

# CalSAWS

California Statewide Automated Welfare System

## **Design Document**

CA-217944

ACL 20-113 / 20-120 - CW 60 MTC and WTW 24  
MTC

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## 1 OVERVIEW

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SCR describes the changes needed to extend the CW 48 month time clock to 60 month time clock and repeal the WTW 24 month time clock effective 05/01/2022.

### **Extension of CW 48 month time clock to 60 month time clock**

Adult CalWORKs participants shall be eligible to receive CalWORKs for a maximum of 60 cumulative and countable months. This 60-month CalWORKs time limit replaces the 48-month CalWORKs time limit that was implemented effective July 1, 2011.

The following months count towards the cumulation 60 months' time on aid

1. All months of CalWORKs aid received as a grant payment in California since January 1, 1998;
2. All months of CalWORKs aid received as a Special Needs payment
3. All months of CalWORKs aid received as a Zero Basic Grant (ZBG) payment
4. All months of CalWORKs aid received as an Immediate Need payment
5. All months of CalWORKs aid received as a Diversion payment
6. All months of CalWORKs aid received as Aid Paid Pending (APP)
7. All months of CalWORKs aid received as an overpayment that exceeded the CalWORKs time limit
8. All months of Temporary Assistance for Needy Families (TANF) assistance received from other states since January 1, 1998
9. All months of Tribal TANF assistance received since January 1, 1998

The following month do not count towards the cumulative 60 month time clocks

1. Months of TANF aid received in California or any other state between September 1, 1996, (when some states first implemented their TANF program) and December 1997.
2. Months in which the adult was exempt from the CalWORKs time limit for any of the reasons listed in the MPP Section 42-302.21.
3. Months in which a full-month CalWORKs aid overpayment was repaid.
4. Months in which a retroactive disability exemption was applied per ACL 15-08.
5. Months in which an Executive Order did not count aid received towards the time limit, including EO N-29-20, EO N-69-20 and EO N-75-20.
6. Months in which the adult was not aided due to a sanction that removed the adult from the assistance unit (AU).

The federal TANF 60-month time limit rules shall remain unchanged.

A mass informing notice Temp 3022 containing information regarding these changes shall be sent to all CalWORKs recipients at least 90 days prior to implementation. The informing notice shall be implemented under SCR CA- 227816.

Three new notices shall be added to advise recipients of their TOA between their 54th and 57th month and 30 other notices and forms will be updated to reflect the CalWORKs eligibility changes.

### **Repeal of WTW 24 month time clocks and CalWORKs federal standards and establish the CalWORKs hourly participation requirements.**

The WTW 24-MTC provides 24 cumulative months of flexibility to help clients address barriers to and prepare for employment. While using the WTW 24-MTC, adults may

participate in any of the full array of CalWORKs activities, based on an assessment, without a core hourly requirement or activity time limits. During these 24 cumulative months, clients must meet WTW 24-MTC CalWORKs minimum standards depending on their household and assistance unit (AU) compositions. Clients who fail to meet CalWORKs federal standards after exhausting the WTW 24-MTC and any extensions must have their needs removed from the family grant calculation.

With the implementation of this SCR effective 05/01/2022 shall repeal both the WTW 24-MTC and CalWORKs federal standards and establishes the CalWORKs minimum standards as the sole set of CalWORKs hourly participation requirements throughout a client's time on aid, referred to henceforth as CalWORKs Hourly Participation Requirements.

## 1.1 Current Design

Adult CalWORKs participants shall be eligible to receive CalWORKs for a maximum of 48 cumulative and countable months

WTW participants are provided 24 cumulative months of flexibility on WTW program to help clients to and prepare for employment. While using the WTW 24-MTC, clients must meet CalWORKs minimum standards depending on their household and assistance unit (AU) compositions. Clients who fail to meet CalWORKs federal standards after exhausting the WTW 24-MTC and any extensions must have their needs removed from the family grant calculation.

## 1.2 Requests

1. Effective May 1, 2022, adults will be eligible to receive CalWORKs for a maximum of 60 cumulative and countable months. This 60-month CalWORKs time limit replaces the 48-month CalWORKs time limit that was implemented July 1, 2011
2. Effective May 01, 2022 repeals both the WTW 24-MTC and CalWORKs federal standards and establishes the CalWORKs minimum standards as the sole set of CalWORKs hourly participation requirements throughout a client's time on aid.

## 1.3 Overview of Recommendations

1. Update the column headers on the WTW Assistance Unit Summary page to accurately reflect the new terminology.
2. Update the Activity Agreement Detail page to have accurate column headers.
3. Update the Activity Agreement Detail page to reflect the updates to Plan Type and the removal of the WTW clock.
4. Update the ICT Person Detail page with the removal of the WTW Clock and the updates to the 'Months Remaining' on the CalWORKs clock.
5. ....Eligibility.....
6. Update CalWORKs Time on Aid Limit from 48 to 60(CT-335 CT)

7. Update the WTW Assistance Unit Hours Requirement page
8. Create a DCR to end date the WTW 24 MTC non-compliance records effective 04/30/2022
9. Update WTW status reason for WTW 24 MTC to be end dated effective 04/30/2022
10. Update WTW type non-compliance with WTW 24 MTC reason to be end dated effective 04/30/2022
11. Add new validation that stops the user from selecting the WTW 24 MTC reason on the non-compliance page effective 5/1/2022
12. Create a DCR to update the WTW program that is sanctioned with WTW 24 MTC reasons
13. Run batch EDBC to add the formerly timed-out parents back to the AU effective 5/1/2022
- 14.
15. ....BATCH.....
16. Update the FindCW48MonthSweepDao find all cases that have been on CW for over 60 months
17. Update the query name from 48MonthTimeLimitFlagChanged to 60MonthTimeLimitFlagChanged
18. Update the ParticipantExceededCW48MonthClockTask to generate the task when participant exceeds their 60th Month p/er the new guidelines from CDSS
19. Update the ParticipantExceededCW42MonthClockTask to generate the task when participant exceeds their 54th Month
20. Update the ParticipantExceededCW46MonthClockTask to generate the task when participant exceeds their 58th Month
21. Update the CWTimedOutTurning60Task to finds all individuals who have a CW count of 60 or greater and who are turning 60 in the next month
22. Do a DCR to cleanup all the existing open tasks that are related to CW 48 MTC
23. Do a DCR to cleanup all the existing open tasks that are related to WTW 24 MTC
24. Update EICT interfaces to no longer send WTW 24 MTC incormation
25. ....Fiscal.....
26. Modify to Time Limit Summary page to update the CalWORKs 48 Months to 60 Months.
27. Modifications to Cash Aid Time Limit Month List page to update the CalWORKs 48 Months to 60 Months.
28. Update Cash Aid Time Limit Month Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.
29. Modify the Time Limit Extension Request Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.
30. Update the logic that determines CalWORKs 60-month Time Clock time limit months remaining to include approved extension requests for the month that eligibility is running for.
31. Update the Time Limit Extension Batch – If the individual's time limit extension is for a CW program, validate that they have exceeded their 60 month time clock for the upcoming month"

