CalSAWS

California Statewide Automated Welfare System

Design Document

CA-215774| CIV-107088

Update Last Month of Reversal for SSI/SSP Cash Out Population

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
4/24/2020	1	Initial write up	Mark Keehn

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1 OVERVIEW

This SCR will extend the last benefit month for which an SSI/SSP reversal is expected for a CalFresh (CF) program. This change will apply to LRS/CalSAWS and C-IV.

The implementation of the SSI/SSP Cash Out Reversal policy started with **SCR CA-203103/CIV-101471– CalFresh Ending SSI Cash-Out**. When implemented, this SCR expected the last possible reversal date to be in the benefit month of 10/2020 (i.e., no reversals were expected after 10/2020).

Prior to the CF household's reversal month, an SSI/SSP person would be excluded from the CF program with the role of 'Unaided Person' (UP) and role reason of 'Gets SSI/SSP'. Once the SSI/SSP person has reversed, the SSI/SSP person can be included in the CF program and the system determines whether a Nutrition Benefit (NB) program should be created.

Due to actions taken in response to COVID-19, Recertifications and SAR7s with a due date of March, April, and May of 2020 are not being actioned. Because of this, EDBC will not be reversing CF programs with SSI/SSP persons during those months. This means the auto creation of Supplemental Nutrition Benefit (SNB) and Transitional Nutrition Benefit (TNB) programs will also be suppressed. While EDBC will reverse these cases at the next SAR, SARA, or Recertification, some of these reversals will occur after 10/2020, which was previously expected to be the last month for which it was possible to have a reversal.

1.1 Current Design

While the EDBC logic will automatically reverse a CalFresh program after 10/2020, there were assumptions made in other parts of the system that certain actions should not occur after 10/2020. Sections of the system impacted are as follows:

1. **LSR/CalSAWS Only** – The CalFresh Yellow Banner to indicate that the program was "Eligible for SSI/SSP Reversal Determination" is only available until 10/2020.
2. A page validation on the SSI/SSP Reversal Detail page prevents any Reversal Month greater than 10/2020.
3. The 'Get SSI/SSP' (CT73-25) Status Reason is not valid for a CF program for any month after 10/2020. A user performing an EDBC override would not be able to use this Status Reason after 10/2020.

1.2 Requests

Change the last expected reversal month from 10/2020 to 10/2021.

1.3 Overview of Recommendations

1. **LRS/CalSAWS Only**: Update the CF yellow banner logic to account for the last possible reversal month. The yellow banner is used to alert the user when a CalFresh program is eligible for an SSI/SSP reversal determination.
2. Update the validation message and logic which is triggered on the CalFresh SSI/SSP Reversal Detail page to account for the last possible reversal month.
3. Update Code Table 73 to extend the time period for which the 'Gets SSI/SSP' (CT73 - 25) Status Reason is available to account for the last possible reversal month.

1.4 Assumptions

1. The State will not extend the initial COVID-19 policy that prevented recertifications and SAR7 determinations for March, April, and May 2020 beyond the May 2020 benefit month.

2 RECOMMENDATIONS

2.1 Online – Case Summary – CalFresh Yellow Banner

2.1.1 Overview

In the LRS/CalSAWS system the yellow banner is used to alert the user when a CalFresh program is eligible for an SSI/SSP reversal determination.

The last possible date for an SSI/SSP Reversal Month will be extended to 10/2021.

This updates section 2.1.3.3 in the original implementation of **SCR CA-203103/CIV-101471– CalFresh Ending SSI Cash-Out**.

2.1.2 Case Summary

CalFresh [Eligible for SSI/SSP Reversal Determination]			
Worker:	James Howlett	**Primary Applicant/Recipient:**	Clark Kent

Figure 2.1.1 – Case Summary – CalFresh Yellow Banner (LRS/CalSAWS only)

CalFresh [Anticipated program termination for the following month] [Eligible for SSI/SSP Reversal Determination]			
Worker:	James Howlett	**Primary Applicant/Recipient:**	Clark Kent

Figure 2.1.2 – Case Summary – CalFresh Yellow Banner with system date in RE Due Month (LRS/CalSAWS only)

2.1.3 Description of Changes

Update the following CF yellow banner logic to account for the last possible reversal month.

