



The Modernized OCAT

OCAT

Questionnaire

- Demographics
- General Information**
- Gender Identity
- Household Composition
- Finances / Benefits
- Employment
- Education

Preamble

Instructions to worker: Following is guidance, not intended to be read to the client. Ensure that the individual to be interviewed has been given a copy of the OCAT Rights and Privacy Overview but more answers means a more accurate and complete appraisal. Also remind individual that the interview is OCAT Rights and Privacy Notice.

First Name: Keith Last Name: Sanchez

DOB: 12/08/2002 Age: []

Social Security Number: ***-**-6683

Client List

Interviewer: Unassigned Status: All, New, In Process, Ready to Gen... Date Initiated: All Dates

Name	DOB	SSN	CIN	SAWS Case#	County
Jane Smith	01/02/2000	4824	CIN123456	case123456	Sacramento
Jane Smith	01/02/2000	4824	CIN155559	case885997	Sacramento

The Modernized Online Calworks Appraisal Tool (OCAT) is a cloud-based application that integrates with all Consortium systems to streamline the Welfare to Work Appraisal process.

County Benefits of the Modernized OCAT



Reduce Duplicate Data Entry and Increase Data Quality

OCAT appraisals can be initiated directly from CalSAWS, C-IV, or CalWIN and auto-populate common data elements in OCAT



Access Appraisal Summary Reports (ASR) in CalSAWS, C-IV, or CalWIN

Completed ASRs are automatically sent from OCAT back to the originating SAWS system



Clients Move Seamlessly Between Counties

When a client needs an OCAT in another County, an appraisal can be initiated immediately without requesting access from a prior County



Increased Access Within a County

Case Workers and Supervisors can easily share work and edit interviews within their own County, regardless of interview assignment



Centralized User Login and Access Management

OCAT users will login through a centralized CalSAWS solution for user identity and access management



Improve User Navigation, Usability, and Accessibility

A modern user interface and workflow enhancements promotes ease of use throughout the system



Access Online Chatbot for Instant Helpdesk Support

An integrated helpdesk chatbot solution will improve response times and provide access to immediate helpdesk services

Upcoming Training and Implementation Activities

