



California Statewide Automated Welfare System

Design Document

CA-201772 | CIV-104929

Lobby Management: Reception Log: Update
Number Generated Logic for Reception Log
Visits

CalSAWS	DOCUMENT APPROVAL HISTORY	
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	Reviewed By	[individual(s) from build and test teams that reviewed document]

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
9/26/2019	1.0	Initial	G. Limbrick
10/15/2019	1.1	Number Assigned search is now case insensitive	G.Limbrick

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1 OVERVIEW

This SCR will enhance the Reception Log with the ability to use a previously assigned lobby check-in number when adding a previous Complete or No Show Visit Purpose to an existing Reception Log record. This SCR will also add the ability to search the Reception Log for a specific Number Assigned and increase the maximum character length of the Number Assigned. This closes a gap between C-IV and LRS.

1.1 Current Design

With the release of CA-204065, numbers are automatically assigned to each Visit Purpose when they are entered into the Reception Log Detail page; the number displays under the Number Assigned column on the Reception Log List page. In LRS numbers are displayed with leading zeros up to a maximum of 4 characters including a prefix. In C-IV the numbers are displayed up to 5 characters and without leading zeros. In C-IV users may search for Reception Log records by Number Assigned; LRS does not have that functionality. In C-IV in create and edit modes the prefix and number are displayed in separate fields. C-IV allows users to select from multiple prefixes, depending on Office and Visit Type configurations.

1.2 Requests

Based on various lobby business processes, add an option to assign the previous number issued for a customer's visit or to automatically generate a new number. Display the check-in numbers in LRS without leading zeros and increase the number to a maximum of 5 characters.

Add the ability to search for Reception Log records in LRS by Number Assigned (case insensitive).

1.3 Overview of Recommendations

1. On the Reception Log Detail page, under the Visit Information section:
 - a. Update the Number Assigned column (Number column in C-IV) to have a drop-down selection allowing the user the option to use an existing number or generate a new one
 - b. Default the option to generate a new number
2. **In LRS:** Create a Number Assigned search field on the Reception Log List page in the Refine Your Search section.
3. **In LRS:** Update the database and webservices to increase the maximum length of the Number Assigned to 5 characters and remove the leading zeros.
 - a. Update the Reception Log and Message Center to display the Number Assigned without the leading zeros
 - b. Update the Reception Log to print the Number Assigned without the leading zeros

- c. Update the interfaces to SFV LMRS to send and receive the number in the new format

1.4 Assumptions

1. Business Intelligence reports will keep the existing formulas for counting or averaging additional Visit Purposes for the same customer regardless of whether a new or previous number is assigned to the Visit Purpose.
2. The timing for escalation messages will remain separate for each Visit Purpose that is assigned the same number.
3. Fields not mentioned to be modified within the description of changes will retain their current functionality.

2 RECOMMENDATIONS

2.1 Reception Log Detail

2.1.1 Overview

The Reception Log Detail page allows the user to input information about customers waiting for service. Upon saving a newly created Visit Purpose record, a new number is automatically assigned. This number is called when it is the customer's turn for service. There is no option to re-add a previously used number.

This SCR will add the option to select a previously used number when adding a Visit Purpose to an existing Reception Log record.

Note: Visit Purpose in LRS = Visit Type in C-IV

In the LRS system: Assigned numbers include an alphabetic prefix and leading zeros formatting the number to exactly 4 characters long (including the prefix). This SCR will increase the maximum length to 5 characters (including the prefix) and remove the leading zeros.

2.1.2 Reception Log Detail Mockups

Reception Log Detail

*- Indicates required fields

Save and Add Another Save Cancel

Case Number: L054801 Select Application Number: 00382553 Select Person Name: * Case Test Office: LRS Project Office Date: 08/14/2019 ☐ Interpreter ☐ Hide From Monitor

Description: Individual Type: Emergency Requests: Language: Special Needs:

Visit Information

Initial Time	Purpose*	Detail	Appt. Time	Program	Status	Number Assigned	Worker ID	Additional E-mail
<input type="checkbox"/>	Apply for Bei			CF			Select	
<input type="checkbox"/>	Customer Se			IHSS			Select	

Add Remove

Save and Add Another Save Cancel

Figure 2.1.1 – LRS Reception Log Detail in Create mode (not changed shown for reference only)

Reception Log Detail

*- Indicates required fields

Save and Add Another Save Cancel

Case Number: L054801 Select Application Number: 00382553 Select Person Name: * John Smith Office: LRS Project Office Date: 08/13/2019 ☐ Interpreter ☐ Hide From Monitor

