

## CalSAWS CCB Agenda

|                 |   |
|-----------------|---|
| <b>DATE</b>     | 10/15/2020  |
| <b>TIME</b>     | 1:30 PM   |
| <b>LOCATION</b> | North: Sutter Conference Room, South: Conference Room 331   |
| <b>SUBJECT</b>  | Change Control Board Meeting  |
| <b>INVITEES</b> | Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management |

### Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

### 1. C-IV SCRs

| Release | SCR #      | X-REF SCR                              | DESIGN APPROVAL   | Team Responsible | Hours | Funding Source | Emergency Approval    | Priority Release |
|---------|------------|--|---|------------------|-------|----------------|-----------------------|------------------|
| 20.07   | CIV-107605 | CA-217971;<br>CA-213839;<br>CIV-106510 | List to prepare for Incurred Medicare Part B Disregard  | CalHEERS         | 38    | C-IV M&O       | Production Deployment | 20.08.24         |
| 20.09   | CIV-107895 | CA-219370                              | DHCS List of Discontinued Individuals Requiring Review/Restoration                                | CalHEERS         | 31    | C-IV M&O       | Production Deployment | 20.09.22         |
| 20.09   | CIV-107952 |  | Mass Replacement CalFresh Benefits for September 2020 - Fires                                     | Fiscal           | 30    | C-IV M&O       | Production Deployment | 20.09.24         |
| 20.11   | CIV-106510 | CA-213839                              | Incurred Medicare Part B Premium Disregard  | CalHEERS         | 93    | C-IV M&O       | Production Deployment |                  |
| 20.11   | CIV-107933 |  | CIV-107834: Online Help update Reports Overview for Implement Case Data Removal Sprint 2 Features | Training         | 10    | C-IV M&O       | Start Build           |                  |
| 20.11   | CIV-107934 |  | CIV-107924: Online Help updates for Implement Case Data Removal Sprint 3 Features                 | Training         | 20    | C-IV M&O       | Start Build           |                  |

| Release | SCR #      | X-REF SCR   | CONTENT REVISION  | Team Responsible | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|------------|---|---|------------------|-------|----------------|--------------------|------------------|
| 20.09   | CIV-103679 |   | Migrate Non-Contact Center County IVRs to Amazon Connect            | Contact Center   | 475   | C-IV M&O       | Start Build        | 20.11.13         |
| 20.11   | CIV-104321 | CA-208889;<br>CH-106890;<br>CH-109700;<br>CH-109744;<br>CH-109927;<br>CH-113161;<br>CH-121151;<br>CH-131449;<br>CH-136022;<br>CH-137942;<br>CH-139211;<br>CH-139410;<br>CH-139419;<br>CH-92295;<br>CH-92298 | eICT: Updates for eHIT Schema                                       | Batch/Interfaces | 1426  | C-IV M&O       | No                 |                  |
| 20.11   | CIV-107698 | CA-218121   | CIV-105386: Online Help pages for Homeless Assistance- Temp Updates | Training         | 32    | C-IV M&O       | Start Build        |                  |

## 2. LRS SCRs

| Release | SCR #     | X-REF SCR                               | DESIGN APPROVAL  | Team Responsible      | Hours | Funding Source | Emergency Approval    | Priority Release |
|---------|-----------|---|--|-----------------------|-------|----------------|-----------------------|------------------|
| 20.07   | CA-217971 | CIV-107605;<br>CA-213839;<br>CIV-106510 | List to prepare for Incurred Medicare Part B Disregard             | CalHEERS              | 45    | LRS M&E        | Production Deployment | 20.08.24         |
| 20.09   | CA-219370 | CIV-107895                              | DHCS List of Discontinued Individuals Requiring Review/Restoration | CalHEERS              | 37    | LRS M&E        | Production Deployment | 20.09.22         |
| 20.11   | CA-213839 | CIV-106510                              | Incurred Medicare Part B Premium Disregard                         | CalHEERS              | 103   | LRS M&E        | Production Deployment |                  |
| 20.11   | CA-215016 |   | DDID 2591 FDS: Non State Forms - Add CSF 141                       | Client Correspondence | 92    | CalSAWS DD&I   | Start Build           |                  |

| Release | SCR #     | X-REF SCR  | DESIGN APPROVAL   | Team Responsible      | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|------------|---|-----------------------|-------|----------------|--------------------|------------------|
| 20.11   | CA-216739 |            | Medi-Cal Renewals Listing Report Enhancements   | Reports               | 491   | LRS M&E        | Start Build        |                  |
| 20.11   | CA-218070 |            | Create Job Aid for SCR # CA-212943<br>Update Issuance Threshold functionality to be County configurable | Training              | 5     | LRS M&E        | Start Build        |                  |
| 20.11   | CA-219990 |            | CA-213185: Online Help - Update the Service Arrangement Detail page                                     | Training              | 5     | LRS M&E        | Start Build        |                  |
| 21.01   | CA-202851 | CIV-100195 | Update Change Reason for Converted Data   | Eligibility           | 833   | C-IV M&O       | Start Build        |                  |
| 21.01   | CA-214895 |            | DDID 1628 FDS: Task Mgt   | Batch/Interfaces      | 613   | CalSAWS DD&I   | Start Build        |                  |
| 21.01   | CA-214897 |            | DDID 1629 FDS: Task Mgt   | Batch/Interfaces      | 543   | CalSAWS DD&I   | Start Build        |                  |
| 21.02   | CA-219883 |            | DDID 714 - Activate Scheduled Reports for the 57 Migration Counties                                     | Analytics             | 62    | CalSAWS DD&I   | Start Build        | 21.02.XX         |
| 21.03   | CA-205633 |            | ACL 18-75 Phase IV-Long Term Funding for Emergency Caregivers with Placements Prior to RFA Approval     | Eligibility           | 1001  | LRS M&E        | No                 |                  |
| 21.03   | CA-205913 |            | ACL 18-75 Add 5L Aid Code for FC Emergency Assistance EC Ineligible Cases                               | Eligibility           | 1340  | LRS M&E        | No                 |                  |
| 21.03   | CA-210663 |            | Updates to the CF Expedited and Recertification Approval NOA Message                                    | Client Correspondence | 31    | LRS M&E        | No                 |                  |
| 21.03   | CA-215445 |            | FCED: Add Personal and Incidental Expenses to RCV Rate  | Eligibility           | 227   | Premise        | No                 |                  |
| 21.05   | CA-203392 |            | ACL 16-79 Add Out-of-State Short-Term Residential Therapeutic Program Placement Type                    | Eligibility           | 1123  | LRS M&E        | No                 |                  |

