

# CalSAWS | CalSAWS GAGR Content Revision Review Meeting Agenda

Date: 06/02/2021	Location: Via Teams
Time: 2:00 pm – 3:30	Meeting Called by: Adelaide Mendoza by: <a href="mailto:MendozaAD@CalSAWS.org">MendozaAD@CalSAWS.org</a> Caroline Bui <a href="mailto:BuiC@CalSAWS.org">BuiC@CalSAWS.org</a>

Attendees: **Adelaide Mendoza**, JoAnne Osborn, **Caroline Bui**, Lien Phan, Anna Chia, Deanna Rotert, Dena DeLapp, Denise Barajas, Dan Dean, Michele Peterson, Lynn Bridwell, Karen Rapponorti, Christine Hendren, Gopal Vedula, **Girish Chakkingal**, **Taylor Fitzhugh**, **Peterson Etienme**, **Marqui Simmons**, **Stephanie Hugo**, **Dennis Kohn**, **Richard Weeks**, **Jennifer Chen**, **Susette Gee**, **Deron Schab**, **Jason Francis**, **Julie Conwell**, **Tamara Williams**, **Mong Vang**

**Region 1**- **Iroko Babatunde**, Robert Barnard, **Jerry Kulper**, **Shari Penrod-Mills**, Lauren Hartmann

**Region 2**- **Brittany Thompson**, **Nataliya Kurrina** for Stacie McNally, Elizabeth Oakland, **Ilda Torrez**,

**Region 3**- **Bobbi Wibbenhorst**, Martha Erdman, Amanda Bline,

**Region 4**- **Christa Jones**, Michelle Hernandez, Beth Heinz, **Dino Licon**, Danell Daniels,

**Region 5**- **Kristen Timmins**, **Belinda Sagun**, Rosario Arguelles, **Sonia Garcia**, **Leopoldo Huerta**

**Region 6**- **Maria Hunt**, Lyric Nash, Vardan Poghosyan, **Vinh Tran**, **Ken Kranz** and Yvonne Portillo

## Meeting Notes: Region 2 is responsible (Ilda Torrez / Brittany Thompson)

Topic	Lead
<p><b>Overview</b></p> <ul style="list-style-type: none"> <li>• SCR Online Changes               <ul style="list-style-type: none"> <li>○ No voting on SCR's today                   <ul style="list-style-type: none"> <li>▪ These are content revisions from previously approved SCR's</li> </ul> </li> <li>○ All 3 of the online changes were consolidated into one release                   <ul style="list-style-type: none"> <li>▪ Initially, there were 3 batches for rules</li> <li>▪ The 3 batches were split into 3 SCRs                       <ul style="list-style-type: none"> <li>• This was targeted for the 21.07 release</li> </ul> </li> <li>▪ Due to delays and some other priorities, certain SCRs were moved to the 21.11 release</li> <li>▪ All online changes in the 3 batches which were part of Phase 1, were consolidated into one SCR</li> <li>▪ The remaining two SCRs pushed to a different release. This happened after the SCRs were approved</li> </ul> </li> <li>○ No starting questions</li> </ul> </li> </ul>	Girish

**SCR Content Review**

Taylor, Girish, Jen

- Phase 1 batch 1 SCR CA-215665 & CA-215666 - Taylor Fitzhugh

- Consolidated the items that we previously had across the three different SCRs and moved items from the other SCR documents into this Admin Page SCR.

- Combined marital status dropdowns are now in Batch 1 (instead of batch 3)

- Citizenship – moved changes to add new document type and the GA/GR segment.

- Question – Kristin / Orange County

- Catastrophically ill/disabled

- Do they have the same field in CalWIN?

- Yes

- Case Review – Non-Cooperation updated to allow users to declare whether good cause was determined.

- Several items from Batch 2 or Batch 3 moved to this Batch 1 SCR.

- Living Arrangement changes were consolidated from the different batches and moved to Batch 1.

EDBC Changes – Petereson Etienne

Fleeing Felons – added additional conditional checks

Leins – added section for Leveraged rule. Changed a couple of the mappings for CalWIN to CalSAWS fields.

Status Reasons – Added some additional conditions.

QC Audit – Changed some Data Collection elements mappings. Changes to status reasons, added some conditions.

Probation – no changes

Drug Felon – Added one condition for status reason

Fraud Prevention – Changed data collection mapping

Striker – Added (brought back a rule) and added functionality. Added section with information as to why a rule won't be migrated over. Couple of changes to data collection mapping. Added condition for striker sanction. One change (name change) for one status reason.

Voluntary Quit – Add a couple of rules back. Added Leverage rule section. Indicated one additional leveraged rule and included section for why additional rule won't be migrated. (EDX118C013). Changes to data element mapping. Additional conditional checks for status reasons.

Drug & Alcohol – Add Leverage Rule section. Couple of changes for data collection elements mapping. Changed a couple of status reasons (name and added conditions).

Employment Status – Change data collection mappings, did give additional condition checks for verification section for appointment status. Added a couple of conditions.

Job Terminated – Rule name change and admin matrix was corrected. Added a section why a rule won't be migrated over. Changes to data collection mapping. Changed rule name.

Correspondence Changes – Stephanie Hugo

Should be the same as 215665. Nothing much was changed with verbiage. All the rules that were moved along with eligibility sections will be in the correspondence section for each rule.

▪ Phase 1 Batch 2 SCR CA-229982 - Petereson Etienne

Online changes – 1 one online change. Added SAR 22 for tracking receipt & date. Added to GA/GR Document Signature Detail page. Since the form isn't tracked in the system, the user can use this page to track it.

