updated NOAs are implemented, counties can use the versions on the CDSS website.</p> <p>CalSAWS County Business Impact: Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</p> <p>-Continued on Next Slide-</p>

Policy Update

CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/20/2018 ACL 18-43	SCRs CIV-101570; CA-204115 New Release TBD	PPM #50566- Design R59 (11/19)	CalWIN Update: Design in process. Targeted for R59 (11/19). Errata may impact timeline for implementation. CalWIN County Business Impact No impact currently counties continue to generate existing notices.

Policy Update

CalWORKs Stage One Child Care Continuous Eligibility

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/1/2019</p> <p>Draft ACL received on 7/17/19</p>	<p>SCRs CIV-104597; CA-209488 Design Release 20.01</p> <p>SCR CA-209408 New Release TBD</p>	<p>PPM # Pending Release TBD</p>	<p>SB 80 increases access to child care services for CalWORKs participants by authorizing CalWORKs Stage One Child Care immediately and continuously for 12 months or until the participants are transferred to Stage Two.</p> <p>Effective October 1, 2019, CWDs shall authorize CalWORKs Stage One Child Care services immediately for 12 months or until participants are transferred to Stage Two. The participant will receive a Stage One Child Care authorization the day the participant is deemed eligible for CalWORKs.</p> <p>Beginning no later than January 1, 2021, CWDs shall provide limited, read-only, online access through SAWS database to local contractors providing CalWORKs child care services. Access shall include a single summary page that contains current individual family data needed to enroll a family in CalWORKs child care services or transfer a family between stages.</p> <p>CalSAWS Update: SCRs CIV-104597 and CA-209488 are SPG approved and just started. Until the updated CCP 7 form is implemented, counties can use the version on the CDSS website.</p> <p>CalSAWS County Business Impact: Manually complete and send the updated CCP 7 form.</p> <p>-Continued on Next Slide-</p>

Policy Update

CalWORKs Stage One Child Care Continuous Eligibility

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/1/2019</p> <p>Draft ACL received on 7/17/19</p>	<p>SCRs CIV-104597; CA-209488 Design Release 20.01</p> <p>SCR CA-209408 New Release TBD</p>	<p>PPM # Pending Release TBD</p>	<p>CalWIN Update: Stage 1 is administered using CalWIN by 9 of the 18 counties. The system does not place a limit in the number of Stage 1 months that can be administered to a post-aid case. Counties are able to continue Stage 1 child care for the 12 months outlined by SB 80 ensuring there is no break in child care when transitioning to Stage 2.</p> <p>CCP7 will be updated when final draft is posted-TBD.</p> <p>Upon release of final ACL project will be opened to address read-only access for a summary page for child care contractors.</p> <p>Reporting component: A workgroup consisting of representatives from CDSS, CWDA, and Parent Voices, in consultation with CWDs and SAWS, will design the report.</p> <p>CalWIN County Business Impact Counties will continue to follow established business processes.</p>

Policy Update

CalFresh SSI/SSP Expansion

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>6/1/2019</p> <p>ACL 18-90</p> <p>ACL 18-91</p> <p>ACL 18-92</p>	<p>SCR CA-201416 Design Release 19.09</p> <p>SCRs CIV-102560; CA-205319 (Threshold Language NOAs/Forms) Build Release 19.09</p>	<p>PPM #52401 Initiated TBD</p>	<p>CalSAWS Update:</p> <ul style="list-style-type: none">• Modify the CalFresh (CF) EDBC for households with 3 or more people and a net income high enough that CF allotment is zero in a non-prorated (full) month to deny/discontinuance the CF program for the reason of Over Income \$0 Allotment.• Update the notice of action (NOA) language to \$0 Allotment. <p>CalSAWS County Business Impact: Override the CF EDBC, reject the system generated NOA and manually create and send the appropriate NOA.</p> <p>CalWIN Update:</p> <ul style="list-style-type: none">• Modify CalWIN to add SSI individual in the future month if it will result in an increase in CalFresh benefits.• Pending review add change to modify CalWIN Nutritional Benefit Override functionality to not have any restrictions. <p>CalWIN County Business Impact Issue CalFresh supplement via Non-System Determined Issuance (NSDI) for the future month.</p>

