CalSAWS CCB Agenda

DATE	JANUARY 9, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	CCB.Meeting.Attendees

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-100451	CA-200824	2020 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	430	C-IV M&O	Production Deployment	19.12.05
19.11	CIV-100502		Update Outbound WIS Interface for 2020 STS Calendar Cycle Numbers	Fiscal	25	C-IV M&O	Production Deployment	19.12.12
19.11	CIV-105046	CA-210439	Batch EDBC to apply 2020 SSA Cost of Living Adjustments (COLA)	CalHEERS	202	C-IV M&O	Production Deployment	19.12.14
19.11	CIV-105596	CA-211697	ACL 19-50 FNS 209 and FNS 209 Line 3b Backup Report Enhancement	Reports	168	C-IV M&O	Start Build	20.01.02
20.01	CIV-105290		Tehama and King County Add / Update Classification Titles	Online	55	C-IV M&O	Start Build	
20.01	CIV-105621		Update Instructor Led Trainings (ILTs) for 19.12.05 Code - January Training Release	Training	60	C-IV M&O	Start Build	20.01.27
20.03	CIV-11725	CA-203824	Add functionality to manage Conditionally Eligible status in MAGI Determinations	CalHEERS	245	C-IV M&O	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-102606	CA-209221 CA-208814 CIV-104015	Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report	Fiscal	231	C-IV M&O	No	
20.03	CIV-104670	CA-203787	Update NA 791	Client Correspondence	39	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-102308	CA-49736	Clean-up of MC Program Block for Individuals Active on CW	CalHEERS	534	C-IV M&O	Production Deployment	20.01.10
20.01	CIV-541	CA-204814	Update WDTIP Outbound file writer to not allow LD02 transactions to be generated for WTW supportive services participation records	Batch/Interfaces	228	C-IV M&O	No	
20.01	CIV-100500	CA-201036	ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP	Eligibility	529	C-IV M&O	Start Build	
20.01	CIV-104855	CA-201377	Add a GA Blank NOA to Template Repository	Client Correspondence	111	County Purchase	Start Build	
20.03	CIV-10075	CA-205441	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	780	C-IV M&O	Start Build	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-200824	CIV-100451	2020 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	398	LRS M&E	Production Deployment	19.12.12
19.11	CA-210439	CIV-105046	Batch EDBC to apply 2020 SSA Cost of Living Adjustments (COLA)	Eligibility	552	LRS M&E	Production Deployment	19.12.14
19.11	CA-210920		Training Release 19.11 - Training Environment Support	Training	60	LRS M&E	Production Deployment	19.12.06

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-211697	CIV-105596	ACL 19-50 FNS 209 and FNS 209 Line 3b Backup Report Enhancement	Reports	178	LRS M&E	Start Build	20.01.02
20.01	CA-211336		Update Foster Care Detail Online Help Page	Training	5	LRS M&E	Production Deployment	
20.01	CA-211974		Training: Update WBTs for LMS Updates (Minor Updates)	Training	150	LRS M&E	No	
20.03	CA-57266	C-IV #10401, 100257	DDCR 5082 Add Voucher Type to Service Arrangement Detail Page	Fiscal	229	C-IV M&O	No	
20.03	CA-203787	CIV-104670	Auto Discontinue of AAP When Youth Turn 18/21 and Update NA 791	Batch/Interfaces	389	LRS M&E	Start Build	
20.03	CA-203824	CIV-11725	Add Functionality to Manage Conditionally Eligible Status in MAGI Determinations	CalHEERS	275	LRS M&E	No	
20.03	CA-209221	CIV-102606, CIV-104015, CA-208814	Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report	Fiscal	274	LRS M&E	No	
20.03	CA-209290		Mobile App Issue Due to iOS 13 Release in Fall 2019	Online	499	LRS M&E	Start Build	
20.05	CA-201493	Tracker-52083, CCM-10622	DDCR 5077: MB 14-03,17-11- Revised Family Fee Schedule	Online	123	Other	No	
20.05	CA-212006		Automated Regression Test (ART) - Transaction Coverage Reporting by Business Area	Automated Test	136	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-49736	CIV-102308	Clean-up of MC Program Block for Individuals Active on CW	CalHEERS	712	LRS M&E	Production Deployment	20.01.10
20.01	CA-201036	CIV -100500	ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP	Eligibility	1043	LRS M&E	Start Build	
20.01	CA-204814	CIV-541	Update WDTIP Outbound file writer to not allow LD02 transactions to be	Batch/Interfaces	309	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
			generated for WTW supportive services participation records					
20.03	CA-205441	CIV-10075	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	845	LRS M&E	Start Build	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-212137		DDID 1931 - Captivate Video Development Training for Consortium Training Team	Training	40	CalSAWS DD&I	Start Build	19.12.18
20.01	CA-201315	CIV 49403	DDID 1967: DDCR 3032: Update Journal templates to change Quarterly Reporting to Semi-Annual Reporting	Online	19	CalSAWS DD&I	No	
20.01	CA-211835		Create Job Aid for CA-207146 DDID 2146 - Add Functionality to Hold Payments for Kin-GAP and AAP at the Case Level	Training	5	CalSAWS DD&I	Start Build	
20.01	CA-211952		Update Job Aid for SCR CA-207406 - Staff Assignment List Unit ID Field Update	Training	5	CalSAWS DD&I	Start Build	
20.01	CA-212071		Update Job Aids for SCR 207119 - DDID 2272 - Update the employment services functionality	Training	15	CalSAWS DD&I	Production Deployment	
20.01	CA-212072		Update Job Aids for SCR CA-207281 DDID 1587 - Update the Service Detail page	Training	5	CalSAWS DD&I	Production Deployment	
20.03	CA-58624	C-IV SCR 397	DDID 1967: ACL 08-11 Exempt Retirement Plan Property Dropdown	Eligibility	80	CalSAWS DD&I	No	
20.03	CA-200345	CIV-642	DDID 1967: DDCR 5079: Allow Program-Level Closures for People during EDBC Override and Manual EDBC	Eligibility	58	CalSAWS DD&I	No	
20.03	CA-200457	C-IV SCR 1387	DDID 1967: DDCR 4048: Update CalFresh EDBC to consider a person with an I-94 as a Citizen	Eligibility	20	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-200480	C-IV SCR 102	DDID 1967: DDCR 5023: Prevent Override from Non-Applicant to Applicant	Eligibility	39	CalSAWS DD&I	No	
20.03	CA-201272	CIV 56397	DDID 1967: DDCR 6002: Add Aid Code 4H to Display For MC	CalHEERS	8	CalSAWS DD&I	No	
20.03	CA-201312	CIV 1514	DDID 1967: DDCR 3010: Update CalWORKs/CalFresh mandatory inclusion logic	Eligibility	325	CalSAWS DD&I	No	
20.03	CA-201320	CIV 55417	DDID 1967: DDCR 3115: Add default return address for 57 Migration Counties	Client Correspondence	97	CalSAWS DD&I	No	
20.03	CA-201326	CIV 5316	DDID 1967: DDCR 4086: Updates to the dynamically generated CF 23 SAR	Client Correspondence	258	CalSAWS DD&I	No	
20.03	CA-201483	CIV 7296	DDID 1967: DDCR 5035: Update EDBC Summary page for Address Validation	Eligibility	157	CalSAWS DD&I	No	
20.03	CA-201529	C-IV SCR 49007	DDID 1967: DDCR 5521 - Add Validation to Other Program Assistance Detail Page	Online	19	CalSAWS DD&I	No	
20.03	CA-201971	CIV-27551	DDID 1967: DDCR 3176 - Add Display Dates to Program Workload Inventories	Online	53	CalSAWS DD&I	No	
20.03	CA-207112		DDID 2280 - Determine a Medi-Cal Participant's Eligibility to CalFresh	Client Correspondence	321	CalSAWS DD&I	No	
20.03	CA-207164		DDID 2121 - Migrate the C-IV logic from the Caregiver section on the Foster Care Resource Detail page	Online	412	CalSAWS DD&I	No	
20.03	CA-207178		DDID 2099 - Update the "Foster Care Income and Property Detail" page	Online	46	CalSAWS DD&I	No	
20.03	CA-207192		DDID 2085 - Add Validation for the Absent/Unmarried Parents	Eligibility	45	CalSAWS DD&I	No	
20.03	CA-207195		DDID 2082 - Update Payment Request Detail to Allow the Same User to Create and Approve Payments	Fiscal	55	CalSAWS DD&I	No	
20.03	CA-207201		DDID 2075 - Add the ability to turn off the Print New Worker Letter	Online	60	CalSAWS DD&I	No	
20.03	CA-207202		DDID 2074 - Update the "Type" field to standardize the dropdown list on the Confidential Detail page	Online	26	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-207215		DDID 2059: Add Medi-Cal Rescind NOA	Client Correspondence	96	CalSAWS DD&I	No	
20.03	CA-207223		DDID 2051 - Add additional values in the "Type" field on the Journal Search page	Online	14	CalSAWS DD&I	No	
20.03	CA-207224		DDID 2050 - Add functionality to capture and track the status of potentially available income	Online	286	CalSAWS DD&I	No	
20.03	CA-207235		DDID 1172, 1240, 1859 - Migrate CMSP Functionality	CalHEERS	1655	CalSAWS DD&I	No	
20.03	CA-207240		DDID 1848 - Update GN 6138 Form Trigger	Online	19	CalSAWS DD&I	No	
20.03	CA-207256		DDID 1730 - Update Recovery Account Forms	Client Correspondence	258	CalSAWS DD&I	No	
20.03	CA-207287		DDID 1566 Update Finding List Field and Page Names	Online	19	CalSAWS DD&I	No	
20.03	CA-207290		DDID 1551, 1553, 1544, 1547: Update Special Investigations Referral page	Online	29	CalSAWS DD&I	No	
20.03	CA-207337		DDID 1372 - Update the Affidavit Type Dropdown Field Values to be County Specific	Fiscal	35	CalSAWS DD&I	No	
20.03	CA-207353		DDID 1292 - Update Service Arrangement Detail Page to Display Multi-Tier Mileage Rates	Fiscal	336	CalSAWS DD&I	No	
20.03	CA-207374		DDID 1110 - Update Negative Action Batch jobs to be configurable	Batch/Interfaces	50	CalSAWS DD&I	No	
20.03	CA-207380		DDID 1068 - Update Income Amount Detail page on the existing LRS WINS solution	Online	66	CalSAWS DD&I	No	
20.03	CA-207382		DDID 1065 - Update NOAs to remove county-specific references	Client Correspondence	303	CalSAWS DD&I	No	
20.03	CA-207401		DDID 1034 - Migrate the County dropdown field on the Online User Action Audit Report parameter page	Online	51	CalSAWS DD&I	No	
20.03	CA-207410		DDID 1004 - Remove the "Auto Assign Indicator" field on the Office Detail page.	Online	25	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-207419		DDID 936 - Migrate the checkboxes for the programs.	Online	17	CalSAWS DD&I	No	
20.03	CA-207432	CA-211310	DDID 632 - Update MC 216	Client Correspondence	78	CalSAWS DD&I	No	
20.03	CA-207437		DDID 580 - Remove values in the "Investigation Results" field on the Investigation Result Detail page	Online	8	CalSAWS DD&I	No	
20.03	CA-207441		DDID 532: Relabel "CDL" field to "ID/Driver License"	Online	29	CalSAWS DD&I	No	
20.03	CA-207452	CA-208670	DDID 429 - Migrate Form SAR 7/SAR 2	Client Correspondence	160	CalSAWS DD&I	No	
20.03	CA-207458		DDID 399, 405, 1608 - Update the Staff Detail and Security Assignment pages	Online	94	CalSAWS DD&I	No	
20.03	CA-207460		DDID 393 - Migrate the Classification Title field on the Staff Search page	Online	141	CalSAWS DD&I	No	
20.03	CA-207461		DDID 388 - Update the Workload Reassignment Detail page	Online	32	CalSAWS DD&I	No	
20.03	CA-207488		DDID 114 - Configure the display of the "Use Office Address" checkbox on the Address Detail page for the 58 Counties	Online	72	CalSAWS DD&I	No	
20.03	CA-207493		DDID 87 - Batch Automation For WTW Supportive Services Overpayments	Fiscal	50	CalSAWS DD&I	No	
20.03	CA-207494		DDID 85 - Update Batch that removes WTW Program Worker at Sanction status to be configurable	Batch/Interfaces	26	CalSAWS DD&I	No	
20.03	CA-207496		DDID 56 - Configure the Resources link for all 58 Counties	Online	78	CalSAWS DD&I	No	
20.03	CA-207497		DDID 30 - Update 10-day Timely Notice Logic for Negative, Voluntary, Mid-period Data Changes	Eligibility	72	CalSAWS DD&I	No	
20.03	CA-208249		DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R3 system modifications	Automated Test	540	CalSAWS DD&I	No	
20.03	CA-210012		DDID 2057 - Update Display Name throughout the system	Online	1014	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-210771	CIV-103307; CIV-103932; CIV-104086; CIV-103446	DDID 1787 - Migrate the C-IV County Specific Batch Jobs (Phase 1)	Batch/Interfaces	2325	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.01	CA-201415	CIV 40521	DDID 1967: DDCR 3013: Update Reissued Issuances to Follow the Original Payee and Issuance Method	Fiscal	118	CalSAWS DD&I	No	
20.01	CA-207329		DDID 1395 - IEVS Batch Assignment Configuration Page	Batch/Interfaces	458	CalSAWS DD&I	No	
20.01	CA-207427		DDID 692, DDID 1624 - Update Eligibility Workload Inventory page	Online	46	CalSAWS DD&I	No	

