CalSAWS CCB Agenda

DATE	08/19/2021
TIME	1:30 PM
LOCATION	Teams Virtual Meeting
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:
Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.06	CIV-107958	CA-219844	ACL 21-76 FC, KG CNI Rate Increase for Year 2021	Eligibility	206	C-IV M&O	Production Deployment	21.08.20
21.06	CIV-107959	CA-219849	ACL 21-76 FC, KG CNI Rate Increase for Year 2021 - Batch EDBC	Eligibility	288	C-IV M&O	Production Deployment	21.09.11
21.06	CIV-108373		Create Welcome LEX Bot for San Bernardino IVR	Contact Center	2367	County Purchase	Start Build	21.08.19
21.06	CIV-108860		Update C-IV Imaging to Export and View Only at Cutover Weekend	Imaging	10	C-IV M&O	No	21.09.23
21.06	CIV-109207		C-IV to/from LA ICT Records in Progress- Follow Up Case Lists	Online	39	C-IV M&O	Production Deployment	21.09.20
21.06	CIV-109232		C4Yourself: Remove C4Y Mobile App from Google/Apple store	Tech Arch	10	C-IV M&O	Production Deployment	21.09.23

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.06	CIV-108019	CA-226334	File Exchange testing - CIV file exchanges to clustered SFTP - Child support	Batch Operations	15	C-IV M&O	Production Deployment	21.08.xx

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-214744		DDID 2341 FDS: API - Activity Agreements API	Batch/Interfaces	380	CalSAWS DD&I	Start Build	21.11.x1
RWR	CA-214746		DDID 2343 FDS: API - Barriers API	Batch/Interfaces	211	CalSAWS DD&I	Start Build	21.11.x1
RWR	CA-214750		DDID 2347 FDS: API - Issuance API	Batch/Interfaces	380	CalSAWS DD&I	Start Build	21.11.x1
RWR	CA-214757		DDID 2354 FDS: API - Verifications API	Batch/Interfaces	211	CalSAWS DD&I	Start Build	21.11.x1
RWR	CA-214759		DDID 2356 FDS: API - Worker Info API	Batch/Interfaces	380	CalSAWS DD&I	Start Build	21.11.x1
RWR	CA-231089		Populate W2 tax year based on process quarter date on GEN 201 form	Client Correspondence	34	CalSAWS DD&I	Production Deployment	21.08.03
21.06	CA-231015		Updates to CountyCode 00 handling for Appointments API	Batch/Interfaces	75	CalSAWS DD&I	Production Deployment	21.07.19
21.07	CA-219844	CIV-107958	ACL 21-76 FC, KG CNI Rate Increase for Year 2021	Eligibility	238	LRS M&E	Production Deployment	21.08.20
21.07	CA-219849	CIV-107959	ACL 21-76 FC, KG CNI Rate Increase for Year 2021 - Batch EDBC	Eligibility	336	LRS M&E	Production Deployment	21.09.11
21.07	CA-226573		Cutover Activities for New Central Print Vendor Gainwell	Client Correspondence	70	LRS M&E	Start Build	21.08.27
21.07	CA-227182		Event Streaming: Enabling Event Streaming implementation for MEDS FX20 Transactions	Batch/Interfaces	15	CalSAWS DD&I	Production Deployment	21.07.29
21.07	CA-227875		DDID #2162 - CalWIN Document Migration	Tech Arch	300	CalSAWS DD&I	No	21.08.xx

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.07	CA-227982		DDID 1631: Update Mapping to Migrate C-IV Report FC1 - Continuum of Care Reform Facility Report	Reports	249	CalSAWS DD&I	Start Build	21.09.xx
21.07	CA-229914		Update Batch Scheduling C-IV Batch Jobs turned off due to PHE	Batch/Interfaces	15	CalSAWS DD&I	No	21.09.25
21.07	CA-230632	CIV-109171	Update PEAF Payments to Customer Non-Benefit	Fiscal	130	LRS M&E	Production Deployment	21.08.27
21.07	CA-231135		C-IV to/from LA ICT Records in Progress-Follow Up Case Lists	Online	39	C-IV M&O	Production Deployment	21.09.20
21.07	CA-231168		Child Support Interface: Update the outbound CCSAS interface to continue to default the FBU for former C-IV Counties	Batch/Interfaces	50	CalSAWS DD&I	Production Deployment	21.07.29
21.07	CA-231382		Update FTP Password for Interfaces - (QCIS, IEVS, Horizontal Int, CDSS, CalOAR, and SED) July 2021	Batch Operations	10	LRS M&O	Production Deployment	21.07.27
21.07	CA-231454		Analytics - C-IV Dashboards - Soft Launch	Analytics	12	CalSAWS DD&I	Start Build	21.08.17
21.07	CA-231585		CDSS EBT Fraud Alert File Interface to handle LA County and C-IV Counties Data	Fiscal	182	LRS M&E	Production Deployment	21.08.14
21.11	CA-53607		Update 'Cal-Learn $100 Sanction' Reason and replace TEMP CL 1 Spanish	Client Correspondence	387	LRS M&E	Start Build	
21.11	CA-206708	CIV-580	Update Application Detail to support View Mode	Online	375	LRS M&E	Start Build	
21.11	CA-207660	CIV-857	Add Functionality to Prevent Specific Users from Accessing Specific Cases (53885)	Online	351	LRS M&E	No	
21.11	CA-208267		Employment Services Goals List/Detail page updates	Online	377	LRS M&E	Start Build	
21.11	CA-211821	CIV-101475	Diaper Allowance Overpayments Batch Job	Fiscal	481	LRS M&E	Start Build	
21.11	CA-212361		DDID 2194 - Add Positive Pay Interface Functionality to CalSAWS for CalWIN Migration Counties	Fiscal	1372	CalSAWS DD&I	Start Build	
21.11	CA-214901		DDID 2197, 2386 FDS: Task Mgt - Task Upload and Void	Online	1604	CalSAWS DD&I	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.11	CA-215670		DDID 2319 FDS: GA GR - Group 1 Forms	Eligibility	2808	CalSAWS DD&I	Start Build	
21.11	CA-215920		DDID 2314/2319 FDS: GA GR NOA/Form Generations Phase 1	Eligibility	1497	CalSAWS DD&I	Start Build	
21.11	CA-215926		DDID 2314/2686 FDS: GA GR Rules Phase 1 , Batch 3 (11 Rules) - Non-Financial rules and Corresponding NOA Reasons	Eligibility	1696	CalSAWS DD&I	Start Build	
21.11	CA-226492		Update San Bernardino County Warrant Control Numbers to 10 digits	Fiscal	499	LRS M&E	Start Build	
21.11	CA-228982		DDID 2314/2315 FDS: GA GR Rules Phase 1 , Batch 2 (9 Rules) - SFU rules and Corresponding NOA Reasons	Eligibility	1589	CalSAWS DD&I	Start Build	
21.11	CA-229005		Mass Mailer for TEMP CW 2225 Form	Client Correspondence	66	Premise	No	21.11.xx
22.01	CA-230847		[Analytics] Dashboards Hard Launch #5 - Replace Landing Page Links for Soft Launched Dashboards	Analytics	30	CalSAWS DD&I	No	22.01.28

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-215171		DDID 2670 FDS: Non State Forms - Threshold Languages - Add State Form GEN 202 (VER 202)	Client Correspondence	39	CalSAWS DD&I	Start Build	21.07.x3
21.05	CA-225679		Create DCFS Amazon Connect Contact Center	Contact Center	655	Premise	Start Build	21.07.29
21.06	CA-222514		DDID-2359 FDS APIs - Create AWS Developer Portal	Tech Arch	120	CalSAWS DD&I	No	21.08.23
21.07	CA-48348		Extension of Time-Period for Dropping the Worker on Discontinued Eligibility Programs	Online	881	LRS M&E	Start Build	
21.07	CA-54527		Modify the TTC Interface File	Fiscal	1837	LRS M&E	No	21.08.TTC
21.07	CA-224281	CIV-108549	Automated Regression Test - Execution and Maintenance - 21.07 Release Cycle	Automated Test	1080	LRS M&E	No	21.11.17

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.07	CA-230012		Decommission the Riverside Case Tracking System(CTS) and Active Dead interface jobs	Batch/Interfaces	8	LRS M&E	No	21.09.27
21.11	CA-55378		Impose CW MAP Reduction within the allotted timeframe when Immunization Page is not updated for children in AU under age 6	Eligibility	1170	LRS M&E	No	
21.11	CA-212833		Remove Selected Non-State LRS Forms from the system	Client Correspondence	151	LRS M&E	No	
21.11	CA-214541	CIV-106750	Create List of CW Cases with Two Parents; One with Role of 'MMO' with role reason 'FTP Immunization'	Eligibility	18	LRS M&E	No	
21.11	CA-224282		Automated Regression Test - Execution and Maintenance - 21.11 Release Cycle	Automated Test	980	LRS M&E	No	22.01.19
22.01	CA-203208	CIV-572	Send MEDS Non-Extended Aid Codes For Foster Care & Kin-GAP Infants	Batch/Interfaces	1801	LRS M&E	No	
22.01	CA-203392		ACL 16-79 Add Out-of-State Short-Term Residential Therapeutic Program Placement Type	Eligibility	1123	LRS M&E	No	

3. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for 09/02/2021.

4. CalSAWS Development Schedule

Release #	Release Date (Mon)	CalSAWS (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
21.03	**3/22/2021**	3/21/2021	North & South Release	**1/29/2021**	2/26/2021	3/3/2021	3/5/2021	3/17/2021
21.04	**4/26/2021**	N/A	CH Cloud Release	**N/A**	N/A	N/A	N/A	N/A
21.05	**5/24/2021**	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	**3/26/2021**	4/30/2021	5/5/2021	5/7/2021	5/19/2021
21.06	**6/21/2021**	6/20/2021	CH Release (North & South Release)	**4/9/2021**	5/28/2021	6/2/2021	6/04/2021	6/16/2021
21.07	**7/26/2021**	7/25/2021	Last C-IV Baseline Release	**5/28/2021**	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	**N/A**	N/A		N/A	N/A
21.11	**11/22/2021**	11/21/2021		**8/27/2021**	10/22/2021	10/27/2021	10/29/2021	11/17/2021
22.01	**1/24/2022**	1/23/2022		**11/26/2021**	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	**2/21/2022**		CH Release					
22.03	**3/21/2022**	3/20/2022		**1/28/2022**	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	**5/23/2022**	5/22/2022	Due to Memorial Day 5/30	**3/25/2022**	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	**TBD**		CH Release					
22.07	**7/25/2022**	7/24/2022		**5/27/2022**	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	**9/26/2022**	9/25/2022		**7/29/2022**	9/2/2022	9/7/2022	9/9/2022	9/212022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	**N/A**	N/A		N/A	N/A
22.11	**11/21/2022**	11/20/2022		**9/30/2022**	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	**1/23/2023**	1/22/2023		**11/25/2022**	12/30/2022	1/4/2023	1/6/2023	1/186/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	**N/A**	N/A		N/A	N/A

		CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	**N/A**	N/A	N/A	N/A
		CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	**N/A**	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CIV-107958] ACL 21-76 FC, KG CNI Rate Increase for Year 2021

Team Responsible:	**Eligibility**	Assignee:	**Cassandra Mestayer**	SPG Status:	**Approved**
Fix Version/s:	**[21.06]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**New Policy**
Minor Version:	**21.08.20**	Expedite Changes:	**Production Deployment**	Estimate:	**206**
Reporter:	**Srinivasa Meenavalli**	Regulation Reference:	**ACL 21-76**	Created:	**09/15/2020 03:59 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:		Other Agency Cross Reference:	**CA-219844**

Non-Committee Review:	
Expedite Approval:	Expedited production deployment approved by Karen J. Rapponotti on 7/22/2021. Attached email for reference.
Current Design:	Currently CalSAWS and C-IV use the CNI rates of FY 2020-21 that are effective from July 1, 2020.
	C-IV and CalSAWS generate Rate Change NOAs to notify FC/KG vendors when the FC/KG Monthly rate changes due to CNI or any other reason.
Request:	As per the ACL 21-76, the new CNI rate increase for the FY 2021-22 will be implemented in CalSAWS and C-IV effective July 1, 2021.
	Update the logic in both C-IV and CalSAWS to generate FC/KG CNI Increase NOAs for this Batch run.
	Update the regulation reference of ACL 20-78 to ACL 21-76 for FC/KG CNI NOA.
Recommendation:	The Code detail tables that reflect the CNI rates will be updated for all the applicable placement types.
	C-IV - Add an entry of CNI Increase Month to the COLA Program Months CT table for Benefit Change and Supplement FC/KG CNI NOAs to be generated.
	CalSAWS – Update the hard-coded CNI increase begin and end dates to the new dates for FC/KG CNI Increase NOAs to be generated with correct month.
	Update the FC/KG CNI regulations to remove the ACL reference of 20-78 and add the ACL NO. 21-76.
	Please refer to the attached design for further details.
Outreach Description:	Provide a list of active cases in C-IV and CalSAWS that have a Group Home placement and have a high dated rate detail record.
	The list will be posted to the following locations: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CIV-107958
Migration Impact Description:	Joint design has been approved through the FC Committee. LRS/CalSAWS will implement this change with SCR CA-219844 in the 21.07 release.
Migration Impact Analysis:	
Alternative Procedure Description:	Manual/Override EDBC
Operational Impact:	
Estimate:	**206**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	43

DBA :	0	Design :	0	Eligibility :	79
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	84	Tech Arch :	0	Tech Ops :	0
Training :	0	Translation :	0		

[CIV-107959] ACL 21-76 FC, KG CNI Rate Increase for Year 2021 - Batch EDBC

Team Responsible:	**Eligibility**	Assignee:	**Cassandra Mestayer**	SPG Status:	**Approved**
Fix Version/s:	**[21.06]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**New Policy**
Minor Version:	**21.09.11**	Expedite Changes:	**Production Deployment**	Estimate:	**288**
Reporter:	**Srinivasa Meenavalli**	Regulation Reference:	**ACL 21-76**	Created:	**09/15/2020 04:46 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:		Other Agency Cross Reference:	**CA-219849**

Non-Committee Review:

Expedite Approval: Expedited production deployment approved by Karen J. Rapponotti on 7/22. Attached email for reference.

Current Design: Currently LRS/CalSAWS and C-IV use the FC, KG CNI rates of FY 2020-21 that are effective from July 1, 2020.

Request: As per the ACL 20-76, the new FC/KG CNI rate increase for the FY 2021-22 will be implemented in C-IV and CalSAWS effective July 1, 2021.

Recommendation:

1. Run Batch EDBC for FC/KG to apply the new CNI rate increase.
2. Run Batch EDBC for CF.
3. A DCR will create journals for C-IV.
4. A DCR will suppress the Age Increase NOAs for Kin-GAP and put the FC/KG COLA NOAs on hold in CalSAWS.

Note: Please refer to the design document for further information.

Outreach Description: A list of affected cases will be posted to the CalSAWS Web Portal in the following location:
CalSAWS Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2021 > SCR CIV-107959

Migration Impact Description: Joint design has been approved through the Foster Care Committee. LRS/CalSAWS system will implement this Change with SCR CA-219849 in the 21.07 release.

