

California Statewide Automated Welfare System

# **Design Document**

CA-207477 DDID 257

Relabel the "Mail" button to "Generate Form" on the Verification List page

## Calsaws

DOCUMENT APPROVAL HISTORY		
Prepared By	Melissa Mendoza	
Reviewed By	Amy Gill	

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
04/11/2019	1.0	Original	Melissa Mendoza
07/26/2019	1.1	Update Section 2.1 per Deliverable comments	Kristine Lim

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#### 1 **OVERVIEW**

### 1.1 Current Design

The Verification List page contains all of the verifications that are associated with the Case. The Mail button opens a new window with the Document Parameters page.

### 1.2 Requests

Per DDID 257, the request is to relabel the "Mail" button to "Generate Form" on the Verification List page.

#### 1.3 Overview of Recommendations

Update the button that is labeled Mail on the Verification List page to Generate Form.

#### 1.4 Assumptions

N/A

#### 2 RECOMMENDATIONS

#### 2.1 Verification List

#### 2.1.1 Overview

The Verification List page contains all of the verifications that are associated with the Case. The Mail button opens a new window with the Document Parameters page. Per DDID 257, the request is to relabel the "Mail" button to "Generate Form" on the Verification List page.

#### 2.1.2 Verification List Mockup

#### \*- Indicates required fields Continue From: To: Status: \* Pending View Results 1 - 4 of 4 **Search Results Summary** Add **Postponed** ■ Type Name Request **Due Date** ES Date Edit ☐ Name/Identity Smith, Melissa 03/25/19 04/04/19 Postpone Verify View History Edit □ SSN Smith, Melissa 03/25/19 04/04/19 Postpone View History Edit Date of Birth Smith, Melissa 06/27/19 07/08/19 Postpone Verify View History Edit **Sponsored** Smith, Melissa 06/27/19 07/08/19 Postpone Non Citizen View History Add Generate Form Appointment

#### **Verification List**

Figure 2.1.2 Verification List Mockup

Continue

#### 2.1.3 Description of Changes

Update the button labeled Mail to Generate Form.

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## 2.1.4 Page Location

Global Navigation: Eligibility

**Local Navigation:** Customer Information

Task Navigation: Verifications

### 2.1.5 Security Updates

N/A

## 2.1.6 Page Mapping

N/A

## 2.1.7 Page Usage/Data Volume Impacts

N/A

### **3 REQUIREMENTS**

## 3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
257	The CONTRACTOR shall relabel the "Mail" button to "Generate Form" on the Verification List page.	N/A	Update the button labeled Mail to Generate Form.



California Statewide Automated Welfare System

# **Design Document**

SCR 207478 DDID 242

Add the Encumbrance Source Field to the Property History Detail Page

	DOCUMENT APPROVAL HISTORY	
Cal <b>SAWS</b> Prepared By Darren Goostree		Darren Goostree
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/26/2019	1.0	Initial	Darren Goostree
07/25/2019	1.1	Added 2.1.2b for mockup of Encumburance drop down field per Deliverable Comment.	Melissa Mendoza

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#### 1 OVERVIEW

#### 1.1 Current Design

The Property History Detail page is used to track the status history of a customer's personal property. When the Property Category field has the value Motor Vehicle, this page displays the Encumbrance text input field, among others.

#### 1.2 Requests

Per DDID 242, add the Encumbrance Source field to the page.

#### 1.3 Overview of Recommendations

Add the Encumbrance Source field to CalSAWS to display when the Property Category field has the value Motor Vehicle.

#### 1.4 Assumptions

The Encumbrance Source will not be utilized by eligibility, reports, forms, or any batch/interface.

#### 2 RECOMMENDATIONS

## 2.1 Property History Detail

#### 2.1.1 Overview

The Property History Detail page displays the Encumbrance field when the Property Category field has the value Motor Vehicle. Per DDID 242, add the Encumbrance Source field to display next to the Encumbrance field when the Property Category field has the value Motor Vehicle.