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2017 Fixed Clock</p> <p>8/31/2019 Waiver Expires</p> <p>ACIN I-11-16</p> <p>ACIN I-88-16</p> <p>ACL 18-08 ABAWD Handbook</p>	<p>SCRs CIV-7215; CA-57971</p> <p>Phase II</p> <p>Build Release 19.09</p>	<p>PPM #46539- Implemented 8/2018</p> <p>PPM #47411- Implemented 8/2018</p> <p>PPM #52324- Review TBD</p>	<p>ABAWD implementation began in September 2018 for San Francisco, San Mateo, and Santa Clara. The remaining counties are on waiver until 8/31/2019. In September, CDSS submitted another ABAWD waiver request to FNS for the time period 9/1/2018-8/31/2019. If the waiver is approved, three additional counties (Alameda, Contra Costa, and Marin) will be required to implement the ABAWD policy effective September 2019. The ABAWD Handbook version 2.0 draft was sent to the counties for review on July 1, 2019.</p> <p>CalSAWS Update: Marin County staff will attend an ABAWD functionality demo and click through at the CalSAWS North location on 8/12/19. A CIV functional presentation is being created for the changes being introduced in the September release.</p> <p>Phase II changes include the following:</p> <ul style="list-style-type: none"> • Updates to ABAWD exemption logic • Updates to Count persons as ABAWD in a partial month • Provide a manual way for case workers to indicate whether the ABAWD work requirement was met • Add a task and batch EDBC closure for ABAWD that does not meet work requirement and has no other exemption, good cause, etc. • Provide a way to track whether an ABAWD regained eligibility by meeting the work requirement <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2017 Fixed Clock</p> <p>8/31/2019 Waiver Expires</p> <p>ACIN I-11-16</p> <p>ACIN I-88-16</p> <p>ACL 18-08 ABAWD Handbook</p>	<p>SCRs CIV-7215; CA-57971</p> <p>Phase II</p> <p>Build Release 19.09</p>	<p>PPM #46539- Implemented 8/2018</p> <p>PPM #47411- Implemented 8/2018</p> <p>PPM #52324 Review TBD</p>	<ul style="list-style-type: none">• Add new ABAWD MEDS codes, calendar, and transactions• Updates to Time Limit data collection pages• New NOAs and forms• Update the Stat 47 report <p>CalSAWS County Business Impact: Train staff on changes to system functionality.</p> <p>CalWIN Update:</p> <ul style="list-style-type: none">• Modify CalWIN to turn off the ABAWD Waiver functionality for Alameda and Contra Costa as of 09/01/2019.• Suppress the FX60 transactions until new criteria for starting the ABAWD time clock is programmed.• Modify CalWIN to start the ABAWD time clock for non-exempt ABAWD individuals. Run special job to re-transmit FX20 and FX60 MEDS transactions once change is implemented. <p>CalWIN County Business Impact Counties will not have ABAWD information in MEDS when FX60 is suppressed. Receiving ABAWD counties will have to obtain Countable/Consecutive clock information from sending counties for ICTs.</p>

Policy Update

Automate Disaster CalFresh

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 18-17 ACL 18-125 MPP 63-900	SCR CA-200879 Design Release 20.05	N/A	<p>The Disaster CalFresh (DCF) program is not automated in the LRS/CalSAWS. Counties use manual EDDB to issue DCF benefits and they manually track the number of DCF applicants and households who have applied and been denied or approved.</p> <p>CalSAWS Update: Disaster CalFresh functionality will be added to LRS/CalSAWS.</p> <p>The Disaster CalFresh changes will include:</p> <ul style="list-style-type: none">• Data collection pages to support automating Disaster CalFresh• Functionality to support impacted counties remotely with ongoing caseload management tasks <p>The CW/CF committee will assist with this effort by providing input on the SCR design, which includes reviewing and approving the final design.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCR CA-200879</p>

Policy Update

Increase Threshold for CalFresh Overissuances

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2019 ACL 19-50	SCRs CIV-104217; CA-208685 Design Release 19.11	PPM #52160- Interim Design Oct Monthly (10/19) PPM #51484- Design R60 (2/20)	<p>Effective June 1, 2019, the CalFresh claims establishment threshold will be \$400 for closed CalFresh cases with an overissuance (OI) caused by an Administrative Error (AE) or Inadvertent Household Error (IHE). The new threshold does not apply to OIs arising from an IPV or from QC reviews. As a reminder, per current claims reporting policy, a claim that is not established (i.e. under \$400) must not be reported on the FNS 209 form.</p> <p>CalSAWS Updates:</p> <ul style="list-style-type: none">• Update the Recovery Account Detail page• Update the Recovery Account batch job• Update the FNS 209 Report• Provide the counties a list of CalFresh recovery accounts established on or after June 1st, 2019 with status code 'Active', 'Pending Agreement', or 'Suspended' - but should have been terminated based on the new threshold policy. <p>CalSAWS County Business Impact: Refer to CIT 0045-19, which was published on 6/14/19 for the interim process.</p> <p>-Continued on Next Slide-</p>