The next CCB Meeting scheduled for <mark>01/23/2020.</mark>

4. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
19.11	**11/25/2019**	11/24/2019	Due to Thanksgiving 11/28/2019	**9/27/2019**	11/1/2019	11/8/2019	11/20/2019
20.01	**1/27/2020**	1/26/2020	MLK 1/20	**11/29/2019**	1/3/2020	1/10/2020	1/22/2020
20.02	**2/10/2020**	2/9/2020	CalHEERS Release	**11/8/2019**	1/3/2020	1/10/2020	2/5/2020
20.03	**3/23/2020**	3/22/2020		**1/31/2020**	2/28/2020	3/6/2020	3/18/2020
20.05	**5/18/2020**	5/17/2020	Due to Memorial Day 5/25/2020	**3/27/2020**	4/24/2020	5/1/2020	5/13/2020
20.06	**6/8/2020**	6/7/2020	CalHEERS Release	**2/28/2020**	4/3/2020	4/10/2020	6/3/2020
20.07	**7/20/2020**	7/19/2020		**5/22/2020**	6/26/2020	7/3/2020	7/15/2020
20.09	**9/21/2020**	9/20/2020		**7/24/2020**	8/28/2020	9/4/2020	9/16/2020

20.11	**11/23/2020**	11/22/2020	Due to Thanksgiving 11/26/2020	**9/25/2020**	10/30/2020	11/6/2020	11/18/2020
21.01	**1/25/2021**	1/24/2021	MLK 1/18	**11/27/2020**	1/1/2021	1/8/2021	1/20/2021

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CIV-100451] 2020 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)

- Resolved: 12/05/2019 05:39 PM

Team Responsible:	**CalHEERS**	Assignee:	**Chad Quan**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Tisha Mutreja**	Change Type (SCR):	**New Policy**
Minor Version:	**19.12.05**	Expedite Changes:	**Production Deployment**	Estimate:	**430**
Reporter:	**Tisha Mutreja**	Regulation Reference:	**ACWDL 19-24, ACIN I-67-19**	Created:	**02/13/2018 04:20 PM**
Status:	**In Production**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Consortium Contact:	**Maureen Votta**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Foster Care/Kin GAP/AAP, Medi-Cal/CMSP]**	Approved by Committee:	**12/03/2019**	Other Agency Cross Reference:	**CA-200824**

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 11/12/2019

Current Design: The Systems store the income information of the customers and use the income information to evaluate the eligibility for any program.

Customer's Social Security Administration (SSA) income is updated every year based on the new SSA income increase rate effective the month of January of that year. As Federal Poverty Level (FPL)-related budgets also use this updated SSA income information and the new FPL increase rate is not effective until the month of April for FPL budgets, The Systems use a 'Backout Multiplier' to account for the difference. The Backout Multiplier holds the current year's SSA income increase rate value. When handling FPL budgets, The Systems take the current SSA income amount and divides it with the Backout Multiplier (CT335_A2_SSA_INCOME_INCREASE_MULTIPLIER) which results in the SSA income amount being equal to the previous SSA income amount. It undoes the updated SSA rates for FPL-related budgets for benefit months January, February, and March.

DHCS provides the 'Pickle Disregard Computation Chart'. The Systems use this chart to determine the disregard amount for Pickle applicants and eligible persons.

EDBC compares the customer's income to the SSI/SSP payment standard amounts to evaluate the eligibility for certain budgets like '250% Working Disabled'.

Most beneficial logic is applied when CalFresh (CF), CalWORKs (CW), Immediate Need (IN), or Refugee Cash Assistance (RCA) EDBC is run for a mid-period month. As part of the most beneficial logic, if the countable amount of an existing income has increased, the system will instead use the previously counted, lower income value.

If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for certain budgets.

Request: 1. With the 2020 SSA Cost of Living Adjustment (COLA), SSA has approved a 1.6 percent increase for SSA benefits. This causes an increase in the income for a customer who is currently receiving the SSA benefits. Income information stored in The Systems for these customers will be updated to address the increase.

2. The 2020 SSA COLA published SSA income increase rate is 1.6%. The current value of the 'Backout Multiplier' does not match with the updated rate increase and needs to be updated.

3. With the 2020 SSA COLA information, DHCS provided the updated 'Pickle disregard computation chart' effective 1/1/2020. The Systems Pickle values will be updated to match the new chart.

Recommendation:	4. With the 2020 SSA COLA, SSI/SSP payment standards are updated. The Systems will be updated to match the new SSI/SSP payment standards.

5. With the 2020 SSA COLA, income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.

6. The 2020 Medicare Part B Premium changed from $135.50 to $144.60. Medicare Part B Premium amounts stored in The Systems for these customers will be updated to address the increase.

1. Apply a data change to add the new SSA income amount effective 1/1/2020 for a person receiving SSA income in continuing EDBC-based programs.

2. The 2020 SSA COLA published SSA income increase rate is 1.6%. Update the value of the 'Backout Multiplier' to match the rate increase.

3. Update The Systems Pickle values to match the 'Pickle Disregard Computation Chart' effective 1/1/2020.

4. Update The Systems to match the new SSI/SSP payment standards.

5. Income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.

6. Update Medicare Part B Premium amounts stored in The Systems for these customers to $144.60 to address the increase.

7. Create a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts.

Refer to attached Design Document for details on above mentioned recommendations.

Note: CIV-105046 will process Batch EDBC to cause the related benefit changes to be applied to the appropriate cases.

Outreach Description:	Lists will be posted on CalSAWS Web Portal > System Changes> SCRs and SIRs> 2019> CIV-100451
Migration Impact Description:	Joint Design was reviewed and approved by Foster Care/KinGAP, AAP Committee, CalWORKs/CalFresh Committee and Medi-Cal/CMSP Committee. Same changes will be implemented with CA-200824 in Release 19.12.12
Migration Impact Analysis:	
Alternative Procedure Description:	Ovveride
Operational Impact:	
Estimate:	**430**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	292
CalHEERS Test :	108	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	30	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-100502] Update Outbound WIS Interface for 2020 STS Calendar Cycle Numbers
- Resolved: 12/11/2019 09:15 PM

Team Responsible:	**Fiscal**	Assignee:	**Eric Chu**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Jyothirmayi Chavata**	Change Type (SCR):	**Enhancement**
Minor Version:	**19.12.12**	Expedite Changes:	**Production Deployment**	Estimate:	**25**
Reporter:	**Jason Osterwald**	Regulation Reference:		Created:	**02/16/2018 03:33 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Tax Intercept]**	Approved by Committee:	**08/13/2019**	Other Agency Cross Reference:	

Non-Committee Review:	Tax Intercept Committee - Approved - 08/14/2019
Expedite Approval:	Karen Rapponotti - Approved - 12/03/2019
Current Design:	On a weekly basis, the C-IV System sends a Tax Intercept file to the Welfare Intercept System (WIS), and pulls a file back via the Tumbleweed Server. The outbound file that the C-IV System sends to WIS is named WIS.UPDATE.COxx.yywk xx = county number yy = current year wk = assigned number for that week (as assigned by TOP)
Request:	Annually, WIS sends an updated 'CDSS Welfare Intercept System Weekly Tumbleweed STS Calendar' to identify the 'wk' as assigned by TOP. This calendar must be loaded into the C-IV System to automatically populate the field in our outbound file.

Recommendation:	*** No Impact to End User ***
	1) Update the WIS Week Cycle Number lookup table (CT 2701) with the 2020 cycle numbers provided by WIS. The cycle numbers are included in the attached spread sheet "SCR CIV-100502-2020 STS Calendar.xlsx".
	2) Update the TOP Cycle Number and the corresponding Quarter Begin Month information in lookup table (CT 2701) with the 2020 cycle numbers provided by WIS.
	3) Populate the run dates for FNS 209 report for each quarter listed below in the reference column 5 for category 2701:
	   a. Jan-Mar 2020 - 4/15/2020
	   b. Apr-Jun 2020 - 7/15/2020
	   c. Jul-Sep 2020 - 10/14/2020
	   d. Oct-Dec 2020 - 1/13/2021
	4. Update the run dates of the FNS 209 batch processes for the 2020 report quarters per the information in recommendation #3.

Outreach Description:	
Migration Impact Description:	No impact to LA county as they use their own Treasury and Tax Collector (TTC) interface. However, these 2020 STS Calendar Cycle Numbers will need to be migrated for the C-IV Counties and have been accounted for under CalSAWS DDID 1787 and 1970.
Migration Impact Analysis:	Accounted for in SOR
Alternative Procedure Description:	None
Operational Impact:	
Estimate:	**25**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	15

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	5	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-105046] Batch EDBC to apply 2020 SSA Cost of Living Adjustments (COLA)

Team Responsible:	**CalHEERS**	Assignee:	**Chad Quan**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Tisha Mutreja**	Change Type (SCR):	**New Policy**
Minor Version:	**19.12.14**	Expedite Changes:	**Production Deployment**	Estimate:	**202**
Reporter:	**Tisha Mutreja**	Regulation Reference:	**ACIN I-67-19, ACWDL 19-24**	Created:	**09/09/2019 01:34 PM**
Status:	**In Production**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Consortium Contact:	**Elisa Miller**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Foster Care/Kin GAP/AAP, Medi-Cal/CMSP]**	Approved by Committee:	**12/03/2019**	Other Agency Cross Reference:	**CA-210439**

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 11/12/2019

Current Design: The Systems stores the customers SSA, OPA of SSI/SSP income information and uses the information to evaluate the eligibility for any program.

If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for certain budgets.

CA-200824/CIV-100451 updated the SSA, OPA of SSI/SSP income and Medicare Part B Premium records as per the 2020 SSA COLA ACWDL 19-24 and ACIN I-67-19.

Request: CA-200824/CIV-100451 updated the SSA, OPA of SSI/SSP income and Medicare Part B Premium records as per the 2020 SSA COLA ACWDL 19-24 and ACIN I-67-19. Any 2020 EDBC run prior to the update used the previous 2019 values in the EDBC budget. Run Batch EDBC to correctly apply the 2020 SSA COLA values.

Recommendation: Run Batch EDBC on 12/14/2019 for the targeted Populations

Generate lists to aid the counties after Batch EDBC completes.

Refer to attached design draft for details on recommendation.