#### 2.1.2 Property History Detail Mockup

#### **Property History Detail**

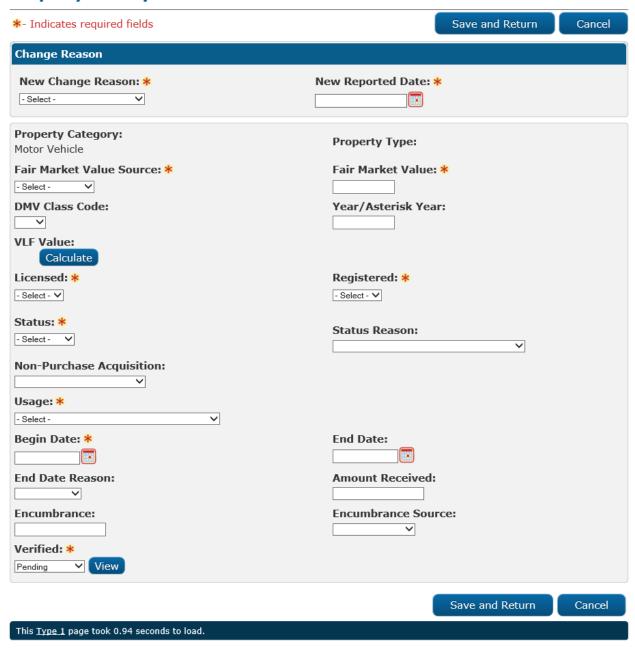


Figure 2.1.2 – Property History Detail Mockup

#### 2.1.2b Property History Detail Mockup

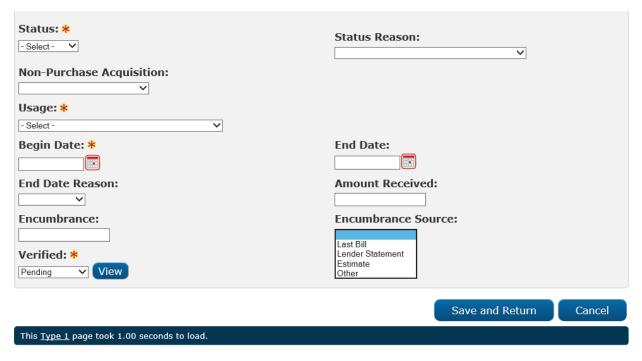


Figure 2.1.2b – Property History Detail Mockup

#### 2.1.3 Description of Changes

Add the Encumbrance Source field to the Property History Detail page. The values in this field, and the order they display in are as follows:

- 1. Last Bill
- 2. Lender Statement
- 3. Estimate
- 4. Other

This field displays when the Property Category field has the value Motor Vehicle. This is an optional field.

#### 2.1.4 Page Location

Global: Eligibility

**Local: Customer Information** 

Task: Property

#### 2.1.5 Security Updates

N/A

## 2.1.6 Page Mapping

Add page mapping for the Encumbrance Source field.

## 2.1.7 Page Usage/Data Volume Impacts

N/A

## 3 REQUIREMENTS

## 3.1 Migration Requirements

DDID#	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
242	The CONTRACTOR shall migrate the "Encumbrance Source" dropdown field on the Property History Detail page when Motor Vehicle is selected as a Property Category which includes the following dropdown values:  1) Last Bill 2) Lender Statement 3) Estimate 4) Other	The Encumbrance Source will not be utilized by eligibility, reports, forms, or any batch/interface	Encumbrance Source field added as described by the requirement.



California Statewide Automated Welfare System

# **Design Document**

CA-207479 DDID 240 – Add Mobile Home to Motor Vehicle Property

D		DOCUMENT APPROVAL HISTORY
Calsaws	Prepared By	Yale Yee
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
3/25/2019	1.0	Initial Document	Yale Yee
7/24/2019	1.1	Added section "2.1.7 Page Usage/Data Volume Impacts" and removed "page" from the title of section 2.1	Yale Yee

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#### 1 **OVERVIEW**

#### 1.1 Current Design

In LRS, 'Mobile Home' is available to be selected as a Real Property Type. In C-IV, 'Mobile Home' is available to be selected as a Real Property Type and as a Motor Vehicle Type.

#### 1.2 Requests

In CalSAWS, 'Mobile Home' will be available to be selected as a Motor Vehicle Type.

#### 1.3 Overview of Recommendations

The property of 'Mobile Home' will be added to the Motor Vehicle Type dropdown on the Motor Vehicle Detail page.

#### 1.4 Assumptions

- 1. For Los Angeles County GA/GR, the existing logic based on the property of Mobile Home selected as a Real Property Type will not be changed.
- 2. The existing logic for Motor Vehicle Property will not be changed. When 'Mobile Home' is selected as a Motor Vehicle Property type, existing motor vehicle property logic will apply based on existing program rules.

#### 2 RECOMMENDATIONS

#### 2.1 Motor Vehicle Detail page

#### 2.1.1 Overview

The Motor Vehicle Detail page displays information about Property regarding Motor Vehicles. This page will be updated to add 'Mobile Home' to the Motor Vehicle Type dropdown.

#### 2.1.2 Motor Vehicle Detail Mockup

#### **Motor Vehicle Detail**

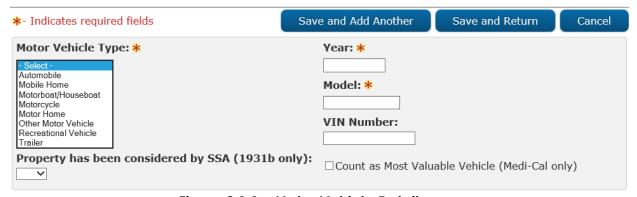


Figure 2.1.1 – Motor Vehicle Detail page

#### 2.1.3 Description of Changes

1. Add 'Mobile Home' to the Motor Vehicle Type dropdown.

Note: The dropdown will be in alphabetical order.

#### 2.1.4 Page Location

**Global:** Eligibility

**Local:** Customer Information

Task: Property

#### 2.1.5 Security Updates

None

#### 2.1.6 Page Mapping

None

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## 3 REQUIREMENTS

## 3.1 Migration Requirements

DDID #	Requirement Text	Contractor Assumptions	How Requirement Met
240	The CONTRACTOR shall migrate the value "Mobile Home" in the "Motor Vehicle Type" dropdown on the Motor Vehicle Detail page.	Along with the page changes the eligibility rules will also be updated to treat "Mobile Home" as a Vehicle.	The property of 'Mobile Home' is added to the Motor Vehicle Type dropdown on the Motor Vehicle Detail page.