| Release | SCR #     | X-REF SCR | CONTENT REVISION                                 | Team Responsible      | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|-----------|--|-----------------------|-------|----------------|--------------------|------------------|
| RWR     | CA-211755 |           | Retain LRS NA 960Y                               | Client Correspondence | 180   | LRS M&E        | Start Build        | 20.10.x2         |
| RWR     | CA-215190 |           | DDID 2680 FDS: Non State Forms - Migrate CSF 133 | Client Correspondence | 22    | CalSAWS DD&I   | Start Build        |                  |

| Release | SCR #     | X-REF SCR  | CONTENT REVISION   | Team Responsible      | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|--|--|-----------------------|-------|----------------|--------------------|------------------|
| RWR     | CA-215191 |  | DDID 2680 FDS: Non State Forms - Threshold Languages - Migrate CSF 133                                       | Client Correspondence | 39    | CalSAWS DD&I   | Start Build        |                  |
| 20.09   | CA-211752 |  | Update the LRS NA 960X- SAR-Notice of Action -Stop Aid   | Client Correspondence | 208   | LRS M&E        | Start Build        | 20.09.28         |
| 20.09   | CA-217225 |  | Training: Update 094-WBT-ELI-Eligibility CalWORKs-02 for 20.07 App Dev Changes                               | Training              | 45    | LRS M&E        | No                 | 20.11.20         |
| 20.09   | CA-218316 |  | Training: Update 040-WBT-ELA-DCFS-Eligibility General-09-A for 20.09 App Dev Changes                         | Training              | 38    | LRS M&E        | No                 | 20.11.20         |
| 20.11   | CA-200321 | CCM-951  | Display the Collect button on the Issuance Detail page for all Service Payments                              | Fiscal                | 86    | C-IV M&O       | No                 |                  |
| 20.11   | CA-201435 | CCM-435  | DDCR 4007: Update Reception Log Detail Worker ID Field   | Lobby Mgmt            | 86    | C-IV M&O       | No                 |                  |
| 20.11   | CA-201446 | CCM-1467   | DDCR 4052: Lobby Monitoring - Create a "Meeting Started" State   | Online                | 44    | C-IV M&O       | No                 |                  |
| 20.11   | CA-208889 | CIV-104321;<br>CH-106890;<br>CH-109700;<br>CH-109744;<br>CH-109927;<br>CH-113161;<br>CH-121151;<br>CH-131449;<br>CH-136022;<br>CH-137942;<br>CH-139211;<br>CH-139410;<br>CH-139419;<br>CH-92295;<br>CH-92298 | eICT: Updates for eHIT Schema  | Batch/Interfaces      | 1656  | LRS M&E        | No                 |                  |
| 20.11   | CA-210827 |  | Remove Duplicate Program Specific Online Help pages.   | Training              | 100   | LRS M&E        | Start Build        |                  |
| 20.11   | CA-214172 |  | DDID 2242, 2500, 2501, 2502, 2503, 2267, 2255, 2516, 2517, 2518, 2204, 2521 - Multi, Import, Virtual Capture | Imaging               | 328   | CalSAWS DD&I   | No                 |                  |

| Release | SCR #     | X-REF SCR     | CONTENT REVISION   | Team Responsible      | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|---------------|--|-----------------------|-------|----------------|--------------------|------------------|
| 20.11   | CA-218121 |               | CA-211293: Online Help pages for Homeless Assistance- Temp Updates                                     | Training              | 30    | LRS M&E        | Start Build        |                  |
| 21.01   | CA-200710 | Tracker-42527 | DDCR 3017: Child Care approval linked inconsistently on program and person levels                      | Online                | 171   | C-IV M&O       | No                 |                  |
| 21.01   | CA-214030 |               | DDID 2198, 2242, 2255, 2500, 2501, 2502, 2503, 2516, 2517, 2521 - Capture Single and Barcode Detection | Imaging               | 1082  | CalSAWS DD&I   | No                 |                  |
| 21.01   | CA-214031 |               | DDID 2503 - Capture and Indexing Separators  | Client Correspondence | 581   | CalSAWS DD&I   | No                 |                  |
| 21.01   | CA-214035 |               | DDID 2198, 2199, 2204, 2500, 2504, 2505, 2506, 2513, 2516, 2517, 2518, 2521 - Store Index Values       | Imaging               | 1436  | CalSAWS DD&I   | No                 |                  |
| 21.01   | CA-214058 |               | DDID 2519, 2261, 2515, 2198, 2505, 2522, 2199 - Environment Workflow Config                            | Imaging               | 214   | CalSAWS DD&I   | No                 |                  |
| 21.01   | CA-214061 |               | DDID 2502, 2503, 2522 - Returned Mail Scan Mode  | Imaging               | 265   | CalSAWS DD&I   | No                 |                  |
| 21.03   | CA-214027 |               | DDID 2500, 2516, 2517, 2518, 2519, 2204, 2521, 2523, 2525 - Security and Auditing                      | Imaging               | 1280  | CalSAWS DD&I   | No                 |                  |

### 3. Informational Only: CalSAWS DDID SCRs

| Release | SCR #     | X-REF SCR | DESIGN APPROVAL   | Team Responsible      | Hours | Funding Source | Emergency Approval    | Priority Release |
|---------|-----------|-----------|---|-----------------------|-------|----------------|-----------------------|------------------|
| 20.09   | CA-215722 |           | Eligibility Performance Refactor Phase II                       | Eligibility           | 330   | CalSAWS DD&I   | Production Deployment | 20.10.09         |
| 20.11   | CA-220080 |           | CA-207468: Online Help - Update the Medi-Cal Person Detail Page | Training              | 5     | CalSAWS DD&I   | Start Build           |                  |
| 21.01   | CA-207386 |           | DDID 1060 - Update On Request Reports Parameters Pages          | Reports               | 973   | CalSAWS DD&I   | No                    |                  |
| 21.01   | CA-207395 |           | DDID 1041, DDID 1045, DDID 1046 - Updates to State forms        | Client Correspondence | 460   | CalSAWS DD&I   | Start Build           |                  |

| Release | SCR #     | X-REF SCR | DESIGN APPROVAL  | Team Responsible | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|-----------|--|------------------|-------|----------------|--------------------|------------------|
| 21.01   | CA-213978 |           | Re-Factor CCSAS Outbound Interface for Performance Enhancement | Batch/Interfaces | 497   | CalSAWS DD&I   | Start Build        |                  |
| 21.01   | CA-213980 |           | Convert to Stream Architecture - MEDS AP19 Transaction         | Batch/Interfaces | 518   | CalSAWS DD&I   | Start Build        |                  |
| 21.01   | CA-219677 |           | DDID# 2162 - C-IV Document Migration                           | Tech Arch        | 150   | CalSAWS DD&I   | No                 |                  |

| Release | SCR #     | X-REF SCR | CONTENT REVISION   | Team Responsible | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|-----------|--|------------------|-------|----------------|--------------------|------------------|
| 20.11   | CA-213164 |           | DDID 1967: eHIT updates for Conditional Medicare changes | CalHEERS         | 74    | CalSAWS DD&I   | No                 |                  |

#### 4. Informational Only: CalSAWS Conversion SCRs

| Release | SCR # | X-REF SCR | DESIGN APPROVAL | Team Responsible | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-------|-----------|-----------------|------------------|-------|----------------|--------------------|------------------|
| None    |       |           |                 |                  |       |                |                    |                  |

| Release | SCR # | X-REF SCR | CONTENT REVISION | Team Responsible | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-------|-----------|------------------|------------------|-------|----------------|--------------------|------------------|
| None    |       |           |                  |                  |       |                |                    |                  |

The next CCB Meeting scheduled for **10/29/2020**.

