CalSAWS |

| Date: 4-22-2021 | Location: TEAMS |
|-----------------|--|
| Time: 1pm-5pm | Meeting called by: Task Management Committee |

Attendees: Region 1: Christine Alvarez, Lorena Moran, Marco Frias, MyLynn Bui, Terri Rose Region 2: (Rita for Christopher Craig), Shawna Reed Region 3: Andrea Broughton, Josh Berry, Melody Raudman, Mickey Young Region 4: Aaron Gomes, Ignacio De La Cruz, John Garcia, Mona Glaspie, Neil Stambaugh Region 5: Hillary Beeler, Jenifer Rodriguez, Lorraine Simpson-Hargrove, Melissa Billedo, Brittany Walbourne Region 6: Gaston Herrera, Juan Herrera, Latrice Anderson, Mario Palacios, Sergio Andrade

| Торіс | Important Points | | |
|---|---|--|--|
| Welcome | | | |
| Roll Call | | | |
| Upcoming DDIDs | | | |
| CA-226000 DDID 34 Legacy Task Category | Design overview by Justin | | |
| CA-214915 DDID 2251 DDID 2241 Task Successors and Action Steps | How many steps can be created? Design in progress | | |
| | How many steps are needed? Recommended 10 by project | | |
| | Character limit? 150 | | |
| | Can steps be re-arranged easily (drag and drop)? No drag and drop | | |
| | Skipping steps- Marking n/a or complete | | |
| | Journal entry- Business process for skipping steps | | |
| Discussion Items | | | |
| CER SCR CA-223699 Discontinuance Hold task type / Tasks due date | Counties indicated moving task to bank for future processing. No issues with CER | | |
| How are other counties addressing Task access when an employee is | | | |
| related to a case individual? | Most indicated that they handle as confidential cases and assigned to confidential worker | | |
| Open Forum Discussion | | | |
| Sandbox- Doesn't have converted data and Imaging isn't connected to sandbox | | | |
| • UAT releases 21.05 code 21.07 code luiv | | | |

• UAT releases- 21.05 code, 21.07 code July 23rd

(Optional Items)

| # | Action Item | Assigned To | Assigned Date | Due Date | Status |
|---|-------------------------|----------------|---------------|--------------------------|--------|
| 1 | Region IV Meeting Notes | Mario Palacios | 4-22-2021 | 4-29-2021 | |
| 2 | | | | | |
| # | Decision Made | | | Who Made the Decision | Date |
| 1 | | | | | |
| 2 | | | | | |