

CalSAWS | Notes from Lobby Management Committee

Date: March 25, 2021

Notes Location: <https://www.calsaws.org/meetings/calsaws-committees/>

Time: 10:00 am – 12:00 pm

Meeting Called by: Erick Arreola

Meeting Materials:

- Agenda
- CA-225902 Business Intelligence – Reception Log Dashboard Update

Attendees: R1: Francis Delgado, Shawni Ramos
R2: Ilda Torrez, Shea Comerford, Shawna Reed
R3: Tera Gandolfo, Veronica Rivera
R4: Chavon Bates-Smith, Rhonda Young, Mark McAllister, Robert Delsid, Ana Rodrigues
R5: Felix Sanchez, Aracelia Sandoval, Jenifer Rodriguez
R6: Craig Jackson, Mario Vasoli, Sonia Lopez
RM: Justin Stephenson

Topic

Important Points

System Change Request (SCR) Review

- CA-225902: Business Intelligence - Reception Log Dashboard Update
- Updates the LRS Landing page where you can find Reports, Business Intelligence and the Reception Log. Updates the existing single link that takes you to the 'Reception Log-Office View' to 'Reception Log-Real Time Office View' and adds two additional links to the other tabs of the 'Reception Log-Real Time County View' and 'Reception Log-Historical'
- Historical data will be viewable for cases that are migrated to CalSAWS

API User Group Update

- March meeting was canceled. At next meeting, will review the APIs scheduled for 21.07, 21.11 releases and the Endpoints for Imaging
- API Developer portal in process, targeted for 21.05 release
- Making progress on the Onboarding process for counties to get in and test the APIs

Targeted Topic Session: Lobby Management

- Session held on 2/16/21 for the C-IV counties and covered the following topics:
 - Reception Log
 - Reception Management Dashboard
 - Visit Purposes
- Recorded session and Q&A have been posted to the Web Portal
- CalWIN Counties will also have an opportunity to attend Targeted Topic Sessions with their OCM vendor prior to migration

Open Discussion

Topic

Important Points

- Inquiry about the status of previously voted on and approved SCR regarding Expansion of available languages
- Inquiry if visit purpose types can be edited/modified
- SCR Prioritization process was suspended with CIT 0246-20 sent out on 12/16/2020, all committee enhancements are on hold
- Visit purposes are pre-set in the system and if counties have a need to add/edit/modify, an Enhancement Request will need to be submitted

(Optional Items)

#	Action Item	Assigned To	Assigned Date	Due Date	Status
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#	Decision Made	Who Made the Decision	Date
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1	CA-225902: Business Intelligence - Reception Log Dashboard Update	RCMs approved All Regions voted in favor to approve SCR	03/25/2021
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