# [CA-229939] One-time Batches to Transition Older Californians from Restricted to Full Scope Medi-Cal

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| Team Responsible: | **CalHEERS** | Assignee: | **Unassigned** | SPG Status: | **Approved** |
| Fix Version/s: | **[22.03]** | Designer Contact: | **Tisha Mutreja** | Change Type (SCR): | **New Policy** |
| Minor Version: | **22.04.xx** | Expedite Changes: | **No** | Estimate: | **349** |
| Reporter: | **Renee Gustafson** | Regulation Reference: | **ACWDL 21-13** | Created: | **06/11/2021 02:54 PM** |
| Status: | **Ready for Committee** | Impact Analysis: | | Outreach Required: | |
| Policy/Design Consortium Contact: | **Nina Butler** | Training Impacted: | | Funding Source: | **Premise** |
| Project Phase (SCR): | **Production** | Migration Impact: | | Funding Source ID: | **MC Full Scope Expansion** |
| Committee: | **[Medi-Cal/CMSP]** | Approved by Committee: | | Other Agency Cross Reference: | |
| Consortium Review Approval: | | Consortium Review Approval Date: | | | |

**Non-Committee Review:**

**Expedite Approval:**

**Current Design:**

In Release 22.02, CalHEERS and CalSAWS were updated to grant full scope Medi-Cal for individuals 50 years of age or older, regardless of satisfactory citizenship or immigration status if they meet all other eligibility criteria for the benefit month starting May 2022 with CA-228957 and CalHEERS Change Request CH-159158. This population is referred to as "Health4All - Older Californians."

CalSAWS has individuals age 50 or older, still receiving restricted scope Medi-Cal who should be transitioned to full scope Medi-Cal.

CalSAWS Batch EDBC functionality allows Batch EDBC to automatically add a standard Journal entry to cases processed by Batch EDBC with:
Journal Category: Eligibility
Journal Type: Batch EDBC
Short Description: Batch EDBC ran for [MONTH/YEAR].
Long Description: Batch EDBC ran for [MONTH/YEAR]. Batch EDBC processed for the Medi-Cal program for the following reasons: <Batch EDBC Sub-Type Code Short Description>

There is no Batch EDBC Sub-Type Code for Health4All - Older Californians one-time transition batch processing, so CalSAWS will automatically create the journal entry with a missing reason in the Long Description.

**Request:**

Automate the transition of individuals aged 50 years or older, currently receiving restricted scope Medi-Cal to full scope Medi-Cal based on the transition Aid Code Crosswalk provided by DHCS.

Add a Batch EDBC Sub-Type Code so the auto-journal Long Description will display the reason: "Health4All – Older Californians".

Provide one-time County lists for County Eligibility Workers to follow-up on any individuals who are Discontinued from Medi-Cal after the one-time transition batch processing is complete.

**Recommendation:**

Initiate a one-time process to send Eligibility Determination Requests (EDRs) to CalHEERS and run Batch EDBC for identified individuals 50 years of age or older, who are receiving restricted scope Medi-Cal to transition to full scope Medi-Cal and provide lists to the County for follow-up of the rest.

Add a Batch EDBC Sub-Type Code to display the Journal Long Description reason: "Health4All - Older Californians one-time transition batch".

Generate one-time County lists to aid the counties to complete the transition of Health4All – Older Californians to full scope Medi-Cal after Batch EDBC completes.

For details on above stated recommendations see attached design document.

**Outreach Description:**

**Migration Impact Description:**

**Migration Impact Analysis:**

**Alternative Procedure Description:** This is a one-time process.

**Operational Impact:**

**Estimate:** **349**

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| Automated Test : | 0 | Batch/Interfaces : | 0 | Batch Operations : | 0 |
| CalHEERS : | 227 | CalHEERS Test : | 92 | Client Correspondence : | 0 |
| DBA : | 0 | Design : | 0 | Eligibility : | 0 |
| Fiscal : | 0 | Forms Test : | 0 | Imaging : | 0 |
| IVR/CC : | 0 | Online : | 0 | Performance : | 0 |
| Release Communication Support : | 0 | Reports : | 0 | Reports Test : | 0 |
| Security : | 0 | Special Project : | 0 | System Test Support : | 0 |
| Tech Arch : | 0 | Tech Ops : | 0 | Training : | 0 |
| Translation : | 0 | | | | |