Migration Impact Analysis:

Alternative Procedure Description: Manual/Override EDBC

Operational Impact:

Estimate: **288**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	55
DBA :	0	Design :	0	Eligibility :	130
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	103	Tech Arch :	0	Tech Ops :	0
Training :	0	Translation :	0		

[CIV-108373] Create Welcome LEX Bot for San Bernardino IVR

Team Responsible:	**Contact Center**	Assignee:	**Venketraman Ganesan**	SPG Status:	**Pending**
Fix Version/s:	**[21.06]**	Designer Contact:	**Venketraman Ganesan**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.08.19**	Expedite Changes:	**Start Build**	Estimate:	**2367**
Reporter:	**Venketraman Ganesan**	Regulation Reference:		Created:	**12/07/2020 10:43 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Darcy Alexander**	Training Impacted:	**[N/A]**	Funding Source:	**County Purchase**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	**SB-05-2020**
Committee:	**[IVR & Contact Center]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	San Bernardino County Only, Approved by Sarah Colella 02/18/2021
Expedite Approval:	Approved by Karen Rapponotti 2/10/2021
Current Design:	There is no LEX Welcome bot in the San Bernardino IVR, and there is no Push Notification.
Request:	Implement a LEX bot to assist customers in the Welcome Process, and a push notification functionality to give customers important information after authentication.
Recommendation:	** San Bernardino County Only ** 1) Build a Welcome LEX Bot to route customers to the portion of the IVR they need access to. 2) Create a Push Notification function to inform callers what they may be calling about immediately after authenticating.
Outreach Description:	
Migration Impact Description:	Migration impact is being resolved through SCR CA-230202.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**2367**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	2367
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0	Translation :	0		

[CIV-108860] Update C-IV Imaging to Export and View Only at Cutover Weekend

Team Responsible:	**Imaging**	Assignee:	**Christopher Vasquez**	SPG Status:	**Select a value**
Fix Version/s:	**[21.06]**	Designer Contact:	**Christopher Vasquez**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.09.23**	Expedite Changes:	**No**	Estimate:	**10**
Reporter:	**Rhiannon Chin**	Regulation Reference:		Created:	**04/05/2021 04:13 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Rhiannon Chin**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Imaging]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Rhiannon Chin 7/26/21

Current Design: Currently, C-IV security allows access to all of the Imaging functions.

Request: Disable all C-IV imaging security functions except for the ability to export and view images.

Recommendation: At C-IV cutover weekend, update C-IV imaging security to export and view only for all users to allow continued access for 30 days after go-live.

Outreach Description:

Migration Impact Description: If updates to CIV security are not made at cutover weekend, users will still be able to scan documents using the C-IV imaging system. Then we would have to run scripts to align any new images and imaging data.

Migration Impact Analysis:

Alternative Procedure Description: Communicate with counties that they should not grant staff access to any imaging functions other than to export or view images.

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	10	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0	Translation :	0		

[CIV-109207] C-IV to/from LA ICT Records in Progress- Follow Up Case Lists

- Resolved: 08/02/2021 02:51 PM

Team Responsible:	**Online**	Assignee:	**Mallik Aitha**	SPG Status:	**Approved**
Fix Version/s:	**[21.06]**	Designer Contact:	**Gerald Limbrick**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.09.20**	Expedite Changes:	**Production Deployment**	Estimate:	**39**
Reporter:	**Carlos Zepeda**	Regulation Reference:		Created:	**07/15/2021 04:21 PM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[ICT]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Carlos Zepeda 7/29/21

Expedite Approval: Karen J. Rapponotti on 7/29/2021

Current Design: CIV 109112 was created to generate a list of all in process ICTs between C-IV and LA county organized by county and eICT date based on defined parameters. This list was intended to allow counties to review and process existing eICTs ahead of C-IV/CalSAWS cutover. This list was generated and provided for counties on 7/8/2021.

Request: Generate subsequent lists based on these same previously established parameters on the following dates: 08/02/2021, 09/07/2021, 09/13/2021, 09/20/2021 to provide counties with up to date in-process eICT status.

Recommendation:
1. Provide a case list of in flight eICTs between C-IV counties and LA county, organized by county and eICT date.
   List Name: C-IV To or From LA ICT Records in Progress-Follow Up Case Lists {List_Run_Date}
   List Criteria:
       Current/updated List with the same Criteria as the list published for CIV-109112
   Standard Columns:
       Current/updated List with the same Standard columns as the list published for CIV-109112

   The list will be posted to the following locations:
   C-IV CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CIV-109207

Outreach Description: Follow up CIT for case lists

Migration Impact Description: Joint design has been approved through the ICT Committee. CalSAWS will implement this Change with SCR CA-231135 in the 21.09.20 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **39**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	29	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0	Translation :	0		

[CIV-109232] C4Yourself: Remove C4Y Mobile App from Google/Apple store

Team Responsible:	**Tech Arch**	Assignee:	**Pallavi Singh**	SPG Status:	**Approved**
Fix Version/s:	**[21.06]**	Designer Contact:	**Jonathan Goldsmith**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.09.23**	Expedite Changes:	**Production Deployment**	Estimate:	**10**
Reporter:	**Jonathan Goldsmith**	Regulation Reference:		Created:	**07/26/2021 12:27 PM**
Status:	**Design in Progress**	Impact Analysis:	**[Technology Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Erick Arreola**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Karen Rapponotti on 7/6/2021

Expedite Approval: Approved by Karen Rapponotti on 7/6/2021

Current Design: The C4Yourself mobile app is live (available) over both app store and play store. New users are able to install C4Yourself mobile app to interact with the C4Yourself website.

Request: Once the C4Yourself website goes down, new users should also not be able to install the C4Yourself mobile app from either stores.

Recommendation: 1. Remove C4Y Mobile App from Google Play Store. This will ensure new users won't be able to install the app.
2. Remove C4Y Mobile App from Apple App Store. This will ensures new user won't be able to install the app.

Outreach Description: Outreach is being handled with a mobile push notification campaign with SCR CIV-109078

Migration Impact Description: The Self-Service Portal is currently not in scope for migration as it is assumed that the approach for the YBN and C4Yourself Portals will be addressed prior to migration.

Migration Impact Analysis:

Alternative Procedure Description: No alternate procedure as the Mobile application needs to be removed from the stores in order to keep new users from downloading the application.

Operational Impact:

Estimate: **10**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	10	Tech Ops :	0
Training :	0	Translation :	0		

End SCRs

[CIV-108019] File Exchange testing - CIV file exchanges to clustered SFTP - Child support

- Resolved: 07/28/2021 09:45 AM

Team Responsible:	**Batch Operations**	Assignee:	**Naveen Bhumandla**	SPG Status:	**No**
Fix Version/s:	**[21.06]**	Designer Contact:	**Jennifer Muna**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.08.xx**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Frederick Gains**	Regulation Reference:		Created:	**09/28/2020 08:46 AM**
Status:	**Approved**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	**CA-226334**

Non-Committee Review:	
Expedite Approval:	Emergency Approval - Michele Peterson on 9/25/2020
Current Design:	The C-IV system/CDSS (California Department of Child Supportive Services) Interface exchanges Child support referrals and issuance records utilizing the OTech managed server. CDSS will be moving their C-IV file exchanges to a clustered SFTP service.
Request:	Update the C-IV server properties for inbound and outbound CCSAS jobs to utilize public keys to access SFTP server in both C-IV and CCSAS to allow password-less login for file transfer.
Recommendation:	Inbound Jobs (PIXXF1661) 1. Update inbound batch properties to allow the use of public keys when CCSAS is sending a file to the system. Outbound (POXXF1641, PO36F1640, PO33F1640) 1. Create BPCR to update the outbound batch job properties to use public keys in a password-less login to access the CCSAS SFTP Server.
Outreach Description:	
Migration Impact Description:	CIV only change since the Partner is changing only the server connected to CIV.
Migration Impact Analysis:	
Alternative Procedure Description:	Transfer file manually
Operational Impact:	
Estimate:	**15**

Automated Test :	0	Batch/Interfaces :	10	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0	Translation :	0		

Content Revision Status-1:	Pending CCB

Content Revision Description-1:	1. Recommendation Change: Before: Update the C-IV server properties for inbound and outbound CCSAS jobs to utilize public keys to access SFTP server in both C-IV and CCSAS to allow password-less login for file transfer. After: Partner confirmed that they are not moving forward with this SCR# 108019 on C-IV and will address this issue after C-IV migration. So, we can withdraw this SCR#108019 Before: Fix Version 21.06 After: Fix Version TBD This SCR is being rejected
Content Revision Status-2:	
Content Revision Description-2:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

End Content Revisions

[CA-214744] DDID 2341 FDS: API - Activity Agreements API

Team Responsible:	**Batch/Interfaces**	Assignee:	**Hemanth Tadavarthy**	SPG Status:	**No**
Fix Version/s:	**[RWR]**	Designer Contact:	**Avinda Bandaranayake**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.11.x1**	Expedite Changes:	**Start Build**	Estimate:	**380**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/30/2020 08:41 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	LPratt 06/18/2021 Expedited Approval Received from Karen Rapponotti
Expedite Approval:	Approved by JoAnne to Start Build on 06/18/2021
Current Design:	This is a new API made available to provide the activity agreements data from the CalSAWS system.
Request:	Create a service that can retrieve activity agreements information for a given case number or person ID.
Recommendation:	Create a new endpoint to retrieve activity agreements information.
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A - CalSAWS DD&I Requirement
Operational Impact:	

Estimate:	**380**				
Automated Test :	80	Batch/Interfaces :	268	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	32	Tech Ops :	0	Training :	0
Translation :	0				

[CA-214746] DDID 2343 FDS: API - Barriers API

Team Responsible:	**Batch/Interfaces**	Assignee:	**Hemanth Tadavarthy**	SPG Status:	**No**
Fix Version/s:	**[RWR]**	Designer Contact:	**Avinda Bandaranayake**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.11.x1**	Expedite Changes:	**Start Build**	Estimate:	**211**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/30/2020 08:41 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: LPratt 06/18/2021 Expedited Approval Received from Karen Rapponotti

Expedite Approval: Approved by JoAnne to Start Build on 06/18/2021

Current Design: This is a new API made available to provide the barriers data from the CalSAWS system.

Request: Create a service that can retrieve barriers information for a given case number or Person ID.

Recommendation: Create a new endpoint to retrieve barriers information.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **211**

Automated Test :	41	Batch/Interfaces :	138	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	32	Tech Ops :	0	Training :	0
Translation :	0				

[CA-214750] DDID 2347 FDS: API - Issuance API

Team Responsible:	**Batch/Interfaces**	Assignee:	**Hemanth Tadavarthy**	SPG Status:	**No**
Fix Version/s:	**[RWR]**	Designer Contact:	**Avinda Bandaranayake**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.11.x1**	Expedite Changes:	**Start Build**	Estimate:	**380**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/30/2020 08:41 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: LPratt 06/18/2021 Expedited Approval Received from Karen Rapponotti

Expedite Approval: Approved by JoAnne to Start Build on 06/18/2021

Current Design: This is a new API made available to provide the issuance data from the CalSAWS system

Request: Create a service that can retrieve issuance information for a given case ID.

Recommendation: Create a new endpoint to retrieve issuance information.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **380**

Automated Test :	80	Batch/Interfaces :	268	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	32	Tech Ops :	0	Training :	0
Translation :	0				

[CA-214757] DDID 2354 FDS: API - Verifications API

Team Responsible:	**Batch/Interfaces**	Assignee:	**Hemanth Tadavarthy**	SPG Status:	**No**
Fix Version/s:	**[RWR]**	Designer Contact:	**Avinda Bandaranayake**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.11.x1**	Expedite Changes:	**Start Build**	Estimate:	**211**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/30/2020 08:41 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: LPratt 06/18/2021 Expedited Approval Received from Karen Rapponotti

Expedite Approval: Approved by JoAnne to Start Build on 06/18/2021

Current Design: This is a new API made available to provide the verification data from the CalSAWS system.

Request: The CONTRACTOR shall create a service for the 58 Counties that returns verification information utilizing a CalSAWS API. The service will allow the 58 Counties to search for verifications by case, person, and status. A list of verifications meeting the search criteria will be returned and the information returned will be limited to the individual, verification type, and status.

Recommendation: Create a new API to retrieve verification data from CalSAWS

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **211**

Automated Test :	41	Batch/Interfaces :	138	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	32	Tech Ops :	0	Training :	0
Translation :	0				

[CA-214759] DDID 2356 FDS: API - Worker Info API

Team Responsible:	**Batch/Interfaces**	Assignee:	**Hemanth Tadavarthy**	SPG Status:	**No**
Fix Version/s:	**[RWR]**	Designer Contact:	**Avinda Bandaranayake**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.11.x1**	Expedite Changes:	**Start Build**	Estimate:	**380**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/30/2020 08:41 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: LPratt 06/18/2021 Expedited Approval Received from Karen Rapponotti

Expedite Approval: Approved by JoAnne to Start Build on 06/18/2021

Current Design: This is a new API made available to expose the worker data from the CalSAWS system.

Request: Create a service that will return specific worker information.

Recommendation:

Create a new endpoint that will return worker data when a worker number is provided including the worker name, classification title, phone number, email address, supervisor, supervisor phone, and supervisor email.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **380**

Automated Test :	80	Batch/Interfaces :	268	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	32	Tech Ops :	0	Training :	0
Translation :	0				

[CA-231089] Populate W2 tax year based on process quarter date on GEN 201 form
- Resolved: 07/27/2021 11:13 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Nagesha S**	SPG Status:	**Select a value**
Fix Version/s:	**[RWR]**	Designer Contact:	**Raj Devidi**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.08.03**	Expedite Changes:	**Production Deployment**	Estimate:	**34**
Reporter:	**Raj Devidi**	Regulation Reference:		Created:	**07/14/2021 09:50 PM**
Status:	**In Production**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Caroline Bui**	Consortium Review Approval Date:	**07/22/2021**		

Non-Committee Review:

Expedite Approval: JoAnne Osborn on 07/22/2021

Current Design: Currently GEN 201 form populating "W2 Tax Form Year" as a previous year from the form generation date.

Request: W2 Tax Form Year on GEN 201 should be populated based on process quarter of IEVS/IFDS abstract.

Recommendation: W2 Tax Form Year on GEN 201 should be populated based on process quarter of IEVS/IFDS abstract.

Outreach Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: N/A - DD&I Requirement

Operational Impact:

Estimate: 34

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	20
DBA :	0	Design :	7	Eligibility :	0
Fiscal :	0	Forms Test :	7	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-231015] Updates to CountyCode 00 handling for Appointments API

- Resolved: 07/19/2021 10:02 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Hemanth Tadavarthy**	SPG Status:	**No**
Fix Version/s:	**[21.06]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.07.19**	Expedite Changes:	**Production Deployment**	Estimate:	**75**
Reporter:	**Dana K. Petersen**	Regulation Reference:		Created:	**07/13/2021 11:25 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 7/14/2021

Current Design: The Appointments API is used to return, create, and update county specific appointment data. During the onboarding process for APIs, county applications are provided with a 'scope' or a county code that is passed to the API code via the API gateway. This scope is used to limit and control data that is accessible to be returned, created or updated. A county application can only view and modify data that is specific to that county, or, for applications that are not county-specific (such as BenefitsCal), the county code must be provided by additional request parameters.

