

# CalSAWS

California Statewide Automated Welfare System

## Design Document

CA-228957

Health4All – Older Californians

<b>CalSAWS</b>	<b>DOCUMENT APPROVAL HISTORY</b>	
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<b>DATE</b>	<b>DOCUMENT VERSION</b>	<b>REVISION DESCRIPTION</b>	<b>AUTHOR</b>
07/12/2021	0.1	Original Draft	Tisha Mutreja
07/27/2021	0.2	Updated design based on published policy ACWDL 21-13	Tisha Mutreja

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# 1 OVERVIEW

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The purpose of this document is to satisfy the functional specifications in support of changes with CalHEERS CR 159158. CalHEERS and CalSAWS will grant full scope Medi-Cal to all eligible individuals 50 years of age or older, regardless of citizenship or immigration status.

## 1.1 Current Design

CalSAWS grants restricted scope Medi-Cal for all eligible individuals aged 50 years or older, if they do not have satisfactory citizenship or immigration status if they meet all other eligibility criteria.

CalSAWS considers an individual age 50 or above for MAGI Medi-Cal eligibility if the individual's 50th birthday falls on or before the first day of the EDBC benefit month. In other words, if the individual is 49 years of age on any day of the EDBC benefit month, CalSAWS considers the individual 49 for that entire month and considers 50 years of age from the following month.

For Example: Individual age 50

- Date of birth is 07/02/1971
- EDBC Benefit Month is 07/2021
- Individual turns 50 years old: 07/02/2021
- Individual is eligible to MAGI Medi-Cal
- Individual does not have satisfactory citizenship or immigration status
- The individual is still 49 years of age on 07/01/2021
- CalSAWS considers the individual 50 years old from the month of 08/2021

Also, CalSAWS runs Batch MAGI for MAGI Medi-Cal recipients turning ages 1, 6, 19, 26 and 65. There is no automated Medi-Cal reevaluation process for individuals turning age 50.

## 1.2 Requests

Per ACWDL 21-13, effective 05/01/2022, all eligible individuals aged 50 years or older, are eligible to full scope Medi-Cal regardless of their citizenship or immigration status if they meet all other eligibility criteria. This is referred to as "Health4All – Older Californians."

CalHEERS and CalSAWS will update their respective eligibility rules to grant full scope Medi-Cal to eligible individuals 50 years of age or older, regardless of citizenship or immigration status.

Update the Aid Code description for all MAGI Medi-Cal aid codes identified by this effort

- Pregnant Individual : M9, M0, M7, M8
- Adults 19-64Year Old : M2, L7

Add a new Age 50 batch to process individuals turning age 50 in all MAGI and Non-MAGI Medi-Cal aid codes.

### 1.3 Overview of Recommendations

Update the Medi-Cal EDBC rules to grant full scope MAGI Medi-Cal for all eligible individuals aged 50 years or older, regardless of citizenship or immigration status if they meet all other eligibility criteria.

Update the aid code description for listed MAGI Medi-Cal aid codes.

Update CalSAWS aid code scope for Medi-Cal aid codes to the scope provided by DHCS (" Aid Code Crosswalk for the Transition of Health4All – Older Californians").

Add a new age change batch for turning age 50 to reevaluate individuals for the correct scope of Medi-Cal after aging out of the targeted population.

### 1.4 Assumptions

- There will be no changes to CMSP.
- One-time batches to transition Medi-Cal for the Health4All - Older Californians population from restricted scope MAGI Medi-Cal to full scope MAGI Medi-Cal will be addressed with SCR CA-229939. The SCR will provide lists of any processing exceptions to the County for follow-up.
- Medi-Cal Notice updates for Health4All – Older Californians will be addressed with SCR CA-231692.
- There will be no updates to existing Age 65 Batch Job.

## 2 RECOMMENDATIONS

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### 2.1 Eligibility Rules Update

#### 2.1.1 Overview

Update the Medi-Cal EDBC Rules to grant full scope MAGI Medi-Cal for adults 50 years of age or older, regardless of their immigration status or citizenship verification status if they meet all other eligibility criteria.

#### 2.1.2 Description of Changes

1. Update Medi-Cal EDBC Rules to start Health4All – Older Californians effective for the benefit month of May 2022.

For Example:

Household with disabled working individual (age 51 years) applied on 02/2022.

Citizenship data was not verified.

Meets all other verification and income limit and is determined with 6U aid code (Restricted - Disabled – Covers the disabled in the Aged & Disabled (A&D) FPL Program without SIS (No SOC)).

*The following scenario being provided to assist in clarifying retroactive Medi-Cal coverage eligibility since applicants can request retroactive Medi-Cal coverage for up to three months prior to the month of application.*

On 06/01/2022, CalSAWS sends an EDR for household with benefit months starting March 2022.

Following benefits will be determined for the individual–

**March 2022:** aid code 6U(Restricted scope)

**April 2022:** aid code 6U(Restricted scope)

**May 2022:** aid code 6H(Full scope - Disabled – Covers the disabled in the Aged & Disabled (A&D) FPL Program (No SOC))

**June 2022:** aid code 6H(Full scope)

2. Update Medi-Cal EDBC rules to grant full scope Non-MAGI Medi-Cal for anyone age 50 or older for the entire EDBC benefit month, regardless of their immigration status or citizenship verification status if they meet all other eligibility criteria.

