

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-48513

Update EDBC Logic to Auto-Test for 4M when
Youth 18 years or Older Exits Foster Care

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Tisha Mutreja, Renee Gustafson
	Reviewed By	Derek Goering, Prashant Goel, Akira Moriguchi, Geetha Ramalingam, William Baretsky, Priya Sridharan, Michael Wu, Naga

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
10/19/2020	1.0	Initial Draft	Tisha Mutreja
12/07/2020	1.1	Draft post review comments from BAs	Tisha Mutreja
12/21/2020	1.2	Updated Draft on further confirmations from BAs	Tisha Mutreja
1/08/2021	1.3	Added Examples to recommendations	Tisha Mutreja
1/08/2021	1.4	Added Flow Chart to Supporting Documents	Tisha Mutreja
1/11/2021	1.5	Added Automated Task Creation	Tisha Mutreja
1/15/2021	1.6	Updated Auto-reassignment logic	Tisha Mutreja
1/19/2021	1.7	Updated task settings and flow charts	Renee Gustafson
1/22/2021	1.8	Automation section added	William Baretsky
1/26/2021	1.9	Household record update added to the criteria	Tisha Mutreja
02/03/2021	2.0	Reviewed with FC and MC Committee: <ul style="list-style-type: none"> 1. Added task for CF program on Disc FC case. 2. Updated tasks to not generate if the worker on the other program is the FC worker. 3. Added recommendation to set the Application Source on FFY and ISP MC program block 4. Updated references to the "MC Worker" to instead be "the worker assigned to the MC Program" for clarity 5. Added assumption about Batch EDBC FFY MC auto-test. 6. Updated flow charts 	Renee Gustafson
02/16/2021	2.1	Updated Worker reassignment to	Renee

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
		stay with FC worker Updated application source in MC program to 'Other'	Gustafson
02/18/2021	2.2	Added Assumptions 7 and 8. Added criteria for Placement Authority	Renee Gustafson
02/25/2021	2.3	Updated task section to be in the format to add as new task logic, "Automated Action"	Justin Dobbs
02/26/2021	2.4	Corrected the existing FC to MC Auto-test reasons	Renee Gustafson
03/01/2021	2.5	Removed criteria for Placement Authority	Renee Gustafson
03/02/2021	2.6	Removed CF task	Renee Gustafson
03/31/2021	2.7	Added MC NOA Recommendation	Tiffany Huckaby
04/19/2021	2.8	Added FFY Packet Recommendation	Tiffany Huckaby
04/23/2021	2.9	Updated Assumption #1 and added note to 2.3.2.3.iii	Tisha Mutreja
01/11/2022	3.0	<ol style="list-style-type: none"> 1. Added Assumption #12 that all existing functionalities will not be changes unless it's part of the Design Doc. 2. Added 2 new section (Section 2.1 and 2.2). <ol style="list-style-type: none"> a. Section 2.1 "Position Detail page" to add a new value and update an existing value on the Aid Codes – Medi-Cal section. b. Section 2.2 Update the Reassignment for Medi-Cal program section. 3. Updated Section 2.3.2 to check whether a county opted in or out in order to determine whether the MC program on the case need to be reassigned to a new worker 	Erika Kusnadi

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/08/2022	3.1	Edited and reformatted. Moved Reassignment logic section below Eligibility Rules update	Renee Gustafson
03/08/2022	3.2	Edited and Peer Reviewed Added Auto-journal logic to current design	Tisha Mutreja
3/17/2022	3.3	Added new Section 2.7 for the request to add FFY Auto-Test to existing positions	Erika Kusnadi
3/30/2022	3.4	Updated the wording on Section 2.3 to make it more clear on how the reassignment will work	Erika Kusnadi
3/30/2022	3.5	Reformatted and edited section 2.7 per new standards post migration	Rakan Ali
3/30/2022	3.6	Updated and edited the design post peer review	Tisha Mutreja

Table of Contents

- 1 Overview 6
 - 1.1 Current Design..... 6
 - 1.2 Requests..... 8
 - 1.3 Overview of Recommendations..... 8
 - 1.4 Assumptions 8
- 2 Recommendations.....10
 - 2.1 Position Detail Page10
 - 2.1.1 Overview10
 - 2.1.2 Position Detail Page Mockups10
 - 2.1.3 Description of Changes13
 - 2.1.4 Page Location13
 - 2.1.5 Security Updates.....13
 - 2.1.6 Page Mapping.....13
 - 2.1.7 Page Usage/Data Volume Impacts13
 - 2.2 Eligibility Rules Updates14

