CalSAWS CCB Agenda

DATE	02/04/2021
TIME	1:30 PM
LOCATION	Virtual Meeting on Microsoft Teams
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CIV-108108		Implement Case Data Removal Sprint 8 Features	Tech Arch	420	C-IV M&O	No	21.01.28

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
TBD	CIV-107363	CA-216769	Reactivate RCA Discontinuance sweep	Batch Operations	27	C-IV M&O	Production Deployment	TBD
21.01	CIV-102275		Convert the Engagement and Longitudinal Analysis Reports in Business Intelligence to be On-Request Reports	Reports	746	C-IV M&O	No	
21.02	CIV-106814	CA-214686; CH-160528	CalHEERS eHIT: BREfS - Consume SAWS Eligibility Authorization and Manage Downstream Processes	CalHEERS	676	Premise	Production Deployment	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-215029		DDID 2597 FDS: Non State Forms - Update MC RE/RESTORE NOTICE	Client Correspondence	90	CalSAWS DD&I	Production Deployment	21.01.x1
RWR	CA-215041		DDID 2603 FDS: Non State Forms - Update PA 5001	Client Correspondence	54	CalSAWS DD&I	Start Build	21.01.x3
RWR	CA-215084		DDID 2625 FDS: Non State Forms - Add State Form FIN 101	Client Correspondence	34	CalSAWS DD&I	Start Build	21.01.x3
RWR	CA-215155		DDID 2660 FDS: Non State Forms - Update MATURES 2	Client Correspondence	68	CalSAWS DD&I	No	21.01.x2
20.11	CA-223058	CIV-108427	Update Outbound WIS Interface for 2021 STS Calendar Cycle Numbers	Fiscal	45	C-IV M&O	Production Deployment	21.01.14
21.01	CA-223520		Update EBT Host to Host to suppress Worker ID	Fiscal	52	LRS M&E	Production Deployment	21.02.03
21.03	CA-211119		DDID 985 Online Help: Migrate the Password Information- Maintain Job Aid	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-211126		DDID 1153 Online Help: Migrate the PRT - Case Copy Job Aid	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-211127		DDID 1151 Online Help: Migrate the PRT - Overview Job Aid	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-211128		DDID 987 Online Help: Migrate the Rush Warrants - Issue Job Aid	Training	5	CalSAWS DD&I	No	
21.03	CA-211131		DDID 1155- Migrate the Text Notification Job Aid	Training	5	CalSAWS DD&I	No	
21.03	CA-211133		DDID 990 Online Help: Migrate the Work Eligible Individuals- Clarification Job Aid	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-216592		DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos (Release G)	Analytics	62	CalSAWS DD&I	No	21.03.XX
21.03	CA-219490		[Analytics] Release G Reports Re-Platform	Analytics	10000	CalSAWS DD&I	No	21.03.30
21.03	CA-222431		CA-215944: Online Help - Update the Call Log Detail and Task Detail OLH pages	Training	10	Premise	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.03	CA-222434		CA-215294: Online Help - Update the DHCS Renewals Master Data Request Report in Reports Overview	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-222553		CA-214055 DDID 2266: Online Help - Update OLH pages to support VLP Step 3 Process to Interface with CalSAWS Imaging Solution	Training	10	CalSAWS DD&I	Start Build	
21.03	CA-222615		CA-216621 DDID 1057: Online Help- Update Reports Overview by Migrating C-IV State Reports	Training	10	CalSAWS DD&I	Start Build	
21.03	CA-222628		CA-214059 DDID 2520: Online Help - Update Reports Overview by adding Imaging Reports	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-223793		Analytics CDT Testing (DDID 1791)	Analytics	300	CalSAWS DD&I	No	21.03.XX
21.05	CA-201970	CIV-7788	DDID 1967: DDCR 5093: Create a Batch Job to Update the Status for Pending Text Message Verifications	Batch/Interfaces	164	CalSAWS DD&I	No	
21.05	CA-203995	CIV-12270	Migration Gap: Contact Detail Page Voice Print Button	Online	127	County Purchase	No	
21.05	CA-206478	CIV-45615	DDID 1967: Update Pagination on Good Cause Workload Inventory	Online	22	CalSAWS DD&I	No	
21.05	CA-207394		DDID 1049 - Migrate Existing C-IV and LRS OBIEE Dashboards (Release G)	Analytics	62	CalSAWS DD&I	No	21.05.XX
21.05	CA-208782		DDID 1967: Update the Los Angeles County-specific labels on SSIAP Detail	Online	30	CalSAWS DD&I	No	
21.05	CA-210180		DDID 1967: Update Batch MAGI Sweeps for Multiple MC Program Blocks and Batch Reason Code	CalHEERS	431	CalSAWS DD&I	No	
21.05	CA-213129		DDID 1967: Warrant Alignment Testing for C-IV Rush Warrants	Client Correspondence	535	CalSAWS DD&I	No	
21.05	CA-214740		DDID 2297 FDS: API - Case API	Batch/Interfaces	536	CalSAWS DD&I	No	
21.05	CA-214753		DDID 2350 FDS: API - Program API	Batch/Interfaces	536	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.05	CA-216608		DDID 1060 - Update On Request Reports Parameters Pages (Release G)	Analytics	175	CalSAWS DD&I	No	21.05.XX
21.05	CA-216616		DDID 1058 - Update Reports to Remove System, County, or Agency References (Release G)	Analytics	94	CalSAWS DD&I	No	21.05.XX
21.05	CA-216624		DDID 1056 - Migrate C-IV Scheduled and On Request Reports (Release G)	Analytics	94	CalSAWS DD&I	No	21.05.XX
21.05	CA-218722		Porting C-IV Outbound/Inbound IVR Call Batch Jobs	Batch/Interfaces	403	County Purchase	No	
21.05	CA-220826		DDID 1967: Security Rights are removed when the Status on Security Assignment Page is change to "Inactive"	Online	23	CalSAWS DD&I	No	
21.05	CA-221776		Updates to Handle Converted Legacy TCF Programs Correspondence Updates	Client Correspondence	90	C-IV M&O	No	
21.05	CA-223895		Updates to Handle Converted Legacy TCF Programs Correspondence Updates - CDT Test	System Test	90	C-IV M&O	No	21.05.XX
21.07	CA-202307		ACWDL 17-23 and ACWDL 08-32 - Updates to the GEN 1365 Form and Form Generation	Client Correspondence	383	LRS M&E	No	
21.07	CA-209486		DDID 1780 - Implement Oracle Fine Grain Access Control for Ad-hoc Support on CalSAWS Main Database	DBA	320	CalSAWS DD&I	No	
21.07	CA-219124		DDID 1975- Implement Oracle APEX in CalSAWS as Ad-Hoc reporting Tool	DBA	200	CalSAWS DD&I	No	
22.07	CA-55990		No Cost SCR: Store Latest EDBC Authorization Date	Eligibility	571	Other	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
TBD	CA-216769	CIV-107363	Reactivate RCA discontinuance sweep	Batch Operations	40	LRS M&E	Production Deployment	TBD
20.11	CA-214813		Training: Update QA/QC WBTs for 20.03 App Dev Changes	Training	50	LRS M&E	No	21.01.22