California Statewide Automated Welfare System

# **Design Document**

DDID 214 SCR CA-207483

Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page

		DOCUMENT APPROVAL HISTORY
Calsaws	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/26/2019	1.1	Update Sections 1.1, 2.1 (all subsections), 3.1 per Deliverable comments	Kristine Lim

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#### 1 **OVERVIEW**

### 1.1 Current Design

The Military/Veterans Detail page is where to enter the information regarding service **for** the military. Military/Veterans Detail page displays a field named Champus Benefits.

### 1.2 Requests

Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page.

#### 1.3 Overview of Recommendations

Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page.

#### 1.4 Assumptions

N/A

#### 2 RECOMMENDATIONS

#### 2.1 Military/Veterans Detail

#### 2.1.1 Overview

The Military/Veterans Detail page is where to enter the information regarding service for the military. Military/Veterans Detail page displays a field named Champus Benefits.

#### 2.1.2 Military/Veterans Detail Mockup

#### Military/Veterans Detail

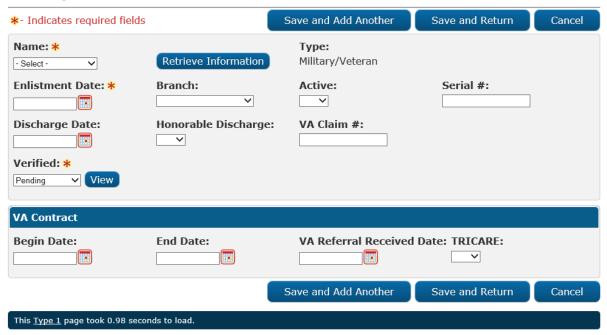


Figure 2.1.2 Military/Veterans Detail

#### 2.1.3 Description of Changes

- 1. Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page
- 2. Update Page Mapping to reflect the new label.

#### 2.1.4 Page Location

Global Navigation: Eligibility

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**Local Navigation:** Customer Information

Task Navigation: Military/Veterans

## 2.1.5 Security Updates

N/A

## 2.1.6 Page Mapping

Update Page Mapping to reflect the new label "TRICARE".

## 2.1.7 Page Usage/Data Volume Impacts

N/A

## 3 REQUIREMENTS

## 3.1 Migration Requirements

DDID#	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
The CONTRACTOR shall relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page.		N/A	Relabel the Champus Benefits to TRICARE.



California Statewide Automated Welfare System

# **Design Document**

CA-207484 DDID 186

Update the "Hours/Week" field on the School Attendance Detail page to be a nonmandatory field

## Calsaws

	DOCUMENT APPROVAL HISTORY
Prepared By	Melissa Mendoza
Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/26/2019	1.1	Update Sections 2.1 (all subsections) per Deliverable comments	Kristine Lim

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#### 1 OVERVIEW

#### 1.1 Current Design

The School Attendance Detail page is where the User inputs the School Attendance information related to the person on the case attending school. The Hours/Week field is a mandatory field on the School Attendance Detail page.

#### 1.2 Requests

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.

#### 1.3 Overview of Recommendations

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.

#### 1.4 Assumptions

In the absence of a value entered by the user, the "Hours/Week" field on the School Attendance Detail page will save a zero hour value.

#### 2 RECOMMENDATIONS

#### 2.1 School Attendance Detail

#### 2.1.1 Overview

The School Attendance Detail page is where the User inputs the School Attendance information related to the person on the case attending school. The Hours/Week field is a mandatory field on the School Attendance Detail page.

#### 2.1.2 School Attendance Detail Mockup

#### **School Attendance Detail**

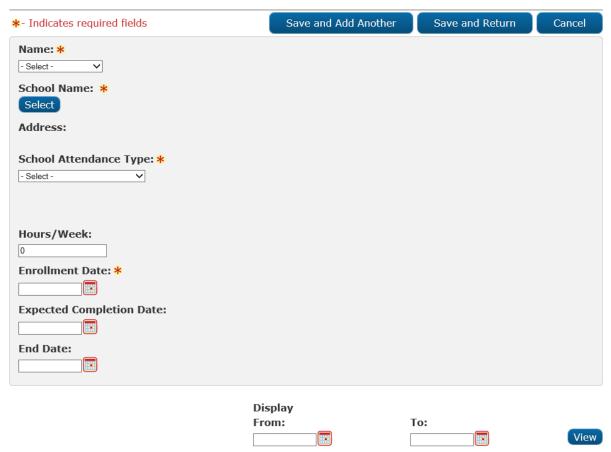


Figure 2.1.2 School Attendance Detail

#### 2.1.3 Description of Changes

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.

In the absence of a value entered by the user, the "Hours/Week" field on the School Attendance Detail page will save a zero hour value.

#### 2.1.4 Page Location

Global Navigation: Eligibility

**Local Navigation:** Customer Information

Task Navigation: School Attend.

