

Area	ID	Requirement	Requirement Met?	How Met
5. Functional	5.2.	OCAT shall be Americans with Disability (ADA) compliant and shall identify mandatory fields with asterisks or other visual design element, such as colors and fonts.	Met	Qlik is ADA compliant User will be able to: - Navigate the screen with keyboard - Utilize the filters with a keyboard - Screen Reader read the page, filters, filter selections - Data in the table is read via the screen reader - Data can be exported to excel (keyboard navigation)
5. Functional	5.39.	Dashboards and Reports Module: OCAT shall include Business Intelligence (BI) solution that presents caseload information and key performance indicators in summary and in details in live dashboards and reports, which provide aggregated data and enables drill downs to further details from statewide, region wide, multiple county, countywide, district-wide, office, and business unit views to specific case manager views, as well as provide hyperlinks to the respective cases in OCAT, based on the level of access of the user.	Met	1. Presents Caseload Information & performance indicators - Met with Counties and created specifications for reports & dashboards, reflected in this document. 2. which provide aggregated data - 7 Reports have aggregate data 3. Enables drill downs to further details from statewide, region wide, multiple county, countywide, district-wide, office, and business unit views and specific case manager views - Drill Down to further details is met by additional sheets in the Qlik Report for all aggregate reports which provides report details for each - All reports have filters for County, Region, Office, and Section (per design from design sessions with Counties) 4. as well as provide hyperlinks to the respective cases in OCAT, based on the level of access of the user. - All Detail Reports that have client data have a link to the Client's Interview List Page by clicking on the Client's name
5.39 Reports	5.39.1.	OCAT shall generate and display the following categories of information: a) Aggregated information about client population demographics employment and interests, education, and barriers. b) Enables information-based programming and the factors necessary for informed referral decisions and recommendations.	Met	The report specifications were outlined in collaboration with the Counties are defined in the GDD
5.39 Reports	5.39.10.	OCAT dashboard shall include month-to-date, the number of cases for which an ASR has been generated for a user's organizational unit.	Met	The report specifications were outlined in collaboration with the Counties are defined in the GDD
5.39 Reports	5.39.11.	OCAT dashboard shall include data of case counts and percentages by Individual user, Unit, Office, County, and State levels based on authorized level of access of the user.	Met	The report specifications were outlined in collaboration with the Counties are defined in the GDD
5.39 Reports	5.39.12.	OCAT shall include in the dashboard the following graphs: a) Clients by Type of Benefits Received b) Clients Demographics by Race/Ethnicity c) Clients by Type of Referral Recommended d) Clients by Type of Potential Barriers e) Distribution of Clients by Number of Potential Barriers	Met	The report specifications were outlined in collaboration with the Counties are defined in the GDD
5.39 Reports	5.39.13.	OCAT shall include the following standard reports, as described in Appendix A: a) Clients by Demographics b) Clients by Educational Attainment c) Clients by Employment History and Career Interests d) Clients by Potential Barriers - Legal, Housing, and Transportation e) Clients by Potential Barriers - Health and Substance Use f) Clients by Potential Barriers - Child Care, Domestic Abuse, and Well-Being	Met	The report specifications were outlined in collaboration with the Counties are defined in the GDD
5.39 Reports	5.39.14.	OCAT shall provide a page where user can select, report, date range, household type, format and report level.	Met	The Qlik Hub will have reports (called apps) listed for users based on their roles Once a user selects a report, they will have the ability to filter by household type, date range (in addition to the filters: County, Region, Office, and Section mentioned above) The report specifications were outlined in collaboration with the Counties are defined in the GDD. This filter is available on the Aggregate Reports
5.39 Reports	5.39.15.	OCAT shall define the four (4) household types, as follows: a) All households b) Two-parent household: any household with two parents, and one or more children (regardless of the ages of the child(ren)) c) Single parent, no children under six (6): any household with only one parent and where all children in the household are at least six (6) years of age. d) Single parent, one or more children under six (6): any household with only one parent and one or more children under six (6) years of age; (e.g. household with a five (5) and ten (10) year-old.)	Met	The report specifications were outlined in collaboration with the Counties are defined in the GDD. This filter is available on the Aggregate Reports
5.39 Reports	5.39.16.	OCAT will include, at minimum, five (5) additional reports to be determined during the design, development phase.	Met	The OCAT team designed and defined 5 additional reports in the GDD specifications resulting from design-sessions with the Counties
5.39 Reports	5.39.2.	OCAT shall capture, at minimum, the data elements as delineated in Appendix C-Tab 4 OCAT Questionnaire Rules Reports.	Met	This is met in the Questionnaire
5.39 Reports	5.39.3.	OCAT BI solution shall enable sorting, filtering, expanding, and collapsing of dashboard and report data online.	Met	The solution allows sorting of all columns. All reports allow filtering by County, Region, Office, and Section
5.39 Reports	5.39.4.	OCAT BI solution shall enable exporting of any dashboard or report to Microsoft Excel, Adobe Acrobat, and Comma-Separated Values (CSV) file formats.	Met	Proposed Solution will allow exporting in Excel (save to CSV) for all reports PDF print is available for all Reports. Since detail reports can be very large in size, both with row and column count, recommend these reports are extracted.
5.39 Reports	5.39.5.	OCAT shall provide a data extract of all data tables as follows: a) County level data on a monthly basis to each County b) Consolidated fifty-eight (58) County data on a quarterly basis to CDS	Met	Per discussions with the counties, detail extract in CSV is necessary for business operations." This is met in the Data Extract Solution - no change in approach
5.39 Reports	5.39.6.	OCAT shall have summary and trend analyses through reports and dashboard of clients demographics, barriers, skills, and other work readiness determinants identified in the questionnaire.	Met	The report specifications were outlined in collaboration with the Counties are defined in the GDD
5.39 Reports	5.39.7.	OCAT shall have real-time data in the reports and dashboard.	Met	The data is available in the Reporting solution in real-time, and is not loaded in via a batch process
5.39 Reports	5.39.8.	OCAT shall include in reports and a dashboard the data from cases for which an ASR has been generated.	Met	Data from interviews with generated ASR's will be available in reports and dashboards. The intention of the Dashboard is to contain information on completed ASR's only. The General Design Document will outline the specifications related to each report and dashboard module. Not all reports are in the dashboard.
5.39 Reports	5.39.9.	OCAT shall have an at-a-glance view of the data available at their level in the hierarchy (e.g., Case Managers view, Supervisor view, county view, State view etc.).	Met	The Client List landing page is used to provide users with an at-a-glance view of data that is related to them The Reports are all filterable by County, Region, Office, Section

User Profile

Item #	Name	Description / Specifications	Specs
1	ID		N/A unique in OCAT
2	First Name		
3	Last Name		
4	Email		
6	Role	Case Worker, Supervisor, Administrator, QA, Executive	
7	Secondary Role	Administrator	Enabled for selection if Case Worker, Supervisor, QA, or Executive is selected for Role
8	Organization	Statewide, or One of County	If user is at a County scope, then this field is read only and automatically selected to the same county. If the user is a Statewide scope, then the user is able to edit this field and select any county or the Statewide organization
9	Region	Sub set of Regions, driven by the particular county	This field is editable only after a County is selected. Then will list the Regions that are associated with that County
10	Office	Sub set of Offices, driven by the chosen region	This field is editable only after a Region is selected. Then will list the Offices that are associated with that Region
11	Database Extract	Yes, No	IF Yes is selected, user will be able to access the database extract IF No is selected, user will not have access to the database extract
12	Status	Active, Inactive	
13	Inactive Date	Date	Enable if Status is Inactive
14	Supervisor	Supervisor Roles in the same Organization	
15	Section Members (repeating list)	Case Worker Roles in the same Organization	

User Relationship

#	Field	Description / Specifications
1	User ID	Primary User's ID
2	Related User	ID of Related User
3	Relationship Type	Supervisor or Section Member

Organizations

#	Field	Description
1	Org ID	Auto Generated unique ID from system
2	Organization	Statewide, Each County

Regions

#	Field	Description
1	Region ID	Auto Generated unique ID from system
2	Region Name	Text entered by user for Region Name
3	Associated Organization	ID for the associated County form the Org table

Offices

#	Field	Description
1	Office ID	Auto Generated unique ID from system
2	Office Name	Text entered by user for Office Name
3	Associated Region	ID for the associated Region form the Region table