Outreach Description: CalSAWS Web Portal > System Changes > SCR and SIR Lists > 2019 > CIV-105046

Migration Impact Description: Joint Design was reviewed and approved by Foster Care/KinGAP, AAP Committee, CalWORKs/CalFresh Committee and Medi-Cal/CMSP Committee. Same changes will be implemented with CA-210439 in release 19.12.14

Migration Impact Analysis: No Impact

Alternative Procedure Description: Manual Override

Operational Impact: Operation Costs (based on an approximate 250,000 NOAs):

Total Print Cost for 39 Counties funded by the Project: $31,350
Please see the attached 'CIV-102886 Operation Cost All Counties One Time.xlsx' with the breakdown for each county and specific costs on printing, envelopes, and stuffing. Cost estimates approved by Rosalie Ngo 12/18/2018.

Estimate: **202**

Automated Test :	0	Batch/Interfaces :	47	CalHEERS :	107
CalHEERS Test :	36	Client Correspondence :	12	DBA :	0

DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-105596] ACL 19-50 FNS 209 and FNS 209 Line 3b Backup Report Enhancement

Team Responsible:	**Reports**	Assignee:	**Rashmi Holla**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Esequiel Herrera-Ortiz**	Change Type (SCR):	**New Policy**
Minor Version:	**20.01.02**	Expedite Changes:	**Start Build**	Estimate:	**168**
Reporter:	**Esequiel Herrera-Ortiz**	Regulation Reference:	**ACL 19-50**	Created:	**11/07/2019 10:46 AM**
Status:	**Development Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[State/Fiscal Reports]**	Approved by Committee:	**12/06/2019**	Other Agency Cross Reference:	**CA-211697**

Non-Committee Review:

Expedite Approval: Joanne Osborn, Michele Peterson 11/21/2019

Current Design: The FNS 209 and the FNS 209 Line 3b Backup Report is not designed to report on recovery accounts that go from 'Discharged' status to 'Void' status.

Request: Per ACL-19-50 update the FNS 209 and the FNS 209 Line 3b Backup Report to exclude recovery accounts that go from 'Discharged' status to 'Void' status.

Recommendation: #1 Update the FNS 209 report to exclude recovery accounts that go from 'Discharged' status to 'Void'.

#2 Update the FNS 209 Line 3b Backup Report to exclude recovery accounts that go from 'Discharged' status to 'Void' and the related posted 'Void' transaction.

Outreach Description:

Migration Impact Description: Joint design has been approved through the State/Fiscal Reports Committee. CalSAWS will implement this Change with SCR CA-211697 in the 20.01.02 release.

Migration Impact Analysis:

Alternative Procedure Description: The information can be obtained via Ad-HOC.

Operational Impact:

Estimate: 168

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	134	Security :	0
System Test Support :	34	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-105290] Tehama and King County Add / Update Classification Titles

Team Responsible:	**Online**	Assignee:	**Alexia England**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**55**
Reporter:	**Araceli Gallardo**	Regulation Reference:		Created:	**10/08/2019 03:34 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Araceli Gallardo**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Joe Mendoza (R4) on 12/3/19 and Kim Lamb / Nichole Nava (R3) on 12/5/19

Expedite Approval: Approved by Karen Rapponotti on Oct 9, 2019

Current Design: Staff Records are created and maintained on the Staff Detail page. The list of available Classification Titles are available on this page and is required for a Staff record to be created.

Request:

For Tehama County:
Add the following Classification Titles to the Staff Detail Classification Type drop down list on the Staff Detail page:
Eligibility Specialist I
Eligibility Specialist II
Eligibility Specialist III
Eligibility Specialist Supervisor

Remove the following Classification Titles on the Staff Detail Classification Type drop down list on the Staff Detail page:
Eligibility Worker I
Eligibility Worker II
Eligibility Worker III

For Kings County:
Add the following Classification Titles to the Staff Detail Classification Type drop down list on the Staff Detail page:
Executive Staff
System Support Specialist
Welfare Fraud Investigator Assistant

Recommendation:

Update the "Classification Title" drop down list on the Staff Detail page for Kings County and Tehama County. Secondly, staff that are assigned an Eligibility Worker Type Classification Title in Tehama County will have their Classification title converted to now reflect a new Classification Title.

Description of Changes:

1. Update the "Classification Title" drop down list to include the following Classification title on the Staff Detail page for Kings County only
a. Executive Staff
b. System Support Specialist
c.   Welfare Fraud Investigator Assistant

2. Update the "Classification Title" drop down list to include the following Classification title on the Staff Detail page for Tehama County only
a. Eligibility Specialist I
b. Eligibility Specialist II
c. Eligibility Specialist III
d. Eligibility Specialist Supervisor

3. Update the "Classification Title" drop down list to remove the following Classification title on the Staff Detail page for Tehama County only
   a. Eligibility Worker I
   b. Eligibility Worker II
   c. Eligibility Worker III

Note: The following Classification Titles Eligibility Worker I, Eligibility Worker II and Eligibility Worker III will remain available for the rest of the Counties which currently utilize them, exception will be Tehama County.

4. Convert the existing information for Tehama County staff that have an Eligibility Worker I, Eligibility Worker II and Eligibility III to their new Classification Title.
   a. Covert all Staff in Tehama County with 'Eligibility Worker I' Classification Title to 'Eligibility Specialist I' Classification Title
   b. Covert all Staff in Tehama County with 'Eligibility Worker II' Classification Title to 'Eligibility Specialist II' Classification Title
   c. Covert all Staff in Tehama County with 'Eligibility Worker III' Classification Title to 'Eligibility Specialist III' Classification Title

Note: Data Conversion for Staff Classification title from Eligibility Worker I to Eligibility Specialist I, Eligibility Worker II to Eligibility Specialist II and Eligibility Worker III to Eligibility Specialist III will only apply to Tehama County Staff only. For all other Counties the Staff Classification title will remain unchanged.

Outreach Description:	
Migration Impact Description:	Migration of the Classification Title in the Staff Search page will be address under SCR CA-207460: DDID 393 - Migrate the Classification Title field on the Staff Search page.
Migration Impact Analysis:	
Alternative Procedure Description:	Reassign a worker to a temporary classification.
Operational Impact:	
Estimate:	**55**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	40
Performance :	0	Reports :	0	Security :	0
System Test Support :	15	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-105621] Update Instructor Led Trainings (ILTs) for 19.12.05 Code - January Training Release

Team Responsible:	**Training**	Assignee:	**Joyce Oshiro**	SPG Status:	**Select a value**	
Fix Version/s:	**[20.01]**	Designer Contact:	**Jamala Rule**	Change Type (SCR):	**New Policy**	
Minor Version:	**20.01.27**	Expedite Changes:	**Start Build**	Estimate:	**60**	
Reporter:	**Joyce Oshiro**	Regulation Reference:	**ACL 17-05; ACL 18-27**	Created:	**11/12/2019 07:45 AM**	
Status:	**Pending Approval**	Impact Analysis:	**[Training]**	Outreach Required:	**No**	
Consortium Contact:	**Joyce Oshiro**	Training Impacted:	**[ILT]**	Funding Source:	**C-IV M&O**	
Project Phase (SCR):	**Training**	Migration Impact:	**No**	Funding Source ID:		
Committee:		Approved by Committee:		Other Agency Cross Reference:		

Non-Committee Review:	Joyce Oshiro 12/10/2019 - Approve
Expedite Approval:	Approved by Karen Rapponotti on 10/5/2019
Current Design:	The C-IV ILTs for training are current to the 19.09 major release code.
Request:	C-IV ILTs need to be updated to include information for SCRs released to production through 19.12.05 minor release.

Recommendation:	1) Update impacted ILTs for the following 19.10.01 minor release SCR:
	  a) SCR CIV-105157 - CW
	
	2) Update impacted ILTs for the following 19.11 SCR:
	  a) SCR CIV-8054 - CF

Outreach Description:	
Migration Impact Description:	Updates to the existing C-IV Web Based Training (WBTs) and Instructor Led Training (ILTs) materials for CalACES are currently not in scope for migration.
Migration Impact Analysis:	No Impact
Alternative Procedure Description:	None
Operational Impact:	
Estimate:	**60**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	60				

[CIV-11725] Add functionality to manage Conditionally Eligible status in MAGI Determinations

Team Responsible:	**CalHEERS**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Rajan Vadapalli**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**245**
Reporter:	**Maksim Volf**	Regulation Reference:		Created:	**12/29/2017 02:26 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Elisa Miller**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:	**11/06/2019**	Other Agency Cross Reference:	**CA-203824**

Non-Committee Review:

Expedite Approval:

Current Design:

When some information is missing for parents, their children may be given a temporary eligibility status of Conditionally Eligible. Depending on the reasons, this status can be valid for up to 3 months. After that, the status is no longer valid. Eligibility Worker is expected to collect more information for the case and move it to either Eligible (without condition) or Ineligible/Discontinued.

Request:

If a person is not moved from Conditionally Eligible status in due time, it is considered a County Error.
The system does not provide any means of tracking or managing the cases where Conditional Eligibility is received. Worker has to manually create tasks or visit every case to locate such individuals.

Recommendation:

1) Update The Systems to display "Conditionally Eligible" as a "Household Eligibility" status when at least one person is MAGI Conditionally Eligible in the MAGI Determination on the MAGI Determination List page.

2) Create an Automated task for CEW to manage cases where Conditionally Eligibility is received.

Outreach Description:

Migration Impact Description:

Joint design has been approved through the Medi-Cal/CMSP Committee. C-IV will implement this change with SCR CA-203824 in 20.03 release.

Migration Impact Analysis:

Alternative Procedure Description:

Worker would have to control manually.

Operational Impact:

Estimate: **245**

Automated Test :	16	Batch/Interfaces :	140	CalHEERS :	35
CalHEERS Test :	54	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-102606] Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report

Team Responsible:	**Fiscal**	Assignee:	**Greg Deogracia**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Greg Deogracia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**231**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**11/01/2018 02:42 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[State/Fiscal Reports]**	Approved by Committee:	**12/06/2019**	Other Agency Cross Reference:	**CA-209221 CA-208814 CIV-104015**

Non-Committee Review:

Expedite Approval:

Current Design: The current Integrated Service Payment/Valuable Detail Claiming reports (Daily and Monthly) includes multiple total columns for the different data elements, however, the report does not include a total for a single transaction(row). Also, the report does not include the state PIN and, does not include EBT expungements.

Request: a) Add transaction total on the Summary Page.

b) For claiming on the CEC, the counties use the state PINS. The reports include a pay code and fund code that the workers use to decrypt the state PINS that will be used. The pay code and fund code are not used for anything besides decrypting into the state PINS.

c) Include EBT expungements in both the Daily and Monthly Integrated Service Payment/Valuable Detail Claiming Report

Recommendation: Update the Integrated Service Payment/Valuable Detail Claiming Report (Daily and Monthly) as follows:
a) Add an additional "Total" column to the Summary worksheet.

b) Add a new column to populate the State PIN value.

c) Include EBT expungements in the reports.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: Manually ad-hoc information

Operational Impact:

Estimate: **231**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	178
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	53	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-104670] Update NA 791

Team Responsible:	**Client Correspondence**	Assignee:	**Maria Jensen**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Imran Bashir**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Virginia C. Bernal**	Regulation Reference:	**NFC 19-047**	Created:	**07/29/2019 09:31 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Correspondence, Foster Care/Kin GAP/AAP]**	Approved by Committee:	**12/03/2019**	Other Agency Cross Reference:	**CA-203787**

Non-Committee Review:

Expedite Approval: Approved by JoAnne Osborn on 12/12

Current Design: The English and Spanish NA 791 (11/16) are currently available in the Template Repository.

Request: CDSS published a newer version of the NA 791 dated 09/18.

Recommendation: Update the English and Spanish NA 791 in the Template Repository to the most current State version.

Outreach Description:

Migration Impact Description: The NA 791 will be updated to the newest State version in both Systems. The NA 791 automation will be added to CalSAWS only and will be available to all counties at migration.