#### 2.1.5 Security Updates

N/A

#### 2.1.6 Page Mapping

N/A

### 2.1.7 Page Usage/Data Volume Impacts

N/A

#### **3 REQUIREMENTS**

#### 3.1 Migration Requirements

DDID#	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
186	The CONTRACTOR shall update the "Hours/Week" field on the School Attendance Detail page to be a nonmandatory field.	In the absence of a value entered by the user, the "Hours/Week" field on the School Attendance Detail page will save a zerohour value.	Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.



California Statewide Automated Welfare System

# **Design Document**

CA-207486 DDID 139

Update the language dropdown on Individual Demographics

## Calsaws

	DOCUMENT APPROVAL HISTORY
Prepared By	Melissa Mendoza
Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/25/2019	1.1	Added Assumption and 2.1 Individual Demographics Detail section per Deliverable Comments.	Melissa Mendoza

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#### 1 OVERVIEW

The Individual Demographics Detail page displays information regarding the person on the case. It includes both the written and spoken language.

### 1.1 Current Design

The language dropdown on Individual Demographics for Spoken Language and Written Language default to English and then sort alphabetically.

### 1.2 Requests

Update the sort order for the Language dropdown to English first and Spanish second in order to make the language selection easier.

#### 1.3 Overview of Recommendations

Update the Sort order for the Spoken and Written pages on the Individual Demographics Detail page to sort by English, Spanish then alphabetically for the remaining languages.

### 1.4 Assumptions

### 2 RECOMMENDATIONS

Update the order of the "Spoken Language" and "Written Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages on the Individual Demographics Detail page.

## 2.1 Individual Demographics Detail

#### 2.1.1 Individual Demographics Detail Mockup

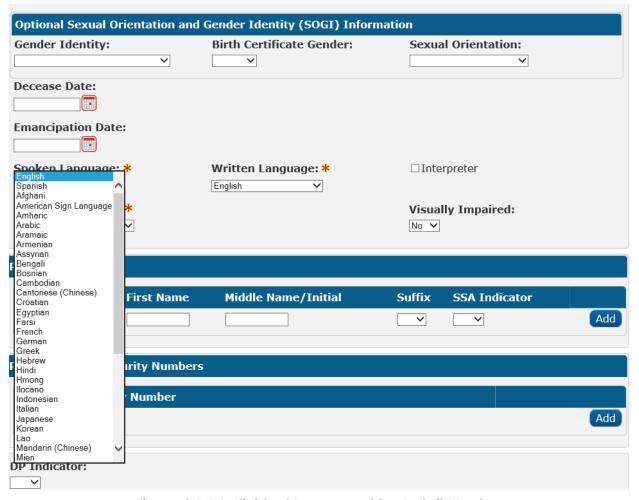


Figure 2.1.1 Individual Demographics Detail Mockup

### 2.1.2 Description of Changes

Update the Individual Demographics Detail page as follows:

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- 1) Display the Spoken Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order.
- 2) Display the Written Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order.

## 2.1.3 Page Location

Global Navigation: Eligibility

**Local Navigation:** Customer Information **Task Navigation:** Individual Demographics

### 2.1.4 Security Updates

N/A

## 2.1.5 Page Mapping

N/A

## 2.1.6 Page Usage/Data Volume Impacts

## 3 REQUIREMENTS

## 3.1 Migration Requirements

DDID#	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
139	The CONTRACTOR shall update the Individual Demographics Detail page as follows:  1) Sort the order of the "Spoken Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages.  2) Sort the order of the "Written Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages.	N/A	Display the Spoken and Written Language dropdowns with "English" first, "Spanish" second, and the remaining values in alphabetical order.



California Statewide Automated Welfare System

# **Design Document**

DDID 116 CA-207487

Update the language dropdown on the New Programs Detail page

	DOCUMENT APPROVAL HISTORY	
Calsaws	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/24/2019	1.1	Updated Section 2.1.2 to say New Programs Detail per Deliverable comments.	Melissa Mendoza

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#### 1 OVERVIEW

## 1.1 Current Design

The New Programs Detail page is reached when adding a new application through the CalSAWS system New Application flow. The language dropdown on the New Programs Detail page defaults to English then lists the other languages in alphabetical order below.

### 1.2 Requests

Update the sort order for the Language dropdown to English first and Spanish second in order to make the language selection easier. Update the language dropdown to not default to any value and to default to Select.

#### 1.3 Overview of Recommendations

Update the Sort order for the Language field on the New Programs Detail page to sort by English, Spanish then alphabetically for the remaining languages. Update the language dropdown to not default to any value, but to show the Select option.

## 1.1 Assumptions

### 2 RECOMMENDATIONS

Update the Sort order for the Language field on the New Programs Detail page to sort by English, Spanish then alphabetically for the remaining languages.

