[CA-214645] 2020-21 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps

Team Responsible:	**CalHEERS**	Assignee:	**Tisha Mutreja**	SPG Status:	**Approved**
Fix Version/s:	**[21.03]**	Designer Contact:	**Tisha Mutreja**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**100**
Reporter:	**Nina Butler**	Regulation Reference:	**ACWDL 20-06**	Created:	**03/24/2020 04:18 PM**
Status:	**Design in Progress**	Impact Analysis:		Outreach Required:	
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:		Funding Source:	
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-106797**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design:

The Community Spouse Resource Allowance (CSRA) in CalSAWS is currently at the 2019 level of $126,420.00 and the maximum spousal income allocation/minimum monthly maintenance needs allowance is at $3,161.00.

The following forms were updated with CA-203981 in 19.07 release to reflect 2019 amounts
MC 007 (English)
MC 007 (Spanish)
DHCS 7077 (English)
DHCS 7077 (Spanish)

Request:

1. Per ACWDL 20-06, CalSAWS must update the maximum income and property caps under the Medicare Catastrophic Coverage Act effective 01/01/2020 through 12/31/2020, the community spouse resource allowance is $128,640.00 and the maximum spousal income allocation/minimum monthly maintenance needs allowance is $3,216.00 per month.

2. Per ACWDL 21-XX, CalSAWS must update the maximum income and property caps under the Medicare Catastrophic Coverage Act effective 01/01/2021, the community spouse resource allowance is $130,380.00 and the maximum spousal income allocation/minimum monthly maintenance needs allowance is $3,260.00 per month.

3. CalSAWS must update the following forms to reflect the new amounts via Medi-Cal Eligibility Division Information Letter- MC 007, DHCS 7077, and DHCS 7102

Recommendation:

1. Update the Values of:
a. Community Spouse Resource Allowance (CT 335_A3):
   i. Effective 01/01/2020 through 12/31/2020, CSRA will be updated to $128,640.00
   ii. Effective 01/01/2021 the CSRA will be updated to $130,380.00

b. MC LTC Community Spouse Needs (CT 335_81):
   i. Effective 01/01/2020 through 12/31/2020, the MC LTC Community Spouse Needs Allowance will be updated to $3,216.00
   ii. Effective 01/01/2021 the MC LTC Community Spouse Needs Allowance will be updated to $3,260.00

2. Generate a list of cases that have Long Term Care (LTC) person who was denied or discontinued for over resources, but their CSRA was under the new value from 01/01/2020 through 12/31/2020.

List Name : 2020 Denied/Discontinued LTC for Over Resources
The listing will consist of below columns -
- Case Name
- Case Number
- County
- Unit

- Unit Name
- Office Name
- Worker ID
- Benefit Month

Add below text on the posted list 'County Action' tab:
Counties should review the cases and determine if the budget should be recomputed or denied/discontinued cases rescinded and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2020 through 12/31/2020, therefore any EDBCs run with these dates will apply the new amounts.

3. Generate a list of cases that have Long Term Care (LTC) person who was denied or discontinued for over resources, but their CSRA was under the new value from 01/01/2021 through the date of implementation for this SCR.

List Name : 2021 Denied/Discontinued LTC for Over Resources
The listing will consist of below columns -
- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID
- Benefit Month

Add below text on the posted list 'County Action' tab:
Counties should review the cases and determine if the budget should be recomputed or denied/discontinued cases rescinded and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2021, therefore any EDBCs run starting with 01/01/2021 will apply the new amounts.

4. Generate a list of MC programs where an EDBC was run for the benefit month of 01/2020 through 12/31/2020, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed.

List Name : 2020 LTC with Share of Cost
The listing will consist of below columns -
- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID
- Benefit Month

Add below text on the posted list 'County Action' tab:
Counties should review the cases and determine if the budget should be recomputed and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2020 through 12/31/2020, therefore any EDBCs run with these dates will apply the new amounts.

5. Generate a list of MC programs where an EDBC was run for the benefit month of 01/2021 through the date of implementation for this SCR, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed.

List Name : 2021 LTC with Share of Cost
The listing will consist of below columns -
- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

- Benefit Month

Add below text on the posted list 'County Action' tab:
Counties should review the cases and determine if the budget should be recomputed and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2021, therefore any EDBCs run starting with 01/01/2021 will apply the new amounts.

Note: The requested Forms will be updated in a future release with CA-222301

Outreach Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact:
Estimate: **100**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	60	CalHEERS Test :	30	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0