

CalSAWS CCB Agenda

DATE	JUNE 11, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CIV-106297		Migrate eSignature and Text Help Line from Cisco to Amazon Connect	Contact Center	100	County Purchase	No	20.06.30
20.05	CIV-107123	CA-215862	ACL 20-45 Lists of Extended Foster Care cases nearing Age 21	Eligibility	16	C-IV M&O	Production Deployment	20.05.28
20.05	CIV-107232		Add Pandemic EBT Links to the C4Y Application	Online	38	C-IV M&O	Production Deployment	20.05.28
20.05	CIV-107254	CA-216264	Provide List of Cases Affected by Pandemic Unemployment Compensation (PUC) Policy	Eligibility	16	C-IV M&O	Production Deployment	20.06.18
20.05	CIV-107265		CCP Enhancement: Upgrade Amazon Connect Stream API	Contact Center	240	County Purchase	Start Build	20.07.03
20.06	CIV-107311		Update Instructor Led Trainings (ILTs) for 20.05 Code - July Training Release	Training	30	C-IV M&O	No	20.07.13
20.07	CIV-107045		CIV-104574: Online Help ACL 19-59 Update Reports Overview for DFA 358F and DFA 358S	Training	5	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CIV-107255	CA-216296	CO-113 OCAT Integration Testing	Batch/Interfaces	40	Premise	No	20.07.20
20.09	CIV-101159	CA-53789	Update Expedited Service Determination, Postponed Verification and Batch Discontinuance Process	Batch/Interfaces	616	C-IV M&O	Start Build	
20.11	CIV-818	CA-204747	Update Time Limit Batches to not create 48 MTC for parents that are under 18 years	Fiscal	322	C-IV M&O	No	
20.11	CIV-104735	CA-209798	Enhance Functionality to Cancel MAGI Referrals and Determination Changes	CalHEERS	125	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.06	CIV-1068	CA-208863 ; CH-153970	CalHEERS eHIT: Married Filing Jointly and Out-of-State Address	CalHEERS	863	Premise	Production Deployment	
20.07	CIV-104703	CA-209709	ACL 19-75 Revisions to ABCD 350	Reports	487	C-IV M&O	Start Build	
20.07	CIV-105339	CA-211216	Income Disregard for the Aged, Blind & Disabled Federal Poverty Level Program	CalHEERS	125	C-IV M&O	No	
20.11	CIV-105343	CA-211229	ACL 19-106, ACL-19-79 – CalWORKs, CalFresh Income Exemptions	Eligibility	71	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-214868		Enable July CAPI RE generation job (PB19R514M) and send the packets to participants	Batch Operations	15	LRS M&E	Production Deployment	20.06.03
20.05	CA-215862	CIV-107123	ACL 20-45 Lists of Extended Foster Care cases nearing Age 21	Eligibility	18	LRS M&E	Production Deployment	20.05.28
20.05	CA-216088		Enable June GA/GR QR7 generation job (PB19R412) and send the packets to participants	Batch Operations	15	LRS M&E	Production Deployment	20.05.26

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-216220		Discontinue TCF Cases with a Recertification Due Date of 3/31/2020	Eligibility	219	LRS M&E	Production Deployment	20.06.05
20.05	CA-216264	CIV-107254	Provide List of Cases Affected by Pandemic Unemployment Compensation (PUC) Policy	Eligibility	18	LRS M&E	Production Deployment	20.06.18
20.05	CA-216341		YBN GIS Endpoint Updates due to eGIS Migration on 05/19/2020	Online	15	LRS M&E	Production Deployment	20.05.18
20.05	CA-216359		Enable July CAPI RE Discontinuance sweep job (PB00E183)	Batch Operations	10	LRS M&E	Production Deployment	20.07.18
20.06	CA-216242		Training: Clerical Support WBTs for 20.05 App Dev Changes	Training	50	LRS M&E	No	20.07.17
20.06	CA-216244		Training: Update Eligibility General WBTs for 20.05 App Dev Changes	Training	165	LRS M&E	Start Build	20.07.17
20.06	CA-216246		Training: Update DCFS Eligibility General WBTs for 20.05 App Dev Changes	Training	27	LRS M&E	No	20.07.17
20.06	CA-216283		Training: Update Eligibility Supervisor WBTs for 20.05 App Dev Changes	Training	60	LRS M&E	No	20.07.17
20.06	CA-216285		Training: Update CalFresh WBTs for 20.05 App Dev Changes	Training	110	LRS M&E	No	20.07.17
20.06	CA-216286		Training: Update Foster Care WBTs for 20.05 App Dev Changes	Training	70	LRS M&E	No	20.07.17
20.06	CA-216288		Training: Update General Relief WBTs for 20.05 App Dev Changes	Training	40	LRS M&E	No	20.07.17
20.06	CA-216292		Training: Update Medi-Cal WBTs for 20.05 App Dev Changes	Training	136	LRS M&E	Start Build	20.07.17
20.06	CA-216316		Training: Update WTW WBTs for 20.05 App Dev Changes	Training	132	LRS M&E	No	20.07.17
20.06	CA-216333		Training: Update CalWORKs WBTs for 20.05 App Dev Changes	Training	110	LRS M&E	No	20.07.17
20.06	CA-216336		Training: Update Orientation WBTs for 20.05 App Dev Changes	Training	46	LRS M&E	Start Build	20.07.17
20.06	CA-216439		Training Release 20.07.17 - LMS Support	Training	175	LRS M&E	Start Build	20.07.17
20.07	CA-216296	CIV-107255	OCAT-Integration testing	Batch/Interfaces	40	Premise	No	20.07.20
20.09	CA-53789	CIV-101159	Update Expedited Service Determination, Postponed Verification and Batch Discontinuance Process	Batch/Interfaces	332	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-214304		Update address validation message in the EDBC summary page	Eligibility	276	LRS M&E	No	
20.09	CA-214308		Generate MC Restoration Notice after authorization instead of during run EDBC.	Client Correspondence	121	LRS M&O	Start Build	
20.09	CA-214982		DDID 2574 FDS: Non State Forms - Add WTW 9	Client Correspondence	22	CalSAWS DD&I	Start Build	
20.09	CA-214983		DDID 2574 FDS: Non State Forms - Threshold Languages - Add WTW 9	Client Correspondence	39	CalSAWS DD&I	Start Build	
20.09	CA-215032		DDID 2599 FDS: Non State Forms - Add MC 609	Client Correspondence	22	CalSAWS DD&I	Start Build	
20.09	CA-215038		DDID 2602 FDS: Non State Forms - Add DHCS 0006	Client Correspondence	22	CalSAWS DD&I	Start Build	
20.09	CA-215039		DDID 2602 FDS: Non State Forms - Threshold Languages - Add DHCS 0006	Client Correspondence	39	CalSAWS DD&I	Start Build	
20.09	CA-215064		DDID 2615 FDS: Non State Forms - Threshold Languages - Update CF 377.1	Client Correspondence	39	CalSAWS DD&I	Start Build	
20.09	CA-215065		DDID 2615 FDS: Non State Forms - Update CF 377.1	Client Correspondence	15	CalSAWS DD&I	Start Build	
20.09	CA-215066		DDID 2616 FDS: Non State Forms - Add CF 377.9	Client Correspondence	22	CalSAWS DD&I	Start Build	
20.09	CA-215067		DDID 2616 FDS: Non State Forms - Threshold Languages - Add CF 377.9	Client Correspondence	39	CalSAWS DD&I	Start Build	
20.09	CA-215090		DDID 2628 FDS: Non State Forms - Add DPA 19	Client Correspondence	22	CalSAWS DD&I	Start Build	
20.09	CA-215091		DDID 2628 FDS: Non State Forms - Threshold Languages - Add DPA 19	Client Correspondence	39	CalSAWS DD&I	Start Build	
20.09	CA-215951		SCR CA-57266: Online Help Update Service Arrangements - Process for Eligibility Programs Job Aid	Training	10	C-IV M&O	No	
20.11	CA-204747	CIV-818	Update Time Limit Batches to not create 48 MTC for parents that are under 18 years	Fiscal	383	LRS M&E	No	
20.11	CA-209798	CIV-104735	Enhance Functionality to Cancel MAGI Referrals and Determination Changes	CalHEERS	149	LRS M&E	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-213185		Add Generate Form button to generate for Ancillary (Work related and Education), Transportation, HSP, HVP, FS need categories	Fiscal	518	LRS M&E	No	
21.03	CA-215280		DDID 1631: Modify DHCS CMS PI Master Data Request	Reports	289	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.06	CA-214790		Training: Update Employment Services-GROW WBTs for 20.03 App Dev Changes	Training	60	LRS M&E	No	20.07.17
20.06	CA-214796		Training: Update Fiscal WBTs for 20.03 App Dev Changes	Training	16	LRS M&E	No	20.07.17
20.06	CA-214826		Training: Update Special Investigations WBTs for 20.03 App Dev Changes	Training	30	LRS M&E	No	20.07.17
20.06	CA-214797		Training: Update DCFS Fiscal WBTs for 20.03 App Dev Changes	Training	20	LRS M&E	No	20.07.17
20.06	CA-214800		Training: Update CAPI WBTs for 20.03 App Dev Changes	Training	35	LRS M&E	No	20.07.17
20.06	CA-214813		Training: Update QA/QC WBTs for 20.03 App Dev Changes	Training	50	LRS M&E	No	20.07.17
20.06	CA-214811		Training: Update Other User Orientation WBTs for 20.03 App Dev Changes	Training	20	LRS M&E	No	20.07.17
20.07	CA-211216	CIV-105339	Income Disregard for the Aged, Blind & Disabled Federal Poverty Level Program	CalHEERS	215	LRS M&E	No	
20.07	CA-209709	CIV-104703	ACL 19-75 Revisions to ABCD 350	Reports	575	LRS M&E	Start Build	
20.11	CA-211229	CIV-105343	ACL 19-106, ACL-19-79 – CalWORKS, CalFresh Income Exemptions	Eligibility	73	LRS M&E	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-216027		CA-207466: Migrate the Local Warrant Print page to Online Help	Training	5	CalSAWS DD&I	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-213668		DDID 374: CA-207463 Update Online Help for Homeless Assistance Enhancements	Training	45	CalSAWS DD&I	No	
20.07	CA-213014		DDID 1967: DDCR 3013: Update Reissue Button Functionality for Cash EBT	Fiscal	118	CalSAWS DD&I	No	
20.07	CA-208566		DDID 1967: Update Verification Logic for CalWORKs for Failure to Provide Pregnancy Verification	Eligibility	62	CalSAWS DD&I	No	
20.07	CA-207209		DDID 2065 - Update the import functionality to be able to import data received from external sources	Online	593	CalSAWS DD&I	No	
20.07	CA-207179		DDID 2098: Add a Court Order Findings section	Online	157	CalSAWS DD&I	No	
20.07	CA-207148		DDID 2143 - Batch Job to Discontinue Special Care Increment Payment	Batch/Interfaces	311	CalSAWS DD&I	No	
20.07	CA-207141		DDID 2190 - Update internal eICT Process	Online	450	CalSAWS DD&I	No	
20.07	CA-207102	CA-203779	DDID 1052, 1092, 1094, 1095, 1096 - Updates to Authorization	Online	1249	CalSAWS DD&I	No	
20.07	CA-201325	CIV 1697	DDID 1967: DDCR 4055: ACL 10-32 - CF - Update allotment logic for restoration of aid waiver households	Eligibility	94	CalSAWS DD&I	No	
20.07	CA-200255	CIV-432	DDID 1967: DDCR 4006: Add Good Cause validation to the Support Questionnaire page	Online	78	CalSAWS DD&I	No	

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for **06/25/2020**.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/29/2020	6/7/2020	CalHEERS Release	4/17/2020	6/5/2020	6/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021
21.02	2/15/2021	2/14/2021	CH Release (North & South Release)	11/6/2020	1/22/2021	1/27/2021	1/29/2021
21.03	3/22/2021	3/21/2021	North & South Release	1/29/2021	2/26/2021	3/3/2021	3/5/2021
21.04	4/26/2021	N/A	CH Cloud Release	N/A	N/A	N/A	N/A
21.05	5/24/2021	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	3/26/2021	4/30/2021	5/5/2021	5/7/2021
21.06	6/7/2021	6/6/2021	CH Release (North & South Release)	4/2/2021	5/14/2021	5/19/2021	5/21/2021
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021
21.09			No Release - C-IV Converts to CalSAWS				
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A	N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/29/2021	11/3/2021	11/5/2021
22.01	1/24/2022	1/23/2022		11/26/2021	12/31/2021	1/5/2022	1/7/2022

22.02	TBD		CH Release				
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/2/2022	3/4/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022
22.06	TBD		CH Release				
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A	N/A	N/A
22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022	11/2/2022	11/4/2022
23.01	1/23/2023	1/22/2023		11/26/2022	12/30/2022	1/4/2023	1/6/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CIV-106297] Migrate eSignature and Text Help Line from Cisco to Amazon Connect

Team Responsible:	Contact Center	Assignee:	Pramod Ramesh	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Jared Kuester	Change Type (SCR):	Operational Enhancement
Minor Version:	20.06.30	Expedite Changes:	No	Estimate:	100
Reporter:	Jared Kuester	Regulation Reference:		Created:	02/05/2020 02:28 PM
Status:	Design in Progress	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Darcy Alexander	Training Impacted:		Funding Source:	County Purchase
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	CSC Support
Committee:	[IVR & Contact Center]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Danielle Benoit 5/19/2020

Expedite Approval: Current Design:

eSignature, and Text Help line applications are currently in the Cisco Environment

Request:

Move the eSignature and Text Help line from Cisco to Amazon Connect

Recommendation:

- 1) Recreate the existing Call Flows (see attached) in the Amazon Connect environment.
 - a) See attached Call Flow for details.
- 2) Recreate all IVR Web Service interactions using AWS Lambda.

Outreach

Description:

Migration Impact Description:

Contact Center/Call Log functionality is currently not in scope for migration and therefore this SCR will need to be re-evaluated once direction for this functionality has been defined.

Migration Impact Analysis:

Alternative Procedure Description:

N/A

Operational Impact: Estimate:

100

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	80
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	20	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-107123] ACL 20-45 Lists of Extended Foster Care cases nearing Age 21

- Resolved: 05/26/2020 01:29 PM

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	No
Fix Version/s:	[20.05]	Designer Contact:	Paul Galloway	Change Type (SCR):	New Policy
Minor Version:	20.05.28	Expedite Changes:	Production Deployment	Estimate:	16
Reporter:	Michelle Ramos	Regulation Reference:	ACL 20-45	Created:	04/24/2020 09:22 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Michelle Ramos	Training Impacted:		Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:		Other Agency Cross Reference:	CA-215862

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti 05/12/2020

Current Design: The Extended Foster Care (EFC) program for all Non-Minor Dependents (NMDs) ends the day before their 21st birthday. Due to the impacts of COVID-19, this program will temporarily be extended for all NMDs currently in EFC who turn 21 on or after the date of this letter's release through June 30,2020.

Request: The purpose of this letter is to provide county child welfare agencies, Title IV-E Agreement tribes,1 and probation departments with guidance regarding the Extended Foster Care (EFC) program for nonminor dependents (NMDs) during the current state of emergency related to COVID-19.

Pursuant to the authority in the Governor's April 17, 2020 Executive Order N-53-20 (EO N-53-20), the Department is announcing the following statewide waivers and associated guidance for EFC age, placement, and eligibility requirements. Use of these waivers is subject to the Waiver Terms and Conditions set forth in this ACL. The EFC program for all NMDs ends the day before their 21st birthday. Due to the impacts of COVID-19, this program will temporarily be extended for all NMDs currently in EFC who turn 21 on or after the date of this letter's release through June 30,2020. Before an NMD reaches their 21st birthday, the county placing agencies and Title IV-E tribes, as applicable, should discuss this temporary EFC extension with the NMD and ensure their desired participation through June 30, 2020. Except as described below, all other EFC requirements continue to apply for NMDs under this temporary extension, including the need for monthly caseworker visits (which may occur remotely, consistent with guidance provided in ACL No 20-25).

Recommendation:

Generate a list of cases with a Foster Care program that meets the following criteria:

>NMDs currently in EFC who turn 21 on or after March 1, 2020 through September 30, 2020.

>List should include cases regardless of current status (include Active and Discontinued) as long as they were active on FC at some time on or after 3/1/2020.

>List should include the following standard columns:

- 1) Case Name
- 2) Case Number
- 3) County
- 4) Unit
- 5) Unit Name
- 6) Office Name
- 7) Worker ID
- 8) Worker Name
- 9) Facility Name *

> List should also include:

- 10) Date of Birth

(* This list covers a range of months, but the "Facility Name" shown will be only the latest one for the foster youth, based on the Begin Date of the placement.)

List will be posted:

For LRS/CalSAWS:

CalSAWS SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CA-215862

For C-IV:

CalSAWS SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CIV-107123

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the FC Committee. LRS/CalSAWS will implement this Change with SCR CA-215862 in the 20.05.28 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Workers would need to identify all affected cases manually

Operational Impact:

Estimate:

16

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	14
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	2	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

[CIV-107232] Add Pandemic EBT Links to the C4Y Application

- Resolved: 05/26/2020 06:10 PM

Team Responsible:	Online	Assignee:	Pramisha Chintapalli	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Erika Kusnadi	Change Type (SCR):	Enhancement
Minor Version:	20.05.28	Expedite Changes:	Production Deployment	Estimate:	38
Reporter:	Matthew Lower	Regulation Reference:		Created:	05/06/2020 06:16 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Inez Finnigan	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Self Service Portal]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen Rapponotti (Build/production deploy) 3/16/2020

Current Design:

C4Yourself is an online application that allows participants to apply benefits along with providing pertinent information to the participants.

Request:

Add additional messages to the Announcement section of the C4Yourself website that will provide information for the participants for the following:

1. EBT card can now be used to purchase groceries online and providing the link for more information (<https://www.cdss.ca.gov/ebt-online>).
2. Pandemic EBT and providing the link for more information (<https://www.cdss.ca.gov/home/pandemic-ebt>) and the upcoming online application portal (<https://ca.p-ebt.org>).
3. Remove existing announcement in regard to the Periodic Reporting (SAR-7) and Recertification/Redetermination not being required.

Recommendation:

1. Update the C4Yourself website to add 2 additional messages to the Announcement section of the C4Yourself website. These 2 new messages will provide information to participants on the following:
 - a. EBT card is now available to be used to purchase groceries online and a link (<https://www.cdss.ca.gov/ebt-online>) that can direct participants for more information.
 - b. The upcoming Pandemic EBT (P-EBT) and associated link where participants can get more information (<https://www.cdss.ca.gov/home/pandemic-ebt>) and the online application portal for P-EBT (<https://ca.p-ebt.org>).
 - c. Remove existing announcement in regard to the Periodic Reporting (SAR-7) and Recertification/Redetermination from the C4Y announcement section on June 1,2020.