#### 2.1.1 New Programs Detail

## **New Programs Detail**

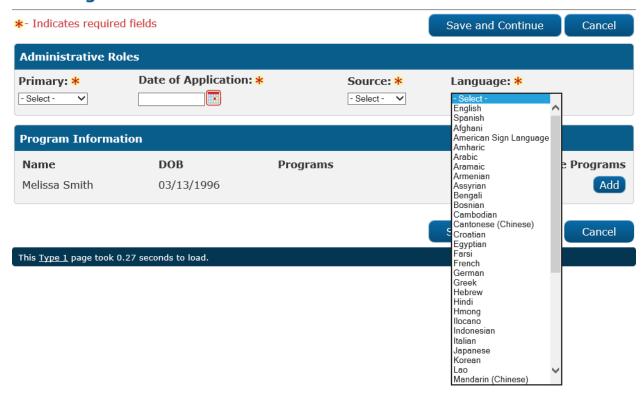


Figure 2.1.1 New Programs Detail

## 2.1.2 Description of Changes

Update the New Programs Detail page as follows:

- 1) Display the Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order.
- 2) Update the language dropdown to not default to any value, but to show the Select option.

## 2.1.3 Page Location

**Global Navigation:** Case Info

Local Navigation: New Application

Task Navigation:

## 2.1.4 Security Updates

N/A

## 2.1.5 Page Mapping

N/A

## 2.1.6 Page Usage/Data Volume Impacts

N/A

## 2.2 Migration Requirements

DDID#	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
116	The CONTRACTOR shall update the New Programs Detail page as follows:  1) Display the Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order  2) Update the language dropdown to not default to any value	N/A	Display the Language dropdown with "English" first, "Spanish" second, and the remaining values in alphabetical order. Do not default to any values when first updating the page.



California Statewide Automated Welfare System

# **Design Document**

SCR CA-207491 DDID 92

Suppress the automatic generation of the PA230 "Request for Verification/Certification of Evidence" for all counties except for Los Angeles County

## Calsaws

DOCUMENT APPROVAL HISTORY			
Prepared By	Melissa Mendoza		
Reviewed By	Amy Gill		

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
04/12/2019	1.0	Original	Melissa Mendoza
07/25/2019	1.1	2.1.2 added section number to Page Location per Deliverable Comments. Added remaining 57 counties to sections 1.2, 1.3 and 2.1.1 per Deliverable Comments.	Melissa Mendoza

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#### 1 OVERVIEW

## 1.1 Current Design

The PA230 "Request for Verification/Certification of Evidence" form is automatically generated when a person has a Date of Birth or Decease Date with a Verification status of Pending on the Individual Demographics page.

### 1.2 Requests

Per DDID 92, suppress the automation of the PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending on the Individual Demographics page for all 57 counties except for Los Angeles County.

#### 1.3 Overview of Recommendations

Update the Individual Demographics page to ONLY automate the generation PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending for Los Angeles County. Prevent the automation from occurring for the remaining 57 counties.

## 1.4 Assumptions

Requirement has been revised from "Duplicate person has been combined" to Date of Birth or Decease Date has a "Verification Status" of "Pending" on the Individual Demographics Detail page.

#### 2 RECOMMENDATIONS

## 2.1 Individual Demographics Detail

## 2.1.1 Description of Changes

Update the Individual Demographics page to ONLY automate the generation PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending for Los Angeles County. Prevent the automated form generation from occurring for the remaining 57 counties.

## 2.1.2 Page Location

Global Navigation: Eligibility

**Local Navigation:** Customer Information **Task Navigation:** Individual Demographics

### 2.1.3 Security Updates

N/A

## 2.1.4 Page Mapping

N/A

## 2.1.5 Page Usage/Data Volume Impacts

## 3 REQUIREMENTS

## 3.1 Migration Requirements

DDID#	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
92	Original: The CONTRACTOR shall disable the automatic generation of the PA230 "Request for Verification/Certification of Evidence" for the 57 Counties when a "Duplicate person" has been combined and there is a "Verification Status" of "Pending" on the Individual Demographics Detail page.	N/A	This requirement has been revised.  Only automatically generate the PA230 if the county is LA County.
	Revised: The CONTRACTOR shall disable the automatic generation of the PA230 "Request for Verification/Certification of Evidence" for the 57 Counties when a Date of Birth or a Decease Date has been saved and there is a "Verification Status" of "Pending" on the Individual Demographics Detail page.		



California Statewide Automated Welfare System

# **Design Document**

CA-207495 DDID 65

Add the dropdown for Intake or Re-evaluate on the Non-Financial and Financial Root Questions List

## Calsaws

DOCUMENT APPROVAL HISTORY			
Prepared By	Melissa Mendoza		
Reviewed By	Amy Gill		

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/19/2019	1.0	Original	Melissa Mendoza
07/24/2019	1.1	Update section 2.1.3 and 2.1.4 to include Financial Root Questions Mock ups per Deliverable comments.	Melissa Mendoza
07/25/2019	1.2	Update Summary from Non Financial to Non-Financial per Deliverable comments.	Melissa Mendoza

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#### 1 OVERVIEW

## 1.1 Current Design

The Non-Financial Root Questions List and the Financial Root Questions List contain a View option for Required, Answered and All.

#### 1.2 Requests

Per DDID 65 migrate the View dropdown list that indicates if it's Intake or Re-evaluate on the Non-Financial Root Questions List page and the Financial Root Questions List page.

