For SCR CA-215274 State Report title changes it was decided
to remove Report word from titles.

LRS Report Name	C-IV Report Name
CA 237 HA Report	CA 237 HA
CA 812 Report	CA 812
CW 115 A Report	CW 115 A
CW 115 Report	CW 115
CalHEERS Horizontal Integration Detail Report	CalHEERS Horizontal Integration Detail Report
DFA 256 Report	DFA 256
DHCS CMS Performance Indicator Master Data Request Report	DHCS CMS Performance Indicators Master Data Request
DPA 266 Report	DPA 266
SOC 808 Report	SOC 808
WINS 2 Cert Report	WINS 2 Cert Report

Final name after analysis
CA 237 HA
CA 812
CW 115
CW 115 A
CalHEERS Horizontal Integration Detail
DFA 256
DHCS CMS Performance Indicators Master Data Request
DPA 266
SOC 808
WINS 2 Cert

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-216451 | DDID 1967

Migrate CMSP 1178 Profit and Loss Statement

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Sureshnaidu Mullaguri
	Reviewed By	Harish Katragadda

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
07/14/2020	1.0	Initial Revision	Sureshnaidu Mullaguri

Table of Contents

1 OVERVIEW

The purpose of this change is to add the CMSP 1178 - Profit and Loss Statement Form to LRS/CalSAWS and generate this form from the Template Repository.

1.1 Current Design

The CMSP 1178 - Profit and Loss Statement form does not exist in LRS/CalSAWS.

1.2 Requests

Add the English and Spanish CMSP 1178 forms to the CalSAWS Template Repository.

Replace the CIV 10/05 version with the CMSP 04/15 or most current CMSP version.

Difference is:

1) The Privacy and Confidentiality Notification section is no longer number as #5 and the verbiage has been updated/changed. The last paragraph has been removed.

1.3 Overview of Recommendations

Add most current English and Spanish version of CMSP 1178 - Profit and Loss Statement forms to LRS/CalSAWS Template Repository.

1.4 Assumptions

1. CMSP 1178 will not have the LRS/CalSAWS Standard Header.
2. CMSP 1178 form does not populate any fields when generated from template repository in case context.

2   RECOMMENDATIONS

2.1   Migrate the CMSP 1178- Profit and Loss Statement from CIV to LRS/CalSAWS

2.1.1   Overview

CMSP 1178 - Profit and Loss Statement form version 04/15 version is available in C-IV in English and Spanish languages. Migrate the C-IV CMSP 1178 form to LRS/CalSAWS and replace it with most current CMSP version 04/15.

State Form: CMSP 1178
Form Name: Profit and Loss Statement
Form Description: Used by self-employed CMSP Customers to report profit and loss. The form includes Customers verification that the information is true.
Program: Medi-Cal
Forms Category: Forms
Languages: English, Spanish

Required Form Input: Case Number, Customer Name, Program, and Language.

2.1.2   Description of Change

1. Add CMSP 1178 - Profit and Loss Statement form version 10/05 in English and Spanish languages to the LRS/CalSAWS Software.

    Form Mockups: Please refer to Supporting Document #1, #2 for English and Spanish versions.

2. Add the following barcode options to the CMSP 1178 form

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

3. Add the following print options to the CMSP 1178 Form:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	N	Y	N

Mailing Requirements:

Mail-To (Recipient): N/A
Mailed From (Return):N/A
Mail-back-to Address: N/A
Outgoing Envelope Type: Standard
Return Envelope Type: N/A

Additional Requirements:
Special Paper Stock: N/A
Enclosures: N/A
Electronic Signature: N/A
Post to YBN/C4Y: Yes

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Client Correspondence	CMSP 1178 Form	CMSP 1178 (04.15).pdf CMSP 1178 (SP) (04.15).pdf

4 REQUIREMENTS

4.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
2599	**Original:** Add the English and Spanish CMSP 1178 forms to the CalSAWS Template Repository. Replace the CIV 10/05 version with the CMSP 04/15 or most current CMSP version. Difference is: 1) The Privacy and Confidentiality Notification section is no longer number as #5 and the verbiage has been updated/changed. The last paragraph has been removed.	Add the English and Spanish CMSP 1178 forms to the CalSAWS Template Repository. Replace the CIV 10/05 version with the CMSP 04/15 or most current CMSP version. Difference is: 1) The Privacy and Confidentiality Notification section is no longer number as #5 and the verbiage has been updated/changed. The last paragraph has been removed.	With SCR CA-216451 CMSP 1178- Profit and Loss Statement Form version 04/15 added to LRS/CalSAWS application in English and Spanish languages.

