CalSAWS CCB Agenda

DATE	JULY 9, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CIV-104378	CA-209024	ACL 20-60 - Cost of Living Adjustment (COLA) for Minimum Basic Standard of Adequate Care (MBSAC) and Income In-Kind (IIK) for 2020-2021	Eligibility	27	C-IV M&O	Production Deployment	20.06.11
20.05	CIV-104379	CA-209026	ACL 20-60- Batch EDBC for Cost of Living Adjustment (COLA) for Income In-Kind (IIK) for 2020-2021	Eligibility	27	C-IV M&O	Production Deployment	20.06.12
20.05	CIV-106886		Add E-Signature for additional electronic forms	Client Correspondence	95	C-IV M&O	Production Deployment	20.06.18
20.05	CIV-107421	CA-216783	Lists of Medi-Cal Discontinuances from Batch EDBC	CalHEERS	57	C-IV M&O	Production Deployment	20.06.24
20.05	CIV-107428		Update Trinity County's SFTP Server Information	Batch Operations	45	C-IV M&O	Production Deployment	20.06.26
20.05	CIV-107494		Update eICT Batch properties to use CalSAWS's new PGP key	Batch Operations	5	C-IV M&O	Production Deployment	20.06.18

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.06	CIV-107228	CA-216183	The CalWORKs Zero Grant Rule should not apply to Applicant (Intake Cases)	Eligibility	66	C-IV M&O	Production Deployment	20.07.02
20.09	CIV-104385		Remove C-IV Functional Presentation for SCR CIV-7215 from Online Help	Training	5	C-IV M&O	No	
20.09	CIV-105386	CA-211293	ACL 19-118 Removal of the Consecutive Day rule for HA-Temp	Fiscal	674	C-IV M&O	Start Build	
20.09	CIV-107361	CA-216747	To generate Active HA programs case list after the implementation of CA-211293 CIV-105386	Eligibility	16	C-IV M&O	No	
20.11	CIV-11907	CA-49021	Update ICT Status to Manually Complete	Batch/Interfaces	81	C-IV M&O	No	
20.11	CIV-104321	CA-208889; CH-106890; CH-109700; CH-109744; CH-109927; CH-113161; CH-121151; CH-131449; CH-136022; CH-137942; CH-139211; CH-139410; CH-139419; CH-92295; CH-92298	eICT: Updates for eHIT Schema	Batch/Interfaces	1426	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-102606	CA-209221 CA-208814 CIV-104015	Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report	Reports	231	C-IV M&O	No	
20.11	CIV-101447	CA-49633	CF 387 CalFresh Request for Information for Residency	Client Correspondence	581	C-IV M&O	No	
21.01	CIV-102292		Convert the Caseload Inventory Dashboard to an On-Request Report	Reports	368	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-209024	CIV-104378	ACL 20-60 - Cost of Living Adjustment (COLA) for Minimum Basic Standard of Adequate Care (MBSAC) and Income In-Kind (IIK) for 2020-2021	Eligibility	45	LRS M&E	Production Deployment	20.06.11
20.05	CA-209026	CIV-104379	ACL 20-60 - Batch EDBC for Cost of Living Adjustment (COLA) for Income In-Kind (IIK) for 2020-2021	Eligibility	123	LRS M&E	Production Deployment	20.06.17
20.05	CA-216783	CIV-107421	Lists of Medi-Cal Discontinuances from Batch EDBC	CalHEERS	63	LRS M&E	Production Deployment	20.06.24
20.06	CA-216183	CIV-107228	The CalWORKs Zero Grant Rule should not apply to Applicant (Intake Cases)	Eligibility	76	LRS M&E	Production Deployment	20.07.02
20.07	CA-216241		Training: Update Child Care and Child Care APP WBTs for 20.05 App Dev Changes	Training	44	LRS M&E	No	20.09.18
20.07	CA-216312		Training: Update RCA WBTs for 20.05 App Dev Changes	Training	33	LRS M&E	No	20.09.18
20.07	CA-216327		Training: Update GROW WBTs for 20.05 App Dev Changes	Training	80	LRS M&E	No	20.09.18
20.07	CA-216328		Training: Update 068-WBT-ELM-Eligibility Cal-Learn-01 for 20.05 App Dev Changes	Training	26	LRS M&E	No	20.09.18
20.07	CA-216330		Training: Update Fiscal WBTs for 20.05 App Dev Changes	Training	46	LRS M&E	No	20.09.18
20.07	CA-216331		Training: Update DCFS Fiscal WBTs for 20.05 App Dev Changes	Training	46	LRS M&E	No	20.09.18
20.07	CA-216335		Training: Update CAPI WBTs for 20.05 App Dev Changes	Training	35	LRS M&E	No	20.09.18
20.07	CA-216337		Training: Update QA/QC WBTs for 20.05 App Dev Changes	Training	22	LRS M&E	No	20.09.18
20.07	CA-216338		Training: Update 140-WBT-SAS-SecurityAdministrativeSupport-01-B for 20.05 App Dev Changes	Training	11	LRS M&E	No	20.09.18