Migration Impact Analysis:

Alternative Procedure Description: n/a

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	29	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

End SCRs

[CIV-102308] Clean-up of MC Program Block for Individuals Active on CW

Team Responsible:	**CalHEERS**	Assignee:	**Krishna Akula**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.01.10**	Expedite Changes:	**Production Deployment**	Estimate:	**534**
Reporter:	**Elisa Miller**	Regulation Reference:		Created:	**09/21/2018 06:19 PM**
Status:	**System Test**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Consortium Contact:	**Elisa Miller**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:	**2019-08-27 00:00:00.0**	Other Agency Cross Reference:	**CA-49736**

Non-Committee Review:

Expedite Approval: Karen Rapponotti approved Aug 16, 2019

Current Design: Medi-Cal EDBC rules will discontinue an individual from Non-MAGI Medi-Cal who is also active in another cash-based Medi-Cal program when Medi-Cal EDBC is run in Full Medi-Cal Hierarchy mode; however, Medi-Cal EDBC rules will only discontinue an individual from MAGI Medi-Cal who is also active on cash-based Medi-Cal through the CalWORKS program when running in MAGI-only mode. This incorrectly allows the individual to remain active in both MAGI Medi-Cal and another cash-based Medi-Cal program (other than CalWORKs).

When an individual is active on CalWORKs, The System communicates to CalHEERS that the individual is already a beneficiary of Medi-Cal in Medi-Cal Eligibility Data System (MEDS) which provides Minimal Essential Coverage (MEC) by sending 'MEDS-MEC' Administrative (Admin) Verification = 'Yes' in an Eligibility Determination Request (EDR); however, when an individual is a beneficiary on any other cash-based Medi-Cal (other than CalWORKs), The System does not send 'MEDS-MEC' Admin Verification = Yes in the EDR so CalHEERS may determine the individual MAGI Medi-Cal Eligible. This allows an individual to be active on both a cash-based Medi-Cal program (other than CalWORKs) and MAGI Medi-Cal.

When an individual is discontinued from the CalWORKs program, The System auto-tests the individual for Medi-Cal to provide continuity of medical coverage. Often, these individuals are active in Medi-Cal and then will subsequently have their CalWORKs termination rescinded, at which time the worker should run Medi-Cal EDBC to discontinue the Medi-Cal program for 'Gets CalWORKs'. When Medi-Cal EDBC is not run together with the CalWORKs rescind, the individual remains active on both CalWORKs and Medi-Cal.

Not all workers are permitted to run Medi-Cal EDBC with CalWORKs EDBC and sometimes the Medi-Cal program is on another case, so the individual remains active on both CalWORKs and Medi-Cal.

Request:
- Medi-Cal EDBC rules shall determine an individual ineligible to Medi-Cal when an individual is also active in any cash-based Medi-Cal regardless of EDBC mode (Full Medi-Cal Hierarchy and MAGI-only).
- The System should inform CalHEERS that an individual is receiving MEDS-MEC in an EDR when the individual is active in any cash-based Medi-Cal.
- Run an on-going batch to discontinue the Medi-Cal for individuals who are in both Medi-Cal and CalWORKs as long as the most recently authorized EDBC was for CalWORKs.
- Add new Batch EDBC Sweep job that will trigger EDBC when the System receives a DERs that is associated to an EDR that initiated by the Duplicate Medi-Cal Clean-up batch (LRS only).
- Update the existing Find DER for EDBC Sweep job (PB00E120) to include DERs that is associated to an EDR that initiated by the Duplicate Medi-Cal Clean-up batch (C-IV only).
- Provide a one-time list to the workers for the rest of the population active in both cash-based Medi-Cal and Medi-Cal after the Duplicate Medi-Cal Clean-up batch is run the first time; the workers can use the existing Duplicate Aid Report to follow up after the initial batch run and list clean up.

Recommendation:
- Update Medi-Cal EDBC MAGI-only mode rules to close an individual when they are active in any cash-based Medi-Cal.
- Update eHIT to send MEDS-MEC Admin Verification = Yes when an individual is active in any cash-based Medi-Cal.

- Create a Duplicate Non-MAGI Medi-Cal Clean-Up Batch EDBC sweep to identify individuals active on both CalWORKs and Non-MAGI Medi-Cal. The batch will run prior to Batch 10-day cutoff and will only pick up individuals where the last Accepted and Saved EDBC was for CalWORKs.
- Create a Duplicate MAGI Medi-Cal Clean-Up Batch MAGI sweep to identify individuals active on both CalWORKs and MAGI Medi-Cal. The batch will run prior to Batch 10-day cutoff and will only pick up individuals where the last Accepted and Saved EDBC was for CalWORKs.
- Add a new Batch EDR Run Reason code for "Duplicate Medi-Cal Clean-up".
- LRS only: Add a new Batch MAGI EDBC Sweep job that will trigger EDBC when LRS receives a DER associated to an EDR initiated by the Batch EDR Run Reason "Duplicate Medi-Cal Clean-up."
- C-IV only: Update the existing Find DER for EDBC Sweep job to include DERs associated to an EDR initiated by the Batch EDR Run Reason "Duplicate Medi-Cal Clean-up."
- Provide a one-time list to the workers of individuals active in both cash-based Medi-Cal and Medi-Cal after the Duplicate Medi-Cal Clean-up batch is run the first time.

Please refer to more details in the Design document.

Outreach Description: A one-time list provided to the counties of individuals active in both cash-based Medi-Cal and Medi-Cal after the Duplicate Medi-Cal Clean-up batch is run the first time.

Migration Impact Description: Joint design has been approved through the Medi-Cal/CMSP Committee. LRS will implement this Change with SCR CA-49736 in a 19.11 priority release.

Migration Impact Analysis:

Alternative Procedure Description: Worker would manually complete negative action of Medi-Cal program block.

Operational Impact:

Estimate: **534**

Automated Test :	36	Batch/Interfaces :	76	CalHEERS :	242
CalHEERS Test :	180	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
See highlighted clarifications in sections 2.1 and 2.2 regarding how OPA should be considered.
See highlighted clarifications in sections 2.5 and 2.6 to include current functionality for other MAGI EDBC sweeps.

Before:
In section 2.7.2:
2. For each of the following active programs, add a Medi-Cal program with a type of No Potential MAGI. Run EDBC and verify that the Medi-Cal program is Denied with the appropriate person role and role reason.
3. For an active Medi-Cal program with a type of No Potential MAGI, add each of the following programs. Run EDBC for both programs and verify that the Medi-Cal program is Discontinued with the appropriate person role and role reason.

After:
2. For each of the following active programs, add a Medi-Cal program with Full Medi-Cal Hierarchy not requested. Run EDBC and verify that the Medi-Cal program is Denied with the appropriate person role and role reason.
3. For an active Medi-Cal program with Full Medi-Cal Hierarchy not requested, add each of the following programs. Run EDBC for both programs and verify that the new program is made Active, while the Medi-Cal program is Discontinued with the appropriate person role and role reason.

(See attachment: "CA-49736 CIV-102308 Clean-upDuplicateMC_Rev1 - Content Revision 1")

Content Revision Status-2:

Content Revision Description-2:	1. Recommendation Change: Before: After: 2. ETC Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. ETC Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. ETC Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CIV-541] Update WDTIP Outbound file writer to not allow LD02 transactions to be generated for WTW supportive services participation records

Team Responsible:	**Batch/Interfaces**	Assignee:	**Sidhant Garg**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**228**
Reporter:	**Srividhya Sivakumar**	Regulation Reference:		Created:	**12/29/2017 02:23 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Consortium Contact:	**Joel M. Acevedo**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Time Limits]**	Approved by Committee:	**2019-09-16 00:00:00.0**	Other Agency Cross Reference:	**CA-204814**

Non-Committee Review:

Expedite Approval:

Current Design: LD02 and LD06 Transactions are being generated and sent to WDTIP for WTW time clock month when only LD06 transaction is required to be generated .

Request:
1. Update the WDTIP Outbound file to allow only LD06 transactions to be generated and populated for WTW Time clock month.
2. Send one-time Clean up file to WDTIP to delete historical records for the LD02 transactions that were sent in the WDTIP Outbound file for the WTW Supportive Services.
Note: Provide a detailed list of the historical LD02 transaction records sent for WTW time clock month
The following columns will be included in the file-
1.County number
2.Office Number
3.Case Worker ID
4.Case Name
5.Case Number
6.Program Code
7. WTW Program – Last Worker ID
8. WTW Program – Participant Name
9. WTW Program – Applicant CIN Number
10. WTW Program- Transaction month
11. WTW Program- Last Date of Aid

Recommendation:
1.Update the WDTIP Outbound file to allow only LD06 transactions to be generated and populated for WTW Time clock month.
2. Send one-time Clean up file to WDTIP to delete historical records for the LD02 transactions that were sent in the WDTIP Outbound file for the WTW Supportive Services.

Outreach Description: A detailed case list of all the WTW program persons will be provided for which LD02 transactions were generated in the WDTIP outbound file prior to this SCR for Retention Services (WTW) time limit program participation records

Migration Impact Description: Joint design has been approved through the Time Limits Committee. CalSAWS will implement this change with SCR CA-204814 in the 20.01 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **228**

Automated Test :	0	Batch/Interfaces :	175	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0

DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	53	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: Before: The one time clean up file has a specific delivered date.
After: Updated on the details on when the one time clean up file will be provided to WDTIP.

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CIV-100500] ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP

Team Responsible:	**Eligibility**	Assignee:	**Cassandra Mestayer**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Srinivasa Meenavalli**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**529**
Reporter:	**Frederick Gains**	Regulation Reference:	**ACL 18-15, ACL 11-61 and ACL 18-89**	Created:	**02/16/2018 02:32 PM**
Status:	**System Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**Yes**
Consortium Contact:	**Laura Ould**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:	**2019-10-22 00:00:00.0**	Other Agency Cross Reference:	**CA-201036**

Non-Committee Review:

Expedite Approval: Received expedited start build approval from Karen J. Rapponotti on 10/25

Current Design: A Non-Minor Dependent (NMD) that meets the criteria of federal eligibility for Foster Care (FC), Approved Relative Caregiver (ARC), or Kin-GAP (KG) benefits is eligible for extended benefits until the NMD is 21 years old. The NMD is eligible for benefits until the end of the month in which the NMD turns 21 years old.

Request: Per ACL 18-15 effective the date of implementation, an NMD on FC, ARC and KG program is eligible to receive benefits until the day before an NMD turns 21 years old. C-IV will add a new daily task sweep batch jobs that will run when an NMD is approaching 21 years old. In addition, LRS will add two new daily batch EDBC sweep jobs that will run when an NMD turns 21 years old for Foster Care program and two new monthly Batch jobs for KG program.

Recommendation: An NMD is eligible to federal benefits in Foster Care and Kin-GAP until the day before their 21st birthday.

A batch sweep will be added to create automated tasks for FC/ARC/KG cases with an NMD that is approaching 21 years old in C-IV. In LRS for Foster Care program, there will be two new daily batch jobs to trigger Batch EDBC on the day prior to the NMD child's 21st birthday. For KG program there will be two new monthly batch jobs to prorate the benefit and to discontinue the program after NMD child turned 21.

New NOAs will be added for the prorated month the NMD turns 21 year of age and for the following month of Discontinuance. This will obsolete the existing NMD Age Rules Reason Fragment.

Outreach Description: A list will be provided to the counties.

Migration Impact Description: Per DDID #34, there will be a new Unified Task Management Solution that supports the multiple tasking models in both C-IV and LRS.

LRS will receive a new Batch EDBC Process with this SCR - the C-IV Counties will adopt this functionality as part of CalACES Migration.

Migration Impact Analysis:

Alternative Procedure Description: Manual / Override EDBC results.

Operational Impact:

Estimate: **529**

Automated Test :	0	Batch/Interfaces :	151	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	116	DBA :	0
DBA :	0	Eligibility :	140	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0

Performance :	0	Reports :	0	Security :	0
System Test Support :	122	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Pending CCB

Content Revision Description-1:

1. Recommendation Change: Updates to Supporting Document #2 to match Design Document.
Before:
- Supporting Documents #2 had outdated Regulations listed that did not match the Regulations listed in Recommendation 2.4.2.8.
After:
- Supporting Documents #2 Regulations match the Recommendation 2.4.2.8.
- CalSAWS only: New Recommendation 2.4.6 to add Spanish versions of the FC NOA Budget and KG NOA Template required to generate the new NOA fragments in Spanish.
(Updated section highlighted in green).