32. Update the Time Limit Daily & Monthly Batch to modify the limit for applying CW extensions from 48 months to 60 months.
33. Do a DCR to identify individuals who have CW Extenders on their 48 MTC and end date them effective 04/30/2022, allowing the clock to tick until it hits the 60th month
34. Update the Time Limit Summary page to deprecate the WTW 24 MTC effective 04/30/2022.
35. Modifications to Cash Aid Time Limit Month List page to remove the WTW 24 MTC.
36. Update Cash Aid Time Limits Month Detail page to remove the references for WTW 24 MTC.
37. Update the Time Limit Extension Request Detail page to end date the extender options which relates to WTW 24 MTC effective 4/30/2022.
38. Modifications to the Time Limit Extension Batch to not apply extensions for WTW 24 MTC anymore after the final policy is released.
39. Turn Off the Time Limit Meeting WPR Exemption Batch.
40. Turn off WTW Plan Sign Date Adjustment Batch.
41. Do a DCR to identify individuals who have WTW Extenders on their 24 MTC and end date them to 4/30/2022 so that there are no extenders going forward.
42. End Date Exempt and Good Cause Reasons in CT863 effective 4/30/2022. .
43. ....Reports.....
44. Update the Time Limit Report batch sweep to limit to the appropriate number of months
45. Update the Time Limit Report layout to count CW months based on the updated number of months (Cosmetic primarily)
46. Update the Time Limit Report sweep job to remove WTW 24 MTC logic (or modify to run for retro periods)
47. Modify the Time Limit Report layout to remove 24 MTC references (or modify to run for retro periods)
48. Modify the Case Activity > WTW and REP Caseload Activity Report to either remove WTW 24 MTC references, or leave them with modifications to work for retro periods.

#### **1.4 Assumptions**

1. The activity participation hours calculation for the AU shall remain unchanged.
2. Changes to WTW program with the repeal of WTW 24 MTC shall also apply to REP program.

## 2 RECOMMENDATIONS

### 2.1 Time Limit Summary Page

#### 2.1.1 Overview

This page allows the user to add, edit, view or remove Time Limit Information for all program applicants.

#### 2.1.2 Time Limit Summary Page Mockup

##### Time Limit Summary

The mockup displays two sections for time limit information. The first section, titled 'ABAWD', has a 'Continue' button in the top right. Below the title is a table with columns 'Name', 'Begin Month', and 'End Month'. The table contains the text 'No Data Found'. An 'Add' button is located in the bottom right of this section. The second section, titled 'Cash-Aid', has a 'Remove' button in the bottom left. Below the title is a table with columns: 'Name' (with a checkbox), 'TANF Used Months', 'TANF Remaining Months', 'CalWORKs Used Months', and 'CalWORKs Remaining Months'. The table contains one row with a checkbox, a redacted name, and values 16, 44, 7, and 53 respectively.

ABAWD		
Name	Begin Month	End Month
No Data Found		

Cash-Aid					
<input type="checkbox"/>	Name	TANF Used Months	TANF Remaining Months	CalWORKs Used Months	CalWORKs Remaining Months
<input type="checkbox"/>	[REDACTED]	16	44	7	53

Figure 2.2.1 – Time Limit Summary Mockup

#### 2.1.3 Description of Changes

1. Modify to Time Limit Summary page to update the CalWORKs 48 Months to 60 Months.
2. Update the Time Limit Summary page to deprecate the WTW 24 MTC effective 05/01/2021.

#### 2.1.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information

- **Task:** Time Limits

### 2.1.5 Security Updates

#### 1. Security Rights

Security Right	Right Description	Right to Group Mapping

#### 2. Security Groups

Security Group	Group Description	Group to Role Mapping

### 2.1.6 Page Mapping

1. Remove the following from page mapping:
  - a. "WTW Used Months"
  - b. "WTW Remaining Months"

### 2.1.7 Page Usage/Data Volume Impacts

None.

## 2.2 Cash Aid Time Limit Month List Page

### 2.2.1 Overview

This page allows the user to add, edit, view, or remove Cash Aid Time Limit Month information for a particular participant/beneficiary.

## 2.2.2 Cash Aid Time Limit Month List Mockup

### Cash Aid Time Limit Month List

Close

Name: ██████████

Clocks	Months Used	Months Remaining
TANF	18	42
CalWORKs	3	57

Search Results Summary
Results 1 - 18 of 18

Month/Year	TANF	CalWORKs	County	Add Reason	
<input type="checkbox"/> <a href="#">07/2021</a>	Count	Exempt	Los Angeles	CalSAWS Month	<span>Edit</span> <span>View History</span>
<input type="checkbox"/> <a href="#">06/2021</a>	Count	Exempt	Los Angeles	CalSAWS Month	<span>Edit</span> <span>View History</span>
<input type="checkbox"/> <a href="#">05/2021</a>	Count	Exempt	Los Angeles	CalSAWS Month	<span>Edit</span> <span>View History</span>
<input type="checkbox"/> <a href="#">04/2021</a>	Count	Exempt	Los Angeles	CalSAWS Month	<span>Edit</span> <span>View History</span>

Figure 2.3.1 – Cash Aid Time Limit Month List Mockup

## 2.2.3 Description of Changes

1. Modifications to Cash Aid Time Limit Month List page to remove the WTW 24 MTC effective 5/1/2022.
2. Modifications to Cash Aid Time Limit Month List page to update the CalWORKs 48 Months to 60 Months.

## 2.2.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Time Limits

## 2.2.5 Security Updates

1. Security Rights

Security Right	Right Description	Right to Group Mapping



2. Security Groups

Security Group	Group Description	Group to Role Mapping

2.2.6 Page Mapping

- 1. Remove "WTW" from page mapping.

2.2.7 Page Usage/Data Volume Impacts

None.

2.3 Cash Aid Time Limit Month Detail Page

2.3.1 Overview

The Cash Aid Time Limit Month Detail page allows the user to add, view, edit, or remove Cash Aid Time Limit information for a specific month. Effective 5/1/2022, this page will be updated so that the WTW Clock will be removed along with the Reason codes listed below in section 2.3.3 will no longer be available to select in the system.

## 2.3.2 Cash Aid Time Limit Month Detail Mockup

### Cash Aid Time Limit Month Detail

\*- Indicates required fields

[Edit](#) [Close](#)

<b>Name: *</b> [REDACTED]	<b>Effective Month: *</b> 05/2021	<b>Add Reason: *</b> CalSAWS Month
<b>Aid Issued By: *</b> Los Angeles	<b>Send to WDTIP? *</b> Yes	<b>Case Number: *</b> <a href="#">L552107</a>
<b>Program: *</b> CalWORKs	<b>Aid Code:</b> 30 - CW-All Other Families (Fed)	

Exceptions			
Type	Reason	Clocks	Created By
Exempt	377 - Grant Amount \$10 or Less	CalWORKs	<a href="#">Batch, PB19E305</a>

Clocks	Status
TANF	Count
CalWORKs	Exempt

Figure 2.4.1 – Cash Aid time Limit Month Detail Mockup

## 2.3.3 Description of Changes

1. Update Cash Aid Time Limit Month Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.
2. Update Cash Aid Time Limit Month Detail page to remove the references for WTW 24 MTC effective 5/1/2022.
3. Update the Cash Aid Time Limit Month Detail page to end date the following reason codes effective 4/30/2022:
  - a. Exempt
    - i. 319 – Meeting WPR
    - ii. 321 – Participating in Appraisal, Assessment, or Development of a WTW Plan
    - iii. 322 – Participating in WTW Job Search
  - b. Good Cause
    - i. 402 – 18/24 Month Limit

## 2.3.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Time Limits

### 2.3.5 Security Updates

#### 1. Security Rights

Security Right	Right Description	Right to Group Mapping

#### 2. Security Groups

Security Group	Group Description	Group to Role Mapping

### 2.3.6 Page Mapping

None.

