



California Statewide Automated Welfare System

Design Document

CA-207477 DDID 257

Relabel the "Mail" button to "Generate Form" on
the Verification List page

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
04/11/2019	1.0	Original	Melissa Mendoza
07/26/2019	1.1	Update Section 2.1 per Deliverable comments	Kristine Lim

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1 OVERVIEW

1.1 Current Design

The Verification List page contains all of the verifications that are associated with the Case. The Mail button opens a new window with the Document Parameters page.

1.2 Requests

Per DDID 257, the request is to relabel the "Mail" button to "Generate Form" on the Verification List page.

1.3 Overview of Recommendations

Update the button that is labeled Mail on the Verification List page to Generate Form.

1.4 Assumptions

N/A

2 RECOMMENDATIONS

2.1 Verification List

2.1.1 Overview

The Verification List page contains all of the verifications that are associated with the Case. The Mail button opens a new window with the Document Parameters page. Per DDID 257, the request is to relabel the "Mail" button to "Generate Form" on the Verification List page.

2.1.2 Verification List Mockup

Verification List

*- Indicates required fields Continue

Status: * From: To:
Pending View

Search Results Summary **Results 1 - 4 of 4** Add

Type	Name	Request Date	Due Date	Postponed ES	
<input type="checkbox"/> Name/Identity	Smith, Melissa	03/25/19	04/04/19	Postpone Verify	Edit View History
<input type="checkbox"/> SSN	Smith, Melissa	03/25/19	04/04/19	Postpone Verify	Edit View History
<input type="checkbox"/> Date of Birth	Smith, Melissa	06/27/19	07/08/19	Postpone Verify	Edit View History
<input type="checkbox"/> Sponsored Non Citizen	Smith, Melissa	06/27/19	07/08/19	Postpone Verify	Edit View History

Generate Form Add

Appointment

Continue

Figure 2.1.2 Verification List Mockup

2.1.3 Description of Changes

Update the button labeled Mail to Generate Form.

2.1.4 Page Location

Global Navigation: Eligibility

Local Navigation: Customer Information

Task Navigation: Verifications

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

N/A

2.1.7 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
257	The CONTRACTOR shall relabel the "Mail" button to "Generate Form" on the Verification List page.	N/A	Update the button labeled Mail to Generate Form.



California Statewide Automated Welfare System

Design Document

SCR 207478 DDID 242

Add the Encumbrance Source Field to the
Property History Detail Page

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Darren Goostree
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/26/2019	1.0	Initial	Darren Goostree
07/25/2019	1.1	Added 2.1.2b for mockup of Encumbrance drop down field per Deliverable Comment.	Melissa Mendoza

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1 OVERVIEW

1.1 Current Design

The Property History Detail page is used to track the status history of a customer's personal property. When the Property Category field has the value Motor Vehicle, this page displays the Encumbrance text input field, among others.

1.2 Requests

Per DDID 242, add the Encumbrance Source field to the page.

1.3 Overview of Recommendations

Add the Encumbrance Source field to CalSAWS to display when the Property Category field has the value Motor Vehicle.

1.4 Assumptions

The Encumbrance Source will not be utilized by eligibility, reports, forms, or any batch/interface.

2 RECOMMENDATIONS

2.1 Property History Detail

2.1.1 Overview

The Property History Detail page displays the Encumbrance field when the Property Category field has the value Motor Vehicle. Per DDID 242, add the Encumbrance Source field to display next to the Encumbrance field when the Property Category field has the value Motor Vehicle.

2.1.2 Property History Detail Mockup

Property History Detail

*- Indicates required fields

Save and Return

Cancel

Change Reason

New Change Reason: *

- Select -

New Reported Date: *

Property Category:

Motor Vehicle

Property Type:

Fair Market Value Source: *

- Select -

Fair Market Value: *

DMV Class Code:

Year/Asterisk Year:

VLF Value:

Calculate

Licensed: *

- Select -

Registered: *

- Select -

Status: *

- Select -

Status Reason:

Non-Purchase Acquisition:

Usage: *

- Select -

Begin Date: *

End Date:

End Date Reason:

Amount Received:

Encumbrance:

Encumbrance Source:

Verified: *

Pending

View

Save and Return

Cancel

This Type 1 page took 0.94 seconds to load.

Figure 2.1.2 – Property History Detail Mockup

2.1.2b Property History Detail Mockup

Status: *
- Select -

Status Reason:
-

Non-Purchase Acquisition:
-

Usage: *
- Select -

Begin Date: *
-

End Date Reason:
-

Encumbrance:
-

Verified: *
Pending [View](#)

End Date:
-

Amount Received:
-

Encumbrance Source:
Last Bill
Lender Statement
Estimate
Other

[Save and Return](#) [Cancel](#)

This Type 1 page took 1.00 seconds to load.

Figure 2.1.2b – Property History Detail Mockup

2.1.3 Description of Changes

Add the Encumbrance Source field to the Property History Detail page. The values in this field, and the order they display in are as follows:

1. Last Bill
2. Lender Statement
3. Estimate
4. Other

This field displays when the Property Category field has the value Motor Vehicle. This is an optional field.