Request: Applications using x-county-code header with a value of '00' are required to provide a county code request parameter, which limits the ability of non-county specific applications to query appointment data across multiple counties without knowing which counties to which the person is associated.

Recommendation:
1. Modify the appointment API so that an application using a x-county-code of '00' can retrieve or update appointment data without specifying a county, unless required as part of the operation to narrow the search to a specific case.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 75

Automated Test :	15	Batch/Interfaces :	60	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-219844] ACL 21-76 FC, KG CNI Rate Increase for Year 2021

Team Responsible:	**Eligibility**	Assignee:	**Carol Dias**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**New Policy**
Minor Version:	**21.08.20**	Expedite Changes:	**Production Deployment**	Estimate:	**238**
Reporter:	**Srinivasa Meenavalli**	Regulation Reference:	**ACL 21-76**	Created:	**09/15/2020 03:50 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-107958**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	
Expedite Approval:	Expedited production deployment approved by Karen J. Rapponotti on 7/22/2021. Attached email for reference.
Current Design:	Currently CalSAWS and C-IV use the CNI rates of FY 2020-21 that are effective from July 1, 2020.
Request:	C-IV and CalSAWS generate Rate Change NOAs to notify FC/KG vendors when the FC/KG Monthly rate changes due to CNI or any other reason.
	As per the ACL 21-76, the new CNI rate increase for the FY 2021-22 will be implemented in CalSAWS and C-IV effective July 1, 2021.
Recommendation:	Update the logic in both C-IV and CalSAWS to generate FC/KG CNI Increase NOAs for this Batch run.
	Update the regulation reference of ACL 20-78 to ACL 21-76 for FC/KG CNI NOA.
	The Code detail tables that reflect the CNI rates will be updated for all the applicable placement types.
	C-IV - Add an entry of CNI Increase Month to the COLA Program Months CT table for Benefit Change and Supplement FC/KG CNI NOAs to be generated.
	CalSAWS – Update the hard-coded CNI increase begin and end dates to the new dates for FC/KG CNI Increase NOAs to be generated with correct month.
	Update the FC/KG CNI regulations to remove the ACL reference of 20-78 and add the ACL NO. 21-76.
	Please refer to the attached design for further details.
Outreach Description:	Provide a list of active cases in C-IV and CalSAWS that have a Group Home placement and have a high dated rate detail record.
	The list will be posted to the following locations: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CA-219844
Migration Impact Description:	Joint design has been approved through the Foster Care Committee. C-IV will implement this change with SCR CIV-107958 in the 21.07 release.
Migration Impact Analysis:	
Alternative Procedure Description:	Manual/Override EDBC
Operational Impact:	
Estimate:	**238**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	43
DBA :	0	Design :	0	Eligibility :	79
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	96
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-219849] ACL 21-76 FC, KG CNI Rate Increase for Year 2021 - Batch EDBC

Team Responsible:	**Eligibility**	Assignee:	**Carol Dias**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**New Policy**
Minor Version:	**21.09.11**	Expedite Changes:	**Production Deployment**	Estimate:	**336**
Reporter:	**Srinivasa Meenavalli**	Regulation Reference:	**ACL 21-76**	Created:	**09/15/2020 04:43 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-107959**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Expedited production deployment approved by Karen J. Rapponotti on 7/22. Attached email for reference.

Current Design: Currently CalSAWS and C-IV use the FC, KG CNI rates of FY 2020-21 that are effective from July 1, 2020.

Request: As per the ACL 20-76, the new FC, KG CNI rate increase for the FY 2021-22 will be implemented in C-IV and CalSAWS effective July 1, 2021.

Recommendation:
  1. Run Batch EDBC for FC/KG to apply the new CNI rate increase.
  2. Run Batch EDBC for CF.
  3. A DCR will create journals for C-IV.
  4. A DCR will suppress the Age Increase NOAs for Kin-GAP and put the FC/KG COLA NOAs on hold in CalSAWS.

  Note: Please refer to the design document for further information.

Outreach Description: A list of affected cases will be posted to the CalSAWS Web Portal in the following location: CalSAWS Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2021 > SCR CA-219849

Migration Impact Description: Joint design has been approved through the Foster Care Committee. C-IV will implement this change with SCR CIV-107959 in the 21.07 release.

Migration Impact Analysis:

Alternative Procedure Description: Manual/Override EDBC

Operational Impact:

Estimate: 336

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	55
DBA :	0	Design :	0	Eligibility :	130
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	121
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-226573] Cutover Activities for New Central Print Vendor Gainwell

Team Responsible:	**Client Correspondence**	Assignee:	**Rekha Jaguva Rajan**	SPG Status:	**No**
Fix Version/s:	**[21.07]**	Designer Contact:	**Phong Xiong**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.08.27**	Expedite Changes:	**Start Build**	Estimate:	**70**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**03/18/2021 05:58 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Michele Peterson**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 7/29/2021

Current Design: Current central print vendor is Xerox. The new print vendor for CalSAWS will be Gainwell.

Request:
1) Update FTP Print Bundle job with new IP address for Gainwell
2) Update outbound email for print bundle email for Gainwell

Recommendation:
1. Update the following batch jobs with the new print vendor server information.
a. Update the following batch jobs:
i. PBXXP420
ii. PBXXP421
iii. PBXXP422
iv. PBXXP423
v. PBXXP424
vi. PBXXP425
vii. PBXXP426
viii. PBXXP427
ix. PBXXP429
Note: 'XX' denotes the county code. The Migration Counties only have the following batch jobs: PBXXP420, PBXXP421, PBXXP424 and PBXXP425.

b. Update the following properties for each batch job:
i. Hostname: sftp.slhcare.com
ii. Port: 12122
iii. Username: print_calsaws@global-sftp.calsaws

2. Update the following batch jobs to encrypt the bundles before moving the bundles to the FTP folders:
a. PBXXP500
b. PBXXP501
c. PBXXP502
d. PBXXP503
e. PBXXP504
f. PBXXP505
g. PBXXP506
h. PBXXP507
i. PBXXP509
Note: 'XX' denotes the county code. The Migration Counties only have the following batch jobs: PBXXP500, PBXXP501, PBXXP504 and PBXXP505.

3. Update the property for the PB00P425 batch job to remove Xerox's email address and add Gainwell's email address (CentralPrint@CalSAWS.org).

4. Update the batch property to increase the maximum page limit to 9 physical pages for standard mail envelope.

Outreach Description: N/A

Migration Impact Description: Per strategic direction for migration (DDID 1040), the CalSAWS Software forms/notices (NOAs) will be modified as necessary to work with the consolidated CalSAWS Imaging Solution, and CalSAWS barcoding requirements. This includes consolidation into one set of print file layouts and print streams to be utilized by print service vendors.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **70**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	20
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	40
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	10	Training :	0
Translation :	0				

[CA-227182] Event Streaming: Enabling Event Streaming implementation for MEDS FX20 Transactions

- Resolved: 07/29/2021 03:52 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Angela Zhao**	SPG Status:	**Select a value**
Fix Version/s:	**[21.07]**	Designer Contact:	**Balakumar Murthy**	Change Type (SCR):	**Data Change**
Minor Version:	**21.07.29**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Balakumar Murthy**	Regulation Reference:		Created:	**04/06/2021 03:02 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee: Consortium Review Approval Date:		Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:	Approved by Jo Anne Osborn on 7/28
Expedite Approval:	Approved by Jo Anne Osborn on 7/28
Current Design:	Current batch architecture to generate FX20 are based on standalone Java processing with Spring JDBC. The current Batch programs use materialized views and other JDBC queries to determine the data changes made by the online application during the day and process those changes at night during batch.
Request:	As part of CA-213979 the current batch architecture was rearchitected to Event Streaming approach and implemented in production. The event streaming and batch architecture was made to run in parallel and the output was validated and confirmed. Since event streaming is working fine now it is safe to turn off FX20 batch and turn on event streaming implementation.
Recommendation:	1. Turn off existing batch job generating FX20 transaction to MEDS. 2. Turn on Event streaming implementation. 3. Set the FX20 consumer application as a predecessor to existing MEDS file writer job.
Outreach Description:	
Migration Impact Description:	NA
Migration Impact Analysis:	
Alternative Procedure Description:	Not applicable
Operational Impact:	
Estimate:	**15**

Automated Test :	0	Batch/Interfaces :	15	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-227875] DDID #2162 - CalWIN Document Migration

Team Responsible:	**Tech Arch**	Assignee:	**Jonathan Goldsmith**	SPG Status:	**No**
Fix Version/s:	**[21.07]**	Designer Contact:	**Jonathan Goldsmith**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.08.xx**	Expedite Changes:	**No**	Estimate:	**300**
Reporter:	**Jonathan Goldsmith**	Regulation Reference:		Created:	**04/22/2021 01:13 PM**
Status:	**Approved**	Impact Analysis:	**[Technology Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Paul Trisler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: The CalWIN system currently use Alfresco and Long Term Repository(LTR) to store and retrieve documents. Documents older than 2014 are stored in LTR and documents 2014 newer are stored in Alfresco.

Request: The CalSAWS system uses AWS S3 for document storage. In order for the CalSAWS system to interact with previous CalWIN documents, the CalWIN documents will need to be migrated over to the CalSAWS AWS S3.

Recommendation:
1. Create new temporary CalSAWS S3 bucket for CalWIN documents to be uploaded to and a new AWS Lambda to record the new S3 document meta data into the database.
2. Merge the document meta data back into the CalSAWS database.

Outreach Description:

Migration Impact Description: This SCR will move the CalWIN documents over to CalSAWS S3. During the cutover activities the CalSAWS records will be updated with the new document ID's.

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **300**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	300	Tech Ops :	0	Training :	0
Translation :	0				

[CA-227982] DDID 1631: Update Mapping to Migrate C-IV Report FC1 - Continuum of Care Reform Facility Report

Team Responsible:	**Reports**	Assignee:	**Robert Logan**	SPG Status:	**No**
Fix Version/s:	**[21.07]**	Designer Contact:	**Greg Deogracia**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.09.xx**	Expedite Changes:	**Start Build**	Estimate:	**249**
Reporter:	**Laura Ould**	Regulation Reference:		Created:	**04/26/2021 12:59 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Claudia Pinto 8/3/2021

Expedite Approval: Expedited start build approval provided by Karen J. Rapponotti on 8/4/2021

Current Design: Migration requirement states migrate C-IV Report FC1 - Continuum of Care Reform Facility Report in CalSAWS. As per requirement, this report is re-platformed in Analytics as is.

Request: During Conversion Date Test(CDT), this report was not populated as expected. The existing C-IV report logic with references to CT218 for Category ID 536 as rate structure values are mapped differently in CalSAWS per DDIDs 2101 and 2102. Update mapping and report logic to compy with requirement and populate the report as expected.

Recommendation:
 Update FC1 - Continuum of Care Reform Facility Report code logic:
 a. Remove the existing reporting logic within the "FFA-ISFC Summary" and "FFA-ISFC Detail" tabs for determining the "Level of Care/Age Based" column which uses the C-IV reverse calculation logic based on the facility rate amount and matching it to the properties of CT-536 to get to CT-218.
 b. Implement new reporting logic based on the rate structure code (CT-537), level of care code (CT-10520), and type code (CT-503) that are directly stored on FC_BUDGET to replace the removed logic mentioned above to sync with CalSAWS.
 c. Add placement type as an additional join condition since CalSAWS allows for organizations to have multiple placement types while C-IV was limited to one placement type per organization (ORG_ID).

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - If no change, then report will not work.

Operational Impact:

Estimate: 249

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	159	Reports Test :	90
Security :	0	Special Project :	0	System Test Support :	0

Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-229914] Update Batch Scheduling C-IV Batch Jobs turned off due to PHE

Team Responsible:	**Batch/Interfaces**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.09.25**	Expedite Changes:	**No**	Estimate:	**15**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**06/11/2021 08:39 AM**
Status:	**Design in Progress**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Michele Peterson**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: Batch jobs for the C-IV Counties have been migrated to CalSAWS and enabled in anticipation of C-IV Migration. Some batch jobs are currently turned off in C-IV due to the Public Health Emergency (PHE).

Request: Update Batch Scheduling for C-IV counties for Batch jobs that should be turned off due to PHE.

Recommendation: 1) Ensure that the following batch jobs are not scheduled in Production after migration until further notice: CMSP Disc Sweep

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	5
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-230632] Update PEAF Payments to Customer Non-Benefit

Team Responsible:	**Fiscal**	Assignee:	**Rabia Mukhi**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Duke Vang**	Change Type (SCR):	**New Policy**
Minor Version:	**21.08.27**	Expedite Changes:	**Production Deployment**	Estimate:	**130**
Reporter:	**Duke Vang**	Regulation Reference:	**Pandemic Emergency Assistance Fund (PEAF)**	Created:	**06/30/2021 05:07 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-109171**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti - Approved - 07/21/2021

Current Design: On July 10th, 2021, Pandemic Emergency Assistance Fund (PEAF) payments were authorized for CalWORKs households that were Active for the July 2021 benefit month. These payments were issued as a Supplemental Benefit under a CalWORKs Special Need supportive service payment. On July 14th, 2021, all PEAF payments in an Issued status were data changed to a Customer Non-Benefit issuance so as to not count towards a Customer's cash assistance.

Request: Any cash payments issued as a Supplemental Benefit will be counted towards a Customer's cash assistance. The PEAF payments that were authorized but not issued (i.e. skipped) before July 14th, 2021 would still show in the System as a Supplemental Benefit. These PEAF payments will need to be updated to be Customer Non-Benefit issuances.

Recommendation:
1. Data change all $640 PEAF payments issued after July 14th, 2021 to be a Customer Non-Benefit. This will included any reissued and replaced PEAF payments.
2. Data change all $600 Golden State Grant issuances which are still categorized as a Supplemental Benefit to be a Customer Non-Benefit. This will included any reissued and replaced PEAF payments.
3. Rebalance the Time Limit Aid Summary for cases that received a $640 PEAF Payment.
4. Create a journal entry for programs where the $640 PEAF payments and $600 Golden State Grant payments were updated to a Customer Non-Benefit.
   a. Filter Type: All
   b. Journal Type: Narrative
   c. Short Description: <$600 Golden State Grant or $640 Pandemic Emergency Assistance Fund> payment created on <3/27/2021 or 07/10/2021> has been updated to a Customer Non-Benefit issuance.
   d. Long Description: <$640 Pandemic Emergency Assistance Fund or $600 Golden State Grant> payment with issuance control number [control number] was updated to a Customer Non-Benefit issuance. The issuance amount will no longer be included in the balance of the Unreimbursed Assistance Pool and Time Limit Aid Summary pages.

Note: if the issuance control number is blank (i.e. not in an issued status), use "TBD".

Assumptions:
TBD

Outreach Description:

Migration Impact Description: Changes are being done in both C-IV and CalSAWS. Companion C-IV SCR: CIV-109171.