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-51740	CIV-1474	DDCR 5091: Lobby Management Customer Lobby Monitoring System	Online	3626	C-IV M&O	Start Build	
21.01	CA-214895		DDID 1628 FDS: Task Mgt	Batch/Interfaces	613	CalSAWS DD&I	Start Build	
21.01	CA-214897		DDID 1629 FDS: Task Mgt	Batch/Interfaces	543	CalSAWS DD&I	Start Build	
21.02	CA-214686	CIV-106814; CH-160528	CalHEERS eHIT: BREfS - Consume SAWS Eligibility Authorization and Manage Downstream Processes	CalHEERS	683	Premise	Production Deployment	
21.03	CA-214039		Imaging DDID 2509 - e-ICT Document Transfer	Batch/Interfaces	1182	CalSAWS DD&I	No	
21.03	CA-214048		Imaging DDID 2199, 2502, 2255, 2503 - Categorize by OCR	Imaging	3293	CalSAWS DD&I	Start Build	
21.03	CA-214051		Imaging DDID 2513 - E-Application Metadata	Batch/Interfaces	424	CalSAWS DD&I	No	
21.03	CA-214062	CIV-107545	Imaging DDID 2523 - CalSAWS Security Batches to Hyland	Online	1072	CalSAWS DD&I	No	
21.03	CA-214084	CIV-106568	ACL 18-50 - Implement Redesigned CalFresh Overissuance NOAs - Phase 2	Client Correspondence	679	LRS M&E	No	
21.03	CA-214898		DDID 1629 FDS: Task Mgt	Batch/Interfaces	679	CalSAWS DD&I	Start Build	
21.03	CA-215302		DDID 1631: Modify RS 51	Reports	295	CalSAWS DD&I	Start Build	
21.03	CA-215448		FCED - Migrate the Clothing Allowance Jobs for the 57 Migration Counties	Fiscal	502	Premise	Start Build	
21.03	CA-217935		Revise GR CBEST Appointment Letters Due to Covid-19 Social Distancing Guidelines	Client Correspondence	212	LRS M&E	Production Deployment	21.01.x3
21.05	CA-218535		DDID 1967: Add CalSAWS Text Terms & Conditions to CalSAWS.org	Release Communication	40	CalSAWS DD&I	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-222887		Conversion EDBC Match - Missing Code_Detl values in CalSAWS	Fiscal	80	CalSAWS DD&I	Production Deployment	x

