

# CalSAWS | Meeting Notes

Date: May 25, 2021	Notes Location: [Filename or file path]
Time: 10:00 am-12:00 pm	Meeting Materials: Notes Taken by Region 4
Meeting Called by: Iadira Morales	
Attendees: Roll Call completed by I. Morales	

## Topic

## Important Points

### Live Presentations by Deloitte/CalSAWS:

- Appointment Demo
- Apply for Benefits: Getting Started
- Apply for Benefits: Household Details
- Apply for Benefits: Income and Expenses

- Live Demo completed for each
- See attached Q&A Notes from Cheryl Lyles/Region 4

### Updates

- Adding RE Column C-IV 108431
- One-time list to be provided (date TBD) for e-applications that need to be updated as Transferred to C-IV, request received to add a column for REs; unable to add at this time.
- If the status of the e-app is not updated then the process to transfer will be manual, until then information will be available for viewing in PRT via Legacy C-IV.

### Other

- For assistance with searching for SCRs/DDIDs, please see your PPOC for guidance
- Request to change meeting recurrence due to conflict with other committees/meetings to be evaluated as requires coordination with Deloitte, CalSAWS, Accenture, etc. and requires a 2-hour window
- No further questions/comments from all Regions
- Will be considered but will likely not be done prior to July.

(Optional Items)

#	Action Item	Assigned To	Assigned Date	Due Date	Status
1	Follow up required regarding several questions in regards to BenefitsCal Appointment	TBD	Pending	Pending	Awaiting Response

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Demo Task (see highlights on Q&A Notes attached):

1. What will happen if there is no assigned worker (case discontinued)? Who will receive the task?
2. What are the scenarios in which a task will not be created?

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#	Decision Made	Who Made the Decision	Date
1	N/A		

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Next Meeting: June 22, 2021

Meeting Notes: Region 5

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