Description: Individual Type: Emergency Requests: Language: Special Needs:

Visit Information

Initial Time	Purpose*	Detail	Appt. Time	Program	Status	Number Assigned	Worker ID	Additional E-mail
<input type="checkbox"/> 10:25 AM	Apply for Bei			IHSS	Complete	A3	Select	
<input type="checkbox"/>	Apply for Bei			IHSS		New	19DP02U101	Select
<input type="checkbox"/>							Select	

Add Remove

Save and Add Another Save Cancel

Figure 2.1.2 – LRS Reception Log Detail in Edit mode – Dropdown Collapsed

Reception Log Detail

* - Indicates required fields

Save and Add Another Save Cancel

Case Number: L054801 Select Application Number: 00382553 Select Person Name: * John Smith Office: LRS Project Office Date: 08/13/2019 ☐ Interpreter ☐ Hide From Monitor

Description: Individual Type: Emergency Requests: Language: Special Needs:

Visit Information

Initial Time	Purpose *	Detail	Appt. Time	Program	Status	Number Assigned	Worker ID	Additional E-mail
10:25 AM	Apply for Ber			IHSS	Complete	A3	Select	
	Apply for Ber			IHSS		New A3	19DP02U101 Select	
							Select	

Add Remove

Save and Add Another Save Cancel

Figure 2.1.3 – LRS Reception Log Detail in Edit mode – Dropdown Expanded

Reception Log Detail

* - Indicates required fields

Save Remove Cancel

Case Number: 1110357 Person: * Katherin Grandbreeze Office: Barstow TAD/WTW/Child Care/PID

Language: Date: 09/25/2019 Hide from Monitor: ☐

Description:

Visit Information

Initial Time	Type *	Appt. Time	Program	Status	Worker ID	Additional E-mail	Prefix	Number	Location
12:54 PM	Drop In (see worker)		CW	Complete	36LS0602ZH	Select	E	3	Window 1
	Drop In (see worker)		CW			Select	E	New 5	

Add Remove

Save Remove Cancel

Last Updated On 09/25/2019 12:54:53 PM By: 279934

Figure 2.1.4 – C-IV Reception Log Detail in Edit mode – Dropdown Expanded

Reception Log Detail

*- Indicates required fields
 Print Number Ticket
Print Number Full Page
Generate Referral
Generate PA 2327
Edit
Close

Case Number:

Application Number:

Person Name: *

Office:

Date:

Description:

Individual Type:

Emergency Requests:

Language:

Special Needs:

May Marrian

LRS Project Office

08/28/2019

Visit Information

Initial Time	Purpose*	Detail	Appt.Time	Program	Status	Number Assigned	Worker ID	Additional E-mail
9:07 AM	Appointment		9:45 AM	CF	Complete	B1	19AS01010X	
9:39 AM	Appointment		9:45 AM	CF	Worker Notified	B1	19AS01010X	

Print Number Ticket
Print Number Full Page
Generate Referral
Generate PA 2327
Edit
Close

Figure 2.1.5 – LRS Reception Log Detail in View mode

Reception Log Detail

*- Indicates required fields
 Print Full Page
Edit
Close

Case Number:

Person: *

Office:

Language:

Date:

Hide from Monitor:

Description:

third test

Barstow TAD/WTW/Child Care/PID

09/25/2019

☐

Visit Information

Initial Time	Type *	Appt. Time	Program	Status	Worker ID	Additional E-mail	Number	Location
2:28 PM	Drop In (see worker)		CF	Waiting			E2	

Print Full Page
Edit
Close

Last Updated On 09/25/2019 2:28:49 PM By: 279934

This Type_1 page took 0.85 seconds to load.

Figure 2.1.6 – C-IV Reception Log Detail in View mode (not changed shown for reference only)

2.1.3 Description of Changes

1. Update the Number Assigned column, under the Visit Information section, to have a dropdown selector when adding an additional (second or subsequent) Visit Purpose to a Reception Log record. Note: Visit Purpose in LRS = Visit Type in C-IV

- a. Add the following options to the dropdown:

- i. "New"
- ii. Any previous number(s) associated with a Complete or No Response Visit Purpose
 - For Example in LRS:

New

C4

D4

A3

H1

- Or in C-IV:

New

4

3

1

Note: Only numbers associated with the same Reception Log record and in status of Complete or No Response should be included in the dropdown.

