

DRAFT

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-215592 | CIV- 107009

Update EID values in the forms

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
4/17/2020	1.0	Initial Draft of the artifact	

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1 OVERVIEW

Applicable Earned Income Disregard (EID) for benefit months on or before 5/2020 is \$225 and applicable EID for benefit months on or after 6/2020 is \$500. As the current EID values are populated based on the form generation date, there is a discrepancy if the form generation month and the latest EDBC are not in the same month.

Note: Supporting document 1 has the screenshot of the scenario with issue.

1.1 Current Design

SCRs CA-209033 C-IV 104383 made updates to the forms to dynamically update the text on the form to display the Earned Income Disregard (EID) value with either \$225 or \$500 based on the form generation date.

1.2 Requests

Update the EID values within the form text to display \$225 or \$500 based on the EDBC begin date instead of the form generation date.

1.3 Overview of Recommendations

Update the forms NA 301 CIV, NA 303 CIV in C-IV and NA 274G, NA 840 in LRS, to update the text within the forms to populate EID values based on the EDBC begin date instead of the form generation date.

1.4 Assumptions

1. NA 274G will be used for overpayments occurring on or after 6/1/2020 until NA 274H is implemented in the system.

2 RECOMMENDATIONS

2.1 Correspondence: Update the EID population


2.1.1 Overview

Applicable Earned Income Disregard (EID) for benefit months on or before 5/2020 is \$225 and applicable EID for benefit months on or after 6/2020 is \$500. As the current EID values are populated based on the form generation date, there is a discrepancy if the form generation month and the latest EDBC are not in the same month.

2.1.2 Description of Changes

1. Update the logic of populating the EID values within the form text to populate the EID value based on the oldest EDBC begin date associated to the recovery account for which the form is being generated for.
Forms to update in C-IV: NA 301 CIV, NA 303 CIV
Form to update in LRS: NA 274G
Technical Note: CT335_53 has 2 records concerning to EID values. The EID value of \$225 is valid from high dated begin date to 5/31/2020 and the EID value of \$500 is valid from 6/1/2020 to high dated end date.
Example scenario: If the oldest EDBC is on or before 5/31/2020, EID value on the form should be \$225, if the oldest EDBC is on or after 6/1/2020, EID value should be \$500.
2. Update the logic of populating the EID values within the NA 840 form text to populate the EID value based on the latest EDBC begin date.
Note: If the latest EDBC is on or before 5/31/2020, EID value on the form should be \$225, if the latest EDBC is on or after 6/1/2020, EID value should be \$500.
3. Populate the EID value based on the form generation date if an EDBC associated to the recovery account does not exist.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Client Correspondence	Screenshot of the scenario with issue	 Overpayment form issue.pdf

4 REQUIREMENTS

The following requirements will be resolved in order to resolve and achieve the desired outcome

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.16.1.2	The LRS shall include an automated method for implementing mass updates triggered by policy changes or mass participant financial changes, including Social Security or Veterans benefits cost of living adjustments (COLAs)	EID will be updated from \$225 to \$500