Summary of Reports				
Name	Type	Client-Level Drilldown	Client Linking?	Role
Administrative Report	Detail		No	Administrator
Appraisal Aging	Detail		Yes	All users
Appraisal Cancellation	Detail		Yes	All users
Appraisal Referral	Detail		Yes	All users
Appraisal Workload	Detail		Yes	All users
Clients by Demographics	Aggregate	Report Details - Clients by Demographics	Yes	All users
Clients by Educational Attainment	Aggregate	Report Details - Clients by Educational Attainment	Yes	All users
Clients by Employment History	Aggregate	Report Details - Clients by Employment History	Yes	All users
Dashboard	Aggregate	Report Details - Dashboard Modules	Yes	All users
Participants by Barrier – Abuse	Aggregate	Report Details - Participants by Barrier – Abuse	Yes	All users
Participants by Barrier – Health	Aggregate	Report Details - Participants by Barrier – Health	Yes	All users
Participants by Barrier – Legal	Aggregate	Report Details - Participants by Barrier – Legal	Yes	All users
Audit Log Report	Detail		No	Administrator
Database Extract	Detail		No	Users with access to extract

Notes

All Report filters are "AND" filters

Filter Options are driven from the data in the report (with the exception of the household type)

Users with County level access will only see data within their County

Statewide users will be able to view data from all Counties or select a specific County

Page Layout Item	Element Style	Value	Calculations	DB
Administrative Report	Report Title			
This report provides information related to ASR Interviews that are not yet completed.	Instruction Text			Interviews
Start Date	Date			
End Date	Date			
County	Dropdown	Display list of Counties plus an option for All		The County associated with the User at the time of the report. (User's Organization)
Region	Dropdown	Display list of Regions		Region from the user details table at the time of the report
Office	Dropdown	Display list of Offices		Office from the user details table at the time of the report
Section	Dropdown	Display Supervisors		Supervisor from the User's details table at the time of the report
Report Value	Element Type	Values	Calculations	DB
Email Address	Body 1	n/a	Lists email addresses for each username	User.email
Date Added	Body 1	n/a	Lists the Date when each username was created.	User.createdAt
Account Status	Body 1	Active	Username that are not inactive	User.isDisabled = false
	Body 1	Inactive	Username which have been set to status of Inactive	User.isDisabled = true
Role	Body 1	n/a	List the role associated with each username.	Where User.id = UserRole.userID, list Role.name where UserRole.roleID = Role.id
Supervisor	Body 1	n/a	List the most recent supervisor associated with each username.	List User.firstName + User.lastName where User.id = User.supervisorID
Office	Body 1	n/a	List the most recent office associated with each username.	Where User.id = UserDetails.userID and UserDetails.officeID = Offices.id, insert Offices.name
Region	Body 1	n/a	List the most recent region associated with each username.	Where User.id = UserDetails.userID and UserDetails.regionID = Regions.id, insert Regions.name
County	Body 1	n/a	List the most recent County associated with each username.	Where User.orgLevelID = OrganizationalLevelType.id, insert OrganizationalLevelType.value

Page Layout Item	Element Style	Value	Calculations	DB
Appraisal Aging Report	Report Title			
This report report provides information related to ASR Interviews that are not yet completed.				
Start Date	Date			
End Date	Date			
County	Dropdown	Display list of Counties plus an option for All		The County associated with the Completed Interview. If the User is a County Level User, then this is automatically selected to their county and disabled. If the User is a Statewide User, then this is automatically selected to Statewide and is enabled.
Region	Dropdown	Display list of Regions		The Region from the Interview Table
Office	Dropdown	Display list of Offices		The Office from the Interview Table
Section	Dropdown	Display Supervisors		The Supervisor Name from the Interview Table

Report Value	Type	Value	Calculations	DB
Name	Body 1 Link	Contatenated [First Name] + [Last Name]	From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	Contactenated First Name _ Last Name
CIN	Body 1		List the unique CIN associated with each appraisal.	Where Interview.clientID = Client.id
SAWS Case Number	Body 1		List the unique Case Number associated with each appraisal.	Where Interview.caseID = Case.id
County	Body 1		List the County associated with each appraisal.	Where interview.caseID = Case.id, insert CVLType.desc
Region	Body 1		IF Appraisal is in a status of "in process" and is assigned:	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list Region.value where Interview.currentAssigneeID = Assignee.id and Assignee.userID = UserDetails.userID and UserDetails.regionID = Region.id
			· List the Region associated with each appraisal.	
			ELSE "blank"	
Office	Body 1		IF Appraisal is in a status of "in process" and is assigned:	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list Offices.value where Interview.currentAssigneeID = Assignee.id and Assignee.userID = UserDetails.userID and UserDetails.officeID = Offices.id
			· List the Office associated with each appraisal.	
			ELSE "blank"	
Supervisor	Body 1		IF Appraisal is in a status of "in process" and is assigned:	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id and User.id= User.supervisorID
			· List the Supervisor associated with each appraisal.	
			ELSE "blank"	
Interviewer	Body 1		IF Appraisal is in a status of "in process" and is assigned:	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id
			· List the Interviewer associated with each appraisal.	
			ELSE "blank"	
Date Received	Body 1		Date that the Appraisal was set to Status: New	Interview.id = InterviewStatus.interviewID and InterviewStatus.currentStatusID = 472, insert InterviewStatus.effectiveDate
Date Started	Body 1		Date that the Appraisal was set to Status: In process	Interview.id = InterviewStatus.interviewID and InterviewStatus.currentStatusID = 473, insert InterviewStatus.effectiveDate
Date Ready to Generate	Body 1		Date that the Appraisal was set to Status: Ready to Generate	Interview.id = InterviewStatus.interviewID and InterviewStatus.currentStatusID = 474, insert InterviewStatus.effectiveDate
Days to Cancellation	Body 1		IF Appraisal is status "New:	
			THEN [30 - DIFF{Today(), Date Received}]	
			ELSE [30 - DIFF{Today(), Date Started}]	

Page Layout Item	Element Style	Value	Calculations	DB
Appraisal Referral Report	Report Title			
This report report provides information related to ASR Interviews that are not yet completed.				Interviews
Start Date	Date			
End Date	Date			
County	Dropdown	Display list of Counties plus an option for All		<p>The County associated with the Completed Interview.</p> <p>If the User is a County Level User, then this is automatically selected to their county and disabled.</p> <p>If the User is a Statewide User, then this is automatically selected to Statewide and is enabled.</p>
Region	Dropdown	Display list of Regions		The Region from the Interview Table
Office	Dropdown	Display list of Offices		The Office from the Interview Table
Section	Dropdown	Display Supervisors		The Supervisor Name from the Interview Table

Report Value	Element Type	Values	Calculations	DB
County	Body 1	n/a	List the County associated with each appraisal.	Where Interview.caseID = Case.id, list CVLType.desc where Case.countyID = CVLType.id
Region	Body 1	n/a	List the Region associated with each appraisal.	list Region.value where Interview.currentAssigneeID = Assignee.id and Assignee.userID = UserDetails.userID and UserDetails.regionID = Region.id
Office	Body 1	n/a	List the Office associated with each appraisal.	list Offices.value where Interview.currentAssigneeID = Assignee.id and Assignee.userID = UserDetails.userID and UserDetails.officeID = Offices.id
Supervisor	Body 1	n/a	List the Supervisor associated with each appraisal.	Where Interview.currentAssigneeID is not null: list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id and User.id= User.supervisorID
Interviewer	Body 1	n/a	List the Interviewer associated with each appraisal.	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id
Name	Body 1 - Link		Concatenate, first Name + Last Name from Client table When clicked, user is navigated to the Interview List page for the Client	
CIN		n/a	List the unique CIN associated with each appraisal.	Where interview.clientID = Client.id, list Client.cin
SAWS Case Number		n/a	List the unique Case Number associated with each appraisal.	Where Interview.caseID = Case.id, list Case.caseNumber
Date Completed		n/a	Date when the ASR was generated.	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 475, insert InterviewStatus.effectiveDate
Referral Recommended		n/a	<p>IF an Action Plan contains a referral:</p> <ul style="list-style-type: none"> List each referral title <p>ELSE exclude record</p> <p>NOTE: Many referrals may be associated with each unique CIN.</p>	Where Interview.id = Recommendation.interviewID AND Recommendation.id = ActionPlan.recommendationID, IF ActionPlan.referralMade = true, insert ActionPlan.actionText
Referral Accepted		Yes	For each referral; IF a referral recommendation is accepted:	Where Interview.id = Recommendation.interviewID AND Recommendation.id = ActionPlan.recommendationID, IF ActionPlan.accepted = true display Yes
		No	For each referral; IF a referral recommendation is declined: No	Where Interview.id = Recommendation.interviewID AND Recommendation.id = ActionPlan.recommendationID, IF ActionPlan.accepted = false display No

Page Layout Item	Element Style	Value	Calculations	DB
Appraisal Cancellations Report	Report Title			
This report provides users with details into appraisals that have moved into a cancelation status.				Interviews
County	Dropdown	Display list of Counties plus an option for All		The County associated with the Completed Interview. If the User is a County Level User, then this is automatically selected to their county and disabled. If the User is a Statewide User, then this is automatically selected to Statewide and is enabled.
Region	Dropdown	Display list of Regions		The Region from the Interview Table
Office	Dropdown	Display list of Offices		The Office from the Interview Table
Section	Dropdown	Display Supervisors		The Supervisor Name from the Interview Table