Outreach

Description:

Migration Impact Description: No Migration impact, this is for C4Yourself website only

Migration Impact Analysis:

Alternative Procedure Description:

N/A

Operational Impact:

Estimate:

38

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	28	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-107254] Provide List of Cases Affected by Pandemic Unemployment Compensation (PUC) Policy

Team Responsible:	Eligibility	Assignee:	Carol Dias	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Jason M. Francis	Change Type (SCR):	New Policy
Minor Version:	20.06.18	Expedite Changes:	Production Deployment	Estimate:	16
Reporter:	Ritu Chinya	Regulation Reference:	ACDWL 5/5/2020	Created:	05/11/2020 09:33 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CA-216264

Non-Committee

Review:

Expedite Approval: Approval provided by Karen and Laura as this part of COVID-19 emergency

Current Design: Pandemic Unemployment Compensation (PUC) was made available as of 5/1/2020, however direction from the state was not provided until the posted ACWDL on 5/5/2020. That ACWDL directs that PUC is considered exempt for CalWORKs in nearly all cases, with the exception of the applicant test.

Request: To help the counties identify cases that may require review, a list of CW cases that were subject to the CW Applicant Test in May 2020, which a person receiving UIB income, will be provided.

Recommendation:

1) Generate a list of CW cases that meet the following criteria:

- CW or RCA case active for the May 2020 benefit month
- EDBC for May 2020 included an Applicant Test
- Person on the program has a UIB income for May 2020

This list will include the Standard List Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name

Outreach Description: A list of affected cases will be posted to the CalACES Web Portal in the following location:
CalACES SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > CIV-107254

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact: Estimate: 16

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	14
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-107265] CCP Enhancement: Upgrade Amazon Connect Stream API

Team Responsible:	Contact Center	Assignee:	Pandya Amitkumar	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Jared Kuester	Change Type (SCR):	Operational Enhancement
Minor Version:	20.07.03	Expedite Changes:	Start Build	Estimate:	240
Reporter:	Jared Kuester	Regulation Reference:		Created:	05/12/2020 10:44 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Darcy Alexander	Training Impacted:		Funding Source:	County Purchase
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	CSC Support
Committee:	[IVR & Contact Center]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Danielle Benoit 5/19/2020

Expedite Approval:

Karen Rapponotti and Joanne Osborn 5/19/2020

Current Design:

The current version of the Amazon Connect API Stream that the Custom CCP utilizes is out of date.

Request:

Upgrade to the latest version of the Amazon Connect API Stream

Recommendation:

- 1) Update the Amazon Connect Stream API
 - a) Modify the Custom CCP code to use the latest version of the Stream API
 - b) Modify any interactions with the Streams API to ensure all existing functionality remains in place.

Outreach

Description:

Migration Impact

Description:

Contact Center/Call Log functionality is currently not in scope for migration and therefore this SCR will need to be re-evaluated once direction for this functionality has been defined.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

240

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	160
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	80	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-107311] Update Instructor Led Trainings (ILTs) for 20.05 Code - July Training Release

Team Responsible:	Training	Assignee:	Joyce Oshiro	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Jamala Rule	Change Type (SCR):	Enhancement
Minor Version:	20.07.13	Expedite Changes:	No	Estimate:	30
Reporter:	Joyce Oshiro	Regulation Reference:	ACWDL 17-03, CFL 18/19-49, ACWDL June 11, 2019; CFL NO. 18/19-26	Created:	05/20/2020 07:34 AM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Joyce Oshiro	Training Impacted:	[ILT]	Funding Source:	C-IV M&O
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Non-Committee Review:	Joyce Oshiro 05/20/2020 - Approve				
Expedite Approval:					
Current Design:	The C-IV ILTs for training are current to the 20.03 - 20.04.01 minor release code.				
Request:	C-IV ILTs need to be updated to include information for SCRs released to production through 20.05 major release.				
Recommendation:	1) Update impacted ILTs for the following 20.05 SCRs: a) SCR CIV-7564 - MC b) SCR CIV-103989 - CW c) SCR CIV-104367 - CW				
Outreach Description:					
Migration Impact Description:	Updates to the existing C-IV Web Based Training (WBTs) and Instructor Led Training (ILTs) materials for CalSAWS are currently not in scope for migration.				
Migration Impact Analysis:	No Impact				
Alternative Procedure Description:	None				
Operational Impact:					
Estimate:	30				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	30				



[CIV-107045] CIV-104574: Online Help ACL 19-59 Update Reports Overview for DFA 358F and DFA 358S

- Resolved: 06/01/2020 04:22 PM

Team Responsible:	Training	Assignee:	Kelly Worthington	SPG Status:	Approved
Fix Version/s:	[20.07]	Designer Contact:	Cristina Garcia	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	5
Reporter:	Cristina Garcia	Regulation Reference:	ACL 19-59	Created:	04/16/2020 01:09 PM
Status:	Test Complete	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Claudia Pinto	Training Impacted:	[Online Help]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Joyce Oshiro 05/19/2020-Approve

Expedite Approval: Approved by Karen Rapponotti on 5/12/2020

Current Design: SCR CIV-104574 Updates the DFA 358F and DFA 358S to CF 358F and 358S.

Request: Update the following in the Online Help Reports Overview:
Old: DFA 358F
New: CF 358F

Old: DFA 358S
New: CF 358S

- Recommendation:**
1. Update the DFA 358F and DFA 358S in the Online Help Reports Overview to indicate the report is no longer generated.
 2. Add the CF 358F and CF 358S to the Online Help Reports Overview.

Outreach

Description:

Migration Impact

Description:

Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and the job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				

[CIV-107255] CO-113 OCAT Integration Testing

Team Responsible:	Batch/Interfaces	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Ritu Chinya	Change Type (SCR):	Enhancement
Minor Version:	20.07.20	Expedite Changes:	No	Estimate:	40
Reporter:	Ritu Chinya	Regulation Reference:	AB-74	Created:	05/11/2020 12:29 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Welfare to Work/WPR]	Approved by Committee:		Other Agency Cross Reference:	CA-216296

Non-Committee

Review:

Expedite Approval:

Current Design:

The Online CalWORKs Appraisal Tool (OCAT) gathers and provides information about participants in the California Work Opportunity and Responsibility to Kids (CalWORKs) program to help identify participants' strengths and barriers upon their entry into the Welfare-to-Work program.

Request:

As regulated by Assembly Bill (AB) 74 (Chapter 21, Statutes of 2013) the California Department of Social Services (CDSS) must implement changes to the OCAT; specifically, OCAT-related functionality must be implemented in SAWS to allow caseworkers to perform OCAT-related data collection in SAWS.

Recommendation:

This SCR is to track time for remaining integration test activities.

Outreach

Description:

Migration Impact

Description:

This SCR exists only to track support time for integration testing activities.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

40

Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-101159] Update Expedited Service Determination, Postponed Verification and Batch Discontinuance Process

Team Responsible:	Batch/Interfaces	Assignee:	Edgars Reinholds	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Howard Suksanti	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	Start Build	Estimate:	616
Reporter:	Tyler Vaisau	Regulation Reference:	ACL 14-66	Created:	05/02/2018 09:44 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Tyler Vaisau	Training Impacted:	[Online Help]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	05/13/2020	Other Agency Cross Reference:	CA-53789

Non-Committee

Review:

Expedite Approval: Expedited Build Approval - Karen Rapponotti 5/21/2020

Current Design: When a household is eligible for SUAS, SUAS based SUA is used in calculating if rent/mortgage and utilities are more than income/resources when determining expedited service eligibility.

When verifications page is updated upon receiving pending ES verifications, ES information on CalFresh detail page does not get automatically updated.

CalSAWS Only: When verifications are not received by the due date, an automated batch process (Batch Job PB00E159) discontinues the CalFresh program during the Batch 10-Day processing activities.

C-IV Only: An automated batch process to discontinue CalFresh when verifications are not received by the due date does not exist.

Request: When a household is eligible for SUAS, SUAS based SUA shall not be used in calculating if rent/mortgage and utilities are more than income/resources when determining expedited service eligibility.

A new automated batch will be introduced that will update the 'postponed verifications received' indicator in the CalFresh detail page to 'Yes' when the verifications page is updated upon receiving pending ES verifications,

C-IV Only: Add an automated batch process to discontinue CalFresh program when the Postponed verifications are not received by due date. The job will run daily, trigger EDBC with a negative action reason of 'Failed to Complete ES Requirements', and trigger EDBC on the month following the ES End date.

C-IV only: Add a new Batch EDBC Sweep when Expense, Expense Amount, Utility Expense, Self-Employment Expense, or Medicare Information verification is past due date.

CalSAWS Only: Modify the 'Past Due Postponed Verifications for Expedited Service CalFresh' Sweep job to:

1. Exclude some of the property verification types when the CF program is Categorically Eligible (CE) or Modified Categorical Eligibility (MCE).
2. Modify the job to run daily (Mon-Sat).
3. Modify the job to close the CF program from the month after the ES End Date.

Recommendation:

When determining expedited service eligibility by calculating if rent/mortgage and utilities are more than income/resources, SUAS based SUA shall not be used when determining the utility expense.

When verifications page is updated upon receiving pending ES verifications, A new automated batch will update the 'postponed verifications received' indicator in the CalFresh detail page to 'Yes'.

C-IV Only: Add an automated batch process to discontinue Expedited Service CalFresh program when verifications for Expedited Service are not received by due date.

The job will run daily, trigger EDBC with a negative action reason of 'Failed to Complete ES Requirements', and trigger EDBC on the month following the ES End date. This Batch Sweep job will exclude some of the property verification types when the CF program is Categorically Eligible (CE) or Modified Categorical Eligibility (MCE).

C-IV only: Add a new Batch EDBC Sweep when Expense, Expense Amount, Utility Expense, Self-Employment Expense, or Medicare Information verification is past due date.

CalSAWS Only: Modify the 'Past Due Postponed Verifications for Expedited Service CalFresh' Sweep job to
 1. Exclude some of the property verification types when the CF program is Categorically Eligible (CE) or Modified Categorical Eligibility (MCE).
 2. Modify the job to run daily (Mon-Sat).
 3. Modify the job to close the CF program from the ES End Date.

Please refer to more details in the Design document.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. CalSAWS will implement this change with SCR CA-53789 in 20.09 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Override EDBC Results

Operational Impact:

Estimate:

616

Automated Test :	0	Batch/Interfaces :	421	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	52
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	143	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

[CIV-818] Update Time Limit Batches to not create 48 MTC for parents that are under 18 years

Team Responsible:	Fiscal	Assignee:	Sidhant Garg	SPG Status:	Approved
Fix Version/s:	[20.11]	Designer Contact:	Chris Carandang	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	322
Reporter:	Jyothirmayi Chavata	Regulation Reference:	EAD 42-302.1	Created:	12/29/2017 02:23 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Time Limits]	Approved by Committee:	10/22/2019	Other Agency Cross Reference:	CA-204747

Non-Committee

Review:

Expedite Approval:

Current Design:

A cash aid time limit record is automatically getting created in the system for a parent under 18 years old active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month. This causes the CalWORKs clock to tick towards the months of aid when ideally it should not occur. As a result, it makes the person ineligible to CalWORKs after reaching the time limit requirement when that person should be receiving benefits

Request:

A cash aid time limit record should not be created for a parent under 18 years old active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month. This logic stops the tick for CalWORKS clock.

Note: A cash aid time limit record should continue to be created for a minor who has active CW program as an Adult and has an active Cal-Learn program. This logic will have their TANF clock tick. The worker adds the 308 Exemption that will stop the CalWORKs and WTW clock but the TANF clock still ticks. The batch time limit also automatically adds the 308 exemption when Work Registration Exempt is determined by EDBC.

Recommendation:

1. Create a DCR to remove the cash aid time limit records for persons under 18 years old on the first day of the time limit month who are active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month.

Note: The persons indicated in this DCR include all minors that are either parents or not, marked as adults, as the system added cash aid time limit record for them in the past.

2. Modify both the daily and monthly time limit batch jobs to stop creating time limit record for parents under 18 years old on the first day of the time limit month active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month.

Note: The modification for these batch jobs will only impact individuals who are parents.

Outreach

Description:

A case list of cash aid time limit records that will be removed by the DCR, and those records that will be skipped associated with the exceptions listed in section 2.3.2 will be provided to all the impacted counties. The following columns will be included in the file:

- a. COUNTY_CODE
- b. DISTRICT_OFFICE
- c. Region
- d. CASE_NAME
- e. CASE_NUMBER
- f. MEMBER_LAST_NAME
- g. MEMBER_FIRST_NAME
- h. MEMBER_DOB
- i. MEMBER_AGE
- j. MEMBER_CIN

- k. CALWORKS_PROGRAM_STATUS
- l. LAST_CalWORKs_WORKER_ID
- m. MEMBER_ROLE
- n. MEMBER_ROLE_REASON
- o. MEMBER_PROGRAM_STATUS
- p. WTW_REP_PROGRAM_STATUS
- q. TIME_LIMIT_EFFECTIVE_DATE
- r. EXCEPTION_REASON
- s. COUNT_OF_TIME_LIMIT_EFF_MONTH
- t. LAST_WTW_REP_WORKER_ID

A summary of removed and skipped exception records will be provided with the following columns:

- a. Exception Reason
- b. Count
- Grand Total

Migration Impact Description:

Joint design has been approved through the Time Limits Committee. C-IV will implement this change with CA-204747 in the 20.11 release

Migration Impact Analysis:

Alternative

Alternative Approach:

Procedure

Until this SCR is implemented, no Time on Aid should be entered for any person under the age of 18 per EAS 42-302.1.

Operational Impact:

Estimate:

322

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	248	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	74	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-104735] Enhance Functionality to Cancel MAGI Referrals and Determination Changes

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[20.11]	Designer Contact:	Antony Lerner	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	125
Reporter:	Renee Gustafson	Regulation Reference:		Created:	08/02/2019 12:56 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Elisa Miller	Training Impacted:		Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/11/2020	Other Agency Cross Reference:	CA-209798

Non-Committee

Review:
Expedite Approval:
Current Design:

The Systems allow a worker to cancel an unsolicited MAGI Determination of type 'Referral' when it is not linked to a case known to The Systems. When multiple MAGI Determinations with type 'Referral' for the same MAGI Case Number are received, cancelling one will automatically cancel all others and send a single Cancel DER transaction to CalHEERS. The Cancel DER transaction sent to CalHEERS closes the CalHEERS case on the CalHEERS portal permanently. The Systems do not allow a Worker to cancel a MAGI Determination of type 'Determination Change' even when it is not linked to a case known to The Systems. The 'Cancel Referral' button displays on the 'MAGI Referral Detail' page for 'Referral' or 'Determination Change' types when the "Status" is 'Received'; however, the functionality does not actually cancel a 'Determination Change' so the "Status" remains 'Received'. Since the functionality does not update the 'Determination Change' "Status" to 'Canceled', the 'Determination Change' remains on the 'MAGI Referral Search' page as an item for the Worker to process.

Request: Allow a Worker to cancel all Referrals and Determination Changes for the CalHEERS case in the same county when the worker cancels one.

Recommendation:

1. Update 'MAGI Referral Detail' page to allow a Worker to cancel a 'Referral' or a 'Determination Change' in 'Received' status when the CalHEERS case is not linked to a case within the county. This will update the "Status" for all Referrals and Determination Changes in 'Received' status to 'Canceled' for the CalHEERS case in the same county.
2. Perform a one-time data change to update the "Status" to 'Canceled' for all MAGI Determinations of type 'Determination Change' in 'Received' status if the 'Referral(s)' are 'Canceled' for the same CalHEERS case in the same county.

Outreach Description: Generate a one-time list of all MAGI Determinations of type 'Determination Change' with status successfully updated from 'Received' to 'Canceled' in one-time data change process.

Migration Impact Description: Joint design has been approved through the Medi-Cal/CMSP Committee. LRS will implement this Change with SCR CA-209798 in the 20.11 release.

Migration Impact Analysis: Alternative Procedure Description: None.

Operational Impact Estimate: 125

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	97	CalHEERS Test :	28	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

End SCRs

[CIV-1068] CalHEERS eHIT: Married Filing Jointly and Out-of-State Address

Team Responsible:	CalHEERS	Assignee:	Dylan Patel	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Antony Lerner	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	863
Reporter:	Lynnel Silva	Regulation Reference:		Created:	12/29/2017 02:24 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Maureen Votta	Training Impacted:	[Job Aid]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2020-03-23 00:00:00.0	Other Agency Cross Reference:	CA-208863, CH-153970

Non-Committee

Review:

Expedite Approval: Approved by Michele Peterson - 02/27/2020

Current Design:

The Systems send an EDR to CalHEERS without requiring both joint tax filers to be included on the Medi-Cal application when an individual specifies their "Expected Filing Status" as 'Married Filing Jointly'. C-IV requires spouses on the same Medi-Cal application to have the same "Expected Filing Status" when requesting MAGI from the MAGI Determination List page; LRS/CalSAWS does not have this requirement.

The Tax Household Detail page does not have an option to indicate the joint tax filer on the same tax record for an individual with "Expected Filing Status" of 'Married Filing Jointly' nor a way for the worker to indicate the tax filer meets the 'Married Filing Jointly Exception'.

eHIT functionality prevents sending an EDR with a deceased person as a tax filer in the calendar year after they are deceased.

LRS/CalSAWS Address Detail page has a field to specify the "Country"; C-IV does not have this "Country" field.

eHIT functionality sends an EDR with a FIPS code for addresses outside the state of California, but CalHEERS only reads the FIPS code as a California county; CalHEERS returns an error of a "FIPS code/ZIP Code mismatch" instead of a MAGI Determination.

US Territories are defined in The Systems as the US Territories recognized by MEDS. The current US Territories recognized by MEDS are: American Samoa, Guam, Puerto Rico, Virgin Islands (US) (CT_228, Refer_Table_5_Descr = Y).

The Systems do not have a non-compliance nor NOA language to populate when an individual is denied or discontinued from MAGI Medi-Cal for failure to provide information about the person with whom they file 'Married Filing Jointly'.

The Systems send non-compliances to CalHEERS in an EDR if The System non-compliance is mapped to a CalHEERS non-compliance in eHIT as implemented in Release 19.06 with CA-203096[CIV-10287]. There is a many-to-one mapping of The System non-compliances to CalHEERS non-compliances in eHIT, so The System stores a reference to The System non-compliance reason that resulted in a non-compliance sent in an EDR to CalHEERS. Medi-Cal EDBC rules then refer to that non-compliance reference in the EDR corresponding to the DER used in Medi-Cal EDBC and then by the NOAs to generate the proper non-compliance language.

The Systems generate the California Residence reason on a MAGI Medi-Cal Change (C-IV) or Denial/Discontinuance NOA when the DER includes the EERC 'Residency – Admin Verification Failed' (RF). C-IV - California Residence NOA is available in all 13 C-IV-supported threshold languages; LRS/CalSAWS - California Residence NOA is currently available in: English, Armenian, Cambodian, Chinese, Korean, Russian, Spanish, Tagalog and Vietnamese.

