[CA-228338] ACL 21-55 - Batch EDBC for Cost of Living Adjustment (COLA) for Income In-Kind (IIK) for 2021-2022

Created: 05/03/2021 05:38 PM - Updated: 06/01/2021 09:02 AM

Status:	In Development
Project:	CalSAWS
Fix Version/s:	21.05

Type:	SCR		
Reporter:	Sridhar Mullapudi	**Assignee:**	Praveen Badabhagni
Labels:	None		

Main

SCRB:	Select a value
Designer Contact:	Sridhar Mullapudi
Policy/Design Consortium Contact:	Sarah Cox
Minor Version:	21.06.19
Team Responsible:	Eligibility
Requested By:	ACL
Project Phase (SCR):	Production
Change Type (SCR):	New Policy
Regulation Reference:	ACL 21-55
Regulation Letter Issue Date:	05/01/2021
Regulation Effective Date:	07/01/2021
Impact Analysis:	N/A
Training Impacted:	N/A
Estimate:	123
Outreach Required:	Yes
Outreach Description:	Lists will be posted to the CalSAWS Web Portal. CalSAWS System Web Portal > System Changes > SCR and SIR Lists > 2021 > SCR CA-228338
Funding Source:	LRS M&E
Other Agency Cross Reference:	CIV-108983
Current Design:	SCR CA-209024 implemented the updated Income-In-Kind values, effective July 2020.
Request:	Updated Income-In-Kind values must be applied to affected cases prior to ten-day cut-off for the July 2021 benefit month.
Recommendation:	1) In LRS/CalSAWS: Run a Batch EDBC process on 06/XX/2021 for the benefit month of 07/2021. a) This will be run in Targeted program mode, for all cases with CalWORKs and RCA programs with an active or ineligible program person who has an income record of type 'Income In-Kind', effective for 07/2021. The Targeted program mode will process EDBCs for CW, RCA, CF, NB, IN, and DV programs from the identified cases which includes all the CW/CF(including NB) combo cases. Note: Because EDBC applies the lower of the standard amount and the Amount Provided, both populations are included. Exclude the following cases: i) The benefit month is past the latest RE due date for the program.

ii) The program has a SAR7 Due Month of 06/2021 and the report status is Sent, Received, or Incomplete
iii) CW/RCA EDBC has already been processed for the benefit month since SCR CA-228323/ CIV-108979 went to production.
 b) CalSAWS only: Run the above population with Run Reason 'In-kind Income COLA'.
 c) CalSAWS only: Run the above population with Sub Type code 'In-kind Income COLA Update' (CT942_C6).
Batch EDBC will insert the following Journal entry:
Short Description: Batch EDBC ran for <month, year>
Long Description: Batch EDBC Ran for <Effective Month, Year>. Batch EDBC processed for the <Program Name> program for following reasons: In-kind Income COLA Update
2) CIV only: Create a DCR to insert a journal with the following information for each case processed through the one-time batch process. There will be only one journal per case, per benefit month successfully processed.
   Journal Category: Eligibility
   Journal Type: Batch EDBC
   Short Description: Batch EDBC ran for [MONTH/YEAR].
   Long Description: Batch EDBC ran for [MONTH/YEAR]. Batch EDBC processed for the [Program Type] program for the following reasons: In-kind Income COLA Update
3) Generate the following lists from the batch EDBC process. Each of the lists will include the Standard List Columns:
        Case Name
        Case Number
        County
        Unit
        Unit Name
        Office Name
        Worker ID
  a) List of cases discontinued by the batch EDBC process.
     Note: Include additional columns to indicate program type and program closure reason
  b) List of active cases where the batch EDBC process closed a person.
     Note: Include additional column to indicate program type
  c) List of cases where the CW/RCA EDBC resulted in a benefit reduction.
     Note: Include additional columns to indicate each benefit reduction type (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change)
  d) List of cases which resulted in a read-only EDBC.
     Note: Include additional columns to indicate program type and read-only reason
  e) List of cases skipped in the batch run.
     Note: Include additional column to indicate the skip reason and program type.
  f) Generate a list of cases that meets all the following criteria:
   i) Has an active CW program person for benefit month of June 2021 with an MMO and role reason 'Optional Child - Receives Child Support'
   ii) That same program person has an active status and role of MEM for the benefit month of July 2021
   iii) Latest accepted and saved CW EDBC for the July benefit month has a source of 'Batch EDBC Rules'
   iv) None of the following conditions exist:
       1) RE or SAR period ended in June 2021
       2) Program person has a Customer Option of type 'Optional Child - Receives Child Support' with an end-date in June 2021
Note: Batch EDBC process added some opted-out children back into the assistance unit mid-period. Please refer to CIT 0029-19 for further details. CA-205112/CIV-102472 are drafted to address this functionality.
  g) List of CW or RCA programs that meets all the following criteria:
   i) An active or ineligible program person for the 07/2021 benefit month
   ii) That person has an income record of type 'Income In-Kind'
   iii) That income has a begin date prior to 07/01/2021
   iv) That income has an end date on or after 07/01/2021, or no end-date
   v) That income Amount Provided field is set to 'Yes'
   vi) That income has a Reported Amount that matches the 2020 - 2021 IIK table lookup:

1) The household size is determined by the 'MAP Family Unit Size' from the latest saved EDBC, effective for the 07/2021 benefit month
　　Note: Include additional column to indicate program type
These lists will be posted at:
　　CalSAWS System Web Portal > System Changes > SCR and SIR Lists > 2021 > SCR CA-228338
4) Batch Operations:
　a) Run the driving query for recommendation 1 with Targeted program mode to run CW, RCA, CF, NB, IN and DV programs
　b) Run Batch EDBC for cases inserted into sys_transact'

Migration Impact:	No
Migration Impact Description:	Joint design has been approved through the CW/CF Committee. C-IV will implement this change with SCR CIV-108983 in the 21.05 priority release.
Alternative Procedure Description:	User may run EDBC for 07/2021 benefit month.
In Development:	05/26/2021
Design in Progress:	05/10/2021

Approval

Expedite Changes:	Production Deployment
Expedite Approval:	Approved - Karen Rapponotti 05/18/21
SPG Status:	Select a value
Committee:	CalWORKs/CalFresh

Impacts

Approved:	05/24/2021
Consortium Management Review:	No
Programs Impacted:	CalFresh, CalWORKs, Diversion, Immediate Need, RCA/RMA
Translations:	N/A
System Test Delivery Date:	06/11/2021
QA - Type of Testing:	QA Review Only
QA - Person Responsible:	Jacob Dorame

Content Revision

Content Revision Description-1:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Description-2:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After:

	3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

Team Estimate

Batch Operations ETC 1:	6
Batch Operations ETC Total:	6
Client Correspondence PR 1:	Raj Devidi
Client Correspondence ETC 1:	12
Client Correspondence ETC Total:	12
Eligibility PR-1:	Praveen Badabhagni
Eligibility ETC 1:	40
Eligibility PR-2:	Prakash Thota
Eligibility ETC 2:	24
Eligibility ETC Total:	64
System Test Support ETC 1:	31
System Test Support ETC Total:	31
Unallocated Hours:	10

Team Impact

Team Impact:	Team	Person	Role