CalSAWS DD&I Weekly Status Report

Reporting Period: December 13, 2021 to December 19, 2021

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1.0 Project Management

1.1 Project Deliverables Summary

Table 1.1-1 – Overall Summary of Deliverable Status for Current Reporting Period

DEL #	DELIVERABLE NAME	TEAM	STATUS	STATUS
58	CalSAWS (CalWIN) UAT Readiness Report/Milestone	Application Development	•	Draft Deliverable Expectation Document (DDED) is in progress. Submission of the DDED is due on January 27, 2022
65	CalSAWS Migration Work Plan Update #32	РМО		Submitted the Final Deliverable (FDEL) on December 13, 2021. Approval of the FDEL is due on December 20, 2021

[1] Status: Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

1.2 Highlights of the Reporting Period

1.2.1 Project Management

- ► Continued CalSAWS DD&I Facility Management activities, including:
 - Key initiatives related to facilities at the Rancho Cordova Project Office are provided in Table 1.2.1-1 (Key Facility Initiatives/Projects) below

Table 1.2.1-1 – Key Facility Initiatives/Projects

ITEM #	INITIATIVES/ PROJECTS	LOCATION	TARGET DATE	NOTES/STATUS
1	Large Space Needs	Rancho Cordova and Norwalk Project Offices	September - December 2021	 Completed planning facility capacity and equipment needs for CalSAWS DD&I Post-Implementation Support command center rooms and CalSAWS Project staff. Currently, the team is working remotely and will inform the PMO Facility team if the onsite work is required
2	Return to Office	Rancho Cordova and Norwalk Project Offices	Spring - Winter 2021	 Continued reviewing and processing Return to Office (RTO) Approval Request forms submitted by CalSAWS Project staff, which are required to access the CalSAWS Rancho Cordova or Norwalk Project offices Continued to monitor and review

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ITEM #	INITIATIVES/ PROJECTS	LOCATION	TARGET DATE	NOTES/STATUS
				requests from CalSAWS Project staff who are interested in returning to the CalSAWS Rancho Cordova and Norwalk Project offices on a hybrid schedule

- ► Facilitated the CalSAWS Weekly Status Meeting that was held on December 15, 2021
- Completed preparations and participated in the Section Directors meeting that was held on December 14, 2021
- ► Continued CalSAWS Risk Management activities, including:
 - Continued to work with risk and issue owners to develop and update mitigation plans for the accepted CalSAWS DD&I Project risks and issues
- Continued supporting engagement of project staff working remotely, including:
 - Began development of the monthly issue of the CalSAWS Connect newsletter that will be distributed to the CalSAWS Project Team on January 13, 2022
 - Completed preparations and facilitated the monthly virtual CalSAWS Project All Staff meeting on December 15, 2021
- Continued discussions with the Consortium regarding the development of high-level Gantt charts for the CalSAWS Project and continued reviewing potential tools that may be used to create the CalSAWS Integrated Gantt charts
- Continued performing Contract Management activities for the CalSAWS DD&I Project
 - Received the CalSAWS JPA Board of Directors' approval for contract Change Notice No. 13 on December 17, 2021. Change Notice No. 13 included the following:
 - Use of the contract's R&A Change Budget Services allocation for CDSS reports support, enhancements related to CalSAWS correspondence, and additional CalSAWS Modifications and Enhancements (M&E) hours for State Fiscal Year 2021/22
 - Technical updates to Schedule 2 to Exhibit X, the Statement of Work for the CalSAWS DD&I Project, to reflect the final approved deployment schedule for Non-State Forms
 - Technical updates to Schedule 15 to Exhibit X, the Statement of Work for the CalSAWS Customer Service Center Project, to reflect the current approved schedule for design activities
 - Continued planning the implementation of requirements from the DHCS and CDSS Privacy and Security Agreements (PSAs) that were approved by the JPA Board of Directors on April 16, 2021
- Continued performing Deliverable Management activities for the CalSAWS DD&I Project

Deliverable Management

Table 1.2.1-2 – Deliverable Status for Current Reporting Period

DEL #	DELIVERABLE NAME	STATUS	
65	CalSAWS Migration Work Plan Update #32	 Facilitated a touchpoint meeting with Deliverable reviewers on December 15, 2021, to address questions and comments for the FDEL Approval of the FDEL is due on December 20, 2021 	

1.2.2 Communications Management

- CalSAWS Communications Management activities including:
 - o Continued to gather key communication milestones from the Project teams
- CalSAWS Enhanced Communications Strategy:
 o Continued oversight and management of Power of 58 materials
- ► CalSAWS External Website (www.calsaws.org):
 - o Continued the administration and support of the CalSAWS external website
 - See Table 1.2.2-1 for details on website support activities

Table 1.2.2-1 – Website Support Activities

TASK	DATE (S)	TASK TYPE
None for the reporting period		

CATEGORY	DURING REPORTING PERIOD	SINCE LAUNCH
Total Number of Subscribers	20	1,525
Total Number of Unique Users	8,952	1,226,243
Total Number of New Users	6,459	1,226,243
Total Number of Sessions (Individual Site Visits)	11,824	1,638,713
Average Number of Sessions per User	1.32	1.34
Average Number of Page Views per Session	1.38	1.31
Average Session Duration	0:52	0:58
AskCalSAWS Inquiries – Received/Resolved	9/9	533/529



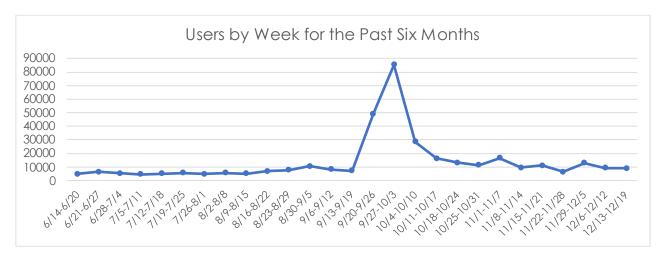


Table 1.2.2-3 – CalSAWS.org Subscription Service Statistics

WEBPAGE	PERCENT OF SUBSCRIBERS
Latest News – CalSAWS Buzz Newsletter	37%
Latest News – News	29%
Other Updates – Careers	24%
CalSAWS Committees – CalWORKs/CalFresh	23%
Meetings – Project Steering Committee	23%

1.2.3 Cultural Transformation

- Delivered Part 1 of the 2-part Design Thinking sessions for the Communications and Engagement Ambassador group. Part 2 will be delivered in January 2022 due to Ambassadors' limited availability in December 2021
- Round 2 activities:
 - o Overall:
 - Continued to collaborate with Innovation Team to deliver design thinking workshops for Communication and Engagement Ambassador group
 - Updated the January March 2022 Cultural Transformation engagement
 - Started one-pager readout of Ambassador initiative from Design Thinking workshops

1.2.4 Inclusion, Diversity and Equity Advancement (IDEA)

- Co-Create Phase
 - o IDEA Initiatives
 - Workshops
 - Completed December workshop series
 - Leadership Session
 - Confirmed round two potential vendor

- Weekly Status Report Period: December 13, 2021 to December 19, 2021
 - We Are One
 - Continued to update the IDEA overall calendar and overview deck with new initiatives included
 - Pulse Survey
 - Prepared analysis to present the pulse survey results for the January JPA meeting
 - CalSAWS Table Talks
 - Connected with potential guests for next Table Talks session in January
 - Began to brainstorm on next few months of Table Talks topics
 - Employee Resource Groups (ERGs)
 - Connected with presenter to come and share best practices for maintaining a strong ERG
 - Began to plan with the Black Employee Resource Group (BERG) for the Black History Month event in February
 - Counties Connected
 - Discussed further plans to engage with Counties
 - Communities Connected
 - Configured list of organizations to partner with for community outreach opportunities
 - Small Team Building
 - Scheduled pilot session for January 12, 2022
 - Received four sign-ups for team building sessions and will connect with team leads in January
 - o IDEA General
 - Continued to collaborate with Cultural Transformation team
 - Continued to update the IDEA overall calendar on the "We Are One" website
 - Continued to contribute to the CalSAWS Connect team

1.3 CRFI/CIT Communications Information

► The following table outlines CalSAWS Information Transmittals (CITs) sent for the reporting period ending December 19, 2021

Table 1.3-1 – CITs

CIT ID	SUBJECT	CATEGORY	DISTRIBUTION DATE	PRIMARY CalSAWS CONTACT	BACKUP CalSAWS CONTACT
None					

► The following table outlines CalSAWS Requests for Information (CRFIs) sent for the reporting period ending December 19, 2021

Table 1.3-2 – CRFIs

CRFI ID	SUBJECT	DISTRIBUTION DATE	STATUS	RESPONSE DUE DATE	CalSAWS CONTACT
None					

Table 1.3-3 – Overdue CRFIs

CRFI ID	Subject	Region 1	Region 2	Region 3	Region 4	Region 5	Region 6
None							

 No Overdue CalSAWS Requests for Information (CRFIs) for the reporting period ending December 19, 2021