2. ETC Change: {Description of ETC Change}
Before: Batch/Interfaces ETC 1: 151
After: Batch/Interfaces ETC 1: 161

3. Release Change:
N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

[CIV-104855] Add a GA Blank NOA to Template Repository

Team Responsible:	**Client Correspondence**	Assignee:	**Daniel J Rosales**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Tiffany Huckaby**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**111**
Reporter:	**Tiffany Huckaby**	Regulation Reference:		Created:	**08/14/2019 05:24 PM**
Status:	**System Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[N/A]**	Funding Source:	**County Purchase**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**CSC Support**
Committee:	**[Correspondence]**	Approved by Committee:	**2019-11-13 00:00:00.0**	Other Agency Cross Reference:	**CA-201377**

Non-Committee Review:	
Expedite Approval:	Michele Peterson - 11/20/2019
Current Design:	SCR CIV-4400 was created to add GA NOAs to C-IV.
	Since CIV-4400 is a large effort that will not be implemented for several releases, the counties will need to manually create GA NOAs outside of the system.
Request:	Add a GA Blank NOA to Template Repository for the counties to use until CIV-4400 is implemented.
Recommendation:	1.) Add a Blank GA NOA to Template Repository. This NOA should include hearing rights on the back of the notice.
Outreach Description:	
Migration Impact Description:	GA (Managed) program functionality was added in the 16.07 release but NOAs were not part of the SCR. NOAs/ forms will not be added to the Template Repository until the 20.07 release with SCR 4400.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	111

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	65	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	5	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	16	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: Before: - No County field in "Welfare Department of County" under Hearing Request - No explanation whether City / State / Zip are 1 or separate fields After: - Added "County" field with pre-population by user's county. - Added verbiage to state City / State / Zip will be separate fields

	2. Estimate Change: N/A 3. Release Change: N/A 4. Funding Source Change: N/A
Content Revision Status-2: **Content Revision Description-2:**	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3: **Content Revision Description-3:**	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4: **Content Revision Description-4:**	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CIV-10075] Add Need Categories for Family Stabilization and Housing Support to Needs Detail page

Team Responsible:	**Fiscal**	Assignee:	**Raghu Reddy**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Ishrath Khan**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**780**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**12/29/2017 02:25 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**2019-10-25 00:00:00.0**	Other Agency Cross Reference:	**CA-205441**

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti - 6/12/2019

Current Design: There is no Need Category of "Family Stabilization" on the Needs Detail page.

Request: To track Family Stabilization needs and payments in the system, three new Family Stabilization need categories with nine need types under each category will need to be added to the Need Detail page.

Recommendation:
To track Family Stabilization (FS) and Housing Support Program (HSP) needs and payments in the system, the following new Need categories and subsequent Need Types under them will be added:

1. Family Stabilization (FS)
a. Domestic Abuse Services
b. Mental Health Services
c. Substance Abuse Services
d. Ancillary/Other Services
e. Rental Assistance
f. Security Deposits
g. Utility Payments
h. Moving Costs
i. Hotel/Interim/Temp Housing
j. Other

2. Family Stabilization – Transportation
a. Bus Card
b. Campus Parking
c. Bus pass – No Valid Month
d. Bus Pass – Valid Month
e. Bus Ticket
f. Bus Token
g. Gas Card
h. Imprest Cash
i. Transportation
NOTE: Bus Card is only available in LRS system. The above need types other than "Bus Card" will be issued as Valuables in both C-IV and LRS systems.

3. Housing Support Program (HSP)
a. Full Rent Assistance
b. Partial Rent Assistance
c. Additional Case Rental Payment
d. Security Deposits
e. Utility Payments
f. Moving Costs
g. Hotel / Interim / Temp Housing
h. Habitability Items

i. Other

Outreach Description:

Migration Impact Description: Joint design has been approved through the Fiscal Committee. LRS will implement this change with SCR CA-205441 in the 20.03 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **780**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	600
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	180	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
Before:
1. Recommendation 2.2.3
   4. Activities will not be required for Family Stabilization (FS) or Housing Support Program (HSP) Need types, however workers
      can link existing activities to the Service Arrangement if needed.

2. Recommendation 2.3.3
   2. LRS Only:
   • Update the code value of Pay Code (CT 623) "AC" used for "Approved Relative Caregiver" in LRS to "1Z".
     Category Short Description   Old Code Value New Code Value
     623   Approved Relative Caregiver   AC   1Z

After:
1. Recommendation 2.2.3
   4.   Modify page logic to not validate for Activities for need categories for any of the following:
     • Family Stabilization (FS)
     • Family Stabilization – Transportation
     • Housing Support Program (HSP)

2. Recommendation 2.3.3
   2. LRS Only:
   • Update the code values of the following Pay Code (CT 623) in LRS as they will now be used for Family Stabilization Pay
        Codes.
     Category Short Description   Old Code Value New Code Value
     623   Approved Relative Caregiver AC   1Z
     623   Learning Disability Assessment AL   1X
     623   Vocational Assessment   AS   1Y

2. ETC Change:
Before: N/A
After: N/A

3. Release Change:
Before: N/A
After: N/A

	4. Funding Source Change: Before: N/A After: N/A
Content Revision Status-2: **Content Revision Description-2:**	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: After:
Content Revision Status-3: **Content Revision Description-3:**	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: After:
Content Revision Status-4: **Content Revision Description-4:**	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: After:

End Content Revisions

[CA-200824] 2020 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)

- Resolved: 12/11/2019 11:32 AM

Team Responsible:	**CalHEERS**	Assignee:	**Chad Quan**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Tisha Mutreja**	Change Type (SCR):	**New Policy**
Minor Version:	**19.12.12**	Expedite Changes:	**Production Deployment**	Estimate:	**398**
Reporter:	**Tisha Mutreja**	Regulation Reference:	**ACIN I-67-19, ACWDL 19-24**	Created:	**02/13/2018 04:47 PM**
Status:	**In Production**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Consortium Contact:	**Elisa Miller**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Foster Care/Kin GAP/AAP, Medi-Cal/CMSP]**	Approved by Committee:	**12/03/2019**	Other Agency Cross Reference:	**CIV-100451**

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 11/12/2019

Current Design: The Systems store the income information of the customers and use the income information to evaluate the eligibility for any program.

Customer's Social Security Administration (SSA) income is updated every year based on the new SSA income increase rate effective the month of January of that year. As Federal Poverty Level (FPL)-related budgets also use this updated SSA income information and the new FPL increase rate is not effective until the month of April for FPL budgets, The Systems use a 'Backout Multiplier' to account for the difference. The Backout Multiplier holds the current year's SSA income increase rate value. When handling FPL budgets, The Systems take the current SSA income amount and divides it with the Backout Multiplier (CT335_A2_SSA_INCOME_INCREASE_MULTIPLIER) which results in the SSA income amount being equal to the previous SSA income amount. It undoes the updated SSA rates for FPL-related budgets for benefit months January, February, and March.

DHCS provides the 'Pickle Disregard Computation Chart'. The Systems use this chart to determine the disregard amount for Pickle applicants and eligible persons.

EDBC compares the customer's income to the SSI/SSP payment standard amounts to evaluate the eligibility for certain budgets like '250% Working Disabled'.

Most beneficial logic is applied when CalFresh (CF), CalWORKs (CW), Immediate Need (IN), or Refugee Cash Assistance (RCA) EDBC is run for a mid-period month. As part of the most beneficial logic, if the countable amount of an existing income has increased, the system will instead use the previously counted, lower income value.

If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for certain budgets.

Request: 1. With the 2020 SSA Cost of Living Adjustment (COLA), SSA has approved a 1.6 percent increase for SSA benefits. This causes an increase in the income for a customer who is currently receiving the SSA benefits. Income information stored in The Systems for these customers will be updated to address the increase.

2. The 2020 SSA COLA published SSA income increase rate is 1.6%. The current value of the 'Backout Multiplier' does not match with the updated rate increase and needs to be updated.

3. With the 2020 SSA COLA information, DHCS provided the updated 'Pickle disregard computation chart' effective 1/1/2020. The Systems Pickle values will be updated to match the new chart.

	4. With the 2020 SSA COLA, SSI/SSP payment standards are updated. The Systems will be updated to match the new SSI/SSP payment standards.
	5. With the 2020 SSA COLA, income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.
	6. The 2020 Medicare Part B Premium changed from $135.50 to $144.60. Medicare Part B Premium amounts stored in The Systems for these customers will be updated to address the increase.
Recommendation:	1. Apply a data change to add the new SSA income amount effective 1/1/2020 for a person receiving SSA income in continuing EDBC-based programs.
	2. The 2020 SSA COLA published SSA income increase rate is 1.6%. Update the value of the 'Backout Multiplier' to match the rate increase.
	3. Update The Systems Pickle values to match the 'Pickle Disregard Computation Chart' effective 1/1/2020.
	4. Update The Systems to match the new SSI/SSP payment standards.
	5. Income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.
	6. Update Medicare Part B Premium amounts stored in The Systems for these customers to $144.60 to address the increase.
	7. Create a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts.
	Refer to attached Design Document for details on above mentioned recommendations.
	Note: CA-210439 will process Batch EDBC to cause the related benefit changes to be applied to the appropriate cases.
Outreach Description:	Lists will be posted on CalSAWS Web Portal> System Changes> SCRs and SIRs> 2019> CA-200824
Migration Impact Description:	Joint Design was reviewed and approved by Foster Care/KinGAP, AAP Committee, CalWORKs/CalFresh Committee and Medi-Cal/CMSP Committee. Same changes will be implemented with CIV-100451 in release 19.12.05
Migration Impact Analysis:	
Alternative Procedure Description:	Override
Operational Impact:	
Estimate:	**398**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	152
CalHEERS Test :	10	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	14	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	89
Performance :	0	Reports :	0	Security :	0
System Test Support :	98	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-210439] Batch EDBC to apply 2020 SSA Cost of Living Adjustments (COLA)

Team Responsible:	**Eligibility**	Assignee:	**Praveen Badabhagni**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Tisha Mutreja**	Change Type (SCR):	**New Policy**
Minor Version:	**19.12.14**	Expedite Changes:	**Production Deployment**	Estimate:	**552**
Reporter:	**Tisha Mutreja**	Regulation Reference:	**ACIN I-67-19, ACWDL 19-24**	Created:	**09/09/2019 01:38 PM**
Status:	**In Production**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Consortium Contact:	**Elisa Miller**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Foster Care/Kin GAP/AAP, Medi-Cal/CMSP]**	Approved by Committee:	**12/03/2019**	Other Agency Cross Reference:	**CIV-105046**

Non-Committee Review:	
Expedite Approval:	Approved by Karen Rapponotti on 11/12/2019
Current Design:	The Systems stores the customers SSA, OPA of SSI/SSP income information and uses the information to evaluate the eligibility for any program. If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for certain budgets. CA-200824/CIV-100451 updated the SSA, OPA of SSI/SSP income and Medicare Part B Premium records as per the 2020 SSA COLA ACWDL 19-24 and ACIN I-67-19.
Request:	CA-200824/CIV-100451 updated the SSA, OPA of SSI/SSP income and Medicare Part B Premium records as per the 2020 SSA COLA ACWDL 19-24 and ACIN I-67-19. Any 2020 EDBC run prior to the update used the previous 2019 values in the EDBC budget. Run Batch EDBC to correctly apply the 2020 SSA COLA values.
Recommendation:	Run Batch EDBC on 12/14/2019 for the targeted Populations Generate lists to aid the counties after Batch EDBC completes. Refer to attached design draft for details on recommendation.
Outreach Description:	CalSAWS Web Portal > System Changes > SCR and SIR Lists > 2019 > CA- 210439
Migration Impact Description:	Joint Design was reviewed and approved by Foster Care/KinGAP, AAP Committee, CalWORKs/CalFresh Committee and Medi-Cal/CMSP Committee. Same changes will be implemented with CIV-105046 in release 19.12.14
Migration Impact Analysis:	No Impact
Alternative Procedure Description:	Manual Override
Operational Impact:	
Estimate:	**552**