2.1.4 Page Location

Global: Eligibility

Local: Customer Information

Task: Property

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

Add page mapping for the Encumbrance Source field.

2.1.7 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
242	The CONTRACTOR shall migrate the "Encumbrance Source" dropdown field on the Property History Detail page when Motor Vehicle is selected as a Property Category which includes the following dropdown values: 1) Last Bill 2) Lender Statement 3) Estimate 4) Other	The Encumbrance Source will not be utilized by eligibility, reports, forms, or any batch/interface	Encumbrance Source field added as described by the requirement.



California Statewide Automated Welfare System

Design Document

CA-207479 DDID 240 – Add Mobile Home to
Motor Vehicle Property

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Yale Yee
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
3/25/2019	1.0	Initial Document	Yale Yee
7/24/2019	1.1	Added section "2.1.7 Page Usage/Data Volume Impacts" and removed "page" from the title of section 2.1	Yale Yee

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2.1.4	Page Location	5
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2.1.6	Page Mapping.....	5
2.1.7	Page Usage/Data Volume Impacts	Error! Bookmark not defined.
3	Requirements	6
3.1	Migration Requirements.....	6

1 OVERVIEW

1.1 Current Design

In LRS, 'Mobile Home' is available to be selected as a Real Property Type. In C-IV, 'Mobile Home' is available to be selected as a Real Property Type and as a Motor Vehicle Type.

1.2 Requests

In CalSAWS, 'Mobile Home' will be available to be selected as a Motor Vehicle Type.

1.3 Overview of Recommendations

The property of 'Mobile Home' will be added to the Motor Vehicle Type dropdown on the Motor Vehicle Detail page.

1.4 Assumptions

1. For Los Angeles County GA/GR, the existing logic based on the property of Mobile Home selected as a Real Property Type will not be changed.
2. The existing logic for Motor Vehicle Property will not be changed. When 'Mobile Home' is selected as a Motor Vehicle Property type, existing motor vehicle property logic will apply based on existing program rules.

2 RECOMMENDATIONS

2.1 Motor Vehicle Detail page

2.1.1 Overview

The Motor Vehicle Detail page displays information about Property regarding Motor Vehicles. This page will be updated to add 'Mobile Home' to the Motor Vehicle Type dropdown.

2.1.2 Motor Vehicle Detail Mockup

Motor Vehicle Detail

* - Indicates required fields

Save and Add Another Save and Return Cancel

Motor Vehicle Type: *

- Select -
Automobile
Mobile Home
Motorboat/Houseboat
Motorcycle
Motor Home
Other Motor Vehicle
Recreational Vehicle
Trailer

Year: *

Model: *

VIN Number:

Property has been considered by SSA (1931b only):

☐ Count as Most Valuable Vehicle (Medi-Cal only)

Figure 2.1.1 – Motor Vehicle Detail page

2.1.3 Description of Changes

1. Add 'Mobile Home' to the Motor Vehicle Type dropdown.

Note: The dropdown will be in alphabetical order.

2.1.4 Page Location

Global: Eligibility

Local: Customer Information

Task: Property

2.1.5 Security Updates

None

2.1.6 Page Mapping

None

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	Requirement Text	Contractor Assumptions	How Requirement Met
240	The CONTRACTOR shall migrate the value "Mobile Home" in the "Motor Vehicle Type" dropdown on the Motor Vehicle Detail page.	Along with the page changes the eligibility rules will also be updated to treat "Mobile Home" as a Vehicle.	The property of 'Mobile Home' is added to the Motor Vehicle Type dropdown on the Motor Vehicle Detail page.



California Statewide Automated Welfare System

Design Document

DDID 214 SCR CA-207483

Relabel "Champus Benefits" to "TRICARE" on the
Military/Veterans Detail page

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/26/2019	1.1	Update Sections 1.1, 2.1 (all subsections), 3.1 per Deliverable comments	Kristine Lim

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2.1.6	Page Mapping.....	6
2.1.7	Page Usage/Data Volume Impacts	6
3	Requirements	7
3.1	Migration Requirements.....	7

1 OVERVIEW

1.1 Current Design

The Military/Veterans Detail page is where to enter the information regarding service **for** the military. Military/Veterans Detail page displays a field named Champus Benefits.

1.2 Requests

Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page.

1.3 Overview of Recommendations

Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page.

1.4 Assumptions

N/A

2 RECOMMENDATIONS

2.1 Military/Veterans Detail

2.1.1 Overview

The Military/Veterans Detail page is where to enter the information regarding service for the military. Military/Veterans Detail page displays a field named Champus Benefits.