Migration Impact Analysis:
Alternative Procedure Description: N/A
Operational Impact:
Estimate: 130

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	100	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	30
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-231135] C-IV to/from LA ICT Records in Progress-Follow Up Case Lists

- Resolved: 08/02/2021 11:20 AM

Team Responsible:	**Online**	Assignee:	**Mallik Aitha**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Gerald Limbrick**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.09.20**	Expedite Changes:	**Production Deployment**	Estimate:	**39**
Reporter:	**Carlos Zepeda**	Regulation Reference:		Created:	**07/15/2021 04:07 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[ICT]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Carlos Zepeda 7/29/21
Expedite Approval:	Karen J. Rapponotti on 7/29/2021
Current Design:	CA 226491 was created to generate a list of all in process ICTs between C-IV counties and LA county organized by county and eICT date based on defined parameters. This list was intended to allow counties to review and process existing eICTs ahead of C-IV/CalSAWS cutover. This list was generated and provided for counties on 7/8/2021.
Request:	Generate subsequent lists based on these same previously established parameters on the following dates: 08/02/2021, 09/07/2021, 09/13/2021, 09/20/2021 to provide counties with up to date in-process eICT status.

Recommendation:	1. Provide a case list of in flight eICTs between C-IV counties and LA county, organized by county and eICT date.
	   List Name: C-IV To or From LA ICT Records in Progress-Follow Up Case Lists {List_Run_Date}
	   List Criteria:
	      Current/updated List with the same Criteria as the list published for CA-226491
	   Standard Columns:
	      Current/updated List with the same Standard columns as the list published for CA-226491
	
	The list will be posted to the following locations:
	CalSAWS: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CA-231135

Outreach Description:	Follow up CIT for case lists.
Migration Impact Description:	Joint design has been approved through the ICT Committee. C-IV will implement this Change with SCR CIV-109207 in the 21.09.20 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**39**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	29	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0

Security :	0	Special Project :	0	System Test Support :	10
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-231168] Child Support Interface: Update the outbound CCSAS interface to continue to default the FBU for former C-IV Counties

- Resolved: 07/28/2021 09:24 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Suzanne Emerson**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.07.29**	Expedite Changes:	**Production Deployment**	Estimate:	**50**
Reporter:	**Dana K. Petersen**	Regulation Reference:		Created:	**07/16/2021 09:28 AM**
Status:	**In Production**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Production Deployment Approval provided by Karen Rapponotti on 7/16/2021

Current Design: In both C-IV and CalSAWS, a daily batch process executes to send Member (Referral and update) and Assistance (benefit information) records to the Child Support project. The interface includes an FBU (Family Budget Unit) field to CCSAS. The FBU value is combined with the SAWS Case Number as a unique identifier within the Child Support System.

Request: During Interface Partner Testing for C-IV Migration Counties, a difference the FBU calculation causes issues on the Child Support side.
Historically, C-IV defaults the FBU to '00' when sending Member and Assistance Transactions to Child Support. CalSAWS, on the other hand, has logic to attempt to derive the FBU for MC cases, and also cross references DCFS cases to populate the FBU. Finally, if CalSAWS cannot determine a specific FBU, defaults to '01'.
When the C-IV Counties' files were generated within CalSAWS, cases that had previously transmitted to CCSAS with a '00' FBU are now sending with a FBU value of '01'. This results in a case number mismatch in Child Support, since the case number + FBU combination is different.

Recommendation: Update the Child Support File Writer Interface Batch Job to continue to send '00' for former C-IV Counties only. LA County will continue to populate with existing logic. Former C-IV Counties will default the FBU to '00' to maintain compatibility with historical records sent from C-IV.

Outreach Description:

Migration Impact Description: This update will remove a functional difference between C-IV and CalSAWS functionality that currently results in incompatible data sent to the interface partner. once this chance is implemented, both LA and former C-IV Counties will continue to send records to the Child Support System in accordance with historical functionality.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **50**

Automated Test :	10	Batch/Interfaces :	40	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-231382] Update FTP Password for Interfaces - (QCIS, IEVS, Horizontal Int, CDSS, CalOAR, and SED) July 2021

- Resolved: 07/27/2021 11:32 AM

Team Responsible:	**Batch Operations**	Assignee:	**Nicholas Sturges**	SPG Status:	**Pending**
Fix Version/s:	**[21.07]**	Designer Contact:	**Ronak Bhatt**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.07.27**	Expedite Changes:	**Production Deployment**	Estimate:	**10**
Reporter:	**Ronak Bhatt**	Regulation Reference:		Created:	**07/22/2021 12:42 PM**
Status:	**In Production**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Prem Venugopalan**	Training Impacted:		Funding Source:	**LRS M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[MEDS]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Laura approved

Current Design: As per current password policy, below interfaces password is getting expired soon.
QCIS,
IEVS,
Horizontal Int,
CDSS,
CalOAR,
SED)

Request: Below interfaces password needs to be updated
QCIS,
IEVS,
Horizontal Int,
CDSS,
CalOAR,
SED)

Recommendation: Below interfaces password needs to be updated
QCIS,
IEVS,
Horizontal Int,
CDSS,
CalOAR,
SED)

Outreach Description:

Migration Impact Description: Adopt functionality at migration

Migration Impact Analysis: No Impact

Alternative Procedure Description: Update FTP Password for Interfaces - (QCIS, IEVS, Horizontal Int, CDSS, CalOAR, and SED)

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	10
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-231454] Analytics - C-IV Dashboards - Soft Launch

Team Responsible:	**Analytics**	Assignee:	**Stephen Hilliard**	SPG Status:	**Select a value**
Fix Version/s:	**[21.07]**	Designer Contact:	**Carlos Camarena**	Change Type (SCR):	**Data Change**
Minor Version:	**21.08.17**	Expedite Changes:	**Start Build**	Estimate:	**12**
Reporter:	**Stephen Hilliard**	Regulation Reference:		Created:	**07/26/2021 09:27 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Laura Chavez - 7/29/2021

Current Design: The following C-IV Dashboards are not available in CalSAWS.
-Call Log
-Semi Annual Reporting
-WPR & Engagement

Request: Replatform the following C-IV Dashboards into QLIK and deploy into CalSAWS
-Call Log
-Semi Annual Reporting
-WPR & Engagement

Recommendation: Replatform the following C-IV Dashboards into QLIK and deploy into CalSAWS
 -Call Log
 -Semi Annual Reporting
 -WPR & Engagement

 This SCR will track the Soft Launch Deployment of the Dashboards only. The Hard Launch will be tracked in a separate SCR.

Outreach Description:

Migration Impact Description: None

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 12

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	12	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

Translation : 0

[CA-231585] CDSS EBT Fraud Alert File Interface to handle LA County and C-IV Counties Data

- Resolved: 08/10/2021 04:39 PM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.08.14**	Expedite Changes:	**Production Deployment**	Estimate:	**182**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**07/28/2021 06:37 AM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Karen Rapponotti - SPG Approval - 07/28/2021
Expedite Approval:	Karen Rapponotti - Approved - 07/28/2021
Current Design:	Currently the CDSS EBT Fraud Alert File is sent one file for the 39 C-IV Counties and one file for Los Angeles.
Request:	The CalSAWS System needs to be able to accommodate both files until the files could be consolidated.
Recommendation:	1. Update the County 19 EBT Fraud Alert inbound and outbound interface to only scope on LA County transactions.
	2. Create a new County 00 EBT Fraud Alert inbound and outbound interface. The interface will only scope on C-IV County transactions.
	Assumptions: CDSS will continue to use separate file folder for CIV County file and LA County file as they do this today. CalSAWS will use existing accounts when transferring the files to CDSS.
Outreach Description:	
Migration Impact Description:	No Migration impact as this change is to migrate CIV jobs to CalSAWS
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**182**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	119	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	48
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-53607] Update 'Cal-Learn $100 Sanction' Reason and replace TEMP CL 1 Spanish

Team Responsible:	**Client Correspondence**	Assignee:	**Sreekanth Kalvoju**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Jasmine Chen**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**387**
Reporter:	**Lien Phan**	Regulation Reference:	**42-769.2.22**	Created:	**01/19/2018 11:46 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee: Consortium Review Approval Date:	**06/30/2021**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval: Approved by Karen J.Rapponotti on 7/13/2021

Current Design: When Cal-Learn (CL) participants do not make adequate progress on their report card or do not turn in a report card, a sanction is applied to their cash aid. A corresponding CalWORKs Change notice of action (NOA) is generated to inform the participant of the sanction amount and the sanction reason.

Currently when the CalSAWS rules apply a $50 sanction (MPP Section 42-766.642) to a participant's cash aid, it does not apportion the sanction equally over two consecutive months as per MPP Section 42-769.2.22. The corresponding NOA is not generating verbiage for scenarios of $50 penalties nor for a participant not turning in their report card. Additionally, the System is storing a TEMP CL 1 Spanish version (obsoleted since 04/2013 per ACL 12-60), instead of the latest CL 1 Spanish version.

Request:
- Split the $50 Cal-Learn sanction to be applied across 2 consecutive months as per MPP Section 42-769.2.22.
- Update the corresponding CalWORKs Change NOA to generate the appropriate information when a Cal-Learn participant receives a $100 sanction.
- Update the System to generate the correct CL 1 in Spanish.

Recommendation:
1. Update Fiscal rules to split the $50 Cal-Learn sanction to be applied as $25 penalties for 2 consecutive benefit months.
2. Update the existing CalWORKs Change NOA to populate the appropriate Cal-Learn penalty amounts and penalty reasons, with an updated 'Cal-Learn $100 Sanction' NOA reason fragment (verbiage from M42-769A).
3. Replace the System's TEMP CL 1 form in Spanish with the State's latest CL 1 (04/99) form in Spanish.

Note: CL changes for $50 sanction, other scenarios (besides typical $100 sanction scenarios) will be planned for CA-228897.

Outreach Description:

Migration Impact Description: SCR changes will be implemented in CalSAWS for all counties.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 387

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	120
DBA :	0	Design :	0	Eligibility :	0

Fiscal :	132	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	100
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-206708] Update Application Detail to support View Mode

Team Responsible:	**Online**	Assignee:	**Mallik Aitha**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Andrea Rodriguez**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**375**
Reporter:	**Tan Do**	Regulation Reference:		Created:	**02/07/2019 01:57 PM**
Status:	**In Development**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[Online Help]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Usability]**	Approved by Committee:	**07/30/2021**	Other Agency Cross Reference:	**CIV-580**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: 08/02/2021 by Karen J Rapponotti

Current Design: The Application Detail page can only be accessed in 'Edit' mode currently. In order for users to access this page, they will need the appropriate security rights.

Request: Update the Application Detail page to support a 'View' mode. Include a link to the 'View' mode of the Application Detail page on the Program Detail page and Program Person Detail page.

Recommendation:
1. Create a view for the Application Detail page to be seen with 'View' rights.
2. Create a new security right that will allow the user to see the Application Detail page with 'View' rights.
3. Update the Program Detail page with the option to access the Application Detail page in 'View' mode.
4. Update the Program Person Detail page with the option to access the Application Detail page in 'View' mode.

Outreach Description:

Migration Impact Description: The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: Provide Application Detail Edit rights to the user who wishes to see this page.

Operational Impact:

Estimate: 375

Automated Test :	96	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	148	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	96
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-207660] Add Functionality to Prevent Specific Users from Accessing Specific Cases (53885)

Team Responsible:	**Online**	Assignee:	**Brian Munce**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Franchine Ninh**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**351**
Reporter:	**Tan Do**	Regulation Reference:		Created:	**04/01/2019 09:37 AM**
Status:	**In Development**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Usability]**	Approved by Committee: Consortium Review Approval Date:	**07/29/2021**	Other Agency Cross Reference:	**CIV-857**
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval:

Current Design: Currently, a user can mark a case as confidential with the Confidentiality Detail page. Only users with the appropriate security rights can access a case marked confidential. There is no way to restrict specific workers from viewing specific cases. This leaves a gap in confidentiality because there can be workers with the correct security right to view a case they are not supposed to.

Request: Update the Confidentiality Detail page to prevent a single staff person from accessing a specific case or cases.

Recommendation:
 1. Update the Confidentiality Detail with the ability to restrict specific staff members from viewing a case
 2. Update the Reception Log information being displayed for workers without proper security rights will be suppressed and remove their ability to make Edits to confidential Reception Log entries.
 3. Update Message Center so that workers without the proper security right will not have the ability to view or edit the confidential Reception Log entries.

Outreach Description: N/A

Migration Impact Description: Enhancement would impact accessing cases for all counties.

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 351

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	241	Performance :	0
Release Communication Support :	17	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	77
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-208267] Employment Services Goals List/Detail page updates

Team Responsible:	**Online**	Assignee:	**Sam Le**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Franchine Ninh**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**377**
Reporter:	**Jose Sepulveda**	Regulation Reference:		Created:	**04/30/2019 05:42 PM**
Status:	**In Development**	Impact Analysis:	**[Online Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[Job Aid]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Welfare to Work/ WPR]**	Approved by Committee:	**07/29/2021**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: 08/02/2021 by Karen J Rapponotti

Current Design: Currently, the Goals List page displays all goals associated to the case. A user can add a new goal, remove and existing goal, and filter the goals by date if needed. The Goal Detail page allows a user to add, view and edit a goal for a participant associated to the case. Type, Description, Expected Begin Date, Expected End Date and Actual Completion are the only fields provide in the Goal Detail page. This in not enough information to offer adequate goal assistance to the participant.

Request: Update the Employment Services Goals List and Detail page with new functionality that allows a user to set a goal competition date, set an action step competition date, and goal status.

Recommendation:
1. Update the Goal List page to display the Type, Actual Completion Date, and Status Date.
2. Add a Program dropdown, Status dropdown and Status Date field to the Goal Detail page.
3. Update the Type field on the Goal Detail page to be dynamic to the Program field.
4. Update the Action Steps section of the Goal Detail page to have additional character space for the Action Step Description and include an Expected End Date and Completion Date field.

Outreach Description: N/A

Migration Impact Description: No impact - Adopt functionality at Migration

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 377

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	259	Performance :	0
Release Communication Support :	18	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	83
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-211821] Diaper Allowance Overpayments Batch Job

Team Responsible:	**Fiscal**	Assignee:	**Sidhant Garg**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**481**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:	**ACL 18-38**	Created:	**11/12/2019 04:06 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Collections]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-101475**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti - Approved - 07/21/2021

Current Design:
With the implementation of SCR CA-59192 CIV-100305 (Add Additional Diaper Benefit Functionality Phase II), the functionality was developed to automatically create and pay diaper allowance to eligible participants. The automation is performed by different batch processes. The daily and monthly auxiliary payment authorization creation batch jobs are responsible for creating the need, service arrangement and payment request for the diaper allowance. The Payment Request Sweep will find payment requests created for diaper allowance that are in approved status and the WTW or CW REP program that the payment request is associated to has a program status of Active, Pending, Non-compliant, Good Cause, Exempt or Sanction. These payment requests will then be processed by the Issuance Batch to create the issuances.