- b. Order the list of options with "New" as the first option followed by any previous numbers in numerically descending order.
 - i. For LRS, if there is more than one prefix with the same numeric portion, use the prefix as a secondary sort, in alphabetically ascending order.
- c. Default the dropdown to "New".
- d. Use the existing logic to assign a new number, when "New" is selected. This will be the default behavior if the user does not change the dropdown option when adding a record.
- e. Assign the selected number to the record, if a previous number is selected. Note: In C-IV only, the prefix will be selectable and it will be possible to choose a new prefix to use with a previously closed number.
- f. Display the number as un-editable text for previously saved records.
- g. Display an empty background area when creating the initial reception log record.

2. **LRS only:** Update the database and webservices including the SFV (San Fernando Valley) LMRS webservices to send and receive a Number Assigned up to 5 characters.
 - a. Update Message Center's Send Message and Send Email logic to display the variable length prefix and number without the leading zeros.
 - b. Update Reception Log to display the variable length prefix and number without the leading zeros.
 - c. Update the Reception Log receipt to print the Number Assigned without the leading zeros.
 - d. Update the interface for the SFV Check-in App to send and receive variable length check-in numbers.
 - e. Update the interface for the SFV Self Service App to send and receive variable length check-in numbers.
 - f. Update the interfaces for the SFV LMRS & LMRS Lobby Monitor Apps to send and receive variable length check-in numbers.
3. Update page-mapping for the Reception Log Detail and Reception Log List pages with new or changed fields.
4. **C-IV Only:** Rename the NUM_ASSIGN column in the RECEPTN_LOG_VISIT table to match ASSIGN_NUM_IDENTIF as in the related LRS table.
5. **C-IV Only:** Update the Business Intelligence Lobby Management Extract Transform and Load (ETL) to use the new ASSIGN_NUM_IDENTIF column name instead of NUM_ASSIGN.

2.1.4 Page Location

- **LRS only: Home Page > LRS Quick Links**
- **C-IV only: Tools > Office > Reception Log**

2.1.5 Page Mapping

Update the page mapping for the Reception Log Detail page to include new or renamed fields.

2.2 Reception Log List

2.2.1 Overview

The Reception Log List page allows users to search for and view Reception Log records. Users may search by various Reception Log fields. In C-IV users can search by Number Assigned (this is a case sensitive search); in LRS they cannot.

Update the page to allow users to search by Number Assigned (case insensitive). Update the search logic in C-IV to be case insensitive.

2.2.2 Reception Log List Mockups

Reception Log List

* - Indicates required fields.

▼ Refine Your Search

Case Number:

Select

Application Number:

Select

Person:

Remington Richland

Select

Number Assigned:

Office:

LRS Project Office

Select

Worker ID:

Select

Section:

Select

Unit:

00

00

25

Purpose:

Detail:

Display:*

Individual Type:

Customer Status:*

Waiting To Be Seen

From Date:*

To Date:*

Search

Results per Page: 100

Search

Add

View Date(s): 08/12/2019 to 08/12/2019

Last Refreshed at 4:59 PM

Date	Initial Time	Waiting Person Time	Language	Indiv. Type	Case	Purpose	Detail	Appt. Time	Visit Status	Number Assigned	Worker ID
No Data Found											

Add

Figure 2.2.1 – LRS Number Assigned Search Field

2.2.3 Description of Changes

1. **In LRS:** Create a 'Number Assigned' label and search field on the Reception Log List page in the Refine Your Search section.

- a. Position the label and search field to the right of the 'Person' label, field and 'Select' button.
 - b. Update the page logic to include the Number Assigned (only when entered) in the search parameters; make this a case insensitive search.
2. **In C-IV:** Update the Number Assigned search logic to work even if the user enters the wrong case (lower case instead of uppercase) for the number's prefix; make it a case insensitive search.

2.2.4 Page Location

- **LRS only: Home Page > LRS Quick Links**
- **C-IV only: Tools > Office > Reception Log**

2.2.5 Page Mapping

Update the page mapping for the Reception Log List page to include new or renamed fields.

2.3 Automated Regression Test

2.3.1 Overview

Update the existing **CW – Reception Log** script to include validation of the Number Assigned dropdown on the Reception Log Detail page and the Number Assigned search field on the Reception Log List page.

2.3.2 Description of Change

1. Create a new Reception Log record with a new Visit Purpose. Close the record by marking it Complete or No Response.
 - a. Add a new visit record. Choose New in the Number Assigned dropdown. Verify that a new number was assigned.
 - b. Add a new visit record. Choose the Number Assigned from the closed record. Verify that the same number was assigned.
2. Return to the Reception Log List page and search for the records using the Number Assigned search field. Verify that the newly created records are returned.