Report Value	Element Type	Values	Calculations	DB
Date Received	Body 1	n/a	Date that the Appraisal was set to Status: New	Where Interview.id = InterviewStatus.interviewID and InterviewStatus.currentStatusID = 472, insert InterviewStatus.effectiveDate
Date Initiated	Body 1	n/a	Date that the Appraisal was set to Status: In process	Where Interview.id = InterviewStatus.interviewID and InterviewStatus.currentStatusID = 473, insert InterviewStatus.effectiveDate
Date Ready to Generate	Body 1	n/a	Date that the Appraisal was set to Status: Ready to Generate	Where Interview.id = InterviewStatus.interviewID and InterviewStatus.currentStatusID = 474, insert InterviewStatus.effectiveDate
Supervisor	Body 1	n/a	IF Appraisal was assigned: •List the Supervisor associated with each appraisal. ELSE "blank"	Where Interview.currentAssigneeID is not null: list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id and User.id= User.supervisorID
Interviewer	Body 1	n/a	IF Appraisal was assigned: •List the Interviewer associated with each appraisal. ELSE "blank"	Where Interview.currentAssigneeID is not null, list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id
Name	Body 1 - Link		Concatenate, first Name + Last Name from Client table When clicked, user is navigated to the Interview List page for the Client	
CIN		n/a	List the unique CIN associated with each appraisal.	Where interview.clientID = Client.id, list Client.cin
SAWS Case Number		n/a	List the unique Case Number associated with each appraisal.	Where Interview.caseID = Case.id, list Case.caseNumber
Did the Client Show?			IF the status was "Ready to Generate" and the "client did not show" box was not selected •Yes ELSE blank IF the "client did not show" box was selected •No ELSE blank	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 474 Where Answers.questionID = client_no_show and Answers.answerValue = NS

Page Layout Item	Element Style	Value	Calculations	DB
Appraisal Workload Report	Report Title			
Provides users with aggregated statistics of appraisal counts by status and worker to assess county, region, office, supervisor, and interviewer workload.				Interviews
County	Dropdown	Display list of Counties plus an option for All		The County associated with the Completed Interview. If the User is a County Level User, then this is automatically selected to their county and disabled. If the User is a Statewide User, then this is automatically selected to Statewide and is enabled.
Region	Dropdown	Display list of Regions		The Region from the Interview Table
Office	Dropdown	Display list of Offices		The Office from the Interview Table
Section	Dropdown	Display Supervisors		The Supervisor Name from the Interview Table

Report Value	Element Type	Values	Calculations	DB
County	Body 1	n/a	List the County associated with each appraisal.	Where Interview.caseID = Case.id, list CVLType.desc where Case.countyID = CVLType.id
Region	Body 1	n/a	IF Appraisal is in a status of "in process" and is assigned: •Bst the Region associated with each appraisal. ELSE "blank"	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list Region.value where Interview.currentAssigneeID = Assignee.id and Assignee.userID = UserDetails.userID and UserDetails.regionID = Region.id
Office	Body 1	n/a	IF Appraisal is in a status of "in process" and is assigned: •Bst the Office associated with each appraisal. ELSE "blank"	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list Offices.value where Interview.currentAssigneeID = Assignee.id and Assignee.userID = UserDetails.userID and UserDetails.officeID = Offices.id
Supervisor	Body 1	n/a	IF Appraisal is in a status of "in process" and is assigned: •Bst the Supervisor associated with each appraisal. ELSE "blank"	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id and User.id= User.supervisorID
Interviewer	Body 1	n/a	IF Appraisal is in a status of "in process" and is assigned: •Bst the Interviewer associated with each appraisal. ELSE "blank"	Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473 AND Interview.currentAssigneeID is not null, list User.firstName +User.lastName where Interview.currentAssigneeID = Assignee.id and Assignee.userID = User.id
New		n/a	Count unique CIN's where •Status = "New"	Count Client.cin where Client.id = Interview.clientID AND Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 472
In Process		n/a	Count unique CIN's where Status = "In Process"	Count Client.cin where Client.id = Interview.clientID AND Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 473
Ready to Generate		n/a	Count unique CIN's where Status = "Ready to Generate"	Count Client.cin where Client.id = Interview.clientID AND Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 474
Complete		n/a	Count unique CIN's where Status = "Complete"	Count Client.cin where Client.id = Interview.clientID AND Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 475
Cancelled		n/a	Count unique CIN's where Status = "Cancelled"	Count Client.cin where Client.id = Interview.clientID AND Where Interview.currentStatusID = InterviewStatus.currentStatusID, and InterviewStatus.currentStatusID = 476

[illegible]

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients by Demographics				
Display Table Start				
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Race	Body 1		Race from the Answers table for associated Interview ID	
Gender	Body 1		Gender from the Answers table for associated Interview ID	
DOB	Body 1		DOB from the Answers table for associated Interview ID	

Page Layout Item	Element Style	Value	Calculations	DB	Client Drilldown
Clients by Educational Attainment	Report Title				
Provides a snapshot of statistics related to Educational Attainment for clients in OCAT.	Instruction Text			<p>The data in the report is</p> <p>Interviews completed during the time frame of the report selection, Where the interview is Completed AND the interview is associated to a Case that is associated to the same County as the User</p> <p>AND, if there was more than one interview completed for the same Client during the date range, only the most recently completed interview is used.</p>	
County	Dropdown	Display list of Counties plus an option for All		<p>The County associated with the Completed Interview.</p> <p>If the User is a County Level User, then this is automatically selected to their county and disabled.</p> <p>If the User is a Statewide User, then this is automatically selected to Statewide and is enabled.</p>	
Region	Dropdown	Display list of Regions		The Region from the Interview Table	
Office	Dropdown	Display list of Offices		The Office from the Interview Table	
Section	Dropdown	Display Supervisors		The Supervisor Name from the Interview Table	
Household Type	Dropdown	All (default value) Two parent Single parent Single parent with one or more children under 6 Single parent with no children under 6		<p>From the Answers Table, for the interviews in the Count:</p> <p>Two parent: where questionID = household comp, sub question ID = relationship and relationship = Spouse, Registered Domestic Partner, AND there is also a child</p> <p>Single parent: any child is in the household comp table and there is no other entry where relationship = Spouse, Registered Domestic Partner</p> <p>Single parent with one or more children under 6: any child is in the household comp table and their age is less than 6 and there is no other entry where relationship = Spouse, Registered Domestic Partner</p> <p>Single parent with no children under 6: any child in the household comp table and their age is more than 6 and there is no other entry where relationship = Spouse, Registered Domestic Partner</p>	
Unique Clients	Headline 6			where interviewStatus = Complete for the most recently completed interview that is in the scope of the report	When navigating to the next sheet, user is taken to the Client details (see Report Details - Ed Attainment tab)
Display Table		Clients	Count unique CINs		
			Percentage of Total		
Familiarity with English	Headline 6				
Display Table Start		Is not fluent in English (speaking)	Count unique CIN's where: Language != English Or English speaking is not selected	language_table (sub_question_ids: language, speaking)	
			Percentage of total		
		Is not fluent in English (reading)	Count unique CIN's where: Language != English Or English reading is not selected	language_table (sub_question_ids: language, speaking)	
			Percentage of total		
		Is not fluent in English (writing)	Count unique CIN's where: Language != English Or English speaking is not selected AND English reading is not selected AND English writing is not selected	language_table (sub_question_ids: language, speaking, reading, writing)	
			Percentage of total		
Display Table End					
Other Education, Training, Certification	Headline 6				
Display Table Start		Classes for: GED Exams, Basic Literacy and Math, Limited English Proficiency	Count unique CIN's where: Any Classes = Yes	ged_exam_class bas_lit bas_math leng_prof	
			Percentage of total		
		College Classes	Count unique CIN's where: College classes = Yes	b_col_cls	
			Percentage of total		
		Job Readiness or Job Search Programs	Count unique CIN's where: Job readiness = Yes	c_jb_rdnss	
			Percentage of total		
		Work Experience Programs	Count unique CIN's where: Any work experience = Yes	cmty_srvc job introshp vol_wrk wht_sld	
			Percentage of total		
		Military Services/Schooling/Training	Count unique CIN's where: Any Work experience program = Yes	e_mlt_srv_schl_trn	
			Percentage of total		
		Other	Count unique CIN's where: Other classes = Yes	f_othr	
			Percentage of total		
Display Table End					
Highest Grade and Level Completed	Headline 6				
Display Table Start		None	Count unique CIN's where: Highest Grade = None	no_grade	
			Percentage of total / race selections		
		Elementary, Middle or Junior High	Count unique CIN's where: Highest Grade <= 8	high_grd_type grade_number	
			Percentage of total / race selections		
		High School	Count unique CIN's where: 8 > Highest Grade <= 12	high_grd_type grade_number	
			Percentage of total / race selections		
		College or Vocational School	Count unique CIN's where: 12 > Highest Grade <= 16	high_grd_type grade_number	
			Percentage of total / race selections		
		Post College/Graduate School	Count unique CIN's where: 16 > Highest Grade <= 20	high_grd_type grade_number	
			Percentage of total / race selections		
		Currently enrolled in school or a training program	Count unique CIN's where: Enrolled in school = Yes	curr_enrld_schl_trng	
			Percentage of total / race selections		
Display Table End					