Policy Update

Increase Threshold for CalFresh Overissuances

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2019 ACL 19-50	SCRs CIV-104217; CA-208685 Design Release 19.11	PPM #52160- Interim Design Oct Monthly (10/19) PPM #51484- Design R60 (2/20)	CalWIN Update: Until automation can be implemented BENDS (workaround) instructions issued 6/19. Interim solution to run SQL to suspend CalFresh over-issuance for claims \$400 or under if the CalFresh is discontinuing. Full automation change: <ul style="list-style-type: none">•Modify CalWIN to not establish a CalFresh over-issuance for claims \$400 or under if the CalFresh is discontinuing.•Modify CalWIN to open claims \$400 or under if the CalFresh is rescinded/restored. CalWIN County Business Impact Users need to suspend/terminate CalFresh claims \$400 or under if the CalFresh is discontinuing. Counties to follow BENDS (workaround) instructions.

Policy Update

CalFresh Redesign of Overissuance Notices

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
5/3/2019 ACL 18-50	SCRs CIV-5849; CA-202684 New Release 20.07	PPM #51600 Design R60 (2/20)	<p>ACL 18-50 introduces redesigned CalFresh overissuance notices of action. The changes to the CalFresh OI NOAs were made to enhance client comprehension and readability; clarify requirements through wording and design changes; simplify the forms by reformatting and eliminating unnecessary language; improve the flow and continuity of information; and increase the effectiveness and efficiency of requested processes.</p> <p>CalSAWS Update: Both SCRs are SPG approved awaiting design to begin. Until the new NOAs are implemented counties can use the version on the CDSS website.</p> <p>CalSAWS County Business Impact: Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</p> <p>CalWIN Update: In design.</p> <p>CalWIN County Business Impact Counties may use shelf stock or print from CDSS website.</p>

Policy Update

CalFresh Revised Excess Medical Deduction form CF 31

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>6/1/2019</p> <p>ACL 18-141</p>	<p>SCRs CIV-103015; CA-206080</p> <p>New Release TBD</p>	<p>N/A</p>	<p>The CF 31 is used to identify excess medical expenses that may qualify a household to claim the medical or standard medical deduction. Revisions were made to provide clarification on the use of the term "disabled", as well as the types of verification that may be provided as proof of a medical expense.</p> <p>CalSAWS Update: Both SCRs are SPG approved awaiting design to begin.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCRs CIV-103015 and CA-206080.</p> <p>CalWIN Update: CF 31 not available in CalWIN, no impact.</p> <p>CalWIN County Business Impact The CF 31 is not a mandatory form; it is an optional form that customers may use to report medical expenses. Counties may use shelf stock or print from CDSS website as needed.</p>

Policy Update

Notice of Action Requirements at Annual Renewal or Change in Circumstance

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACWDL 19-03</p>	<p>SCRs CIV-100708; CA-202724 Build Release 19.09</p>	<p>PPM #49416- Phase 1 Implemented R57 (5/19)</p> <p>PPM #49228- Phase 2 Design TBD</p>	<p>In accordance with Federal Regulations, counties are required to send a Notice of Action to MAGI beneficiaries who have no change in their eligibility or level of benefits at annual renewal or when an eligibility determination at change in circumstances results in resetting the annual renewal date.</p> <p>CalSAWS Update: System changes will include:</p> <ul style="list-style-type: none">• Update requirements for Notices of Action (NOAs) for customers who:<ul style="list-style-type: none">○ Have no change in their Medi-Cal eligibility or level of benefits at annual renewal, or○ When an eligibility determination at change of circumstances results in resetting the annual renewal date.• Add specific case information required for <i>each</i> individual to NOAs:<ul style="list-style-type: none">○ MAGI – HH Size, HH Income, Tax Filing Status, Marital Status, Pregnant (Yes only), Have a Child Responsible For (Yes only), Citizenship/Immigration Status, MAGI Income Limit○ Non-MAGI – HH Size, HH Income, Marital Status, Countable Property, Blind or Disabled (Yes or No), Pregnant (Yes only), Have a Child Responsible For (Yes only), Citizenship/Immigration Status• New 10-Day reporting requirement snippet. <p>-Continued on Next Slide-</p>

Policy Update

Notice of Action Requirements at Annual Renewal or Change in Circumstance

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACWDL 19-03</p>	<p>SCRs CIV-100708; CA-202724</p> <p>Build Release 19.09</p>	<p>PPM #49416-</p> <p>Phase 1 Implemented R57 (5/19)</p> <p>PPM #49228-</p> <p>Phase 2 Design TBD</p>	<p>CalSAWS County Business Impact:</p> <p>Inform staff of the system changes that will be implemented with SCR CIV-100708 and CA-202724 in September 2019 for the DHCS Renewal NOA requirements.</p> <p>CalWIN Update:</p> <p>Phase 1 Implemented May 2019 Updated verbiage for MAGI and Non-MAGI if same aid code and SOC.</p> <p>Phase 2 I In design, release TBD Update verbiage for Non-MAGI when same level benefits regardless of aid code. (e.g. full scope to full scope; restricted to restricted). Minor verbiage changes can be updated through Client Correspondence maintenance changes.</p> <p>CalWIN County Business Impact</p> <p>Monitor notice verbiage updates as implemented and inform counties.</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>Draft ACWDL Received on 6/7/19</p> <p>Draft NOAs Received on 7/1/19</p>	<p>SCRs CIV-103662; CA-206941 Design Release 19.11 Priority</p> <p>SCRs CIV-104022; CA-208241 Design Release 19.11 Priority</p> <p>SCRs CIV-103874; CA-207950 Design Release 19.11 Priority</p>	<p>PPM #51191- Phase 1 Design R58B (9/19)</p> <p>PPM #51703- Phase 2 Design R59 (11/19)</p>	<p>Building upon SB 75 the Governors budget proposes to expand full-scope Medi-Cal coverage to eligible young adults aged 19 through 25 regardless of immigration status, starting no sooner than July 1, 2019. However, DHCS proposed a January 1, 2020 effective date.</p> <p>CalHEERS eHIT changes for this policy are scheduled for implementation on September 23, 2019 (19.9 release).</p> <p>DHCS is setting up a workgroup to discuss the implementation of this policy. The workgroup will include SAWS and Counties participants and will start sometime in April.</p> <p>CalSAWS Updates:</p> <ul style="list-style-type: none"> • Notice of action changes • Aid code rule changes to account for the increased age limit • Updates to existing batch changes • Run batch EDBC for the impacted Medi-Cal cases <p>Batch EDBC memorandum call with the counites will be scheduled for early November. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and county action for cases not processed by batch EDBC.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>Draft ACWDL Received on 6/7/19</p> <p>Draft NOAs Received on 7/1/19</p>	<p>SCRs CIV-103662; CA-206941 Design Release 19.11 Priority</p> <p>SCRs CIV-104022; CA-208241 Design Release 19.11 Priority</p> <p>SCRs CIV-103874; CA-207950 Design Release 19.11 Priority</p>	<p>PPM #51191- Phase 1 Design R58B (9/19)</p> <p>PPM #51703- Phase 2 Design R59 (11/19)</p>	<p>Turn on young adult expansion eHIT functionality and process a one-time batch EDBC run. Per DHCS, this needs to run in December 2019 for Jan 2020 benefit month. This batch process will re-evaluate individuals for full scope Medi-Cal if they are age 19-25, inclusive, and receiving restricted scope Medi-Cal.</p> <p>On-going Batch portion of Young Adult Expansion, which will create an age 26 batch process to re-evaluate individuals for Medi-Cal due to aging out of young adult expansion aid codes. The first time this batch needs to run will be in January 2020 for February 2020 benefit month.</p> <p>CalSAWS County Business Impact:</p> <ul style="list-style-type: none"> • Train staff on changes to system functionality • Manually process the cases not processed in the batch EDBC <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>Draft ACWDL Received on 6/7/19</p> <p>Draft NOAs Received on 7/1/19</p>	<p>SCRs CIV-103662; CA-206941 Design Release 19.11 Priority</p> <p>SCRs CIV-104022; CA-208241 Design Release 19.11 Priority</p> <p>SCRs CIV-103874; CA-207950 Design Release 19.11 Priority</p>	<p>PPM #51191- Phase 1 Design R58B (9/19)</p> <p>PPM #51703- Phase 2 Design R59 (11/19)</p>	<p>CalWIN Update: Phase 1:</p> <ul style="list-style-type: none"> •Notice of action changes •Aid code rule changes to account for the increased age limit •Batch triggers inserted for applicable cases for 1/2020 effective date <p>Phase 2:</p> <ul style="list-style-type: none"> •Batch EDBC run will be scheduled for early November to identify individuals meeting the new criteria and grant full scope eligibility. •Notice of Action snippets for Non-MAGI, such as MC 239P, MC 239Q and MC 239S <p>CalWIN County Business Impact Exception lists will be provided for county action for cases not processed by the batch run.</p>