Automated Test :	0	Batch/Interfaces :	47	CalHEERS :	94
CalHEERS Test :	30	Client Correspondence :	24	DBA :	0
Design :	0	Eligibility :	209	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0

| System Test Support : | 98 | Tech Arch : | 0 | Tech Ops : | 0 |
| Training : | 0 | | | | |

[CA-210920] Training Release 19.11 - Training Environment Support
- Resolved: 12/09/2019 07:00 AM

Team Responsible:	**Training**	Assignee:	**Adrian Silva**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Rachel Cousineau**	Change Type (SCR):	**Enhancement**
Minor Version:	**19.12.06**	Expedite Changes:	**Production Deployment**	Estimate:	**60**
Reporter:	**Lisa Nesci [X]**	Regulation Reference:		Created:	**10/04/2019 01:13 PM**
Status:	**In Production**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Consortium Contact:	**Ana Cruz**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Training**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Training]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	Approved by Ana Cruz on June 17, 2019
Expedite Approval:	Approved by Karen Rapponotti on December 2, 2019
Current Design:	Currently, there is no SCR for Training Environment support/maintenance for the for 19.11 release.
Request:	Provide/conduct Training Environment support/maintenance activities for 19.11 release. LMS and OLH support activities for the release will be tracked through separate Training SCRs.
Recommendation:	Provide 19.11 release training support for the following activities: -Training environment maintenance: Major release deployments, data refreshes, case copy, case and login creation upon request, etc.
Outreach Description:	
Migration Impact Description:	There is no migration impact. This SCR allows for providing/conducting maintenance activities related to the DPSS Academy Training Environment.
Migration Impact Analysis:	No Impact
Alternative Procedure Description:	None.
Operational Impact:	
Estimate:	**60**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	60				

[CA-211697] ACL 19-50 FNS 209 and FNS 209 Line 3b Backup Report Enhancement

Team Responsible:	**Reports**	Assignee:	**Sreevardhan Nasini**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Esequiel Herrera-Ortiz**	Change Type (SCR):	**New Policy**
Minor Version:	**20.01.02**	Expedite Changes:	**Start Build**	Estimate:	**178**
Reporter:	**Esequiel Herrera-Ortiz**	Regulation Reference:	**ACL 19-50**	Created:	**11/07/2019 10:44 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[State/Fiscal Reports]**	Approved by Committee:	**12/06/2019**	Other Agency Cross Reference:	**CIV-105596**

Non-Committee Review:

Expedite Approval: Joanne Osborn, Michele Peterson 11/21/2019

Current Design: The FNS 209 and the FNS 209 Line 3b Backup Report is not designed to report on recovery accounts that go from 'Discharged' status to 'Void' status.

Request: Per ACL-19-50 update the FNS 209 and the FNS 209 Line 3b Backup Report to exclude recovery accounts that go from 'Discharged' status to 'Void' status.

Recommendation: #1 Update the FNS 209 report to exclude recovery accounts that go from 'Discharged' status to 'Void'.

#2 Update the FNS 209 Line 3b Backup Report to exclude recovery accounts that go from 'Discharged' status to 'Void' and the related posted 'Void' transaction.

Outreach Description:

Migration Impact Description: Joint design has been approved through the State/Fiscal Reports Committee. C-IV will implement this Change with SCR CIV-105596 in the 20.01.02 release.

Migration Impact Analysis:

Alternative Procedure Description: The information can obtained via Ad-HOC.

Operational Impact:

Estimate: 178

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	134	Security :	0
System Test Support :	44	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-211336] Update Foster Care Detail Online Help Page

Team Responsible:	**Training**	Assignee:	**Melita Dennis**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Rachel Cousineau**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**5**
Reporter:	**Shivani Smith**	Regulation Reference:		Created:	**10/22/2019 12:14 PM**
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Consortium Contact:	**Ana Cruz**	Training Impacted:	**[Online Help]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 12/10/2019

Current Design: The Foster Care Detail page exists in Online Help.

Request: The page does not include the functionality of the Hold button.

Recommendation: Update the Online Help page to include the Hold button functionality.

Outreach Description:

Migration Impact Description: Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				

[CA-211974] Training: Update WBTs for LMS Updates (Minor Updates)

Team Responsible:	**Training**	Assignee:	**Rachel Cousineau**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Rachel Cousineau**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**150**
Reporter:	**Rachel Cousineau**	Regulation Reference:		Created:	**11/19/2019 02:16 PM**
Status:	**Pending Approval**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Consortium Contact:	**Ana Cruz**	Training Impacted:	**[CFP/WBT]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Training**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Training]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Ana Cruz on November 20, 2019

Current Design: The WBTs includes screenshots of the Learning Management System (LMS). The LMS is being upgraded from version 2014 to 2019. The new version has a new look.

Request: The WBTs needs to be updated for the new look of the LMS.
Update Module Evaluation and Module Evaluation > Instructions slides on all impacted modules.

Recommendation: Update the Module Evaluation and Module Evaluation > Instructions slides in all LRS DPSS and DCFS WBT modules.

Outreach Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **150**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	150				

[CA-57266] DDCR 5082 Add Voucher Type to Service Arrangement Detail Page

Team Responsible:	**Fiscal**	Assignee:	**Eric Wu**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**229**
Reporter:	**Charlie Au**	Regulation Reference:		Created:	**01/19/2018 11:43 AM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**09/26/2018**	Other Agency Cross Reference:	**C-IV #10401, 100257**

Non-Committee Review:

Expedite Approval:

Current Design: The Service Arrangement Detail page allow Workers to arrange supportive services to Customers with a Need. The current supportive services that can be requested are Valuables and Payment Requests. In C-IV system, the "Voucher Type" is for users to determine which voucher option to select when there are multiple vouchers applicable for each program. However, the "Voucher Type" field is not in LRS system.

Request: Per Design Difference Committee Review (DDCR) 5082, the "Voucher Type" field needs to be added to the Service Arrangement Detail page in LRS so users can select which Voucher Type to issue to a customer when there are more than one Voucher Type applicable.

Recommendation:
1. Add "Voucher Type" drop down field to the Service Arrangement Detail page. This field will only be visible as a mandatory field if "Voucher" value is Yes.
2. Remove 'Effective Month' column from Valuables Inventory Detail page when Valuable Category is Voucher.
3. Update 'Effective Month' of existing Voucher inventories to null value.
4. Update Valuable Request Detail page to display the Voucher Type with lowest ID for the County and Program Code when Voucher Type of the Service Arrangement Detail page is empty.

Outreach Description:

Migration Impact Description: C-IV implemented this change with Tracker-10401 in the 18.01 release. This SCR will align LRS with C-IV and resolve DDCR 5082.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 229

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	158
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	47	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-203787] Auto Discontinue of AAP When Youth Turn 18/21 and Update NA 791

Team Responsible:	**Batch/Interfaces**	Assignee:	**Eduardo Sanchez**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Steve Hancock**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**389**
Reporter:	**Yolanda DelValle**	Regulation Reference:	**NFC 19-047**	Created:	**07/30/2018 02:28 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Laura Ould**	Training Impacted:	**[Job Aid]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:	**12/03/2019**	Other Agency Cross Reference:	**CIV-104670**

Non-Committee Review:

Expedite Approval: Approved by JoAnne Osborn on 12/12

Current Design: AAP EWs currently manually track Adoptive child's birthdates and have to remember to manually run EDBC to stop payments at age 18 and 21 as per policy. EWs also have no systematic mechanism for tracking NMDs who are turning 18YO and are eligible for an extension of AAP benefits.

Request: Decrease potential for overpayments by flagging and stopping AAP payments for NMDs at 18 and 21.

Recommendation:
- Update the NA 791 to the newest 9/18 version.
- CalSAWS only: Automate sending the NA 791 seventy calendar days before the end of the month of the NMD 18th birthdate and 21st birthdate month.
- Create new EDBC batch sweeps to evaluate NMD birthdates and run the batch sweeps on the 10th of the month of each month. When the NMDs turn 18 or 21 during the month the Batch EDBC is evaluating, Batch EDBC will discontinue the AAP program. If the NMD is turning 18, a check will also be done to confirm the NMD does not have an extension to stay on the program until age 21.
- Create a journal entry for each AAP program discontinued by the EDBC run.

Outreach Description:

Migration Impact Description: CalSAWS only change. When C-IV migrates to CalSAWS, they will utilize these changes. Nothing to migrate from C-IV

Migration Impact Analysis: No Impact

Alternative Procedure Description: None. The Auditor-Controller determined established manual processes were insufficient.

Operational Impact:

Estimate: **389**

Automated Test :	0	Batch/Interfaces :	151	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	103	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	100	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-203824] Add Functionality to Manage Conditionally Eligible Status in MAGI Determinations

Team Responsible:	**CalHEERS**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Rajan Vadapalli**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**275**
Reporter:	**Victor Nunez**	Regulation Reference:		Created:	**08/01/2018 01:27 PM**
Status:	**Pending Approval**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Consortium Contact:	**Elisa Miller**	Training Impacted:	**[Job Aid]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:	**11/06/2019**	Other Agency Cross Reference:	**CIV-11725**

Non-Committee Review:

Expedite Approval:

Current Design: When information is missing for individuals, CH can temporary give eligibility status of Conditionally Eligible. Depending on the reasons, this status can be valid for up to 3 months. After that, the status is no longer valid. Eligibility Worker is expected to collect more information for the case and move it to either Eligible (without condition) or Ineligible/Discontinued, or restricted eligibility. .

Request: If a person is not moved from Conditionally Eligible status in due time, it is considered a County Error.
The system does not provide any means of tracking or managing the cases where Conditional Eligibility is received. Worker has to manually create tasks or visit every case to locate such individuals

Recommendation: 1) Update The Systems to display "Conditionally Eligible" as a "Household Eligibility" status when at least one person is MAGI Conditionally Eligible in the MAGI Determination on the MAGI Determination List page.

2) Create an Automated task for CEW to manage cases where Conditionally Eligibility is received.

Outreach Description:

Migration Impact Description: Joint design has been approved through the Medi-Cal/CMSP Committee. C-IV will implement this change with SCR CIV-11725 in 20.03 release.

Migration Impact Analysis:

Alternative Procedure Description: Worker would have to control manually.

Operational Impact:

Estimate: **275**

Automated Test :	8	Batch/Interfaces :	140	CalHEERS :	35
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	67	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-209221] Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report

Team Responsible:	**Fiscal**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Greg Deogracia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**274**
Reporter:	**Justin Dobbs**	Regulation Reference:		Created:	**06/28/2019 09:05 AM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[State/Fiscal Reports]**	Approved by Committee:	**12/06/2019**	Other Agency Cross Reference:	**CIV-102606, CIV-104015, CA-208814**

Non-Committee Review:

Expedite Approval:

Current Design: The current Integrated Service Payment/Valuable Detail Claiming reports (Daily and Monthly) includes multiple total columns for the different data elements, however, the report does not include a total for a single transaction(row). Also, the report does not include the state PIN and, does not include EBT expungements.

Request:
a) a) Add transaction total on the Summary Page
b) For claiming on the CEC, the counties use the state PINS. The reports include a pay code and fund code that the workers use to decrypt the state PINS that will be used. The pay code and fund code are not used for anything besides decrypting into the state PINS.
c) Include EBT expungements in both the Daily and Monthly Integrated Service Payment/Valuable Detail Claiming Report

Recommendation: Update the Integrated Service Payment/Valuable Detail Claiming Report (Daily and Monthly) as follows:
a) Add an additional "Total" column to the Summary worksheet.

b) Add a new column to populate the State PIN value.

c) Include EBT expungements in the reports.