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients by Educational Attainment				
Display Table Start				
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Language	Body 1		language_table from the Answers table for associated Interview ID	
Classes for: GED Exams	Body 1		From the Answers table for associated Interview ID	ged_exm_class
Classes for: Basic Literacy	Body 1		From the Answers table for associated Interview ID	bas_lit
Classes for: Basic Math	Body 1		From the Answers table for associated Interview ID	bas_math
Classes for: Limited English Proficiency	Body 1		From the Answers table for associated Interview ID	lmt_eng_prof
College Classes	Body 1		From the Answers table for associated Interview ID	b_cllg_cls
Job Readiness or Job Search Programs	Body 1		From the Answers table for associated Interview ID	c_jb_rdnss
Community Service	Body 1		From the Answers table for associated Interview ID	cmt_y_srvc
Job	Body 1		From the Answers table for associated Interview ID	job
Internship	Body 1		From the Answers table for associated Interview ID	intrnshp
Voluntary Work	Body 1		From the Answers table for associated Interview ID	vol_wrk
Work Study	Body 1		From the Answers table for associated Interview ID	wrk_std
Military Services/Schooling/Training	Body 1		From the Answers table for associated Interview ID	e_mlt_srv_schl_trn
Other	Body 1		From the Answers table for associated Interview ID	f_othr
No Grade	Body 1		From the Answers table for associated Interview ID	no_grade
Highest Grade Level	Body 1		From the Answers table for associated Interview ID	hgh_grd_type
Grade	Body 1		From the Answers table for associated Interview ID	grade_number
Display Table End				

Category	Item	Material	Quantity	Unit	Remarks
Structural Steel	Structural Steel	Structural Steel	1000	m	Structural Steel
	Structural Steel	Structural Steel	1000	m	Structural Steel
Reinforcement Steel	Reinforcement Steel	Reinforcement Steel	1000	m	Reinforcement Steel
	Reinforcement Steel	Reinforcement Steel	1000	m	Reinforcement Steel
Concrete	Concrete	Concrete	1000	m	Concrete
	Concrete	Concrete	1000	m	Concrete
Masonry	Masonry	Masonry	1000	m	Masonry
	Masonry	Masonry	1000	m	Masonry
Roofing	Roofing	Roofing	1000	m	Roofing
	Roofing	Roofing	1000	m	Roofing
Flooring	Flooring	Flooring	1000	m	Flooring
	Flooring	Flooring	1000	m	Flooring
Wall Cladding	Wall Cladding	Wall Cladding	1000	m	Wall Cladding
	Wall Cladding	Wall Cladding	1000	m	Wall Cladding
Ceiling	Ceiling	Ceiling	1000	m	Ceiling
	Ceiling	Ceiling	1000	m	Ceiling
Paints and Coatings	Paints and Coatings	Paints and Coatings	1000	m	Paints and Coatings
	Paints and Coatings	Paints and Coatings	1000	m	Paints and Coatings
Electrical	Electrical	Electrical	1000	m	Electrical
	Electrical	Electrical	1000	m	Electrical
Plumbing	Plumbing	Plumbing	1000	m	Plumbing
	Plumbing	Plumbing	1000	m	Plumbing
HVAC	HVAC	HVAC	1000	m	HVAC
	HVAC	HVAC	1000	m	HVAC
Sanitaryware	Sanitaryware	Sanitaryware	1000	m	Sanitaryware
	Sanitaryware	Sanitaryware	1000	m	Sanitaryware
Furniture	Furniture	Furniture	1000	m	Furniture
	Furniture	Furniture	1000	m	Furniture
Lighting	Lighting	Lighting	1000	m	Lighting
	Lighting	Lighting	1000	m	Lighting
Acoustic	Acoustic	Acoustic	1000	m	Acoustic
	Acoustic	Acoustic	1000	m	Acoustic
Security	Security	Security	1000	m	Security
	Security	Security	1000	m	Security
Miscellaneous	Miscellaneous	Miscellaneous	1000	m	Miscellaneous
	Miscellaneous	Miscellaneous	1000	m	Miscellaneous

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients by Employment History				
Display Table Start				
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Employment Status	Body 1		From the Answers table for associated Interview ID	currently_working
Never Worked	Body 1		From the Answers table for associated Interview ID	previously_held_job
Currently owns appropriate professional attire	Body 1		From the Answers table for associated Interview ID	have_clothing_for_job
Owens or has access to the appropriate tools and resources for a job	Body 1		From the Answers table for associated Interview ID	access_to_resources_job_seeking
Employer Initiated	Body 1		From the Answers table for associated Interview ID	employer_initiated_termination
Job Opportunity Issue	Body 1		From the Answers table for associated Interview ID	job_opportunity_job_end
Job Satisfaction/Motivation Issue	Body 1		From the Answers table for associated Interview ID	lack_satisfaction_job_end
Compensation Issue	Body 1		From the Answers table for associated Interview ID	compensation_issue_job_end
Worksite Behavior Issues	Body 1		From the Answers table for associated Interview ID	worksite_behavior_job_end
Experience/Skill Issues	Body 1		From the Answers table for associated Interview ID	experience_job_end
Health Issues	Body 1		From the Answers table for associated Interview ID	health_job_end
Household Issues	Body 1		From the Answers table for associated Interview ID	household_job_end
Childcare Concerns	Body 1		From the Answers table for associated Interview ID	child_care_job_end
Housing/Transportation Issues	Body 1		From the Answers table for associated Interview ID	housing_transportation_job_end
Wages or Taxes Issues	Body 1		From the Answers table for associated Interview ID	wages_job_end
Other	Body 1		From the Answers table for associated Interview ID	other_job_end
Administrative Assistant (typing, data entry)	Body 1		From the Answers table for associated Interview ID	admin_assistant_interest
Bookkeeping or Accounting	Body 1		From the Answers table for associated Interview ID	bookkeeping_accounting_interest
Call Center	Body 1		From the Answers table for associated Interview ID	call_center_interest
Caring for Others (children, the elderly, those with disabilities, or those with illness)	Body 1		From the Answers table for associated Interview ID	caring_for_others_interest
Cleaning/Custodial Work	Body 1		From the Answers table for associated Interview ID	cleaning_custodial_interest
Construction	Body 1		From the Answers table for associated Interview ID	construction_interest
Customer Service	Body 1		From the Answers table for associated Interview ID	customer_service_interest
Dental Hygienist or Other Dental Occupations	Body 1		From the Answers table for associated Interview ID	dental_hygienist_interest
Driving (truck, taxi, buses, limo, fork lift)	Body 1		From the Answers table for associated Interview ID	driving_interest
Education	Body 1		From the Answers table for associated Interview ID	education_interest
Entertainment (music, theater, film)	Body 1		From the Answers table for associated Interview ID	entertainment_interest
Farming (e.g., ranching, dairy services, and produce pickers)	Body 1		From the Answers table for associated Interview ID	farming_interest
Fishing or Hunting for Commercial or Community Use	Body 1		From the Answers table for associated Interview ID	fishing_interest
Harvesting Local Resources (e.g., timber, local product manufacturing)	Body 1		From the Answers table for associated Interview ID	harvesting_local_resources_interest
Healthcare (nursing, health aide, medical assistant, technicians, RNs)	Body 1		From the Answers table for associated Interview ID	healthcare_interest
Helping with Events	Body 1		From the Answers table for associated Interview ID	helping_with_events_interest
High Tech (systems administrator, IT)	Body 1		From the Answers table for associated Interview ID	high_tech_interest
Landscaping and Grounds Keeping	Body 1		From the Answers table for associated Interview ID	landscaping_interest
Logging	Body 1		From the Answers table for associated Interview ID	logging_interest
Managing People	Body 1		From the Answers table for associated Interview ID	managing_interest
Manufacturing	Body 1		From the Answers table for associated Interview ID	manufacturing_interest
Mechanical	Body 1		From the Answers table for associated Interview ID	mechanical_interest
Natural Resource Employment (game warden, land management, forestry, etc.)	Body 1		From the Answers table for associated Interview ID	natural_resource_interest
Office Work (filing, answering phones, etc.)	Body 1		From the Answers table for associated Interview ID	office_work_interest
Owning a Business	Body 1		From the Answers table for associated Interview ID	business_owner_interest
Personal Care (haircutter, skin care/nail/beauty)	Body 1		From the Answers table for associated Interview ID	personal_care_interest
Professional/Working in an Office	Body 1		From the Answers table for associated Interview ID	professional_office_worker_interest
Restaurant Jobs (cashier, server, host/hostess, cleaning, manager, etc.)	Body 1		From the Answers table for associated Interview ID	restaurant_job_interest
Retail Jobs (cashier, supervisor, stocker, manager, etc.)	Body 1		From the Answers table for associated Interview ID	retail_job_interest
Sales	Body 1		From the Answers table for associated Interview ID	sales_interest
Seasonal Field Work	Body 1		From the Answers table for associated Interview ID	seasonal_field_work_interest
Security and Protective Services	Body 1		From the Answers table for associated Interview ID	security_interest
Social Services (working with people such as social workers, case managers, etc.)	Body 1		From the Answers table for associated Interview ID	social_services_interest
Teaching (teachers, teacher assistants, etc.)	Body 1		From the Answers table for associated Interview ID	teaching_interest
Tourism (hospitality)	Body 1		From the Answers table for associated Interview ID	tourism_interest
Trades (construction, plumbing, electrical, etc.)	Body 1		From the Answers table for associated Interview ID	trades_interest
Traditional Skills (arts, crafts, sewing, dance, woodworking)	Body 1		From the Answers table for associated Interview ID	traditional_skills_interest
Warehouse Experience (heavy equipment)	Body 1		From the Answers table for associated Interview ID	warehouse_interest
Working with Animals (working in a veterinarian's office, etc.)	Body 1		From the Answers table for associated Interview ID	working_with_animals_interest
Working with the Government or Government Agencies (including state, tribal, county, local, etc.)	Body 1		From the Answers table for associated Interview ID	working_with_government_interest