## 5. CalACES Development Schedule

| Release # | Release Date (Mon) | CalACES (North & South) Production Deployment Date (Sun) | Notes  | SCR Freeze (Fri) | Defect Freeze (Fri) | DBCR/CTC R Freeze (Wed) | Hard Defect Freeze (Fri) | Build Approved (Wed) |
|-----------|--------------------|--|--|------------------|---------------------|-------------------------|--------------------------|----------------------|
| 20.09     | 9/21/2020          | 9/20/2020  |  | 7/24/2020        | 8/28/2020           |                         | 9/4/2020                 | 9/16/2020            |
| 20.11     | 11/23/2020         | 11/22/2020   | Due to Thanksgiving 11/26/2020                         | 9/25/2020        | 10/30/2020          |                         | 11/6/2020                | 11/18/2020           |
| 21.01     | 1/25/2021          | 1/24/2021  | North & South Release; MLK 1/18                        | 11/27/2020       | 1/1/2021            | 01/06/2021              | 1/8/2021                 | 1/20/2021            |
| 21.02     | 2/15/2021          | 2/14/2021  | CH Release (North & South Release)                     | 11/6/2020        | 1/22/2021           | 01/27/2021              | 1/29/2021                | 2/10/2021            |
| 21.03     | 3/22/2021          | 3/21/2021  | North & South Release                                  | 1/29/2021        | 2/26/2021           | 3/3/2021                | 3/5/2021                 | 3/17/2021            |
| 21.04     | 4/26/2021          | N/A  | CH Cloud Release                                       | N/A              | N/A                 | N/A                     | N/A                      | N/A                  |
| 21.05     | 5/24/2021          | 5/23/2021  | Due to Memorial Day 5/31 (North & South Release)       | 3/26/2021        | 4/30/2021           | 5/5/2021                | 5/7/2021                 | 5/19/2021            |
| 21.06     | 6/21/2021          | 6/20/2021  | CH Release (North & South Release)                     | 4/9/2021         | 5/28/2021           | 6/2/2021                | 6/04/2021                | 6/16/2021            |
| 21.07     | 7/26/2021          | 7/25/2021  | Last C-IV Baseline Release                             | 5/28/2021        | 7/2/2021            | 7/7/2021                | 7/9/2021                 | 7/21/2021            |
| 21.09     |                    |  | No Release - C-IV Converts to CalSAWS                  |                  |                     |                         |                          |                      |
|           |                    |  | C-IV to CalSAWS Cutover (End of September)             | N/A              | N/A                 |                         | N/A                      | N/A                  |
| 21.11     | 11/22/2021         | 11/21/2021   |  | 8/27/2021        | 10/29/2021          | 11/3/2021               | 11/5/2021                | 11/17/2021           |
| 22.01     | 1/24/2022          | 1/23/2022  |  | 11/26/2021       | 12/31/2021          | 1/5/2022                | 1/7/2022                 | 1/19/2022            |
| 22.02     | TBD                |  | CH Release   |                  |                     |                         |                          |                      |
| 22.03     | 3/21/2022          | 3/20/2022  |  | 1/28/2022        | 2/25/2022           | 3/3/2022                | 3/4/2022                 | 3/16/2022            |
| 22.05     | 5/23/2022          | 5/22/2022  | Due to Memorial Day 5/30                               | 3/25/2022        | 4/29/2022           | 5/4/2022                | 5/6/2022                 | 5/18/2022            |
| 22.06     | TBD                |  | CH Release   |                  |                     |                         |                          |                      |
| 22.07     | 7/25/2022          | 7/24/2022  |  | 5/27/2022        | 7/1/2022            | 7/6/2022                | 7/8/2022                 | 7/20/2022            |
| 22.09     | 9/26/2022          | 9/25/2022  |  | 7/29/2022        | 9/2/2022            | 9/7/2022                | 9/9/2022                 | 9/21/2022            |
|           |                    |  | CalWIN to CalSAWS Wave 1 Cutover (End of October 2022) | N/A              | N/A                 |                         | N/A                      | N/A                  |

|       |                   |            |   |                   |                 |           |           |                 |
|-------|-------------------|------------|---|-------------------|-----------------|-----------|-----------|-----------------|
| 22.11 | <b>11/21/2022</b> | 11/20/2022 |   | <b>9/30/2022</b>  | 10/28/2022<br>2 | 11/2/2022 | 11/4/2022 | 11/16/2022<br>2 |
| 23.01 | <b>1/23/2023</b>  | 1/22/2023  |   | <b>11/26/2022</b> | 12/30/2022<br>2 | 1/4/2023  | 1/6/2023  | 1/18/2023<br>3  |
|       |                   |            | CalWIN to CalSAWS Wave 2 Cutover (End of February 2023) | <b>N/A</b>        | N/A             |           | N/A       | N/A             |
|       |                   |            | CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)    | <b>N/A</b>        | N/A             |           | N/A       | N/A             |
|       |                   |            | CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)     | <b>N/A</b>        | N/A             |           | N/A       | N/A             |
|       |                   |            | CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)   | <b>N/A</b>        | N/A             |           | N/A       | N/A             |
|       |                   |            | CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)  | <b>N/A</b>        | N/A             |           | N/A       | N/A             |

| <b>Freeze Dates</b> |  |
|---------------------|--|
| SCR Freeze:         | Deadline for all SCR code to be delivered for baseline release                           |
| Defect Freeze:      | Deadline for all Defects to be delivered for baseline release                            |
| Hard Defect Freeze: | Deadline for all Defects (tied to baseline release) to be delivered for baseline release |
| Build Approved:     | Greenlight for baseline release  |