2.1.2 Military/Veterans Detail Mockup

Military/Veterans Detail

*- Indicates required fields

Save and Add Another Save and Return Cancel

Name: *	Retrieve Information			Type:
- Select -				Military/Veteran
Enlistment Date: *	Branch:	Active:	Serial #:	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Discharge Date:	Honorable Discharge:	VA Claim #:		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Verified: *				
Pending	View			

VA Contract

Begin Date:	End Date:	VA Referral Received Date:	TRICARE:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Save and Add Another Save and Return Cancel

This Type 1 page took 0.98 seconds to load.

Figure 2.1.2 Military/Veterans Detail

2.1.3 Description of Changes

1. Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page
2. Update Page Mapping to reflect the new label.

2.1.4 Page Location

Global Navigation: Eligibility

Local Navigation: Customer Information

Task Navigation: Military/Veterans

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

Update Page Mapping to reflect the new label "TRICARE".

2.1.7 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
214	The CONTRACTOR shall relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page.	N/A	Relabel the Champus Benefits to TRICARE.



California Statewide Automated Welfare System

Design Document

CA-207484 DDID 186

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/26/2019	1.1	Update Sections 2.1 (all subsections) per Deliverable comments	Kristine Lim

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2.1.6	Page Mapping.....	6
2.1.7	Page Usage/Data Volume Impacts	6
3	Requirements	6
3.1	Migration Requirements.....	6

1 OVERVIEW

1.1 Current Design

The School Attendance Detail page is where the User inputs the School Attendance information related to the person on the case attending school. The Hours/Week field is a mandatory field on the School Attendance Detail page.

1.2 Requests

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.

1.3 Overview of Recommendations

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.

1.4 Assumptions

In the absence of a value entered by the user, the "Hours/Week" field on the School Attendance Detail page will save a zero hour value.

2 RECOMMENDATIONS

2.1 School Attendance Detail

2.1.1 Overview

The School Attendance Detail page is where the User inputs the School Attendance information related to the person on the case attending school. The Hours/Week field is a mandatory field on the School Attendance Detail page.

2.1.2 School Attendance Detail Mockup

School Attendance Detail

***- Indicates required fields** Save and Add Another Save and Return Cancel


Name: *


School Name: *
Select


Address:

School Attendance Type: *

Hours/Week:

Enrollment Date: *
 

Expected Completion Date:
 

End Date:
 



Display
From:  **To:**  View

Figure 2.1.2 School Attendance Detail

2.1.3 Description of Changes

Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.

In the absence of a value entered by the user, the "Hours/Week" field on the School Attendance Detail page will save a zero hour value.

2.1.4 Page Location

Global Navigation: Eligibility

Local Navigation: Customer Information

Task Navigation: School Attend.

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

N/A

2.1.7 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
186	The CONTRACTOR shall update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.	In the absence of a value entered by the user, the "Hours/Week" field on the School Attendance Detail page will save a zero-hour value.	Update the "Hours/Week" field on the School Attendance Detail page to be a non-mandatory field.



California Statewide Automated Welfare System

Design Document

CA-207486 DDID 139

Update the language dropdown on Individual
Demographics

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/25/2019	1.1	Added Assumption and 2.1 Individual Demographics Detail section per Deliverable Comments.	Melissa Mendoza

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1 OVERVIEW

The Individual Demographics Detail page displays information regarding the person on the case. It includes both the written and spoken language.

1.1 Current Design

The language dropdown on Individual Demographics for Spoken Language and Written Language default to English and then sort alphabetically.

1.2 Requests

Update the sort order for the Language dropdown to English first and Spanish second in order to make the language selection easier.

1.3 Overview of Recommendations

Update the Sort order for the Spoken and Written pages on the Individual Demographics Detail page to sort by English, Spanish then alphabetically for the remaining languages.

1.4 Assumptions

N/A

2 RECOMMENDATIONS

Update the order of the "Spoken Language" and "Written Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages on the Individual Demographics Detail page.

2.1 Individual Demographics Detail

2.1.1 Individual Demographics Detail Mockup

The mockup displays a form for 'Individual Demographics Detail'. At the top is a section titled 'Optional Sexual Orientation and Gender Identity (SOGI) Information' containing three dropdown menus: 'Gender Identity:', 'Birth Certificate Gender:', and 'Sexual Orientation:'. Below this are 'Decease Date:' and 'Emancipation Date:' fields, each with a calendar icon. The 'Spoken Language:' dropdown is open, showing a list of languages starting with 'English' at the top, followed by 'Spanish', and then an alphabetical list from 'Afghani' to 'Mien'. The 'Written Language:' dropdown is set to 'English'. To the right of the language fields are checkboxes for 'Interpreter' and 'Visually Impaired:' (set to 'No'). Below these is a table with columns: 'First Name', 'Middle Name/Initial', 'Suffix', 'SSA Indicator', and an 'Add' button. Underneath the table is a section for 'Security Numbers' with a 'Number' field and another 'Add' button. At the bottom is a 'DP Indicator:' dropdown menu.

Figure 2.1.1 Individual Demographics Detail Mockup

2.1.2 Description of Changes

Update the Individual Demographics Detail page as follows:

- 1) Display the Spoken Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order.
- 2) Display the Written Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order.