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-208569		DDID 1967: Non-Compliance updates to handle converted data	Eligibility	405	CalSAWS DD&I	No	
21.01	CA-208784		DDID 1967: Update Position Detail to no longer have Section as a required field	Online	177	CalSAWS DD&I	No	
21.01	CA-219227		[Analytics] Release F Reports Re-Platform	Analytics	10000	CalSAWS DD&I	Production Deployment	21.01.29

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for <mark>02/18/2021.</mark>

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.09	**9/21/2020**	9/20/2020		**7/24/2020**	8/28/2020		9/4/2020	9/16/2020
20.11	**11/23/2020**	11/22/2020	Due to Thanksgiving 11/26/2020	**9/25/2020**	10/30/2020		11/6/2020	11/18/2020
21.01	**1/25/2021**	1/24/2021	North & South Release; MLK 1/18	**11/27/2020**	1/1/2021	01/06/2021	1/8/2021	1/20/2021
21.02	**2/15/2021**	2/14/2021	CH Release (North & South Release)	**11/6/2020**	1/22/2021	01/27/2021	1/29/2021	2/10/2021
21.03	**3/22/2021**	3/21/2021	North & South Release	**1/29/2021**	2/26/2021	3/3/2021	3/5/2021	3/17/2021
21.04	**4/26/2021**	N/A	CH Cloud Release	**N/A**	N/A	N/A	N/A	N/A
21.05	**5/24/2021**	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	**3/26/2021**	4/30/2021	5/5/2021	5/7/2021	5/19/2021
21.06	**6/21/2021**	6/20/2021	CH Release (North & South Release)	**4/9/2021**	5/28/2021	6/2/2021	6/04/2021	6/16/2021
21.07	**7/26/2021**	7/25/2021	Last C-IV Baseline Release	**5/28/2021**	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	**N/A**	N/A		N/A	N/A
21.11	**11/22/2021**	11/21/2021		**8/27/2021**	10/29/2021	11/3/2021	11/5/2021	11/17/2021
22.01	**1/24/2022**	1/23/2022		**11/26/2021**	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	**TBD**		CH Release					
22.03	**3/21/2022**	3/20/2022		**1/28/2022**	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	**5/23/2022**	5/22/2022	Due to Memorial Day 5/30	**3/25/2022**	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	**TBD**		CH Release					
22.07	**7/25/2022**	7/24/2022		**5/27/2022**	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	**9/26/2022**	9/25/2022		**7/29/2022**	9/2/2022	9/7/2022	9/9/2022	9/212022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	**N/A**	N/A		N/A	N/A