Outreach Description:

Migration Impact Description: CIV-102606 will make the same changes to the C-IV System

Migration Impact Analysis:

Alternative Procedure Description: Manually ad-hoc the information

Operational Impact:

Estimate: **274**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	178
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	71	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-209290] Mobile App Issue Due to iOS 13 Release in Fall 2019

Team Responsible:	**Online**	Assignee:	**Arvin Liang**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gillian Bendicio**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**499**
Reporter:	**Arvin Liang**	Regulation Reference:		Created:	**07/03/2019 01:56 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Inez Finnigan**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[C4Yourself, Lobby Management]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti

Current Design: Due to an iOS update made during Fall 2019, a regression test was executed on November 12, 2019 for the DPSS external mobile application and the Lobby Management mobile applications (Self-Service Kiosk and the Lobby Check-In application). The following issues were documented:
A. Self-Service Kiosk Issue:
  Self-Service application crashes when loading the video on all iPads updated to iOS 13 upon launch.
B. Lobby Check-In Application Issues:
  1. Appointments page, Case Number field - Case number is truncated when the character input is 7+ characters long. As per our convention in CalSAWS, the case numbers need to be 7 characters long to be valid.
  2. Lookup, Case, SSN field - The SSN field has no restriction/limitation. The user can enter as many characters on the field and can enter alpanumeric, numeric, or alpha characters.
C. DPSS External Mobile Application Issues:
  1. Login to Your Case, Customer ID page - 'Forget your Password? Click to reset your password' link is not working with iOS. (Note: Android is working fine.) (Defect #209636 for 19.09 only fixed Android)
  2. Case Verification Upload, Photo Library - Unable to scroll down to view the uploaded images from Photo Library when there are 2 uploaded images. This issue does not occur when there is only 1 image uploaded or more than 2 images uploaded.

Request:
1. Resolve the issues documented on the Current Design section.
2. Share the code changes for DPSS to ISD-LMRS team.
3. Assist LMRS team in creating the IPA.

Recommendation:
 1. The following updates will be made to address the issues stated on the Current Design section:
A. Self Service Kiosk Issues:
  Self-Service application will load the video on all iPads updated to iOS 13 upon launch.
B. Lobby Check-In Application Issues:
  1. Appointments page, Case Number field - Case number will not be truncated when a 7-character case number is inputted.
  2. Lookup, Case, SSN field - The SSN field will prevent further input of numbers once it reaches the 9-digit limit of the Social Security Number. This field will only allow numerical characters.
C. DPSS External Mobile Application Issues:
  1. Login to Your Case, Customer ID page - 'Forget your Password? Click to reset your password' link will navigate the user to the page where they can reset their password.
   2. Case Verification Upload, Photo Library – The user should be able to scroll down on the screen when they have uploaded 2 images.
2. Share the code changes for DPSS to ISD-LMRS team.
3. Assist LMRS team in creating the IPA.

Outreach Description:

Migration Impact Description: This functionality applies only to L.A. County and does not impact the other counties.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: **499**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	324
Performance :	0	Reports :	0	Security :	0
System Test Support :	130	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-201493] DDCR 5077: MB 14-03,17-11- Revised Family Fee Schedule

Team Responsible:	**Online**	Assignee:	**Unassigned**	SPG Status:	**No**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sadia Islam**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**123**
Reporter:	**Daisy Villasenor**	Regulation Reference:	**CDE MB 14-03 , CDE MB 17-11**	Created:	**03/15/2018 08:12 AM**
Status:	**Pending Approval**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**Other**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	**C-IV Royalty**
Committee:		Approved by Committee:		Other Agency Cross Reference:	**Tracker-52083, CCM-10622**

Non-Committee Review:

Expedite Approval:

Current Design: The Eligibility Detail page provides information about family eligibility for the Child Care program. The latest Family Fee schedules are available in C-IV, but not in LRS.

Request: In order to align the Child Care program functionality between LRS and C-IV, add the revised family fee schedules per MB 14-03 and 17-11 to LRS.

Recommendation:

CIV-52083:
1) Update the Family Fee Schedule per CDE MB 14-03 from Daily fees to Monthly fees and apply new values effective 7/1/2014.

NOTE - Family Sizes 9, 10, 11, 12 will end date 6/30/14, they will instead use Family Size of 8 values.

CIV-10622:
1) Update the Family Fee Codes table with the new Family Fee amounts and the Median in which the amounts are eligible for.

2) Update the Eligibility Detail page to display the new Family Fee when navigating to the page in Edit/View mode.
  a) The Part Time Family Fee and Full Time Family Fee will be derived from the Average Monthly Income, Household Size, and Income Ceiling values when the page is loaded.
  b) If the Eligibility record contained '70% Median' for the Income Ceiling, amounts will be limited to the 70% State Monthly Income Ceiling. This means that if the Income was greater than the 70% State Monthly Income Ceiling, but '70% Median' was selected, the Family Fee would be calculated using the 70% State Monthly Income Ceiling as it currently does in the system.
  c) If the Eligibility record contained '85% Median' for the Income Ceiling, amounts will be limited to the 85% State Monthly Income Ceiling. This means that if the Income was greater than the 85% State Monthly Income Ceiling, but '85% Median' was selected, the Family Fee would be calculated using the 85% State Monthly Income Ceiling.

3) Update the Child Care Payment Calculation Detail page to use the new Family Fee when calculating the payment.
  a) The Part Time Family Fee and Full Time Family Fee will be derived from the Average Monthly Income, Household Size, and Income Ceiling values when the page is loaded. In the case of multiple Eligibility Detail records, the most recent one in the certificate period will be used for the calculation.
  b) If the Eligibility record contained '70% Median' for the Income Ceiling, amounts will be limited to the 70% State Monthly Income Ceiling. This means that if the Income was greater than the 70% State Monthly Income Ceiling, but '70% Median' was selected, the Family Fee would be calculated using the 70% State Monthly Income Ceiling as it currently does in the system.
  c) If the Eligibility record contained '85% Median' for the Income Ceiling, amounts will be limited to the 85% State Monthly Income Ceiling. This means that if the Income was greater than the 85% State Monthly Income Ceiling, but '85% Median' was selected, the Family Fee would be calculated using the 85% State Monthly Income Ceiling.

4) Update the Eligibility Detail page to change the name of the 'Go' button to be 'Calculate'. This is more descriptive of what the button is doing.

Note: The following forms will be transferred over with CA-201381, which use the new State Monthly Income Ceilings when calculating Family Fee :
 a) CD 7617 - Child Care NOA
 b) CD 9600 - Child Care Application
 c) PLAN 104 - Child Care Certificate

Outreach Description:

Migration Impact Description: C-IV implemented this change with the SCRs Tracker-52083 in the 14.06 release and CCM-10622 in the 17.11 release. This SCR will align LRS with C-IV and resolve DDCR 5077.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **123**

Automated Test :	5	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	18	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	69
Performance :	0	Reports :	0	Security :	0
System Test Support :	20	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-212006] Automated Regression Test (ART) - Transaction Coverage Reporting by Business Area

Team Responsible:	**Automated Test [20.05]**	Assignee:	**William Baretsky**	SPG Status:	**Approved**
Fix Version/s:		Designer Contact:	**William Baretsky**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**136**
Reporter:	**William Baretsky**	Regulation Reference:		Created:	**11/21/2019 10:12 AM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Sharon Teramura**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Assembly Test**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:	**12/05/2019**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by JoAnne Osborne 12/05/2019

Current Design: ART coverage is currently tracked and reported at the individual transaction level. This does not provide insight into the functional coverage from a business standpoint.

Request: Develop a new method of reporting ART coverage by business area.

Recommendation:

1. Define the set of Business Areas under which to organize ART coverage reporting.

Note: The list of Business Areas must include a default, generic item (e.g., "Other") under which all new transactions would be captured.

2. Associate each applicable transaction to one of these Business Areas. Applicable transactions are those that were recorded by the Application Monitoring for Performance (AMP) tool while monitoring the production system over the 4 months prior to build start of this SCR.

3. Develop a visual representation of ART coverage by Business Areas that can be integrated into the existing project status reports.

Outreach Description:

Migration Impact Description: No migration impact as this SCR is for developing a new method for reporting Automatic Regression Test (ART) coverage.

Migration Impact Analysis:

Alternative Procedure Description: N/A - ART coverage will continue to be tracked and reported at the individual transaction level only.

Operational Impact:

Estimate: **136**

Automated Test :	136	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

End SCRs

[CA-49736] Clean-up of MC Program Block for Individuals Active on CW

Team Responsible:	**CalHEERS**	Assignee:	**Appalaraju Indala**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.01.10**	Expedite Changes:	**Production Deployment**	Estimate:	**712**
Reporter:	**Ted Anderson**	Regulation Reference:		Created:	**01/19/2018 11:45 AM**
Status:	**System Test**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Consortium Contact:	**Carlos Camarena**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:	**2019-08-27 00:00:00.0**	Other Agency Cross Reference:	**CIV-102308**

Non-Committee Review:

Expedite Approval: Karen Rapponotti approved Aug 16, 2019

Current Design: Medi-Cal EDBC rules will discontinue an individual from Non-MAGI Medi-Cal who is also active in another cash-based Medi-Cal program when Medi-Cal EDBC is run in Full Medi-Cal Hierarchy mode; however, Medi-Cal EDBC rules will only discontinue an individual from MAGI Medi-Cal who is also active on cash-based Medi-Cal through the CalWORKS program when running in MAGI-only mode. This incorrectly allows the individual to remain active in both MAGI Medi-Cal and another cash-based Medi-Cal program (other than CalWORKS).

When an individual is active on CalWORKS, The System communicates to CalHEERS that the individual is already a beneficiary of Medi-Cal in Medi-Cal Eligibility Data System (MEDS) which provides Minimal Essential Coverage (MEC) by sending 'MEDS-MEC' Administrative (Admin) Verification = 'Yes' in an Eligibility Determination Request (EDR); however, when an individual is a beneficiary on any other cash-based Medi-Cal (other than CalWORKS), The System does not send 'MEDS-MEC' Admin Verification = Yes in the EDR so CalHEERS may determine the individual MAGI Medi-Cal Eligible. This allows an individual to be active on both a cash-based Medi-Cal program (other than CalWORKS) and MAGI Medi-Cal.

When an individual is discontinued from the CalWORKs program, The System auto-tests the individual for Medi-Cal to provide continuity of medical coverage. Often, these individuals are active in Medi-Cal and then will subsequently have their CalWORKs termination rescinded, at which time the worker should run Medi-Cal EDBC to discontinue the Medi-Cal program for 'Gets CalWORKs'. When Medi-Cal EDBC is not run together with the CalWORKs rescind, the individual remains active on both CalWORKs and Medi-Cal.

Not all workers are permitted to run Medi-Cal EDBC with CalWORKs EDBC and sometimes the Medi-Cal program is on another case, so the individual remains active on both CalWORKs and Medi-Cal.

Request:
- Medi-Cal EDBC rules shall determine an individual ineligible to Medi-Cal when an individual is also active in any cash-based Medi-Cal regardless of EDBC mode (Full Medi-Cal Hierarchy and MAGI-only).
- The System should inform CalHEERS that an individual is receiving MEDS-MEC in an EDR when the individual is active in any cash-based Medi-Cal.
- Run an on-going batch to discontinue the Medi-Cal for individuals who are in both Medi-Cal and CalWORKs as long as the most recently authorized EDBC was for CalWORKs.
- Add new Batch EDBC Sweep job that will trigger EDBC when the System receives a DERs that is associated to an EDR that initiated by the Duplicate Medi-Cal Clean-up batch (LRS only).
- Update the existing Find DER for EDBC Sweep job (PB00E120) to include DERs that is associated to an EDR that initiated by the Duplicate Medi-Cal Clean-up batch (C-IV only).
- Provide a one-time list to the workers for the rest of the population active in both cash-based Medi-Cal and Medi-Cal after the Duplicate Medi-Cal Clean-up batch is run the first time; the workers can use the existing Duplicate Aid Report to follow up after the initial batch run and list clean up.

Recommendation:
- Update Medi-Cal EDBC MAGI-only mode rules to close an individual when they are active in any cash-based Medi-Cal.
- Update eHIT to send MEDS-MEC Admin Verification = Yes when an individual is active in any cash-based Medi-Cal.