3. Update the Medi-Cal EDBC rules to calculate age 50 or older with whole month eligibility.

When an individual turns 50 years of age they will be eligible for full scope Medi-Cal for the entire month if they are otherwise eligible. Therefore, an individual who turns 50 years of age any time in May 2022 will be eligible for full scope Medi-Cal under any eligibility group, including MAGI and Non-MAGI, for the entire month of May 2022, if they are otherwise eligible.

4. Update the aid code description for following MAGI aid codes (CT184)
  - a. Pregnant Individual : M9, M0, M7, M8
  - b. Adults 19-64 Year Old : M2, L7

Aid Code	Current Description	Updated Description
<b>M2</b>	19-64 Year Old 138% Restricted	26-49 Years Old 138% Restricted
<b>M7</b>	Pregnant Women - 60% - Citizen	Pregnant Women - 138% - Citizen
<b>M8</b>	Pregnant Women - 60% - Undocumented	Pregnant Women - 138% - Undocumented
<b>M9</b>	Pregnant Women - 60-213% - Citizen	Pregnant Women - 139-213% - Citizen
<b>M0</b>	Pregnant Women - 60-213% - Undocumented	Pregnant Women - 139-213% - Undocumented
<b>L7</b>	Undocumented 19-64 Years Old 128% Restricted	Undocumented 26-49 Years Old 128% Restricted

- Update the Code Table (CT184) to specify the scope of Restricted, Full or Limited for Medi-Cal aid codes per the Attachment A 'Aid Code Crosswalk for the Transition of Health4All – Older Californians' spreadsheet attached in the policy.

## 2.2 Age 50 Batch

### 2.2.1 Overview

Add an Age 50 batch to process individuals turning age 50 in all MAGI and Non-MAGI Medi-Cal aid codes. This section includes all changes to various batch jobs to support implementing Age 50 batch processing.

### 2.2.2 Description of Change

- Add a Batch EDR Run Reason Code for Age 50 Batch EDR Sweep (CT\_2813)

Code	Short Description	Long Description	Reporting Indicator
TBD	Age 50 Re-evaluation EDR	Age 50 Re-evaluation Eligibility Determination Request	Y

- Add a Batch Eligibility Sweep code for Age 50 (CT\_942)

Short Decode Name	Long Decode Name
Individual in Medi-Cal turns 50	Individual in Medi-Cal turns 50

- Add a new MAGI Age 50 Sweep to process MAGI Medi-Cal individuals turning Age 50.
  - Current logic from the existing age batches will be utilized to create the age 50 batch along with the following additional logic:
    - Individual is turning age 50 any day of the month starting 05/01/2022.
    - Active on a Medi-Cal Program (CT\_184 REFER\_TABLE\_5\_DESCR = 'MC')
    - Active on a MAGI Medi-Cal aid code (CT\_184 REFER\_TABLE\_20\_DESCR = 'Y')
- Update CalSAWS (PB00E123) batch job to process the Age 50 DERs received in Batch EDBC. This update will add the programs where a DER was received from MAGI Age 50 Sweep into the SYS\_TRANSACT table for Batch EDBC processing.
  - Update CalSAWS batch PB00E123 to create a SYS\_TRANSACT record for DERs received from the MAGI Age 50 Sweep batch.

5. Update the criteria for the MAGI Age Batch EDBC sweep job (PB00E123) to handle cases with multiple Medi-Cal program blocks and process the Medi-Cal EDBC using the DER received from the newly added MAGI Sweeps of Age 50 for all Medi-Cal program blocks identified.

*Note: Batch EDBC Sweeps were updated to handle multiple MAGI Medi-Cal blocks and Mixed MAGI/Non-MAGI for all other Age batches with CA-230374 in release 21.11*

6. Create a Batch EDBC sweep to process Non-MAGI Medi-Cal individuals turning age 50 using the following logic:
  - Individual is turning age 50 any day of the month starting 05/01/2022.
  - Active on a Medi-Cal Program (CT\_184 REFER\_TABLE\_20\_DESCR = 'MC')
  - Active on a Non-MAGI Medi-Cal aid code excluding aid code '4M' (CT\_184 REFER\_TABLE\_20\_DESCR is not 'Y')

### **2.2.3 Execution Frequency**

Monthly on the 10th business day of the month.

\*\*\*Note: This will be in line with the other age batches currently scheduled.

### **2.2.4 Key Scheduling Dependencies**

Run the MAGI Age 50 Sweep before Batch MAGI.

Run the Non-MAGI Age 50 Sweep before Batch EDBC.

### **2.2.5 Counties Impacted**

All counties

### **2.2.6 Data Volume/Performance**


No measurable amount of data volume or performance change.

### **2.2.7 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc....)



### 3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Eligibility	ACWDL 21-13	 21-13.pdf

### 4 REQUIREMENTS

#### 4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.4.3.2	The LRS shall determine an applicant's/participant's eligibility for a program or programs.	CalSAWS will update Medi-Cal EDBC rules to grant full scope MAGI Medi-Cal for all eligible adults aged 50 years or older, regardless of their citizenship or immigration status if they meet all other eligibility criteria.