#### 1.3 Overview of Recommendations

Add a dropdown for the options of Intake and Re-evaluate on the Root Questions List pages. In addition, add the SAWS 2 Plus and CF 37 borders around the sections to identify the questions for each application.

## 1.4 Assumptions

### 2 RECOMMENDATIONS

## 2.1 Non-Financial & Financial Root Questions List Page

#### 2.1.1 Overview

Per DDID 65 the request is to add the Intake and Re-Evaluate dropdown next to the View button. This also includes adding the SAWS 2 Plus and CF 37 borders to identify the questions.

## 2.1.2 Non-Financial Root Questions List page Mockup

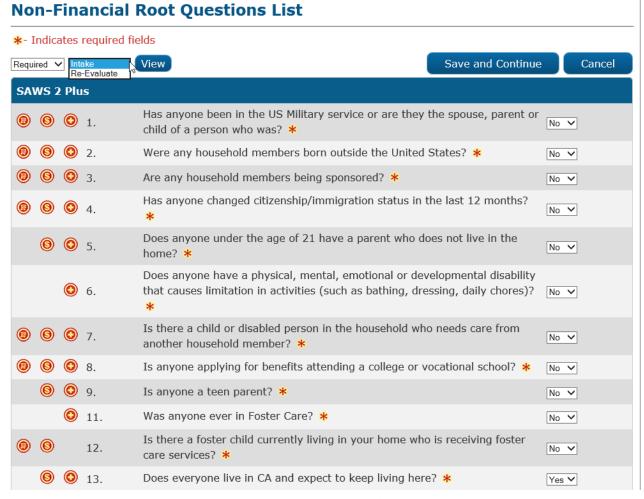


Figure 2.1.2 Non-Financial Root Questions List Page Intake Drop down

#### 2.1.3 Financial Root Questions List page Mockup

## Financial Root Questions List

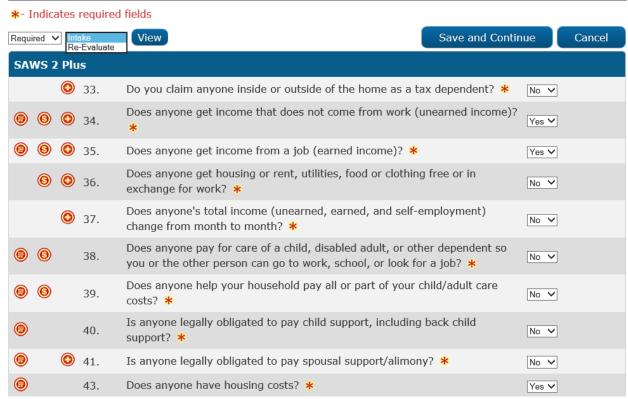


Figure 2.1.3 Financial Root Questions List Page Intake Drop down

## 2.1.4 Description of Changes

- Add a dropdown next to the View button for Intake and Re-Evaluate on the Non-Financial and Financial Root Questions List page. The dropdowns will work together and the results will update when clicking the View button.
- 2. Update the Non-Financial and Financial Root Questions pages to display either the CF 37 or SAWS 2 PLUS questions.
  - a. Add a header to the list of root questions to indicate which form the questions will populate: SAWS 2 Plus or CF 37.
  - b. For all Active/Pending programs, a value of "Intake" will display the SAWS 2 Plus questions.
  - c. For Active/Pending NACF (CalFresh without a Cash program, i.e. CW, RCA, etc.), a value of "Re-Evaluate" will display the CF 37 questions.

NOTE: In a case also with Active/Pending MC, the SAWS 2 Plus questions will display as well.

- d. For Active/Pending PACF (CalFresh with a Cash program, i.e. CW, RCA, etc.), a value of "Re-Evaluate" will display the SAWS 2 PLUS questions.
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## **Non-Financial Root Questions List**



Figure 2.1.4 Non-Financial Root Questions List

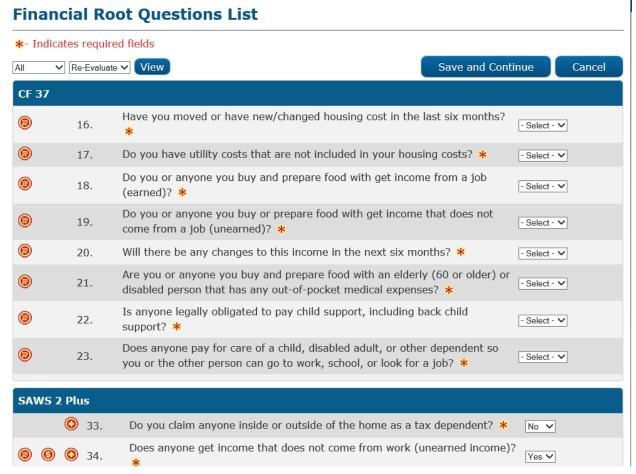


Figure 2.1.4 Financial Root Questions List

## 2.1.5 Page Location

Global Navigation: Eligibility

**Local Navigation:** Customer Information

**Task Navigation:** Non-Financial > Root Questions

**Task Navigation:** Financial > Root Questions

#### 2.1.6 Security Updates

## 2.1.7 Page Mapping

N/A

## 2.1.8 Page Usage/Data Volume Impacts

N/A

## 3 REQUIREMENTS

## 3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
65	The CONTRACTOR shall migrate the View dropdown list with the values Intake and Re-evaluate on the Non-Financial and Financial Root Questions List page.	N/A	1) Add a drop down next to the view button for Intake and Re-Evaluate on the Non-Financial Root Questions List page. 2) Update the page to display CF37 and SAWS 2 Plus sections.



California Statewide Automated Welfare System

# **Design Document**

CA-208247 DDID 713

Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R1 system modifications

## Calsaws

DOCUMENT APPROVAL HISTORY		
Prepared By	William Baretsky	
Reviewed By	Amy Gill, Michele Peterson	

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
06/13/2019	1.0	Original	William Baretsky
07/25/2019	1.1	Table of Contents updated with correct page numbers	William Baretsky
08/01/2019	1.2	Clarified coverage to state "R1 SCRs" in section 2.1.1. Removed references to SCRs that have been rejected or removed from R1.	William Baretsky

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#### 1 OVERVIEW

## 1.1 Current Design

The suite of Automated Regression Test (ART) scripts are executed against the C-IV and LRS applications on a scheduled basis throughout each major release cycle. The ART scripts are updated as needed to account for system modifications implemented within each of the C-IV (M&O) and LRS (M&E) releases.

#### 1.2 Requests

The ART scripts should also be updated to account for the system modifications being made as part of each CalSAWS Migration (DD&I) release.

#### 1.3 Overview of Recommendations

Update the ART scripts to account for the system modifications being made as part of the first CalSAWS Migration release (R1). Update the underlying framework code modules used by the ART scripts as needed to support these changes.

#### 1.4 Assumptions

- 1. No technical enhancements to the ART framework are required for CalSAWS R1.
- 2. The functional scope of the ART suite and each ART script will remain unchanged.
- 3. No more than 70% of the ART scripts will need to be updated.
- 4. No more than 30% of the ART framework code modules will need to be updated.

## 2 RECOMMENDATIONS

## 2.1 CalSAWS System Change Scope

## 2.1.1 Description of Changes

Update the ART scripts and underlying code modules to account for the system modifications being made under each of the following R1 SCRs:

SCR#	Summary	
CA-207162	DDID 2123 Add question to the AAP Summary page	
CA-207180	DDID 2097 - Add the Legal Authority field to the Protective Custody Authority Detail Page.	
CA-207183	DDID 2094 - Remove Negative Action Reasons for Foster Care	
CA-207184	DDID 2093 - Add State Supplemental Clothing Allowance and DMV Fees/License Need Types	
CA-207193	DDID 2084 - Relabel "GAIN" to "WTW" throughout the CalSAWS Software.	
CA-207199	DDID 2078 - Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page	
CA-207200	DDID 2077 - Update the Select Security Group Page to Allow Searching by Page Name and Security Right	
CA-207203	DDID 2073 - Add functionality to allow a user to request IEVS and SAVE at anytime	
CA-207205	DDID 2070 - Do Not Trigger RFTHI at MC Auto-Test	
CA-207206	DDID 2068 - Update Primary Tax Filer Validation	
CA-207213	DDID 2061 - Update Vital Statistics to make the document number field non-mandatory	
CA-207219	DDID 2055 - Remove CFAP Sponsor Requirement	
CA-207242	DDID 1844 - Suppress the automated form PA 320-3-"Certification of GR Board and Care Client's Signature", which is triggered from the Money Management Detail page for the 57 Counties.	
CA-207243	DDID 1838 - Suppress the automated form ABP 116-"Special Notice to Veterans and/or Their Dependents" for GA/GR cases	
CA-207244	DDID 1835 - Suppress the automated form CA 24 when creating a Sponsor Type of Corporation	
CA-207255	DDID 1735 - Update Recovery Account to be Non-Mandatory on EBT Repayment Detail Page	