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-216339		Training: Update 150-WBT-SIM-Simulation-01 for 20.05 App Dev Changes	Training	11	LRS M&E	No	20.09.18
20.07	CA-216340		Training: Update Special Investigations WBTs for 20.05 App Dev Changes	Training	132	LRS M&E	No	20.09.18
20.07	CA-216343		Training: Update 162-WBT-SPB-Special Investigations Supervisor-01 for 20.05 App Dev Changes	Training	11	LRS M&E	No	20.09.18
20.09	CA-210762		ACL 07-16 Direct Certification (DC) for a New Local Education Agency (LEA)	Batch/Interfaces	97	LRS M&E	Start Build	
20.09	CA-210826		Update Job Aid to Remove Obsolete Content	Training	5	LRS M&E	No	
20.09	CA-210827		Update Online Help for Incorrect Content	Training	100	LRS M&E	Start Build	
20.09	CA-211293	CIV-105386	ACL 19-118 Removal of the Consecutive Day rule for HA-Temp	Client Correspondence	3460	LRS M&E	Start Build	
20.09	CA-211991	CIV-9785	Remove Express Lane Job Aid from Online Help	Training	5	LRS M&E	No	
20.09	CA-212608		DPSS/DCFS Support SCR to provide responses to Consortia queries	Batch/Interfaces	915	LRS M&E	Start Build	
20.09	CA-214030		DDID 2198, 2242, 2255, 2500, 2501, 2502, 2503, 2516, 2517, 2521 - Capture Single and Barcode Detection	Imaging	997	CalSAWS DD&I	No	
20.09	CA-214033		DDID 2199, 2198 - Categorize Documents by System Barcode	Imaging	83	CalSAWS DD&I	No	
20.09	CA-214058		DDID 2519, 2261, 2515, 2198, 2505, 2522, 2199 - Environment Workflow Config	Imaging	309	CalSAWS DD&I	No	
20.09	CA-214927		DDID 34 FDS: Task Mgt	Online	1695	CalSAWS DD&I	Start Build	
20.09	CA-216206		Update Job Aid - Money Management - General Relief Housing Subsidy and Direct Rent	Training	5	LRS M&E	No	
20.09	CA-216747	CIV-107361	To generate Active HA programs case list after the implementation of CA-211293 CIV-105386	Eligibility	18	LRS M&E	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-217317	CIV-107495	Update Job Aid for SCR CA-210119 - ACIN I-44-19 Update State PINS to 8 digits	Training	5	LRS M&E	No	
20.11	CA-200317	CIV-360	DDCR 3002: Update Reception Log to Allow More Than 1,000 Rows	Online	22	C-IV M&O	No	
20.11	CA-200487	CIV-5789	DDCR 5033: County Funded: Lobby Management - Add a No Response Button to the Message Center	Online	49	C-IV M&O	No	
20.11	CA-201273	CIV-911	DDCR 3004: Reception Log: Add validation message to detail page	Lobby Mgmt	22	C-IV M&O	No	
20.11	CA-201435	CIV-435	DDCR 4007: Update Reception Log Detail Worker ID Field	Lobby Mgmt	86	C-IV M&O	No	
20.11	CA-201446	CIV-1467	DDCR 4052: Lobby Monitoring - Create a "Meeting Started" State	Online	44	C-IV M&O	No	
20.11	CA-202165		Update Issuance Detail Page to remove Validation of Duplicate Issuances	Fiscal	104	LRS M&E	No	
20.11	CA-208889	CIV-104321; CH-106890; CH-109700; CH-109744; CH-109927; CH-113161; CH-121151; CH-131449; CH-136022; CH-137942; CH-139211; CH-139410; CH-139419; CH-92295; CH-92298	eICT: Updates for eHIT Schema	Batch/Interfaces	1656	LRS M&E	No	
20.11	CA-212911		Update CalWORKs in Public Assistance CalFresh Budget at Initial Approval	Eligibility	216	LRS M&E	No	
20.11	CA-214061		DDID 2502, 2503, 2522 - Returned Mail Scan Mode	Imaging	277	CalSAWS DD&I	No	
20.11	CA-215667		DDID 2316 FDS: GA GR Security Changes	Eligibility	69	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-201377		DDCR 10002: GA/GR Solution for C-IV Counties	Eligibility	3619	C-IV M&O	No	
21.01	CA-214035		DDID 2198, 2199, 2204, 2500, 2504, 2505, 2506, 2513, 2516, 2517, 2518, 2521 - Store Index Values	Imaging	1661	CalSAWS DD&I	No	
21.03	CA-215294		DDID 1631: Modify DHCS Renewals Master Request Report	Reports	205	CalSAWS DD&I	No	
21.03	CA-217172		DDID 1791: C-IV Migration 'Pre' Batch Regression Test Support SCR	Batch/Interfaces	800	CalSAWS DD&I	No	
22.01	CA-217175		DDID 1791: CalWIN Migration Phase-2 Batch Regression Test Support SCR	Batch/Interfaces	700	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-212006		Automated Regression Test (ART) - Transaction Coverage Reporting by Business Area	Automated Test	136	LRS M&E	No	20.07.XX
20.06	CA-216316		Training: Update WTW WBTs for 20.05 App Dev Changes	Training	132	LRS M&E	No	20.07.17
20.06	CA-216292		Training: Update Medi-Cal WBTs for 20.05 App Dev Changes	Training	136	LRS M&E	Start Build	20.07.17
20.06	CA-216288		Training: Update General Relief WBTs for 20.05 App Dev Changes	Training	40	LRS M&E	No	20.07.17
20.06	CA-216286		Training: Update Foster Care WBTs for 20.05 App Dev Changes	Training	70	LRS M&E	No	20.07.17
20.06	CA-216246		Training: Update DCFS Eligibility General WBTs for 20.05 App Dev Changes	Training	27	LRS M&E	No	20.07.17
20.06	CA-211040		Training: Update WBTs per SCR CA-207185 (DCFS SSIAP Summary)	Training	500	LRS M&E	Start Build	20.07.17
20.06	CA-210098		Training: Update WBTs per SCR CA-207277 Part B	Training	350	LRS M&E	Start Build	20.07.17
20.06	CA-211030		Training: Update WBTs per SCR CA-210010	Training	500	LRS M&E	Start Build	20.07.17

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-212039	CIV-105722	Update YBN/DPSS Mobile App downtime message page with external links and phone numbers	Online	260	LRS M&E	Start Build	
20.07	CA-216028		CA-213170: Online Help - Create Business Intelligence Report Search page	Training	5	LRS M&E	Start Build	
20.07	CA-200879		ACL 19-95 Automate Disaster CalFresh	Eligibility	11658	Premise	Start Build	
20.07	CA-202055		Separate Case & Issuance for CAPI Couple Case	Client Correspondence	2929	LRS M&E	Start Build	
20.09	CA-209221	CIV-102606, CIV-104015, CA-208814	Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report	Reports	274	LRS M&E	No	
20.09	CA-214990		DDID 2578 FDS: Non State Forms - Add CSF 105 Form	Client Correspondence	34	CalSAWS DD&I	Start Build	
20.09	CA-204496		SB 1341 All County Solution Phase 2 - Updates to the flow of mixed Non-MAGI/MAGI NOAs	Client Correspondence	2542	Premise	Start Build	
20.09	CA-49633	CIV-101447	CF 387 CalFresh Request for Information for Residency	Client Correspondence	791	LRS M&E	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-213086	N/A	Convert to Stream Architecture - MEDS EW10 Transaction	Batch/Interfaces	950	CalSAWS DD&I	Start Build	
20.07	CA-213087	N/A	Convert to Stream Architecture - Batch Sweep for Deceased Date	Batch/Interfaces	920	CalSAWS DD&I	Start Build	
20.09	CA-200253	C-IV SCR 383	DDID 1967: DDCR 4005: Add Optimistic Lock Logic to Program Application Pages	Online	157	CalSAWS DD&I	No	
20.09	CA-200341	C-IV SCR 427	DDID 1967: Update Application Opened in Error Reassociations	Eligibility	218	CalSAWS DD&I	No	
20.09	CA-200424	C-IV SCR 457	DDID 1967: Children of Foster Care or Kin-GAP Recipients Eligibility to CalWORKs Benefits	Eligibility	328	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-201313	CIV 37924	DDID 1967: DDCR 3012: Apply pre-EDBC validations prior to Running EDBC	Eligibility	184	CalSAWS DD&I	No	
20.09	CA-201517	RTC-47583	DDID 1967: DDCR 5508: IEVS Case Based Abstracts	Online	67	CalSAWS DD&I	No	
20.09	CA-201992	CIV-43653	DDID 1967: DDCR 3170: Updates to Correspondence Office Types for Migration Counties	Client Correspondence	314	CalSAWS DD&I	No	
20.09	CA-207140		DDID 2191 - Consolidation of Foster Care Payments	Fiscal	1740	CalSAWS DD&I	No	
20.09	CA-207158		DDID 2127 - Enhance Recovery Account Correspondence to be generated and sent in batch	Client Correspondence	159	CalSAWS DD&I	No	
20.09	CA-207214		DDID 2060 - Update Vital Statistics Detail page	Online	39	CalSAWS DD&I	No	
20.09	CA-207220		DDID 2054 - Add Notification message when User exits page without saving	Online	410	CalSAWS DD&I	No	
20.09	CA-207225		DDID 2049 - Update Expense Detail page	Online	39	CalSAWS DD&I	No	
20.09	CA-207271		DDID 1627 - Update "Send Worker Alert" field on Workload Reassignment Detail	Online	19	CalSAWS DD&I	No	
20.09	CA-207291		DDID 530, 1549: Update "Child Care Agency" Field	Online	338	CalSAWS DD&I	No	
20.09	CA-207302		DDID 1527 - CalFresh Denial Due to Missed Interview	Batch/Interfaces	14	CalSAWS DD&I	No	
20.09	CA-207392		DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos (Hard Launch #1)	Reports	365	CalSAWS DD&I	No	
20.09	CA-207468		DDID 342 - Relabel 'Request New BIC' button to 'Reissue BIC' on Medi-Cal Person Detail page	Online	19	CalSAWS DD&I	No	
20.09	CA-208252		DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R6 system modifications	Automated Test	540	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-210772	CIV-103307; CIV-103932; CIV-104086; CIV-103446	DDID 1787, 1789 - Migrate the C-IV County Specific Batch Jobs (Phase 3)	Batch/Interfaces	2620	CalSAWS DD&I	No	
20.09	CA-211118		DDID 1148 - Migrate the Issuance-Skipped Issuances Job Aid	Training	5	CalSAWS DD&I	No	
20.09	CA-211749		DDID 1967: Migrate the CIV NA 1268 - CalFresh Informing Notice of Sending Intercounty Transfer form (04/13)	Client Correspondence	75	CalSAWS DD&I	No	
20.09	CA-211751		DDID 1967: Migrate the C-IV NA 835 (10/17)	Client Correspondence	75	CalSAWS DD&I	No	
20.09	CA-211754	CAR-2969 DDID 1967	DDID 1967: Update Batch Configuration for NA 820 (01/01) version	Client Correspondence	16	CalSAWS DD&I	No	
20.09	CA-211757		DDID 1967: Update Batch Configuration for CW 2186A CalWORKs Time Limit Exemption Request (12/12)	Client Correspondence	16	CalSAWS DD&I	No	
20.09	CA-211772		DDID 1967: Migrate the CF 29 (10/13)	Client Correspondence	449	CalSAWS DD&I	No	
20.09	CA-213557		DDID 1065 - Update NOAs to remove county-specific references - Phase 2	Client Correspondence	321	CalSAWS DD&I	No	
20.09	CA-213817		DDID 1967: Update WFPI Reports that utilize Child Care Agencies	Reports	124	CalSAWS DD&I	No	
20.09	CA-214352		DDID 374 - Update Homeless Assistance Notices of Action for Money Management changes	Client Correspondence	299	CalSAWS DD&I	No	
20.09	CA-215513		DDID 1967: Migrate EBT 2216	Client Correspondence	48	CalSAWS DD&I	No	
20.09	CA-215516		DDID 1967: Migrate CW 2166	Client Correspondence	72	CalSAWS DD&I	No	
20.09	CA-216041		Update Job Aid for SCR CA-210318 - DDID 1070 - Match Titles on Job Aid and Table of Contents	Training	5	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-208566		DDID 1967: Update Verification Logic for CalWORKs for Failure to Provide Pregnancy Verification	Eligibility	62	CalSAWS DD&I		