22.11	**11/21/2022**	11/20/2022		**9/30/2022**	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	**1/23/2023**	1/22/2023		**11/26/2022**	12/30/2022	1/4/2023	1/6/2023	1/186/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	**N/A**	N/A		N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

Updates:
5/12/2020 – CH Release date changed

[CA-222887] Conversion EDBC Match - Missing Code_Detl values in CalSAWS

Team Responsible:	**Fiscal**	Assignee:	**Darion Toney**	SPG Status:	**Select a value**
Fix Version/s:	**[21.01]**	Designer Contact:	**Praveen Badabhagni**	Change Type (SCR):	**Enhancement**
Minor Version:	**x**	Expedite Changes:	**Production Deployment**	Estimate:	**80**
Reporter:	**Prakash Thota**	Regulation Reference:		Created:	**12/16/2020 01:00 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Prakash Thota**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Expedited production deployment approval from Laura Chavez on 1/15/2021

Current Design: CalSAWS system doesn't have the below Code_Detl values resulting in a stack trace during EDBC run on Golden Data Set #0 .

1. Code 'HL' not exists in CODE_DETL, category_id = 165 - 'Living Arrangement Type Code', HL is 'Homeless Shelter' in C-IV

2. Code '79' not exists in CODE_DETL, category_id= 198 - 'Expense Type Code', 79 is 'Other (explain):' in C-IV

3. Code 'NB' not exists in CODE_DETL, category_id= 10455 - 'Benefit Match Threshold Limits', NB means 'Nutrition Benefit', it's a sub program of CalFresh, 10455 is a new category code in LRS, it doesn't have NB

4. Code '80' not exists in CODE_DETL, category_id= 198 - 'Expense Type Code', 80 is 'Other Utilities (explain):' in C-IV

5. Code '78' not exists in CODE_DETL, category_id= 198 - 'Expense Type Code', 78 is 'Sewage' in C-IV

6. Code 'FC' not exists in CODE_DETL, category_id= 10455 - 'Benefit Match Threshold Limits'

Request: To update or map all the missing Code_Detl values in CalSAWS system

Recommendation: To update all the below Code_Detl values in CalSAWS system

1. Code 'HL' not exists in CODE_DETL, category_id = 165 - 'Living Arrangement Type Code', HL is 'Homeless Shelter' in C-IV

2. Code '79' not exists in CODE_DETL, category_id= 198 - 'Expense Type Code', 79 is 'Other (explain):' in C-IV

3. Code 'NB' not exists in CODE_DETL, category_id= 10455 - 'Benefit Match Threshold Limits', NB means 'Nutrition Benefit', it's a sub program of CalFresh, 10455 is a new category code in LRS, it doesn't have NB

4. Code '80' not exists in CODE_DETL, category_id= 198 - 'Expense Type Code', 80 is 'Other Utilities (explain):' in C-IV

5. Code '78' not exists in CODE_DETL, category_id= 198 - 'Expense Type Code', 78 is 'Sewage' in C-IV

6. Code 'FC' not exists in CODE_DETL, category_id= 10455 - 'Benefit Match Threshold Limits'

Outreach Description:

Migration Impact Description: Missing code_detl values will be added to the CalSAWS system

Migration Impact Analysis:

Alternative Procedure Description: NA

Operational Impact:

Estimate: **80**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	80	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

End SCRs

[CA-208569] DDID 1967: Non-Compliance updates to handle converted data

- Resolved: 11/28/2020 11:03 AM

Team Responsible:	**Eligibility**	Assignee:	**Carol Dias**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**405**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**05/22/2019 11:09 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: LRS/CalSAWS removed and/or automated some of the Non-Compliance reasons that are applied by worker action in C-IV. The conversion process will convert historical and active Non-Compliance records from C-IV into LRS/CalSAWS.

Request:
1. Non-Compliance pages will allow viewing and editing converted Non-Compliance records that are not available in LRS/CalSAWS.
2. A validation message will display on the Run EDBC page if a Non-Compliance reason (not available in LRS/CalSAWS) is applicable in the benefit month.
3. Non-Compliance reasons (not available in LRS/CalSAWS) that are person level closures will preserve the converted role/role reasons when EDBC is run.