Page Layout Item	Element Style	Value	Calculations	DS	Client Comments
Participants by Report: Above	Report Title				
Provides users with a snapshot of demographics statistics for clients with Completed ADP's (CCT) who have reported harm in this category					
Start Date	Date				
End Date	Date				
County	Geolocation	Displays list of Counties plus an option for All			
Reason	Geolocation	Displays list of Reasons			
Offense	Geolocation	Displays list of Offenses			
Relationship Type	Geolocation	Displays relationship types			
Unique Clients					
Display Table					
Demographics Above					
Display Table Start					
Potential Victims of Domestic Abuse/Related Conflicts/Other Safety Concerns					
Has Safety Concerns for Self or Family					
Display Table End					
Family Member with a Health Problem					
Display Table Start					
Participant in the primary caregiver for an elderly, disabled or sick family member					
Display Table End					
Obtaining or Using Child					
Display Table Start					
Display Table End					
The following Child Care Situations Prevent the Participant from Working as outlined for Work					
Display Table Start					
Allowed to leave child in care of someone else					
Cannot find type of preferred provider					
Caregiver unavailable/unreliable					
Could not find care for fees needed					
Cannot get to child care provider (transportation access)					
Child sick or has disability					
Costs too much here					
Do not feel comfortable with others taking care of my child					
My child has medical conditions					
Not approved by State/Insurer					
Schedule late, no tool provided					
Stop for work or time					
Worried about child abuse/neglect environment					
Other					
Positive Table END					

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Participants by Barrier - Abuse				
Display Table Start				
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Partner was present in the interview and questions were not asked	Body 1		From the Answers table for associated Interview ID	client_partner_present
a. Has there ever been anything going on at home that made you feel afraid?	Body 1		From the Answers table for associated Interview ID	vic_a_ever_prob
b. Have the police ever been called to settle a dispute or because of violence that was committed against you?	Body 1		From the Answers table for associated Interview ID	vic_b_ever_prob
c. Have you ever been in a relationship in which you were threatened or physically hurt?	Body 1		From the Answers table for associated Interview ID	vic_c_ever_prob
d. Has another person ever destroyed your clothing, objects, or something you cared about?	Body 1		From the Answers table for associated Interview ID	vic_d_ever_prob
e. Has your partner or others ever tried to control the money you earn or spend?	Body 1		From the Answers table for associated Interview ID	vic_e_ever_prob
f. Has another person ever prevented you from leaving the house, seeing friends, getting a job, or attending school?	Body 1		From the Answers table for associated Interview ID	vic_f_ever_prob
h. Has someone ever stalked you or checked up on what you were doing?	Body 1		From the Answers table for associated Interview ID	vic_h_ever_prob
i. Have you ever been watchful of what you were doing in order to avoid making another person angry or upset?	Body 1		From the Answers table for associated Interview ID	vic_i_ever_prob
j. Have you ever been in a relationship with someone who criticized you, called you names, or embarrassed you?	Body 1		From the Answers table for associated Interview ID	vic_j_ever_prob
k. Have you ever been in a relationship with someone who said that if you left him or her, you would never see your children again or custody would change?	Body 1		From the Answers table for associated Interview ID	vic_k_ever_prob
l. Have you ever been in a relationship with someone who has harassed you at, or interfered with your attempts to attend work, training, or school?	Body 1		From the Answers table for associated Interview ID	vic_l_ever_prob
m. Have you ever felt forced by a partner or others to engage in sexual activities?	Body 1		From the Answers table for associated Interview ID	vic_m_ever_prob
n. Is there a firearm in the home?	Body 1		From the Answers table for associated Interview ID	vic_n_ever_prob
o. Has someone threatened suicide, homicide, or to hurt themselves or others if you leave the relationship?	Body 1		From the Answers table for associated Interview ID	vic_o_ever_prob
p. Has another person ever tried to keep you from seeing your family or tried to turn your family against you?	Body 1		From the Answers table for associated Interview ID	vic_p_ever_prob
Have you received counseling or other services with any of these situations?	Body 1		From the Answers table for associated Interview ID	rcvd_counseling
Do you want to receive counseling or other services to help you with this situation?	Body 1		From the Answers table for associated Interview ID	want_counseling
Are you being forced by another person or persons to stay in your job or situation?	Body 1		From the Answers table for associated Interview ID	forced_to_stay_in_job
Have you or your family been threatened if you try to leave?	Body 1		From the Answers table for associated Interview ID	family_threatened_to_leave
Have you ever been deprived of food, water, sleep, or medical care?	Body 1		From the Answers table for associated Interview ID	been_deprived_food_water
Are there locks on your doors and windows so you cannot get out?	Body 1		From the Answers table for associated Interview ID	locks_on_doors_windows
Has your identification or documentation been taken from you?	Body 1		From the Answers table for associated Interview ID	identity_docs_taken_away
Are you forced to work long hours and are not paid for all of your time?	Body 1		From the Answers table for associated Interview ID	forced_to_work_long_hours
Is anyone forcing you to do anything that you do not want to do?	Body 1		From the Answers table for associated Interview ID	forcing_you_to_do_anything
Do you have any other concerns about your safety or the safety of your family that you would like to discuss?	Body 1		From the Answers table for associated Interview ID	other_safety_concerns
Do you want information or telephone numbers for places that can help you and your children if you are afraid for your safety or their safety?	Body 1		From the Answers table for associated Interview ID	desire_information_safety
Do you have a safety plan in place?	Body 1		From the Answers table for associated Interview ID	current_safety_plan
Are you interested in putting a safety plan in place?	Body 1		From the Answers table for associated Interview ID	interest_in_safety_plan
a. Have any disabilities?	Body 1		From the Answers table for associated Interview ID	a_have_disabilities
b. Have health problems?	Body 1		From the Answers table for associated Interview ID	b_have_health_prob
c. Have mental health problems?	Body 1		From the Answers table for associated Interview ID	c_have_mental_health
d. Have behavioral problems?	Body 1		From the Answers table for associated Interview ID	d_have_behavioral_prob
e. Have special needs?	Body 1		From the Answers table for associated Interview ID	e_have_special_needs
f. Experience frequent disciplinary problems are school or child care?	Body 1		From the Answers table for associated Interview ID	f_have_discipline_prob
g. Miss school or child care frequently?	Body 1		From the Answers table for associated Interview ID	g_miss_school
h. Face suspension or expulsion from school or child care?	Body 1		From the Answers table for associated Interview ID	h_suspension_expulsion
i. Face charges, involvement with the juvenile system, detention or on probation?	Body 1		From the Answers table for associated Interview ID	i_faces_charges
j. Face any safety issues, such as the safety of their neighborhood?	Body 1		From the Answers table for associated Interview ID	j_safety_issues
k. Have a history of being assaulted (sexual or otherwise)?	Body 1		From the Answers table for associated Interview ID	k_history_assault
During the past year, was child care or lack of child care ever such a problem that you could not take a job, had to stop working, or could not attend education, training, or work?	Body 1		From the Answers table for associated Interview ID	child_care_and_parenting_concerns
What were the problems you had with child care or lack of child care?	Body 1		From the Answers table for associated Interview ID	child_care_problems