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for 07/23/2020.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.03	**3/23/2020**	3/22/2020		**1/31/2020**	2/28/2020	3/6/2020	3/18/2020
20.05	**5/18/2020**	5/17/2020	Due to Memorial Day 5/25/2020	**3/27/2020**	4/24/2020	5/1/2020	5/13/2020
20.06	**6/29/2020**	6/7/2020	CalHEERS Release	**4/17/2020**	6/5/2020	6/10/2020	6/3/2020
20.07	**7/20/2020**	7/19/2020		**5/22/2020**	6/26/2020	7/3/2020	7/15/2020
20.09	**9/21/2020**	9/20/2020		**7/24/2020**	8/28/2020	9/4/2020	9/16/2020
20.11	**11/23/2020**	11/22/2020	Due to Thanksgiving 11/26/2020	**9/25/2020**	10/30/2020	11/6/2020	11/18/2020
21.01	**1/25/2021**	1/24/2021	MLK 1/18	**11/27/2020**	1/1/2021	1/8/2021	1/20/2021
21.02	**2/15/2021**	2/14/2021	CH Release (North & South Release)	**11/6/2020**	1/22/2021	1/27/2021	1/29/2021
21.03	**3/22/2021**	3/21/2021	North & South Release	**1/29/2021**	2/26/2021	3/3/2021	3/5/2021
21.04	**4/26/2021**	N/A	CH Cloud Release	**N/A**	N/A	N/A	N/A
21.05	**5/24/2021**	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	**3/26/2021**	4/30/2021	5/5/2021	5/7/2021
21.06	**6/7/2021**	6/6/2021	CH Release (North & South Release)	**4/2/2021**	5/14/2021	5/19/2021	5/21/2021
21.07	**7/26/2021**	7/25/2021	Last C-IV Baseline Release	**5/28/2021**	7/2/2021	7/7/2021	7/9/2021
21.09			No Release - C-IV Converts to CalSAWS				
			C-IV to CalSAWS Cutover (End of September)	**N/A**	N/A	N/A	N/A
21.11	**11/22/2021**	11/21/2021		**8/27/2021**	10/29/2021	11/3/2021	11/5/2021
22.01	**1/24/2022**	1/23/2022		**11/26/2021**	12/31/2021	1/5/2022	1/7/2022
22.02	**TBD**		CH Release				
22.03	**3/21/2022**	3/20/2022		**1/28/2022**	2/25/2022	3/2/2022	3/4/2022
22.05	**5/23/2022**	5/22/2022	Due to Memorial Day 5/30	**3/25/2022**	4/29/2022	5/4/2022	5/6/2022
22.06	**TBD**		CH Release				
22.07	**7/25/2022**	7/24/2022		**5/27/2022**	7/1/2022	7/6/2022	7/8/2022
22.09	**9/26/2022**	9/25/2022		**7/29/2022**	9/2/2022	9/7/2022	9/9/2022

			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	**N/A**	N/A	N/A	N/A
22.11	**11/21/2022**	11/20/2022		**9/30/2022**	10/28/2022	11/2/2022	11/4/2022
23.01	**1/23/2023**	1/22/2023		**11/26/2022**	12/30/2022	1/4/2023	1/6/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	**N/A**	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CA-213086] Convert to Stream Architecture - MEDS EW10 Transaction

- Resolved: 05/25/2020 09:17 AM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Sang Yoon**
Fix Version/s:	**[20.07]**	Designer Contact:	**Karthikeyan Krishnamoorthy**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**950**
Reporter:	**Karthikeyan Krishnamoorthy**	Regulation Reference:		Created:	**01/27/2020 03:52 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**N/A**				

Current Design:	Current batch architecture is based on standalone Java processing with Spring JDBC. The current Batch programs use materialized views and other JDBC queries to determine the data changes made by the online application during the day and process those changes at night during batch.
Request:	Follow the "Stream Processing Architecture for batch" created by CalSAWS Tech Arch team <SCR CA-213257>and convert the MEDS EW10 transaction Batch - JO19E407D.
Recommendation:	Follow the "Stream Processing Architecture for batch" created by CalSAWS Tech Arch team <SCR CA-213257>and convert the MEDS EW10 transaction Batch - JO19E407D.
Outreach Description:	
Operational Impact:	

[CA-213087] Convert to Stream Architecture - Batch Sweep for Deceased Date

- Resolved: 05/25/2020 09:17 AM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Angela Zhao**
Fix Version/s:	**[20.07]**	Designer Contact:	**Karthikeyan Krishnamoorthy**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**920**
Reporter:	**Karthikeyan Krishnamoorthy**	Regulation Reference:		Created:	**01/27/2020 03:53 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Funding Source ID:			
Other Agency Cross Reference:	**N/A**				

Current Design: Current batch architecture is based on standalone Java processing with Spring JDBC. The current Batch programs use materialized views and other JDBC queries to determine the data changes made by the online application during the day and process those changes at night during batch.

Request: Follow the "Stream Processing Architecture for batch" created by CalSAWS Tech Arch team <SCR CA-213257>and convert the Batch Sweep for the deceased date job - JB00E148M.

Recommendation: Follow the "Stream Processing Architecture for batch" created by CalSAWS Tech Arch team <SCR CA-213257>and convert the Batch Sweep for the deceased date job - JB00E148M.

Outreach Description:

Operational Impact:

[CA-200253] DDID 1967: DDCR 4005: Add Optimistic Lock Logic to Program Application Pages

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Mallik Aitha**
Fix Version/s:	**[20.09]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**157**
Reporter:	**Erika Kusnadi**	Regulation Reference:		Created:	**01/24/2018 09:21 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**C-IV SCR 383**				

Current Design: Currently in the C-IV system the Optimistic Lock logic is in place to prevent a user from resubmitting the same request that was already submitted using the browser functionality to the Program Application pages. This specific Optimistic Lock logic does not currently exist in LRS/CalSAWS.

Request: Per DDCR 4005, update LRS/CalSAWS to add Optimistic Lock logic to the Program Application pages in order to prevent users from resubmitting the same request that was already submitted using the browser functionality.

Recommendation: Add an Optimistic Lock logic to display an Optimistic Lock message when users try to resubmit the same request for the Program Application pages (New/Reapplication Detail, Program Person Detail, Rescind Detail, and Administrative Role Detail) by navigating to the page by using browser functionality instead of supported navigation.

Outreach Description:

Operational Impact:

[CA-200341] DDID 1967: Update Application Opened in Error Reassociations

Issue Type:	**SCR**	Team Responsible:	**Eligibility**	Assignee:	**Jagadeesh Dasu**
Fix Version/s:	**[20.09]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**218**
Reporter:	**Yale Yee**	Regulation Reference:		Created:	**01/25/2018 09:29 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**C-IV SCR 427**				

Current Design:

When a status reason of 'Application Opened in Error' is used, all status records from the benefit month onward are re-associated to a prior application, if a prior application is available.

Applications that are not associated to any statuses can be processed through Negative Action EDBC with a reason of 'Application Opened in Error'. When this happens, the system performs a re-association of status records to a prior application. This occurs with Transitional CalFresh (TCF) and County Medical Services Program (CMSP) reapplications.

Request:

All status records associated to an application, closed for 'Application Opened in Error', will be re-associated to a prior application.

For example, a user denies an application, rescinds the application for the reason '2nd Month Ineligible', then closes it again for 'Application Opened in Error'. In this scenario, the first two months of the application would not be re-associated to a prior application.
Note: The example assumes a prior application exists. Refer to the Appendix section for an example scenario.

Applications that are not associated to any statuses, processed through Negative Action EDBC with a reason of 'Application Opened in Error', will not be re-associated to a prior application.

Recommendation:

1. Reassociate all status records that are tied to an application that is closed for 'Application Opened in Error'.
2. When applications are closed for 'Application Opened in Error', and are not associated to any statuses, close the application without performing a re-association.

Note: Please refer to the design document for further details.

Outreach Description:

Operational Impact:

[CA-200424] DDID 1967: Children of Foster Care or Kin-GAP Recipients Eligibility to CalWORKs Benefits

Issue Type:	**SCR**	Team Responsible:	**Eligibility**	Assignee:	**Carol Dias**
Fix Version/s:	**[20.09]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**328**
Reporter:	**Yale Yee**	Regulation Reference:	**82-832, 45-200**	Created:	**01/29/2018 03:22 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**C-IV SCR 457**				

Current Design:	A child of a Foster Care (FC) recipient is determined to be eligible to CW unless they are active on a FC program. Similarly, a child of a KG recipient is determined to be eligible to CW unless they are active on a KG program.
Request:	A child of a FC or KG recipient will be determined to be ineligible to CW benefits.
Recommendation:	A child who lives with the their FC or KG recipient parent will be denied or discontinued from CW with the following reasons: Child of Foster Care recipient or Child of Kin-GAP recipient. When a child of a FC or KG recipient is denied or discontinued with either reason, EDBC may auto-test the child of a FC or KG recipient for Medi-Cal. A CalWORKs Notice of Action (NOA) will also generate to inform the CalWORKs recipient the child of a FC or KG recipient was denied or discontinued.
Outreach Description:	Provide a list of active persons, receiving CW, who are the child of a FC or KG recipient, and the FC or KG recipient has parent control of the child. The list will be posted to the following location: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2020>CA-200424
Operational Impact:	

[CA-201313] DDID 1967: DDCR 3012: Apply pre-EDBC validations prior to Running EDBC

Issue Type:	**SCR**	Team Responsible:	**Eligibility**	Assignee:	**Cassandra Mestayer**
Fix Version/s:	**[20.09]**	Designer Contact:	**Jasmine Chen**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**184**
Reporter:	**Daisy Villasenor**	Regulation Reference:		Created:	**03/09/2018 11:11 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**CIV 37924**				

Current Design:

Prior to an Eligibility Determination and Benefit Calculation (EDBC) run, pre-EDBC validations are applied to validate if there is sufficient information to run an EDBC for a program.

For example: The 'Run EDBC', 'Manual EDBC', or 'Negative Action' tabs of the Task navigation menu currently apply their respective sets of pre-EDBC validations.

Failed validations are displayed in black text as error messages and restrict the User from running EDBC until the validations are resolved.

In certain scenarios, pre-EDBC validations are being bypassed with no error messages and causing EDBC to invalidly run.

For example: Two browser windows are open for the same case and both initially passed the pre-EDBC validations to enable the EDBC run button. The User then saves a change to the data on the 1st window that would trigger a pre-EDBC validation, preventing EDBC from running. The 2nd window (EDBC run button still enabled) allows for an invalid EDBC run, as the 2nd window did not revalidate the latest data.

Request:

Update LRS/CalSAWS to apply pre-EDBC validations prior to any EDBC run, to confirm that EDBC can validly run. If data is missing or has been modified since the EDBC page was last loaded, display the relevant validation messages.

Recommendation:

The LRS/CalSAWS will apply pre-EDBC validations prior to any run of EDBC from the following pages of: 'Run EDBC', 'Manual EDBC', or 'Negative Action'.

When data has been modified since the page was last loaded which would trigger a pre-EDBC validation, display a validation message indicating information has been updated since the page was loaded.

Note: Please refer to the design document for further details.

Outreach Description:

Operational Impact:

[CA-201517] DDID 1967: DDCR 5508: IEVS Case Based Abstracts

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Pramisha Chintapalli**
Fix Version/s:	**[20.09]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**67**
Reporter:	**Daisy Villasenor**	Regulation Reference:		Created:	**03/15/2018 08:47 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**RTC-47583**				

Current Design:	Currently in the C-IV system the Workload Status field on the IEVS Abstract Search, IEVS Assignment and IEVS Review Case pages has the option of 'New' for abstracts that have been assigned to a worker, but no action has been taken. In LRS/CalSAWS, the Workload Status field on the IEVS Abstract Search, IEVS Assignment and IEVS Review Case pages has the options for 'Assigned' and 'Backlog' for abstracts that are assigned to a worker, but no action has been taken. However, these workload statuses are more specific because they differentiate when these abstracts were assigned to a worker ('Assigned' is for abstracts assigned to a worker less than 45 days/90 days for IFDS abstract, whereas 'Backlog' is for abstracts that have been assigned to a worker longer than 45 days/90 days for IFDS abstract). Secondly, LRS/CalSAWS requires the User to complete the County Response section for Impact/No Impact type disposition for IFDS, IFDS-Medical Only, and PVS abstract types and this is a field that does not exist in C-IV.
Request:	Per DDCR 5508, update the Workload Status field on the IEVS Abstract Search, IEVS Assignment and IEVS Review Case pages to Rename the 'Assigned' dropdown value to 'New' and update LRS/CalSAWS to make the County Response section non-mandatory.
Recommendation:	1. Update the Workload Status dropdown on the IEVS Abstracts Search, IEVS Assignment and IEVS Review Case Disposition Search pages to relabel the 'Assigned' value to 'New'. 2. Convert the existing data with a workload status of 'Assigned' to the value of 'New'. 3. Update the IEVS Review Dispositions and IEVS Review Case Disposition Detail pages to make the County Response section non-mandatory. 4. Update the IEVS OBIEE dashboards to relabel the Workload Status dropdown value from 'Assigned' to 'New'.
Outreach Description:	
Operational Impact:	

[CA-201992] DDID 1967: DDCR 3170: Updates to Correspondence Office Types for Migration Counties

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Samuel Fitzsimmons**
Fix Version/s:	**[20.09]**	Designer Contact:	**Jasmine Chen**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**314**
Reporter:	**Lawrence Samy**	Regulation Reference:		Created:	**04/09/2018 02:10 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**CIV-43653**				

Current Design:

In C-IV, County administrators use the Admin's Correspondence Detail page to add and edit their own county's correspondence office information with office types such as legal aid, hearing, and collections.

In LRS/CalSAWS, Los Angeles County administrators do not add or edit office information on the Correspondence Detail page yet can still view the information. Instead, a System Change Request (SCR) must be implemented to add or update correspondence office information in the database.

As all counties are migrating into one system, users from the 57 Migration counties with the appropriate security rights will be able to maintain their own county's legal aid, hearing, and collections information from the Correspondence Detail page.

Request:

1. Update the Correspondence Detail page for the 57 Migration counties to display 7 correspondence office types in the Type dropdown.
2. For the 57 Migration counties, update certain Forms/NOA logic to no longer pull information from Los Angeles County-specific correspondence office types.

Recommendation:

1. For the 57 Migration counties, update the Correspondence Detail page to include 'Child Care Resource and Referral Agency' under the Type dropdown. Exclude Los Angeles County-specific types from the dropdown to display 7 total correspondence office types.
2. For the 57 Migration counties, update certain Forms/NOA logic to no longer pull information from Los Angeles County-specific correspondence office types.
3. Update the population module to dynamically populate the Hearing and Legal Aid addresses of NA Back 9 for the following Forms/NOA to be used by all counties: RFA 100A-AB 110, RFA 100A, RFA 100-AB 110, RFA 100.

Please refer to the design document for further details.

Outreach Description:

Operational Impact:

[CA-207140] DDID 2191 - Consolidation of Foster Care Payments

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Matthew Warren**
Fix Version/s:	**[20.09]**	Designer Contact:	**Duke Vang**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**1740**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design: CalSAWS system doesn't consolidate issuances and break down expenditures.

Request: The CONTRACTOR shall update existing Eligibility and Fiscal functionality to account for payment consolidation for Foster Care, Kin-GAP, and AAP, in order to consolidate issuances and break down expenditures. This includes consolidation of the following payment types with the benefit grant, including:
1) Special Care Increment
2) Infant Supplement Payment
3) Educational Travel Reimbursement
4) School Clothing Allowance
5) Funeral Cost
6) Additional Payment

Recommendation:
1. FC/KG/AAP EDBC will be updated to separate the SCI rate from the PR.
2. FC/KG/AAP EDBC will be updated to separate the ISP and ISRS amounts from the Additional Payment ISP data.
3. FC/KG/AAP EDBC will be updated to store the individual potential amounts of each fiscal expenditure when calculating the FC benefit issuance potential amount. The fiscal expenditures include:
a. PR
b. SCI
c. ISP
d. ETR
e. ISRS
f. AP
i. Kidstep Supplement
ii. County Authorized Allowance
4. Update the Foster Care/Kin-GAP/AAP EDBC Summary page:
a. Update the Budget section to calculate and display the SCI amount from the PR.
b. Update the Budget section to calculate and display the ISP amount from the AP Infant Supplemental – Family and Infant Supplemental – Group Home rates.
c. Update the Budget section to calculate and display the ISRS amount from the AP Infant Supplemental – Family and Infant Supplemental – Group Home rates.
d. Update the Amount Authorized Per Aid Code section to be broken down by Aid Code, Pay Code, Placement Type, and Rate Structure.
e. Add a new Infant Supplemental Rate Supplement Detail page.
f. Add a new Final Placement Payment Detail page.
5. Update the data mappings for the FC Approval NOAs to utilize the new Fiscal Potential Benefit tables from EDBC.
6. Update the data mappings for the FC 18 and SOC 158a to utilize the new Fiscal Potential Benefit tables from EDBC.
7. Update Fiscal History pages to display the fiscal expenditures.
8. Create a new Claiming child table (CLAIM_HIST_DETL).
9. Update FC/KG/AAP Claiming batch jobs to populate the new Claiming child table based on expenditure percentages from the latest Accepted and Saved EDBC for the same placement, program, and benefit month.
10. The following Los Angeles County Fiscal Reports will be updated:
a. DCFS Claim Data Report
b. DCFS LRS Daily Warrant Report

          c. Retroactive Aid Code Adjustment Report

Outreach
Description:
Operational Impact:

[CA-207158] DDID 2127 - Enhance Recovery Account Correspondence to be generated and sent in batch

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Rekha Jaguva Rajan**
Fix Version/s:	**[20.09]**	Designer Contact:	**Rainier Dela Cruz**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**159**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	The Recovery Account Activation batch job (PB19F107) will activate recovery accounts and send out correspondence to the responsible party regarding their recovery account. The following forms are generated and send out: 1) GA/GW OP Set - contains the ABP 4023 C and ABP 4023 OP forms 2) CalFresh Potential IPV Set - contains the CF 377.7B, DFA 377.7C, NA 1263, and PA 1820 forms 3) CalFresh Admin Set - contains the CF 377.7D3, NA 1263, DFA 377.7E1, and PA 1820 forms 4) CalFresh IPV Set - contains the DFA 377.7G, NA 1263, and PA 1820 forms 5) M44-350I and NA 274G Set - contains the M44-350I and NA 274G forms 6) NA 1261 7) SOC 807 8) WTW 11
Request:	As part of Design Differences ID (DDID) 1652, the Recovery Account Activation batch job will be enabled for the 57 Migration Counties. However, the CalFresh Potential IPV, CalFresh Admin, and CalFresh IPV form sets that generate and sent through the batch job contain a Los Angeles County specific form (PA 1820). Add new CalFresh form sets without the Los Angeles County specific form for the 57 Migration Counties.
Recommendation:	1) Add a new CalFresh Potential IPV, CalFresh Admin, and CalFresh IPV form set for the 57 Migration Counties. 2) Update the logic in the Recovery Account Overpayment Notification module to generate and send the new form sets only for the 57 Migration Counties.
Outreach Description:	
Operational Impact:	

[CA-207214] DDID 2060 - Update Vital Statistics Detail page

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Duncan Luiten**
Fix Version/s:	**[20.09]**	Designer Contact:	**Linda Zeng**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Development**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:

The Vital Statistics Detail page has a mandatory question, "Was this person born in a US State/Territory?" and a mandatory dropdown field labelled "Birth State/U.S. Territory:".

This dropdown field is displayed dynamically if the user selects "Yes" to the question, "Was this person born in a US State/Territory?:" displayed on the same page.

Request:

Per DDID 2060, update the Vital Statistics Detail page to make both the question field "Was this person born in a US State/Territory?" and the dropdown field labeled "Birth State/U.S. Territory" non-mandatory.

Recommendation:

Update fields "Was this person born in a US State/Territory?:" and "Birth State/U.S. Territory:" so they are both non-mandatory.

Please see design document for additional information.

Outreach Description:

Operational Impact:

[CA-207220] DDID 2054 - Add Notification message when User exits page without saving

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Brian Munce**
Fix Version/s:	**[20.09]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**410**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	Currently both the C-IV system and LRS/CalSAWS do not have any type of notification when a user makes an update to a page in "Create" or "Edit" mode and then navigates away from the page without using the "Save", "Cancel", or other similarly named buttons such as "Save and Add Another" or "Save and Return" button.
Request:	Update LRS/CalSAWS to display a notification message when users make a change to a page in "Create" or "Edit" mode to confirm whether they would like to stay or leave the page. Message to only display if they are navigating away from the page without going the route of using the "Save", "Cancel", or other similar buttons that are part of the page.
Recommendation:	Update LRS/CalSAWS to display a notification message whenever a user applied changes to a page in "Create" or "Edit" mode but then navigated away from the page prior to saving the changes (i.e., clicking the save button) or navigating away from the page by way of the "Cancel" button.
Outreach Description:	
Operational Impact:	

[CA-207225] DDID 2049 - Update Expense Detail page

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Julian Harriott**
Fix Version/s:	**[20.09]**	Designer Contact:	**Sadia Islam**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	In CalSAWS, the Expense Detail page is used to add the participant's costs based on the Expense Category selected from the Expense List page. Within the Expense Category of Dependent Care, the "Name of Provider" and "Address of Provider" fields are mandatory fields as indicated by an asterisk.
Request:	Per Design Difference ID (DDID) 2049, the requests are to update the Expense Detail Page when the expense category type is Dependent Care and to make the "Name of Provider" field and "Address of Provider" field to be non-mandatory fields.
Recommendation:	1. Update the "Name of Provider" field to be non-mandatory when the Expense Category is Dependent Care. 2. Update the "Address of Provider" field to be non-mandatory when the Expense Category is Dependent Care. Refer to the design document for further details.
Outreach Description:	
Operational Impact:	

[CA-207271] DDID 1627 - Update "Send Worker Alert" field on Workload Reassignment Detail

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Minh Phan**
Fix Version/s:	**[20.09]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**19**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Araceli Gallardo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	Currently in LRS/CalSAWS there is a required field on the Workload Reassignment Detail page titled "Send Worker Alerts".
Request:	Update the Workload Reassignment Detail page to not display the "Send Worker Alert" field.
Recommendation:	Remove the "Send Worker Alert" field from the Workload Reassignment Detail page.
Outreach Description:	
Operational Impact:	

[CA-207291] DDID 530, 1549: Update "Child Care Agency" Field

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Alexia England**
Fix Version/s:	**[20.09]**	Designer Contact:	**Melissa Mendoza**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**338**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design: Child Care Agencies on the Special Investigations pages currently display values for Los Angeles County only and cannot be updated by a user in CalSAWS.

Request: Update functionality so that Child Care Agencies can more easily be added as Resources into the Resource Databank (RBD) by a user, rather than displaying values from a codes table.

Recommendation:
  1. Child Care Agency will be added as Resources into RDB and historic records impacted by this SCR will be redirected to RDB.
2. Update the Special Investigations Referral page.
3. Update the Special Investigations Detail page.
4. Create a new page called Select Child Care Agency.
5. Update the Resource Detail page.

  Refer to the design document for further details

Outreach Description:
Operational Impact:

[CA-207302] DDID 1527 - CalFresh Denial Due to Missed Interview

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Eric Delaney**	
Fix Version/s:	**[20.09]**	Designer Contact:	**Avinda Bandaranayake**	Change Type (SCR):	**Enhancement**	
Minor Version:		Expedite Changes:	**No**	Estimate:	**14**	
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**	
Status:	**In Assembly Test**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Migration**	Funding Source ID:				
Other Agency Cross Reference:						

Current Design:

The NOMI is sent if a CF program in Pending status and has an appointment with a status of either No Show or Scheduled (prior to the batch running).

The batch job will deny CF programs when the latest intake interview status is 'No Show' or 'Scheduled' and the interview appointment date is between the application date and the 25th day from the application date. The appointment type code must be either General Appointment with sub type code of Telephone Interview Intake or Intake Interview.

The batch job (PB19E472) is currently a County 19 (Los Angeles only) job. The batch job uses a county code list that currently has only County 19.

Request:

Enable or disable the Batch job that denies the CalFresh program when the Status is set to No Show or left in Pending on the Customer Appointment Detail for all 58 Counties.

Recommendation:

Update the batch job to be a County "00" job (all-county job).

Create a Batch Properties Change Request (BPCR) to add all 58 counties to the county code list.

Please refer to the design document for additional details.

Outreach Description:

Operational Impact:

[CA-207392] DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos (Hard Launch #1)

Issue Type:	**SCR**	Team Responsible:	**Reports**	Assignee:	**Amanda Batt**
Fix Version/s:	**[20.09]**	Designer Contact:	**Amanda Batt**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**365**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design: OBIEE currently have references to system, county, or agency references

Request: The Contractor shall update and or remove any System, County, or Agency specific references/logos from the OBIEE Dashboards.

Recommendation: 1. Remove and/or update system, county or agency specific references/logos from all OBIEE dashboards.

Outreach Description:
Operational Impact:

[CA-207468] DDID 342 - Relabel 'Request New BIC' button to 'Reissue BIC' on Medi-Cal Person Detail page

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Duncan Luiten**
Fix Version/s:	**[20.09]**	Designer Contact:	**Kim Lam**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**19**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**Development Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design: In LRS/CalSAWS, there exists a "Request New BIC" button on the Medi-Cal Person Detail page, which when clicked will initiate a MEDS transaction to reissue a Benefits Identification Card (BIC) to the Customer.

Request: Per DDID 342, relabel the "Request New BIC" button to "Reissue BIC" on the Medi-Cal Person Detail page.

Recommendation: Relabel the "Request New BIC" button to "Reissue BIC" on the Medi-Cal Person Detail page.

Outreach Description:
Operational Impact:

[CA-208252] DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R6 system modifications

Issue Type:	**SCR**	Team Responsible:	**Automated Test**	Assignee:	**William Baretsky**
Fix Version/s:	**[20.09]**	Designer Contact:	**William Baretsky**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**540**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/30/2019 11:53 AM**
Status:	**Approved**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sharon Teramura**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	The suite of Automated Regression Test (ART) scripts are executed against the C-IV and LRS applications on a scheduled basis throughout each major release cycle. The ART scripts are updated as needed to account for system modifications implemented within each of the C-IV (M&O) and LRS (M&E) releases.
Request:	The ART scripts should also be updated to account for the system modifications being made as part of each CalSAWS Migration (DD&I) release.
Recommendation:	Update the ART scripts to account for the system modifications being made as part of the CalSAWS Migration R6 release. Update the underlying framework code modules used by the ART scripts as needed to support these changes. Refer to the attached design document for further details.
Outreach Description:	
Operational Impact:	

[CA-210772] DDID 1787, 1789 - Migrate the C-IV County Specific Batch Jobs (Phase 3)

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.09]**	Designer Contact:	**Avinda Bandaranayake**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**2620**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**09/26/2019 06:04 PM**
Status:	**In Development**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**CIV-103307; CIV-103932; CIV-104086; CIV-103446**				

Current Design:	The jobs identified in Supporting Document 1 are batch jobs that currently exist only in the C-IV system. Also known as C-IV Jobs.
	The jobs identified in Supporting Document 2 are batch jobs that exist in both C-IV and CalSAWS. Also known as Common Jobs.
Request:	Per DDID 1787, migrate the C-IV County Specific Batch Jobs into CalSAWS.
	Per DDID 1789, update the Batch scheduler with new jobs created for 58 counties.
Recommendation:	1. Identify batch jobs that are currently active in the C-IV system that do not exist in CalSAWS.
	2. Identify batch jobs that are currently active in both the C-IV and CalSAWS systems.
	3. Port over C-IV code and batch jobs identified in Supporting Document 1.
	4. Verify configuration and batch properties for jobs listed in Supporting Document 2.
	5. All non-county specific batch jobs in LRS/CalSAWS will be updated to run for all 58 counties.
	Please refer to the design document for additional details.
Outreach Description:	
Operational Impact:	

[CA-211118] DDID 1148 - Migrate the Issuance-Skipped Issuances Job Aid

Issue Type:	**SCR**	Team Responsible:	**Training**	Assignee:	**Kelly Worthington**
Fix Version/s:	**[20.09]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**5**
Reporter:	**Cristina Garcia**	Regulation Reference:		Created:	**10/11/2019 10:23 AM**
Status:	**Pending Approval**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	DDID 1148 states that the Issuance - Skipped Issuances job aid will be migrated.
Request:	The job aid needs to be migrated into Online Help.
Recommendation:	Migrate the Issuances - Skipped Issuance job aid into Online Help.
Outreach Description:	Job aid added.
Operational Impact:	

[CA-211749] DDID 1967: Migrate the CIV NA 1268 - CalFresh Informing Notice of Sending Intercounty Transfer form (04/13)

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Daniel J Rosales**
Fix Version/s:	**[20.09]**	Designer Contact:	**Harish Katragadda**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**75**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 01:59 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	NA 1268 does not exist in LRS/CalSAWS.
Request:	Migrate NA 1268 (04/13) to LRS/CalSAWS Template Repository.
Recommendation:	Add NA 1268 form to LRS/CalSAWS Template Repository.
Outreach Description:	
Operational Impact:	

[CA-211751] DDID 1967: Migrate the C-IV NA 835 (10/17)

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Daniel J Rosales**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**75**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:04 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	NA 835 form does not exist in LRS/CalSAWS.
Request:	Migrate the NA 835 (10/17) version of the form to the LRS/CalSAWS
Recommendation:	Add NA 835 to LRS/CalSAWS Template Repository
Outreach Description:	
Operational Impact:	

[CA-211754] DDID 1967: Update Batch Configuration for NA 820 (01/01) version

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Samuel Fitzsimmons**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**16**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:11 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**CAR-2969 DDID 1967**				

Current Design: The PB19R1957 batch job triggers the NA 820 form generation.

Request: Make the NA 820 form Batch Job available to the 57 Migration Counties that opt into the functionality.

Recommendation:

 1) Create a new Batch Property Change Requests (BPCR) to add counties to the County Code List.

 2) Convert the job to a '00' job and update the batch job to run for the counties in the list.

Outreach Description:

Operational Impact:

[CA-211757] DDID 1967: Update Batch Configuration for CW 2186A CalWORKs Time Limit Exemption Request (12/12)

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Samuel Fitzsimmons**
Fix Version/s:	**[20.09]**	Designer Contact:	**Harish Katragadda**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**16**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:19 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[Central Print]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	The PB19R1972 batch job triggers the WTW 43 and CW 2186A to be generated as a set.
Request:	Make the WTW 24-Month Time Clock & CalWORKs Exemption forms Batch Job available to the 57 Migration Counties.
Recommendation:	1. Create a new Batch Property Change Requests (BPCR) to add counties to the County Code List.
	2. Convert the job to a '00' job and update the batch job to run for the counties in the County Code list.
Outreach Description:	
Operational Impact:	

[CA-211772] DDID 1967: Migrate the CF 29 (10/13)

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**449**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:56 PM**
Status:	**In Development**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design: CF 29 does not exist in LRS/CalSAWS.

Request: 1) Migrate CF 29 (10/13) version of the form from C-IV to the LRS/CalSAWS with the following updates:
Add <checkbox> with the following verbiage:
We do not have a telephone number on file for you. You must call us and provide a telephone number where you can be reached for your interview.
Add "APPOINTMENT DATE", "APPOINTMENT TIME" under the newly added checkbox
2) Add the form in all threshold languages.
3) Remove the FS 29 LA-1A from the Template Repository.
4) Remove the FS 29 LA-1B from the Template Repository.
5) Add a new CF Packet to Template Repository.
6) Remove CF Packet – 1A and CF Packet - 1B from Template Repository.

Recommendation: 1) Migrate CF 29 (10/13) version of the form to the LRS/CalSAWS. Add an additional check box field labeled 'Your phone number' field with the following verbiage:
We do not have a telephone number on file for you. You must call us and provide a telephone number where you can be reached for your interview.
Add "APPOINTMENT DATE", "APPOINTMENT TIME" under the newly added Box
2) Remove FS 29 LA-1A and FS 29 LA-1B forms from the Template Repository.
3) Add new CF Packet to Template Repository
4) Remove CF Packet – 1A and CF Packet -1B from template repository.
5) Update PB19C902 and PB19C909 batch jobs to generate CF Packet instead of CF Packet – 1A and CF Packet – 1B.

Outreach Description:

Operational Impact:

[CA-213557] DDID 1065 - Update NOAs to remove county-specific references - Phase 2

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Sahithi Pabba**
Fix Version/s:	**[20.09]**	Designer Contact:	**Rainier Dela Cruz**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**321**
Reporter:	**Lawrence Samy**	Regulation Reference:		Created:	**02/12/2020 03:46 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design: The 57 Migration Counties will be inheriting the CalSAWS Notices of Action (NOAs) that generate after running EDBC. There exists NOA templates and fragments which include System, Los Angeles County, or Agency references.

Request: Update and/or remove any System, Los Angeles County, or Agency references from NOA templates and fragments for the 57 Migration Counties.

Recommendation:
1. Update header on the existing LRS/CalSAWS Notice of Action (NOA) templates to change 'Department of Social Services' to 'California Department of Social Services'.

2. Update the existing NA Back 9 in LRS/CalSAWS that generates on the Foster Care (FC), Kin-GAP (KG), and Adoption Assistance Program (AAP) NOA to dynamically populate the Hearing address.

3. Update the population logic for the Hearing Address and Legal Aid Address on the NA Back 9 to populate the Hearing and Legal Aid address listed on Correspondence Detail page for the 57 Migration Counties.

Outreach Description:
Operational Impact:

[CA-213817] DDID 1967: Update WFPI Reports that utilize Child Care Agencies

Issue Type:	**SCR**	Team Responsible:	**Reports**	Assignee:	**Susanna Martinez**
Fix Version/s:	**[20.09]**	Designer Contact:	**Linda Zeng**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**124**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**02/24/2020 03:26 PM**
Status:	**Approved**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	Currently, the following two scheduled reports are populating the Child Care Agency information from the code detail table: 1. WFPI Child Care Referrals By Agency Monthly Report 2. WFPI Production Report
Request:	Modify the report logic for the WFPI Child Care Referrals By Agency Monthly Report and the WFPI Production Report to capture Child Care Agency data following the changes implemented by CA-207291.
Recommendation:	Modify the report logic for the WFPI Child Care Referrals By Agency Monthly Report and the WFPI Production Report.
Outreach Description:	
Operational Impact:	

[CA-214352] DDID 374 - Update Homeless Assistance Notices of Action for Money Management changes

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Quynh Nguyen**
Fix Version/s:	**[20.09]**	Designer Contact:	**Rainier Dela Cruz**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**299**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**03/11/2020 11:52 AM**
Status:	**In Development**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:

The Authorized Amount populates on the Homeless Permanent (HP) approval Notice of Action (NOA) and the HT approval, benefit change, and supplement NOAs. The Authorized Amount on the Homeless Permanent or Homeless Temporary EDBC is determined by subtracting the Previous Potential Benefit and Overpayment Adjustment Amount, if any, from the Potential Benefit Amount. The Potential Benefit Amount is determined by subtracting the Money Management amount and any penalties from the Aid Payment amount. If the Money Management amount is the same amount as the Aid Payment amount, it can result in a zero-dollar Authorized Amount. Since the Authorized Amount is displayed on certain HA NOAs, the NOAs will show a zero-dollar amount.

Request:

Update the population logic of the action and budget fragments that generate on Homeless Assistance NOAs to display Authorized Amount as the summation of the Authorized Amount and the Money Management amount.

Recommendation:

1. Update the population logic of the action fragment that generate on the HP approval NOA to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.

2. Update the population logic of the budget fragment that generate on the HP approval NOA to display the summation of the Potential Benefit amount and the Money Management amount when there is a Money Management record for the benefit month.

3. Update the population logic of the action and budget fragments that generate on the HT approval, benefit change, and supplement NOAs to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.

4. Update the Benefit Change NOA rule to not trigger a HT benefit change NOA when the only change is a change in the Money Management amount.

5. Update the Supplement NOA rule to not trigger a HT supplement NOA when the only change is a change in the Money Management amount within the same benefit month.

Outreach Description:

Operational Impact:

[CA-215513] DDID 1967: Migrate EBT 2216

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Matthew Lamont**
Fix Version/s:	**[20.09]**	Designer Contact:	**Rainier Dela Cruz**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**48**
Reporter:	**Lawrence Samy**	Regulation Reference:	**NA**	Created:	**04/13/2020 05:41 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	The EBT 2216 form does not exist in LRS/CalSAWS.
Request:	Add the EBT 2216 (03/19) form to LRS/CalSAWS.
Recommendation:	Add the EBT 2216 form to LRS/CalSAWS Template Repository.
Outreach Description:	
Operational Impact:	

[CA-215516] DDID 1967: Migrate CW 2166

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Matthew Lamont**
Fix Version/s:	**[20.09]**	Designer Contact:	**Rainier Dela Cruz**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**72**
Reporter:	**Lawrence Samy**	Regulation Reference:	**NA**	Created:	**04/13/2020 05:46 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	CW 2166 form does not exist in LRS/CalSAWS.
Request:	Add the CW 2166 (07/19) form to LRS/CalSAWS.
Recommendation:	Add CW 2166 to LRS/CalSAWS Template Repository.
Outreach Description:	
Operational Impact:	

[CA-216041] Update Job Aid for SCR CA-210318 - DDID 1070 - Match Titles on Job Aid and Table of Contents

Issue Type:	**SCR**	Team Responsible:	**Training**	Assignee:	**Cristina Garcia**
Fix Version/s:	**[20.09]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**5**
Reporter:	**Cristina Garcia**	Regulation Reference:		Created:	**04/30/2020 07:57 AM**
Status:	**Pending Approval**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:	The Money Management - General Relief Board and Care Job Aid is missing a table in the 'Creating a Money Management Detail Record for B&C' section.
Request:	Add the missing table in the Job Aid.
Recommendation:	IN the Money Management - General Relief Board and Care job aid, add the table in the Creating a Money Management Detail Record for B&C section.
Outreach Description: Operational Impact:	Update Job Aid

End SCRs

[CA-208566] DDID 1967: Update Verification Logic for CalWORKs for Failure to Provide Pregnancy Verification

- Resolved: 05/25/2020 09:16 AM

Team Responsible:	**Eligibility**	Assignee:	**Jagadeesh Dasu**	SPG Status:	**No**
Fix Version/s:	**[20.07]**	Designer Contact:	**Nicholas Trusso**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**62**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**05/22/2019 09:48 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maureen Votta**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: Verification logic in LRS will fail a pregnant person for Failure to Provide Verification of pregnancy, 'FTP Pregnancy'. In some instances, this will fail the entire program if the person is required.

Request: Update the CW EDBC to not fail a person for 'FTP Pregnancy'.

Recommendation: If a person has a pregnancy record, the EDBC will no longer fail the person for 'FTP Pregnancy' on the CW program.

Please refer to the design document for further details.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **62**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	50
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:
1. Recommendation Change: Sections 2.1
Before:
2.1 FTP Pregnancy
2.1.1 Overview
Update the CW and MC EDBC to not fail a person for 'FTP Pregnancy'.
2.1.2 Description of Changes
1. Update the EDBC Verification logic to not fail a person for 'FTP Pregnancy' for CW and MC.

Note:
• For CW, pregnancy verification is still a requirement to determine eligibility when the only applicant is a pregnant person. There is no change to the existing logic that will deny a CW applicant for 'No Elig. Child' if the pregnancy record is not verified.
• For MC, no change to existing logic that will evaluate a person for a pregnancy aid code only if the pregnancy record is verified.
2.1.3 Programs Impacted
CW, MC
2.1.4 Performance Impacts
No performance impact.

After:
2.1 FTP Pregnancy
2.1.1 Overview
Update the CW EDBC to not fail a person for 'FTP Pregnancy'.
2.1.2 Description of Changes
1. Update the EDBC Verification logic to not fail a person for 'FTP Pregnancy' for CW.

Note:
• For CW, pregnancy verification is still a requirement to determine eligibility when the only applicant is a pregnant person. There is no change to the existing logic that will deny a CW applicant for 'No Elig. Child' if the pregnancy record is not verified.
2.1.3 Programs Impacted
CW
2.1.4 Performance Impacts
No performance impact.

2. Recommendation Change: Sections 2.2 & 2.3
Before:
Sections 2.2 & 2.3 were not added.
After:
2.2 Program Configuration Detail page
2.2.1 Overview
Update the program configuration detail page to no longer contain the 'FTP Pregnancy' status reason.
2.2.2 Program Configuration Detail Mockup
N/A
2.2.3 Description of Changes
Update the Program Configuration Detail page for manual EDBCs to remove the 'FTP Pregnancy' status reason from being selectable.
2.2.4 Page Location
• Global: Eligibility
• Local: Customer Information
• Task: Manual EDBC
2.2.5 Security Updates
N/A
2.2.6 Page Mapping
N/A
2.2.7 Page Usage/Data Volume Impacts
N/A
2.2.8 Programs Impacted
CW, RCA, MC, DV, IN
2.3 Program Configuration Override Detail page
2.3.1 Overview
Update the Program Configuration Override Detail page to no longer contain the 'FTP Pregnancy' status reason.
2.3.2 Program Configuration Override Detail Mockup
N/A
2.3.3 Description of Changes
Update the Program Configuration Override Detail page for regular EDBCs to remove the 'FTP Pregnancy' status reason from being selectable.
2.3.4 Page Location
• Global: Eligibility

• Local: Customer Information
• Task: Run EDBC
2.3.5 Security Updates
N/A
2.3.6 Page Mapping
N/A
2.3.7 Page Usage/Data Volume Impacts
N/A
2.3.8 Programs Impacted
CW, RCA, MC, DV, IN

3. Recommendation Change: Section 4.1
Before:
Standard Columns:
• Case Name
• Case Number
• County
• Unit
• Unit Name
• Office Name
• Worker

After:
Standard Columns:
• Case Name
• Case Number
• County
• Unit
• Unit Name
• Office Name
• Worker
• Benefit Month

Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: Update to 2.1

Before:
2.1 FTP Pregnancy
2.1.1 Overview
Update the CW EDBC to not fail a person for 'FTP Pregnancy'.
2.1.2 Description of Changes
1. Update the EDBC Verification logic to not fail a person for 'FTP Pregnancy' for CW.

Note:
• For CW, pregnancy verification is still a requirement to determine eligibility when the only applicant is a pregnant
 person. There is no change to the existing logic that will deny a CW applicant for 'No Elig. Child' if the pregnancy
 record is not verified.
2.1.3 Programs Impacted
CW
2.1.4 Performance Impacts
No performance impact.

After:
2.1 FTP Pregnancy
2.1.1 Overview
Update the CW EDBC to not fail a person for 'FTP Pregnancy'.
2.1.2 Description of Changes
1. Update the EDBC Verification logic to not fail a person for 'FTP Pregnancy' for CW.
2. Update the pregnancy verification type code reference column for CW to 'Y' (CT170_11).

Note:

• For CW, pregnancy verification is still a requirement to determine eligibility when the only applicant is a pregnant person. There is no change to the existing logic that will deny a CW applicant for 'No Elig. Child' if the pregnancy record is not verified.
2.1.3 Programs Impacted
CW
2.1.4 Performance Impacts
No performance impact.

1. Recommendation Change: New recommendation 2.3
Before:
Recommendation 2.3 was not added.
After:
2.3 EDBC Pregnancy Verification
2.3.1 Overview
Pending Verification run status will no longer be displayed.
2.3.2 Description of Changes
1. Pending Verification run status will no longer be displayed when the CW EDBC is run and there is a future dated pregnancy record that is pending.
2.3.3 Programs Impacted
CW
2.3.4 Performance Impacts
None

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:

Before:
After:

4. Funding Source Change:
Before:
After:

End Content Revisions