Recommendation:
1. Converted Non-Compliance records will be viewable and editable on the Eligibility Non-Compliance page.
2. Display a validation on Run EDBC for converted Non-Compliance reasons that are applicable to the EDBC benefit month.
3. Update EDBC logic to preserve a person's role/role reason for certain converted Non-Compliance reasons that are applicable to the EDBC benefit month.

Please refer to the attached design document for further details.

Outreach Description: CCC-2329 will address lists for Cal-Learn and Chronic Truant Non-Compliances. Lists of cases with active Non-Compliances in C-IV will be provided after data conversion.

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **405**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	204
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	115	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	86
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: 2.1.3 Description of Changes Section 2 Before: WTW Non-Compliances were in the list After: WTW Non-Compliances are removed from the list. 2.2.3 Description of Changes Section 1 Before: WTW Non-Compliances were in the list After: WTW Non-Compliances are removed from the list. 2. Estimate Change: N/A 3. Release Change: N/A 4. Funding Source Change: N/A
Content Revision Status-2:	
Content Revision Description-2:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before:

[CA-208784] DDID 1967: Update Position Detail to no longer have Section as a required field

- Resolved: 11/28/2020 11:04 AM

Team Responsible:	**Online**	Assignee:	**Alex Rodriguez**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Connor ODonnell**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**177**
Reporter:	**Melissa Mendoza**	Regulation Reference:		Created:	**06/05/2019 08:48 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: Currently in LRS/CalSAWS, Section is a required field on the Position Detail page.

Request: As migrating counties do not have a section associated with them, when the migrating counties are added to the CalSAWS System, Section must be changed from a required field to a non-required field on the Position Detail page.

Recommendation: Update the Section field to be not required on the Position Detail page for all counties except Los Angeles County.

Refer to design document for further details.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I

Operational Impact:

Estimate: 177

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	120	Performance :	0
Release Communication Support :	0	Reports :	20	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	37
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
Before: Update the Section field to be not required on the Position Detail page for all counties except Los Angeles County.
After:
1. Update the Section field to be not required on the Position Detail page for all counties except Los Angeles County.

2. Add a soft validation message to the County Authorizations page.
3. Update the Staff Assignment List and Staff Assignment Detail page to no longer have dependencies on Section.

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-2:
Content Revision Description-2:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

[CA-219227] [Analytics] Release F Reports Re-Platform

- Resolved: 01/04/2021 01:32 PM

Team Responsible:	**Analytics**	Assignee:	**Stephen Hilliard**	SPG Status:	**Select a value**
Fix Version/s:	**[21.01]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.01.29**	Expedite Changes:	**Production Deployment**	Estimate:	**10000**
Reporter:	**Stephen Hilliard**	Regulation Reference:		Created:	**08/27/2020 05:02 PM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:	**2020-08-27 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review: Approval from Laura Chavez <ChavezL> on 08/27/2020.

Expedite Approval: Laura Chavez 08/27/2020

Current Design: The Following Reports Links Point to OBIEE when Generated:
ABCD 350
Application Activity Report
CA 1037 Report
CA 237 EA
CA 237 FC
CA 237 HA
CA 800 ARC
CA 800 CCR PIA Report
CA 800 CCR RIA Report
CA 812
CalHEERS Horizontal Integration Report
CF 358 F
CF 358 S
Child Care Delinquent Approvals Report
CMSP 237
CMSP 237 Detailed Backup Report
Collections Integrated Daily Report
Customer Reporting Progress Detail Report
Customer Reporting Progress Report
Daily Interface Payment Status Report
Detailed Caseload Movement Report - Homeless Assistance
Disaster CalFresh Daily Report
EBT Card Reissued on Closed Case Audit Report
EBT End of Day Report
EDBC not run in Over One Year Audit Report
FC1 - Continuum of Care Reform Facility Report
Fiscal Batch Statistics Report
GR 237 Report
Integrated Nutrition Benefit Issuance Detail Claiming Report
Integrated Payroll Summary Report
Integrated Service Payment / Valuable Summary Report (Monthly)
Integrated Service Payment / Valuable Summary Report (Quarterly)
Main Payroll Benefit Issuance Direct Deposit Register
Main Payroll Foster Care Issuance Summary
Main Payroll Foster Care Warrant Production Reconciliation Report
Nutrition Benefit EBT Production Reconciliation Report
Nutrition Benefit Supplemental Issuance Register Report
Open Program Audit Report
Pending Applications Report