SCR#	Summary	
CA-207257	DDID 1729 - Migrate Additional Cause Reasons for Cal-Learn, REP, and Welfare to Work Recovery Accounts	
CA-207258	DDID 1673 - Migrate Additional Cause Reasons for Homeless Assistance Temp, IHSS, and IV-D Recovery Accounts	
CA-207260	DDID 1670 - Migrate Additional Cause Reasons for CalFresh Recovery Accounts	
CA-207261	DDID 1669 - Migrate Additional Cause Reasons for CalWORKs, GROW, RCA, and Immediate Need Recovery Accounts	
CA-207262	DDID 1668 - Migrate Additional Cause Reasons for CAPI Recovery Accounts	
CA-207263	DDID 1667 - Migrate Additional Cause Reasons for Child Care Recovery Accounts	
CA-207264	DDID 1658 - Add Additional Recovery Account Cause Codes to CalSAWS	
CA-207275	DDID 221, 222, 223, 296, 297, 868, 1032, 1080, 1081, 1288, 1289, 1290, 1322, 1323, 1590, 1607, 1635 - Migrate the C-IV Project maintained Security Roles	
CA-207277	DDID 1605 - Add Multi-County Login Support	
CA-207278	DDID 1602 - Relabel the "IHSS" checkbox to "CMIPS" in the Program Section of the Flag Detail Page.	
CA-207282	DDID 1585 - Add the Comments box to the Approved for County Use List	
CA-207284	DDID 1577 - Hide the 'Issuance Method' button for the C-IV counties via security on the Money Management Resource Detail page.	
CA-207294	DDID 1543 - Update Type dropdown in the Quality Review Type Section on the Position Detail page	
CA-207304	DDID 1519 - Update Audit Type dropdown values on Quality Assurance Random Sample Search page	
CA-207307	DDID 1494 - Relabel "Disposition Date" to "Review Date" on the IEVS New Hire Abstract page	
CA-207322	DDID 1428 - Update Program dropdown values on Create QA/QC Batch	
CA-207323	DDID 1425 - Update Audit Type values in QA/QC Batch	
CA-207327	DDID 1406 - Update QA/QC Batch page to return county specific data	
CA-207330	DDID 1393 - Migrate Value "In Review" to Workload Status	
CA-207333	DDID 1387 - Make Voucher a Non-Mandatory Field on Service Arrangement Detail Page	
CA-207340	DDID 1367 - Update Program Dropdown Field on Cash Aid Time Limit Month Detail Page	
CA-207345	DDID 1347 - Update to IEVS Review Disposition page	
CA-207346	DDID 1346 - Updates to IEVS Review Disposition page	

SCR#	Summary	
CA-207365	DDID 1234 - Add Non-Compliance of Failure to Provide Vendor Information	
CA-207369	DDID 1191 - Update to the Sponsorship Detail page to include the "Did the sponsor sign an I-864?" question.	
CA-207370	DDID 1190 - Add the Child Support Participant Information Section to the Support Questionnaire Page	
CA-207371	DDID 1182 - Rename the Expiration Date Field on the Degrees Licenses List Page	
CA-207377	DDID 1089 - Rename the Date Reported to GSW Field on the Cal-Learn Progress Detail page	
CA-207408	DDID 1011 - Rename the Values of the Worker Level Field on the Position Detail Page	
CA-207417	DDID 938 - Update the System name on the "Pers" column on the On "ICT Detail" Page to the name of the new system.	
CA-207418	DDID 937 - Update the Phonetic Search Results check box to be defaulted to checked on the Person Search page.	
CA-207424	DDID 707 - CW 10 Wording Update	
CA-207426	DDID 702 - Migrate Form NA 840 A	
CA-207428	DDID 680 - Suppress Correspondence for Minor Consent and Homeless Cases	
CA-207429	DDID 654 - Update the section label from "My Assignments" to "My New Assignments" on the Home Page.	
CA-207430	DDID 653 - Add the name of the CalSAWS County of the logged in user under the application logo	
CA-207431	DDID 647 - Update the YBN label on the Document List Page	
CA-207436	DDID 582 - Updates to the IEVS Abstracts Search page	
CA-207439	DDID 557 - Migrate Value to IEVS Abstract Type Field	
CA-207445	DDID 469 - M16-120B Wording Update	
CA-207446	DDID 466 - M16-120A Wording Update	
CA-207447	DDID 463 - Remove TEMP 2215	
CA-207448	DDID 461 - Migrate Form NA 840	
CA-207449	DDID 458 - Remove AR 2 CR	
CA-207450	DDID 456 – CW 2208 Wording Update	
CA-207462	DDID 386 - Updates to WINS Aid Code Descriptions	
CA-207464	DDID 368 - Add New Homeless Customer Need Type Codes	
CA-207465	DDID 360 - Updates to Payment Request Search Page	

SCR#	Summary	
CA-207474	DDID 284 - Add the Display Workload and Status Effective Date Filters to the Employment Services Workload Inventory Page	
CA-207475	DDID 275 - Update the Document List page to Distributed Documents Search	
CA-207477	DDID 257 - Relabel the Mail button to Generate Form on the Verifcation List page	
CA-207478	DDID 242 - Add the Encumbrance Source Field to the Property History Detail Page	
CA-207479	DDID 240: Add Mobile Home to Motor Vehicle Property	
CA-207483	DDID 214 - Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page	
CA-207484	DDID 186 - Update the "Hours/Week" field on School Attendance Detail	
CA-207486	DDID 139 - Update the language dropdown on Individual Demographics	
CA-207487	DDID 116: Update the language dropdown on New Programs Detail	
CA-207495	DDID 65- Add the dropdown for intake or re-evaluate on the Non Financial and Financial Root Questions List	

## 3 REQUIREMENTS

## 3.1 Migration Requirements

DDID#	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
713	The CONTRACTOR shall review and update the C-IV and LRS suite of Automated Regression Test (ART) scripts as required to account for the system modifications being made as part of the CalSAWS Migration. A complete set of regression scripts leveraging existing C-IV and LRS scripts is to be utilized and run automatically on an agreed upon frequency against the CalSAWS Software.  The CONTRACTOR shall update the ART framework to support all browser versions supported by the CalSAWS Software.	N/A	Update the ART scripts to account for the system modifications being made under the CalSAWS Migration R1 SCRs.  Update the ART framework code modules as needed to support the ART script changes mentioned above.