Updates:  
5/12/2020 – CH Release date changed



# [CA-215722] Eligibility Performance Refactor Phase II

- Resolved: 10/05/2020 11:51 AM

|                                   |                         |                                  |                              |                               |                            |
|-----------------------------------|-------------------------|----------------------------------|------------------------------|-------------------------------|----------------------------|
| Team Responsible:                 | <b>Eligibility</b>      | Assignee:                        | <b>Supritha Sundaram</b>     | SPG Status:                   | <b>Select a value</b>      |
| Fix Version/s:                    | <b>[20.09]</b>          | Designer Contact:                | <b>Richard J. Weeks</b>      | Change Type (SCR):            | <b>Enhancement</b>         |
| Minor Version:                    | <b>20.10.09</b>         | Expedite Changes:                | <b>Production Deployment</b> | Estimate:                     | <b>330</b>                 |
| Reporter:                         | <b>Richard J. Weeks</b> | Regulation Reference:            |                              | Created:                      | <b>04/20/2020 03:29 PM</b> |
| Status:                           | <b>System Test</b>      | Impact Analysis:                 | <b>[N/A]</b>                 | Outreach Required:            | <b>No</b>                  |
| Policy/Design Consortium Contact: | <b>Laura Chavez</b>     | Training Impacted:               |                              | Funding Source:               | <b>CalSAWS DD&amp;I</b>    |
| Project Phase (SCR):              | <b>Performance</b>      | Migration Impact:                |                              | Funding Source ID:            |                            |
| Committee:                        | <b>[Tech]</b>           | Approved by Committee:           |                              | Other Agency Cross Reference: |                            |
| Consortium Review Approval:       |                         | Consortium Review Approval Date: |                              |                               |                            |

**Non-Committee Review:** Approved 08/13/20 L. Chavez, J. Obsborn

**Expedite Approval:** Approved 09/21/20 L. Chavez

**Current Design:** Currently the Batch EDBC process takes 13.25 hours to complete approximately 2 million cases/2.5 million programs (total of active cases) for LA County. Batch Processing is taking 40% of the time in overall. This design is focused to reduce the Batch EDBC processing time as part of phase II to reduce the overall time taken to process an EDBC. The bulk of the Batch EDBC time comes from Batch Post Activities, 4 hours and 58 mins for the 2 million cases. These activities include Batch Eligibility logging and removing processed triggers. Specifically, the delete SQL statements for TRANS\_PERS and SYS\_TRANSACT have major impact on overall performance with about 30% of the Batch Post Activities time taken for each statement.

**Request:** After some testing and research, a solution was proposed to move these activities outside of Batch EDBC. This SCR should reduce the time EDBC is processed by Batch by moving the mentioned batch post activities outside the Batch job.

The EDBC Batch Job will no longer delete processed records and will instead UPDATE records as Processed ("BEP"). The deletion of these record will be handled by a new batch job and will be performed after the EDBC Batch is completed. Any record already processed will not be picked up again when the EDBC Batch is restarted.

In the event of All Program mode for Batch EDBC, the program that was inserted into SYS\_TRANSACT would be updated to "BEP" under the same conditions as it would be deleted prior to this SCR. This SCR will not change the conditions in which a program/case is removed from SYS\_TRANSACT.

The DCFS EDBC batch shares the common logic with the regular EDBC batch to delete transactions from the SYS\_TRANSACT and TRANS\_PERS table. This change will also be applicable to the DCFS EDBC batch.

A Testing plan has also been created to regression test between two environments with the same data snapshot. One environment will be have the changes from this SCR and the other will not. The statistic of the time take to complete the Batch EDBC Post Activities will be gathered and analyzed. The Goal will be to make sure the time taken for Batch EDBC with modified changes is less than the time taken without the modifications. The SYS\_TRANSACT results will also be compared to confirm that the amount of records that would of been deleted are now updated.

**Recommendation:** 1. Modify the Batch EDBC (PB00E501) logic to not delete records from the SYS\_TRANSACT or TRAN\_PERS tables when finished processing each program/case. These records will now be updated to indicate that they have been processed by the Batch EDBC.

a. Update the type code on SYS\_TRANSACT to 'Batch Eligibility Processed' (CT626\_BEP) for processed records.

Note: TRANS\_PERS records are linked to a single SYS\_TRANSACT record and do not need to be updated/ deleted here.

2. Create a new Batch job which deletes records already processed by the Batch EDBC (type code = 'BEP') from the SYS\_ TRANSACT and TRANS\_PERS tables.

Note: When Batch EDBC is restarted, the prior records will have been marked to already processed ('BEP') and will not be picked in the new run.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A Performance enhancement only.

**Procedure**

**Description:**

**Operational Impact:**

**Estimate: 330**

|                       |   |                       |     |                         |     |
|-----------------------|---|-----------------------|-----|-------------------------|-----|
| Automated Test :      | 0 | Batch/Interfaces :    | 200 | Batch Operations :      | 0   |
| CalHEERS :            | 0 | CalHEERS Test :       | 0   | Client Correspondence : | 0   |
| DBA :                 | 0 | Design :              | 0   | Eligibility :           | 120 |
| Fiscal :              | 0 | Forms Test :          | 0   | Imaging :               | 0   |
| IVR/CC :              | 0 | Online :              | 0   | Performance :           | 0   |
| Release Communication | 0 | Reports :             | 0   | Reports Test :          | 0   |
| Support :             |   | System Test Support : | 10  | Tech Arch :             | 0   |
| Security :            | 0 | Training :            | 0   |                         |     |
| Tech Ops :            | 0 |                       |     |                         |     |



# [CA-220080] CA-207468: Online Help - Update the Medi-Cal Person Detail Page

- Resolved: 09/27/2020 08:27 PM

|                      |                        |                       |                        |                    |                            |
|----------------------|------------------------|-----------------------|------------------------|--------------------|----------------------------|
| Team Responsible:    | <b>Training</b>        | Assignee:             | <b>Rajiv Kairon</b>    | SPG Status:        | <b>No</b>                  |
| Fix Version/s:       | <b>[20.11]</b>         | Designer Contact:     | <b>Cristina Garcia</b> | Change Type (SCR): | <b>Enhancement</b>         |
| Minor Version:       |                        | Expedite Changes:     | <b>Start Build</b>     | Estimate:          | <b>5</b>                   |
| Reporter:            | <b>Cristina Garcia</b> | Regulation Reference: |                        | Created:           | <b>09/22/2020 10:09 PM</b> |
| Status:              | <b>System Test</b>     | Impact Analysis:      | <b>[Training]</b>      | Outreach Required: | <b>No</b>                  |
| Policy/Design        | <b>Nina Butler</b>     | Training Impacted:    | <b>[Online Help]</b>   | Funding Source:    | <b>CalSAWS DD&amp;I</b>    |
| Consortium Contact:  |                        | Migration Impact:     | <b>No</b>              | Funding Source ID: |                            |
| Project Phase (SCR): | <b>Migration</b>       | Approved by           |                        | Other Agency Cross |                            |
| Committee:           | <b>[Other]</b>         | Committee:            |                        | Reference:         |                            |
| Consortium Review    | <b>machons</b>         | Consortium Review     | <b>09/23/2020</b>      |                    |                            |
| Approval:            |                        | Approval Date:        |                        |                    |                            |

## Non-Committee

### Review:

**Expedite Approval:** Approved by Karen Rapponotti on 9/23/2020

**Current Design:** For the 20.11 Release, CA-207468 changes the label of the 'Request New BIC' button to 'Reissue BIC' on the Medi-Cal Person Detail page. The step is currently missing on how to reissue a BIC card.