Primary Applicant Address Audit Report
RS 51
Rush Benefit Issuance Warrant Register
Rush Service Payment Warrant Register
Scheduled Activities of Active Members Report
Service Payment EBT Issuance Register
Service Payment Manual EBT Issuance Register
Service Payment Manual Issuance Register
Service Payment Warrant Register
Short Term Approval Audit Report
Skipped Issuance Report
SOC 808
SOC 808 Backup Report
STAT 45
STAT 47
STAT 47 Part F Backup Report
Supplemental Benefit Issuance Direct Deposit Register
Supplemental Benefit Issuance EBT Register
Supplemental Benefit Issuance Warrant Register
Supplemental Benefit Manual Direct Deposit Issuance Register
Supplemental Benefit Manual EBT Issuance Register
Supplemental Benefit Manual Warrant Issuance Register
TEMP 2035 EBT THEFT - Skimming
TEMP 2313 EBT THEFT - Scam
Text Notification Report
Time Limit Report
Unposted Receipt Report
Unredeemed Voucher Report
Warrant Production Reconciliation Report
WINS 2
WINS Benefit Issuance Register Daily Report
WINS Benefit Production Reconciliation Report
WINS Cert
WTW 25
WTW 25A

Request:
 The following Reports links on the Landing Page should be updated to go to QLIK:
ABCD 350
Application Activity Report
CA 1037 Report
CA 237 EA
CA 237 FC
CA 237 HA
CA 800 ARC
CA 800 CCR PIA Report
CA 800 CCR RIA Report
CA 812
CalHEERS Horizontal Integration Report
CF 358 F
CF 358 S
Child Care Delinquent Approvals Report
CMSP 237
CMSP 237 Detailed Backup Report
Collections Integrated Daily Report
Customer Reporting Progress Detail Report
Customer Reporting Progress Report
Daily Interface Payment Status Report
Detailed Caseload Movement Report - Homeless Assistance
Disaster CalFresh Daily Report
EBT Card Reissued on Closed Case Audit Report
EBT End of Day Report
EDBC not run in Over One Year Audit Report
FC1 - Continuum of Care Reform Facility Report

Fiscal Batch Statistics Report
GR 237 Report
Integrated Nutrition Benefit Issuance Detail Claiming Report
Integrated Payroll Summary Report
Integrated Service Payment / Valuable Summary Report (Monthly)
Integrated Service Payment / Valuable Summary Report (Quarterly)
Main Payroll Benefit Issuance Direct Deposit Register
Main Payroll Foster Care Issuance Summary
Main Payroll Foster Care Warrant Production Reconciliation Report
Nutrition Benefit EBT Production Reconciliation Report
Nutrition Benefit Supplemental Issuance Register Report
Open Program Audit Report
Pending Applications Report
Primary Applicant Address Audit Report
RS 51
Rush Benefit Issuance Warrant Register
Rush Service Payment Warrant Register
Scheduled Activities of Active Members Report
Service Payment EBT Issuance Register
Service Payment Manual EBT Issuance Register
Service Payment Manual Issuance Register
Service Payment Warrant Register
Short Term Approval Audit Report
Skipped Issuance Report
SOC 808
SOC 808 Backup Report
STAT 45
STAT 47
STAT 47 Part F Backup Report
Supplemental Benefit Issuance Direct Deposit Register
Supplemental Benefit Issuance EBT Register
Supplemental Benefit Issuance Warrant Register
Supplemental Benefit Manual Direct Deposit Issuance Register
Supplemental Benefit Manual EBT Issuance Register
Supplemental Benefit Manual Warrant Issuance Register
TEMP 2035 EBT THEFT - Skimming
TEMP 2313 EBT THEFT - Scam
Text Notification Report
Time Limit Report
Unposted Receipt Report
Unredeemed Voucher Report
Warrant Production Reconciliation Report
WINS 2
WINS Benefit Issuance Register Daily Report
WINS Benefit Production Reconciliation Report
WINS Cert
WTW 25
WTW 25A