2.2.1	Overview	14
2.2.2	Description of Changes	14
2.2.3	Programs Impacted	18
2.2.4	Performance Impacts	18
2.3	Worker Reassignment for FFY Auto-Tested Medi-Cal Program.....	18
2.3.1	Overview	18
2.3.2	Description of Changes	18
2.3.3	Programs Impacted	20
2.3.4	Performance Impacts	20
2.4	Move the Medi-Cal NOA to the MC Case	20
2.4.1	Overview	20
2.4.2	Description of Change.....	20
2.5	Update the FFY Aging Out Form to be viewable by all counties.....	21
2.5.1	Overview	21
2.5.2	Description of Change.....	21
2.6	Regression Test CSF 163 to validate generation for new Medi-Cal program.....	21
2.6.1	Overview	21
2.6.2	Description of Change.....	22
2.7	Automated Task Creation	23
2.7.1	Overview	23
2.7.2	Description of Change.....	23
2.8	Add 'FFY Auto-Test' Aid Code-Medi-Cal to existing Position record	25
2.8.1	Overview	25
2.8.2	Description of Change.....	25
2.8.3	Estimated Number of Records Impacted/Performance.....	25
2.9	Automated Regression Test.....	25
2.9.1	Overview	25
2.9.2	Description of Change.....	25
3	Supporting Documents	27

1 OVERVIEW

This SCR is to streamline the Medi-Cal auto-test process by updating EDBC logic to auto-test for Former Foster Youth (FFY) aid code 4M when a youth 18 years or older exits from Foster Care (FC).

1.1 Current Design

Currently, when an individual is discontinued from FC for any of the following reasons, CalSAWS EDBC logic auto-tests the individual for Medi-Cal (MC).

FC Disc Reasons that will MC Auto-Test
Age
Child Eligible to Kin-GAP
Child Not In Placement
Child Returns to Parent
Court Requirement Not Met
Didn't Recert License
Didn't Sign SOF
Doesn't Meet Program Req.
Failed to Complete Determination
Legal Guardian
No longer in Care
Non Fed Caretaker
Over Resources
Parent resides in Foster Home
Petition Not Filed
Requested Disc. - Written
Whereabouts Unknown

The MC auto-test creates a new Medi-Cal Program block in the same case as the FC Program if there is not already an open MC Program block. The auto-tested MC individual will either be granted Continuous Eligibility for Children (CEC) with aid code 7J; otherwise, they will receive aid code 38. If another open MC program block is already on the FC case, the FC discontinued person is added to the existing MC program block as a pending person.

For Requested MC Type 'Former Foster Youth', Medi-Cal EDBC logic creates a budget named, "Former Foster Youth" with Member Role and aid code 4M when the FFY individual is the age of 18 until age 26 years. CalSAWS generates a Notice of Action for change/approval to aid code 4M.

CalSAWS Medi-Cal EDBC logic sets the RE Due Date for a MC program with only a FFY individual to the month in which the individual turns 26; if there are any other individuals on the MC program, the RE Due Date is set to the last day of the month of 'Begin Date + 11 months' where Begin Date is the first day of the EDBC Benefit Month.

For Example: If a Medi-Cal application on 02/05/2021 has only an FFY individual in the program block (FFY individual turns 26 on 08/28/2023), the System sets the RE Due Month to 08/2023.

If there is any other non-FFY individual in the same MC program block, the System sets the RE Due Month to 01/2022.

The Position Detail page displays information regarding a position. This includes information such as the location to which the position belongs, the number of cases and the type of programs to which the position can be assigned. This information specified for the position is then used during Worker Reassignment to determine whether the position can be assigned to a program.

Per existing logic, the newly assigned worker will receive the "New Assignment" indicator on the Workload Inventory page. An auto-journal "Assignment Worker Initiated" is created with details of previous worker and new worker.

Also, the New Worker Letter (CSF 163) generates to notify the recipient of a new worker contact.

Journal Detail Help

* - Indicates required fields

<< Append Suppress Print

Case Number: _____ Case Name: _____

Entry Information

Journal Category: * All	Journal Type: * Assignment
Initiated By: User	Method of Contact:
Short Description: * Assignment Worker Initiated	
Long Description: Program(s) reassigned: FS, Previous Worker: 19DP344W04, New Worker: 19DP345F10, Initiated By: 19DP343E04	

<< Append Suppress Print

(11/17/2021 9:55 AM, Steven Levinson, 19DP343E04, Intermediate Clerk)

This Type 1 page took 0.60 seconds to load.

1.2 Requests

1. Streamline the process when youth 18 years or older exits Foster Care, by changing EDBC logic to auto-test for Former Foster Youth (4M) Medi-Cal to ensure uninterrupted Medi-Cal benefits. FFY MC applies to individuals in FC on their 18th birthday.
2. Add a new option on the Position Detail page to identify a position that can accept the Medi-Cal program created through an FFY auto-test on the new case.
3. Create a new auto-reassignment logic to reassign the Medi-Cal program created through an FFY auto-test on the new case per County Opt-in/Opt-out.

1.3 Overview of Recommendations

1. Update EDBC logic to auto-test for Former Foster Youth (4M) Medi-Cal when an individual, age 18 or above, is discontinued from the FC program.
 - a. Create a new case for the FFY Medi-Cal.
 - b. Generate the FFY Approval NOA from the new FFY case (and not from the FC case).
2. For FC cases that have a MC program on the case prior to the FFY auto-test, create a task for the worker(s) assigned to the other open programs in the FC case to inform that the FFY individual is discontinued and moved to the newly created MC case.
3. Create new reassignment logic to automatically reassign an active Medi-Cal program on the new FFY auto-test MC case to a new worker for Counties that opted in.
4. Add a new 'FFY Auto-Test' option to the Aid Codes – Medi-Cal section on the Position Detail page.