1. **Current:** Update the CalFresh Notification Banner to display a notification to alert the worker that a person on the CalFresh program has yet to have their SSI/SSP Reversal Determination.
   a. The notification text will be '[Eligible for SSI/SSP Reversal Determination]'. This will appear after the program termination message if it appears in the notification banner.
   b. In addition to existing notification banner criteria, the notification banner with this message will display when the following are true:
      i. A High Dated Active person detail record exists for a CalFresh Program Person with a Role code of 'UP' and a Role Reason code of 'Gets SSI/SSP'.
      ii. The system date is between 06/01/2019 and 10/31/2020.
2. **Updated:** Update the CalFresh Notification Banner to display a notification to alert the worker that a person on the CalFresh program has yet to have their SSI/SSP Reversal Determination.
   a. The notification text will be '[Eligible for SSI/SSP Reversal Determination]'. This will appear after the program termination message if it appears in the notification banner.
   b. In addition to existing notification banner criteria, the notification banner with this message will display when the following are true:
      i. A High Dated Active person detail record exists for a CalFresh Program Person with a Role code of 'UP' and a Role Reason code of 'Gets SSI/SSP'.
      ii. The system date is between 06/01/2019 and **10/31/2021**.

2.1.4 Page Location

- **Global: Case Info**
- **Local: Case Summary**
- **Task: Case Summary**

2.1.5 Security Updates

No changes.

2.1.6 Page Mapping

No changes.

2.1.7 Page Usage/Data Volume Impacts

No impacts to page usage or data volume impacts.

2.2 Online – CalFresh SSI/SSP Reversal Detail

2.2.1 Overview

The CalFresh SSI/SSP Reversal Detail page can be used by the worker to request the SSI/SSP Reversal and view the results of the reversal. This page can be updated by EDBC or by a Worker.

The last possible date for an SSI/SSP Reversal Month will be extended to 10/2021.

This updates section 2.4.4.3 in the original implementation of **SCR CA-203103/CIV-101471– CalFresh Ending SSI Cash-Out**.

2.2.2 Description of Changes

Update the following validation message which is triggered on the CalFresh SSI/SSP Reversal Detail page. Update the logic which displays this message to account for the new date.

3. **Current**: SSI/SSP Reversal Month – Month cannot be after 10/2020.
    a. Triggered when the SSI/SSP Reversal Month is set to a month after 10/2020
4. **Updated**: SSI/SSP Reversal Month – Month cannot be after 10/2021.
    a. Triggered when the SSI/SSP Reversal Month is set to a month after **10/2021**

2.2.3 Page Location

- **Global: Case Info**
- **Local: Case Summary**
- **Task: Case Summary**

2.2.4 Security Updates

No changes.

2.2.5 Page Mapping

No changes.

2.2.6 Page Usage/Data Volume Impacts

No impacts to page usage or data volume impacts.

2.3 Eligibility – Nutrition Benefit EDBC Detail

2.3.1 Overview

The Nutrition Benefit EDBC Detail page provides a summary of the EDBC and allows the user to override that EDBC if needed. The 'Get SSI/SSP' Status Reason should not be available during overrides after the last possible reversal month.

This updates section 2.27.3.7 in the original implementation of **SCR CA-203103/CIV-101471– CalFresh Ending SSI Cash-Out**.

2.3.2 Description of Changes

Update Code Table 73 to extend the time period for which the 'Gets SSI/SSP' (CT73 - 25) is available.

1. **Current**: Update Code Table 73, Program Reason Codes, to effective date code value 'Gets SSI/SSP' (CT73 - 25) so that 'Gets SSI/SSP' is not valid for the CF program or CF program persons after October 31, 2020. This will prevent 'Gets SSI/SSP' from displaying as a valid selection if the user chooses to override the EDBC and is setting program person roles and role reasons.

2. **Updated**: Update Code Table 73, Program Reason Codes, to effective date code value 'Gets SSI/SSP' (CT73 - 25) so that 'Gets SSI/SSP' is not valid for the CF program or CF program persons after **October 31, 2021**. This will prevent 'Gets SSI/SSP' from displaying as a valid selection

if the user chooses to override the EDBC and is setting program person roles and role reasons.

2.3.3 Page Location

- **Global: Eligibility**
- **Local: Customer Information**
- **Task: EDBC Results**

2.3.4 Security Updates

1. Security Rights

Security Right	Right Description	Right to Group Mapping

2. Security Groups

Security Group	Group Description	Group to Role Mapping

2.3.5 Page Mapping

No new mappings.

2.3.6 Page Usage/Data Volume Impacts

No impacts.

3 SUPPORTING DOCUMENTS

None

Number	Functional Area	Description	Attachment

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.8.1.21	The LRS shall automate eligibility determination and benefit calculation for certain individual and case changes.	New eligibility logic for SNB/TNB program.

5 MIGRATION IMPACTS

None

SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?

6 OUTREACH

None.