2.1.3 Page Location

Global Navigation: Eligibility

Local Navigation: Customer Information

Task Navigation: Individual Demographics

2.1.4 Security Updates

N/A

2.1.5 Page Mapping

N/A

2.1.6 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
139	<p>The CONTRACTOR shall update the Individual Demographics Detail page as follows:</p> <p>1) Sort the order of the "Spoken Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages.</p> <p>2) Sort the order of the "Written Language" dropdown field to sort by English, Spanish and then alpha order for the remaining languages.</p>	N/A	Display the Spoken and Written Language dropdowns with "English" first, "Spanish" second, and the remaining values in alphabetical order.



California Statewide Automated Welfare System

Design Document

DDID 116 CA-207487

Update the language dropdown on the New
Programs Detail page

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/25/2019	1.0	Original	Melissa Mendoza
07/24/2019	1.1	Updated Section 2.1.2 to say New Programs Detail per Deliverable comments.	Melissa Mendoza

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1 OVERVIEW

1.1 Current Design

The New Programs Detail page is reached when adding a new application through the CalSAWS system New Application flow. The language dropdown on the New Programs Detail page defaults to English then lists the other languages in alphabetical order below.

1.2 Requests

Update the sort order for the Language dropdown to English first and Spanish second in order to make the language selection easier. Update the language dropdown to not default to any value and to default to Select.

1.3 Overview of Recommendations

Update the Sort order for the Language field on the New Programs Detail page to sort by English, Spanish then alphabetically for the remaining languages. Update the language dropdown to not default to any value, but to show the Select option.

1.1 Assumptions

N/A

2 RECOMMENDATIONS

Update the Sort order for the Language field on the New Programs Detail page to sort by English, Spanish then alphabetically for the remaining languages.

2.1.1 New Programs Detail

New Programs Detail

*- Indicates required fields

Save and Continue Cancel

Administrative Roles

Primary: *

Date of Application: *

Source: *

Language: *

- Select -

- Select -

- Select -

Program Information

Name	DOB	Programs
Melissa Smith	03/13/1996	

Add

Cancel

This Type 1 page took 0.27 seconds to load.

English

Spanish

Afghani

American Sign Language

Amharic

Arabic

Aramaic

Armenian

Assyrian

Bengali

Bosnian

Cambodian

Cantonese (Chinese)

Croatian

Egyptian

Farsi

French

German

Greek

Hebrew

Hindi

Hmong

Ilocano

Indonesian

Italian

Japanese

Korean

Lao

Mandarin (Chinese)

Figure 2.1.1 New Programs Detail

2.1.2 Description of Changes

Update the New Programs Detail page as follows:

- 1) Display the Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order.
- 2) Update the language dropdown to not default to any value, but to show the Select option.

2.1.3 Page Location

Global Navigation: Case Info

Local Navigation: New Application

Task Navigation:

2.1.4 Security Updates

N/A

2.1.5 Page Mapping

N/A

2.1.6 Page Usage/Data Volume Impacts

N/A

2.2 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
116	The CONTRACTOR shall update the New Programs Detail page as follows: 1) Display the Language dropdown to "English" first, "Spanish" second, and the remaining values in alphabetical order 2) Update the language dropdown to not default to any value	N/A	Display the Language dropdown with "English" first, "Spanish" second, and the remaining values in alphabetical order. Do not default to any values when first updating the page.



California Statewide Automated Welfare System

Design Document

SCR CA-207491 DDID 92

Suppress the automatic generation of the
PA230 "Request for Verification/Certification of
Evidence" for all counties except for Los Angeles
County

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
04/12/2019	1.0	Original	Melissa Mendoza
07/25/2019	1.1	2.1.2 added section number to Page Location per Deliverable Comments. Added remaining 57 counties to sections 1.2, 1.3 and 2.1.1 per Deliverable Comments.	Melissa Mendoza

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1 OVERVIEW

1.1 Current Design

The PA230 "Request for Verification/Certification of Evidence" form is automatically generated when a person has a Date of Birth or Decease Date with a Verification status of Pending on the Individual Demographics page.

1.2 Requests

Per DDID 92, suppress the automation of the PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending on the Individual Demographics page for all 57 counties except for Los Angeles County.

1.3 Overview of Recommendations

Update the Individual Demographics page to ONLY automate the generation PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending for Los Angeles County. Prevent the automation from occurring for the remaining 57 counties.

1.4 Assumptions

Requirement has been revised from "Duplicate person has been combined" to Date of Birth or Decease Date has a "Verification Status" of "Pending" on the Individual Demographics Detail page.

2 RECOMMENDATIONS

2.1 Individual Demographics Detail

2.1.1 Description of Changes

Update the Individual Demographics page to ONLY automate the generation PA230 "Request for Verification/Certification of Evidence" form when there is a Date of Birth or Decease Date with a Verified status of Pending for Los Angeles County. Prevent the automated form generation from occurring for the remaining 57 counties.