1.4 Assumptions

1. The original LA County Change Control Request (CCR) received and linked to the SCR CA-48513 included additional requests for updates to individuals in FFY MC and individuals discontinued from FC as stated above in the Request section. All the other requests in the CCR will be implemented with future SCR CA-220233 and will follow the regular prioritization process.
2. There are no changes to how EDBC sets the Medi-Cal RE Due Date. It will follow current functionality.
3. The auto-test logic will not be suppressed if the physical address is out of state. The System will follow existing functionality to auto-test a Medi-Cal program and then discontinue the MC individual for 'Calif. Residence'.
4. The auto-test logic will copy over the mailing/physical address from the discontinued Foster Care case to the newly created Medi-Cal case.
5. FC cases processed in Batch EDBC in 'All Programs' mode (or 'Partial Programs' with FC and MC) will follow the new FFY MC Auto-Test logic, if appropriate, and Batch EDBC will Accept and Save the FC program and the auto-tested MC program(s) using existing Batch EDBC logic.

6. Foster Care cases marked 'Confidential' will go through the new FFY auto-test process and the new MC case will NOT be marked 'Confidential'.
7. Existing NOA generation/population logic will not be updated with this effort with the exception of the Case ID.
8. CA-220233 will update the FFY Packet to generate for all counties.
9. The MC NOA will not be printed via the Preview NOA and will be printed locally only when the option to 'Print Locally' is available on Save and Continue on the new Case for Medi-Cal.
10. Medi-Cal NOAs that are 'Rejected' via the Preview NOA will also be moved to the new Medi-Cal case.
11. All existing online functionalities will remain unchanged, unless called out as part of the design document.
12. The New Worker Letter (CSF 163) will be sent out for a change in worker when the Foster Care case is moved to the new MC case and the counties opt-in for worker reassignment for FFY Auto-Test.

2 RECOMMENDATIONS

2.1 Position Detail Page

2.1.1 Overview

The Position Detail page displays information regarding a position. This includes information such as location to which the position belongs, the number of cases and the type of programs to which the position can be assigned. This SCR adds a new 'FFY Auto-Test' option to the Aid Codes – Medi-Cal section on the Position Detail page.

2.1.2 Position Detail Page Mockups

Position Detail

* - Indicates required fields

Save Save and Copy Cancel

General Position Information

Worker ID: _____

Office Name: *

Unit ID: *

Assignment Type Code:

Auto Assign Indicator:

SSI Referrals:

Authorization Sampling Percentage:

Case Load: Traditional

IHSS Referrals Auto Assignment: *

Section: *

Position Status: *

Worker Level:

Max Case Load:

Max Intake Case Load:

Current Case Load: 0

Total Percentage of Cases Assigned: 0%

Task Action Step Completion Required:

Appointment Threshold

Category	Type	Daily Threshold
<input type="text"/>	<input type="text"/>	<input type="text"/>

Program(s)

<input type="checkbox"/> AAP	<input type="checkbox"/> CAPI	<input type="checkbox"/> CFET
<input type="checkbox"/> Cal-Learn	<input type="checkbox"/> CalFresh	<input type="checkbox"/> CalWORKs
<input type="checkbox"/> Child Care	<input type="checkbox"/> Disaster CalFresh	<input type="checkbox"/> Diversion
<input type="checkbox"/> Foster Care	<input type="checkbox"/> GROW	<input type="checkbox"/> General Assistance/General Relief
<input type="checkbox"/> Homeless - Perm	<input type="checkbox"/> Homeless - Temp	<input type="checkbox"/> Immediate Need
<input type="checkbox"/> Kin-GAP	<input checked="" type="checkbox"/> Medi-Cal	<input type="checkbox"/> Nutrition Benefit
<input type="checkbox"/> RCA	<input type="checkbox"/> REP	<input type="checkbox"/> Welfare to Work

Aid Codes - Medi-Cal *

<input type="checkbox"/> ALL	<input type="checkbox"/> 250% Program
<input type="checkbox"/> All MAGI	<input type="checkbox"/> Craig vs Bonta
<input type="checkbox"/> Deemed Child	<input type="checkbox"/> FFY Auto-Test
<input type="checkbox"/> Foster Care, County Funded	<input type="checkbox"/> IHSS Plus Waivers
<input type="checkbox"/> LTC / Board and Care	<input type="checkbox"/> MSP
<input type="checkbox"/> Minor Consent	<input type="checkbox"/> Non-MAGI, Aged Blind Disabled
<input type="checkbox"/> Non-MAGI, Medi-Cal Transitions	<input type="checkbox"/> Special Treatment
<input type="checkbox"/> Transitional, CEC Full	<input type="checkbox"/> Transitional, Edwards vs Kizer

Figure 2.1.2.1 – Position Detail page (Create mode)

Position Detail

* - Indicates required fields

Save Save and Copy Cancel

General Position Information

Worker ID: 19DP112C00

Office Name: * 011 East Valley

Unit ID: * 2C 00

Assignment Type Code: Intake

Auto Assign Indicator: No

SSI Referrals: No

Authorization Sampling Percentage: 10

Case Load: Traditional

IHSS Referrals Auto Assignment: * No

Section: * 51 [Select](#)

Position Status: * Inactive

Worker Level: Eligibility Worker

Max Case Load: 0

Max Intake Case Load: 0

Current Case Load: 0

Total Percentage of Cases Assigned: 0%

Task Action Step Completion Required: [Select](#)

Appointment Threshold

Category	Type	Daily Threshold
<input type="text"/>	<input type="text"/>	<input type="text"/>

[Add](#) [Remove](#)

Program(s)

<input type="checkbox"/> AAP	<input type="checkbox"/> CAPI	<input type="checkbox"/> CFET
<input type="checkbox"/> Cal-Learn	<input type="checkbox"/> CalFresh	<input type="checkbox"/> CalWORKs
<input type="checkbox"/> Child Care	<input type="checkbox"/> Disaster CalFresh	<input type="checkbox"/> Diversion
<input type="checkbox"/> Foster Care	<input type="checkbox"/> GROW	<input type="checkbox"/> General Assistance/General Relief
<input type="checkbox"/> Homeless - Perm	<input type="checkbox"/> Homeless - Temp	<input type="checkbox"/> Immediate Need
<input type="checkbox"/> Kin-GAP	<input checked="" type="checkbox"/> Medi-Cal	<input type="checkbox"/> Nutrition Benefit
<input type="checkbox"/> RCA	<input type="checkbox"/> REP	<input type="checkbox"/> Welfare to Work

Aid Codes - Medi-Cal

<input type="checkbox"/> ALL	<input type="checkbox"/> 250% Program
<input type="checkbox"/> All MAGI	<input type="checkbox"/> Craig vs Bonta
<input type="checkbox"/> Deemed Child	<input checked="" type="checkbox"/> FFY Auto-Test
<input type="checkbox"/> Foster Care, County Funded	<input type="checkbox"/> IHSS Plus Waivers
<input type="checkbox"/> LTC / Board and Care	<input type="checkbox"/> MSP
<input type="checkbox"/> Minor Consent	<input type="checkbox"/> Non-MAGI, Aged Blind Disabled
<input type="checkbox"/> Non-MAGI, Medi-Cal Transitions	<input type="checkbox"/> Special Treatment
<input type="checkbox"/> Transitional, CEC Full	<input type="checkbox"/> Transitional, Edwards vs Kizer

Figure 2.1.2.2 – Position Detail page (Edit mode)

Position Detail

* - Indicates required fields

Edit Copy Close

General Position Information

Worker ID:
 19DP112C00

Office Name: * 011 East Valley **Section: *** 51

Unit ID: * 2C 00 **Position Status: *** Active

Assignment Type Code: Intake **Worker Level:** Eligibility Worker

Auto Assign Indicator: No **Max Case Load:** 0

SSI Referrals: No **Max Intake Case Load:**

Authorization Sampling Percentage: 10 **Current Case Load:** 0

Case Load: Traditional **Total Percentage of Cases Assigned:** 0%

IHSS Referrals Auto Assignment: * No **Task Action Step Completion Required:**

Appointment Threshold

Category	Type	Daily Threshold
No Data Found		

Program(s)

AAP	CAPI	CFET
Cal-Learn	CalFresh	CalWORKs
Child Care	Disaster CalFresh	Diversion
Foster Care	GROW	General Assistance/General Relief
Homeless - Perm	Homeless - Temp	Immediate Need
Kin-GAP	✓ Medi-Cal	Nutrition Benefit
RCA	REP	Welfare to Work

Aid Codes - Medi-Cal

✓ ALL	✓ 250% Program
✓ All MAGI	✓ Craig vs Bonta
✓ Deemed Child	✓ FFY Auto-Test
✓ Foster Care, County Funded	✓ IHSS Plus Waiver
✓ LTC / Board and Care	✓ MSP
✓ Minor Consent	✓ Non-MAGI, Aged Blind Disabled
✓ Non-MAGI, Medi-Cal Transitions	✓ Special Treatment
✓ Transitional, CEC Full	✓ Transitional, Edwards vs Kizer

Figure 2.1.2.3 – Position Detail page (View mode)

2.1.3 Description of Changes

1. Add a new option to the 'Aid Codes – Medi-Cal' section on the Position Detail page.
 - a. Add a new option named, "FFY Auto-Test" located to the right of "Deemed Child" option.
2. Update the following labels on the 'Aid Codes – Medi-Cal' section
 - a. "All Magi" to "All MAGI"
 - b. "Non Magi, Aged Blind Disabled" to "Non-MAGI, Aged Blind Disabled"
 - c. "Non Magi, Medi-Cal Transitions" to "Non-MAGI, Medi-Cal Transitions"

Note: The above cosmetic changes will also apply throughout CalSAWS that displays the same information.

2.1.4 Page Location

- **Global: Admin Tools**
- **Local: Office Admin**
- **Task: Position**

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

N/A

2.1.7 Page Usage/Data Volume Impacts

N/A

2.2 Eligibility Rules Updates

2.2.1 Overview

Update EDBC logic to auto-test for Former Foster Youth (4M) Medi-Cal when an individual age 18 or above is discontinued from the FC program.

2.2.2 Description of Changes

1. Update Medi-Cal EDBC auto-test logic to identify if the discontinued FC individual aged 18 or older as of the discontinuance effective date will follow the new FFY auto-test logic.

- a. Create FFY auto-test logic with below details:

- i. Create a new MC program in the FC case with the discontinued FC individual.

1. Assign the FC worker to the MC program
 2. Set the Requested MC Type to 'Former Foster Youth' for the FFY individual

Note: The existing MC EDBC logic will grant the FFY individual the 4M aid code, 'Member' Role and a 'Former Foster Youth' budget.

3. Set the FFY individual as the Primary Applicant
 4. Set the Application Source as 'Other'
 5. Set the Application Date for the MC program and program person to the system date (calendar date)
 6. Set the Beginning Date of Aid (BDA) to the first of the month of the FFY individual's discontinuance from FC.

For example: If the FFY individual was discontinued on FC case effective 02/2021 and auto-tested to the new MC case on 01/07/2021, the Medi-Cal Application Date will be set as 01/07/2021, and BDA as 02/01/2021.

NOTE: This MC program block will be referred to as the "FFY MC program block" from here forward.

- ii. Create a separate MC program block with the FC MMO Infant Supplement Payment (ISP) child(ren), if any, with below details:
 - 1. Assign the FC worker to the MC program
 - 2. Set the Requested MC Type as 'Medi-Cal'
 - 3. Set the FFY individual as the primary applicant
 - 4. Set the Application Source as "Other"
 - 5. Set the Application Date for the MC program and program person(s) to the system date (calendar date)
 - 6. Set the BDA to the first of the month of the FFY individual's discontinuance from FC
 - a. Update EDBC logic for FC MMO ISP child(ren) with a FFY parent, to create a budget as 'Auto-test Medi-Cal' with Role as 'MEM' and aid code as '7J'

NOTE: This MC program block will be referred to as the "ISP MC program block" from here forward.

- b. Update 'Save and Continue EDBC' logic (including Supervisor Authorization) to move the auto tested FFY MC program, and ISP MC program if any, to a new MC case from the discontinued FC case as follows:
 - i. Create a new MC case with new case number:
 - 1. Copy the FFY individual, and ISP child(ren) if any, into the new MC case.
 - 2. Move the Active FFY MC program block, Active ISP MC program block if any, and assigned worker(s) from the discontinued FC case to the MC case.
 - 3. Reassign the Worker(s) based on County options:
 - a. For counties that opt out of the "FFY Auto-Test" worker reassignment, the MC program(s) will remain assigned to the existing FC worker.
 - b. For counties that opt in to the "FFY Auto-Test" worker reassignment, the MC program(s) on the new case will automatically be reassigned per recommendation 2.3.2.1.

Technical Note: Include the Aid Code – Medi-Cal "FFY Auto-Test" when calling the reassignment logic.

- 4. Do not copy the Foster Care program nor the Foster Care Resource/Payee (from the Child Placement) from the discontinued FC case to the MC case.

5. Create a new household record for each individual as "In the Home" and set Begin Date as system date (calendar date).
6. Do not copy the 'Confidential' designation from the FC case to the new MC case, if any.
7. Set the program assignment to "No" for the Life Cycle Indicator.
8. Set the "Assign To Medi-Cal Only" field on the Medi-Cal Program block to "No".

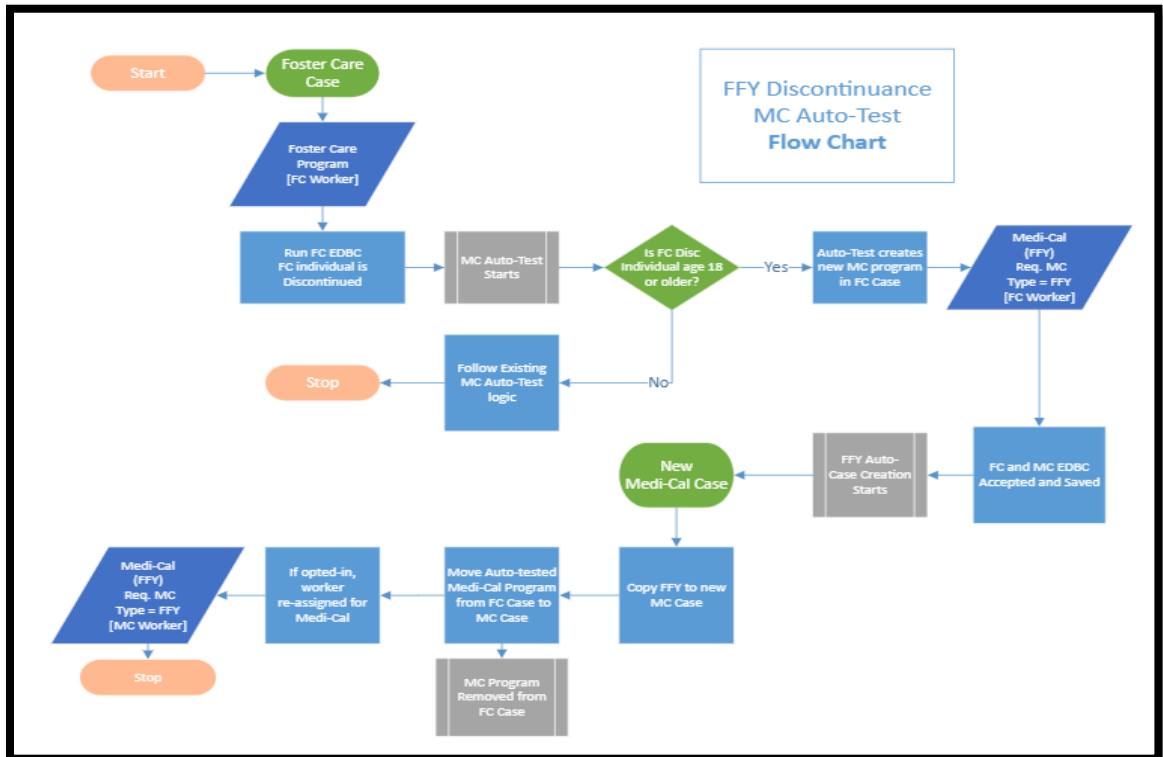


Figure 2.1 - Example Flow Chart for FFY Auto-Discontinuance

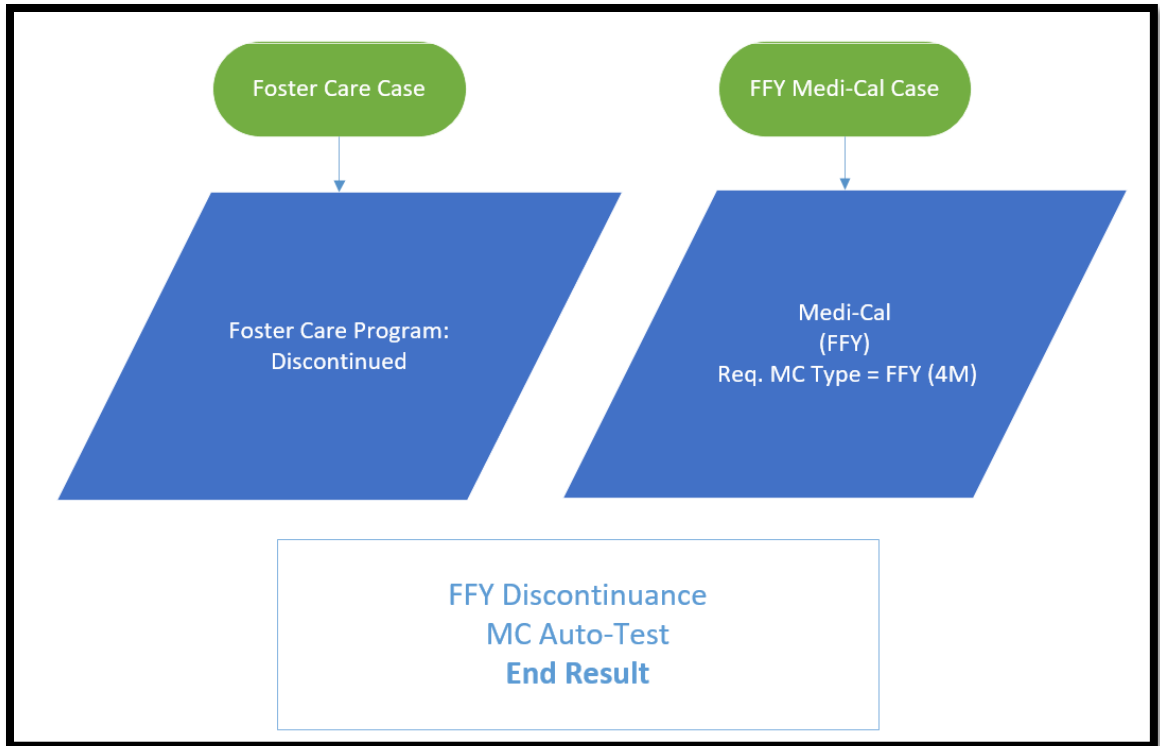


Figure 2.2 - End Result of FFY Auto-Discontinuance

NOTE: Additional flow charts are attached in Supporting Documents for reference.

2. Create a Journal entry in the new MC case created by the FFY auto-test logic.

The Journal Entry will be displayed as follows on Journal Detail page:

Journal Category: Activity

Journal Type: Eligibility

Short Description: MC Case created from FFY Discontinuance MC Auto-Test

Long Description: Case created by Medi-Cal FFY Auto-Test when an individual, age 18 or older, was discontinued from the Foster Care program

Note: There will be one journal entry per case.

3. Create a Journal entry for the existing FC case.

The Journal Entry will be displayed as follows on Journal Detail page:

Journal Category: Activity

Journal Type: Eligibility

Short Description: FC Discontinued and Auto-Test MC FFY created

Long Description: FFY program approved, and a new MC case created

Note: There will be one journal entry per case.

2.2.3 Programs Impacted

Medi-Cal, Foster Care

2.2.4 Performance Impacts

N/A

2.3 Worker Reassignment for FFY Auto-Tested Medi-Cal Program

2.3.1 Overview

Current Worker auto-reassignment logic reassigns a Worker to a program when the program status goes from 'Pending' to 'Active' for a Worker who can take that program type; this is defined through the Position Detail page. This SCR updates the existing Worker auto-reassignment logic to automatically reassign an already active MC program to a different Worker when the active MC program is created through the FFY Auto-Test; this includes the FFY MC program block, and ISP MC program block when the program(s) moves to a new MC case from the FFY Auto-Test.

2.3.2 Description of Changes

1. Update CalSAWS to automatically assign the active Medi-Cal program block on the new case (case was created through the "Save and Continue EDBC" logic – refer to Section 2.2.2.1.b) for counties that opted in.

Note: This re-assignment process will only be available for a Medi-Cal program that's created through the new flow outlined in Section 2.2.2.1.b

The new assignment indicator will be displayed on the workload inventory pages and an auto journal will be created when the Medi-Cal program is reassigned to a Medi-Cal worker.

Step 1: Find an Active position that is in the same office as the Foster Care worker, matches the language of the primary applicant, and the following requirements defined on the Position Detail page. If no position is found that can accept the same language as the primary applicant (if the language is not English) in the same office as the Foster Care worker, then proceed to Step 2.

- i. Position Status: Active

- ii. Assignment Type Code: "Continuing" or "Intake & Continuing"
- iii. The Program block have Medi-Cal selected
 - 1. Other programs can also be selected on the Program block on the Position Detail page.
- iv. Aid Codes – Medi-Cal: FFY Auto-Test
 - 1. Other aid codes can also be selected on the Aid Codes-Medi-Cal block on the Position Detail page.
- v. Auto Assign Indicator: Yes.
- vi. Staff is assigned to the Position.

Step 2: If no position is found that can speak the same primary language as the primary applicant (if it's other than English) in the same office location as the Foster Care worker, then look for any English-speaking active position in the office as the Foster Care worker and matches the above required criteria listed in Step 1.

If no position is found in the same office as the Foster Care worker that meets the criteria, then proceed to Step 3.

Step 3: If no position matches the required criteria (from Step 2) in the same office as Foster Care worker, then look for an active position in the same County that the case belongs to and matches the following requirements. If no position is found in the County that the case belongs to, then proceed to Step 4.

- i. Position Status: Active
- ii. Assignment Type Code: Continuing or Intake & Continuing
- iii. The Program block have Medi-Cal selected
 - 1. Other programs can also be selected on the Program block on the Position Detail page.
- iv. Aid Codes – Medi-Cal: FFY Auto-Test
 - 1. Other aid codes can also be selected on the Aid Codes-Medi-Cal block on the Position Detail page.
- v. Auto Assign Indicator: Yes.
- vi. Staff is assigned to the Position.

Step 4: If no position matches the required criteria (from Step 3) in the County that the case belongs to, then the Medi-Cal program will not be reassigned (there will be no change to the worker assignment for the Medi-Cal program and it will remain with the Foster Care worker).

Note: The reassignment logic will continue to use existing logic in determining the worker maximum case load.

2.3.3 Programs Impacted

Medi-Cal

2.3.4 Performance Impacts

N/A

2.4 Move the Medi-Cal NOA to the MC Case

2.4.1 Overview

The FFY Auto-Test MC EDBC(s) will move into a new case with this SCR. The NOA(s) generated from the Auto-Test MC EDBC(s) will also move to the new case with the MC program after which, the Medi-Cal NOA(s) from the FFY Auto-Test will not be visible in the Discontinued Foster Care case. The Case Number listed on the NOA will be updated when moved to the new MC program's case. This will be different than the original NOA that is seen in the Preview NOA when EDBC was originally run which will have the FC program Case Number.

See Supporting Document #2 for NOA Reasons that are expected to generate from the FFY Auto-Test MC EDBC.

2.4.2 Description of Change

1. Add NOA logic at EDBC Save and Continue when generating a NOA from the FFY Auto-Test MC EDBC. If a newly created MC NOA (see list of NOAs from Supporting Document #2) has generated, check the associated EDBC's Case ID and if the Case ID differs from the Generated Document Case ID for the NOA:
 - a. Update the Case ID for the Generated Document to match the EDBC Case ID.
 - b. Update the Case Number NOA variable population in NOA_SNIPPET_VAR to match the new Medi-Cal Case Number (SERIAL_NUM_IDENTIF).
 - c. Remove the previously created PDF of the NOA from the database (remove the ALF_FMS_NUM from Generate Documents). Note: This will allow the NOA to be generated with the new case variable population.

2.5 Update the FFY Aging Out Form to be viewable by all counties

2.5.1 Overview

The Former Foster Youth Aging Out Form (FFY MC Cover Letter) is currently available in Template Repository in CalSAWS but only visible to LA county. This recommendation will update the form to be viewable in Template Repository for all counties.

Note: This Form is also a part of the FFY RE Packet. This effort will make no updates to the version attached to the packet.

State Form: Upcoming Change to Your Medi-Cal Coverage per ACWDL 15-32

Current Programs: Medi-Cal

Current Attached Form(s): N/A

Current Form Category: Forms

Current Template Repository Visibility: LA County Only

Existing Languages: English

2.5.2 Description of Change

1. Update the FFY Aging Out Form (ID: 6027) to be visible to all counties in Template Repository (DOC_TEMPL.TEMPL_COUNTY_CATGRY_CODE = 'ALL').

See Supporting Documents #3 for existing CalSAWS FFY Aging Out Form.

2.6 Regression Test CSF 163 to validate generation for new Medi-Cal program

2.6.1 Overview

Currently the CSF 163 generates to notify the recipient of a new Worker contact.

County Form: Modified Former LA county form ADM 101-LA

Current Programs: All

Current Attached Form(s): N/A

Current Form Category: Forms

Current Template Repository Visibility: All County

Existing Languages: English, Spanish, Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Lao, Korean, Russian, Tagalog, Vietnamese

2.6.2 Description of Change

Verify that a CSF 163 generates when the new Medi-Cal program and case is created, and a new Worker is assigned per Recommendation 2.3.

2.7 Automated Task Creation

2.7.1 Overview

For FC cases that have a MC program on the case prior to the FFY Auto-Test, create a task for the worker(s) assigned to the other open program in the FC case to inform that the FFY individual is discontinued and moved to the newly created MC case.

2.7.2 Description of Change

The Automated Action defined in this section will be available for the 58 Counties. The Status will initially be Inactive with a blank Task Type and Task Sub-Type. This is because each County can set a custom Task Type for each Automated Action. If a County decides to Activate one of these Automated Actions, the page validation will require that the County also select a Task Type to be used.

1. The Automated Action will have the following attributes on the Automated Action Detail page:
 - a. Action Information
 - i. Name: Medi-Cal Program: Exists on Discontinued Foster Care Case
 - ii. Type: Create Task
 - iii. Status: Inactive
 - iv. Program(s): MC
 - v. Run Date: Daily
 - vi. Source: Batch
 - vii. Scenario: Scenario: A Foster Care program was Discontinued with an open Medi-Cal program existing on the case.
 - b. Task Information
 - i. Task Type: BLANK
 - ii. Task Sub-Type: BLANK
 - iii. Due Date: Default Due Date
 - iv. Default Due Date: 10 business days
 - v. Initial Assignment: Default Assignment
 - vi. Default Assignment: Current Medi-Cal Program Worker
 - vii. Long Description: The FC individual was discontinued and auto-tested to FFY on a separate Medi-Cal case. Review the Medi-Cal individual(s) on this case to determine if they should also move to the new Medi-Cal case.

- c. Update the EDBC Save and Continue to invoke the above Automated Action when the FC discontinuance resulted in a new MC case from the FFY Auto-Test as described in Recommendation 2.2.2.1.b and there remains an open MC program on the FC case.

2.8 Add 'FFY Auto-Test' Aid Code-Medi-Cal to existing Position record

2.8.1 Overview

Add the new Aid Code-Medi-Cal value ("FFY Auto-Test") to Position records that belongs to counties that opted-in.

2.8.2 Description of Change

1. Add the "FFY Auto-Test" Aid Code – Medi-Cal value to Position records that belongs to counties that opted-in (reference the CRFI Document on the Supporting Document section for the list counties) and have the following criteria:
 - a. Position Status: Active
 - b. Assignment Type Code: "Continuing" or "Intake & Continuing"
 - c. The Program block have Medi-Cal selected
 - d. Auto Assign Indicator: Yes.
 - e. Staff is assigned to the Position.

2.8.3 Estimated Number of Records Impacted/Performance

Not Applicable

2.9 Automated Regression Test

2.9.1 Overview

Create a new script to verify the new final result when accepting and saving a Foster Care EDBC that discontinues an individual who is 18 or older to verify the movement of the Medi-Cal program to a separate case.





2.9.2 Description of Change

Create a new script to verify the new final result when accepting and saving a Foster Care EDBC that discontinues an individual who is 18 or older:

1. No Medi-Cal program is present on the Foster Care case
2. No Medi-Cal EDBC results are visible on the Foster Care case
3. The auto-tested Medi-Cal program is present on a new second case:
 - a. Requested Medi-Cal Type is "Former Foster Youth" for each applicant
 - b. Program status is "Active"
 - c. Person status is "Active" for each applicant
4. The auto-tested Medi-Cal EDBC result is visible on this second case:
 - a. Status is "Active"

- b. Aid Code is "4M" for each applicant
- 5. The Medi-Cal program on the new second case is assigned to the same worker as the Foster Care program on the original case.
Note: This result will only be verified for counties who opt out of the "FFY Auto-Test" worker reassignment.
- 6. A Journal entry is present on the new second case with the following details:
 - a. **Journal Category:** Activity
 - b. **Journal Type:** Eligibility
 - c. **Short Description:** MC Case created from FFY Discontinuance MC Auto-Test
 - d. **Long Description:** Case created by Medi-Cal FFY Auto-Test when an individual, age 18 or older, was discontinued from the Foster Care program

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Eligibility Rules	Flow charts explaining the MC auto-test process from recommendation 2.2.2	 FFY Auto Test.pdf
2	NOA	Expected NOAs to generate from the auto-test MC EDBC	 CA-48513 - Impacted NOAs.xlsx
3	Form	Former Foster Youth Aging Out Form	 FFYAGINGOUT.pdf
4	CCR Request	Original Request from LA County	 CCR Request.docx
5	CRFI Document	List of Counties that Opt-in for "FFY Auto-Test" Worker Reassignment logic	