### 2.3.7 Page Usage/Data Volume Impacts

None.

## 2.4 Time Limit Extension Request Detail Page

### 2.4.1 Overview

This page allows the user to add, edit, view or remove General Relief Time Limit information.

## 2.4.2 Time Limit Extension Request Detail Mockup

### Time Limit Extension Request Detail

\*- Indicates required fields

Save Save and Return Cancel

Name: \* Reason Code: \* Clocks:

- Select - - Select -

Request Source: \* Status: \*

- Select - Pending

Begin Month:

600 - SDI, TDI, IHSS, or SSP Benefits  
601 - CW - 60 Yrs and Older  
602 - CW - NPC Providing Care  
603 - CW - Caring for Ill/Incap. HH Member  
604 - CW - Unable to keep Job or Coop.  
605 - CW - Domestic Abuse Good Cause

Save Save and Return Cancel

Figure 2.5.1 – Reason Code Dropdown

### Time Limit Extension Request Detail

\*- Indicates required fields

Save Save and Return Cancel

Name: \* Reason Code: \* Clocks:

- Select - - Select -

Request Source: \* Request Date: \* Status: \*

- Select - Pending

Client  
Worker

End Month:

Save Save and Return Cancel

Figure 2.5.2 – Request Source Dropdown

## 2.4.3 Description of Changes

1. Update the Time Limit Extension Request Detail page to end date 'WTW 44' from 'Request Source' field dropdown effective 4/30/2022.
2. Update the Time Limit Extension Request Detail page to end date the following WTW Time Limit Extension Reason Codes from the 'Reason Code' field dropdown effective 4/30/2022:
  - a. 606-WTW-Likely to Obtain Employment
  - b. 607-WTW-Labor Market Barriers
  - c. 608-WTW-Progress In Education
  - d. 609-WTW-Progress in Treatment
  - e. 610-WTW-Diagnosed learning or Disability
  - f. 611-WTW-SSI Disability Benefits
  - g. 612-WTW-Two Parents Assistance Unit
3. Modify the Time Limit Extension Request Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.

- 4. Update the logic that determines CalWORKs 60-month Time Clock time limit months remaining to include approved extension requests for the month that eligibility is running for.

If the individual has an approved CalWORKs 60-Month Time Clock Extension Request where the Begin Month and End Month is between the EDBC Benefit Month, EDBC will evaluate the approved CalWORKs 60-Month Time Clock extension to not discontinue the person due to being timed-out on their CalWORKs 60-Month Time Clock.

#### 2.4.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Time Limits

#### 2.4.5 Security Updates

1. Security Rights

Security Right	Right Description	Right to Group Mapping

2. Security Groups

Security Group	Group Description	Group to Role Mapping

#### 2.4.6 Page Mapping

None.

## 2.4.7 Page Usage/Data Volume Impacts

None.

## 2.5 WTW Assistance Unit Summary

### 2.5.1 Overview

The WTW Assistance Unit Summary page summarizes the hours, people, and activities tied to a given person on a WTW program. The changes to this page will replace the column header 'Minimum Hours' with the header 'Participation Hours'.

### 2.5.2 WTW Assistance Unit Summary Mockup

#### WTW Assistance Unit Summary

**From:**  
 [View](#)

---

**Required Hours For Month**

Month	Participation Hours	Total Federal	Core Federal
<a href="#">06/2021</a>	N/A	N/A	N/A

---

**Assistance Unit Adults for Month**

Name	CW Role	Work Reg. Type	Work Reg. Status	Empl. Program	Last Program Status	Last Program Status Reason
No Data Found						

---

**Scheduled Customer Activities for Month**

Name	Activity Type	Status	Schedule Begin Date	Schedule Start Date	Schedule End Date	Participation Hours	Federal Hours	Core Hours
No Data Found								

---

**WTW Plans for Month**

Form Type	Name	Plan Type	Create Date	Sign Date	Participation Hours	Core Hours
No Data Found						

Name:  [Add Agreement](#)

Figure 2.6.1 – WTW Assistance Unit Summary Page

### 2.5.3 Description of Changes

1. Make the following adjustments to the 'Required Hours for Month' table:
  - a. Rename the 'Total Hours' column to 'Participation Hours'.
2. Make the following adjustments to the 'Scheduled Customer Activities for Month' table:
  - a. Rename the 'Total Hours' column to 'Participation Hours'.
3. Make the following adjustments to the 'WTW Plans for Month' table:
  - a. Rename the 'Total Hours' column to 'Participation Hours'.
  - b. Remove the 'WTW Clock' column header.

### 2.5.4 Page Location

- **Global: Empl. Services**
- **Local: Activities**
- **Task: WTW AU Summary**

### 2.5.5 Security Updates

N/A

### 2.5.6 Page Mapping

Update page mapping for updated fields

### 2.5.7 Page Usage/Data Volume Impacts

N/A

## 2.6 WTW Assistance Unit Hours Requirement

### 2.6.1 Overview

The WTW Assistance Unit Hours Requirement page will display the number of hours the WTW AU shall participate to meet CalWORKs Federal Standards or CalWORKs Minimum Standards. This page will also display the data elements used to determine the required hours for a month. Update the 'Total Minimum' column in the required hours section of the page to 'Participation Hours'

### 2.6.2 WTW Assistance Unit Hours Requirement

## WTW Assistance Unit Hours Requirement

Close

Required Hours		
<b>Month:</b> 06/2022	<b>Determination Date:</b> 06/30/2022	<b>Aid Code:</b> 35 - CW-Two Parent (Fed)
<b>System Determination:</b>		
Participation Hours	Total Federal	Core Federal
35	35	30

Assistance Unit Adults			
Person	CalWORKs Role	CalWORKs Role Reason	Pregnant
Parent, Mom 26F	MEM		No
Parent, Dad 28M	MEM		No

Work Registration:					
Person	Type	Status	Status Reason	Volunteer	Excluded
Parent, Mom 26F	WTW	Mandatory			
Parent, Dad 28M	WTW	Mandatory			

Assistance Unit Children		
Child	Date Of Birth	Age on First of Month
Parent, Child 7M	11/20/2020	7

Close

Figure 2.7.1 – WTW Assistance Unit Hours Requirement Page

### 2.6.3 Description of Changes

1. Update the following to the 'Required Hours' section:
  - a. Rename the 'Total Hours' column to 'Participation Hours'.

Note: The logic to calculate the value of this column shall remain unchanged, the column will only be renamed to participation hours.

### 2.6.4 Page Location

- **Global: Empl. Services**
- **Local: Activities**
- **Task: WTW AU Summary**



## 2.6.5 Security Updates

None

## 2.6.6 Page Mapping

Update page mapping to rename 'Total Hours' column to 'Participation Hours'

## 2.6.7 Page Usage/Data Volume Impacts

None.

## 2.7 Activity Agreement Detail

### 2.7.1 Overview

The Activity Agreement Detail page is used to store agreements for an activity plan for Welfare to Work. With the updates to the WTW program the Plan Type field and Total Hour fields will be updated to more properly reflect the way that they will function.