2.1.2 Page Location

Global Navigation: Eligibility

Local Navigation: Customer Information

Task Navigation: Individual Demographics

2.1.3 Security Updates

N/A

2.1.4 Page Mapping

N/A

2.1.5 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
92	<p>Original:</p> <p>The CONTRACTOR shall disable the automatic generation of the PA230 "Request for Verification/Certification of Evidence" for the 57 Counties when a "Duplicate person" has been combined and there is a "Verification Status" of "Pending" on the Individual Demographics Detail page.</p> <p>Revised:</p> <p>The CONTRACTOR shall disable the automatic generation of the PA230 "Request for Verification/Certification of Evidence" for the 57 Counties when a Date of Birth or a Decease Date has been saved and there is a "Verification Status" of "Pending" on the Individual Demographics Detail page.</p>	N/A	<p>This requirement has been revised.</p> <p>Only automatically generate the PA230 if the county is LA County.</p>



California Statewide Automated Welfare System

Design Document

CA-207495 DDID 65

Add the dropdown for Intake or Re-evaluate on the
Non-Financial and Financial Root Questions List

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Melissa Mendoza
	Reviewed By	Amy Gill

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/19/2019	1.0	Original	Melissa Mendoza
07/24/2019	1.1	Update section 2.1.3 and 2.1.4 to include Financial Root Questions Mock ups per Deliverable comments.	Melissa Mendoza
07/25/2019	1.2	Update Summary from Non Financial to Non-Financial per Deliverable comments.	Melissa Mendoza

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1 OVERVIEW

1.1 Current Design

The Non-Financial Root Questions List and the Financial Root Questions List contain a View option for Required, Answered and All.

1.2 Requests

Per DDID 65 migrate the View dropdown list that indicates if it's Intake or Re-evaluate on the Non-Financial Root Questions List page and the Financial Root Questions List page.

1.3 Overview of Recommendations

Add a dropdown for the options of Intake and Re-evaluate on the Root Questions List pages. In addition, add the SAWS 2 Plus and CF 37 borders around the sections to identify the questions for each application.

1.4 Assumptions

N/A

2 RECOMMENDATIONS

2.1 Non-Financial & Financial Root Questions List Page

2.1.1 Overview

Per DDID 65 the request is to add the Intake and Re-Evaluate dropdown next to the View button. This also includes adding the SAWS 2 Plus and CF 37 borders to identify the questions.

2.1.2 Non-Financial Root Questions List page Mockup

Non-Financial Root Questions List

*- Indicates required fields

Required ▾ Intake Re-Evaluate View Save and Continue Cancel





























SAWS 2 Plus			
  	1.	Has anyone been in the US Military service or are they the spouse, parent or child of a person who was? *	No ▾
  	2.	Were any household members born outside the United States? *	No ▾
  	3.	Are any household members being sponsored? *	No ▾
  	4.	Has anyone changed citizenship/immigration status in the last 12 months? *	No ▾
 	5.	Does anyone under the age of 21 have a parent who does not live in the home? *	No ▾
	6.	Does anyone have a physical, mental, emotional or developmental disability that causes limitation in activities (such as bathing, dressing, daily chores)? *	No ▾
  	7.	Is there a child or disabled person in the household who needs care from another household member? *	No ▾
  	8.	Is anyone applying for benefits attending a college or vocational school? *	No ▾
 	9.	Is anyone a teen parent? *	No ▾
	11.	Was anyone ever in Foster Care? *	No ▾
 	12.	Is there a foster child currently living in your home who is receiving foster care services? *	No ▾
 	13.	Does everyone live in CA and expect to keep living here? *	Yes ▾

Figure 2.1.2 Non-Financial Root Questions List Page Intake Drop down

2.1.3 Financial Root Questions List page Mockup

Financial Root Questions List

*- Indicates required fields

Required ▾

Intake

Re-Evaluate

View

Save and Continue

Cancel

SAWS 2 Plus		
⊕	33.	Do you claim anyone inside or outside of the home as a tax dependent? * <div>No ▾</div>
⊕ ⊕ ⊕	34.	Does anyone get income that does not come from work (unearned income)? * <div>Yes ▾</div>
⊕ ⊕ ⊕	35.	Does anyone get income from a job (earned income)? * <div>Yes ▾</div>
⊕ ⊕	36.	Does anyone get housing or rent, utilities, food or clothing free or in exchange for work? * <div>No ▾</div>
⊕	37.	Does anyone's total income (unearned, earned, and self-employment) change from month to month? * <div>No ▾</div>
⊕ ⊕	38.	Does anyone pay for care of a child, disabled adult, or other dependent so you or the other person can go to work, school, or look for a job? * <div>No ▾</div>
⊕ ⊕	39.	Does anyone help your household pay all or part of your child/adult care costs? * <div>No ▾</div>
⊕	40.	Is anyone legally obligated to pay child support, including back child support? * <div>No ▾</div>
⊕ ⊕	41.	Is anyone legally obligated to pay spousal support/alimony? * <div>No ▾</div>
⊕	43.	Does anyone have housing costs? * <div>Yes ▾</div>