- Request:**
1. Update the Tax Household page to require individuals who attest to an "Expected Filing status" of 'Married Filing Jointly' to specify the other individual with whom they file unless the tax filer meets the 'Married Filing Jointly Exception'. The other individual cannot be a grandparent, parent, child or grandchild of the tax filer.
 2. Add a Medi-Cal non-compliance reason "Married Filing Jointly Spouse Information" to the 'Failure to Provide' category to generate the appropriate language on the MAGI Change(C-IV)/Denial/Discontinuance NOA as provided by DHCS.
 3. Update the MAGI Determination List page and Batch MAGI to only send an EDR when the required information is included for joint tax filers.
 - a. Allow an exception to these requirements when the tax filer is negative actioned, has a non-compliance or the worker indicates the individual meets the policy exception.
 4. Perform a one-time data change for individuals with "Expected Filing Status" of 'Married Filing Jointly' and relationship of 'spouse' to create the "Tax Filing Status Association" with each other.
 - a. Create a one-time list of cases with any active Medi-Cal individual who has "Expected Filing Status" of 'Married Filing Jointly' and is missing the "Tax Filing Status Association" after the one-time data change.
 5. C-IV only: Add "Country" option to the Address Detail page.
 6. Update The Systems to communicate an out-of-country indicator in eHIT for individuals who reside out of country. Do not communicate residence and mailing address in the EDR for that individual.
 7. Add 'Individual is not a California Resident' EERC to The Systems.
 8. Add the new Married Filing Jointly Spouse Information MAGI Medi-Cal Denial and Discontinuance NOA verbiage to The Systems in English and Spanish and generate when the individual has the status reason of 'FTP - Married Filing Jointly Spouse Information'.
 9. Add the new Married Filing Jointly Spouse Information MAGI Medi-Cal Denial and Discontinuance NOA verbiage to The Systems in English and Spanish and generate when the individual has the status reason of 'Married Filing Jointly Spouse Information'.
 10. Update the trigger conditions for the California Residence NOA to generate if the EERC 'Individual is not a California Resident' is on the DER and the individual is Discontinued or Denied from MAGI Medi-Cal.

Note: CalSAWS will implement eHIT technical changes to The Systems to support the new tax filing status association and out-of-country indicator with CA-211616|CIV-105575 in the same release.

Recommendation: See attached CA-208863 CIV-1068 CalHEERS eHIT Married Filing Jointly And Out Of State.docx for detailed design.

Outreach Description: List will be provided of cases where the Tax Filing Status Association is missing.

Migration Impact Description: Joint design has been approved through the Medi-Cal Committee. CalSAWS will implement this Change with SCR CA-208863 in the 20.06 release.

Migration Impact Analysis:
Alternative Procedure None

Description:
Operational Impact:

Estimate: 863

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	526	CalHEERS Test :	179	Client Correspondence :	68
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
 - Updated Section 2.2 to change 'Add' to 'Create' for page mode and added clarification on how the system should behave when in Edit Mode for the for 'Address Detail' page.

- Updated section 2.4.2.2 Page Validation message and 2.5.2.1, 2.5.2.3 Batch Skip reason to read “MAGI Request” instead of “EDR”
- Updated Section 2.8.2.2.b to add technical note.
- Update sections 2.5.2.4 and 2.5.2.5 to temporarily turn off the batch MAGI Skips per DHCS Guidance.
- Added Assumption 8
- Corrected design to state that both LRS and C-IV have page validation that requires married spouses to both have the same Tax Filing Status and both systems should remove the validation.

Before:

Current Design:

C-IV requires spouses on the same Medi-Cal application to have the same “Expected Filing Status” when requesting MAGI from the MAGI Determination List page; LRS/CalSAWS does not have this requirement.

After:

Current Design:

The Systems require spouses on the same Medi-Cal application to have the same “Expected Filing Status” when requesting MAGI from the MAGI Determination List page.

See attached "CA-208863 CIV-1068 CalHEERS eHIT Married Filing Jointly And Out Of State Content Revision.docx" for details.

2. Estimate Change:

Before:

- CalHEERS ETC Total: 526
- CalHEERS Test ETC Total: 179
- Unallocated Hours: 90

After:

- CalHEERS ETC Total: 595
- CalHEERS Test ETC Total: 199
- Unallocated Hours: 105

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

[CIV-104703] ACL 19-75 Revisions to ABCD 350

Team Responsible:	Reports	Assignee:	Ketan Patel	SPG Status:	Approved
Fix Version/s:	[20.07]	Designer Contact:	Greg Deogracia	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	487
Reporter:	Claudia Pinto	Regulation Reference:	ACL 19-75	Created:	07/30/2019 05:52 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Claudia Pinto	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[State/Fiscal Reports]	Approved by Committee:	2020-03-25 00:00:00.0	Other Agency Cross Reference:	CA-209709

Non-Committee

Review:

Expedite Approval: Expedited Start Build Approval provided by Karen J. Rapponotti <RapponottiKJ@CalSAWS.org> on 3/26/2020

Current Design: The ABCD 350 report is an annual report that is run in August for the July report month and provides Race/Ethnicity and Language information for households aided in CalWORKS, Non- assistance CalFresh, WTW, Foster Care, RCA and CAPI.

ACL 19-75 revises the ABCD 350 report to include Sexual Orientation and Gender Identity (SOGI) information. It also revises the WTW sections to no longer equal Enrollees (Line 1) on the WTW 25(two parent) and WTW 25A(All Other families) reports. The total (WTW) population will now equal line items WTW Sanctions(Item 3A), Unduplicated Individuals (Item 30), Noncompliance (Item 31), and Good Cause (Item 32)

Request: 1. Include a "Decline to State" option in the Sexual Orientation and Gender Identity (SOGI) questions

2. Revise the ABCD 350 per ACL 19-75.

Recommendation:

1. Modify the Sexual Orientation and Gender Identity (SOGI) questions to include a "Decline to State" option

2. Suppress the "Decline to State" data element from the MEDS Interface batch processes

3. Modify the ABCD 350 report per ACL 19-75.

4. Update the detailed backup worksheets of the report to include data points for Sexual Orientation and Gender Identity (SOGI)

Reference the attached design document for design specifics and example report layouts.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the State/Fiscal Reports Committee. LRS/CalSAWS will implement this Change with SCR CA-209709 in the 20.07 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

487

Automated Test :	0	Batch/Interfaces :	134	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	8	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0

Online :	14	Performance :	0	Release Communication	0
Reports :	221	Reports Test :	110	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: Added section 2.4 to update MAGI Person Detail page to display only the SOGI value to be sent in the EDR.

After: Update Design Document for clarification of summary report modifications (no content changes)
Updated Description Change 2.3.2, Section 7

2. Estimate Change:
Before:
CalHEERS: none
CalHEERS Test: none

After:
CalHEERS: 17
CalHEERS Test: 8

3. Release Change:
n/a

4. Funding Source Change:
n/a

Content Revision Status-2:

Content Revision Description-2: 1. Recommendation Change:

Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3: 1. Recommendation Change:

Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:



[CIV-105339] Income Disregard for the Aged, Blind & Disabled Federal Poverty Level Program

Team Responsible:	CalHEERS	Assignee:	Krishna Akula	SPG Status:	Approved
Fix Version/s:	[20.07]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	125
Reporter:	Nina Butler	Regulation Reference:	ACWDL 20-02	Created:	10/16/2019 09:28 AM
Status:	Approved	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Elisa Miller	Training Impacted:	[Job Aid]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2020-02-26 00:00:00.0	Other Agency Cross Reference:	CA-211216

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, when determining eligibility for the Aged & Disabled Federal Poverty Level (A&D FPL) program, counties allow the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and compares countable income to 100 percent of the FPL limit for the applicable family size for the A&D FPL program.

Request:

Effective August 1, 2020 when determining eligibility for the A&D FPL program, counties shall no longer allow the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and will now compare countable income to 138 percent of the FPL limit for the applicable family size for the A&D FPL program.

Recommendation:

1. Effective August 1, 2020

a. Update The System to no longer use standard deduction of \$230.00 for an individual and \$310.00 for a couple. Technical Note: End Date CT335_71 and CT335_72 .

b. Update The System to increase A&D FPL program limit from 100% FPL to 138% FPL. Technical Note: Update CT 318_27 and CT 318_63 from 100%FPL to 138%FPL.

2. Run one-time Batch EDBC for 08/2020 benefit month to transition the population who are in Aged Blind Disabled Medically Needy (ABD/MN) SOC due to being over A&D FPL 100% up to and including 138%.

a. Key Scheduling Dependencies:

This one-time Batch will run during the Regular Batch Schedule following the day of implementation.

b. Data Volume/Performance:

Batch EDBC will run approximately 10,000 individuals in C-IV that would transition with the change.

c. Operations:

Once all the Deployment Activities are completed, Run Data Change Request (DCR) to insert the required population for Batch process the following day of implementation.

Assumption: In LRS/CalSAWS, a standard Journal Entry will be created when Batch EDBC is run. In C-IV, a Journal Entry will not be created; CIV-100452 was created to address the functionality. The SCR has not yet been prioritized.

Outreach

Description:

Migration Impact

Description:

Changes were approved by Medi-Cal/CMSP Committee. Same Changes will be implemented with CA-211216 in release 20.07

Migration Impact

Analysis:

Alternative

Procedure

Description:

Manual Override

Operational Impact:**Estimate: 125**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	7
CalHEERS :	83	CalHEERS Test :	35	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication :	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

Content Revision Status-1: Pending CCB**Content Revision Description-1:**

Design Change:
Updated 'Current Design', 'Request' and 'Recommendation' to include references to "Blind FPL" anywhere "A&D FPL" was mentioned.

Recommendation #2: Updated to include checking the 250% working disabled program for individuals that should be run through batch and re-evaluated. Added a clarification that the one-time batch should run in Targeted Programs mode for the Medi-Cal Program only.

NOTE: For ease of updating JIRA after Content Revision is approved, the entire design "After" is below:

---AFTER---

Current Design:

Currently, when determining eligibility for the Aged & Disabled Federal Poverty Level (A&D FPL) and Blind FPL programs, counties Medi-Cal EDBC allows the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and compares countable income to 100 percent of the FPL limit for the applicable family size for the A&D FPL and Blind FPL programs.

Request:

Effective August 1, 2020 when determining eligibility for the A&D FPL and Blind FPL programs, counties Medi-Cal EDBC shall no longer allow the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and will now compare countable income to 138 percent of the FPL limit for the applicable family size for the A&D FPL and Blind FPL programs.

Recommendation:

1. Effective August 1, 2020

a. Update The System to no longer use standard deduction of \$230.00 for an individual and \$310.00 for a couple for the A&D FPL and Blind FPL programs.

Technical Note: End Date CT335_71 and CT335_72 .

b. Update The System to increase A&D FPL and Blind FPL program limit from 100% FPL to 138% FPL.

Technical Note: Update CT 318_27 and CT 318_63 from 100% FPL to 138% FPL.

2. Run one-time Batch EDBC for 08/2020 benefit month to transition the population who are in Aged Blind Disabled Medically Needy (ABD/MN) SOC program or the 250% working disabled program due to being over A&D FPL or Blind FPL 100% up to and including 138%. Run in Targeted Programs mode for the Medi-Cal Program only.

a. Key Scheduling Dependencies:

This one-time Batch will run during the Regular Batch Schedule following the day of implementation.

b. Data Volume/Performance:

Batch EDBC will run approximately 10,000 individuals in C-IV that would transition with the change.

c. Operations:

Once all the Deployment Activities are completed, Run Data Change Request (DCR) to insert the required population for Batch process the following day of implementation.

Assumption: In LRS/CalSAWS, a standard Journal Entry will be created when Batch EDBC is run. In C-IV, a Journal Entry will not be created; CIV-100452 was created to address the functionality. The SCR has not yet been prioritized.

Estimate Change:

Before:

CalHEERS ETC: 83

CalHEERS Test ETC: 35

After:

CalHEERS ETC: 110

CalHEERS Test ETC: 44

Release Change:

Per DHCS email on 5/14, all work should stop on this SCR.

Before: 20.07

After: TBD

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

[CIV-105343] ACL 19-106, ACL-19-79 – CalWORKs, CalFresh Income Exemptions

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[20.11]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	71
Reporter:	Binh Tran	Regulation Reference:	ACL 19-106; AB 807; ACL 19-79, ACL 19-66	Created:	10/16/2019 11:20 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	2020-02-25 00:00:00.0	Other Agency Cross Reference:	CA-211229

Non-Committee

Review:
Expedite Approval:
Current Design:

The income type of Census Earnings – Temporary income type is treated as:

- Exempt income for CF participants
- Earned income for CW participants

Request:

Per ACL 19-106, income type of Census Earnings – Temporary for Earnings income category should be treated as:

- Exempt income for CW and related program participants as of 11/2019.

Per ACL 19-79, income type of Census Earnings – Temporary for Earnings income category should be treated as:

- Earned income for CF participants as of 10/2020

Recommendation:

1. Update Census Earnings – Temporary income type for Earnings income category to be considered as exempt for CW and related programs as of 11/2019.
2. Update Census Earnings – Temporary income type for Earnings income category to be considered as earned income for CF as of 10/2020.
3. Generate list of CF, CW, RCA, IN and DIV cases with an active program person receiving income Census Earnings – Temporary income types.

Outreach

Description:

Listing for cases receiving Census Earnings-Temporary income will be posted at CalSAWS Web Portal>System Changes>SCR and SIR Lists>2020>CIV-105343.

Migration Impact

Description:

CalSAWS will implement this Change with SCR CA-211229

Migration Impact

Analysis:

Alternative

Overwrite EDBC

Procedure

Description:

Operational Impact:

Estimate:

71

Automated Test :	36	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	22
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0

Reports :	0	Reports Test :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change:
Before: 20.11
After: 20.09
4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:

After:

4. Funding Source Change:

Before:

After:

End Content Revisions



[CA-214868] Enable July CAPI RE generation job (PB19R514M) and send the packets to participants

- Resolved: 06/01/2020 10:56 AM

Team Responsible:	Batch Operations	Assignee:	Lalitha Valamarthi	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	New Policy
Minor Version:	20.06.03	Expedite Changes:	Production Deployment	Estimate:	15
Reporter:	Girish Chakkingal	Regulation Reference:	CAPI PML	Created:	04/01/2020 11:32 AM
Status:	Test Complete	Impact Analysis:	[Batch Performance]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Expedited Approval provided by Karen J. Rapponotti and JoAnne Osborn on March 16 2020 for all emergency COVID-19 SCRs

Current Design: CAPI RE Packets are generated and mailed to participants in the first week of each month for reporting changes that are due the following month. Due to COVID-19, LA County requested LRS/CalSAWS to generate the CAPI RE packets for tracking purpose but not to mail out the same (central print cancelled) to the participants for the months due 04/2020, 05/2020 and 06/2020.

Request: LA County is requesting LRS/CalSAWS to enable from July month CAPI RE generation job (PB19R514M) and send the packets to participants.

Recommendation: Update the System to continue to Generate CAPI RE Packets and mail it out to the customers.
a. Enable the CAPI RE Sweep Job (LRS: PB19R514M) in the batch scheduler as it was prior to the COVID-19 changes.

Note: This process will allow the system to create CAPI RE Packets and customer reporting records in the system. This will also send the RE Packets to be included in the outbound bundle to Central Print to mail it out to customers.

Outreach

Description:

Migration Impact Description: LRS/CalSAWS Operational changes only

Migration Impact Analysis:

Alternative Procedure Description: CAPI RE forms will not be mailed out and these cases should be tracked in the LRS/CalSAWS System manually.

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	5
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0

Training :

0



[CA-215862] ACL 20-45 Lists of Extended Foster Care cases nearing Age 21

- Resolved: 05/26/2020 08:51 AM

Team Responsible:	Eligibility	Assignee:	Enoch Kim	SPG Status:	No
Fix Version/s:	[20.05]	Designer Contact:	Paul Galloway	Change Type (SCR):	New Policy
Minor Version:	20.05.28	Expedite Changes:	Production Deployment	Estimate:	18
Reporter:	Michelle Ramos	Regulation Reference:	ACL 20-45	Created:	04/24/2020 08:41 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Michelle Ramos	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:		Other Agency Cross Reference:	CIV-107123

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti 05/12/2020

Current Design: The Extended Foster Care (EFC) program for all Non-Minor Dependents (NMDs) ends the day before their 21st birthday. Due to the impacts of COVID-19, this program will temporarily be extended for all NMDs currently in EFC who turn 21 on or after the date of this letter's release through June 30,2020.

Request: The purpose of this letter is to provide county child welfare agencies, Title IV-E Agreement tribes,1 and probation departments with guidance regarding the Extended Foster Care (EFC) program for nonminor dependents (NMDs) during the current state of emergency related to COVID-19.

Pursuant to the authority in the Governor's April 17, 2020 Executive Order N-53-20 (EO N-53-20), the Department is announcing the following statewide waivers and associated guidance for EFC age, placement, and eligibility requirements. Use of these waivers is subject to the Waiver Terms and Conditions set forth in this ACL. The EFC program for all NMDs ends the day before their 21st birthday. Due to the impacts of COVID-19, this program will temporarily be extended for all NMDs currently in EFC who turn 21 on or after the date of this letter's release through June 30,2020. Before an NMD reaches their 21st birthday, the county placing agencies and Title IV-E tribes, as applicable, should discuss this temporary EFC extension with the NMD and ensure their desired participation through June 30, 2020. Except as described below, all other EFC requirements continue to apply for NMDs under this temporary extension, including the need for monthly caseworker visits (which may occur remotely, consistent with guidance provided in ACL No 20-25).

Recommendation:

Generate a list of cases with a Foster Care program that meets the following criteria:

>NMDs currently in EFC who turn 21 on or after March 1, 2020 through September 30, 2020.

>List should include cases regardless of current status (include Active and Discontinued) as long as they were active on FC at some time on or after 3/1/2020.

>List should include the following standard columns:

- 1) Case Name
- 2) Case Number
- 3) County
- 4) Unit
- 5) Unit Name
- 6) Office Name
- 7) Worker ID
- 8) Worker Name
- 9) Facility Name*

> List should also include:

- 10) Date of Birth

(* This list covers a range of months, but the "Facility Name" shown will be only the latest one for the foster youth, based on the Begin Date of the placement.)

