CalSAWS

California Statewide Automated Welfare System

Design Document

CA-228360

Enhancements to AAP

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
6/14/2021	1.0	Initial Version	Jimmy Tu

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1 OVERVIEW

1.1 Current Design

The AAP Issuance is created for the AAP Payee effective for the same benefit month.

The Previous Potential Benefit calculation for AAP considers the Program and Benefit Month.

The AAP Skip Issuance for "Child Placement Does Not Match Placement/Payee on Authorization Record" compares the payee on the program administrative role detail page with the Resource from the Child Placement. If the Resources do not match, the issuance will be skipped.

1.2 Requests

The AAP functionality in CalSAWS needs to be updated so the checks for the Resource are consistent throughout several functional areas.

1.3 Overview of Recommendations

1. Update the Previous Potential Benefit calculation for AAP to consider the Resource along with the current checks for Program and Benefit Month.
2. Update the issuance creation process to set the Payee of an AAP issuance to the Resource on the EDBC authorization record.
3. Update the AAP Skip Issuance for "Child Placement Does Not Match Placement/Payee on Authorization Record" to compare the Resource on the EDBC with the Resource from the Child Placement. If the Resources do not match, the issuance will be skipped.

1.4 Assumptions

1. The new updates that we are making will become effective immediately and if the resource on the EDBC does not match the resource on the AAP Child Placement, these EDBC authorizations will be skipped and will be displayed on the Skip Issuance report.
2. With implementation of SCR CA-224704, the system will no longer allow users to change the payee on the program Administrative Role Detail page.
3. Any subsequent AAP/FC issuances created via EDBC authorizations will have the payee information populated from the EDBC authorization record.

2 RECOMMENDATIONS

2.1 AAP EDBC Summary Page

2.1.1 Overview

This page allows workers to review the AAP eligibility determination and benefit calculation (EDBC) results summary.

2.1.2 Description of Changes

1. Update the Previous Potential Benefit calculation for AAP to consider the Resource along with the current checks for Program and Benefit Month.

2.1.3 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Run EDBC

2.1.4 Security Updates

1. Security Rights

Security Right	Right Description	Right to Group Mapping

2. Security Groups

Security Group	Group Description	Group to Role Mapping

2.1.5 Page Mapping

No Change.

2.1.6 Page Usage/Data Volume Impacts

No Change.

2.2 Issuance Batch

2.2.1 Overview

This batch creates every issuance that is paid on a nightly or monthly basis.

2.2.2 Description of Change

1. Update / add logic to the issuance batch to set the Payee of an AAP issuance to the Resource on the EDBC authorization record.
2. Update the Skip Issuance Logic for "Child Placement Does Not Match Placement/Payee on Authorization Record" to compare the Resource on an AAP EDBC with the Resource from the Child Placement for the same effective month. If the Resources do not match, the issuance will be skipped.

2.2.3 Execution Frequency

No Change.

2.2.4 Key Scheduling Dependencies

No Change.

2.2.5 Counties Impacted

No Change.

2.2.6 Data Volume/Performance

No Change.

2.2.7 Failure Procedure/Operational Instructions

No Change.

2.3 Automated Regression Test

2.3.1 Overview

Create new (or update existing) automated regression test scripts to verify that the AAP program Previous Potential Benefit calculation includes only issued benefits for the same program, benefit month, and resource.

2.3.2 Description of Change

Create / update test scripts to verify the Previous Potential Benefit value when running AAP EDBC for an AAP EDBC

1. Update / add logic to the issuance batch to set the Payee of an AAP issuance to the Resource on the EDBC authorization record.
2. Update the Skip Issuance Logic for "Child Placement Does Not Match Placement/Payee on Authorization Record" to compare the Resource on an AAP EDBC with the Resource from the Child Placement for the same effective month. If the Resources do not match, the issuance will be skipped.

3   SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment

4   REQUIREMENTS

4.1   Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
3.1.15.d	15. The LRS shall provide for the update of LRS Data elements through the following methods, subject to normal edit checks, including: d. Batch interface with other systems (according to COUNTY-specified criteria).	This requirement is met by updating the batch job to align with current functionality required for the system.

4.2   Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met

5   MIGRATION IMPACTS

SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?

6 OUTREACH

None.

7 APPENDIX

None.