Figure 2.1.3 Financial Root Questions List Page Intake Drop down

2.1.4 Description of Changes

1. Add a dropdown next to the View button for Intake and Re-Evaluate on the Non-Financial and Financial Root Questions List page. The dropdowns will work together and the results will update when clicking the View button.
2. Update the Non-Financial and Financial Root Questions pages to display either the CF 37 or SAWS 2 PLUS questions.
 - a. Add a header to the list of root questions to indicate which form the questions will populate: SAWS 2 Plus or CF 37.
 - b. For all Active/Pending programs, a value of "Intake" will display the SAWS 2 Plus questions.
 - c. For Active/Pending NACF (CalFresh without a Cash program, i.e. CW, RCA, etc.), a value of "Re-Evaluate" will display the CF 37 questions.

NOTE: In a case also with Active/Pending MC, the SAWS 2 Plus questions will display as well.

- d. For Active/Pending PACF (CalFresh with a Cash program, i.e. CW, RCA, etc.), a value of "Re-Evaluate" will display the SAWS 2 PLUS questions.

Non-Financial Root Questions List

*- Indicates required fields

Answered ▾
















Re-Evaluate ▾

View

Save and Continue

Cancel

CF 37

	1.	Has anyone moved into or out of your home (including newborns) since you last reported? *	- Select - ▾
	2.	Do you want to name someone to help you with your CalFresh case? *	- Select - ▾
	3.	Do you want to name someone to receive and spend CalFresh benefits for your household? *	- Select - ▾
	4.	Have there been any changes to your address in the last six months? *	- Select - ▾
	5.	Are you homeless? *	- Select - ▾
	6.	If you are homeless, do you pay shelter costs? *	- Select - ▾
	7.	Is anyone applying for benefits attending a college or vocational school? *	- Select - ▾
	8.	Will there be any changes to anyone's job or income in the next six months? *	- Select - ▾
	9.	Are you interested in applying for Medi-Cal? *	- Select - ▾
	10.	Have you, or any member of your household been convicted of fraudulently receiving duplicate SNAP (federal name for food assistance program) benefits in any State after September 22, 1996? *	- Select - ▾
	11.	Have you or any member of your household ever been convicted of trafficking (trading or selling EBT cards to others) SNAP benefits of \$500 or more after September 22, 1996? *	- Select - ▾
	12.	Have you or any member of your household been found guilty of trading SNAP benefits for drugs after September 22, 1996? *	- Select - ▾
	13.	Have you or any member of your household been found guilty of trading SNAP benefits for guns, ammunitions or explosives after September 22, 1996? *	- Select - ▾
	14.	Are you or any member of your household hiding or running from the law to avoid prosecution, being taken into custody, or going to jail for a felony crime or attempted felony crime? *	- Select - ▾
	15.	Have you or any member of your household been found by a court of law to be in violation of probation or parole? *	- Select - ▾

SAWS 2 Plus
















  	1.	Has anyone been in the US Military service or are they the spouse, parent or child of a person who was? *	No ▾
  	2.	Were any household members born outside the United States? *	No ▾
  	3.	Are any household members being sponsored? *	No ▾
  	4.	Has anyone changed citizenship/immigration status in the last 12 months? *	No ▾
 	5.	Does anyone under the age of 21 have a parent who does not live in the home? *	No ▾
	6.	Does anyone have a physical, mental, emotional or developmental disability that causes limitation in activities (such as bathing, dressing, daily chores)? *	No ▾

Figure 2.1.4 Non-Financial Root Questions List

Financial Root Questions List

*- Indicates required fields

All
Re-Evaluate
View
Save and Continue
Cancel

CF 37		
16.	Have you moved or have new/changed housing cost in the last six months? *	- Select -
17.	Do you have utility costs that are not included in your housing costs? *	- Select -
18.	Do you or anyone you buy and prepare food with get income from a job (earned)? *	- Select -
19.	Do you or anyone you buy or prepare food with get income that does not come from a job (unearned)? *	- Select -
20.	Will there be any changes to this income in the next six months? *	- Select -
21.	Are you or anyone you buy and prepare food with an elderly (60 or older) or disabled person that has any out-of-pocket medical expenses? *	- Select -
22.	Is anyone legally obligated to pay child support, including back child support? *	- Select -
23.	Does anyone pay for care of a child, disabled adult, or other dependent so you or the other person can go to work, school, or look for a job? *	- Select -
SAWS 2 Plus		
33.	Do you claim anyone inside or outside of the home as a tax dependent? *	No
34.	Does anyone get income that does not come from work (unearned income)? *	Yes

Figure 2.1.4 Financial Root Questions List

2.1.5 Page Location

Global Navigation: Eligibility

Local Navigation: Customer Information

Task Navigation: Non-Financial > Root Questions

Task Navigation: Financial > Root Questions

2.1.6 Security Updates

N/A

2.1.7 Page Mapping

N/A

2.1.8 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
65	The CONTRACTOR shall migrate the View dropdown list with the values Intake and Re-evaluate on the Non-Financial and Financial Root Questions List page.	N/A	1) Add a drop down next to the view button for Intake and Re-Evaluate on the Non-Financial Root Questions List page. 2) Update the page to display CF37 and SAWS 2 Plus sections.



