



[CA-206994] CalHEERS eHIT: Add Spousal Support Agreement/Modification Date (CH-138728)

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	515
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/06/2019 05:01 PM
Status:	Ready for Committee	Impact Analysis:	[N/A]	Outreach Required:	Yes
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:		Other Agency Cross Reference:	CH-138728; CIV-103599

Non-Committee

Review:
Expedite Approval:
Current Design: The System does not collect nor communicate the 'Spousal Support Agreement/Modification Date' in eHIT as the field is not available in The System or in eHIT today.

Spousal Support income or expense is only sent to CalHEERS when the begin date of the detail record is on or before 12/31/2018 per DHCS direction with CA-206157/CIV-103003 as an interim procedure until CalHEERS updated eHIT to capture and use 'Spousal Support Agreement/Modification Date'. When the Spousal Support income or expense is sent to CalHEERS in eHIT, CalHEERS will count as an income or deduction in MAGI Medi-Cal regardless of the date of the Spousal Support Agreement due to divorce or separation.

LRS only: The 'Alimony' Expense Type is available for Expense Category 'MAGI Expense'. However, this Expense Type is not used by EDBC nor was it ever sent to CalHEERS in eHIT. The Expense Type 'Spousal Support – Court Ordered' is also available and is the appropriate Expense Type to use as it is communicated to CalHEERS in eHIT.

Request: The System must add a new field 'Spousal Support Agreement/Modification Date' to Income Amount Detail page and Expense Amount Detail page that will be communicated to CalHEERS via eHIT.

Undo the changes implemented to The System with CA-206157/CIV-103003 as the interim procedure since the 'Spousal Support Agreement/Modification Date' will now be communicated to CalHEERS.

LRS Only: Remove the unused 'Alimony' Expense Type from the Expense Category 'MAGI Expense'.

Recommendation:

1. Update eHIT to send or receive 'Spousal Support Agreement/Modification Date' as element "DateofSeparation" in the Income and Deduction nodes.
2. Add a new field 'Spousal Support Agreement/Modification Date' to Income Amount Detail and Expense Amount Detail pages for Spousal Support Income or Expense Types.
3. Add a validation on MAGI Determination List page while requesting MAGI to require the newly added 'Spousal Support Agreement/Modification Date' if sending Spousal Support income or expense.

Please refer to the design documentation for details on the recommendations listed above.

Outreach Description: Generate a list of active cases where Expense Type for all records with type 'Alimony' was updated to type 'Spousal Support – Court Ordered'.

CalACES Web Portal>System Changes>SCR and SIR Lists>2019>CA-206994

Migration Impact Description: Same changes will be implemented with CIV-103599 in release 19.09.

Migration Impact Analysis:
Alternative Procedure Description: Override

Operational Impact:**Estimate: 515**

Automated Test :	30	Batch/Interfaces :	0	CalHEERS :	149
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Imaging :	0
IVR/CC :	0	Online :	104	Performance :	0
Reports :	19	Security :	0	System Test Support :	115
Tech Arch :	0	Tech Ops :	0	Training :	0