1.4 Activities for the Next Reporting Period

1.4.1 Project Management

- ► Continue CalSAWS DD&I Facility Management activities, including:
 - Continue key initiatives related to facilities at the Rancho Cordova Project Office, which are provided in Table 1.2.1-1 (Key Facility Initiatives/Projects) above
- Continue CalSAWS Risk Management activities, including:
 - o Continue to work with risk and owners to monitor risks and update risk mitigation plans
- ► Facilitate the CalSAWS Weekly Status Meeting scheduled for December 22, 2021
- Begin preparations for the Section Directors Meeting that is scheduled for January 11, 2022
- Continue activities to support Project staff working remotely
 - Begin preparations and planning for the next monthly virtual CalSAWS Project All Staff Meeting that is scheduled for January 19, 2022
 - Continue development of the next issue of the CalSAWS Connect newsletter that will be distributed to the CalSAWS Project Team on January 13, 2022
 - o Continue developing Project communications, as needed

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- Continue to support Return to Office (RTO) requests for CalSAWS Project staff to visit the CalSAWS Rancho Cordova and Norwalk Project offices, and support CalSAWS Project staff who have returned to work at the project offices (either full time or as part of the 50/50 model)
- Continue process of reviewing tool capabilities for the high-level CalSAWS Integrated Gantt chart
- Continue performing Contract Management activities for the CalSAWS DD&I Project
- Continue performing Deliverable Management activities for the CalSAWS DD&I Project
- Submit the seventh quarterly update of the CalSAWS Project Organizational Change Management (OCM) Plan to the Consortium for review

Deliverable Management

Table 1.4.1-1 – Deliverable Status for Next Reporting Period

DEL #	DELIVERABLE NAME	STATUS
65	CalSAWS Migration Work Plan Update #32	 Work with Deliverable reviewers to address any comments on the FDEL Receive approval for the FDEL on December 20, 2021

1.4.2 Communications Management

- Continue to monitor usage and update materials as requested
 - o See table 1.4.2-1 for planned website support activities
- CalSAWS Communications Management activities including:
 - o Continue to gather key communication milestones from the Project teams
- CalSAWS Enhanced Communications Strategy:
 - o Continue oversight and management of Power of 58 roll out

Table 1.4.2-1 – Website Support Activities

TASK	DATE(S)	TASK TYPE
Update 'YourBenefitsNow' link on Resource page to direct to new BenefitsCal portal	TBD	Website Content Update

1.4.3 Cultural Transformation

- Schedule additional 30-minute ideation sessions for Communication and Engagement Ambassador group to compete their initiative's concept poster
- Continue to collaborate with the Innovation team to facilitate upcoming 2022 Design Thinking session
- Draft communications to Culture Advisors to begin engaging them in support of the 2022 Culture Ambassador initiatives
- Share recap of ideation sessions and next steps with Ambassadors

1.4.4 Inclusion, Diversity & Equity Advancement (IDEA)

- Send out recap deck and feedback survey for the final session of workshops for all staff
- Continue to plan with Black Employee Resource Group (BERG) for the Black History Month event
- Schedule planning session with team leads who signed up for small team building initiative
- Continue to work towards finalizing community engagement list for communities connected initiative
- Complete preparation for presentation of demographic analysis, Table Talks, and 2022 timeline for next Joint Powers of Authority (JPA) meeting
- Continue to work with CalSAWS Connect team to provide content for the monthly newsletter

1.5 Deviations from Plan/Adjustments

► None for the reporting period

2.0 Imaging

2.1 Highlights of the Reporting Period

- Continued the enhanced performance testing work
 - o Hyland began early-stage performance tests
 - o Continued gathering usage statistics for Accenture end-to-end testing
- ► SCRs
 - o CA-235625 Adding Date Column Breakdown for the Imaging Exception Queue Report
- Defects
 - CA-235531 External Agency County Code not always being set at point of capture
 - o CA-235848 External Agency Incorrect DocKey Added (case unique ID)
 - CA-236073 External Agency Temp Copy Documents (In Workflow) are not using Original Document Capture Date

MILESTONES	SUBMISSION DUE DATE	STATUS
Migration Activities		In progress
Conduct Santa Barbara County Document Migration Discovery Session Check-in	December 13, 2021	Canceled
Conduct Placer County Document Migration Discovery Session Check-in	December 14, 2021	Completed
Conduct Santa Clara County Document Migration Discovery Session Check-in	December 15, 2021	Canceled
Conduct Orange County Document Migration Discovery Session Check-in	December 16, 2021	Completed
Conduct Ventura County Document Migration Discovery Session Check-in	December 16, 2021	Canceled
Conduct Santa Barbara County Document Migration Discovery Session Check-in	December 20, 2021	Scheduled
Conduct San Diego County Document Migration Discovery Session Check-in	December 21, 2021	Scheduled
Conduct Placer County Document Migration Discovery Session Check-in	December 21, 2021	Scheduled
Conduct Orange County Document Migration Discovery Session Check-in	December 22, 2021	Scheduled
Conduct Santa Clara County Document Migration Discovery Session Check-in	December 22, 2021	Scheduled
Conduct Ventura County Document Migration Discovery Session Check-in	December 23, 2021	Canceled

Table 2.1-1 – CalSAWS Imaging Project Milestones

Table 2.1-2 – CalWIN Counties' Wave 1 Status Update

Wave 1	Target Dates	Kick Off	ldentify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	7/16/2020	10/1/2020	8/6/2020	8/17/2020	1/3/2022	2/1/2022 4/4/2022	6/1/2022	6/1/2022	10/3/2022	Go Live 10/24/22
Contra Costa	Finish	7/16/2020	9/27/2021	10/6/2020	12/30/2021	1/28/2022 3/18/2022	5/31/2022	6/30/2022	10/2/2022	10/20/2022	12%
County	Status	Completed	Completed	Completed	In progress	Awaiting	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

Amber Status:

- Contra Costa County continues to work on fixing its document mapping. This milestone will remain in 'Amber' until all document mapping has been completed by the deadline
- The testing phase has been extended to March 18, 2022, to allow the migration vendor to complete necessary activities, including complete solution design and sample test analysis

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▶ The initial export will begin on April 4, 2022, after testing has been completed

Wave 1	Target Dates	Kick Off	Identify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	7/29/2020	10/1/2020	8/6/2020	8/31/2020	4/1/2021	1/3/2022 1/17/2022	3/14/2022	3/14/22	10/3/2022	Go Live 10/24/22
Placer County	Finish	7/29/2020	10/1/2020	10/6/2020	3/26/2021	12/30/2021	3/11/2022	/13/2022	10/2/2022	10/20/2022	30%
	Status	Completed	Completed	Completed	Completed	In progress	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

Green Status:

The export start date has been updated to January 17, 2022. This additional time will enable the County to finish validating its Foster Care documents

Wave 1	Target Dates	Kick Off	ldentify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	7/21/2020	10/1/2020	8/06/2020	8/25/2020	1/3/2022	2/1/2022	6/1/2022	6/1/2022	10/3/2022	Go Live 10/24/22
Yolo County	Finish	7/21/2020	10/18/2021	10/06/2020	1/29/2021	1/28/2022	5/31/2022	6/30/2022	6/30/2022	10/20/2022	10/24/22
	Status	Completed	Completed	Completed	Completed	Awaiting	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

Table 2.1-3 – CalWIN Counties' Wave 2 Status Update

Wave 2	Target Dates	Kick Off	ldentify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	10/15/2020	12/1/2020	11/30/2020	11/10/2020	2/1/2022	3/16/2022	9/8/2022	9/1/2022	2/1/2023	Go Live
Santa Clara County	Finish	10/15/2020	11/30/2021 1/20/2022	1/31/2021	8/27/2021	3/15/2022	8/31/2022	10/20/2022	1/31/2023	2/16/2023	02/20/23 10%
County	Status	Completed	In Progress	Completed	Completed	Awaiting	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

Green Status:

Santa Clara County has now set a new deadline of January 20, 2022, for executing the contract with document migration vendor, Hyland. We are on schedule to meet the new deadline

Wave 2	Target Dates	Kick Off	Identify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	10/5/2020	12/1/2020	11/30/2020	12/2/2020	8/2/2021	1/3/2022 2/1/2022	1/3/2022 2/1/2022	4/16/2022	2/1/2023	Go Live 02/20/23
Tulare County	Finish	10/5/2020	12/1/2020	1/31/2021	7/29/2021	12/30/2021	4/15/2022	4/15/2022	1/31/2023	2/16/2023	25%
	Status	Completed	Completed	Completed	Completed	In progress	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

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Green Status:

The initial export/import will now begin on February 1, 2022, to give County officials enough time to upgrade their current migration tool so that it can export CSV files more quickly

Table 2.1-4 – CalWIN Counties' Wave 3 Status Update

Wave 3	Target Dates	Kick Off	Identify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	1/7/21	3/1/21	3/1/21	2/2/21	4/30/21	1/3/22	8/1/22	8/1/22	4/1/23	Go Live 04/24/23
Orange County	Finish	1/7/21	3/1/21	4/30/21	4/22/21	12/30/21	8/1/22	1/31/23	1/31/23	4/20/23	30%
	Status	Completed	Completed	Completed	Completed	In progress	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

Wave 3	Target Dates	Kick Off	Identify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	1/14/21	3/1/21	8/1/21	2/11/21	1/3/22	3/1/22	8/1/22	8/1/22	4/1/23	Go Live 04/24/23
Santa Barbara County	Finish	1/14/21	3/1/21	10/31/21	12/30/21	2/28/22	8/1/22	1/31/23	3/31/23	4/20/23	12%
coomy	Status	Completed	Completed	Completed	Completed	Awaiting	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

Wave 3	Target Dates	Kick Off	Identify Migration Method/ Vendor	Test Network	Document Mapping	Testing	Initial Export	Initial Import	Bulk Delta Export/ Import	Final Delta Export/ Import	Go- Live/% Progress
	Start	1/19/21	03/1/21	3/1/21	2/18/21	6/30/21	1/3/22 2/1/22	1/3/22 2/1/22	8/1/22 9/16/22	4/1/23	Go Live 04/24/23
Ventura County	Finish	1/19/21	3/1/21	4/30/21	5/31/21	12/30/21 01/30/22	8/1/22 8/31/22	7/15/22 9/15/22	3/31/23	4/20/23	40%
	Status	Completed	Completed	Completed	Completed	In progress	Awaiting	Awaiting	Awaiting	Awaiting	Progress

Status: Gray: Completed; Green: On schedule, performing as planned; Amber: Potential delay/monitor with no material schedule impact; Red: Behind schedule and requires escalation

Green Status:

Ventura County has extended testing until January 30, 2022, to allow its migration vendor to conduct a final validation test. During this final test, County's vendor will recreate all document types and ensure that data is exported without errors

The original export/import timelines have also been adjusted to account for the time needed to prepare/complete the initial export/import

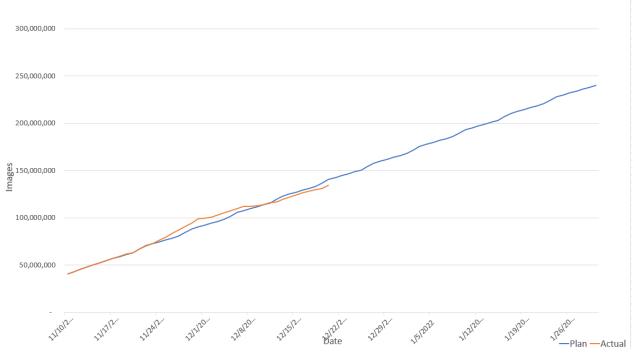


Table 2.1-5 – Los Angeles Image Hyland Import Burnup

2.2 Activities for the Next Reporting Period

Continue the enhanced performance testing work
 Hyland to continue performance tests

2.3 Deviations from Plan/Adjustments

None for the reporting period

3.0 Customer Service Center (CSC)

3.1 Highlights of the Reporting Period

- Presented Telephonic Signature Design and External Party Access designs to the December 15, 2021 committee meeting
- Continued build of both Enhanced Call Control Panel (CCP) and Outbound Interactive Voice Response (IVR)
- Continued build of Automated Testing platform for Outbound Interactive Voice Response (IVR) SCR
- Continued discussion with Los Angeles County and Wave 1 CalWIN Counties about migration to CalSAWS contact center solution

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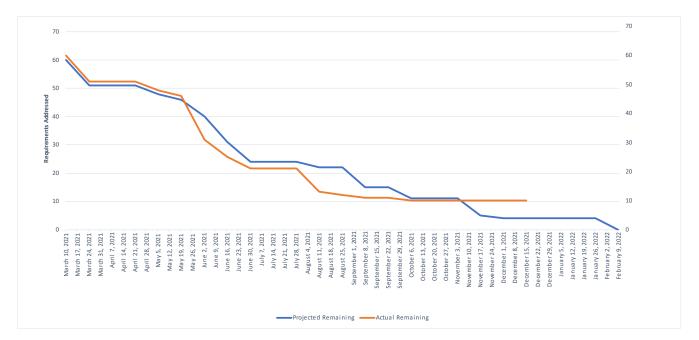


Figure 3.1-1 – CalSAWS Customer Service Center – Requirements Burndown

Table 3.1-1 – Customer Service Center Milestones

MILESTONES	DESIGN DUE DATE	STATUS	TENTATIVE RELEASE DATES
Outbound IVR - Core Tech Design (CA- 226207)	March 24, 2021	Approved	22.01
WFM/QA/QM Reporting (CA-226209)	March 24, 2021	Approved	22.01
Post-Call Survey (CA-228023)	April 28, 2021	Approved	22.05
WebChat/Click-to-Call (CA-227063)	April 28, 2021	Approved	22.05
Voice Authentication: All Languages - Core Tech Design (CA-226843)	April 28, 2021	Approved	22.03
Enhanced CCP (CA-226844)	May 12, 2021	Approved	22.03
Work-from-home Modifications (CA-227064)	May 12, 2021	Approved	22.03
Admin Page - Core Tech Design (CA-226672)	May 26, 2021	Approved	22.05
Inbound IVR (CA-226837)	June 9, 2021	Approved	22.05
Scheduled Callback (CA-229573)	July 7, 2021	Approved	22.05
Outbound IVR – Batch (CA-228699)	July 28, 2021	Approved	21.11
Outbound IVR - App Dev (CA-231234)	August 18, 2021	Approved	22.01
External Party Access IVR - Core Tech and App Dev Design (CA-226839)	September 8, 2021	Committee review	22.05
Telephonic Signature - Core Tech and App Dev Design (CA-226838)	October 27, 2021	Committee review	22.05

3.2 Activities for the Next Reporting Period

- Continue discussions with Contra Costa, Los Angeles, Placer, and Yolo Counties about County Specific Interactive Voice Response (IVR) designs
- Continue build of System Change Request (SCR) CA-226207 for Outbound Interactive Voice Response (IVR)
- Continue build of System Change Request (SCR) CA-226844 for Enhanced Call Control Panel (CCP)

3.3 Deviations from Plan/Adjustments

► None for the reporting period

4.0 Analytics

4.1 Highlights of the Reporting Period

4.1.1 Analytics Summary

ANALYTICS RELEASE	STATUS	SOFT LAUNCH DATE	DATE DATE		STATE & MGMT. REPORTS	TOTAL	% OF TOTAL
С	In production	Deployed Deployed 2 0 2		2	0%		
D	In production	Deployed	Deployed Deployed 4 33		33	37	9%
E	In production	Deployed	Deployed	7	60	67	23%
F	In production	Deployed	Deployed	3	74	77	40%
G	In production	Deployed	Deployed	4	45	49	51%
Н	In production	Deployed	Deployed	6	65	71	67%
I	In production	Deployed	February 3, 2022	1	84	85	83%
J	In development	January 27, 2022	TBD	0	75	75	
	TOTAL RE	PORTS	27	436	463		

Table 4.1.1-1 – CalSAWS Analytics Summary

4.1.2 Soft Launch

 Release I was successfully soft launched on November 10, 2021 and County Validation is on track to complete this week

4.1.3 Production (Hard Launch)

Daily and monthly reports and dashboards are current to date

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4.1.4 Performance and Scalability

- Continue to test the following changes:
 - RClone configuration change still monitoring through the end of this month but it is showing positive results
 - Completed ingestion testing and functional batch test for Oracle 19c upgrade. On-Request testing will begin in a few weeks
 - Workload Productivity Report (WPR) Unengagement Dashboard Production Batch job
 - Testing S3 Qlik ingestion methods as a work around for WPR unengagement load
 - Updating schedule to mark unengagement job as non-core due to lack of usage (with Consortium approval). Submitting SCR (CA-238402) to either decommission or modify dashboard

4.1.5 Development and Testing

- Release I
 - o Reports and Dashboards
 - Soft Launch County Validation in progress (began on November 23, 2021)
 - Continuing to work on 40 County version of Geo-Coding Dashboard System Change Request (SCR) CA-232876
- ► Release J
 - o Reports
 - Reverse Engineering nearing completion
 - Curation and Visualization Build is progressing

Figure 4.1.5-1 – CalSAWS Analytics – Release J Burndown (State & Management)

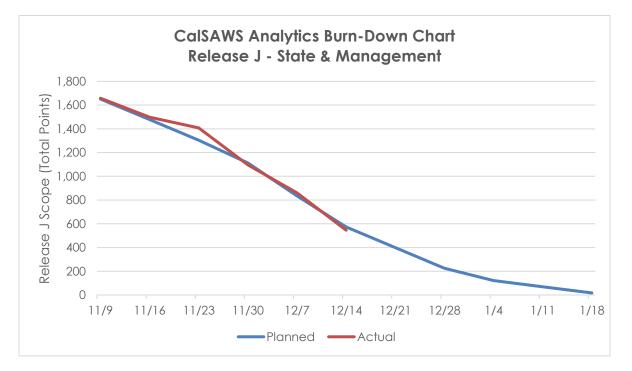


Table 4.1.5-1 – CalSAWS Analytics – Release J Status Matrix (State & Management)

Туре	Functional Area	Number of Reports	Reverse Engineering		Curation Build		Curation Test		Consortium Curation Test		Visualization Build		Visualization Test		Consortium Viz Validation	
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Due Date	% Comp	Due Date	% Comp	Due Date	% Comp	Due Date	% Comp	Due Date	% Comp	Due Date	% Comp	Due Date	% Comp
	Administration	7	11/10	100%	12/24	43%	1/12	29%	1/24	0%	1/11	71%	1/14	71%	1/24	0%
	Case Activity	15	11/10	100%	12/24	80%	1/12	53%	1/24	0%	1/11	60%	1/14	47%	1/24	0%
	Employment Services	7	11/10	100%	12/24	97%	1/12	78%	1/24	0%	1/11	73%	1/14	65%	1/24	0%
Mgmt	Fiscal	37	11/10	100%	12/24	100%	1/12	71%	1/24	0%	1/11	57%	1/14	57%	1/24	0%
	Resource Data Bank	1		100%	12/24	100%	1/12	100%	1/24	0%		100%		100%	1/24	0%
	Special Units	8	11/10	100%	12/24	63%	1/12	63%	1/24	63%	1/11	63%	1/14	0%	1/24	0%
	TOTAL	75	75 of 75		64 of 67		50 of 67		0 of 75		51 of 75		46 of 75		0 of 75	
	IOIAL	/5	10	0%	85	5%	67	%	0	%	68	%	61	1%	0	%



4.2 Re-Platform Migration Schedule

Table 4.2-1 – Analytics Reports Re-Platform Release Migration Schedule

Release C (Migratio	on Window: November 2020 – March 20	21): In Production	
	Dashboards		
LRS	CalWORKs	Daily	18 Sheets
LKJ	• QA	Daily	10 Sheets
Release D (Migratic	on Window: February 2020 – June 2020):	In Production	
	Dashboards		
	CalFresh	Daily	30 Sheets
LRS	CalFresh Meals	Monthly	2 Sheets
LIKS	Managed Personnel	Daily	1 Sheet
	SSI/SSP	Daily	2 Sheets
	State & Management		
	Category	Number of Scheduled Reports	Number of On Request Reports
	Administrative	4	0
LRS and C-IV	Case Activity	7	0
LKS UND C-IV	• Fiscal	15	0
	• State	6	0
Release E (Migratio	n Window: May 2020 – September 2020): In Production	
	Dashboards		
	• Medi-Cal	Daily	30 Sheets
	General Relief	Daily and Monthly	32 Sheets
150	 Program Assignment 	Monthly	1 Sheet
LRS	DPSSTATS Scorecard	Daily	1 Sheet
	AAP (CWS)	Daily	21 Sheets
	Foster Care (CWS)	Daily	21 Sheets
	Kin-Gap (CWS)	Daily	21 Sheets
	State & Management		

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	Category	Number of Scheduled Reports	Number of On Request Reports
	Administrative	7	0
	Case Activity	4	0
	Employment Services	0	0
LRS and C-IV	• Fiscal	34	0
	• State	13	0
	Special Units	1	0
	Resource Data Bank	1	0
Release F (Migratio	on Window: August 2020 – December 2020	I In Production	
	Dashboards		
	Operational Reports	Monthly	30 Sheets
LRS	Task Management	Daily	19 Sheets
Litto	Welfare Fraud Prevention &	Monthly	4 Sheets
	State & Management	Number	Normali e a e f
	Category	Number of Scheduled Reports	Number of On Request Reports
	Administrative	2	2
	Case Activity	3	5
	Employment Services	0	1
	• Fiscal	28	2
	Resource Data Bank	0	0
LRS and C-IV	• State	26	0
	Special Units	0	5
Release G (Migrati	on Window: November 2020 – March 202	I) In Production	
	Dashboards		
	Call Log (In UAT)	Daily	19 Sheets
C-IV	Semi Annual Reporting (In UAT)	Daily	11 Sheets
	WPR and Engagement (In UAT)	Daily	46 Sheets
LRS / C-IV	Reception Log (In Production)	Daily	10 Sheets
	State & Management		
	Category	Number of Scheduled Reports	Number of On Request Reports
	Administrative	3	0
	Case Activity	4	3
	Employment Services	0	1
LRS and C-IV	• Fiscal	33	1
	• State	0	0
	Special Units	0	0
	Resource Data Bank	0	0

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	New Reports	0	0
Release H (Migrati	on Window: February 2021 – June 2021) In Pro	oduction	
	Dashboards		
	Caseload History	Monthly	9 Sheets
	Alerts	Daily	5 Sheets
	Alerts (CWS)	Daily	3 Sheets
LRS	 Placement Vendor Exception Report (CWS) 	Daily	3 Sheets
	Work Order (CWS)	Daily	6 Sheets
	Welfare to Work	Daily	7 Sheets
	State & Management		
	State & Management Category	Number of	Number of
		Scheduled Reports	On Request Reports
	Administrative	0	14
	Case Activity	0	8
	Employment Services	0	11
LRS and C-IV	• Fiscal	2	20
	• State	5	0
	Concentral United	0	6
	 Special Units 	0	-
	Resource Data Bank	0	2
Release I (Migratio	· · ·	0	2
telease I (Migratio	Resource Data Bank	0	2
Selease I (Migratio LRS	Resource Data Bank May 2021 – September 2021) In Pr	0	2
	Resource Data Bank May 2021 – September 2021) In Pr Dashboards	0 roduction (Cour	2 nty Validation
	Resource Data Bank Mindow: May 2021 – September 2021) In Pr Dashboards Statistical Reports	0 roduction (Cour	2 nty Validation 79 Sheets Number of
	Resource Data Bank Mindow: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management	0 roduction (Cour Monthly Number of Scheduled	2 nty Validation 79 Sheets Number of On Request
	Resource Data Bank Mindow: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category	0 roduction (Cour Monthly Number of Scheduled Reports	2 nty Validation 79 Sheets Number of On Request Reports
LRS	Resource Data Bank Mindow: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative	0 roduction (Cour Monthly Number of Scheduled Reports 11	2 nty Validation 79 Sheets Number of On Request Reports 1
	Resource Data Bank Mindow: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity	0 roduction (Cour Monthly Number of Scheduled Reports 11 19	2 nty Validation 79 Sheets Number of On Request Reports 1 5
LRS	Resource Data Bank Window: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services	0 roduction (Cour Monthly Number of Scheduled Reports 11 19 3	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0
LRS	Resource Data Bank Mindow: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services Fiscal	0 roduction (Cour Monthly Number of Scheduled Reports 11 19 3 28	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0 5
LRS	Resource Data Bank Window: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services Fiscal State Special Units on Window: September 2021 – January 2022)	0 roduction (Cour Monthly Number of Scheduled Reports 11 19 3 28 28 2 1	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0 5 0 5 0 1
LRS	Resource Data Bank Window: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services Fiscal State Special Units On Window: September 2021 – January 2022) State & Management	0 Monthly Number of Scheduled Reports 11 19 3 28 2 1 Development in	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0 5 0 5 0 1 1 n Progress
LRS	Resource Data Bank Window: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services Fiscal State Special Units on Window: September 2021 – January 2022)	0 Monthly Number of Scheduled Reports 11 19 3 28 2 1 Development in Number of Scheduled	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0 5 0 1 1 Progress Number of On Request
LRS	Resource Data Bank Window: May 2021 – September 2021) in Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services Fiscal Special Units on Window: September 2021 – January 2022) State & Management Category	0 oduction (Cour Monthly Number of Scheduled Reports 11 19 3 28 2 1 Development in Scheduled Reports	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0 5 0 1 n Progress Number of On Request Reports
LRS	Resource Data Bank Window: May 2021 – September 2021) In Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services Fiscal State Special Units State & Management Category Administrative Administrative State & Management Category Administrative Administrative Administrative Administrative Administrative Administrative State Administrative Administrative	0 Monthly Number of Scheduled Reports 11 19 3 28 2 1 Development in Number of Scheduled Reports 4	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0 5 0 1 1 Progress Number of On Request
LRS	Resource Data Bank Window: May 2021 – September 2021) in Pr Dashboards Statistical Reports State & Management Category Administrative Case Activity Employment Services Fiscal Special Units on Window: September 2021 – January 2022) State & Management Category Administrative Administrative Administrative Administrative Administrative Special Units	0 oduction (Cour Monthly Number of Scheduled Reports 11 19 3 28 2 1 Development in Scheduled Reports	2 nty Validation 79 Sheets Number of On Request Reports 1 5 0 5 0 1 n Progress Number of On Request Reports

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٠	Resource Data Bank	1	0
٠	Special Units	5	3

Note:

State & Management number of reports might change as per analysis with Application Development and other dependencies

4.3 Activities for the Next Reporting Period

- Analytics
 - o Continue post-cutover report/dashboard support activities
 - Continue regular meetings with Consortium Regional Managers on reports/dashboard to discuss any critical concerns, work arounds, etc. regarding reports
 - o Support Continued Performance tuning efforts and changes
 - o Pursue SCR for Sunday Reports schedule change
 - o Release I
 - Support County Validation
 - o Release J
 - Continue development and test

4.4 Deviations from Plan/Adjustments

No new deviations

5.0 Application Development and Test

5.1 Highlights of the Reporting Period

5.1.1 Application Development Summary

	Status	22.01	22.02	22.03		22.06	22.07	22.09	, 22.11	23.01	23.02
	New	0	0	5	15	0	1	4	1	3	1
	Design in Progress	0	0	13	6	0	2	1	0	0	0
C	Ready for										
sign	Committee	0	0	0	0	0	0	0	0	0	0
Design	Committee										
	Review	0	0	0	0	0	0	0	0	0	0
	Pending										
	Approval	0	0	2	2	0	0	1	0	0	0
	Approved	0	0	3	2	0	1	1	1	0	0
σ	In Development	2	0	3	0	0	0	0	0	1	0
Build	Development										
8	Complete	0	0	0	0	0	0	0	0	0	0
	In Assembly Test	0	0	0	0	0	0	0	0	0	0
Test	System Test	20	3	1	0	0	0	0	0	0	0
Te	Test Complete	0	0	0	0	0	0	0	0	0	0
	In Production	0	0	0	0	0	0	0	0	0	0
	Grand Total	22	3	27	25	0	4	7	2	4	1

Table 5.1.1-1 – CalSAWS Application Development Summary

SCRs in Production	813
SCRs with Release TBD	2

Notes:

- This table includes Application Development System Change Requests (SCRs) with migration impact. SCRs in Production represents a count of any SCR that have a project phase of migration and have been deployed to production. SCRs with Release to be determined (TBD) includes any migration impact SCR where the fix version is "TBD"
 - Continued drafting designs and development activities for Design Difference Identifiers (DDIDs). Status is provided in Table 5.1.1-1 (CalSAWS Application Development Summary) above

5.1.2 Design Difference Identifiers (DDID) System Test Status

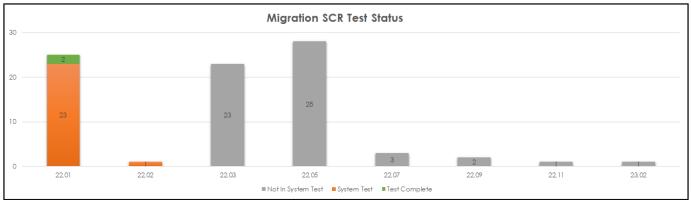


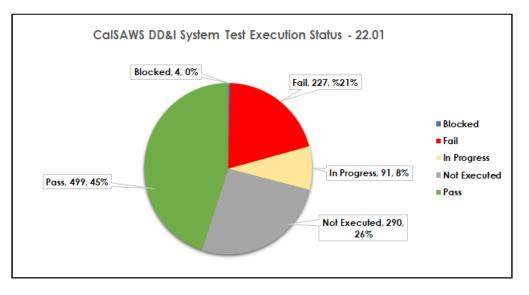
Figure 5.1.2-1 – DDID System Test Status

Notes:

- Includes all SCRs that have a Funding Source of CalSAWS DD&I that are not in Rejected or Pending Rejection status and are targeted for a baseline release. This includes SCRs associated to DDID 1967 for the unforeseen allowance and DDID 1631 for the reports allowance. In Production includes In Production statuses; Test Complete includes Test Complete; System Test includes System Test status; Not in System Test includes all SCR statuses prior to System Test delivery
- Counts are higher in this chart (as compared with Design and Build Status) due to the inclusion of all CalSAWS DD&I SCRs targeted for the release, such as DD&I Training and Technical SCRs

Table 5.1.2-1 – DDID System Test Execution Status – 22.01

Pass Rate Target as of December 17, 2021	38%					
Pass Rate Actual as of December 17, 2021	45%					
System Test Complete Date: January 19, 2022						



Note:

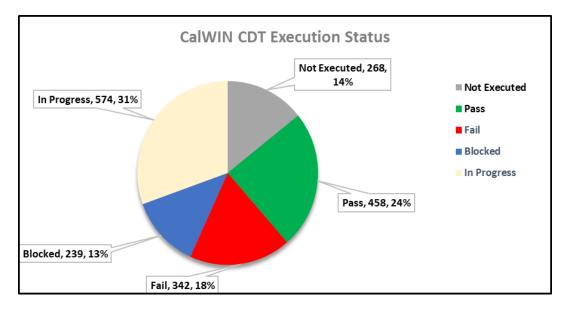
- Test Script counts are subject to change as test scripts are added or removed throughout the execution phase. Includes testing execution for all CalSAWS DD&I Test Scripts in the release
 - Continue test execution for 22.01

5.1.3 Converted Data Test (CDT):

Continue test execution of CalWIN Converted Data Test (CDT) phase

Table 5.1.3-1 –	CalWIN CD1	Execution Status
-----------------	------------	-------------------------

Pass Rate Target as of December 17, 2021	23%				
Pass Rate Actual as of December 17, 2021	24%				
System Test Complete Date: April 29, 2022					



Note:

• Test Script counts are subject to change as test scripts are added or removed throughout the execution phase

Table 5.1.3-2 - CalWIN Converted Data Test (CDT) Execution Status by Functional Area

CalWIN CDT Execution Status by Functional Area	Not Executed	In Progress	Pass	Fail	Blocked	Total
Ancillary	0	24	15	1	0	40
CalHEERS	5	50	15	6	2	78
Correspondence	9	43	36	62	14	164
Eligibility	3	93	79	99	101	375
Fiscal	10	107	81	36	79	313
GA/GR	234	0	0	1	0	235
Online	1	22	83	71	10	187
Reports	0	108	0	9	0	117
High-Volume Online Transactions	6	127	149	57	33	372
Total	268	574	458	342	239	1881

Note:

• High-Transaction volume are the scripts that are executed via our Automated Regression scripts that are being manually executed against Converted data. Test script counts are subject to change as test scripts are added or removed throughout the execution phase

• Reports functional area testing began on December 16, 2021 with the load of Golden Data Set (GDS) #3

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• GA/GR functional area is scheduled to see execution begin with load of Golden Data Set (GDS) 6 in the Converted Data Test (CDT) environment (currently scheduled for week of March 21, 2022)

5.1.4 Task Management

- Continued to meet with Consortium Business Analysts and Quality Assurance (QA) team to develop designs for the 22.03 release
 - o CA-214922 DDID 2388 Task Start Date
 - o CA-214918 DDID 2275 Bundle Case Tasks
 - CA-229153 DDID 1629 FDS: Task Management Existing GA/GR Tasks (Migration Counties)

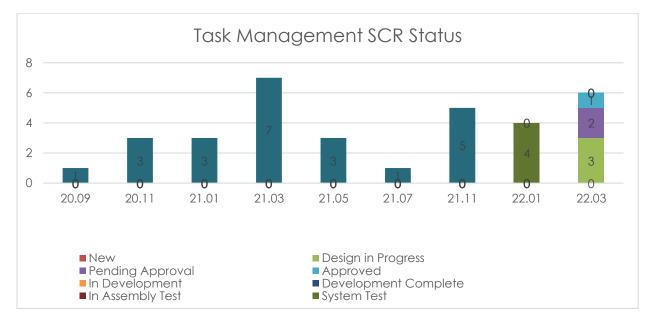


Figure 5.1.4-1 – Task Management Design Difference Identifiers (DDID) Status

5.1.5 Application Programming Interface (API)

- Continued meeting with Consortium Business Analysts and the Quality Assurance (QA) team to develop designs:
 - o CA-214756 DDID 2353 Time Limits API
 - o CA-214754 DDID 2351 Reception Log API
- Continued development on the following Application Programming Interfaces (APIs):
 - o CA-214759 DDID 2356 FDS: API Worker Info API
 - o CA-214757 DDID 2354 FDS: API Verifications API
 - o CA-214752 DDID 2349 FDS: API Person API
 - o CA-214746 DDID 2343 FDS: API Barriers API

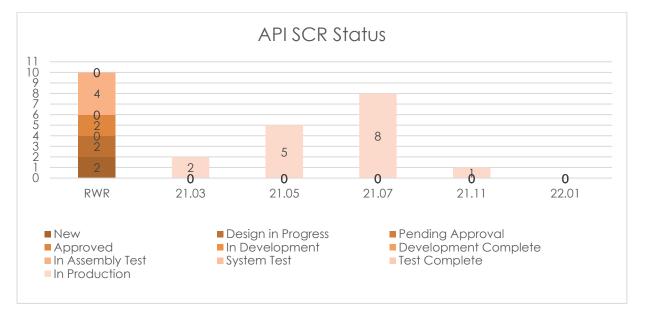


Figure 5.1.5-1 – API DDID Status

5.1.6 General Assistance/General Relief (GA/GR)

- ► General:
 - Provided the weekly status update and GA/GR release plan changes to the Consortium on December 14, 2021
 - Discussed the GA/GR Correspondence deliverables and design Clarifications on December 14, 2021 and December 16, 2021
 - Discussed the GA/GR Correspondence web service design Clarifications on December 15, 2021 and December 17, 2021
 - Discussed the GA/GR Eligibility Determination/Benefits Calculation (EDBC) design Clarifications on December 14 - 16, 2021
 - Discussed update release plan with the Consortium Application and Test Director on December 17, 2021
 - Reviewed the below 22.01 designs content revisions and 22.03 designs on December 16, 2021
 - CA-215922- GA/GR Immediate Need
 - CA-226620 Phase 4 Batch 2 EDBC Rules and NOA reasons
 - o Reviewed the below 22.03 design on December 16, 2021
 - CA-226399 22.03 GA/GR Forms Additional Changes Online/Batch Tier 1 and Tier 2
 - o Continued with design of 22.03 SCRs
 - CA-229076 DDID 2314 FDS: Mandatory Requirements Rule Additional Changes EDBC Reasons and NOAs (Group 1)
 - CA-226399 GA/GR Forms Additional Changes Online/Batch Tier 1 and Tier 2
 - CA-215921 DDID 2315 FDS: GA/GR Phase 2 Employment Services Phase 3 Batch and EDBC changes
 - CA-224767 DDID 2686/2314 FDS: GA/GR Batch Sweeps for CalWIN GA/GR MU triggers - Phase 2

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- CA-215680 DDID 2378 FDS: GA/GR Time on aid changes
 - CA-215677 DDID 2374 FDS: GA/GR San Francisco Sub Programs
 - CA-215686 DDID 2384 FDS: GA/GR Batch Appointments
 - CA-227328 Sanction changes for CalWIN GA/GR solution at program level
- o Continued the Automated System test preparation/ execution of
 - CA-229096 Phase 2 Batch 4 Income Rules and corresponding NOA Reasons
 - CA-233488 Phase 2 Batch 5 Income Rules and corresponding NOA Reasons
 - CA-215917 Phase 3 Batch 1 Resource Rules and NOA Reasons
 - CA-233489 Phase 3 Batch 2 Resource Rules and NOA Reasons
- o Continued the Automated System test execution of
 - CA-215671 Group 3 form triggers
 - CA-233487 Group 4 form triggers
 - CA-225258 NOA Generation from EDBC Phase 2

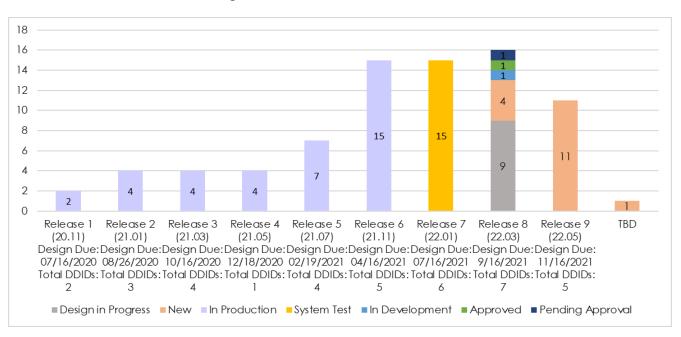


Figure 5.1.6-1 – GA/GR DDID Status

CalWIN Correspondence Track:

Figure 5.1.6-2 – GA/GR Correspondence

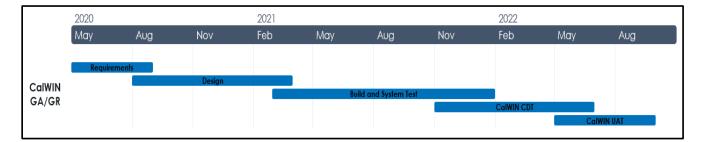
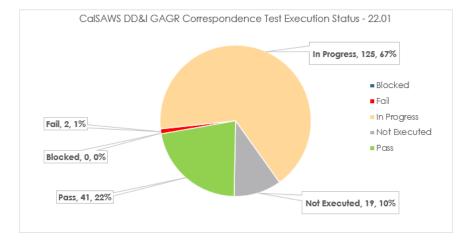


Figure 5.1.6-3 - CalWIN CalSAWS GA/GR Correspondence Testing

Pass Rate Target as of December 12, 2021	43%				
Pass Rate Actual as of December 12, 2021	22%				
System Test Complete Date: January 19, 2022					



- ► GA/GR Correspondence Service 22.01
 - 29 Scripts have passed to date, 90% of scripts have a begun or completed execution

5.1.7 Case Purge

In July 2020, a team was formed to design, build, test, and deploy a Case Purge solution for C-IV and CalSAWS. This Purge functionality is based on the records retention policy approved by the CalSAWS Project Steering Committee in September 2019. The Purge team is using the Agile methodology for this effort and is deploying functionality to Production at the conclusion of each Sprint. This team is operating independently of the existing Design, Application Development, Training, and Test teams

- Deployed Sprint 2 (SCR CA-229302) features on December 16, 2021. This Sprint includes the following items:
 - o Case Locking (preventing workers from adding programs to purged cases)
 - Modification to make Images view only for purged cases (i.e., removal of ability to add images to purged cases)
- Began design/build/test for Sprint 3 (SCR CA-229301). This Sprint includes the following items:
 - o Port Case Identification batch process for CalSAWS
 - o Update Case Exception logging for CalSAWS
 - o Update Case Deletion procedure module for CalSAWS
 - o Update table names in deletion configuration model
 - Update PDF Generation logic to increase the maximum character limit for Journal History
 - o Production targeted delivery for this SCR is January 6, 2022

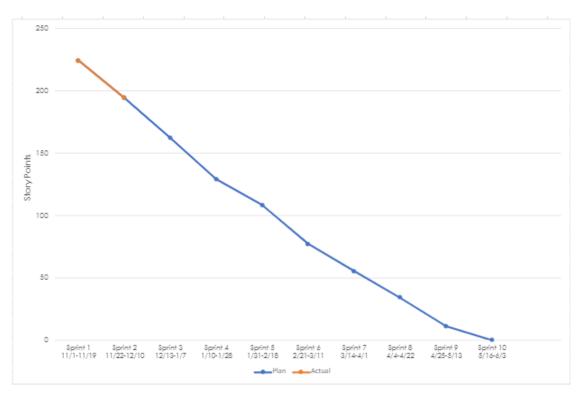


Figure 5.1.7-1 – Case Purge Burndown Chart

Table 5.1.7-1 – Planned Purge Sprints

Sprint 1	Porting Case Summary page updates, Case Data Removal page updates
Sprint 2	Add Case Locking, Image View only
	Porting the Identification sweep logic, Add new EDBC/RA Rules to Identification
Sprint 3	Sweeps, PDF Character Limit increase
	Porting for Deletion Batch process for PGM_DETL and Child Tables, Case Data
Sprint 4	Removal Identification Report, PDF Configuration to \$3
	Porting Document Removal process, Re-Verification logic, YBN e-app logic to
Sprint 5	block transfers, History PDF Batch, Override Report
Sprint 6	Porting Image Removal Process, CalSAWS PDF Generation process
Sprint 7	Porting Time Limit Aid Summary page, Completion Report
	Porting for Disaster Recovery Document Deletion, OBIEE/EDR Cleanup for Delete
Sprint 8	Track, Verify Lawful Presence (VLP)
Sprint 9	Performance Environment Preparation and Execution
Sprint 10	Batch Scheduling, Case Purge Transition

5.1.8 Deliverable Management

Table 5.1.8-1 – Deliverable Status for Current Reporting Period

DEL #	DELIVERABLE NAME	STATUS
58	CalSAWS (CalWIN) UAT Readiness Report Milestone	 Continued developing the DDED Submission of the DDED is due on January 27, 2022

5.2 Activities for the Next Reporting Period

- ► Continue drafting designs for Migration Impact System Change Requests (SCRs)
- ► Continue test execution for CalSAWS 22.01 Release

Deliverable Management

Table 5.2-1 – Deliverable Status for Next Reporting Period

DEL #	DELIVERABLE NAME	STATUS
58	CalSAWS (CalWIN) UAT Readiness Report Milestone	 Continue developing the DDED Submission of the DDED is due on January 27, 2022

5.3 Deviations from Plan/Adjustments

► None for the reporting period

6.0 Conversion

6.1 Highlights of the Reporting Period

6.1.1 C-IV Conversion

Continued post go-live support for former C-IV Counties

6.1.2 CalWIN Conversion:

- Continued Golden Data Set (GDS) 4 Epic
 - Continuing to prioritize converted data testing (CDT) items based on converted data testing (CDT) prioritization for GDS delivery
- Continuing to triage converted data test (CDT) defects as they are created

Table 6.1.2-1 – CalWIN Conversion Statistics Golden Data Set (GDS) 4 (December 2021)

GD\$#4																	
								Item Status									
	Total -				25%	30%	50%	75%	5%	100%	100%	0%					
Sprint	Deferred Items	Deferred Items					Sprint Duration		Not Started	Analysis & Mapping in Progress	Ready for Consortium Review	Build In Progress	Ready for AT	On Hold	Completed (Tested)*	CNR	Deferred
Overall	81	11/22/2021	12/19/2021	0	3	0	1	17	0	60	0	0					
Bugfix	15	11/22/2021	12/11/2021	0	0	0	0	0	0	15	0	0					
21.11 Data Model Sprint 2	22	11/29/2021	12/11/2021	0	0	0	0	0	0	22	0	0					
EDBC Match Sprint 9	23	11/29/2021	12/11/2021	0	0	0	0	0	0	23	0	0					
GDS#4 Hardening Sprint (Conversion Run)	21	12/13/2021	12/19/2021	0	3	0	1	17	0	0	0	0					

 Continued CalWIN Conversion System Test Development (Epic) which is approximately 98% completed

Table 6.1.2-2 – CalWIN System Test Development Status

Functional Area 💌	System Test 🖵	Total 🚽	Start 🖵	Finish 🖵	Not Star 👻	In Progr 🖵	On Hol 🔫	Comple	% Complet	Planned Complet	SPI 🖵
Overall	Overall	336	3/22/2021	10/29/2021	0	6	1	329	98%	100%	1.0
Online	Queries	57	3/22/2021	4/23/2021	0	0	0	57	100%	100%	1.0
Online	Scenarios	54	3/29/2021	4/30/2021	0	0	0	54	100%	100%	1.0
EDBC	Queries	19	5/3/2021	6/4/2021	0	0	0	19	100%	100%	1.0
EDBC	Scenarios	17	5/3/2021	6/4/2021	0	0	0	17	100%	100%	1.0
Special Units	Queries	15	6/7/2021	7/9/2021	0	0	0	15	100%	100%	1.0
Special Units	Scenarios	13	6/7/2021	7/9/2021	0	0	0	13	100%	100%	1.0
Fiscal	Queries	15	7/12/2021	9/3/2021	0	0	0	15	100%	100%	1.0
Fiscal	Scenarios	11	7/12/2021	9/3/2021	0	0	0	11	100%	100%	1.0
Interfaces	Queries	35	9/6/2021	10/29/2021	0	3	0	32	91%	100%	0.9
Interfaces	Scenarios	35	9/6/2021	10/29/2021	0	3	0	32	91%	100%	0.9
Ancillary	Queries	22	8/23/2021	10/1/2021	0	0	0	22	100%	100%	1.0
Ancillary	Scenarios	22	8/23/2021	10/1/2021	0	0	0	22	100%	100%	1.0
Ancillary Wave Dependent	Queries	9	10/1/2021	10/29/2021	0	0	0	9	100%	100%	1.0
Ancillary Wave Dependent	Scenarios	9	10/1/2021	10/29/2021	0	0	0	9	100%	100%	1.0
EDBC - CC-3271 - Missing hyperlink	Scenarios	1	9/7/2021	10/29/2021	0	0	1	0	0%	100%	0.0
EDBC - CC-2850 UIED	Scenarios	1	9/7/2021	10/29/2021	0	0	0	1	100%	100%	1.0
EDBC - CC-2849 UEID	Scenarios	1	9/7/2021	10/29/2021	0	0	0	1	100%	100%	1.0

6.1.3 Gainwell Technologies

- ► CalWIN Data Extraction
 - o CalWIN extracted Wave 4 on December 19, 2021
- CalWIN Document Migration
 - o Continued planning for delivery of all Client Correspondence
 - o Continued delivery of Client Correspondence from CalWIN

6.1.4 Ancillary Systems Conversion:

- Continued to make progress addressing issues found in Production Dataset Size files. These files are necessary for CalWIN Core Conversion orchestration and integrations
- Facilitated Exception Reports review sessions with the Ancillary Counties to address questions and concerns
- ► GDS 4 and GDS 5 File Delivery
 - Waves 1-3 Complete
 - Wave 4 targeted for December 2021

- Shell Cases
 - Completed data mapping and transformation build and test
 - Continue to work with Counties to make certain County shell case data integrates with the CalWIN Core converted data

COUNTY	COLLECTIONS	FRAUD	TASK MANAGEMENT
Contra Costa	Design and build completed Received production sized files	N/A	N/A
Placer	Design and build completed Received production sized files	Design and build completed Received production sized files	Design and build completed Received production sized files
Yolo	Design and build completed Received production sized files	N/A	N/A
Santa Clara	N/A	N/A	Design and build completed Received production sized files
Tulare	Design and build completed Received production sized files	N/A	N/A
Orange	Design and build completed Received production sized files	Design and build completed Received production sized files	Design and build completed Received production sized files
Santa Barbara	N/A	N/A	Design and build completed Received production sized files
Ventura	Design and build completed Received production sized files	N/A	N/A
San Mateo	Design and build completed Received production sized files	N/A	Design and build completed Received production sized files
Santa Cruz	Design and build completed Received production sized files	N/A	Design and build in- progress Received production sized files
Solano	Design and build completed Received production sized files	N/A	N/A

Table 6.1.4-1 – County Status by Ancillary System

CalSAWS - California Statewide Automated Welfare System

CalSAWS DD&I Project Phase

Weekly Status Report Period: December 13, 2021 to December 19, 2021

COUNTY	COLLECTIONS	FRAUD	TASK MANAGEMENT
Alameda	Design and build completed Received production sized files	Design and build completed Received production sized files	N/A
Fresno	Design and build completed Received production sized files	N/A	N/A
Sonoma	Design and build completed Received production sized files	N/A	Design and build completed Received production sized files
Sacramento	N/A	Design and build completed Received production sized files	Design and build completed Received production sized files
San Francisco	Design and build completed Received production sized files	N/A	N/A
San Luis Obispo	Design and build completed Received production sized files	Design and build completed Received production sized files	N/A

Figure 6.1.4-1- Ancillary Systems Conversion Gantt Chart

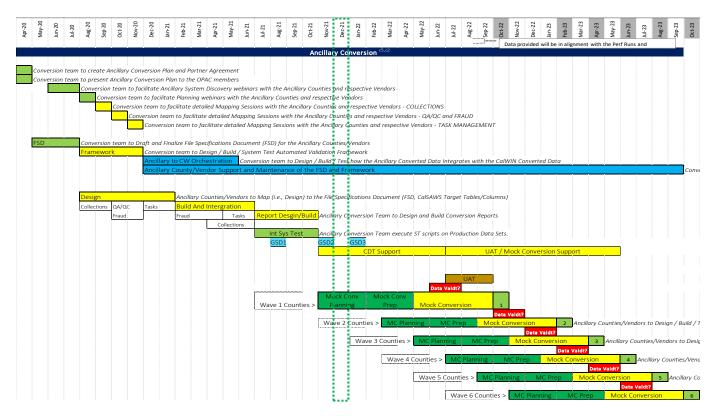


Table 6.1.4-2 – Ancillary Systems Conversion Milestones

FINISH	MILESTONE	MILESTONE DESCRIPTION	STATUS
July 2020	Project Kick-Off/Discovery Sessions	Team introductions and Project overview	Completed
August 2020	File Specification Document (FSD)	CalSAWS DB (structures) as Conversion Target	Completed
August 2020	Project Planning	Detailed walkthrough of the Project schedule and File Specification Document (FSD)	Completed
December 2020	Automation Framework Complete	Exception handing for Ancillary provided Data is ready for the Counties	Completed
February 2021	Design/Mapping Complete	All CalSAWS DB Targets (defined in FSD) have Source Mappings from Ancillary	Completed
July 2021	Build Complete	Development activities dependent Design Mapping are ready to Start (or are Complete)	Completed
January 2022	System Test Complete	System Test execution dependent on test scripts and Build Complete are ready to Start (or are Complete)	In progress
April 2022	Integration Test Complete	End-to-End Test execution dependent on test scripts and System Test Complete are ready to Start (or are Complete)	Not started
August 2023	Mock Conversion Ancillary System Data Delivered	Counties to delivery Ancillary System Data to the CalSAWS Conversion team as a Pre-Requisite to begin Mock Conversions	Not started
August 2023	Wave 1 – 6 Mock Conversions	Simulated Cutover Activities dependent on Integration Test Complete are ready to Start (or are Complete)	Not started
August 2023	Wave 1 – 6 Mock Conversions Data Validation	Validation of Data (from Mock Conversion) are ready to Start (or are Complete)	Not started
October 2023	Wave 1 – 6 Conversion Cutovers	Execution of (live) Cutover Activities are ready to Start (or are Complete)	Not started

6.1.5 Deliverable Management

Table 6.1.5-1 – Conversion Deliverable Status for Current Reporting Period

DEL #	DELIVERABLE NAME	STATUS
	None for the reporting period	

6.2 Activities for the Next Reporting Period

6.2.1 C-IV Conversion:

► Continue post go-live support for former C-IV Counties

6.2.2 CalWIN Conversion:

- Complete Jira epics and issue aligned with Golden Data Set (GDS) Delivery schedule
- Complete Golden Data Set (GDS) 4 build activities
- ► Continue Converted Data Test (CDT) Support
- Continue Converted Data Delivery planning activities

6.2.3 Gainwell Technologies

- CalWIN Data Migration
 Continue planning for future CalWIN extractions
- CalWIN Data Retention M&O
 Continue planning for future data retention runs

6.2.4 Ancillary Systems Conversion:

- Continue ongoing support for mapping and data extract activities on Ancillary Collections, Fraud and Task Management
- Continue to update the Ancillary Systems file specifications documents (as needed)
- Continue to update the Ancillary Systems Conversion Plan work product (as needed)
- Continue system test scenario for automation development
- Prepare to receive Wave 4 Data Extracts

6.2.5 Deliverable Management

Table 6.2.5-1 – Conversion Deliverable Status for Next Reporting Period

DEL #	DELIVERABLE NAME	STATUS
	None for next reporting period	

6.3 Deviations from Plan/Adjustments

None for the reporting period

7.0 Training

7.1 Highlights of the Reporting Period

► Imaging

- Attended Weekly Training Touchpoint with Consortium Training Lead on December 15, 2021
- Attended Imaging Office Hours for former C-IV Counties on December 16 and December 17, 2021
- Finalized post-deployment Imaging guides based on Web-Based Training (WBT) content and loaded to CalSAWS Learning Management System (LMS):
 - CalSAWS Imaging Guide Navigation
 - CalSAWS Imaging Guide Annotations
 - CalSAWS Imaging Guide Images and Tasks
 - CalSAWS Imaging Guide Coversheets and Separator Sheets
 - CalSAWS Imaging Guide Core Capture Profiles
 - CalSAWS Imaging Guide County-Maintained Workflow Queues
 - CalSAWS Imaging Guide Document Retrieval
 - CalSAWS Imaging Guide Return Mail Capture
 - CalSAWS Imaging Guide Specialty Capture Profiles
 - CalSAWS Imaging Guide Quality Assurance
- Continued drafting script for testing Imaging after code deployments to Training Production
- Drafted CalSAWS Request for Information (CRFI) for Los Angeles County Imaging Train-the-SME (ITTSME) Refresher activities

Deliverable Management

Table 7.1-1 – Training Deliverable Status for Current Reporting Period

DEL #	DELIVERABLE NAME	STATUS
	None for the reporting period	

7.2 Activities for the Next Reporting Period

Imaging

- Update post-deployment Imaging guides based on Web-Based Training (WBT) content for System changes
- Begin preparing materials for Los Angeles County Imaging Train-the-SME (ITTSME) Refresher sessions
- o Finalize script for testing Imaging after code deployments to Training Production

Deliverable Management

Table 7.2-1 – Training Deliverable Status for Next Reporting Period

DEL #	DELIVERABLE NAME	STATUS
	None for the next reporting period	

7.3 Deviations from Plan/Adjustments

► None for the reporting period

8.0 Deployment

8.1 Highlights of the Reporting Period

8.1.1 Implementation

- ► Imaging
 - Hosted Los Angeles County Imaging Implementation Readiness Checkpoint on December 13, 2021
 - Attended meeting regarding Los Angeles County Offices Usage Patterns on December 13, 2021
 - Attended Imaging Migration Standup Calls on December 14 and December 16, 2021
 - o Maintained Los Angeles County and Project Imaging Readiness Checklists in Jira
 - o Continued planning for Los Angeles County post-deployment Imaging support

8.1.2 Change Management

- Organizational Change Management (OCM) Extension
 - Finalized engagement the former C-IV Counties on their personalized OCM approach
 - Hosted the final touchpoint meetings with the County Implementation Point of Contacts (IPOCs) and Primary Point of Contacts (PPOCs) to cover their individual County dashboard and provide an individualized support approach, covering newly created learning materials
 - Met with 34 of the 39 Counties from December 13 December 17, 2021 to cover their County Action Plan and confirm that it met their engagement needs
 - Posted new Hotspot Learning Aids to Forumbee and informed County Super Users of their availability
 - Finalized Q&A from Qlik Overview Workshop and Security Assignment Office Hours, posted to Forumbee, and informed attendees of the availability
 - Hosted the Batch Automation Office Hours on December 13, 2021 with Counties submitting questions in advance, and began compiling consolidated Q&A

CalSAWS - California Statewide Automated Welfare System

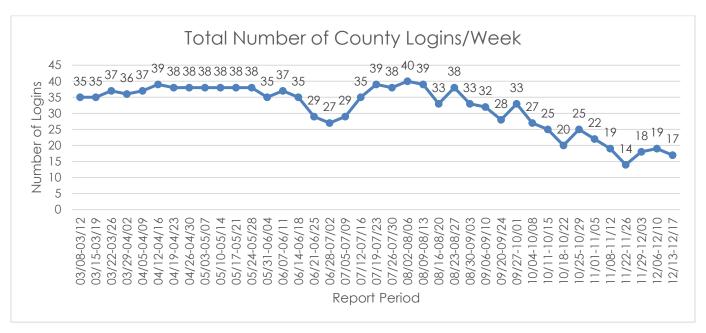
CalSAWS DD&I Project Phase

Weekly Status Report Period: December 13, 2021 to December 19, 2021

- Hosted the Fiscal Processes Workshop on December 16, 2021 with Counties that indicated it as a need during County touchpoint sessions, and began compiling consolidated Q&A
- Hosted the two sessions of Imaging Office Hours on December 16 and 17, 2021 with Counties submitting questions in advance, and began compiling consolidated Q&A
- o Submitted final Change Report
- Imaging
 - o Distributed Imaging Post-Deployment infographic to former C-IV Counties
 - Los Angeles County Imaging Change Management
 - Distributed Imaging Post-Deployment Support Infographic
 - Continued drafting Los Angeles County Imaging Go-Live Packet

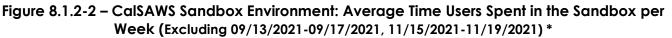
Figure 8.1.2-1 – CalSAWS Sandbox Environment: Total Number of Counties that Logged in per Week

(Excluding 09/13/2021-09/17/2021, 11/15/2021-11/19/2021) *



CalSAWS DD&I Project Phase

Weekly Status Report Period: December 13, 2021 to December 19, 2021



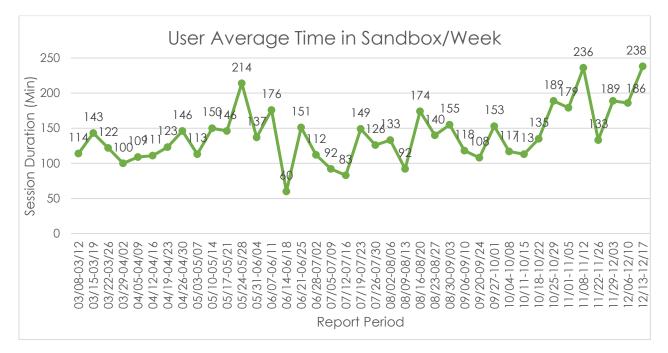


Table 8.1.2-1 – Login Counts & Total Logged Time by County During Reporting Period

COUNTY	USER	LOGIN COUNT	TOTAL LOGGED TIME
Alameda	Users 1, 7	4	00:55:23
Contra Costa	Users 1, 2, 3	14	05:34:36
Fresno	User 3	2	01:40:05
Los Angeles	User 6	61	23:10:19
Orange	Users 1, 2, 3, 4, 5, 6	90	05:48:58
Placer	User 3	5	04:23:22
Sacramento	User 1	7	03:15:47
San Diego	Users 1, 2, 4, 5, 6	41	01:42:26
San Francisco	Users 1, 2	5	01:22:52
San Luis Obispo	Users 1, 19, 3, 5, 6	13	03:18:56
San Mateo	Users 1, 2, 3, 4, 5, 6	46	14:54:01
Santa Barbara	Users 1, 2, 4	20	06:36:31
Santa Clara	Users 1, 2, 4,6	48	23:24:17
Santa Cruz	User 3	4	01:13:28
Tuolumne	Users 2, 5	51	00:24:57
Ventura	Users 5, 6	43	16:47:33
Yolo	Users 3, 5	2	00:09:55

8.1.3 Deliverable Management

Table 8.1.3-2 – Deployment Deliverable Status for Current Reporting Period

DEL #	DELIVERABLE NAME	STATUS
	None for the reporting period	

8.2 Activities for the Next Reporting Period

8.2.1 Implementation

- ► Imaging
 - o Continue planning for Los Angeles County post-deployment Imaging support
 - Develop Los Angeles County Imaging Readiness Dashboard for County and Project readiness checklists

8.2.2 Change Management

- Organizational Change Management (OCM) Extension
 - Finalize Q&A from Fiscal Processes Workshop, Batch Automation Office Hours, and Imaging Office Hours
 - Work to post to Forumbee and inform attendees of the availability
- Imaging
 - o Continue drafting Los Angeles County Imaging Go-Live packet
 - o Begin planning content for CalSAWS Imaging Newsletter 6

8.2.3 Deliverable Management

Table 8.2.3-1 – Deployment Deliverable Status for Next Reporting Period

DEL #	DELIVERABLE NAME	STATUS
	None for next reporting period	

8.3 Deviations from Plan/Adjustments

None for the reporting period

9.0 Appendices

Appendix A – CalSAWS Deliverable Summary

Appendix B – CalSAWS Migration Work Plan Summary

Appendix C – CalSAWS DD&I Project Gantt Chart

Appendix D – CalSAWS Project Risks and Issues

Appendix E – OBIEE and State & Management Master Inventory