**Request:** The Medi-Cal Person Detail Online Help page needs to be updated.

**Recommendation:** Update the following in Online Help:  
Medi-Cal Person Detail page

## Outreach

### Description:

**Migration Impact** N/A

### Description:

**Migration Impact**

### Analysis:

**Alternative** N/A

### Procedure

### Description:

**Operational Impact:**

**Estimate:** 5

|                       |   |                       |   |                         |   |
|-----------------------|---|-----------------------|---|-------------------------|---|
| Automated Test :      | 0 | Batch/Interfaces :    | 0 | Batch Operations :      | 0 |
| CalHEERS :            | 0 | CalHEERS Test :       | 0 | Client Correspondence : | 0 |
| DBA :                 | 0 | Design :              | 0 | Eligibility :           | 0 |
| Fiscal :              | 0 | Forms Test :          | 0 | Imaging :               | 0 |
| IVR/CC :              | 0 | Online :              | 0 | Performance :           | 0 |
| Release Communication | 0 | Reports :             | 0 | Reports Test :          | 0 |
| Support :             |   | System Test Support : | 0 | Tech Arch :             | 0 |
| Security :            | 0 | Training :            | 5 |                         |   |
| Tech Ops :            | 0 |                       |   |                         |   |



# [CA-207386] DDID 1060 - Update On Request Reports Parameters Pages

- Resolved: 07/23/2020 06:21 PM

|                                   |                         |                                  |                       |                               |                            |
|-----------------------------------|-------------------------|----------------------------------|-----------------------|-------------------------------|----------------------------|
| Team Responsible:                 | <b>Reports</b>          | Assignee:                        | <b>Ravneet Bhatia</b> | SPG Status:                   | <b>No</b>                  |
| Fix Version/s:                    | <b>[21.01]</b>          | Designer Contact:                | <b>Thao Ta</b>        | Change Type (SCR):            | <b>Enhancement</b>         |
| Minor Version:                    |                         | Expedite Changes:                | <b>No</b>             | Estimate:                     | <b>973</b>                 |
| Reporter:                         | <b>Ravneet Bhatia</b>   | Regulation Reference:            |                       | Created:                      | <b>03/15/2019 10:03 AM</b> |
| Status:                           | <b>Pending Approval</b> | Impact Analysis:                 | <b>[N/A]</b>          | Outreach Required:            | <b>No</b>                  |
| Policy/Design Consortium Contact: | <b>Michele Peterson</b> | Training Impacted:               |                       | Funding Source:               | <b>CalSAWS DD&amp;I</b>    |
| Project Phase (SCR):              | <b>Migration</b>        | Migration Impact:                |                       | Funding Source ID:            |                            |
| Committee:                        | <b>[Other]</b>          | Approved by Committee:           |                       | Other Agency Cross Reference: |                            |
| Consortium Review Approval:       | <b>Carlos Zepeda</b>    | Consortium Review Approval Date: | <b>10/06/2020</b>     |                               |                            |

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

On-Request Report Parameter pages in C-IV have existing fields and values that need to be migrated to CalSAWS.

### Request:

The Contractor shall migrate the existing C-IV values that are on the On Request Report Parameters page.

### Recommendation:

1. Add C-IV county On-Request Reports Parameters to report logic where necessary.
2. Add C-IV county On-Request Reports Parameters to the Reports Parameters pages where necessary. This particular line is specific to the web pages (parameter pages themselves)

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

**Estimate: 973**

|                                 |   |                       |     |                         |     |
|---------------------------------|---|-----------------------|-----|-------------------------|-----|
| Automated Test :                | 0 | Batch/Interfaces :    | 0   | Batch Operations :      | 0   |
| CalHEERS :                      | 0 | CalHEERS Test :       | 0   | Client Correspondence : | 0   |
| DBA :                           | 0 | Design :              | 0   | Eligibility :           | 0   |
| Fiscal :                        | 0 | Forms Test :          | 0   | Imaging :               | 0   |
| IVR/CC :                        | 0 | Online :              | 0   | Performance :           | 0   |
| Release Communication Support : | 0 | Reports :             | 748 | Reports Test :          | 225 |
| Security :                      | 0 | System Test Support : | 0   | Tech Arch :             | 0   |
| Tech Ops :                      | 0 | Training :            | 0   |                         |     |



# [CA-207395] DDID 1041, DDID 1045, DDID 1046 - Updates to State forms

|                                   |                              |                                  |                               |                               |                            |
|-----------------------------------|------------------------------|----------------------------------|-------------------------------|-------------------------------|----------------------------|
| Team Responsible:                 | <b>Client Correspondence</b> | Assignee:                        | <b>Thanushree Veereshappa</b> | SPG Status:                   | <b>No</b>                  |
| Fix Version/s:                    | <b>[21.01]</b>               | Designer Contact:                | <b>Pramukh Karla</b>          | Change Type (SCR):            | <b>Enhancement</b>         |
| Minor Version:                    |                              | Expedite Changes:                | <b>Start Build</b>            | Estimate:                     | <b>460</b>                 |
| Reporter:                         | <b>Lynnel Silva</b>          | Regulation Reference:            |                               | Created:                      | <b>03/15/2019 10:03 AM</b> |
| Status:                           | <b>In Development</b>        | Impact Analysis:                 | <b>[N/A]</b>                  | Outreach Required:            | <b>No</b>                  |
| Policy/Design Consortium Contact: | <b>Caroline Bui</b>          | Training Impacted:               |                               | Funding Source:               | <b>CalSAWS DD&amp;I</b>    |
| Project Phase (SCR):              | <b>Migration</b>             | Migration Impact:                | <b>No</b>                     | Funding Source ID:            |                            |
| Committee:                        | <b>[Other]</b>               | Approved by Committee:           |                               | Other Agency Cross Reference: |                            |
| Consortium Review Approval:       | <b>Caroline Bui</b>          | Consortium Review Approval Date: | <b>09/06/0020</b>             |                               |                            |

### Non-Committee

#### Review:

**Expedite Approval:** Karen Rapponotti - 9/21/2020

#### Current Design:

The 57 Migration Counties will be inheriting the CalSAWS State Forms that generates from Template Repository. There exists State Forms which include System, Los Angeles County, Gain Services, Agency, or County Specific Address references.

#### Request:

Update and/or remove any System, Los Angeles County, Gain Services, Agency, or County Specific Address references from State Forms which can then be used by all 57 Migration Counties.

#### Recommendation:

1. Update and/or remove any System, Los Angeles County, Gain Services, Agency, or County Specific Address references.
2. Update the forms to use updated NA Back 9 (NA\_BACK9\_FRAGMENT) template to populate the Hearing address and Legal Aid address dynamically.

### Outreach

#### Description:

#### Migration Impact

#### Description:

Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

#### Migration Impact

#### Analysis:

#### Alternative

#### Procedure

#### Description:

N/A - CalSAWS DD&I Requirement

#### Operational Impact:

#### Estimate:

**460**

|                                 |   |                       |     |                         |     |
|---------------------------------|---|-----------------------|-----|-------------------------|-----|
| Automated Test :                | 0 | Batch/Interfaces :    | 0   | Batch Operations :      | 0   |
| CalHEERS :                      | 0 | CalHEERS Test :       | 0   | Client Correspondence : | 353 |
| DBA :                           | 0 | Design :              | 0   | Eligibility :           | 0   |
| Fiscal :                        | 0 | Forms Test :          | 107 | Imaging :               | 0   |
| IVR/CC :                        | 0 | Online :              | 0   | Performance :           | 0   |
| Release Communication Support : | 0 | Reports :             | 0   | Reports Test :          | 0   |
| Security :                      | 0 | System Test Support : | 0   | Tech Arch :             | 0   |
| Tech Ops :                      | 0 | Training :            | 0   |                         |     |



# [CA-213978] Re-Factor CCSAS Outbound Interface for Performance Enhancement

|                                   |                                   |                                  |                                   |                               |                            |
|-----------------------------------|-----------------------------------|----------------------------------|-----------------------------------|-------------------------------|----------------------------|
| Team Responsible:                 | <b>Batch/Interfaces</b>           | Assignee:                        | <b>Balakumar Murthy</b>           | SPG Status:                   | <b>Select a value</b>      |
| Fix Version/s:                    | <b>[21.01]</b>                    | Designer Contact:                | <b>Karthikeyan Krishnamoorthy</b> | Change Type (SCR):            | <b>Enhancement</b>         |
| Minor Version:                    |                                   | Expedite Changes:                | <b>Start Build</b>                | Estimate:                     | <b>497</b>                 |
| Reporter:                         | <b>Karthikeyan Krishnamoorthy</b> | Regulation Reference:            |                                   | Created:                      | <b>02/27/2020 02:04 PM</b> |
| Status:                           | <b>In Development</b>             | Impact Analysis:                 | <b>[Other]</b>                    | Outreach Required:            | <b>No</b>                  |
| Policy/Design Consortium Contact: | <b>Laura Chavez</b>               | Training Impacted:               |                                   | Funding Source:               | <b>CalSAWS DD&amp;I</b>    |
| Project Phase (SCR):              | <b>Production</b>                 | Migration Impact:                | <b>Yes</b>                        | Funding Source ID:            |                            |
| Committee:                        | <b>[Tech]</b>                     | Approved by Committee:           |                                   | Other Agency Cross Reference: |                            |
| Consortium Review Approval:       |                                   | Consortium Review Approval Date: |                                   |                               |                            |

**Non-Committee Review:** Approval from JoAnne Osborn <OsbornJ@CalSAWS.org> on 9/21/2020

**Expedite Approval:** Approval from JoAnne Osborn <OsbornJ@CalSAWS.org> on 9/21/2020

**Current Design:** Current batch architecture is based on standalone Java processing with Spring JDBC. The current Batch programs use materialized views and other JDBC queries to determine the data changes made by the online application during the day and process those changes at night during batch.

**Request:** Follow the "Stream Processing Architecture for batch" created by CalSAWS Tech Arch team <SCR CA-213257> and convert the CCSAS Interface Transactions. CCSAS Thread Balancing job - JB00F1610 and the corresponding thread jobs

**Recommendation:** Refactor the following CCSAS job to enhance the performance of the outbound processing: CCSAS Thread Balancing job - JB00F1610 and the corresponding thread jobs.

Please refer to more details in the attached design document.

## Outreach

### Description:

### Migration Impact

### Description:

Upon migration into CalSAWS, All Counties' CCSAS Transaction thread balancing job will begin utilizing the new Stream Processing Architecture to identify cases to be triggered for CCSAS outbound transactions.

### Migration Impact

### Analysis:

### Alternative

### Procedure

### Description:

Continue processing current logic (already in production as part of go-live) but the completion times for this batch may extend over with a 58 county batch.

### Operational Impact:

**Estimate: 497**

|                                 |   |                       |     |                         |   |
|---------------------------------|---|-----------------------|-----|-------------------------|---|
| Automated Test :                | 0 | Batch/Interfaces :    | 427 | Batch Operations :      | 5 |
| CalHEERS :                      | 0 | CalHEERS Test :       | 0   | Client Correspondence : | 0 |
| DBA :                           | 0 | Design :              | 0   | Eligibility :           | 0 |
| Fiscal :                        | 0 | Forms Test :          | 0   | Imaging :               | 0 |
| IVR/CC :                        | 0 | Online :              | 0   | Performance :           | 0 |
| Release Communication Support : | 0 | Reports :             | 0   | Reports Test :          | 0 |
| Security :                      | 0 | System Test Support : | 65  | Tech Arch :             | 0 |
| Tech Ops :                      | 0 | Training :            | 0   |                         |   |



# [CA-213980] Convert to Stream Architecture - MEDS AP19 Transaction

|                                   |                                   |                                  |                                   |                               |                            |
|-----------------------------------|-----------------------------------|----------------------------------|-----------------------------------|-------------------------------|----------------------------|
| Team Responsible:                 | <b>Batch/Interfaces</b>           | Assignee:                        | <b>Balakumar Murthy</b>           | SPG Status:                   | <b>Select a value</b>      |
| Fix Version/s:                    | <b>[21.01]</b>                    | Designer Contact:                | <b>Karthikeyan Krishnamoorthy</b> | Change Type (SCR):            | <b>Enhancement</b>         |
| Minor Version:                    |                                   | Expedite Changes:                | <b>Start Build</b>                | Estimate:                     | <b>518</b>                 |
| Reporter:                         | <b>Karthikeyan Krishnamoorthy</b> | Regulation Reference:            |                                   | Created:                      | <b>02/27/2020 02:05 PM</b> |
| Status:                           | <b>In Development</b>             | Impact Analysis:                 | <b>[Other]</b>                    | Outreach Required:            | <b>No</b>                  |
| Policy/Design Consortium Contact: | <b>Laura Chavez</b>               | Training Impacted:               |                                   | Funding Source:               | <b>CalSAWS DD&amp;I</b>    |
| Project Phase (SCR):              | <b>Production</b>                 | Migration Impact:                |                                   | Funding Source ID:            |                            |
| Committee:                        | <b>[Tech]</b>                     | Approved by Committee:           |                                   | Other Agency Cross Reference: |                            |
| Consortium Review Approval:       |                                   | Consortium Review Approval Date: |                                   |                               |                            |

**Non-Committee Review:** Approval from JoAnne Osborn <OsbornJ@CalSAWS.org> on 9/21/2020

**Expedite Approval:** Approval from JoAnne Osborn <OsbornJ@CalSAWS.org> on 9/21/2020

**Current Design:** Current batch architecture is based on standalone Java processing with Spring JDBC. The current Batch programs use materialized views and other JDBC queries to determine the data changes made by the online application during the day and process those changes at night during batch.

Currently, the AP19 MEDS job runs nightly. The data changes are made through the CalSAWS online application during the day. However, the same data changes are captured, processed into AP19 transaction records, and sent to MEDS as part of an outbound file during the nightly batch process.

**Request:** Follow the "Stream Processing Architecture for batch" created by CalSAWS Tech Arch team <SCR CA-213257> and convert the below identified MEDS Transactions.  
MEDS AP19 - POXXE435, POXXE436, POXXE437

Refactor AP19 transaction to leverage "Stream Processing Architecture" to run during business hours. This will eliminate the AP19 transaction processing batch job and reduces the number of batch jobs running during the batch window to accommodate all 58-counties in the CalSAWS system.

**Recommendation:** The Citizenship verification (AP19) transaction will be rearchitected to leverage the "Stream Processing Architecture".

Please refer to more details in the attached design document.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A.

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** **518**

|                  |   |                    |     |                         |   |
|------------------|---|--------------------|-----|-------------------------|---|
| Automated Test : | 0 | Batch/Interfaces : | 450 | Batch Operations :      | 0 |
| CalHEERS :       | 0 | CalHEERS Test :    | 0   | Client Correspondence : | 0 |
| DBA :            | 0 | Design :           | 0   | Eligibility :           | 0 |
| Fiscal :         | 0 | Forms Test :       | 0   | Imaging :               | 0 |
| IVR/CC :         | 0 | Online :           | 0   | Performance :           | 0 |

---

|                       |   |                       |    |                |   |
|-----------------------|---|-----------------------|----|----------------|---|
| Release Communication | 0 | Reports :             | 0  | Reports Test : | 0 |
| Support :             |   |                       |    |                |   |
| Security :            | 0 | System Test Support : | 68 | Tech Arch :    | 0 |
| Tech Ops :            | 0 | Training :            | 0  |                |   |





# [CA-219677] DDID# 2162 - C-IV Document Migration

|                                   |                         |                                  |                           |                               |                                |
|-----------------------------------|-------------------------|----------------------------------|---------------------------|-------------------------------|--------------------------------|
| Team Responsible:                 | <b>Tech Arch</b>        | Assignee:                        | <b>Jonathan Goldsmith</b> | SPG Status:                   | <b>No</b>                      |
| Fix Version/s:                    | <b>[21.01]</b>          | Designer Contact:                | <b>Jonathan Goldsmith</b> | Change Type (SCR):            | <b>Operational Enhancement</b> |
| Minor Version:                    |                         | Expedite Changes:                | <b>No</b>                 | Estimate:                     | <b>150</b>                     |
| Reporter:                         | <b>Sumeet Patil</b>     | Regulation Reference:            |                           | Created:                      | <b>09/11/2020 10:34 AM</b>     |
| Status:                           | <b>Pending Approval</b> | Impact Analysis:                 | <b>[Other]</b>            | Outreach Required:            | <b>No</b>                      |
| Policy/Design Consortium Contact: | <b>Dave McKinney</b>    | Training Impacted:               |                           | Funding Source:               | <b>CalSAWS DD&amp;I</b>        |
| Project Phase (SCR):              | <b>Production</b>       | Migration Impact:                |                           | Funding Source ID:            |                                |
| Committee:                        | <b>[Tech]</b>           | Approved by Committee:           |                           | Other Agency Cross Reference: |                                |
| Consortium Review Approval:       |                         | Consortium Review Approval Date: |                           |                               |                                |

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

C-IV Online and Batch systems currently use Alfresco to store and retrieve documents (.pdf, .xml, etc.). Alfresco consist of a web UI, FTP interface and an Alfresco Database. It is currently used by online and batch applications through C-IV Interfaces, which uses the C-IV architecture File Management Interface. The architecture File Management Interface uses open source API library CMIS to manage files in the Alfresco System.

#### Request:

The CalSAWS system uses AWS S3 for document storage. In order for the CalSAWS system to interact with previous C-IV documents, the C-IV Alfresco documents will need to be migrated over to the CalSAWS AWS S3.

#### Recommendation:

- 1) Update CalSAWS Document Migration Batch jobs to support Alfresco
- 2) Run the CalSAWS Document Migration Batch jobs to migrate the C-IV Alfresco Documents to CalSAWS AWS S3

### Outreach

#### Description:

#### Migration Impact

#### Description:

#### Migration Impact

#### Analysis:

#### Alternative

N/A - CalSAWS DD&I Requirement

#### Procedure

#### Description:

#### Operational Impact:

#### Estimate:

**150**

|                                 |   |                       |   |                         |     |
|---------------------------------|---|-----------------------|---|-------------------------|-----|
| Automated Test :                | 0 | Batch/Interfaces :    | 0 | Batch Operations :      | 0   |
| CalHEERS :                      | 0 | CalHEERS Test :       | 0 | Client Correspondence : | 0   |
| DBA :                           | 0 | Design :              | 0 | Eligibility :           | 0   |
| Fiscal :                        | 0 | Forms Test :          | 0 | Imaging :               | 0   |
| IVR/CC :                        | 0 | Online :              | 0 | Performance :           | 0   |
| Release Communication Support : | 0 | Reports :             | 0 | Reports Test :          | 0   |
| Security :                      | 0 | System Test Support : | 0 | Tech Arch :             | 150 |
| Tech Ops :                      | 0 | Training :            | 0 |                         |     |

**End Content Revisions**

End SCRs



# [CA-213164] DDID 1967: eHIT updates for Conditional Medicare changes

- Resolved: 09/27/2020 10:08 AM

|                      |                      |                       |                        |                    |                            |
|----------------------|----------------------|-----------------------|------------------------|--------------------|----------------------------|
| Team Responsible:    | <b>CalHEERS</b>      | Assignee:             | <b>Daniel Lujan</b>    | SPG Status:        | <b>No</b>                  |
| Fix Version/s:       | <b>[20.11]</b>       | Designer Contact:     | <b>Rajan Vadapalli</b> | Change Type (SCR): | <b>Enhancement</b>         |
| Minor Version:       |                      | Expedite Changes:     | <b>No</b>              | Estimate:          | <b>74</b>                  |
| Reporter:            | <b>Amy Gill</b>      | Regulation Reference: |                        | Created:           | <b>01/30/2020 10:48 AM</b> |
| Status:              | <b>System Test</b>   | Impact Analysis:      | <b>[N/A]</b>           | Outreach Required: | <b>No</b>                  |
| Policy/Design        | <b>Maureen Votta</b> | Training Impacted:    |                        | Funding Source:    | <b>CalSAWS DD&amp;I</b>    |
| Consortium Contact:  |                      | Migration Impact:     |                        | Funding Source ID: |                            |
| Project Phase (SCR): | <b>Migration</b>     | Approved by           |                        | Other Agency Cross |                            |
| Committee:           | <b>[Other]</b>       | Committee:            |                        | Reference:         |                            |

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

In CA-207207, two new fields were added to LRS/CalSAWS Medicare Detail page to track conditional eligibility to Medicare Part A during the annual Medicare open enrollment period (January-March).