3 REQUIREMENTS

3.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.2.2.1	The LRS shall provide a method of tracking the following contacts via the traffic log: a. Face-to-face contacts; d. Inter-County transfer contacts; e. Traffic in the traditional office setting; f. Outreach User contacts in both fixed and non-fixed locations; g. Non-DPSS COUNTY Users; h. Non-COUNTY agencies; i. General public contacts, including e-Government; and j. Other contacts.	Allows tracking of traffic in the traditional office setting.

3.2 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
NA			

4 MIGRATION IMPACTS

SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?
CIV 201772	Reception Log	Joint design has been approved through the Lobby Management Committee. C-IV will implement this Change with SCR 104929 in the 20.01 release.	No	High	NA
CIV 1463	Reception Log	C-IV SCR 1463 functionality was partially implemented as part of CA-204065 (release 19.07). This SCR closes the remaining gap associated with C-IV SCR 1463.	No	NA	NA



California Statewide Automated Welfare System

Design Document

CA-209498 | CIV-104608

ACIN I-41-19 STAT 47 – Exclude CFAP Recipients

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Justin Dobbs
	Reviewed By	Ron Quinn, Lisa Chea, Claudia Pinto, Carlos Cuenca, Anna Chia, Ken Ford, Ana Cruz, Ravneet Bhatia, Madhuri Salunkhe

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
08/19/2019	1.0	Initial revision	Justin Dobbs

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1 OVERVIEW

This design document outlines recommended changes to the STAT 47 report per ACIN I-41-19.

1.1 Current Design

The STAT 47 [Non-Assistance CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report] is a quarterly automated state report in the CalSAWS System. ACIN I-41-19 dated June 24th 2019 provided additional clarifications regarding reporting on the STAT 47; specifically, CWDs must exclude California Food Assistance Program (CFAP) recipients from the report.

The automated STAT 47 report logic does not exclude a CFAP recipient from the report.

1.2 Requests

Modify the STAT 47 report logic to exclude active CFAP participants from the STAT 47 report for Federal Fiscal Year (FFY) 2020 beginning 10/01/2019.

Provide a supplemental list to counties of active CFAP participants to be removed from Parts A and F of the STAT 47 for FFYs 2017, 2018 and 2019.

1.3 Overview of Recommendations

Update the logic of the STAT 47 report to exclude CFAP participants beginning with FFY 2020, which starts on 10/1/2019.

Provide a supplemental list to each C-IV and LRS county that identifies CFAP participants to be excluded completely or adjusted between lines/months of the STAT 47 for FFYs 2017, 2018 and 2019.

1.4 Assumptions

The enhancements outlined in this document will be deployed to the production environments before the October – December 2019 STAT 47 report runs at the beginning of January 2020, but after the point-in-time base populations of work registrants and ABAWDs are generated on 10/1/2019.

2 RECOMMENDATIONS

2.1 Overview

The automated STAT 47 report includes CFAP participants which is contrary to instructions provided in ACIN I-41-19, which states to exclude CFAP participants from the STAT 47 report. This section will outline the necessary changes to the STAT 47 report logic to comply with state instructions.

The ACIN also instructs counties to submit revised STAT 47 numbers for Parts A and F of the report for FFYs 2017, 2018 and 2019. Because the STAT 47 logic will be modified via SCRs CIV-7215/CA-57971 in the 19.09 release, a direct re-run of the report logic for all counties from the 2017 FFY onward is not feasible. Please reference section 6.1 "Lists" of this document which outlines the specifics of a list that will be generated for the counties to revise numbers for Parts A and F of the STAT 47 report for FFYs 2017, 2018 and 2019.