List will be posted:

For LRS/CalSAWS:

CalSAWS SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CA-215862

For C-IV:

CalSAWS SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CIV-107123

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the FC Committee. C-IV will implement this Change with SCR CIV-107123 in the 20.05.28 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Workers would need to identify all affected cases manually

Operational Impact:

Estimate:

18

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	14
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	4	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-216088] Enable June GA/GR QR7 generation job (PB19R412) and send the packets to participants

- Resolved: 05/22/2020 10:33 AM

Team Responsible:	Batch Operations	Assignee:	Ronak Bhatt	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	New Policy
Minor Version:	20.05.26	Expedite Changes:	Production Deployment	Estimate:	15
Reporter:	Srinivasa Meenavalli	Regulation Reference:	GR CER	Created:	05/01/2020 09:55 AM
Status:	In Production	Impact Analysis:	[Batch Performance]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[GA/GR]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval: Expedited Approval provided by Karen J. Rapponotti and JoAnne Osborn on March 16 2020 for all emergency COVID-19 SCR's

Current Design: GA/GR QR7 Packets are generated and mailed to participants 5 days before end of each month for reporting changes that are due the following month.
Due to COVID-19, LA County requested LRS/CalSAWS to generate the GA/GR QR7 packets for tracking purpose but not to mail out the same (central print cancelled) to the participants for the months due 04/2020 and 05/2020.

Request: LA County is requesting LRS/CalSAWS to enable from June month GA/GR QR7 generation job (PB19R412) and send the packets to participants.

Recommendation: Update the System to continue to Generate GA/GR QR7 Packets and mail it out to the customers.
a. Enable the GA/GR QR7 Sweep Job (LRS: PB19R412) in the batch scheduler as it was prior to the COVID-19 changes.

Note: This process will allow the system to create QR7 Packets and customer reporting records in the system. This will also send the QR7 Packets to be included in the outbound bundle to Central Print to mail it out to customers.

Outreach

Description:
Migration Impact Description: LRS/CalSAWS Operational changes only

Migration Impact Analysis:
Alternative Procedure Description: GA/GR QR7 forms will not be mailed out and these cases should be tracked in the LRS/CalSAWS System manually.

Operational Impact:
Estimate: 15

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	10
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-216220] Discontinue TCF Cases with a Recertification Due Date of 3/31/2020

- Resolved: 06/01/2020 01:35 PM

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Jason M. Francis	Change Type (SCR):	New Policy
Minor Version:	20.06.05	Expedite Changes:	Production Deployment	Estimate:	219
Reporter:	Ritu China	Regulation Reference:	Exec Order	Created:	05/07/2020 04:57 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Approval provided by Karen and Laura as this part of COVID-19 emergency

Current Design:

When Transitional CalFresh (TCF) is determined, a 5 month redetermination period is established. The user or a batch process runs EDBC to discontinue the program in the 6th month. If a user attempts to run EDBC for the 7th month, prior to discontinuing the 6th month, the resulting EDBC will be Read Only for reason of "TCF Expires before Month".

Request:

Due to COVID-related operational changes, there are active TCF programs with an RE due date of 3/31/2020, and an issuance generated for 04/2020. Running batch EDBC to discontinue these cases effective 5/2020 results in a Read-Only EDBC for the reason of "TCF Expires before Month". These programs must be discontinued for the 5/2020 benefit month.

Recommendation:

- Identify TCF programs that meet all the following criteria:
 - Program status is Active for the 5/2020 benefit month
 - Program RE Due Date is 3/31/2020

For the identified programs, perform a one-time data change to update the RE Due Date from 3/31/2020 to 4/30/2020.

There are approximately 2,000 affected cases.
- Run batch EDBC for the programs that were updated by the data change.
 - Effective Date: 5/2020
 - Type Code: Batch Eligibility (CT 626 - BE)
 - Run Type Code: Single Program (CT 621 - SP)
 - Sub Type Code: Program Disc - CF Past Recertification (CT 942 - PR)
 - No Run Reason specified

Batch EDBC will insert the following automated Journal entry:
 Short Description: Batch EDBC ran for <month, year>
 Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: Program Disc - CF Past Recertification
- After the Batch EDBC process completes, perform a one-time data change to restore the RE Due Date from 4/30/2020 to 3/31/2020.

Outreach

Description:

Migration Impact

System specific data change.

Description:

Migration Impact

Analysis:

Alternative

On the CalFresh Detail page, manually set the RE Due Date to 04/2020.
Run CF EDBC for 05/2020.

Procedure

Description:

On the CalFresh Detail page, manually set the RE Due Date back to 03/2020.

Operational Impact:

Estimate: 219

Automated Test :	0	Batch/Interfaces :	6	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	18
DBA :	0	Design :	0	Eligibility :	131
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	44	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-216264] Provide List of Cases Affected by Pandemic Unemployment Compensation (PUC) Policy

Team Responsible:	Eligibility	Assignee:	Enoch Kim	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Jason M. Francis	Change Type (SCR):	New Policy
Minor Version:	20.06.18	Expedite Changes:	Production Deployment	Estimate:	18
Reporter:	Ritu Chinya	Regulation Reference:	ACDWL 5/5/2020	Created:	05/11/2020 09:36 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV-107254

Non-Committee

Review:

Expedite Approval: Approval provided by Karen and Laura as this part of COVID-19 emergency

Current Design: Pandemic Unemployment Compensation (PUC) was made available as of 5/1/2020, however direction from the state was not provided until the posted ACWDL on 5/5/2020. That ACWDL directs that PUC is considered exempt for CalWORKs in nearly all cases, with the exception of the applicant test.

Request: To help the counties identify cases that may require review, a list of CW cases that were subject to the CW Applicant Test in May 2020, which a person receiving UIB income, will be provided.

Recommendation:

1) Generate a list of CW cases that meet the following criteria:

- CW or RCA case active for the May 2020 benefit month
- EDBC for May 2020 included an Applicant Test
- Person on the program has a UIB income for May 2020

This list will include the Standard List Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name

Outreach Description: A list of affected cases will be posted to the CalACES Web Portal in the following location:
CalACES SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > CA-216264

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:

N/A

Operational Impact:

Estimate: **18**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	14
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-216341] YBN GIS Endpoint Updates due to eGIS Migration on 05/19/2020

- Resolved: 05/15/2020 12:21 PM

Team Responsible:	Online	Assignee:	Chao Guan	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Erika Kusnadi	Change Type (SCR):	Enhancement
Minor Version:	20.05.18	Expedite Changes:	Production Deployment	Estimate:	15
Reporter:	Arvin Liang	Regulation Reference:		Created:	05/13/2020 10:15 AM
Status:	In Production	Impact Analysis:	[Other]	Outreach Required:	No
Policy/Design Consortium Contact:	Inez Finnigan	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Self Service Portal]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: backend update only

Expedite Approval: Approved by Karen J Rapponotti on 5/14/2020

Current Design: EGIS services is currently being used in YBN application for address normalization (address that user enter in YBN are normalized by the webservices) and for office location (web service can locate the nearest office based on the address that the user entered). EGIS is upgrading the infrastructure and enforcing HTTPS on their servers for the services and applications. As such migration will take place on their end on Tuesday May 19,2020 for any applications that are hosted on egis3 and egis1. Secondly, the migration will also change the domain to one that is more consistent and relevant.

Request: Update the YBN application to point to the new EGIS endpoint to coincide with the change that EGIS will be doing on May 19th, 2020 (see attachment).

Recommendation: Update YBN to point to the new EGIS endpoint.

Outreach

Description: No Migration impact since change is for YBN application

Migration Impact Description:

Migration Impact Analysis: No Alternative Procedure is available

Alternative Procedure Description:

Operational Impact: Estimate: **15**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	10	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-216359] Enable July CAPI RE Discontinuance sweep job (PB00E183)

Team Responsible:	Batch Operations	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[20.05]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	New Policy
Minor Version:	20.07.18	Expedite Changes:	Production Deployment	Estimate:	10
Reporter:	Srinivasa Meenavalli	Regulation Reference:	CAPI PML	Created:	05/13/2020 05:06 PM
Status:	Approved	Impact Analysis:	[Batch Performance]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Expedited Approval provided by Karen J. Rapponotti and JoAnne Osborn on March 16 2020 for all emergency COVID-19 SCR's

Current Design: CAPI RE Discontinuance sweep job (PB00E183) will run before 10-day of each month and will discontinue the cases where the participants didn't return the completed RE packets. Due to COVID-19, LA County requested LRS/CalSAWS to put on hold the CAPI RE Disc sweep until further notice.

Request: LA County is requesting LRS/CalSAWS to enable from July month CAPI RE Discontinuance sweep job (PB00E183) and discontinue the cases where the participants didn't return the completed RE packets.

Recommendation: Enable the CAPI RE Discontinuance Sweep Job (LRS: PB00E183) in the batch scheduler as it was prior to the COVID-19 changes.

Note: This process will allow the system to discontinue the CAPI cases where the participants didn't return the completed RE packets.

Outreach

Description:

Migration Impact Description: LRS/CalSAWS Operational changes only

Migration Impact Analysis:

Alternative Procedure Description:

Non returned CAPI RE Cases need be tracked in the LRS/CalSAWS System manually and run EDBC manually to discontinue them.

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	10
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-216242] Training: Clerical Support WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	50
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/08/2020 04:16 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 13, 2020

Expedite Approval:
Current Design: Clerical Support WBTs are impacted by system changes implemented with the 20.05 Production release.

Request: Clerical Support WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

Recommendation: Update the following Clerical Support WBTs to reflect changes implemented with the App Dev SCR(s) listed:
1. 030-WBT-CLE-Clerical Support-03:
a. CA-207217 (update client name format)
2. 030-WBT-CLE-Clerical Support-04:
a. CA-207217 (update client name format)
3. 030-WBT-CLE-Clerical Support-07:
a. CA-207191 (add View History button)
b. CA-201314 (update Customer Appointment Detail page to display Add and Remove buttons in Workers section for Edit/Reschedule mode)
c. CA-207217 (updates client name format)

Outreach

Description:
Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis:
Alternative Procedure Description: N/A

Operational Impact:
Estimate: 50

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	50				



[CA-216244] Training: Update Eligibility General WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	John Depauw	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	Start Build	Estimate:	165
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/08/2020 04:38 PM
Status:	In Development	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Approved by Ana Cruz on May 13, 2020

Expedite Approval:

Approved by Karen J. Rapponotti on 05/20/2020

Current Design:

Eligibility General WBTs are impacted by system changes implemented with the 20.05 Production release.

Request:

Eligibility General WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

Recommendation:

Update the following Eligibility General WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 040-WBT-ELA-Eligibility General-01:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
2. 040-WBT-ELA-Eligibility General-02-A:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
3. 040-WBT-ELA-Eligibility General-02-B:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-207368 (New functionality on Generate Form button on Verification List page)
 - c. CA-207217 (Update client name format)
 - d. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
4. 040-WBT-ELA-Eligibility General-03:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-207368 (New functionality on Generate Form button on Verification List page)
 - c. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
5. 040-WBT-ELA-Eligibility General-04:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-207217 (Update client name format)
 - c. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
 - d. CA-207368 (New functionality on Generate Form button on Verification List page)
6. 040-WBT-ELA-Eligibility General-05:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
7. 040-WBT-ELA-Eligibility General-06:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
8. 040-WBT-ELA-Eligibility General-07:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
9. 040-WBT-ELA-Eligibility General-08:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact

Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 165

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	165			Tech Ops :	0



[CA-216246] Training: Update DCFS Eligibility General WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	27
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/08/2020 05:03 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Ana Cruz on May 14, 2020

Expedite Approval: Current Design:

DCFS Eligibility General WBTs are impacted by system changes implemented with the 20.05 Production release.

Request:

DCFS Eligibility General WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

Recommendation:

Update the following DCFS Eligibility General WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 040-WBT-ELA-Eligibility-09-A:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)
2. 040-WBT-ELA-Eligibility General-09-B:
 - a. CA-208265 (Add Home Visiting link on task navigation bar under Eligibility global, Case Summary local)
 - b. CA-208988 (Add Housing Support link on task navigation bar under Eligibility global, Case Summary local)

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

27

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	27				



[CA-216283] Training: Update Eligibility Supervisor WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	60
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/11/2020 02:09 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 14, 2020

Expedite Approval: Current Design: Eligibility Supervisor WBTs are impacted by system changes implemented with the 20.05 Production release.

Request: Eligibility Supervisor WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

Recommendation: Update the following Eligibility Supervisor WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 042-WBT-ELB-Eligibility Supervisor-01:
 - a. CA-208265 (add Home Visiting link on task nav bar under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support link on task nav bar under Eligibility global, Case Summary local)
2. 042-WBT-ELB-Eligibility Supervisor-02
 - a. CA-208265 (add Home Visiting link on task nav bar under Eligibility global, Case Summary local)
 - b. CA-207288 (update Special Investigation Referral page to use Primary Applicant's address as the default and move CIN Information to the Involved Person page section)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Description:
Analysis: N/A

Alternative Procedure

Description:

Operational Impact: Estimate: **60**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	60				



[CA-216285] Training: Update CalFresh WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	110
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/11/2020 02:42 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 14, 2020

Expedite Approval: Current Design: CalFresh WBTs are impacted by system changes implemented with the 20.05 Production release.

Request: CalFresh WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

- Recommendation:** Update the following CalFresh WBTs to reflect changes implemented with the App Dev SCR(s) listed:
1. 046-WBT-ELD-Eligibility CalFresh-01
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 2. 046-WBT-ELD-Eligibility CalFresh-02
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 3. 046-WBT-ELD-Eligibility CalFresh-03
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-201314 (Update Customer Appointment Detail page to display Add and Remove buttons in Workers section in Edit and Reschedule mode)
 - c. CA-207368 (Update Generate Form button on Verification List page to give user option of which form to generate)
 - d. CA-207217 (update client name format)
 - e. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 4. 046-WBT-ELD-Eligibility CalFresh-04
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 5. 046-WBT-ELD-Eligibility CalFresh-05
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-201314 (Update Customer Appointment Detail page to display Add and Remove buttons in Workers section in Edit and Reschedule mode)
 - c. CA-207217 (update client name format)
 - d. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 6. 046-WBT-ELD-Eligibility CalFresh-06
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis:

Alternative Procedure Description:
Operational Impact Estimate: N/A
110

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	110				



[CA-216286] Training: Update Foster Care WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	70
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/11/2020 03:01 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 14, 2020

Expedite Approval:
Current Design: Foster Care WBTs are impacted by system changes implemented with the 20.05 Production release.

Request: Foster Care WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

Recommendation: Update the following Foster CareWBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 048-WBT-ELE-Eligibility Foster Care-01-A:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
2. 048-WBT-ELE-Eligibility Foster Care-01-B:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
3. 048-WBT-ELE-Eligibility Foster Care-02-A:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
4. 048-WBT-ELE-Eligibility Foster Care-02-B:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)

Outreach

Description:
Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis:
Alternative Procedure Description: N/A

Operational Impact:
Estimate: 70

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	70				



[CA-216288] Training: Update General Relief WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	40
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/11/2020 03:45 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 14, 2020

Expedite Approval: Current Design: General Relief WBTs are impacted by system changes implemented with the 20.05 Production release.

Request: General Relief WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

Recommendation:

Update the following General Relief WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 050-WBT-ELF-Eligibility General Relief-01:
 - a. CA-208265 (add Home visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-201314 (update Customer Appointment Detail page to display Add and Remove buttons in Workers page section in Reschedule and Edit mode)
 - c. CA-207217 (update client name format)
 - d. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
2. 050-WBT-ELF-Eligibility General Relief-02:
 - a. CA-208265 (add Home visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure N/A

Description:
Operational Impact:
Estimate: 40

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	40				



[CA-216292] Training: Update Medi-Cal WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Priya Dhond	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	Start Build	Estimate:	136
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/11/2020 04:38 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

- Non-Committee Review:** Approved by Ana Cruz on May 14, 2020
- Expedite Approval:** Approved by Karen J. Rapponotti on May 27, 2020
- Current Design:** Medi-Cal WBTs are impacted by system changes implemented with the 20.05 Production release.
- Request:** Medi-Cal WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.
- Recommendation:** Update the following Medi-Cal WBTs to reflect changes implemented with the App Dev SCR(s) listed:
1. 052-WBT-ELG-Eligibility Medi-Cal-01-A:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 2. 052-WBT-ELG-Eligibility Medi-Cal-01-B:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 3. 052-WBT-ELG-Eligibility Medi-Cal-01-C:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-207368 (update action on Generate Form button to allow user to choose which form to generate)
 - c. CA-207217 (update client name format)
 - d. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 4. 052-WBT-ELG-Eligibility Medi-Cal-02-A:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 5. 052-WBT-ELG-Eligibility Medi-Cal-02-B:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 6. 052-WBT-ELG-Eligibility Medi-Cal-03:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-202778 (remove values from Requested Medi-Cal Type drop list)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 7. 052-WBT-ELG-Eligibility Medi-Cal-04:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-207208 (update Hunt v. Kizer Detail page; update information regarding overriding EDBC as it is no longer necessary)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 8. 052-WBT-ELG-Eligibility Medi-Cal-05-A:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-202778 (remove values from Requested Medi-Cal Type drop list)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 9. 052-WBT-ELG-Eligibility Medi-Cal-05-B:
 - a. CA-208265 (add Home visting task nav link under Eligibility global, Case Summary local)
 - b. CA-202778 (remove values from Requested Medi-Cal Type drop list)
 - c. CA-207217 (update client name format)
 - d. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 10. 052-WBT-ELG-Eligibility Medi-Cal-06:

- a. CA-208265 (add Home vising task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
11. 052-WBT-ELG-Eligibility Medi-Cal-07:
- a. CA-208265 (add Home vising task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

136

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	136			Tech Ops :	0



[CA-216316] Training: Update WTW WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	132
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/12/2020 01:24 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 14, 2020

Expedite Approval: Current Design: WTW WBTs are impacted by system changes implemented with the 20.05 Production release.

Request: WTW WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

- Recommendation:** Update the following WTW WBTs to reflect changes implemented with the App Dev SCR(s) listed:
1. 060-WBT-ESA-Employment Services-WTW-01:
 - a. CA-207191 (add View History button to Employment Services pages)
 - b. CA-208155 (add values to the Category drop list on the Need Detail page)
 - c. CA-207217 (update client name format)
 2. 060-WBT-ESA-Employment Services-WTW-02:
 - a. CA-207191 (add View History button to Employment Services pages)
 - b. CA-207217 (update client name format)
 3. 060-WBT-ESA-Employment Services-WTW-03:
 - a. CA-207191 (add View History button to Employment Services pages)
 - b. CA-207217 (update client name format)
 4. 060-WBT-ESA-Employment Services-WTW-04:
 - a. CA-207191 (add View History button to Employment Services pages)
 - b. CA-207217 (update client name format)
 - c. CA-207121 (update Activity Progress Summary page; add Actual Hours History page; add Actual Hours History task nav link under Empl Services global, Activities local)
 5. 060-WBT-ESA-Employment Services-WTW-05:
 - a. CA-207191 (add View History button to Employment Services pages)
 - b. CA-201314 (display Add and Remove buttons in the Workers section on the Customer Appointment Detail page in Reschedule and Edit modes)
 - c. CA-207217 (update client name format)
 6. 060-WBT-ESA-Employment Services-WTW-06:
 - a. CA-208155 (add values to the Category drop list on the Need Detail page)
 - b. CA-207217 (update client name format)
 - c. Unresolved comments from TR20.05.15
 7. 060-WBT-ESA-Employment Services-WTW-07:
 - a. CA-207191 (add View History button to Employment Services pages)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Description:
Migration Impact Analysis: N/A

Alternative Procedure Description:

Operational Impact: Estimate: **132**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	132				



[CA-216333] Training: Update CalWORKs WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	110
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/12/2020 05:49 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 14, 2020

Expedite Approval: Current Design: CalWORKs WBTs are impacted by system changes implemented with the 20.05 Production release.