Page Layout Item	Element Style	Value	Calculations	DB	Client Drilldown
Participants by Barrier: Health	Report Title				
Provides users with a snapshot of demographic statistics for clients with Completed ASR's in OCAT, who have reported barriers in this category.				<p>The data in the report is</p> <p>Interviews completed during the time frame of the report selection, Where the interview is Completed AND the interview is associated to a Case that is associated to the same County as the User</p> <p>AND, if there was more than one interview completed for the same Client during the date range, only the most recently completed interview is used.</p>	
Start Date	Date				
End Date	Date				
County	Dropdown	Display list of Counties plus an option for All		<p>The County associated with the Completed Interview.</p> <p>If the User is a County Level User, then this is automatically selected to their county and disabled.</p> <p>If the User is a Statewide User, then this is automatically selected to Statewide and is enabled.</p>	
Region	Dropdown	Display list of Regions		The Region from the Interview Table	
Office	Dropdown	Display list of Offices		The Office from the Interview Table	
Section	Dropdown	Display Supervisors		The Supervisor Name from the Interview Table	
Household Type	Dropdown	All (default value) Two parent Single parent Single parent with one or more children under 6 Single parent with no children under 6		<p>From the Answers Table, for the interviews in the Count:</p> <p>Two parent: where questionID = household comp, sub question ID = relationship and relationship = Spouse, Registered Domestic Partner, AND there is also a child</p> <p>Single parent: any child is in the household comp table and there is no other entry where relationship = Spouse, Registered Domestic Partner</p> <p>Single parent with one or more children under 6: any child is in the household comp table and their age is less than 6 and there is no other entry where relationship = Spouse, Registered Domestic Partner</p> <p>Single parent with no children under 6: any child in the household comp table and their age is more than 6 and there is no other entry where relationship = Spouse, Registered Domestic Partner.</p>	
Unique Clients				where InterviewStatus = Complete for the most recently completed Interview that is in the scope of the report	
Display Table		Clients	Count unique CINs		When navigating to the next sheet, user is taken to the Client details (see Report Details - Barrier Health tab)
			Percentage of Total		
General Health					
Display Table Start		Has health concerns that present a challenge per Learning Needs Screening	Count unique CIN's where: Any Learning Needs – Medical / Physical questions = Yes Percentage of total	ear_infections sinus_problems high_fevers_long_lasting diabetes severe_allergies headaches_or_migraines head_injury convulsions_seizures serious_health_problems taking_medications_affect_actions_feelings medical_follow_up_services	
		Has health concerns or family member has health concerns that presents a challenge	Count unique CIN's where: You or your family's health presents a challenge = Yes Percentage of total	general_health_challenge	
		Has health concern that may affect ability to regularly participate in work or WTW activities	Count unique CIN's where: Affects ability to regularly participate in work or WTW activities = Yes Percentage of total	health_challenge_wtw_activities	
		Currently pregnant	Count unique CIN's where: Are you pregnant = Yes Percentage of total	are_you_pregnant	
		Household member is currently pregnant	Count unique CIN's where: Any Household Composition family members with Pregnant = Yes Percentage of total	anyone_in_house_pregnant	
Display Table End					
Emotional and Mental Health Concerns					
Display Table Start		May have an emotional and mental health challenge	Count unique CIN's where: Ever felt like you have had any emotional or mental health issues = Yes Percentage of total	emotional_mental_health_issues	
		Has been previously diagnosed or treated for emotional or mental health condition	Count unique CIN's where: Have you ever been diagnosed or treated = Yes Percentage of total	diagnosed_emotional_mental_health	
		Currently getting help for emotional or mental health condition	Count unique CIN's where: Currently getting help for emotional and mental health condition = Yes Percentage of total	currently_getting_help_status	
Display Table End					
Alcohol and Substance Abuse					
Display Table Start		May have alcohol or drug addiction	Count unique CIN's where: Any alcohol / drug use problem indicator (is this an issues now?) = Yes Percentage of total race selections	alc_3_issue_now alc_4_issue_now alc_5_issue_now alc_6_issue_now alc_7_issue_now alc_8_issue_now alc_9_issue_now alc_10_issue_now alc_11_issue_now alc_12_issue_now alc_13_issue_now alc_14_issue_now alc_15_issue_now alc_a_issue_now alc_b_issue_now abstd_presc_non_pres_issue_now	
		A member of the household has history of substance abuse/addiction	Count unique CIN's where: Substance use in the household / by others = Yes Percentage of total race selections	othr_prb_w_drgs	
Display Table END					

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Participants by Barrier: Health				
Display Table Start				
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from interview Table	
A lot of ear infections	Body 1		From the Answers table for associated Interview ID	ear_infections
A lot of sinus problems	Body 1		From the Answers table for associated Interview ID	sinus_problems
High fevers that lasted a long time	Body 1		From the Answers table for associated Interview ID	high_fevers_long_lasting
Diabetes (high blood sugar)	Body 1		From the Answers table for associated Interview ID	diabetes
Severe allergies	Body 1		From the Answers table for associated Interview ID	severe_allergies
A lot of headaches or migraines	Body 1		From the Answers table for associated Interview ID	headaches_or_migraines
A head injury	Body 1		From the Answers table for associated Interview ID	head_injury
Convulsions or seizures	Body 1		From the Answers table for associated Interview ID	convulsions_seizures
Serious health problems	Body 1		From the Answers table for associated Interview ID	serious_health_problems
Are you taking any medications that affect the way you think, act, or feel?	Body 1		From the Answers table for associated Interview ID	taking_medications_affect_actions_feelings
Do you need medical or follow-up services?	Body 1		From the Answers table for associated Interview ID	medical_follow_up_services
Is there anything about you or your family's health that presents a challenge?	Body 1		From the Answers table for associated Interview ID	general_health_challenge
Does this affect your ability to regularly participate in work or WTW activities?	Body 1		From the Answers table for associated Interview ID	health_challenge_wtw_activities
Are you pregnant?	Body 1		From the Answers table for associated Interview ID	are_you_pregnant
Is anyone else in your household pregnant?	Body 1		From the Answers table for associated Interview ID	anyone_in_house_pregnant
Have you ever felt like you have had any emotional or mental health issues?	Body 1		From the Answers table for associated Interview ID	emotional_mental_health_issues
Have you ever been diagnosed or treated for an emotional or mental health condition, such as depression or ADD/ADHD?	Body 1		From the Answers table for associated Interview ID	diagnosed_emotional_mental_health
Are you currently getting help for any of these conditions?	Body 1		From the Answers table for associated Interview ID	currently_getting_help_status
Have you ever tried to cut down or quit drinking or using drugs?	Body 1		From the Answers table for associated Interview ID	alc_3_issue_now
Have you ever felt you wanted or needed to cut down on your drinking or drug use?	Body 1		From the Answers table for associated Interview ID	alc_4_issue_now
Did you ever have more to drink or use more drugs than you intended to, or did you drink or use longer than you intended to?	Body 1		From the Answers table for associated Interview ID	alc_5_issue_now
Was there ever a time you had to drink or use drugs much more than you used to in order to get the same effect you wanted?	Body 1		From the Answers table for associated Interview ID	alc_6_issue_now
Has any relative, close friend, or partner ever worried or complained about your drinking or drug use?	Body 1		From the Answers table for associated Interview ID	alc_7_issue_now
Have you ever felt bad or guilty about your drinking or drug use?	Body 1		From the Answers table for associated Interview ID	alc_8_issue_now
Have you ever spent a lot of time thinking about or trying to get alcohol or other drugs?	Body 1		From the Answers table for associated Interview ID	alc_9_issue_now
Was there ever a time that drinking or drug use interfered with your work, school or at home?	Body 1		From the Answers table for associated Interview ID	alc_10_issue_now
Have you ever participated in high risk activities or been injured while under the influence of alcohol or other substances?	Body 1		From the Answers table for associated Interview ID	alc_11_issue_now
Have you ever had any emotional or psychological problems due to drinking or using drugs?	Body 1		From the Answers table for associated Interview ID	alc_12_issue_now
Have you ever gone to anyone for help because of your drinking or drug use?	Body 1		From the Answers table for associated Interview ID	alc_13_issue_now
Have you ever been hospitalized because of drinking or drug use?	Body 1		From the Answers table for associated Interview ID	alc_14_issue_now
Have you ever experienced any physical or medical problems from drinking or using drugs?	Body 1		From the Answers table for associated Interview ID	alc_15_issue_now
Have you ever gotten help for Alcohol dependency?	Body 1		From the Answers table for associated Interview ID	alc_a_issue_now
Have you ever gotten help for Drug dependency?	Body 1		From the Answers table for associated Interview ID	alc_b_issue_now
In the past month, have you ever abused prescription or non-prescription drugs or any other substance?	Body 1		From the Answers table for associated Interview ID	absd_presc_non_pres_issue_now
Does anyone living with you or closely involved in your life have a problem or a history of problems with illegal drugs, prescription drugs, and/or alcohol?	Body 1		From the Answers table for associated Interview ID	othr_prb_w_drgs