2.2 STAT 47

STATE OF CALIFORNIA - HEALTH AND HUMAN SERVICES AGENCY				CALIFORNIA DEPARTMENT OF SOCIAL SERVICES DATA SYSTEMS AND SURVEY DESIGN BUREAU			
Non-Assistance CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program							
Quarterly Statistical Report STAT 47				DOWNLOAD REPORT FORM FROM: http://www.cdss.ca.gov/dssdb E-MAIL REPORT FORM TO: admstat47@dss.ca.gov			
COUNTY NAME		VERSION <input type="checkbox"/> INITIAL <input type="checkbox"/> REVISED		REPORT QUARTER		REPORT YEAR	
PART A. WORK REGISTRANT AND ABAWD INFORMATION (All Counties) Count each work registrant and ABAWD in only one month during FFY.				Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)
1. Unduplicated new work registrants during the quarter.....				1 <input type="text" value="0"/>	2 <input type="text" value="0"/>	3 <input type="text" value="0"/>	4 <input type="text" value="0"/>
2. Unduplicated new ABAWDs during the quarter (Include in Item 1).....				5 <input type="text" value="0"/>	6 <input type="text" value="0"/>	7 <input type="text" value="0"/>	8 <input type="text" value="0"/>
3. ABAWDs exempt under the 15% criteria during the quarter.....				9 <input type="text" value="0"/>	10 <input type="text" value="0"/>	11 <input type="text" value="0"/>	12 <input type="text" value="0"/>
PART B. NEW INDIVIDUAL E&T PARTICIPANTS (E&T Counties Only) Count each participant in only one month during FFY.				Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)
4. New individuals who participated in E&T during the quarter (Items 4a plus 4b).....				13 <input type="text" value="0"/>	14 <input type="text" value="0"/>	15 <input type="text" value="0"/>	16 <input type="text" value="0"/>
a. Unduplicated ABAWD participants.....				17 <input type="text" value="0"/>	18 <input type="text" value="0"/>	19 <input type="text" value="0"/>	20 <input type="text" value="0"/>
b. Unduplicated non-ABAWD participants.....				21 <input type="text" value="0"/>	22 <input type="text" value="0"/>	23 <input type="text" value="0"/>	24 <input type="text" value="0"/>
PART C. NEW E&T COMPONENT PLACEMENTS (E&T Counties Only) For each component placement, count the participants in only one month during FFY.				Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)
5. New job search participants placed during the quarter (Items 5a plus 5b).....				25 <input type="text" value="0"/>	26 <input type="text" value="0"/>	27 <input type="text" value="0"/>	28 <input type="text" value="0"/>
a. ABAWD placements.....				29 <input type="text" value="0"/>	30 <input type="text" value="0"/>	31 <input type="text" value="0"/>	32 <input type="text" value="0"/>
b. Non-ABAWD placements.....				33 <input type="text" value="0"/>	34 <input type="text" value="0"/>	35 <input type="text" value="0"/>	36 <input type="text" value="0"/>
6. New job club participants placed during the quarter (Items 6a plus 6b).....				37 <input type="text" value="0"/>	38 <input type="text" value="0"/>	39 <input type="text" value="0"/>	40 <input type="text" value="0"/>
a. ABAWD placements.....				41 <input type="text" value="0"/>	42 <input type="text" value="0"/>	43 <input type="text" value="0"/>	44 <input type="text" value="0"/>
b. Non-ABAWD placements.....				45 <input type="text" value="0"/>	46 <input type="text" value="0"/>	47 <input type="text" value="0"/>	48 <input type="text" value="0"/>
7. New workfare participants placed during the quarter (Items 7a plus 7b).....				49 <input type="text" value="0"/>	50 <input type="text" value="0"/>	51 <input type="text" value="0"/>	52 <input type="text" value="0"/>
a. ABAWD participants.....				53 <input type="text" value="0"/>	54 <input type="text" value="0"/>	55 <input type="text" value="0"/>	56 <input type="text" value="0"/>
b. Non-ABAWD placements.....				57 <input type="text" value="0"/>	58 <input type="text" value="0"/>	59 <input type="text" value="0"/>	60 <input type="text" value="0"/>
8. New self-initiated workfare participants placed during the quarter (Items 8a plus 8b).....				61 <input type="text" value="0"/>	62 <input type="text" value="0"/>	63 <input type="text" value="0"/>	64 <input type="text" value="0"/>
a. ABAWD placements.....				65 <input type="text" value="0"/>	66 <input type="text" value="0"/>	67 <input type="text" value="0"/>	68 <input type="text" value="0"/>
b. Non-ABAWD placements.....				69 <input type="text" value="0"/>	70 <input type="text" value="0"/>	71 <input type="text" value="0"/>	72 <input type="text" value="0"/>
9. New work experience (on-the-job training OJT) participants placed during the quarter (Items 9a plus 9b).....				73 <input type="text" value="0"/>	74 <input type="text" value="0"/>	75 <input type="text" value="0"/>	76 <input type="text" value="0"/>
a. ABAWD placements.....				77 <input type="text" value="0"/>	78 <input type="text" value="0"/>	79 <input type="text" value="0"/>	80 <input type="text" value="0"/>
b. Non-ABAWD placements.....				81 <input type="text" value="0"/>	82 <input type="text" value="0"/>	83 <input type="text" value="0"/>	84 <input type="text" value="0"/>
10. New vocational training participants placed during the quarter (Items 10a plus 10b).....				85 <input type="text" value="0"/>	86 <input type="text" value="0"/>	87 <input type="text" value="0"/>	88 <input type="text" value="0"/>
a. ABAWD placements.....				89 <input type="text" value="0"/>	90 <input type="text" value="0"/>	91 <input type="text" value="0"/>	92 <input type="text" value="0"/>
b. Non-ABAWD placements.....				93 <input type="text" value="0"/>	94 <input type="text" value="0"/>	95 <input type="text" value="0"/>	96 <input type="text" value="0"/>
11. New education participants placed during the quarter (Items 11a plus 11b).....				97 <input type="text" value="0"/>	98 <input type="text" value="0"/>	99 <input type="text" value="0"/>	100 <input type="text" value="0"/>
a. ABAWD placements.....				101 <input type="text" value="0"/>	102 <input type="text" value="0"/>	103 <input type="text" value="0"/>	104 <input type="text" value="0"/>
b. Non-ABAWD placements.....				105 <input type="text" value="0"/>	106 <input type="text" value="0"/>	107 <input type="text" value="0"/>	108 <input type="text" value="0"/>
12. New job retention participants placed during the quarter (Items 12a plus 12 b).....				109 <input type="text" value="0"/>	110 <input type="text" value="0"/>	111 <input type="text" value="0"/>	112 <input type="text" value="0"/>
a. ABAWD placements.....				113 <input type="text" value="0"/>	114 <input type="text" value="0"/>	115 <input type="text" value="0"/>	116 <input type="text" value="0"/>
b. Non-ABAWD placements.....				117 <input type="text" value="0"/>	118 <input type="text" value="0"/>	119 <input type="text" value="0"/>	120 <input type="text" value="0"/>
13. New participants placed in other components offered by the county during the quarter (Items 13a plus 13b).....				121 <input type="text" value="0"/>	122 <input type="text" value="0"/>	123 <input type="text" value="0"/>	124 <input type="text" value="0"/>
a. ABAWD placements (List components in Item 13a/13b explanation box).....				125 <input type="text" value="0"/>	126 <input type="text" value="0"/>	127 <input type="text" value="0"/>	128 <input type="text" value="0"/>
b. Non-ABAWD placements (List components in Item 13a/13b explanation box).....				129 <input type="text" value="0"/>	130 <input type="text" value="0"/>	131 <input type="text" value="0"/>	132 <input type="text" value="0"/>
14. Total of new unduplicated placements in all component categories during the quarter (Items 14a plus 14b).....				133 <input type="text" value="0"/>	134 <input type="text" value="0"/>	135 <input type="text" value="0"/>	136 <input type="text" value="0"/>
a. ABAWD placements.....				137 <input type="text" value="0"/>	138 <input type="text" value="0"/>	139 <input type="text" value="0"/>	140 <input type="text" value="0"/>
b. Non-ABAWD placements.....				141 <input type="text" value="0"/>	142 <input type="text" value="0"/>	143 <input type="text" value="0"/>	144 <input type="text" value="0"/>