### 2.7.2 Activity Agreement Detail Mockup

#### Activity Agreement Detail

\*- Indicates required fields

Save Save and Return Cancel

Name: \* Hollis, Horton 21M  
Form Type: \* WTW 2  
Signature Date:   
Program: \* Welfare to Work

Plan Type: \* CalWORKs Federal

▼ Assistance Unit Summary

Required Hours: Month: \* 06/2021 View

Month	Participation Hours	Total Federal	Core Federal
<a href="#">06/2021</a>	N/A	N/A	N/A

Total Planned Hours in Current Activities for Month:

Participant	Participation Hours	Total Federal	Core Federal
No Data Found			

Figure 2.7.1 – Activity Agreement Detail Mockup (Created before 05/01/2022)

## Activity Agreement Detail

\*- Indicates required fields

Save

Save and Return

Cancel

Name: \*

Hollis, Horton 21M

Form Type: \*

WTW 2

Signature Date:

Program: \*

Welfare to Work

### Assistance Unit Summary

Required Hours:

Month: \* 06/2021

View

Month	Participation Hours	Total Federal	Core Federal
<a href="#">06/2021</a>	N/A	N/A	N/A

Total Planned Hours in Current Activities for Month:

Participant	Participation Hours	Total Federal	Core Federal
No Data Found			

Figure 2.7.2 – Activity Agreement Detail Mockup (Created on or after 05/01/2022)

### 2.7.3 Description of Changes

1. Make the following adjustments to the Plan Type field when in Create or Edit mode:
  - a. For Activity Agreements created before 05/01/2022 display the currently stored Plan Type field in plaintext.
  - b. For Activity Agreements created on or after 05/01/2022 do not display the Plan Type field.
2. Make the following adjustments to both sub-tables in the 'Assistance Unit Summary' table:
  - a. Rename the 'Total Hours' column to 'Participation Hours'.
3. Remove the WTW Clock field.

### 2.7.4 Page Location

- **Global: Empl. Services**
- **Local: Activities**
- **Task: Activity Agreements**

### 2.7.5 Security Updates

N/A

### 2.7.6 Page Mapping

Update page mapping for updated fields.

### 2.7.7 Page Usage/Data Volume Impacts

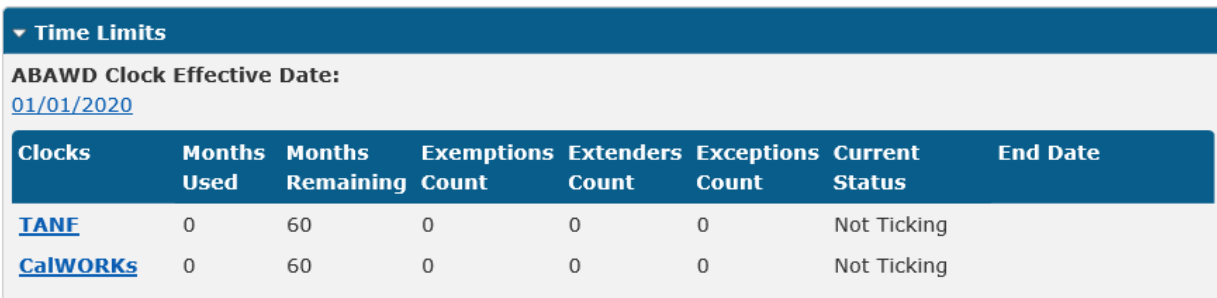
N/A

## 2.8 ICT Person Detail

### 2.8.1 Overview

The ICT Person Detail page displays person-level details for a particular ICT. The changes to this page ensure that the WTW Time Clock is no longer shown and that the CalWORKs clock accurately represents that it will be changed from a 48 month clock to a 60 month clock.

### 2.8.2 ICT Person Detail Mockup



The screenshot shows a 'Time Limits' section with a table. Above the table, it states 'ABAWD Clock Effective Date: 01/01/2020'. The table has columns for Clocks, Months Used, Months Remaining, Exemptions Count, Extenders Count, Exceptions Count, Current Status, and End Date. Two rows are shown: TANE and CalWORKs, both with 0 months used, 60 months remaining, 0 exemptions, 0 extenders, 0 exceptions, and 'Not Ticking' status.

Clocks	Months Used	Months Remaining	Exemptions Count	Extenders Count	Exceptions Count	Current Status	End Date
<a href="#">TANE</a>	0	60	0	0	0	Not Ticking	
<a href="#">CalWORKs</a>	0	60	0	0	0	Not Ticking	

Figure 2.8.1 – ICT Person Detail Mockup

### 2.8.3 Description of Changes

1. In the Time Limits table change the value contained in 'Months Remaining' column for the CalWORKs clock from 48 to 60.
2. In the Time Limits table remove the row containing the WTW clock.

### 2.8.4 Page Location

- **Global: Case Info**
- **Local: E-Tools**
- **Task: ICT Person Detail**

### 2.8.5 Security Updates

N/A

## **2.8.6 Page Mapping**

N/A

## **2.8.7 Page Usage/Data Volume Impacts**

N/A

## 2.9 Update EDBC Rules for CW 60 MTC

### 2.9.1 Overview

Update the EDBC rules effective 05/01/2022 to calculate the new CW time limit to be 60 months for a CW participant.

### 2.9.2 Description of Changes

1. Update the codes table (CT335\_CT) to end date the existing time limit value of 48 month to 04/30/2022
2. Create a new codes table (CT335\_CT) value effective 05/01/2022 with the CW time limit value of '60' months and the end date high dated (12/31/9999)

### 2.9.3 Programs Impacted

CalWORKs

### 2.9.4 Performance Impacts

None

## 2.10 Data Change to Update WTW Non-Compliance Records

### 2.10.1 Overview

WTW 24 MTC non-compliance reasons do not apply to the cash program with the repeal of the WTW 24 MTC effective 05/01/2022. Update the WTW 24 MTC non-compliance records for type 'WTW' to be end dated to 04/30/2022

### 2.10.2 Description of Changes

1. Create a DCR to update the non-compliance records with the following reasons that are active for 05/01/2022 to be end dated to 04/30/2022
  - a. Post WTW 24 MTC CW Fed Requirements Not Met (CT365\_CM)
  - b. Failed to sign post 24 MTC Fed plan (CT365\_W1)
  - c. Post WTW 24 MTC Failed to Sign Subsequent Fed Plan(CT365\_W6)
  - d. Post WTW 24 MTC Fed Standards Not Met – Progress (CT365\_W7)
  - e. Post WTW 24 MTC Fed Standards Not Met – Participation (CT365\_W8)

### **2.10.3 Programs Impacted**

CW

### **2.10.4 Performance Impacts**

None

## **2.11 Update WTW Non-Compliance Status Reasons**

### **2.11.1 Overview**

WTW 24 MTC non-compliance reasons do not apply to the cash program with the repeal of the WTW 24 MTC effective 05/01/2022. Update the WTW 24 MTC non-compliance reasons for type 'WTW' to be end dated to 04/30/2022 so the reason will not be displayed on the page from 05/01/2022.

### **2.11.2 Description of Changes**

1. Update the codes table to end date the following status reasons to 04/30/2022
  - a. Post WTW 24 MTC CW Fed Requirements Not Met (CT365\_CM)
  - b. Failed to sign post 24 MTC Fed plan (CT365\_W1)
  - c. Post WTW 24 MTC Failed to Sign Subsequent Fed Plan(CT365\_W6)
  - d. Post WTW 24 MTC Fed Standards Not Met – Progress (CT365\_W7)
  - e. Post WTW 24 MTC Fed Standards Not Met – Participation (CT365\_W8)

### **2.11.3 Programs Impacted**

CalWORKs

### **2.11.4 Performance Impacts**

None

## **2.12 Add Validation on the Eligibility Non-Compliance Detail Page**

### **2.12.1 Overview**

WTW 24 MTC non-compliance reasons do not apply to the cash program with the repeal of the WTW 24 MTC effective 05/01/2022. Update the Eligibility Non-Compliance Detail page to show a validation to stop the

user from saving a WTW 24MTC reason non-compliance for cash program with begin date effective 05/01/2022 or after.