Recommendation:

The following Reports links on the Landing Page should be updated to go to QLIK:
ABCD 350
Application Activity Report
CA 1037 Report
CA 237 EA
CA 237 FC
CA 237 HA
CA 800 ARC
CA 800 CCR PIA Report
CA 800 CCR RIA Report
CA 812
CalHEERS Horizontal Integration Report
CF 358 F
CF 358 S

Child Care Delinquent Approvals Report
CMSP 237
CMSP 237 Detailed Backup Report
Collections Integrated Daily Report
Customer Reporting Progress Detail Report
Customer Reporting Progress Report
Daily Interface Payment Status Report
Detailed Caseload Movement Report - Homeless Assistance
Disaster CalFresh Daily Report
EBT Card Reissued on Closed Case Audit Report
EBT End of Day Report
EDBC not run in Over One Year Audit Report
FC1 - Continuum of Care Reform Facility Report
Fiscal Batch Statistics Report
GR 237 Report
Integrated Nutrition Benefit Issuance Detail Claiming Report
Integrated Payroll Summary Report
Integrated Service Payment / Valuable Summary Report (Monthly)
Integrated Service Payment / Valuable Summary Report (Quarterly)
Main Payroll Benefit Issuance Direct Deposit Register
Main Payroll Foster Care Issuance Summary
Main Payroll Foster Care Warrant Production Reconciliation Report
Nutrition Benefit EBT Production Reconciliation Report
Nutrition Benefit Supplemental Issuance Register Report
Open Program Audit Report
Pending Applications Report
Primary Applicant Address Audit Report
RS 51
Rush Benefit Issuance Warrant Register
Rush Service Payment Warrant Register
Scheduled Activities of Active Members Report
Service Payment EBT Issuance Register
Service Payment Manual EBT Issuance Register
Service Payment Manual Issuance Register
Service Payment Warrant Register
Short Term Approval Audit Report
Skipped Issuance Report
SOC 808
SOC 808 Backup Report
STAT 45
STAT 47
STAT 47 Part F Backup Report
Supplemental Benefit Issuance Direct Deposit Register
Supplemental Benefit Issuance EBT Register
Supplemental Benefit Issuance Warrant Register
Supplemental Benefit Manual Direct Deposit Issuance Register
Supplemental Benefit Manual EBT Issuance Register
Supplemental Benefit Manual Warrant Issuance Register
TEMP 2035 EBT THEFT - Skimming
TEMP 2313 EBT THEFT - Scam
Text Notification Report
Time Limit Report
Unposted Receipt Report
Unredeemed Voucher Report
Warrant Production Reconciliation Report
WINS 2
WINS Benefit Issuance Register Daily Report
WINS Benefit Production Reconciliation Report
WINS Cert
WTW 25
WTW 25A

This is the SCR for the Soft Launch only:
• The links are only available to County validation testers, and are not available to all County users
• County validation testers will go to the Qlik Sense Hub (Newstand)

Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**10000**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	10000	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1:	Accepted
Content Revision Description-1:	1. Recommendation Change: Added 16 On-Request Reports into the scope of this Release. 16 reports added in the "Current Design", "Request", "Recommendation", and "Release Notes" sections. Before: 59 total Reports After: 75 total Reports 2. Estimate Change: N/A 3. Release Change: N/A 4. Funding Source Change: N/A
Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: Removed 1 report from the scope of this Release. This is updated in the "Current Design", "Request", "Recommendation", and "Release Notes" sections. Before: 75 total Reports After: 74 total Reports 2. Estimate Change: N/A 3. Release Change: N/A 4. Funding Source Change: N/A
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: