



DATE	SEPTEMBER 5, 2019
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	CCB.Meeting.Attendees

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CIV-100442	CA-58614	ACIN I-54-19 - FFY 2020 CalFresh COLA	Eligibility	150	C-IV M&O	Production Deployment	19.08.23
19.07	CIV-100446	CA-58612	ACL 19-85 Update CalWORKs (CW) Tier 1 IRT Level for 2019-2020	Eligibility	14	C-IV M&O	Production Deployment	19.08.23
19.07	CIV-100485	CA-206310	ACL 19-70 Foster Care and Kin-GAP COLA Rate Increase for Year 2019	Eligibility	383	C-IV M&O	Production Deployment	19.09.07
19.07	CIV-103092	CA-206231	ACL 19-73: CalWORKs MAP Increase COLA; ACL 19-85 - CW IRT Tier 2 Increase - Effective Month 10, 2019	Eligibility	111	C-IV M&O	Production Deployment	19.08.15
19.07	CIV-103446	CIV-103440	Trinity County request to use the automated E2Lite functionality	Batch/Interfaces	40	C-IV M&O	No	19.08.09
19.07	CIV-104521	CA-209326	Mass Mailer - CW increase 10/2019	Client Correspondence	105	C-IV M&O	Production Deployment	19.08.15
19.07	CIV-104882		Add EBT Printer 08PRINT002 for Del Norte County	Fiscal	5	C-IV M&O	Production Deployment	19.08.23

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CIV-104415	CA-209109; CH-139211	Add Full/Restricted Scope verbiage for Young Adult Expansion MAGI NOAs (CH-139211)	Client Correspondence	298	Premise	Start Build	19.11.XX
19.11	CIV-12021	CA-58588	ACL 18-121 Changes to Income and Eligibility Verification System (IEVS) Management Report (DPA 482)	Reports	258	C-IV M&O	Start Build	
19.11	CIV-104577	CA-209407	Update Issuance Thresholds for 2020 (CRFI 19-026)	Fiscal	85	C-IV M&O	Start Build	
20.01	CIV-102404	CA-204326	Transitional CalFresh Eligibility Updates	Eligibility	56	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CIV-7215	CA-57971	CO-091 - ACL 18-08 - ABAWD Phase II	Eligibility	4932	Premise	Start Build	
19.09	CIV-102097	CA-50982	Link PVS, NHR, ECS, and IEVS Applicant tasks to automatically close when the report is completed by the Worker	Online	149	C-IV M&O	No	
19.09	CIV-102550	N/A	Sutter and Riverside and Kings County - Add Auditor Signature to Rush Warrant Print template	Client Correspondence	121	C-IV M&O	Start Build	19.09.07
19.09	CIV-103652	CA-207515; CH-136022	CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)	CalHEERS	163	Premise	No	19.09.CH
19.09	CIV-104086		Update Tax Intercept 'Suspend' after 'Reactivation' logic	Fiscal	40	C-IV M&O	Start Build	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CA-58612	CIV-100446	ACL 19-85 Update CalWORKs (CW) Tier 1 IRT Level for 2019-2020	Eligibility	15	LRS M&E	Production Deployment	19.08.23
19.07	CA-58614	CIV-100442	ACIN I-54-19 - FFY 2020 CalFresh COLA	Eligibility	170	LRS M&E	Production Deployment	19.08.23

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CA-206231	CIV-103092	ACL 19-73: CalWORKs MAP Increase COLA; ACL 19-85 - CW IRT Tier 2 Increase - Effective Month 10, 2019	Eligibility	125	LRS M&E	Production Deployment	19.08.15
19.07	CA-206310	CIV-100485	ACL 19-70 Foster Care and Kin-GAP COLA Rate Increase for Year 2019	Eligibility	541	LRS M&E	Production Deployment	19.09.07
19.07	CA-208385		Transition CalACES.org to CalSAWS.org - New website and content	Batch/Production Operations	1190	C-IV M&O	Production Deployment	19.08.26
19.07	CA-208921		ACL 19-58 Adoptions Assistance Program (AAP) COLA Rate Increase for Year 2019	Eligibility	157	LRS M&E	Production Deployment	19.09.07
19.07	CA-209326	CIV-104521	Mass Mailer - CW increase 10/2019	Client Correspondence	110	LRS M&E	Production Deployment	19.08.15
19.07	CA-209918		Remove the batch job which generates the ABP 589 form in the nightly batch	Batch/Production Operations	10	LRS M&E	Production Deployment	19.08.20
19.09	CA-208834	N/A	Changes due to New Refugee Employment and Acculturation Services (REAS) Contract implementation effective November 1, 2019.	Batch/Interfaces	168	LRS M&E	Production Deployment	19.10.31
19.09	CA-209109	CIV-104415; CH-139211	Add Full/Restricted Scope verbiage for Young Adult Expansion MAGI NOAs (CH-139211)	Client Correspondence	297	Premise	Start Build	19.11.XX
19.09	CA-209162		SB 1341 Phase 1 & 2 - Maintenance	Batch/Production Operations		Premise	Start Build	
19.09	CA-209925		Update Job Aids for SCR CA-50982	Training	10	LRS M&E	Start Build	
19.09	CA-209944		Update Gain Appraisal Process Job Aid	Training	2	LRS M&E	Start Build	
19.11	CA-51971		Modify the GR Termination Date When LRS/MEDS Interface Updates the SSI/SSP Approval Information	Eligibility	703	LRS M&E	Production Deployment	
19.11	CA-52219		Supervisor's Approval for Refunds	Fiscal	875	LRS M&E	Start Build	
19.11	CA-58588	CIV-12021	ACL 18-121 Changes to Income and Eligibility Verification System (IEVS) Management Report (DPA 482)	Reports	471	LRS M&E	Start Build	
19.11	CA-200547		YBN MC Renewal Process MC604 IPS Packet & Mixed HH RE Packet in all Threshold Language Phase IV	Online	2287	LRS M&E	Start Build	
19.11	CA-209407	CIV-104577	Update Issuance Thresholds for 2020 (CRFI 19-026)	Fiscal	100	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-209694		Training: Update WBTs per SCR CA-207486	Training	72	LRS M&E	No	
19.11	CA-209695		Training: Update WBTs per SCR CA-207483	Training	10	LRS M&E	No	
19.11	CA-209719		Training: Update WBTs per SCR CA-207418	Training	25	LRS M&E	No	
19.11	CA-209722		Training: Update WBTs per SCR CA-207478	Training	45	LRS M&E	No	
19.11	CA-209723		Training: Update WBTs per SCR CA-207213	Training	25	LRS M&E	No	
19.11	CA-209724		Training: Update WBTs per SCR CA-207199	Training	10	LRS M&E	No	
19.11	CA-209731		Training: Update WBTs for Changes to Recovery Accounts	Training	75	LRS M&E	No	
19.11	CA-209734		Training: Update WBTs per SCR CA-207495	Training	100	LRS M&E	No	
19.11	CA-209736		Training: Update WBTs per SCR CA-207484	Training	10	LRS M&E	No	
19.11	CA-209738		Training: Update WBTs per SCR CA-207479	Training	30	LRS M&E	No	
19.11	CA-209739		Training: Update WBTs per SCR CA-207370	Training	50	LRS M&E	No	
19.11	CA-209741		Training: Update WBTs per SCR CA-207487	Training	8	LRS M&E	No	
19.11	CA-209743		Training: Update WBTs per SCR CA-207377	Training	15	LRS M&E	No	
19.11	CA-209744		Training: Update WBTs per SCR CA-207464	Training	12	LRS M&E	No	
19.11	CA-209746		Training: Update WBTs per SCR CA-207369	Training	15	LRS M&E	No	
19.11	CA-209748		Training: Update WBTs per SCR CA-207333	Training	10	LRS M&E	No	
19.11	CA-209749		Training: Update WBTs per SCR CA-207323	Training	10	LRS M&E	No	
19.11	CA-209750		Training: Update WBTs per SCR CA-207284	Training	10	LRS M&E	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-209751		Training: Update WBTs per SCR CA-207278	Training	10	LRS M&E	No	
20.01	CA-201424	Tracker-55252	DDCR 3110: Add More Program Options to Reception Log Detail	Online	13	C-IV M&O	No	
20.01	CA-204326	CIV-102404	Transitional CalFresh Eligibility Updates	Eligibility	66	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CA-57971	CIV-7215, CIV-7486	DDCR 5012 / ACL 18-08 and ACL 18-94 ABAWD - Phase II	Eligibility	6431	Premise	Start Build	
19.09	CA-202724	CIV-100708	ACWDL 19-03: NOA Requirements at Annual RE and Change of Circumstances	Client Correspondence	1436	LRS M&E	Start Build	
19.09	CA-207515	CIV-103652; CH-136022	CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)	CalHEERS	190	Premise	No	19.09.CH
19.11	CA-50808		Child Welfare Program: BI: Vendor Dashboard report	Reports	1616	LRS M&E	Start Build	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-207162		DDID 2123 Add question to the AAP Summary page	Eligibility	53	CalSAWS DD&I	No	
19.11	CA-207183		DDID 2094 - Remove Negative Action Reasons for Foster Care	Eligibility	42	CalSAWS DD&I	No	
19.11	CA-207184		DDID 2093 - Add State Supplemental Clothing Allowance and DMV Fees/License Need Types	Fiscal	9	CalSAWS DD&I	No	
19.11	CA-207193	CA-208504	DDID 2084 - Relabel "GAIN" to "WTW" throughout the CalSAWS Software	Online	16	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-207199		DDID 2078 - Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page	Online	19	CalSAWS DD&I	No	
19.11	CA-207200		DDID 2077 - Update the Select Security Group Page to Allow Searching by Page Name and Security Right	Online	79	CalSAWS DD&I	No	
19.11	CA-207203		DDID 2073 - Add functionality to allow a user to request IEVS and SAVE at any time	Batch/Interfaces	383	CalSAWS DD&I	No	
19.11	CA-207205		DDID 2070 - Do Not Trigger RFTHI at MC Auto-Test	Client Correspondence	20	CalSAWS DD&I	No	
19.11	CA-207206		DDID 2068 - Update Primary Tax Filer Validation	CalHEERS	27	CalSAWS DD&I	No	
19.11	CA-207213		DDID 2061 - Update Vital Statistics to make the document number field non-mandatory	Online	19	CalSAWS DD&I	No	
19.11	CA-207219		DDID 2055 - Remove CFAP Sponsor Requirement	Eligibility	27	CalSAWS DD&I	No	
19.11	CA-207242		DDID 1844 - Suppress the automated form PA 320-3-"Certification of GR Board and Care Client's Signature", which is triggered from the Money Management Detail page for the 57 Counties.	Online	19	CalSAWS DD&I	No	
19.11	CA-207243		DDID 1838 - Suppress the automated form ABP 116-"Special Notice to Veterans and/or Their Dependents" for GA/GR cases	Online	19	CalSAWS DD&I	No	
19.11	CA-207244		DDID 1835 - Suppress the automated form CA 24 when creating a Sponsor Type of Corporation	Online	19	CalSAWS DD&I	No	
19.11	CA-207255		DDID 1735 - Update Recovery Account to be Non-Mandatory on EBT Repayment Detail Page	Fiscal	47	CalSAWS DD&I	No	
19.11	CA-207257		DDID 1729 - Migrate Additional Cause Reasons for Cal-Learn, REP, and Welfare to Work Recovery Accounts	Fiscal	9	CalSAWS DD&I	No	

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19.11	CA-207258		DDID 1673 - Migrate Additional Cause Reasons for Homeless Assistance Temp, IHSS, and IV-D Recovery Accounts	Fiscal	9	CalSAWS DD&I	No	
19.11	CA-207260		DDID 1670 - Migrate Additional Cause Reasons for CalFresh Recovery Accounts	Fiscal	9	CalSAWS DD&I	No	
19.11	CA-207261		DDID 1669 - Migrate Additional Cause Reasons for CalWORKs, GROW, RCA, and Immediate Need Recovery Accounts	Fiscal	9	CalSAWS DD&I	No	
19.11	CA-207262		DDID 1668 - Migrate Additional Cause Reasons for CAPI Recovery Accounts	Fiscal	9	CalSAWS DD&I	No	
19.11	CA-207263		DDID 1667 - Migrate Additional Cause Reasons for Child Care Recovery Accounts	Fiscal	9	CalSAWS DD&I	No	
19.11	CA-207264		DDID 1658 - Add Additional Recovery Account Cause Codes to CalSAWS	Fiscal	16	CalSAWS DD&I	No	
19.11	CA-207275		DDID 221, 222, 223, 296, 297, 868, 1032, 1080, 1081, 1288, 1289, 1290, 1322, 1323, 1590, 1607, 1635 - Migrate the C-IV Project maintained Security Roles	Online	690	CalSAWS DD&I	No	
19.11	CA-207277		DDID 398, DDID 404, DDID 1605, DDID 1607 - Add Multi-County Login Support	Online	932	CalSAWS DD&I	No	
19.11	CA-207278		DDID 1602 - Relabel the "IHSS" checkbox to "CMIPS" in the Program Section of the Flag Detail Page.	Online	19	CalSAWS DD&I	No	
19.11	CA-207282		DDID 1585 - Add the Comments box to the Approved for County Use List	Online	19	CalSAWS DD&I	No	
19.11	CA-207284		DDID 1577 - Hide the 'Issuance Method' button for the C-IV counties via security on the Money Management Resource Detail page.	Online	29	CalSAWS DD&I	No	
19.11	CA-207294		DDID 1543 - Update Type dropdown in the Quality Review Type Section on the Position Detail page	Batch/Interfaces	17	CalSAWS DD&I	No	
19.11	CA-207307		DDID 1494, 1503, 1539 - Relabel "Disposition Date" to "Review Date" on the IEVS Abstract pages	Batch/Interfaces	23	CalSAWS DD&I	No	

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19.11	CA-207322		DDID 1428 - Update Program dropdown values on Create QA/QC Batch	Batch/Interfaces	29	CalSAWS DD&I	No	
19.11	CA-207323		DDID 1398, 1408, 1425, 1519 - Update Audit Type values for QA/QC	Batch/Interfaces	16	CalSAWS DD&I	No	
19.11	CA-207327		DDID 1406 - Update QA/QC Batch page to return county specific data	Batch/Interfaces	19	CalSAWS DD&I	No	
19.11	CA-207330		DDID 1393 - Migrate Value "In Review" to Workload Status	Batch/Interfaces	29	CalSAWS DD&I	No	
19.11	CA-207333		DDID 1387 - Make Voucher a Non-Mandatory Field on Service Arrangement Detail Page	Fiscal	55	CalSAWS DD&I	No	
19.11	CA-207340		DDID 1367 - Update Program Dropdown Field on Cash Aid Time Limit Month Detail Page	Fiscal	75	CalSAWS DD&I	No	
19.11	CA-207345		DDID 1347 - Update to IEVS Review Disposition page	Batch/Interfaces	19	CalSAWS DD&I	No	
19.11	CA-207346		DDID 1346 - Updates to IEVS Review Disposition page	Batch/Interfaces	29	CalSAWS DD&I	No	
19.11	CA-207365	N/A	DDID 1234 - Add Non-Compliance of Failure to Provide Vendor Information	Client Correspondence	107	CalSAWS DD&I	No	
19.11	CA-207369		DDID 1191 - Update to the Sponsorship Detail page to include the "Did the sponsor sign an I-864?" question.	Online	29	CalSAWS DD&I	No	
19.11	CA-207370		DDID 1190 - Add the Child Support Participant Information Section to the Support Questionnaire Page	Online	46	CalSAWS DD&I	No	
19.11	CA-207371		DDID 1182 - Rename the Expiration Date Field on the Degrees Licenses List Page	Online	29	CalSAWS DD&I	No	
19.11	CA-207377		DDID 1089 - Rename the Date Reported to GSW Field on the Cal-Learn Progress Detail page	Online	29	CalSAWS DD&I	No	
19.11	CA-207408		DDID 1011 - Rename the Values of the Worker Level Field on the Position Detail Page	Online	29	CalSAWS DD&I	No	

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19.11	CA-207417		DDID 938 - Update the System name on the "Pers" column on the On "ICT Detail" Page to the name of the new system.	Online	35	CalSAWS DD&I	No	
19.11	CA-207418		DDID 937 - Update the Phonetic Search Results check box to be defaulted to checked on the Person Search page.	Online	19	CalSAWS DD&I	No	
19.11	CA-207424	N/A	DDID 707 - CW 10 Wording Update	Client Correspondence	12	CalSAWS DD&I	No	
19.11	CA-207426	CA-209369	DDID 702 - Migrate Form NA 840 A	Client Correspondence	58	CalSAWS DD&I	No	
19.11	CA-207428		DDID 680 - Hold Correspondence for Minor Consent Cases	Client Correspondence	66	CalSAWS DD&I	No	
19.11	CA-207429		DDID 654 - Update the section label from "My Assignments" to "My New Assignments" on the Home Page.	Online	19	CalSAWS DD&I	No	
19.11	CA-207430		DDID 653 - Add the name of the CalSAWS County of the logged in user under the application logo	Online	39	CalSAWS DD&I	No	
19.11	CA-207431		DDID 647 - Update the YBN label on the Document List Page	Online	29	CalSAWS DD&I	No	
19.11	CA-207436		DDID 582 - Updates to the IEVS Abstracts Search page	Batch/Interfaces	29	CalSAWS DD&I	No	
19.11	CA-207439		DDID 557 - Migrate Value to IEVS Abstract Type Field	Online	55	CalSAWS DD&I	No	
19.11	CA-207445	N/A	DDID 469 - M16-120B Wording Update	Client Correspondence	7	CalSAWS DD&I	No	
19.11	CA-207446	N/A	DDID 466 - M16-120A Wording Update	Client Correspondence	7	CalSAWS DD&I	No	
19.11	CA-207447	N/A	DDID 463 - Remove TEMP 2215	Client Correspondence	8	CalSAWS DD&I	No	
19.11	CA-207448		DDID 461 - Migrate Form NA 840	Client Correspondence	104	CalSAWS DD&I	No	
19.11	CA-207449		DDID 458 - Remove AR 2 CR	Client Correspondence	8	CalSAWS DD&I	No	
19.11	CA-207450		DDID 456 - CW 2208 Wording Update	Client Correspondence	12	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-207462		DDID 386 - Updates to WINS Aid Code Descriptions	Fiscal	13	CalSAWS DD&I	No	
19.11	CA-207464		DDID 368 - Add New Homeless Customer Need Type Codes	Fiscal	8	CalSAWS DD&I	No	
19.11	CA-207465		DDID 360 - Updates to Payment Request Search Page	Fiscal	9	CalSAWS DD&I	No	
19.11	CA-207474		DDID 284 - Add the Display Workload and Status Effective Date Filters to the Employment Services Workload Inventory Page	Online	164	CalSAWS DD&I	No	
19.11	CA-207475		DDID 275 - Update the Document List page to Distributed Documents Search	Online	35	CalSAWS DD&I	No	
19.11	CA-207477		DDID 257 - Relabel the Mail button to Generate Form on the Verification List page	Online	19	CalSAWS DD&I	No	
19.11	CA-207478		DDID 242 - Add the Encumbrance Source Field to the Property History Detail Page	Online	35	CalSAWS DD&I	No	
19.11	CA-207479		DDID 240: Add Mobile Home to Motor Vehicle Property	Eligibility	40	CalSAWS DD&I	No	
19.11	CA-207483		DDID 214 - Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page	Online	35	CalSAWS DD&I	No	
19.11	CA-207484		DDID 186 - Update the "Hours/Week" field on School Attendance Detail	Online	23	CalSAWS DD&I	No	
19.11	CA-207486		DDID 139 - Update the language dropdown on Individual Demographics	Online	19	CalSAWS DD&I	No	
19.11	CA-207487		DDID 116: Update the language dropdown on New Programs Detail	Online	29	CalSAWS DD&I	No	
19.11	CA-207495		DDID 65- Add the dropdown for intake or re-evaluate on the Non-Financial and Financial Root Questions List	Online	58	CalSAWS DD&I	No	
19.11	CA-208247		DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R1 system modifications	System Test	460	CalSAWS DD&I	No	

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20.01	CA-207188		DDID 2089 - Update Time Limits When WTW Sanctions are Cured Retroactively	Fiscal	340	CalSAWS DD&I	No	
20.01	CA-207324		DDID 1414 - Update the Case Review List page	Online	31	CalSAWS DD&I	No	
20.01	CA-207406		DDID 1023 - Staff Assignment List Unit ID Field Update When No Office is Selected	Online	58	CalSAWS DD&I	No	
20.01	CA-207407		DDID 1022 - Update Staff Assignment List so the Office Field is Optional	Online	58	CalSAWS DD&I	No	
20.01	CA-207469		DDID 329 -Add the value of "Any Other Carriers" in the MEDS OHC Code dropdown on the Other Health Care Detail page	Online	8	CalSAWS DD&I	No	
20.01	CA-207491		DDID 92 - Suppress the automatic generation of the PA230 "Request for Verification/Certification of Evidence" for all counties except for Los Angeles county.	Online	19	CalSAWS DD&I	No	
20.03	CA-207155		DDID 2130 – Updates to External Recovery Account to Auto Suggest Responsible Party	Fiscal	305	CalSAWS DD&I	No	
20.03	CA-207268		DDID 1638 - Updates to Recovery Account Assignments	Fiscal	188	CalSAWS DD&I	No	
20.07	CA-207168		DDID 2114 - Enable "KG3 not on file" Skip Issuance Reason for Migration Counties	Fiscal	40	CalSAWS DD&I	No	
20.07	CA-207466	CIV-102550	DDID 348 - Migrate Local Warrant Print Functionality to CalSAWS	Fiscal	29	CalSAWS DD&I	No	

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None								

The next CCB Meeting scheduled for **9/19/2019**.

4. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
19.09	9/23/2019	9/22/2019		7/26/2019	8/30/2019	9/6/2019	9/18/2019
19.11	11/25/2019	11/24/2019	Due to Thanksgiving 11/28/2019	9/27/2019	11/1/2019	11/8/2019	11/20/2019
20.01	1/27/2020	1/26/2020	MLK 1/20	11/29/2019	1/3/2020	1/10/2020	1/22/2020
20.02	2/10/2020	2/9/2020	CalHEERS Release	10/18/2019	12/13/2019	12/20/2019	2/5/2020
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/8/2020	6/7/2020	CalHEERS Release	2/28/2020	4/3/2020	4/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CIV-100442] ACIN I-54-19 - FFY 2020 CalFresh COLA

- Resolved: 08/30/2018 01:23 PM

Team Responsible:	Eligibility	Assignee:	Cassandra Mestayer	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:	19.08.23	Expedite Changes:	Production Deployment	Estimate:	150
Reporter:	Thomas Lazio	Regulation Reference:	ACIN I-54-19, Nutrition Service SNAP COLA Memo FY 2020	Created:	02/13/2018 10:36 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CA-58614

Non-Committee

Review:

Expedite Approval: Approved 08/09/2019 - K. Rapponotti

Current Design: The LRS (under CA-56668) and C-IV (under CIV-100437) Systems use the Federal Fiscal Year (FFY) 2019

CalFresh amounts for the following values:

- CalFresh Standard Utility Allowance
- CalFresh Limited Utility Allowance
- CalFresh Telephone Utility Allowance
- CalFresh Maximum Allotment
- CalFresh Minimum Allotment
- CalFresh Standard Deduction
- CalFresh Maximum Shelter Deduction
- CalFresh Net Monthly Income Level
- CalFresh Gross Monthly Income Level
- CalFresh Aged Property Limit
- CalFresh Non-Aged Property Limit
- CalFresh Homeless Shelter Deduction
- 165% FPL
- 200% FPL

Request: ACIN I-54-19 and Nutrition Service SNAP COLA Memo FY 2020 provide the updated amounts for these values for FFY 2020, effective October 1, 2019.

Recommendation:

- 1) Update the affected LRS and C-IV system codes table values with new values, using an effective date from 10/01/2019 to high date. The existing high-dated values will be end-dated to 9/30/2019.
- 2) Update the affected codes table values in C4Yourself with new values, using an effective date from 10/01/2019 to high date. The existing high-dated values will be end-dated to 9/30/2019. No code table values needed for LRS Self Service Portal (YBN).
- 3) In C-IV: Update the existing COLA NOA fragment logic for RSN_COLA_CHANGE to include the EDBC benefit month/year of 10/2019. The LRS CF COLA NOA remains unchanged.
- 4) Generate list of cases that may be skipped in EDBC batch run for Postponed Verifications. These lists will be posted at:
 - LRS: CalACES System Web Portal > System Changes > SCR and SIR Lists > 2019 > SCR CA-58614.
 - CIV: CalACES System Web Portal > System Changes > SCR and SIR Lists > 2019 > SCR CIV-100442.
- 5) In LRS: Update EDBC logic to remove program restrictions for the following run reasons:
 - 'CW/CF COLA' (CT744_CF).
 - 'CF COLA' (CT744_FS)

Note: The driving query used to run CF COLA Batch EDBC controls the programs that are included in the EDBC when running in targeted programs mode.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. LRS will implement this Change with SCR CA-58614 in the 19.07 priority release.

Migration Impact

Analysis:

Alternative

Procedure

Complete a manual override of EDBC results

Description:

Operational Impact:

Estimate:

150

Automated Test :	24	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	20	DBA :	0
DBA :	0	Eligibility :	55	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	20
Performance :	0	Reports :	0	Security :	0
System Test Support :	31	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-100446] ACL 19-85 Update CalWORKs (CW) Tier 1 IRT Level for 2019-2020

- Resolved: 08/22/2019 09:56 AM

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Dan DeMille	Change Type (SCR):	New Policy
Minor Version:	19.08.23	Expedite Changes:	Production Deployment	Estimate:	14
Reporter:	Dan DeMille	Regulation Reference:	ACL 19-85	Created:	02/13/2018 10:57 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CA-58612

Non-Committee

Review:

Expedite Approval: Approved 08/13/19 J. Osborn.

Current Design: The CW Income Reporting Threshold (IRT) Tier 1 level is at the 2018/2019 amount.

Request: Update the CW Income Reporting Threshold (IRT) Tier 1 level to the 2019/2020 amount.

Recommendation: 1) Apply a CTCR in each system to update the 100% FPL for a household of 3 as used by the system for CalWORKs Tier 1 IRT (Code Table 335, code AK) effective 10/01/2019 to high date. The existing high-dated value will be end-dated 9/30/2019.

In LRS: the new amount will be \$1,778 (the system calculates 55% of this value as \$978 per the ACL).

In C-IV: the new amount will be \$1,779 (the system calculates 55% of this value as \$978 per the ACL due to rounding differences from LRS).

Outreach

Description:

Migration Impact Description: Joint design has been approved through the CW/CF Committee. LRS will implement this Change with SCR CA-58612 in the 19.07 priority release.

Migration Impact Analysis: No Impact

Alternative Procedure Description: Perform an EDBC override.

Operational Impact:

Estimate: 14

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	7	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	7	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-100485] ACL 19-70 Foster Care and Kin-GAP COLA Rate Increase for Year 2019

Team Responsible:	Eligibility	Assignee:	Nicholas Trusso	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Dan DeMille	Change Type (SCR):	New Policy
Minor Version:	19.09.07	Expedite Changes:	Production Deployment	Estimate:	383
Reporter:	Yale Yee	Regulation Reference:	ACL 19-70	Created:	02/15/2018 08:59 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:		Other Agency Cross Reference:	CA-206310

Non-Committee

Review:

Expedite Approval: Expedited Production Deployment approval received from Karen Rapponotti on 8/5/19.

Current Design: The C-IV System is using Foster Family Home, Foster Family Agency (FFA), Group Home, and Dual Agency rates as stated in ACL 18-89.

Request: ACL 19-70 establishes an increase to Foster Family Home, Kin-GAP (KG), FFA, Group Home and Dual Agency rates effective 7/1/19.

Recommendation: The Code detail tables that reflect the CNI rates will be updated for all the applicable placement types. Please refer to the attached design for further details.

Outreach

Description: CalACES will implement the change with CA-206310 in the 19.09.07 Release.

Migration Impact Description: CWS Program

Migration Impact Analysis: Manual/Override EDBC

Alternative Procedure Description:

Operational Impact:

Estimate:	383				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	175	DBA :	0
DBA :	0	Eligibility :	100	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	108	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-103092] ACL 19-73: CalWORKs MAP Increase COLA; ACL 19-85 - CW IRT Tier 2 Increase - Effective Month 10, 2019

- Resolved: 08/13/2019 12:07 PM

Team Responsible:	Eligibility	Assignee:	Nicholas Trusso	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	Policy Re-Design
Minor Version:	19.08.15	Expedite Changes:	Production Deployment	Estimate:	111
Reporter:	Sridhar Mullapudi	Regulation Reference:	ACL 19-73, ACL 19-85	Created:	01/03/2019 05:16 PM
Status:	In Production	Impact Analysis:	[Central Print, Data Impact, Forms/NOA Translations]	Outreach Required:	Yes
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CA-206231

Non-Committee

Review:

Expedite Approval:

Approved by Karen Rapponotti on 7/23/2019

Current Design:

Maximum Aid Payments (MAP) levels are used when determining the CW final benefit amount. Current MAP amounts and CW IRT Tier2 values in C-IV System are based on ACL 18-124 and ACL 18-137, implemented by SCR 102190 effective 04/01/2019.

Request:

Per ACI 19-73, update CalWORKs MAP amounts effective 10/01/2019.
Update NOA snippet for increase.
ACL 19-85 CalWORKs Tier 2 IRT changes effective 10/01/2019.

Recommendation:

- 1) Update the following CW MAP values, effective 10/01/2019. Please see MAP Amounts.docx for the new values.
 - a) CalWORKs Exempt MAP - Region 1 (CT 351 - 12)
 - b) CalWORKs Nonexempt MAP - Region 1 (CT 351 - 10)
 - c) CalWORKs Exempt MAP - Region 2 (CT 351 - 13)
 - d) CalWORKs Nonexempt MAP - Region 2 (CT 351 - 11)

- 2) Add new MAP Increase NOA fragment reason:
 - a) Add the new fragment in English and Spanish. (see attached CA-206231 CIV-103092 New NOA Fragment.docx and CW RCA Oct2019 COLA FDD.docx)
 - b) Add new rule to generate CW MAP increase NOA when an Online or Batch CW/RCA EDDB is run for 10/2019 benefit month when all the following criteria is met
 - i. There is a positive increase in Assistance unit MAP amount from the latest saved current/prior month EDDB
 - ii. There is no change in assistance unit size from the latest saved current/prior month EDDB

NOTE:

 - i. TEMP 2250 will be sent through SCR CA-209326/CIV-104521.
 - ii. Existing NOA logic will continue to generate NOAs per current functionality. Example: if user runs an EDDB for 10/2019 benefit month, if the Family MAP value increases and AU size is the same as prior month and income changes:
 - i. For LRS: Both the income change NOA and CW MAP increase NOA will generate.
 - ii. For C-IV: Both the fragment for the Income change and CW MAP increase fragment will generate.

- 3) C-IV only: Generate a list of ARC cases that are active as of 10/01/2019.
NOTE: Include a Column Indicating if there exists a corresponding active CalWORKs case for the Active person on ARC

The list will be posted on 08/15/2019 to the CalACES Web Portal at:

CalACES Web Portal > System Changes > SCR and SIR Lists > 2019 > SCR CIV-103092

Note: Counties will need to run manual EDBC for the ARC program. An increase in the CalWORKs MAP could potentially change the portion of the ARC amount coming from CalWORKs funds.

**Outreach
Description:**

A list of affected cases will be posted to the CalACES Web Portal in the following location:
CalACES Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2019 > SCR CIV-103092

**Migration Impact
Description:**

Joint design has been approved through the CW/CF Committee. C-IV will implement this Change with SCR CA-206231 in the 19.07 priority release

**Migration Impact
Analysis:**

**Alternative
Procedure
Description:**

Override EDBC Results

**Operational Impact:
Estimate:**

111

Automated Test :	10	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	50	DBA :	0
DBA :	0	Eligibility :	22	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	29	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-103446] Trinity County request to use the automated E2Lite functionality

- Resolved: 08/09/2019 11:43 AM

Team Responsible:	Batch/Interfaces	Assignee:	David King	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	David King	Change Type (SCR):	Operational Enhancement
Minor Version:	19.08.09	Expedite Changes:	No	Estimate:	40
Reporter:	Joel M. Acevedo	Regulation Reference:		Created:	02/11/2019 11:12 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CIV-103440

Non-Committee

Approved by Tabatha Albers - Trinity County SPG Approved by Karen Rapponotti and Lauar Chavez 8/8/2019

Review:

Expedite Approval:

Current Design:

Trinity County currently processes their WPR State Sample manually from files they receive via the State's web-based Enterprise II Lite (E2Lite) system.

Request:

The county has requested the System E2Lite process for their county

Recommendation:

Enroll Trinity County in C-IV's Automated E2Lite process and begin pulling the skeleton WPR Sample file from the county server, process the file, and return to the county based on the current E2Lite automated process.

1. Create a Change Order (CO) to turn on the following batch jobs:

Inbound: PI29E900 (FTP) and PI29E901 (reader)

Outbound:

3-month file: PO53E903 (writer) and PO53E905 (FTP)

6-month file: PO53E904 (writer) and PO53E906 (FTP)

2. Update the County Interface Matrix

3. Update the Interface Partner Agreement (IPA) document

4. Complete inbound and outbound file exchange with Trinity County to test SFTP connection.

Outreach

Description:

Migration Impact

Description:

This is a county specific process that will be included in the existing functionality to be migrated with the other counties that utilize the Automated E2Lite processing.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Trinity County may manually populate the e2Lite interface file for submission to the state.

Operational Impact:

Estimate:

40

Automated Test :	0	Batch/Interfaces :	40	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-104521] Mass Mailer - CW increase 10/2019

- Resolved: 08/12/2019 12:42 PM

Team Responsible:	Client Correspondence	Assignee:	Sureshnaidu Mullaguri	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Tiffany Huckaby	Change Type (SCR):	Policy Re-Design
Minor Version:	19.08.15	Expedite Changes:	Production Deployment	Estimate:	105
Reporter:	Frederick Gains	Regulation Reference:	ACL 19-73	Created:	07/08/2019 08:35 AM
Status:	In Production	Impact Analysis:	[Central Print, Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CaWORKs/ CalFresh, Correspondence]	Approved by Committee:	08/13/2019	Other Agency Cross Reference:	CA-209326

Non-Committee

Review:
Expedite Approval: Approved by Karen Rapponotti on 7/18/2019

Current Design: There is not an informing notice for the CalWORKs MAP increase for 10/2019 in template repository

Request: Send the Mass Mailer TEMP 2250 informing customers of the CalWORKs MAP increase effective 10/2019 benefit month.

Recommendation: 1) Update the TEMP 2250 Form to the newest State Version (7/19). See TEMP 2250 attached.
Note: LRS and C-IV will continue to use the existing system specific headers on the current TEMP 2250.

- 2) Perform a one-time mass mailing for the TEMP 2250
 - a) The TEMP 2250 will be sent to primary applicants of active CalWORKs/RCA program.
 - b) The mass mailing will occur on 08/15/2019. TEMP 2250 will be sent to all active CalWORKs/RCA recipients.
 - c) English forms will be sent to households who have indicated their primary language is English or any language other than Spanish.
 - C-IV: A GEN 1365 will be appended to English forms that are sent for customers that have indicated they want their correspondence in a different language.
 - LRS: A GEN 1365 will be added to every envelope including English.
 - d) Spanish forms will be sent to households who have indicated their primary language is Spanish.

- 3) C-IV only: Add the following message to the Announcement section of C4Yourself that will display from 8/15/2019 - 10/31/2019:
 - a) English: CalWORKs grant increase begins 10/1/2019. Click <here> to read more.
NOTE: <here> will be a hyperlink that will open the TEMP 2250.
 - b) Spanish: El aumento a la subvención de CalWORKs comienza 10/1/2019. Haga clic <aquí> para leer más.
NOTE: <aquí> will be a hyperlink that will open the TEMP 2250.

Technical Note:

- 1) The <here> section in section a should point to <http://www.cdss.ca.gov/Portals/9/FMUForms/Q-T/TEMP2250.pdf?ver=2019-07-17-164209-973>
- 2) The <here> section in section b should point to <http://www.cdss.ca.gov/Portals/9/FMUForms/Q-T/TEMP2250.pdf?ver=2019-07-17-164209-973>

Outreach

Description:
Migration Impact Description: Mass mailer is being updated and sent for both C-IV and LRS.

Migration Impact Analysis:

Alternative Procedure N/A

Description:

Operational Impact: Operation Costs (based on an approximate 120,000 forms):
Total Print Cost for 39 Counties funded by the Project: \$15,048
Total Postage Cost for 39 Counties funded by the Counties: \$51,120
Please see the attached "SCR 104521 Print Estimate.xls" with the breakdown for each county and specific costs on printing, envelopes, and stuffing.
Cost estimates approved by Girish Uppal on 7/31/2019

Estimate: 105

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	71	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	10
Performance :	0	Reports :	0	Security :	0
System Test Support :	24	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-104882] Add EBT Printer 08PRINT002 for Del Norte County

- Resolved: 08/21/2019 02:58 PM

Team Responsible:	Fiscal	Assignee:	Reese Williams	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Enhancement
Minor Version:	19.08.23	Expedite Changes:	Production Deployment	Estimate:	5
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	08/20/2019 01:28 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Jyothirmayi Chavata	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Donald Roth (Del Norte) - Approved - 08/20/2019

Expedite Approval: Karen Rapponotti - Approved - 08/20/2019

Current Design: Del Norte County Only:
EBT Printer name '08PRINT002' is not associated to any office.

Request: Del Norte County has requested to add EBT Printer '08PRINT002'

Recommendation: Del Norte County Only:
1. Add EBT Printer for Del Norte County:
Printer Name: 08PRINT002
Office: 01 (Office ID 01)
880 Northcrest Dr
Crescent City, CA 95531-2313

Outreach

Description: C-IV will be retaining all of the 39 C-IV Counties EBT Printers in the new system. - Refer DDID # 1361

Migration Impact Description: Accounted for in SOR

Alternative Procedure Description: Alternative Procedure Description: User can type in EBT Printer number as 'Other Printer'.

Operational Impact:
Estimate: **5**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	5
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-104415] Add Full/Restricted Scope verbiage for Young Adult Expansion MAGI NOAs (CH-139211)

Team Responsible:	Client Correspondence	Assignee:	Sureshnaidu Mullaguri	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:	19.11.XX	Expedite Changes:	Start Build	Estimate:	298
Reporter:	Nithya Chereddy	Regulation Reference:	W&IC Section 14007.8(b)	Created:	06/24/2019 01:23 PM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	08/11/2019	Other Agency Cross Reference:	CA-209109; CH-139211

Non-Committee

Review:
Expedite Approval: Karen Rapponotti - 8/14/2019
Current Design: The system currently does not have the appropriate verbiage to populate on MAGI NOAs once Young Adult Expansion is effective.
Request: Add new MAGI NOA verbiage for full scope/restricted Scope NOAs with respect to Young Adult Expansion.
Recommendation: Create MAGI full scope/restricted scope fragments with Young Adult Expansion appropriate verbiage.

Outreach

Description:
Migration Impact Description: Joint design has been approved through the Correspondence Committee. LRS will implement this Change with SCR CA-209109 in the 19.09 priority release

Migration Impact

Analysis:
Alternative Procedure Description: Reject NOA and generate a manual NOA via Template Repository.

Operational Impact:

Estimate:	298				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	192	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	106	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-12021] ACL 18-121 Changes to Income and Eligibility Verification System (IEVS) Management Report (DPA 482)

Team Responsible:	Reports	Assignee:	Madhuri Salunkhe	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Farhat Ulain	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	258
Reporter:	Joel M. Acevedo	Regulation Reference:	ACL 18-121	Created:	12/29/2017 02:26 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[State/Fiscal Reports]	Approved by Committee:	08/14/2019	Other Agency Cross Reference:	CA-58588

Non-Committee Review:

Expedite Approval: Expedited Approval Provided by JoAnne Osborn on 8/15/2019

Current Design: The quarterly DPA 482 report contains statistical information on the results of county Income and Eligibility Verification System (IEVS) Wage Match processing. Information provided includes the number of abstracts received and processed, the number of cases and dollar amounts of client-caused CalWORKs overpayments and CalFresh overissuances, and the number of referrals made to Special Investigative Units (SIU).

The CDSS Welfare Fraud Bureau and the Data Systems and Survey Design Bureau (DSSDB) in conjunction with County Welfare Departments (CWDs), participated in a workgroup to redesign and restructure the DPA 482 report. These changes, as documented in ACL 18-121, have been made in an effort to improve and simplify data reporting to align with all other required response documents for other IEVS matches.

Request: Modify the automated DPA 482 report to comply with the instructions in ACL 18-121.

LRS Only: Combine the DPA 482 state report and the backup report into a single DPA 482 report template.

- Recommendation:**
1. Update the DPA 482 Report per the instructions in ACL 18-121.
 - a. Update the automated DPA 482 template to closely match the updated state report template.
 - b. LRS Only - Rename the "DPA 482 Report" to be "DPA 482"
 - c. LRS Only - Combine the "DPA 482" and the "DPA 482 Backup Report" into a single DPA 482 report template.
 - d. LRS Only - Deactivate the "DPA 482 Backup Report"

Please reference the attached detailed design document for design specifics including the DPA 482 report layout and underlying processing criteria for each line.

Outreach

Description:

Migration Impact Description: CA-58588 implements the same design in the LRS System.

Migration Impact Analysis:

Alternative Procedure Description: Manually ad-hoc the needed information.

Operational Impact:

Estimate: **258**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	198	Security :	0

System Test Support :	60	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-104577] Update Issuance Thresholds for 2020 (CRFI 19-026)

Team Responsible:	Fiscal	Assignee:	Jyothirmayi Chavata	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Sidhant Garg	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	85
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	07/11/2019 03:01 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	08/19/2019	Other Agency Cross Reference:	CA-209407

Non-Committee Review:

Reviewed by affected Counties - approvals in comments field - 08/15/2019

Expedite Approval:

Emergency approval to start build from JoAnne Osborn on 8/21/2019

Current Design:

Issuance thresholds are established to determine the amount of benefits or service payments that can be approved by an Eligibility worker without requiring a supervisor override.

Request:

Counties have been requested to review their existing Issuance Thresholds for Adoption Assistance Program (AAP), Approved Relative Caregiver (ARC), CalFresh (CF), Cal-Learn (CL), CAPI, CalWORKs (CW), CalFresh Employment and Training (CFET), Child Care (CC), Diversion (DV), Foster Care (FC), General Assistance/General Relief (GA/GR), General Relief Opportunities for Work (GROW), Homeless Assistance Temp (HT), Homeless Assistance Perm (HP), Kin-GAP (KG), Nutritional Benefits (NB), Refugee Cash Assistance (RCA), Refugee Employment Program (REP) and Welfare to Work (WtW) to determine if any changes are appropriate. The last changes were made by SCR # CIV-100503 in Release 19.01.

Recommendation:

Affected Counties: Alpine, Butte, Calaveras, El Dorado, Glenn, Humboldt, Imperial, Los Angeles, Madera, Marin, Mendocino, Merced, Monterey, Riverside, San Bernardino, Shasta, Siskiyou, Stanislaus, Sutter, Yuba

- 1) Update the following issuance thresholds for Alpine County (02):
 - a) General Assistance (Managed): GM - From: \$200 to: \$1,000
- 2) Update the following issuance thresholds for Butte County (04):
 - a) Foster Care: FC - From: \$30,000 to: \$50,000
- 3) Update the following issuance thresholds for Calaveras County (05):
 - a) AAP: AP - From: \$12,000 to: \$15,000
 - b) Foster Care: FC - From: \$12,000 to: \$15,000
 - c) HA-Temp: HT - From: \$1,000 to: \$2,000
 - d) HA-Perm: HP - From: \$4,000 to: \$5,000
- 4) Update the following issuance thresholds for El Dorado County (09):
 - a) Foster Care: FC - From: \$12,500 to: \$15,000
 - b) HA-Temp: HT - From: \$1,280 to: \$2,000
 - c) HA-Perm: HP - From: \$2,500 to: \$3,000
 - d) Welfare-to-Work: WTW - From: \$1,500 to: \$5,000
- 5) Update the following issuance thresholds for Glenn County (11):
 - a) General Assistance (Managed): GM - From: \$297 to: \$500
 - b) HA-Perm: HP - From: \$2,000 to: \$2,500
- 6) Update the following issuance thresholds for Humboldt County (12):
 - a) Nutritional Benefit: NB - From: \$2,500 to: \$1,000
 - b) Welfare-to-Work: WTW - From: \$999 to: \$1,500
- 7) Update the following issuance thresholds for Imperial County (13):
 - a) Cal-Learn: CL - From: \$99,999 to: \$2,000
 - b) Welfare-to-Work: WTW - From: \$3,500 to: \$5,000

- 8) Update the following issuance thresholds for Los Angeles County (19):
 - a) Supportive Services - Need Category: Transportation / Need Type: Bus Token / Program: Cal-Learn - Update Max Quantity to zero.
 - b) Supportive Services - Need Category: Transportation / Need Type: Bus Token / Program: REP - Update Max Quantity to zero.
 - c) Supportive Services - Need Category: Transportation / Need Type: Bus Token / Program: Welfare-to-Work - Update Max Quantity to zero.
 - d) Supportive Services - Need Category: County Specific Program / Need Type: Educational Support Payment / Program: CalWORKs - Update Max Quantity to zero.
 - e) Supportive Services - Need Category: County Specific Program / Need Type: Educational Support Payment / Program: RCA - Update Max Quantity to zero.
 - f) Supportive Services - Need Category: Ancillary-Education / Need Type: Family Reunification Moving Assistance / Program: Welfare-to-Work - Update Max Quantity to zero.
- 9) Update the following issuance thresholds for Madera County (20):
 - a) Cal-Learn: CL - From: \$1 to: \$550
 - b) HA-Temp: HT - From: \$1 to: \$2,000
 - c) HA-Perm: HP - From: \$1,000 to: \$2,000
- 10) Update the following issuance thresholds for Marin County (21):
 - a) CalFresh: CF - From: \$5,000 to: \$3,000
 - b) HA-Temp: HT - From: \$1,100 to: \$2,000
 - c) HA-Perm: HP - From: \$1,000 to: \$2,000
 - d) Nutritional Benefits: NB - From: \$5,000 to: \$3,000
- 11) Update the following issuance thresholds for Mendocino County (23):
 - a) AAP: AP - From: \$13,500 to: \$15,500
 - b) ARC: AR - From: \$10,000 to: \$5,000
 - c) Foster Care: FC - From: \$13,500 to: \$15,500
 - d) General Assistance (Managed): GM - From: \$600 to: \$2,000
- 12) Update the following issuance thresholds for Merced County (24):
 - a) AAP: AP - From: \$10,500 to: \$15,000
 - b) ARC: AR - From: \$10,500 to: \$15,000
 - c) CalFresh: CF - From: \$2,000 to: \$2,500
 - d) CalWORKs: CW - From: \$2,000 to: \$2,500
 - e) Foster Care: FC - From: \$12,036 to: \$15,000
 - f) Kin-GAP: KG - From: \$3,500 to: \$15,000
- 13) Update the following issuance thresholds for Monterey County (27):
 - a) ARC: AR - From: \$10,200 to: \$5,000
 - b) Kin-GAP: KG - From: \$1,700 to: \$5,000
- 14) Update the following issuance thresholds for Riverside County (33):
 - a) Kin-GAP: KG - From: \$8,000 to: \$9,000
- 15) Update the following issuance thresholds for San Bernardino County (36):
 - a) CAPI: CP - From: \$2,337 to: \$2,389
- 16) Update the following issuance thresholds for Shasta County (45):
 - a) ARC: AR - From: \$7,000 to: \$8,000
 - b) CalWORKs: CW - From: \$2,000 to: \$2,500
 - c) General Assistance (Managed): GM - From: \$500 to: \$700
- 17) Update the following issuance thresholds for Siskiyou County (47):
 - a) Welfare-to-Work: WTW - From: \$2,500 to: \$5,000
- 18) Update the following issuance thresholds for Stanislaus County (50):
 - a) CFET: FT - From: \$0 to: \$500
 - b) General Assistance (Managed): GM - From: \$500 to: \$604

19) Update the following issuance thresholds for Sutter County (51):

a) RCA: RC - From: \$600 to: \$1,000

20) Update the following issuance thresholds for Yuba County (58):

a) AAP: AP - From: \$13,000 to: \$13,600

b) ARC: AR - From: \$13,000 to: \$13,600

c) Foster Care: FC - From: \$13,000 to: \$13,600

Developer Note: All changes to Issuance Thresholds will be done to codes table category 562.

Outreach

Description:

Migration Impact

Description:

These values will need to persist post-migration but are not expected to exist in LRS as they are county-specific. This SCR has been associated with the existing DDCR SCR for updating Issuance Thresholds, CA-201453.

Migration Impact

Analysis:

Not Accounted for in SOR

Alternative

Procedure

Add the "Authorize Issuance Amount Exceptions" security group to a user who must authorize issuances above the current threshold amount.

Description:

Operational Impact:

Estimate:

85

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	55
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	30	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-102404] Transitional CalFresh Eligibility Updates

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	56
Reporter:	Nithya Chereddy	Regulation Reference:		Created:	10/04/2018 12:57 PM
Status:	Pending Approval	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:		Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	08/13/2019	Other Agency Cross Reference:	CA-204326

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, for a case where the TCF program has been previously discontinued and a recertification CF EDBC is run in the month following the RE Due Month, a denial will force the program and program persons to have a 'MEM' Role code and no Role Reason. If a program person was previously given a different Role and Role Reason as part of the TCF discontinuance, that Role and Role Reason are not preserved in the CalFresh Detail page after the EDBC is saved/authorized.

Request:

The Role and Role Reason for the program person(s) from the prior TCF discontinuance EDBC should be preserved on the CalFresh Detail page after the denied recertification EDBC is saved/authorized to be consistent with the original discontinuance details.

Recommendation:

Update CF EDBC save/authorize logic to copy the Role and Role Reason of the previous TCF discontinuance EDBC when a current recertification EDBC denial result is saved/authorized.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. LRS will implement this Change with SCR CA-204326 in the 20.01 release.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate: 56

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	44	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

End SCRs

[CIV-7215] CO-091 - ACL 18-08 - ABAWD Phase II

Team Responsible:	Eligibility	Assignee:	Jason M. Francis	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Jason M. Francis	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	4932
Reporter:	Tyler Vaisau	Regulation Reference:	ACL 18-08	Created:	12/29/2017 02:25 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	Yes
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-091
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	2019-05-30 00:00:00	Other Agency Cross Reference:	CA-57971

Non-Committee

Review:

Expedite Approval: Approved by Jo Anne Osborn on 5/30/2019; Content Revision 1 approved by Jo Anne Osborn on 7/31/2019

Current Design:

The LRS and C-IV systems track the ABAWD status of non-assistance CalFresh persons displayed on the ABAWD Status page. This status is created and updated through both EDBC and a separate batch process which determines a monthly status based on ABAWD criteria and work registration exemptions. The Time Limits page tracks ABAWD time limits for each person subject to the time limit. A daily batch job synchronizes the ABAWD Time Limit Month based on the ABAWD Status. The FX 60 transaction transmits the monthly ABAWD status to the MEDS system. The Stat 47 report is populated based on the ABAWD Status data.

Request:

Per ACL 16-24, CalFresh recipients may be subject to the ABAWD time limit, including the three-month time limit, exemptions, waivers, satisfying the ABAWD work rule, and the 15 percent exemption designed to assist timed-out ABAWDs.

Per ACL 18-08, and in preparation for the expiration of the federal waiver, the LRS and C-IV systems will be updated to automate additional functions of the ABAWD determination.

Per ACL 18-94, new and revised NOAs and letters were published to be used as implementation of the ABAWD Time Limit.

The State of California did not seek a waiver extension for Marin county after 8/31/19. ABAWDs in Marin county would be subject to the ABAWD work requirement on 9/1/19.

Recommendation:

- 1) Update the ABAWD Time Limit Status Codes Category Entries
- 2) Update the ABAWD Time Limit Status Reason Codes Category Entries
- 3) Update ABAWD Geographical Waiver Code Table based on County Rather than Zip Code
- 4) Update the Medical Condition pages to add a new category, and move the "Unfit for Employment for CalFresh" and "Obviously Unfit for Employment for CalFresh" medical condition types into the new category
- 5) Update the Medical Condition Detail Page to display a streamlined set of fields for medical condition records in the new "CalFresh" category
- 6) Update EDBC Rules regarding Work Registration
- 7) Update EDBC Rules regarding ABAWD Status
- 8) Update EDBC to Determine an Ineligible ABAWD Individual
- 9) Update the CalFresh EDBC Summary Page section to display whether an ABAWD has met the work requirement
- 10) Update the ABAWD Status List Page to display whether an ABAWD has met the work requirement
- 11) Update the CalFresh Detail Page to capture information regarding the regaining of eligibility
- 12) Add Page Validation to the Run and Negative Action Detail pages
- 13) Update Rescind and Reapply Functionality
- 14) Update the ABAWD Time Limit Sync Job
- 15) Add a new Batch EDBC Sweep for ABAWDs who are no longer eligible to CalFresh benefits due to failing to meet the ABAWD Work Requirement.
- 16) Update the MEDS FX 20 Interface
- 17) Update the MEDS FR 20 MEDS Recon Interface
- 18) Update the ABAWD MEDS FX 60 Interface
- 19) Update the Time Limit Summary page
- 20) Update the ABAWD Time Limit Month List page
- 21) Update the ABAWD Time Limit Month Detail page
- 22) Add the CF 377.11 NOA

- 23) Add the CF 377.11A form
- 24) Add the Benefit Change Reason Fragment for 'End of 3 Consecutive ABAWD Months'
- 25) Add the CF 377.11B form
- 26) Add a CF 377.11A Sweep
- 27) Add a CF 377.11B Sweep
- 28) Update the STAT 47 Report
- 29) Provide a list of cases with an ABAWD with a historical medical record
- 30) Provide a list of affected cases for Marin County
- 31) Update existing Prorated ABAWD Status records
- 32) Create new Automated Regression Test Scripts
- 33) Update Online Help and Online Help Reports Overview

For detailed design, see attached design document 'SCR CA-57971_CIV-7215 - ABAWD Phase II Design.docx'.

Outreach

Description:

Two lists will be posted to the CalACES Web Portal at:
 CalACES Web Portal > System Changes > SCR and SIR Lists > 2019 > CIV-7215

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. LRS will implement this Change with SCR CA-57971 in the 19.09 release.

Migration Impact

Analysis:

Alternative

Access MEDS system directly to track time clocks. Override EDBC results as necessary.

Procedure

Description:

Operational Impact:

Estimate:

4932

Automated Test :	70	Batch/Interfaces :	828	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	398	DBA :	0
DBA :	0	Eligibility :	814	Fiscal :	180
Imaging :	7	IVR/CC :	0	Online :	424
Performance :	110	Reports :	166	Security :	0
System Test Support :	810	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

1. Recommendation Change:
 - Updated the ABAWD Time Limit Sync Job requirements to begin the clock during a prorated/partial month
 - Corrected reference of 'Met' month status values from 'MM' to 'WW'
 - Updates to the ABAWD Status page, add a date validation, clarify person dropdown, and page formatting
 - Clarification on CalFresh Detail page view date logic
 - Set the Application Closure Event Reason to match the person's Role Reason
 - Updates to the Batch EDBC Sweep job trigger conditions
 - Removed the 'Obviously Unfit for Employment' exemption logic change as system is already working as expected.
 - Supporting Document 3 updated and attached: FD_FDD_CF37711B.docx
 - Supporting Document 5 updated and attached: NOA_AXXXC_XXXX_FDD_CF377_11.docx
 - Supporting Document 8 updated and attached: NOA_AXXXT_XXXX_FDD_CF377_11.docx
 - Supporting Document 10 updated and attached: NOA_AXXXC_XXXX_FDD_BEN_CHNG.docx
 - Supporting Document 11 updated and attached: FD_FDD_CF37711.docx
 - Updated EDBC Status Reasons logic to account for more than four Countable Months
 - Updated the MEDS Code section
 - Updated the FR 20 to no longer perform a county-waiver check
 - Updated STAT 47 section consider a recipient without a time limit as a Non-ABAWD

See attached design document 'SCR CA-57971_CIV-7215 - ABAWD Phase II Design Content Revision 1.docx'

2. ETC Change: None

3. Release Change: None

4. Funding Source: None

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

[CIV-102097] Link PVS, NHR, ECS, and IEVS Applicant tasks to automatically close when the report is completed by the Worker

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Matthew Lower	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	149
Reporter:	Gabriel Trejo	Regulation Reference:		Created:	08/24/2018 08:38 AM
Status:	System Test	Impact Analysis:	[Other]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[IEVS]	Approved by Committee:	2019-02-07 00:00:00.0	Other Agency Cross Reference:	CA-50982

Non-Committee

Review:
Expedite Approval:
Current Design: Currently staff need to update/disposition the IEVS abstract on one page and then go back to the task page and complete the task.

Request: Close the task automatically when the finding is added to the IEVS report.

Recommendation:

1. Update IEVS batch assignment to link all received IEVS reports to their associated tasks during task creation.
2. Add the IEVS Report: Review Status Closed automated actions to manage automatic clearing of IEVS report tasks. These automated actions are:
 - IEVS Report: PVS Report Review Status Closed
 - IEVS Report: New Hire Report Review Status Closed
 - IEVS Report: Earnings Clearance Report Review Status Closed
 - IEVS Report: IEVS Applicant Abstract Review Status Closed
3. Clear linked tasks when their associated PVS, NHR, ECS, or IEVS Applicant report review has its completion recorded by a Worker.

See the attached design document for a detailed overview of these recommendations.

Outreach

Description:
Migration Impact Description: Per strategic direction for migration, Task Management has been deferred to CalSAWS Task Management functional design sessions.

Migration Impact Analysis: Deferred to Functional Design Sessions

Alternative Procedure Description: Manually update task separately

Operational Impact:
Estimate: **149**

Automated Test :	0	Batch/Interfaces :	28	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	86
Performance :	0	Reports :	0	Security :	0
System Test Support :	35	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change:
 Before: CIV-102097 Link PVS, NHR, and ECS tasks to automatically close when the report is completed.docx

After: CIV-102097 Link PVS, NHR, and ECS tasks to automatically close when the report is completed Content Revision.docx

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:



[CIV-102550] Sutter and Riverside and Kings County - Add Auditor Signature to Rush Warrant Print template

Team Responsible:	Client Correspondence	Assignee:	Sureshnaidu Mullaguri	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tiffany Huckaby	Change Type (SCR):	Operational Enhancement
Minor Version:	19.09.07	Expedite Changes:	Start Build	Estimate:	121
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	10/23/2018 02:53 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	2018-10-24 00:00:00.0	Other Agency Cross Reference:	N/A

Non-Committee Review: Sutter County: Tracy Olvera - Approved - 11/05/2018, Riverside County: Mary Dodge - Approved - 11/15/2018, Kings County: Teresa Villasenor - Approved - 03/28/2019

Expedite Approval: Karen Rapponotti & Laura Chavez - Approved - 04/09/2019

Current Design: Sutter and Riverside and Kings County utilizes a stamp to 'sign' the Rush Warrants printed from C-IV.

Request: Sutter and Riverside and Kings County have requested to add the Auditor Signature to their Rush Warrant template.

Recommendation: Sutter and Riverside and Kings County Only:
 1) Add the Auditor signature to print when a Rush Warrant is printed from the C-IV system.
 2) Have the county verify the placement of the signature and printing of the warrants after the signature image is placed on the template.

NOTE: List of County Contacts for Testing Efforts is attached.

Outreach

Description:

Migration Impact

Description:

C-IV will be retaining all of the 39 C-IV Counties Warrant Print Stock Templates in the new system - Refer DDID #348

Migration Impact

Analysis:

Alternative

Procedure

Description:

Sutter, Riverside, and Kings County to continue with stamping/signing Rush Warrants manually.

Operational Impact:

Estimate: 121

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	95	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	26	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision

Description-1:

1. Recommendation Change: Adding recommendations for alignment updates for Sutter and Riverside Before:

Sutter and Riverside and Kings County Only:

1) Add the Auditor signature to print when a Rush Warrant is printed from the C-IV system.

2) Have the county verify the placement of the signature and printing of the warrants after the signature image is placed on the template.

After:

Sutter and Riverside and Kings County Only:

1) Add the Auditor signature to print when a Rush Warrant is printed from the C-IV system.

2) Have the county verify the placement of the signature and printing of the warrants after the signature image is placed on the template.

Sutter and Riverside County Only:

1) Update the Rush Warrant print template.

2) Perform warrant validation with Riverside and Sutter County.

2. ETC Change:

Before:

Client Correspondence ETC Total: 95

After:

Client Correspondence ETC Total: 125

3. Release Change:

Before: 19.09

After: 19.07.XX

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

[CIV-103652] CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)

Team Responsible:	CalHEERS	Assignee:	Maksim Volf	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:	19.09.CH	Expedite Changes:	No	Estimate:	163
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/18/2019 02:19 PM
Status:	System Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CO-103
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-05-07 00:00:00.0	Other Agency Cross Reference:	CA-207515; CH-136022

Non-Committee

Review:
Expedite Approval:
Current Design:

CalHEERS eHIT does not have an indicator to categorize that a Determination Change for a mixed household case contains updates to aid code, premium amount, effective dates or eligibility status only for the APTC/CSR/CCP member(s). This kind of Determination Change should not require any action or follow-up from a County Worker because the Determination Change is provided only to communicate the updated APTC/CSR/CCP member's eligibility information. However, because there is no way to differentiate this kind of Determination Change from any other Determination Change, the worker must review and process the Determination Change to remove it from the Workload Inventory page.

Request:

1. The System must add 'Covered CA Change' field on the MAGI Referral Detail page to display the indicator in the Determination Change.
2. The System must update status of the Determination Change to 'Covered CA Only' if the newly added indicator value is set to 'Yes' and there is no referral for a Full Medi-Cal Hierarchy.
3. The System must update eHIT logic to receive and store the 'ExchangeInfoUpdateInd' indicator value from CalHEERS.

Recommendation:

1. Add a new field 'Covered CA Change' on the MAGI Referral Detail page to display the value of the 'ExchangeInfoUpdateInd'.
2. Update eHIT to change the status of the Determination Change to 'Covered CA Only' when 'ExchangeInfoUpdateInd' = 'Y' and a Non-MAGI referral does not exist.
3. Update eHIT to receive 'ExchangeInfoUpdateInd' in the Determination of Eligibility Response (DER).

Please refer to details in the design draft attached.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Medi-Cal/CMSP Committee. LRS will implement this Change with SCR CA-207515 in the 19.09 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Review the MAGI Determination and then run EDBC.

Operational Impact:

Estimate: **163**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	76
CalHEERS Test :	72	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0

Training :	0
Content Revision Status-1:	Accepted
Content Revision Description-1:	<p>1. Recommendation Change: Updated Design Document to include small cosmetic change to MAGI Request Detail page in order to match MAGI referral detail page so that both EDR (Eligibility Determination Request) and DER (Determination response) looks similar. Changes are highlighted in yellow in attached CR1 design draft.</p> <p>Before: No MAGI Request Detail Page After: Program field in MAGI Request Detail Page moved to lower row next to Benefit Month</p>
Content Revision Status-2:	Pending CCB
Content Revision Description-2:	<p>1. Recommendation Change: Updated Design Document with Highlighted changes of updating 'Received' status to 'In Process' throughout the document and updating 'Non-MAGI referral does not exists' to 'There is a Non-MAGI referral' throughout the design document along with section 2.3.2.2 Changes are highlighted in yellow in attached CR2 design draft.</p> <p>Before:</p> <p>2. Update eHIT logic to set the DER Status from 'Received' to 'Covered CA Only' when the DER contains "ExchangeInfoUpdateInd" = 'Y', DER Type = 'Determination Change' and a Non-MAGI referral does not exist.</p> <p>After:</p> <p>2. Update eHIT logic to set the DER Status from 'In Process' to 'Covered CA Only' when all of the following are true:</p> <ul style="list-style-type: none"> a. the DER contains "ExchangeInfoUpdateInd" = 'Y' b. DER Type = 'Determination Change' and c. Non-MAGI referral includes a Referral for CalWORKs, Medi-Cal or CalFresh <p>OR</p> <p>If the referral has a Y value for any of the below Indicators –</p> <ul style="list-style-type: none"> i. blindOrDisabledInd ii. temporaryDisableInd iii. longTermCareInd iv. intendedToReturnHomeInd v. longTermCareRequestInd vi. otherInd
Content Revision Status-3:	
Content Revision Description-3:	<p>1. Recommendation Change:</p> <p>Before:</p> <p>After:</p> <p>2. Estimate Change:</p> <p>Before:</p> <p>After:</p> <p>3. Release Change:</p> <p>Before:</p> <p>After:</p> <p>4. Funding Source Change:</p> <p>Before:</p> <p>After:</p>
Content Revision Status-4:	
Content Revision Description-4:	<p>1. Recommendation Change:</p> <p>Before:</p> <p>After:</p> <p>2. Estimate Change:</p> <p>Before:</p> <p>After:</p> <p>3. Release Change:</p>



[CIV-104086] Update Tax Intercept 'Suspend' after 'Reactivation' logic

- Resolved: 08/15/2019 01:24 PM

Team Responsible:	Fiscal	Assignee:	Deron Schab	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	40
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	05/07/2019 05:01 PM
Status:	Test Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Tax Intercept]	Approved by Committee:	2019-05-15 07:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - Approved - 05/08/2019

Current Design: When an involuntary payment is made to a Recovery Account where the Tax Intercept is in 'Suspend' status, the system will send a 'Reactivate' (Record Type 9) and a 'Suspend' (Record Type 8) in the same week to WIS (Welfare Intercept System). This causes the WIS system to accept the 'Reactivate' Record, but error off the 'Suspend' Record.

Request: Update the system to wait 1 week after sending a 'Reactivate' (Record Type 9) to WIS before sending a 'Suspend' (Record Type 8) for the same Tax Intercept Account.

Recommendation: Update the Tax Intercept Suspend module to wait for 1 week after sending a 'Reactivate' (Record Type 9) to WIS before sending a 'Suspend' (Record Type 8) for the same Tax Intercept Account.

Outreach

Description:

Migration Impact

Description: The C-IV County specific interfaces will be migrated into the 40 county system - Refer DDID #1787. Even though LRS does not interface with WIS directly, this change will need to be ported into the new system for the C-IV Counties.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate: 40

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	30
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change:

Before:

Update the Tax Intercept Suspend module to wait for 1 week after sending a 'Reactivate' (Record Type 9) to WIS before sending a 'Suspend' (Record Type 8) for the same Tax Intercept Account.

After:

Update the system for CalFresh Recovery Accounts to suppress 'Reactivation' (Record Type 9), 'Decrease' (Record Type 2) and 'Suspend' (Record Type 8) from the WIS Interface weekly batch when an

involuntary payment (off of a repayment term agreement) is made to a Recovery Account where the Tax Intercept is in 'Suspend' status.

If the Tax Intercept Account is in 'Suspend' status, the System will send a 'Reactivation' (Record Type 9) and 'Decrease' (Record Type 2) if the CalFresh Recovery Account becomes 30 days delinquent again. The Decrease Record will be for the amount of all the suppressed payment amounts, to bring the balance of the WIS Account down to match the C-IV Current Balance amount.

If the Tax Intercept Account is in 'Suspend' status, the system will send a 'Reactivation' (Record Type 9) and 'Delete' (Record Type 3) if the CalFresh Recovery Account is paid-in-full in the C-IV system. This will cause the WIS Account to be closed.

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

End Content Revisions



[CA-58612] ACL 19-85 Update CalWORKs (CW) Tier 1 IRT Level for 2019-2020

- Resolved: 08/21/2019 10:23 AM

Team Responsible:	Eligibility	Assignee:	Prem Venugopalan	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Dan DeMille	Change Type (SCR):	New Policy
Minor Version:	19.08.23	Expedite Changes:	Production Deployment	Estimate:	15
Reporter:	Prem Venugopalan	Regulation Reference:	ACL 19-85	Created:	01/19/2018 11:41 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Binh Tran	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV-100446

Non-Committee

Review:

Expedite Approval: Approved 08/13/19 J. Osborn.

Current Design: The CW Income Reporting Threshold (IRT) Tier 1 level is at the 2018/2019 amount.

Request: Update the CW Income Reporting Threshold (IRT) Tier 1 level to the 2019/2020 amount.

Recommendation: 1) Apply a CTCR in each system to update the 100% FPL for a household of 3 as used by the system for CalWORKs Tier 1 IRT (Code Table 335, code AK) effective 10/01/2019 to high date. The existing high-dated value will be end-dated 9/30/2019.

In LRS: the new amount will be \$1,778 (the system calculates 55% of this value as \$978 per the ACL).

In C-IV: the new amount will be \$1,779. (the system calculates 55% of this value as \$978 per the ACL due to rounding differences from LRS).

Outreach

Description:

Migration Impact Description: Joint design has been approved through the CW/CF Committee. The C-IV system will implement this Change with SCR CIV-100446 in the 19.07 priority release.

Migration Impact Analysis: No Impact

Alternative Procedure Description: Perform an EDBC override.

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	7	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-58614] ACIN I-54-19 - FFY 2020 CalFresh COLA

- Resolved: 08/21/2019 08:02 PM

Team Responsible:	Eligibility	Assignee:	Prem Venugopalan	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:	19.08.23	Expedite Changes:	Production Deployment	Estimate:	170
Reporter:	Prem Venugopalan	Regulation Reference:	ACIN I-54-19,Nutrition Service SNAP COLA Memo FY 2020	Created:	01/19/2018 11:42 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Benjamin Fimbres	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV-100442

Non-Committee

Review:

Expedite Approval: Approved 08/09/2019 - K. Rapponotti

Current Design: The LRS (under CA-56668) and C-IV (under CIV-100437) Systems use the Federal Fiscal Year (FFY) 2018-2019 CalFresh amounts for the following values:

- CalFresh Standard Utility Allowance
- CalFresh Limited Utility Allowance
- CalFresh Telephone Utility Allowance
- CalFresh Maximum Allotment
- CalFresh Minimum Allotment
- CalFresh Standard Deduction
- CalFresh Maximum Shelter Deduction
- CalFresh Net Monthly Income Level
- CalFresh Gross Monthly Income Level
- CalFresh Aged Property Limit
- CalFresh Non-Aged Property Limit
- CalFresh Homeless Shelter Deduction
- 165% FPL
- 200% FPL

Request: ACIN I-54-19 and USDA Food and Nutrition Service SNAP COLA Memo FY 2020 provide the updated amounts for these values for FFY 2019- 2020, effective October 1, 2019.

Recommendation:

- 1) Update the affected LRS and C-IV system codes table values with new values, using an effective date from 10/01/2019 to high date. The existing high-dated values will be end-dated to 9/30/2019.
- 2) Update the affected codes table values in C4Yourself with new values, using an effective date from 10/01/2019 to high date. The existing high-dated values will be end-dated to 9/30/2019. No code table values needed for LRS Self Service Portal (YBN).
- 3) In C-IV: Update the existing COLA NOA fragment logic for RSN_COLA_CHANGE to include the EDBC benefit month/year of 10/2019. The LRS CF COLA NOA remains unchanged.
- 4) Generate list of cases that may be skipped in EDBC batch run for Postponed Verifications. These lists will be posted at:
 - LRS: CalACES System Web Portal > System Changes > SCR and SIR Lists > 2019 > SCR CA-58614.
 - CIV: CalACES System Web Portal > System Changes > SCR and SIR Lists > 2019 > SCR CIV- 100442.
- 5) In LRS: Update EDBC logic to remove program restrictions for the following run reasons:
 - 'CW/CF COLA' (CT744_CF).
 - 'CF COLA' (CT744_FS)

Note: The driving query used to run CF COLA Batch EDBC controls the programs that are included in the EDBC when running in targeted programs mode.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. C-IV system will implement this Change with SCR CIV-100442 in the 19.07 priority release

Migration Impact

Analysis:

Alternative

Procedure

Description:

Complete a manual override of EDBC results

Operational Impact:

Estimate:

170

Automated Test :	24	Batch/Interfaces :	30	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	70	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	31	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-206231] ACL 19-73: CalWORKs MAP Increase COLA; ACL 19-85 - CW IRT Tier 2 Increase - Effective Month 10, 2019

- Resolved: 08/06/2019 04:20 PM

Team Responsible:	Eligibility	Assignee:	Prem Venugopalan	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	Policy Re-Design
Minor Version:	19.08.15	Expedite Changes:	Production Deployment	Estimate:	125
Reporter:	Sridhar Mullapudi	Regulation Reference:	ACL 19-73, ACL 19-85	Created:	01/03/2019 05:16 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Binh Tran	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV-103092

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti on 07/23/2019

Current Design: Maximum Aid Payments (MAP) levels are used when determining the CW final benefit amount. Current MAP amounts and CW IRT Tier2 values in the LRS are based on ACL 18-124 and 18-137, implemented by SCR 204567 effective 04/01/2019.

Request: Per ACI 19-73, update CalWORKs MAP amounts Increased effective 10/01/2019. Update NOA snippet for increase. And ACL 19-85 CalWORKs Tier 2 IRT changes effective 10/01/2019.

Recommendation:

- 1) Update the following CW MAP values, effective 10/01/2019. Please see MAP Amounts.docx for the new values.
 - a) CalWORKs Exempt MAP - Region 1 (CT 351 - 12)
 - b) CalWORKs Nonexempt MAP - Region 1 (CT 351 - 10)
 - c) CalWORKs Exempt MAP - Region 2 (CT 351 - 13)
 - d) CalWORKs Nonexempt MAP - Region 2 (CT 351 - 11)

NOTE: IRT tier 2 value is automatically calculated in the system using the new MAP values effective 10/01/2019
- 2) Add new MAP Increase NOA fragment reason:
 - a) Add the new fragment in English and Spanish. (see attached CA-206231 CIV-103092 New NOA Fragment.docx and CW RCA Oct2019 COLA FDD.docx)
 - b) Add new rule to generate CW MAP increase NOA when an Online or Batch CW/RCA EDBC is run for 10/2019 benefit month when all the following criteria is met
 - i. There is a positive increase in Assistance unit MAP amount from the latest saved current/prior month EDBC
 - ii. There is no change in assistance unit size from the latest saved current/prior month EDBC

NOTE:

 - i. TEMP 2250 will be sent through SCR CA-209326.
 - ii. Existing NOA logic will continue to generate NOAs per current functionality. Example: if user runs an EDBC for 10/2019 benefit month, if the Family MAP value increases and AU size is the same as prior month and income changes:
 - i. For LRS: Both the income change NOA and CW MAP increase NOA will generate.
 - ii. For C-IV: Both the fragment for the Income change and CW MAP increase fragment will generate.

Outreach

Description:

Migration Impact Description: Joint design has been approved through the CW/CF Committee. C-IV will implement this Change with SCR CIV-103092 in the 19.07 priority release

Migration Impact Analysis:

Alternative Procedure

Override EDBC Results

Description:

Operational Impact:

Estimate:	125				
Automated Test :	10	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	50	DBA :	0
Design :	0	Eligibility :	14	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	36	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-206310] ACL 19-70 Foster Care and Kin-GAP COLA Rate Increase for Year 2019

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Dan DeMille	Change Type (SCR):	New Policy
Minor Version:	19.09.07	Expedite Changes:	Production Deployment	Estimate:	541
Reporter:	Srinivasa Meenavalli	Regulation Reference:	ACL 19-70	Created:	01/09/2019 05:37 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Zelaya	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:		Other Agency Cross Reference:	CIV-100485

Non-Committee

Review:
Expedite Approval: Expedited Production Deployment approval received from Karen Rapponotti on 8/5/19.
Current Design: Currently CalACES system uses FY 2018-19 CNI rates effective July 1, 2018.
Request: As per the ACL 19-70 the new CNI rate increase for FY 2019-20 will be implemented in CalACES effective July 1, 2019.
Recommendation: The Code detail tables that reflect the CNI rates will be updated for all the applicable placement types.
Please refer to the attached design for further details.

Outreach

Description:
Migration Impact Description: C-IV will implement the change with CIV-100485 in the 19.09.07 Release.

Migration Impact Analysis: CWS Program
Alternative Procedure Description: Manual/Override EDBC

Operational Impact Estimate: **541**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	225	DBA :	0
Design :	0	Eligibility :	126	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	140	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-208385] Transition CalACES.org to CalSAWS.org - New website and content

Team Responsible:	Batch/Production Operations	Assignee:	Maria Saenz	SPG Status:	No
Fix Version/s:	[19.07]	Designer Contact:	Ted Anderson	Change Type (SCR):	Enhancement
Minor Version:	19.08.26	Expedite Changes:	Production Deployment	Estimate:	1190
Reporter:	Maria Saenz	Regulation Reference:		Created:	05/08/2019 04:01 PM
Status:	Pending Approval	Impact Analysis:	[Business Process]	Outreach Required:	Yes
Consortium Contact:	June Hutchison	Training Impacted:		Funding Source:	C-IV M&O
Project Phase (SCR):	Design	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: June Hutchison - Production Deployment approved - 8/1

Current Design: Current CalACES.org website contains content relevant to the 40 counties within the C-IV and LRS spectrum. Although it could be expanded to incorporate CalSAWS/CalWIN related content, the consortium has requested a new approach for the needed changes.

Request: Modify the CalACES.org website to align with the CalSAWS Project (URL will be CalSAWS.org)

Recommendation: Project Team will engage with website designers to propose, design, build, test, and deploy a new CalSAWS website. The attached document details out the initial scope of the roll out.

Outreach Description: Numerous campaigns for website outreach will be completed by Customer Engagement Team

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A

Description:

Operational Impact:

Estimate: 1190

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	40				



[CA-208921] ACL 19-58 Adoptions Assistance Program (AAP) COLA Rate Increase for Year 2019

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Dan DeMille	Change Type (SCR):	New Policy
Minor Version:	19.09.07	Expedite Changes:	Production Deployment	Estimate:	157
Reporter:	Yolanda DelValle	Regulation Reference:	ACL 19-58	Created:	06/13/2019 10:02 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Zelaya	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval: Expedited Production Deployment approval received from Karen Rapponotti on 8/7/19.
Current Design: Currently CalACES uses FY 2018-19 CNI rates effective July 1, 2018.
Request: As per ACL 19-58, the new CNI rate increase for FY 2019-20 will be implemented in CalACES effective July 1, 2019.
Recommendation: The Code detail tables that reflect the AAP CNI rates will be updated for all the applicable placement types.
 Please refer to the attached design for further details.

Outreach

Description:
Migration Impact Description: CalACES will implement the change in LRS Only in the 19.09.07 Release.
Migration Impact Analysis: CWS Program
Alternative Procedure Description: Manual/Override EDBC
Operational Impact:
Estimate: 157

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	58	DBA :	0
Design :	0	Eligibility :	43	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	41	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-209326] Mass Mailer - CW increase 10/2019

- Resolved: 08/06/2019 09:43 AM

Team Responsible:	Client Correspondence	Assignee:	Raj Devidi	SPG Status:	Select a value
Fix Version/s:	[19.07]	Designer Contact:	Tiffany Huckaby	Change Type (SCR):	Policy Re-Design
Minor Version:	19.08.15	Expedite Changes:	Production Deployment	Estimate:	110
Reporter:	Frederick Gains	Regulation Reference:	ACL 19-73	Created:	07/08/2019 08:37 AM
Status:	In Production	Impact Analysis:	[Central Print, Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:	08/13/2019	Other Agency Cross Reference:	CIV-104521

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 7/18/2019

Current Design: There is not an informing notice for the CalWORKs MAP increase for 10/2019 in template repository

Request: Send the Mass Mailer TEMP 2250 informing customers of the CalWORKs MAP increase effective 10/2019 benefit month.

Recommendation:

- 1) Update the TEMP 2250 Form to the newest State Version (7/19). See TEMP 2250 attached.
Note: LRS and C-IV will continue to use the existing system specific headers on the current TEMP 2250.
- 2) Perform a one-time mass mailing for the TEMP 2250
 - a) The TEMP 2250 will be sent to primary applicants of active CalWORKs/RCA program.
 - b) The mass mailing will occur on 08/15/2019. TEMP 2250 will be sent to all active CalWORKs/RCA recipients.
 - c) English forms will be sent to households who have indicated their primary language is English or any language other than Spanish.
C-IV: A GEN 1365 will be appended to English forms that are sent for customers that have indicated they want their correspondence in a different language.
LRS: A GEN 1365 will be added to every envelope including English.
 - d) Spanish forms will be sent to households who have indicated their primary language is Spanish.
- 3) C-IV only: Add the following message to the Announcement section of C4Yourself that will display from 8/15/2019 - 10/31/2019:
 - a) English: CalWORKs grant increase begins 10/1/2019. Click <here> to read more.
NOTE: <here> will be a hyperlink that will open the TEMP 2250.
 - b) Spanish: El aumento a la subvención de CalWORKs comienza 10/1/2019. Haga clic <aquí> para leer más.
NOTE: <aquí> will be a hyperlink that will open the TEMP 2250.

Technical Note:

- 1) The <here> section in section a should point to <http://www.cdss.ca.gov/Portals/9/FMUForms/Q-T/TEMP2250.pdf?ver=2019-07-17-164209-973>
- 2) The <here> section in section b should point to <http://www.cdss.ca.gov/Portals/9/FMUForms/Q-T/TEMP2250.pdf?ver=2019-07-17-164209-973>

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Mass mailer is being updated and sent for both C-IV and LRS.

Alternative Procedure Description:
Operational Impact Estimate: N/A
110

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	71	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	29	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-209918] Remove the batch job which generates the ABP 589 form in the nightly batch

- Resolved: 08/21/2019 10:19 AM

Team Responsible:	Batch/Production Operations	Assignee:	Ronak Bhatt	SPG Status:	Approved
Fix Version/s:	[19.07]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	Operational Enhancement
Minor Version:	19.08.20	Expedite Changes:	Production Deployment	Estimate:	10
Reporter:	Srinivasa Meenavalli	Regulation Reference:		Created:	08/08/2019 02:30 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

- Review:**
- Expedite Approval:** Expedited approval provided by JoAnne Osborn on 8/20/2019
- Current Design:** When the GR participant's employability status changes from Unemployable (U) to Employable (E) for ongoing cases, Daily Batch Job PB19S866 will trigger the ABP 589 form and mail it to the participant.
- Request:** The ABP 589 form is no longer a requirement for the GR participants.
- Recommendation:** Remove batch job PB19S866 from the Batch Scheduler beginning 8/20/2019 so the ABP 589 is no longer automatically triggered in LRS.
- Remove batch job PB19E426 from the Batch Scheduler beginning 8/20/2019 so Batch EDBC is no longer triggered for verifications not received for the ABP 589.

Outreach

Description: This item is LA-County specific. The job being disabled only operates for LA County's GR solution.

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure N/A

Description:

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	10	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-208834] Changes due to New Refugee Employment and Acculturation Services (REAS) Contract implementation effective November 1, 2019.

Team Responsible:	Batch/Interfaces	Assignee:	Balakumar Murthy	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Dana K. Petersen	Change Type (SCR):	Policy Re-Design
Minor Version:	19.10.31	Expedite Changes:	Production Deployment	Estimate:	168
Reporter:	Lien Phan	Regulation Reference:	Board of Supervisor Mandate	Created:	06/06/2019 04:37 PM
Status:	In Development	Impact Analysis:	[Data Impact, Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Lien Phan	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Welfare to Work/WPR]	Approved by Committee:	08/15/2019	Other Agency Cross Reference:	N/A

Non-Committee

Review:

Expedite Approval: Approved By karen on 08/16/2019

Current Design: All REP cases with a pending status fall into the Unassigned Pool under a central REP office location 'WF'.

- Request:**
1. Modify the existing REP Caseload Balance Batch to route all pending REP cases to the new main office location 'JVS SoCal - REP 1 MAIN'.
 2. Update the GN 6053-R to the newest version (version 5/19)
 3. Update the GN 6050-RP to the newest version (version 5/19)

- Recommendation:**
1. Modify the existing REP Caseload Balance Batch to route all pending REP cases to the new main office location 'JVS SoCal - REP 1 MAIN'.
 2. Update the GN 6053-R to the newest version (version 5/19)
 3. Update the GN 6050-RP to the newest version (version 5/19)

Assumption:

1. No updates to the generation or population of the GN 6053-R or GN 6050-RP will be done with this effort.
2. When GN 6053-R is generated it will include GN 6050-RP as it does currently.
3. Threshold Languages for GN 6050 RP and GN 6053-R are being added as separate SCR (CA 209754).
4. There will be no impact to the other programs (Welfare-to-Work (WTW), GROW, CalLearn (CL)) that the existing Unassigned Pool batch assign the worker to the program.
5. LA County will be responsible to add 9 new REP office locations.
6. LA County will be responsible for assigning the pending unassigned REP cases prior 11/1/19 to new main REP location.
7. LA County will be responsible for transferring the current caseloads assigned to end date old REP office IDs to new workers in new REP offices and responsible for end date these old offices.

Please refer to more details in the Draft Design document.

Outreach

Description: This is only LA County process.

Migration Impact Description: No Impact

Analysis: N/A.

Alternative Procedure

Description:

Operational Impact:

Estimate: 168

Automated Test :	0	Batch/Interfaces :	35	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	74	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	44	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-209109] Add Full/Restricted Scope verbiage for Young Adult Expansion MAGI NOAs(CH-139211)

Team Responsible:	Client Correspondence	Assignee:	Prem Venugopalan	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:	19.11.XX	Expedite Changes:	Start Build	Estimate:	297
Reporter:	Nithya Chereddy	Regulation Reference:	W&I Section 14007.8(b)	Created:	06/24/2019 01:21 PM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	08/11/2019	Other Agency Cross Reference:	CIV-104415; CH-139211

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti on 08/14/2019

Current Design: The system currently does not have the appropriate verbiage to populate on MAGI NOAs once Young Adult Expansion is effective.

Request: Add new MAGI NOA verbiage for full scope/restricted Scope NOAs with respect to Young Adult Expansion.

Recommendation: Create MAGI full scope/restricted scope fragments with Young Adult Expansion appropriate verbiage.

Outreach

Description:

Migration Impact Description: This is a joint SCR. The same update for C-IV is being made with SCR CIV-104415.

Migration Impact Analysis:

Alternative Procedure Description: Reject NOA and generate a manual NOA via Template Repository.

Operational Impact:

Estimate: 297

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	178	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	119	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-209162] SB 1341 Phase 1 & 2 - Maintenance

Team Responsible:	Batch/Production Operations	Assignee:	Nazneen Nathani	SPG Status:	No
Fix Version/s:	[19.09]	Designer Contact:	Ritu Chinya	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	
Reporter:	Amy Gill	Regulation Reference:		Created:	06/26/2019 12:57 PM
Status:	New	Impact Analysis:	[Central Print, Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:		Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Documentation	Migration Impact:	No	Funding Source ID:	SB 1341
Committee:		Approved by Committee:		Other Agency Cross Reference:	
Non-Committee Review:	Karen Rapponotti & Jo Anne Osborn				
Expedite Approval:	Karen Rapponotti & Jo Anne Osborn				
Current Design:	SB 1341 Phase 1 Implementation was previously approved for Notice Generation Phase I, implemented by March 2016.				
Request:	This SCR is for the ongoing maintenance of SB 1341. The SB 1341 Phase 1 & 2 - Maintenance requests the use of \$1,733,076.00 in SFY19-20. Of that, \$1,670,676 is for App Modifications/Maintenance per year; \$62,400 is for Hardware/Software per year.				
Recommendation:	This is to support the print operations and production operations of the SB 1341 NOAs.				
Outreach Description:					
Migration Impact Description:	No migration impact, this is maintenance for LRS only.				
Migration Impact Analysis:					
Alternative Procedure Description:	Not applicable, this is maintenance for LRS only.				
Operational Impact Estimate:	0				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-209925] Update Job Aids for SCR CA-50982

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	08/08/2019 03:56 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	Yes
Consortium Contact:	Ana Cruz	Training Impacted:	[Job Aid]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 8, 2019

Expedite Approval: Karen Rapponotti 8/12/2019

Current Design: SCR CA-50982 updates IEVS Abstract functionality.

Request: A job aid need to be updated for this change.

Recommendation: Update the 071 JA IEVS Abstracts job aid.

Outreach Description: Updated job aids.

Migration Impact Description: Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				



[CA-209944] Update Gain Appraisal Process Job Aid

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	2
Reporter:	Lisa Nesci	Regulation Reference:		Created:	08/12/2019 09:31 AM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	Yes
Consortium Contact:	Ana Cruz	Training Impacted:	[Job Aid]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	Approved by Ana Cruz on August 12, 2019				
Expedite Approval:	Karen Rapponotti 08/12/2019				
Current Design:	The GAIN Appraisal Process job aid contains information about Diaper Allowance.				
Request:	The instructions to add a Diaper allowance need to be updated.				
Recommendation:	Update the job aid.				
Outreach Description:	Updated job aid.				
Migration Impact Description:	Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.				
Migration Impact Analysis:	None				
Alternative Procedure Description:					
Operational Impact:					
Estimate:	2				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	2				



[CA-51971] Modify the GR Termination Date When LRS/MEDS Interface Updates the SSI/SSP Approval Information

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	703
Reporter:	Elton Wong [X]	Regulation Reference:		Created:	01/19/2018 11:44 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Adelaide Mendoza	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[GA/GR]	Approved by Committee:	08/12/2019	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Expedite build approval received from Karen on 8/26

Current Design: Once the LRS/MEDS Interface or worker updates the SSI/SSP or SSI only approval information into the OPA List page, LRS automatically make the approved GR participant ineligible effective 1st of the month without ten-day NOA using the OPA begin date. OPA data sweep creates eligibility triggers for the person receiving SSI/SSP Other Program Assistance.

Request: The LRS GR participant receiving SSI/SSP or SSI only must not fail / discontinue until the 1st of the following month after the SSI/SSP benefits are verified in the OPA Page.

- Recommendation:**
- Modify EDBC to delay ineligibility of GR approved participant to 1st of the month following the month when the OPA (SSI only or SSI/SSP) record is verified with current 10 day NOA rule.
 - Modify EDBC to delay ineligibility in batch and also to online user updates
 - Modify existing OPA batch sweep PB00E158 to exclude GR Program
 - Create new OPA batch sweep specific to GR Program

See Detailed Design as attached or on SharePoint.

Outreach

Description:

Migration Impact Description: Per strategic direction for migration, General Assistance/General Relief (GA/GR) solution has been deferred to CalSAWS General Assistance/General Relief (GA/GR) functional design sessions.

Migration Impact Analysis: GA/GR Program

Alternative Procedure Description: Manual / Override EDBC.

Operational Impact:
Estimate: **703**

Automated Test :	0	Batch/Interfaces :	193	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	264	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	181	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-52219] Supervisor's Approval for Refunds

Team Responsible:	Fiscal	Assignee:	Naresh Barsagade	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Ishrath Khan	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	875
Reporter:	Elton Wong [X]	Regulation Reference:		Created:	01/19/2018 11:44 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Gloria Williams	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Collections]	Approved by Committee:	08/13/2019	Other Agency Cross Reference:	

Non-Committee Review: Collections Committee - Approved

Expedite Approval: Expedited approval from Karen to start build (attached)

Current Design: The Recovery Account Payment Refund process allows the user to complete and save the Refund request via the Transaction Detail; Transaction Transfer/ Refund page without a Supervisor approval and create an issuance for the refund through the issuance batch process that generates the warrants overnight. Additionally, the Transaction Detail page allows a user to access and complete a payment Transfer or payment Refund request via the Transfer/Refund command button without having any security restrictions for each type of request on the Transaction Detail page.

Request: To avoid violation of County Fiscal internal control requirements of protecting, misappropriation of County assets and preventing fraud, request is hereby made to modify the Recovery Account Transfer/Refund process to

- Add Supervisor Approval/Disapproval functionality.
- Separate the Transfer/Refund command button into two buttons with separate security rights for the Transfer and Refund process.

Recommendation:

- Modify the online Recovery Account Transfer/Refund process to include two separate command buttons for Transfer and Refund transactions. On the Transaction Detail page, remove the Transfer/Refund command button and add the following two new command buttons.
 - Transfer
 - Refund
- Add two new pages namely 'Transaction Transfer Detail' and 'Transaction Refund Detail'. The 'Transaction Refund Detail' will allow for Supervisor Authorization or Rejection of the Recovery Account Refund transactions.
- Update the Transaction Transfer/Refund page to enable Supervisor Approval for Refund transactions if the request for Approval of a transfer/refund transaction is rejected, no transaction will be posted to the Recovery Accounts.
- Update the existing Security group 'Transaction Transfer' to delete existing security rights associated to it (TransactionTransfer/RefundEdit & TransactionTransfer/RefundView) and add new Security rights for the Transfer button:
 - TransactionTransferEdit
 - TransactionTransferView
- Add the following new Security Groups for the "Refund" button
 - TransactionRefundEdit
 - TransactionRefundView
 - TransactionRefundApprove
 - TransactionRefundDeputyApprove
 - TransactionRefundDisapprove
- Add the following new Security Rights for the "Refund" button
 - TransactionRefundEdit
 - TransactionRefundView
 - TransactionRefundApprove
 - TransactionRefundDeputyApprove
 - TransactionRefundDisapprove
- Update Online Help and page mapping to account for changes being made to the online pages.

8. Create a Task for Supervisor or Deputy when a Refund has been initiated by the Worker or approved by a Supervisor respectively. Create a task for the worker when the refund request initiated by the worker is disapproved by a Supervisor or Deputy.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

N/A

Estimate:

875

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	568
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	227	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-58588] ACL 18-121 Changes to Income and Eligibility Verification System (IEVS) Management Report (DPA 482)

Team Responsible:	Reports	Assignee:	Ravneet Bhatia	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Farhat Ulain	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	471
Reporter:	Ted Anderson	Regulation Reference:	ACL 18-121	Created:	01/19/2018 11:43 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Lisa Chea	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[State/Fiscal Reports]	Approved by Committee:	08/14/2019	Other Agency Cross Reference:	CIV-12021

Non-Committee Review:

Expedite Approval: Expedited Approval Provided by JoAnne Osborn on 8/15/2019

Current Design: The quarterly DPA 482 report contains statistical information on the results of county Income and Eligibility Verification System (IEVS) Wage Match processing. Information provided includes the number of abstracts received and processed, the number of cases and dollar amounts of client-caused CalWORKs overpayments and CalFresh overissuances, and the number of referrals made to Special Investigative Units (SIU).

The CDSS Welfare Fraud Bureau and the Data Systems and Survey Design Bureau (DSSDB) in conjunction with County Welfare Departments (CWDs), participated in a workgroup to redesign and restructure the DPA 482 report. These changes, as documented in ACL 18-121, have been made in an effort to improve and simplify data reporting to align with all other required response documents for other IEVS matches.

Request: Modify the automated DPA 482 report to comply with the instructions in ACL 18-121.

LRS Only: Combine the DPA 482 state report and the backup report into a single DPA 482 report template.

- Recommendation:**
1. Update the DPA 482 Report per the instructions in ACL 18-121.
 - a. Update the automated DPA 482 template to closely match the updated state report template.
 - b. LRS Only - Rename the "DPA 482 Report" to be "DPA 482"
 - c. LRS Only - Combine the "DPA 482" and the "DPA 482 Backup Report" into a single DPA 482 report template.
 - d. LRS Only - Deactivate the "DPA 482 Backup Report"

Please reference the attached detailed design document for design specifics including the DPA 482 report layout and underlying processing criteria for each line.

Outreach

Description:

Migration Impact Description: CIV-12021 implements the same design in the C-IV System.

Migration Impact Analysis:

Alternative Procedure Description: Manually ad-hoc the needed information.

Operational Impact:

Estimate: 471

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	305	Security :	0

System Test Support :	121	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-200547] YBN MC Renewal Process MC604 IPS Packet & Mixed HH RE Packet in all Threshold Language Phase IV

Team Responsible:	Online	Assignee:	Carl Moore	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Gillian Bendicio	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	2287
Reporter:	Mary Farfan	Regulation Reference:		Created:	01/31/2018 05:03 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Mary Farfan	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[C4Yourself]	Approved by Committee:	08/19/2019	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti - 8/9/2019

Current Design:

Currently, the YBN portal allows the users to fill out and submit their MC 210 RV and MC 216 forms. These forms were implemented to be available in all YBN-supported threshold languages. When the MC RE packet has been generated and sent for the participant, these forms will be available in the YBN portal. The user can also upload verification documents for these forms. Once submitted through YBN, the RE packet is marked as received in the CalACES system and will be available for the worker to review through EDMS.

Request:

1. The MC RE packet contains additional forms for the participant. This SCR shall add the MC 604 IPS form into the YBN portal.
2. Update Form Sender thread job (PO19C49X) to include MC 604 IPS packet, MC RE Mixed Household packet, Non-MAGI Screening Packet and Non-MAGI Turning 65 Packet into the trigger condition.
3. Modify Form Sender Thread Processing (PO19C44X) batch job to send packet information to YBN when MC 604 IPS packet/ MC RE Mixed Household packet/ Non-MAGI Screening Packet/ Non-MAGI Turning 65 Packet is generated for a participant (LRS only).
4. Modify the existing YBN web services to be able to generate and receive MC 604 IPS packet, Mixed MC packet, Non-MAGI Screening Packet and Non-MAGI Turning 65 Packet (LRS only).
5. Modify the existing YBN submitForm web service to create journal entry (LRS only).

Recommendation:

The following recommendations to implement the MC 604 IPS will be as follows:

1. Create the pages to allow the participant to fill out and submit their MC 604 IPS form and other packets that include this form on the YBN portal.
2. Translate the MC 604 IPS form and other packets that include this form in all YBN-supported threshold languages.
3. Notify the participant on the homepage when the MC 604 IPS form and other packets that include this form is available for submission.
4. Create a link to allow the participant to access the MC 604 IPS form and other packets that include this form.
5. Allow the participant to upload their verification documents for the MC 604 IPS form and other packets that include this form.
6. Update Form Sender thread job (PO19C49X) to include MC 604 IPS packet, Mixed MC packet, Non-MAGI Screening Packet and Non-MAGI Turning 65 Packet.
7. Modify the Form Sender Thread Processing batch job to send packet information to YBN when MC 604 IPS packet/ Mixed MC Packet/ Non-MAGI Screening Packet/ Non-MAGI Turning 65 Packet is generated for a participant in LRS.
8. Modify the existing YBN (generateForm, submitForm) web services to be able to generate and receive MC 604 IPS packet, Mixed MC packet, Non-MAGI Screening Packet and Non-MAGI Turning 65 Packet.
9. Modify the existing YBN-submitForm web service to create journal entry.

Outreach

Description:

Migration Impact

Description:

The Self-Service Portal is currently not in scope for migration as it is assumed that the approach for the YBN and C4Yourself Portals will be addressed prior to migration.

Migration Impact

Analysis:

Alternative Procedure

Participants will need to submit their MC 604 IPS Packets through mail or through the office.

Description:

Operational Impact:

Estimate:

2287

Automated Test :	0	Batch/Interfaces :	606	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	74	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	804
Performance :	0	Reports :	0	Security :	0
System Test Support :	593	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-209407] Update Issuance Thresholds for 2020 (CRFI 19-026)**

Team Responsible:	Fiscal	Assignee:	Lalitha Valamarthi	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Sidhant Garg	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	100
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	07/11/2019 03:18 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	08/19/2019	Other Agency Cross Reference:	CIV-104577

Non-Committee Review: Reviewed by affected Counties - approvals in comments field - 08/15/2019

Expedite Approval: Emergency approval to start build from JoAnne Osborn on 8/21/2019

Current Design: Issuance thresholds are established to determine the amount of benefits or service payments that can be approved by an Eligibility worker without requiring a supervisor override.

Request: Counties have been requested to review their existing Issuance Thresholds for Adoption Assistance Program (AAP), Approved Relative Caregiver (ARC), CalFresh (CF), Cal-Learn (CL), CAPI, CalWORKs (CW), CalFresh Employment and Training (CFET), Child Care (CC), Diversion (DV), Foster Care (FC), General Assistance/General Relief (GA/GR), General Relief Opportunities for Work (GROW), Homeless Assistance Temp (HT), Homeless Assistance Perm (HP), Kin-GAP (KG), Nutritional Benefits (NB), Refugee Cash Assistance (RCA), Refugee Employment Program (REP) and Welfare to Work (WtW) to determine if any changes are appropriate. The last changes were made by SCR # CIV-100503 in Release 19.01.

Recommendation: Affected Counties: Alpine, Butte, Calaveras, El Dorado, Glenn, Humboldt, Imperial, Los Angeles, Madera, Marin, Mendocino, Merced, Monterey, Riverside, San Bernardino, Shasta, Siskiyou, Stanislaus, Sutter, Yuba

- 1) Update the following issuance thresholds for Alpine County (02):
 - a) General Assistance (Managed): GM - From: \$200 to: \$1,000
- 2) Update the following issuance thresholds for Butte County (04):
 - a) Foster Care: FC - From: \$30,000 to: \$50,000
- 3) Update the following issuance thresholds for Calaveras County (05):
 - a) AAP: AP - From: \$12,000 to: \$15,000
 - b) Foster Care: FC - From: \$12,000 to: \$15,000
 - c) HA-Temp: HT - From: \$1,000 to: \$2,000
 - d) HA-Perm: HP - From: \$4,000 to: \$5,000
- 4) Update the following issuance thresholds for El Dorado County (09):
 - a) Foster Care: FC - From: \$12,500 to: \$15,000
 - b) HA-Temp: HT - From: \$1,280 to: \$2,000
 - c) HA-Perm: HP - From: \$2,500 to: \$3,000
 - d) Welfare-to-Work: WTW - From: \$1,500 to: \$5,000
- 5) Update the following issuance thresholds for Glenn County (11):
 - a) General Assistance (Managed): GM - From: \$297 to: \$500
 - b) HA-Perm: HP - From: \$2,000 to: \$2,500
- 6) Update the following issuance thresholds for Humboldt County (12):
 - a) Nutritional Benefit: NB - From: \$2,500 to: \$1,000
 - b) Welfare-to-Work: WTW - From: \$999 to: \$1,500
- 7) Update the following issuance thresholds for Imperial County (13):
 - a) Cal-Learn: CL - From: \$99,999 to: \$2,000
 - b) Welfare-to-Work: WTW - From: \$3,500 to: \$5,000

- 8) Update the following issuance thresholds for Los Angeles County (19):
 - a) Supportive Services - Need Category: Transportation / Need Type: Bus Token / Program: Cal-Learn - Update Max Quantity to zero.
 - b) Supportive Services - Need Category: Transportation / Need Type: Bus Token / Program: REP - Update Max Quantity to zero.
 - c) Supportive Services - Need Category: Transportation / Need Type: Bus Token / Program: Welfare-to-Work - Update Max Quantity to zero.
 - d) Supportive Services - Need Category: County Specific Program / Need Type: Educational Support Payment / Program: CalWORKs - Update Max Quantity to zero.
 - e) Supportive Services - Need Category: County Specific Program / Need Type: Educational Support Payment / Program: RCA - Update Max Quantity to zero.
 - f) Supportive Services - Need Category: Ancillary-Education / Need Type: Family Reunification Moving Assistance / Program: Welfare-to-Work - Update Max Quantity to zero.
- 9) Update the following issuance thresholds for Madera County (20):
 - a) Cal-Learn: CL - From: \$1 to: \$550
 - b) HA-Temp: HT - From: \$1 to: \$2,000
 - c) HA-Perm: HP - From: \$1,000 to: \$2,000
- 10) Update the following issuance thresholds for Marin County (21):
 - a) CalFresh: CF - From: \$5,000 to: \$3,000
 - b) HA-Temp: HT - From: \$1,100 to: \$2,000
 - c) HA-Perm: HP - From: \$1,000 to: \$2,000
 - d) Nutritional Benefits: NB - From: \$5,000 to: \$3,000
- 11) Update the following issuance thresholds for Mendocino County (23):
 - a) AAP: AP - From: \$13,500 to: \$15,500
 - b) ARC: AR - From: \$10,000 to: \$5,000
 - c) Foster Care: FC - From: \$13,500 to: \$15,500
 - d) General Assistance (Managed): GM - From: \$600 to: \$2,000
- 12) Update the following issuance thresholds for Merced County (24):
 - a) AAP: AP - From: \$10,500 to: \$15,000
 - b) ARC: AR - From: \$10,500 to: \$15,000
 - c) CalFresh: CF - From: \$2,000 to: \$2,500
 - d) CalWORKs: CW - From: \$2,000 to: \$2,500
 - e) Foster Care: FC - From: \$12,036 to: \$15,000
 - f) Kin-GAP: KG - From: \$3,500 to: \$15,000
- 13) Update the following issuance thresholds for Monterey County (27):
 - a) ARC: AR - From: \$10,200 to: \$5,000
 - b) Kin-GAP: KG - From: \$1,700 to: \$5,000
- 14) Update the following issuance thresholds for Riverside County (33):
 - a) Kin-GAP: KG - From: \$8,000 to: \$9,000
- 15) Update the following issuance thresholds for San Bernardino County (36):
 - a) CAPI: CP - From: \$2,337 to: \$2,389
- 16) Update the following issuance thresholds for Shasta County (45):
 - a) ARC: AR - From: \$7,000 to: \$8,000
 - b) CalWORKs: CW - From: \$2,000 to: \$2,500
 - c) General Assistance (Managed): GM - From: \$500 to: \$700
- 17) Update the following issuance thresholds for Siskiyou County (47):
 - a) Welfare-to-Work: WTW - From: \$2,500 to: \$5,000
- 18) Update the following issuance thresholds for Stanislaus County (50):
 - a) CFET: FT - From: \$0 to: \$500
 - b) General Assistance (Managed): GM - From: \$500 to: \$604

19) Update the following issuance thresholds for Sutter County (51):

a) RCA: RC - From: \$600 to: \$1,000

20) Update the following issuance thresholds for Yuba County (58):

a) AAP: AP - From: \$13,000 to: \$13,600

b) ARC: AR - From: \$13,000 to: \$13,600

c) Foster Care: FC - From: \$13,000 to: \$13,600

Developer Note: All changes to Issuance Thresholds will be done to codes table category 562.

Outreach

Description:

Migration Impact

Description:

System/County specific data change. These threshold values are specific to counties and will not impact other C-IV Counties threshold values.

Migration Impact

Analysis:

No Impact

Alternative

Procedure

Add the "Authorize Issuance Amount Exceptions" security group to a user who must authorize issuances above the current threshold amount.

Description:

Operational Impact:

Estimate:

100

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	55
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	35	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-209694] Training: Update WBTs per SCR CA-207486**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	72
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/30/2019 02:28 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design:

SCR CA-207486 updates the language dropdown box on the Individual Demographics page.

Request:

WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
1. 040-WBT-ELA-Eligibility-09-A Part A
 2. 040-WBT-ELA-Eligibility-02-B
 3. 040-WBT-ELA-Eligibility-06
 4. 052-WBT-ELG-Eligibility MediCal-02-A
 5. 052-WBT-ELG-Eligibility MediCal-05-A
 6. 062-WBT-ESB-Employment Services-GROW-01

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

72

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	72				

 **[CA-209695] Training: Update WBTs per SCR CA-207483**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/30/2019 02:29 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207483 relabels Champus Benefits to TRICARE on the Military/Veterans Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
 1. 050-WBT-ELF-Eligibility General Relief-01
 2. 062-WBT-ESB-Employment Services-GROW-01

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:

Migration Impact Analysis: None

Alternative Procedure Description:

Operational Impact Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				

 **[CA-209719] Training: Update WBTs per SCR CA-207418**

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	25
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 12:15 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design:

SCR CA-207418 updates the Phonetic Search Results check on the Person Search page.

Request:

WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
1. 110-WBT-ORA-Orientation-03
 2. 110-WBT-ORA-Orientation-05
 3. 110-WBT-ORA-Orientation-07
 4. 112-WBT-ORB-Other User Orientation-01
 5. 150-WBT-SIM-Simulation-01

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

25

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	25				

 **[CA-209722] Training: Update WBTs per SCR CA-207478**

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	45
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 01:05 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design:

SCR CA-207478 adds the Encumbrance Source Field to the Property History Detail Page.

Request:

WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
1. 040-WBT-ELA-Eligibility-02-B
 2. 052-WBT-ELG-Eligibility MediCal-01-B
 3. 052-WBT-ELG-Eligibility MediCal-02-A
 4. 094-WBT-ELI-Eligibility CalWORKs-01-B
 5. 094-WBT-ELI-Eligibility CalWORKs-03

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

45

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	45				

 **[CA-209723] Training: Update WBTs per SCR CA-207213**

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	25
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 01:13 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design: SCR CA-207213 updates Vital Statistics to make the document number field non-mandatory.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
 1. 040-WBT-ELA-Eligibility-02-A
 2. 052-WBT-ELG-Eligibility MediCal-01-A
 3. 052-WBT-ELG-Eligibility MediCal-02-A
 4. 094-WBT-ELI-Eligibility CalWORKs-01-A

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:
Migration Impact Analysis: None

Alternative Procedure Description:
Operational Impact: Estimate: **25**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	25				

 **[CA-209724] Training: Update WBTs per SCR CA-207199**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 01:43 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design:

SCR CA-207199 makes the Hazardous Case Indicator field a non-mandatory field on the Special Investigation Referral page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
 1. 042-WBT-ELB-Eligibility Supervisor-02
 2. 110-WBT-ORA-Orientation-11

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.
Migration Impact Description:

Migration Impact Analysis: None
Alternative Procedure Description:

Operational Impact Estimate: **10**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				



[CA-209731] Training: Update WBTs for Changes to Recovery Accounts

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	75
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 03:52 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design:

Several SCRs are updating Recover Accounts.

1. CA-207257 - Migrates Additional Cause Reasons for Cal-Learn, REP, and Welfare to Work Recovery Accounts
2. CA-207258 - Migrates Additional Cause Reasons for Homeless Assistance Temp, IHSS, and IV-D Recovery Accounts
3. CA-207260 - Migrates Additional Cause Reasons for CalFresh Recovery Accounts
4. CA-207261 - Migrates Additional Cause Reasons for CalWORKs, GROW, RCA, and Immediate Need Recovery Accounts
5. CA-207262 - Migrates Additional Cause Reasons for CAPI Recovery Accounts.
6. CA-207263 - Migrates Additional Cause Reasons for Child Care Recovery Accounts
7. CA-207264 - Adds Additional Recovery Account Cause Codes to CalSAWS.

Request: WBTs impacted by this change need to be updated.

Recommendation:

Update the following WBTs:

1. For SCR CA-207257
 - a. 084-WBT-FSC-Fiscal-DCFS-04
2. For SCR CA-207258
 - a. 084-WBT-FSC-Fiscal-DCFS-04
3. For SCR CA-207260
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 040-WBT-ELA-Eligibility-04
 - c. 080-WBT-FSA-Fiscal-03
4. For SCR CA-207261
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 040-WBT-ELA-Eligibility-04
5. For SCR CA-207262
 - a. 084-WBT-FSC-Fiscal-DCFS-04
6. For SCR CA-207263
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 080-WBT-FSA-Fiscal-03
7. For SCR CA-207264
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 080-WBT-FSA-Fiscal-03

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate:

75

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	75				

 **[CA-209734] Training: Update WBTs per SCR CA-207495**

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	100
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:30 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207495 Add the dropdown for intake or re-evaluate on the Non Financial and Financial Root Questions List page.

Request: WBTs impacted by this change need to be updated.

- Recommendation:**
- Update the following WBTs:
1. 040-WBT-ELA-Eligibility-01
 2. 040-WBT-ELA-Eligibility-02-A
 3. 040-WBT-ELA-Eligibility-02-B
 4. 046-WBT-ELD-Eligibility CalFresh-01
 5. 046-WBT-ELD-Eligibility CalFresh-02
 6. 046-WBT-ELD-Eligibility CalFresh-03
 7. 046-WBT-ELD-Eligibility CalFresh-06
 8. 050-WBT-ELF-Eligibility General Relief-01
 9. 052-WBT-ELG-Eligibility MediCal-01-A
 10. 052-WBT-ELG-Eligibility MediCal-02-A
 11. 052-WBT-ELG-Eligibility MediCal-05-A
 12. 054-WBT-ELH-Eligibility RCA-01
 13. 094-WBT-ELI-Eligibility CalWORKs-01-A
 14. 094-WBT-ELI-Eligibility CalWORKs-01-B
 15. 094-WBT-ELI-Eligibility CalWORKs-03
 16. 112-WBT-ORB-Other User Orientation-01

Outreach Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis:

Alternative Procedure None

Description:

Operational Impact:

Estimate: **100**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	100				

 **[CA-209736] Training: Update WBTs per SCR CA-207484**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:34 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design: SCR CA-207484 updates the Hours/Week field on School Attendance Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
 1. 056-WBT-ELJ-Eligibility Kin-Gap-02
 2. 068-WBT-ELM-Eligibility Cal-Learn-01

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.
Migration Impact Description:

Migration Impact Analysis: Alternative Procedure Description: None

Operational Impact: Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				

 **[CA-209738] Training: Update WBTs per SCR CA-207479**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	30
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:38 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207479 adds Mobile Home to Motor Vehicle Property

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
 1. 040-WBT-ELA-Eligibility-02-B
 2. 052-WBT-ELG-Eligibility MediCal-01-B
 3. 052-WBT-ELG-Eligibility MediCal-02-A
 4. 094-WBT-ELI-Eligibility CalWORKs-01-B

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:

Migration Impact Analysis: None

Alternative Procedure Description:

Operational Impact:

Estimate: **30**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	30				

 **[CA-209739] Training: Update WBTs per SCR CA-207370**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	50
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:40 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207370 adds the Child Support Participant Information section to the Support Questionnaire page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
 1. 084-WBT-FSC-Fiscal-DCFS-03
 2. 040-WBT-ELA-Eligibility-02-B
 3. 048-WBT-ELE-Eligibility Foster Care-01-A
 4. 048-WBT-ELE-Eligibility Foster Care-02-A

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:

Migration Impact Analysis: None

Alternative Procedure Description:

Operational Impact: **50**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	50				

 **[CA-209741] Training: Update WBTs per SCR CA-207487**

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:44 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207487 adds the Encumbrance Source Field to the Property History Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
030-WBT-CLE-Clerical Support-02

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis: None

Alternative Procedure Description:

Operational Impact:

Estimate:	8				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	8				

 **[CA-209743] Training: Update WBTs per SCR CA-207377**

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	15
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:46 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207377 renames the Date Reported to GSW Field on the Cal-Learn Progress Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
068-WBT-ELM-Eligibility Cal-Learn-01

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	15				

 **[CA-209744] Training: Update WBTs per SCR CA-207464**

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	12
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:49 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207464 adds new Homeless Customer Need Types.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
060-WBT-ESA-Employment Services-GAIN-06

Outreach Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact Estimate: **12**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	12				

 **[CA-209746] Training: Update WBTs per SCR CA-207369**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	15
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:56 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design: SCR CA-207369 updates the Sponsorship Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
096-WBT-ELK-CAPI-01

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:
Migration Impact Analysis: None

Alternative Procedure Description:
Operational Impact: Estimate: **15**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	15				

 **[CA-209748] Training: Update WBTs per SCR CA-207333**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:59 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207333 makes Voucher a Non-Mandatory field on Service Arrangement Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
060-WBT-ESA-Employment Services-GAIN-06

Outreach Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact Estimate: **10**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				

 **[CA-209749] Training: Update WBTs per SCR CA-207323**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 05:01 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207323 updates Audit Type values in QA/QC Batch.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
120-WBT-QAA-QAQC-01

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:

Migration Impact Analysis: None

Alternative Procedure Description:

Operational Impact Estimate: **10**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				

 **[CA-209750] Training: Update WBTs per SCR CA-207284**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 05:02 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207284 hides the Issuance Method button via security on the Money Management Resource Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
130-WBT-RDM-Resource Databank Maintainer/Supervisor-01

Outreach Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact Estimate: **10**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				

 **[CA-209751] Training: Update WBTs per SCR CA-207278**

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 05:03 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design: SCR CA-207278 relabels the IHSS checkbox to CMIPS on the Flag Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
140-WBT-SAS-Security/Administrative Support-03

Outreach Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Description:
Migration Impact Analysis: None

Alternative Procedure Description:
Operational Impact: Estimate: **10**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				



[CA-201424] DDCR 3110: Add More Program Options to Reception Log Detail

Team Responsible:	Online	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Sadia Islam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	13
Reporter:	Daisy Villasenor	Regulation Reference:		Created:	03/14/2018 03:12 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sam Svay	Training Impacted:		Funding Source:	C-IV M&O
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Lobby Management]	Approved by Committee:		Other Agency Cross Reference:	Tracker-55252

Non-Committee

Review:

Expedite Approval:

Current Design:

When a customer visits a county office, the worker will add a record of the visit in the Reception Log of LRS.

Request:

In order to align the programs offered between C-IV and LRS, add four new program options in the Reception Log Detail page of LRS.

Recommendation:

Add the following programs on the Reception Log Program dropdown:

1. SSI/SSP
2. APS
3. Cal-Learn
4. CAPI

Outreach

Description:

Migration Impact

Description:

C-IV implemented this change with Tracker-55252 in the 15.11 release. This SCR will align LRS with C-IV and resolve DDCR 3110.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

13

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	7
Performance :	0	Reports :	0	Security :	0
System Test Support :	6	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-204326] Transitional CalFresh Eligibility Updates

Team Responsible:	Eligibility	Assignee:	Prakash Thota	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	66
Reporter:	Taylor Fitzhugh	Regulation Reference:		Created:	08/28/2018 10:24 AM
Status:	Pending Approval	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Benjamin Fimbres	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	08/13/2019	Other Agency Cross Reference:	CIV-102404

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, for a case where the TCF program has been previously discontinued and a recertification CF EDBC is run in the month following the RE Due Month, a denial will force the program and program persons to have a 'MEM' Role code and no Role Reason. If a program person was previously given a different Role and Role Reason as part of the TCF discontinuance, that Role and Role Reason are not preserved in the CalFresh Detail page after the EDBC is saved/authorized.

Request:

The Role and Role Reason for the program person(s) from the prior TCF discontinuance EDBC should be preserved on the CalFresh Detail page after the denied recertification EDBC is saved/authorized to be consistent with the original discontinuance details.

Recommendation:

Update CF EDBC save/authorize logic to copy the Role and Role Reason of the previous TCF discontinuance EDBC when a current recertification EDBC denial result is saved/authorized.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. CIV will implement this Change with SCR CIV-102404 in the 20.01 release.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate: 66

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	44	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	17	Tech Arch :	0	Tech Ops :	0
Training :	0				

End SCRs



[CA-57971] DDCR 5012 / ACL 18-08 and ACL 18-94 ABAWD - Phase II

Team Responsible:	Eligibility	Assignee:	Ritu China	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Jason M. Francis	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	6431
Reporter:	Gopal Vedula	Regulation Reference:	ACL 18-08 and ACL 18-94	Created:	01/19/2018 11:41 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	Yes
Consortium Contact:	Benjamin Fimbres	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	ABAWD
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	2019-05-30 00:00:00.0	Other Agency Cross Reference:	CIV-7215, CIV-7486

Non-Committee

Review:

Expedite Approval:

Approved by Jo Anne Osborn on 5/30/2019; Content Revision 1 approved by Jo Anne Osborn on 7/31/2019

Current Design:

The LRS and C-IV systems track the ABAWD status of non-assistance CalFresh persons displayed on the ABAWD Status page. This status is created and updated through both EDBC and a separate batch process which determines a monthly status based on ABAWD criteria and work registration exemptions. The Time Limits page tracks ABAWD time limits for each person subject to the time limit. A daily batch job synchronizes the ABAWD Time Limit Month based on the ABAWD Status. The FX 60 transaction transmits the monthly ABAWD status to the MEDS system. The Stat 47 report is populated based on the ABAWD Status data.

Request:

Per ACL 16-24, CalFresh recipients may be subject to the ABAWD time limit, including the three-month time limit, exemptions, waivers, satisfying the ABAWD work rule, and the 15 percent exemption designed to assist timed-out ABAWDs.

Per ACL 18-08, and in preparation for the expiration of the federal waiver, the LRS and C-IV systems will be updated to automate additional functions of the ABAWD determination.

Per ACL 18-94, new and revised NOAs and letters were published to be used as implementation of the ABAWD Time Limit.

The State of California did not seek a waiver extension for Marin county after 8/31/19. ABAWDs in Marin county would be subject to the ABAWD work requirement on 9/1/19.

Recommendation:

- 1) Update the ABAWD Time Limit Status Codes Category Entries
- 2) Update the ABAWD Time Limit Status Reason Codes Category Entries
- 3) Update ABAWD Geographical Waiver Code Table based on County Rather than Zip Code
- 4) Update the Medical Condition pages to add a new category, and move the "Unfit for Employment for CalFresh" and "Obviously Unfit for Employment for CalFresh" medical condition types into the new category
- 5) Update the Medical Condition Detail Page to display a streamlined set of fields for medical condition records in the new "CalFresh" category
- 6) Update EDBC Rules regarding Work Registration
- 7) Update EDBC Rules regarding ABAWD Status
- 8) Update EDBC to Determine an Ineligible ABAWD Individual
- 9) Update the CalFresh EDBC Summary Page section to display whether an ABAWD has met the work requirement
- 10) Update the ABAWD Status List Page to display whether an ABAWD has met the work requirement
- 11) Update the CalFresh Detail Page to capture information regarding the regaining of eligibility
- 12) Add Page Validation to the Run and Negative Action Detail pages
- 13) Update Rescind and Reapply Functionality
- 14) Update the ABAWD Time Limit Sync Job
- 15) Add a new Batch EDBC Sweep for ABAWDs who are no longer eligible to CalFresh benefits due to failing to meet the ABAWD Work Requirement.
- 16) Update the MEDS FX 20 Interface
- 17) Update the MEDS FR 20 MEDS Recon Interface
- 18) Update the ABAWD MEDS FX 60 Interface
- 19) Update the Time Limit Summary page
- 20) Update the ABAWD Time Limit Month List page
- 21) Update the ABAWD Time Limit Month Detail page

- 22) Add the CF 377.11 NOA
- 23) Add the CF 377.11A form
- 24) Add the Benefit Change Reason Fragment for 'End of 3 Consecutive ABAWD Months'
- 25) Add the CF 377.11B form
- 26) Add a CF 377.11A Sweep
- 27) Add a CF 377.11B Sweep
- 28) Update the STAT 47 Report
- 29) Provide a list of cases with an ABAWD with a historical medical record
- 30) Provide a list of affected cases for Marin County
- 31) Update existing Prorated ABAWD Status records
- 32) Create new Automated Regression Test Scripts
- 33) Update Online Help and Online Help Reports Overview

For detailed design, see attached design document 'SCR CA-57971_CIV-7215 - ABAWD Phase II Design.docx'.

Outreach

Description:

Two lists will be posted to the CalACES Web Portal at:
CalACES Web Portal > System Changes > SCR and SIR Lists > 2019 > CA-57971

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. C-IV will implement this change with SCR CIV-7215 in the 19.09 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Access MEDS system directly to track time clocks. Override EDBC results as necessary.

Operational Impact:

Estimate:

6431

Automated Test :	95	Batch/Interfaces :	559	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	528	DBA :	0
Design :	800	Eligibility :	814	Fiscal :	456
Imaging :	7	IVR/CC :	0	Online :	424
Performance :	110	Reports :	283	Security :	0
System Test Support :	1256	Tech Arch :	0	Tech Ops :	0
Training :	2				

Content Revision

Status-1:

Pending CCB

Content Revision

Description-1:

1. Recommendation Change:
 - Updated the ABAWD Time Limit Sync Job requirements to begin the clock during a prorated/partial month
 - Corrected reference of 'Met' month status values from 'MM' to 'WW'
 - Updates to the ABAWD Status page, add a date validation, clarify person dropdown, and page formatting
 - Clarification on CalFresh Detail page view date logic
 - Set the Application Closure Event Reason to match the person's Role Reason
 - Updates to the Batch EDBC Sweep job trigger conditions
 - Removed the 'Obviously Unfit for Employment' exemption logic change as system is already working as expected.
 - Supporting Document 3 updated and attached: FD_FDD_CF37711B.docx
 - Supporting Document 5 updated and attached: NOA_AXXXC_XXXX_FDD_CF377_11.docx
 - Supporting Document 8 updated and attached: NOA_AXXXT_XXXX_FDD_CF377_11.docx
 - Supporting Document 10 updated and attached: NOA_AXXXC_XXXX_FDD_BEN_CHNG.docx
 - Supporting Document 11 updated and attached: FD_FDD_CF37711.docx
 - Updated EDBC Status Reasons logic to account for more than four Countable Months
 - Updated the MEDS Code section
 - Updated the FR 20 to no longer perform a county-waiver check
 - Updated STAT 47 section consider a recipient without a time limit as a Non-ABAWD

See attached design document 'SCR CA-57971_CIV-7215 - ABAWD Phase II Design Content Revision 1.docx'

2. ETC Change: None

3. Release Change: None

4. Funding Source: None

**Content Revision
Status-2:
Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:**



[CA-202724] ACWDL 19-03: NOA Requirements at Annual RE and Change of Circumstances

Team Responsible:	Client Correspondence	Assignee:	Raj Devidi	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tiffany Huckaby	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1436
Reporter:	Sergio Andrade	Regulation Reference:	ACWDL 19-03	Created:	05/21/2018 12:22 PM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Cristina Contreras	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:	2018-04-18 00:00:00	Other Agency Cross Reference:	CIV-100708

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 6/11/2019

Current Design:

Per DHCS policy, counties were advised that MAGI Medi-Cal (MC) Notices of Action (NOAs) would only be sent as follows:

- 1.) To inform an applicant or beneficiary of their initial eligibility
- 2.) When there is a change in eligibility

Request:

In addition to the two reasons above, counties are required to provide a MC NOA to all customers who have no change in their eligibility or level of benefits at annual renewal or when an eligibility determination at change in circumstances results in resetting the annual renewal date.

Recommendation:

- 1.) Create a new Action NOA fragment for Medi-Cal No Change Annual Renewal NOAs. This new Action fragment will generate for non-MAGI, MAGI, and mixed non-MAGI/MAGI NOAs. This fragment will generate when the new No Change Renewal Reason fragment generates. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.1)

C-IV only: Create a new rule to generate a Medi-Cal No Change Renewal NOA with the new Action fragment. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.1.3)

- 2.) Create a new Individual Action NOA fragment for Medi-Cal No Change Annual Renewal NOAs. This new Individual Action fragment will generate for non-MAGI, MAGI and mixed non-MAGI/MAGI NOAs. This fragment will generate prior to each instance of the new No Change Renewal Reason fragment and contain the name of the person the reason is being generated for. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.2)

- 3.) Create a new Medi-Cal No Change Annual Renewal NOA reason. This fragment will have nine dynamic sections that will generate based on the program/case information. This new Reason fragment obsoletes the existing MAGI Renewal fragment. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.3)

LRS only: Create a new rule to generate a Medi-Cal No Change Renewal NOA with the new Reason fragment. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.3.3)

- 4.) Update MAGI NOA Regulation Message logic:

LRS: Add a dynamic section to the new Medi-Cal No Change Annual Renewal NOA reason to populate the existing Variable logic for MAGI Regulation Message. This section will only generate when the reason fragment has generated for MAGI.

C-IV: Update the existing MAGI Regulation Message fragment to generate for each instance of the new No Change Renewal Reason for MAGI.

This message will contain the regulations for the new Reason fragment for MAGI. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.4)

5.) Create a new Medi-Cal NOA Footer Message fragment. This new fragment will generate for Approval, Change, and the new No Change Annual Renewal NOAs. This new Footer Message fragment will replace the existing MAGI Footer for MAGI Approval and MAGI Change NOAs. This new fragment will have a dynamic section that generates only for non-MAGI and mixed non-MAGI/MAGI NOAs. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.5)

C-IV only: Update the NOA logic to no longer generate the existing non-MAGI Report Income within 10 Days fragment. The new Medi-Cal NOA Footer Message obsoletes this message. (CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.5.3)

6.) Add a new NOA title for No Change Annual Renewal NOAs. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.6)

LRS only: Add a new NOA Footer reference for No Change Annual Renewal NOAs. (See attached CA-202724 CIV-100708 MC Annual Renewal NOAs Design Document Recommendation 2.6.3)

Note: The LRS system does not currently have functionality to support merging Medi-Cal NOAs of differing NOA Action Types. This new No Change Annual Renewal NOA will generate separately from other NOAs for LRS with this enhancement. There are future SCRs (CA-204496 and CA-204497) that will add the functionality to merge the Annual Renewal NOA with existing mixed non-MAGI/MAGI NOAs.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Correspondence Committee. C-IV will implement this change with SCR CIV-100708 in the 19.09 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Reject system generated NOAs with outdated language and complete manual NOAs from Template Repository.

Operational Impact:

Estimate:

1436

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	938	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	368	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

1. Recommendation Change: Updates to Design Document

Before:

- Assumption #2: The assumption stated that the MAGI regulations generate on in the MAGI regulation fragment alone.
- Assumption #6: Stated that this would not include LTC NOAs.
- Recommendation 2.3.3 the Reason fragment generates when there has been no change in Share of Cost or Scope of benefits for the particular program person.
- Recommendation 2.3.4 for the Unverified Citizenship Section generation only checked for if the Citizenship record was unverified.
- Recommendation 2.3.5 for Tax Filing Status Population only used the value from the Tax Filing Status on the Tax Filing Record.
- Recommendation 2.3.5 for Citizenship Population only used the value from the Citizenship Record.
- Recommendation 2.5.2: There was a note that the Footer generates once for MAGI and once for non-MAGI for mixed NOAs in LRS.

After:

- Assumption #2: Updated the Regulation assumption no longer state that the MAGI regulations would only generate in the MAGI regulation fragment due to C-IV existing Regulation generation.
- Assumption #6: Removed the reference to LTC NOAs
- Added Assumption #7 that this effort will include LTC NOAs
- Recommendation 2.3.3 the Reason fragment generates when there has been no change in Share of Cost or Scope of benefits for the particular program person and that person is not receiving a message or NOA notifying them of a change in benefits the same month.
- Recommendation 2.3.4 generates the Unverified Citizenship Section when the Citizenship or Birth Country is unverified.
- Recommendation 2.3.5 populates the Tax Filing Status based on if there exists a Tax Filing Status and/or Tax Filing Record.
- Recommendation 2.3.5 added Note to Property Field population that if property is \$0 then the field will populate with \$0.00.
- Recommendation 2.3.5 populates the Citizenship field with 'Citizen' if the person has the US or US territory as the person's birth country, 'Unknown' if the person has anything other than US or US territory as their birth country and there is no Citizenship record, otherwise it popuates with the value on the Citizenship record.
- Recommendation 2.5.2: Updated Footer clarification that the Footer will generate once per PDF generation per existing LRS logic.

2. ETC Change: {Description of ETC Change}

N/A

3. Release Change: {Description of Release Change}

N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:



[CA-207515] CalHEERS eHIT: Add 'Covered CA Change' to MAGI Referral (CH-136022)

Team Responsible:	CalHEERS	Assignee:	Humberto Saucedo	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:	19.09.CH	Expedite Changes:	No	Estimate:	190
Reporter:	Renee Gustafson	Regulation Reference:		Created:	03/18/2019 02:23 PM
Status:	System Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Carlos Camarena	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-05-07 00:00:00.0	Other Agency Cross Reference:	CIV-103652; CH-136022

Non-Committee

Review:

Expedite Approval:

Current Design:

CalHEERS eHIT does not have an indicator to categorize that a Determination Change for a mixed household case contains updates to aid code, premium amount, effective dates or eligibility status only for the APTC/CSR/CCP member(s). This kind of Determination Change should not require any action or follow-up from a County Worker because the Determination Change is provided only to communicate the updated APTC/CSR/CCP member's eligibility information. However, because there is no way to differentiate this kind of Determination Change from any other Determination Change, the worker must review and process the Determination Change to remove it from the Workload Inventory page.

Request:

1. The System must add 'Covered CA Change' field on the MAGI Referral Detail page to display the indicator in the Determination Change.
2. The System must update status of the Determination Change to 'Covered CA Only' if the newly added indicator value is set to 'Yes' and there is no referral for a Full Medi-Cal Hierarchy.
3. The System must update eHIT logic to receive and store the 'ExchangeInfoUpdateInd' indicator value from CalHEERS.

Recommendation:

1. Add a new field 'Covered CA Change' on the MAGI Referral Detail page to display the value of the 'ExchangeInfoUpdateInd'.
2. Update eHIT to change the status of the Determination Change to 'Covered CA Only' when 'ExchangeInfoUpdateInd' = 'Y' and a Non-MAGI referral does not exist.
3. Update eHIT to receive 'ExchangeInfoUpdateInd' in the Determination of Eligibility Response (DER).

Please refer to details in the design draft attached.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Medi-Cal/CMSP Committee. C-IV will implement this Change with SCR CIV-103652 in the 19.09 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Review the MAGI Determination and then run EDBC.

Operational Impact:

Estimate: 190

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	76
CalHEERS Test :	79	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0

Training :	0
Content Revision Status-1:	Accepted
Content Revision Description-1:	<p>1. Recommendation Change: Updated Design Document to include small cosmetic change to MAGI Request Detail page in order to match MAGI referral detail page so that both EDR (Eligibility Determination Request) and DER (Determination response) looks similar. Changes are highlighted in yellow in attached CR1 design draft.</p> <p>Before: No MAGI Request Detail Page After: Program field in MAGI Request Detail Page moved to lower row next to Benefit Month</p>
Content Revision Status-2:	Pending CCB
Content Revision Description-2:	<p>1. Recommendation Change: Updated Design Document with Highlighted changes of updating 'Received' status to 'In Process' throughout the document and updating 'Non-MAGI referral does not exists' to 'There is a Non-MAGI referral' throughout the design document along with section 2.3.2.2 Changes are highlighted in yellow in attached CR2 design draft.</p> <p>Before:</p> <p>2. Update eHIT logic to set the DER Status from 'Received' to 'Covered CA Only' when the DER contains "ExchangeInfoUpdateInd" = 'Y', DER Type = 'Determination Change' and a Non-MAGI referral does not exist.</p> <p>After:</p> <p>2. Update eHIT logic to set the DER Status from 'In Process' to 'Covered CA Only' when all of the following are true:</p> <ul style="list-style-type: none"> a. the DER contains "ExchangeInfoUpdateInd" = 'Y' b. DER Type = 'Determination Change' and c. Non-MAGI referral includes a Referral for CalWORKs, Medi-Cal or CalFresh <p>OR</p> <p>If the referral has a Y value for any of the below Indicators –</p> <ul style="list-style-type: none"> i. blindOrDisabledInd ii. temporaryDisableInd iii. longTermCareInd iv. intendedToReturnHomeInd v. longTermCareRequestInd vi. otherInd
Content Revision Status-3:	
Content Revision Description-3:	<p>1. Recommendation Change:</p> <p>Before:</p> <p>After:</p> <p>2. Estimate Change:</p> <p>Before:</p> <p>After:</p> <p>3. Release Change:</p> <p>Before:</p> <p>After:</p> <p>4. Funding Source Change:</p> <p>Before:</p> <p>After:</p>
Content Revision Status-4:	
Content Revision Description-4:	<p>1. Recommendation Change:</p> <p>Before:</p> <p>After:</p> <p>2. Estimate Change:</p> <p>Before:</p> <p>After:</p> <p>3. Release Change:</p>

[CA-50808] Child Welfare Program: BI: Vendor Dashboard report

Team Responsible:	Reports	Assignee:	Ravneet Bhatia	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1616
Reporter:	Ted Anderson	Regulation Reference:		Created:	01/19/2018 11:44 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Zelaya	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:	2019-08-06 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Expedited Approval Provided by Karen J. Rapponotti on 8/6/2019

Current Design:

Updates to Child Welfare Services / Case Management System (CWS/CMS) vendors are sent to LRS via the CWS/CMS interface. Datamart is an Oracle database which extracts Foster Care data from the LRS system. An LRS batch job runs nightly and identifies and stores any discrepancies between the vendor related information in both systems. The Task Management Business Intelligence (BI) dashboard and Daily Skipped Issuance Report, are used to help identify the vendor record(s) requiring corrective action. When discrepancies are detected, changes may have to be made in the CWS/CMS System or LRS system.

Request:

Task Management BI dashboard is driven by case number, not CWS/CMS vendor number. The Daily Skipped Issuance Report is used as a workaround to identify any vendor records which require corrections in either system. However, the report is limited to skipped issuances and does not capture the population of vendors with missing/mismatched vendor information.

Recommendation:

- Develop a new vendor BI dashboard page which provides information on vendor information discrepancy between the CWS/CMS and LRS system. The dashboard must:
 - a. Include the vendor counts by Placement Types
 - b. Include vendor counts without Vendor ID's
 - c. Identify the vendor Exception Reasons
 - i. The Exception Reasons identifies the discrepancies between CWS/CMS and LRS
 - d. Include vendor counts by Exception Reasons
 - e. Include number of Exception Reasons for each month
 - f. Include case lists which provide vendor information and the specific 'Exception Reasons'
 - g. Include a count of all vendor exceptions which are resolved
 - h. Include vendor counts for a specified range of months
 - i. Include a full list of all 'Vendors', 'Vendor Types', 'Programs', 'Placement Types' and 'Exception Reasons'
 - j. Create a new security role to restrict access to the Vendor dashboard
- Create new reporting table to retain the outgoing exception list when processing the DCFS Inbound files from DataMart/DCFS for a period of 90 days.
- Update the Inbound readers for FC, KG and AAP programs to process the inbound files received from DCFS data mart and parse the exception data to the new reporting table.

Outreach

Description:

Migration Impact

C-IV feedback has been addressed and the design has been approved through the Management Reports Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

None this feature was not previously available

Procedure

Description:

Operational Impact:

N/A

Estimate:

1616

Automated Test :	0	Batch/Interfaces :	250	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	1
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	900	Security :	0
System Test Support :	460	Tech Arch :	0	Tech Ops :	5
Training :	0				

Content Revision Pending CCB

Status-1:

Content Revision

Description-1:

.1. Recommendation Change:

Before: CA 50808 Child Welfare Program BI Vendor Dashboard Report.docx

After: CA 50808 Child Welfare Program BI Vendor Dashboard Report - Content Revision.docx

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

End Content Revisions

 **[CA-207162] DDID 2123 Add question to the AAP Summary page**

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	53
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[Business Process, Data Impact, Training]	Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: If the adopted child entered AAP on or after their 16th birthday and has a medical or mental disability that meets the extended benefit requirements or if the adopted child entered AAP on or after their 16th birthday and meets the AB12 participation requirements, then the adopted child is eligible to receive AAP extended benefits.
Request: An additional question of "Was the initial AAP Agreement signed on or after the youth's 16th birthday?" will be added to the Extended Benefits section on the AAP Summary page.
Recommendation: An additional question will be added to the Extended Benefits section on the AAP Summary page and will be used in the AAP EDBC to determine eligibility for extended benefits.
Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:
Estimate: **53**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	21	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	20
Performance :	0	Reports :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207183] DDID 2094 - Remove Negative Action Reasons for Foster Care

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	42
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[Other]	Outreach Required:	No
Consortium Contact:	Yolanda DelValle	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The user has the option to select from a list of negative action reasons for Foster Care on the Negative Action Detail page.

Request:

The Negative Action reasons of "ARC Program Not Available for County" and "County Opts out of ARC" will be removed from the list of Negative Action reasons for Foster Care. The "Gets ARC" Negative Action reason will be added to CalSAWS to display for historical records only. The "ARC Program Not Available for County" and "County Opts Out of ARC" notices will be turned off.

Recommendation:

Certain Negative Action reasons for Foster Care that relate to Approved Relative Caregiver (ARC) will be removed. ARC is an aid code on the Foster Care program in CalSAWS, and ARC is manual program in C-IV.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

42

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	26	DBA :	0
Design :	0	Eligibility :	6	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207184] DDID 2093 - Add State Supplemental Clothing Allowance and DMV Fees/ License Need Types

Team Responsible:	Fiscal	Assignee:	Lalitha Valamarthi	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Need Detail page documents the needs of a Customer to meet an Activity. In documenting the Need, a Worker must select a "Category" (Customer Need Category). The "Category" will drive the available options under the "Type" (Customer Need Type) dropdown field. Only certain "Type" values will be available under certain "Category" values. The following Customer Need Types are available for the following Customer Need Categories:

Foster Care/Kin-GAP Services

- Back-to-School Clothing Allowance
- Clothing Allowance
- Education Travel Reimbursement
- Foster Care Incidental Payment
- Funeral Costs
- Rate Patch

Transportation

- Bus Pass – No Valid Month
- Bus Pass – Valid Month
- Bus Ticket
- Bus Token
- Campus Parking
- Gas Card
- Imprest Cash
- Lump Sum
- Mileage-Private
- Other
- Parking Fee
- Student Parking Pass
- Tap Card
- Taxi Fare
- Vehicle Diagnosis
- Vehicle Repair

Request:

The Contractor shall update the Need Detail page and the Needs List page as follows:

- 1) Migrate "State Supp Clothing Allowance" in the "Type" dropdown field when the "Category" Foster Care/Kin Gap Services is selected
- 2) Migrate "DMV Fees/License" in the "Type" dropdown field when the "Category" Transportation is selected

Recommendation:

1. Migrate "State Supp Clothing Allowance" in the "Type" dropdown field when the "Category" Foster Care/Kin Gap Services is selected on the Need Detail page.

Note: DDID 1457 will be adding "DMV Fee/License" under the "Transportation" category. Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 9

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207193] DDID 2084 - Relabel "GAIN" to "WTW" throughout the CalSAWS Software

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	16
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Lien Phan	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CA-208504

Non-Committee

Review:
Expedite Approval:
Current Design: The Welfare to Work Workers in the system are labeled as GAIN Workers and the offices are categorized as GAIN Offices.

Request: Per DDID 2084, relabel "GAIN" to "WTW" throughout the CalSAWS Software.

Recommendation: Relabel "GAIN" to "WTW" throughout the CalSAWS Software.
 Update Values in Codes tables from GAIN to WTW.

This includes the removed DDID 607:
 The Contractor shall relabel the value "Talk to GAIN Worker" in the Purpose dropdown to "Talk to WTW Worker" on the Reception Log List and Reception Log Detail page.

Please reference SCR CA-208504 for the Reports update.

Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: 16

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	13
Performance :	0	Reports :	0	Security :	0
System Test Support :	3	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207199] DDID 2078 - Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Special Investigation Referral page is where Special Investigations are added. The Hazardous Case Indicator is a required field with a Yes or No dropdown.
Request: Per DDID 2078, make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page.
Recommendation: Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page. Note: Keep the default as "Select"
 See design document for additional information.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207200] DDID 2077 - Update the Select Security Group Page to Allow Searching by Page Name and Security Right

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Alexia England	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	79
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Select Security Group page allows the user to select which security groups to add to the Worker specified on the previous page.

Request:

Per DDID 2077, update the Select Security Group page to allow the user to search for security groups by the page they are used on, a right they contain, or both.

Recommendation:

1. Add the Refine Your Search section to the Select Security Group page to allow for searching for Security Groups by Page Name, Security Right, or both.

See the attached design document for a detailed description of this change.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 79

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	61
Performance :	0	Reports :	0	Security :	0
System Test Support :	18	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207203] DDID 2073 - Add functionality to allow a user to request IEVS and SAVE at any time

Team Responsible:	Batch/Interfaces	Assignee:	David King	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	383
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Paul Robertson	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The IEVS Applicants List page displays the IEVS Applicant information that has been received by CalSAWS through the MEDS interface.

When a SAVE response is received it will appear on the IEVS SAVE List page once it is processed through the interface. This page is accessible via the View SAVE button on the Citizenship Status Detail page.

Request:

1) Add functionality to allow a user to request IEVS and SAVE at anytime.

Recommendation:

Create a new IEVS Applicant Request page that will allow a user to initiate an IEVS and SAVE request. The new page will be accessed by going to the IEVS Applicant List page for a specific case. A new batch job will be created to handle requests specifically from the new IEVS Applicant Request page.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 383

Automated Test :	0	Batch/Interfaces :	144	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	150
Performance :	0	Reports :	0	Security :	0
System Test Support :	89	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207205] DDID 2070 - Do Not Trigger RFTHI at MC Auto-Test**

Team Responsible:	Client Correspondence	Assignee:	Samuel Fitzsimmons	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	20
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Steven Tri	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: A Request for Tax Household Information (RFTHI) is triggered and sent through batch when a Medi-Cal auto-test occurs and an individual is evaluated for Aid Code '38', for example when a CalWORKs program discontinues and a Medi-Cal eligibility auto-test occurs.

Request: RFTHI will not automatically send when an individual is evaluated for Medi-Cal and determined eligible for Aid Code '38'.

Recommendation: Turn off the batch – PB19R536 – which sends the RFTHI when Medi-Cal eligibility is automatically tested for Aid Code '38'.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **20**

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	6	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	6	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-207206] DDID 2068 - Update Primary Tax Filer Validation

Team Responsible:	CalHEERS	Assignee:	Lucas Galleguillos	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	27
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Steven Tri	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design: A page validation is displayed on the MAGI Determination List page, when the information for a Primary Tax Filer is not entered on the Tax Household Detail page, when requesting MAGI for a Medi-Cal program. When Batch processes a MAGI Request, there is a similar validation for the Batch MAGI Skip Reason.

Request: The validation regarding the Primary Tax Filer should only occur for a specific scenario.

Recommendation: The validation regarding the Primary Tax Filer will display for a specific scenario when requesting MAGI. The Batch MAGI Skip Reason will be updated to include the specific scenario.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 27

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	20
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	7	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207213] DDID 2061 - Update Vital Statistics to make the document number field non-mandatory

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maureen Votta	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design: The Vital Statistics page is where the Birth Certificate and Document on File information is recorded. The Document Number is required when the Citizenship Verified or Identity Verified fields are in a Verified status.

Request: Per DDID 2061 make the Document Number non-mandatory when any Document Type is chosen in the Citizenship and Identity sections on the Vital Statistics page.

Recommendation: Update the Vital Statistics page to make the document number field non-mandatory.

Refer to the design document for further details.

Outreach

Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207219] DDID 2055 - Remove CFAP Sponsor Requirement

Team Responsible:	Eligibility	Assignee:	Praveen Badabhagni	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	27
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The income and resource requirements of a sponsor and their spouse are considered by the CalFresh (CF) Eligibility Determination and Benefit Calculation (EDBC) when determining California Food Assistance Program (CFAP) benefits. The CF EDBC determines the amount of income and property to deem to sponsored non-citizens.

Note: The term "sponsor" refers to the sponsor and their spouse, if married.

Request:

The period for deeming of the sponsor's income and resources is three years. The income and resource requirements of a sponsor will be ignored on the CF EDBC, when determining benefits for CFAP, after the three year period (36 consecutive months) of sponsor deeming.

Recommendation:

The CFAP sponsor requirements will be removed from eligibility determination after the three year period of sponsor deeming.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 27

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	20	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	7	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207242] DDID 1844 - Suppress the automated form PA 320-3-"Certification of GR Board and Care Client's Signature", which is triggered from the Money Management Detail page for the 57 Counties.

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

In CalSAWS the PA 320-3 form is triggered thru the Money Management page on Save and Local Print and is used whenever a client goes into a Board and Care facility. This form certifies the client's signature.

Request:

Per DDID 1844, suppress the automated form PA 320-3-"Certification of GR Board and Care Client's Signature", which is triggered from the Money Management Detail page for the 57 Counties.

Recommendation:

Update the Money Management Detail page to ONLY automate the generation of the PA 320-3-"Certification of GR Board and Care Client's Signature" form for Los Angeles County when a record is created for the Money Management Detail page upon clicking Save and Return. Prevent the automation from occurring for the remaining counties.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207243] DDID 1838 - Suppress the automated form ABP 116-"Special Notice to Veterans and/or Their Dependents" for GA/GR cases

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

In LRS the CW 5 - Veterans Benefits Verification and Referral form is generated On save of the Military/Veteran Detail Page with a new record, generate a form for the person when the VA Benefits received is no and the verified dropdown is pending.

Fot GR only cases CW 5 and ABP 116 is generated together

If case has multiple programs: if CW associate form to CW (~>90% of the cases), RCA is CW, NACF is NACF, CAPI is CAPI and GR is GR

Trigger Pages:

Military Service Detail

Request:

Per DDID 1838, suppress the automation of the AB116 when creating the Military Service Detail record for GA/GR cases for all counties except for Los Angeles County.

Recommendation:

Update the Military Service Detail page to ONLY automate the generation of the ABP 116-"Special Notice to Veterans and/or Their Dependents" form is automatically triggered with a Military Service Detail record for GA/GR cases when a record is created, the VA Benefits received is no and the verified drop-down is pending for Los Angeles county. Prevent the automation from occurring for the remaining counties.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207244] DDID 1835 - Suppress the automated form CA 24 when creating a Sponsor Type of Corporation

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Dennis Kong	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: Form CA 24 - Sponsoring Agency or Organization's Statement of Facts Regarding Ability to Meet the Alien's Needs (Supplemental Application for AFDC) is automatically triggered with a Sponsorship record with the Type of Corporation is created and checked as complete.

Request: Per DDID 1835, suppress the automation of the CA-24 when creating a Sponsorship record with the Type of Corporation for all counties except for Los Angeles County.

Recommendation: Suppress the automated form CA 24-"Sponsoring Agency/Organizations Statement of Facts Regarding Ability to Meet the Aliens Needs", which is triggered from the Sponsorship Detail page for the 57 Counties.

Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:

Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207255] DDID 1735 - Update Recovery Account to be Non-Mandatory on EBT Repayment Detail Page

Team Responsible:	Fiscal	Assignee:	Lalitha Valamarthi	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	47
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The "Recovery Account" field is a mandatory field on the EBT Repayment Detail page when the "Posting Type" is "Manual".

Request: The CONTRACTOR shall update the "Recovery Account" Field to be a non-mandatory field on the EBT Repayment Detail page.

Recommendation: 1. Update the Recovery Account Field to be a non-mandatory field on the EBT Repayment Detail Page.

Note: Transactions will no longer auto-post if a Recovery Account is not chosen.

Refer to the detail design for more details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact: N/A - CalSAWS DD&I Requirement
Estimate: 47

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	36
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	11	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207257] DDID 1729 - Migrate Additional Cause Reasons for Cal-Learn, REP, and Welfare to Work Recovery Accounts

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: When creating a Recovery Account for a Cal-Learn (CL), Refugee Employment Program (REP), and Welfare to Work (WTW) program, the following "Reason" values are available:

- Admin Caused
- Customer Caused
- Fraud Referral

Request: The CONTRACTOR shall migrate the following values in the "Reason" dropdown field when Cal-Learn, REP, WTW is selected as a program on the Recovery Account Detail page:

- 1) Administrative Error
- 2) Aid Paid Pending - State Hearing
- 3) Bounce Check Charge
- 4) Change in Living Arrangements/Household Composition
- 5) Collection Fee
- 6) Court Fees
- 7) Court Ordered Restitution
- 8) Eligible Person/Child out of Home
- 9) Failure to Provide Essential Information
- 10) Financial Sanction Penalty Not Done Timely
- 11) Fleeing Felon
- 12) Increased/Changed Earned Income
- 13) Increased/Changed In-Kind Income
- 14) Increased/Changed Other Income
- 15) Increased/Changed Stepparent Income
- 16) Other
- 17) Out of County
- 18) Overpayment Transferred In
- 19) Sheriffs Service Fee
- 20) Timing Out/Time Limits
- 21) Unreported Child Support
- 22) Unreported Income - IEVS
- 23) Unreported Income - Other

Recommendation:

1. Update the "Reason" dropdown field on the Recovery Account Detail when Cal-Learn, REP, or WTW is selected as a program:
 - Administrative Error
 - Aid Paid Pending - State Hearing
 - Bounce Check Charge
 - Change in Living Arrangements/Household Composition
 - Collection Fee
 - Court Fees
 - Court Ordered Restitution
 - Eligible Person/Child out of Home
 - Failure to Provide Essential Information

- Financial Sanction Penalty Not Done Timely
- Fleeing Felon
- Increased/Changed Earned Income
- Increased/Changed In-Kind Income
- Increased/Changed Other Income
- Increased/Changed Stepparent Income
- Other
- Out of County
- Overpayment Transferred In
- Sheriffs Service Fee
- Timing Out/Time Limits
- Unreported Child Support
- Unreported Income - IEVS
- Unreported Income - Other

Refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 9

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207258] DDID 1673 - Migrate Additional Cause Reasons for Homeless Assistance Temp, IHSS, and IV-D Recovery Accounts

Team Responsible:	Fiscal	Assignee:	Eric Chu	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

- Review:**
- Expedite Approval:**
- Current Design:** When creating a Recovery Account for a Homeless Assistance Temp (HT), In-Home Supportive Service (IHSS), and IV-D Child Support (IV-D) program, the following "Reason" values are available:
- Act to Misreprsnt/Withld Fcts
 - Administrative Error
 - Aid Paid Pending - State Hearing
 - Batch Process
 - Birthdate Change
 - Bounce Check Charge
 - Budget Factor Missing
 - Budget/Voucher STP Date Discr
 - Change Clothing
 - Change Income
 - Change in Housing Cost - Unreported
 - Change in Living Arrangements/Household Composition
 - Change in Status (SSI)
 - Child Care
 - Child Care - Child Stopped Attending
 - Child Care - Inaccurate Billing
 - Child Care - Increase / Change in Income
 - Child Care - No County-Approved Activity
 - Child Care - Not Eligible to CalWORKS
 - Child Care - Not an Eligible Provider
 - Child Care - Not in an approved activity
 - Child Care - Over Billing
 - Child Care - Wrong Provider Paid
 - Child Care - Wrong Rate Paid
 - Child Support Collections
 - Child Support Cooperation
 - Clothing B/F Missing
 - Collection Fee
 - Convicted Drug Felon
 - Convicted FS-Trafficking
 - Convicted-Trading FS Cpns
 - Court Fees
 - Court Order
 - DIB
 - DMV Fees
 - Deceased Child
 - Decreased Special Needs
 - Duplicate CalFresh Received
 - Duplicate Child Support Disregard / Pass On
 - Duplicate Payment,Clothing

- Duplicate Payment, Placement
- Duplicate Payments Issued
- Duplicate Warrants Cashed
- EBT Error
- Eligible Person / Child Out of Home
- Emergency Assistance Foster Care
- Exceed 48 Mths Time Limit
- Excess Child Care
- Excess Homeless Assistance
- Excess Personal Property (Good Faith)
- Excess Personal Property (Not Good Faith)
- Excess Real Property (Good Faith)
- Excess Real Property (Not Good Faith)
- Failed to Provide Receipt
- Failed to Report - Other Parent in Home
- Failure to Provide Essential Information
- Financial Sanction Penalty Not Done Timely
- Fleeing Felon
- Foster Care
- Foster Care Social Security
- Fraud Benefits Betwn 2K-5K
- Fraud Benefits Less than 2K
- Fraudulent Benefits Over 10K
- Full Time Employment
- General Assistance / General Relief
- Hearing Decision
- Homeless Assistance - Permanent Recipient
- Homeless Assistance - Temporary Applicant
- Homeless Assistance - Temporary Recipient
- IEVS - Duplicate Aid PARIS
- IEVS - New Hire
- IEVS - Unreported Income BEER
- IEVS - Unreported Income Earnings Clearance
- IEVS - Unreported Income PVS
- IEVS - Unreported Property Asset Match
- Immediate Need
- In Home Supportive Services (IHSS)
- Increased / Changed Earned Income
- Increased / Changed In-Kind Income
- Increased / Changed Other Income
- Increased / Changed Stepparent Income
- Intake Recom
- Interim Assistance
- Invalid, All Plmt B/F Cancelled
- Levy
- Lien
- Lump Sum Income
- Made False/Misleading Stmt
- Medical Expense
- Misapplication of Regs
- Multiple Aid-Falsified Resid
- Multiple Aid-Multiple Apps
- New Income
- No Deprivation
- No State Residence
- Other
- Out of County
- Overpayment Transferred In
- Parole Violator
- Payment Issued/Computer Error
- Personal Income Tax
- Personal Property

- Placement Amount Change
- Placement Start Date Change
- Placement Stop Date Change
- Plmt Contract Vendor Change
- Probation Violator
- RISP
- RR Benefits
- Real Property
- Recipient Did Not Meet Reporting Responsibilities
- Recoverable Aid
- Refugee Cash Assistance
- Refused Potentially Avail Inc
- Relationship
- SS Benefits
- SSI Approved
- SSN
- School Attendance
- Sheriffs Service Fee
- Special Allowance Change
- Special Circumstances
- Sponsored Alien
- Support from Prsn In Home
- Support from Prsn Outside Home
- TANF State FG
- TANF State U
- Technical Overpayment
- Third Fraudulent Act
- Third Party Loss - Court Order
- Timing Out/Time Limits
- Transportation
- UIB
- Unearned Income & HH Change
- Unreported Child Support
- Unreported Income - IEVS
- Unreported Income - Other
- Utility Expenses
- VA Benefits
- Voluntary Repay (Abatement)
- Warrant Not Held
- Work Registration
- Worker's Comp Benefits
- Workfare

Request: The CONTRACTOR shall migrate the value of "Electronic Theft" in the "Reason" dropdown field when Homeless Assistance TEMP, IHSS, IV-D is selected as a program on the Recovery Account Detail page.

Recommendation: 1. Add the "Reason" drop down value of "Electronic Theft" when Homeless Assistance TEMP, IHSS, IV-D is selected as a program on the Recovery Account Detail Page.

See the detail design for more details

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: 9

Automated Test : 0 Batch/Interfaces : 0 CalHEERS : 0

CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207260] DDID 1670 - Migrate Additional Cause Reasons for CalFresh Recovery Accounts

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

When creating a Recovery Account for a CalFresh (CF) program, the following "Reason" values are available:

- Administrative Error
- Aid Paid Pending - State Hearing
- Change in Living Arrangements/Household Composition
- Child Care - Not Eligible to CalWORKS
- Convicted Drug Felon
- Convicted FS-Trafficking
- Convicted-Trading FS Cpns
- Court Order
- DIB
- Duplicate Payments Issued
- Failure to Provide Essential Information
- Fleeing Felon
- Hearing Decision
- In Home Supportive Services (IHSS)
- Increased / Changed Earned Income
- Lump Sum Income
- Medical Expense
- Misapplication of Regs
- Multiple Aid-Falsified Resid
- No State Residence
- Other
- Out of County
- Parole Violator
- Personal Property
- Probation Violator
- RR Benefits
- Real Property
- Refused Potentially Avail Inc
- Relationship
- SS Benefits
- SSI Approved
- SSN
- School Attendance
- Sponsored Alien
- Support from Prsn In Home
- Support from Prsn Outside Home
- Transportation
- UIB
- Unearned Income & HH Change
- Utility Expenses
- VA Benefits

- Work Registration
- Worker's Comp Benefits
- Workfare

Request: The CONTRACTOR shall migrate the following values in the "Reason" dropdown field when CalFresh is selected as a Program Type on the Recovery Account Detail page:

- 1) Bounce Check Charge
- 2) Change in Housing Cost - Unreported
- 3) Collection Fee
- 4) Court Fees
- 5) Eligible Person/Child Out of the Home
- 6) Financial Sanction Penalty Not Done Timely
- 7) IEVS - Duplicate Aid PARIS
- 8) IEVS - New Hire
- 9) IEVS - Unreported Income BEER
- 10) IEVS - Unreported Income Earnings Clearance
- 11) IEVS - Unreported Income PVS
- 12) IEVS - Unreported property Asset Match
- 13) Increased/Changed In-Kind Income
- 14) Increased/Changed Other Income
- 15) Increased/Changed Stepparent Income
- 16) Overpayment Transferred In
- 17) Recipient Did Not Meet Reporting Responsibilities
- 18) Sheriffs Service Fee
- 19) Unreported Child Support
- 20) Unreported Income - IEVS
- 21) Unreported Income - Other

Recommendation:

1. Add the following values in the "Reason" dropdown field when CalFresh is selected as a Program Type on the Recovery Account Detail page:
 - Bounce Check Charge
 - Change in Housing Cost - Unreported
 - Collection Fee
 - Court Fees
 - Eligible Person/Child Out of the Home
 - Financial Sanction Penalty Not Done Timely
 - IEVS - Duplicate Aid PARIS
 - IEVS - New Hire
 - IEVS - Unreported Income BEER
 - IEVS - Unreported Income Earnings Clearance
 - IEVS - Unreported Income PVS
 - IEVS - Unreported property Asset Match
 - Increased/Changed In-Kind Income
 - Increased/Changed Other Income
 - Increased/Changed Stepparent Income
 - Overpayment Transferred In
 - Recipient Did Not Meet Reporting Responsibilities
 - Sheriffs Service Fee
 - Unreported Child Support
 - Unreported Income - IEVS
 - Unreported Income - Other

Please refer to the design document for details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

N/A - CalSAWS DD&I Requirement

Estimate:	9				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207261] DDID 1669 - Migrate Additional Cause Reasons for CalWORKs, GROW, RCA, and Immediate Need Recovery Accounts

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

- Review:**
- Expedite Approval:**
- Current Design:** When creating a Recovery Account for a CalWORKs (CW), GROW, RCA, or Immediate Need (IN) program, the following "Reason" values are available:
- Act to Misreprsnt/Withld Fcts
 - Administrative Error
 - Aid Paid Pending - State Hearing
 - Change in Living Arrangements/Household Composition
 - Child Care - No County-Approved Activity
 - Child Care - Not Eligible to CalWORKS
 - Child Support Cooperation
 - Convicted Drug Felon
 - Convicted FS-Trafficking
 - Convicted-Trading FS Cpns
 - Court Order
 - DIB
 - Decreased Special Needs
 - Duplicate Child Support Disregard / Pass On
 - Duplicate Payments Issued
 - Exceed 48 Mths Time Limit
 - Excess Personal Property (Good Faith)
 - Excess Real Property (Not Good Faith)
 - Failure to Provide Essential Information
 - Fleeing Felon
 - Fraud Benefits Betwn 2K-5K
 - Fraud Benefits Less than 2K
 - Fraudulent Benefits Over 10K
 - Full Time Employment
 - Gain Child Care
 - Hearing Decision
 - In Home Supportive Services (IHSS)
 - Increased / Changed Earned Income
 - Lump Sum Income
 - Made False/Misleading Stmtns
 - Medical Expense
 - Misapplication of Regs
 - Multiple Aid-Falsified Resid
 - Multiple Aid-Multiple Apps
 - No State Residence
 - Other
 - Out of County
 - Parole Violator
 - Personal Property
 - Probation Violator

- RR Benefits
- Real Property
- Refused Potentially Avail Inc
- Relationship
- SS Benefits
- SSI Approved
- SSN
- School Attendance
- Sponsored Alien
- Support from Prsn In Home
- Support from Prsn Outside Home
- Third Fraudulent Act
- Timing Out/Time Limits
- Transportation
- UIB
- Unearned Income & HH Change
- Utility Expenses
- VA Benefits
- Work Registration
- Worker's Comp Benefits
- Workfare

Request:

The CONTRACTOR shall migrate the following values in the "Reason" dropdown field on the Recovery Account Detail page when CalWORKs, GROW, RCA, or Immediate Needs is selected as a Program Type on the Recovery Account Detail page:

- 1) Bounce Check Charge
- 2) Collection Fee
- 3) Court Fees
- 4) Electronic Theft
- 5) Eligible Person/Child Out of Home
- 6) Failed to Report - Other Parent in Home
- 7) Financial Sanction Penalty Not Done Timely
- 8) IEVS - Duplicate Aid PARIS
- 9) IEVS - New Hire
- 10) IEVS - Unreported Income BEER
- 11) IEVS - Unreported Income earnings Clearance
- 12) IEVS - Unreported Income PVS
- 13) IEVS - Unreported Property Asset Match
- 14) Immediate Need
- 15) Increased/Changed In-Kind Income
- 16) Increased/Changed Other Income
- 17) Increased/Changed Stepparent Income
- 18) No Deprivation
- 19) Overpayment Transferred In
- 20) Sheriffs Service Fee
- 21) Unreported Child Support
- 22) Unreported Income - IEVS
- 23) Unreported Income - Other

Recommendation:

1. Add the following values to the "Reason" drop-down field when Child Care is selected as a program on the Recovery Account Detail Page:

- Bounce Check Charge
- Collection Fee
- Court Fees
- Electronic Theft
- Eligible Person/Child Out of Home
- Failed to Report - Other Parent in Home
- Financial Sanction Penalty Not Done Timely
- IEVS - Duplicate Aid PARIS
- IEVS - New Hire
- IEVS - Unreported Income BEER
- IEVS - Unreported Income earnings Clearance
- IEVS - Unreported Income PVS

- IEVS - Unreported Property Asset Match
- Immediate Need
- Increased/Changed In-Kind Income
- Increased/Changed Other Income
- Increased/Changed Stepparent Income
- No Deprivation
- Overpayment Transferred In
- Sheriffs Service Fee
- Unreported Child Support
- Unreported Income - IEVS
- Unreported Income - Other

Please refer to the design document for details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 9

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207262] DDID 1668 - Migrate Additional Cause Reasons for CAPI Recovery Accounts

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

- Review:**
- Expedite Approval:**
- Current Design:** When creating a Recovery Account for a Cash Assistance Program for Immigrants (CAPI) program, the following "Reason" values are available:
- Act to Misreprsnt/Withld Fcts
 - Administrative Error
 - Aid Paid Pending - State Hearing
 - Change in Living Arrangements/Household Composition
 - Child Care - Not Eligible to CalWORKS
 - Court Order
 - DIB
 - Decreased Special Needs
 - Duplicate Payments Issued
 - Failure to Provide Essential Information
 - Fleeing Felon
 - Full Time Employment
 - Hearing Decision
 - Increased / Changed Earned Income
 - Lump Sum Income
 - Misapplication of Regs
 - Multiple Aid-Falsified Resid
 - No State Residence
 - Other
 - Out of County
 - Parole Violator
 - Personal Property
 - Probation Violator
 - RR Benefits
 - Real Property
 - Recoverable Aid
 - Refused Potentially Avail Inc
 - Relationship
 - SS Benefits
 - SSI Approved
 - SSN
 - Sponsored Alien
 - Support from Prsn In Home
 - Support from Prsn Outside Home
 - UIB
 - Unearned Income & HH Change
 - Utility Expenses
 - VA Benefits
 - Worker's Comp Benefits

Request: The CONTRACTOR shall migrate the following values in the "Reason" dropdown field when CAPI is selected as a Program Type on the Recovery Account Detail page:
 1) Bounce Check Charge
 2) Collection Fee
 3) Court Fees
 4) Eligible Person/Child Out of Home
 5) Sheriffs Services Fee

Recommendation: 1. Add the following values to the "Reason" drop-down field when CAPI is selected as a program on the Recovery Account Detail Page:
 - Bounce Check Charge
 - Collection Fee
 - Court Fees
 - Eligible Person/Child Out of Home
 - Sheriffs Services Fee

Refer to the design document for details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 9

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207263] DDID 1667 - Migrate Additional Cause Reasons for Child Care Recovery Accounts

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

When creating a Recovery Account for a Child Care (CC) program, the following "Reason" values are available:

- Child Care
- Child Care – Child Stopped Attending
- Child Care – Inaccurate Billing
- Child Care – Increase / Change in Income
- Child Care – No County-Approved Activity
- Child Care – Not Eligible to CalWORKS
- Child Care – Not an Eligible Provider
- Child Care – Not in an Approved Activity
- Child Care – Over Billing
- Child Care – Wrong Provider Paid
- Child Care – Wrong Rate Paid

Request:

The CONTRACTOR shall migrate the following values to the "Reason" dropdown field when Child Care is selected as a program type on the Recovery Account Detail page:

- 1) Administrative Error
- 2) Aid Paid Pending - State Hearing
- 3) Bounce Check Charge
- 4) Change in Living Arrangements/Household Composition
- 5) Change in Status (SSI)
- 6) Collection Fee
- 7) Court Fees
- 8) Court Ordered Restitution
- 9) Duplicate Payments Issued
- 10) Eligible Person/Child out of Home
- 11) Other
- 12) Overpayment Transferred In
- 13) Sheriffs Service Fee

Recommendation:

1. Add the following values to the "Reason" drop-down field when Child Care is selected as a program on the Recovery Account Detail Page:

- Administrative Error
- Aid Paid Pending - State Hearing
- Bounce Check Charge
- Change in Living Arrangements/Household Composition
- Change in Status (SSI)
- Collection Fee
- Court Fees
- Duplicate Payments Issued
- Eligible Person/Child out of Home
- Other
- Overpayment Transferred In
- Sheriffs Service Fee

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

9

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207264] DDID 1658 - Add Additional Recovery Account Cause Codes to CalSAWS

Team Responsible:	Fiscal	Assignee:	Matthew Warren	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	16
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

When creating a new Recovery Account, the "Cause" indicates the reason that gave rise to the Recovery Account. The "Program Type" will determine which "Cause" values will be available. Currently in the CalSAWS System, the following "Cause" values are available for the following "Program Type":

Cal-Learn (CL)

- Bounce Check Charges
- Cash – Admin Caused
- Cash – Customer Caused
- Cash – Late QR7
- Cash – Late SAR7
- Cash – Potential IPV
- Collection Fee
- Court Filing Fees
- Sheriff Service Fees

Refugee Employment Program (REP)

- Bounce Check Charges
- Collection Fee
- Court Filing Fees
- Sheriff Service Fees
- Welfare to Work – Ancillary
- Welfare to Work – Education
- Welfare to Work – Parking
- Welfare to Work – Transportation
- Welfare to Work – Vehicle Repairs

Welfare to Work (WTW)

- Bounce Check Charges
- Collection Fee
- Court Filing Fees
- Sheriff Service Fees
- Welfare to Work – Ancillary
- Welfare to Work – Education
- Welfare to Work – Parking
- Welfare to Work – Transportation
- Welfare to Work – Vehicle Repairs

Request:

The CONTRACTOR shall add the following values in the "Cause" dropdown field when Cal-Learn, REP or WTW is selected as a Program on the Recovery Account Detail page:

- 1) Admin Caused
- 2) Customer Caused
- 3) Fraud Referral

Recommendation:

1. Add the following values to the Cause drop down menu on the Recovery Account Detail page:
 - Admin Caused
 - Customer Related

- Fraud Referral

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

16

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	14
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207275] DDID 221, 222, 223, 296, 297, 868, 1032, 1080, 1081, 1288, 1289, 1290, 1322, 1323, 1590, 1607, 1635 - Migrate the C-IV Project maintained Security Roles

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Alexia England	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	690
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

This SCR will migrate the 34 C-IV project-maintained security roles to be used in CalSAWS. These roles are also referred to as "c90 system managed roles."
LRS inherited all 34 roles along with the C-IV Security functionality prior to LRS Go Live in 2014. These roles have evolved over time separately in the two systems and are no longer the same, though they still share the same name.

Request:

This SCR supports the following requirements:
Per DDID 1607, migrate the C-IV project-maintained security roles (system managed roles) and C-IV Consortium maintained security roles (county managed roles) into LRS.

Because a security role is made up of one or more security group(s), migrating the security roles means migrating their group associations too.

Per DDID 1322, update access to the Living Arrangement and Military/Veterans pages through the Employment Services Global and Case Summary local navigation via security controlled by each CONSORTIUM County. These pages will not be included in the system-maintained security roles for employment service workers under the Employment Service Navigation.

Per DDID 1590, update access to the "Grow Class Attendance" button from the Class List Page via security controlled by the counties.

Per DDID 868, hide the "Issuance Method" button for the C-IV counties via security on the Resource Detail Page.

Per DDID 1323, update access to the Customer Reporting List page and Employment Services Global Navigation via security controlled by each CONSORTIUM County. The security right of the page will be evaluated so that it is not included in the security groups which will be used by the 58 Counties.

Per DDID 1032, migrate the C-IV Project security roles to the Select Security Role page.

The below DDID's will be addressed through changes made as part of DDID 1607:

Per DDID 221, 222 and 223, update access to the Institutional Information, Jail Information and Juvenile Information pages via security controlled by each CONSORTIUM County. Do not include the security rights that protect these pages in groups that will be used by the migrating counties.

Per DDID 296, update access to the Assessment Results List page via security controlled by each CONSORTIUM County. The security right of the page will need to be evaluated so that it is not included in the security groups which will be used by the 58 Counties.

Per DDID 297, update access to the Assessment Results Detail page via security controlled by each CONSORTIUM County and do not include the page in the system-maintained security roles.

Per DDID 1080 and 1081, update access to the Barrier List and Detail pages via security controlled by each CONSORTIUM County.

Per DDID 1288, 1289 and 1290, update access to the Job Development Activity Search page, Job Development Detail and Job Development List pages to be controlled by each CONSORTIUM County. The security right of these pages will need to be evaluated so that it is not included in the security groups which will be used by the 58 Counties.

Per DDID 1635, hide the Treasurer and Tax Collector Account Search page through security for the 57 Counties.

Recommendation:

DDID 1607:

- 1) Migrate C-IV Project maintained security roles into LRS secure_role table (roles with county code 90 in secure_role table).
- 2) Migrate their security group associations stored in secure_role_grp table. The two roles that will be excluded are "System Administrator" and "View Only". Their initial security groups' setup is described in Description of Changes section 2.1.2 below.
- 3) Migrate security groups unique to C-IV and unique security rights. Per initial analysis and while migration design is still ongoing, these security groups are deemed necessary to C-IV users after migration. Because LRS code does not have any reference to C-IV only groups and rights, migrating them will not impact LRS functionality. Should these groups get assigned to LRS users, there will be no impact until the C-IV functionality is migrated.

The following DDID's will also be addressed through changes made as part of DDID 1607: 221, 222, 223, 296, 297, 1080, 1081, 1288, 1289, 1290, 1635

DDID 1322:

- 1) Create new security rights and groups to protect the Living Arrangement pages and Military/Veterans pages under Employment Services > Case Summary.
- 2) Update the personalizeOnRight tags in these pages to use the new security pages when accessed through the Employment Services – Case Summary task navigation flow.
- 3) Add all new security rights to c90 System Administrator security roles.

DDID 1590:

- 1) Protect the "GROW Class Attendance" button on the Class List page with existing "GROWClassAttendanceReport" security right with a personalizeOnRightTag around the button.
- 2) Add the "GROW Class Attendance Report" security group to LRS users who have access to the Class List page and who do not have either "GROW Class Attendance Report" or "Collaborator" security group so they will continue to see the button on the page.

DDID 868:

- 1) Protect the "Issuance Method" button on the Resource Detail with a new security right and group.
- 2) Assign the new security group to LRS users who have already access to the page, so they will continue to see the "Issuance Method" button.

Add the new security group to c90 "System Administrator" security roles and to c90 "View Only" role.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

690

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	336
Performance :	0	Reports :	0	Security :	0
System Test Support :	216	Tech Arch :	88	Tech Ops :	0

Training :

0



[CA-207277] DDID 398, DDID 404, DDID 1605, DDID 1607 - Add Multi-County Login Support

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Alexia England	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	932
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Current login functionality supports Los Angeles County logins.

The System supports two types of users, internal and external. Both types of users have an Oracle Internet Directory (OID) account. Internal users have an Active Directory id (AD) and an OID account. Their OID login account matches their AD id. The password resides in AD. External users only have an OID account and their password resides in OID. Their login authorization is done in OID.

Request:

Per DDID 1605, add multi-county login functionality to support users from the migration counties.

Per DDID 1607 (#2), migrate the C90 and C92 Login capability. The C90 and C92 account creation will continue to be created by the CONSORTIUM. The C92 County Access will continue to be controlled by the respective county administrators.

Per DDID 404, migrate the "Reset Password" button on the Security Assignment page when the Staff Type is set to Internal on the Staff Detail page for any of the counties that choose not to utilize the Active Directory option. Resetting a password, shall generate and send a Reset Password email to the staff for whom the password is being reset.

Per revised DDID 398, the CONTRACTOR shall remove the "Staff Type" field from the Staff Detail page.

Recommendation:

1. Add multi-county login functionality for users from the migrating counties, c90 and c92 users.
2. Set a new Login Authorization option in CT15 so counties can choose between AD or OID clearance for their county users. Set all migrating counties with the OID option in R1. Set Los Angeles County with the AD option.
3. For users from the migrating counties with OID Clearance and for c92 users, the login format will end in @CXX where CXX represents the County Code. The login format for c90 users will be their Active Directory Id.
4. Display the "County" dropdown on the CalSAWS Homepage for c90, c92 and Regional Call Center users to select the county they are working with.
5. Update Application Development staff from County Code 19 to 90 in staff table so they will now see the "County" drop-down on the Homepage.
6. Update the Staff Detail page to support the creation and maintenance of users from counties other than Los Angeles County.
7. Update the Security Assignment page to be the page to add users in OID and to search for the Active Directory Id for all counties going forward.
8. Update the Oversight Agency Staff pages to support the creation and maintenance of c92 users.

See the attached design document for a detailed description of these changes.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

932

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	474
Performance :	0	Reports :	0	Security :	50
System Test Support :	173	Tech Arch :	105	Tech Ops :	0
Training :	0				



[CA-207278] DDID 1602 - Relabel the "IHSS" checkbox to "CMIPS" in the Program Section of the Flag Detail Page.

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Flag Detail page lets the User add Programs that the Flag is associated to. The list of programs includes the In Home Supportive Services (IHSS) checkbox to choose from.
Request: Per DDID 1602, relabel the "IHSS" checkbox to "IHSS/CMIPS II" in the Program Section of the Flag Detail page.
Recommendation: Under the Program(s) section of the Flag Detail page update the field from In Home Supportive Services (IHSS) to IHSS/CMIPS II.
 See design document for additional details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207282] DDID 1585 - Add the Comments box to the Approved for County Use List

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Approved for County Use List page allows an authorized user to change Approval for a Resource to either Yes or No. There is a Comments box that is required with the user sets the Approved dropdown to No.

Request:

Per DDID 1585, update the Approved for County Use List page to display the "Comments" text box regardless of selection of Yes or No in the "Approved for County Use" dropdown field. The Comments text box will be updated to be a non-mandatory field.

Recommendation:

- 1) Update the Comments text box to display on the page at all times regardless of the option selected in the Approved field.
- 2) Update the Comment text box to no longer be a required field.

See design document for additional details.

Outreach

Description:

<Joseph to check with Designer>

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207284] DDID 1577 - Hide the 'Issuance Method' button for the C-IV counties via security on the Money Management Resource Detail page.

Team Responsible:	Online	Assignee:	Yudhi Tanuwidjaja	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Money Management Resource Detail page contains the Issuance Method button, which links to the Issuance Method Detail page.
Request: Per DDID 1577, update access to the Issuance Method button via security, so the button is not visible to counties other than Los Angeles by default.
Recommendation: Update the Money Management Resource Detail page so the Issuance Method buttons are only visible to those users with the specified security right/group.
 See the attached design document for a detailed description of this change.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact Estimate: **29**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207294] DDID 1543 - Update Type dropdown in the Quality Review Type Section on the Position Detail page

Team Responsible:	Batch/Interfaces	Assignee:	Yuga Teja	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	17
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Type dropdown in the Quality Review Type Section on the Position Detail page has values that are used to match the position for automated batch assignment via the QA/QC batch.

Request: Update the Type dropdown in the Quality Review Type Section on the Position Detail page as follows:
 Relabel IEVS - Fleeing Felon to IEVS - FF
 Relabel IEVS - New Hire to IEVS - NHR
 Relabel IEVS - California Youth Match to IEVS - CYA
 Relabel IEVS - ECS to IEVS - IFDS
 Relabel IEVS - Jail Match to IEVS - NPM
 Add IEVS-PVS
 Add IEVS-IFDS Medical Only

Recommendation: Relabel and add the values as described above to CATGRY_ID 94.

 Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:

Estimate: 17

Automated Test :	0	Batch/Interfaces :	13	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207307] DDID 1494, 1503, 1539 - Relabel "Disposition Date" to "Review Date" on the IEVS Abstract pages

Team Responsible:	Batch/Interfaces	Assignee:	Chris Carandang	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	23
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Paul Robertson	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, starting at the IEVS Abstract Search page, a user can search for an IEVS Abstract by selecting a type from the Abstract Type dropdown. When a user selects one of the returned cases, they can view the Disposition Date in the Associated Disposition subsection. This value is the system date that a disposition was saved.

Request:

The Contractor shall relabel the "Disposition Date" to "Review Date" and populate the appropriate review date on the following pages:

- IEVS New Hire Abstract page
- IEVS Prisoner Match Abstract (DDID 1503)
- IEVS Integrated Fraud Detection System Abstract (DDID 1539)
- CYA Abstract
- FF Abstract
- IFDS – Medical Only Abstract
- PVS Abstract

Recommendation:

Change the displayed label "Disposition Date" to read "Review Date" for all Abstract types, under the subsection Associated Dispositions.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **23**

Automated Test :	0	Batch/Interfaces :	17	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	6	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207322] DDID 1428 - Update Program dropdown values on Create QA/QC Batch

Team Responsible:	Batch/Interfaces	Assignee:	Yuga Teja	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Program dropdown on the current Create QA/QC Batch page contains values for "NACF", "PACF" and "In Home Supportive Services (IHSS)". When CalFresh is picked as the program the Expedited Services dropdown will display.

Request: The request is to update the values as follows:

 Remove the "NACF" value from the "Program" field
 Remove the "PACF" value from the "Program" field
 Relabel the value "Expedited Services" to "Expedited Service" on the program dropdown field
 Relabel the value "In Home Supportive Services (IHSS)" to "IHSS/CMIPS II" on the program dropdown field

Recommendation: Create a new reference table for CATGRY_ID 18 to update the values as described above.

 Relabel the conditional dropdown "Expedited Services" to "Expedited Service"

 Refer to the design document for further details.

Outreach

Description:
Migration Impact
Description:
Migration Impact
Analysis:
Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:
Operational Impact:
Estimate: 29

Automated Test :	0	Batch/Interfaces :	21	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207323] DDID 1398, 1408, 1425, 1519 - Update Audit Type values for QA/QC

Team Responsible:	Batch/Interfaces	Assignee:	Yuga Teja	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	16
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:

The Audit Type dropdown is available on the following pages:
 Create QA/QC Batch
 Quality Review Search
 Quality Review Detail
 Quality Assurance Random Sample Search
 All pages contain values for "Approved" and "General Relief".

Request:

The request is to update the values as follows:
 "Approved" to "Approved/Continuing"
 "General Relief" to "General Assistance/General Relief"

Recommendation:

Modify the appropriate code table to update the values as needed. Modify the values "Approved" to "Approved/Continuing", and "General Relief" to "General Assistance/General Relief" using the CATGRY_ID 396. Include begin date and end date as appropriate.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **16**

Automated Test :	0	Batch/Interfaces :	11	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207327] DDID 1406 - Update QA/QC Batch page to return county specific data

Team Responsible:	Batch/Interfaces	Assignee:	Yuga Teja	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The QA/QC Batch page is used to view all the currently available jobs that have been created for QA/QC. The page allows the user to add a new job or schedule, edit or delete an existing one.
Request: Update the QA/QC Batch page to only display the batch names that apply to the County.
Recommendation: Modify the query used on the page to filter results based on County.

Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:

Estimate:	19				
Automated Test :	0	Batch/Interfaces :	15	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207330] DDID 1393 - Migrate Value "In Review" to Workload Status

Team Responsible:	Batch/Interfaces	Assignee:	Naresh Gandra	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Paul Robertson	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The IEVS Assignment page currently lacks the option "In Review" in the Workload Status drop down. As a result, cases cannot be filtered on by this status.

Request:

Add the status "In Review" to the Workload Status drop down.

Recommendation:

Add the value "In Review" to the Workload Status drop down on the IEVS Assignment page.

Create/Modify a query to return records with the desired value.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 29

Automated Test :	0	Batch/Interfaces :	21	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207333] DDID 1387 - Make Voucher a Non-Mandatory Field on Service Arrangement Detail Page

Team Responsible:	Fiscal	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	55
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Service Arrangement Detail page allow Workers to arrange supportive services to Customers with a Need. The current supportive services that can be requested are Valuables and Payment Requests
Request: The CONTRACTOR shall migrate the "Voucher" field as a non-mandatory field on the Service Arrangement Detail page and default the value to "No".
Recommendation: 1. Add "Voucher" as a non-mandatory field on the "Service Arrangement Detail" page with the default value of "No" into the new system.
Please refer to the design document for more details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact Estimate: 55

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	43
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207340] DDID 1367 - Update Program Dropdown Field on Cash Aid Time Limit Month Detail Page

Team Responsible:	Fiscal	Assignee:	Chandan Talukdar	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	75
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Cash Aid Time Limit Month Detail page allows workers to manually add or edit an existing Time Limit Month for an individual. When adding or modifying a Time Limit Month, the "Program" dropdown field becomes a required field when selecting "Manual" or "Courtesy" as the "Add Reason". The possible values under "Program" are:

1. CalWORKs
2. Diversion
3. Homeless – Perm
4. Homeless – Temp
5. RCA
6. REP
7. Welfare to Work

Request:

The CONTRACTOR shall update "WTW" to "Retention Services" on the Program dropdown field on the Cash Aid Time Limit Month Detail page.

Recommendation:

1. CTRC to add new Time Limits Program code Category
2. Update cash aid time limit month detail page to retrieve the Program values from the new category mentioned above.
3. Update page mappings for cash aid time limit month detail page.

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 75

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	58
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	17	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207345] DDID 1347 - Update to IEVS Review Disposition page**

Team Responsible:	Batch/Interfaces	Assignee:	David King	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: In the current LRS system starting at the IEVS Disposition Search page the user can search for a disposition associated to a Case or Reviewer. When the user adds a disposition to the case they are navigated to the IEVS Review Disposition page and can see the disposition date is blank. This value is updated with the system date when the disposition is saved.

Request: The Contractor shall relabel the "Disposition Date" to "Review Date" on the IEVS Review Disposition page and populate the appropriate review date.

Recommendation: Change the displayed label "Disposition Date" to read "Review Date" on the IEVS Review Disposition page.
Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	19				
Automated Test :	0	Batch/Interfaces :	15	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207346] DDID 1346 - Updates to IEVS Review Disposition page**

Team Responsible:	Batch/Interfaces	Assignee:	David King	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:

The IEVS Review Case Disposition Detail page is only available in LRS. In the current LRS Release 19.03 the option "In Review" is not available for the Disposition Status. The fields Disposition Closure Code, Impact to AU and Discrepancy become mandatory with adding a disposition and changing the disposition status.

Request:

- 1) Migrate the dropdown value of "In Review" to the "Disposition Status" field
- 2) Update the "Disposition Closure Code" field to be non-mandatory
- 3) Update the "Impact to AU" field to be non-mandatory
- 4) Update the "Discrepancy" field to be non-mandatory
- 5) Relabel "Disposition Date" to "Review Date" in the Associated Disposition section

Recommendation:

Add "In Review" to the dropdown options for Disposition Status on the IEVS Review Case Disposition Detail page.
 Remove mandatory field markers and validation for Disposition Closure Code, Impact to AU and Discrepancy.
 Relabel "Disposition Date" to "Review Date" in the Associated Disposition section
 Refer to the design document for further details.

Outreach

Description:
Migration Impact
Description:
Migration Impact

Analysis:
Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:
Operational Impact:

Estimate: **29**

Automated Test :	0	Batch/Interfaces :	21	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207365] DDID 1234 - Add Non-Compliance of Failure to Provide Vendor Information

Team Responsible:	Client Correspondence	Assignee:	Raj Devidi	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	107
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	N/A

Non-Committee

Review:

Expedite Approval:

Current Design:

In LRS, the Non-Compliance Type of 'Failure to Provide' and the Non-Compliance Reason of 'Vendor Information' is not available to be selected as a Non-Compliance for a Cash Program.

Request:

The Non-Compliance Type of 'Failure to Provide' and the Non-Compliance Reason of 'Vendor Information' will be available to be selected as a Non-Compliance for a Cash Program. In addition, Vendor Types will be added when the Vendor Information Reason is selected.

The Failure to Provide Vendor Information Reason fragment will generate on the NOA whenever the EDBC results in a program denial or discontinuance with a Status Reason of FTP Vendor Information.

Recommendation:

The Non-Compliance Type of 'Failure to Provide' and the Non-Compliance Reason of 'Vendor Information' will be added to the Eligibility Non-Compliance Detail page.

Generate the Failure to Provide Vendor Information Reason fragment when EDBC results in a program denial or discontinuance with a Status Reason of FTP Vendor Information.

When the Non-Compliance record includes vendor type(s) (CT1811), the vendor type(s) will be listed in the fragment. If no vendor type(s) is selected, a generic fragment will be used.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

107

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	56	DBA :	0
Design :	0	Eligibility :	6	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	24	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207369] DDID 1191 - Update to the Sponsorship Detail page to include the "Did the sponsor sign an I-864?" question.

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Sponsorship Detail page does not currently capture information about the I-864 form.

Request:

Per DDID 1191, add the following question to the Sponsorship Detail page: "Did the sponsor sign an I-864?"

Recommendation:

- 1) Update to the Sponsorship Detail page to include the "Did the sponsor sign an I-864?" question. Note this is a N/Y field.
- 2) Update Page Mapping

Refer to the attached design document for additional details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 29

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207370] DDID 1190 - Add the Child Support Participant Information Section to the Support Questionnaire Page

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	46
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Support Questionnaire page captures and displays information about the parents and caregivers of children with absent parents.

Request: Per DDID 1190, add the Child Support Participant Section to the Support Questionnaire page to display the customer's information received from the California Child Support Automation System (CCSAS) interface, also referred to as "IV-D".

Recommendation:

1. Add the Child Support Participant Section to the Support Questionnaire page.
2. Add page mapping for the new fields on the Support Questionnaire page.

See the attached design document for a detailed description of these changes.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact: N/A - CalSAWS DD&I Requirement
Estimate: 46

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	36
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207371] DDID 1182 - Rename the Expiration Date Field on the Degrees Licenses List Page

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Degrees Licenses List page displays a listing of Degrees Licenses records for the current case. Among the information displayed on the page is the Expiration Date field.

Request:

Per DDID 1182, relabel the "Expiration Date" column to "Termination Date" to support the 58-county solution. This change also aligns this page with the field on Degrees Licenses Detail page.

Recommendation:

1. Relabel the "Expiration Date" field on the Degrees Licenses List page to "Termination Date"
2. Update the page's page mapping to reflect this change.

See the attached design document for a detailed description of these changes.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **29**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207377] DDID 1089 - Rename the Date Reported to GSW Field on the Cal-Learn Progress Detail page

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Cal-Learn Progress Detail page captures and displays the fields used to record the customer's Cal-Learn progress. Among the information on the page is the Date Reported to GSW field.

Request:

Per DDID 1089, rename the Date Reported to GSW field to Date Reported to Cal-Learn County Worker to support the 58-county solution.

Recommendation:

1. Rename the Date Reported to GSW field on the Cal-Learn Progress Detail, Cal-Learn Non-Compliance Cause Determination Detail, and Disability Evaluation Result Detail pages to Date Reported to Cal-Learn County Worker.
2. Update the dropdown fields on the Cal-Learn Non-compliance Cause Determination page.

See the attached design document for a detailed description of these changes.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 29

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207408] DDID 1011 - Rename the Values of the Worker Level Field on the Position Detail Page

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Worker Level field of the Position Detail page contains values representing where the Position exists in the office hierarchy.

Request:

Per DDID 1011, rename some of the values of this field to support a 58-county solution.

Recommendation:

1. Rename some of the values of the Worker Level field on the Position Detail page to support a 58-county solution.
 - a. Update the ordering of the values in this field

See the attached design document for a detailed description of these changes.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **29**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207417] DDID 938 - Update the System name on the "Pers" column on the On "ICT Detail" Page to the name of the new system.

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Paul Robertson	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

ICTs (Inter County Transfers) transfer the person's case information from one County to another. The ICT Detail displays that information. The ICT Detail has a section called All People Associated with the ICT. This section has a column name labeled "LRS Pers". This column identifies if the person on the ICT is known to the system.

Request:

Relabel "LRS Pers" to "Known to System" on the ICT Detail page.

Recommendation:

- 1) Update the column name in the All People Associated with the ICT from LRS Pers to Known to System.
- 2) Update the Page Mapping to reference the new column name.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **35**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	25
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207418] DDID 937 - Update the Phonetic Search Results check box to be defaulted to checked on the Person Search page.

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Person Search allows the User to search for people that are known to the system. There is a checkbox at the end of the form to search based on Include Phonetic Search Results.
Request: The checkbox for the Include Phonetic Search Results is not checked by default and the User is required to check it each time they do a search.
Recommendation: Update the Phonetic Search Results check box to be defaulted to checked on the Person Search page.
Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207424] DDID 707 - CW 10 Wording Update

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	12
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	N/A

Non-Committee

Review:
Expedite Approval:
Current Design: CW 10 lists General Relief as a program label.
Request: Relabel General Relief to GA/GR.
Recommendation: General Relief label will be changed to GA/GR for English and Spanish versions of the CW 10. Update the word "hacimos" to "hicimos" on the Spanish form.
Refer to design document for further details.

Outreach Description: N/A

Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: 12

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	10	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207426] DDID 702 - Migrate Form NA 840 A

Team Responsible:	Client Correspondence	Assignee:	Harish Katragadda	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	58
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Lien Phan	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CA-209369

Non-Committee

Review:
Expedite Approval:
Current Design: NA 840A – Determination of Good Cause/No Good Cause (10/2003) – is used to notify Customers of the result of their Welfare-to-Work non-compliance sanction.

LRS has each of the three sections of the NA 840A in its own template and triggers the relevant template as follows:

- 1) NA 840A-1 – Triggered when a Worker enters a Status of Non-Compl with a Status Reason of Not Signing the WtW Plan on the WTW Status List page.
- 2) NA 840A-2 – Triggered when a worker enters a Status of Non-Compl with a Status Reason of In-Conciliation on the WTW Status List page.
- 3) NA 840A-3 – Not triggered and not available in LRS Template Repository.

Request: Migrate form NA 840 A (10/03)-Determination of Good Cause/No Good Cause and add the functionality of dynamically populating the form.

- Recommendation:**
- 1) Remove the LRS NA 840A templates from CalSAWS.
 - 2) Add the C-IV NA 840A to CalSAWS.
 - 3) Update the population logic of NA 840A to work with the C-IV template.
 - 4) Update the generation logic of NA 840A from the WtW Status List page.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

58

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	45	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207428] DDID 680 - Hold Correspondence for Minor Consent Cases

Team Responsible:	Client Correspondence	Assignee:	Samuel Fitzsimmons	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	66
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Ricardo Olivo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Los Angeles County holds Client Correspondence (forms/NOAs) for pickup at a county office when the forms/NOAs are flagged for Central Print on cases with a Minor Consent Medi-Cal program.

Request:

Hold forms/NOAs for pickup at county offices for the 57 Migration Counties when the forms/NOAs are flagged for Central Print on cases with a Minor Consent Medi-Cal program.

Recommendation:

Update the batch bundling process to update the forms/NOAs being sent to cases with an Active Minor Consent Medi-Cal program to 'Hold For Pickup' status for the 57 Migration Counties.

Refer to design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

66

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	50	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	16	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207429] DDID 654 - Update the section label from "My Assignments" to "My New Assignments" on the Home Page.

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The home page displays important sections with links for the Workers to quickly access them. This includes New Assignments that have been assigned to that worker.

Request:

Relabel "My Assignments" to "My New Assignments" on the Home page.

Recommendation:

Update the section label from "My Assignments" to "My New Assignments" on the Home Page.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 19

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207430] DDID 653 - Add the name of the CalSAWS County of the logged in user under the application logo

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The CalSAWS Home Page does not currently display the county of the logged in User under the application logo.
Request: Migrate the functionality that displays the name of the CalSAWS County of the logged in User under the application logo.
Recommendation: Add the name of the CalSAWS County of the logged in user under the application logo.
Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	39				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	30
Performance :	0	Reports :	0	Security :	0
System Test Support :	9	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207431] DDID 647 - Update the YBN label on the Document List Page

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Document List page has a column that identifies when a document has been viewed in the YBN Self-Service Portal site.
Request: Update the "Viewed Via YBN" column in the Search Results Summary section of the "Document List" page to "Viewed Via Self-Service Portal".
Recommendation: Update the Document List page as follows:
 1) Update the column from Viewed Via YBN to Viewed Via Self-Service Portal.
 2) Update Page Mapping to use the new column name Viewed Via Self-Service Portal.
 Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact:
Estimate: **29**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207436] DDID 582 - Updates to the IEVS Abstracts Search page**

Team Responsible:	Batch/Interfaces	Assignee:	David King	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Paul Robertson	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The IEVS Abstract search page allows the user to filter and find records based on available criteria. The Workload Status dropdown currently has Assigned, Backlog, Completed and Unassigned as options. These values are not saved with records in the database, but instead use logic to determine which records to display when returning search results. For example:

Assigned: When the abstract is assigned to the worker, the search page will display the status as Assigned.

Backlog: Same criteria as 'Assigned' but the assignment is 45 days old (90 days for IFDS abstracts).

Completed: After the user dispositions the abstract, it will be considered Completed.

Unassigned: No worker assigned and no associated disposition.

Request: Migrate the value of "In Review" in the "Workload Status" dropdown.

Update the existing DPA 482 report to account for the "In Review" status in Part B of the report

Update the automated batch job that sets the "Backlog" status when the user does not complete the IEVS disposition within 45 days to not include "In Review" statuses

Recommendation: Add "In Review" to the Workload Status dropdown using CATGRY_ID 1814 and the appropriate reference table.

Modify the search query to return records based on "In Review" value stored in the database.

Refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 29

Automated Test :	0	Batch/Interfaces :	21	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207439] DDID 557 - Migrate Value to IEVS Abstract Type Field**

Team Responsible:	Online	Assignee:	Justin Concepcion	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	55
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently the "All-Except ECM" value is available for selection via the "IEVS Abstract Type" field only in the C-IV system. Selecting this value in C-IV will return a subset of records that contain all abstract types except the records of the type Earnings Clearance (Medical).

The "All-Except ECM" value does not exist in CalSAWS. Additionally, the type "Earnings Clearance (Medical)" in C-IV is referred to as "IFDS – Medical Only" in CalSAWS.

Request:

Add the value "All-Except IFDS Medical Only" to the IEVS Abstract Type dropdown.

Recommendation:

Add the value "All-Except IFDS Medical Only" to the IEVS Abstract Type dropdown on the IEVS Abstracts Search page in CalSAWS.

Create a query to return records for all available abstract types except "IFDS – Medical Only". This query should also include any other search criteria chosen on the page. criteria chosen on the page.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 55

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	43
Performance :	0	Reports :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207445] DDID 469 - M16-120B Wording Update

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	7
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	N/A

Non-Committee

Review:

Expedite Approval:

Current Design:

M16-120B includes a rules section. This section has language which is not consistent with other CalSAWS notices.

Request:

Update the language in the rules section to be consistent with other CalSAWS notices.

Recommendation:

Language in the rules section of the M16-120B will be updated to be consistent with other CalSAWS notices. Update from LRS -EAS: 16.120 to MPP Section: 16.120

Outreach

Description:

N/A

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

7

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	5	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207446] DDID 466 - M16-120A Wording Update

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	7
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	N/A

Non-Committee

Review:

Expedite Approval:

Current Design:

M16-120A includes a rules section. This section has language which is not consistent with other CalSAWS notices.

Request:

Update the language in the rules section to be consistent with other CalSAWS notices.

Recommendation:

Language in the rules section of the M16-120A will be updated to be consistent with other CalSAWS notices. Update from EAS: 16.120 to MPP Section: 16.120

Refer to the design document for further details.

Outreach

N/A

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

7

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	5	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207447] DDID 463 - Remove TEMP 2215

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Lynnel Silva	Regulation Reference:	ACL 13-75	Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	N/A

Non-Committee

Review:
Expedite Approval:
Current Design: TEMP 2215 - Electronic Benefit Transfer (EBT) Important Information – is available in the CalSAWS Template Repository.
Request: Remove TEMP 2215 from CalSAWS.
Recommendation: End-date TEMP 2215. This form is only available in English.

Refer to design document for further details.

Outreach Description: N/A

Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact Estimate: 8

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	6	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207448] DDID 461 - Migrate Form NA 840

Team Responsible:	Client Correspondence	Assignee:	Harish Katragadda	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	104
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Lien Phan	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

LRS sends an NA 840 – Notice of Action – Welfare to Work Plan – when client fails or refuses to cooperate with the WTW/REP requirements for the first time and is a mandatory participant and to schedule a good cause determination interview appointment.

1. Did not sign WTW plan
2. Did not participate in activity
3. Did not make adequate progress
4. Did not accept a job
5. Quit a job
6. Did not keep same earnings
7. Post WTW 24 MTC Fed Standards Not Met - Participation
8. Post WTW 24 MTC Fed Standards Not Met – Progress
9. Post WTW 24 MTC Failed to Sign Subsequent Fed Plan
10. Failed to sign post 24 MTC Fed Plan.

Request:

Migrate form NA 840 (03/14)- Sanction / Removal from Aid of Participant Notice and add the functionality of populating the form fields based on the Status Reason used to trigger the form.

Recommendation:

- 1) Add the C-IV NA 840 to CalSAWS.
- 2) Update the population logic of NA 840 to work with the C-IV template.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

104

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	81	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	23	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207449] DDID 458 - Remove AR 2 CR

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Brian Furlong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Binh Tran	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

LRS has AR 2 CR (7/15) CR – Reporting Changes for CalWORKs and CalFresh – available in English and Spanish in Template Repository.

Request:

The CONTRACTOR shall remove form AR 2 CR (7/15) CR-Reporting Changes for CalWORKs and CalFresh.

Recommendation:

Remove the AR 2 CR from LRS Template Repository. Both English and Spanish versions will no longer be available after this change.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

8

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	6	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207450] DDID 456 - CW 2208 Wording Update

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Jamie Ng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	12
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

CW 2208 includes a chart. This chart has language which is not consistent with the State form.

Request:

Update the CW 2208 (2/13)-Your Welfare-To-Work 24-Month Time Clock with the following updates:

1. Add "Required # of Core Hours" in the table for "During 24-Month Clock" and "After the 24-Month Clock"

Recommendation:

Language in the chart section of the CW 2208 will be updated to be consistent with the State form.

Refer to design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

12

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	10	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207462] DDID 386 - Updates to WINS Aid Code Descriptions**

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	13
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: Work Incentive Nutritional Supplement (WINS) was introduced at part of All County Letter (ACL) 13-71 to provide an additional \$10 food benefit to Non-Assistance CalFresh (NACF) households to meet the eligibility work requirements. CalFresh (CF) households that meet the WINS eligibility are assigned one of the following WINS Aid Code:

- R4 – WINS
- R5 – WINS
- R6 – WINS
- R7 – WINS
- R8 – WINS
- R9 - WINS

Request: The CONTRACTOR shall update the short description for aid codes R4, R5, R6, R7, R8 and R9 as follows:

- 1) R4 WINS to R4-WINS Non-Two Parent
- 2) R5 WINS to R5-Two-Parent
- 3) R6 WINS to R6-CFAP
- 4) R7 WINS to R7-Non-Two Parent TCF
- 5) R8 WINS to R8-Two-Parent TCF
- 6) R9 WINS to R9-TCFAP

Recommendation: Update the short description for R4 through R9 aid code drop down values on "Fiscal History" page as follows:

- R4: WINS Non-Two Parent
- R5: WINS Two-Parent
- R6: WINS CFAP
- R7: WINS Non-Two Parent TCF
- R8: WINS Two-Parent TCF
- R9: WINS TCFAP

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: 13

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	11

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207464] DDID 368 - Add New Homeless Customer Need Type Codes

Team Responsible:	Fiscal	Assignee:	Eric Chu	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Need Detail page documents the needs of a Customer to meet an Activity. In documenting the Need, a Worker must select a "Category" (Customer Need Category). The "Category" will drive the available options under the "Type" (Customer Need Type) dropdown field. Only certain "Type" values will be available under certain "Category" values. The mechanism that controls the dynamic display of "Type" values is the code hierarchy.

Request:

The CONTRACTOR shall migrate the values of "Permanent" and "Temporary" in the "Type" field when "Homeless" is selected from the "Category" field on the Needs List page and the Need Detail page.

Recommendation:

1. Create a CTCR to add the new Need Type for:
 - Temporary
 - Permanent
2. Add the Type of "Permanent" and "Temporary" when the Category of "Homeless Assistance" is selected on the "Needs List" and "Needs Detail" page in the new system.

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 8

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	6
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207465] DDID 360 - Updates to Payment Request Search Page**

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Payment Request Search page is used to search for Supportive Services Payment Requests that have been created. Workers can choose to search a Payment Request by the Case, Status, Invoice Number, Service Arrangement, Voucher Number, Payee, and Payment Request Number. When searching Payment Request by Status, "Pending Deputy Approval" and "Pending Deputy Approval (L2)" are two of the possible values under "Status".

Request: The CONTRACTOR shall update the Payment Request Search page as follows:
 1) Relabel Pending Deputy Approval to Awaiting Approval (L2) in the "Status" field when the Search By field is "Status"
 2) Relabel Pending Deputy Approval (L2) to Awaiting Approval (L3) in the "Status" field when the Search By field is "Status"

Recommendation:

- Rename the following "Status" drop down values when "Search By" field is "Status" on "Payment Request Search" page in the new system:
 - From "Pending Deputy Approval" to "Awaiting Approval (L2)"
 - From "Pending Deputy Approval (L2)" to "Awaiting Approval (L3)"

Please refer to the design document for more details.

Outreach

Description:
Migration Impact
Description:
Migration Impact
Analysis:
Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:
Operational Impact:
Estimate: 9

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207474] DDID 284 - Add the Display Workload and Status Effective Date Filters to the Employment Services Workload Inventory Page

Team Responsible:	Online	Assignee:	Justin Concepcion	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	164
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Employment Services Workload Inventory page displays the Employment Services workload for a single Worker. The user can specify whose workload to view by clicking the Select button in the result filters section at the top of the page.

Request:

Per DDID 284, add the Display Workload and Status Effective Date fields to the result filters section of the top of the page.

Recommendation:

1. Add the Display Workload field to the result filters section of the page. Update the Search Results Summary section to display only those programs that were assigned to the specified worker on the date entered in this field.
2. Add the Status Effective Date field to the result filters section of the page. Update the Search Results Summary section to display the program information on the effective date entered in this field.
3. Make cosmetic updates to improve the overall appearance of the page.
4. Add page mapping for the Display Workload and Status Effective Date fields.

See the attached design document for a detailed description of these changes.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

164

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	126
Performance :	0	Reports :	0	Security :	0
System Test Support :	38	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207475] DDID 275 - Update the Document List page to Distributed Documents Search

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Document List page is used for searching for case and resource documents. It is not a list page but a search page. The page and Local Navigation in the system are called Document List.

Request: Relabel " the "Document List" page to "Distributed Documents Search", the local navigation to Distributed Documents and the Task Navigation to Distributed Documents Search.

Recommendation:

- 1) Relabel " the "Document List" page to "Distributed Documents Search", the local navigation to "Distributed Documents" and the Task Navigation to "Distributed Documents Search".
- 2) Update the Page Mapping to use the new page title.

Refer to the design document for further details.

Outreach Description: <Julian to talk to designer and fill this>

Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **35**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	25
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207477] DDID 257 - Relabel the Mail button to Generate Form on the Verification List page

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Verification List page contains all of the verifications that are associated with the Case. The Mail button opens a new window with the Document Parameters page.

Request:

Per DDID 257, the request is to relabel the "Mail" button to "Generate Form" on the Verification List page.

Recommendation:

Update the button that is labeled Mail on the Verification List page to Generate Form.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207478] DDID 242 - Add the Encumbrance Source Field to the Property History Detail Page

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Property History Detail page is used to track the status history of a customer's personal property. When the Property Category field has the value Motor Vehicle, this page displays the Encumbrance text input field, among others.

Request:

In the C-IV System, the Property History Detail page also contains the Encumbrance Source select input field when the Property Category field has the value Motor Vehicle.

Recommendation:

1. Add the Encumbrance Source field to the Property History Detail page to display when the Property Type field has the value Motor Vehicle.
 - a. Add page mapping for the Encumbrance Source field.

See the attached design document for a detailed description of this change.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 35

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	27
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207479] DDID 240: Add Mobile Home to Motor Vehicle Property

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	40
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

In LRS, 'Mobile Home' is available to be selected as a Real Property Type. In C-IV, 'Mobile Home' is available to be selected as a Real Property Type and as a Motor Vehicle Type.

Request:

In CalSAWS, 'Mobile Home' will be available to be selected as a Motor Vehicle Type.

Recommendation:

The property of 'Mobile Home' will be added to the Motor Vehicle Type dropdown on the Motor Vehicle Detail page.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **40**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	10	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	9	Tech Arch :	0	Tech Ops :	0
Training :	0				



**[CA-207483] DDID 214 - Relabel "Champus Benefits" to "TRICARE" on the Military/
Veterans Detail page**

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maureen Votta	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Military/Veterans Detail page displays a field named Champus Benefits.
Request: Update the Champus label on the "VA Contract" section of the Military/Veterans Detail page to TRICARE.
Recommendation: 1) Update the Champus label on the "VA Contract" section of the Military/Veterans Detail page to TRICARE.
Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	35				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	25
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207484] DDID 186 - Update the "Hours/Week" field on School Attendance Detail

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	23
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Hours/Week field is a mandatory field on the School Attendance Detail page.

Request:

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.

Recommendation:

- 1) Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.
- 2) In the absence of a value entered by the user, the "Hours/Week" field on the School Attendance Detail page will save a zero value.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **23**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	18
Performance :	0	Reports :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207486] DDID 139 - Update the language dropdown on Individual Demographics

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The language dropdown on Individual Demographics for Spoken Language and Written Language default to English and then sort alphabetically.

Request:

Update the language dropdown on Individual Demographics to re-order the languages. The languages in the dropdown field should be English, Spanish and then be in alpha order.

Recommendation:

Update the Individual Demographics Detail page as follows:

- 1) Sort the order of the "Spoken Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages.
- 2) Sort the order of the "Written Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages.

Note: This estimate is related to the codes table updates that are part of CA-207486 DDID 116.

See design document for additional information.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207487] DDID 116: Update the language dropdown on New Programs Detail

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design: The language dropdown on New Program Detail defaults to English.

Request: Update the language dropdown on New Program Detail to not default to English, and the order of the languages in the drop-down field to be English, Spanish and then be in alpha order.

Recommendation: Update the New Programs Detail page as follows:
 1) Display the Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order.
 2) Update the language dropdown to not default to any value

Refer to the design document for further details.

Outreach

Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact:

Estimate: **29**

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207495] DDID 65- Add the dropdown for intake or re-evaluate on the Non Financial and Financial Root Questions List

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	58
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Non-Financial Root Questions List and the Financial Root Questions List contain a View option for Required, Answered and All.

Request: Migrate the View dropdown list that indicates if it's Intake or Re-evaluate on the Non Financial and Financial Root Questions List page.

Recommendation:

1. Add a dropdown next to the View button for Intake and Re-Evaluate on the Non-Financial and Financial Root Questions List page. The dropdowns will work together and the results will update when clicking the View button.
2. Update the Non-Financial and Financial Root Question List pages to display either the CF 37 or SAWS 2 PLUS questions.
 - b. Add a header to the list of root questions to indicate which form the questions will populate: SAWS 2 Plus or CF 37.
 - c. For all Active/Pending programs, a value of "Intake" will display the SAWS 2 Plus questions.
 - d. For Active/Pending NACF (CalFresh without a Cash program, i.e. CW, RCA, etc.), a value of "Re-Evaluate" will display the CF 37 questions.

NOTE: In a case also with Active/Pending MC, the SAWS 2 Plus questions will display as well.
 e. For Active/Pending PACF (CalFresh with a Cash program, i.e. CW, RCA etc.), a value of "Re-Evaluate" will display the SAWS 2 PLUS questions.

See design document for additional information.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **58**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	45
Performance :	0	Reports :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-208247] DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R1 system modifications

Team Responsible:	System Test	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	William Baretsky	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	460
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/30/2019 11:53 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Michele Peterson	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The suite of Automated Regression Test (ART) scripts are executed against the C-IV and LRS applications on a scheduled basis throughout each major release cycle. The ART scripts are updated as needed to account for system modifications implemented within each of the C-IV (M&O) and LRS (M&E) releases.

Request:

The ART scripts should also be updated to account for the system modifications being made as part of each CalSAWS Migration (DD&I) release.

Recommendation:

Update the ART scripts to account for the system modifications being made as part of the first CalSAWS Migration release (R1). Update the underlying framework code modules used by the ART scripts as needed to support these changes.

Refer to the attached design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 460

Automated Test :	460	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207188] DDID 2089 - Update Time Limits When WTW Sanctions are Cured Retroactively

Team Responsible:	Fiscal	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	340
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Jose Sepulveda	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Individuals will not have their CalWORKs (CW) or Welfare to Work (WTW) Monthly Time Clocks (MTC) ticked for months in which they are Sanctioned. When Sanctions are cured, Workers have to manually remove the Sanctions from the impacted Time Limit MTC.

Request:

The CONTRACTOR shall automatically update the time limit clocks appropriately when a WTW sanction is cured retroactively.

Recommendation:

1. Create a new batch to retroactively untick the time limit months when sanctions are cured.
2. Create new batch properties.
3. Schedule the new batch job daily.

Note: Refer to the detail design for more details

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 340

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	262
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	78	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-207324] DDID 1414 - Update the Case Review List page

Team Responsible:	Online	Assignee:	Justin Concepcion	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Brian Munce	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	31
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

- Review:**
- Expedite Approval:**
- Current Design:** The Case Review List page displays a list of case reviews associated with the quality review case.
- Request:** Remove the "MIE QA – " and "State QC – " prefixes for the Case Review Type options shown under the Type column header in the list and in the Case Review select menu on the Case Review List page. Remove the page validations that occur when Case Reviews are selected out of order on the Case Review List page.
- Recommendation:** Please see the attached design document for more detailed information.

- Update the selectable options in the Case Review menu as follows:
 - Relabel "MIE QA - District QCM - First Level" as "District QCM - First Level".
 - Relabel "MIE QA - District QCM - Second Level" as "District QCM - Second Level".
 - Relabel "MIE QA - MIE Manager" as "MIE Manager".
 - Relabel "MIE QA - Program Assistant" as "Program Assistant".
 - Relabel "MIE QA - QA Supervisor" as "QA Supervisor".
 - Relabel "State QC - Error Review Panel Manager" as "Error Review Panel".
 - Relabel "State QC - Non-Cooperation" as "Non-Cooperation".
 - Relabel "State QC - QC Supervisor" as "QC Supervisor".
 - Relabel "State QC - QCM ERP Response" as "Quality Control Monitor".
- Update the values that display in the Type column in the same way that the selectable options in the Case Review menu are updated, above.
- Disable the following validations that occur when attempting to add Case Reviews in specific orders:
 - "Please verify that MIE QA - QA Supervisor case review is submitted for the quality review record"
 - "Please verify that MIE QA - Program Assistant case review is submitted for the quality review record"
 - "Please verify that MIE QA - District QCM - Second Level case review is submitted for the quality review record"
 - "Please verify that MIE QA - District QCM - First Level case review is submitted for the quality review record"
 - "Please verify that State QC - QC Supervisor case review is submitted for quality review record"
 - "Please verify that State QC - Error Review Panel Manager case review is submitted for quality review record"
- Update the text of the following validations that occur when attempting to add State-related Case Reviews when County-related ones already exist, and vice-versa.
 - Update "This is a County Case Review. Please select MIE QA case reviews to add" to read "This is a County Case Review. Please select QA case reviews to add."
 - Update "This is a State Case Review. Please select State QC case reviews to add" to read "This is a State Case Review. Please select QC case reviews to add."

Outreach

- Description:**
- Migration Impact**
- Description:**
- Migration Impact**
- Analysis:**

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate:

31

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	23
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207406] DDID 1023 - Staff Assignment List Unit ID Field Update When No Office is Selected

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Kristine Lim	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	58
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Unit ID field of the Staff Assignment List page displays a drop-down input containing each unit associated to the office selected in the Office field. DDID 1022/CA-207407 updated the Office field such that it is no longer a required field.

Request:

Per DDID 1023, update the Unit ID field of the Staff Assignment List page to contain a text input instead of a drop-down input when no value is selected in the Office field.

Recommendation:

1. Update the Unit ID field of the Staff Assignment List page to display a text input when no value is selected in the Office field.
2. Also update the Section ID field so it is no longer required and make it an input field when no value is selected in the Office field.

See the attached design document for a detailed description of this change.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 58

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	45
Performance :	0	Reports :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207407] DDID 1022 - Update Staff Assignment List so the Office Field is Optional

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Kristine Lim	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	58
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Staff Assignment List page is used to manage staff assignment to Offices, Sections, and Units. The Office field on the page is required.

Request:

Per DDID 1022, update the Staff Assignment List page so the Office ID field is no longer required.

Recommendation:

1. Update the Staff Assignment List page so the Office ID field is no longer required.
2. Add the Clear button to the page to remove the currently selected office.

See the attached design document for a detailed description of these changes.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **58**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	45
Performance :	0	Reports :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207469] DDID 329 -Add the value of "Any Other Carriers" in the MEDS OHC Code dropdown on the Other Health Care Detail page

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Kristine Lim	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The MEDS OHC Code dropdown on the Other Health Care Detail page displays available values in alphabetical order.
Request: Per DDID 329, migrate the value "Any Other Carriers" in the MEDS OHC Code dropdown when All Other Health Coverage is selected for Health Coverage Type from the Other Health Care List page.
Recommendation: Update the MEDS OHC Code dropdown list to add "Any Other Carriers" when All Other Health Coverage is selected for Health Coverage Type in the Other Health Care List page.
Refer to the attached design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact Estimate: **8**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	6
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207491] DDID 92 - Suppress the automatic generation of the PA230 "Request for Verification/Certification of Evidence" for all counties except for Los Angeles county.

Team Responsible:	Online	Assignee:	Justin Concepcion	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

When adding a person with a Date of Birth or Decease Date through Individual Demographics and there is a Verification Status of Pending a PA230 "Request for Verification/Certification of Evidence" document is automatically generated.

Request:

Per DDID 92, suppress the automation of the PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending on the Individual Demographics page for all counties except for Los Angeles County.

Recommendation:

Update the Individual Demographics page to ONLY automate the generation PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending for Los Angeles County. Prevent the automation from occurring for the remaining counties.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207155] DDID 2130 – Updates To External Recovery Account to Auto Suggest Responsible Party

Team Responsible:	Fiscal	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Lalitha Valamarthi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	305
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Recovery Account Detail page allows Workers to Create, View, Edit the Recovery Accounts. The Recovery Account Detail page displays information related to the Cause Code, Reason, Status, Balance information and the Responsible Party associated to the account. All program person adults are suggested as the Responsible Parties during the auto creation of a Regular Recovery Account from EDBC.

Request:

The CONTRACTOR shall add the ability to auto populate the eligible responsible party adults to the Recovery Account Detail page in the responsible party section. The user shall designate the adults as a responsible party to be included in the recovery account or not.

The CONTRACTOR shall add the ability to select multiple responsible parties at one time to a recovery account at the time the recovery account is established on the Recovery Account Detail page in the responsible party section. Note: Retain current LRS functionality for searching and adding persons not listed in the Responsible Party Section

Recommendation:

1. Update external recovery accounts to include the functionality to suggest responsible party
- Refer to the detail design for details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 305

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	234
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	71	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207268] DDID 1638 - Updates to Recovery Account Assignments**

Team Responsible:	Fiscal	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	188
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:

When an Overpayment/Overissuance is identified during Eligibility Determination and Benefits Calculation (EDBC), the Worker currently assigned to the program will be assigned to the Recovery Account. This is true for all programs during online EDBC and Child Welfare programs (Foster Care (FC) and Kin-GAP (KG)) during Batch EDBC. When creating a new External Recovery Account, the "Assigned To" field is a mandatory field on the Recovery Account Detail page.

Request: The CONTRACTOR shall update the Recovery Account Detail page as follows:
 1) Update the "Assigned To" field to be a non-mandatory field
 2) Migrate the C-IV batch job that assigns Regular Recovery Accounts to a collections worker for the 58 Counties
 3) Migrate the C-IV batch job that assigns External Recovery Accounts to a collections worker for the 58 Counties

Recommendation:

1. Update the "Assigned to" field to be a non-mandatory field on the Recovery Account Detail Page.
2. Update the EDBC Logic to not auto-assign a worker to Recovery Accounts for the 57 Migration Counties.
3. Migrate the Recovery Account Workload Assignment batch job to CalSAWS.
4. Schedule the Recovery Account Workload Assignment batch job for all counties.

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: **188**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	144
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	44	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207168] DDID 2114 - Enable "KG3 not on file" Skip Issuance Reason for Migration Counties

Team Responsible:	Fiscal	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Lalitha Valamarthi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	40
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:
Request: The CONTRACTOR shall update the existing LRS skip issuance logic for when the "Is there a signed KG3 on file?" question on the Kin-GAP Non-Minor Dependent Detail Page is answered as "Not Received" to apply for the 57 Counties.

Recommendation: 1. Update the existing LRS skip issuance logic for when the "Is there a signed KG3 on file?" question on the Kin-Gap Non-Minor Dependent Detail Page is answered as "Not Received" to apply for the 57 Migration Counties.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **40**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	30
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207466] DDID 348 - Migrate Local Warrant Print Functionality to CalSAWS

Team Responsible:	Fiscal	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CIV-102550

Non-Committee

Review:
Expedite Approval:
Current Design: The Local Warrant Print page allows counties without a Warrant Print Interface batch job (i.e. no auditor to handle the county's check printing) to print warrants locally through the CalSAWS System. The Local Warrant Print page is currently disabled in the CalSAWS System.

Request: The CONTRACTOR shall migrate the following for the 58 Counties:
 1) The Local Warrant Print page
 2) The County Warrant Print Stock Template from C-IV
 3) The 18 County Warrant Print Stock Template files from CalWIN

Recommendation:

1. Migrate the "Local Warrant Print" page in the new system.
2. Create a CTCR to turn on the flag to display the Local Warrant Print page for the Counties that use Local Warrant print.
3. Port the Local Warrant Print functionality into the new system.

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: **29**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	22
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	7	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207180] DDID 2097 - Add the Legal Authority field to the Protective Custody Authority Detail Page.

Team Responsible:	Online	Assignee:	Justin Concepcion	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	181
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Design in Progress	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Protective Custody Authority Detail page contains the Legal Authority Code field. This field is not mandatory and always displays on the page.

Request: Per DDID 2097, add the Legal Authority field to the Protective Custody Authority Detail page. Update the Legal Authority Code to display based on the value in this new field.

- Recommendation:**
1. a. Add the Legal Authority field to the Protective Custody Authority Detail page.
 - b. Update the Legal Authority Code field to dynamically display based on the value in the Legal Authority field.
 - c. Apply a data change to default the value of the new Legal Authority field based on the existing values of the Legal Authority Code field.
- 2.a. Update the LRS foster care interface to set the new Y/N value to Yes, if the Legal Authority Code exists. Otherwise, the Y/N field would default to N.

See the attached design document for a detailed description of these changes.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **181**

Automated Test :	0	Batch/Interfaces :	60	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	80
Performance :	0	Reports :	0	Security :	0
System Test Support :	41	Tech Arch :	0	Tech Ops :	0
Training :	0				

End SCRs