### 2.12.2 Description of Changes

1. The following validation messages will be displayed to the user on the Eligibility Non-Compliance Detail page when the user is trying to save a non-compliance record of type WTW with WTW 24 MTC  
Message:

The reason is not valid for the benefit month 05/01/2022 or later.

#### Condition:

When all the following conditions are met:

- a. The begin date for the non-compliance is on or after 05/01/2022
- b. The reason is one of the following reasons:
  - i. Post WTW 24 MTC CW Fed Requirements Not Met (CT365\_CM)
  - ii. Failed to sign post 24 MTC Fed plan (CT365\_W1)
  - iii. Post WTW 24 MTC Failed to Sign Subsequent Fed Plan(CT365\_W6)
  - iv. Post WTW 24 MTC Fed Standards Not Met – Progress (CT365\_W7)
  - v. Post WTW 24 MTC Fed Standards Not Met – Participation (CT365\_W8)

### 2.12.3 Programs Impacted

CalWORKs

### 2.12.4 Performance Impacts

None

## 2.13 Update WTW Status Reasons

### 2.13.1 Overview

WTW 24 MTC status reason do not apply to the WTW/REP program with the repeal of the WTW 24 MTC effective 05/01/2022. Update the WTW 24 MTC status reason to be end dated to 04/30/2022 so the reason will not be displayed on the page from 05/01/2022.

### 2.13.2 Description of Changes

2. Update the codes table to end date the following status reasons to 04/30/2022

- a. Post WTW 24 MTC Fed Standards Not Met – Participation (CT73\_MTP)
- b. Post WTW 24 MTC Fed Standards Not Met – Progress (CT73\_MTR)
- c. Failed to sign post 24 MTC Fed plan (CT73\_MTF)
- d. Post WTW 24 MTC Failed to Sign Subsequent Fed Plan(CT73\_FSS)
- e. Post WTW 24 MTC CW Fed Requirements Not Met (CT73\_74)

### 2.13.3 Programs Impacted

WTW, REP

### 2.13.4 Performance Impacts

None

## 2.14 Data Change to Update WTW/REP Program Status

### 2.14.1 Overview

WTW 24 MTC status reasons do not apply to the WTW/REP program with the repeal of the WTW 24 MTC effective 05/01/2022. Update the WTW program status for programs with the WTW 24 MTC status reason.

### 2.14.2 Description of Changes

1. Create a DCR to update the WTW/REP program with the status of sanction and following status reasons that are active for 05/01/2022 to be end dated to 04/30/2022
  - a. Post WTW 24 MTC Fed Standards Not Met – Participation (CT73\_MTP)
  - b. Post WTW 24 MTC Fed Standards Not Met – Progress (CT73\_MTR)
  - c. Failed to sign post 24 MTC Fed plan (CT73\_MTF)
  - d. Post WTW 24 MTC Failed to Sign Subsequent Fed Plan(CT73\_FSS)
  - e. Post WTW 24 MTC CW Fed Requirements Not Met (CT73\_74)
2. Insert the following program status for the WTW/REP programs end dated above effective 05/01/2022
  - a. If the person with the status reason listed above is currently active on CW program
    - i. Insert a new 'Pending' status effective 05/01/2022 for WTW/REP program with status reason 'Mandatory'.
  - b. If the person with the status reason listed above is currently not 'Active' on CW program
    - i. Insert a new 'Deregistered' status effective 05/01/2022 for WTW/REP program with status reason 'Off aid – other reason'.



### 2.14.3 Programs Impacted

WTW/REP

### 2.14.4 Performance Impacts

None

## 2.15 Batch EDBC for the Timed-out Participant in the CW Assistance Unit

### 2.15.1 Overview

A parent of an active child in the AU who is formerly timed-out of CW program due to CW 48 MTC limit is eligible to be added back into the AU with the new CW 60 MTC limit effective 5/1/2022. A batch Job will attempt to add the previously timed-out parents back into the AU if being timed-out is the only criteria preventing the parent from being part of the AU.

### 2.15.2 Description of Changes

1. CTCR to insert a new run reason in CT744 and run the above population with this Run Reason
  - a. Short Decode: "AB 79 CW 48 to 60 MTC Extension"
  - b. Long Decode: "AB 79 CW 48 to 60 MTC Extension"
  - c. Reference columns 1-17 all "N"
2. CTCR to insert a new journal reason in CT942 and run the above population with this Sub Type code
  - a. Short Decode: "AB 79 CW 48 to 60 MTC Extension"
  - b. Long Decode: "AB 79 CW 48 to 60 MTC Extension"
  - c. Reference columns all null
3. Run a Batch EDBC process for the benefit month of 05/2022.
  - a. This will be run in Targeted program mode, for all cases where CalWORKs programs has an active or ineligible program person with all the following criteria, effective for 05/2022.
    - i. The CalWORKs program person is a parent with Parent (Biological/Adoptive) relationship to an active child in the AU
    - ii. The CalWORKs program person has a role reason of 'CW Time Limit'
    - iii. The CalWORKs program person has not reached CW 60 MTC limit or has an extender effective 05/01/2022

The Targeted program mode will process EDBCs for CW, CF, NB, MC programs from the identified cases which includes all the CW/CF(including NB) combo cases.

- iv. Exclude the following cases:
  1. The benefit month is past the latest RE due date for the program.
  2. The program has a SAR7 Due Month of 04/2022 and the report status is Sent, Received, or Incomplete

Note: The cases that are excluded from batch EDBC, when the user runs online EDBC, the program person excluded due to time limits will automatically attempted to be added back into the AU.

Note: The Lists associated to the processing of batch EDBC are listed below in the outreach section 6.1

4. Run the above population with the following run reason 'AB 79 CW 48 to 60 MTC Extension'
5. Batch EDBC will insert the following Journal entry:  
Short Description: Batch EDBC ran for <month, year>  
Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: AB 79 CW 48 to 60 MTC Extension

### **2.15.3 Programs Impacted**

CalWORKs

### **2.15.4 Performance Impacts**

None

## **2.16 Deactivate Participant Exceeded WTW Month Clock Task Batch Jobs**

### **2.16.1 Overview**

As a participant is approaching the 18th, 20th, and 24th month of WTW a task is created for the worker. As part of ACL 20-120 we will no longer keep track of the WTW time clock. Turn off the Participant Exceeded WTW Month Clock task batch jobs.

### **2.16.2 Description of Change**

1. Create a BSCR to deactivate the following batch:
  - a. Participant Exceeded WTW 18 Month Clock (PB19A217)
  - b. Participant Exceeded WTW 20 Month Clock (PB00A218)
  - c. Participant Exceeded WTW 24 Month Clock (PB00A214)

### **2.16.3 Estimated Number of Records Impacted/Performance**

N/A

## **2.17 Modify Participant Exceeded CW Month Clock Tasks**

### **2.17.1 Overview**

As a participant is approaching the 42<sup>nd</sup>, 46<sup>th</sup>, and 48<sup>th</sup> month of CW a task is created for the worker. As part of ACL 20-113 we will be pushing back the tasks to the 54<sup>th</sup>, 57<sup>th</sup>, and 60<sup>th</sup> months. Modify Participant Exceeded CW Month Clock Task batch jobs effective May 2022.