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-216462 | DDID 1967

Migrate CMSP 1176 - Potential Third Party Liability Notification

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Sureshnaidu Mullaguri
	Reviewed By	Harish Katragadda

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
06/25/2020	1.0	Initial Revision	Sureshnaidu Mullaguri

Table of Contents

1 OVERVIEW

The purpose of this change is to add the CMSP 1176 Form to LRS/CalSAWS and generate this form from the Template Repository.

1.1 Current Design

The CMSP 1176 - Potential Third-Party Liability Notification form does not exist in LRS/CalSAWS.

1.2 Requests

Add the English and Spanish CMSP 1176 forms to the LRS/CalSAWS Template Repository.

Replace the C-IV 04/15 version with the CMSP 07/16 or most current CMSP version. Difference are:
1)TPL Unit address changed on top upper left of page
2)Form Title not included on English C-IV version. Included on SP C-IV version.

1.3 Overview of Recommendations

Add most current English and Spanish version of CMSP 1176 forms to LRS/CalSAWS Template Repository.

1.4 Assumptions

1. CMSP 1176 will not have the LRS/CalSAWS Standard Header and Static address will be printed on xdp file.

2 RECOMMENDATIONS

2.1 Migrate the CMSP 1176- Potential Third Party Liability Notification from CIV to LRS/CalSAWS

2.1.1 Overview

English and Spanish version of Form CMSP 1176 04/15 version is available in C-IV. Migrate the C-IV CMSP 1176 form to LRS/CalSAWS and replace it with most current CMSP version 07/16.

State Form: CMSP 1176
Form Name: Potential Third Party Liability Notification
Program: Medi-Cal
Forms Category: Forms

Languages: English, Spanish

Required Form Input: Case Number, Customer Name, Program, and Language.

2.1.2 Description of Change

1. Add CMSP 1176 form version 07/16 in English and Spanish languages to the LRS/CalSAWS Software.

   Form Mockups: Please refer to Supporting Document #1, #2 for English and Spanish versions.

2. Add the following barcode options to the CMSP 1176 form

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

3. Add the following print options to the CMSP 1176 Form:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	N	Y	N

4. Eligibility worker, Worker number, County and Telephone number fields in COUNTY USE ONLY section populated with current program worker details when form is generated from template repository (Standard Header Population logic populates these values).

Form Population		
Section	**Field Name**	**Value**
County Use Only	Eligibility worker	Current program worker name
County Use Only	Worker number	Current program worker Number
County Use Only	County	County Name
County Use Only	Telephone number	Current Program Worker Telephone number

Mailing Requirements:

Mail-To (Recipient): Static address printed on the form.
Mailed From (Return):N/A
Mail-back-to Address: N/A
Outgoing Envelope Type: Standard
Return Envelope Type: N/A

Additional Requirements:
Special Paper Stock: N/A
Enclosures: N/A
Electronic Signature: N/A
Post to YBN/C4Y: Yes

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Client Correspondence	CMSP 1176 Form	CMSP 1176 (07.16).pdf CMSP 1176 (SP) (07.16).pdf

4 REQUIREMENTS

4.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
2599	**Original:** Add the English and Spanish CMSP 1176 forms to the CalSAWS Template Repository. Replace the CIV 04/15 version with the CMSP 07/16 or most current CMSP version. Difference are: 1)TPL Unit address changed on top upper left of page 2)Form Title not included on English CIV version. Included on SP CIV version.	Add the English and Spanish CMSP 1176 forms to the CalSAWS Template Repository. Replace the CIV 04/15 version with the CMSP 07/16 or most current CMSP version. Difference are: 1)TPL Unit address changed on top upper left of page 2)Form Title not included on English CIV version. Included on SP CIV version.	With SCR CA-216462 CMSP 1176- Potential Third Party Liability Notification Form added to LRS/CalSAWS application in English and Spanish languages.

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-216465 | DDID 1967

Migrate CMSP 101 – CMSP Information Notice 1 (05/16)

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Pramukh Karla
	Reviewed By	Harish Katragadda

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
07/15/2020	1.0	Original	Pramukh Karla

Table of Contents

1   OVERVIEW

The purpose of this change is to add the CMSP 101 (05/16) to the LRS/CalSAWS and make this form available for all 58 counties.

1.1   Current Design

CMSP 101 does not exist in LRS/CalSAWS.

1.2   Requests

Add the CMSP 101 (05/16) version of the form to the LRS/CalSAWS.

1.3   Overview of Recommendations

1.   Add CMSP 101 form to LRS/CalSAWS Template Repository for all 58 counties

1.4   Assumptions

1.   CMSP 101 will not have an LRS/CalSAWS Standard Header.

2   RECOMMENDATIONS

2.1   Add CMSP 101 (05/16) – CMSP Information Notice 1 Form to Template Repository

2.1.1   Overview

This section will cover the updates needed to add CMSP 101 Form to LRS/CalSAWS.

State Form: CMSP 101
Programs: Medi-Cal
Attached Forms: N/A
Forms Category: Form
Languages: English, Spanish

2.1.2   Description of Change

Create a new CMSP 101 – CMSP Information Notice 1 form that can be generated from the Template Repository.

1.   Create CMSP 101 Form XDP with 2 impressions.

Form Header: No Header

Form Title: CMSP Information Notice 1

Form Number: CMSP 101

Include NA Back 9: No

Form Mockup/Example: See Supporting Document #1

2. Add the CMSP 101 – CMSP Information Notice 1 Form to Template Repository. The following parameters will be required:

   Required Form Input: Case Number, Program, and Language.

   CMSP 101 form will be blank when generated from the template repository.

3. Add the following barcode options to the CMSP 101 Form:

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	N

4. Add the following print options to the CMSP 101 Form:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	N	Y	N

Mailing Requirements:
Mail-To (Recipient): N/A
Mailed From (Return): N/A
Mail-back-to Address: N/A
Outgoing Envelope Type: N/A
Return Envelope Type: N/A

Additional Requirements:
Special Paper Stock: N/A
Enclosures: N/A
Electronic Signature: N/A
Post to YBN/C4Y: Yes

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Correspondence	CMSP 101	CMSP101_EN.pdf CMSP101_SP.pdf

4 REQUIREMENTS

4.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
1967	**Original:** The CONTRACTOR shall add the newest C-IV version of the CMSP 101 to the CalSAWS Software. The CMSP 101 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.	1. CMSP 101 will not have an LRS/CalSAWS Standard Header.	With CA-216465 CMSP 101 form will be added to LRS/CalSAWS system and will be available for all 58 counties.

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-216469 | DDID 1967

Migrate CMSP 102 – CMSP Information Notice 2 (05/16)

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Pramukh Karla
	Reviewed By	Harish Katragadda

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
07/15/2020	1.0	Original	Pramukh Karla

Table of Contents

1 OVERVIEW

The purpose of this change is to add the CMSP 102 (05/16) to the LRS/CalSAWS and make this form available for all 58 counties.

1.1 Current Design

CMSP 102 does not exist in LRS/CalSAWS.

1.2 Requests

Add the CMSP 102 (05/16) version of the form to the LRS/CalSAWS.

1.3 Overview of Recommendations

1. Add CMSP 102 form to LRS/CalSAWS Template Repository for all 58 counties

1.4 Assumptions

1. CMSP 102 will not have an LRS/CalSAWS Standard Header.

2 RECOMMENDATIONS

2.1 Add CMSP 102 (05/16) – CMSP Information Notice 2 Form to Template Repository

2.1.1 Overview

This section will cover the updates needed to add CMSP 102 Form to LRS/CalSAWS.

State Form: CMSP 102
Programs: Medi-Cal
Attached Forms: N/A
Forms Category: Form
Languages: English, Spanish

2.1.2 Description of Change

Create a new CMSP 102 – CMSP Information Notice 2 form that can be generated from the Template Repository.

1. Create CMSP 102 Form XDP with 2 impressions.

Form Header: No Header

Form Title: CMSP Information Notice 2

Form Number: CMSP 102

Include NA Back 9: No

Form Mockup/Example: See Supporting Document #1

2. Add the CMSP 102 – CMSP Information Notice 2 Form to Template Repository. The following parameters will be required:

Required Form Input: Case Number, Program, and Language.

CMSP 102 form will be blank when generated from the template repository.

3. Add the following barcode options to the CMSP 102 Form:

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	N

4. Add the following print options to the CMSP 102 Form:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	N	Y	N

Mailing Requirements:
Mail-To (Recipient): N/A
Mailed From (Return): N/A
Mail-back-to Address: N/A
Outgoing Envelope Type: N/A
Return Envelope Type: N/A

Additional Requirements:
Special Paper Stock: N/A
Enclosures: N/A
Electronic Signature: N/A
Post to YBN/C4Y: Yes

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Correspondence	CMSP 102	CMSP102_EN.pdf CMSP102_SP.pdf

4 REQUIREMENTS

4.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
1967	**Original:** The CONTRACTOR shall add the newest C-IV version of the CMSP 102 to the CalSAWS Software. The CMSP 102 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.	1. CMSP 102 will not have an LRS/CalSAWS Standard Header.	With CA-216465 CMSP 102 form will be added to LRS/CalSAWS system and will be available for all 58 counties.

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-216475 | DDID 1967

Migrate CMSP 239B – CMSP Notice of Action, Approval / Denial of Benefits (05/16)

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Harish Katragadda
	Reviewed By	

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
07/21/2020	1.0	Original	Harish Katragadda

Table of Contents

1 OVERVIEW

The purpose of this change is to add the CMSP 239B (05/16) to the LRS/CalSAWS and make this form available for all 58 counties.

1.1 Current Design

CMSP 239B does not exist in LRS/CalSAWS.

1.2 Requests

Add the CMSP 239B (05/16) version of the form to the LRS/CalSAWS.

1.3 Overview of Recommendations

1. Add CMSP 239B form to LRS/CalSAWS Template Repository for all 58 counties

1.4 Assumptions

1. CMSP 239B will have the LRS/CalSAWS Standard Header.
2. CMSP 239B will only populate case and worker information on the LRS/CalSAWS Standard Header.
3. CMSP 239B will populate Legal Header Information on Standard CMSP NOA Back.

2 RECOMMENDATIONS

2.1 Add CMSP Notice of Action, Approval / Denial of Benefits Form to Template Repository

2.1.1 Overview

This section will cover the updates needed to add CMSP 239B Form to LRS/CalSAWS.

State Form: CMSP 239B
Programs: Medi-Cal
Attached Forms: N/A
Forms Category: NOA
Languages: English, Spanish

2.1.2 Description of Change

Create a new CMSP 239B – CMSP Notice of Action, Approval / Denial of Benefits form that can be generated from the Template Repository.

1. Create CMSP 239B Form XDP with 2 impressions. First Impression will be CMSP 239B and the second impression will be Standard CMSP NOA Back form.

   Form Header: LRS/CalSAWS Standard Header

   Form Title: CMSP Notice of Action, Approval / Denial of Benefits

   Template Description: Notice to CMSP Customers that their services have been approved or denied.

   Form Number: CMSP 239B

   Include NA Back 9: Yes (CMSP NOA Back)

   Form Mockup/Example: See Supporting Document #1

2. Add the CMSP 239B – CMSP Notice of Action, Approval / Denial of Benefits Form to Template Repository. The following parameters will be required:

   Required Form Input: Case Number, Customer Name, Program, and Language.

   CMSP 239B form will be blank when generated from the template repository, but LRS/CalSAWS Standard Header and Standard CMSP NOA Back will be populated with Case, Person, and Legal Hearing Information.

3. Add the following barcode options to the CMSP 239B Form:

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

4. Add the following print options to the CMSP 239B Form:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Requirements:
Mail-To (Recipient): Applicant selected on the Document parameters page.
Mailed From (Return): Worker's Office Address
Mail-back-to Address: N/A
Outgoing Envelope Type: Standard
Return Envelope Type: N/A

Additional Requirements:
Special Paper Stock: N/A
Enclosures: N/A
Electronic Signature: N/A
Post to YBN/C4Y: Yes

3   SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Correspondence	CMSP 239B	CMSP239B_EN.pdf CMSP239B_SP.pdf

4   REQUIREMENTS

4.1   Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
1967	**Original:** The CONTRACTOR shall add the newest C-IV version of the CMSP 239B to the CalSAWS Software. The CMSP 239B will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.	1. CMSP 239B will have the LRS/CalSAWS Standard Header. 2. CMSP 239B will only populate case and worker information on the LRS/CalSAWS Standard Header.	With CA-216475 CMSP 239B form will been added to LRS/CalSAWS system and will be available for all 58 counties.