California Statewide Automated Welfare System

Design Document

CA-208247 DDID 713

Update Automated Regression Test (ART) scripts
to account for CalSAWS Migration R1 system
modifications

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	William Baretsky
	Reviewed By	Amy Gill, Michele Peterson

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
06/13/2019	1.0	Original	William Baretsky
07/25/2019	1.1	Table of Contents updated with correct page numbers	William Baretsky
08/01/2019	1.2	Clarified coverage to state "R1 SCRs" in section 2.1.1. Removed references to SCRs that have been rejected or removed from R1.	William Baretsky

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1 OVERVIEW

1.1 Current Design

The suite of Automated Regression Test (ART) scripts are executed against the C-IV and LRS applications on a scheduled basis throughout each major release cycle. The ART scripts are updated as needed to account for system modifications implemented within each of the C-IV (M&O) and LRS (M&E) releases.

1.2 Requests

The ART scripts should also be updated to account for the system modifications being made as part of each CalSAWS Migration (DD&I) release.

1.3 Overview of Recommendations

Update the ART scripts to account for the system modifications being made as part of the first CalSAWS Migration release (R1). Update the underlying framework code modules used by the ART scripts as needed to support these changes.

1.4 Assumptions

1. No technical enhancements to the ART framework are required for CalSAWS R1.
2. The functional scope of the ART suite and each ART script will remain unchanged.
3. No more than 70% of the ART scripts will need to be updated.
4. No more than 30% of the ART framework code modules will need to be updated.

2 RECOMMENDATIONS

2.1 CalSAWS System Change Scope

2.1.1 Description of Changes

Update the ART scripts and underlying code modules to account for the system modifications being made under each of the following R1 SCRs:

SCR #	Summary
CA-207162	DDID 2123 Add question to the AAP Summary page
CA-207180	DDID 2097 - Add the Legal Authority field to the Protective Custody Authority Detail Page.
CA-207183	DDID 2094 - Remove Negative Action Reasons for Foster Care
CA-207184	DDID 2093 - Add State Supplemental Clothing Allowance and DMV Fees/License Need Types
CA-207193	DDID 2084 - Relabel "GAIN" to "WTW" throughout the CalSAWS Software.
CA-207199	DDID 2078 - Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page
CA-207200	DDID 2077 - Update the Select Security Group Page to Allow Searching by Page Name and Security Right
CA-207203	DDID 2073 - Add functionality to allow a user to request IEVS and SAVE at anytime
CA-207205	DDID 2070 - Do Not Trigger RFTHI at MC Auto-Test
CA-207206	DDID 2068 - Update Primary Tax Filer Validation
CA-207213	DDID 2061 - Update Vital Statistics to make the document number field non-mandatory
CA-207219	DDID 2055 - Remove CFAP Sponsor Requirement
CA-207242	DDID 1844 - Suppress the automated form PA 320-3-"Certification of GR Board and Care Client's Signature", which is triggered from the Money Management Detail page for the 57 Counties.
CA-207243	DDID 1838 - Suppress the automated form ABP 116-"Special Notice to Veterans and/or Their Dependents" for GA/GR cases
CA-207244	DDID 1835 - Suppress the automated form CA 24 when creating a Sponsor Type of Corporation
CA-207255	DDID 1735 - Update Recovery Account to be Non-Mandatory on EBT Repayment Detail Page

SCR #	Summary
CA-207257	DDID 1729 - Migrate Additional Cause Reasons for Cal-Learn, REP, and Welfare to Work Recovery Accounts
CA-207258	DDID 1673 - Migrate Additional Cause Reasons for Homeless Assistance Temp, IHSS, and IV-D Recovery Accounts
CA-207260	DDID 1670 - Migrate Additional Cause Reasons for CalFresh Recovery Accounts
CA-207261	DDID 1669 - Migrate Additional Cause Reasons for CalWORKs, GROW, RCA, and Immediate Need Recovery Accounts
CA-207262	DDID 1668 - Migrate Additional Cause Reasons for CAPI Recovery Accounts
CA-207263	DDID 1667 - Migrate Additional Cause Reasons for Child Care Recovery Accounts
CA-207264	DDID 1658 - Add Additional Recovery Account Cause Codes to CalSAWS
CA-207275	DDID 221, 222, 223, 296, 297, 868, 1032, 1080, 1081, 1288, 1289, 1290, 1322, 1323, 1590, 1607, 1635 - Migrate the C-IV Project maintained Security Roles
CA-207277	DDID 1605 - Add Multi-County Login Support
CA-207278	DDID 1602 - Relabel the "IHSS" checkbox to "CMIPS" in the Program Section of the Flag Detail Page.
CA-207282	DDID 1585 - Add the Comments box to the Approved for County Use List
CA-207284	DDID 1577 - Hide the 'Issuance Method' button for the C-IV counties via security on the Money Management Resource Detail page.
CA-207294	DDID 1543 - Update Type dropdown in the Quality Review Type Section on the Position Detail page
CA-207304	DDID 1519 - Update Audit Type dropdown values on Quality Assurance Random Sample Search page
CA-207307	DDID 1494 - Relabel "Disposition Date" to "Review Date" on the IEVS New Hire Abstract page
CA-207322	DDID 1428 - Update Program dropdown values on Create QA/QC Batch
CA-207323	DDID 1425 - Update Audit Type values in QA/QC Batch
CA-207327	DDID 1406 - Update QA/QC Batch page to return county specific data
CA-207330	DDID 1393 - Migrate Value "In Review" to Workload Status
CA-207333	DDID 1387 - Make Voucher a Non-Mandatory Field on Service Arrangement Detail Page
CA-207340	DDID 1367 - Update Program Dropdown Field on Cash Aid Time Limit Month Detail Page
CA-207345	DDID 1347 - Update to IEVS Review Disposition page
CA-207346	DDID 1346 - Updates to IEVS Review Disposition page