### **2.17.2 Description of Change**

1. Modify the following Participant Exceeded CW Month Clock Task Batch Jobs effective May 2022.
  - a. Participant Exceeded CW 42 Month Clock Task Batch Job (PB19A206) driving query to generate a task when a person's CW clock exceeds 54 months.
  - b. Participant Exceeded CW 46 Month Clock Task Batch Job (PB19A205) driving query to generate a task when a person's CW clock exceeds 57 months.
  - c. Participant Exceeded CW 48 Month Clock Task Batch Job (PB19A204) driving query to generate a task when a person's CW clock exceeds 60 months.

### **2.17.3 Execution Frequency**

1<sup>st</sup> of the Month

### **2.17.4 Key Scheduling Dependencies**

No Change

### **2.17.5 Counties Impacted**

Los Angeles County

### **2.17.6 Data Volume/Performance**

N/A

### **2.17.7 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

## **2.18 Modify CW Timed Out Turning 60 Task Batch Job**

### **2.18.1 Overview**

Currently the CW Timed Out Turning 60 Task batch job creates a task for the worker to review a case for possible extenders when a person has at least a CW count of 48 month and is turning age 60 in the next month. Modify the task batch job's CW count check to 60 months.

### **2.18.2 Description of Change**

1. Modify the CW Timed Out Turning 60 Task Batch Job (PB00A129) to find persons who have a CW count of 60 months or greater and are also turning age 60 in the next month. Task Batch Job changes effective May 2022.

### **2.18.3 Execution Frequency**

2<sup>nd</sup> of the Month

### **2.18.4 Key Scheduling Dependencies**

N/A

### **2.18.5 Counties Impacted**

All Counties

### **2.18.6 Data Volume/Performance**

N/A

### **2.18.7 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

## **2.19 Modify 48 Month Time Limit Flag Changed Task Batch Job**

### **2.19.1 Overview**

Participant's 48-month time limit Flag Changed batch job creates tasks for WTW/REP workers when an ineligible adult becomes eligible post 48-months. The task informs the worker that the participant's 48-month time limit flag was updated. Modify the Task Batch job to accommodate the CW 60-month trigger.

### **2.19.2 Description of Change**

1. Modify Batch Job's (PB00A215) 48 Month Time Limit Flag Changed query name to 'Month Time Clock Limit Flag'. Changes effective May 2022.

### **2.19.3 Execution Frequency**

Daily

### **2.19.4 Key Scheduling Dependencies**

N/A

### **2.19.5 Counties Impacted**

All Counties

### **2.19.6 Data Volume/Performance**

N/A

### **2.19.7 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

## **2.20 Modify Find CW 48 Month Sweep EDBC Sweep job**

### **2.20.1 Overview**

Currently CW cases that reach 48 months are swept by this batch job and become eligible for discontinuance. Modify the batch job to sweep for CW cases that reach 60 months.

### **2.20.2 Description of Change**

1. Modify Find CW 48 Month Sweep (PB00E149) to trigger batch EDBC to process for CW cases that are over 60 months. Changes effective May 2022.

### **2.20.3 Execution Frequency**

Monthly before 10 day

### **2.20.4 Key Scheduling Dependencies**

N/A

### **2.20.5 Counties Impacted**

All Counties

### **2.20.6 Data Volume/Performance**

N/A

### **2.20.7 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

## **2.21 Modify eICT Interface Writer – Transfer case section**

### **2.21.1 Overview**

The eICT transfer case section builds transfer information for a case. The transfer case section populates a WTW Time Clock section which includes information relevant to WTW time clock months used, remaining, and

exemption count. Modify the Transfer case section to no longer populate the WTW month time clock section.

### 2.21.2 Description of Change

1. Modify batch jobs POxxE100 and POxxE101
  - a. The following Transfer case sections WTW node values will no longer be populated effective May 2022.

Field Name	Field Description
WTWCode	Indicates whether on WTW or refused to WTW. See the WELFARE to WORK table for the codes and values.
Date	Plan WTW2 signed date or refused to sign date. (YYYYMMDD).
MonthsUsedCt	WTW Months Used Count
MonthsRemainCt	WTW Months Remaining
ExemptionsCt	Exemptions Count
ExtendersCt	Extenders Count
ExceptionsCt	Exceptions Count
RegistrationStatus	Active Registration Value M/V – if Mandatory send M with reason; if Active Volunteer send V with; if Mandatory exempt and Active Volunteer send Vand exemption reason;
CurrentClockStatusCode	TK=Ticking, NT=Non-Ticking
TimeclockEndDate	WTW Timeclock End Date
ReasonCode	Exemption/Extender Code. See EXEMPTION REASON CODE.
StartDate	Exemption Start Date
EndDate	Exemption End Date

### 2.21.3 Execution Frequency

Daily

### 2.21.4 Key Scheduling Dependencies

N/A

### 2.21.5 Counties Impacted

All Counties

## 2.21.6 Data Volume/Performance

N/A

## 2.21.7 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

## 2.22 Modify eICT Interface Reader

### 2.22.1 Overview

Currently, the eICT Reader batch will receive ICT data and image files from CALWIN on a daily basis including WTW timeclock information. Modify the eICT reader batch job to no longer record WTW timeclock information.

### 2.22.2 Description of Change

1. Modify Batch job PlxxE100 to no longer process the following WTW fields effective May 2022:

Field Name	Field Description
MonthsUsedCt	WTW Months Used Count
MonthsRemainCt	WTW Months Remaining
ExemptionsCt	Exemptions Count
ExtendersCt	Extenders Count
ExceptionsCt	Exceptions Count
RegistrationStatus	Active Registration Value M/V – if Mandatory send M with reason; if Active Volunteer send V with; if Mandatory exempt and Active Volunteer send Vand exemption reason;
CurrentClockStatusCode	TK=Ticking, NT=Non-Ticking
TimeclockEndDate	WTW Timeclock End Date
ReasonCode	Exemption/Extender Code. See EXEMPTION REASON CODE.
StartDate	Exemption Start Date
EndDate	Exemption End Date



### **2.22.3 Execution Frequency**

Daily

### **2.22.4 Key Scheduling Dependencies**

N/A

### **2.22.5 Counties Impacted**

All Counties

### **2.22.6 Data Volume/Performance**

N/A

### **2.22.7 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

## **2.23 Turn off WDTIP Outbound WTW Transaction**

### **2.23.1 Overview**

The WDTIP WTW transaction (LD03) is generated when a customer signs or refuses to sign the WTW plan. The WTW clock will start ticking the month following the WTW sign date. This transaction sends information relating to WTW timeclock.

### **2.23.2 Description of Change**

1. Create a BSCR to deactivate batch jobs POxxE822 effective May 2022.

### **2.23.3 Execution Frequency**

Daily

#### **2.23.4 Key Scheduling Dependencies**

N/A

#### **2.23.5 Counties Impacted**

All Counties

#### **2.23.6 Data Volume/Performance**

N/A

#### **2.23.7 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

## 2.24 Time Limit Extension Batch

### 2.24.1 Overview

This batch job will find people with approved time limit extension request and apply extension for the time clock

### 2.24.2 Description of Change

1. Update the Time Limit Extension Batch – If the individual's time limit extension is for a CW program, validate that they have exceeded their 60 month time clock for the upcoming month.
2. Modifications to the Time Limit Extension Batch to not apply extensions for WTW 24 MTC anymore effective 4/30/2022.