PART D. NEW AND CONTINUING PROGRAM PARTICIPANTS (E&T Counties Only) Count each participant in each applicable month each quarter.		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)
15. Job search participants by month during the quarter (Items 15a plus 15b).....	145 0	146 0	147 0	148 0	
a. ABAWD placements.....	149 0	150 0	151 0	152 0	
b. Non-ABAWD placements.....	153 0	154 0	155 0	156 0	
16. Job club participants by month during the quarter (Items 16a plus 16b).....	157 0	158 0	159 0	160 0	
a. ABAWD placements.....	161 0	162 0	163 0	164 0	
b. Non-ABAWD placements.....	165 0	166 0	167 0	168 0	
17. Workfare participants by month during the quarter (Items 17a plus 17b).....	169 0	170 0	171 0	172 0	
a. ABAWD placements.....	173 0	174 0	175 0	176 0	
b. Non-ABAWD placements.....	177 0	178 0	179 0	180 0	
18. Self-initiated workfare participants by month during the quarter (Items 18a plus 18b).....	181 0	182 0	183 0	184 0	
a. ABAWD placements.....	185 0	186 0	187 0	188 0	
b. Non-ABAWD placements.....	189 0	190 0	191 0	192 0	
19. Work experience (OJT) participants by month during the quarter (Items 19a plus 19b).....	193 0	194 0	195 0	196 0	
a. ABAWD placements.....	197 0	198 0	199 0	200 0	
b. Non-ABAWD placements.....	201 0	202 0	203 0	204 0	
20. Vocational training participants by month during the quarter (Items 20a plus 20b).....	205 0	206 0	207 0	208 0	
a. ABAWD placements.....	209 0	210 0	211 0	212 0	
b. Non-ABAWD placements.....	213 0	214 0	215 0	216 0	
21. Education participants by month during the quarter (Items 21a plus 21b).....	217 0	218 0	219 0	220 0	
a. ABAWD placements.....	221 0	222 0	223 0	224 0	
b. Non-ABAWD placements.....	225 0	226 0	227 0	228 0	
22. Job retention participants by month during the quarter (Items 22a plus 22b).....	229 0	230 0	231 0	232 0	
a. ABAWD placements.....	233 0	234 0	235 0	236 0	
b. Non-ABAWD placements.....	237 0	238 0	239 0	240 0	
23. Participants in other components offered by the county by month during the quarter (Items 23a plus 23b).....	241 0	242 0	243 0	244 0	
a. ABAWD placements.....	245 0	246 0	247 0	248 0	
b. Non-ABAWD placements.....	249 0	250 0	251 0	252 0	
PART E. E&T TOTALS FOR THE FNS 583 (Automatically calculated)		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)
24. ABAWDs that participated in a qualifying E&T component by month during the quarter (Sum of Items 17a through 23a).....	253 0	254 0	255 0	256 0	
25. ABAWDs that participated in a non-qualifying E&T component by month during the quarter (Items 15a plus 16a).....	257 0	258 0	259 0	260 0	
26. Non-ABAWDs that participated in an E&T component by month during the quarter (Sum of Items 15b through 23b).....	261 0	262 0	263 0	264 0	
27. E&T participants who are not ABAWDs in qualifying components by month during the quarter (Items 25 plus 26).....	265 0	266 0	267 0	268 0	
PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS (All Counties) The review period for Items 28 and 29 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.					October 1
28. Work registrants on October 1.....					269
29. ABAWDs on October 1 (Include in Item 28).....					270
COMMENTS:					
REVISED REPORT EXPLANATION					
ITEMS 13a/13b NEW PARTICIPANTS PLACED IN OTHER COMPONENTS EXPLANATION (Complete if Cells 121-132 are not all zero)					
ITEMS 23a/23b PARTICIPANTS PARTICIPATING IN OTHER COMPONENTS EXPLANATION (Complete if Cells 241-252 are not all zero)					
CONTACT PERSON		TELEPHONE	EXTENSION	FAX	
JOB TITLE/CLASSIFICATION		E-MAIL			DATE SUBMITTED