Rules Changes:

Marital Status – Made matrix corrections. Changed one of the rule names. Added section for rule that won't be migrated. New Leverage rule section added. Couple of Data Collection element mappings. Added some additional checks and changed verbiage for status reasons.

ORG – question about "Relationship Term Not Met". Looks like physical time term that was not met for the relationship to be considered. Would that apply for Domestic Partners or Common Law? This applies to Domestic Partners.

Citizenship/Non-Citizenship Status – Changed rule name. Added a verification section. Added additional checks for status reason.

Undocumented Non-Citizen – Change for data collection element mapping. Added additional conditions for status reason. UP = Unaided Person; FRE = Financially Responsible Excluded

Adult Child Determination – Added section for Leverage rule. Added additional conditions for status reasons, changed verbiage for a couple of conditions.

Sponsored Non-Citizen Cert Period – Add additional rules. Added Leverage Rule section. Added section for rules not migrating. Change in the Data Collection element mapping. Added Verification section. Added additional check conditions for status reasons.

Amount of GA Support – Add additional conditions for status reasons. Verbiage changed on some of the status reasons.

Identity Check – Changed verbiage in rules and added a couple of rules. Added Leverage Rule section. Added section for rules not migrating. Added verification section. Added a couple of conditions & some name changes for status reasons.

Included Individual – Corrected a couple of admin matrix indicators. Added Leverage Rule section. Added "Please Note" and Verification section. Status Reasons, a couple of conditions were added and some name changes for status reasons were made.

-No correspondence changes for this SCR. The regular correspondence sections exist under each rule.

- Phase 1 batch 3 SCR SCR CA-215926 - Petereson Etienne

Eligibility Changes:

Household Composition – Pregnancy check – Added section for non-migrated rules. Verifications.

1. SCR-CA 215926: Batch 3 (11 Rules) Non-Financial rules, NOA Reasons and MU Triggers
  - a. Pregnancy Check –
    - i. Fail age 19 or older and in 2<sup>nd</sup> trimester rule
      1. I think we need to consider adding that the client is also not timed-out of CalWORKs to this rule. A scenario was discussed which consisted of pregnant in her 2<sup>nd</sup> trimester and was timed out of CalWORKs. This rule will fail her for GR but she will also be denied for CalWORKs since out. This puts a pregnant person who is in need of aid to be ineligible for both cash aid programs.
      2. WIC Section 17021 states a person who is not eligible for CalWORKs due to being timed out is not eligible until all of the children are 18 or children are 18 and older except for the unborn, who is not going to receive CalWORKs, then she should be eligible to GA/GR since she is no CalWORKs due to a sanction or a penalty. There is no policy to state she would be ineligible. The 2<sup>nd</sup> trimester pregnancy just gives her link CalWORKs. It's like an incap person applying for SSI or other disability benefits. It's required, but we would aid them if they applied, comp eligible.

If the pregnant individual is timed out then we will not fail her? If all of the counties also agrees to this condition then we can add a check if individual failed CW for reason 'CW' fail the pregnancy rule.

- Need to consider adding that the child is also not timed out for CalWORKs. --
- Do counties want to add check to not fail the pregnancy rule if pregnant woman is CW timed out?
- SFC already has this rule, if pregnant woman is CW timed out then she is able to get GA until she has the baby.
- The pregnancy rule is the same for all counties.
- For pregnancy, we are not bringing over the CalWIN pregnancy rules.
- CalWIN has is 3<sup>rd</sup> trimester rules, but that is not being brought to CalSAWS.
- Do all the counties want all the condition mentioned in the email or just specific counties?
- Since this is moved to 21.11 if we can get an answer soon we can get it coded.
- Right now we don't have that condition in CalSAWS.
- Basically, all the counties would have to agree to check if the individual failed CW for CW Time Limit then do not fail the pregnancy rule.
- At the end of the review, a quick vote will be taken for each reason and we will go by the majority.

PREGNANCY CHECK VOTE:

- Do regions/counties want to add additional check to see if individual failed CW for reason CW Time Limit and then NOT fail for Pregnancy rule:
- If added, can it be disabled for a particular county? If you wanted specific rule on/off, you could update the Admin Page. So it would be a new record that needs to be updated in the pregnancy section an entirely separate rule if counties want flexibility to turn on/off.
- Voting by REGIONS not by COUNTIES.
- How many days do counties need for a response? Monday? Caroline will send out email and request Regional response with due date of Monday 6/7/2021.

Insitutional Status – Leverage Rule section was added. Verifications verbiage changes. One rule added. Added section for non-migrating rules. Data Collection element changes.

SSI Status – Added one rule. Added section for rule not migrating. Couple of changes for Data Collection elements mapping. Verifications changes. Status reasons verbiage changes made.

SSN Application Verificaiton – Added a Verification section.

Third Party Liable – Added section for rules not migrating. Added a verification section. Name change for status reason.

Alternately Sentenced – No changes

Residency of Current County – Leverage Rule section added. Section for non-migrated rules added. Data Collection elements mapping change.

Overall Functionality – Added new overall functionality section.

Non-Financial Overall – New section added.

Correspondence Changes – Stephanie Hugo

–Correpondence section added.

-XAN930 will trigger when it goes from active to discontinued.

-Program level disc NOA for SCZ county

General Notes:

- Adelaide will be on vacation the next couple of weeks, please contact Caroline but cc Adelaide.
- New batch of rules will be sent out within the next week or so; and another meeting will be going out for 2 weeks after that
- Meeting adjourned at 3:21 pm

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**[Topic Heading]**

[Name]

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**[Topic Heading]**

[Name]

- Item 1
  - Item 2
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(Optional)



#	Action Item	Assigned To	Assigned Date	Due Date	Status
1					
2					

#	Decision Made	Who Made the Decision	Date
1			
2			