Page Layout Item	Element	Value	Calculations	CD	Client Drifts/Down
Participants by Barrier Level	Report Title				
Provides users with a breakdown of demographic statistics for clients with Completed ASBY in OCAJ with their reported Barriers in this category				The data in the report is: Interviews completed during the time frame of the report selection, where the interview is Completed AND the interview is associated to a Case that is associated to the same County as the User AND, if there was more than one interview completed for the same Client during the date range, only the most recently completed interview is added	
Count Data	Date				
County	Dropdown	Display list of Counties plus an option for All		The County associated with the Completed interview. If the User is a County Level User, then this is automatically selected to their county and disabled. If the User is a Statewide User, then this is automatically selected to Statewide and is enabled	
Address	Dropdown	Display list of Regions		The Region from the Interview Date	
Age	Dropdown	Display List of Ages		The Client's Age in the Interview Date	
Gender	Dropdown	Display List of Genders		The Client's Gender from the Interview Date	
Household Type	Dropdown	All (default value) Two parent Single parent with one or more children under 6 Single parent with no child under 6		From the Answer Table, for the interview in the County: Two parent: where question ID = household comp, sub question ID = relationship and relationship = Spouse, Registered Domestic Partner, AND there is also a child Single parent: any child is in the household comp table and there is no other entry where relationship = Spouse, Registered Domestic Partner Single parent with one or more children under 6: any child is in the household comp table and their age is less than 6 and there is no other entry where relationship = Spouse, Registered Domestic Partner Single parent with no children under 6: any child is in the household comp table and their age is more than 6 and there is no other entry where relationship = Spouse, Registered Domestic Partner	
Unique Clients				where interviewStatus = Complete for the most recently completed interview that is in the scope of the report	When navigating to the next block, user is taken to the Client details (see Report Details - Answer Count tab)
Display Table		Clients	Count unique CIDs		
Client Details					
Display Table Start		Completed or in critical offense	Count unique CIDs where Completed or in critical offense = Yes	completed_critical_offense	
		Index	Percentage of cases Count unique CIDs where Age of offender > 18	age_of_offender > 18	
		Misdemeanor	Percentage of cases Count unique CIDs where Age of offender = Misdemeanor	age_of_offender > 18	
		Currently on parole or probation	Percentage of cases Count unique CIDs where On parole or probation now = Yes	on_parole_now	
		Has upcoming court date	Percentage of cases Count unique CIDs where Upcoming court date = Yes	upcoming_court_date	
		Has outstanding fines, warrants, orders, or judgments	Percentage of cases Count unique CIDs where Has any outstanding fines, warrants, pending orders, or judgments = Yes	outstanding_fines_warrants	
Display Table End			Percentage of cases		
Current Housing					
Display Table Start		Resides in house or apartment	Count unique CIDs where Current Housing = Resides in house or apartment	current_housing_residence	
		In emergency shelter	Count unique CIDs where Current Housing = In emergency shelter	current_housing_shelter	
		In transitional housing	Percentage of cases Count unique CIDs where Current Housing = In transitional housing	current_housing_transitional	
		In permanent supportive housing	Percentage of cases Count unique CIDs where Current Housing = In permanent supportive housing	current_housing_supportive	
		Homeless (on, parks, streets, abandoned building, etc.)	Percentage of cases Count unique CIDs where Current Housing = Homeless (on, parks, streets, abandoned building, etc.)	current_housing_homeless	
		Sharing	Percentage of cases Count unique CIDs where Current Housing = Sharing	current_housing_sharing	
		In range of a court ordered eviction order	Percentage of cases Count unique CIDs where Current Housing = In range of a court ordered eviction order	current_housing_eviction	
		Substandard housing	Percentage of cases Count unique CIDs where Current Housing = Substandard housing	current_housing_substandard	
		Other	Percentage of cases Count unique CIDs where Current Housing = Other	current_housing_other	
		May have a housing related barrier	Percentage of cases Count unique CIDs where In three anything about past housing situation that may change in the next few months = Yes	housing_situation_upcoming_changes	
		Housing situation presents a challenge to participation in work activities	Percentage of cases Count unique CIDs where Housing presents a challenge for WTW = Yes	housing_situation_challenges_to_work_activities	
		Moved 2 or more times in the last twelve months	Percentage of cases Count unique CIDs where Housing Moves >= 3	housing_moves	
Display Table End			Percentage of cases		
Transportation					
Display Table Start		Does not have a valid driver's license	Count unique CIDs where Drivers License = No	valid_drivers_license	
		Owens a vehicle that is not reliable	Percentage of cases Count unique CIDs where Reliable = No	reliable_vehicle	
		Rides with someone	Percentage of cases Count unique CIDs where Transportation Method = Rides with someone	new_transportation_for_person > 03	
		Borrow a vehicle/bicycle	Percentage of cases Count unique CIDs where Transportation Method = Borrow a vehicle/bicycle	new_transportation_for_person > 04	
		Uses public transportation (bus, train, subway, etc.)	Percentage of cases Count unique CIDs where Transportation Method = Uses public transportation (bus, train, subway, etc.)	new_transportation_for_person > 05	
		Walks	Percentage of cases Count unique CIDs where Transportation Method = Walks	new_transportation_for_person > 06	
		Bicycles	Percentage of cases Count unique CIDs where Transportation Method = Bicycles	new_transportation_for_person > 07	
		No job and/or WTW activity right now	Percentage of cases Count unique CIDs where Transportation Method = No job and/or WTW activity right now	new_transportation_for_person > 08	
		Does not know what form of transportation would use to get to job and/or work or WTW activity	Percentage of cases Count unique CIDs where Transportation Method = Does not know what form of transportation would use to get to job and/or work or WTW activity	new_transportation_for_person > 09	
		Transportation presents a challenge to participation in work activities	Percentage of cases Count unique CIDs where Transportation Method presents a challenge to participation in work or WTW activities = Yes	transportation_challenges_to_work_activities	
Display Table End			Percentage of cases		

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Participants by Barrier: Legal				
Display Table Start				
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Convicted of a criminal offense	Body 1		From the Answers table for associated Interview ID	convicted_criminal_offense
What type of offense was it?	Body 1		From the Answers table for associated Interview ID	type_of_offense
Currently on parole or probation	Body 1		From the Answers table for associated Interview ID	on_parole_now
Has upcoming court dates	Body 1		From the Answers table for associated Interview ID	upcoming_court_dates
Has outstanding fines, warrants, restraining orders, or judgments	Body 1		From the Answers table for associated Interview ID	outstanding_fines_warrents
What is your current housing situation?	Body 1		From the Answers table for associated Interview ID	current_housing_situation
Is there anything about your housing situation that may change in the next few months?	Body 1		From the Answers table for associated Interview ID	housing_situation_upcoming_changes
Is there anything about your housing situation that is unstable or presents a challenge for you to participate in work or WTW activities? For example, have you moved a lot in recent months, are you homeless, etc?	Body 1		From the Answers table for associated Interview ID	housing_situation_challenges_to_wtw_activities
Moved 3 or more times in the last twelve months	Body 1		From the Answers table for associated Interview ID	number_housing_moves
Do you have a valid driver's license?	Body 1		From the Answers table for associated Interview ID	valid_driver_license
If you own a vehicle, is it reliable?	Body 1		From the Answers table for associated Interview ID	reliable_vehicle
How do you usually get to the places you need to go?	Body 1		From the Answers table for associated Interview ID	how_transportation_to_places
Is there anything about your transportation that presents a challenge for you to participate in work or WTW activities (such as education and training programs and/or Job Club)? For example, do you lack access to a car? Is the car unreliable? Is public transportation unreliable?	Body 1		From the Answers table for associated Interview ID	transportation_challenge_wtw_activities