- Create a Duplicate Non-MAGI Medi-Cal Clean-Up Batch EDBC sweep to identify individuals active on both CalWORKs and Non-MAGI Medi-Cal. The batch will run prior to Batch 10-day cutoff and will only pick up individuals where the last Accepted and Saved EDBC was for CalWORKs.
- Create a Duplicate MAGI Medi-Cal Clean-Up Batch MAGI sweep to identify individuals active on both CalWORKs and MAGI Medi-Cal. The batch will run prior to Batch 10-day cutoff and will only pick up individuals where the last Accepted and Saved EDBC was for CalWORKs.
- Add a new Batch EDR Run Reason code for "Duplicate Medi-Cal Clean-up".
- LRS only: Add a new Batch MAGI EDBC Sweep job that will trigger EDBC when LRS receives a DER associated to an EDR initiated by the Batch EDR Run Reason "Duplicate Medi-Cal Clean-up."
- C-IV only: Update the existing Find DER for EDBC Sweep job to include DERs associated to an EDR initiated by the Batch EDR Run Reason "Duplicate Medi-Cal Clean-up."
- Provide a one-time list to the workers of individuals active in both cash-based Medi-Cal and Medi-Cal after the Duplicate Medi-Cal Clean-up batch is run the first time.

Please refer to more details in the Design document.

Outreach Description: A one-time list provided to the counties of individuals active in both cash-based Medi-Cal and Medi-Cal after the Duplicate Medi-Cal Clean-up batch is run the first time.

Migration Impact Description: Joint design has been approved through the Medi-Cal/CMSP Committee. C-IV system will implement this change with SCR CIV-102308 in a 19.11 priority release.

Migration Impact Analysis:

Alternative Procedure Description: Worker would manually complete negative action of Medi-Cal program block.

Operational Impact:

Estimate: 712

Automated Test :	84	Batch/Interfaces :	83	CalHEERS :	311
CalHEERS Test :	169	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
See highlighted clarifications in sections 2.1 and 2.2 regarding how OPA should be considered.
See highlighted clarifications in sections 2.5 and 2.6 to include current functionality for other MAGI EDBC sweeps.

Before:
In section 2.7.2:
2. For each of the following active programs, add a Medi-Cal program with a type of No Potential MAGI. Run EDBC and verify that the Medi-Cal program is Denied with the appropriate person role and role reason.
3. For an active Medi-Cal program with a type of No Potential MAGI, add each of the following programs. Run EDBC for both programs and verify that the Medi-Cal program is Discontinued with the appropriate person role and role reason.

After:
2. For each of the following active programs, add a Medi-Cal program with Full Medi-Cal Hierarchy not requested. Run EDBC and verify that the Medi-Cal program is Denied with the appropriate person role and role reason.
3. For an active Medi-Cal program with Full Medi-Cal Hierarchy not requested, add each of the following programs. Run EDBC for both programs and verify that the new program is made Active, while the Medi-Cal program is Discontinued with the appropriate person role and role reason.

(See attachment: "CA-49736 CIV-102308 Clean-upDuplicateMC_Rev1 - Content Revision 1")

Content Revision Status-2:

Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-201036] ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP

Team Responsible:	**Eligibility**	Assignee:	**Ramakrishna Kuchibhotla**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Srinivasa Meenavalli**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1043**
Reporter:	**Yolanda DelValle**	Regulation Reference:	**ACL 18-15, ACL 11-61 and ACL 18-89**	Created:	**02/23/2018 05:30 PM**
Status:	**System Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**Yes**
Consortium Contact:	**Laura Ould**	Training Impacted:	**[Data]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:	**2019-10-22 00:00:00.0**	Other Agency Cross Reference:	**CIV -100500**

Non-Committee Review:

Expedite Approval: Received expedited start build approval from Karen J. Rapponotti on 10/25

Current Design: A Non-Minor Dependent (NMD) that meets the criteria of federal eligibility for Foster Care (FC), Approved Relative Caregiver (ARC), or Kin-GAP (KG) benefits is eligible for extended benefits until the NMD is 21 years old. The NMD is eligible for benefits until the end of the month in which the NMD turns 21 years old.

Request: Per ACL 18-15 effective the date of implementation, an NMD on FC, ARC and KG program is eligible to receive benefits until the day before an NMD turns 21 years old. C-IV will add a new daily task sweep batch jobs that will run when an NMD is approaching 21 years old. In addition, LRS will add two new daily batch EDBC sweep jobs that will run when an NMD turns 21 years old for Foster Care program and two new monthly Batch jobs for KG program.

Recommendation: An NMD is eligible to federal benefits in Foster Care and Kin-GAP until the day before their 21st birthday.

A batch sweep will be added to create automated tasks for FC/ARC/KG cases with an NMD that is approaching 21 years old in C-IV. In LRS for Foster Care program, there will be two new daily batch jobs to trigger Batch EDBC on the day prior to the NMD child's 21st birthday. For KG program there will be two new monthly batch jobs to prorate the benefit and to discontinue the program after NMD child turned 21.

New NOAs will be added for the prorated month the NMD turns 21 year of age and for the following month of Discontinuance. This will obsolete the existing NMD Age Rules Reason Fragment.

Outreach Description: A list will be provided to the county.

Migration Impact Description: Per DDID #34, there will be a new Unified Task Management Solution that supports the multiple tasking models in both C-IV and LRS.

LRS will receive a new Batch EDBC Process with this SCR - the C-IV Counties will adopt this functionality as part of CalACES Migration.

Migration Impact Analysis:

Alternative Procedure Description: Manual / Override EDBC results.

Operational Impact:

Estimate: 1043

Automated Test :	0	Batch/Interfaces :	350	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	189	DBA :	0
Design :	0	Eligibility :	140	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0

Performance :	0	Reports :	0	Security :	0
System Test Support :	269	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Pending CCB

Content Revision Description-1:

1. Recommendation Change: Updates to Supporting Document #2 to match Design Document.
Before:
- Supporting Documents #2 had outdated Regulations listed that did not match the Regulations listed in Recommendation 2.4.2.8.
After:
- Supporting Documents #2 Regulations match the Recommendation 2.4.2.8.
- CalSAWS only: New Recommendation 2.4.6 to add Spanish versions of the FC NOA Budget and KG NOA Template required to generate the new NOA fragments in Spanish.
(Updated section highlighted in green).

2. ETC Change: Additional Correspondence hours for new CalSAWS only Recommendation 2.4.6.
Before:
Batch/Interfaces ETC 1: 150
Correspondence ETC Total: 189
After:
Batch/Interfaces ETC 1: 160
Correspondence ETC Total: 214

3. Release Change:
N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

[CA-204814] Update WDTIP Outbound file writer to not allow LD02 transactions to be generated for WTW supportive services participation records

Team Responsible:	**Batch/Interfaces**	Assignee:	**Sidhant Garg**	SPG Status:	**Approved**
Fix Version/s:	**[20.01]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**309**
Reporter:	**Xochitl Avila**	Regulation Reference:		Created:	**09/20/2018 03:22 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Consortium Contact:	**Lien Phan**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Time Limits]**	Approved by Committee:	**2019-09-16 00:00:00.0**	Other Agency Cross Reference:	**CIV-541**

Non-Committee Review:

Expedite Approval:

Current Design: LD02 and LD06 Transactions are being generated and sent to WDTIP for WTW time clock month when only LD06 transaction is required to be generated .

Request:
1. Update the WDTIP Outbound file to allow only LD06 transactions to be generated and populated for WTW Time clock month.
2. Send one-time Clean up file to WDTIP to delete historical records for the LD02 transactions that were sent in the WDTIP Outbound file for the WTW Supportive Services.
Note: Provide a list of the historical LD02 transaction records sent for WTW time clock month.
The following columns will be included in the file-
1. County number
2. Office Number
3. Case Worker ID
4. Case Name
5. Case Number
6. Program Code
7. WTW Program – Last Worker ID
8. WTW Program – Participant Name
9. WTW Program – Applicant CIN Number
10. WTW Program- Transaction month
11. WTW Program- Last Date of Aid

Recommendation:
1. Update the WDTIP Outbound file to allow only LD06 transactions to be generated and populated for WTW Time clock month.
2. Send one-time Clean up file to WDTIP to delete historical records for the LD02 transactions that were sent in the WDTIP Outbound file for the WTW Supportive Services.

Outreach Description: A detailed case list of all the WTW program persons will be provided for which LD02 transactions were generated in the WDTIP outbound file prior to this SCR for Retention Services (WTW) time limit program participation records

Migration Impact Description: Joint design has been approved through the Time Limits Committee. C-IV will implement this change with SCR CIV-541 in the 20.01 release.

Migration Impact Analysis: No Impact

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **309**

Automated Test :	0	Batch/Interfaces :	199	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	30	Eligibility :	0	Fiscal :	0

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	80	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:
Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before: The one time clean up file has a specific delivered date.
After: Updated on the details on when the one time clean up file will be provided to WDTIP.

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-205441] Add Need Categories for Family Stabilization and Housing Support to Needs Detail page

Team Responsible:	**Fiscal**	Assignee:	**Kapil Santosh**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Ishrath Khan**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**845**
Reporter:	**Rainier Dela Cruz**	Regulation Reference:		Created:	**11/02/2018 10:00 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Gloria Williams**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**2019-10-25 00:00:00.0**	Other Agency Cross Reference:	**CIV-10075**

Non-Committee Review:	
Expedite Approval:	Approved by Karen Rapponotti - 6/12/2019
Current Design:	There is no Need Category of "Family Stabilization" on the Needs Detail page.
Request:	To track Family Stabilization needs and payments in the system, three new Family Stabilization need categories with nine need types under each category will need to be added to the Need Detail page.
Recommendation:	To track Family Stabilization (FS) and Housing Support Program (HSP) needs and payments in the system, the following new Need categories and subsequent Need Types under them will be added:

1. Family Stabilization (FS)
a. Domestic Abuse Services
b. Mental Health Services
c. Substance Abuse Services
d. Ancillary/Other Services
e. Rental Assistance
f. Security Deposits
g. Utility Payments
h. Moving Costs
i. Hotel/Interim/Temp Housing
j. Other

2. Family Stabilization – Transportation
a. Bus Card
b. Campus Parking
c. Bus pass – No Valid Month
d. Bus Pass – Valid Month
e. Bus Ticket
f. Bus Token
g. Gas Card
h. Imprest Cash
i. Transportation
NOTE: Bus Card is only available in LRS system. The above need types other than "Bus Card" will be issued as Valuables in both C-IV and LRS systems.

3. Housing Support Program (HSP)
a. Full Rent Assistance
b. Partial Rent Assistance
c. Additional Case Rental Payment
d. Security Deposits
e. Utility Payments
f. Moving Costs
g. Hotel / Interim / Temp Housing
h. Habitability Items

i. Other

Outreach Description:	
Migration Impact Description:	Joint design has been approved through the Fiscal Committee. C-IV will implement this change with SCR CIV-10075 in the 20.03 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**845**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	550
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	220	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before:
1. Recommendation 2.2.3
   4. Activities will not be required for Family Stabilization (FS) or Housing Support Program (HSP) Need types, however workers
      can link existing activities to the Service Arrangement if needed.

2. Recommendation 2.3.3
   2. LRS Only:
   • Update the code value of Pay Code (CT 623) "AC" used for "Approved Relative Caregiver" in LRS to "1Z".
      Category Short Description   Old Code Value New Code Value
      623   Approved Relative Caregiver   AC   1Z

After:
1. Recommendation 2.2.3
   4.   Modify page logic to not validate for Activities for need categories for any of the following:
      • Family Stabilization (FS)
      • Family Stabilization – Transportation
      • Housing Support Program (HSP)

2. Recommendation 2.3.3
   2. LRS Only:
   • Update the code values of the following Pay Code (CT 623) in LRS as they will now be used for Family Stabilization Pay
      Codes.
    Category Short Description   Old Code Value New Code Value
    623   Approved Relative Caregiver AC   1Z
    623   Learning Disability Assessment AL   1X
    623   Vocational Assessment   AS   1Y

2. ETC Change:
Before: N/A
After: N/A

3. Release Change:
Before: N/A
After: N/A

	4. Funding Source Change: Before: N/A After: N/A
Content Revision Status-2: **Content Revision Description-2:**	1. Recommendation Change: Before: After: 2. ETC Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3: **Content Revision Description-3:**	1. Recommendation Change: Before: After: 2. ETC Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4: **Content Revision Description-4:**	1. Recommendation Change: Before: After: 2. ETC Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

End Content Revisions