CalWIN M&O Bi-Weekly Status Report

Reporting Period: September 06, 2021 to September 19, 2021

Table of Contents
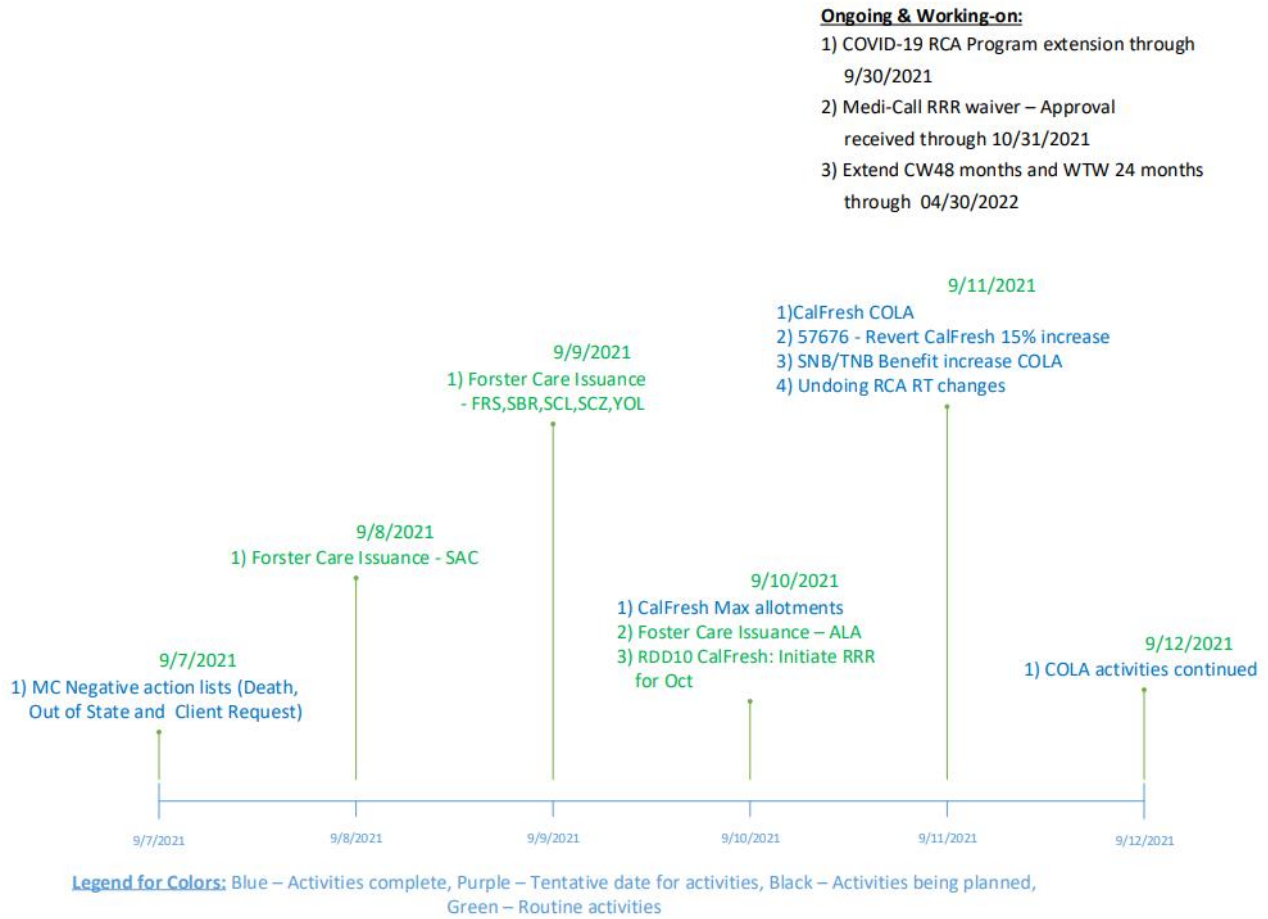
1.0   Introduction

Within this report is a summary of activities and releases planned or executed during the reporting period.