Page Layout Item	Element Style	Value	Calculations	DB	Client Drilldown
Dashboards					
Modular widgets that provide snapshot statistics related to demographic information in OCAT.				<p>The data in the report is</p> <p>Interviews completed during the time frame of the report selection, Where the Interview is Completed AND the Interview is associated to a Case that is associated to the same County as the User</p> <p>AND, if there was more than one Interview completed for the same Client during the date range, only the most recently completed Interview is used.</p>	
County	Dropdown	Display list of Counties plus an option for All		<p>The County associated with the Completed Interview.</p> <p>If the User is a County Level User, then this is automatically selected to their county and disabled.</p> <p>If the User is a Statewide User, then this is automatically selected to Statewide and is enabled.</p>	
Region	Dropdown	Display list of Regions		The Region from the Interview Table	
Office	Dropdown	Display list of Offices		The Office from the Interview Table	
Section	Dropdown	Display Supervisors		The Supervisor Name from the Interview Table	
				where InterviewStatus = Complete for the most recently completed Interview that is in the scope of the report	
Clients by Type of Benefits Received	Headline 6	Veterans, Transportations, Supplemental Security Income, Unemployment, Student Scholarship/Grants, State Disability, Other Non-monetary Government Benefits, Medi-Cal or Covered California, Housing, Child Support, Child Care, CAPI, CalFresh	Count unique CIN's for each benefit type received	veteran_amount transportation_amount_per_month supplemental_social_security_amount unemployment_amount student_scholarship_amount state_disability_amount non_monetary_gov_benefits medi_cal_covered_cc = "YS" (this is a Yes/No question on the front end) housing_amount housing_amount_month childsupport_amount childcare_amount capi_amount calfresh_amount	(see Report Details - Dashboard 1 tab for Client Drilldown)
Clients by Race/Ethnicity	Headline 6	White, Black or African American, American Indian or Alaska Native, Asian Indian, Chinese, Filipino, Japanese, Korean, Middle Eastern (Arab), Vietnamese, Other Asian, Native Hawaiian, Guamanian or Chamorro, Samoan, Other Pacific Islander, Some other Race, Hispanic/Latino or Spanish origin, Non-Hispanic/Latino or Spanish origin	Count unique CIN's for each race/ethnicity	Question ID: race optionId: "optionId": "01", "optionLabel": "White" "optionId": "02", "optionLabel": "Other Islander" "optionId": "04", "optionLabel": "Other Asian" "optionId": "05", "optionLabel": "American Indian or Alaskan Native" "optionId": "06", "optionLabel": "Filipino" "optionId": "07", "optionLabel": "Black or African American" "optionId": "09", "optionLabel": "Chinese" "optionId": "10", "optionLabel": "Cambodian" "optionId": "11", "optionLabel": "Japanese" "optionId": "12", "optionLabel": "Korean" "optionId": "13", "optionLabel": "Samoan" "optionId": "14", "optionLabel": "Asian Indian" "optionId": "15",	(see Report Details - Dashboard 2 tab for Client Drilldown)
Clients by Type of Referral Recommendation	Headline 6	Transportation and/or Child Care, Substance Use, Relationship, Pregnancy, Housing, General Health, Employment / Legal, Emotional and Mental Health, Education / Learning Needs, Domestic Abuse – Safety, Demographic, Child Care and Parenting	Count unique CIN's Action Plan recommendation where: Referral = Yes	Where ActionPlan.referralMade = 1 and ActionPlan.recommendationID = Recommendation.id, COUNT clients where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	(see Report Details - Dashboard 3 tab for client drilldown)
Clients by Type of Potential Barrier		Transportation and/or Child Care, Substance Use, Relationship, Pregnancy, Housing, General Health, Employment / Legal, Emotional and Mental Health, Education / Learning Needs, Domestic Abuse – Safety, Demographic, Child Care and Parenting	Count unique CIN's each potential barrier	Where Recommendation.domainID = 495, count clients where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	(see Report Details - Dashboard 4 tab for client drilldown)
Number of Assessments			Count unique CIN's Ratio = Filtered unique CIN's / Statewide unique CIN's		(see Report Details - Dashboard 5 tab for client drilldown)
Number of Clients with Multiple Potential Barriers			Count unique CIN's Action Plan recommendation where: Barriers > 1 Ratio = Filtered unique CIN's / Statewide unique CIN's		(see Report Details - Dashboard 6 tab for client drilldown)
Number of Referrals Recommended			Count unique CIN's Action Plan recommendation where: Any Referral = Yes Ratio = Filtered unique CIN's / Statewide unique CIN's		(see Report Details - Dashboard 7 tab for client drilldown)

Page Layout Item	Element Style	Value	Specifications	DB
Clients by Type of Benefits Received	Dashboard 1			
Report Value	Element Type	Values	Calculations	DB
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Veterans	Body 1		From the Answers table for associated Interview ID	veteran_amount
Transportation	Body 1		From the Answers table for associated Interview ID	transportation_amount_per_month
Supplemental Security Income	Body 1		From the Answers table for associated Interview ID	supplemental_social_security_amount
Unemployment	Body 1		From the Answers table for associated Interview ID	unemployment_amount
Student Scholarship/Grants	Body 1		From the Answers table for associated Interview ID	student_scholarship_amount
State Disability	Body 1		From the Answers table for associated Interview ID	state_disability_amount
Other Non-Monetary Government Benefits	Body 1		From the Answers table for associated Interview ID	non_monetary_gov_benefits
Medi-Cal or Covered California	Body 1		From the Answers table for associated Interview ID	medi_cal_covered_cc = "YS" (this is a Yes/No question on the front end)
Housing	Body 1		From the Answers table for associated Interview ID	housing_amount
	Body 1		From the Answers table for associated Interview ID	housing_amount_month
Child Support	Body 1		From the Answers table for associated Interview ID	childsupport_amount
Child Care	Body 1		From the Answers table for associated Interview ID	childcare_amount
Cash Assistance Program For Immigrants (CAPI)	Body 1		From the Answers table for associated Interview ID	capi_amount
CalFresh	Body 1		From the Answers table for associated Interview ID	calfresh_amount

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients by Race/Ethnicity	Dashboard 2			
Report Value	Element Type	Values	Calculations	DB
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Race	Body 1		From the Answers table for associated Interview ID	race

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients by Type of Referral Recommendation	Dashboard 3			
Report Value	Element Type	Values	Calculations	DB
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Transportation and/or Child Care	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Substance Use	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Relationship	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Pregnancy	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Housing	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
General Health	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, COUNT clients where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Employment/Legal	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Emotional and Mental Health	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, COUNT clients where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Education/Learning Needs	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Domestic Abuse – Safety	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Demographic	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	
Child Care and Parenting	Body 1		Where ActionPlan.referralMade = 1 and ActionPlan.recommendatioID = Recommendation.id, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType = Category)	

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients by Type of Potential Barrier	Dashboard 4			
Report Value	Element Type	Values	Calculations	DB
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	
Transportation and/or Child Care	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Substance Use	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Relationship	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Pregnancy	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Housing	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
General Health	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Employment/Legal	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Emotional and Mental Health	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Education/Learning Needs	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Domestic Abuse – Safety	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Demographic	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	
Child Care and Parenting	Body 1		Where Recommendation.domainID = 495, Display YES where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)	

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients with Multiple Potential Barriers	Dashboard 5			
Report Value	Element Type	Values	Calculations	DB
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	Display list of Clients Where Interview.id = Recommendation.interviewID and more than 1 row Recommendation.domainID = 495, where Recommendation.categoryID = CVLType.id (CVLType.setType=Category)
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients with Assessments	Dashboard 6			
Report Value	Element Type	Values	Calculations	DB
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	Display list of clients where Answers table contains response to any of these questionIDs: problems_learning_middle_school difficult_working_with_test_booklet difficulty_working_with_numbers_ trouble_judging_distances family_members_learning_problems problems_learning_elementary_school difficulty_mixing_mathematical_signs difficulty_filling_out_forms difficulty_memorizing_numbers difficulty_remembering_spelling problems_taking_notes trouble_adding_subtracking_numbers special_program_extra_help special_education_classes diagnosed_with_learning_disability diagnosed_learning_by_whom diagnosed_learning_when diagnosed_with_adhd diagnosed_adhd_by_whom diagnosed_adhd_when wear_glasses vision_tested_last_two_years hearing_aid hearing_tested_last_two_years seen_speech_therapist ear_infections
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	

Page Layout Item	Element Style	Value	Specifications	DB
Report Details - Clients with Referrals Recommended	Dashboard 7			
Report Value	Element Type	Values	Calculations	DB
Name	Body 1 - LINK		From the Client Table, list concatenated Client Name When clicked, user is navigated to the Interview List page for the Client	Display list of Clients Where ActionPlan.referralMade = 1
CIN	Body 1		From the Client Table, the Clients CIN	
Case Number	Body 1		From the Case Table for the associated Interview, the Case Number	
Interview ID	Body 1		The Interview ID from Interview Table	

Item

Role Based Access	County Administrator - visibility to users in their own county, including other administrators Statewide Administrator - visibility to all users in system
Date Range Filter	Start Date End Date
User Filter	User Name

Element	Description
username	The username of the user who took the action
county	County user is in at the time of the action
office	Office the user in at the time of the action
role	Role associated to the user at the time of the action
date (time)	Date/time of the action
Action	Created, Updated, Deleted (not possible in front end), Log In, Log Out, Search
Record Type	User, Client, Case, Interview (only populated for Created, Updated, Deleted actions)
Record ID	Identifier for the record that was impacted (only populated for Created, Updated, Deleted actions)
Description	For Created, Updated, Deleted actions - identify the name of the record that was interacted with. Case = "[Case Number]+[County Name]" Client = "[First Name]+[Last Name] + [CIN]" Interview = [Date] For Search Actions, identify all fields entered in the search.. Identified for every search action