SCR #	Summary
CA-207365	DDID 1234 - Add Non-Compliance of Failure to Provide Vendor Information
CA-207369	DDID 1191 - Update to the Sponsorship Detail page to include the "Did the sponsor sign an I-864?" question.
CA-207370	DDID 1190 - Add the Child Support Participant Information Section to the Support Questionnaire Page
CA-207371	DDID 1182 - Rename the Expiration Date Field on the Degrees Licenses List Page
CA-207377	DDID 1089 - Rename the Date Reported to GSW Field on the Cal-Learn Progress Detail page
CA-207408	DDID 1011 - Rename the Values of the Worker Level Field on the Position Detail Page
CA-207417	DDID 938 - Update the System name on the "Pers" column on the On "ICT Detail" Page to the name of the new system.
CA-207418	DDID 937 - Update the Phonetic Search Results check box to be defaulted to checked on the Person Search page.
CA-207424	DDID 707 - CW 10 Wording Update
CA-207426	DDID 702 - Migrate Form NA 840 A
CA-207428	DDID 680 - Suppress Correspondence for Minor Consent and Homeless Cases
CA-207429	DDID 654 - Update the section label from "My Assignments" to "My New Assignments" on the Home Page.
CA-207430	DDID 653 - Add the name of the CalSAWS County of the logged in user under the application logo
CA-207431	DDID 647 - Update the YBN label on the Document List Page
CA-207436	DDID 582 - Updates to the IEVS Abstracts Search page
CA-207439	DDID 557 - Migrate Value to IEVS Abstract Type Field
CA-207445	DDID 469 - M16-120B Wording Update
CA-207446	DDID 466 - M16-120A Wording Update
CA-207447	DDID 463 - Remove TEMP 2215
CA-207448	DDID 461 - Migrate Form NA 840
CA-207449	DDID 458 - Remove AR 2 CR
CA-207450	DDID 456 - CW 2208 Wording Update
CA-207462	DDID 386 - Updates to WINS Aid Code Descriptions
CA-207464	DDID 368 - Add New Homeless Customer Need Type Codes
CA-207465	DDID 360 - Updates to Payment Request Search Page

SCR #	Summary
CA-207474	DDID 284 - Add the Display Workload and Status Effective Date Filters to the Employment Services Workload Inventory Page
CA-207475	DDID 275 - Update the Document List page to Distributed Documents Search
CA-207477	DDID 257 - Relabel the Mail button to Generate Form on the Verification List page
CA-207478	DDID 242 - Add the Encumbrance Source Field to the Property History Detail Page
CA-207479	DDID 240: Add Mobile Home to Motor Vehicle Property
CA-207483	DDID 214 - Relabel "Champus Benefits" to "TRICARE" on the Military/Veterans Detail page
CA-207484	DDID 186 - Update the "Hours/Week" field on School Attendance Detail
CA-207486	DDID 139 - Update the language dropdown on Individual Demographics
CA-207487	DDID 116: Update the language dropdown on New Programs Detail
CA-207495	DDID 65- Add the dropdown for intake or re-evaluate on the Non Financial and Financial Root Questions List

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
713	<p>The CONTRACTOR shall review and update the C-IV and LRS suite of Automated Regression Test (ART) scripts as required to account for the system modifications being made as part of the CalSAWS Migration. A complete set of regression scripts leveraging existing C-IV and LRS scripts is to be utilized and run automatically on an agreed upon frequency against the CalSAWS Software.</p> <p>The CONTRACTOR shall update the ART framework to support all browser versions supported by the CalSAWS Software.</p>	N/A	<p>Update the ART scripts to account for the system modifications being made under the CalSAWS Migration R1 SCRs.</p> <p>Update the ART framework code modules as needed to support the ART script changes mentioned above.</p>