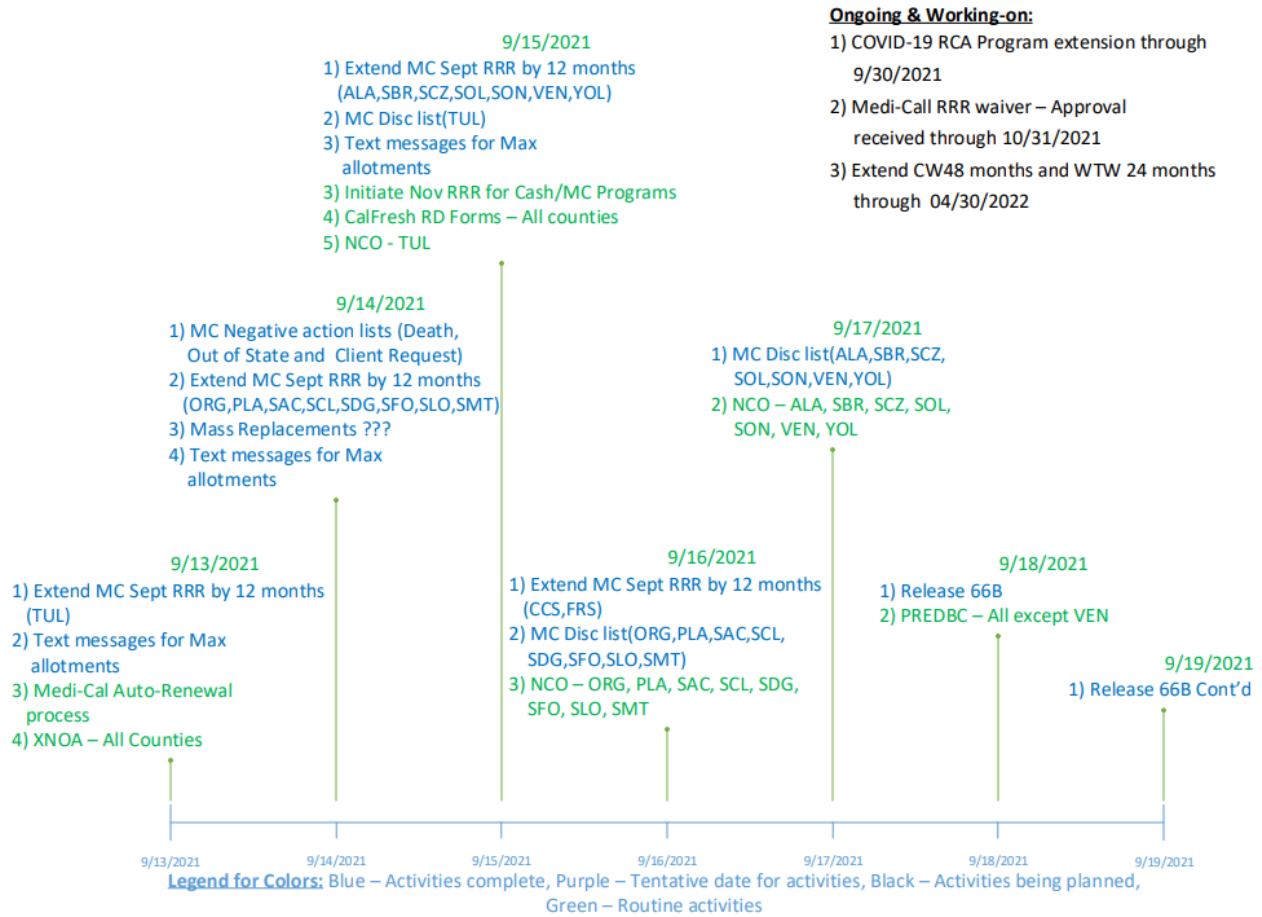## 2.0   Recent Activities

Image 2.0-1 - Weekly timeline of CalWIN Activities 09.06.21 – 09.12.21

Ongoing & Working-on:
1) COVID-19 RCA Program extension through 9/30/2021
2) Medi-Call RRR waiver – Approval received through 10/31/2021
3) Extend CW48 months and WTW 24 months through 04/30/2022

9/11/2021
1) CalFresh COLA
2) 57676 - Revert CalFresh 15% increase
3) SNB/TNB Benefit increase COLA
4) Undoing RCA RT changes

9/9/2021
1) Forster Care Issuance - FRS,SBR,SCL,SCZ,YOL

9/8/2021
1) Forster Care Issuance - SAC

9/10/2021
1) CalFresh Max allotments
2) Foster Care Issuance – ALA
3) RDD10 CalFresh: Initiate RRR for Oct

9/7/2021
1) MC Negative action lists (Death, Out of State and Client Request)

9/12/2021
1) COLA activities continued

9/7/2021   9/8/2021   9/9/2021   9/10/2021   9/11/2021   9/12/2021

Legend for Colors: Blue – Activities complete, Purple – Tentative date for activities, Black – Activities being planned, Green – Routine activities

► On September 10th, CalWIN ran CalFresh Max Allotments and issued $178,155,847
► On September 11th and 12th CalWIN ran the CalFresh, SNB/TNB COLAs

Image 2.0-2 - Weekly timeline of CalWIN Activities 09.13.21 – 09.19.21

Ongoing & Working-on:
1) COVID-19 RCA Program extension through 9/30/2021
2) Medi-Call RRR waiver – Approval received through 10/31/2021
3) Extend CW48 months and WTW 24 months through 04/30/2022

9/13/2021
1) Extend MC Sept RRR by 12 months (TUL)
2) Text messages for Max allotments
3) Medi-Cal Auto-Renewal process
4) XNOA – All Counties

9/14/2021
1) MC Negative action lists (Death, Out of State and Client Request)
2) Extend MC Sept RRR by 12 months (ORG,PLA,SAC,SCL,SDG,SFO,SLO,SMT)
3) Mass Replacements ???
4) Text messages for Max allotments

9/15/2021
1) Extend MC Sept RRR by 12 months (ALA,SBR,SCZ,SOL,SON,VEN,YOL)
2) MC Disc list(TUL)
3) Text messages for Max allotments
3) Initiate Nov RRR for Cash/MC Programs
4) CalFresh RD Forms – All counties
5) NCO - TUL

9/16/2021
1) Extend MC Sept RRR by 12 months (CCS,FRS)
2) MC Disc list(ORG,PLA,SAC,SCL, SDG,SFO,SLO,SMT)
3) NCO – ORG, PLA, SAC, SCL, SDG, SFO, SLO, SMT

9/17/2021
1) MC Disc list(ALA,SBR,SCZ, SOL,SON,VEN,YOL)
2) NCO – ALA, SBR, SCZ, SOL, SON, VEN, YOL

9/18/2021
1) Release 66B
2) PREDBC – All except VEN

9/19/2021
1) Release 66B Cont'd

9/13/2021　9/14/2021　9/15/2021　9/16/2021　9/17/2021　9/18/2021　9/19/2021

Legend for Colors: Blue – Activities complete, Purple – Tentative date for activities, Black – Activities being planned, Green – Routine activities

► On September 13th, 2021 to September 15th CalWIN sent text messages related to the Max Allotment process that ran the prior week
► On September 18th, 2021 CalWIN implemented Release 66B, no issues have been reported at the time of this report

3.0   Release Overview

3.1   Non-Release Projects

Project: 59175- CalWIN Data Cleansing Support Tool

This project is implementing a centralized repository and methodology to assist counties in data cleansing activities
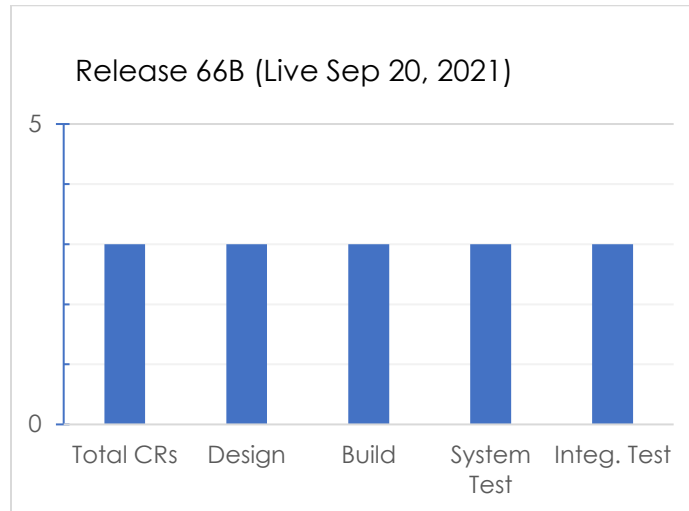
Table 3.1-1 – Data Cleansing Support Tool
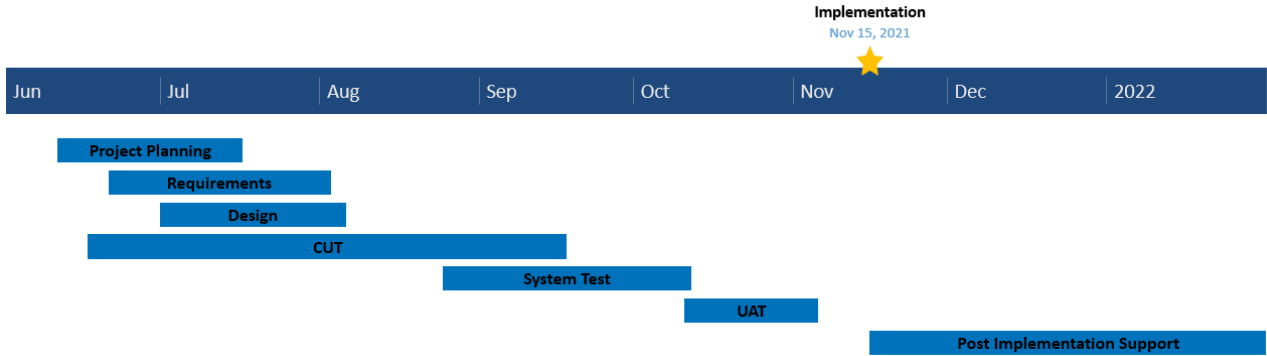
▶ Design and Requirements documentation were approved

▶ Project is currently in system testing

▶ Project is expected to implement base functionality, including 3 reports prioritized as high by the counties, on November 15th, 2021

▶ Project will phase in additional lists in future iterations

3.2   Release 66B (09/10/2021)

Table 3.2-1 - Release 66B

Release 66B (Live Sep 20, 2021)

Chart: Bar chart with vertical axis from 0 to 5. Categories along horizontal axis: Total CRs, Design, Build, System Test, Integ. Test. All bars approximately at value 3.

► CalWIN release tied to CalHEERS release and implemented on September 20th. This release will be removed in the next report
► Currently 3 CalWIN changes are assigned to this release, no changes since last report
► CalWIN is monitoring 1 projects in this release for possible migration impacts

3.3   Release 67 (11/15/2021)

Table 3.3-1 - Release 67

Release 67 (Live Nov 15, 2021)

Chart: Bar chart with vertical axis from 0 to 20. Categories along horizontal axis: Total CRs (15), Design (13), Build (14), System Test (12), UAT (0).
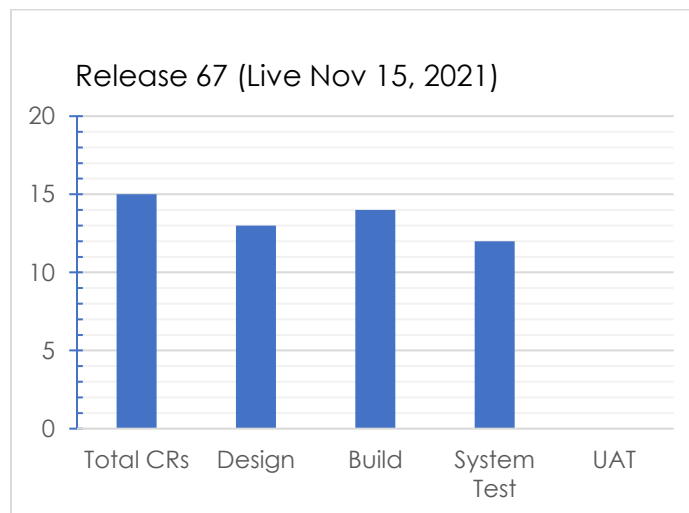
► Currently 15 CalWIN changes are assigned to this release, no changes since last report
► UAT for Release 67 begins September 06, 2021
► CalWIN is monitoring 6 projects in this release for possible migration impacts
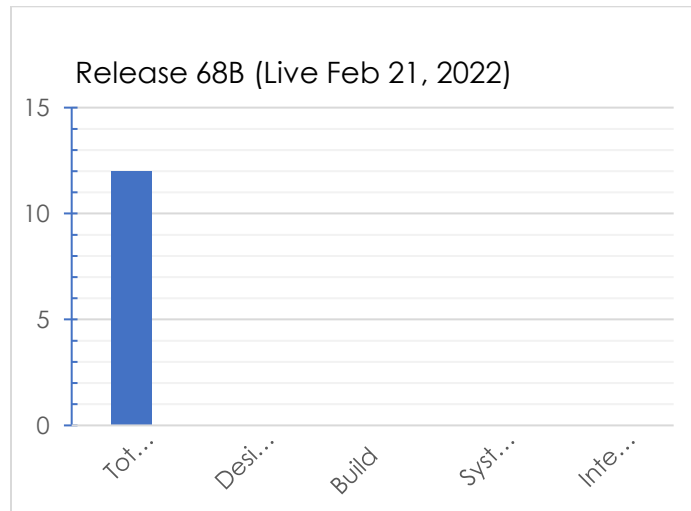
3.4   Release 68 (02/14/2022)

Table 3.4-1 - Release 68

Release 68 (Live Feb 14, 2022)
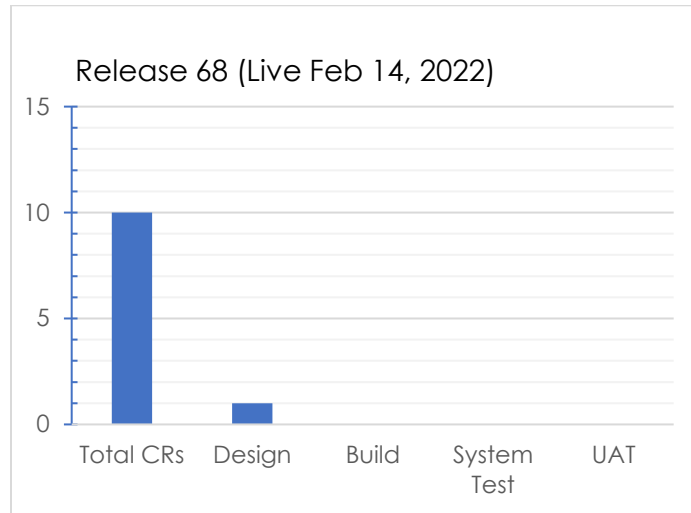
► Currently 10 CalWIN changes are assigned to this release, no changes added since last report
► UAT for Release 68 begins December 13, 2021
► CalWIN is monitoring 3 projects in this release for possible migration impacts
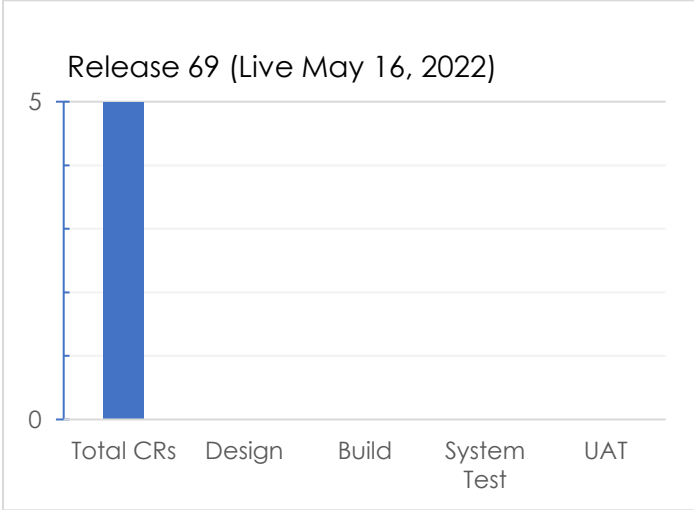
3.5   Release 68B (02/14/2022)

Table 3.5-1 - Release 68B

Release 68B (Live Feb 21, 2022)

► CalWIN release tied to CalHEERS release
► Currently 12 CalWIN changes are assigned to this release, no changes added since last report
► Integration Test for R68B planned for November 22, 2021

3.6   Release 69 (05/16/2022)

Table 3.6-1 - Release 69

Release 69 (Live May 16, 2022)

- ► Currently 5 CalWIN changes are assigned to this release, no changes added since last report
- ► UAT for Release 69 begins March 14, 2022
- ► CalWIN is monitoring 2 projects in this release for possible migration impacts

4.0 CalWIN County Direct Requests – Pending Approval

► Currently there are 13 active CalWIN County Direct proposals
► 11 proposals are pending approval
   o 5 of these 11 (59989, 59988, 59987, 59986 &59985) will be cancelled at the next Portfolio Control Board Meeting scheduled for 10/6/21
► 2 were approved in August & implemented in September 2021
► 1 was approved in September and will be implemented in January 2022.

PPM ID	Description	County	Status	Expected Approval Date
	CalWIN M&O County Directs			
59723	CD ORG Pre-Populated CalFresh Applications	Orange	Pending	9/30/2021
59285	CD SFO CAAP COLA	San Francisco	Approved	8/20/2021
59427	59427 CD ALA Request Availability of Programs via OSB for Alameda IVR	Alameda	Pending	10/31/2021
59481	CD CCS Enhancement to Case Comment Functionality for Robo Calls	Contra Costa	Pending	9/30/2021
59692	CD SDG GA/GR COLA 2021	San Diego	Approved	8/31/2021
58828	MOD02 CD SCL Phone System Upgrade	Santa Clara	Pending	9/15/2021
59989	CD YOL Foster Care Issuance Processing Renewal	Yolo	Pending	9/30/2021
59988	CD SON Foster Care Issuance Processing Renewal	Sonoma	Pending	9/30/2021
59987	CD SCL Foster Care Issuance Processing Renewal	Santa Clara	Pending	9/30/2021
59986	CD SBR Foster Care Issuance Processing Renewal	Santa Barbara	Pending	9/30/2021
59985	CD FRS Foster Care Issuance Processing Renewal	Fresno	Pending	9/30/2021
59891	CD SDG IFD Non-Discrepant Disposition SQL - 19	San Diego	Pending	9/30/2021
59813	CD SFO SQL to close pending IN, ES, PHA and THA	San Francisco	Pending	9/30/2021