Figure 2.2.1 – STAT 47

Note: There are no changes being made to the template, this figure is strictly for reference.

2.3 Description of Change

1. Exclude CFAP participants from all lines on the STAT 47 report. A CFAP participant is identified by a "Claiming" value of "Non Federal" as displayed in the Reporting Configuration section of the CalFresh EDBC Summary page for the applicable month of the STAT 47.

Technical Note: The Non Federal Claiming value indicated above is identified by a value of 'NF' in the PGM_PERS_DETL.CLAIM_CODE column.

2. The October 1 population of Work Registrants and ABAWDs for FFY 2020 will have been determined by the time this enhancement is available in the production systems. Upon implementation, data change the October 1 2019 Work Registrant and ABAWD populations to remove CFAP participants as of October 1st 2019. The STAT 47 Part F Backup Report will be re-run for October 1st 2019 to reflect the data change modifications.

Note: The STAT 47 Part F Backup Report re-run will not reprocess the October 1 Work Registrant and ABAWD populations, it simply "refreshes" the information displayed in the report to remove the CFAP participants identified by the data change. For example, the dataset that is run to establish the carried forward active count on 10/01/2019 includes 100 work registrants and 20 ABAWDs, of whom one person is a CFAP participant. The data change will remove the CFAP person and update the dataset to indicate 99 work registrants and 19 ABAWDs that will form the unduplicated base population for FFY 2020 and be reflected on the STAT 47 Part F Backup Report.

2.4 Report Location

- **Global: Reports**
- **Local: Scheduled**
- **Task: State**

2.5 Counties Impacted

All counties are impacted.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Reports	STAT 47 ACIN I-41-19	 ACIN I-41_19 STAT 47.pdf

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.24.1.11	The LRS shall support all reports required by federal, State, and local laws, rules, regulations, ordinances, guidelines, directives, policies, and procedures, including statistical, operational, workload, and fiscal reports.	The ACIN mandating these changes is state policy. This SCR will support the state policy.