Request: CalWORKs WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.

Recommendation: Update the following CalWORKs WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 094-WBT-ELI-Eligibility CalWORKs-01-A:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
2. 094-WBT-ELI-Eligibility CalWORKs-01-B:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
3. 094-WBT-ELI-Eligibility CalWORKs-02:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local; add Home Visiting List and Detail pages and associated functionality)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
4. 094-WBT-ELI-Eligibility CalWORKs-03:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-201314 (display Add and Remove buttons in Workers page section on Customer Appointment Detail page in Reschedule and Edit modes)
 - c. CA-207368 (update action on Generate Form button on Verification List page to allow user to choose which form to generate)
 - d. CA-207217 (update client name format)
 - e. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
5. 094-WBT-ELI-Eligibility CalWORKs-04:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-207217 (update client name format)
 - c. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis: Alternative Procedure Description: N/A

Operational Impact: Estimate: 110

Automated Test : 0 Batch/Interfaces : 0 Batch Operations : 0

CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	110			Tech Ops :	0



[CA-216336] Training: Update Orientation WBTs for 20.05 App Dev Changes

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	Start Build	Estimate:	46
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/13/2020 09:33 AM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

- Non-Committee Review:** Approved by Ana Cruz on May 14, 2020
- Expedite Approval:** Approved by Karen J. Rapponotti on May 18, 2020
- Current Design:** Orientation WBTs are impacted by system changes implemented with the 20.05 Production release.
- Request:** Orientation WBTs need to be updated to reflect system changes implemented with the 20.05 Production release.
- Recommendation:** Update the following Orientation WBTs to reflect changes implemented with the App Dev SCR(s) listed:
1. 110-WBT-ORA-Orientation-05:
 - a. CA-208265 (add Home Visiting task nav link under Eligibility global, Case Summary local)
 - b. CA-208988 (add Housing Support task nav link under Eligibility global, Case Summary local)
 2. 110-WBT-ORA-Orientation-06:
 - a. CA-207217 (update client name format)
 - b. Address unresolved comments from TR20.05.15
 3. 110-WBT-ORA-Orientation-07:
 - a. CA-201314 (display Add and Remove buttons in Workers section on Customer Appointment Detail page in Reschedule and Edit mode)
 4. 110-WBT-ORA-Orientation-08:
 - a. CA-207217 (update client name format)
 5. 110-WBT-ORA-Orientation-09:
 - a. CA-207218 (add Date Signed and Comments field to Document Detail page)
 6. 110-WBT-ORA-Orientation-11:
 - a. CA-207288 (update Special Investigation Referral page to use Primary Applicant's address as the default; move CIN information to the Involved Person page section)
 - b. CA-207217 (update client name format)

Outreach

Description:
Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis:
Alternative Procedure Description: N/A

Operational Impact:
Estimate: 46

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0

Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	46				

 **[CA-216439] Training Release 20.07.17 - LMS Support**

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	Start Build	Estimate:	175
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	05/18/2020 01:46 PM
Status:	In Development	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on May 18, 2020

Expedite Approval: Approved by Karen J. Rapponotti on May 18, 2020

Current Design: There is no LMS Support/maintenance SCR for TR20.07.17.

Request: Provide/conduct LMS support/maintenance activities for 20.07.17 training release. Training Environment support activities for the release will be tracked through a separate Training SCR.

Recommendation: Provide TR20.07.17 training support for the following activities:

- Learning Management System (LMS) administration - add/edit users, overall maintenance and loading training materials every major release, reporting, etc.
- Update LMS Production with 20.07.17 LA County/Consortium developed materials.
- Update LMS Lite with 20.05.15 Training Artifacts (this SCR is used for the delivery of files to Bitbucket). LMS Lite is always one release behind from LMS Production.

All training material updates will be submitted through separate Training SCRs. These separate SCRs will include SCORM and load to LMS activities.

Outreach Description:

Migration Impact Description: There is no migration impact. This SCR allows for providing/conducting maintenance activities related to LMS.

Migration Impact Analysis: No Impact

Alternative Procedure Description: None.

Operational Impact: Estimate: 175

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	175				



[CA-216296] OCAT-Integration testing

Team Responsible:	Batch/Interfaces	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Ritu Chinya	Change Type (SCR):	Enhancement
Minor Version:	20.07.20	Expedite Changes:	No	Estimate:	40
Reporter:	Ritu Chinya	Regulation Reference:	AB-74	Created:	05/11/2020 06:10 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Gingko Luna	Training Impacted:	[N/A]	Funding Source:	Premise
Consortium Contact:		Migration Impact:	No	Funding Source ID:	
Project Phase (SCR):	Production	Approved by		Other Agency Cross	CIV-107255
Committee:	[Welfare to Work/ WPR]	Committee:		Reference:	

Non-Committee Review: Jo Anne Osborn - 5/22/2020

**Expedite Approval:
Current Design:**

The Online CalWORKs Appraisal Tool (OCAT) gathers and provides information about participants in the California Work Opportunity and Responsibility to Kids (CalWORKs) program to help identify participants' strengths and barriers upon their entry into the Welfare-to-Work program.

Request: As regulated by Assembly Bill (AB) 74 (Chapter 21, Statutes of 2013) the California Department of Social Services (CDSS) must implement changes to the OCAT; specifically, OCAT-related functionality must be implemented in SAWS to allow caseworkers to perform OCAT-related data collection in SAWS.

Recommendation: SCR to track time for the remaining integration test activities

Outreach

Description:

Migration Impact Description: This SCR exists only to track support time for integration testing activities.

Migration Impact

Description:

Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 40

Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-53789] Update Expedited Service Determination, Postponed Verification and Batch Discontinuance Process

Team Responsible:	Batch/Interfaces	Assignee:	Balakumar Murthy	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Howard Suksanti	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	Start Build	Estimate:	332
Reporter:	Jira Cleanup	Regulation Reference:	ACL 14-66	Created:	01/19/2018 11:41 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	05/13/2020	Other Agency Cross Reference:	CIV-101159

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti on 5/21/2020

Current Design:

When a household is eligible for SUAS, SUAS based SUA is used in calculating if rent/mortgage and utilities are more than income/resources when determining expedited service eligibility.

When verifications page is updated upon receiving pending ES verifications, ES information on CalFresh detail page does not get automatically updated.

CalSAWS Only: When verifications are not received by the due date, an automated batch process (Batch Job PB00E159) discontinues the CalFresh program during the Batch 10-Day processing activities.

C-IV Only: An automated batch process to discontinue CalFresh when verifications are not received by the due date does not exist.

Request:

When a household is eligible for SUAS, SUAS based SUA shall not be used in calculating if rent/mortgage and utilities are more than income/resources when determining expedited service eligibility.

A new automated batch will be introduced that will update the 'postponed verifications received' indicator in the CalFresh detail page to 'Yes' when the verifications page is updated upon receiving pending ES verifications,

C-IV Only: Add an automated batch process to discontinue CalFresh program when the Postponed verifications are not received by due date. The job will run daily, trigger EDBC with a negative action reason of 'Failed to Complete ES Requirements', and trigger EDBC on the month following the ES End date.

C-IV only: Add a new Batch EDBC Sweep when Expense, Expense Amount, Utility Expense, Self-Employment Expense, or Medicare Information verification is past due date.

CalSAWS Only: Modify the 'Past Due Postponed Verifications for Expedited Service CalFresh' Sweep job to:

1. Exclude some of the property verification types when the CF program is Categorically Eligible (CE) or Modified Categorical Eligibility (MCE).
2. Modify the job to run daily (Mon-Sat).
3. Modify the job to close the CF program from the month after the ES End Date.

Recommendation:

When determining expedited service eligibility by calculating if rent/mortgage and utilities are more than income/resources, SUAS based SUA shall not be used when determining the utility expense.

When verifications page is updated upon receiving pending ES verifications, A new automated batch will update the 'postponed verifications received' indicator in the CalFresh detail page to 'Yes'.

C-IV Only: Add an automated batch process to discontinue Expedited Service CalFresh program when verifications for Expedited Service are not received by due date.

The job will run daily, trigger EDBC with a negative action reason of 'Failed to Complete ES Requirements', and trigger EDBC on the month following the ES End date. This Batch Sweep job will exclude some of the property verification types when the CF program is Categorically Eligible (CE) or Modified Categorical Eligibility (MCE).

C-IV only: Add a new Batch EDBC Sweep when Expense, Expense Amount, Utility Expense, Self-Employment Expense, or Medicare Information verification is past due date.

CalSAWS Only: Modify the 'Past Due Postponed Verifications for Expedited Service CalFresh' Sweep job to
 1. Exclude some of the property verification types when the CF program is Categorically Eligible (CE) or Modified Categorical Eligibility (MCE).
 2. Modify the job to run daily (Mon-Sat).
 3. Modify the job to close the CF program from the ES End Date.

Please refer to more details in the Design document.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. C-IV will implement this change with SCR CIV-101159 in the 20.09 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

override EDBC results

Operational Impact:

Estimate:

332

Automated Test :	0	Batch/Interfaces :	173	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	44
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	85	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-214304] Update address validation message in the EDBC summary page

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	276
Reporter:	Jo Ellen DeLaCruz	Regulation Reference:		Created:	03/09/2020 02:30 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	05/13/2020	Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: SCR CA-201483 (DDCR 5035) updated the validation on the EDBC Summary page to display the following message when the Payee's mailing address Lines 1, 2, or City exceeded character limits:

Cancel - An EBT account cannot be created for the current Payee mailing address.

- Line 1 exceeds 30 characters.
- Line 2 exceeds 30 characters.
- City exceeds 20 characters.

Please correct the address or set the Issuance Method for the program

The user cannot set the Issuance Method without correcting the address first. The validation message makes it seem like the Issuance Method can be set even though the address is incorrect.

Request: The EDBC Summary page validation message should instruct the user to correct the address but should not include an "or" option to set the issuance method for the program. Therefore, update the validation message on the EDBC Summary page to instruct the user to correct the address.

Recommendation:

1. Update the EDBC Summary page validation message to notify the user to modify the Payee mailing address when the address lines exceed character limits.
2. Update the Manual EDBC Summary page validation message to notify the user to modify the Payee mailing address when the address lines exceed character limits.

Outreach

Description:
Migration Impact Description: In C-IV, the functionality defined in this SCR will be adopted as part of migration.

Migration Impact Analysis: No Impact

Alternative Procedure Description: N/A

Operational Impact Estimate: 276

Automated Test :	65	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	168
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-214308] Generate MC Restoration Notice after authorization instead of during run EDBC.

Team Responsible:	Client Correspondence	Assignee:	Sreekanth Kalvoju	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Raj Devidi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	121
Reporter:	Raj Devidi	Regulation Reference:		Created:	03/09/2020 03:35 PM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:	[N/A]	Funding Source:	LRS M&O
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Virginia C Bernal

Expedite Approval:

Karen J Rapponotti

Current Design:

MC Restoration Notice generates during run EDBC and mail out even though Eligibility Worker not authorize the EDBC results. MC Restoration notice was implemented with 20.03 SCR "CA-207215 - DDID 2059: Add Medi-Cal Rescind NOA" .

Request:

Currently MC Restoration Notice generates during EDBC run with status "Pending Print Central" and mail out without authorization. Notice should be in preview status until Eligibility Worker/Supervisor authorize the EDBC results. So that nightly central print job will not pickup "Preview" status notices.

Recommendation:

During EDBC run, when Medical benefits are restored, MC Restoration notice will be generated with "Preview" status.
 Only after authorization of EDBC results, notice status in distributed documents page will change from "Preview" to "Pending Review" status.
 So if EDBC is in pending authorization, notice will have status "Preview" and will not be picked up by central print batch until authorization of EDBC result is complete.
 MC Restoration Notice will be using NOA standard header.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

121

N/A

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	86
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	
System Test Support :	35	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

 **[CA-214982] DDID 2574 FDS: Non State Forms - Add WTW 9**

Team Responsible:	Client Correspondence	Assignee:	Nagesha S	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	22
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: WTW 9 does not exist in LRS/CalSAWS.

Request: Add the WTW 9 (07/99) version of the form to the LRS/CalSAWS.

Recommendation:

- 1) Add WTW 9 to LRS/CalSAWS Template Repository
- 2) Update existing GN 6053-1 form to be available only for Los Angeles county

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A

Description:

Operational Impact:

Estimate: 22

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-214983] DDID 2574 FDS: Non State Forms - Threshold Languages - Add WTW 9

Team Responsible:	Client Correspondence	Assignee:	Nilesh Deepak	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval: Karen J. Rapponotti - 5/20/2020
Current Design: WTW 9 form is available in English and Spanish
Request: Add WTW 9 form in all Threshold Languages
Recommendation: Add WTW 9 form in all Threshold Languages

Note: Refer to SCR CA-214982 for WTW 9 English and Spanish Forms.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact:
Estimate: **39**

N/A

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-215032] DDID 2599 FDS: Non State Forms - Add MC 609**

Team Responsible:	Client Correspondence	Assignee:	Kamal ShakerJ	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	22
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/26/2020

Current Design: The state form MC 609 is not available in LRS/CalSAWS system.

Request: Add the most recent version of the State form MC 609 to the CalSAWS Software with the following updates:
 1) Add the CalSAWS standard header information
 2) Make the form available in the Template Repository in the CalSAWS Software for the 58 Counties

Recommendation: Add MC 609 form to LRS/CalSAWS Template Repository.

Outreach

Description:

Migration Impact Description: No Impact

Migration Impact Analysis: N/A

Alternative Procedure Description:

Operational Impact:

Estimate: **22**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-215038] DDID 2602 FDS: Non State Forms - Add DHCS 0006**

Team Responsible:	Client Correspondence	Assignee:	P Madhan Kumar	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	22
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: DHCS 0006 does not exist in LRS/CalSAWS.

Request: Add the most recent version of the State form DHCS 0006 to the CalSAWS Software with the following updates:
 1) Add the CalSAWS standard header information.
 2) Make form available in the Template Repository in the CalSAWS Software for the 58 Counties

Recommendation:
 1. Add DHCS 0006 form to LRS/CalSAWS Template Repository for all 58 counties

Outreach

Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact:

Estimate: **22**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-215039] DDID 2602 FDS: Non State Forms - Threshold Languages - Add DHCS 0006

Team Responsible:	Client Correspondence	Assignee:	Gurunandan Vijendra Agnihotri	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: DHCS 0006 form is available in English and Spanish

Request: Add the most recent version of the State form DHCS 006 to the CalSAWS Software in all Threshold languages with the following updates:
 1) Add the CalSAWS standard header information.
 2) Make form available in the Template Repository in the CalSAWS Software for the 58 Counties

Recommendation: Add DHCS 0006 form in all Threshold Languages

Note: Refer to SCR CA-215038 for DHCS 0006 English and Spanish Forms.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-215064] DDID 2615 FDS: Non State Forms - Threshold Languages - Update CF 377.1

Team Responsible:	Client Correspondence	Assignee:	Manisha Chatterjee	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	
Non-Committee Review:					
Expedite Approval:	Karen J. Rapponotti - 5/20/2020				
Current Design:	CF 377.1 form exists in CalSAWS system in 09/15 version.				
Request:	Update the State form CF 377.1 to the most latest state version 06/19 in the CalSAWS Software in all Threshold languages.				
Recommendation:	Update CF 377.1 form to match the latest state version 06/19 in all Threshold Languages				
Outreach Description:					
Migration Impact Description:					
Migration Impact Analysis:					
Alternative Procedure	N/A				
Description: Operational Impact:					
Estimate:	39				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-215065] DDID 2615 FDS: Non State Forms - Update CF 377.1**

Team Responsible:	Client Correspondence	Assignee:	Mamatha Mahadeva	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	15
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: CF 377.1 for is available in 09/15 version in CalSAWS system

Request: Update CF 377.1 English and Spanish 09/15 to match the latest state version 06/19

Recommendation: Update CF 377.1 form to match the latest state version 06/19.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A

Description:

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	15	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-215066] DDID 2616 FDS: Non State Forms - Add CF 377.9**

Team Responsible:	Client Correspondence	Assignee:	Manikandan Rajamani	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	22
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: The state form CF 377.9 is not available in LRS/CalSAWS system.

Request: Add the State form CF 377.9 to the CalSAWS Software. The CF 377.9 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.

Recommendation: Add CF 377.9 form to LRS/CalSAWS Template Repository.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A

Description:

Operational Impact:

Estimate: 22

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-215067] DDID 2616 FDS: Non State Forms - Threshold Languages - Add CF 377.9

Team Responsible:	Client Correspondence	Assignee:	Nagesha S	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: The CF 377.9 form is available in English and Spanish

Request: Add the State form CF 377.9 in Threshold languages to the CalSAWS Software. The CF 377.9 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.

Recommendation: Add CF 377.9 form in all Threshold Languages

Note: Refer to SCR CA-215066 for CF 377.9 English and Spanish Forms.

Outreach

Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact:

Estimate: **39**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-215090] DDID 2628 FDS: Non State Forms - Add DPA 19**

Team Responsible:	Client Correspondence	Assignee:	Nisarga Nagarathnaraj	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	22
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval: Karen J. Rapponotti - 5/26/2020
Current Design: DPA 19 does not exist in LRS/CalSAWS.
Request: Add the newest State version of the DPA 19 to the CalSAWS Software. The DPA 19 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.
Recommendation: Add DPA 19 form to LRS/CalSAWS Template Repository for all 58 counties

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure N/A
Description:
Operational Impact:
Estimate: 22

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-215091] DDID 2628 FDS: Non State Forms - Threshold Languages - Add DPA 19

Team Responsible:	Client Correspondence	Assignee:	Meghana Chander	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/02/2020 04:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: DPA 19 form is available in English and Spanish

Request: Add the newest State version of the DPA 19 in Threshold languages to the CalSAWS Software. The DPA 19 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.

Recommendation: Add DPA 19 form in all Threshold Languages

Note: Refer to SCR CA-215090 for DPA 19 English and Spanish Forms.

Outreach

Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact:

Estimate: **39**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-215951] SCR CA-57266: Online Help Update Service Arrangements - Process for Eligibility Programs Job Aid

Team Responsible:	Training	Assignee:	Cristina Garcia	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Joyce Oshiro	Regulation Reference:		Created:	04/28/2020 07:45 AM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[Job Aid]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Non-Committee Review:	Joyce Oshiro 05/21/2020 - Approve				
Expedite Approval:					
Current Design:	With the 20.05 release, SCR CA-213763 updated the Service Arrangements - Process for Eligibility Programs job aid for SCR CA-57266. During testing defect CA-215397 was created. Updates for this defect could not be completed prior to the 20.05 production release of the job aid.				
Request:	Update the Service Arrangements - Process for Eligibility Programs job aid for issues identified during testing. See attached.				
Recommendation:	Update the Service Arrangements - Process for Eligibility Programs job aid.				
Outreach Description:	Job aid update				
Migration Impact Description:	Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.				
Migration Impact Analysis:	No Impact				
Alternative Procedure Description:	None				
Operational Impact Estimate:	10				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				



[CA-204747] Update Time Limit Batches to not create 48 MTC for parents that are under 18 years

Team Responsible:	Fiscal	Assignee:	Chris Larson	SPG Status:	Approved
Fix Version/s:	[20.11]	Designer Contact:	Chris Carandang	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	383
Reporter:	Xochitl Avila	Regulation Reference:	EAD 42-302.1	Created:	09/17/2018 02:59 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Lien Phan	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Time Limits]	Approved by Committee:	10/22/2019	Other Agency Cross Reference:	CIV-818

Non-Committee

Review:
Expedite Approval:
Current Design:

A cash aid time limit record is automatically getting created in the system for a parent under 18 years old active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month. This causes the CalWORKs clock to tick towards the months of aid when ideally it should not occur. As a result, it makes the person ineligible to CalWORKs after reaching the time limit requirement when that person should be receiving benefits

Request:

A cash aid time limit record should not be created for a parent under 18 years old active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month. This logic stops the tick for CalWORKS clock.

Note: A cash aid time limit record should continue to be created for a minor who has active CW program as an Adult and has an active Cal-Learn program. This logic will have their TANF clock tick. The worker adds the 308 Exemption that will stop the CalWORKs and WTW clock but the TANF clock still ticks. The batch time limit also automatically adds the 308 exemption when Work Registration Exempt is determined by EDBC.

Recommendation:

1. Create a DCR to remove the cash aid time limit records for persons under 18 years old on the first day of the time limit month who are active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month.

Note: The persons indicated in this DCR include all minors that are either parents or not, marked as adults, as the system added cash aid time limit record for them in the past.

2. Modify both the daily and monthly time limit batch jobs to stop creating time limit record for parents under 18 years old on the first day of the time limit month active in CalWORKs and marked as an adult without an active or pending Cal-Learn program for the effective month.

Note: The modification for these batch jobs will only impact individuals who are parents.

Outreach Description:

A case list of cash aid time limit records that will be removed by the DCR, and those records that will be skipped associated with the exceptions listed in section 2.3.2 will be provided to all the impacted counties. The following columns will be included in the file:

- a. COUNTY_CODE
- b. DISTRICT_OFFICE
- c. Region
- d. CASE_NAME
- e. CASE_NUMBER
- f. MEMBER_LAST_NAME
- g. MEMBER_FIRST_NAME
- h. MEMBER_DOB
- i. MEMBER_AGE
- j. MEMBER_CIN
- k. CALWORKS_PROGRAM_STATUS

- I. LAST_CalWORKs_WORKER_ID
- m. MEMBER_ROLE
- n. MEMBER_ROLE_REASON
- o. MEMBER_PROGRAM_STATUS
- p. WTW_REP_PROGRAM_STATUS
- q. TIME_LIMIT_EFFECTIVE_DATE
- r. EXCEPTION_REASON
- s. COUNT_OF_TIME_LIMIT_EFF_MONTH
- t. LAST_WTW_REP_WORKER_ID

A summary of removed and skipped exception records will be provided with the following columns:

- a. Exception Reason
- b. Count
- Grand Total

Migration Impact Description:

Joint design has. been approved through the Time Limits Committee. C-IV will implement this change change with SCR CIV-818 in the 20.11 release

Migration Impact Analysis:

Alternative Procedure Description:

Until this SCR is implemented, no Time on Aid should be entered for any person under the age of 18 per EAS 42-302.1.

Operational Impact Estimate:

383

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	248	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	100	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-209798] Enhance Functionality to Cancel MAGI Referrals and Determination Changes

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[20.11]	Designer Contact:	Antony Lerner	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	149
Reporter:	Renee Gustafson	Regulation Reference:		Created:	08/02/2019 12:55 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Nina Butler	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	05/11/2020	Other Agency Cross Reference:	CIV-104735

Non-Committee

Review:
Expedite Approval:
Current Design:

The Systems allow a worker to cancel an unsolicited MAGI Determination of type 'Referral' when it is not linked to a case known to The Systems. When multiple MAGI Determinations with type 'Referral' for the same MAGI Case Number are received, cancelling one will automatically cancel all others and send a single Cancel DER transaction to CalHEERS. The Cancel DER transaction sent to CalHEERS closes the CalHEERS case on the CalHEERS portal permanently. The Systems do not allow a Worker to cancel a MAGI Determination of type 'Determination Change' even when it is not linked to a case known to The Systems. The 'Cancel Referral' button displays on the 'MAGI Referral Detail' page for 'Referral' or 'Determination Change' types when the "Status" is 'Received'; however, the functionality does not actually cancel a 'Determination Change' so the "Status" remains 'Received'. Since the functionality does not update the 'Determination Change' "Status" to 'Canceled', the 'Determination Change' remains on the 'MAGI Referral Search' page as an item for the Worker to process.

Request: Allow a Worker to cancel all Referrals and Determination Changes for the CalHEERS case in the same county when the worker cancels one.

Recommendation:

1. Update 'MAGI Referral Detail' page to allow a Worker to cancel a 'Referral' or a 'Determination Change' in 'Received' status when the CalHEERS case is not linked to a case within the county. This will update the "Status" for all Referrals and Determination Changes in 'Received' status to 'Canceled' for the CalHEERS case in the same county.
2. Perform a one-time data change to update the "Status" to 'Canceled' for all MAGI Determinations of type 'Determination Change' in 'Received' status if the 'Referral(s)' are 'Canceled' for the same CalHEERS case in the same county.

Outreach Description: Generate a one-time list of all MAGI Determinations of type 'Determination Change' with status successfully updated from 'Received' to 'Canceled' in one-time data change process.

Migration Impact Description: Joint design has been approved through the Medi-Cal/CMSP Committee. C-IV will implement this Change with SCR CIV-104735 in the 20.11 release.

Migration Impact Analysis: Alternative Procedure None

Description: Operational Impact: Estimate: **149**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	97	CalHEERS Test :	37	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-213185] Add Generate Form button to generate for Ancillary (Work related and Education), Transportation, HSP, HVP, FS need categories

Team Responsible:	Fiscal	Assignee:	Ishrath Khan	SPG Status:	Approved
Fix Version/s:	[20.11]	Designer Contact:	Ishrath Khan	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	518
Reporter:	Jamie Ng	Regulation Reference:	AB 1811, ACL 19-42, ACL 19-82	Created:	01/30/2020 03:33 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Lien Phan	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	05/13/2020	Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: As part of SCR CA-203249 CIV-101674 (Generate the NA 823 when manually issuing diaper allowance), a 'Generate Form' button was added to the Service Arrangement Detail page in CalACES to generate the NA 823 if the the Need Category is 'Other Supportive Services' and Need Type is 'Diaper Allowance'.

'Generate Form' button is not currently available for other need categories in LRS/CalSAWs,

In SCR CA-205441 FS(Family Stabilization) and HSP (Housing Support Program) need categories are added and in SCR CA-208155 HVP (Home visiting program) need categories is added. These new need categories also do not have a 'generate form' button.

Request: To add a 'Generate Form' Button to Service Arrangement Detail page for the following Need categories:

- Ancillary- Work Related
- Ancillary – Education
- Transportation
- Family Stabilization
- Housing Support Program (HSP)
- Home Visit Program (HVP)
- Family Stabilization – Transportation
- Home Visit Program (HVP) - Transportation

Recommendation: For CalSAWS, update the Service Arrangement Detail page to add a new 'Generate Form' button. When the new button is clicked, the system will generate the NA 823/NA 820 as follows:

- Button will generate NA 823 for Ancillary -Work related, Ancillary - Education, HSP, HVP and FS approvals and discontinuances.
- Button will generate NA 820 for Transportation, FS transportation and HVP transportation approvals.

Outreach

Description:
Migration Impact Description: C-IV will inherit this functionality upon migration

Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact:
Estimate: **518**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	119
DBA :	0	Design :	0	Eligibility :	0

Fiscal :	206	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	23
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	103	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

 **[CA-215280] DDID 1631: Modify DHCS CMS PI Master Data Request**

Team Responsible:	Reports	Assignee:	Ravneet Bhatia	SPG Status:	No
Fix Version/s:	[21.03]	Designer Contact:	Esequiel Herrera-Ortiz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	289
Reporter:	Claudia Pinto	Regulation Reference:		Created:	04/06/2020 10:28 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Claudia Pinto	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

During review of State reports analysis spreadsheet (SCR CA-208337 DDID 1061), design differences were identified on the DHCS CMS PI Master Data Request Report.

Request:

1. Update the report name of the LRS county detail version DHCS CMS PI Master Data Request Detailed Report to DHCS CMS Performance Indicators Data Request
2. Update the path of the report from G:Reports L:Scheduled T:Case Activity to G:Reports L:Scheduled T: State
3. Line 5- add SW-SAWS application source type under 'Online' category
4. line 7-add the following aid codes :
 0C - Access for Infants and Mothers
 5C - PE HF to MC NP
 5D - PE HF to MC PPY
 5E - (Currently not active in LRS)
 7D - (Currently not active in LRS)
 8N - 133% Excess Property Child-ESO
 8P - 133% Excess Property Child-Full
 8R - 100% Excess Property Child-Full
 8T - 100% Excess Property Child-ESO
 9H - (Currently not active in LRS)
5. Transfer the CIV report template instead of using existing LRS/CalSAWS. The CIV template includes totals by county that are transferred/sent to CDSS via FTP. This template with all county totals is not viewable through the application.

Recommendation:

1. Update the county detailed version of the report to take the place of the state version of the report.
2. Send the state version of the report directly to DHCS with all the CalSAWS counties' information via FTP.
3. Update Performance Indicator 5 application source mappings.
4. Update the reportable aid code mapping for all Performance Indicators.
5. Update Performance Indicator 7 to report based on renewals rather than distinct individuals.
6. Updates to the report template format.

Outreach

Description:

Migration Impact

Description:

This is a State Report design difference that has been approved to be funded through DDID 1631

Migration Impact Accounted for in SOR

Analysis:
Alternative None

Procedure

Description:

Operational Impact:

Estimate: **289**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	233	Reports Test :	56	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

End SCRs



[CA-214790] Training: Update Employment Services-GROW WBTs for 20.03 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	60
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	03/30/2020 02:47 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on April 1, 2020

Expedite Approval: Current Design: Employment Services-GROW WBTs are impacted by system changes implemented with the 20.03 Production release.

Request: Employment Services-GROW WBTs need to be updated to reflect system changes implemented with the 20.03 Production release.

Recommendation: Update the following Employment Services-GROW WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 062-WBT-ESB-Employment Services-GROW-01
 - a. CA-57298 (Family Stabilization)
2. 062-WBT-ESB-Employment Services-GROW-02
 - a. CA-57298 (Family Stabilization)
3. 062-WBT-ESB-Employment Services-GROW-03
 - a. CA-57298 (Family Stabilization)
 - b. CA-59071 (New Type drop list value on Degrees License Detail; updates to Job Order Detail)
4. 062-WBT-ESB-Employment Services-GROW-04
 - a. CA-57298 (Family Stabilization)
5. 062-WBT-ESB-Employment Services-GROW-05
 - a. CA-57298 (Family Stabilization)
 - b. CA-205441 (Family Stabilization updates on Need Detail, Service Arrangement Detail, and Payment Request Detail)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Description: N/A

Migration Impact Analysis: N/A

Alternative Procedure Description:					
Operational Impact:					
Estimate:	60				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	60				
Content Revision Status-1:	Pending CCB				
Content Revision Description-1:	<ol style="list-style-type: none"> 1. Recommendation Change: N/A 2. Estimate Change: N/A 3. Release Change: Before: 20.06, Minor Version 20.07.17 After: 20.07, Minor Version 20.09.18 4. Funding Source Change: N/A 				
Content Revision Status-2:					
Content Revision Description-2:	<ol style="list-style-type: none"> 1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After: 				
Content Revision Status-3:					
Content Revision Description-3:	<ol style="list-style-type: none"> 1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After: 				
Content Revision Status-4:					
Content Revision Description-4:	<ol style="list-style-type: none"> 1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 				



[CA-214796] Training: Update Fiscal WBTs for 20.03 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	16
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	03/30/2020 03:37 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on April 1, 2020

Expedite Approval: Current Design: Fiscal WBTs are impacted by system changes implemented with the 20.03 Production release.

Request: Fiscal WBTs need to be updated to reflect system changes implemented with the 20.03 Production release.

Recommendation: Update the following Fiscal WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 080-WBT-FSA-Fiscal-01
 - a. CA-205441 (Family Stabilization updates on Need Detail, Service Arrangement Detail, and Payment Request Detail)
2. 080-WBT-FSA-Fiscal-03
 - a. CA-207268 (makes the Assigned to field non-mandatory on Recovery Account Detail)
 - b. CA-205652 (updates Cause Code functionality on Recovery Account Detail)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Description: N/A

Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact:

Estimate:	16				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	16				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.06, Minor Version 20.07.17

After: 20.07, Minor Version 20.09.18

4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change: N/A

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-214826] Training: Update Special Investigations WBTs for 20.03 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	30
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	03/31/2020 11:18 AM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on April 1, 2020

Expedite Approval:
Current Design: Special Investigations WBTs are impacted by system changes implemented with the 20.03 Production release.

Request: Special Investigations WBTs need to be updated to reflect system changes implemented with the 20.03 Production release.

- Recommendation:** Update the following Special Investigations WBTs to reflect changes implemented with the App Dev SCR(s) listed:
1. 160-WBT-SPA-Special Investigations-01
 - a. CA-207441 (Relabels CDL field to ID/Driver License on Special Investigation Detail page)
 2. 160-WBT-SPA-Special Investigations-02
 - a. CA-207441 (Relabels CDL field to ID/Driver License on Special Investigation Detail page)
 3. 160-WBT-SPA-Special Investigations-03
 - a. CA-207441 (Relabels CDL field to ID/Driver License on Special Investigation Detail page)
 - b. Address unresolved comments from 20.03.20 review cycle
 4. 160-WBT-SPA-Special Investigations-04
 - a. CA-207441 (Relabels CDL field to ID/Driver License on Special Investigation Detail page)
 5. 160-WBT-SPA-Special Investigations-05
 - a. CA-207441 (Relabels CDL field to ID/Driver License on Special Investigation Detail page)
 - b. CA-207437 (Removes values from the Investigation Results drop list on the Investigation Result Detail page)
 - c. Address unresolved comments from 20.03.20 review cycle
 6. 160-WBT-SPA-Special Investigations-06
 - a. CA-207441 (Relabels CDL field to ID/Driver License on Special Investigation Detail page)
 7. 162-WBT-SPB-Special Investigations Supervisor-01
 - a. CA-207441 (Relabels the CDL field to ID/Driver License on Special Investigation Detail page)

Outreach Description:
Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis:
Alternative Procedure Description: N/A

Operational Impact Estimate: **30**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0

Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	30			Tech Ops :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change:
Before: 20.06, Minor Version 20.07.17
After: 20.07, Minor Version 20.09.18
4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:



[CA-214797] Training: Update DCFS Fiscal WBTs for 20.03 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	20
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	03/30/2020 03:58 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on April 1, 2020

Expedite Approval: Current Design: DCFS Fiscal WBTs are impacted by system changes implemented with the 20.03 Production release.

Request: DCFS Fiscal WBTs need to be updated to reflect system changes implemented with the 20.03 Production release.

Recommendation: Update the following DCFS Fiscal WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 084-WBT-FSC-Fiscal-DCFS-01
 - a. CA-207164 (updates to Foster Care Resource Detail)
2. 080-WBT-FSC-Fiscal-DCFS-03
 - a. CA-207223 (updates to Journal Search and Journal Detail)
 - b. CA-207164 (updates to Foster Care Resource Detail)
3. 080-WBT-FSC-Fiscal-DCFS-04
 - a. CA-207268 (makes Assigned to field non-mandatory on Recovery Account Detail)
 - b. CA-205652 (updates Cause Code functionality on Recovery Account Detail)

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis: N/A

Alternative Procedure Description:

Operational Impact: Estimate: **20**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	20				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A
2. Estimate Change: N/A

3. Release Change:
Before: 20.06, Minor Version 20.07.17
After: 20.07, Minor Version 20.09.18

4. Funding Source Change: N/A

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-214800] Training: Update CAPI WBTs for 20.03 App Dev Changes

Team Responsible:	Training	Assignee:	Morris Brown	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	35
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	03/30/2020 04:44 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on April 1, 2020

Expedite Approval: Current Design: CAPI WBTs are impacted by system changes implemented with the 20.03 Production release.

Request: CAPI WBTs need to be updated to reflect system changes implemented with the 20.03 Production release.

Recommendation: Update the following CAPI WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 096-WBT-ELK-Eligibility CAPI-01
 - a. CA-207224 (Potentially Avail. Income link on Task nav bar)
 - b. CA-207380 (makes the Work Hours field non-mandatory on the Income Amount Detail page)
 - c. CA-201312 (new Program Exclusions field on Household Status Detail)
 - d. CA-210012 (client name format)
2. 096-WBT-ELK-Eligibility CAPI-02
 - a. CA-207224 (Potentially Avail. Income link on Task nav bar)
 - b. CA-207380 (makes the Work Hours field non-mandatory on the Income Amount Detail page)
 - c. CA-210012 (client name format)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact

Description: N/A

Alternative Procedure

Description:

Operational Impact: Estimate: **35**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	35				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A
2. Estimate Change:

Before: 35
After: 75

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-214813] Training: Update QA/QC WBTs for 20.03 App Dev Changes

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	50
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	03/31/2020 09:44 AM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Approved by Ana Cruz on April 1, 2020

Review:

Expedite Approval:

Current Design:

QA/QC WBTs are impacted by system changes implemented with the 20.03 Production release.

Request:

QA/QC WBTs need to be updated to reflect system changes implemented with the 20.03 Production release.

Recommendation:

Update the following QA/QC WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 120-WBT-QAA-QAQC-01
 - a. CA-207287 (updates drop list values on the Finding List page)
 - b. Address unresolved comments from 20.03.20 review cycle
2. 120-WBT-QAA-QAQC-02
 - a. Address unresolved comments from 20.03.20 review cycle

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

50

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	50				

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change: N/A

Description-1:

2. Estimate Change: N/A

3. Release Change:

Before: 20.06, Minor Version 20.07.17

After: 20.07, Minor Version 20.09.18



[CA-214811] Training: Update Other User Orientation WBTs for 20.03 App Dev Changes

- Resolved: 05/26/2020 02:23 PM

Team Responsible:	Training	Assignee:	John Depauw	SPG Status:	Approved
Fix Version/s:	[20.06]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.07.17	Expedite Changes:	No	Estimate:	20
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	03/31/2020 09:19 AM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on April 1, 2020

Expedite Approval:

Current Design:

Other User Orientation WBTs are impacted by system changes implemented with the 20.03 Production release.

Request:

Other User Orientation WBTs need to be updated to reflect system changes implemented with the 20.03 Production release.

Recommendation:

Update the following Other User Orientation WBTs to reflect changes implemented with the App Dev SCR(s) listed:

1. 112-WBT-ORB-Other User Orientation-01
 - a. CA-207223 (updates to Journal Search and Journal Detail pages)
 - b. CA-210012 (client name format)
2. 112-WBT-ORB-Other User Orientation-02
 - a. CA-210012 (client name format)
 - b. Address unresolved comments from 20.03.20 review cycle

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 20

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	20				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change:
Before: 20

After: 40

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-211216] Income Disregard for the Aged, Blind & Disabled Federal Poverty Level Program

Team Responsible:	CalHEERS	Assignee:	Krishna Akula	SPG Status:	Approved
Fix Version/s:	[20.07]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	215
Reporter:	Nina Butler	Regulation Reference:	ACWDL 20-02	Created:	10/16/2019 09:01 AM
Status:	Approved	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Elisa Miller	Training Impacted:	[Job Aid]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2020-02-26 00:00:00.0	Other Agency Cross Reference:	CIV-105339

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, when determining eligibility for the Aged & Disabled Federal Poverty Level (A&D FPL) program, counties allow the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and compares countable income to 100 percent of the FPL limit for the applicable family size for the A&D FPL program.

Request:

Effective August 1, 2020 when determining eligibility for the A&D FPL program, counties shall no longer allow the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and will now compare countable income to 138 percent of the FPL limit for the applicable family size for the A&D FPL program.

Recommendation:

1. Effective August 1, 2020

a. Update The System to no longer use standard deduction of \$230.00 for an individual and \$310.00 for a couple. Technical Note: End Date CT335_71 and CT335_72 .

b. Update The System to increase A&D FPL program limit from 100% FPL to 138% FPL. Technical Note: Update CT 318_27 and CT 318_63 from 100%FPL to 138%FPL.

c. Update the fragment MC_TN_A_AND_D_FPL_INCOME_OVER_LIMIT_M177 to change the static text reference of '100%' to a Variable and populate '138%'. Languages to update: English and Spanish
Note: Logic should determine the value of the variable if it 100% or 138% based on the effective date of the fragment generation. NOA verbiage with variable references should automatically be updated to the new limits based on the EDBC.

2. Run one-time Batch EDBC for 08/2020 benefit month to transition the population who are in Aged Blind Disabled Medically Needy (ABD/MN) SOC due to being over A&D FPL 100% up to and including 138%.

a. Key Scheduling Dependencies:

This one-time Batch will run during the Regular Batch Schedule following the day of implementation.

b. Data Volume/Performance:

Batch EDBC will run approximately 10,000 individuals in LRS/CalSAWS that would transition with the change.

c. Operations:

Once all the Deployment Activities are completed, Run Data Change Request (DCR) to insert the required population for Batch process the following day of implementation.

3. Create a new auto-journal reason by adding new Batch Eligibility Sweep code (CT 942) that would generate when EDBC is successfully processed through Batch for the transitioned population in Recommendation #2.

SHORT DESCRIPTION: A&D FPL Income and Disregard Update

LONG DESCRIPTION: A&D FPL Income limit increased to 138%FPL and no longer use standard deductions both for an individual and a couple.

JOURNAL TYPE: Batch EDBC

Outreach

Description:

Migration Impact

Description:

Changes were approved by Medi-Cal/CMSP Committee. Same Changes will be implemented with CIV-105339 in release 20.07.

Migration Impact

Analysis:

Alternative

Manual Override

Procedure

Description:

Operational Impact:

Estimate:

215

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	7
CalHEERS :	90	CalHEERS Test :	67	Client Correspondence :	31
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

Design Change:

Updated 'Current Design', 'Request' and 'Recommendation' to include references to "Blind FPL" anywhere "A&D FPL" was mentioned.

Recommendation 1C note: Updated the note to indicate the population of the FPL value based on the EDBC benefit month begin date instead of the fragment generation date.

Recommendation 2: Updated to include checking the 250% working disabled program for individuals that should be run through batch and re-evaluated. Added a clarification that the one-time batch should run in Targeted Programs mode for the Medi-Cal Program only and to run with the newly created journal in Recommendation 3.

Recommendation 3: Updated Short Description to include reference to Blind FPL Program. Updated Long Description to expand abbreviations.

NOTE: For ease of updating JIRA after Content Revision is approved, the entire design "After" is below:

----AFTER----

Current Design:

Currently, when determining eligibility for the Aged & Disabled Federal Poverty Level (A&D FPL) and Blind FPL programs, Medi-Cal EDBC allows the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and compares countable income to 100 percent of the FPL limit for the applicable family size for the A&D FPL and Blind FPL programs.

Request:

Effective August 1, 2020 when determining eligibility for the A&D FPL and Blind FPL programs, Medi-Cal EDBC shall no longer allow the standard deduction of \$230.00 for an individual and \$310.00 for a couple, and will now compare countable income to 138 percent of the FPL limit for the applicable family size for the A&D FPL and Blind FPL programs.

Recommendation:

1.Effective August 1,2020

a. Update The System to no longer use standard deduction of \$230.00 for an individual and \$310.00 for a couple for the A&D FPL and Blind FPL programs.

Technical Note: End Date CT335_71 and CT335_72 .

b. Update The System to increase A&D FPL and Blind FPL program limit from 100% FPL to 138% FPL.

Technical Note: Update CT 318_27 and CT 318_63 from 100% FPL to 138% FPL.

c. Update the fragment MC_TN_A_AND_D_FPL_INCOME_OVER_LIMIT_M177 to change the static text reference of '100%' to a Variable and populate '138%'. Languages to update: English and Spanish

Note: Logic should determine the value of the variable if it 100% or 138% based on the EDBC benefit month begin date. NOA verbiage with variable references should automatically be updated to the new limits based on the EDBC.

2. Run one-time Batch EDBC for 08/2020 benefit month to transition the population who are in Aged Blind Disabled Medically Needy (ABD/MN) SOC program or the 250% working disabled program due to being over A&D FPL or Blind FPL 100% up to and including 138%. Run in Targeted Programs mode for the Medi-Cal Program only and use the new Journal ID from Recommendation 3.

a. Key Scheduling Dependencies:

This one-time Batch will run during the Regular Batch Schedule following the day of implementation.

b. Data Volume/Performance:

Batch EDBC will run approximately 10,000 individuals in LRS/CalSAWS that would transition with the change.

c. Operations:

Once all the Deployment Activities are completed, Run Data Change Request (DCR) to insert the required population for Batch process the following day of implementation.

3. Create a new auto-journal reason by adding new Batch Eligibility Sweep code (CT 942) that would generate when EDBC is successfully processed through Batch for the transitioned population in Recommendation #2.
SHORT_DESCRIPTION: ABD FPL Income and Disregard Update
LONG DESCRIPTION: Aged, Blind and Disabled Federal Poverty Level Income limit increased to 138% and no longer uses standard deductions both for an individual and a couple.
JOURNAL TYPE: Batch EDBC

Estimate Change:

Before:

CalHEERS ETC: 90

CalHEERS Test ETC: 67

Unallocated Hours: 20

After:

CalHEERS ETC: 125

CalHEERS Test ETC: 80

Unallocated Hours: 25

Release Change:

Per DHCS email on 5/14, all work should stop on this SCR.

Before: 20.07

After: TBD

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-209709] ACL 19-75 Revisions to ABCD 350

- Resolved: 05/26/2020 07:41 AM

Team Responsible:	Reports	Assignee:	Sumanta Mukhopadhyay	SPG Status:	Approved
Fix Version/s:	[20.07]	Designer Contact:	Greg Deogracia	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	575
Reporter:	Claudia Pinto	Regulation Reference:	ACL 19-75	Created:	07/30/2019 05:54 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Claudia Pinto	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[State/Fiscal Reports]	Approved by Committee:	2020-03-25 00:00:00	Other Agency Cross Reference:	CIV-104703

Non-Committee

Review:

Expedite Approval:

Expedited Start Build Approval provided by Karen J. Rapponotti <RapponottiKJ@CalSAWS.org> on 3/26/2020

Current Design:

The ABCD 350 report is an annual report that is run in August for the July report month and provides Race/Ethnicity and Language information for households aided in CalWORKs, Non- assistance CalFresh, WTW, Foster Care, RCA and CAPI.

ACL 19-75 revises the ABCD 350 report to include Sexual Orientation and Gender Identity (SOGI) information. It also revises the WTW sections to no longer equal Enrollees (Line 1) on the WTW 25(two parent) and WTW 25A(All Other families) reports. The total (WTW) population will now equal line items WTW Sanctions(Item 3A), Unduplicated Individuals (Item 30), Noncompliance (Item 31), and Good Cause (Item 32)

Request:

1. Include a "Decline to State" option in the Sexual Orientation and Gender Identity (SOGI) questions
2. Revise the ABCD 350 per ACL 19-75.

Recommendation:

1. Modify the Sexual Orientation and Gender Identity (SOGI) questions to include a "Decline to State" option
2. Suppress the "Decline to State" data element from the MEDS Interface batch processes
3. Modify the ABCD 350 report per ACL 19-75.
4. Update the detailed backup worksheets of the report to include data points for Sexual Orientation and Gender Identity (SOGI)

Reference the attached design document for design specifics and example report layouts.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the State/Fiscal Reports Committee. C-IV will implement this Change with SCR CIV-104703 in the 20.07 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Manually AdHoc the information

Operational Impact:

Estimate:

575

Automated Test :	0	Batch/Interfaces :	134	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	8	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0

Online :	14	Performance :	0	Release Communication	0
Reports :	221	Reports Test :	148	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: Added section 2.4 to update MAGI Person Detail page to display only the SOGI value to be sent in the EDR.

Update Design Document for clarification of summary report modifications (no content changes)

Updated Description Change 2.3.2, Section 7

2. Estimate Change:

Before:

CalHEERS: none

CalHEERS Test: none

Unallocated: 50

After:

CalHEERS: 17

CalHEERS Test: 8

Unallocated: 55

3. Release Change:

n/a

4. Funding Source Change:

n/a

Content Revision Status-2:

Content Revision Description-2: 1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision Status-3:

Content Revision Description-3: 1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:



[CA-211229] ACL 19-106, ACL-19-79 – CalWORKs, CalFresh Income Exemptions

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[20.11]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	73
Reporter:	Binh Tran	Regulation Reference:	ACL 19-106; AB 807; ACL 19-79, ACL 19-66	Created:	10/16/2019 11:14 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Binh Tran	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	2020-02-25 00:00:00.0	Other Agency Cross Reference:	CIV-105343

Non-Committee

Review:

Expedite Approval:

Current Design:

The income type of Census Earnings – Temporary income type is treated as:

- Exempt income for CF participants
- Earned income for CW participants

Request:

Per ACL 19-106, income type of Census Earnings – Temporary for Earnings income category should be treated as:

- Exempt income for CW and related program participants as of 11/2019.

Per ACL 19-79, income type of Census Earnings – Temporary for Earnings income category should be treated as:

- Earned income for CF participants as of 10/2020

Recommendation:

1. Update Census Earnings – Temporary income type for Earnings income category to be considered as exempt for CW and related programs as of 11/2019.
2. Update Census Earnings – Temporary income type for Earnings income category to be considered as earned income for CF as of 10/2020.
3. Generate list of CF, CW, RCA, IN and DIV cases with an active program person receiving income Census Earnings – Temporary income types.

Outreach

Description:

Listing for cases receiving Census Earnings-Temporary income will be posted at CalSAWS Web Portal>System Changes>SCR and SIR Lists>2020>CA-211229.

Migration Impact

Description:

C-IV will implement this Change with SCR CIV-105343.

Migration Impact

Analysis:

Alternative

Overwrite EDBC

Procedure

Description:

Operational Impact:

Estimate:

73

Automated Test :	36	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	22
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0

Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change:
Before: 20.11
After: 20.09
4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:

End Content Revisions



[CA-216027] CA-207466: Migrate the Local Warrant Print page to Online Help

- Resolved: 05/26/2020 07:08 AM

Team Responsible:	Training	Assignee:	Melita Dennis	SPG Status:	Approved
Fix Version/s:	[20.07]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	5
Reporter:	Cristina Garcia	Regulation Reference:		Created:	04/29/2020 03:19 PM
Status:	Test Complete	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 5/14/2020

Current Design: With the 20.07 release, CA-207466 migrates the Local Warrant Print page which is not in CalSAWS .

Request: Since CA-207466 migrates the Local Warrant Print page, an Online Help page needs to be created.

Recommendation: Migrate the Local Warrant Print page from CIV to CalSAWS. Refer to the Design Document in the app dev SCR for further instructions.

Outreach

Description:

Migration Impact Description: Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact Analysis: No Impact

Alternative Procedure Description: None

Operational Impact Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				

End SCRs



[CA-213668] DDID 374: CA-207463 Update Online Help for Homeless Assistance Enhancements

- Resolved: 04/10/2020 08:08 PM

Team Responsible:	Training	Assignee:	Kelly Worthington	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	45
Reporter:	Cristina Garcia	Regulation Reference:		Created:	02/18/2020 01:52 PM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Binh Tran	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: SCR CA-207463 updates various Online Help pages to support the enhanced Homeless Assistance functionality.
Request: Various Online Help pages are created and updated to support the enhanced Homeless Assistance functionality.

Recommendation:

- Create the following Online Help pages:
 1. Money Management EDBC Detail
 2. Vendor Previous Potential Benefit List
 3. Total Vendor Previous Potential Benefit List
 4. EDBC Homeless Past Due Rent
- Update the following Online Help pages:
 1. Expense Amount Detail
 2. Expense Detail
 3. Homeless - Temp EDBC
 4. Homeless - Perm EDBC
 5. Forms Overview - add the M44-211D form
 - Form Number: M44-211D
 - Form Name: Homeless Permanent (HP) Denial Notice of Action
 - Form Description: This form is created when the Homeless Permanent program is denied due to the monthly back rent amount being greater than 80% of the household's monthly income.

Outreach

Description:
Migration Impact Description: N/A
Migration Impact Analysis:
Alternative Procedure Description: N/A
Operational Impact:
Estimate: 45

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0

System Test Support : 0 Tech Arch : 0 Tech Ops : 0

Training : 45

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before: Create the following Online Help pages:
 1. Money Management EDBC Detail
 2. Vendor Previous Potential Benefit List
 3. Total Vendor Previous Potential Benefit List
 4. EDBC Homeless Past Due RentUpdate the following Online Help pages:
 1. Expense Amount Detail
 2. Expense Detail
 3. Homeless - Temp EDBC
 4. Homeless - Perm EDBC
 5. Forms Overview - add the M44-211D form
Form Number: M44-211D
Form Name: Homeless Permanent (HP) Denial Notice of Action
Form Description: This form is created when the Homeless Permanent program is denied due to the monthly back rent amount being greater than 80% of the household's monthly income.After: Update the following in Online Help:
 - 1) Forms Overview
 - 2) Money Management Detail page
 - 3) Homeless - Temp EDBC Summary page
 - 4) Homeless - Perm EDBC page
2. Estimate Change:
Before: 40
After: 50
3. Release Change:
Before: 20.05
After:20.07
4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:



[CA-213014] DDID 1967: DDCR 3013: Update Reissue Button Functionality for Cash EBT

- Resolved: 05/29/2020 09:53 PM

Team Responsible:	Fiscal	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	118
Reporter:	Amy Gill	Regulation Reference:		Created:	01/21/2020 02:32 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

All reissued and replaced issuances follow the Payee and Issuance Method of the original issuance with the exception of the following scenarios:

1. If the original Issuance is Cash EBT and the original Issuance Payee no longer has access to the Active Cash EBT Account, the Issuance Method will default to blank for External Reissue. The Worker will need to manually select a new Issuance Method.
2. If the original issuance is Cash EBT and the original Issuance Payee has access to the Active Cash EBT Account, the Issuance Method will default to EBT for External Reissue, regardless of the Issuance Method of the original Issuance.
3. If the original Issuance is Direct Deposit, the Issuance Method will default to Warrant.

EBT Cash Issuances cannot be Reissued on the Issuance Detail page.

Request: Update Reissue button functionality deferred from CA-201415 to display for EBT-Cash Benefits. Add Authorization functionality for the new type.

Recommendation:

1. Update the "Reissue" button functionality to allow Cash EBT Issuances to be reissued on the Issuance Detail page.
 - a. Add Supervisor/2nd Level Authorization to the "Reissue" functionality for Cash EBT Issuances.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 118

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	90	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	28	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

**Content Revision
Status-1:
Content Revision
Description-1:**

Pending CCB

Before:

After:

1. Added new recommendations under section 2.1 to create new issuance statuses:

-2.1.3.2

-2.1.3.3

-2.1.3.4

-2.1.3.5

-2.1.3.6

2. Added new data change recommendation 2.2

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:



[CA-208566] DDID 1967: Update Verification Logic for CalWORKs for Failure to Provide Pregnancy Verification

- Resolved: 05/25/2020 09:16 AM

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Nicholas Trusso	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	62
Reporter:	Amy Gill	Regulation Reference:		Created:	05/22/2019 09:48 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maureen Votta	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Verification logic in LRS will fail a pregnant person for Failure to Provide Verification of pregnancy, 'FTP Pregnancy'. In some instances, this will fail the entire program if the person is required.

Request:

Update the CW EDBC to not fail a person for 'FTP Pregnancy'.

Recommendation:

If a person has a pregnancy record, the EDBC will no longer fail the person for 'FTP Pregnancy' on the CW program.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

62

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	50
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change: Sections 2.1

Description-1:

Before:

2.1 FTP Pregnancy

2.1.1 Overview

Update the CW and MC EDBC to not fail a person for 'FTP Pregnancy'.

2.1.2 Description of Changes

1. Update the EDBC Verification logic to not fail a person for 'FTP Pregnancy' for CW and MC.

Note:

- For CW, pregnancy verification is still a requirement to determine eligibility when the only applicant is a pregnant person. There is no change to the existing logic that will deny a CW applicant for 'No Elig. Child' if the pregnancy record is not verified.
- For MC, no change to existing logic that will evaluate a person for a pregnancy aid code only if the pregnancy record is verified.

2.1.3 Programs Impacted

CW, MC

2.1.4 Performance Impacts

No performance impact.

After:

2.1 FTP Pregnancy

2.1.1 Overview

Update the CW EDBC to not fail a person for 'FTP Pregnancy'.

2.1.2 Description of Changes

1. Update the EDBC Verification logic to not fail a person for 'FTP Pregnancy' for CW.

Note:

- For CW, pregnancy verification is still a requirement to determine eligibility when the only applicant is a pregnant person. There is no change to the existing logic that will deny a CW applicant for 'No Elig. Child' if the pregnancy record is not verified.

2.1.3 Programs Impacted

CW

2.1.4 Performance Impacts

No performance impact.

2. Recommendation Change: Sections 2.2 & 2.3

Before:

Sections 2.2 & 2.3 were not added.

After:

2.2 Program Configuration Detail page

2.2.1 Overview

Update the program configuration detail page to no longer contain the 'FTP Pregnancy' status reason.

2.2.2 Program Configuration Detail Mockup

N/A

2.2.3 Description of Changes

Update the Program Configuration Detail page for manual EDBCs to remove the 'FTP Pregnancy' status reason from being selectable.

2.2.4 Page Location

- Global: Eligibility
- Local: Customer Information
- Task: Manual EDBC

2.2.5 Security Updates

N/A

2.2.6 Page Mapping

N/A

2.2.7 Page Usage/Data Volume Impacts

N/A

2.2.8 Programs Impacted

CW, RCA, MC, DV, IN

2.3 Program Configuration Override Detail page

2.3.1 Overview

Update the Program Configuration Override Detail page to no longer contain the 'FTP Pregnancy' status reason.

2.3.2 Program Configuration Override Detail Mockup

N/A

2.3.3 Description of Changes

Update the Program Configuration Override Detail page for regular EDBCs to remove the 'FTP Pregnancy' status reason from being selectable.

2.3.4 Page Location

- Global: Eligibility

- Local: Customer Information
- Task: Run EDBC
- 2.3.5 Security Updates
N/A
- 2.3.6 Page Mapping
N/A
- 2.3.7 Page Usage/Data Volume Impacts
N/A
- 2.3.8 Programs Impacted
CW, RCA, MC, DV, IN

3. Recommendation Change: Section 4.1

Before:

Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker

After:

Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker
- Benefit Month

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:



[CA-207209] DDID 2065 - Update the import functionality to be able to import data received from external sources

- Resolved: 05/26/2020 07:41 AM

Team Responsible:	Online	Assignee:	Sai Ram Bodla	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	593
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

After linking an e-Application or MAGI Referral to a case in LRS/CalSAWS the data that is received through the external source (e-Data) will display next to the field when viewing it in the data collection pages. The User can click the arrow icon next to these fields to see the e-Data that was received. If they select the e-Data, it will then update the field. Users can clear all the arrows by clicking the checkbox next to "Page Reviewed/Update Status" and clicking the Save and Return or Save and Add Another button.

Request:

Per DDID 2065, add functionality to be able to view data side by side to compare the information from the external sources and the CalSAWS system and easily import the data.

Recommendation:

1. Update the Data Collection pages that display the e-Data arrows to display a new section that will display the side-by-side data.
2. Add a button to the section to import the e-Data without having to add each item individually.

Refer to the design document for additional details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 593

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	456	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	137	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change:

Description-1:

Before: CA-207209 DDID 2065 CalSAWS Design

After: CA-207209 DDID 2065 CalSAWS Design Content Revision1

2. ETC Change: N/A

3. Release Change: N/A

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

 **[CA-207179] DDID 2098: Add a Court Order Findings section**

- Resolved: 05/26/2020 07:40 AM

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	157
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design: Currently, EDBC does not evaluate eligibility according to the 180-day re-entry eligibility requirement.

Therefore, the Foster Care Non-Minor Dependent Re-Entry Authority Detail page does not have a Court Order Findings section.

Request: Per DDID 2098, add a Court Order Findings section and a Legal Authority Code field to the Non-Minor Dependent Re-Entry Authority Detail page.

Recommendation: Add a Court Order Findings section to the Non-Minor Dependent Re-Entry Authority page and update Foster Care EDBC logic to use the data from the added fields.

Refer to the design document for additional details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: 157

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	60
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	60	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision

Description-1:

1. Recommendation Change:
 Before: Design Document: CA-207179 DDID 2098 Design
 After: Design Document: CA-207179 DDID 2098 Design Content Revision1

2. ETC Change: N/A

3. Release Change: N/A

**Content Revision
Status-2:
Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:**



[CA-207148] DDID 2143 - Batch Job to Discontinue Special Care Increment Payment

- Resolved: 05/25/2020 09:14 AM

Team Responsible:	Batch/Interfaces	Assignee:	Marqui Simmons	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	311
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Foster Care (FC) EDBC counts an SCI record for the following placements:

1. Foster Family Home
2. Relative Home
3. Nonrelative Extended Family Member Home
4. Out of State Basic
5. Tribal Specific Home
6. Foster Family Home - Shelter Care
7. Legal Guardian
8. Specialized Foster Family Home
9. Supervised Foster Family Home
10. Small Family Home
11. Guardian Home
12. Court Specified Home
13. County Shelter/Receiving Home (Non EA/AFDC)
14. Resource Family Home (RFH)
15. Temporary Shelter Home
16. Community Treatment Facility

Note: In Los Angeles (LA) County, the different levels of Special Care Increment amounts are included in rates (F1, F2, F3, F4, D) that are received via the interface from CWS/CMS DataMart. These rates are a combination of the standard rate plus the selected SCI level. They do not have a separate SCI End Date that will trigger this batch job on LA cases. When a rate change is processed on LA cases in CWS/CMS, it is received via the interface and triggers EDBC to run to calculate the benefit at the new rate amount.

SCI is also counted in the Kin-GAP (KG) and Adoption Assistance Program (AAP) EDBCs.

A batch job does not exist to discontinue the SCI payment on FC/KG/AAP EDBC.

Request:

A new batch job will be created to discontinue the SCI payment when there is an end date on the SCI record.

Recommendation:

1. A new batch job will discontinue the Special Care Increment (SCI) payment when there is an end date on the SCI record on the Special Care Increment Detail page.
2. A Notice of Action (NOA) will generate after the batch job discontinues the SCI payment.

Please refer to the attached design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact: Estimate: 311

Automated Test :	0	Batch/Interfaces :	63	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	187
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	61	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: Recommendation Change:
Before:

1. Create a new batch job to trigger EDBC to discontinue the SCI payment, when there is an end date on the SCI record on the Special Care Increment Detail page, based on the following:
 - a. The Foster Care, Kin-GAP, or AAP program is active.
 - b. The SCI payment has not already been discontinued.
2. This sweep will run for the come-up month.
3. Add these records to SYS_TRANSACT and trigger Batch EDBC with 'Single Program' mode.

Section 2.2.2.1b.iii stated to look for an SCI record that was end dated for the current month.

Section 2.2.2.5b.ii, 2.2.2.6b.ii, 2.2.2.7b.ii, 2.2.2.8b.ii did not have the condition to generate the action fragment on the Benefit Change NOA when the SCI payment ends mid-month.

Section 2.2.2.1 to Section 2.2.2.9 did not have the condition to check for the additional payment types of Kidstep Supplement and County Authorized Allowance.

After:

1. Create a new batch job to trigger EDBC to discontinue the SCI payment, when there is an end date on the SCI record on the Special Care Increment Detail page, based on the following:
 - a. The Foster Care, Kin-GAP, or AAP program is active.
 - b. The SCI payment has not already been discontinued.
 - c. The SCI has an end date between the Batch Processing Date and the Last Success Date of the job.
3. Add these records to SYS_TRANSACT and trigger Batch EDBC with 'Single Program' mode for:
 - a. the month containing the SCI End Date unless the End Date is on the last day of the calendar month.
 - b. the months after the month containing the SCI End Date, up to and including the come-up month (a maximum of two additional months of EDBC).

For example:

Today's date: 4/14/2020

Scenario 1: A worker enters an SCI end date for 4/14/2020. The new daily batch job will sweep this case and run batch EDBC for 04/2020 and 05/2020.

Scenario 2: A worker enters an SCI end date for 4/28/2020. The new daily batch job will sweep this case on 4/28/2020 and run batch EDBC for 04/2020, 05/2020 and 06/2020.

Scenario 3: A worker enters an SCI end date for 4/30/2020. The new daily batch job will sweep this case on 4/30/2020 and run batch EDBC for 05/2020 and 06/2020.

Scenario 4: A worker enters an SCI end date for 3/05/2020. The new daily batch job will not sweep this case and will not run batch EDBC.

Scenario 5: A worker enters an SCI end date for 4/14/2020. The worker runs EDBC for 04/2020 and 05/2020. The new daily batch job will not sweep this case and will not run batch EDBC.

Section 2.2.2.1b.iii states there is a SCI payment in the prior EDBC and there is no SCI payment in the current EDBC.

Added section 2.2.2.2 to add and generate a new reason on a benefit change NOA when the SCI payment is stopped mid-month.

Added section 2.2.2.3 to update the population logic for effective date on the Foster Care Change action.

Added section 2.2.2.3 to update the population logic for effective date on the Kin-GAP Change action.

Section 2.2.2.5b.ii, 2.2.2.6b.ii, 2.2.2.7b.ii, 2.2.2.8b.ii has the condition to generate the action fragment on the Benefit Change NOA when the SCI payment ends mid-month.

Section 2.2.2.1 to Section 2.2.2.9 has the condition to check for the additional payment types of Kidstep Supplement and County Authorized Allowance.

2. ETC Change: N/A

3. Release Change: N/A

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

[CA-207141] DDID 2190 - Update internal eICT Process

- Resolved: 05/25/2020 11:28 AM

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	450
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

All eICTs are external because Los Angeles is the only county live in LRS/CalSAWS.

Request:

Update the eICT functionality to account for an intra-consortium eICT process as all 58 Counties will be migrating to CalSAWS.

Recommendation:

- On the ICT Search page, add a hyperlink navigating to the Case Summary page, in View mode, for the sending county case.
- On the ICT Detail page:
 - o Remove system (LRS) specific wording from the button 'Link to LRS Case'.
 - o Use the existing LRS/CalSAWS Person ID to link Persons to an LRS/CalSAWS system Person.
 - o For program specific panels, for internal transfers, remove the link navigating to the ICT Program Person Detail page.

Refer to design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 450

Automated Test :	0	Batch/Interfaces :	50	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	300	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	100	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change:

Description-1:

Before: No Section 2.3

After: Added new Section 2.3 for Batch changes.

2. ETC Change: N/A

3. Release Change: N/A

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207102] DDID 1052, 1092, 1094, 1095, 1096 - Updates to Authorization

- Resolved: 05/25/2020 09:14 AM

Team Responsible:	Online	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	1249
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	System Test	Impact Analysis:	[Security]	Outreach Required:	No
Policy/Design	Binh Tran	Training Impacted:		Funding Source:	CalSAWS DD&I
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	Migration	Approved by		Other Agency Cross	CA-203779
Committee:	[Other]	Committee:		Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

EDBC Authorization is the process of the Eligibility Worker (EW), Supervisor, and/or 2nd Level approver (referred to as 'Deputy' in Los Angeles County) reviewing cases for accuracy after an EDBC has been generated by an EW and prior to a Notice of Action (NOA) and/or benefit(s) distributed to a participant.

Authorization is a multi-step process that requires:

1. EW authorization only
2. EW and Supervisor authorization or
3. EW, Supervisor, and 2nd Level authorization.

Authorizations can be rejected by the approver due to more recent information becoming available or if case corrections are required.

In both scenarios, EDBC must be re-run and the authorization process is completed again after case updates have been completed by the EW or Supervisor. When rejecting the EDBC, the rejection reason is manually entered in the Authorization Rejection page to track the reason for the EDBC to be rejected.

The Fiscal Authorizations and Computation requests process requires: 1. Supervisor authorization or 2. Supervisor and 2nd Level authorization.

When authorizations are pending, the approver can go to the Pending Authorizations page to search for all the tasks that require authorization. These tasks can be filtered by program and type of authorization.

Request:

1. Update Supervisor Authorization types to be configurable by each county along with the percentage of authorization required.
2. Create a rejection reason dropdown along with a non-mandatory free form text field to be displayed to the User when a Pending Authorization is rejected on the Authorization Rejections page.
3. Update the Supervisor Authorization functionality to include automated journal entries for Supervisor Authorizations actions taken in the system.
4. Turn off the Supervisor Authorization functionality for the 57 Migration Counties at the time of migration.
5. Add additional filter/sort criteria to the Pending Authorization List page to be able to filter/sort by Expedited Service programs.

Recommendation:

1. Add new County Supervisor Authorization page to allow the counties to configure and manage supervisor authorizations. Default the values to follow the current functionality for Los Angeles County and default authorization functionality to be turned off for the 57 Migration counties.
2. Update the Authorization Rejection page to display a new mandatory Rejection Reason drop-down field and update the current mandatory free form text field to a non-mandatory field.
3. Add new automated journal entries to for supervisor authorizations when the approver approves or rejects an authorization.
4. Update the Pending Authorizations page to display the Expedited Service information for the user to sort and prioritize the task as necessary.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 1249

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	261
Fiscal :	320	Imaging :	0	IVR/CC :	0
Online :	398	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	
System Test Support :	270	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

1. Recommendation Change:

1. Added clarification on fiscal authorization requirements.
2. Updated assumptions to keep with current functionality.
3. Removed county configurability for Computation Request.
4. Removed journal entry for computation request.
5. Added a new recommendation 2.7 for EDBC summary page to display both the rejection reason and rejection summary .

See attached design document 'CA-207102 DDID 1052, 1092, 1094, 1095, 1096 - Updates to Authorization Design - Content Revision.docx'

2. ETC Change: N/A

3. Release Change: N/A

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-201325] DDID 1967: DDCR 4055: ACL 10-32 - CF - Update allotment logic for restoration of aid waiver households

- Resolved: 05/25/2020 11:25 AM

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	94
Reporter:	Daisy Villasenor	Regulation Reference:	ACL 10-32, 12-35	Created:	03/09/2018 12:58 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV 1697

Non-Committee

Review:

Expedite Approval:

Current Design:

For a CF restoration of aid waiver household with prorated benefits, the allotment is set to \$0 rather than the prorated amount when the prorated amount is less than the minimum intake allotment of \$10.

Request:

Per DDCR 4055, migrate the C-IV functionality from SCR 1697 to grant the prorated allotment for CF restoration of aid waiver households when the prorated amount is less than \$10.00.

Recommendation:

1. CF EDBC will set the prorated allotment amount for CF restoration of aid waiver households in a continuing, prorated month.
2. Suppress 'CalFresh Approval Less Than \$10 Benefit' NOA fragment on the CalFresh Notice of Approval NOA for CF restoration of aid waiver cases when the prorated amount is less than \$10.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

For CF cases that have a restoration of aid waiver done, C-IV issues the actual allotment when the prorated amount is less than 10.00. LRS issues 0.00

Committee Outcome- Migrate C-IV Functionality
Priority- Medium

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 94

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	24
DBA :	0	Design :	0	Eligibility :	48
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	22	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Pending CCB

**Content Revision
Description-1:**

1. Recommendation Change: Removed check for NACF cases in Sections 2.1.2 and 2.2.3 based on confirmation from CF Business Analysts.

Before:

2.1.2 Description of Changes

Update the CalFresh EDBC to set the final allotment to the combined allotment in a continuing, prorated month when the following conditions are met:

1. The program is NACF.
2. Restoration of aid waiver has been performed for the continuing, prorated month.
3. Combined allotment is between minimum intake allotment (\$10) and \$0.

2.2.3 Update CalFresh Approval Less Than \$10 Benefit Fragment Generation

Update the generation logic of the 'CalFresh Approval Less Than \$10 Benefit' reason fragment to not generate on the approval NOA when the below conditions are met:

1. The case is NACF.
2. Restoration of aid waiver has been performed for the continuing, prorated month.
3. Final CF allotment amount is less than \$10 and greater than \$0

After:

2.1.2 Description of Changes

Update the CalFresh EDBC to set the final allotment to the combined allotment in a continuing, prorated month when the following conditions are met:

1. Restoration of aid waiver has been performed for the continuing, prorated month.
2. Combined allotment is between minimum intake allotment (\$10) and \$0.

2.2.3 Update CalFresh Approval Less Than \$10 Benefit Fragment Generation

Update the generation logic of the 'CalFresh Approval Less Than \$10 Benefit' reason fragment to not generate on the approval NOA when the below conditions are met:

1. Restoration of aid waiver has been performed for the continuing, prorated month.
2. Final CF allotment amount is less than \$10 and greater than \$0.

2. ETC Change: N/A

Before:

After:

3. Release Change: N/A

Before:

After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:



[CA-200255] DDID 1967: DDCR 4006: Add Good Cause validation to the Support Questionnaire page

- Resolved: 05/25/2020 11:22 AM

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	78
Reporter:	Amy Gill	Regulation Reference:		Created:	01/24/2018 09:29 AM
Status:	Test Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV-432

Non-Committee

Review:
Expedite Approval:
Current Design: In LRS/CalSAWS, when the user selects "Claim good cause and refuse to cooperate" from the Type dropdown field on the Child Support Cooperation Detail page, the user must save the entire Support Questionnaire page first, then return to the Support Questionnaire page in Edit mode in order to see the Claim Good Cause button.

Note: C-IV does not have a detail page called Child Support Cooperation Detail and the claiming of good cause in C-IV is input directly on the Support Questionnaire page.

Request: Per DDCR 4006, facilitate creation of claiming good cause and its detail record by migrating components of existing C-IV functionality as follows:

 Display the Claim Good Cause button automatically on the Support Questionnaire page after user selects "Claim good cause and refuse to cooperate" from the Type dropdown field on the Child Support Cooperation Detail page.

Require the user to create a Good Cause Detail record before saving the Support Questionnaire on initial creation of the record. If the user attempts to save the Support Questionnaire after claiming good cause and does not complete and save the Good Cause Detail page, display a validation message.

Recommendation: Display the Claim Good Cause button on the Support Questionnaire page after the user selects "Claim good cause and refuse to cooperate."

If Good Cause Detail page is not completed prior to saving the Support Questionnaire page, display a validation message.

Outreach

Description:
Migration Impact Description: LRS has not implemented change, so users can still select Design Differences "I claim good cause and refuse to cooperate" and complete the Good Cause pages

In C-IV when an entry indicating a client is claiming good cause and refuses to cooperate is entered, the user must fill out the Good Cause Detail page in order to save the Support Questionnaire. In LRS when this type of entry is made, the user must first save the page and then go back into the entry in edit mode to access the Good Cause Detail page

Committee Priority- Medium

Migration Impact

Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	78				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	60	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	
System Test Support :	18	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

Content Revision Status-1: Pending CCB

- Content Revision Description-1:**
1. Recommendation Change:
 Before:
 Design Document: CA-200255 DDID 1967 DDCR 4006 CalSAWS Design
 After:
 Design Document: CA-200255 DDID 1967 DDCR 4006 CalSAWS Design Content Revision1
 2. ETC Change: N/A
 3. Release Change: N/A

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

End Content Revisions