		3. CMSP 239B will populate Legal Header Information on Standard CMSP NOA Back.	

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-216493 | DDID 1967

Migrate CMSP 239A – CMSP Notice of Action, Denial / Discontinuance of Benefits (12/05)

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Pramukh Karla
	Reviewed By	Harish Katragadda

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
07/20/2020	1.0	Original	Pramukh Karla

Table of Contents

1 OVERVIEW

The purpose of this change is to add the CMSP 239A (12/05) to the LRS/CalSAWS and make this form available for all 58 counties.

1.1 Current Design

CMSP 239A does not exist in LRS/CalSAWS.

1.2 Requests

Add the CMSP 239A (12/05) version of the form to the LRS/CalSAWS.

1.3 Overview of Recommendations

1. Add CMSP 239A form to LRS/CalSAWS Template Repository for all 58 counties

1.4 Assumptions

1. CMSP 239A will have the LRS/CalSAWS Standard Header.
2. CMSP 239A will only populate case and worker information on the LRS/CalSAWS Standard Header.
3. CMSP 239A will populate Legal Header Information on Standard CMSP NOA Back.

2 RECOMMENDATIONS

2.1 Add CMSP 239A (12/05) – CMSP Notice of Action, Denial / Discontinuance of Benefits Form to Template Repository

2.1.1 Overview

This section will cover the updates needed to add CMSP 239A Form to LRS/CalSAWS.

State Form: CMSP 239A

Programs: Medi-Cal

Attached Forms: N/A

Forms Category: NOA

Languages: English, Spanish

2.1.2 Description of Change

Create a new CMSP 239A – CMSP Notice of Action, Denial / Discontinuance of Benefits form that can be generated from the Template Repository.

1. Create CMSP 239A Form XDP with 2 impressions. First Impression will be CMSP 239 A and the second impression will be Standard CMSP NOA Back form.

   Form Header: LRS/CalSAWS Standard Header

   Form Title: CMSP Notice of Action, Denial / Discontinuance of Benefits

   Form Number: CMSP 239A

   Include NA Back 9: Yes (CMSP NOA Back)

   Form Mockup/Example: See Supporting Document #1

2. Add the CMSP 239A – CMSP Notice of Action, Denial / Discontinuance of Benefits Form to Template Repository. The following parameters will be required:

   Required Form Input: Case Number, Customer Name, Program, and Language.

   CMSP 239A form will be blank when generated from the template repository, but LRS/CalSAWS Standard Header and Standard CMSP NOA Back will be populated with Case, Person, and Legal Hearing Information.

3. Add the following barcode options to the CMSP 239A Form:

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

4. Add the following print options to the CMSP 239A Form:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Requirements:
Mail-To (Recipient): Applicant selected on the Document parameters page.
Mailed From (Return): Worker's Office Address
Mail-back-to Address: N/A
Outgoing Envelope Type: Standard
Return Envelope Type: N/A

Additional Requirements:
Special Paper Stock: N/A
Enclosures: N/A
Electronic Signature: N/A
Post to YBN/C4Y: Yes

3   SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Correspondence	CMSP 239A	CMSP239A_EN.pdf CMSP239A_SP.pdf

4   REQUIREMENTS

4.1   Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
1967	**Original:** The CONTRACTOR shall add the newest C-IV version of the CMSP 239A to the CalSAWS Software. The CMSP 239A will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.	1. CMSP 239A will have the LRS/CalSAWS Standard Header. 2. CMSP 239A will only populate case and worker information on the LRS/CalSAWS Standard Header. 3. CMSP 239A will populate Legal Header Information on Standard CMSP NOA Back.	With CA-216493 CMSP 239A form will be added to LRS/CalSAWS system and will be available for all 58 counties.