ACL 18-134 and MPP Section 42-750.4 requires CWDs to send an adequate and timely notice to the WTW participant 10-days in advance to discontinue Diaper Supportive Service payments. When a timely NOA cannot be provided to discontinue payments, the CWD will discontinue supportive services for the month following timely notice and establish an administrative caused overpayment for benefits received to which the recipient was not eligible, unless the recipient waives their right to receive timely notice and payment is withhold or returned (Please see example below).

Additionally, ACL 18-38 defines a qualifying participant in a WTW program and factors that determine the participant ineligible to Diaper Supportive Service, such as no eligible child, exempt from WTW, and removed or sanctioned from aid.

Currently, automation does not establish overpayments, or create a recovery account when an overpayment results solely from a payment issued due to untimely notice.

Request:
1. Create an administrative caused overpayment for the benefit month the diaper payment was received to which the participant was not eligible but is entitled to receive due to the 10-day advance notice requirement.
2. Create a recovery account for the potential collection of the administrative caused diaper allowance overpayment due to the participant not receiving a 10 day advance notice of exemption.

Recommendation:
1. Create new Diaper Allowance Overpayment Batch job to create recovery accounts for participants that will receive an extra month of diaper allowance benefits due to not having adequate notice for the 10-day exemption rule.

Outreach Description:

Migration Impact Description: The 57 Migration Counties will inherit this functionality in CalSAWS.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **481**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	311	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	125
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-212361] DDID 2194 - Add Positive Pay Interface Functionality to CalSAWS for CalWIN Migration Counties

Team Responsible:	**Fiscal**	Assignee:	**Eric Chu**	SPG Status:	**No**
Fix Version/s:	**[21.11]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1372**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**12/12/2019 04:04 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**EpplerSE - Approved - 07/26/2021**	Consortium Review Approval Date:	**07/26/2021**		

Non-Committee Review:

Expedite Approval: Karen Rapponotti - Approved - 07/28/2021

Current Design: Positive Pay is a fraud detection tool, normally in the form of an interface, offered by most banks. Positive Pay interface definitions are unique to each bank. The C-IV counties send the interface file to their respective bank prior to the warrant being cashed, to allow the bank to ensure the warrant is being cashed by the correct payee or payees for the correct amount. Los Angeles County does not generate a Positive Pay interface through CalSAWS.

Request: Per Design Differences ID (DDID) 2194, CalSAWS will produce a Positive Pay interface for the following CalWIN counties and their banks:
• Alameda County (Union Bank of CA)
• Fresno County (Bank of the West)
• Placer County (Wells Fargo)
• San Diego (JP Morgan Chase)
• San Luis Obispo County (Union Bank of CA)
• San Mateo (Union Bank of CA)
• Santa Barbara (Bank of America)
• Santa Clara (Wells Fargo)
• Santa Cruz (US Bank)
• Solano County (Wells Fargo)
• Tulare County (JP Morgan Chase)
• Yolo County (US Bank)

Recommendation: Add CalWIN Positive Pay interfaces in CalSAWS.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 1372

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0

Fiscal :	1055	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	317
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-214901] DDID 2197, 2386 FDS: Task Mgt - Task Upload and Void

Team Responsible:	**Online**	Assignee:	**Justin Dobbs**	SPG Status:	**No**
Fix Version/s:	**[21.11]**	Designer Contact:	**Mayuri Srinivas**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1604**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/01/2020 05:20 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Task Management]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Sarah Cox**	Consortium Review Approval Date:	**07/30/2021**		

Non-Committee Review:

Expedite Approval: Karen Rapponotti 7/30/2021

Current Design: The CalSAWS System includes functionality to automatically create Tasks in specific scenarios and allows users to manually create Tasks.

There is no functionality within the CalSAWS System that allows a user to create Tasks in mass.

Request: Modify the CalSAWS Task Management solution to allow authorized users to create Tasks in mass by uploading a spreadsheet with specific Task information. The functionality will include:
  -A pre-defined template available for download and modification to be used for Task creation.
  -The ability to specify Task assignment directly to a Worker or Bank, or to take advantage of automated Task assignment methods.
  -The ability to create various types of Tasks in a single upload instruction.
  -The ability to specify a due date for each Task.
  -Online pages to preview Task distribution and identified data validation errors.

Recommendation:
  1. Add functionality to allow configuration of a Task Upload instruction by implementing a Task Upload List and Detail page.
  2. Add functionality allowing a user to download a pre-defined template by implementing a Templates page.
  3. Implement processing to evaluate the validity of information within the uploaded file prior to Task creation.
  4. Implement processing to provide a preview of the Task assignment distribution.
  5. Add functionality allowing a user to Void Tasks that result from a Task Upload instruction.

Outreach Description:

Migration Impact Description: The new Unified Task Management Solution will be integrating task configurability which will be administered through the front-end of the application.

Migration Impact Analysis:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: **1604**

Automated Test :	0	Batch/Interfaces :	274	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	925	Performance :	0

Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	370
Tech Arch :	35	Tech Ops :	0	Training :	0
Translation :	0				

[CA-215670] DDID 2319 FDS: GA GR - Group 1 Forms

Team Responsible:	**Eligibility**	Assignee:	**Stephanie Hugo**	SPG Status:	**No**
Fix Version/s:	**[21.11]**	Designer Contact:	**Stephanie Hugo**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**2808**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/17/2020 11:22 AM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:	**06/23/2021**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved - Karen Rapponotti 06/17/21

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program.

Request: A new GA/GR Automated solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will add Non-EDBC correspondence triggers through either online or batch.

Recommendation:
1. Online Non-EDBC Correspondence Generation
2. Add Online Form triggers for Denied/Applied SSI/SSP Status
3. Add Online Form Trigger for specific SSI/SSP Application Statuses
4. Add Online Form trigger for the Responsible Relative/Alien Sponsor Questionnaire
5. Batch Job for Responsible Relative/Alien Sponsor Questionnaire
6. Add Online Form trigger for the Responsible Relative Letter
7. Add Online form trigger when applicant signs and dates GA/GR application
8. Add Online trigger for GR Authorization to Release Medical Information Form
9. Add online trigger for Employment Verification When Job Ends form
10. Add online trigger for Employment Questionnaire form
11. Add online trigger for GA Cooperation Agreement for Unemployable Applicants and Recipients form
12. Add online trigger for Generic GA/GR Approval and Work Search Rules form
13. Add online trigger for GR CE Rights and Responsibilities form
14. Add online trigger for the Assignment of Interest Form
15. Add online trigger for the Licensed/Certified Program Verification Form
16. Add online trigger for the STEPP Referral form
17. Add online trigger for the Acceptance/Denial of the General Assistance Shelter form
18. Add online trigger for the Agreement to Pick Up Mail at County Office form
19. Add online trigger for the SSA Referral Notice Form
20. Add online trigger for the Address Change Form
21. Add online trigger for the GR Status Change NOA – Employable to Incap Form
22. Add online trigger for the Rescind - All Programs form
23. Add online trigger for the Withdrawal of Request for a County Hearing form
24. Add online trigger for the Scheduled Hearing form
25. Add online trigger for Withdrawal of Request for Hearing form

Outreach Description:
Migration Impact Description:
Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 2808

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	1748
DBA :	0	Design :	366	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	439
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-215920] DDID 2314/2319 FDS: GA GR NOA/Form Generations Phase 1

Team Responsible:	**Eligibility**	Assignee:	**Harish Katragadda**	SPG Status:	**No**
Fix Version/s:	**[21.11]**	Designer Contact:	**Stephanie Hugo**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1497**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**04/27/2020 02:07 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by JoAnne Osborn on 06/23/2021

Current Design: The Correspondences generated for GA/GR Automated EDBC/CC Counties program are displayed in Distributed Documents Search page with 'Incomplete' status and as text instead of hyperlink. As the General Assistance/ General Relief (GA/GR) Correspondence Service has not been implemented there is no document available to be displayed in the CalSAWS system.

Request: A new GA/GR Automated solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This SCR will provide the framework for handling the responses from the GA/GR Correspondence Service along with PDF documents returned by the Service. General Assistance/General Relief (GA/GR) Correspondence Service for the GA/GR Automated EDBC/CC Counties solution will be developed in the same release as this SCR with SCR CA-225943.

Recommendation:
  1. Create framework to handle Correspondence documents returned by the GA/GR Correspondence Service.
  2. Add new 'Additional Document Information' section in Document Detail page.
  3. Update View Document Page for GA/GR Automated EDBC/CC Counties Correspondences.
  4. Add Journal functionality for Correspondence documents from GA/GR Correspondence service.
  5. Create new Message Center Notifications for Primary Correspondences received from GA/GR Correspondence Service.
  6. Add Authorized Representative functionality for GA/GR Automated EDBC/CC Counties program.
  7. Create Parameters framework and design parameters for each Individual Correspondences to be sent along with request for GA/GR Correspondence Service request.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - DD&I Requirement

Operational Impact:

Estimate: **1497**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	932
DBA :	0	Design :	195	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	234
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-215926] DDID 2314/2686 FDS: GA GR Rules Phase 1 , Batch 3 (11 Rules) - Non-Financial rules and Corresponding NOA Reasons

Team Responsible:	**Eligibility**	Assignee:	**Srinivas Sajja**	SPG Status:	**No**	
Fix Version/s:	**[21.11]**	Designer Contact:	**Peterson Etienne**	Change Type (SCR):	**Enhancement**	
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1696**	
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**04/27/2020 02:40 PM**	
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:		
Committee:	**[GA/GR]**	Approved by Committee: Consortium Review Approval Date:	**01/14/2021**	Other Agency Cross Reference:		
Consortium Review Approval:						

Non-Committee Review:

Expedite Approval: Approved - J. Osborn 01/05/2021

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program. Currently CalWIN manages their General Assistance GA program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request: A new CalWIN GA GR solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the household composition and Non-financial functionality for the new solution

Recommendation: This SCR will cover the below 12 CalWIN GR Rules
EDX103S - Non-Financial - SSN Application Verification
EDX103S - Non-Financial - SSI Status
EDX103S - Non-Financial - Institutional Status
EDX103S - Non-Financial - Third Party Liable
EDX103S - Non-Financial - Other County Sanction (EDX123C is no longer used)
EDX103S - Non-Financial - Alternately Sentenced
EDX103S - Non-Financial - Residency of Current County
EDX103S - Non-Financial - Disability
EDX103S - Non-Financial - School Attendance (Employment Services)

EDX103S - Non-Financial - Unemployable Status
EDX102S - SFU - Pregnancy Check

Outreach Description:

Migration Impact Description: General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

EDX103S - Non-Financial - SSN Application Verification
EDX103S - Non-Financial - SSI Status
EDX103S - Non-Financial - Institutional Status
EDX103S - Non-Financial - Third Party Liable
EDX103S - Non-Financial - Other County Sanction (EDX123C is no longer used)
EDX103S - Non-Financial - Alternately Sentenced
EDX103S - Non-Financial - Residency of Current County
EDX103S - Non-Financial - Disability
EDX103S - Non-Financial - School Attendance (Employment Services)

EDX103S - Non-Financial - Unemployable Status

EDX102S - SFU - Pregnancy Check

Migration Impact Analysis:
Alternative Procedure Description:
The following CalWIN rules, batch and NOA triggers related to the Household Composition and Non-Financial ruleset will not be migrated into CalSAWs.

Operational Impact:
Estimate: **1696**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	254	Eligibility :	430
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	430	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	457
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-226492] Update San Bernardino County Warrant Control Numbers to 10 digits

Team Responsible:	**Fiscal**	Assignee:	**Romel Acosta**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Ishrath Khan [X]**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**499**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**03/17/2021 10:06 AM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Claire Rhew - San Bernardino - Approved - 07/21/2021

Expedite Approval: Karen Rapponotti - Approved - 07/21/2021

Current Design: San Bernardino County Warrant Control Numbers are 7 digits

Request: San Bernardino would like to increase their Warrant Control Numbers to 10 digits.

Recommendation:
 1. Update the length of Warrant Control Number field in the San Bernardino interfaces/batch jobs to 10 digits.
 2. Update San Bernardino's Rush Warrant template to expand the Control Number field to fit 10 digits.

Outreach Description:

Migration Impact Description: San Bernardino County specific Change to county specific interface files.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **499**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	22
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	289	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	143
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-228982] DDID 2314/2315 FDS: GA GR Rules Phase 1 , Batch 2 (9 Rules) - SFU rules and Corresponding NOA Reasons

Team Responsible:	**Eligibility**	Assignee:	**Jennifer Chen**	SPG Status:	**No**	
Fix Version/s:	**[21.11]**	Designer Contact:	**Jennifer Chen**	Change Type (SCR):	**Enhancement**	
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1589**	
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**05/20/2021 11:26 AM**	
Status:	**In Assembly Test**	Impact Analysis:	**[Training]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:		
Committee:	**[GA/GR]**	Approved by Committee: Consortium Review Approval Date:	**11/30/2020**	Other Agency Cross Reference:		
Consortium Review Approval:						

Non-Committee Review:

Expedite Approval: Approved by Karen. Rapponotti 12/09/20

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program. Currently CalWIN manages their General Assistance GA program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request: A new CalWIN GA GR solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the household composition and Non-financial functionality for the new solution

Recommendation: A new set of Admin detail pages, Rules and NOA triggers will be added for the below Household Composition and Non-Financial.

1. Citizenship/Non-Citizen Status
2. Undocumented Non-Citizen
3. Adult/Child Determination
4. Marital Status
5. Sponsored Non-Citizen Cert Period
6. Amount of GA Support
7. Budget
8. Identity Check
9. Included Individuals

Outreach Description:

Migration Impact Description: General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

Migration Impact Analysis:

Alternative Procedure Description: The following CalWIN rules, batch and NOA tiggers related to the Household Compistion and Non-Financial ruleset will not be migrated into CalSAWs.
1. Citizenship/Non-Citizen Status
2. Undocumented Non-Citizen
3. Adult/Child Determination
4. Begin Date of Aid
5. Marital Status
6. Sponsored Non-Citizen Cert Period
7. Amount of GA Support
8. Budget
9. Identity Check

10. Included Individuals

Operational Impact:
Estimate: **1589**

Automated Test :	0	Batch/Interfaces :	172	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	252	Design :	0	Eligibility :	172
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	430	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	450
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-229005] Mass Mailer for TEMP CW 2225 Form

Team Responsible:	**Client Correspondence**	Assignee:	**Vicente Romero**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Phong Xiong**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.11.xx**	Expedite Changes:	**No**	Estimate:	**66**
Reporter:	**Phong Xiong**	Regulation Reference:	**ACL 20-115**	Created:	**05/20/2021 04:20 PM**
Status:	**Pending Approval**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	**TBD**
Committee:	**[Correspondence]**	Approved by Committee: Consortium Review Approval Date:	**07/28/2021**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval:

Current Design: As part of SCR CA-217945, the TEMP CW 2225 was added into the system for a one-time mailing to all CalWORKs AUs.

Request: ACL 20-115 states for the TEMP CW 2225 to be sent out to all CalWORKs AUs at least 90 days prior to implementation of the disregard changes and provided to new applicants no later than 30 days prior to implementation.

Due to migration activities, CalSAWS will send out the TEMP CW 2225 at least 30 days prior to implementation.

Recommendation: This SCR is to send out the TEMP CW 2225 via batch process to all CalWORKs AUs for a one-time mailing.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: Generate the TEMP CW 2225 from the Template Repository.

Operational Impact:

Estimate: **66**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	54
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	12
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-230847] [Analytics] Dashboards Hard Launch #5 - Replace Landing Page Links for Soft Launched Dashboards

Team Responsible:	**Analytics**	Assignee:	**Amanda Batt**	SPG Status:	**Select a value**
Fix Version/s:	**[22.01]**	Designer Contact:	**Justin Lowe**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**22.01.28**	Expedite Changes:	**No**	Estimate:	**30**
Reporter:	**Stephen Hilliard**	Regulation Reference:		Created:	**07/07/2021 11:45 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approval from Laura Chavez <ChavezL> on 08/27/2020. Reference to CA-214600.
Expedite Approval:	
Current Design:	The dashboard links in OBIEE for the following dashboards currently point to OBIEE.

1 - Active Caseload
    - All Active, Cases, Persons, and Expenditures
    - Cash Programs - Cases Active by Office
    - Cash Programs - Persons Active by Office
    - Supplemental Programs - Cases Active by Office
    - Supplemental Programs - Persons Active by Office
2 - Application Processing:
    -Application Processing Summary
    -CalFresh Application Processing by Office
    -CalWORKs Application Processing by Office
    -General Relied Application Processing by Office
    -Medi-Cal Application Processing by Office
    -Refugee Application Processing by Office
3 - Graphs
    - Persons Active
4 - Medi-Cal Renewal
    - E-Hit Summary
5 - Pending Applications
    -Pending Applications
6 - Performance Measures
    -DPSS Division / Office View
    -DPSS Performance Measures Dashboard
7 - Caseload Characteristics
    -DPSS Caseload Characteristics by Age and Gender
    -DPSS Caseload Characteristics by Assembly District
    -DPSS Caseload Characteristics by Citizenship, Ethnicity, and Language
    -DPSS Caseload Characteristics by City
    -DPSS Caseload Characteristics by Congressional District
    -DPSS Caseload Characteristics by District Office
    -DPSS Caseload Characteristics by Service Planning Area
    -DPSS Caseload Characteristics by State Senate District
    -DPSS Caseload Characteristics by Supervisorial District
    -DPSS Caseload Characteristics by Zip Code

Request:	The dashboard links for the following dashboards will point to QLIK.

1 - Active Caseload
    - All Active, Cases, Persons, and Expenditures
    - Cash Programs - Cases Active by Office

- Cash Programs - Persons Active by Office
- Supplemental Programs - Cases Active by Office
- Supplemental Programs - Persons Active by Office

2 - Application Processing:
    -Application Processing Summary
    -CalFresh Application Processing by Office
    -CalWORKs Application Processing by Office
    -General Relied Application Processing by Office
    -Medi-Cal Application Processing by Office
    -Refugee Application Processing by Office

3 - Graphs
    - Persons Active

4 - Medi-Cal Renewal
    - E-Hit Summary

5 - Pending Applications
    -Pending Applications

6 - Performance Measures
    -DPSS Division / Office View
    -DPSS Performance Measures Dashboard

7 - Caseload Characteristics
    -DPSS Caseload Characteristics by Age and Gender
    -DPSS Caseload Characteristics by Assembly District
    -DPSS Caseload Characteristics by Citizenship, Ethnicity, and Language
    -DPSS Caseload Characteristics by City
    -DPSS Caseload Characteristics by Congressional District
    -DPSS Caseload Characteristics by District Office
    -DPSS Caseload Characteristics by Service Planning Area
    -DPSS Caseload Characteristics by State Senate District
    -DPSS Caseload Characteristics by Supervisorial District
    -DPSS Caseload Characteristics by Zip Code

Recommendation:

The dashboard links will be updated for the following dashboards to point to QLIK.

1 - Active Caseload
    - All Active, Cases, Persons, and Expenditures
    - Cash Programs - Cases Active by Office
    - Cash Programs - Persons Active by Office
    - Supplemental Programs - Cases Active by Office
    - Supplemental Programs - Persons Active by Office

2 - Application Processing:
    -Application Processing Summary
    -CalFresh Application Processing by Office
    -CalWORKs Application Processing by Office
    -General Relied Application Processing by Office
    -Medi-Cal Application Processing by Office
    -Refugee Application Processing by Office

3 - Graphs
    - Persons Active

4 - Medi-Cal Renewal
    - E-Hit Summary

5 - Pending Applications
    -Pending Applications

6 - Performance Measures
    -DPSS Division / Office View
    -DPSS Performance Measures Dashboard

7 - Caseload Characteristics
    -DPSS Caseload Characteristics by Age and Gender
    -DPSS Caseload Characteristics by Assembly District
    -DPSS Caseload Characteristics by Citizenship, Ethnicity, and Language
    -DPSS Caseload Characteristics by City
    -DPSS Caseload Characteristics by Congressional District
    -DPSS Caseload Characteristics by District Office
    -DPSS Caseload Characteristics by Service Planning Area
    -DPSS Caseload Characteristics by State Senate District

-DPSS Caseload Characteristics by Supervisorial District
-DPSS Caseload Characteristics by Zip Code

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **30**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	30
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

End SCRs

[CA-215171] DDID 2670 FDS: Non State Forms - Threshold Languages - Add State Form GEN 202 (VER 202)

Team Responsible:	**Client Correspondence**	Assignee:	**Nagesha S**	SPG Status:	**No**
Fix Version/s:	**[RWR]**	Designer Contact:	**Maria Jensen**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.07.x3**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 04/21/21

Current Design: Currently the GEN 202 State form is implemented in the CalSAWS system in English and Spanish with the version date of 08/20.

Request:
 1) Add State Form GEN 202 in the threshold languages.
 2) This form replaces the existing NSF VER 202 - Verification of Employment/Earning to the CalSAWS Software for migration.
 3) This form will be available in the Template Repository in all threshold languages, including.
 • Arabic
 • Armenian
 • Cambodian
 • Cantonese
 • Chinese
 • Farsi
 • Hmong
 • Korean
 • Lao
 • Other Chinese Language
 • Russian
 • Tagalog
 • Vietnamese

Recommendation: Add State Form GEN 202 - Verifications of Employment/Earnings (08/20) in the 11 supported threshold languages.

Outreach Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before: GEN 202 form includes return prepaid envelope at central print.
After: GEN 202 form includes return BRM envelope at central print.

2. Estimate Change:
N/A

3. Release Change:
N/A

4. Funding Source Change:
N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-225679] Create DCFS Amazon Connect Contact Center

- Resolved: 06/09/2021 09:59 AM

Team Responsible:	**Contact Center**	Assignee:	**Liliana Trujillo**	SPG Status:	**Pending**
Fix Version/s:	**[21.05]**	Designer Contact:	**Liliana Trujillo**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.07.29**	Expedite Changes:	**Start Build**	Estimate:	**655**
Reporter:	**Liliana Trujillo**	Regulation Reference:		Created:	**02/24/2021 02:13 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Change Notice 8**
Committee:	**[IVR & Contact Center]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	Mario Palacios 3/18/2021 SCR Approved
Expedite Approval:	Michele Peterson 5/5/2021
Current Design:	DCFS does not currently have a contact center
Request:	Create a contact center for DCFS
Recommendation:	1. Create a contact center for DCFS a. See attached call flow
Outreach Description:	Working Directly with LA County DCFS
Migration Impact Description:	DCFS contact center does not impact migration.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**655**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	583	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	72
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: Before: N/A After: N/A 2. Estimate Change: Before: N/A After: N/A 3. Release Change:

Before: 21.05
After: 21.07

4. Funding Source Change:
Before: N/A
After: N/A

Content Revision Status-2:
Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-222514] DDID-2359 FDS APIs - Create AWS Developer Portal

Team Responsible:	**Tech Arch**	Assignee:	**Adnan Bukhari**	SPG Status:	**No**
Fix Version/s:	**[21.06]**	Designer Contact:	**Biniyam Meresa**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.08.23**	Expedite Changes:	**No**	Estimate:	**120**
Reporter:	**Adnan Bukhari**	Regulation Reference:		Created:	**12/08/2020 10:00 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**David Bruhn**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Documentation**	Migration Impact:		Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: The Apigee API Management Gateway does not have a developer portal to publish documentation about APIs

Request: FDS API documentation should be published in an easily accessible and secure way for external and internal API consumers and developers.

Recommendation: Create a developer portal using AWS Developer Portal where all documentation related to an API Proxy such as definition, parameters, responses, errors etc. can be published and would be accessible to consumers and developers with AWS Cognito Credentials. See new design document for details.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: none.

Operational Impact:

Estimate: **120**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	120	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:
1. Recommendation Change:
Before: Create a developer portal on Apigee where all documentation related to an API Proxy such as definition, parameters, responses, errors etc. can be published and would be accessible to consumers and developers with ForgeRock login credentials. See attached design document for details.
After: Create a developer portal using AWS Developer Portal where all documentation related to an API Proxy such as definition, parameters, responses, errors etc. can be published and would be accessible to consumers and developers with AWS Cognito Credentials. See new design document for details.

	2. Estimate Change: N/A
	3. Release Change: Before: 21.03 After: 21.03.xx
	4. Funding Source Change: N/A
Content Revision Status-2:	Accepted
Content Revision Description-2:	1. Recommendation Change: Before: NA After: NA
	2. Estimate Change: Before: NA After: NA
	3. Release Change: Before: 21.03 After: Fix Version - 21.05 Minor version: 21.07.xx
	4. Funding Source Change: Before: NA After: NA
Content Revision Status-3:	Accepted
Content Revision Description-3:	1. Recommendation Change: Before: N/A After: N/A
	2. Estimate Change: Before: N/A After: N/A
	3. Release Change: Before: 21.05 After: Fix Version - 21.06 Minor version: 21.06.xx
	4. Funding Source Change: Before: N/A After: N/A
Content Revision Status-4:	Pending CCB
Content Revision Description-4:	1. Recommendation Change: Before: N/A After: N/A
	2. Estimate Change: Before: N/A After: N/A
	3. Release Change: Before: 21.06 After: Fix Version - 21.07 Minor version: 21.08.xx
	4. Funding Source Change: Before: N/A After: N/A

[CA-48348] Extension of Time-Period for Dropping the Worker on Discontinued Eligibility Programs

- Resolved: 07/08/2021 05:10 PM

Team Responsible:	**Online**	Assignee:	**Sai Ram Bodla**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**881**
Reporter:	**Cristina Contreras**	Regulation Reference:		Created:	**01/19/2018 11:45 AM**
Status:	**In Production**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:	**[Job Aid, Online Help]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**2021-03-18 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapoonotti on 04/09

Current Design:
In CalSAWS users are able to end-date a staff assignment even though there are programs that are still assigned to the position. As a result, those programs are no longer assigned to a Worker and Worker ID information does not display on the Case Summary page.

Through the Workload Inventory pages (Eligibility Workload Inventory, Employment Services Workload Inventory and the Child Care Workload Inventory) users are able to determine the number of programs assigned to a position. However, they do not have the option to filter by the status of the program.

The logic that determines program assignment/reassignment to a position does not take into consideration the status of the program when assigning the case load to the worker. As such, a position might not be able to be assigned additional programs once the Maximum Case load amount has been reached. Secondly, the amount of Current Case Load and Total Percentage of Cases Assigned to a position that is displayed on the Position Detail page does not take into consideration the status of the programs that are assigned to the Position.

Lastly, the Life Cycle Reassignment batch job (PB00M100) runs daily and removes the worker assignment from a program. The batch job will behave differently based on the type of program and the closure status (i.e., discontinued, denied). However, the existing Life Cycle Reassignment batch job is not configurable by County.

Request:
1. Update the Staff Assignment Detail page to prevent users from end-dating a staff assignment from a position when there are programs still assigned to it.
2. Update the Case Summary page to display the position information even when there's no staff assigned to the position.
3. Add a filter to the following pages that will allow users to only display results based on the Status of the Program: the Eligibility Workload Inventory, Employment Services Workload Inventory and the Child Care Workload Inventory pages.
4. Update the logic used in assigning/reassigning programs to a position to disregard programs that are in denied, discontinued, deregistered status.
5. Update the Life Cycle Reassignment batch job to be configurable based on County and program information upon determining when a worker assignment will be removed.

Recommendation:
1. Create a validation on the Staff Assignment Detail page to prevent Staff from being end-dated when there are programs that are still assigned to the Position.
2. Update the Case Summary page to display the Worker ID information when there is no Staff assigned to the Position and to display 'No Staff Assigned' when there is no Staff assigned to the Position.
3. Add a new Program Status filter to the Eligibility Workload Inventory, Employment Services Workload Inventory and Child Care Workload Inventory pages.
4. Update the Eligibility Workload Inventory Export report to accept new status parameter.
5. Update the logic used on the Current Case Load field and Total Percentage of Cases Assigned field on the Position Detail page to disregard cases where the programs assigned to the position that are in denied, discontinued or deregistered status.
6. Update the logic used in assigning/reassigning programs to a position to disregard programs that are in denied, discontinued, deregistered status when determining the current case load that a position have.

7. Update the Life Cycle Reassignment batch job (PB00M100) to include County information in determining when to update the worker assignments for a program.

Outreach Description:	
Migration Impact Description:	The C-IV counties will be adopting this functionality as part of migration.
Migration Impact Analysis:	
Alternative Procedure Description:	No Alternative Procedure available
Operational Impact:	
Estimate:	**881**

Automated Test :	12	Batch/Interfaces :	204	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	306	Performance :	0
Release Communication Support :	0	Reports :	42	Reports Test :	20
Security :	0	Special Project :	0	System Test Support :	217
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1:	Accepted
Content Revision Description-1:	Updated Design Document with the following: Content Revision 1: 1. Added to Section 2.3.3.1.a.i describing when the new 'Status:' field will be located on the page (this will match the mockup). 2. Added to Section 2.3.3.2 describing the location change of the 'Status Effective Date:' field (this will match the mockup). 3. Added a new section for the Position Search page (Section 2.6) for updating the Caselod Count field to to disregard cases where the program assigned to the position is in denied, discontinued or deregistered status. This is to match the change being done on the Position Detail page (Section 2.7) for the Current Case Load field. 4. Updated all appropriate numberings to match each sections accordingly due to the addition of a new section. i. Figure 2.6.1 to Figure 2.7.1 on Section 2.7.2 ii. The reference made on Section 2.9.1 was updated from 'Section 2.7.3 to 2.8.3. iii. Updated Table 2.9.1 to 2.10.1 on Section 2.10.1 iv. The reference made on 2.10.2 was updated from 2.9.22 to 2.10.22 and Table 2.9.2.1 to 2.10.2.1 v. Update Figure 2.2.1 to 2.11.1 on Section 2.11.2. vi. Updated the reference from Section 2.11.3 from 2.5.3 to 2.4.3. Please refer to CA-48348 Extension of Time-Period for Dropping Worker on Discontinued Eligibility Programs Content Revision.docx for more details.
Content Revision Status-2:	Accepted
Content Revision Description-2:	Updated Design Document with the following: Section 2.4.3 was updated to remove the option of 'Denied' from the Program Status field for the Employment Services Workload Inventory Page. Please refer to CA-48348 Extension of Time-Period for Dropping Worker on Discontinued Eligibility Programs Content Revision2.docx for more details. Updates to Team Estimate hours: Before: Online ETC 2: 100 System Test Support ETC 1: 215 After: Online ETC 2: 107 System Test Support ETC 1: 217
Content Revision Status-3:	Pending CCB

Content Revision Description-3:	No change to design, just adding additional hours. Before: Unallocated Hours: 80 After: Unallocated Hours: 330
Content Revision Status-4:	
Content Revision Description-4:	

[CA-54527] Modify the TTC Interface File

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[21.07]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.08.TTC**	Expedite Changes:	**No**	Estimate:	**1837**
Reporter:	**Ted Anderson**	Regulation Reference:		Created:	**01/19/2018 11:43 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Tax Intercept]**	Approved by Committee:	**2021-02-10 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design:

The CalSAWS system will generate a monthly Referral file that includes outstanding overpayment and over-issuance Recovery Account on closed/terminated cases and send them to Internal Services Department (ISD). ISD will send this information to the Los Angeles County Treasurer and Tax Collector (TTC) for collections processing. TTC then sends an inventory file of all collection accounts back to CalSAWS on a monthly basis. This file contains the TTC Account Number for each account that was referred to TTC.

Finally, TTC sends a Collection file to include collection details for the CalSAWS system to record each transaction and apply the collection amounts against any outstanding recovery account on a weekly basis.

Request:

1. Update TTC Referral File to:
Change the Name field to First Name, Middle Name, and Last Name.
Add Maiden Name, Name Suffix, Previous Last Name, Previous First Name, Previous Middle Name, Previous Name Suffix.
Add Mailing Address, Email, and Phone Numbers.
Add Address Line 2 to all addresses.
2. Update TTC Inventory File to:
Change the Name field to First Name, Middle Name, and Last Name.
Add Primary Address info.
Add RevQ Debtor Number.
3. Update TTC Collection File to:
Change the Name field to First Name, Middle Name, and Last Name.
Add RevQ Debtor Number.
4. Send a copy of the TTC Referral File to ARS monthly.
5. Re-map 'Cash' payment type to 'Other Agency Collection – TTC' with 84.35% collection rate. Re-map 'AP-USCB' payment type to 'Collection Fee – TTC' with 15.65% commission fee rate.
6. Set Effective Month to be the month of Posted Date for the transactions during the TTC Weekly Mass Upload.
7. Create Tax Intercept Reversals during the TTC Weekly Mass Upload.
8. Fix the leading zero issue when updating TTC Account number for Recovery Account that are referred to TTC.
9. Update ARS Program Status File to include Responsible Party's SSN
10. Update ARS Claims File to add the following:
Recovery Account Number.
Recovery Account Status Code.
Recovery Account Cause Description.
11. Update ARS Receipts File:
Add Responsible Party Type.
Add Source Document Number.
Add GL Document ID.
Add GL Document Date.
Add Manual Receipt Number.
Use the creation date of a receipt for the Recording Date field.
12. Update ARS Transaction File to add the following:
Transaction Number
Related Transaction Number.

Related Transaction Type Code.
TOP Cycle Number.
ECAPS Document ID.
ECAPS Warrant Number.
ECAPS Warrant Paid Indicator.
13. Add validation on the Transaction Detail page to prevent users enter a future month for Effective Month.
14. Provide a report for TTC Referral Account status.
15. Add Payment Type Description and Recovery Account on TTC Mass Upload Collections Weekly Report and TTC Mass Upload Collections Monthly Report
16. Ensure all batch jobs are complete before sending ARS Claims File.
17. Update Treasurer and Tax Collector Account Detail page to right align dollar amount of the History section.

Recommendation:
1. Update TTC Referral Writer to do the following:
Change the Name field to First Name, Middle Name, and Last Name.
Add Maiden Name, Name Suffix, Previous Last Name, Previous First Name, Previous Middle Name, Previous Name Suffix.
Add Addresses, Email, and Phone Numbers.
Add Address Line 2 to all addresses.
2. Update TTC Referral Writer's dependency to refer Recovery Accounts with latest balances to TTC.
3. Update the TTC Inventory file definition to:
Change the Name field to First Name, Middle Name, and Last Name.
Add RevQ Debtor Identifier.
Add Primary address info.
4. Update TTC Inventory reader to record RevQ Debtor Identifier that will be displayed on the Monthly TTC Account Referral Status Report.
5. Update TTC Inventory Reader to match Claim Numbers returned by TTC with Recovery Account Numbers in CalSAWS without leading 0.
6. Update the TTC Collection file definition to:
Change the Name field to First Name, Middle Name, and Last Name.
Add RevQ Debtor Number.
7. Update TTC Collection Reader to re-map 'Cash' payment type to 'Other Agency Collection – TTC' with 84.35% collection rate. Update 'AP-USCB' payment type to 'Collection Fee – TTC' with 15.65% commission fee rate.
8. Update TTC Collection Reader to use the month of the batch run date as the Effective Month for the recovery account transactions.
9. Update TTC Collection Reader to create Tax Intercept Reversals transactions for inbound TOP and FTB transactions with negative amounts.
10. Create a new batch job to send a copy of the TTC Referral File to ARS monthly.
11. Update ARS Program Status Writer to add Responsible Party's SSN.
12. Update ARS Claims Writer to add Recovery Account Number, Recovery Account Status Code, Recovery Account Cause Description.
13. Update ARS Claims Writer to execute last and send latest Recovery Account info to ARS.
14. Update ARS Receipts Writer to add the following fields:
Responsible Party Type.
Source Document Number.
GL Document ID.
GL Document Date.
Manual Receipt Number.
15. Update ARS Receipts Writer to increase the character length of Payment Type to 3 characters and left-justified.
16. Update ARS Receipts Writer to Use the creation date of a receipt for the Recording Date field.
17. Update ARS Transactions Writer to add the following fields:
Transaction Number
Related Transaction Number.
Related Transaction Type Code.
TOP Cycle Number.
ECAPS Document ID.
ECAPS Warrant Number.
ECAPS Warrant Paid Indicator.
18. Update ARS Transaction Writer to increase the character length of Transaction Type to 3 characters and left-justified.
19. Generate one-time ARS Receipt file and an ARS Transaction file to include all Top 545 and 547 transactions that have not been sent to ARS.

20. Create a new scheduled Monthly TTC Account Referral Status Report that will provide details on the monthly Recovery Account referrals to TTC.
21. Make the following updates to the TTC Mass Upload Collections Monthly Report and the TTC Mass Upload Collections Weekly Report:
Add a column for Recovery Account number to the Details and Exceptions sheets
Add a column for Payment Type Description on all three sheets
Update the report logo
Update the heading of the Exceptions sheet to correct a typo
22. Update Treasurer and Tax Collector Account Detail page to right align dollar amount of the History section.

Outreach Description:	
Migration Impact Description:	No impact. TTC functionality is for Los Angeles county only.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**1837**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	845	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	334	Reports Test :	157
Security :	0	Special Project :	0	System Test Support :	336
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1:	Accepted
Content Revision Description-1:	1. Recommendation Change: Before: 2.3.2 2) Update Name field to be First Name, Middle Name, and Last Name of the person. After: 2.3.2 2) Update Name field to be First Name, Middle Name, Last Name, and Name Suffix of the person. 2. Estimate Change: None
Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: before: after: 1.2.18. Encrypt TTC Inventory and TTC Collection files for ARS. 1.2.19. Encrypt TTC Inventory file for TTC. before: after: 1.4 5. Request 19 will be implemented with separate SCR CA-230606 Add Encryption to the TTC Referral File. before: 2.5.7 Accounts Receivable System after: Though the interface file will be processed by Accounts Receivable System, it will be sent to a DPSS MFT server. The DPSS server will transfer the file to ARS. before: 2.6.7 Accounts Receivable System after: Though the interface file will be processed by Accounts Receivable System, it will be sent to a DPSS MFT server. The DPSS server will transfer the file to ARS. before: 2.7.7 Accounts Receivable System after: Though the interface file will be processed by Accounts Receivable System, it will be sent to a DPSS MFT server. The DPSS server will transfer the file to ARS.

before: 2.8.7 Accounts Receivable System
after: Though the interface file will be processed by Accounts Receivable System, it will be sent to a DPSS MFT
 server. The DPSS server will transfer the file to ARS.

before: 2.9.7 Accounts Receivable System
after: Though the interface file will be processed by Accounts Receivable System, it will be sent to a DPSS MFT
 server. The DPSS server will transfer the file to ARS.

before:
after 2.10 TTC Inventory File to ARS

before:
after 2.11 TTC Collection File to ARS

2. Estimate Change:
Fiscal Total
 before: 845
 after: 1067

Report Total
before: 334
after: 340

Report Test Total
before: 157
after: 177

System Test Support Total
before: 336
after: 500

Unallocated Hours
before: 165
after: 210

Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-224281] Automated Regression Test - Execution and Maintenance - 21.07 Release Cycle

Team Responsible:	**Automated Test [21.07]**	Assignee:	**William Baretsky**	SPG Status:	**Approved**
Fix Version/s:		Designer Contact:	**William Baretsky**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.11.17**	Expedite Changes:	**No**	Estimate:	**1080**
Reporter:	**William Baretsky**	Regulation Reference:		Created:	**01/26/2021 12:36 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**JoAnne Osborn**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Assembly Test**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-108549**

Non-Committee Review:

Expedite Approval:

Current Design: JoAnne Osborn 2/11/2021

A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.

Request: The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.

Recommendation:

1. Execute the major release automated regression suite against the 21.07 major version build on a regular basis.

2. Execute the major release automated regression suite against the final build for the 21.07 major version, prior to the build being deployed to production.

3. Execute the minor release automated regression suite against the final build of each applicable 21.07 minor version, prior to the build being deployed to production.

4. Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.

Note: Due to the lack of a 21.09 during C-IV County migration to CalSAWS, the 21.07 minor version cycle covers an extended four-month period from July 2021 through November 2021.

Outreach Description:

Migration Impact Description: Per DDID #713, the existing LRS automated regression test scripts will be updated to account for the CalSAWS DD&I changes.

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: Execute all regression testing manually for major and minor version releases.

Operational Impact:

Estimate: **1080**

Automated Test :	1080	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0

Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change:
Before:
Automated Test ETC-4: 240
Total Estimate: 960

After:
Automated Test ETC-4: 360
Total Estimate: 1080

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2: Pending CCB

Content Revision Description-2:

1. Recommendation Change: N/A

2. Estimate Change:
Before:
Automated Test ETC-4: 360
Total Estimate: 1080

After:
Automated Test ETC-4: 415
Total Estimate: 1135

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:

After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-230012] Decommission the Riverside Case Tracking System(CTS) and Active Dead interface jobs

Team Responsible:	**Batch/Interfaces**	Assignee:	**Edgars Reinholds**	SPG Status:	**No**
Fix Version/s:	**[21.07]**	Designer Contact:	**Jennifer Muna**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.09.27**	Expedite Changes:	**No**	Estimate:	**8**
Reporter:	**Dana K. Petersen**	Regulation Reference:		Created:	**06/15/2021 10:30 AM**
Status:	**Development Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Joel M. Acevedo**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:
Approved by Riverside Maria Reyes 6/15/2021

Expedite Approval:

Current Design:
The Riverside-only Case Tracking System(CTS) outbound interface file is run in C-IV as a county-specific suite of interface jobs. These jobs have been targeted to be migrated into CalSAWS.

The Riverside-only Active Dead inbound file process is scheduled in C-IV daily. If a file is received, C-IV checks if the persons matched in the file are active on Riverside County cases. If so, a task is generated for the case worker to review the case.

Request:
Riverside County has not processed the CTS file in several years - Riverside has moved to a data warehousing process to pull this information. The outbound CTS file is no longer necessary.

Riverside County has not provided an 'Active Dead' match file since January 2014. The inbound process is no longer necessary and should not be migrated into CalSAWS.

Recommendation:
1) Deactivate all Batch/Interface jobs related to the Riverside County CTS process in CalSAWS. Batch/Interface jobs related to Riverside CTS are listed below:
PO33M206 - CTS Program Status
PO33M210 - CTS Language
PO33M213 - CTS Person Number
PO33M200 - CTS Conversion Writer
PO33M204 - CTS Case
PO33M205 - CTS Worker and Payee
PO33M207 - CTS Aid Code
PO33M208 - CTS Redetermination
PO33M209 - CTS Person
PO33M211 - CTS Person Status and Role
PO33M212 - CTS Address
PO33M214 - CTS Relationship
PO33M901 - CTS Conversion Case Person Writer
PO33M201 - CTS Daily Writer
PO33M203 - CTS Daily FTP

2) Deactivate all Batch/Interface jobs related to the Riverside Active Dead file transfer and processing.
PI33A105 - Daily inbound FTP
PI33A101 - Active Dead Reader Job

Outreach Description:

Migration Impact Description:
Deactivation of Riverside CTS and Active Dead batch related jobs is county specific and to be applied prior to C-IV Migration.

Migration Impact Analysis:

Alternative Procedure Description:	N/A				
Operational Impact:					
Estimate:	**8**				
Automated Test :	0	Batch/Interfaces :	6	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	2
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before:
1) Deactivate all Batch/Interface jobs related to the Riverside County CTS process in CalSAWS. Batch/Interface jobs related to Riverside CTS are listed below:
PO33M206 - CTS Program Status
PO33M210 - CTS Language
PO33M213 - CTS Person Number
PO33M200 - CTS Conversion Writer
PO33M204 - CTS Case
PO33M205 - CTS Worker and Payee
PO33M207 - CTS Aid Code
PO33M208 - CTS Redetermination
PO33M209 - CTS Person
PO33M211 - CTS Person Status and Role
PO33M212 - CTS Address
PO33M214 - CTS Relationship
PO33M901 - CTS Conversion Case Person Writer
PO33M201 - CTS Daily Writer
PO33M203 - CTS Daily FTP

After:
1) Deactivate all Batch/Interface jobs related to the Riverside County CTS process in CalSAWS. Batch/Interface jobs related to Riverside CTS are listed below:
PO33M206 - CTS Program Status
PO33M210 - CTS Language
PO33M213 - CTS Person Number
PO33M204 - CTS Case
PO33M205 - CTS Worker and Payee
PO33M207 - CTS Aid Code
PO33M208 - CTS Redetermination
PO33M209 - CTS Person
PO33M211 - CTS Person Status and Role
PO33M212 - CTS Address
PO33M214 - CTS Relationship
PO33M201 - CTS Daily Writer
PO33M203 - CTS Daily FTP

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-55378] Impose CW MAP Reduction within the allotted timeframe when Immunization Page is not updated for children in AU under age 6

Team Responsible:	**Eligibility**	Assignee:	**Gopal Vedula**	SPG Status:	**Approved**	
Fix Version/s:	**[21.11]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Policy Re-Design**	
Minor Version:		Expedite Changes:	**No**	Estimate:	**1170**	
Reporter:	**Ted Anderson**	Regulation Reference:	**EAS 40-105.4, ACL 97-70, 11-57, 13-51, 14-98**	Created:	**01/19/2018 11:43 AM**	
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:	**[Online Help]**	Funding Source:	**LRS M&E**	
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:		
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**2020-07-29 00:00:00.0**	Other Agency Cross Reference:		

Non-Committee Review:

Expedite Approval:

Current Design: A pending CalWORKs application can be approved pending verification of immunization records.
CalSAWS displays a soft validation message when running EDBC informing users that "There is no ongoing immunization record for the following child(ren): (Name of Child)" when there exists a child under 6 years old in the case that does not have a immunization record for the benefit month.

If the immunization verification is still pending once 10 days have passed from the Request Date on the Verification Detail page, a MAP grant reduction is imposed at the beginning of the benefit month.

If a child under the age 6 has an Immunization verification that is "Refused", EDBC currently sets the status to 'Denied'/'Discontinued' (Intake/Ongoing) for the CW program persons.

Request: Per CalWORKs policy (EAS 40-105.4), verification of immunization is required for all children in the AU under the age of 6 by the CW participant within the established timeframe of 30 to 45 days. Therefore, CalSAWS must include functionality to automatically provide the required time for parent/caretaker applicants/participants to submit verifications after the case has been approved or reauthorized before 'FTP-Immunization' MAP reduction penalty is imposed.

Per CRPC 2198, CalSAWS should impose the 'FTP-Immunization' MAP reduction penalty in the amount of the parent(s) or caretaker relative within the established timeframe of 30 to 45 days for immunizations that are 'refused' and should not 'Deny' (Intake) or 'Discontinue' (Ongoing) the CW program persons.

Recommendation: 1. Impose 'FTP-Immunization' MAP reduction penalty in the amount of the biological/adoptive parent(s) or caretaker relative exerting parental control that are receiving aid.

2. Update CW EDBC to not Deny (Intake) or Discontinue (Ongoing) CW persons when the immunization record has a status of 'Refused'.

3. Impose 'FTP-Immunization' MAP reduction penalty within the established timeframe of 30 to 45 days while Immunization records remain pending or refused.

4. Update trigger of the existing CalWORKs no school/ immunization verification NOA.

5. Add CW 2209- IMMUNIZATION GOOD CAUSE REQUEST FORM to the Template Repository for LRS/ CalSAWS.

Outreach Description:

Migration Impact Description: The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description:	Override EDBC				
Operational Impact:					
Estimate:	**1170**				
Automated Test :	120	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	191
DBA :	0	Design :	0	Eligibility :	485
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	269
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 21.03
After: 21.11

4. Funding Source Change: N/A

Content Revision Status-2: Accepted

Content Revision Description-2:

1. Recommendation Change:
Updates to the following sections of the design document:

a. Section 1.4 - Added additional assumptions to clarify Client Correspondence sections and scenarios.

b. Section 2.3.1 – Removing threshold languages. Currently in the design, it says the update will be done in all threshold languages, however, it looks like the system is only using the English version. Removing the threshold languages from the design and including an assumption that the GEN 1365 will be sent out for non-English speaking customers. And add missing design elements.

c. Added Section 2.3.3 - Added NOA variable population logic table to the design.

d. Section 2.4.1 & Section 2.4.2.1 - Added missing design elements to the design. The original design was done prior to Client Correspondence design template update, so adding the new elements to the design.

e. Section 2.4.2.2 – Updating variable population logic table. Adding another column titled "Populates with Form Generation." Adding data/field types to the table under the "Population" column for each variable.

2. Estimate Change:
Before:
Total Estimate: 1138
Correspondence ETC 1: 80
System Test Support ETC 1: 259

After:
Total Estimate: 1170
Correspondence ETC 1: 102
System Test Support ETC 1: 269

3. Release Change:

	N/A
	4. Funding Source Change: N/A
Content Revision Status-3:	Pending CCB
Content Revision Description-3:	1. Recommendation Change: N/A
	2. Estimate Change: N/A
	3. Release Change: Before: 21.11 After: TBD
	4. Funding Source Change: N/A
Content Revision Status-4:	
Content Revision Description-4:	

[CA-212833] Remove Selected Non-State LRS Forms from the system

Team Responsible:	**Client Correspondence**	Assignee:	**Maria Jensen**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Connor Gorry**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**151**
Reporter:	**Maria Arceo**	Regulation Reference:		Created:	**01/13/2020 11:38 AM**
Status:	**In Assembly Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[Online Help]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:	**2020-07-23 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: LRS has non-state Forms that have not been printed for the past year. A total of 27 forms were identified by Region 6 as been obsolete.

Request: Remove the Forms identified by LA county.

Recommendation:
 1. Remove the non-state forms identified in the attached document from the LRS system. End-date forms with the SCR's release.
 2. Remove existing trigger conditions for GN 6055.

Outreach Description: none needed as this is to remove LA county forms that have not been used in the past year.

Migration Impact Description: This is an LA county request, does not affect CIV.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 151

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	115
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	36
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:
 1. Recommendation Change:
Before:
Remove the non-state forms identified in the attached document from the LRS system.
After:

1. Remove the non-state forms identified in the attached document from the LRS system. End-date forms with the SCR's release.
2. Remove existing trigger conditions for GN 6055.

2. Estimate Change:
N/A

3. Release Change:
N/A

4. Funding Source Change:
N/A

Content Revision Status-2: Pending CCB

Content Revision Description-2:

 1. Recommendation Change:
Before:
1. Remove the non-state forms identified in the attached document from the LRS system. End-date forms with the SCR's release.
2. Remove existing trigger conditions for GN 6055.

After:
1. Remove the non-state forms identified in the attached document from the LRS system. End-date forms with the SCR's release.

2. Estimate Change:
N/A

3. Release Change:
N/A

4. Funding Source Change:
N/A

Content Revision Status-3:

Content Revision Description-3:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:

After:

4. Funding Source Change:
Before:
After:

[CA-214541] Create List of CW Cases with Two Parents; One with Role of 'MMO' with role reason 'FTP Immunization'

Team Responsible:	**Eligibility**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**18**
Reporter:	**Thomas Lazio**	Regulation Reference:	**EAS 40-105.4**	Created:	**03/20/2020 03:12 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**2020-07-29 00:00:00.0**	Other Agency Cross Reference:	**CIV-106750**

Non-Committee Review:	
Expedite Approval:	
Current Design:	C-IV and CalSAWS allow more than one member of the AU with living in the home status of 'In the Home' and relationship type of 'Parent (Biological/Adoptive)' to have 'parental control' over a child under the age 6 with a 'pending' immunization verification. Also, the role of 'MMO' with the role reason of 'FTP-Immunization' can be imposed on multiple members in the AU who are designated as having 'parental control' over a child under the age of 6.
Request:	During review of SCR CA-55378, the committee requested generated a list for workers to review CW cases without immunization record verification for children in the Assistance Unit (AU) who are under age 6 where there are two parents living in the home and only one parent has role of 'MMO' with role reason of "FTP Immunization".
Recommendation:	Generate a list of cases with a CalWORKs program that meet the following criteria:

- - Two active participants that have relationship type of 'Parent (Biological/Adoptive)' to the same MEM participant(s) under the age of 6 in the AU with a 'pending' immunization verification.
- Both active parent participants have a 'Living in the Home Status' of 'In the Home' under Household Status.
- Only one of those active parent participants has role of 'MMO' with role reason of 'FTP Immunization'
- Only one of those active parent participants has parental control over the MEM participant(s) under the age of 6 in the AU with a 'pending' immunization verification.

- List should include the following standard columns:
    1) Case Name
    2) Case Number
    3) County
    4) Unit
    5) Unit Name
    6) Office Name
    7) Worker ID
    8) Worker Name

List will be posted:

For LRS/CalSAWS:
CalSAWS SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CA-214541

For C-IV:
CalSAWS SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CIV-106750

Outreach Description:	Companion listing to SCR CA-55378 to list cases without immunization record verification for children in the Assistance Unit (AU) under age 6 where there are two parents living in the home and only one parent has role of 'MMO' with role reason of "FTP Immunization'.
Migration Impact Description:	No impact on migration. Listing will be provided for C-IV with SCR CIV-106750.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **18**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	14
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	4
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:
1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 21.03
After: 21.11

4. Funding Source Change: N/A

Content Revision Status-2: Pending CCB

Content Revision Description-2:
1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 21.11
After: TBD

4. Funding Source Change: N/A

Content Revision Status-3:

Content Revision Description-3:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CA-224282] Automated Regression Test - Execution and Maintenance - 21.11 Release Cycle

Team Responsible:	**Automated Test [21.11]**	Assignee:	**William Baretsky**	SPG Status:	**Approved**
Fix Version/s:		Designer Contact:	**William Baretsky**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**22.01.19**	Expedite Changes:	**No**	Estimate:	**980**
Reporter:	**William Baretsky**	Regulation Reference:		Created:	**01/26/2021 12:42 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**JoAnne Osborn**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Assembly Test**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design:

JoAnne Osborn 2/11/2021

A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.

Request:

The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.

Recommendation:

1. Execute the major release automated regression suite against the 21.11 major version build on a regular basis.

2. Execute the major release automated regression suite against the final build for the 21.11 major version, prior to the build being deployed to production.

3. Execute the minor release automated regression suite against the final build of each applicable 21.11 minor version, prior to the build being deployed to production.

4. Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.

Note: Due to the lack of a 21.09 release during the C-IV County migration to CalSAWS, the 21.11 build and test cycle covers an extended four-month period from July 2021 through November 2021.

Outreach Description:

Migration Impact Description:

Per DDID #713, the existing LRS automated regression test scripts will be updated to account for the CalSAWS DD&I changes.

Migration Impact Analysis:

Accounted for in SOR

Alternative Procedure Description:

Execute all regression testing manually for major and minor version releases.

Operational Impact:

Estimate: **980**

Automated Test :	980	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0

Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change:
Before:
Automated Test ETC-4: 245
Total Estimate: 980

After:
Automated Test ETC-4: 285
Total Estimate: 1020

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:

Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-203208] Send MEDS Non-Extended Aid Codes For Foster Care & Kin-GAP Infants

Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**1801**
Reporter:	**Maria Arceo**	Regulation Reference:	**1961-11-01**	Created:	**06/19/2018 08:43 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[MEDS]**	Approved by Committee:	**2021-06-08 00:00:00.0**	Other Agency Cross Reference:	**CIV-572**

Non-Committee Review:

Expedite Approval:

Current Design: When there is a Medi-Cal Member Only (MMO) infant on a FC or KG program, the interface sends MEDS the same Aid Code for the MMO as the one that was determined by EDBC for the FC/KG recipient in the program who is their parent. If that parent is a Non-Minor Dependent (NMD), the extended Aid Code for the parent is sent for the MMO infant even though extended Aid Codes are not valid for a minor infant.

Request: The MEDS interface should send a valid Aid Code for the MMO infant on a FC or KG program even when the parent is an NMD with an extended Aid Code.

Recommendation:
1) Add an MMO Aid Code reference column to the Aid Code table (Code Table 184) defining what Aid Code to send to MEDS for an MMO for any FC or KG Program Aid Code.
2) Update FC and KG EDBC to look up the MMO Aid Code based on the Program Aid Code, and display it on EDBC results, and save it with the program Aid Code information when the EDBC is authorized.
3) Update the FC Aid Code Override Detail page to display the MMO Aid Code along with other Aid Code information during an EDBC Override or Manual EDBC.
4) Add the MMO Aid Code field to the FC and KG program blocks on Case Summary to display when there is an MMO in the program block and an MMO Aid Code was set by EDBC.
5) Update the MEDS interface to send the new MMO Aid Code when there is an MMO on a FC or KG program.
6) Provide the counties with a list of FC and KG cases with an MMO in the program when this SCR is implemented.

Outreach Description:

Migration Impact Description: No Impact. The updates made as part of the SCR will be applicable for All counties.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **1801**

Automated Test :	161	Batch/Interfaces :	396	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	628
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	60	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	421
Tech Arch :	0	Tech Ops :	0	Training :	0

Translation :	0
Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: {Description of Recommendation Change} Before: N/A After: N/A 2. ETC Change: {Description of ETC Change} Before: N/A After: N/A 3. Release Change: {Description of Release Change} Before: 22.01 After: 22.05
Content Revision Status-2:	
Content Revision Description-2:	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: After:

[CA-203392] ACL 16-79 Add Out-of-State Short-Term Residential Therapeutic Program Placement Type

Team Responsible:	**Eligibility**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**1123**
Reporter:	**Yolanda DelValle**	Regulation Reference:	**ACL 16-79**	Created:	**06/28/2018 05:23 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:	**2020-09-22 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design:
There is no option to select Out of State Short-Term Residential Therapeutic Program (OOS STRTP) as a placement type on the FC Resource Detail page (RDB). Workers currently use other out-of-state facility types and non-standard rates as a workaround.
'DCFS Non-Medical Overlapping' is a monthly batch sweep job which identifies if a child is active in either a Foster Care or Kin-Gap program and is also active in either a CalWORKS or CalFresh program. If a case is identified the batch job will remove the child from the active CalWORKS/CalFresh case.

Request:
Add the option of "Out of State STRTP" along with the appropriate rate options so that users can distinguish OSS STRTP placement types from other placement types for the FC program and EDBC will pay the correct rate.
Modify the 'DCFS Non-Medical Overlapping' batch job to include 'Out of State STRTP' as a valid placement type.

Recommendation:
1. Add "Out of State STRTP" placement type option to the drop down on the Foster Care Resource Detail and Child Placement Detail pages.
2. Update the Rate Detail page for FC placements with appropriate rate drop down options for "Out of State STRTP" placement type.
3. Update FC EDBC to pay the appropriate rate for the new "Out of State STRTP" placement type.
4. Update FC EDBC logic to set appropriate rate structure for "Out of State STRTP" placement type.
5. Update FC EDBC logic to pay Infant Supplemental Payments for the new "Out of State STRTP" placement type.
6. Update the 'DCFS Non-Medical Overlapping' batch job's children placement check to include 'Out of State STRTP'.
7. Update Foster Care Clothing Allowance batch to exclude the new placement type of 'Out of State STRTP'.
8. Add new Fund Codes in LRS for the new placement type of "Out of State STRTP".

Please see attached design for details

Outreach Description:

Migration Impact Description:
C-IV feedback has been addressed and the design has been approved through the Foster Care/Kin-GAP/AAP Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:
No Impact

Alternative Procedure Description:
Use 'Out of State' Group Home placement type option

Operational Impact:

Estimate: **1123**

Automated Test :	36	Batch/Interfaces :	64	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	6
DBA :	0	Design :	0	Eligibility :	396

Fiscal :	162	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	94	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	265
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1:   Accepted

Content Revision Description-1:

1. Recommendation Change: N/A

2. ETC Change: N/A

3. Release Change:
Before: 21.05
After: 22.01

Content Revision Status-2:   Pending CCB

Content Revision Description-2:

1. Recommendation Change: N/A

2. ETC Change: N/A

3. Release Change:
Before: 22.01
After: 22.05

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

End Content Revisions