### 2.24.3 Execution Frequency

No Change.

### 2.24.4 Key Scheduling Dependencies

No Change.

### 2.24.5 Counties Impacted

No Change.

### 2.24.6 Data Volume/Performance

No Change.

### 2.24.7 Failure Procedure/Operational Instructions

No Change.

## 2.25 Time Limit Meeting WPR Exemption Batch

### 2.25.1 Overview

This batch job finds people that are eligible for meeting CW Federal Standards Exemption and creates an exemption for the upcoming month.

### 2.25.2 Description of Change

1. Turn Off the Time Limit Meeting WPR Exemption Batch.
2. Create a BSCR to turn off Time Limit Meeting WPR Exemption Batch.

### **2.25.3 Execution Frequency**

No Change.

### **2.25.4 Key Scheduling Dependencies**

No Change.

### **2.25.5 Counties Impacted**

No Change.

### **2.25.6 Data Volume/Performance**

No Change.

### **2.25.7 Failure Procedure/Operational Instructions**

No Change.

## **2.26 WTW Plan Sign Date Adjustment Batch**

### **2.26.1 Overview**

Applies good cause to cash aid time limits for the upcoming up month for active customers in Los Angeles.

### **2.26.2 Description of Change**

1. Turn off the WTW Plan Sign Date Adjustment Batch job.
2. Create a BSCR to turn off the WTW Plan Sign Date Adjustment Batch.

### **2.26.3 Execution Frequency**

No Change.

### **2.26.4 Key Scheduling Dependencies**

No Change.

### **2.26.5 Counties Impacted**

No Change.

### **2.26.6 Data Volume/Performance**

No Change.

### **2.26.7 Failure Procedure/Operational Instructions**

No Change.

## 2.27 Time Limit Batch

### 2.27.1 Overview

The Time Limit Daily batch checks eligibility for individuals to receive aid and retroactively creates time limit records for these people retroactively. The Time Limit Monthly batch will find individuals with active time limit clocks and process next month changes for those clocks.

### 2.27.2 Description of Change

1. Update the Time Limit Daily & Monthly Batch to modify the limit for applying CW extensions from 48 months to 60 months.

### 2.27.3 Execution Frequency

No Change.

### 2.27.4 Key Scheduling Dependencies

No Change.

### 2.27.5 Counties Impacted

No Change.

### 2.27.6 Data Volume/Performance

No Change.

### 2.27.7 Failure Procedure/Operational Instructions

No Change.

## 2.28 Time Limit Report

### 2.28.1 Overview

The Time Limit Report provides information for the number of adults and children currently on a CalWORKs program, who are approaching CalWORKs, TANF or Child Time Limits. The data used for this report is refreshed Monthly and, historical reports are not available.

Additionally, the Time Limit report is grouped with the other On Request reports that are being re-platformed to run in the Qlik environment. The updates noted here apply to the Qlik version of the Time Limit Report.

## 2.28.2 Time Limit Report Mockup

CalSAWS Summary													
Return to Selections		Data extracted daily as of: 04/01/2021				County: Los Angeles				User: userid			
View Details													
Summary Table													
Region Group	Region Name	WTW Office	Worker ID	TANF Months 53	TANF Months 54	TANF Months 58	TANF Months 60	TANF Months 61 +	CW Months 53	CW Months 54	CW Months 58	CW Months 60	CW Months 61 +
Totals													

Figure 2.28.2.1 – Time Limit Report Summary Sheet Mockup

CalSAWS Details													
Return to Selections		Data extracted daily as of: 04/01/2021				County: Los Angeles				User: userid			
Return to Summary		Total Case Number											
Detail Table													
Region Group	Region	WTW Office	Worker ID	Case Number	Person Name	Status	Role	TANF	CW - Adult				

Figure 2.28.2.2 – Time Limit Report Details Sheet

## 2.28.3 Description of Change

- For the Time Limit Report, only the Summary Sheet is affected.  
Remove all columns with reference to WTW. These include:
  - WTW 17
  - WTW 18
  - WTW 21
  - WTW 24
- For the Time Limit Report, Summary Sheet, add the word “Months” to each column as:
 

TANF Months 53	CW Months 53
TANF Months 54	CW Months 54
TANF Months 58	CW Months 58
TANF Months 60	CW Months 60
TANF Months 61 +	CW Months 61 +

No other logic changes are required at this time.

**Design Note:** Currently SCR CA-217944 has a Fix Version/s date of 22.03 which is dated beyond other in process SCRs affecting reports being modified for migration. This update will be applied to the then in production reports.

As such, current design mockups may not reflect final implementation.

## 2.28.4 Report Filters

CalSAWS Report Filters

04/01/2021

General Office Unit Worker

County \* Region Group Region Name WTW Office

Los Angeles

Reset Please Select Required Fields \*

Figure 2.28.4.1 – Report Filters Sheet

## 2.28.5 Report Location

- **Global:** Reports
- **Local:** On Request
- **Task:** Case Activity
- **Name:** Time Limit Report

## 2.28.6 Counties Impacted

All counties utilizing these reports will receive these updates.

## 2.28.7 CalWORKs/RCA Adults 16 Years and Over Report / WTW and REP Caseload Activity Report

### 2.28.8 Overview

The CalWORKs/RCA Adults 16 Years and Over Report provides the CalWORKs/RCA and WTW/REP/Cal-Learn status of each participant age 16 and over. This report is available on the second business day of the month.

The WTW and REP Caseload Activity Report Provides detailed information of WTW and REP participants and corresponding activities. This report is available the second business day of the month.

This SCR, CA-217944, effects both reports with the removal of the WTW Months Used column seen in each report. This is the only column will be removed.

**2.28.9 CalWORKs/RCA Adults 16 Years and Over Report / WTW and REP Caseload Activity Report Mockup**

This screenshot shows the original report layout. The header includes the CalWORKs logo and the title 'CalWORKS/RCA Adults 16 Years and Over Report'. Below the header, it specifies 'Los Angeles', 'Run Date: JUN-02-21 08:57 PM', and 'Report Month: 05/2021'. The table below contains the following columns: Case Number, CalWORKs/RCA Case Status, CalWORKs/RCA District Office Status Date, CalWORKs/RCA Worker Number, Participant Name, Participant Age, CIN, CalWORKs Months Used (highlighted in yellow), Report Month, Report Month CalWORKs/RCA Grant Amount, and Last EDBC Run Date.

**Figure 2.29.2.1 – CalWORKS/RCA Adults 16 Years and Over Report (original)**  
Screenshot focused on affected column for clarity

This screenshot shows the updated report layout. The header includes the CalSAWS logo and the title 'CalWORKS/RCA Adults 16 Years and Over Report'. Below the header, it specifies 'Los Angeles', 'Run Date: JUN-02-21 08:57 PM', and 'Report Month: 05/2021'. The table below contains the following columns: Case Number, CalWORKs/RCA Case Status, CalWORKs/RCA District Office Status Date, CalWORKs/RCA Worker Number, Participant Name, Participant Age, CIN, CalWORKs Months Used (highlighted in yellow), Report Month, Report Month CalWORKs/RCA Grant Amount, Last EDBC Run Date, and All Case.

**Figure 2.29.2.2 – CalWORKS/RCA Adults 16 Years and Over Report (updated)**  
Screenshot focused on affected column for clarity

This screenshot shows the 'WTW and REP Caseload Activity Report'. The header includes the CalWORKs logo and the title 'WTW and REP Caseload Activity Report'. Below the header, it specifies 'Los Angeles', 'Run Date: JUN-02-21 08:57 PM', and 'Report Month: 05/2021'. The table below contains a large number of columns, including Participant Name, Address, Age, Gender, Ethnicity, Education, Employment Status, and various counts for WTW and REP cases. The 'WTW Months Used' column is highlighted in yellow.

**Figure 2.29.2.3 – WTW and REP Caseload Activity Report (original)**



Screenshot focused on affected column for clarity

**Figure 2.29.2.4 – WTW and REP Caseload Activity Report (updated)**

Screenshot focused on affected column for clarity

### 2.28.10 Description of Change

3. Remove the *WTW Months Used* column from two reports:
  - a. CalWORKS/RCA Adults 16 Years and Over Report, column J.
  - b. WTW and REP Caseload Activity Report, column AO.
4. Update CalSAWS Logo where needed.

No other logic changes are required at this time.

**Design Note:** Currently SCR CA-217944 has a Fix Version/s date of 22.03 which is dated beyond other in process SCRs affecting reports being modified for migration. This update will be applied to the then in production reports.

As such, current design mockups may not reflect final implementation.

### 2.28.11 Report Locations

- **Global:** Reports
  - **Local:** Scheduled
  - **Task:** Case Activity
  - **Name:** CalWORKS/RCA Adults 16 Years and Over Report
- 
- **Global:** Reports
  - **Local:** Scheduled
  - **Task:** Case Activity
  - **Name:** WTW and REP Caseload Activity Report

### 2.28.12 Counties Impacted

All counties utilizing these reports will receive these updates.

### 2.28.13 Security Updates

1. No Change

Security Right	Right Description	Right to Group Mapping

## 2.29 Data Change Request

### 2.29.1 Overview

This DCR will end date CW and WTW Extenders to comply with the new policy for CW 60 MTC and the removal of the WTW 24 MTC.

### 2.29.2 Description of Change

1. Identify individuals who have CW Extenders on their 48 MTC and end date (effective 4/30/2022) them to allow the clock to tick until it hits the 60th month if they have not reached the CW 60 MTC limit.
2. Do a DCR to identify individuals who have WTW Extenders on their 24 MTC and end date (effective 4/30/2022) them so that there are no WTW extenders going forward.

### 2.29.3 Estimated Number of Records Impacted/Performance

~148 for WTW Extenders.

~12,560 for CW Extenders.

## 2.30 Code Table Change Request

### 2.30.1 Overview

This CTCR will end date the good cause and exempt reasons in CT 863 to comply with the new policy for CW 60 MTC and the removal of the WTW 24 MTC. These are reasons the user will find on the Cash Aid Time Limit Month Detail page and the Time Limit Extension Request Detail page.

### 2.30.2 Description of Change

1. Update CT 863 to end date the following reasons to 4/30/2022:
  - a. 319 – Meeting WPR
  - b. 321 – Participating in Appraisal, Assessment, or Development of a WTW Plan
  - c. 322 – Participating in WTW Job Search
  - d. 402 – 18/24 Month Limit
  - e. 606-WTW-Likely to Obtain Employment
  - f. 607-WTW-Labor Market Barriers
  - g. 608-WTW-Progress In Education
  - h. 609-WTW-Progress in Treatment
  - i. 610-WTW-Diagnosed learning or Disability
  - j. 611-WTW-SSI Disability Benefits
  - k. 612-WTW-Two Parents Assistance Unit

### 2.30.3 Estimated Number of Records Impacted/Performance

11 Records.

## 3 SUPPORTING DOCUMENTS

[This section should include any supporting documents for the design as imbedded documents. Some examples of supporting documents include the Security Matrix, Form Design Documents, NOA Design Documents, and ETL Source-to-Target Mappings.]

Number	Functional Area	Description	Attachment
1	Reports	Time Limit Report	<a href="https://devviz.calsaws.net/auth/hub/stream/0eaaac9f-c66b-4509-a54f-8ad886e7f54f">https://devviz.calsaws.net/auth/hub/stream/0eaaac9f-c66b-4509-a54f-8ad886e7f54f</a> Report Team - Design



## 4 REQUIREMENTS

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### 4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met

## 5 MIGRATION IMPACTS

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SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?

## 6 OUTREACH

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### 6.1 Lists

1. **List Name:** List of cases where the WTW non-compliance was updated through a DCR  
**List Criteria:** Cases where a non-compliance was end dated effective 04/30/2022 with reason:
  - a. Post WTW 24 MTC CW Fed Requirements Not Met (CT365\_CM)
  - b. Failed to sign post 24 MTC Fed plan (CT365\_W1)
  - c. Post WTW 24 MTC Failed to Sign Subsequent Fed Plan(CT365\_W6)
  - d. Post WTW 24 MTC Fed Standards Not Met – Progress (CT365\_W7)
  - e. Post WTW 24 MTC Fed Standards Not Met – Participation (CT365\_W8)**Additional Column(s):** person name
2. **List Name:** List of cases closed by Batch EDBC process  
**List Criteria:** Batch EDBC was run and the program was Closed  
**Additional Column(s):** Program type, program closure reason
3. **List Name:** List of cases where the Batch EDBC Closed a Person  
**List Criteria:** Batch EDBC was run and a program person was closed.  
**Additional Column(s):** Program type
4. **List Name:** List of cases where the Batch EDBC resulted in a read only EDBC  
**List Criteria:** Batch EDBC was run and the resulting EDBC is a read only EDBC.  
**Additional Column(s):** program type, Read only reason
5. **List Name:** List of CW/RCA cases where the Batch EDBC resulted in benefit reduction.  
**List Criteria:** Batch EDBC was run and the EDBC resulted in benefit reduction  
**Additional Column(s):** benefit reduction type (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change)
6. **List Name:** List of cases that were skipped in Batch EDBC process  
**List Criteria:** Cases where the batch EDBC process skipped the case from processing  
**Additional Column(s):** Skip reason and program type
7. **List Name:** List of cases where Batch EDBC added an optional child back into the AU  
**List Criteria:**
  - a. Has an active CW program person for benefit month of April 2022 with an MMO and role reason 'Optional Child - Receives Child Support'
  - b. That same program person has an active status and role of MEM for the benefit month of May 2022

- c. Latest accepted and saved CW EDBC for the May benefit month has a source of 'Batch EDBC Rules'
- d. None of the following conditions exist:
  - i. RE or SAR period ended in April 2022
  - ii. Program person has a Customer Option of type 'Optional Child - Receives Child Support' with an end-date in April 2022

Note: Batch EDBC process added some opted-out children back into the assistance unit mid-period. Please refer to CIT 0029-19 for further details. CA-205112/CIV-102472 are drafted to address this functionality.

**Additional Column(s):** None

**Standard Columns:**

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

**Frequency:** One-time

The list will be posted to the following locations:

System	Path
CalSAWS	CalSAWS Web Portal>System Changes>SCR and SIR Lists>2022>CA-217944

## 7 APPENDIX

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[Include any supplementary items that may not fit in the Description section. Examples could include flow charts, lengthy code tables, etc....]