LRS/CalSAWS eHIT functionality sends 'Current or Offered Health Program' as "Medicare" in an Eligibility Determination Request (EDR) when an individual has a Medicare record effective for the EDR benefit month and the Medicare record has a selection in 'Part A Payment Method' or 'Part B Payment Method'.

LRS/CalSAWS eHIT functionality sends 'Current or Offered Health Program' as "None of the Above" in the EDR when no Medicare record exist or is effective for the individual in the EDR benefit month, and the only Health Coverage Type is 'All Other Health Coverage', and the Other Health Care Detail record is not for Employer Sponsored Insurance Outside Exchange, COBRA, or a Retiree Health Policy. When the 'Current or Offered Health Program' of "None of the Above" is sent in an EDR, the 'Free Medicare Part A' indicator is required and is sent as "No". If the 'Current or Offered Health Program' is anything other than "None of the Above", the 'Free Medicare Part A' indicator is not required and no value is sent for the indicator.

Note: The 'Free Medicare Part A' indicator is only required when sending 'Current or Offered Health Program' of "None of the above". LRS/CalSAWS never sends "Yes" for 'Free Medicare Part A' indicator because if a Medicare record exists for the EDR benefit month, the 'Current or Offered Health Program' is "Medicare" in the EDR.

LRS/CalSAWS eHIT functionality sends in the EDR the Medicare Admin Verification as "Yes" for an individual when a Medicare record has a selection in 'Part A Payment Method' or 'Part B Payment Method', the record is effective for the EDR benefit month and has "Verified" status; otherwise, the Medicare Admin Verification is sent as "No". There is no way to indicate in the EDR that the Medicare Admin Verification is pending to allow CalHEERS to attempt to electronically verify.

### Request:

1. Update eHIT functionality to account for the new conditional Medicare Part A functionality introduced with CA-207207. Do not consider the individual as receiving Medicare for a MAGI Determination until the Medicare Part A is no longer conditional.
2. Update eHIT functionality to no longer default the Medicare Admin Verification to "No" when the Medicare record has a "Pending" verification status to allow CalHEERS to attempt an electronic verification of Medicare.
3. Update eHIT functionality to communicate if an individual has free Medicare Part A when they are receiving Medicare.

### Recommendation:

1. Update eHIT logic to communicate the Admin Verification for Medicare (SAWSAdministrativeVerifications = MED) in an EDR.
2. Update eHIT logic to send that the individual is attesting to receiving Medicare in an EDR when the Medicare Part A was not indicated as conditional or is after the conditional Medicare Part A period.
3. Update eHIT logic to send that an individual with 'Current or Offered Health Program' as "Medicare" has Free Medicare Part A in an EDR when the individual is attesting to 'Part A Payment Method' as "Free" and the Medicare Part A was not indicated as conditional or is after the conditional Medicare Part A period. Otherwise, send that the individual does not have free Medicare Part A.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

None

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

74

|                                 |    |                       |    |                         |   |
|---------------------------------|----|-----------------------|----|-------------------------|---|
| Automated Test :                | 0  | Batch/Interfaces :    | 0  | Batch Operations :      | 0 |
| CalHEERS :                      | 56 | CalHEERS Test :       | 18 | Client Correspondence : | 0 |
| DBA :                           | 0  | Design :              | 0  | Eligibility :           | 0 |
| Fiscal :                        | 0  | Forms Test :          | 0  | Imaging :               | 0 |
| IVR/CC :                        | 0  | Online :              | 0  | Performance :           | 0 |
| Release Communication Support : | 0  | Reports :             | 0  | Reports Test :          | 0 |
| Security :                      | 0  | System Test Support : | 0  | Tech Arch :             | 0 |
| Tech Ops :                      | 0  | Training :            | 0  |                         |   |

**Content Revision**

Pending CCB

**Status-1:**

**Content Revision**

**Description-1:**

1. Recommendation Change:

Before: 2.1.2.1.a.i Medicare record is effective for the EDR benefit month with "Verified" verification status and 'Part A Conditional Eligible' is blank or "No" and 'Part A Effective Date' does not exist.

After: 2.1.2.1.a.i Medicare record is effective for the EDR benefit month with "Verified" verification status, and Medicare record has a selection in 'Part A Payment Method' or 'Part B Payment Method', and 'Part A Conditional Eligible' is blank or "No" and 'Part A Effective Date' does not exist.

Before: 2.1.2.1.a.ii Medicare record is effective for the EDR benefit month with "Verified" verification status and EDR benefit month is on or after 'Part A Effective Date'.

After: 2.1.2.1.a.ii Medicare record is effective for the EDR benefit month with "Verified" verification status, and Medicare record has a selection in 'Part A Payment Method' or 'Part B Payment Method', and EDR benefit month is on or after 'Part A Effective Date'.

Before: 2.1.2.1.b.i Medicare record is effective for the EDR benefit month with "Pending" verification status and the EDR benefit month is on or after 'Part A Effective Date'.

After: 2.1.2.1.b.i Medicare record is effective for the EDR benefit month with "Pending" verification status, and Medicare record has a selection in 'Part A Payment Method' or 'Part B Payment Method', and the EDR benefit month is on or after 'Part A Effective Date'.

Before: 2.1.2.1.b.ii Medicare record is effective for the EDR benefit month with "Pending" verification status and 'Part A Conditional Eligible' is blank or "No" and 'Part A Effective Date' does not exist.

After: 2.1.2.1.b.ii Medicare record is effective for the EDR benefit month with "Pending" verification status, and Medicare record has a selection in 'Part A Payment Method' or 'Part B Payment Method', and 'Part A Conditional Eligible' is blank or "No" and 'Part A Effective Date' does not exist.

Before: 2.1.2.2 Send 'Current or Offered Health Program' as "Medicare" (HaveOrOfferedOtherHealthProg = MC) based on the below criteria:

After: Send 'Current or Offered Health Program' as "Medicare" (HaveOrOfferedOtherHealthProg = MC) if either of the following are true:

2. Estimate Change:

Before: N/A

After: N/A

3. Release Change:

Before: N/A

After: N/A

4. Funding Source Change:

Before:  
After:

**Content Revision  
Status-2:  
Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After: