

Qlik Replatform Release Summary

Dashboards & Scheduled Reports

Contents

Qlik Replatform Release Summary	1
Dashboards & Scheduled Reports	1
Purpose	5
Qlik Menus and Navigation.....	5
1. Filter Bar.....	5
2. Container bar	7
3. Story tab.....	8
4. Hamburger Menu.....	8
5. Top Level Menu.....	9
Dashboard Formatting Standards.....	11
1. Logo.....	11
2. Branding, Fonts, and UI Colors.....	11
3. OBIEE tabs are now buttons	12
4. Chart Colors.....	12
5. Chart mouseover.....	13
6. Chart Sizing.....	14
7. Scaling	15
8. Chart values will not be abbreviated	16
9. Chart Legend Text	17
10. Date Filter.....	18
11. Filter Apply	19
12. Filter Behavior	20
13. Chart Behavior	21
14. OBIEE Refresh/ Qlik Reset.....	22
15. Exporting Charts.....	23
16. Drill Downs and Levels (Month / Division).....	24
17. Case Number Links.....	26
18. Sorting of Case Number	27
19. Pivot Table Field Order.....	27
20. Total Row is displayed at top and total column displayed left most.....	28
21. Extra ID column in Case Lists.....	28
22. Case List extra column	28

23. Case List Return Button.....	28
Report Formatting Standards	31
1. Report Title	31
2. Date Formatting.....	31
3. Expected Variance Between Source & Target Output.....	31
4. State Summary Reports	31
5. NPrinting Logo.....	32
6. NPrinting Header Title Formatting.....	32
7. NPrinting Header Subtitle Formatting	33
8. Detail Data	34
9. Sorting of Case Numbers	34
10. Report on-open default focus location.....	35
11. Report date subtitle	35
12. Complex formulas in excel	35
Release C specific Release Notes	36
Release C Summary.....	36
CalWORKs - Pending Applications Dashboard	36
CalWORKs - Specialized Supportive Services Dashboard.....	37
Release D specific Release Notes.....	38
Release D Summary	38
Caseload Characteristics Dashboard.....	38
Release E specific Release Notes	43
Release E Summary.....	43
Release F specific Release Notes	45
Release F Summary	45
Case List Toggle Select	46
IEVS Processed Bar Chart View	47
Release G specific Release Notes.....	49
Release G Summary	49
Case List Line Hover Functionality – New Functionality	49
Dashboard “Return” Button Functionality.....	49
Qlik ID Column Update.....	50
Reception Log Links.....	50

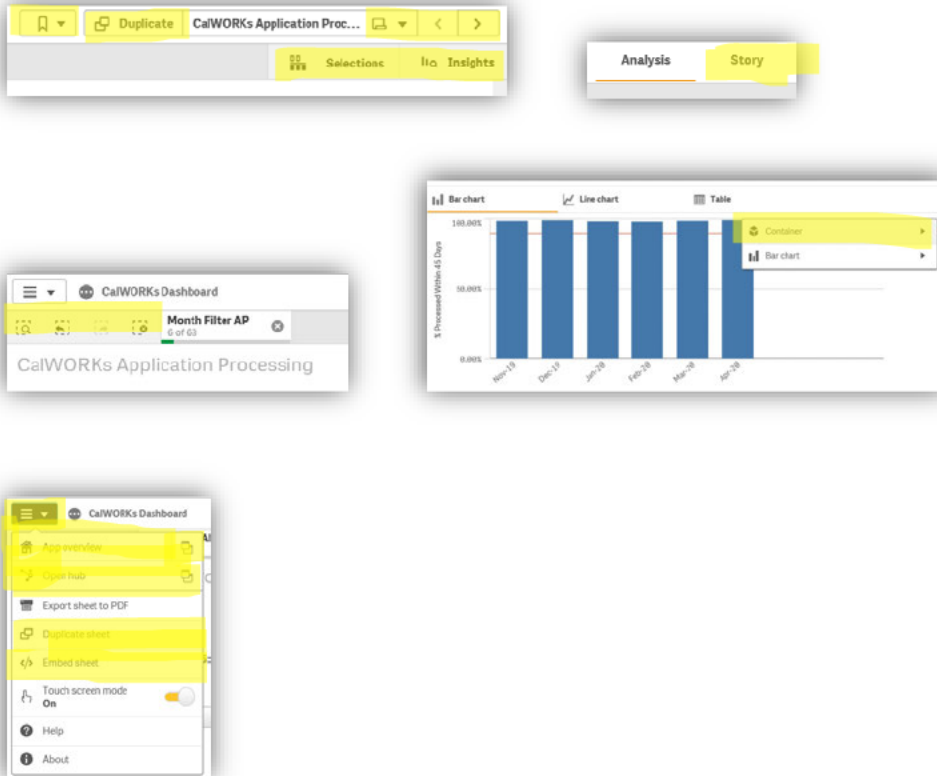
Release H specific Release Notes.....	51
Release H Summary	51
Alerts – Meds Alerts – Export by Date Option	52
Caseload History – Date Range Buttons	53
Caseload History – Key Performance Indicator (KPI) Buttons	53
C-IV Dashboard – Call Log	54
C-IV Dashboard – Semi Annual Reporting	69
C-IV Dashboard – WPR & Engagement	92

Purpose

Living document to facilitate testing phases and document specific differences between OBIEE and Qlik as reports and dashboards are replatformed.

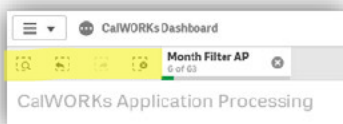
Qlik Menus and Navigation

Overview of new Qlik features and menus requested (not found in OBIEE)



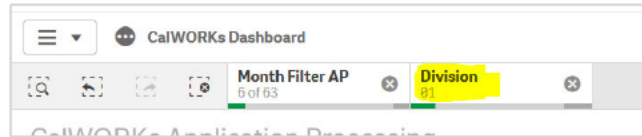
1. Filter Bar

In order, these buttons are *Smart Search*, *Step Back*, *Step Forward*, *Clear all selections*

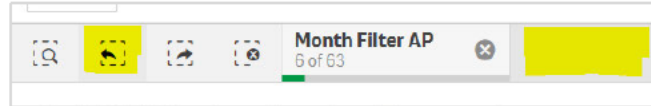


a. Smart Search

Smart Search allows you type in a filter you'd like to apply. For example, if you click smart search and type "division 01" you'll be given filter options that match that text:



If you click the Step Back button, that filter is removed:



c. Step Forward

Step Forward allows you to go forward to your previous filter option - Similar to the back and forward buttons on a browser but for the filter bar.

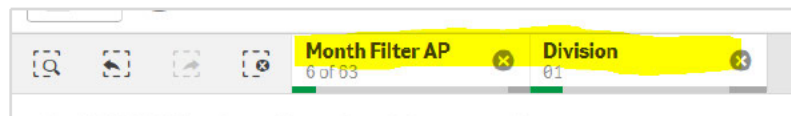
Continuing the example above: If you click the Step Forward button, the Division 01 filter is reapplied:



d. Clear All Selections

Clear All Selections allows you to clear all filters from your filter bar.

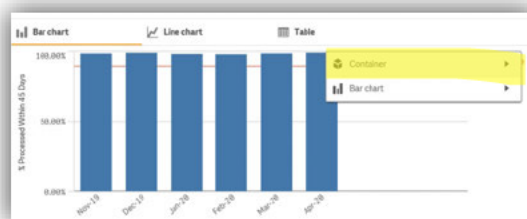
For example, if you have the last 6 months and division 01 filters selected, your filter bar looks like this:



If you select the Clear All Selection button, all filters will be removed from your filter bar:

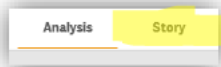


2. Container bar



The container is an object that contains other objects. The container can contain all other sheet objects. The objects are grouped together and have common settings for font, layout, and caption. The container menu currently doesn't have anything more on it than the embed option, but should we add more complex objects there is a possibility to have options in the container menu.

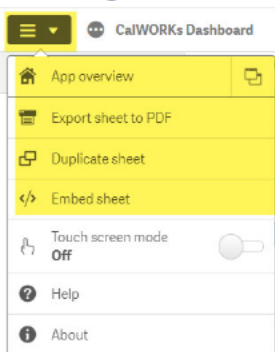
3. Story tab



The story tab allows you to create presentations (similar to PowerPoint) using the data in Qlik to tell a story to an audience. The functionality is limited, with the primary benefit being the ability to use charts from the dashboards and have more interactivity than an actual PowerPoint. Stories put together here can be exported to PPT, but the interactive graphs will only be exported as images. More information about how to use this can be found on Qlik's website [here](#):



4. Hamburger Menu



a. *Application overview*

Clicking the app overview option in the hamburger menu will take you to the application overview page. This is where you manage sheets, bookmarks, or stories. Public content is shown under Public sheets/Public bookmarks/Public stories. Your private content is displayed under My sheets/My bookmarks/My stories. For more information, see the Qlik website: [here](#):



b. *Export Sheet to PDF*

Selecting this option allows you to export the screen to a pdf document.

c. *Duplicate sheet*

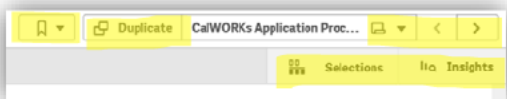
You can duplicate any sheet, regardless of whether it is a sheet that belongs to the app or a sheet you have created yourself. The purpose of duplicating sheets is to save time by reusing content, and to allow you to modify the duplicate so that it fits your needs better. A duplicated sheet contains the same visualizations as the original sheet and is

linked to the same master items. The duplicated sheet is a standalone sheet with no connection to the original sheet. Duplicated sheets appear under My sheets in app overview and in the sheet navigator.

d. *Embed sheet*

Brings up the embed sheet window and allows you to create a custom iframe for use in embedding into a webpage.

5. Top Level Menu

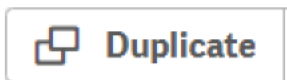


a. *Bookmark*



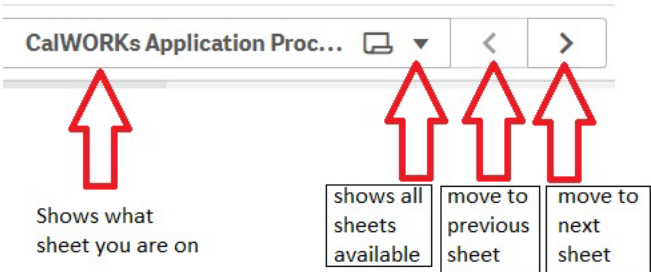
Allows you to bookmark the page you're on, see pages you've previous book marked, or search through all your Qlik sense bookmarks

b. *Duplicate Sheet*

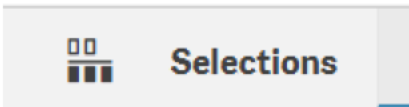


Duplicate sheet (see 4.c description above)

c. *Sheet navigation buttons*



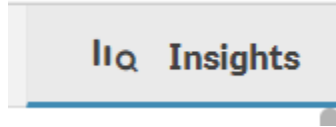
d. *Selections Tool*



The selections tool gives an overview of every dimension and field in an app. It also gives a more detailed view of selected data, so that you can explore associations in

dimensions that have not been used. [REDACTED]

e. *Insights (Use within the context of the selections tool)*



When generating insights, Qlik Sense looks at your selections and analyzes the excluded values in your data model. It then highlights data that may be of interest for further exploration. That data is displayed in cards, which can be clicked to provide a more detailed view. More information can be found here: [REDACTED]

Dashboard Formatting Standards

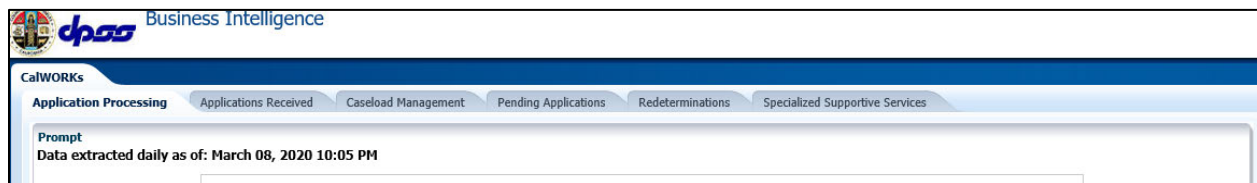
1. Logo

The LA County Seal logo has been removed from the dashboard in Qlik and has been replaced with the logo “CalSAWS”.

Qlik Example:

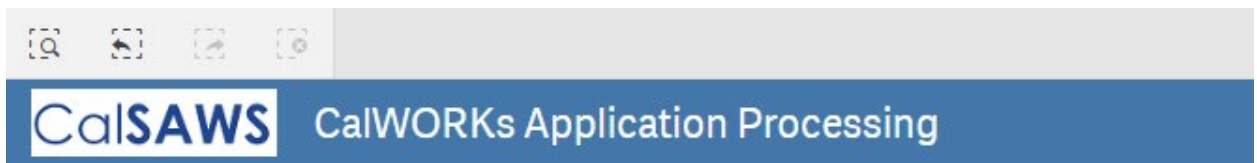


OBIEE Example:



2. Branding, Fonts, and UI Colors

There is flexibility within the Qlik UI to create and maintain a branded appearance. This is primarily limited to the logo within a banner at the top of any given sheet, as well as the font and banner color itself. A standard image and color scheme are applied to all applications within a specified group to make them easily identifiable and to avoid confusion. Where possible we have implemented a similar style to OBIEE for consistency.



Key considerations:

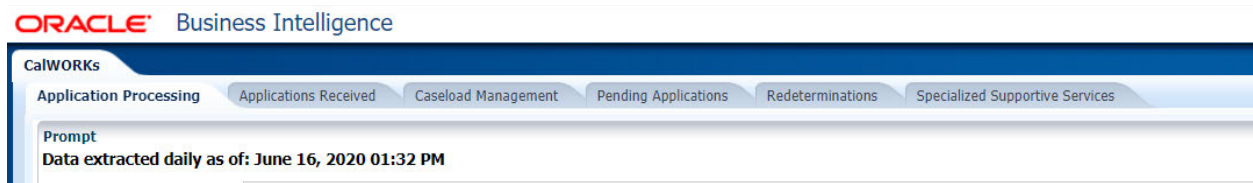
- Additional and more granular customizations to the UI are possible, however they are generally not ideal as they must be reapplied and accounted for at each upgrade to prevent being overridden.
- The critical part is to be consistent across sheets and dashboards, of which there are many. An efficient way to accomplish this feat is to use a common theme across all dashboards, or to simply leave them in the default, out-of-the-box state.

The default Qlik font size, style, and color will be used in all charts, legends, mouseover tooltips, axis, and other objects. The exception to this rule is when the size of the font in pivot tables or tables needs

to be adjusted for better visibility. However, even this approach will be done consistently throughout all dashboards.

3. OBIEE tabs are now buttons

In OBIEE, navigation between dashboards for a program was displayed using tabs:



In Qlik, this same navigation is reflected using buttons:



4. Chart Colors

The Qlik default color scheme is used wherever possible which will not necessarily match the OBIEE chart colors. The default color scheme includes a mix of colors for fewer dimensional values, with blue being the default for all charts. For circumstances where there are many more than 12 dimensional values, Qlik offers a 100-color spectrum that follows the same visual principals.

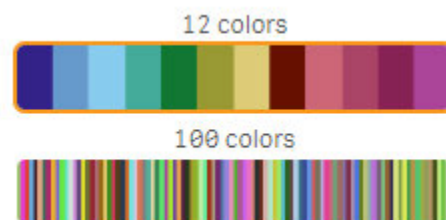


Figure 1 - Qlik's default color scheme

Key considerations:

- The default color schemes have been thoroughly vetted by Qlik as being effective at displaying variances with enough contrast to be easily identified, and they are friendly to those with various forms of color blindness or low vision.
- Maximum, minimum, or comparative values can be independently colored where it is otherwise difficult to distinguish between them or they need to be compared against a goal.
- Alternating or otherwise assigning arbitrary colors based on individual preferences for dashboards that are viewed by many users is not a recommended practice, as it negates the benefits of a color scheme designed to be visible to users with colorblindness or low vision.

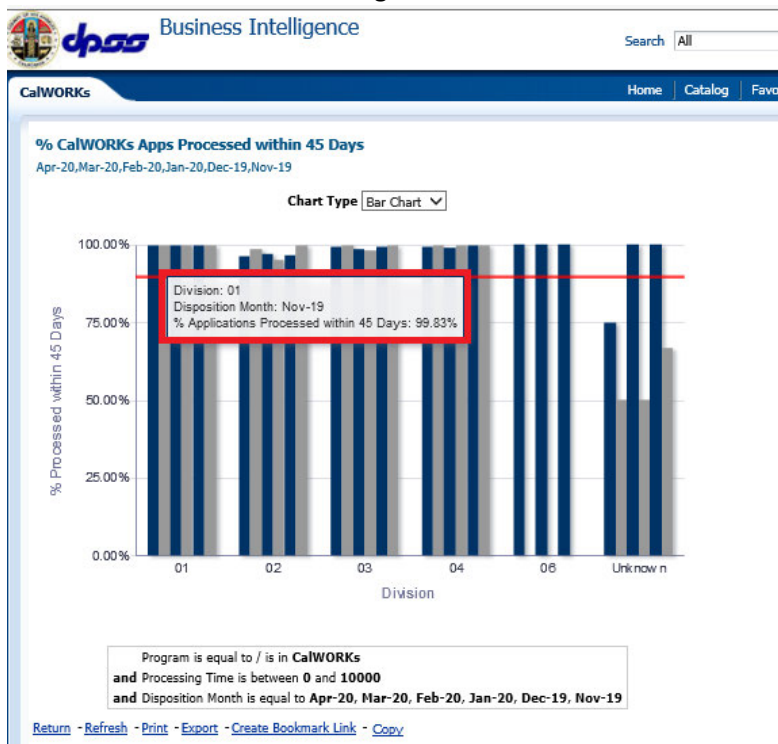
Exceptions

The capability to modify colors to meet a specific chart requirement is a feature and a valid consideration when developing dashboards and reports. However, it must be weighed against uniformity, visual fidelity, developmental cost, and the overall platform environment. Where there is a specific need to use a particular color to highlight a value on a chart, we will document that requirement in the specific release notes section for that Dashboard.

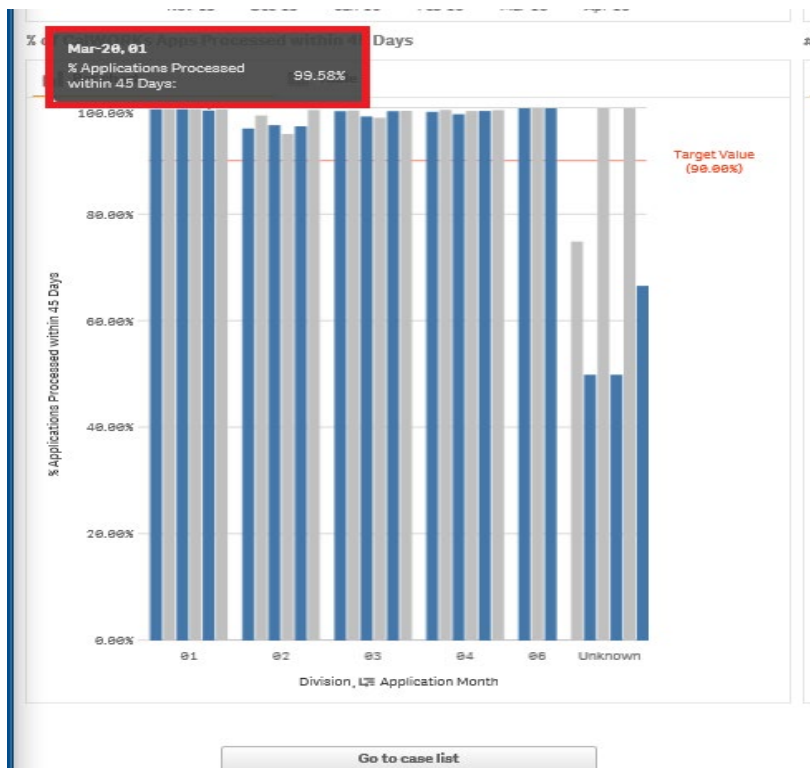
5. Chart mouseover

In Qlik, the tooltip presented on mouseover is not editable in font size, style, or content, and is set based on the data available in the chart.

For example, in OBIEE, the mouse over for this chart adds a label to the division value being hovered over and the month value being hovered over:



However, in Qlik, the mouse over lists the division value being hovered over and the month value being hovered over without a label, simply comma separating them as “Mar-20, 01” for values March 2020, Division 01:



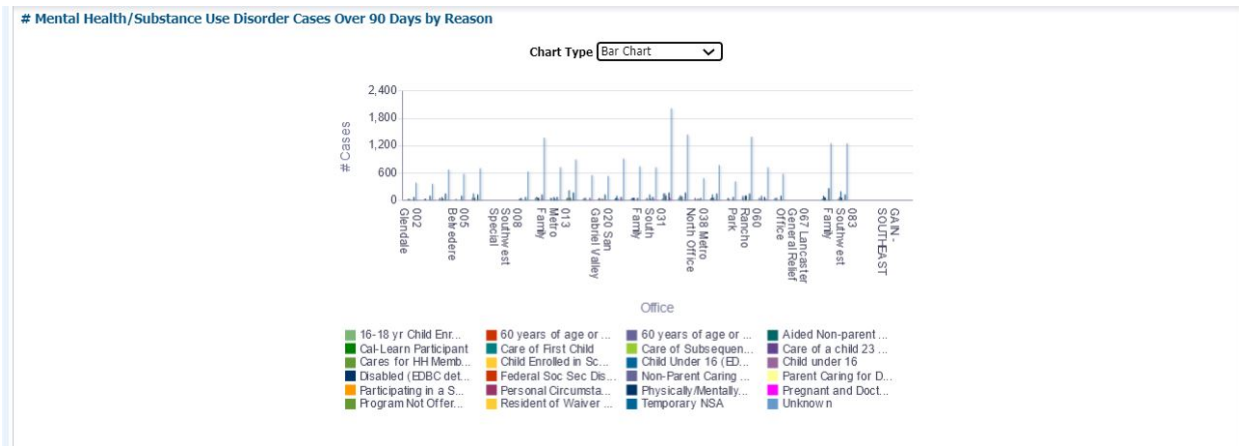
The mouse over will also display aspects such as values or counts that are not automatically displayed due to constraints outlined in the next section: Chart Sizing.

6. Chart Sizing

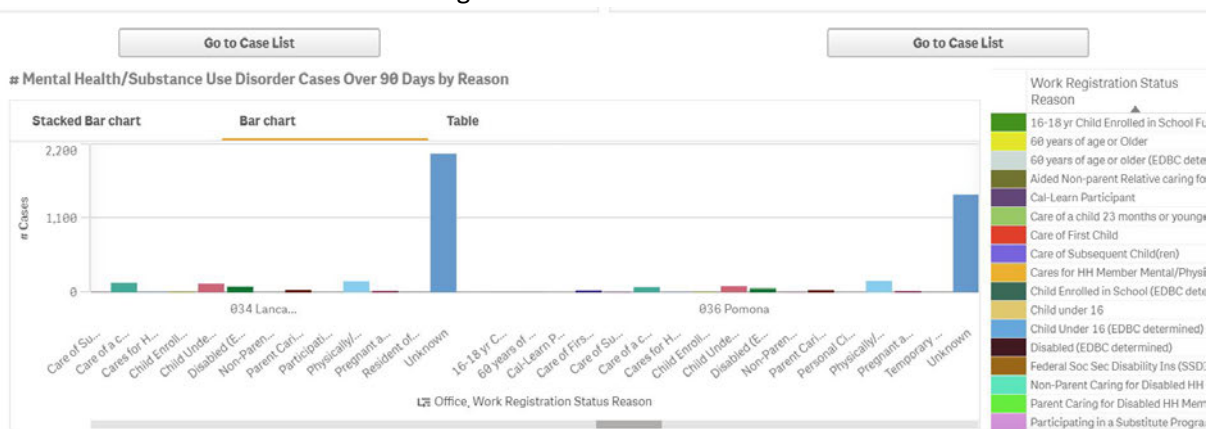
Chart sizing is very important, and Qlik Sense will automatically scale the charts to conform to the available screen space or monitor scaling options. On screens with lower resolution or DPI settings, Qlik may automatically adjust the chart to show only the key components, potentially hiding items such as legends, scroll bars, or axis and value labels.

Forcing these objects to appear in Qlik Sense is not always possible and can have adverse effects on the other chart elements. As an example, forcing a scrollbar may eliminate the dimension labels on the axis as the screen size decreases, rendering the chart more difficult to understand. Qlik's default scaling approach means that the most critical aspects of a chart will remain visible, even as the screen size shrinks.

For example, in OBIEE, the bar chart for Mental Health/Substance Use Disorder Cases Over 90 Days by Reason shows all offices reason code bars forced to shrink down to display all values. Even on a large monitor, this chart is hard to see and interact with:



However, in Qlik, the default bar chart settings will apply a scroll bar to x-axis allow you to scroll through the offices to see all values while still being able to interact with the data:



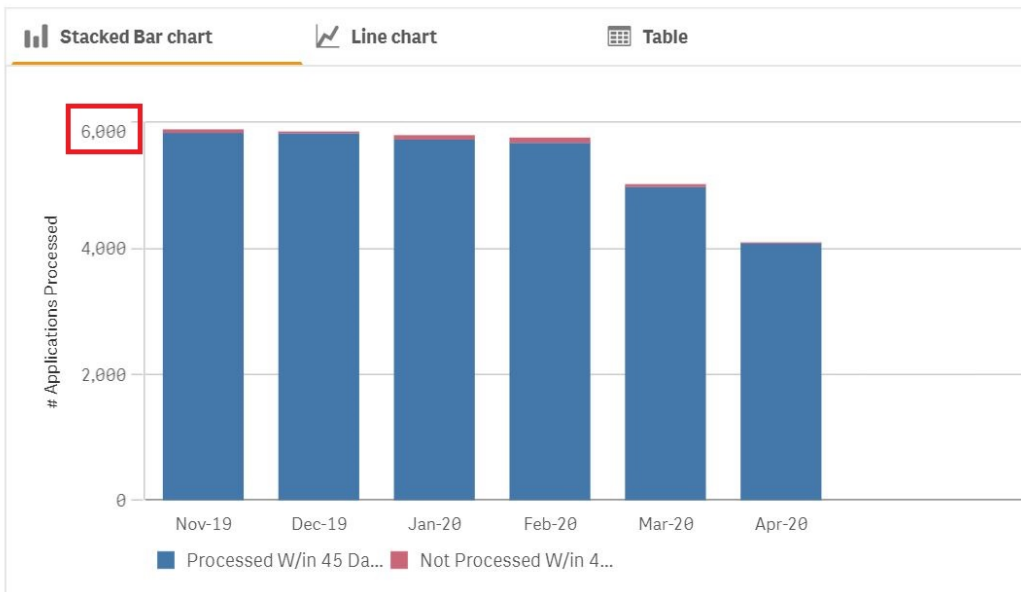
Having a large screen or higher DPI settings allows more values to appear while keeping a usable sized screen area for interacting with the data.

7. Scaling

Y-axis will not be on a fixed scale and will adjust based on the most accurate representation of the data – so scale may be higher or lower than OBIEE. Qlik is UI responsive so depending on the selection of data, the Y-axis will update appropriately.

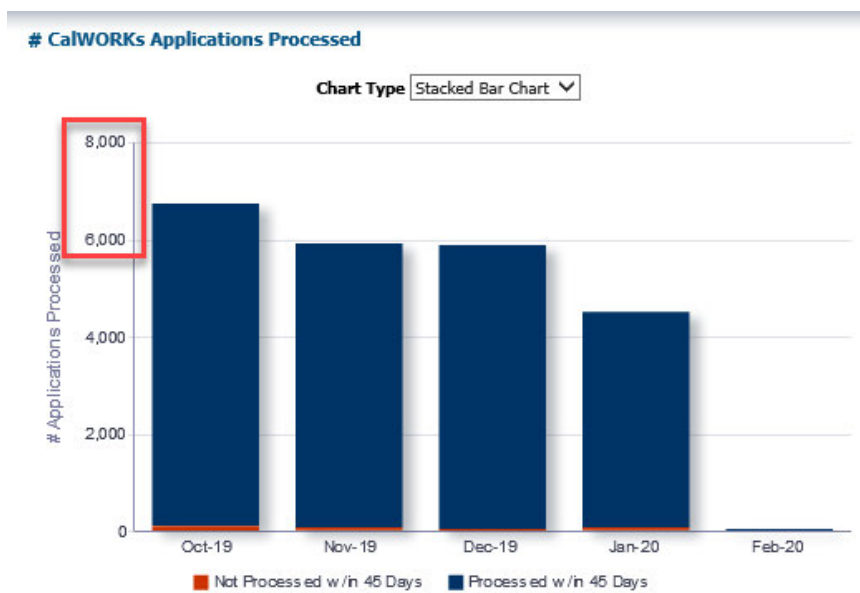
CalWORKs Application Processing

CalWORKs Applications Processed



i. OBIEE has a fixed Y-axis.

OBIEE Example:

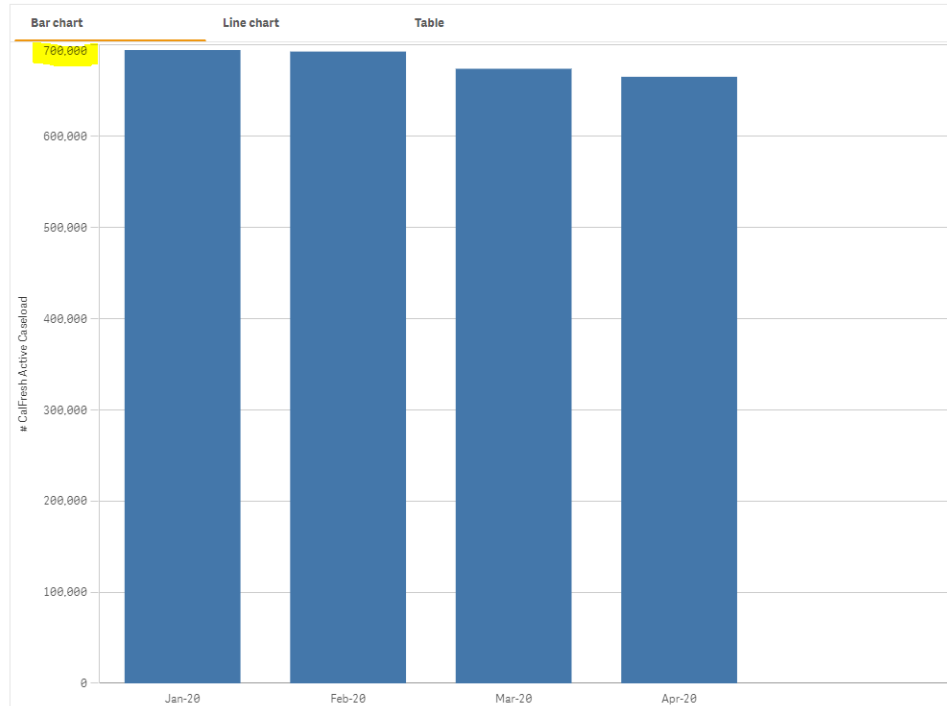


8. Chart values will not be abbreviated

In Qlik, values on chart will be displayed in whole numbers and not reported with a K distinction

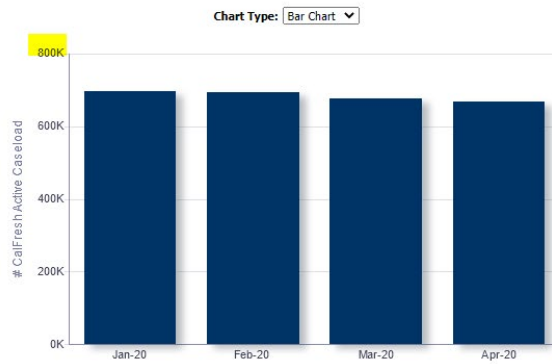
For example, Qlik displays hundreds of thousands on the Y- axis.

CalFresh Active Caseload



However, in OBIEE, this would be abbreviated with K:

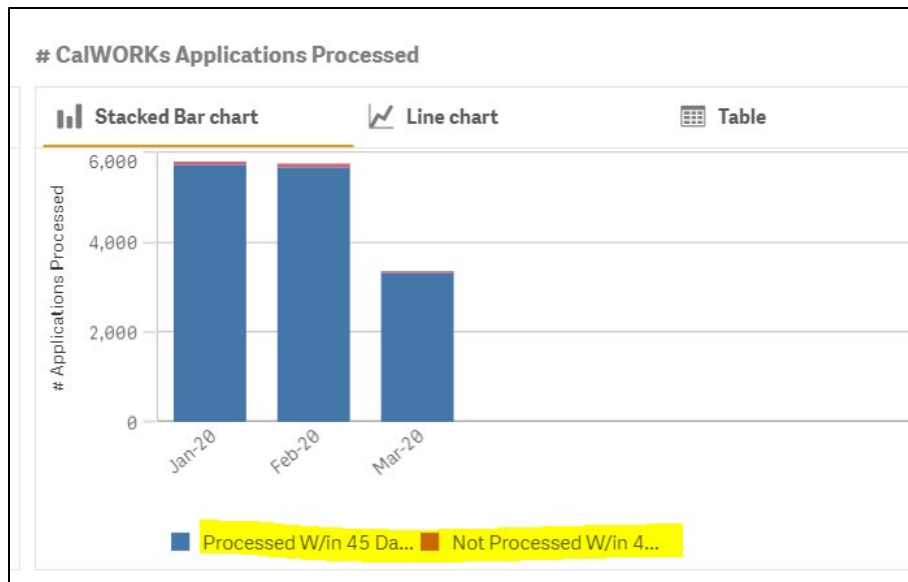
CalFresh Active Caseload



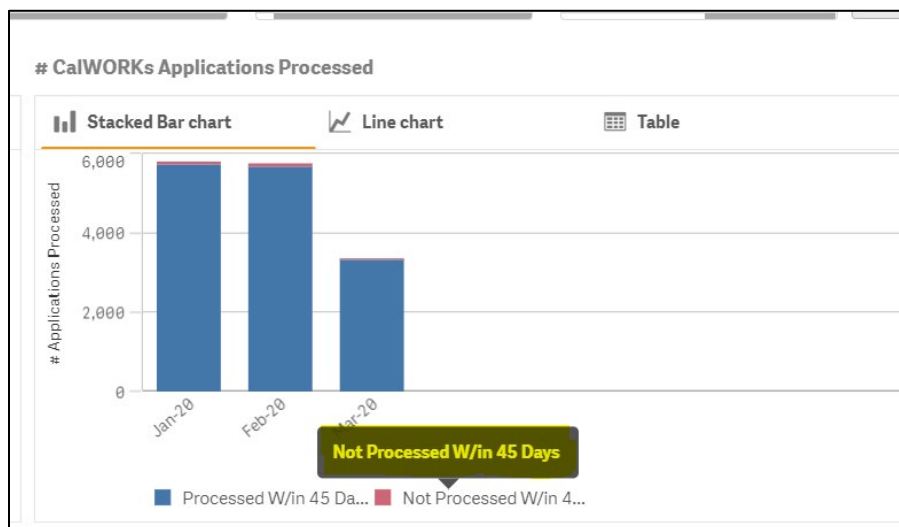
[Refresh](#) - [Print](#) - [Export](#) - [Copy](#)

9. Chart Legend Text

Qlik will only display up to the 27th character in length text. For example:



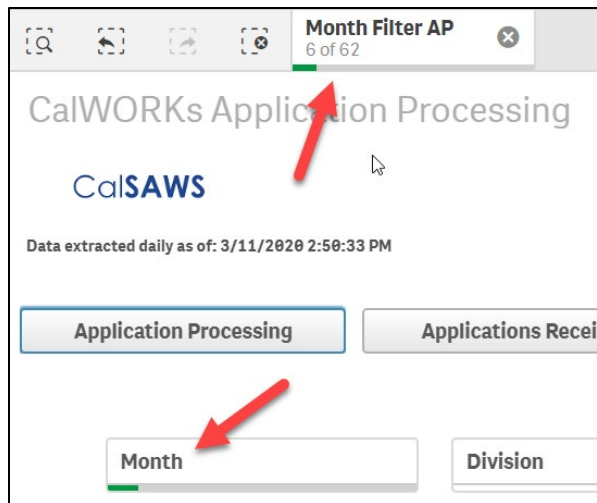
However, if you move the mouse over, all characters are displayed ().



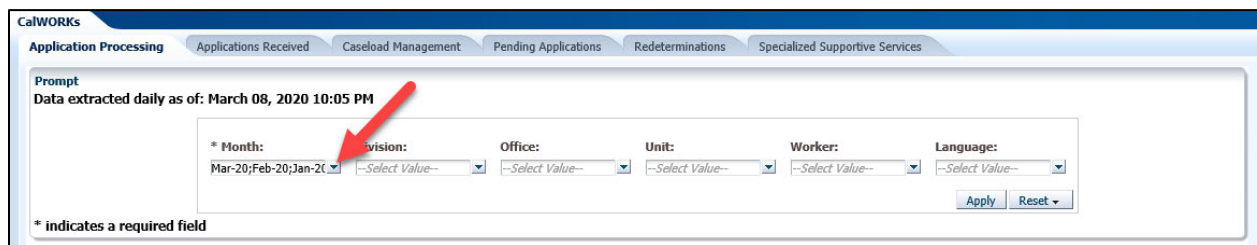
10. Date Filter

- The Month filter will always have the label "Month" displayed on it even after a Month has been selected (as this is native Qlik functionality). Once a month has been selected, the selected Month will be displayed on the top filter Bar within Qlik. Compared to OBIEE, where the Month filter will display the Month that has been selected in the Filter itself. (This behavior occurs across all filter and data selections)
- If a particular date (Month-Year) does not exist in the data source, the Month will not be displayed in the Month Filter. please refer to Filter Behavior for more information

Qlik Example:



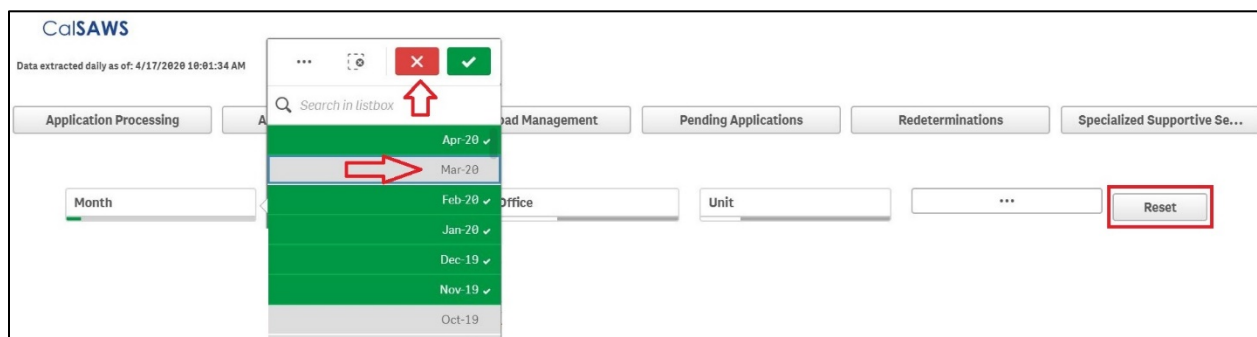
OBIEE Example:



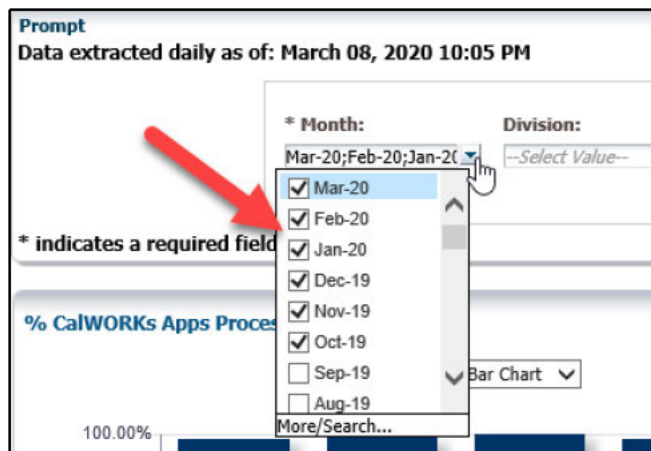
11. Filter Apply

In OBIEE there is an apply button to apply the Month Filter selection whereas in Qlik there is a green check mark to apply the month selection. Selections in Qlik can be removed individually by selecting the individual value in the filter. Filters can be reset by clicking the red X at the top bar filter or entirely by clicking the Reset button next to the filter.

Qlik Example:



OBIEE Example:

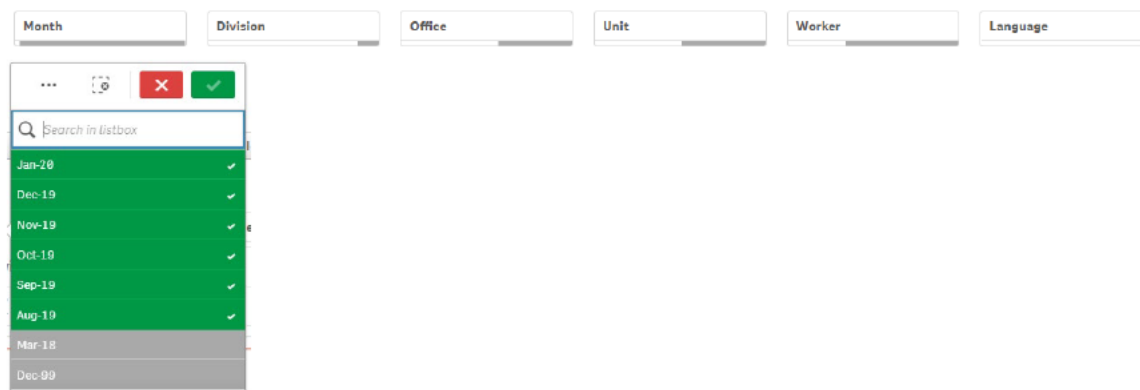


12. Filter Behavior

Selection

In Qlik, filters and dropdowns show associated values and checkmarks. See *Color Guide Key* below for further information.

Qlik Example:



Color Guide Key

Colors Used for Different States	
Color	State
Green check	Selected
White	Possible
Light gray	Alternative
Dark gray	Excluded
Dark gray with a check mark	Selected excluded

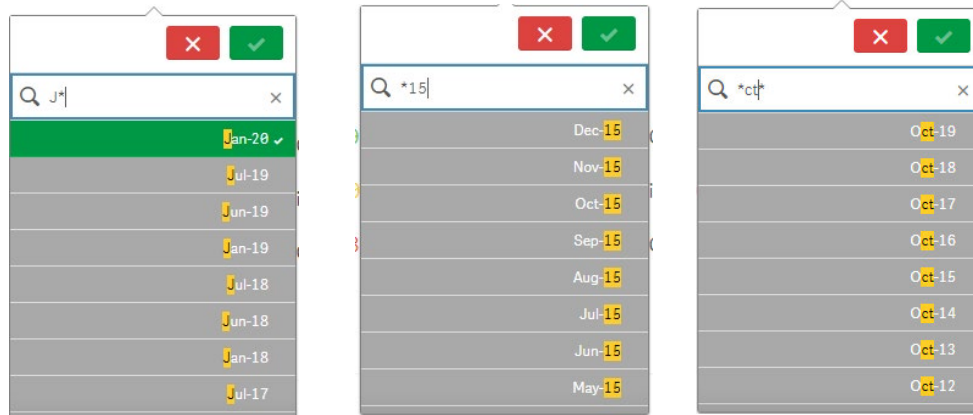
OBIEE will have checkboxes in the dropdown

OBIEE Example:

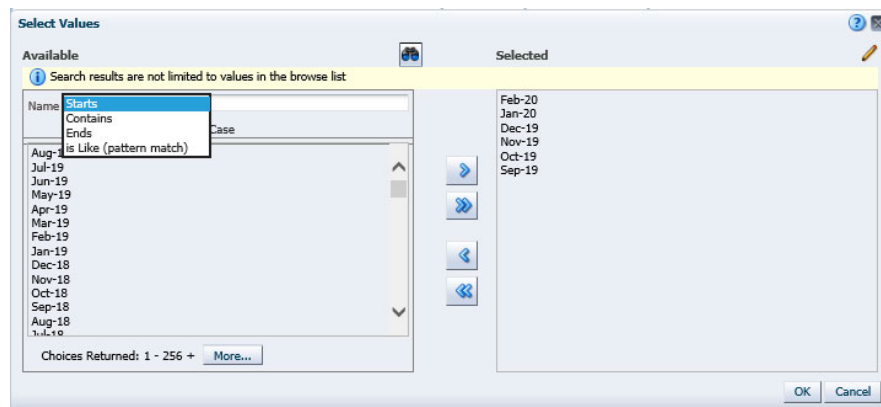


Filter Behavior for “Starts,” “Contains” and “Ends”

In Qlik, users can perform this at the top level of the search using asterisks in place



- ii. in OBIEE, Users need to go into the “More/Search...” level to perform these searches



13. Chart Behavior

If no data exists for the selected filters, the charts will display without data for the excluded field value.

OBIEE Example:

Welfare-to-Work Mandatory		
Chart Type: Pivot Table		
	Nov-20	Dec-20
Assigned to Worker	0	0
%	0.00%	0.00%
Not Assigned to Worker	38,016	37,621
%	100.00%	100.00%

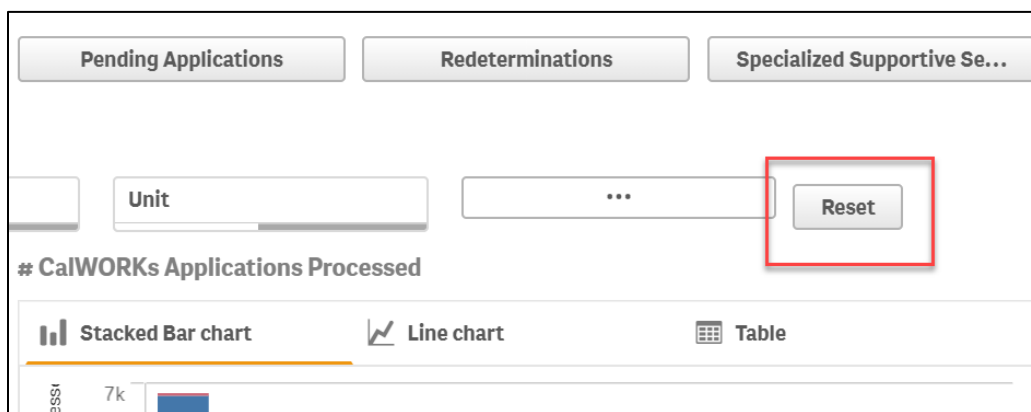
Qlik Example:

Pivot table		Stacked Bar chart	
Mandatory Reason <input type="text"/>	Month <input type="text"/>		Values
	Nov-20		Dec-20
	# Cases	%	# Cases %
Not Assigned to Worker	38,016	100.00%	37,621 100.00%

14. OBIEE Refresh/ Qlik Reset

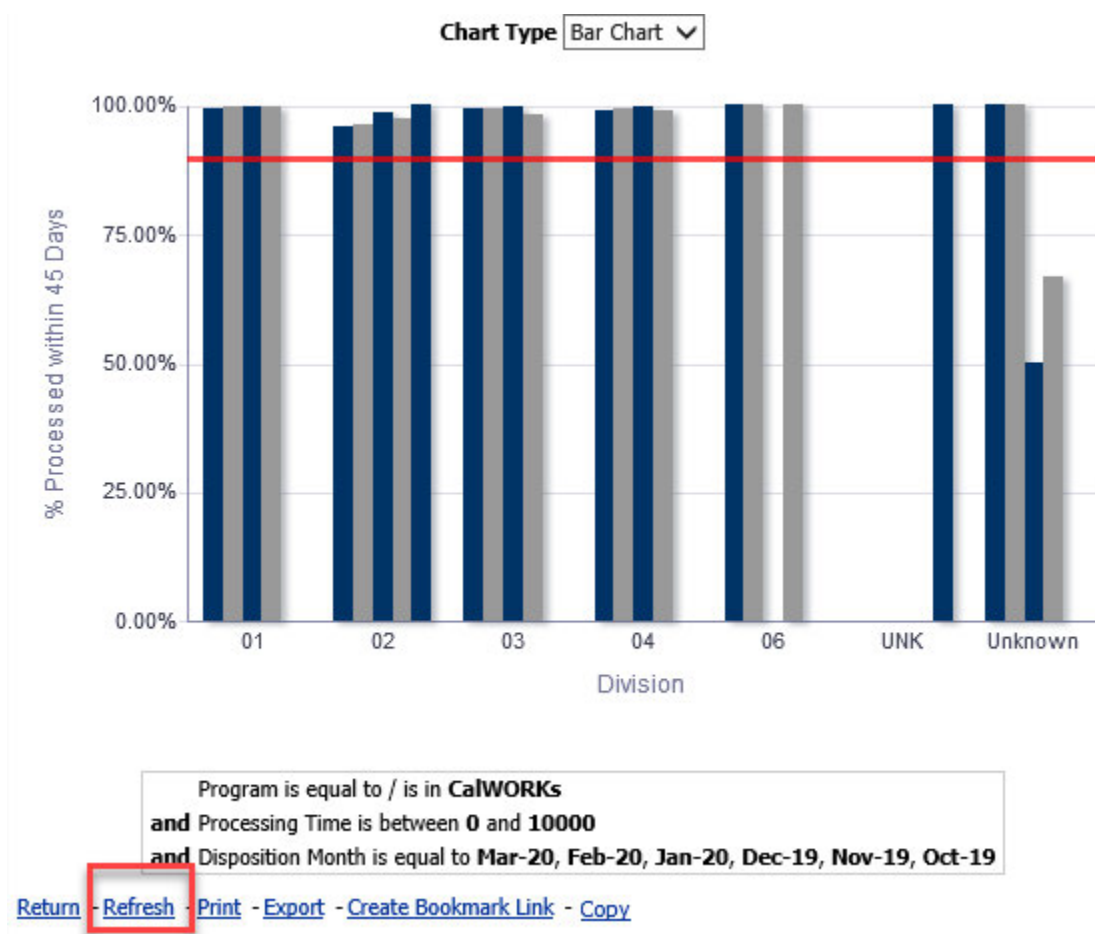
The OBIEE “Refresh” button is now titled “Reset” in Qlik. The “Reset” button is in the top right corner of the dashboard.

Qlik Example:



iii. Refresh button was at the bottom of every chart.


OBIEE Example:



15. Exporting Charts

Qlik will not show download capabilities in Excel, PowerPoint, Web Archive, and Data (CSV, Tab Delimiter Format, and XML Format) like OBIEE does. In Qlik, export is available for PDF, Image, and Excel. To export, right click on a chart, then select chart type, then select export, and select your export option, or to export to PDF click the hamburger menu on the left-hand side and select “export sheet to PDF”.

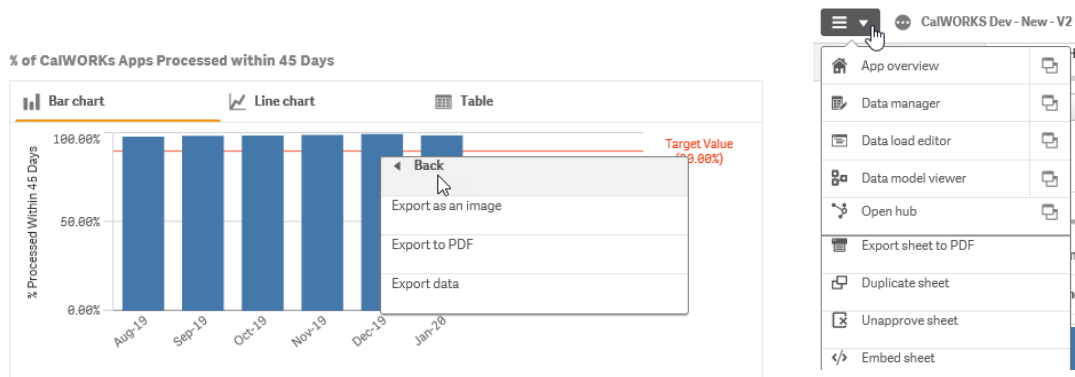
Important Notes: There is no direct to csv option from Qlik Sense. One would have to export the data into excel, open the document, then save the file as a csv. Additionally, there is a 1,000,000-row limit in Excel exports. Rows beyond the limit will be truncated, and the user will be met with this screen confirming the dataset is too large and truncation will occur. User can apply further filtering to generate a smaller dataset.

Export complete 

Your exported data is ready for download. Please note that your dataset was too large and has been truncated.

[Click here to download your data file.](#)

Qlik Example:



To export in OBIEE, click the export button at the bottom of the chart.

OBIEE Example:



Additionally, in Qlik, you can duplicate the sheet or create a story for a more interactive PowerPoint like feel. For more information about sheet duplication and creating a story, please see **Qlik Menus and Navigation** in this document, sections 3 and 4.c.

Exports from Dashboards will not have any data or chart transformations. All values and fields will be exported directly from the chart and not subject to rounding or omission, etc.

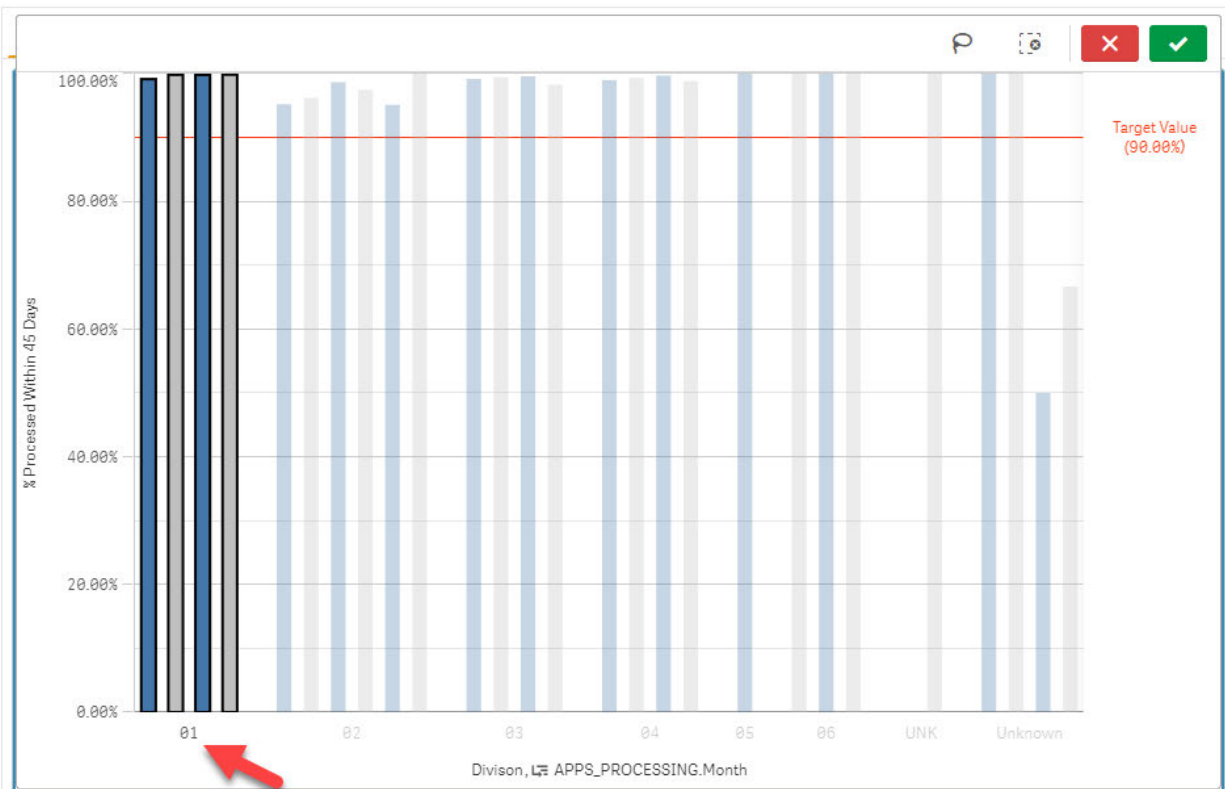
16. Drill Downs and Levels (Month / Division)

Qlik's UI is responsive which makes drill down easy. To drill down to month/division click a division from the bottom charts and all data on the data dashboard will automatically be updated. From there, you can then select the "Go to Case List" button on the bottom of the dashboard.

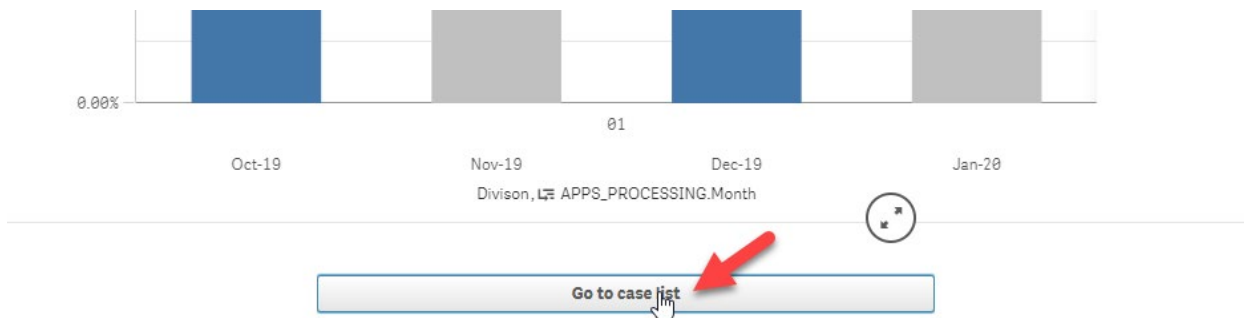
Qlik Example:

Division Drill Down Example - Qlik

% of CalWORKs Apps Processed within 45 Days (Drilldown)



Case List Drill Down Example - Qlik

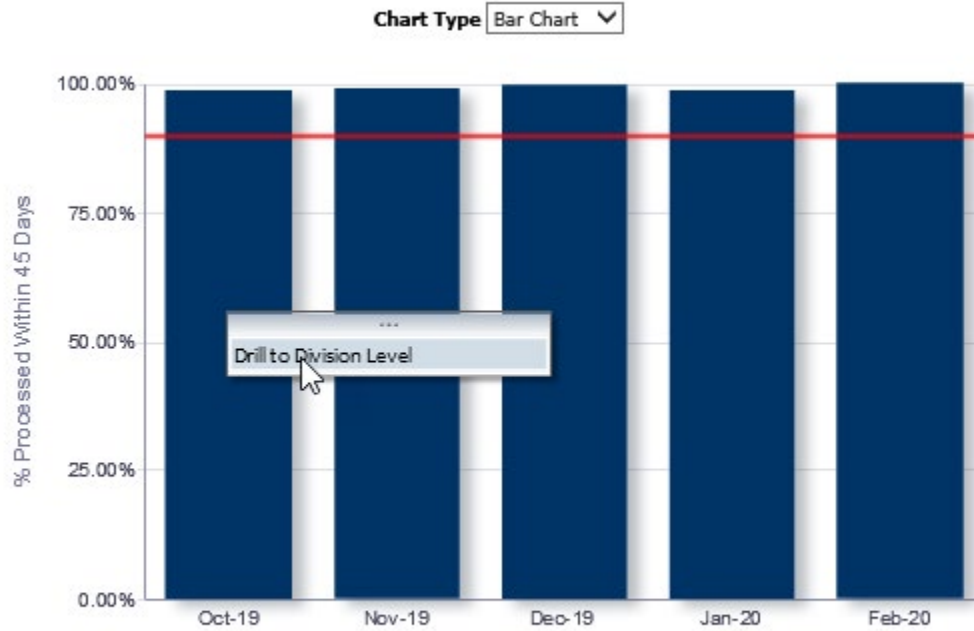


To drill down in OBIEE, right click on the graph and continue to right click on the graph until you drill down to the desired level.

OBIEE

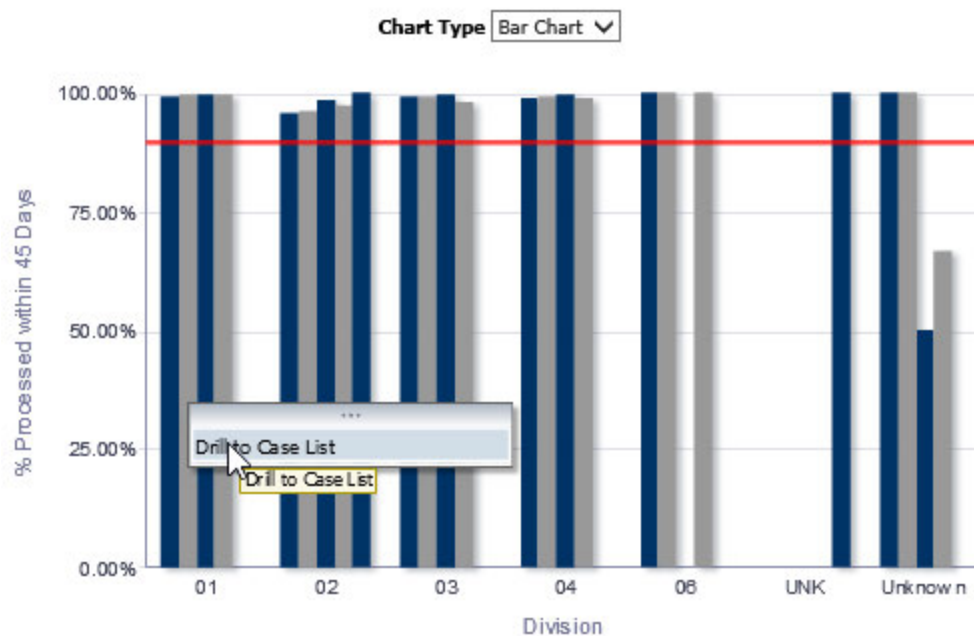
Division Drill Down Example - OBIEE

% CalWORKs Apps Processed within 45 Days



[Refresh](#) - [Print](#) - [Export](#) - [Copy](#)

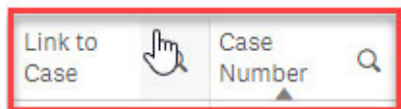
Case List Drill Down Example - OBIEE



17. Case Number Links

There will be 2 Case Number fields in Qlik, one case number will be for the case number link and another for the actual fields.

Qlik Example:



iv. OBIEE only displays one case number.



Upon export of the case list with the 'Link to Case' field, the underlying hyperlink will export as opposed to the Case Number. The Case Number field is typically to the right of the Link to Case field and will export and display as expected.

	A	B
1	Link to Case	Case Number
2	https://web.c	

18. Sorting of Case Number

In OBIEE case number is sorted numerically and then alphabetically. In Qlik alphanumeric values are sorted in a natural sort order, where numerical parts are sorted based on their entire numerical value rather than per digit. In Qlik, sorting happens alphabetically first and then numerically

19. Pivot Table Field Order

Qlik will alphabetize fields in Pivot table and will also use natural sorting method.

Qlik Example:

	Care of a child 23 months or younger	Care of First Child	Care of Subsequent Child(ren)	Cares for HH Member Mental/Physically Impaired	Child Enrolled in School (EDBC determined)
002 Glendale	15	10	1	5	1
003 Pasadena	22	10	4	2	2
004 El Monte (San Gab. V. Serv. Center)	39	14	12	10	11
005 Belvedere	18	11	4	3	9
006 Cudahy	47	7	5	11	16
007 South Special	-	-	-	-	-
008 Southwest Special	-	-	-	-	-
011 East Valley	22	24	2	4	12
012 Exposition Park Family Service Center	66	30	4	1	12
013 Mateo Family	44	27	6	3	8

OBIEE Example:

Office	16-18 yr Child Enrolled in School Full Time	60 years of age or Older	60 years of age or older (EDBC determined)	Aided Non-parent Relative caring for at risk child	Cal-Learn Participant	Care of First Child	Care of Subsequent Child(ren)	Care of a child 23 months or younger	Cares for HH Member Mental/Physically Impaired	Child Enrolled in School (EDBC determined)	Child Under 16 (EDBC determined)	Child under 16
002 Glendale			1			10	1	15	5	1	19	
003 Pasadena	1		1			10	4	22	2	2	17	
004 El Monte (San Gab. V. Serv. Center)		1	1		1	14	12	39	10	11	66	

20. Total Row is displayed at top and total column displayed left most

21. Extra ID column in Case Lists

In Qlik, total row count is displayed at the top rather than the bottom so that users do not have to scroll to the bottom to see the total row count. Likewise, total column is displayed as the left most column for the same reason.

22. Case List extra column

Some case lists will contain an extra column (PGM_ID, ID, or PGM_APP_ID) that is used to display all records that fit the filter criteria. By default, Qlik will hide duplicate records. To display each instance of a record and match the count shown on the Charts, an extra field must be added to the case list. The field is displayed in Qlik and not in OBIEE due to OBIEE's ability to hide specific columns (i.e., PGM_ID, ID, PGM_APP_ID). Qlik will not hide columns but will still display the records.

This field is displayed in Qlik and not in OBIEE due to OBIEE's ability to hide specific columns (i.e., PGM_ID, ID, PGM_APP_ID). Qlik does not hide columns but still display the records.

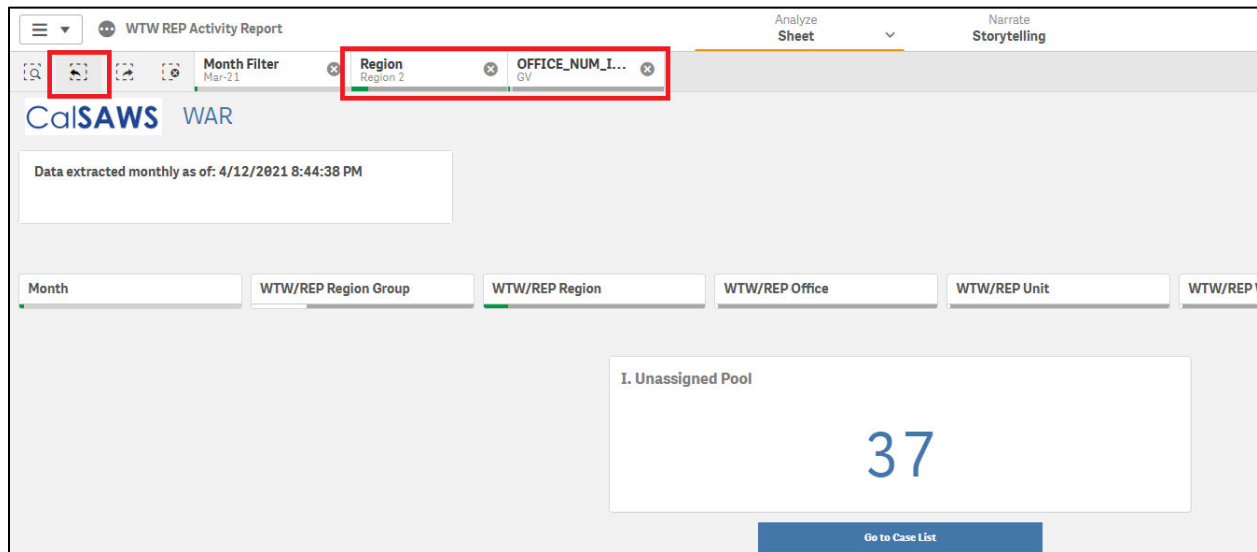
23. Case List Return Button

On each case list sheet there is a return button below the case list to return you to the main dashboard sheet you just came from. Clicking the return button to return to the main dashboard sheet will strip any custom filters from your filter bar and reset you back to the default filters for that sheet.

For example:

If you appeal an office number filter and region filter, then click to look on the case list for the Unassigned Pool with Mandatory Work Registration KPI, you'll be directed to the case list for that with filters still in place and listed at the top in the filter pane:

If desired, to restore your custom filters, just use the filter navigation bar at the top (after you have returned to the main dashboard) to reapply the last filter values you had set:



For more information on using the filter navigation bar, please see the above section “Qlik Menus and Navigation” -> “Filter Bar”.

Report Formatting Standards

1. Report Title

Report Title should follow this standard:

In Newstand

County CODE_Report Name_P-PGM Code_A-Aid Code_RPT Month(MMDDYYYY)_Report Run Date(YYYYMMDDHHMMSS).xlsx

In Sys6

Report Name PGM Code/AID Code Date (MM-DD-YYYY)

2. Date Formatting

Date formats should be represented similarly across all reports.

- The suggested format is MM/DD/YYYY for daily values or MM/YYYY for monthly.
- It is recommended that timestamp columns it should be the same format with HH:MM TT (12-hour clock) included for ease of use.
- Run Dates for the titles of the reports should be in this format MMM-DD-YY HH:MM TT

3. Expected Variance Between Source & Target Output

In conjunction with following best practices, data types in reports should match the source data wherever possible. Below is a list of expected differences within the Source and Qlik Sense Reports

- Null values within Qlik cells will appear as '-' and not as blank spaces.
- Zeros will appear as zeros (not blank spaces).
- Aggregations will appear as containing Null values and Zeros. These aggregations can typically be found on summary pages where there is no data present in the RDS table
- When there is no data in a table that has no RDS data present, it should appear as completely blank and will include the template with column data unless there are any type of aggregations included. Please ask the developer for clarification on this.
- Time or date-based strings will be converted to time or date format and will be aligned top and left.
- Strings will remain strings (including '09' county code as '09' instead of '9').
- Measures will be reported as numbers and aligned top and right.
- Numbers previously or erroneously represented as strings should be reported as numbers.

4. State Summary Reports

Formatting for existing state summaries within reports will only be formatted in the content (*highlighted in yellow*) being fed from data source (*see image below*):

- Font Type: Calibri
- Font Size: 12
- Alignment for numeric values: Top Right
- Font Color: not changed and kept as it exists in the form
- Font Bold: not changed and kept as it exists in the form

CalFresh
Participant by Race/Ethnicity, Sexual Orientation and Gender Identity
State-Only and Combined Households
CF 358S

DOWNLOAD REPORT FORM FROM:
<https://www.dss.ca.gov/resources/research-and-data/report-form-and-instructions>
EMAIL US FOR QUESTIONS ABOUT THE FORM OR INSTRUCTIONS:
adnCF358S@dss.ca.gov
EMAIL US FOR TECHNICAL SUPPORT QUESTIONS:
admsdcs@dss.ca.gov

Automated Form Updated: 07/24/19

COUNTY NAME: **San Joaquin** VERSION: **Initial** REPORT MONTH: **June** REPORT YEAR: **2020**

Household selected Only and Combined: Household participating in CalFresh during the reporting period

Race	A. Number of Household Contacts by Race			B. Number of Hispanic or Latino Household Contacts Reported in A. by Race		
	PA Households	NA Households	TOTAL Households	PA Households	NA Households	TOTAL Households
1. Household Contacts Who Marked Only One Race						
American Indian or Alaska Native	1	2	3	0	0	0
Asian Categories	7	38	45	0	0	0
Asian Indian	13	14	27	0	0	0
Cambodian	19	20	39	0	0	0
Chinese	25	26	51	0	0	0
Japanese	31	32	63	0	0	0
Filipino	37	38	75	0	0	0
Korean	43	44	87	0	0	0
Laotian	49	50	99	0	0	0
Vietnamese	55	56	111	0	0	0
Other Asian (not included above)	61	62	123	0	0	0
Reporting More Than One Asian Group	67	68	135	0	0	0
Black or African American	73	74	147	0	0	0
Native Hawaiian or Other Pacific Islander	79	80	159	0	0	0
Native Hawaiian	85	86	171	0	0	0
Guamanian	91	92	183	0	0	0
Samoan	97	98	195	0	0	0
Other Pacific Islander (not included above)	103	104	207	0	0	0
Reporting More than one Native Hawaiian or Pacific	109	110	219	0	0	0
White	115	116	231	0	0	0
2. Household Contacts Who Marked Two Races						
American Indian or Alaska Native and White	121	122	243	0	0	0
Asian and White	127	128	255	0	0	0
Black or African American and White	133	134	267	0	0	0

5. NPrinting Logo

Logo Formatting:

- Alignment: Left and Center
- Height: 0.36"
- Width: 1.3"
- 125 by 34 px
- Location at cell A1

Format Picture

Size

Height: 0.36"

Width: 1.3"

Rotation: 0°

Scale Height: 100%

Scale Width: 100%

☒ Lock aspect ratio

☒ Relative to original picture size

Original size
Height: 0.36" Width: 1.3"

Reset

6. NPrinting Header Title Formatting

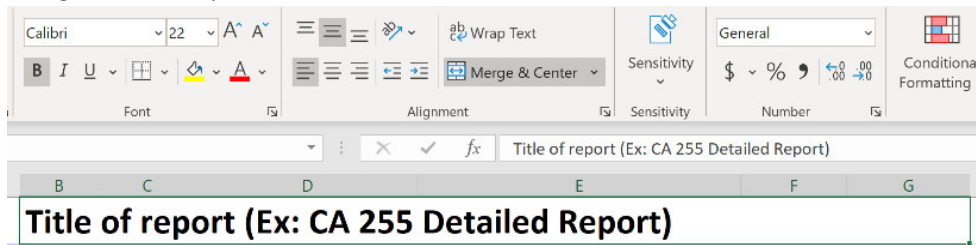
Font:

- Type: Calibri and Bold

- Size: 22
- Row Height: 28.5 (auto fit to height of font size)
- Column Width: 18.86

Alignment:

- Left and Center
- Location: Start at B1
- Merge cells to expand to the number of cells to view the main title



7. NPrinting Header Subtitle Formatting

Formatting for “Scheduled” reports headers will only include the following report dates (see image No.2 below):

- Row 2 → <County Name> (**Note:** County Name is listed without preceding label)
- Row 3 → Run Date: <Report Generation Date>
- Row 4 → **[match source report date label (see note 8/12/2021 below)]**: <Report Period>
 - o **Important:** Scheduled reports will not include Begin Date and End Date
 - o **Note 8/12/2021:** The label for the header date should simply match to source legacy report. (see image No.1 below)

Image No.1

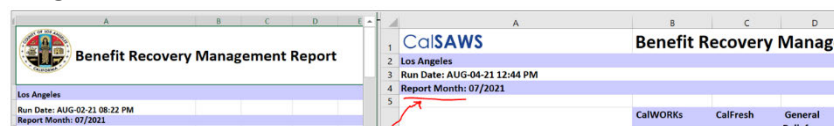
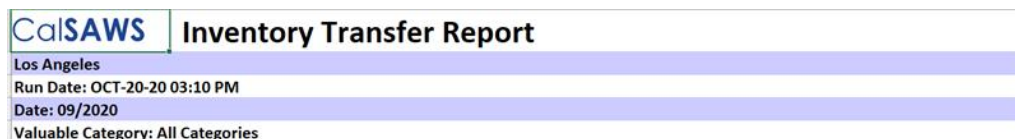


Image No.2



Font:

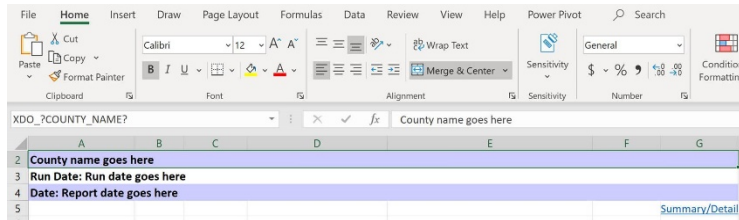
- Type: Calibri and Bold
- Size:12

Row Height:

- Auto fit to height of font size

Alignment:

- Bottom and Left
- Location: Row A2 for county name, Row A3 for Run Date and Row A4 for Report Period
- Merge Across to expand the cell headers across the report detail section



8. Detail Data

Formatting for all data within the Detail Section of each report

- Column Headers should be set to Calibri Bold Size 12
- Detail Data should be set to Calibri Size 12
- Alignment
 - o Top left for text – Dimensions and/or Attributes (descriptions, names, case numbers...)
 - o Top right for values and measures (calculations, amounts, ...)

Note: the data types on the dimensions should not be taken into consideration as some dimensions in nature have int, bigint.
- Word-wrap is disabled by default but may be enabled to aid in readability in some cases.
- There is no set standard for the required width or height of a cell other than it be wide enough and tall enough to comfortably display content.
 - o Minor variations in size should not hinder the consumption of the report and thus should not be considered defects.
- There may be small differences in hue or color of certain text
 - o An effort will be made to leave text as the default colors per Excel, but minor variances between versions may occur.

9. Sorting of Case Numbers

Natural sorting will be applied to the Case Numbers where basically Qlik looks at it as Character Alphanumeric value. When natural sorting happens on a character value it looks at the first block of values in characters or numeric and the sorting begins in ascending order as the sorting order will be set on Auto.

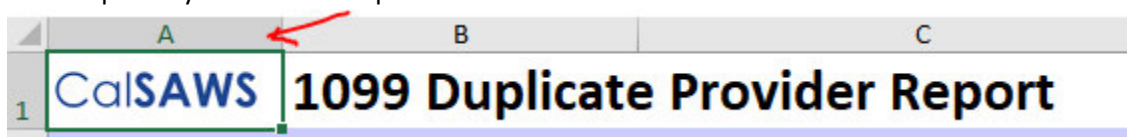
For example, the values LA019 vs. LA11 the second one will be sorted first or another example of a set of alphanumeric values LOC1111, LOC1111, LOCA222 will be order in ascending based on the block values of alpha or numeric. The natural sorting will view the order as alpha then numeric then alpha then numeric.

In the example below the value of TO71C16 is sorted in this position due the fact that natural sorting looks at the first alpha block of – T – then the numeric value of – 071 - as the second block.

T00E751
T00E751
T561802
T561802
T656177
T656177
T071C16
T071C16
T03FBD8

10. Report on-open default focus location

When open any sheet in the report the default focus location for all sheets should be cell A1



IMPORTANT: This should be applied to all reports and going forward starting on Release H as of 5/17/2020

11. Report date subtitle

The report date should match to the legacy report subtitle with its corresponding naming depending on the report date as either Report Month, Report Week, Report Date, or any other date subtitle from the original OBIEE excel template of the legacy report.

CalSAWS	Batch MAGI Skipped Report
San Bernardino	
Report Month: 03/2020	

12. Complex formulas in excel

Complex and macro formulas in excel to manage dynamic totals or other calculations will be limited to excel limitations and functionality.

Release C Summary

Soft Launch Date 3/30/2020

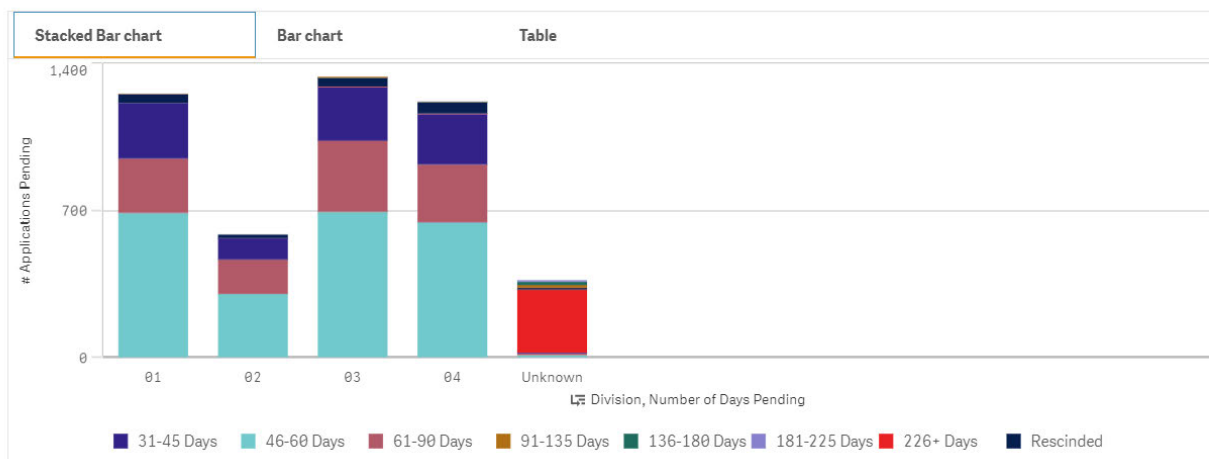
Hard Launch Date 10/19/2020

Dashboards	Reports
CalWORKs QA - Errors	<i>None</i>

CalWORKs - Pending Applications Dashboard

Per County request chart colors for *CalWORKs Application Pending by Length of Time* were customized to show 226+ Day's value in red

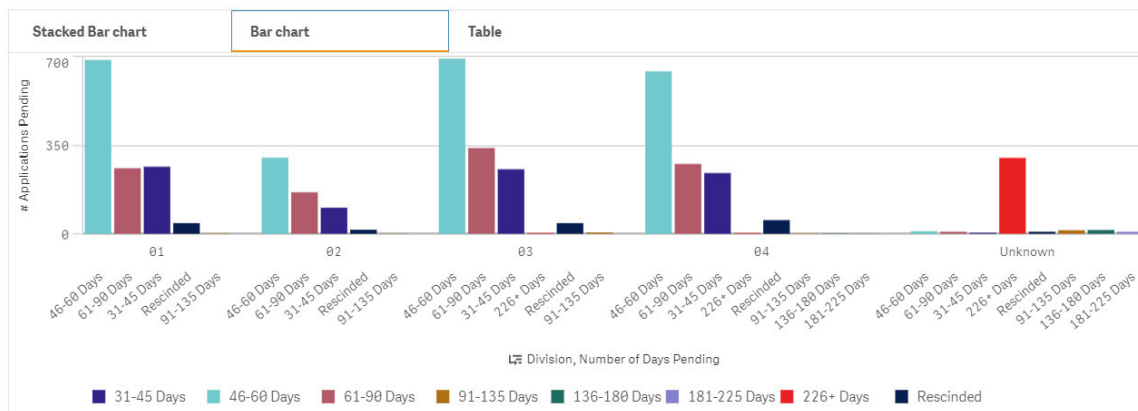
CalWORKs Applications Pending by Length of Time



Per County request data order was modified to following order:

31-45 Days, 46-60 Days, 61-90 Days, 91-135 Days, 136-180 Days, 181-225 Days, 226+ Days, Rescinded

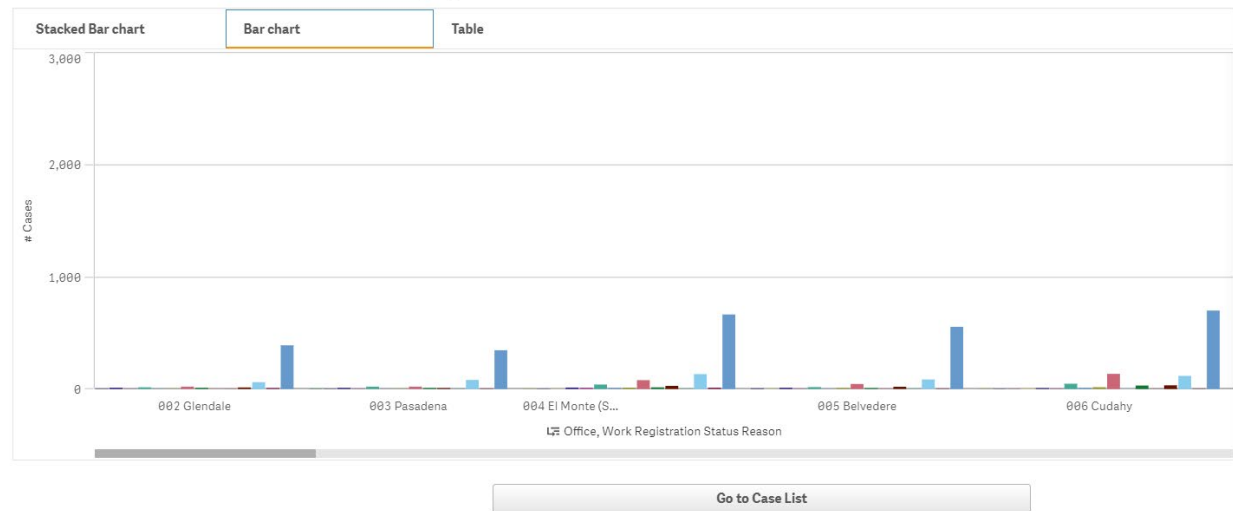
CalWORKs Applications Pending by Length of Time



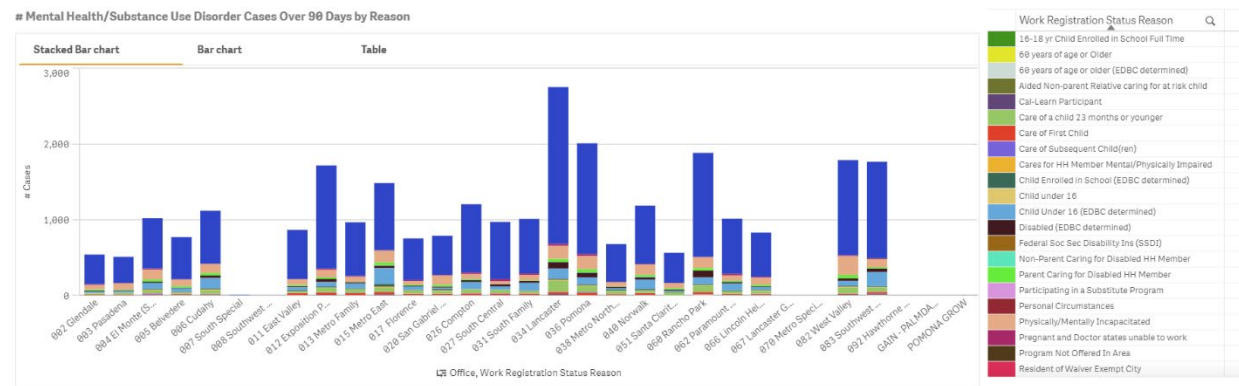
CalWORKs - Specialized Supportive Services Dashboard

Per County request, *# Mental Health/Substance Use Disorder Cases Over 90 Days by Reason* bar chart was customized to force display a specific number of bars so that more offices showed at once on smaller screens/lower DPI.

Mental Health/Substance Use Disorder Cases Over 90 Days by Reason



Per County request, interactive table was added to *# Mental Health/Substance Use Disorder Cases Over 90 Days by Reason* to display more legend values than Qlik allows:



Release D specific Release Notes

Release D Summary

Soft Launch Date 6/30/2020

Hard Launch Date 10/19/2020

**On-Request Reports can be found in the following document: "On-Request Reports Replatform Release Summaries"*

Dashboards	Scheduled Reports
CalFresh CalFresh Meals Caseload Characteristics Organizational Hierarchy SSI/SSP	1099 Duplicate Provider Report Aid Code Inter and Intra Program Transfer Report Balderas Telephone Contact Report Batch MAGI Skipped Report Batch RE Mixed Household Exception Report CA 237 CW CA 237 CW Line 8 Backup Report CA 237 KG-S CA 237 KG-F CA 253 CA 255 CalFresh Disaster Services Daily Report CalFresh EBT Production Reconciliation Report CalFresh EBT Repayment Report (Daily) CalFresh Supplemental Issuance Register CalHEERS Horizontal Integration Detail Report CalWORKs Caseload Backup Report CalWORKs Caseload Report Cash EBT Production Reconciliation Report Cash EBT Repayment Report (Daily) Child Care Former Recipient Report Child Care Manual Issuance Register Child Care Warrant Issuance Register Collections Benefit Grant Adjustment Cause Code Report Collections Benefit Grant Adjustment Monthly Report Collections Receipt Daily Report Collections Receipt Monthly Report Direct Deposit Transmittal Register Integrated Child Care Service Payment Detail Claiming Report (Daily) Integrated Child Care Service Payment Detail Claiming Report (Monthly) MAGI Discontinuance Report MAGI Error Report School Lunch Report

Caseload Characteristics Dashboard

The Caseload Characteristics (Geocoding) dashboard is a single Qlik app with multiple sheets, one for each geographical representation of data. All sheets contain similar data objects and layout with different geographical attribute applied to each sheet. The sheets included in this dashboard are below:

- Caseload Characteristics by Service Planning Area
- Caseload Characteristics by State Senate District
- Caseload Characteristics by Congressional District
- Caseload Characteristics by Assembly District
- Caseload Characteristics by City
- Caseload Characteristics by Zip Code
- Caseload Characteristics by District Office
- Caseload Characteristics by Supervisorial District

The following release notes will apply to similar visualization objects repeated on every sheet (with exception of *Age & Gender* and *Citizenship, Ethnicity, & Language*)

Color Scheme for Table Charts

Color formatting features originally in OBIEE are not available in the current version of Qlik Sense. Therefore, in each chart there is no color coding for each program title and rows are not displayed in alternating colors.

OBIEE:

Age of Active Persons	Total Active Persons				
	CAPI	CalFresh	CalWORKs	General Relief	Medi-Cal
Under 1		291	149		384
1-2		915	504		1,072
3-5		1,609	862		1,877
6-12		4,275	2,182		4,984
13-15		1,695	887		2,132
16-17		972	497		1,394
18		438	102	4	833
19	1	280	16	10	813
20		234	15	9	739
21-59	6	5,634	641	302	17,380
60-65	2	771	6	33	1,440
Over 65	33	1,092	2	4	1,969
Total	42	18,206	5,863	362	35,017

Qlik Sense:

Total Active Persons by Age					
Age of Active P...	Program				
	CAPI	CalFresh	CalWORKs	General Relief	Medi-Cal
Total	42	18,206	5,863	362	35,017
1-2	-	915	584	-	1,072
3-5	-	1,609	862	-	1,877
6-12	-	4,275	2,182	-	4,984
13-15	-	1,695	887	-	2,132
16-17	-	972	497	-	1,394
18	-	438	102	4	833
19	1	280	16	10	813
20	-	234	15	9	739
21-59	6	5,634	641	302	17,380
60-65	2	771	6	33	1,440
Over 65	33	1,092	2	4	1,969
Under 1	-	291	149	-	384
Unknown	0	0	0	0	0

Chart Titles and Chart Layout Display

Qlik Sense will display chart titles in a different location than was previously displayed in OBIEE, which contains more descriptive column headers with no chart title shown. Minor changes were made to titles in some cases to show greater description of charts within Qlik Sense. Depending on the chart, tables will be displayed as straight tables or pivot tables.

OBIEE:

Total Active Persons					
Citizenship Status of Active Persons	CAPI	CalFresh	CalWORKs	General Relief	Medi-Cal
Citizen		15,127	5,141	274	20,474
Legal Immigrants	37	1,153	94	36	3,999
Others	0	8	5	0	55
Undocumented Immigrants					7,035
Total	37	16,288	5,240	310	31,563

Qlik Sense:

Total Active Persons by Citizenship Status					
Citizenship Stat...	Program				
	CAPI	CalFresh	CalWORKs	General Relief	Medi-Cal
Total	37	16,288	5,240	310	31,563
Citizen	-	15,127	5,141	274	20,474
Legal Immigrants	37	1,153	94	36	3,999
Others	0	8	5	0	55
Undocumented Immigrants	-	-	-	-	7,035

Rows with Multiple Attributes

Format and the display of columns is different within Qlik Sense when displaying multiple row attributes within the same chart. Qlik also displays *Total* at top of chart instead of bottom as displayed in OBIEE.

For *Age Group and Gender of Active Persons* chart, OBIEE will display the multiple row attributes Age and Gender side by side and total will be displayed at bottom:

		CAPI	CalFresh	CalWORKs	General Relief	Medi-Cal
Age Group of Active Persons	Gender of Active Persons	Persons	Persons	Persons	Persons	Persons
Adult	Female	26	5,190	608	144	13,572
	Male	16	3,259	174	218	9,602
Child	Female		4,797	2,535		5,872
	Male		4,960	2,546		5,971
Total		42	18,206	5,863	362	35,017

The equivalent attributes in Qlik Sense will be displayed as a single column and total will be displayed at top of chart:

Total Active Persons by Age and Gender

Adult/Child

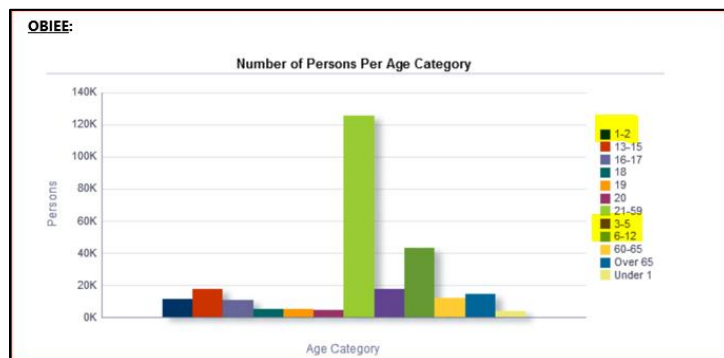
Gender

Program

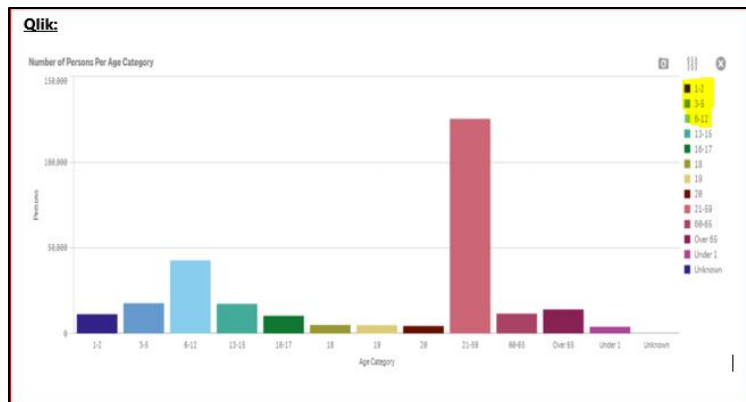
	CAPI	CalFresh	CalWORKs	General Relief	Medi-Cal
Total	42	18,206	5,863	362	35,017
Adult	42	8,449	782	362	23,174
Female	26	5,190	608	144	13,572
Male	16	3,259	174	218	9,602
Child	-	9,757	5,081	-	11,843
Female	-	4,797	2,535	-	5,872
Male	-	4,960	2,546	-	5,971

OBIEE displays age legend out of order

Legend for persons by age category on some of the sheets in OBIEE are listed out of order



Qlik will have these listed in order:



Release E specific Release Notes

Release E Summary

Soft Launch Date 9/30/2020

Hard Launch Date 2/22/2021

**On-Request Reports can be found in the following document: "On-Request Reports Replatform Release Summaries"*

Dashboards	Scheduled Reports
Scorecard	CF 296
Program Assignment	CF 296 Line 6 Backup Report
Medi-Cal	Changed Payee Address and EBT Card Audit Report
AAP (CWS)	Collections Integrated Monthly Report
Kin-Gap (CWS)	Collections Program Cause Code Report
Foster Care (CWS)	Collections Reason Code Monthly Report
General Relief	CW 115
Managed Personnel	CW 115 - C-IV Version
	CW 115 A
	CW 115 A - C-IV Version
	Daily Claiming Adjustment Report
	DFA 256
	DFA 256 Detailed Report
	DHCS CMS Performance Indicator Master Data Request Detailed Report
	DHCS CMS Performance Indicators Master Data Request
	DHCS Renewals Master Request
	DHCS Renewals Master Request Detail
	Direct Deposit Production Reconciliation Report
	DPA 266
	DPA 266 Backup Report
	DPA 482
	DSS 466
	Duplicate Aid Report
	Excess Recoupment Report
	Excessive Manual/Special Payment Audit Report
	Excessive Rescind Audit Report
	Excessive Retro Payment Report
	FNS 209
	FNS 209 Line 3b Backup Report
	Inactive Programs with Outstanding Overpayments Report
	Integrated CalFresh Issuance Detail Claiming Report
	Integrated Payroll Benefit Issuance Detail Claiming Report
	Integrated Payroll Benefit Issuance Detail Claiming Report By Case
	Integrated Service Payment / Valuable Detail Claiming Report (Daily)
	Integrated Service Payment / Valuable Detail Claiming Report (Monthly)
	Inventory Transfer Report
	Issuance Exception Report
	LIHEAP/SUAS Benefit Issuance Register (Daily)
	LIHEAP/SUAS Benefit Issuance Register (Monthly)
	LIHEAP/SUAS Benefit Production Reconciliation Report

	<p>Main Payroll Benefit Direct Deposit Production Reconciliation Report</p> <p>Main Payroll Benefit EBT Production Reconciliation Report</p> <p>Main Payroll Benefit Issuance Direct Deposit Summary</p> <p>Main Payroll Benefit Issuance EBT Register</p> <p>Main Payroll Benefit Issuance EBT Summary</p> <p>Main Payroll Benefit Issuance Warrant Register</p> <p>Main Payroll Benefit Issuance Warrant Summary</p> <p>Main Payroll Benefit Warrant Production Reconciliation Report</p> <p>Main Payroll CalFresh EBT Production Reconciliation Report</p> <p>Main Payroll CalFresh Issuance Register</p> <p>Main Payroll CalFresh Issuance Summary</p> <p>MEDS Reconciliation Alerts Report</p> <p>MEDS Weekly Alerts Detailed Report</p> <p>Outstanding Collection Balance Report</p> <p>Outstanding Eligibility Determination Request Report</p> <p>RDB Provider Referral Report</p> <p>Recovery Account Transaction Report</p> <p>Rush Child Care Warrant Register</p> <p>San Bernardino Warrant Production Reconciliation Report</p>
--	--

Release F specific Release Notes

Release F Summary

Soft Launch Date 1/15/2021

Hard Launch Date 7/7/2021

**On-Request Reports can be found in the following document: "On-Request Reports Replatform Release Summaries"*

Dashboards	Scheduled Reports
CalWORKs/RCA Adults by Welfare-to-Work Category IEVS WTW/REP Activity Report Task Management Welfare Fraud Prevention & Investigation	ABCD 350 CA 1037 Report CA 237 EA CA 237 FC CA 237 HA CA 800 ARC CA 800 CCR PIA Report CA 800 CCR RIA Report CA 812 CalHEERS Horizontal Integration Report CF 358 F CF 358 S CMSP 237 CMSP 237 Detailed Backup Report Daily Interface Payment Status Report Detailed Caseload Movement Report - Homeless Assistance Disaster CalFresh Daily Report FC1 - Continuum of Care Reform Facility Report Fiscal Batch Statistics Report GR 237 Report Integrated Nutrition Benefit Issuance Detail Claiming Report Integrated Payroll Summary Report Integrated Service Payment / Valuable Summary Report (Monthly) Integrated Service Payment / Valuable Summary Report (Quarterly) Main Payroll Benefit Issuance Direct Deposit Register Main Payroll Foster Care Issuance Summary Main Payroll Foster Care Warrant Production Reconciliation Report Nutrition Benefit EBT Production Reconciliation Report Nutrition Benefit Supplemental Issuance Register Report RS 51 Rush Benefit Issuance Warrant Register Rush Service Payment Warrant Register Service Payment EBT Issuance Register Service Payment Manual EBT Issuance Register Service Payment Manual Issuance Register Service Payment Warrant Register Skipped Issuance Report SOC 808 SOC 808 Backup Report STAT 45 STAT 47 STAT 47 Part F Backup Report

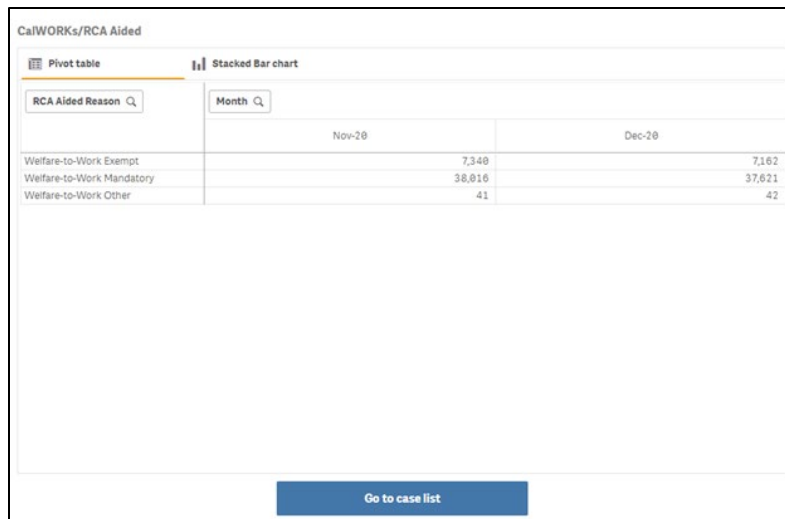
	Supplemental Benefit Issuance Direct Deposit Register Supplemental Benefit Issuance EBT Register Supplemental Benefit Issuance Warrant Register Supplemental Benefit Manual Direct Deposit Issuance Register Supplemental Benefit Manual EBT Issuance Register Supplemental Benefit Manual Warrant Issuance Register TEMP 2035 EBT THEFT - Skimming TEMP 2313 EBT THEFT - Scam Text Notification Report Unposted Receipt Report Warrant Production Reconciliation Report WINS 2 WINS Benefit Issuance Register Daily Report WINS Benefit Production Reconciliation Report WINS Cert WTW 25 WTW 25A
--	--

Case List Toggle Select

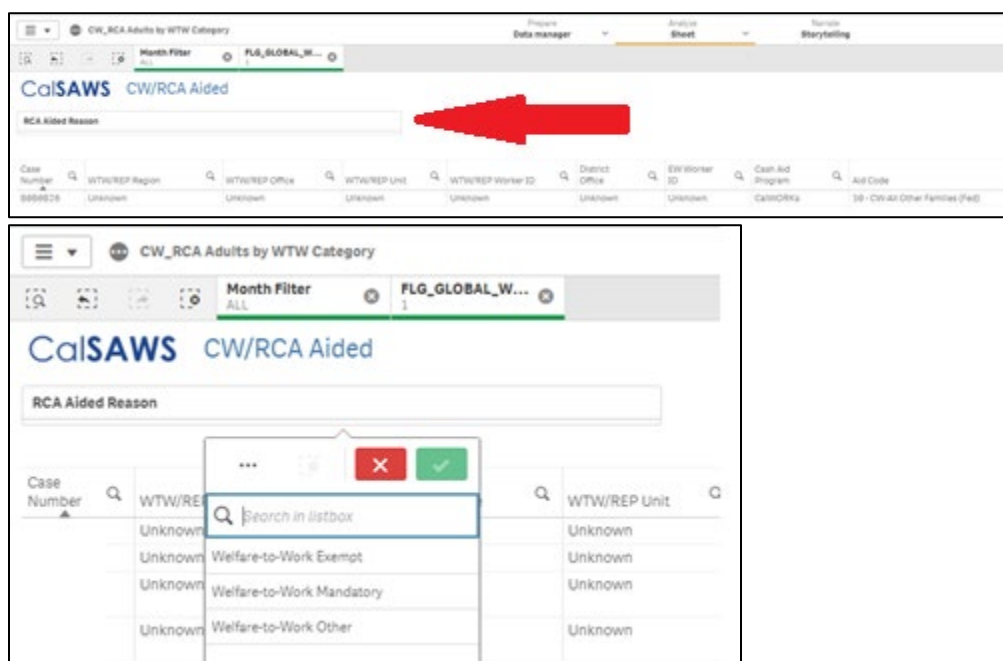
The Operations Reports Dashboard (CW/RCA Adults by WTW Category) case lists will be accessed differently in Qlik. They will follow the typical path with the user selecting values as they drill down and clicking on the “Go to case list” button.

In OBIEE the user will click on the value they would like to drill down to and select the “Drill to Case List” option.

CalWORKs/RCA Aided		
Chart Type:	Pivot Table ▼	
	Nov-20	Dec-20
Welfare-to-Work Mandatory	38,016	37,621
Welfare-to-Work Exempt	7,340	7,162
Welfare-to-Work Other	41	42
Refresh - Print - Export - Copy		

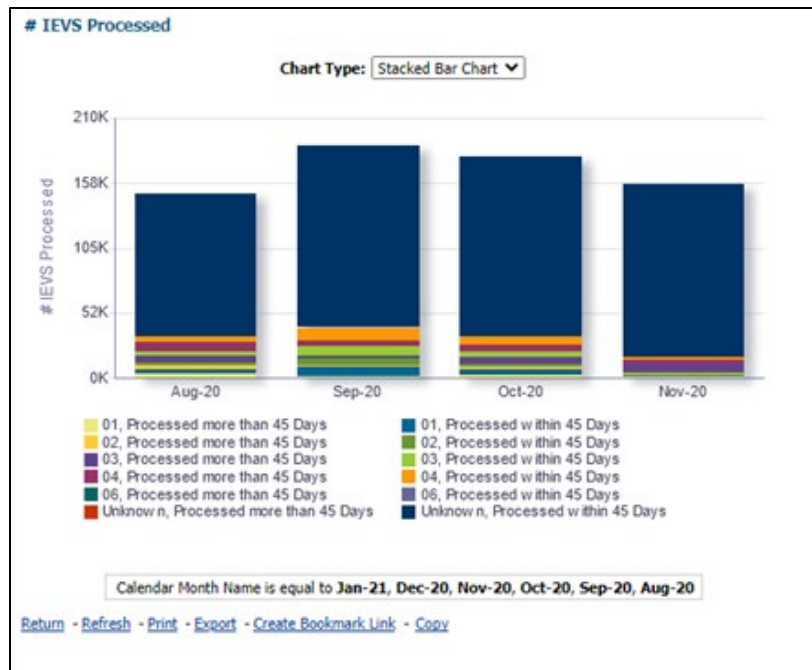


In Qlik, after the user has clicked the button and is on the case list page, they will click the filter that is above the case list table to make their selection for the correct field. The Selection criteria will correspond to the row on the month level view. The case list will update based on the selection.

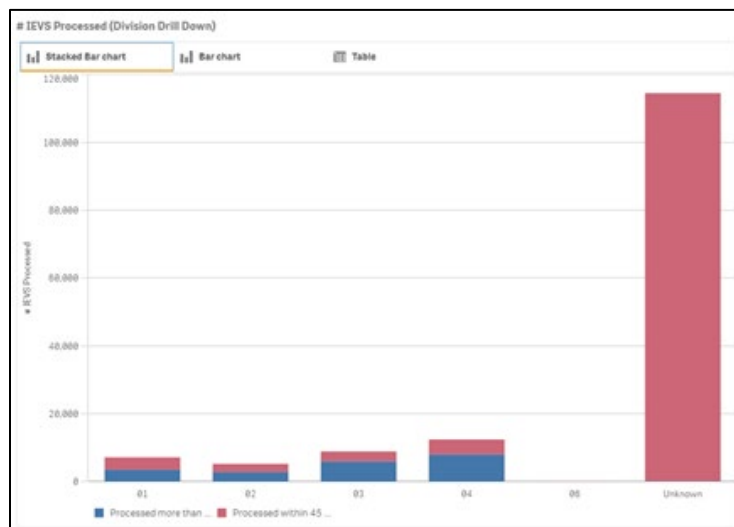


IEVS Processed Bar Chart View

The **# IEVS Processed Stacked Bar Chart** (Division level) in the **IEVS Processing tab** in the **IEVS Dashboard** in OBIEE uses an approach where multiple dimensions are shown in one chart. In Qlik, this will be displayed across the two charts in the established conventional Qlik approach of a Month level chart at the top level and at a Division level in the bottom chart labeled as such. It will retain the dimensions across the chart and should be easier to view the smaller values that are not as easily visible in the OBIEE chart.



The Division level will continue to show the Division value on the x axis and the stacked bar will display the # processed more than 45 days and those Processed within 45 days



Release G specific Release Notes

Release G Summary

Soft Launch Date 3/31/2021

Hard Launch Date 7/7/2021

**On-Request Reports can be found in the following document: "On-Request Reports Replatform Release Summaries"*

Dashboards	Scheduled Reports
Reception Log	Integrated Payroll Foster Care Issuance Detail Claiming Report Integrated Payroll Foster Care Issuance Detail Claiming Report by Case Issued Valuable Inventory Report Medi-Cal Caseload Line 13 Backup Report Medi-Cal Caseload Line 6 Backup Report Medi-Cal Caseload Report RDB Contract Fiscal Claiming Report Release Note Report Valuable Inventory Report

Case List Line Hover Functionality – New Functionality

When viewing a case list in Qlik, when the user hovers the mouse over a row in the case list, the row will highlight in 'yellow'.

Case Number	Applic... Date	Case Name	CF Type	Dispo...	Dispo... Date	Division	Language
A000055	1/13/2021		NACF	Approved	1/14/2021	Unknown	English
A000937	1/12/2021		NACF	Approved	1/14/2021	Unknown	English
A001497	1/7/2021		NACF		1/11/2021	Unknown	English
A001801	1/28/2021		NACF		1/29/2021	Unknown	Spanish
A002361	12/16/2020		NACF		1/14/2021	Unknown	English
A005492	1/19/2021		NACF	Approved	1/19/2021	Unknown	English
A123199	12/31/2020		NACF	Approved	1/7/2021	Unknown	English
A126226	1/22/2021		PACF	Denied	1/22/2021	Unknown	English
A126361	1/26/2021		NACF	Approved	1/26/2021	Unknown	English
A128172	1/21/2021		NACF	Approved	1/25/2021	Unknown	English
A134889	1/7/2021		NACF	Approved	1/11/2021	Unknown	English
A138743	1/28/2021		NACF	Approved	1/28/2021	Unknown	English
A150747	1/11/2021		NACF	Approved	1/13/2021	Unknown	English
A155761	1/4/2021		NACF	Approved	1/7/2021	Unknown	English
A162656	1/19/2021		NACF	Approved	1/22/2021	Unknown	English
A169157	12/30/2020		NACF	Approved	1/4/2021	Unknown	English
A170085	1/19/2021		NACF	Approved	1/20/2021	Unknown	English
A171937	1/19/2021		PACF	Approved	1/19/2021	Unknown	English
A174575	1/11/2021		PACF	Approved	1/14/2021	Unknown	Spanish

Return

Dashboard "Return" Button Functionality

When the user clicks the "Return" button at the bottom of the screen, the user will return to the main dashboard page with all the filters previously selected cleared.

CalSAWS IEVS Processing within 45 days

Case Number	Case Name	Disposition Closure Code	Disposition Closure Date	Disposition Closure Status
B0B0K64	Case Name	Unknown	3/18/2021	No Impact
B0B0N23	Case Name	Unknown	3/4/2021	No Impact
B0B1P39	Case Name	Unknown	3/2/2021	No Impact
B0B2P48	Case Name	Unknown	3/15/2021	No Impact
B0B3G86	Case Name	Unknown	3/11/2021	No Impact
B0B3G86	Case Name	Unknown	3/11/2021	No Impact
B0B3Y07	Case Name	Unknown	3/3/2021	No Impact
B0B0P50	Case Name	Unknown	3/18/2021	No Impact
B0B8T78	Case Name	Unknown	3/19/2021	No Impact
B0B9R09	Case Name	Unknown	3/19/2021	No Impact
B0B9Y15	Case Name	Unknown	3/4/2021	Impact
B0B9Y15	Case Name	Unknown	3/4/2021	Impact
B0B0200	Case Name	Unknown	3/13/2021	No Impact
B0B2305	Case Name	Unknown	3/9/2021	No Impact

[Return](#)

Qlik ID Column Update

When viewing the case list, there was a column labeled "ID". This column has been updated to be displayed as "Qlik ID" as this number is specific to Qlik and how the record is identified in Qlik.

Worker	Task Category	Task Description	Worker Name	Task Assign Date	Qlik ID
--------	---------------	------------------	-------------	------------------	---------

Reception Log Links

When accessing the Reception Log Dashboard from the landing page, there will now be 3 links available to select instead of 1.

CalSAWS Journal Tasks Help Resources Page Mapping Images DCFS Images Log Out

Los Angeles PROD Case Info Eligibility Empl. Services Child Care Resource Databank Fiscal Special Units **Reports** Client Corresp. Admin Tools

Scorecards DPSSSTATS **Reception Log** Statistical Summary Analysis Real Time Task Management Operations Reports Child Welfare Programs STATS

Refine Your Search

Search Results Summary Results 1 - 1 of 1

Title	Category
Reception Log - Historical	Reception Log
Reception Log - Real Time County View	Reception Log
Reception Log - Real Time Office View	Reception Log

This Type 1 page took 1.25 seconds to load.

The user can also access the other dashboards via buttons at the top of each of the Reception Log Dashboards. The button links will display on all the Reception Log Dashboards.

Release H specific Release Notes

Release H Summary

Soft Launch Date 6/30/2021 (C-IV Dashboards were soft launched on 8/24/2021)

Hard Launch Date 9/15/2021

**On-Request Reports can be found in the following document: "On-Request Reports Replatform Release Summaries"*

Dashboards	Scheduled Reports
Alerts Caseload History Welfare to Work CWS Alerts CWS Placement Vendor Exception Report CWS Work Order Call Log (C-IV) Semi Annual Reporting (C-IV) WPR and Engagement (C-IV)	Annual Outcome Goal Plan Actuals Annual Outcome Goal Plan Goals and Actuals Annual Service Plan Back to School Clothing Allowance Report Benefit Recovery Management Report BWS Consolidated Workload Report DCFS Administrative and Assistance Claim Report DCFS Batch Eligibility Report DCFS Cancellation Daily Report DCFS Child Support Trust Balance Report DCFS Child Support Trust Closed Cases Report DCFS Child Welfare Trust (CWT) Abatement Report DCFS Claim Data Report DCFS CWT CS Trust Balance Report DCFS Daily EFT Activity Report DCFS eCAPS Expenditure Daily Report DCFS LRS Daily Warrant Report DCFS Monthly Social Security Benefit Report DCFS New Placement Report DCFS Overpayment Write-Off Details Report DCFS Payment Status Daily Report DCFS Revenue Detail Report DPSS Daily EFT Activity Report DPSS Daily Unprocessed SWR Payment Report FOD Child Care Monthly Direct Provider Payment Report FOD Child Care Weekly Direct Provider Payment Report Foster Care Facility GH and FFA Report Foster Care SSI Potentially Eligible Youth 16.5 or Older Report Foster Care Timely Payment Report Foster Care Transitional Housing Payment Report GR Board and Care Monthly Invoice Report GR Board and Care Vendor Expired License Monthly Report GR Crisis Housing Invoice Report Monthly Assistance Auto Payroll Report Monthly EVOC EVSVS Report Monthly HMIS Payment Report Monthly Report of Agency Error for CalWORKs CalFresh Recovery Account

Alerts – Meds Alerts – Export by Date Option

In Qlik, the user will have the ability to export the “# MEDS Alerts Received by Conflict Type” and “% MEDS Alerts Completed Timely” data by date from the main dashboard page.

Month

Division

MEDS Alerts Received By Conflict Type

Stacked Bar chart

Bar chart

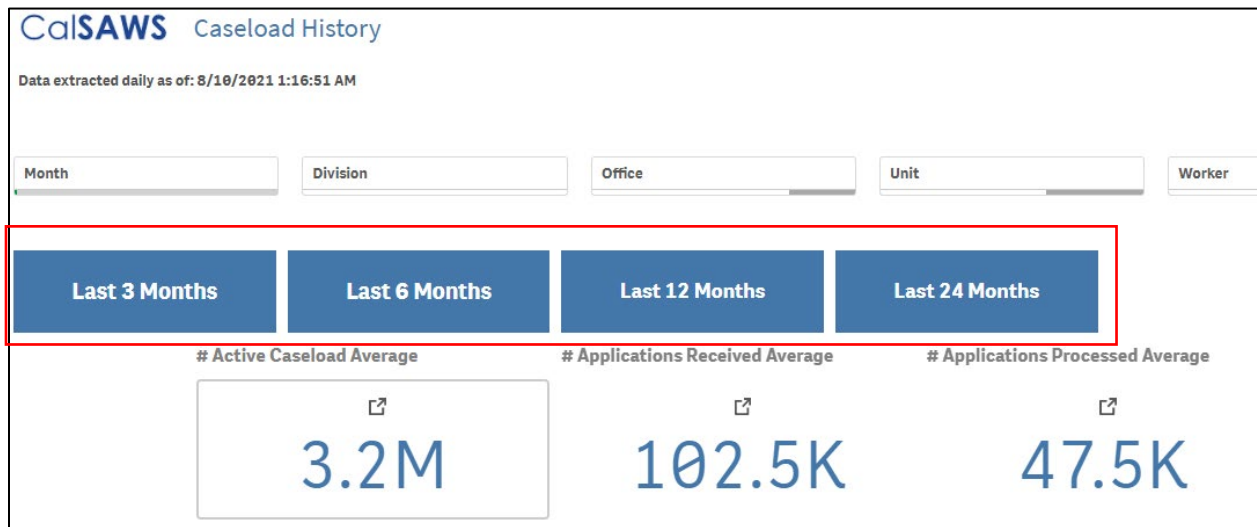
Table

Table - Export By Date

Month		Date		Conflict Type		# MEDS Alerts Recieved
Aug-21		08/02/2021		County ID		2,414
Aug-21		08/02/2021		DOB		29
Aug-21		08/02/2021		SSN		2,215
Aug-21		08/03/2021		County ID		1,542
Aug-21		08/03/2021		DOB		48
Aug-21		08/03/2021		SSN		1,723
Aug-21		08/04/2021		County ID		1,762
Aug-21		08/04/2021		DOB		50
Aug-21		08/04/2021		SSN		1,754
Aug-21		08/05/2021		County ID		1,344
Aug-21		08/05/2021		DOB		13
Aug-21		08/05/2021		SSN		1,393
Aug-21		08/06/2021		County ID		1,560
Aug-21		08/06/2021		DOB		79
Aug-21		08/06/2021		SSN		1,469

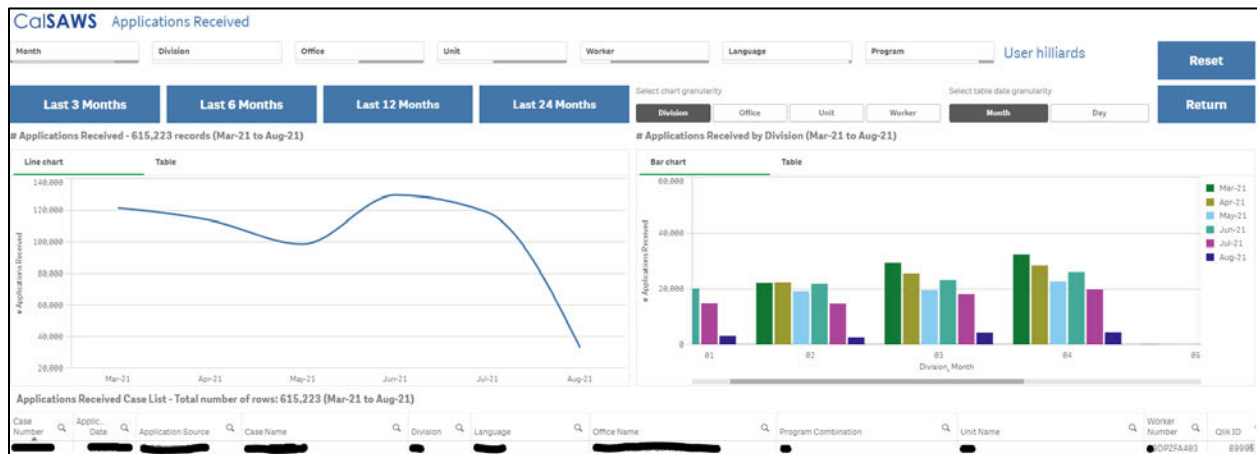
Caseload History – Date Range Buttons

1. The user will be able to select a date range to view data easily by the 4 buttons at the top of the screen. Selecting any of the buttons will update the dashboard for that date range.
 - a. Last 3 Months
 - b. Last 6 Months
 - c. Last 12 Months
 - d. Last 24 Months



Caseload History – KPI Buttons

When the user double clicks on the KPI metrics at the top of the screen, the user will navigate to a new dashboard that displays all the associated charts, tables and case lists on one screen. Whereas in OBIEE, the user navigated to a line chart and then had to drill down to the Division level and then had to drill down again to navigate to the case list.



C-IV Dashboard – Call Log

This C-IV Call Log Dashboard is new to LA county and will now display LA county data. This Dashboard was used by C-IV counties and displays information on Call Log volume and cases associated to the call logs. **The Call Log Dashboards will display on the Reception Log tab and there are 3 dashboard pages associated to Call Log data.**

1. Call Log Analysis
2. RCC Call Log Analysis
3. Case Association Analysis

Call Log Analysis Page

The Call Log Analysis page has 4 charts on the page and the ability to filter the data by 10 different filter types.

NOTE: Screenshots of the Qlik charts are using a different data set than what is displayed in the OBIEE charts. The data will be the same once deployed to production, but the screenshots are provided to show the difference in how Qlik looks and how OBIEE looked.

Filter Options

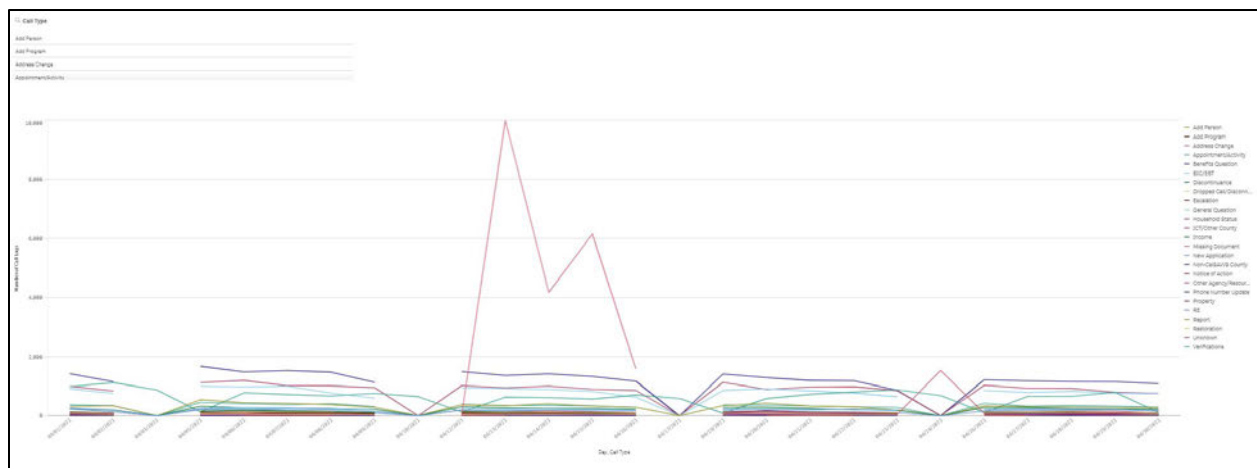
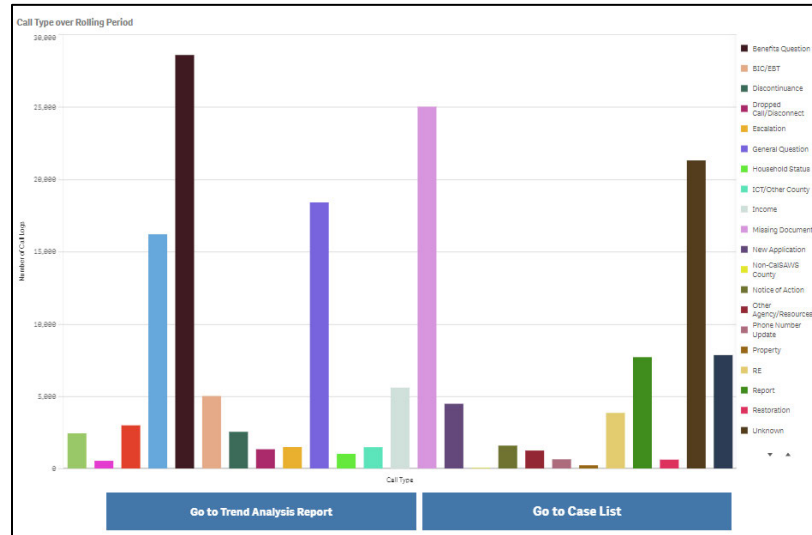
1. Date
 - a. The dashboard will default to the current month of data, but the user can select specific dates.
2. Language
3. Call Type
4. Action Required
 - a. This will be either a “Y” or a “N”
5. Host County
6. Host Office
7. Host Unit
8. Host Worker
9. Cases
10. Call Source

Available Charts on Call Log Analysis Page

Call Type over Rolling Period

This chart displays the count of the “Call Types” for the dates and filters selected. The legend will be located on the right side of the chart and a user can also select the “Go to Trend Analysis Report” button to view a line chart of the call types and counts based on the dates selected.

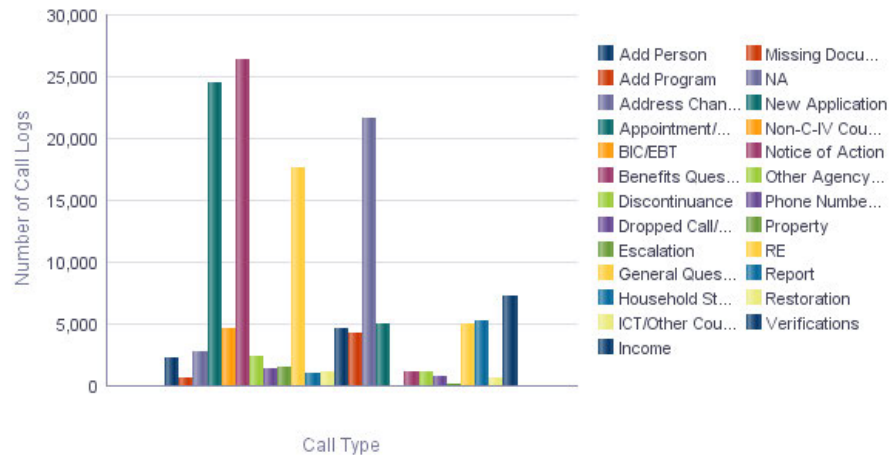
Qlik



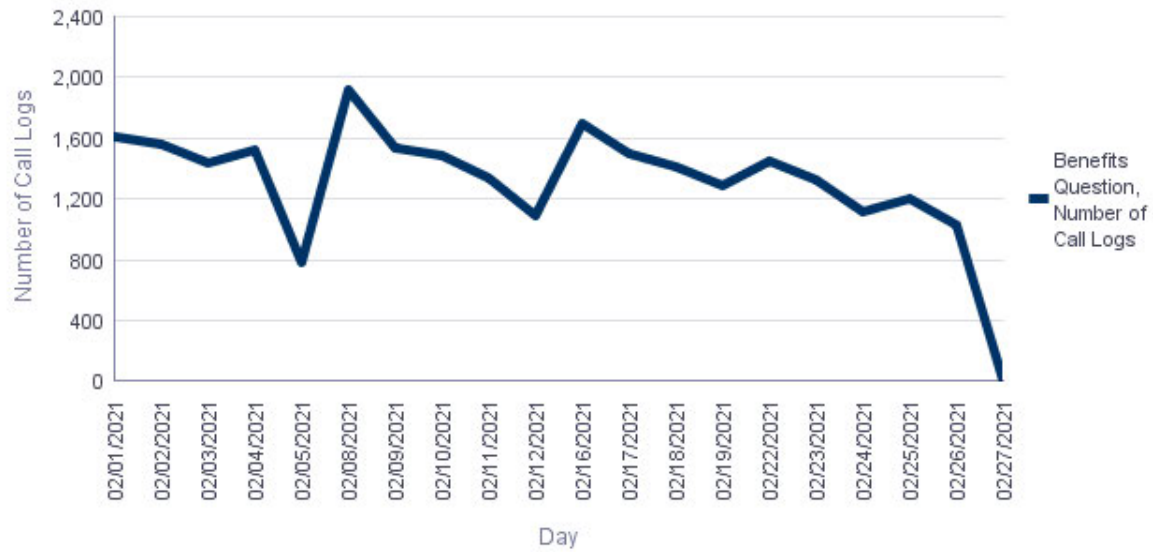
Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE

Call Type over Rolling Period



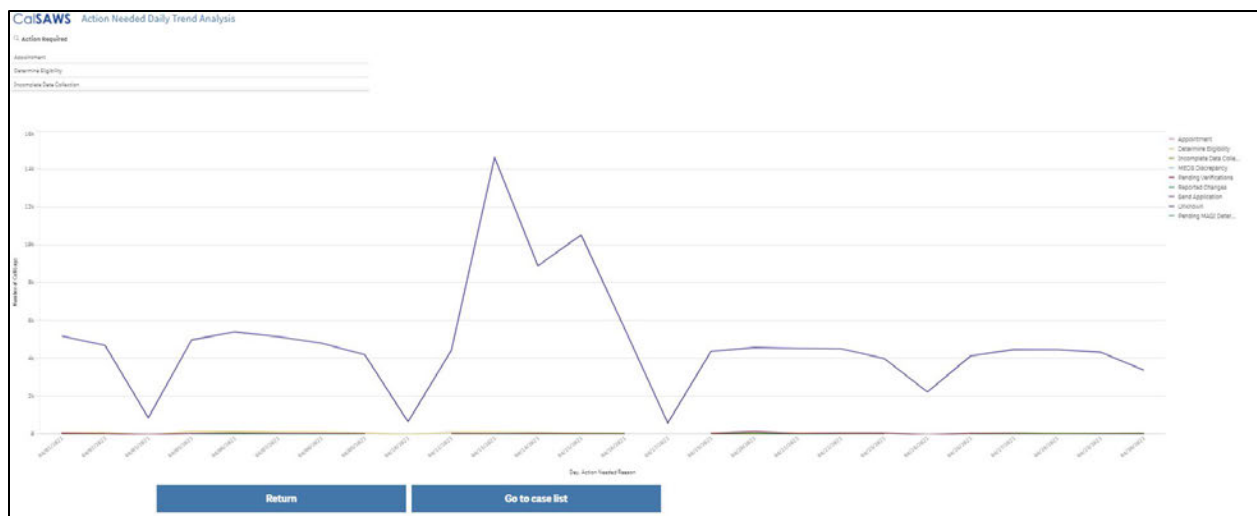
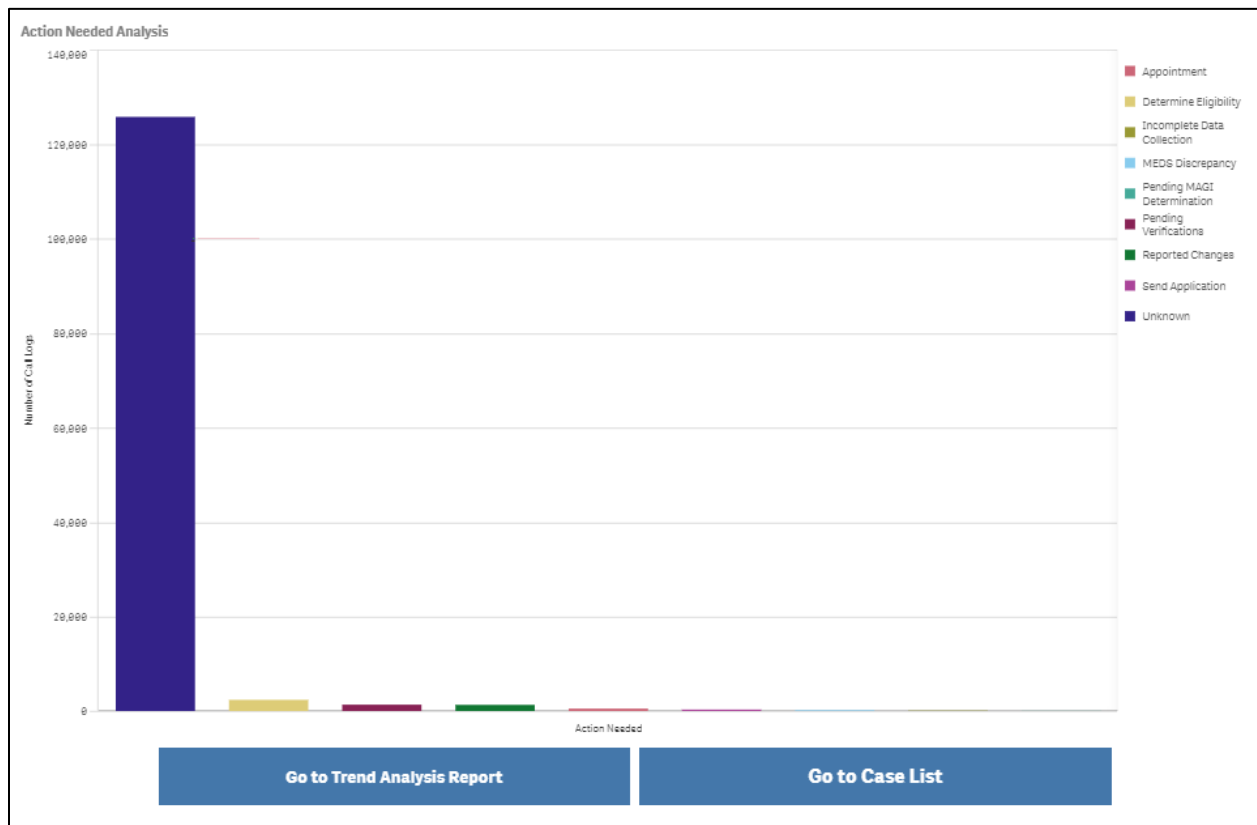
Call Type Daily Trend Analysis



Action Needed Analysis

This chart provides the count of the call types that require action (e.g., call types with a value of “Action Required” = “Y”). The legend will be located on the right side of the chart and a user can select the “Go to Trend Analysis Report” button to view a line chart of the call types that require analysis counts based on the dates selected.

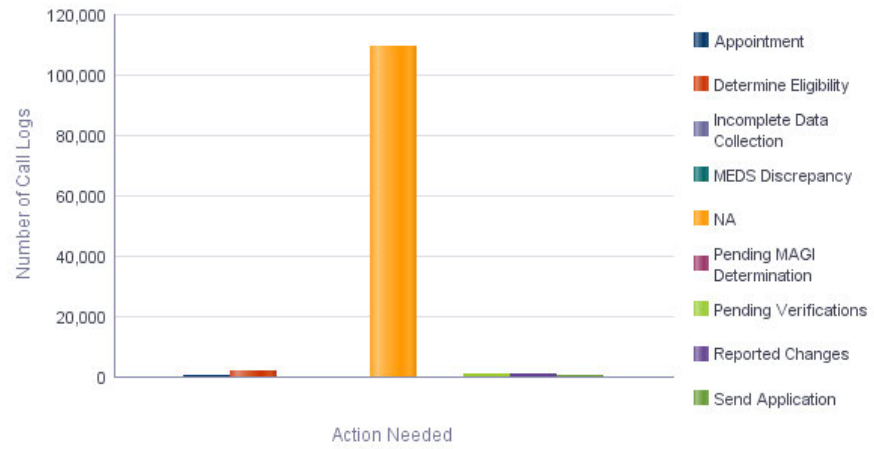
Qlik



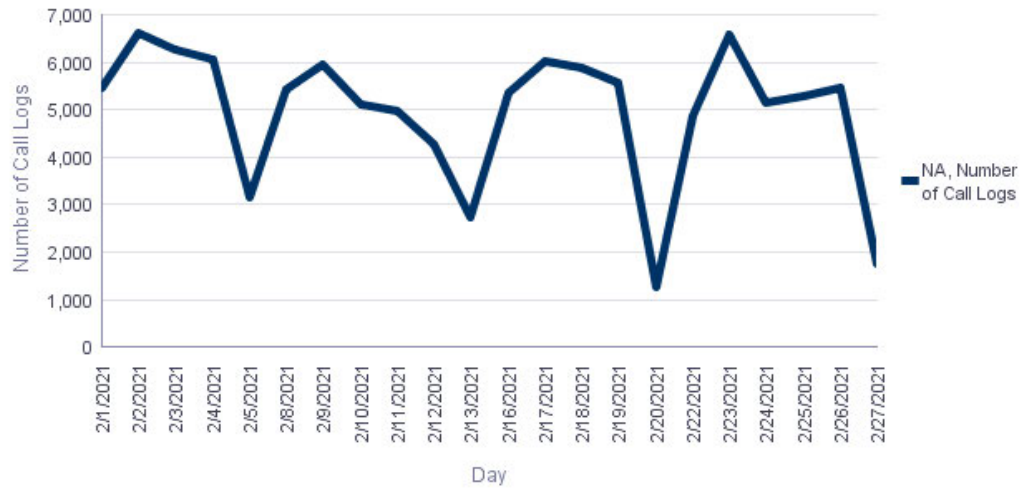
Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE

Action Needed Analysis



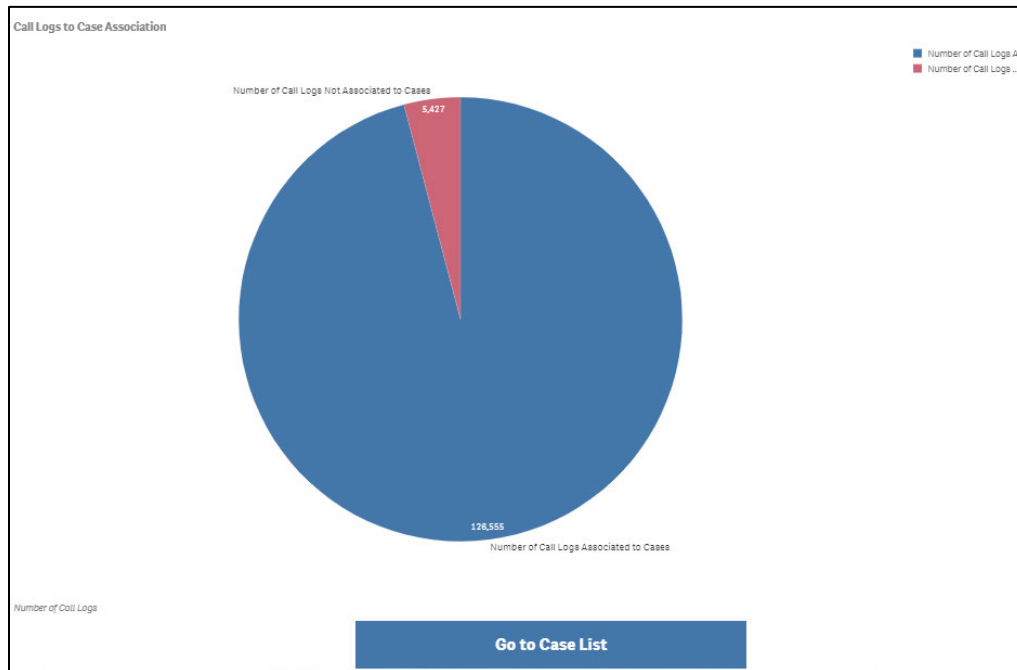
Action Needed Daily Trend Analysis



Call Logs to Case Association

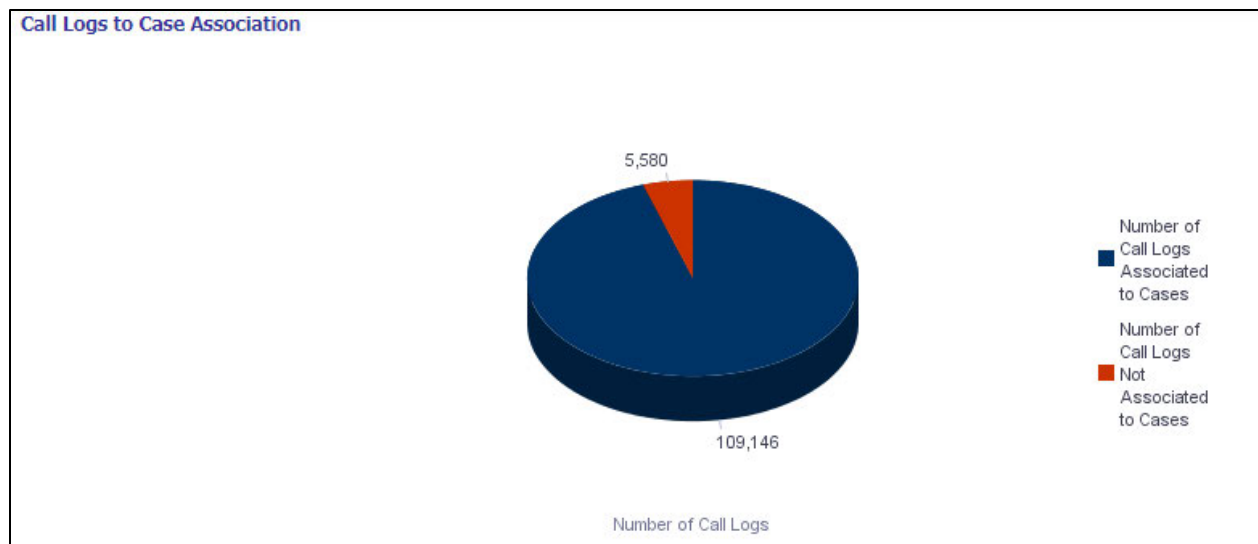
This pie chart displays the “Number of Call Logs Associated to Cases” vs the “Number of Call Logs Not Associated to Cases. The number of cases will display in the pie chart and the user can also filter the results in the pie chart by clicking on the slice.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

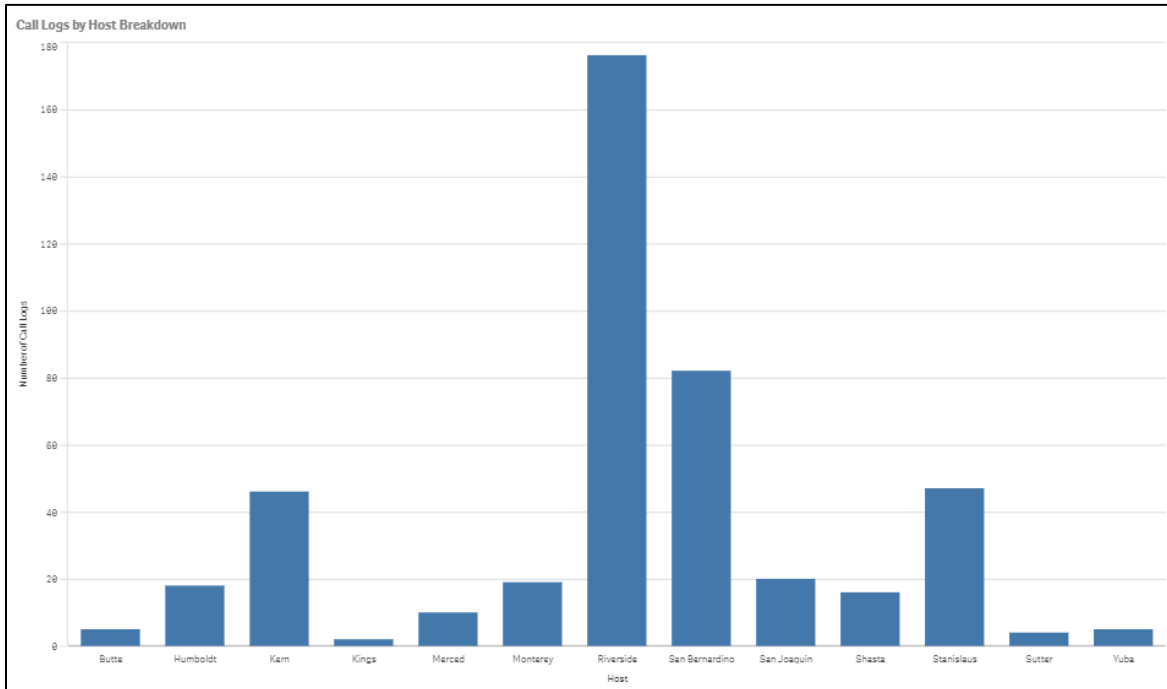
OBIEE



Call Logs by Host Breakdown

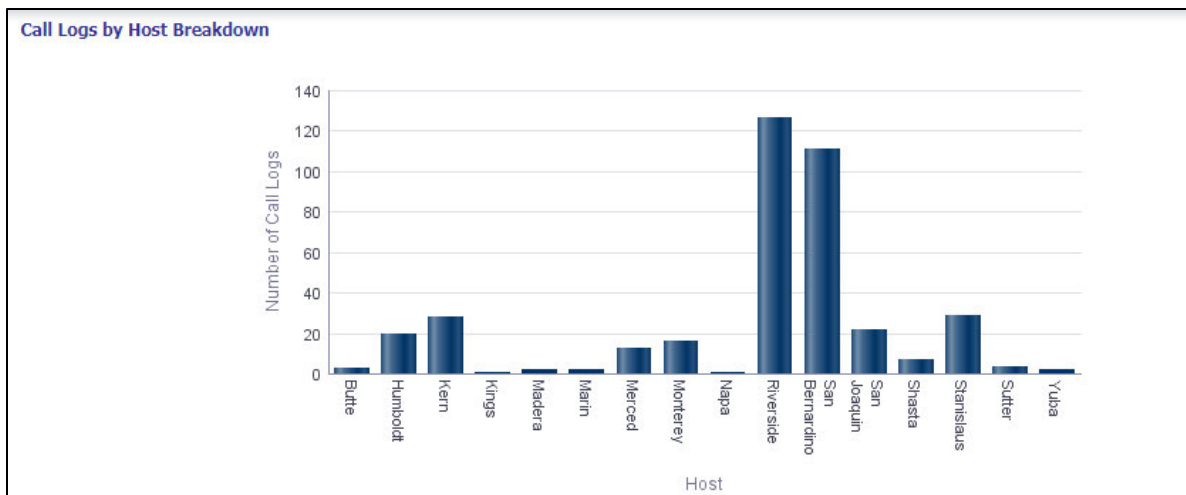
This bar chart will display the # of Call Logs per County, also called “Host”. Most users will only have access to 1 county, but if a user has access to multiple counties data, they will have the option to select and view multiple counties.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



RCC Call Log Analysis Dashboard Page

The RCC Call Log Analysis page has 3 charts on the page and the ability to filter the data by 5 different filter types.

Filter Options

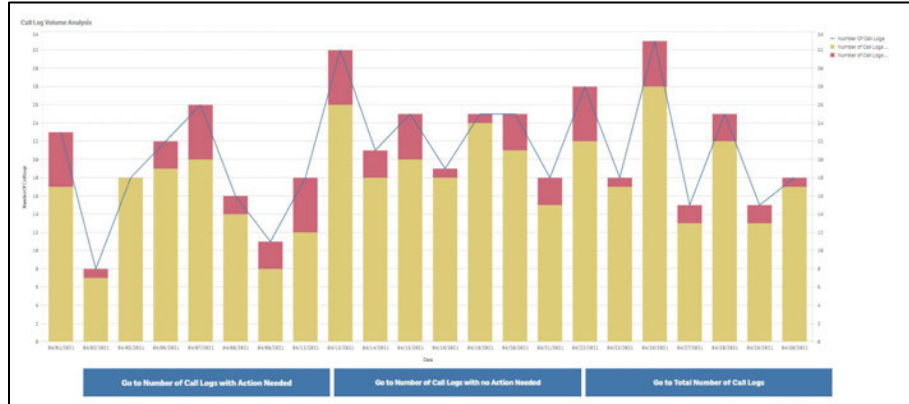
1. Date
 - a. The dashboard will default to the current month of data, but the user can select specific dates.
2. Language
3. Action Required
 - a. This will be either a "Y" or a "N"
4. Call Type
5. Subscriber County

Available Charts on RCC Call Log Analysis Page

Call Log Volume Analysis

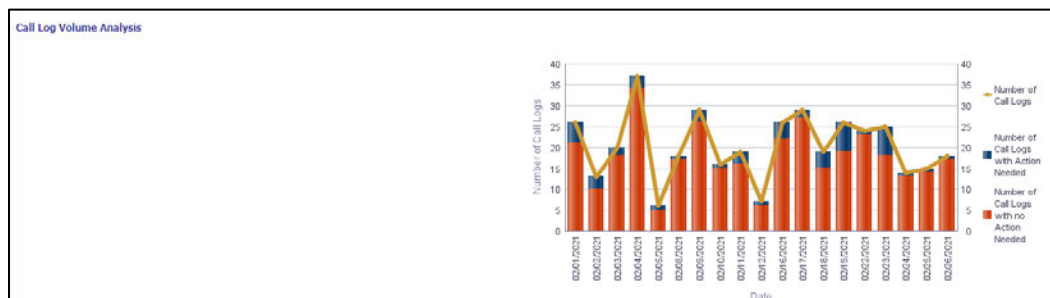
The Call Log Volume Analysis stacked bar chart shows three values over a period of time (Number of Call Logs with Action Needed, Number of Call Logs with No Action Needed, and a trend line of the cumulative Call Log values). The chart will default to the current month but can be modified to display other date ranges. There are also 3 buttons below the chart that can be selected to view a case list of either only the Call Logs with Action Needed, Call Logs with No Action Needed or all Call Logs.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

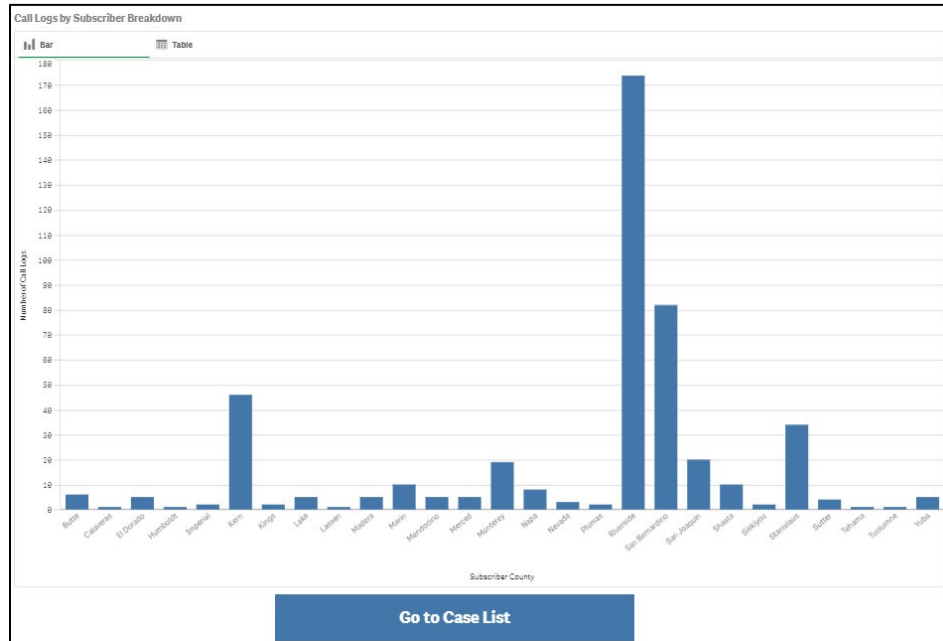
OBIEE



[Call Logs by Subscriber Breakdown](#)

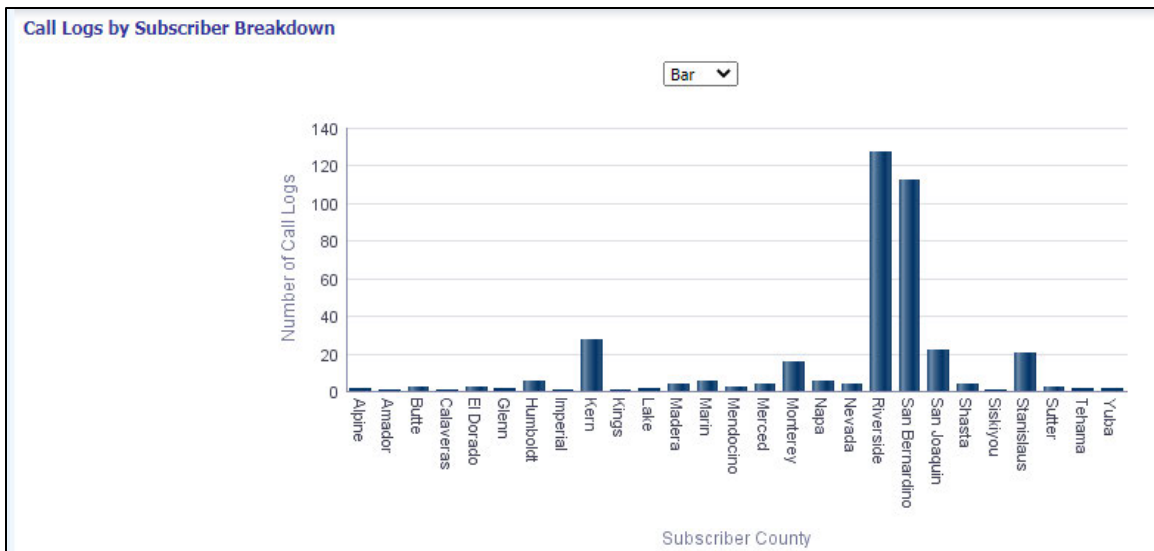
This bar chart displays the number of Call Logs by County. Most users will only have access to 1 counties data, but if a user has access to multiple counties data, they will have the option to select and view multiple counties.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

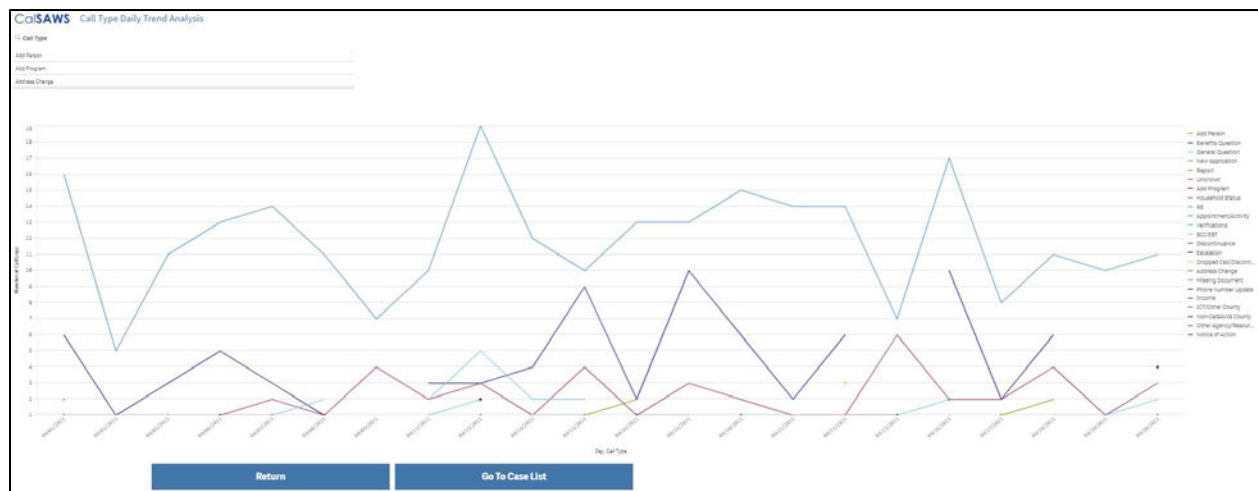
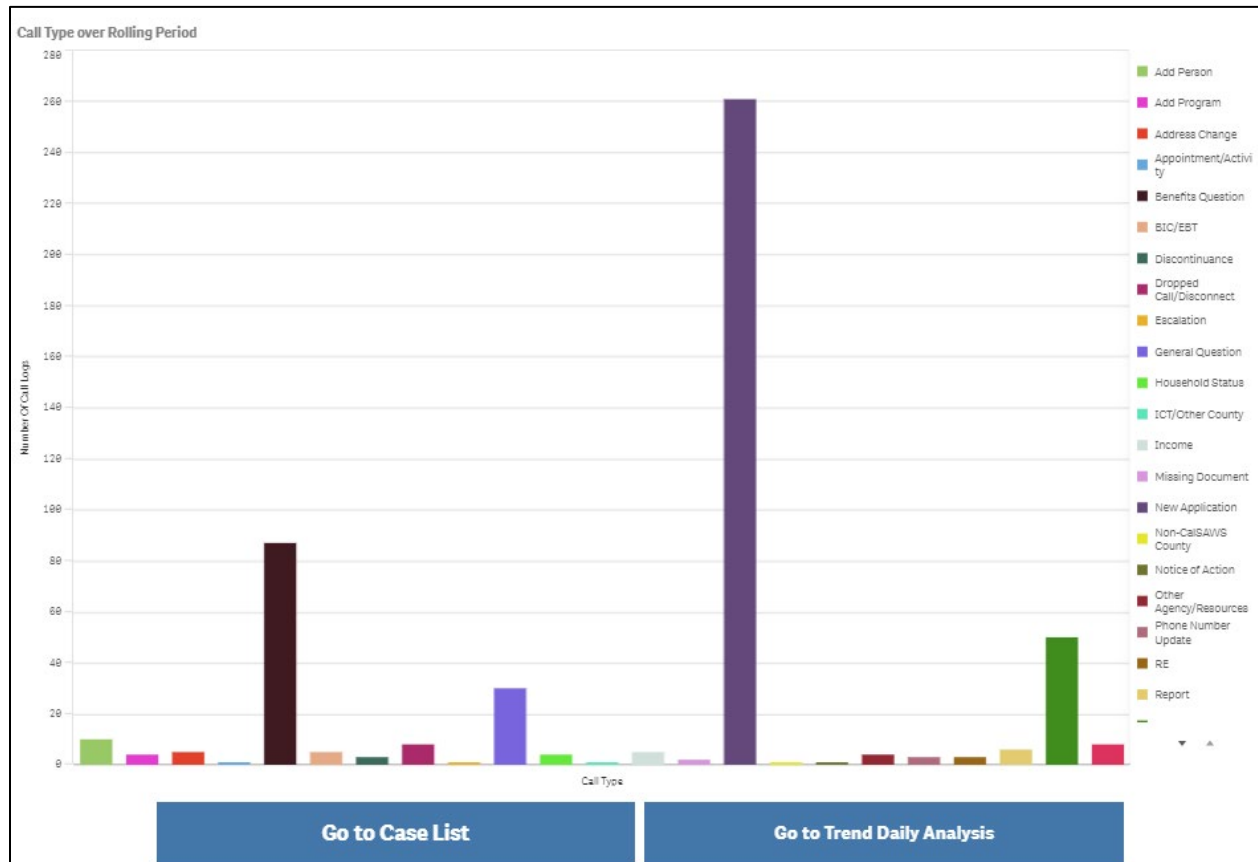
OBIEE



Call Type over Rolling Period

This bar chart displays the count of the “Call Types” for the dates and filters selected. The legend will be located on the right side of the chart and a user can also select the “Go to Trend Analysis Report” button to view a line chart of the call types and counts based on the dates selected.

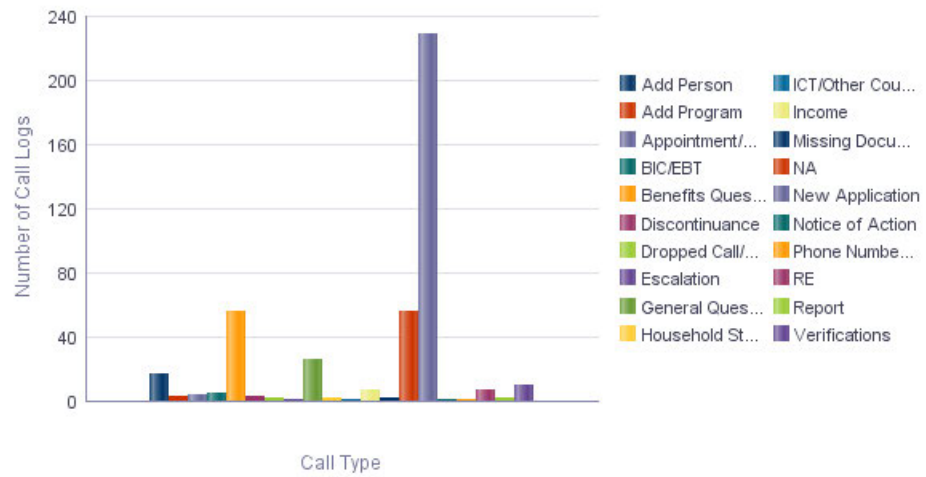
Qlik



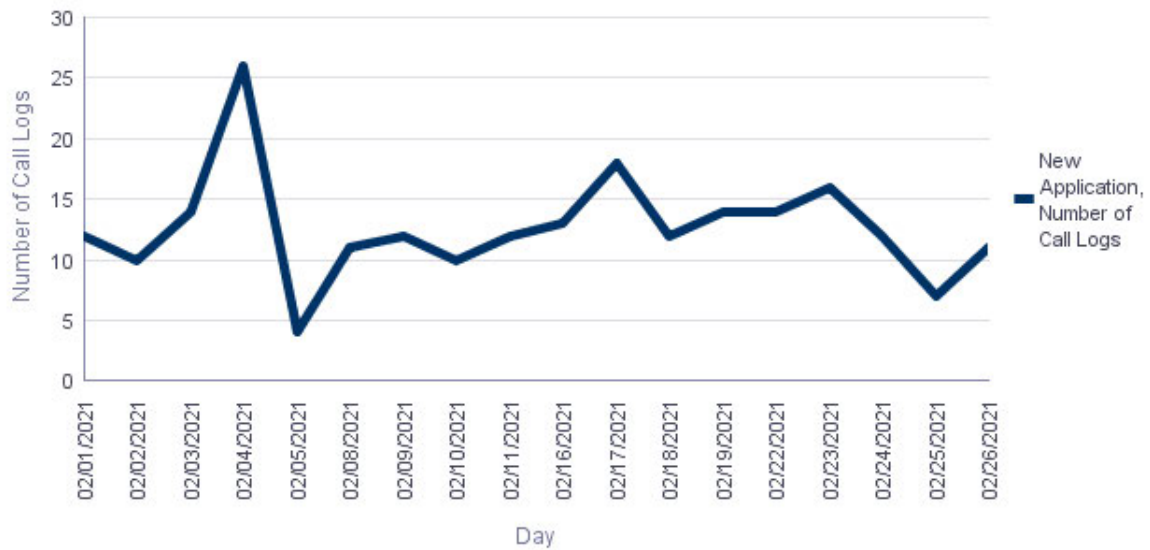
Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE

Call Type over Rolling Period



Call Type Daily Trend Analysis



Case Association Analysis Page

The Case Association Analysis Page has 3 charts on the page and the ability to filter the data by 10 different filter types.

Filter Options

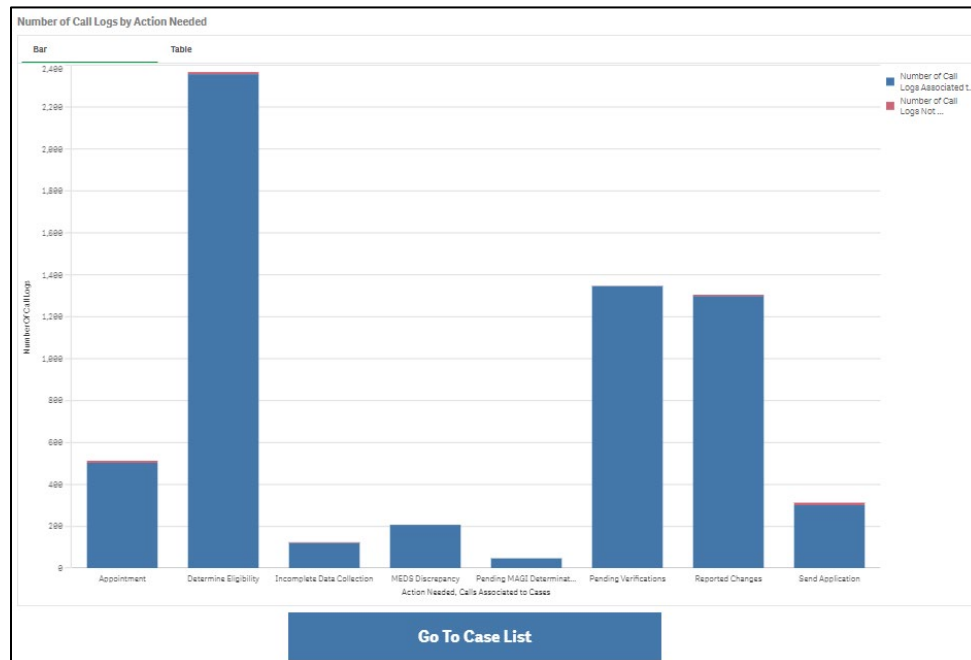
1. Date
 - a. The dashboard will default to the current month of data, but the user can select specific dates.
2. Language
3. Call Type
4. Action Required
 - a. This will be either a “Y” or a “N”
5. Host County
6. Host Office
7. Host Unit
8. Host Worker
9. Cases
10. Call Source

Available Charts on Call Log Analysis Page

Number of Call Logs by Action Needed

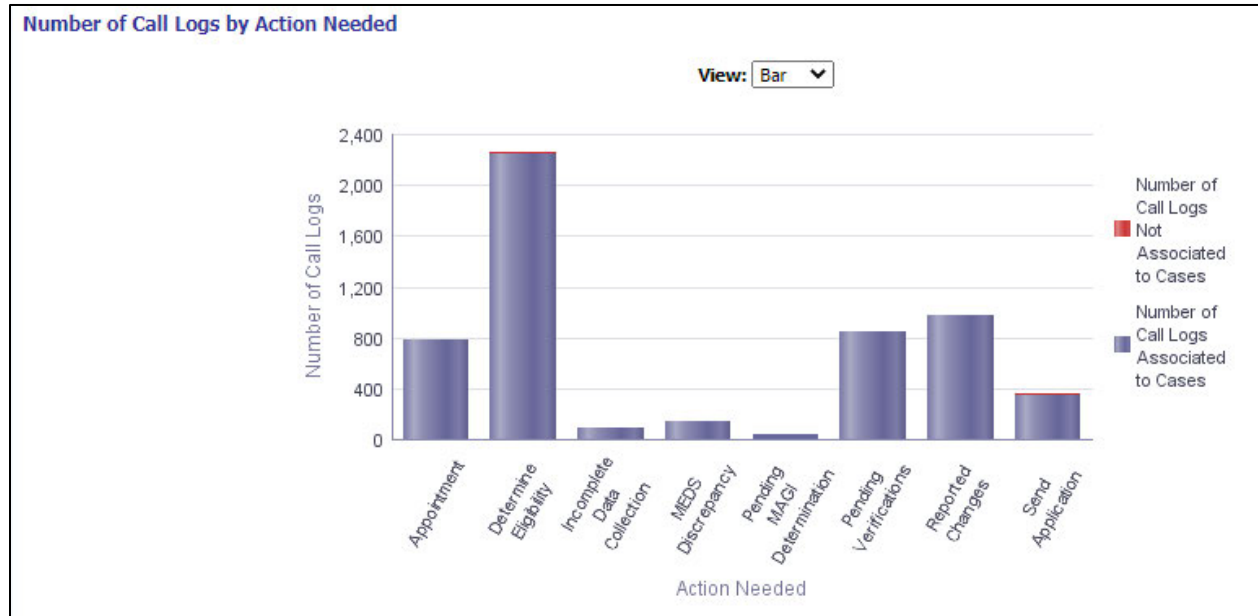
This stacked bar chart displays the number of calls by the type of action that is required. The blue bar representing the calls “Associated to a Case” and the red bar will display the calls “Not Associated to a Case”. Examples of action needed may be to set an appointment, determine eligibility, etc....

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

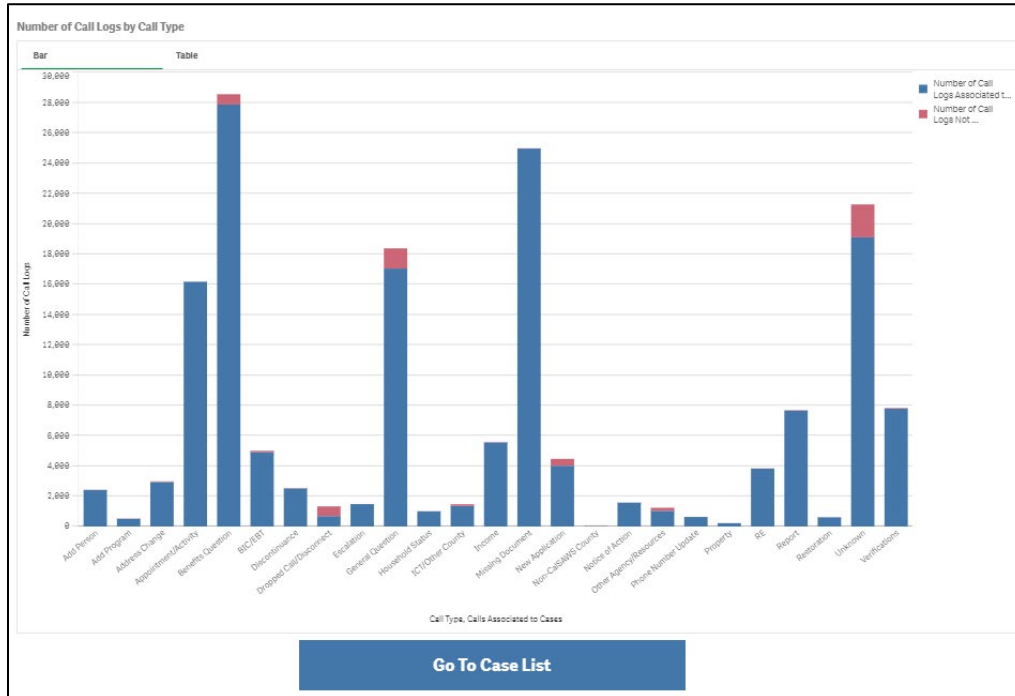
OBIEE



Number of Call Logs by Call Type

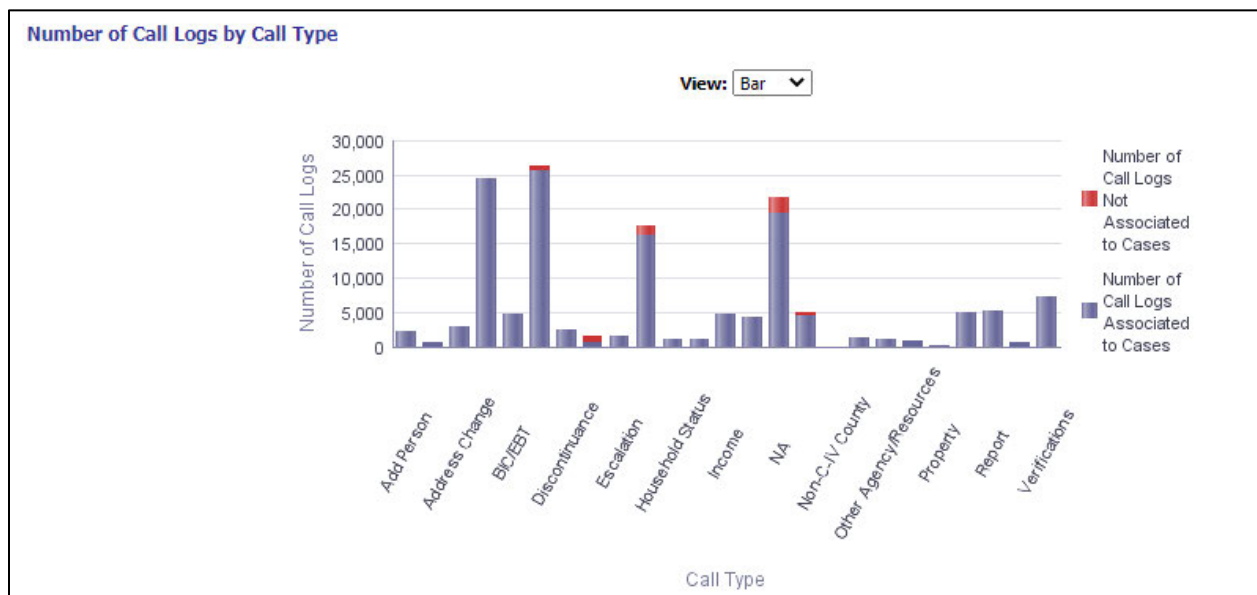
This stacked bar chart will display the calls by “Call Type” with the blue bar representing the calls “Associated to a Case” and the red bar will display the calls “Not Associated to a Case”.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

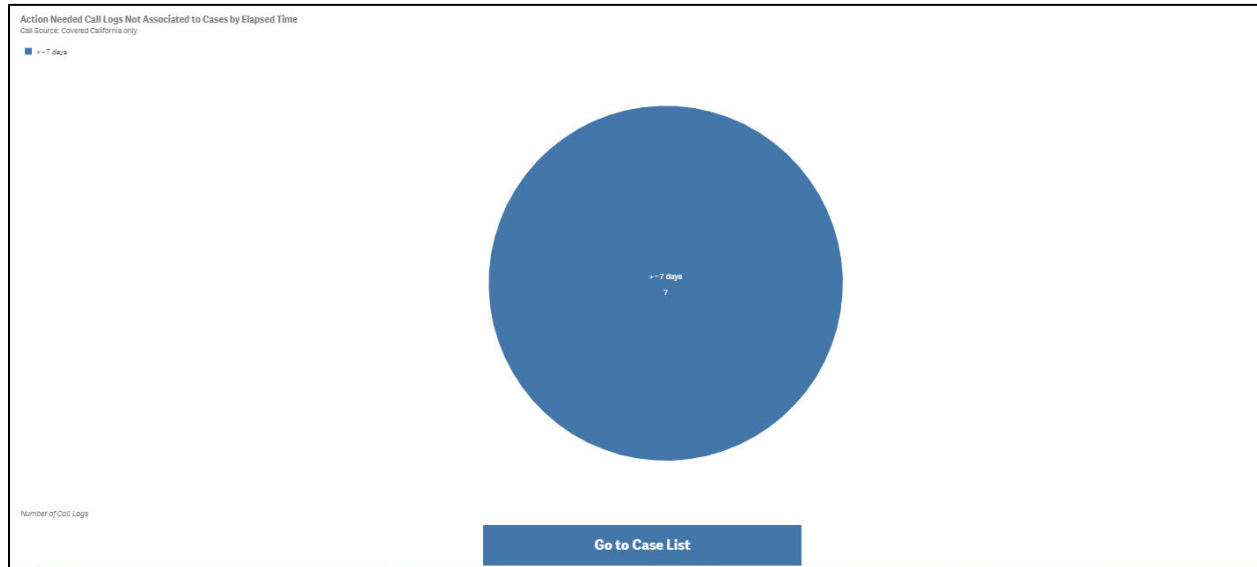
OBIEE



Action Needed Call Logs Not Associated to Cases by Elapsed Time

The Call Source for this chart will be for Covered California Only and the chart will only display the count for calls that are older than 7 days and have not yet been associated to a Case. The user can select the “Go to Case List” button to view the records not associated to a case.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



C-IV Dashboard – Semi Annual Reporting

This C-IV Semi Annual Reporting Dashboard is new to LA county and will now display LA county data.

This Dashboard was used by C-IV counties and displays information from Semi Annual reports in charts.

The Semi Annual Reporting dashboards will display on the Statistical Summary Analysis tab and there are 6 dashboard pages associated to Semi Annual Reporting data.

1. Action Required Analysis
2. Current Status Report Analysis
3. Discontinuance Reason
4. NA 960 Letters
5. Received Status Analysis
6. Submit Month Analysis

[Action Required Analysis Dashboard Page](#)

The Action Required Analysis page has 2 charts on the page and the ability to filter the data by 9 different filter types.

[Filter Options](#)

1. Submit Month
 - a. The dashboard will default to the current month of data, but the user can select a specific month.
2. Region
3. County Name
4. Generate Type
5. Office
6. Unit
7. Worker
8. Cases
9. Report Type

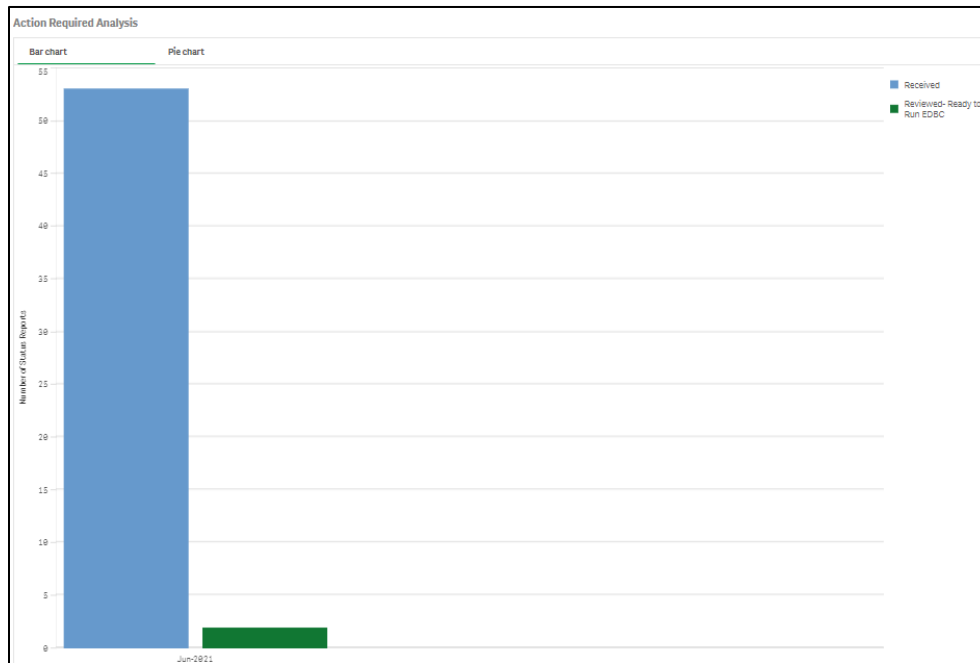
[Available Charts on Action Required Analysis Page](#)

NOTE: Screenshots of the Qlik charts are using a different data set than what is displayed in the OBIEE charts. The data will be the same once deployed to production, but the screenshots are provided to show the difference in how Qlik looks and how OBIEE looked.

[Action Required Analysis](#)

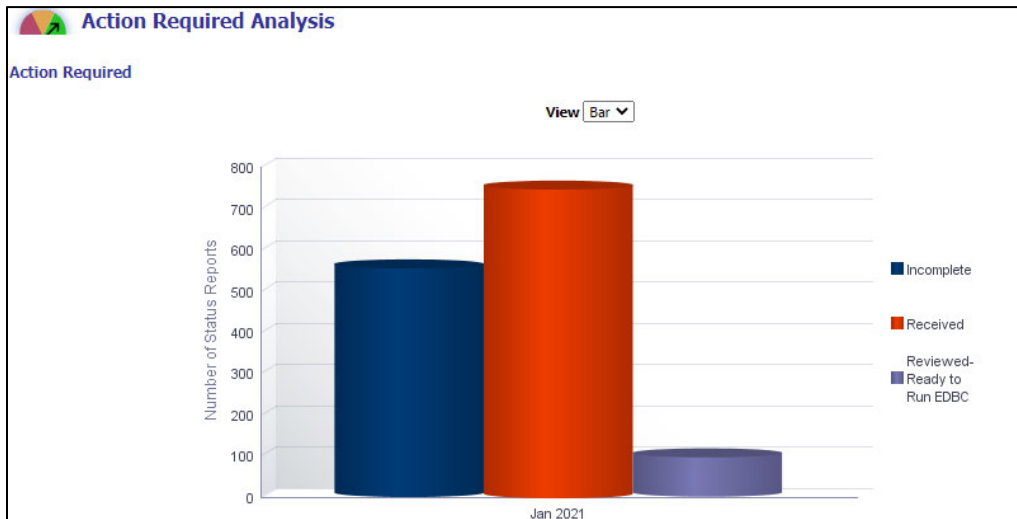
This bar chart displays the “Action Required Analysis” with the blue bar representing “Number of Status Reports Received” and the green bar representing the “Number of Status Reports Reviewed”. The pie chart is also available to view the data in pie chart format.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



Action Required Detail View

This table displays the "Action Required Detail View" displayed by Month, Case Number Case Name and Program Description columns. The Month column can be sorted either by ascending or descending order by clicking the "arrow" in the column header.

Note: Screenshots are not provided for case lists due to PII

[Current Status Report Analysis Page](#)

The Current Status Report Analysis page has 3 charts on the page and the ability to filter the data by 9 different filter types.

Filter Options

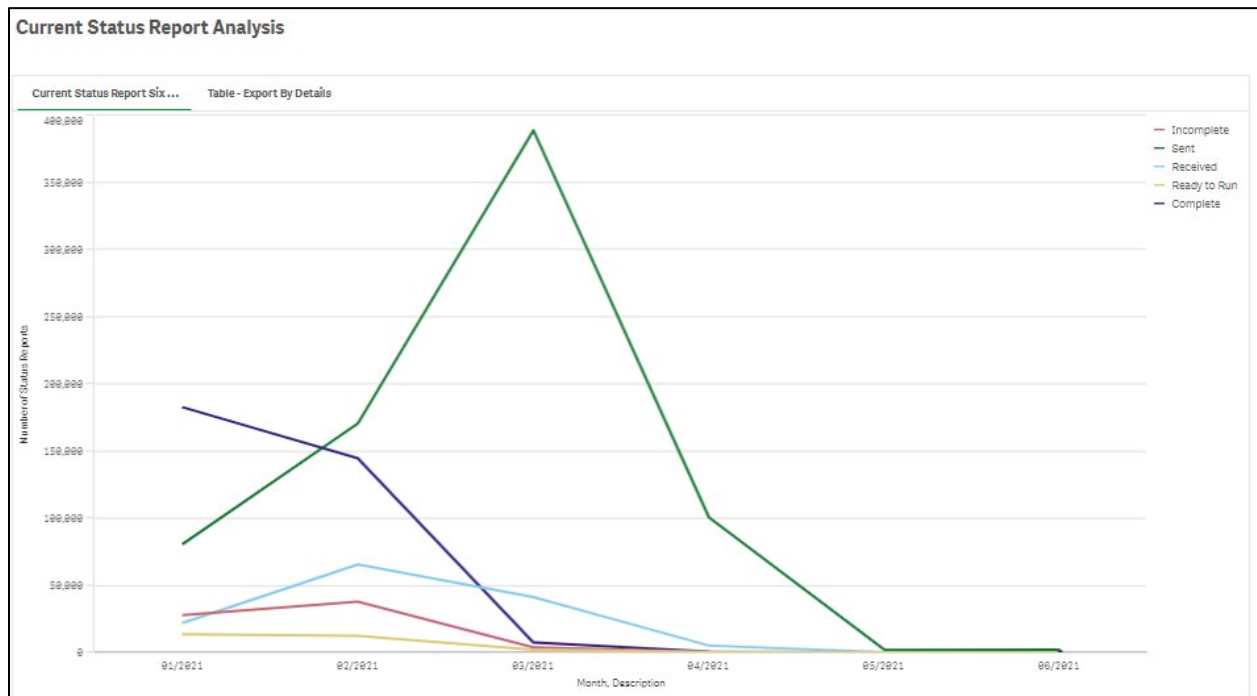
1. Submit Month
 - a. The dashboard will default to the current month of data, but the user can select a specific month.
2. Region
3. County Name
4. Generate Type
5. Office
6. Unit
7. Worker
8. Cases
9. Report Type

[Available Charts on Current Status Report Analysis Page](#)

[Current Status Report Analysis](#)

This line chart displays the “Current Status Report Six Month View” displayed by the Number of Status Reports and Month by month and date. Values include Complete, Received, Ready to Run, Incomplete and Sent. There is also a tab “Table – Export by Details” to export the data.

Qlik



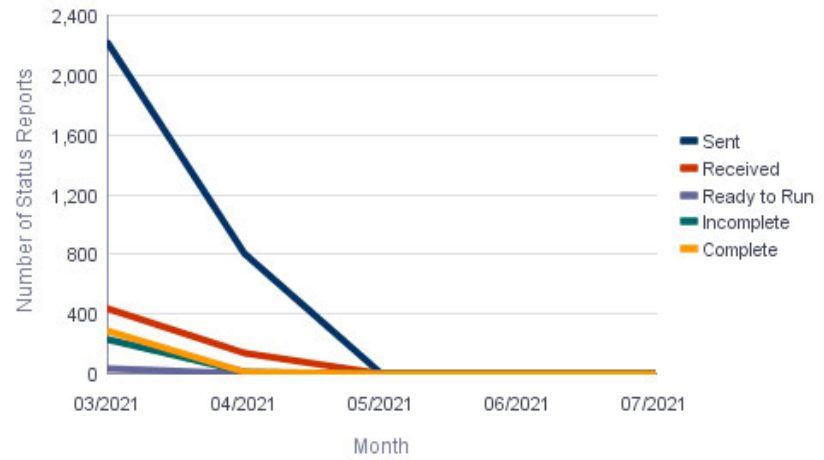
Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

OBIEE



Current Status Report Analysis

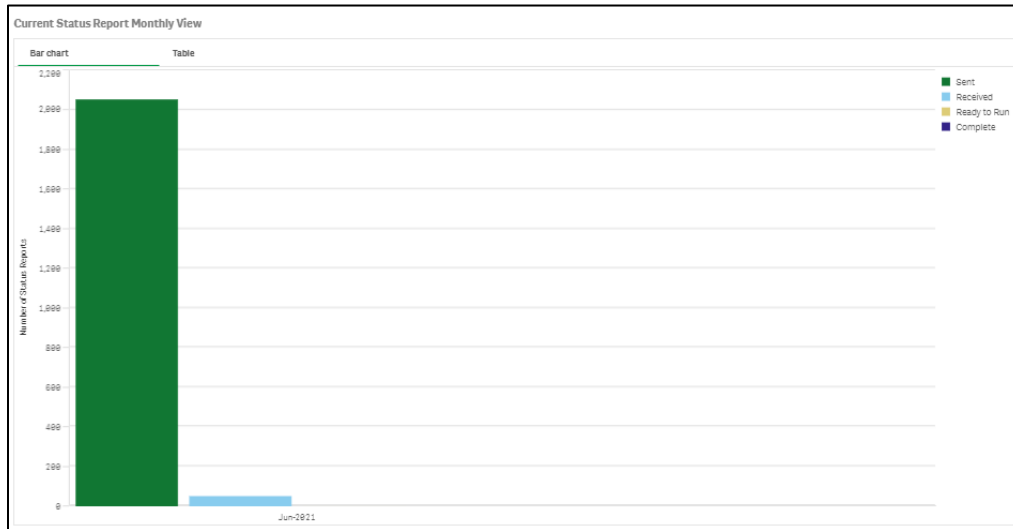
Current Status Report Six Month View



Current Status Report Monthly View

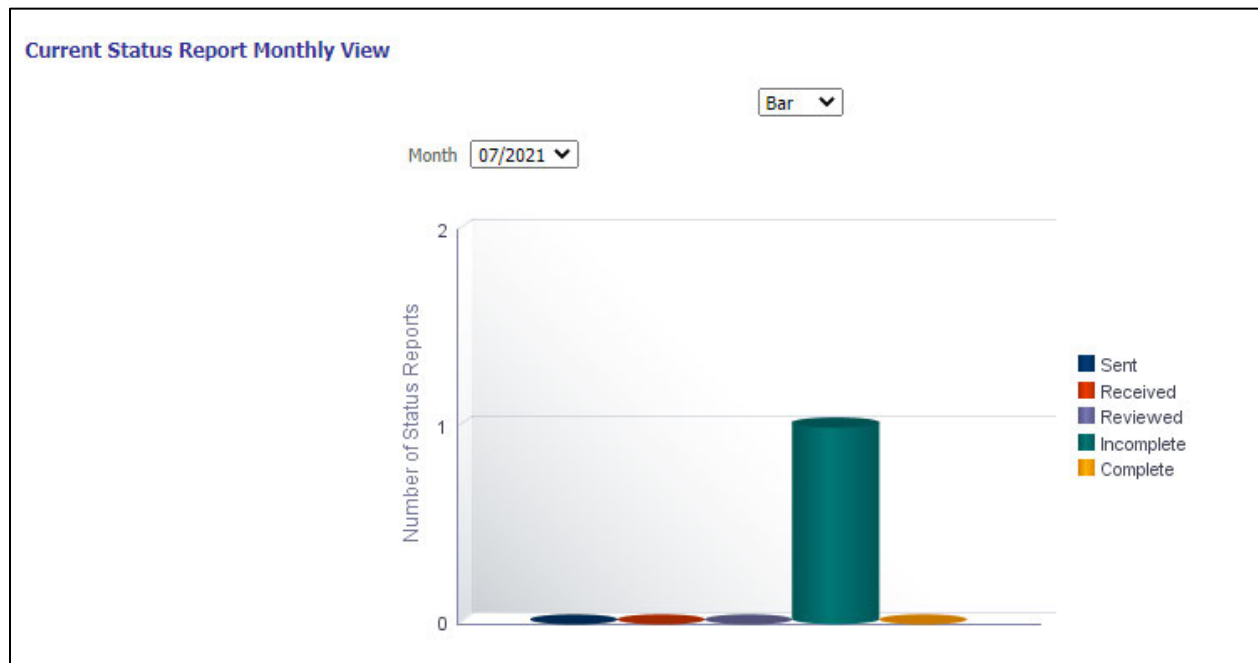
This bar chart displays the “Current Status Report Monthly View” with the green bar representing “Number of Status Reports Sent” and the blue bar representing the “Number of Status Reports Received”. Other bar chart values are Sent (dark blue), Ready to Run (yellow), Incomplete (red) and Complete (dark blue). The table chart is also available to view the data in table format.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



This bar chart displays the “Office Report” by number of reports by county and office with the green bar representing “Number of Status Reports Sent” and the blue bar representing the “Number of Status Reports Received”. Other bar chart values are Sent (dark blue), Ready to Run (yellow), Incomplete (red) and Complete (dark blue).

[illegible]**OBIEE**

Discontinuance Reason Page

The Discontinuance Reason page has 5 charts on the page and the ability to filter the data by 9 different filter types.

Filter Options

1. Submit Month
 - a. The dashboard will default to the current month of data, but the user can select a specific month.
2. Region
3. County Name
4. Generate Type
5. Office
6. Unit
7. Worker
8. Cases
9. Report Type

Available Charts on Discontinuance Reason Page

Discontinued Reason Analysis Report

This table chart displays the “Discontinued Reason Analysis Report” by Discontinued Month, Previous Discontinued Month and Percentage Change.

Qlik

Discontinued Reason Analysis Report			
Missing SAR 7 and Missing RD/RC			
Number of Missing RD/RC	43,826	161	27121.12%
Number of Missing SAR 7	37,776	580	6413.10%

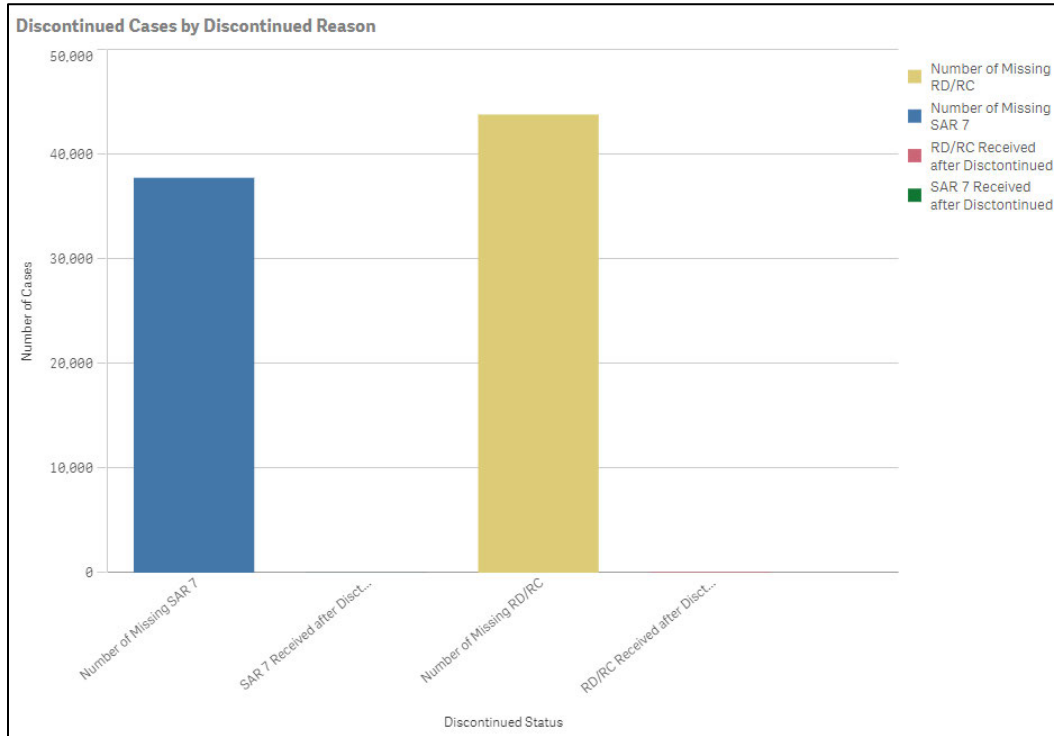
OBIEE

Discontinued Reason Analysis Report			
Missing SAR 7 and Missing RD/RC	Discontinued Month	Previous Discontinued Month	Percentage Change
Number of Missing RD/RC	1	296	
Number of Missing SAR 7	8	28	

Discontinued Cases by Discontinued Reason

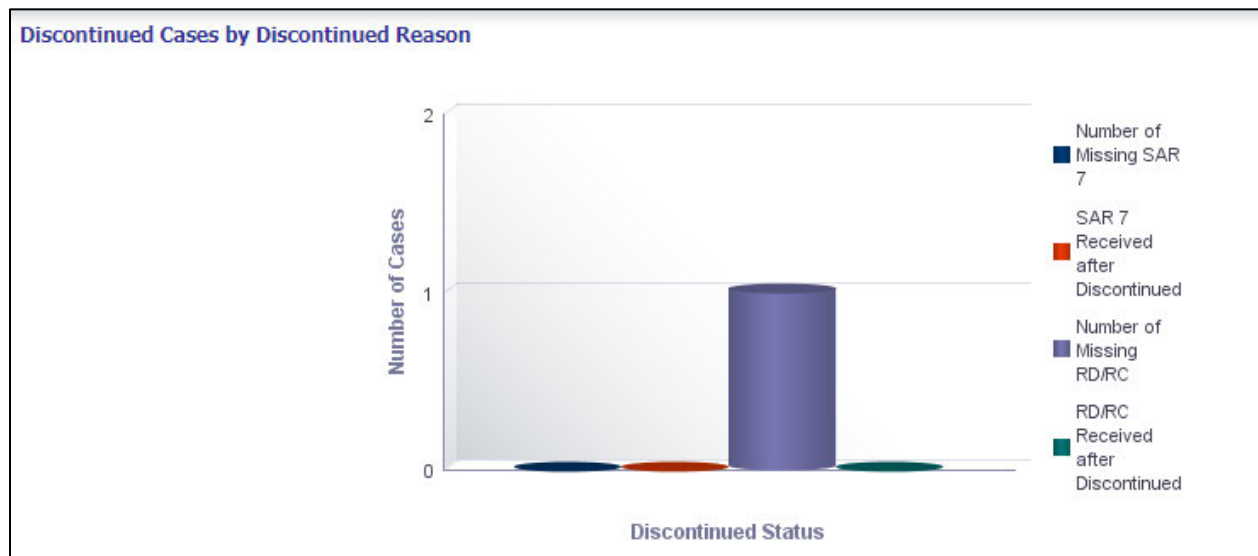
This bar chart displays the “Discontinued Case by Discontinued Reason” by Number of Cases and Discontinued Status.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

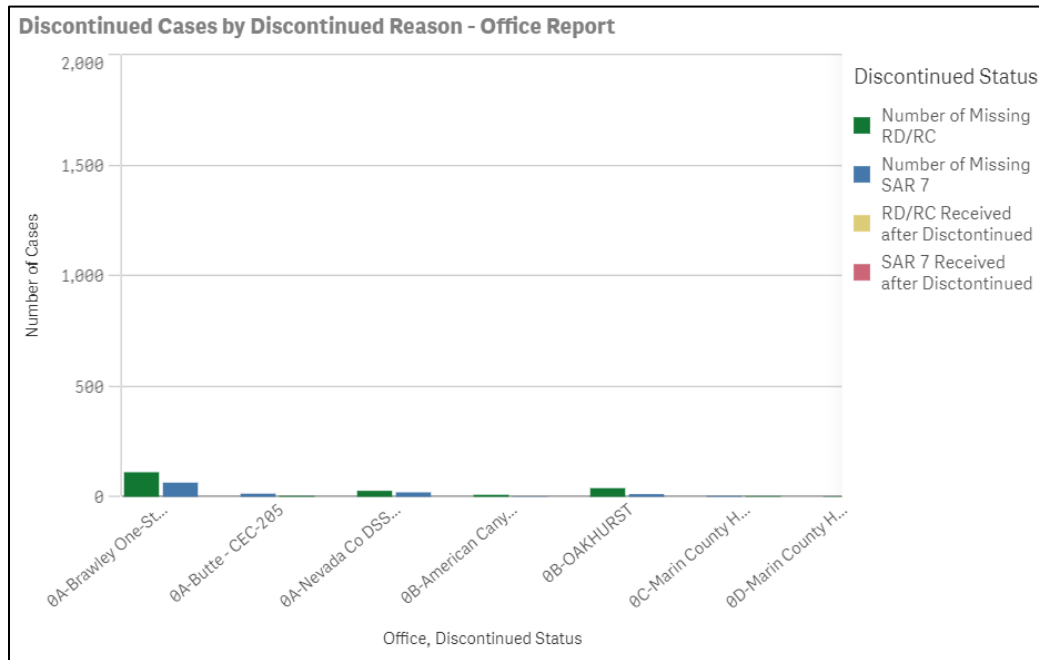
OBIEE



Discontinued Cases by Discontinued Reason – Office Report

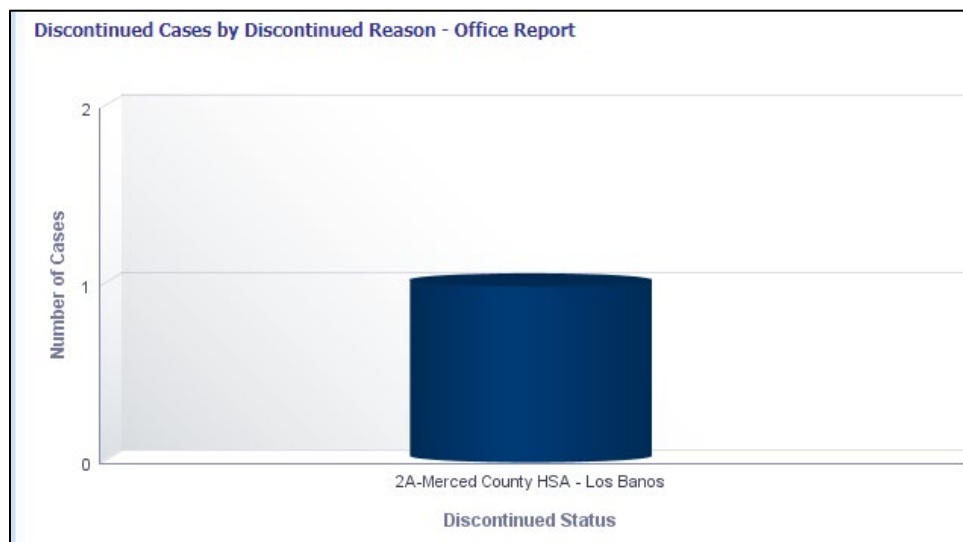
This bar chart displays the “Discontinued Cases by Discontinued Reason – Office Report” by Number of Cases and Office, Discontinued Status.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

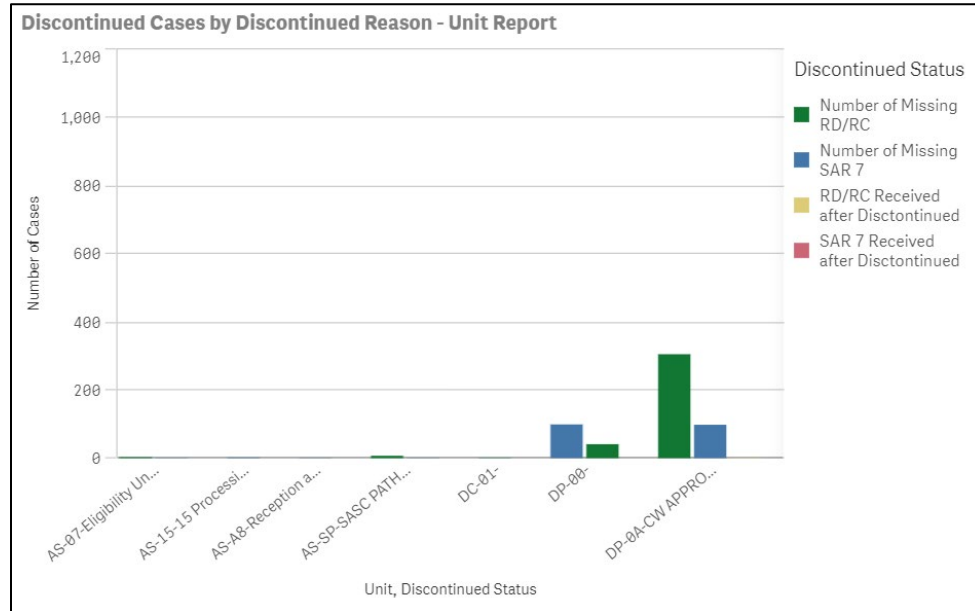
OBIEE



Discontinued Cases by Discontinued Reason – Unit Report

This bar chart displays the “Discontinued Cases by Discontinued Reason – Unit Report” by Number of Cases and Unit, Discontinued Status.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

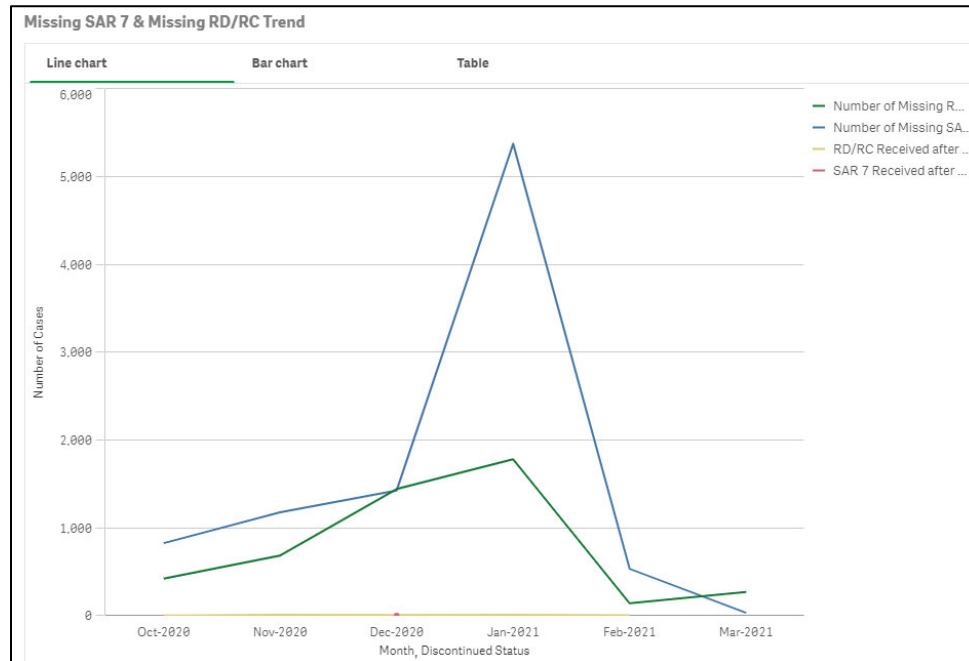
OBIEE



Missing SAR 7 & Missing RD/RC Trend

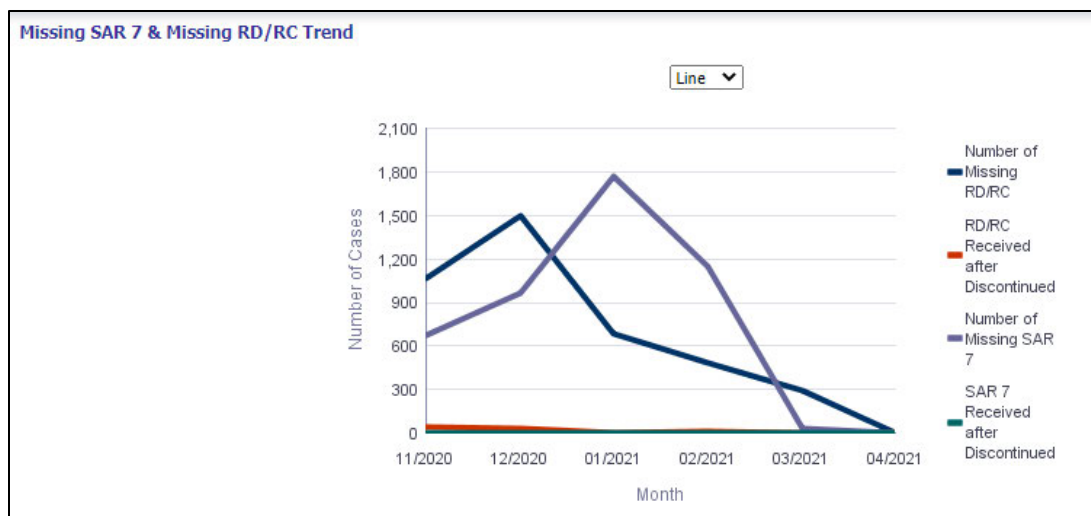
This line chart displays the “Missing SAR 7 & Missing RD/RC Trend” by Number of Cases and Month, Discontinued Status. There is also a tab for Bar Chart and Table available for different views of the data.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

OBIEE



NA 960 Letters Page

The NA 960 Letters page has 5 charts on the page and the ability to filter the data by 9 different filter types.

Filter Options

1. Submit Month
 - a. The dashboard will default to the current month of data, but the user can select a specific month.
2. Region
3. County Name
4. Generate Type
5. Office
6. Unit
7. Worker
8. Cases
9. Report Type

Available Charts on NA 960 Letters Page

NA 960X and NA 960Y Letters Analysis

This table chart displays the “NA 960X and NA 960Y Letters Analysis” by Submit Month, Previous Submit Month and Percentage Change.

Qlik

NA 960X and NA 960Y Letters Analysis			
NA 960 Percent Change	Submit Month	Previous Submit Month	Percentage Change
Number of NA 960X Letters Sent	229,313	56,520	305.72% ▲
Number of NA 960Y Letters Sent	86,329	21,007	310.95% ▲
Number of NA 960X Letters Sent After Status Report and Before Entered into System	6,652	1,845	260.54% ▲

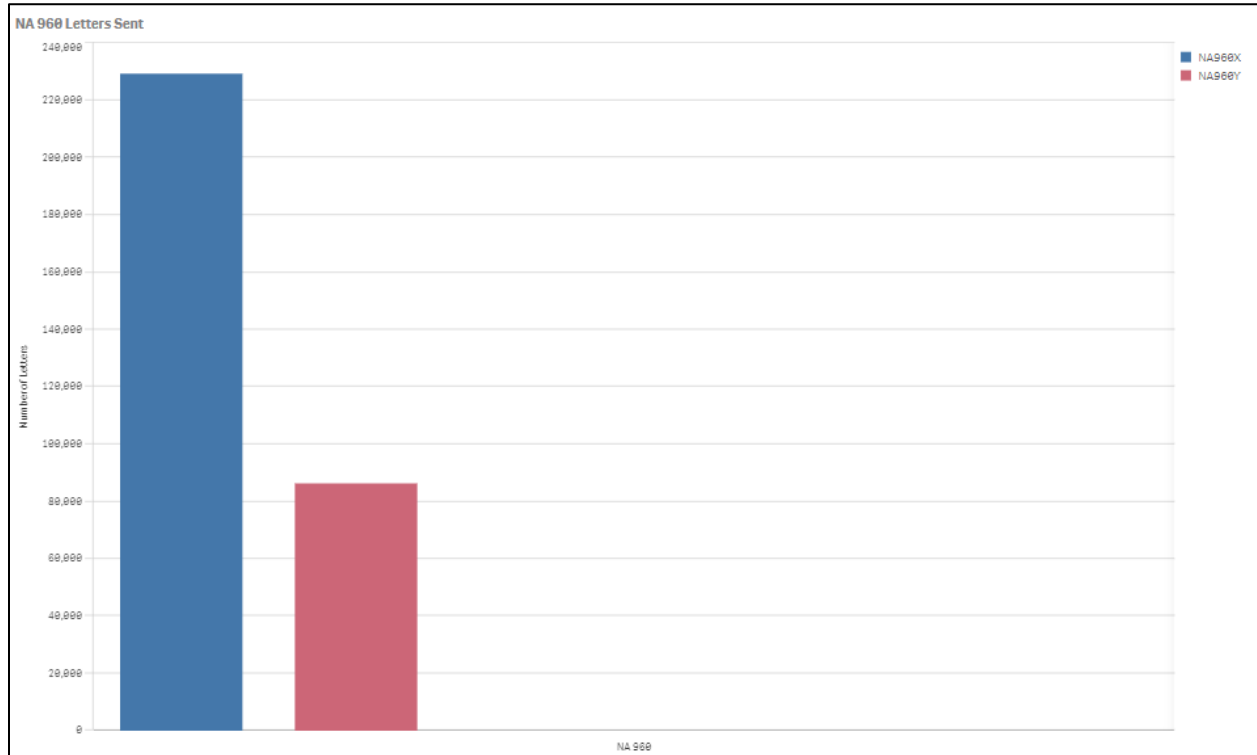
OBIEE

NA 960X and NA 960Y Letters Analysis			
NA 960X and NA 960Y Analysis Report			
NA 960 Percent Change	Submit Month	Previous Submit Month	Percentage Change
Number of NA 960X Letters Sent	1,294	1,382	▲
Number of NA 960Y Letters Sent	427	381	▲
Number of NA 960X Letters Sent After Status Report and Before Entered into System	55	9	▲

NA 960 Letters Sent

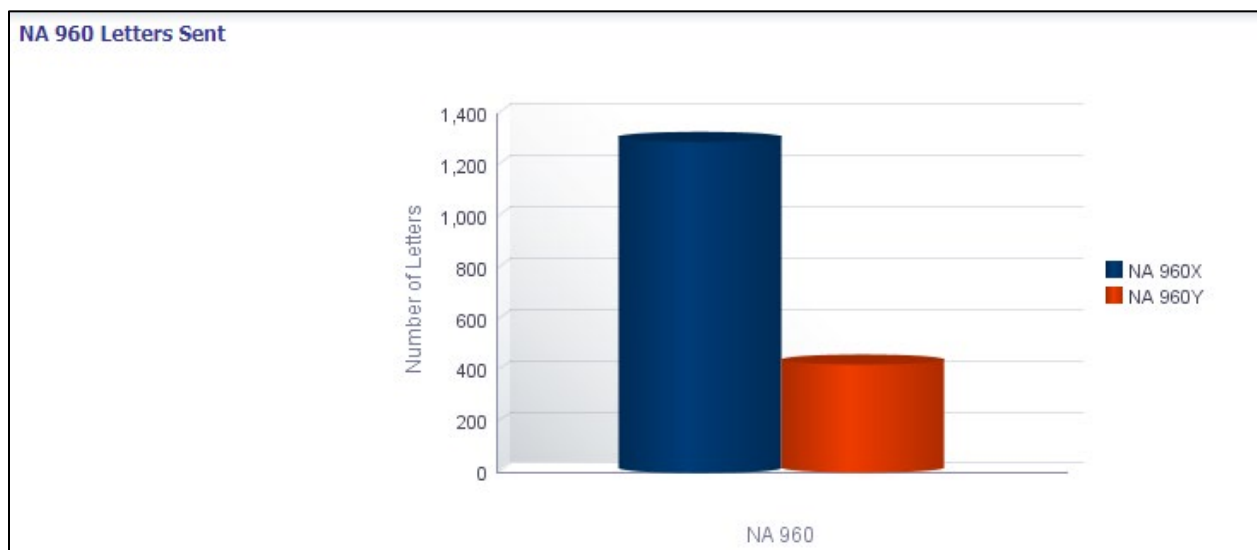
This bar chart displays the “NA 960 Letters Sent” by Number of Letters and NA 960. Values for the bar chart are NA960X (Blue) and NA960Y (Red).

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

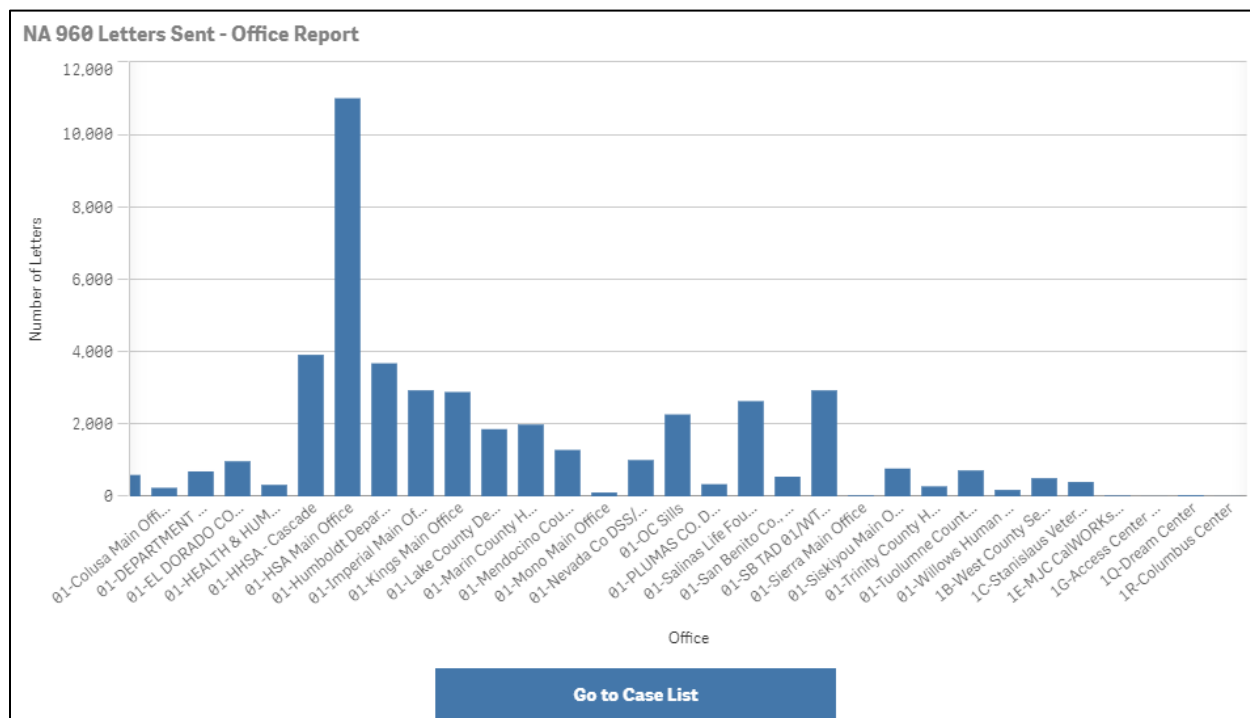
OBIEE



NA 960 Letters Sent – Office Report

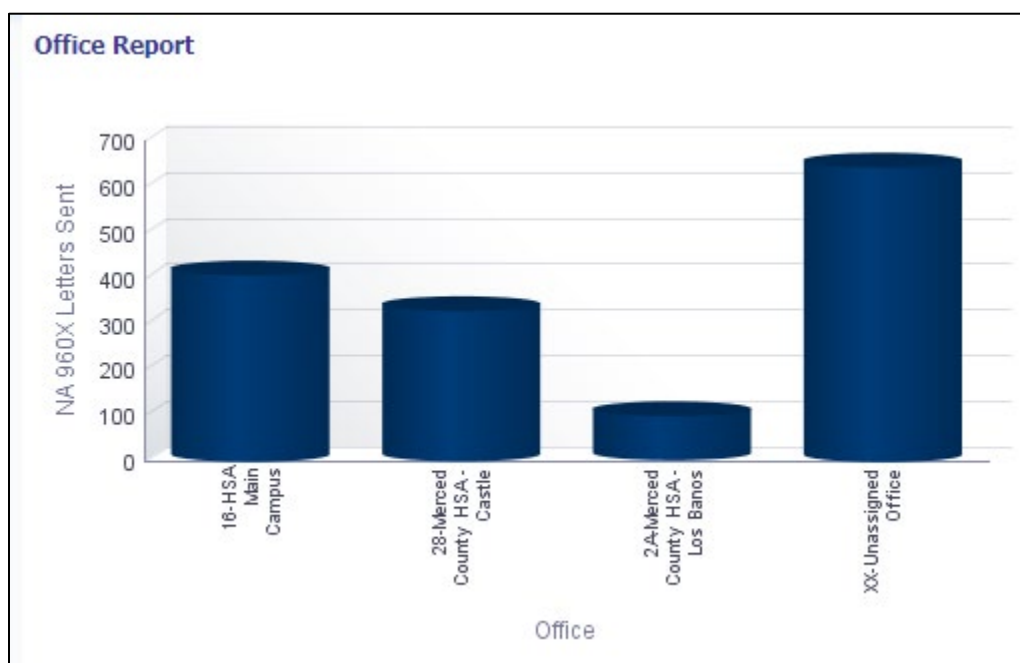
This bar chart displays the “NA 960 Letters Sent – Office Report” by Number of Cases and Office.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

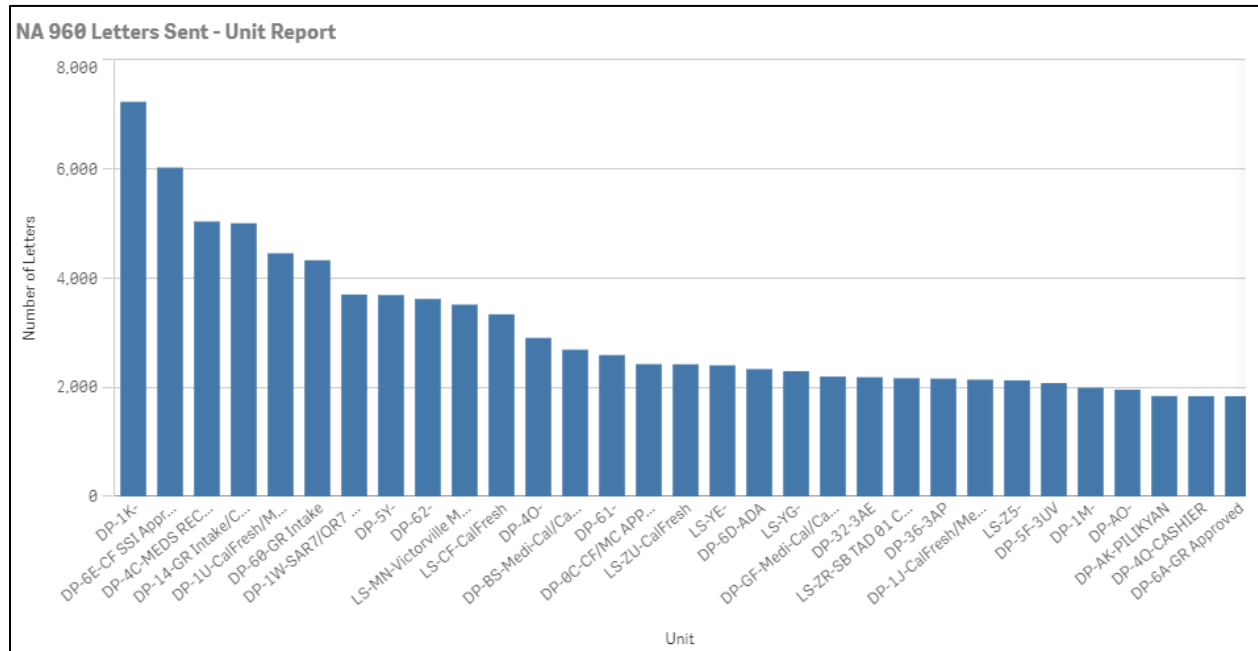
OBIEE



NA 960 Letters Sent – Unit Report

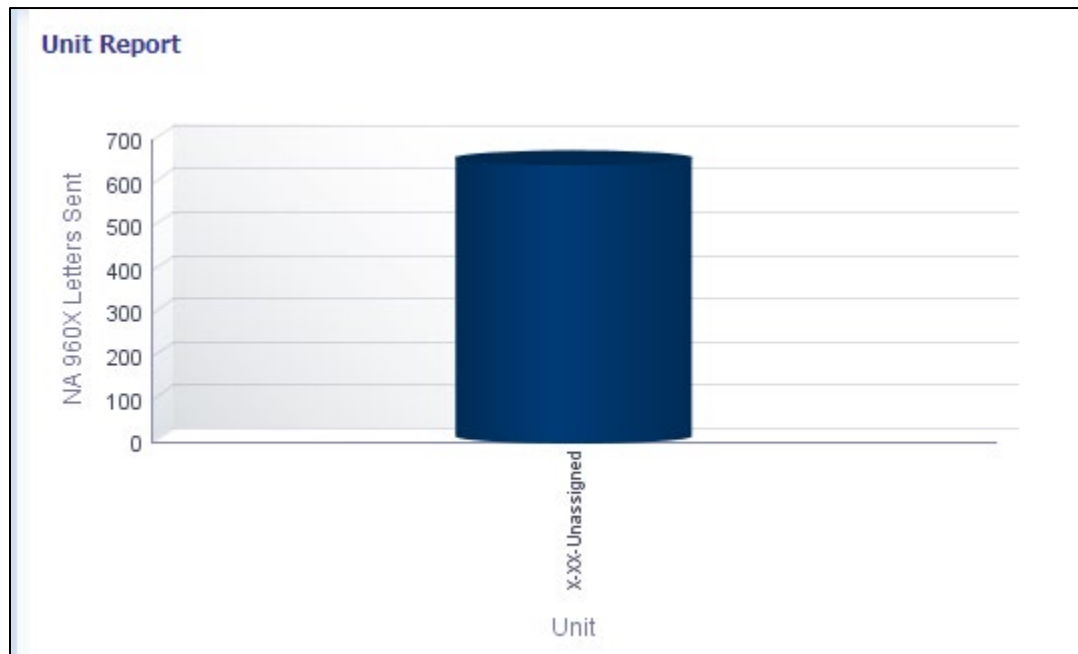
This bar chart displays the “NA 960 Letters Sent – Unit Report” by Number of Letters and Unit.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

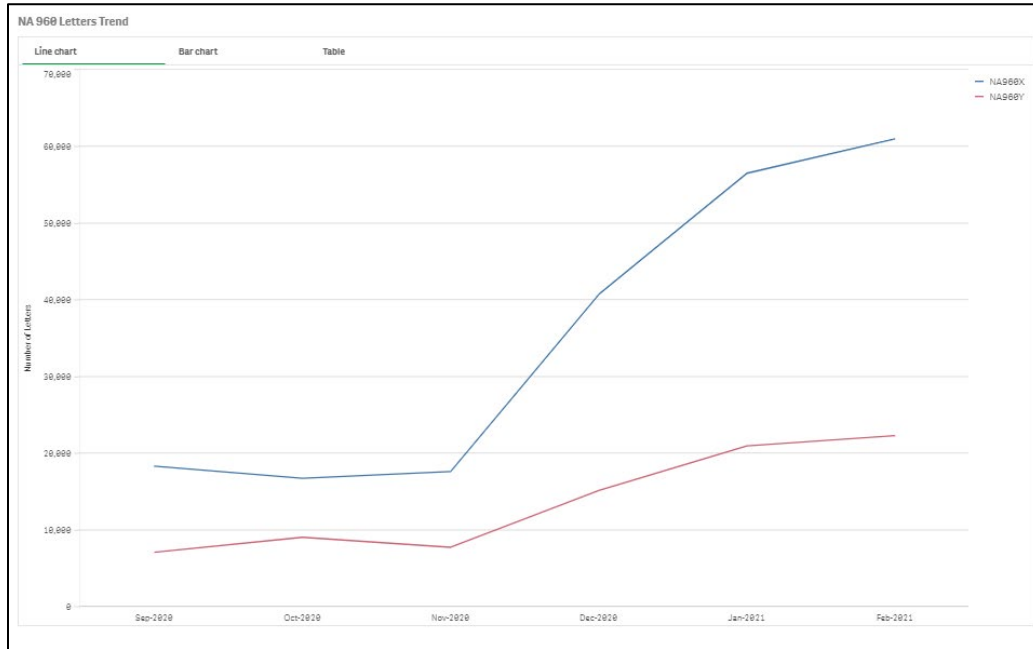
OBIEE



NA 960 Letters Trend

This line chart displays the “NA 960 Letters Trend” by Number of Letters and Date. There is also a tab for Bar Chart and Table available for different views of the data.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

OBIEE



Received Status Analysis Page

The Current Status Report Analysis page has 5 charts on the page and the ability to filter the data by 9 different filter types.

Filter Options

1. Submit Month
 - a. The dashboard will default to the current month of data, but the user can select a specific month.
2. Region
3. County Name
4. Generate Type
5. Office
6. Unit
7. Worker
8. Cases
9. Report Type

Available Charts on Received Status Analysis Page

Received Status Analysis

This chart displays the count of the average days of received status from the current submit month and previous submit month.

Qlik

Received Status Analysis			
Average	Submit Month	Previous Submit Month	Percent Changed
Average Days from Received to Complete	0	0	-
Average Days from Received to Ready to Run	309	7	6521.43%
Average Days in Received	1,830	4,058	42.41%
Average difference in Days between Status Report Received Date and System Created On Date	364	713	61.22%
Average Number of Times a Status Report has moved out of Incomplete Status	0	0	-

Note: Qlik displays the colors in the cell as compared to OBIEE that displays a color dot.

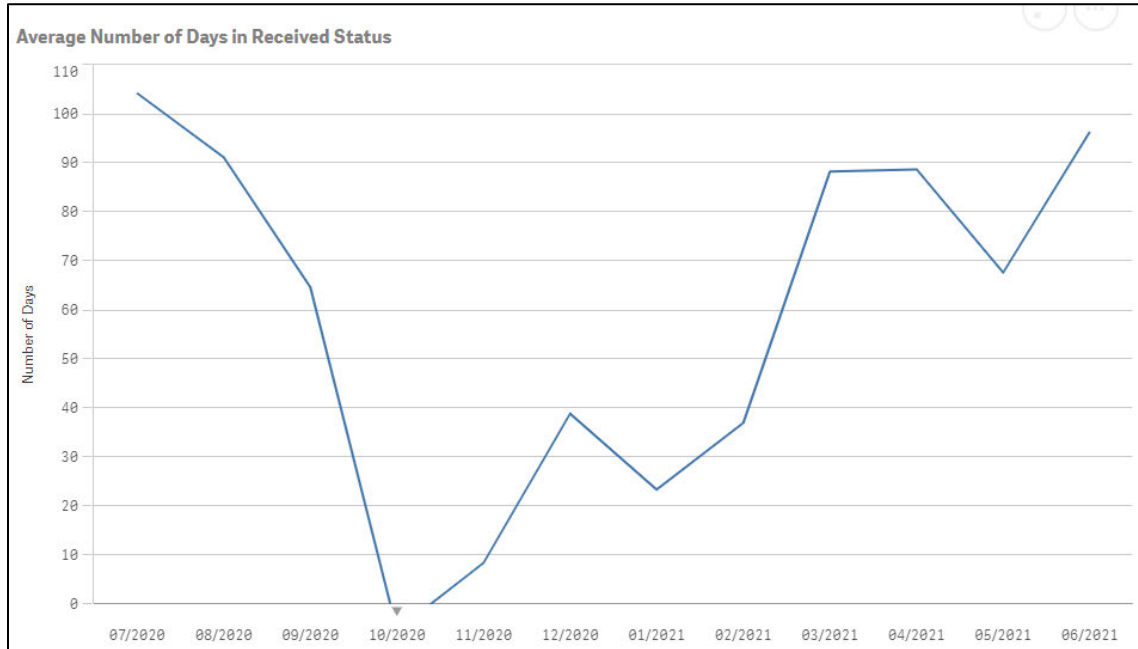
OBIEE

Received Status Analysis			
Average	Submit Month	Previous Submit Month	Percent Changed
Average Days from Received to Complete	15	17	-11.76%
Average Days from Received to Ready to Run	18	18	-11.11%
Average Days in Received	26	22	18.18%
Average difference in Days between Status Report Received Date and System Created On Date	5	2	-60.00%
Average Number of Times a Status Report has moved out of Incomplete Status	0.27	0.42	-35.71%

Average Number of Days in Received Status

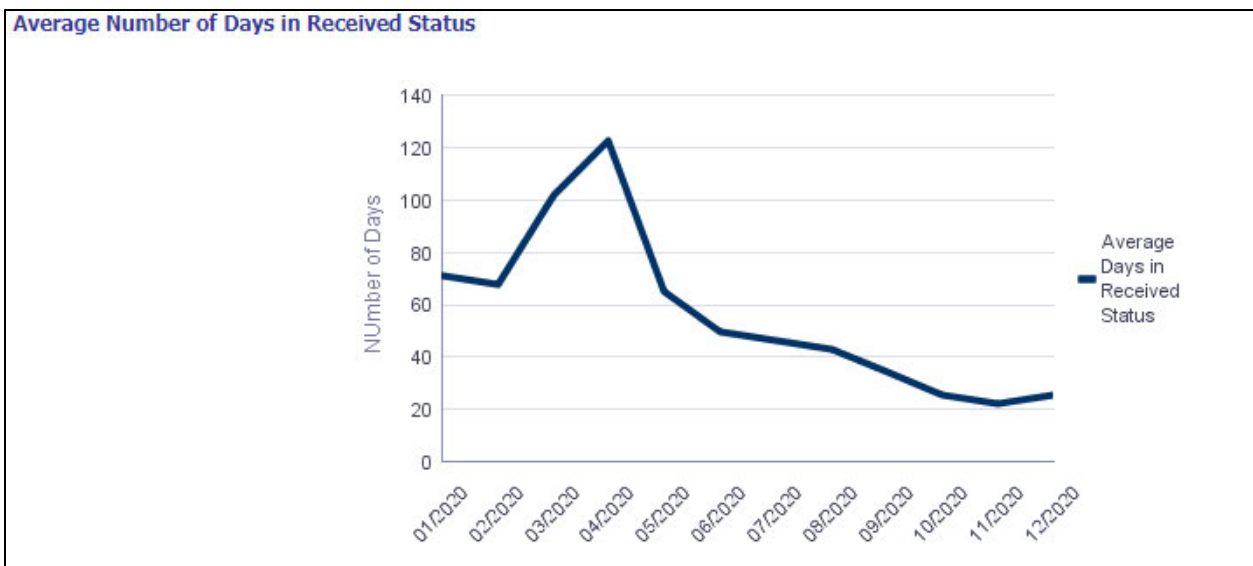
This Line chart displays the average number of days a Status is received within a month. The Y axis represents the “Number of Days” for Status received. The X axis represents the months.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

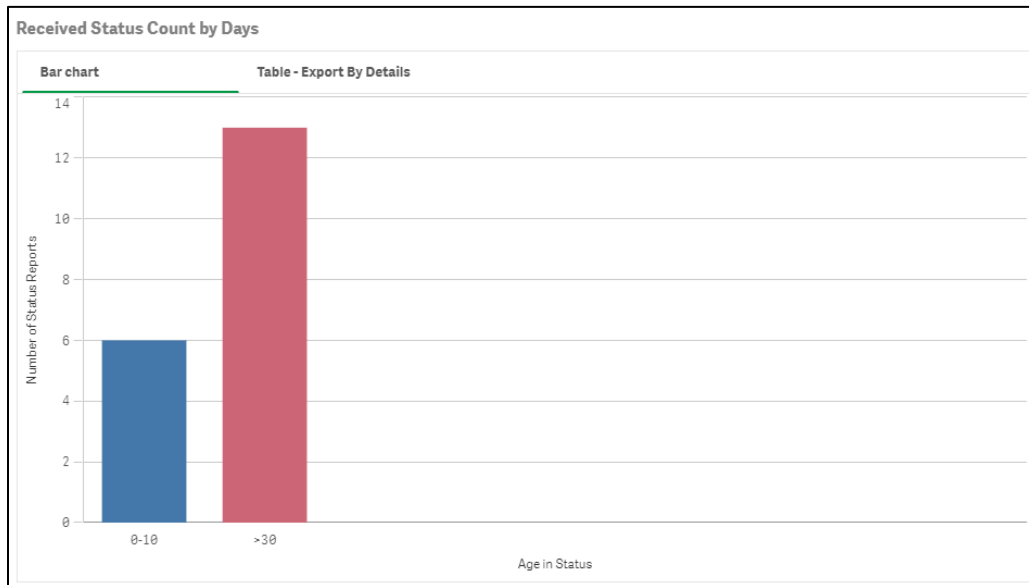
OBIEE



Received Status Count by Days

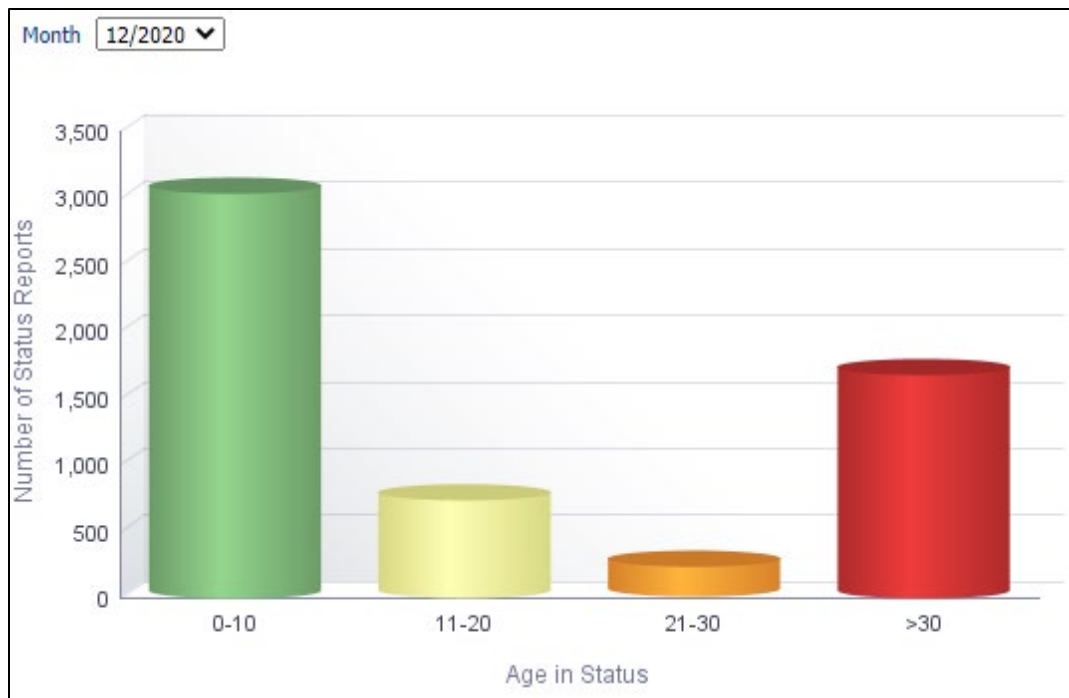
This bar chart displays the “Received Status Count by Days” and the blue bar representing the “Number of Status Reports” that have been received within 0-10 days and the red bar representing the Status Reports that have been received greater than 30 days. This can also be viewed in a table format.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

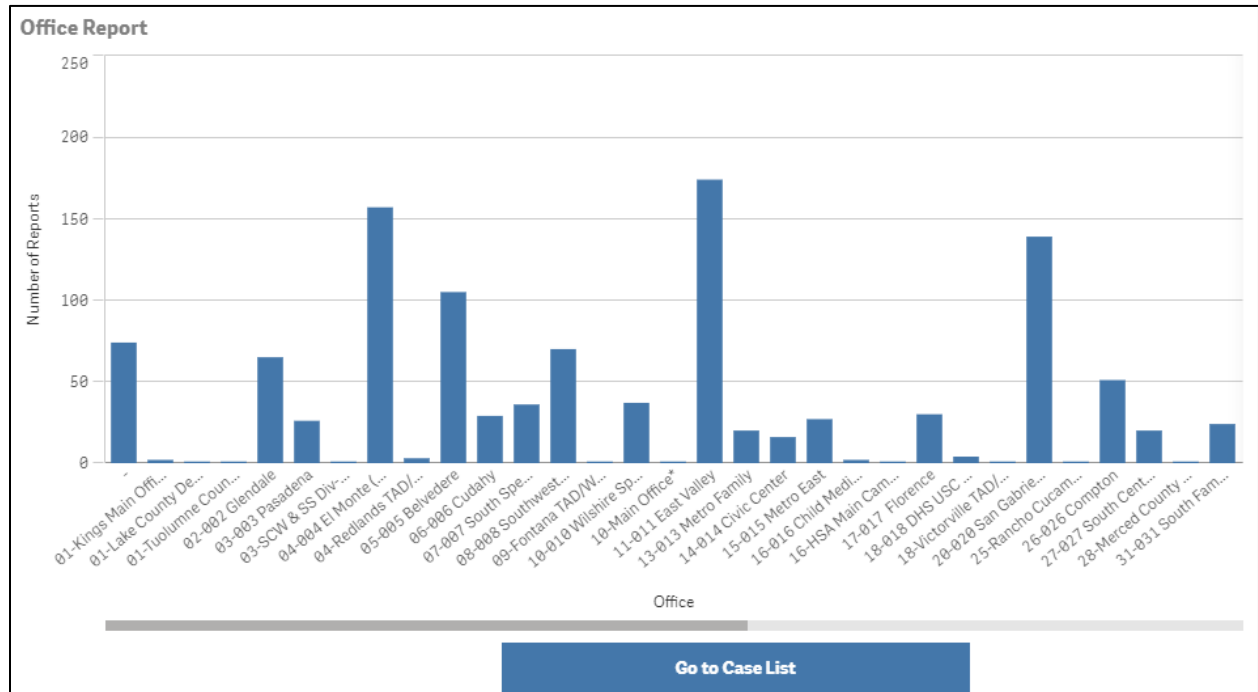
OBIEE



Office Report

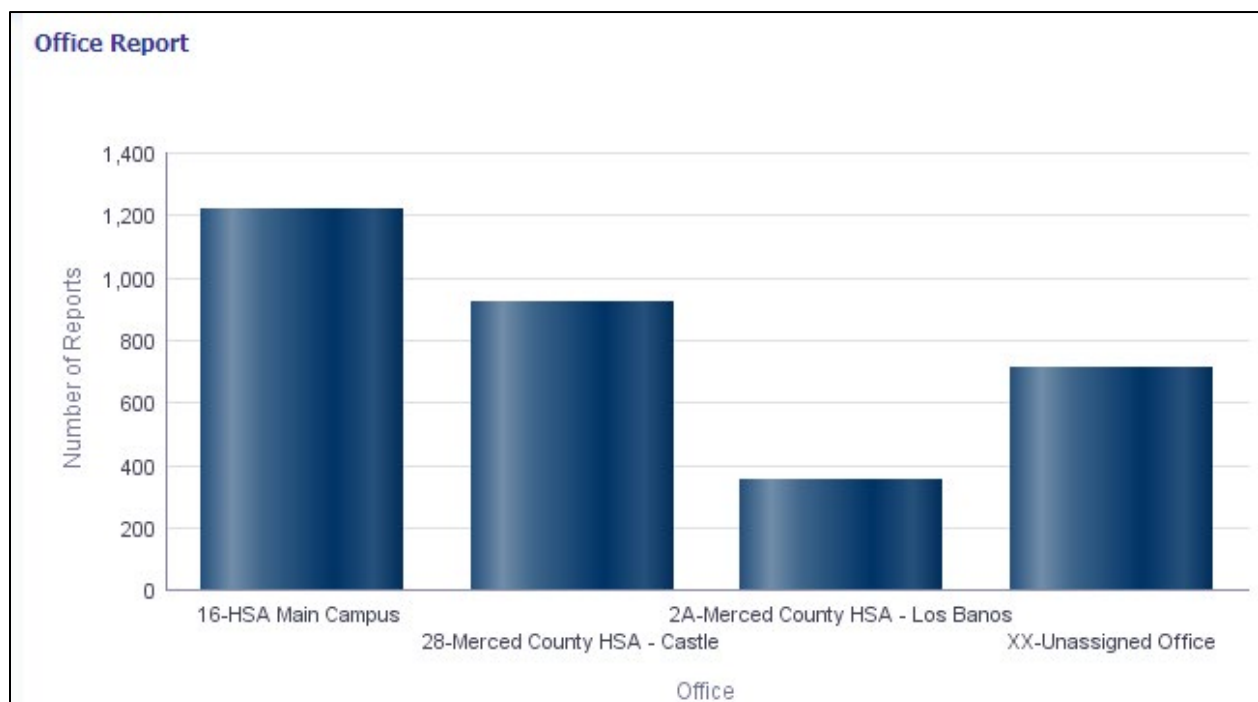
This bar chart displays the Number of Office Reports for each Office.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



Submit Month Analysis Page

The Current Status Report Analysis page has 5 charts on the page and the ability to filter the data by 9 different filter types.

Filter Options

1. Submit Month
 - a. The dashboard will default to the current month of data, but the user can select a specific month.
2. Region
3. County Name
4. Generate Type
5. Office
6. Unit
7. Worker
8. Cases
9. Report Type

Available Charts on Submit Month Analysis Page

Submit Month Analysis

This chart displays the count of average days from the current submit month and the previous submit month. The Chart shows the comparison between the two and the percent changed from month to month. The green highlights show no change in data and the red highlighted fields represent a percent increase.

Qlik

Submit Month Analysis			
Average	Submit Month	Previous Submit Month	Percent Changed
Average Days from Received to Complete	0	0	-
Average Days from Received to Ready to Run	309	7	6521.43%
Average Days in Received	1,830	4,058	42.41%
Average difference in Days between Status Report Received Date and System Created On Date	364	713	61.22%
Average Number of Times a Status Report has moved out of Incomplete Status	0	0	-

Note: Qlik displays the colors in the cell as compared to OBIEE that displays a color dot.

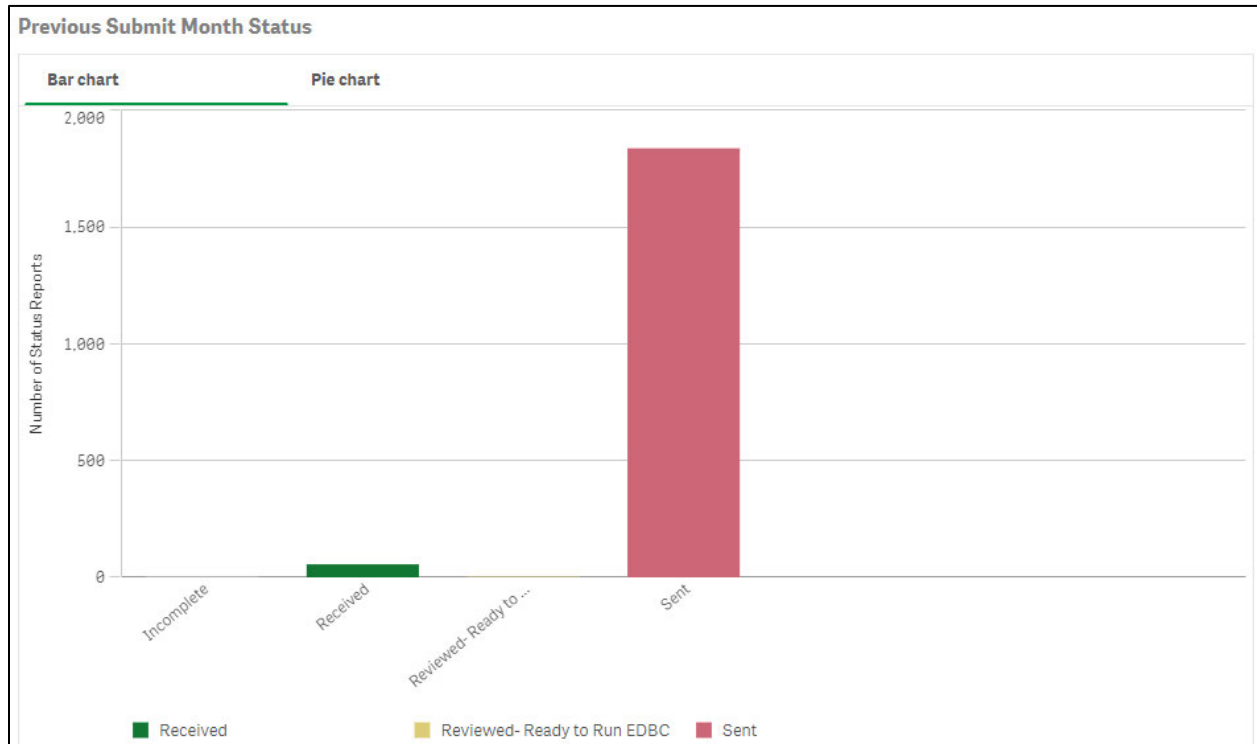
OBIEE

Submit Month Analysis			
Worker ID: 90AS9090HV			
Average	Submit Month	Previous Submit Month	Percent Changed
Average Days from Received to Complete	0	0	-42.50%
Average Days from Received to Ready to Run	309	7	-46.67%
Average Days in Received	1,830	4,058	-45.54%
Average difference in Days between Status Report Received Date and System Created On Date	364	713	-9.50%
Average Number of Times a Status Report has moved out of Incomplete Status	0.01	0.08	-87.50%

Previous Submit Month Status

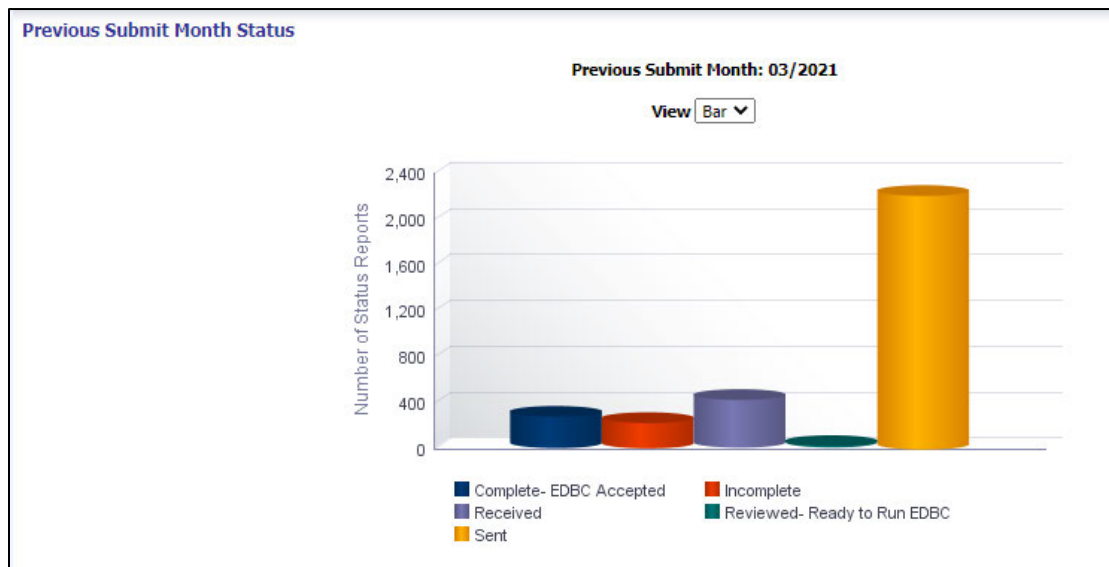
This chart displays the count of Status Reports sent in the previous submit month.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



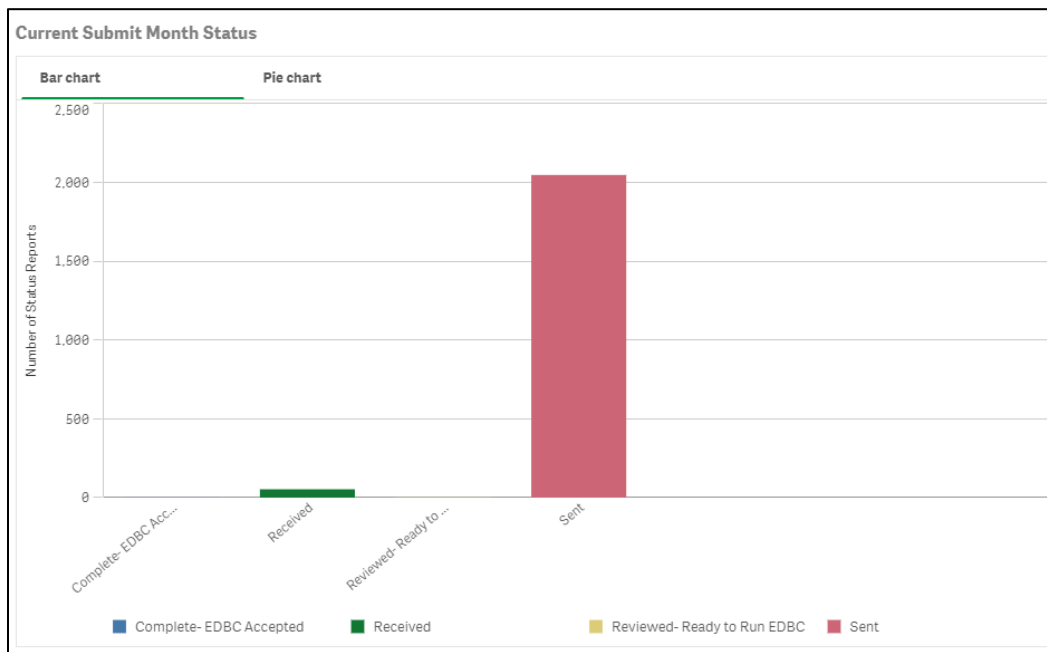
Previous Submit Month Case Detail List

There is no difference in the case list displayed in Qlik compared to OBIEE. case list screenshots are not displayed due to PII.

Current Submit Month Status

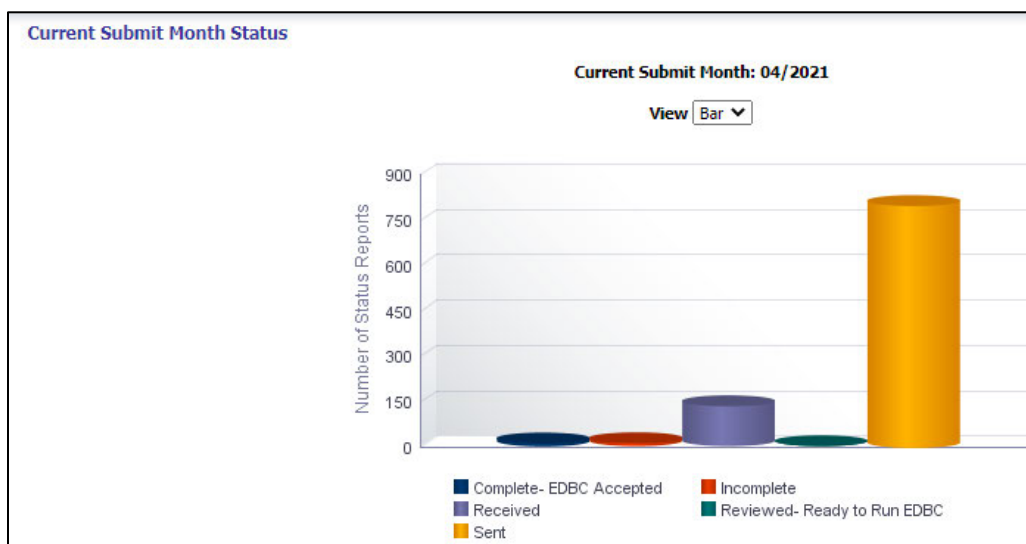
This chart displays the count of Status Reports in sent status for the current submit month.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



Current Month Case Detail List

There is no difference in the case list displayed in Qlik compared to OBIEE. case list screenshots are not displayed due to PII.

C-IV Dashboard – WPR & Engagement

This C-IV WPR and Engagement Dashboard is new to LA county and will now display LA county data. This Dashboard was used by C-IV counties and displays information worker productivity rates. **The WPR and Engagement dashboards will display on the DPSSTATS tab and there are 9 dashboard pages associated to WPR and Engagement data.**

1. Engagement Trend
2. Initial Engagement and Attendance
3. Program Hours
4. Program Trend
5. Unengagement
6. WPR Homepage
7. WPRD
8. WPRD Trend
9. WTW Status

NOTE: Screenshots of the Qlik charts are using a different data set than what is displayed in the OBIEE charts. The data will be the same once deployed to production, but the screenshots are provided to show the difference in how Qlik looks and how OBIEE looked.

Engagement Trend Page

The Engagement Trend Dashboard page has 5 charts on the page and the ability to filter the data by 14 different filter types.

Filter Options

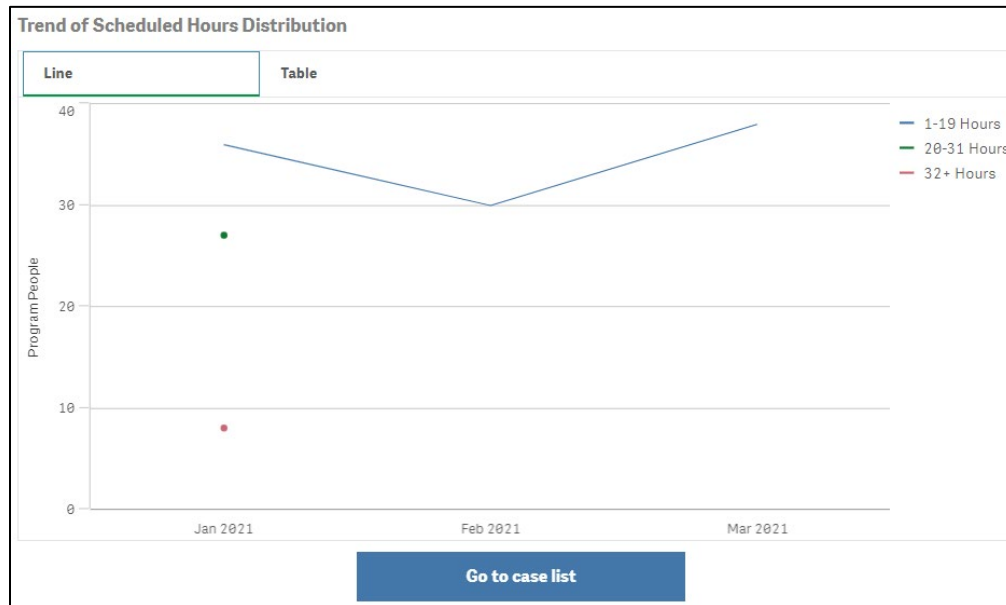
1. From Month
 - a. The dashboard will default to the current month of data, but the user can select specific dates.
2. To Month
3. Office
4. Worker
5. Unit
6. Cases
7. WPR Sample
8. WTW Status
9. Age Operator
10. Age
11. Child <6
12. Emp/Act
13. Activity Type
14. Include Timed-Out Cases

Available Charts on Engagement Trend Dashboard Page

Trend of Scheduled Hours Distribution

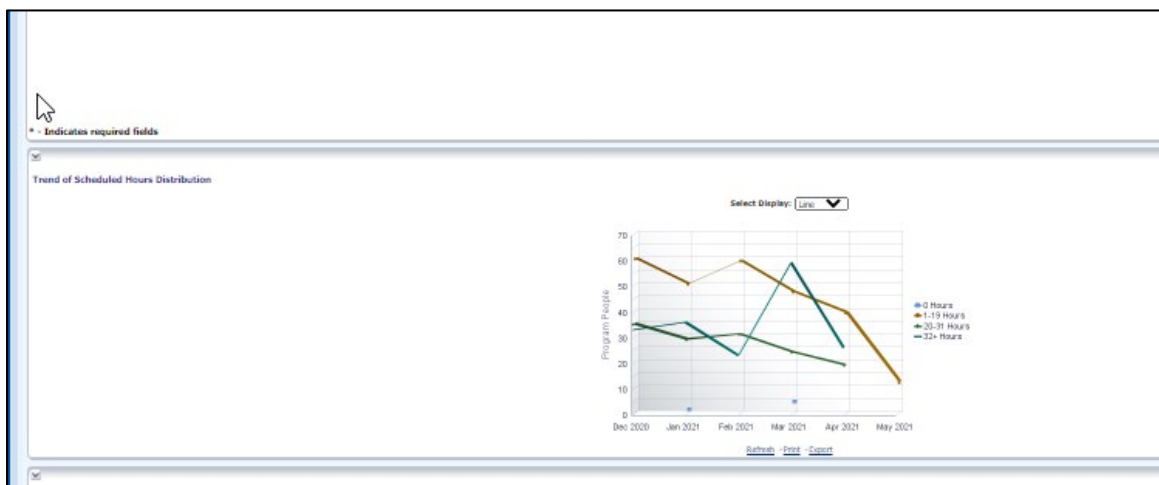
This line chart displays the “Engagement Trend” by “Trend of Scheduled Hours Distribution” by Program and Hours. There is also a table view available and a case list that displays the data in a case list based on the filters and data displayed in Engagement Trend.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

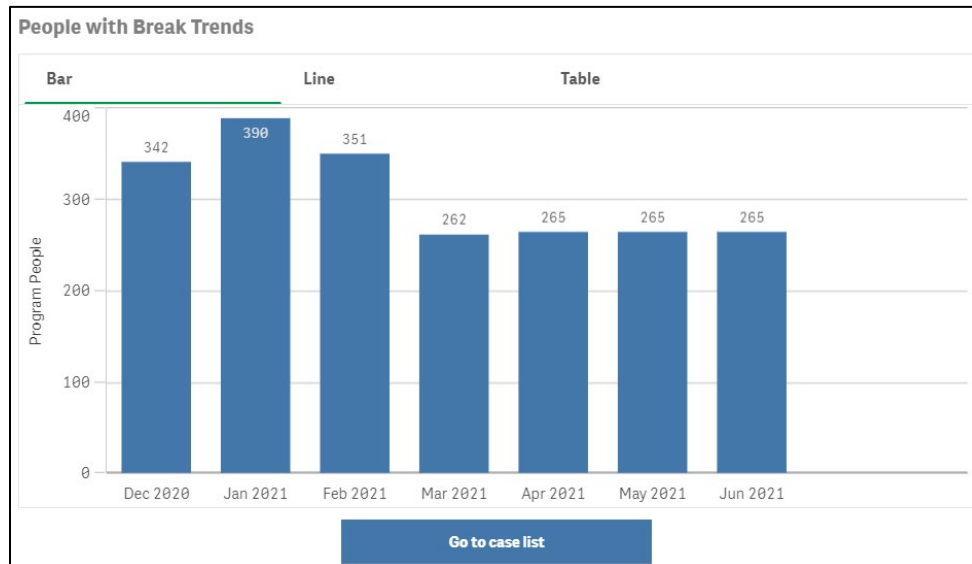
OBIEE



People with Break Trends

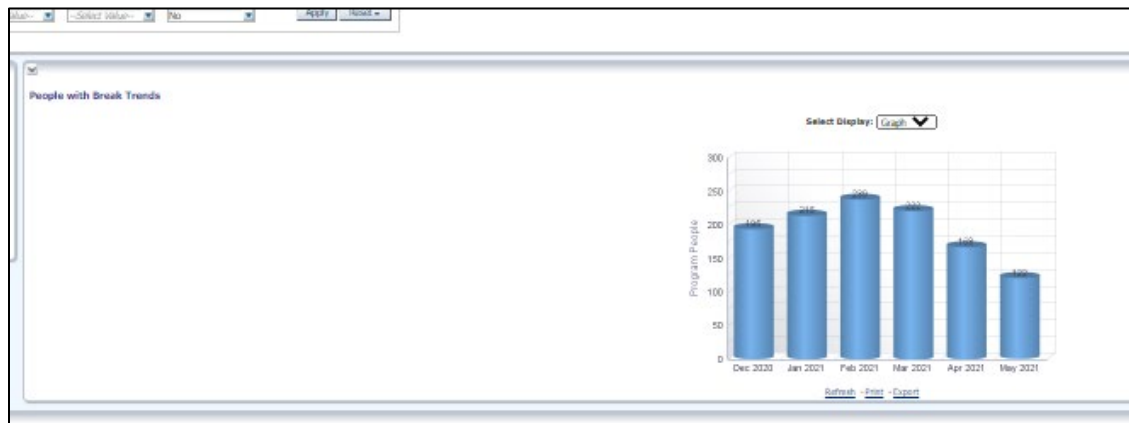
This bar chart displays the “Engagement Trend” by “People with Break Trends” by Program and Month. There is also a line and table view available and a case list that displays the data in a case list based on the filters and data displayed in Engagement Trend.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

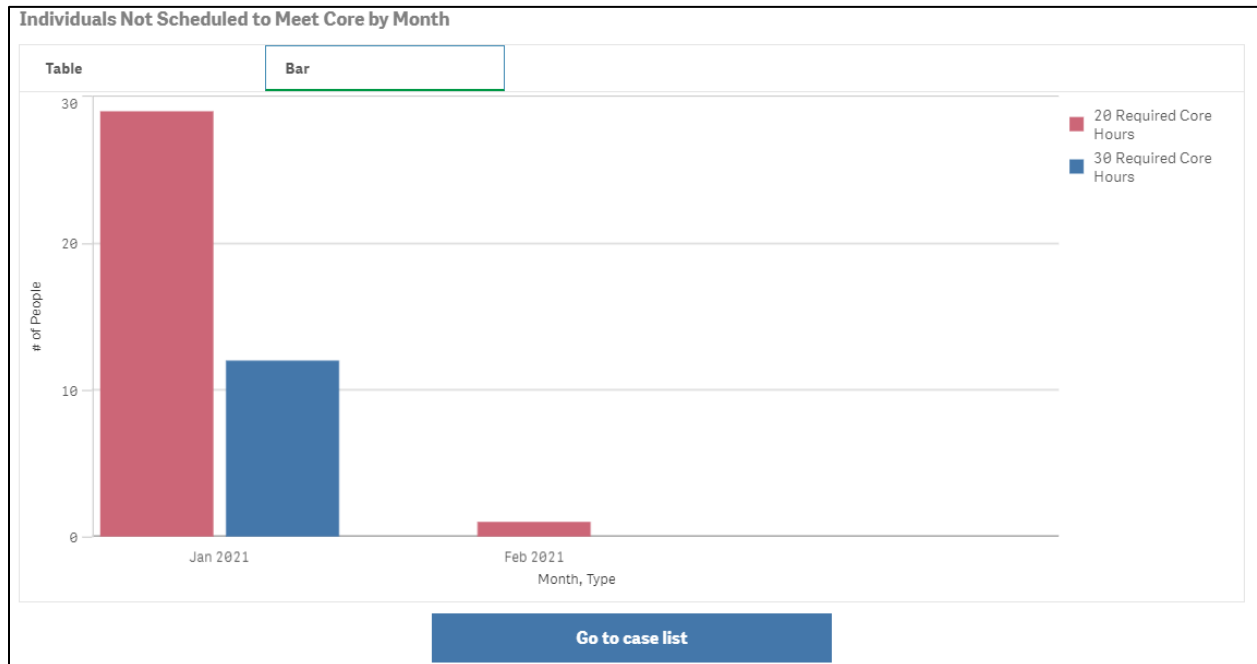
OBIEE



Individuals Not Scheduled to Meet Core by Month

This bar chart displays the “Engagement Trend” by “Individuals Not Scheduled to Meet Core by Month” by # of People and Month. There is also table view available and a case list that displays the data in a case list based on the filters and data displayed in Engagement Trend.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

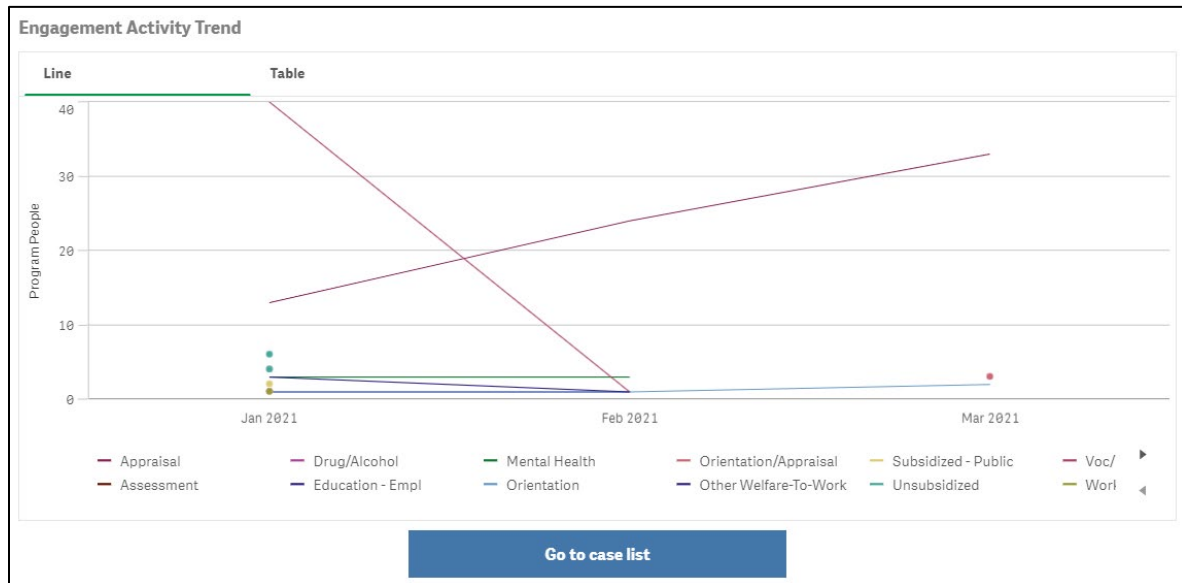
OBIEE



Engagement Activity Trend

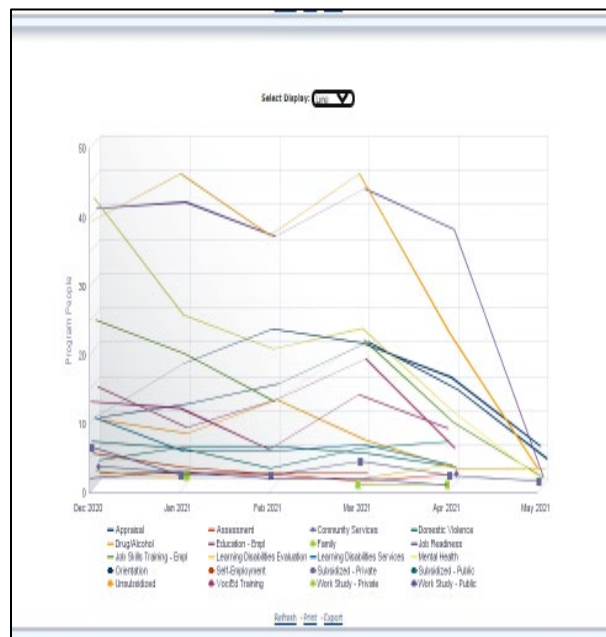
This line chart displays the “Engagement Trend” by “Engagement Activity Trend” by Program People and Month. There is also table view available and a case list that displays the data in a case list based on the filters and data displayed in Engagement Trend.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

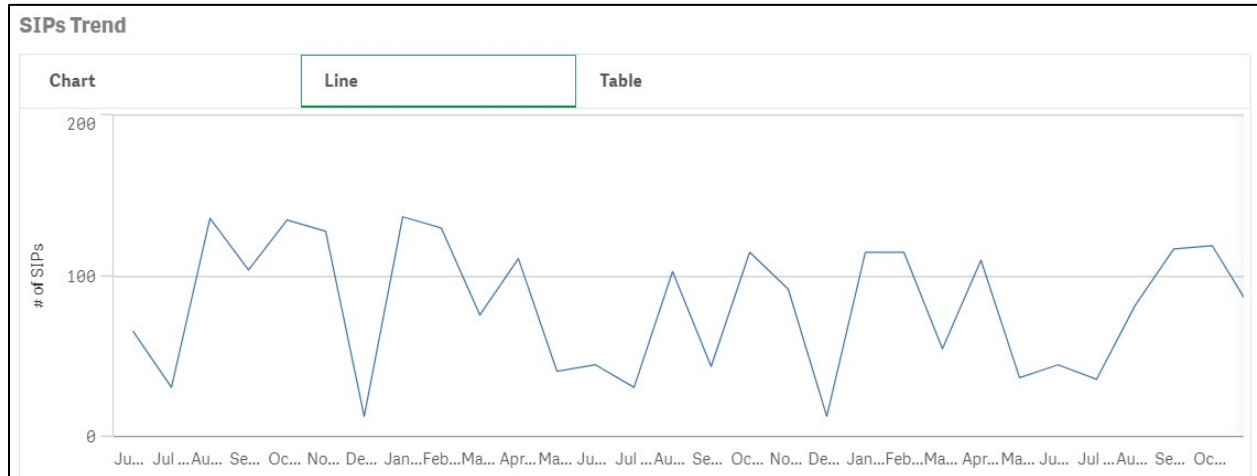
OBIEE



SIP's Trend

This line chart displays the “Engagement Trend” by “SIPS Trend” by # of SIPS and Month. There is also table view available and a case list that displays the data in a case list based on the filters and data displayed in Engagement Trend.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

OBIEE



Initial Engagement and Attendance Page

The Initial Engagement and Attendance page has 8 charts on the page and the ability to filter the data by 9 different filter types.

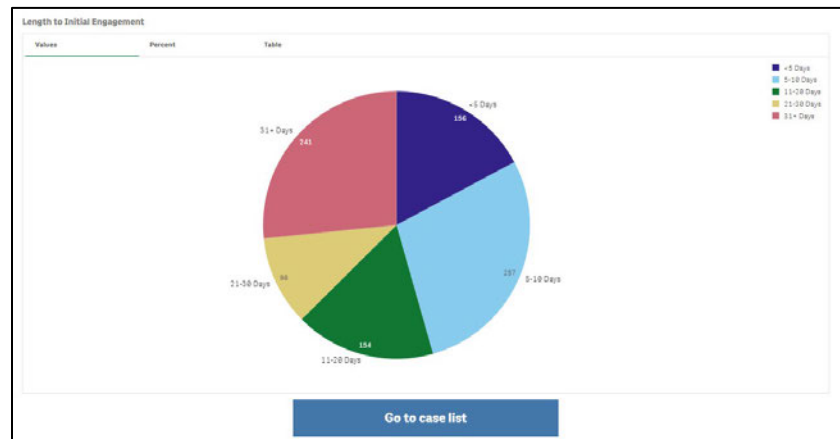
Filter Options

1. County Name
2. From Date
3. To Date
4. Office
5. Unit
6. Worker
7. Cases
8. WPR Sample
9. Include Timed-Out Cases

Available Charts on Initial Engagement and Attendance Page

Length to Initial Engagement

This chart displays case information and how long those cases took to get to Initial Engagement. The Values tab displays a pie chart with the counts of each category. The Percent tab displays a pie chart that with the percent of counts in a category and the table displays the data in a table format.



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

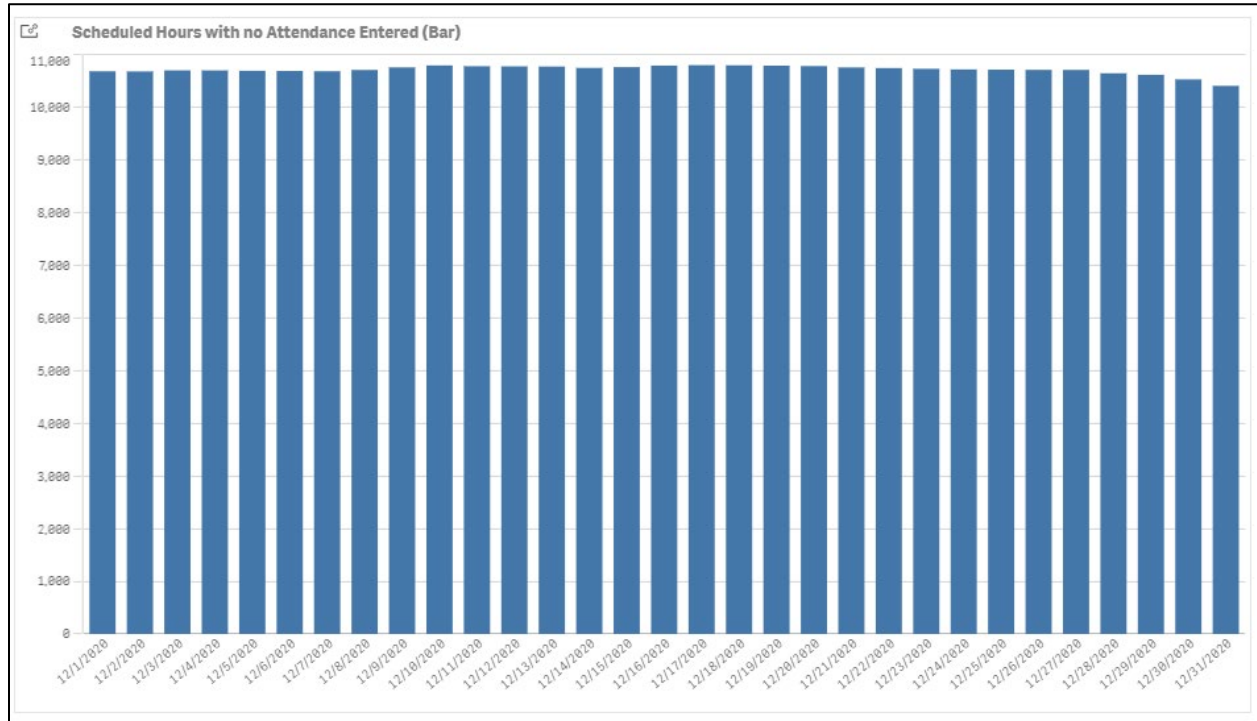
OBIEE



Scheduled Hours with no Attendance Entered (Bar)

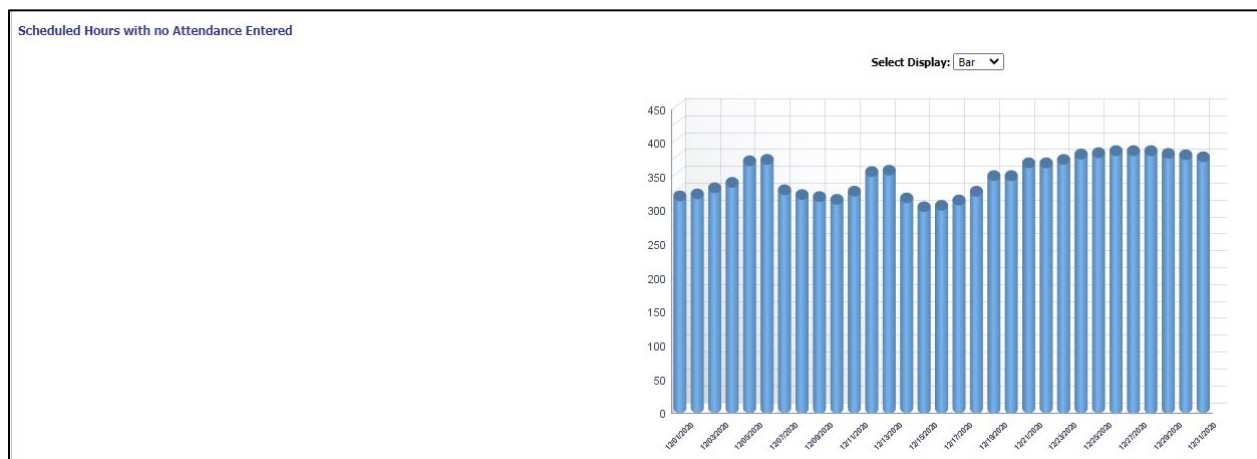
This bar chart displays the “Initial Engagement and Attendance” by “Scheduled Hours with no Attendance Entered (Bar)” by # of People without Attendance and Attendance Day.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



Scheduled Hours with no Attendance Entered (Table)

This table displays the “Initial Engagement and Attendance” by “Scheduled Hours with no Attendance Entered (Bar)” by # of People without Attendance and Attendance Day

Qlik

Scheduled Hours with no Attendance Entered (Table)		
Attendance Day	Q	# of People without Attendance
12/7/2020		10,694
12/8/2020		10,718
12/9/2020		10,767
12/10/2020		10,884
12/11/2020		10,789
12/12/2020		10,786
12/13/2020		10,783
12/14/2020		10,757
12/15/2020		10,772
12/16/2020		10,801
12/17/2020		10,809
12/18/2020		10,806
12/19/2020		10,800
12/20/2020		10,792
12/21/2020		10,766
12/22/2020		10,754
12/23/2020		10,748
12/24/2020		10,728
12/25/2020		10,724
12/26/2020		10,720
12/27/2020		10,719
12/28/2020		10,655
12/29/2020		10,626
12/30/2020		10,539
12/31/2020		10,416
Grand Total		10,725

OBIEE

Scheduled Hours with no Attendance Entered	
Select Display: Table	
Attendance Day	# of People without Attendance
12/01/2020	315
12/02/2020	318
12/03/2020	327
12/04/2020	335
12/05/2020	367
12/06/2020	369
12/07/2020	324
12/08/2020	317
12/09/2020	314
12/10/2020	310
12/11/2020	322
12/12/2020	351
12/13/2020	353
12/14/2020	312
12/15/2020	299
12/16/2020	301
12/17/2020	309
12/18/2020	322
12/19/2020	345
12/20/2020	345
12/21/2020	364
12/22/2020	364
12/23/2020	369
12/24/2020	377
12/25/2020	379

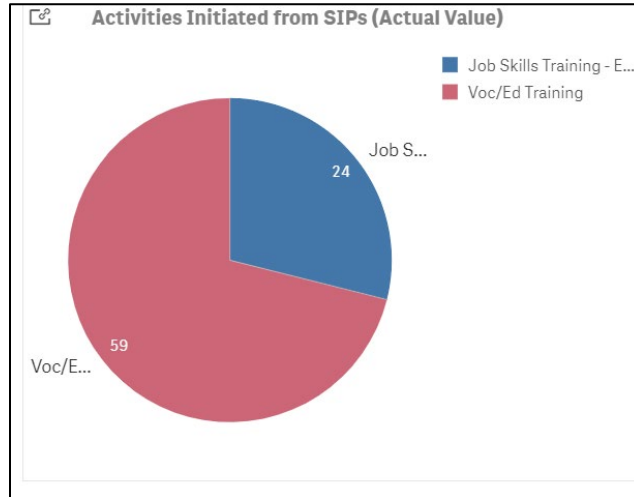
Case Listing – Scheduled Hours with no Attendance Entered

This chart displays a list of cases and data regarding the case associated to hours that were scheduled but no attendance was recorded. There is no difference in the case list displayed in Qlik compared to OBIEE. Case list screenshots are not displayed due to PII.

Activities Initiated from SIPs (Actual Value)

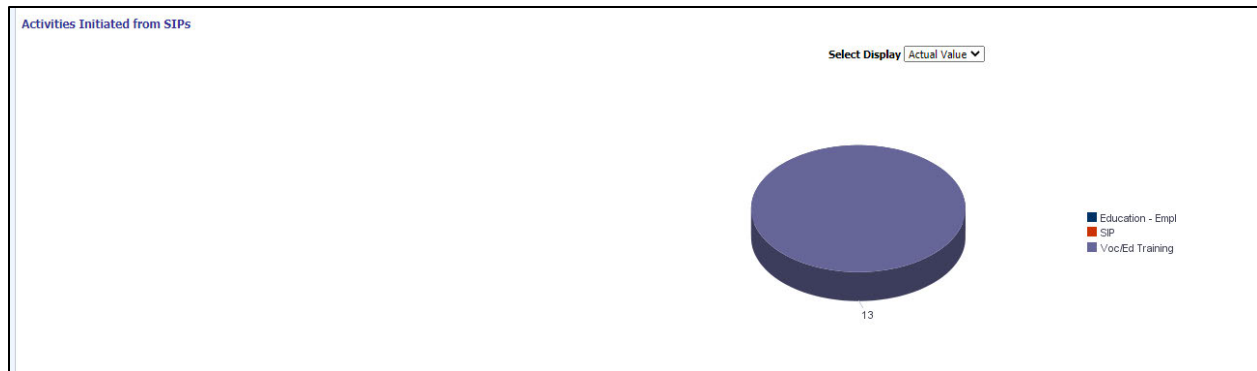
This chart displays the “Initial Engagement and Attendance” by “Activities Initiated from SIPs (Actual Value)” by Activity Type and Actual Value.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

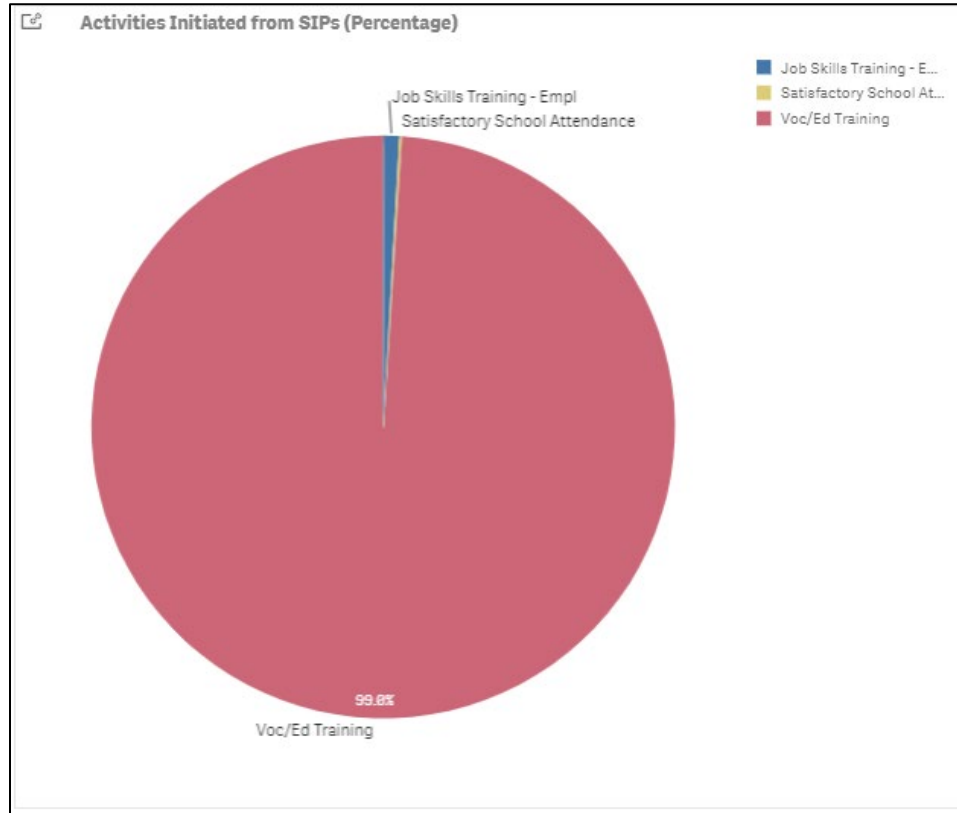
OBIEE



Activities Initiated from SIPs (Percentage)

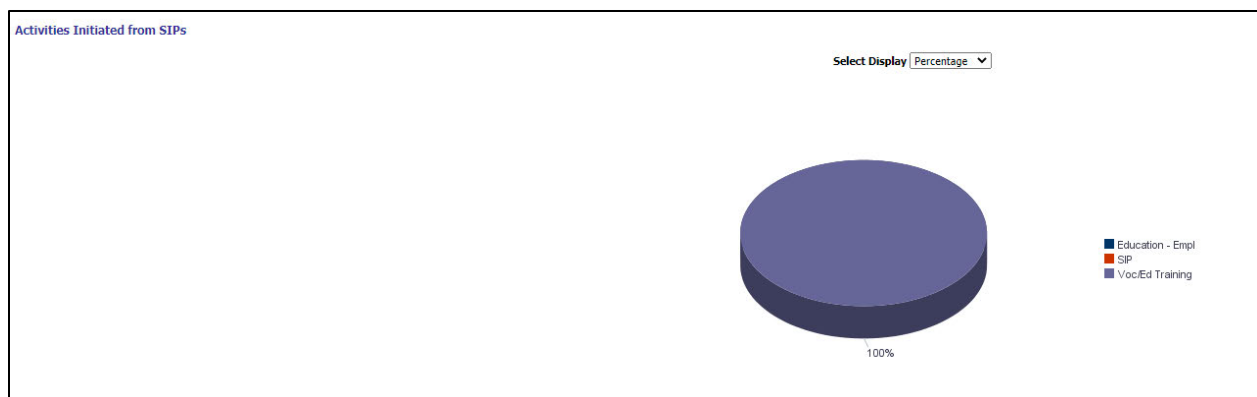
This chart displays the “Initial Engagement and Attendance” by “Activities Initiated from SIPs (Percentage)” by Activity Type and % of People.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

OBIEE



[Activities Initiated from SIPs \(Table\)](#)

This table displays the “Initial Engagement and Attendance” by “Activities Initiated from SIPs (Table)” by Activity Type and % of People.

Qlik

Activities Initiated from SIPs (Table)		
Activity Type	# of People	
Job Skills Training - Empl	6	
Satisfactory School Attendance	1	
Voc/Ed Training	678	

OBIEE

Activities Initiated from SIPs		Select Display Table
Activity Type	# of L	
Education - Empl	1	
SIP	4	
Voc/Ed Training	94	

Case Listing - Activities Initiated from SIPs

This chart displays the case list for the activities initiated from SIPs in a case list format. There is no difference in the case list displayed in Qlik compared to OBIEE. Case list screenshots are not displayed due to PII.

Program Hours Dashboard Page

The Program Hours page has 5 charts on the page and the ability to filter the data by 7 different filter types.

Filter Options

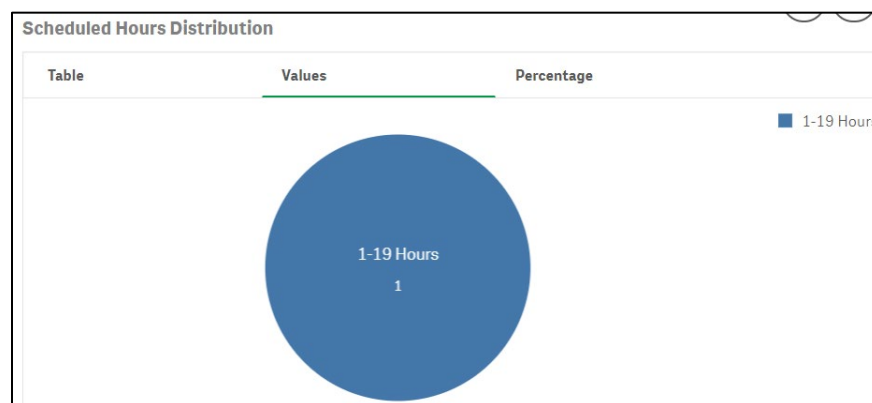
1. Date
 - a. The dashboard will default to the current month of data, but the user can select specific dates.
2. Language
3. Call Type
4. Action Required
 - a. This will be either a “Y” or a “N”
5. Host County
6. Host Office
7. Host Unit
8. Host Worker
9. Cases
10. Call Source

Available Charts on Program Hours Dashboard Page

Scheduled Hours Distribution

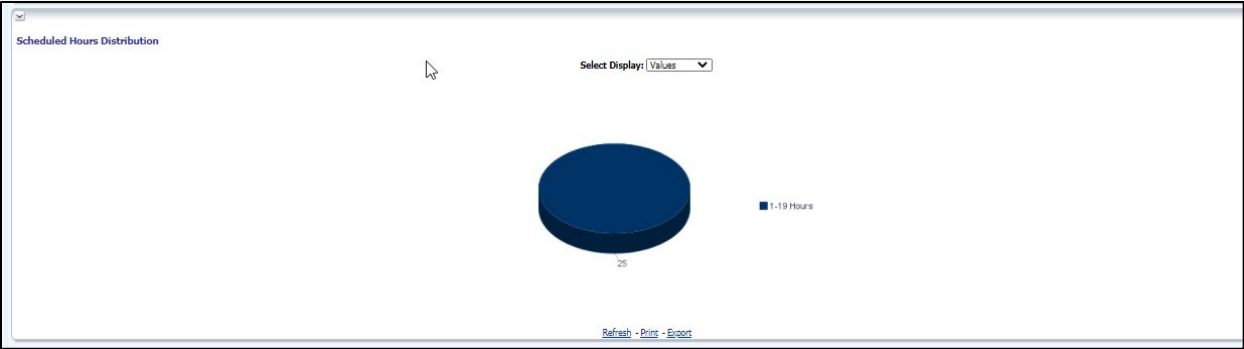
This values chart displays the “Program Hours” by “Scheduled Hours Distribution” by Hour and County. There is also table and percentage view available and a case list that displays the data in a case list based on the filters and data displayed in Program Hours.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

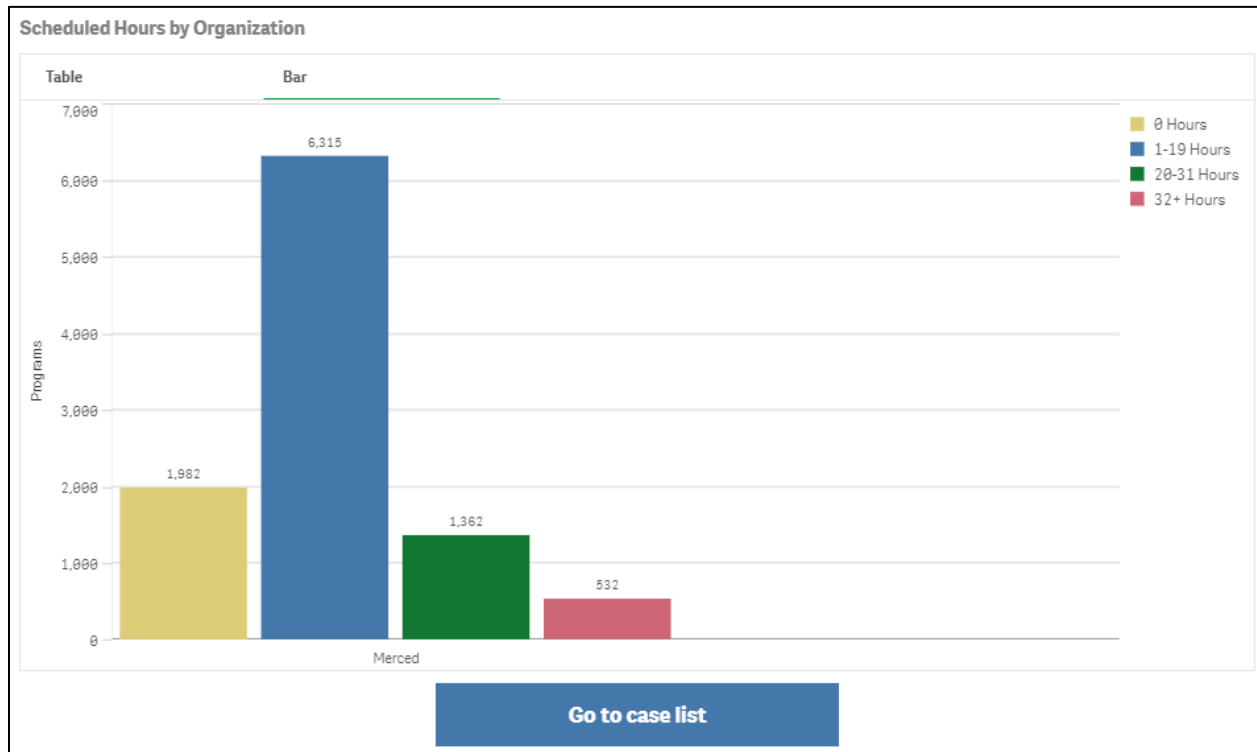
OBIEE



Scheduled Hours by Organization

This bar chart displays the “Program Hours” by “Scheduled Hours by Organization” by Programs and County. There is also table view available and a case list that displays the data in a case list based on the filters and data displayed in Program Hours.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

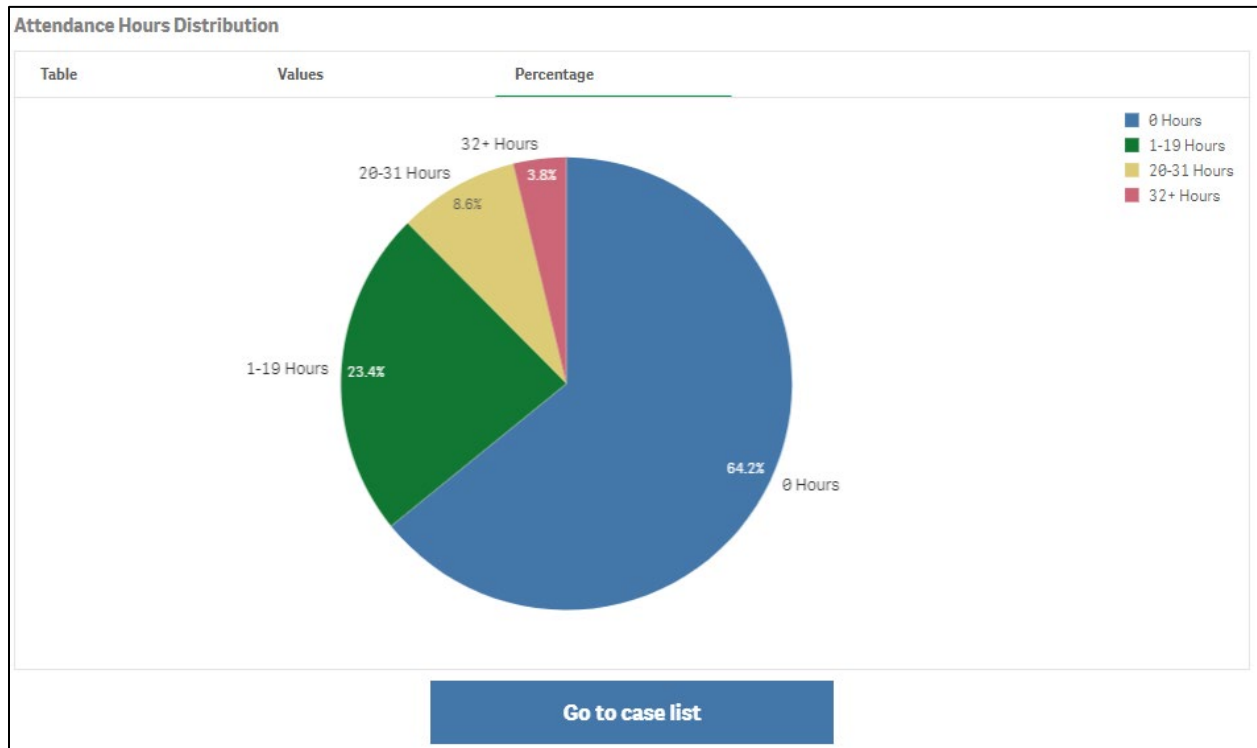
OBIEE



Attendance Hours Distribution

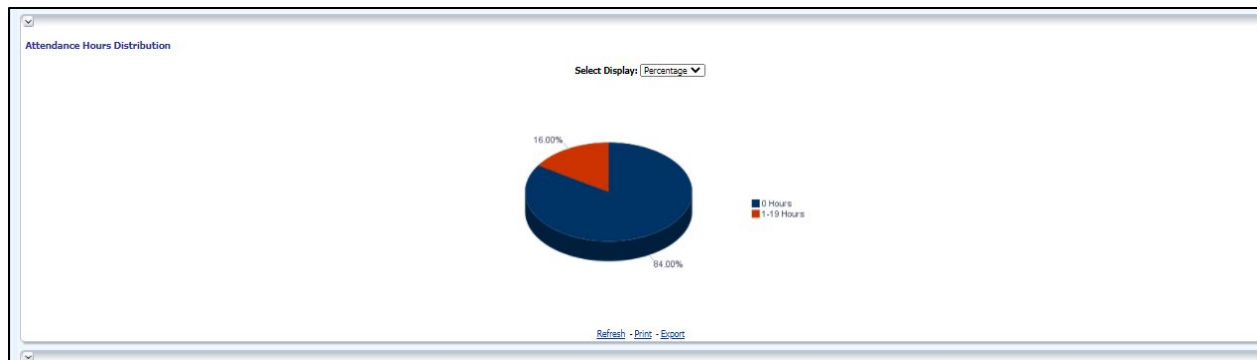
This percentage chart displays the “Program Hours” by “Attendance Hours Distribution” by Hours and Percentage. There is also table and values view available and a case list that displays the data in a case list based on the filters and data displayed in Program Hours.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

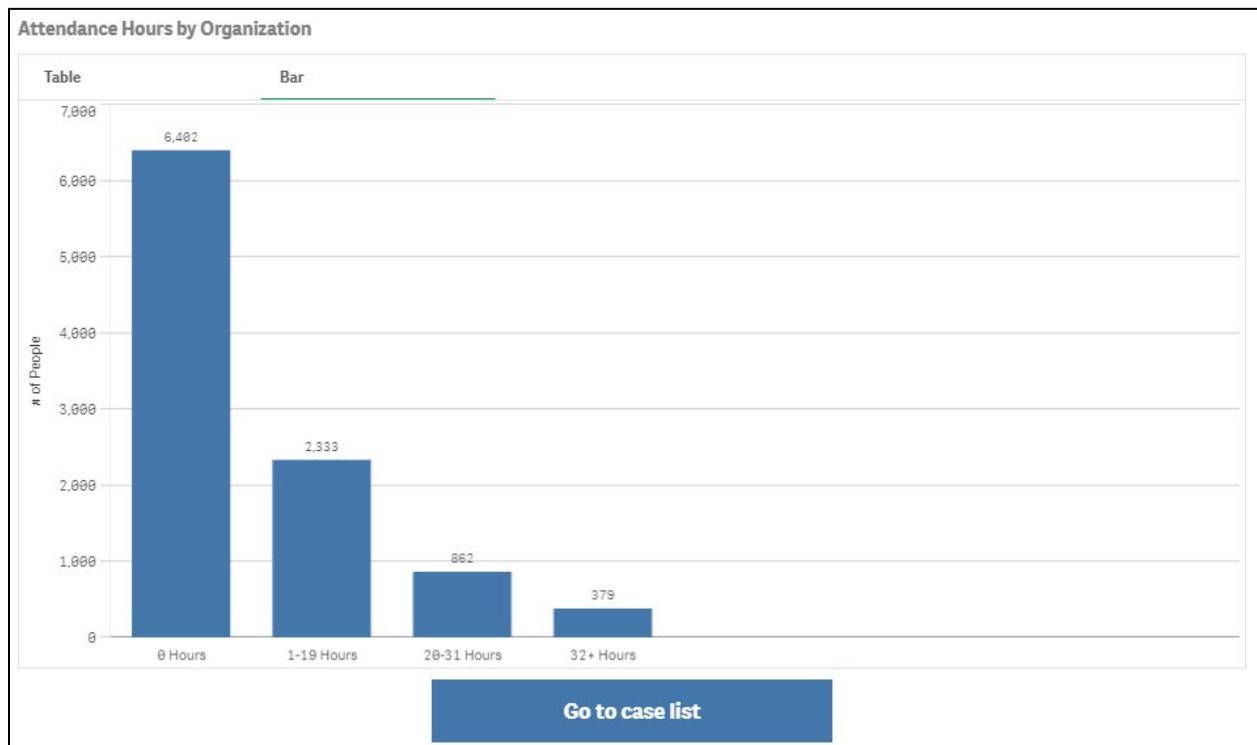
OBIEE



Attendance Hours by Organization

This bar chart displays the “Program Hours” by “Attendance Hours by Organization” by # of People and Hours. There is also a table view available and a case list that displays the data in a case list based on the filters and data displayed in Program Hours.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

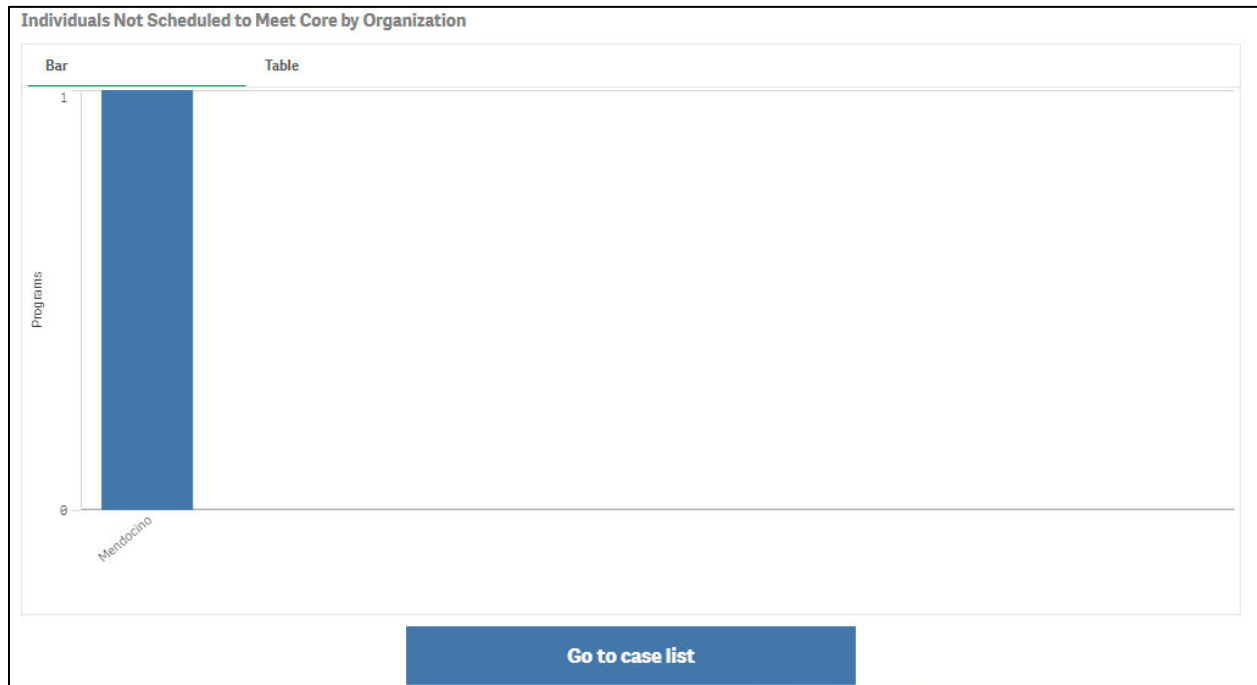
OBIEE



Individuals Not Scheduled to Meet Core by Organization

This values chart displays the “Program Hours” by “Individuals Not Scheduled to Meet Core by Organization” by Programs and County. There is also a table view available and a case list that displays the data in a case list based on the filters and data displayed in Program Hours.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



[Program Trend Page](#)

The Program Trend page has 3 charts on the page and the ability to filter the data by 13 different filter types.

[Filter Options](#)

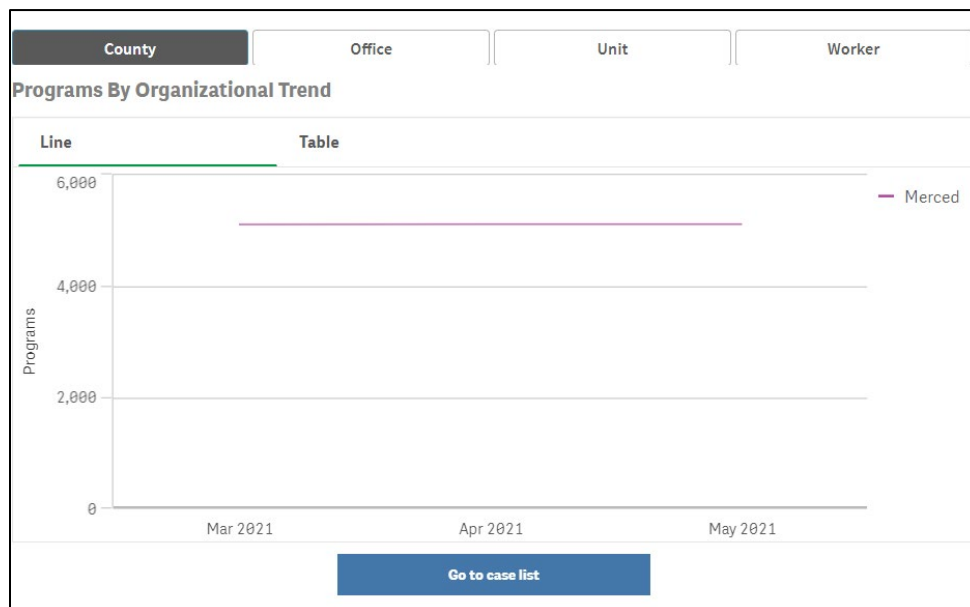
1. County Name
2. From Month
3. To Month
4. Office
5. Unit
6. Worker
7. Cases
8. WPR Sample
9. WTW Status
10. Zip
11. Age Operator
12. Age
13. Include Timed-Out Cases

[Available Charts on Program Trend Page](#)

[Programs by Organizational Trend](#)

This chart has 4 tabs at the top which displays the data by County or Office or Unit or Worker. Each view has a Line Chart and a Table Chart. This line chart displays the “Programs by Organization Trend” by Programs and Date. The case List displays the data in a case list based on the filters and data displayed in WTW Status Trend chart.

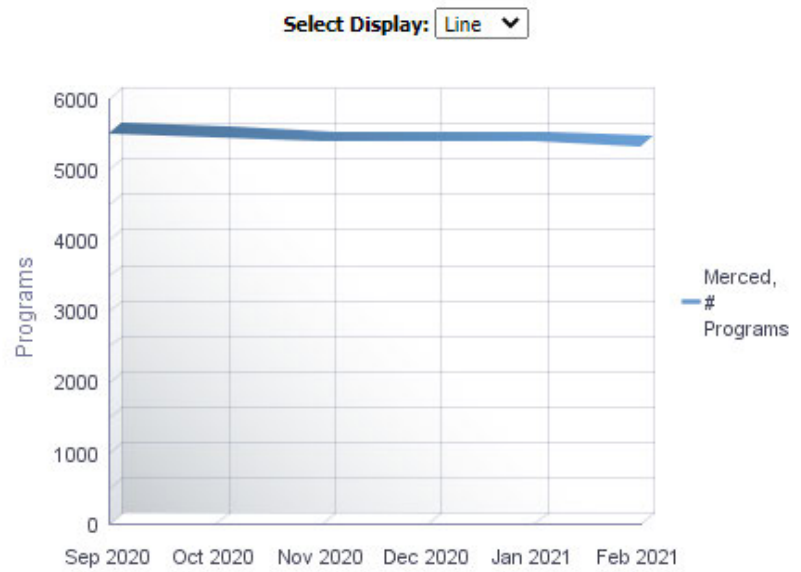
Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

OBIEE

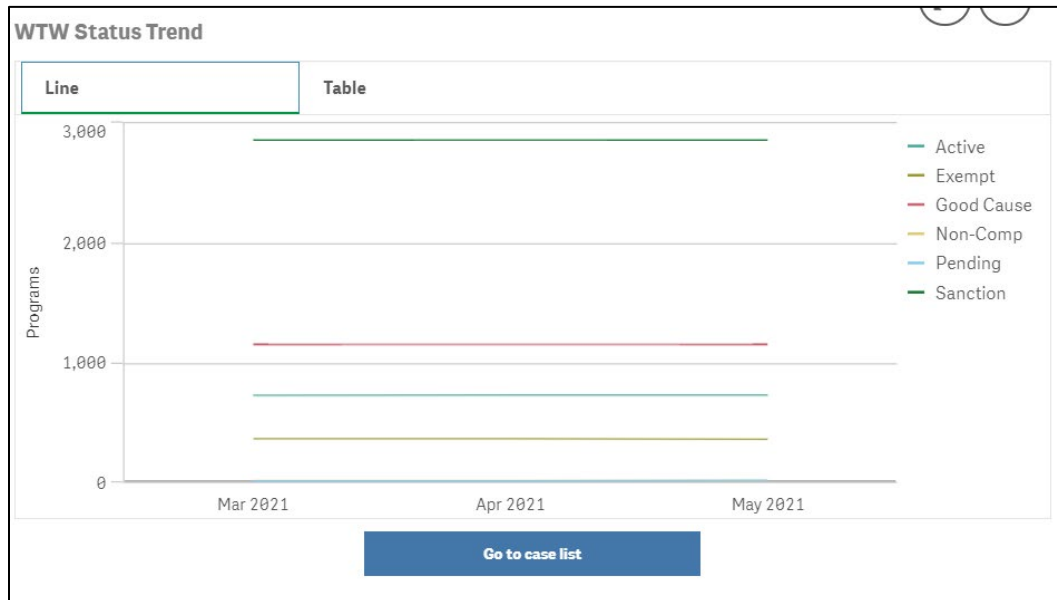
Programs By Organizational Trend



WTW Status Trend

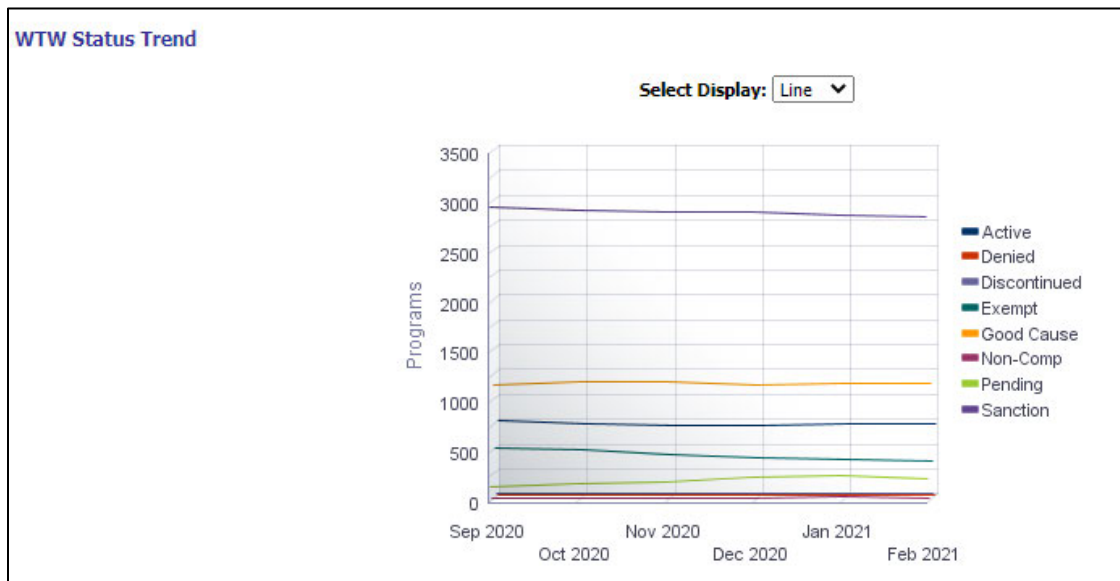
This line chart displays the “WTW Status Trend” by WTW Status Trend and Date. There is also a Table view available and a case list that displays the data in a case list based on the filters and data displayed in WTW Status Trend chart.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

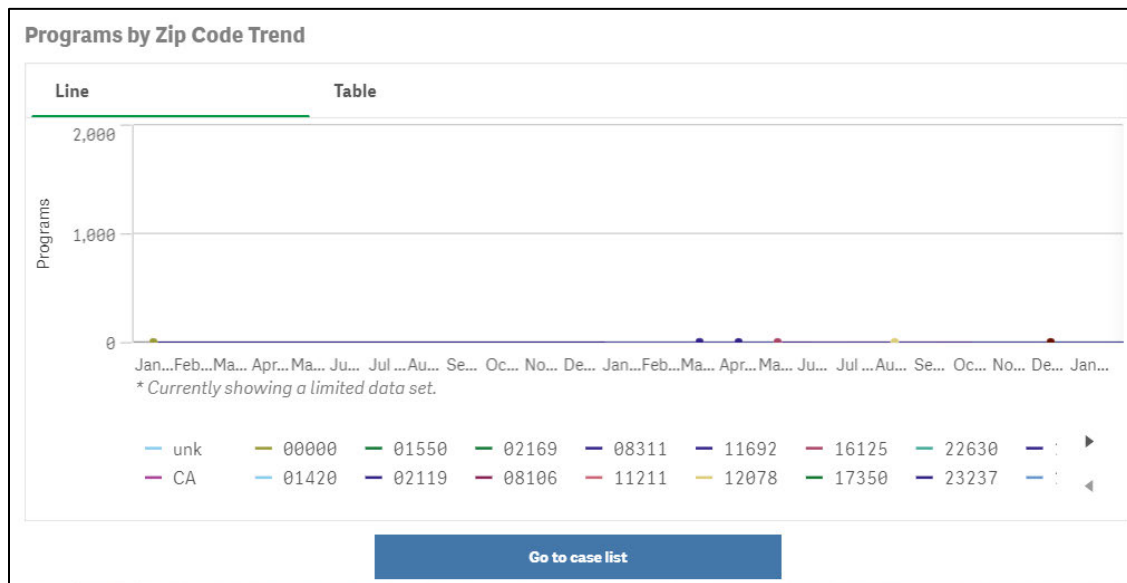
OBIEE



Programs by Zip Code Trend

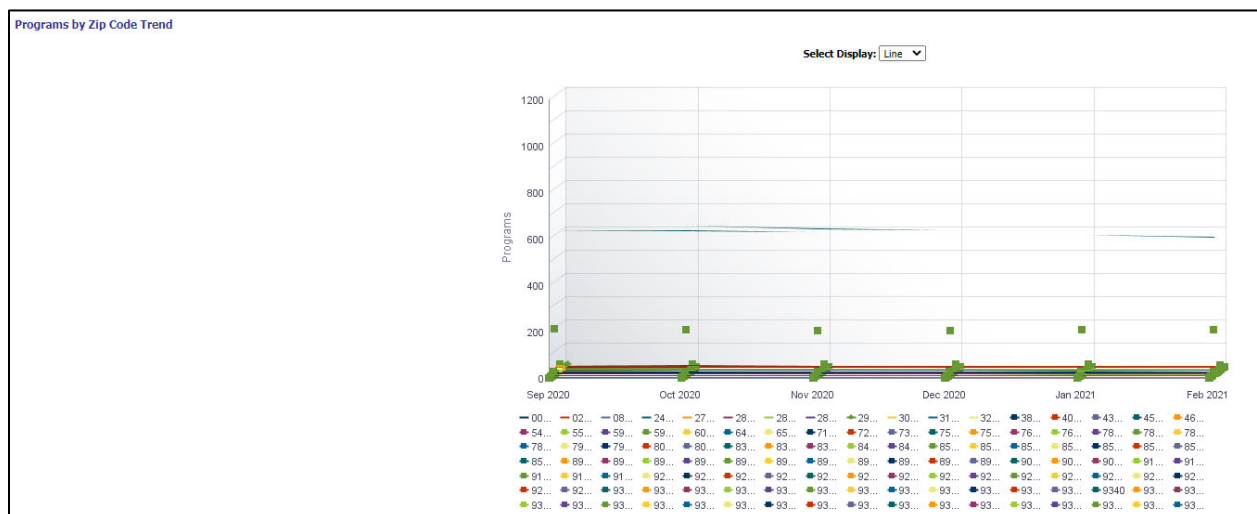
This line chart displays the “Programs by Zip Code Trend” by Programs by Zip Code Trend and Date. There is also a Table view available and the case list displays the data in a case list based on the filters and data displayed in Programs by Zip Code Trend chart.

Qlik



Note: Qlik will display line/trend charts in 2D view, compared to OBIEE displaying line/trend charts in a 3D view.

OBIEE



Unengagement Page

The Unengagement page has 4 charts on the page and the ability to filter the data by 9 different filter types.

Filter Options

1. County Name
2. From Date
3. To Date
4. Unit
5. Office
6. Worker
7. Cases
8. WPR Sample
9. Include Time-Out Cases

Available Charts on Unengagement Page

Unengagement by Organization

This chart has 4 tabs at the top which displays the data by County or Office or Unit or Worker. Each view has a Bar Chart and a Table Chart. This Bar chart displays the “Unengagement by Organization” by County and Unengagement Rate. The case list displays the data in a case list based on the filters and data displayed in Unengagement by Organization chart.

Qlik

County	Office	Unit	Worker	Unengaged Rate
Unengagement by Organization				
Bar Table				
County Q	Office Q	Unit Q	Worker Number Q	
Average				2.40%
Monterey	0E-CB CARE Center	LS-E2-McDougal, Aaron	27LS0EE...	-
		LS-R9-Garcia, Yolanda	27LS0ER...	-
	0F-Processing MAQs	LS-CF-CalFresh MAQs	27LS0FC...	-
			27LS0FC...	-
			27LS0FC...	-
			27LS0FC...	-
			27LS0FC...	-
			27LS0FC...	-

OBIEE

Unengagement by Organization	
Select Display: Table ▼	
County	Unengaged Rate
Monterey	10.18%
Average	10.18%

Unengagement by Month

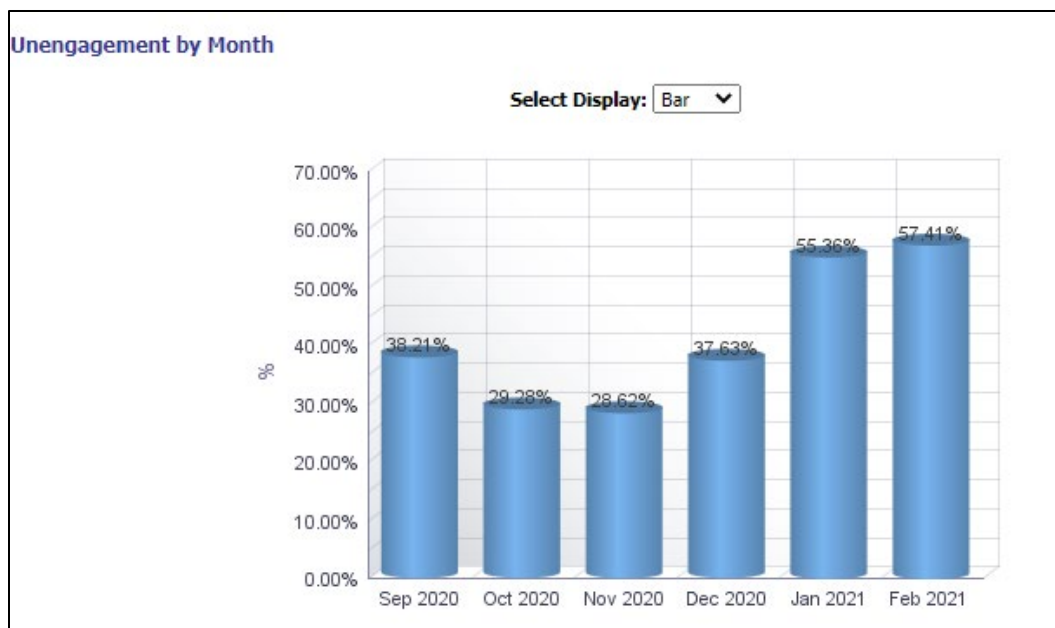
This bar chart displays the “Unengagement by Month” by Unengagement Rate by Date. There is also a Line chart and Table chart view available, and the case list displays the data in a case list based on the filters and data displayed in Programs by Unengagement by Month chart.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



People with Breaks in Activities

This table chart displays the “People with Breaks in Activities” by # of People and Percentage. There is also a Values (pie chart) and Percentage (pie chart) view available. The case list displays the data in a case list based on the filters and data displayed in the People with Breaks in Activities chart.

Qlik

People with Breaks in Activities				
Table		Values		Percentage
Break	Q	# of People	Percentage	
Grand Total		14,292	100.00%	
1-5 Days		5,472	38.28%	
6-10 Days		5,137	35.94%	
11-15 Days		4,186	29.29%	
16-20 Days		2,648	18.52%	
21+ Days		8,555	59.85%	

OBIEE

People with Breaks in Activities			Select Display: Table		
Break	# of People	Percentage	Break	# of People	Percentage
1-5 Days	52	4.8%	1-5 Days	52	4.8%
6-10 Days	27	2.5%	6-10 Days	27	2.5%
11-15 Days	35	3.2%	11-15 Days	35	3.2%
16-20 Days	31	2.8%	16-20 Days	31	2.8%
21+ Days	1,029	94.6%	21+ Days	1,029	94.6%
Grand Total	1,088	100.0%	Grand Total	1,088	100.0%

WPR Homepage Page

The WPR Homepage has 8 charts on the page and the ability to filter the data by 7 different filter types.

Filter Options

1. View Month
 - a. The dashboard will default to the current month of data, but the user can select other months.
2. Unit
3. Office
4. Cases
5. Worker
6. WTW Status
7. Included Timed-Out Cases

Available Charts on WPR Homepage

Unengagement by Organization

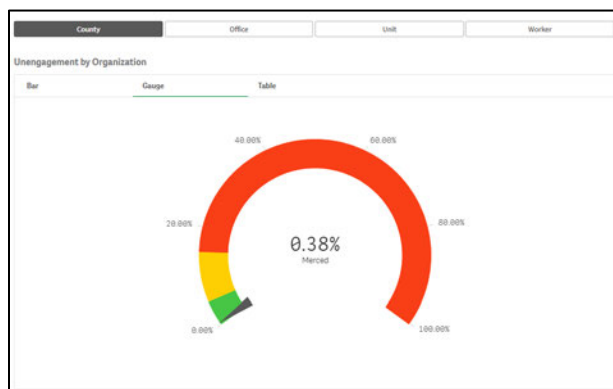
This chart will have the most differences between Qlik and OBIEE. The first difference is how the Unengagement by Organization chart operates. In the 'Unengagement by Organization' chart, there will be 4 buttons at the top which will allow the user to view the data differently ('County', 'Office', 'Unit', and 'Worker').



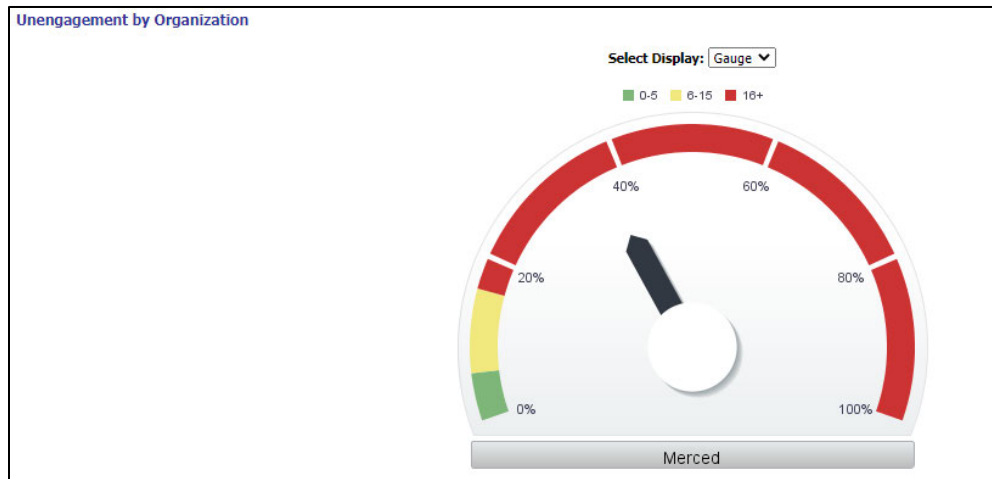
County View

Selecting the 'County' button will allow the user to view the data in either a gauge chart or table. The gauge chart is the same that was provided in OBIEE, but the table chart is new and just provides a different way of looking at the data. *Note: In Qlik, the gauge chart will only be available for the County view. There will not be a drill down in the gauge chart to view 'Office', 'Unit', or 'Worker' information in a gauge view. This information will be described further below.*

Qlik – Gauge Chart for County



OBIEE – Gauge Chart



Office View

In OBIEE, the office view of this data was displayed in multiple gauge charts which took a long time to load. In Qlik, the data will display in a horizontal bar chart where the highest value will display at the top. This chart will provide the statistics for each office in one view. *Note: In OBIEE, when viewing the office data, multiple gauges displayed on the screen. In Qlik, the gauges will not display, but instead Qlik will display the data in a horizontal bar chart.*

Qlik – Horizontal Bar Chart



OBIEE – Gauge Chart for Office

Unengagement by Organization

Select Display: Gauge ▾

0-5 6-15 16+



Merced, 16-HSA Main ...



Merced, 28-Merced C...



Merced, 29-Merced C...



Merced, 2A-Merced C...

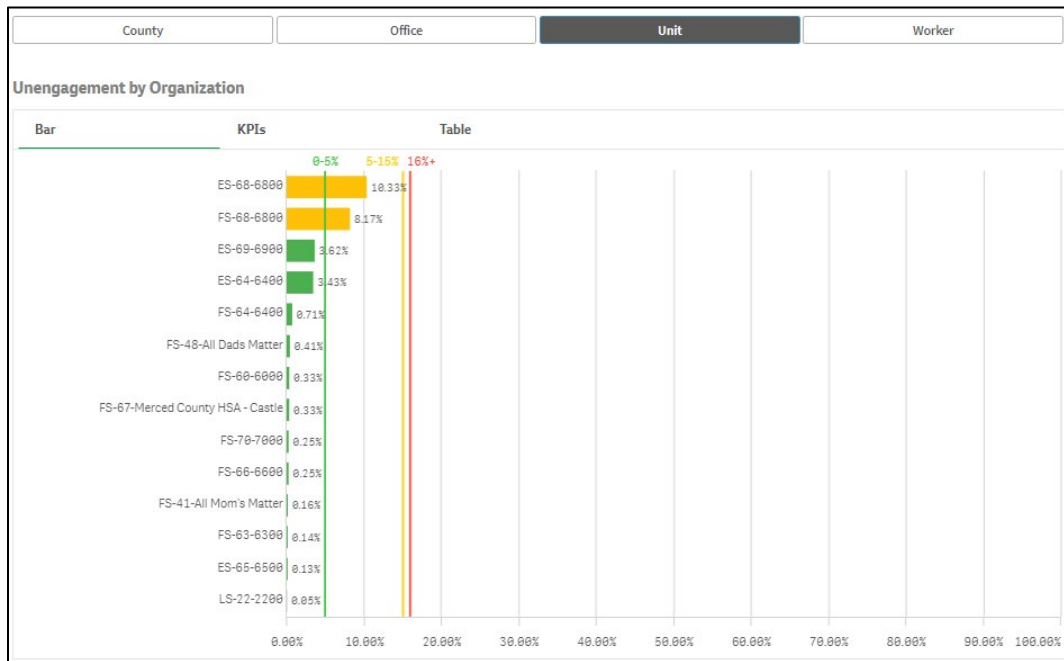


Merced, XX-Unassigne...

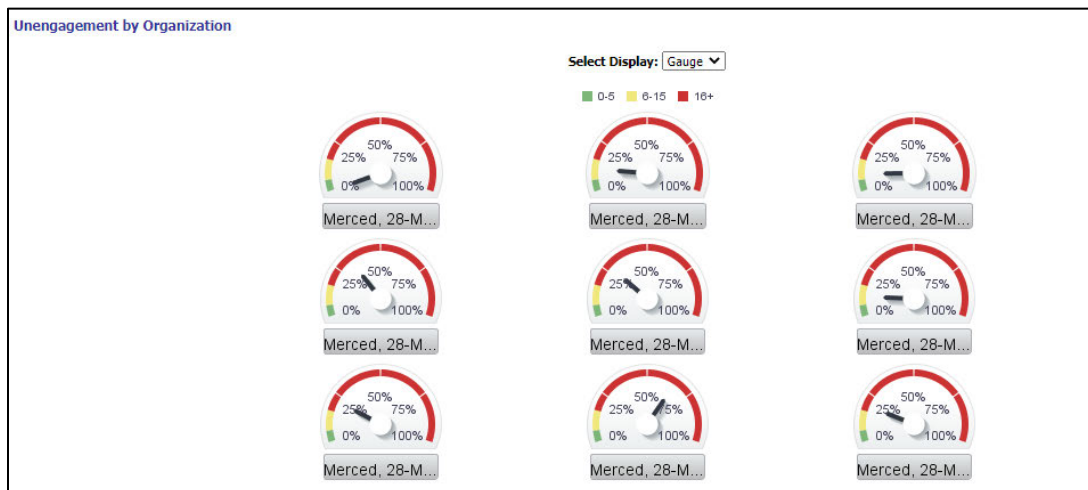
Unit View

In OBIEE, the Unit view of this data was displayed in multiple gauge charts which took a long time to load. In Qlik, the data will display in a horizontal bar chart where the highest value will display at the top. This chart will provide the statistics for each unit in one view. The bars will be color coded based on the % range the statistic is in. *Note: In OBIEE, when viewing the office data, multiple gauges displayed on the screen. In Qlik the gauges will not display, but instead Qlik will display the data in a horizontal bar chart.*

Qlik – Horizontal Bar Chart



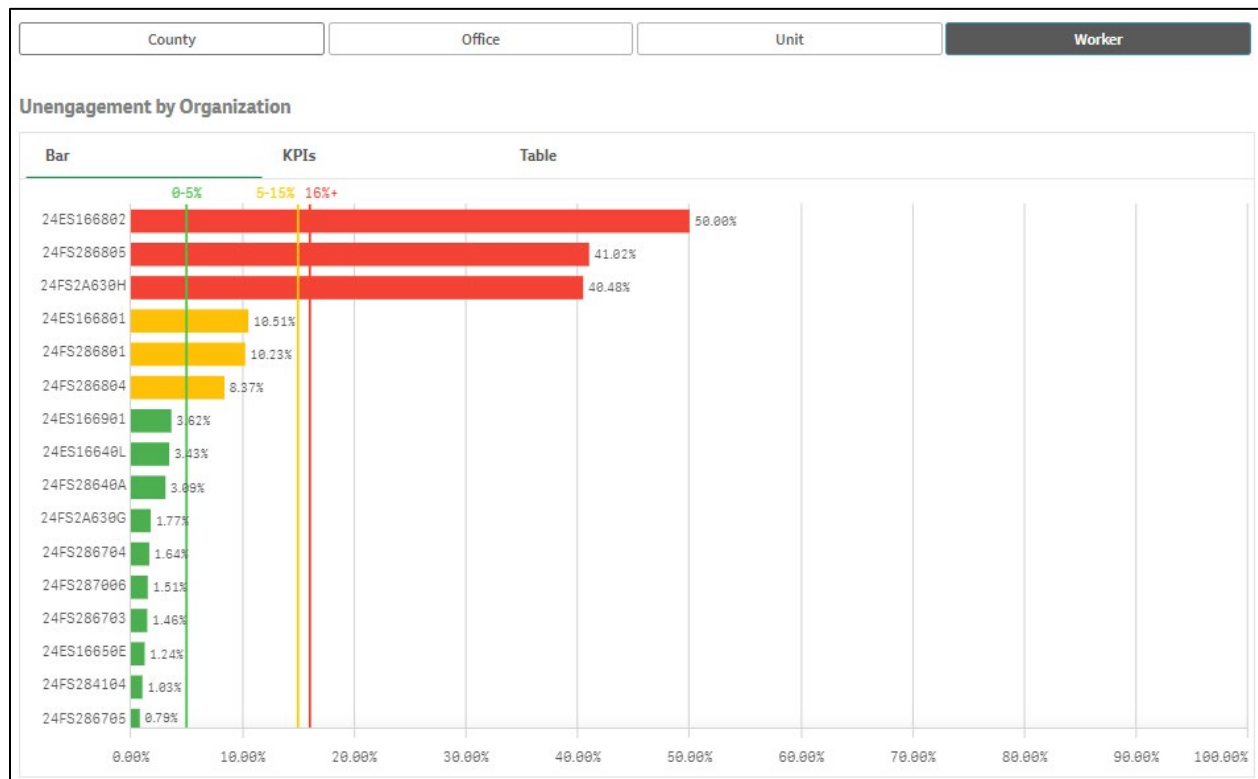
OBIEE – Gauge Chart for Unit



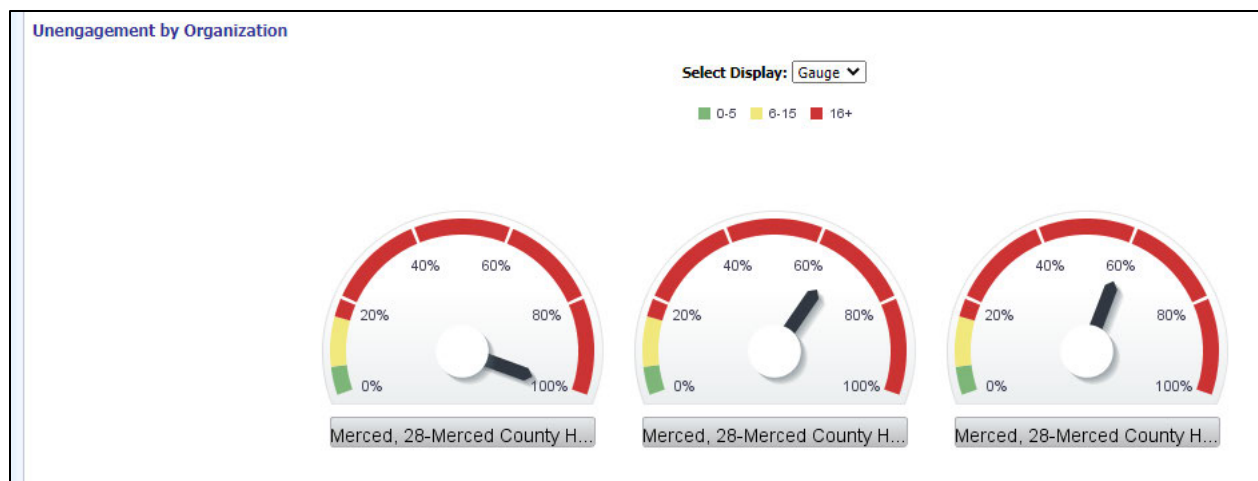
Worker View

In OBIEE, the Worker view of this data was displayed in multiple gauge charts which took a long time to load. In Qlik, the data will display in a horizontal bar chart where the highest value will display at the top. This chart will provide the statistics for each worker in one view. The bars will be colored based on the % range the statistic is in.

Qlik – Horizontal Bar Chart



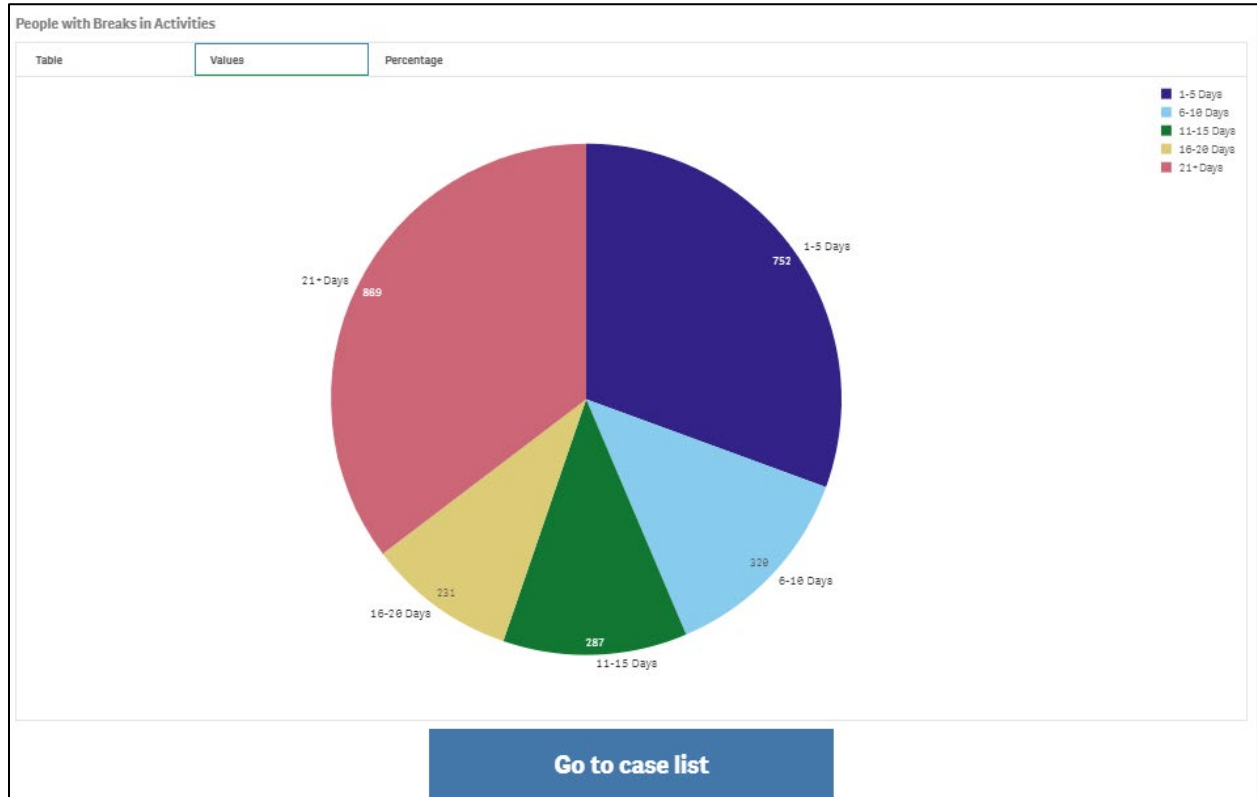
OBIEE – Gauge Chart Worker



People with Breaks in Activities

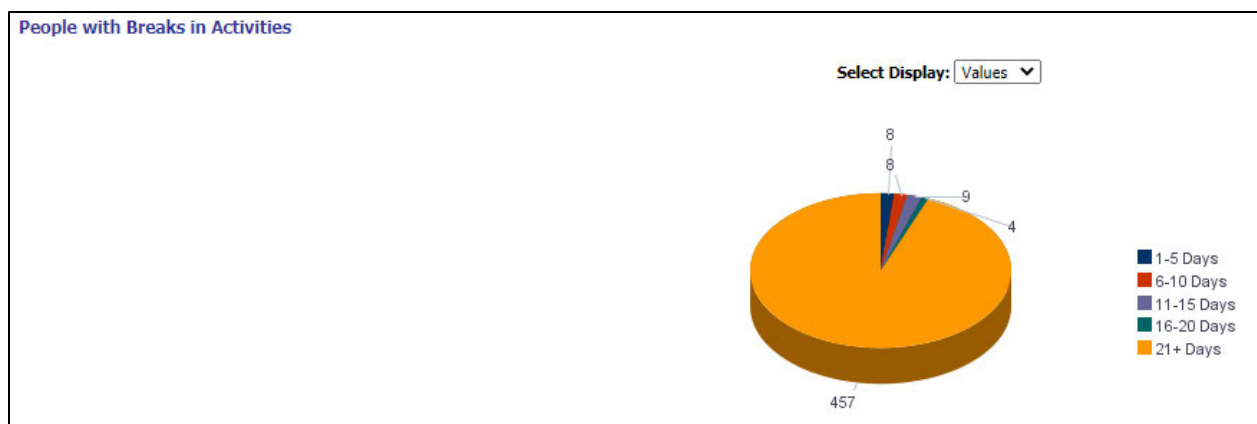
This chart displays counts for day ranges for people with breaks in activities. This data can be viewed in a table, pie chart with values, or pie chart with percentages.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

OBIEE



Scheduled Hours Distribution

This chart displays data for the count of people with hours scheduled. This data can be viewed in a table, pie chart with values, or pie chart with percentages.

Qlik

Scheduled Hours Distribution

Table Value Percentage

Hours	# of People	Percentage
Grand Total	585	100.00%
0 Hours	76	12.99%
1-19 Hours	554	94.78%
20-31 Hours	187	32.09%
32+ Hours	58	9.91%

Go to case list

Note: Qlik displays the Grand Total on the top row as compared to OBIEE that has it on the bottom row.

OBIEE

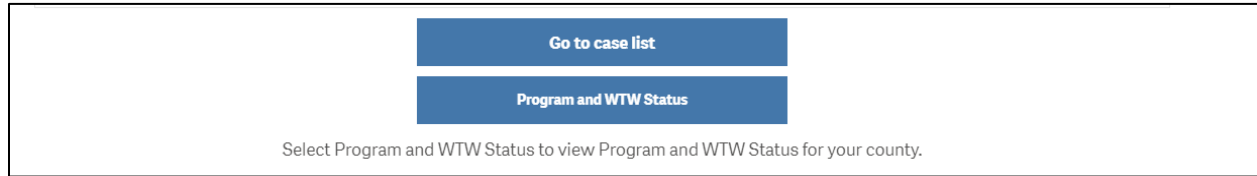
Scheduled Hours Distribution

Select Display: Table

Hours	# of People	Percentage
1-19 Hours	116	99.1%
20-31 Hours	1	0.9%
Grand Total	117	100.0%

[Go to Program and WTW Status Button](#)

This button will navigate the user to a different page to view the data by 'Program'. The name of the page is "Homepage – Program and WTW Status". The charts on this page are "Programs by Organization", "WTW Status by Organization" and the case lists for the programs.



[Programs by Organization \(Bar\)](#)

This Bar chart displays the "Programs by Organization (Bar)" by County and # of Programs.

Qlik

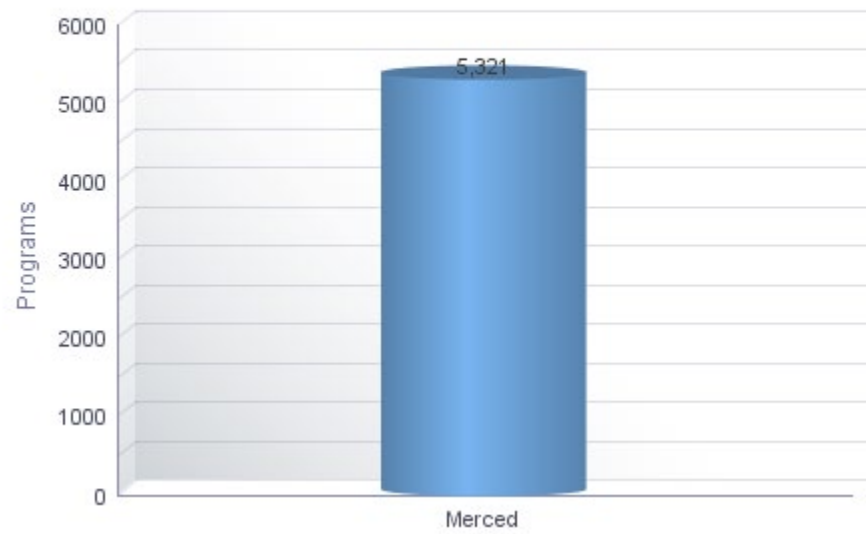


Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE

Programs by Organization

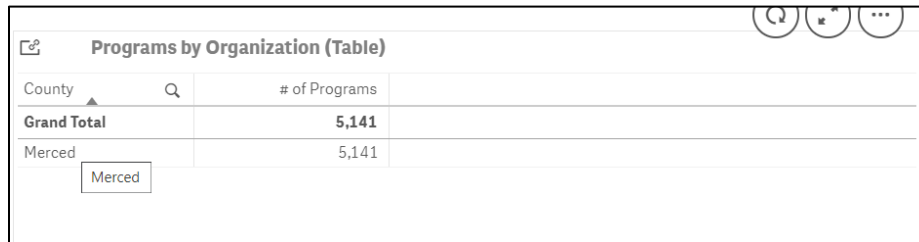
Select Display: Bar ▼



Programs by Organization (Table)

This Table chart displays the “Programs by Organization (Table)” by County and # of Programs.

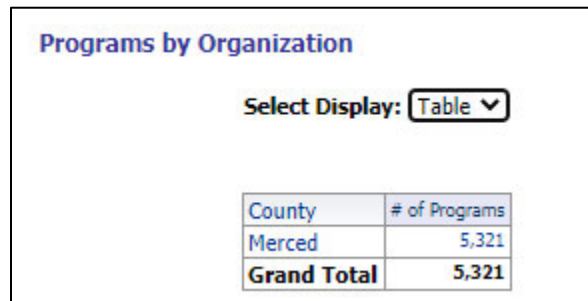
Qlik



County	# of Programs
Grand Total	5,141
Merced	5,141

Note: Qlik displays the Grand Total on the top row as compared to OBIEE that has it on the bottom row.

OBIEE



Programs by Organization

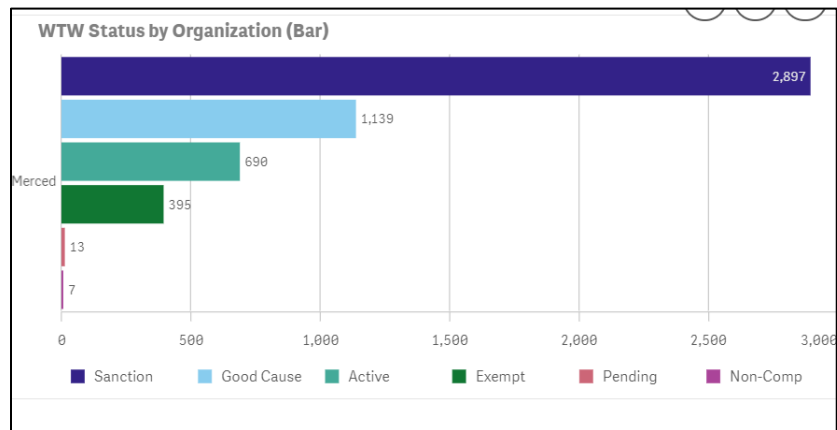
Select Display: **Table** ▼

County	# of Programs
Merced	5,321
Grand Total	5,321

WTW Status by Organization (Bar)

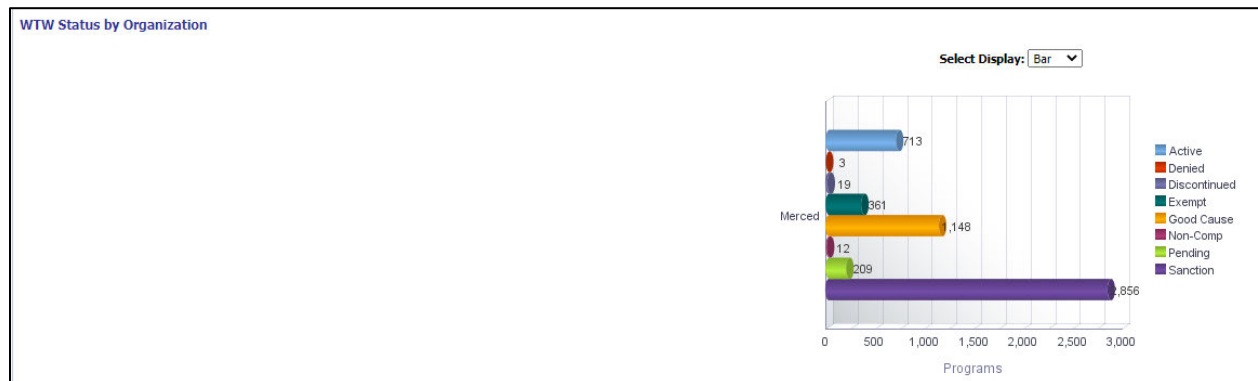
This Bar chart displays the “WTW Status by Organization (Bar)” by County and # of Programs.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



[WTW Status by Organization \(Table\)](#)

This Table chart displays the “WTW Status by Organization (Table)” by County and # of Programs.

Qlik

WTW Status by Organization (Table)		
County Name 🔍		Status 🔍
		# of Programs
Grand Total		5,141
Merced	Active	690
	Exempt	395
	Good Cause	1,139
	Non-Comp	7
	Pending	13
	Sanction	2,897
Non-Comp		

Note: Grand Total will display in the top row of the table in Qlik instead of the bottom row as in OBIEE

OBIEE

WTW Status by Organization		
Select Display: Table ▼		
County	Status	# of Programs
Merced	Active	713
	Denied	3
	Discontinued	19
	Exempt	361
	Good Cause	1,148
	Non-Comp	12
	Pending	209
	Sanction	2,856
Grand Total		5,321

WPRD Page

The WPRD page has 4 charts on the page and the ability to filter the data by 9 different filter types.

Filter Options

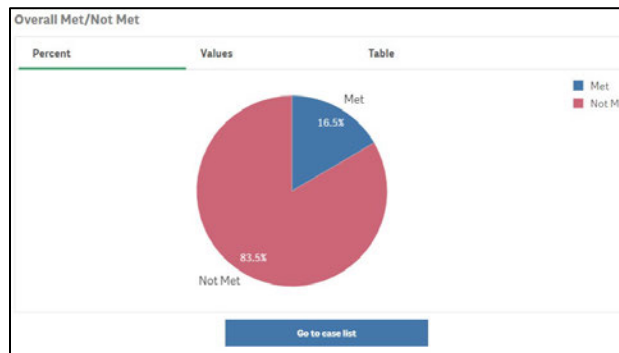
1. County Name
2. View Month
3. Include Timed-Out Cases
4. Office
5. Unit
6. Worker
7. Cases
8. WPR Sample
9. WPR Statis

Available Charts on WPRD Page

Overall Met/Not Met

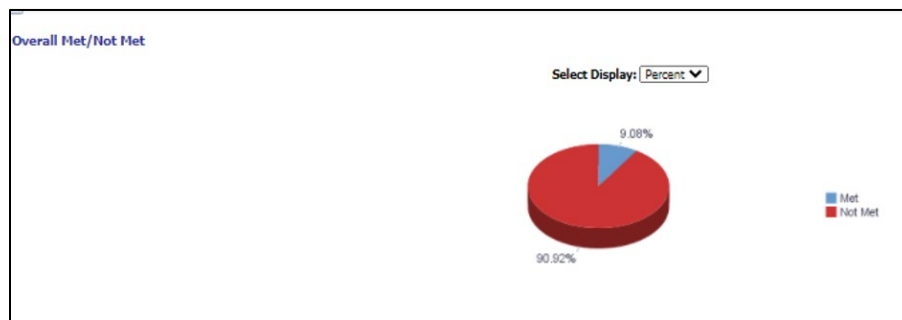
This percent (pie chart) displays the “Overall Met/Not Met” by Met or Not Met. There is also a Values (pie chart) and Table chart view available, and the case List displays the data in a case list based on the filters and data displayed in Overall Met/Not Met chart.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

OBIEE



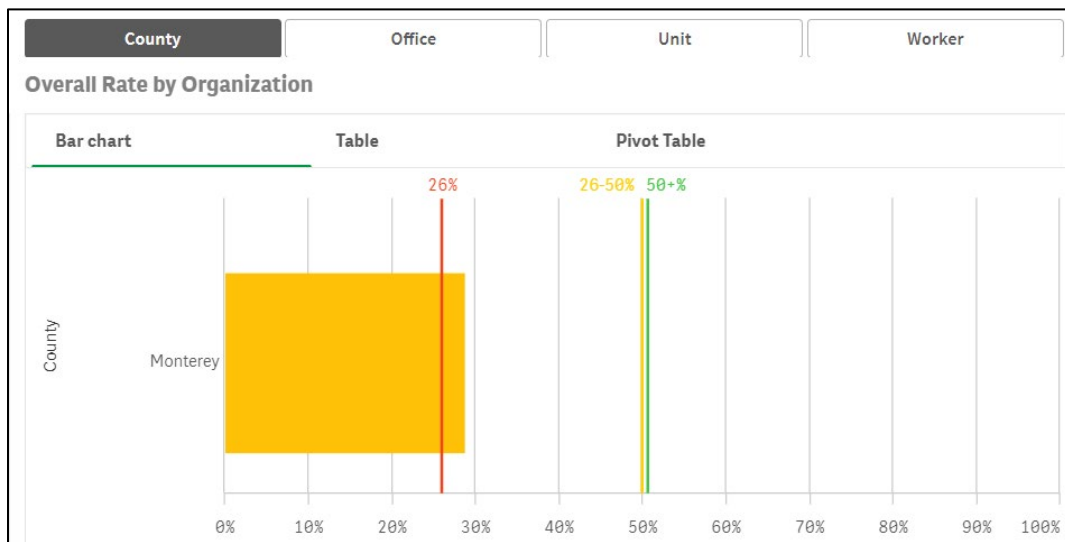
Overall Rate by Organization

This chart will have the most differences between Qlik and OBIEE. The first difference is how the Overall Rate by Organization chart operates. In the 'Overall Rate by Organization' chart, there will be 4 buttons at the top which will allow the user to view the data differently ('County', 'Office', 'Unit', and 'Worker').

County View

Selecting the 'County' button will allow the user to view the data in either a horizontal bar chart, gauge chart or table. The gauge chart is the same which was provided by OBIEE, but the horizontal bar chart and table are new and just provide a different way of looking at the data. *Note: In Qlik, the gauge chart will only be available for the County view. There will not be a drill down in the gauge chart to view 'Office', 'Unit', or 'Worker' information in a gauge view. This information will be described further below.*

Qlik – Horizontal Bar Chart



OBIEE – Gauge Chart



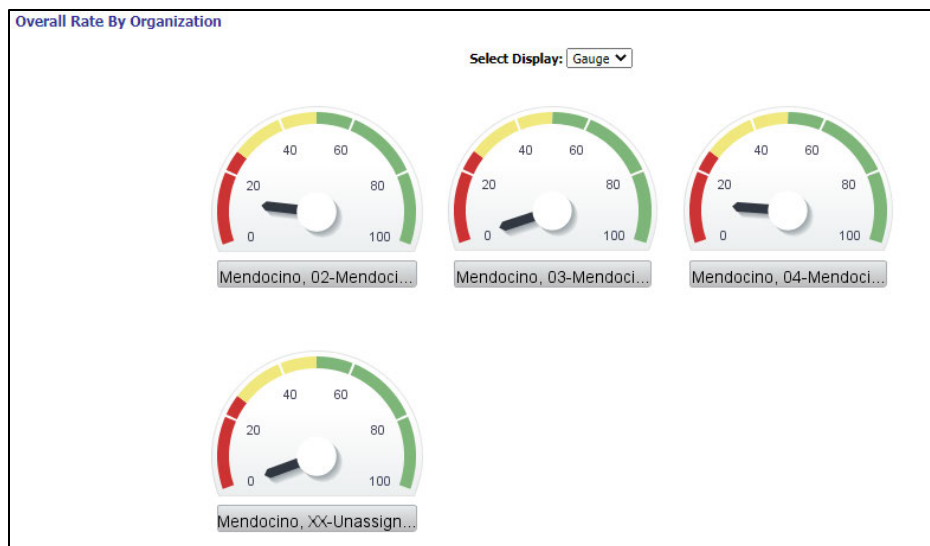
Office View

In OBIEE, the office view of this data was displayed in multiple gauge charts which took a long time to load. This chart will provide the statistics for each office in one view. *Note: In Qlik, the gauge chart will only be available for the County view. There will not be a drill down in the gauge chart to view 'Office', 'Unit', or 'Worker' information in a gauge view.*

Qlik – Horizontal Bar Chart



OBIEE – Gauge Chart



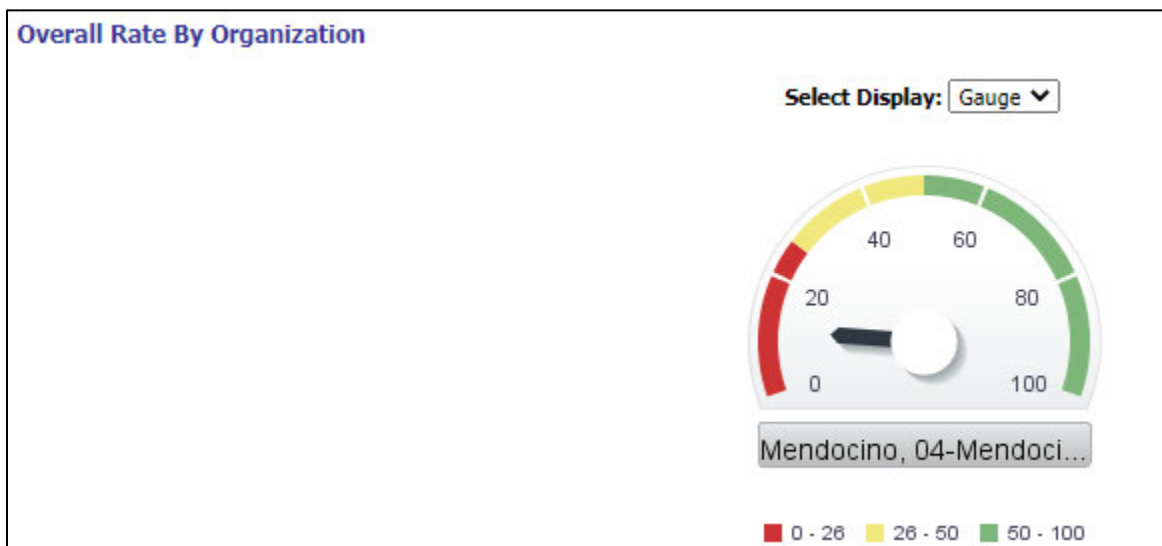
Unit View

In OBIEE, the Unit view of this data was displayed in multiple gauge charts which took a long time to load. This chart will provide the statistics for each unit in one view. The bars will be colored based on the % range the statistic is in.

Qlik – Horizontal Bar Chart



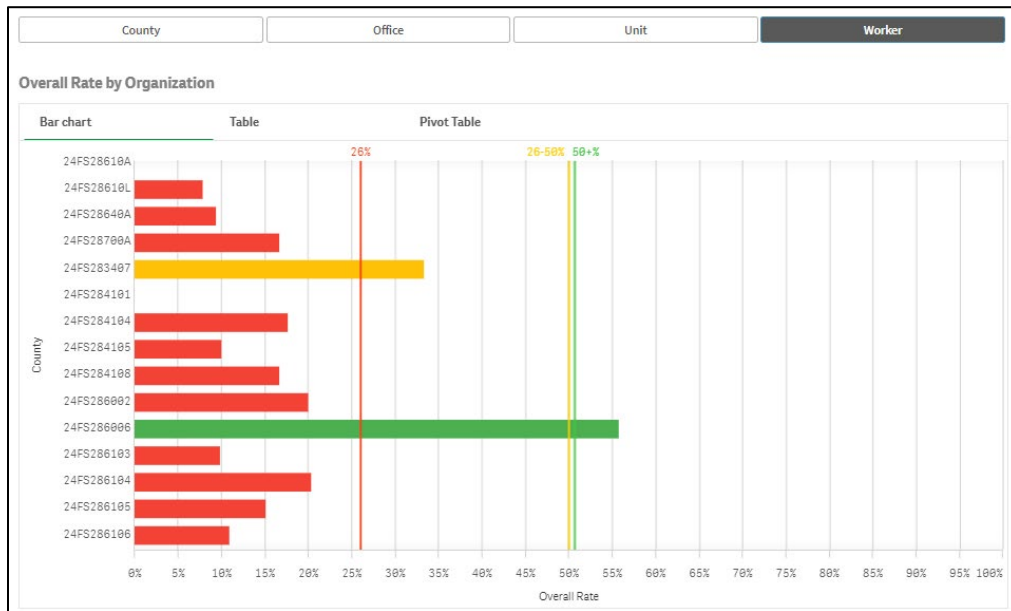
OBIEE – Gauge Chart



Worker View

In OBIEE, the Worker view of this data was displayed in multiple gauge charts which took a long time to load. This chart will provide the statistics for each worker in one view. The bars will be colored based on the % range the statistic is in.

Qlik – Horizontal Bar Chart



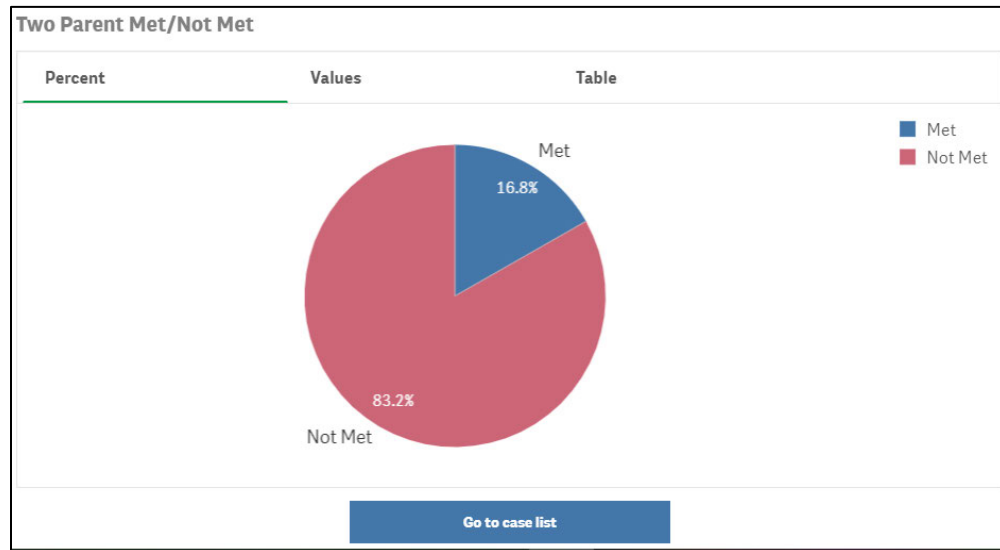
OBIEE – Gauge Chart



Two Parent Met/Not Met

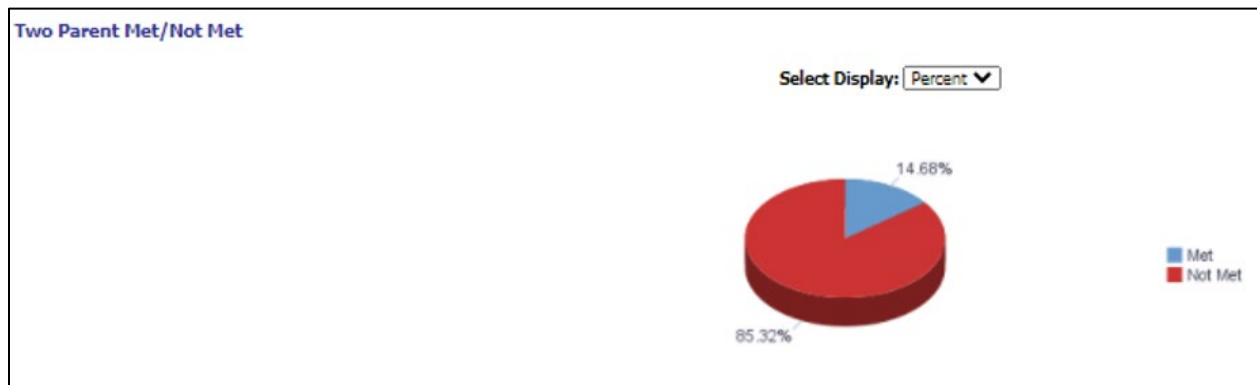
This Percent (pie chart) displays the “Two Parent Met/Not Met” by Met or Not Met. There is also a Values (pie chart) and Table chart available. The case list displays the data in a case list based on the filters and data displayed in Two Parent Met/Not Met chart.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

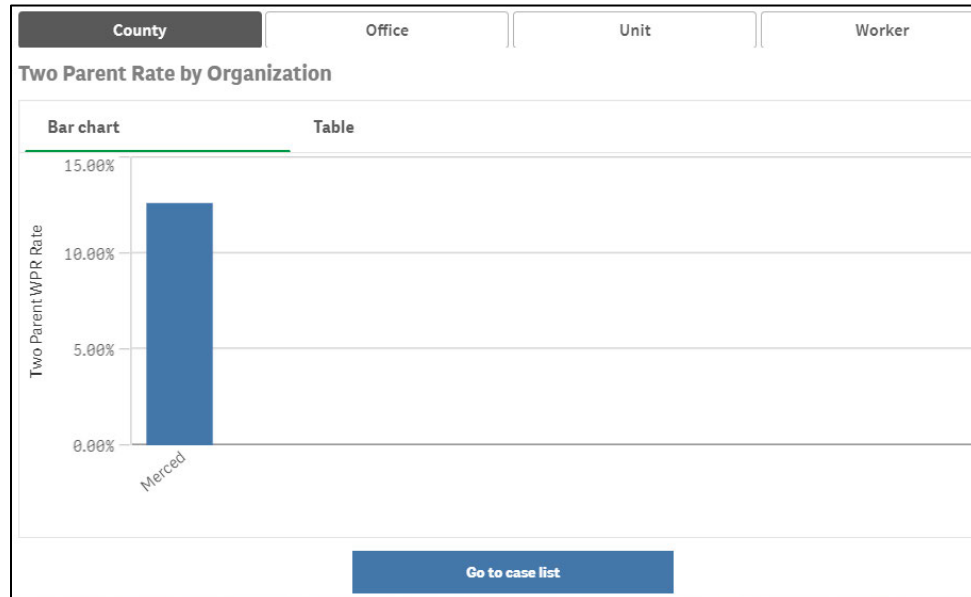
OBIEE



Two Parent Rate by Organization

This chart has 4 tabs at the top which displays the data by County or Office or Unit or Worker. Each view has a Bar Chart and Table Chart. This Bar Chart displays the "Overall Rate by Organization by County and Overall Rate. The case list displays the data in a case list based on the filters and data displayed in Two Parent Rate by Organization chart.

Qlik



OBIEE



WPRD Trend Page

The WPRD Trend page has 2 charts on the page and the ability to filter the data by different filter types.

Filter Options

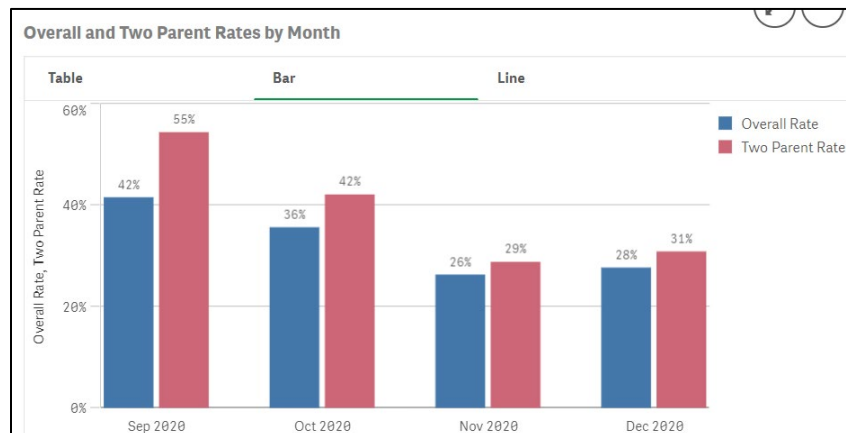
1. County Name
2. From Month
3. To Month
4. Include Timed-Out Cases
5. WTW Status
6. Office
7. Unit

Available Charts on WPRD Trend Page

Overall and Two Parent Rates by Month

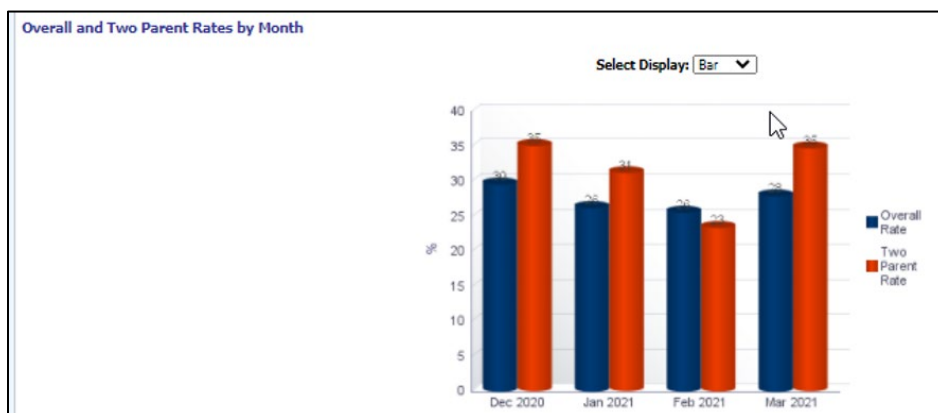
This Table chart displays the “Overall and Two Parent Rates by Month” by Month, Overall Rate and Two Parent Rate. There is also a Bar chart and Line Chart view available, and the case list displays the data in a case list based on the filters and data displayed in Programs by Unengagement by Month chart.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

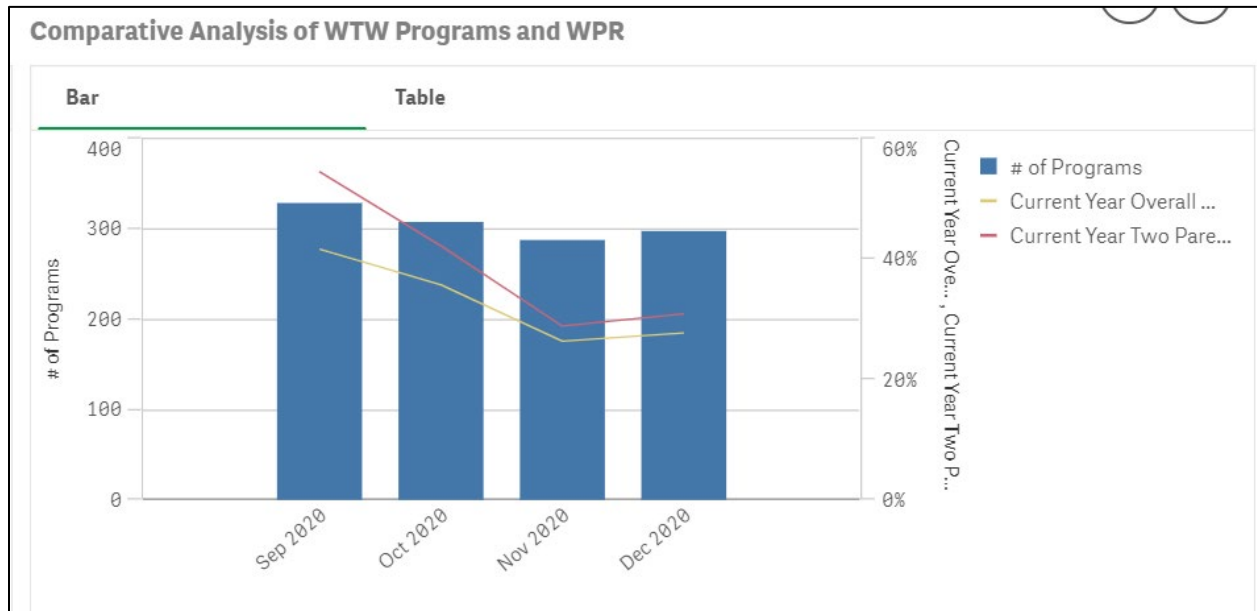
OBIEE



Comparative Analysis of WTW Programs and WPR

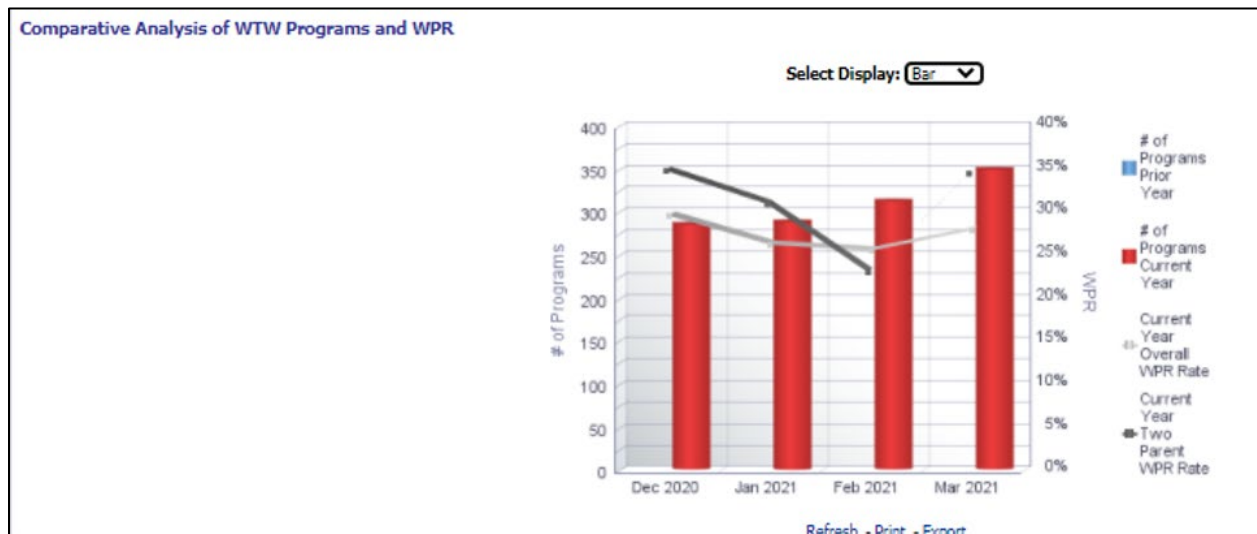
This Bar chart displays the “Comparative Analysis of WTW Programs and WPR” by # of Programs, Month. There is also a Table chart view available, and the case list displays the data in a case list based on the filters and data displayed in Comparative Analysis of WTW Programs and WPR chart.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



WTW Status Page

The WTW Status page has 9 charts on the page and the ability to filter the data by 12 different filter types.

IMPORTANT

To generate the WTW Status Dashboard, select a 'County' and 'Date' value from the dropdown lists and click the "Generate Dashboard button.

*To generate the dashboard, select a 'County' and 'Date' value from drop down lists and click the "Generate Dashboard" button.

County Name Date Generate Dashboard

*Once the dashboard is generated, the filter options below can be used to view specific data.

Office: Worker: WPR Sample: Zip: Apply Default Filters

Unit: Cases: WTW Status: ***

Once the dashboard is generated, the filter options on the page can be used to filter/view specific data.

Note: The text on the screen is placed there to help users with the dashboard.

Filter Options

1. County Name
2. Date
3. Office
4. Unit
5. Cases
6. Worker
7. WPR Sample
8. WTW Status
9. Zip
10. Age Operator
11. Age
12. Include Timed-Out Cases

Available Charts on WTW Status Page

Programs by Organization (Table)

This Table chart displays the "Programs by Organization (Table)" view by County and # of Programs.

Qlik

County	# of Programs
Grand Total	16,674
San Bernardino	16,674

Note: Grand Total will display in the top row of the table in Qlik instead of the bottom row as in OBIEE

OBIEE

Programs by Organization

Select Display: Table ▼

County	# of Programs
San Bernardino	15,853
Grand Total	15,853

Programs by Organization (Bar)

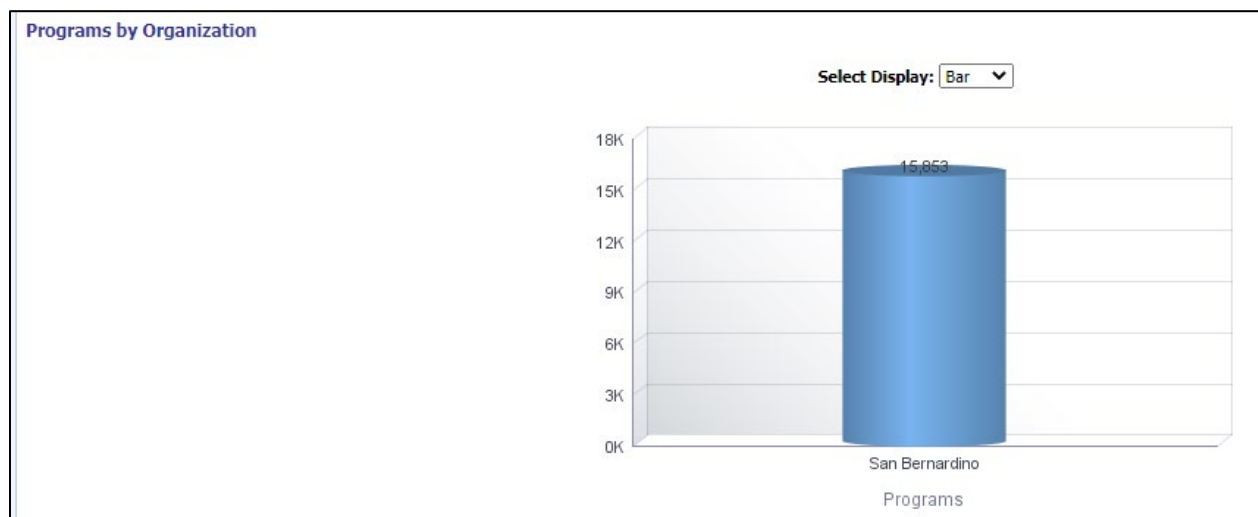
This Bar chart displays the “Programs by Organization (Bar)” view by County and # of Programs.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



[WTW Status by Organization \(Table\)](#)

This Table chart displays the “WTW Status by Organization (Table)” view by County and # of Programs.

Qlik

WTW Status by Organization (Table)		
County	Status	
		# of Programs
Grand Total		16,674
San Bernardino	Active	3,327
	Denied	125
	Discontinued	5
	Exempt	3,881
	Good Cause	6,259
	Non-Comp	35
	Pending	1,628
	Sanction	1,414

Note: Qlik displays the Grand Total on the top row as compared to OBIEE that has it on the bottom row.

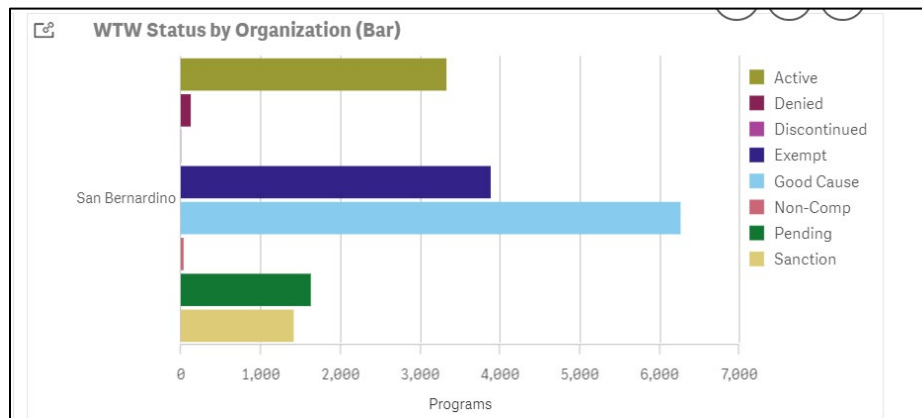
OBIEE

WTW Status by Organization		
Select Display: Table		
County	Status	# of Programs
San Bernardino	Active	3,076
	Denied	125
	Discontinued	5
	Exempt	3,516
	Good Cause	7,013
	Non-Comp	28
	Pending	1,064
	Sanction	1,026
Grand Total		15,853

WTW Status by Organization (Bar)

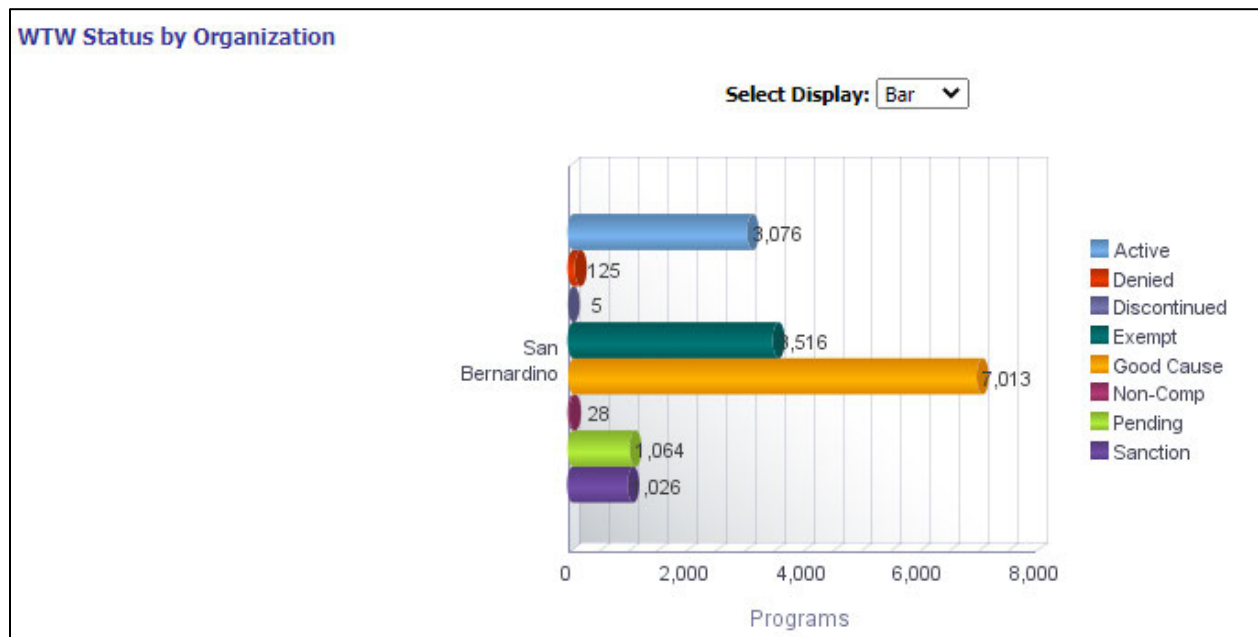
This Bar chart displays the “WTW Status by Organization (Bar)” view by County and # of Programs.

Qlik



Note: Qlik will display charts in 2D view, compared to OBIEE displaying charts in a 3D view.

OBIEE



Status Reason by Status (Table)

This Table chart displays the “Status Reason by Status (Table)” view by County and # of Programs.

Qlik

Status	Status Reason	# of Programs
Grand Total		13,632
Active	Enrolled	2,951
	Enrolled - Cured Sanction	115
	Post Emp/Job Retention	261
	WPR	0
Denied	Not part. in apprvd activity	125
Discontinued	3-Month time limit	1
	Offered and not accepted workfare	2
	Offrd/Not acctpd ed.& train.	2
Exempt	60 years of age or older	99

OBIEE

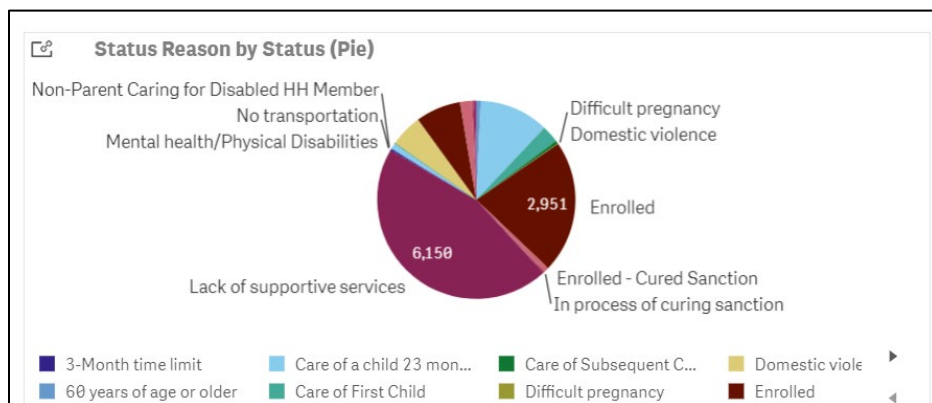
Select Display: Table ▼		
Status	Status Reason	
Active	Enrolled	2,758
	Enrolled - Cured Sanction	109
	Post Emp/Job Retention	209
Denied	Not part. in apprvd activity	125
Discontinued	3-Month time limit	1
	Offered and not accepted workfare	2
	Offrd/Not acctpd ed.& train.	2
Exempt	60 years of age or older	93
	Care of First Child	361
	Care of Subsequent Child(ren)	46
	Care of a child 23 months or younger	1,468
	Non-Parent Caring for Disabled HH Member	25
	Parent Caring for Disabled HH Member	641
	Physically/Mentally Incapacitated	855
	Pregnant and Doctor states unable to work	27
Good Cause	Caring for family member	6
	Difficult pregnancy	7
	Domestic violence	1
	Lack of supportive services	6,920
	No transportation	33
	Other Substantial & Compelling Reasons	2
	Second Parent	30
	Verified illness < 30 days	14
Non-Comp	In process of curing sanction	27
	Not signing the WTW Plan	1

Rows 1 - 25

Status Reason by Status (Pie)

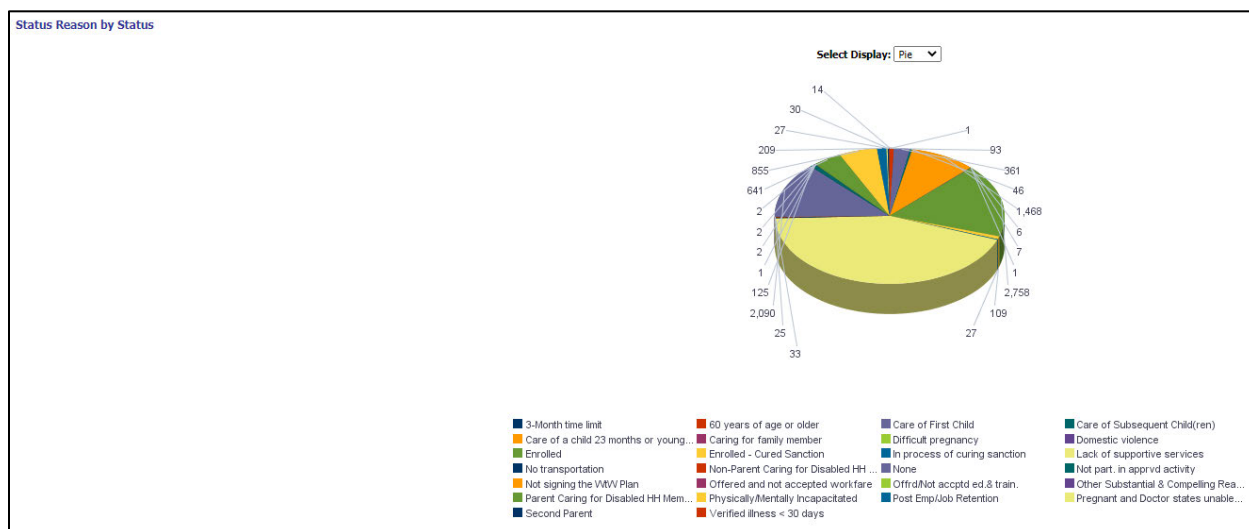
This Pie chart displays the “Status Reason by Status (Pie)” view by County and Status Reason.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

OBIEE



Programs by Zip Code (Table)

This Table chart displays the “Program by Zip Code (Table)” view by County and # of Programs.

Qlik

Programs by Zip Code (Table)		
Zip Code		# of Programs
Totals		16,674
07103		1
14020		1
19138		1
27030		1
28208		1
30083		1
30291		1
30301		1
30342		1
31408		1
32216		2
32425		1
36344		1
56535		2
59501		1
72010		1
74012		1
74354		1
74733		1
74901		1
75203		2
79512		2
79905		2
84095		2
84621		1
85122		1
85204		1
85297		2
86440		1
89081		1
89084		1
89110		2
89113		1

OBIEE

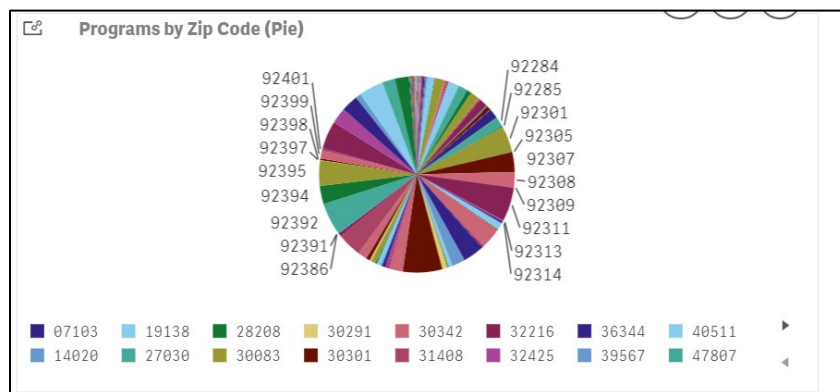
Programs by Zip Code	
Select Display: Table	
Zip Code	# of Programs
28208	1
30301	1
32216	2
32425	1
36344	1
56535	2
59501	1
72010	1
74012	1
74354	1
74733	1
74901	1
75203	2
79512	2
79905	2
84095	2
84621	1
85122	1
85204	1
85297	2
86440	1
89081	1
89084	1
89110	2
89113	1

Rows 1 - 25

Programs by Zip Code (Pie)

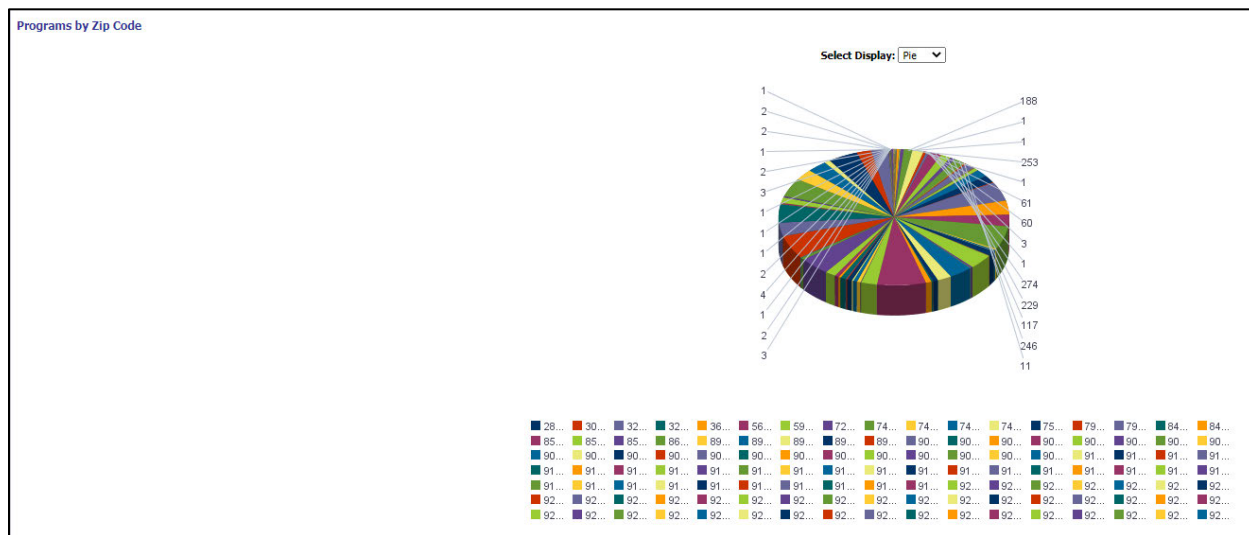
This Pie chart displays the “Programs by Zip Code (Pie)” view by County and Zip Code.

Qlik



Note: Qlik will display a 2D pie chart with the labels from the legend on the actual chart, compared to OBIEE displaying pie charts in a 3D view with labels solely in the legend.

OBIEE



Case List

This case list table is the case list for all charts in WTW Status page. Compared to OBIEE, there was an individual case list for each chart. Qlik will have one case list as all the charts are updated based on the filter selections. No screenshots are provided due to PII information.