4.2 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
N/A			

5 MIGRATION IMPACTS

SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?
N/A					

6 OUTREACH

Line 28 (Work registrants on October 1) and Line 29 (ABAWDs on October 1) within Part F of the STAT 47 report establish the base population of work registrants and ABAWDS, respectively, every FFY as of October 1st. The FFY base populations are the work registrants and ABAWDS carried forward from September to October of the calendar year. When the STAT 47 runs, Line 1 (new work registrants) and Line 2 (new ABAWDS) within Part A will evaluate and exclude from the 'new' count any persons already included in their respective base population. Additionally, Line 1 excludes persons already counted on line 1 in the same FFY and Line 2 excludes persons counted on Line 2 in the same FFY.

ACIN I-41-19 states:

"If necessary, CWDs are directed to revise the October 1 Point-In-Time Work Registrant and ABAWD Counts (Part F), Unduplicated New Work Registrants During the Quarter (Part A, Line 1), and Unduplicated New ABAWDs During the Quarter (Part A, Line 2) counts. CWDs are asked to revise Part F, Part A Line 1 and Part A, Line 2 as need for all STAT 47 reports submitted in FFY 2017, 2018, 2019, and moving forward"

Production system re-runs of Parts A and F of the STAT 47 report to exclude CFAP participants is not a feasible option for FFYs 2017, 2018 and 2019. Compile a list with the release of the SCR that will provide information for CFAP participants that must either be excluded from Part A or Part F of the report or moved into a different report line/month per FFY. The list can also be used to identify in which month a person transitions from a CFAP participant to a trackable participant on the STAT 47.

6.1 List

The CFAP list will be generated from actual data that generated previous STAT 47 reports and has been preserved in the reporting database. The data will be evaluated to identify CFAP participants to either be excluded fully from the report, or adjusted into the appropriate months/lines as necessary.

List Name: ACIN I-41-19 STAT 47 CFAP Adjustments

List Criteria: To summarize, the following criteria will either exclude CFAP participants fully from the STAT 47 report during a FFY, or adjust the CFAP participant between the appropriate lines and months of the STAT 47 report during a FFY.

Line 28 Work Registrants on October 1

- For each FFY (2017, 2018, 2019) retrieve the October 1 Work Registrant population.

Technical note: The PGM_PERS_ID is available for these persons.

- Retrieve the program person's status record that is effective for October 1 of the FFY for which they are counted on Line 28 as a work registrant on October 1.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 28.
 - If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 1 (New Work Registrant) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 1 as 'new' in a later month during the FFY and be included in the list.

Line 29 ABAWDs on October 1

- For each FFY (2017, 2018, 2019) retrieve the October 1 ABAWD population.
Technical note: The PGM_PERS_ID is available for these persons.
- Retrieve the program person's status record that is effective for October 1 of the FFY for which they are counted on Line 29 as an ABAWD on October 1.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 29.
 - If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 2 (ABAWD) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 2 as 'new' in a later month during the FFY and be included in the list.

Line 1 New Work Registrants during the quarter

- For each month within each FFY (2017, 2018, 2019) retrieve the Line 1 (New Work Registrant) population.
Technical note: The PGM_PERS_ID is available for these persons.
- Retrieve the program person's status record that is effective for the month in which they are counted as a New Work Registrant on Line 1 during the FFY.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 1.

- If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 1 (New Work Registrant) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 1 as 'new' in a later month during the FFY and be included in the list.

Line 2 New ABAWDs during the quarter

- For each month within each FFY (2017, 2018, 2019) retrieve the Line 2 (New ABAWD) population.
Technical note: The PGM_PERS_ID is available for these persons.
- Retrieve the program person's status record that is effective for the month in which they are counted as a New ABAWD on Line 2 during the FFY.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 2.
 - If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 2 (New ABAWD) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 2 as 'new' in a later month during the FFY and be included in the list.

Columns:

Name	Description
Federal Fiscal Year	Populates with a "2017", "2018" or "2019"
County Code	The county code of the case
Case Name	The case name of the case
Case Number	The case number of the case
Person Name	The persons name as "FIRSTNAME LASTNAME"
Original Line 28	The month during the FFY that the person was counted as a Work Registrant on October 1. The format will be 10-YYYY.

Original Line 29	The month during the FFY that the person was counted as an ABAWD on October 1. The format will be 10-YYYY.
Original Line 1	The month during the FFY that the person was counted as a New Work Registrant on Line 1. The format will be MM-YYYY.
Original Line 2	The month during the FFY that the person was counted as a new ABAWD on Line 2. The format will be MM-YYYY.
New Line 28	Will reflect a blank if a CFAP person counted on Line 28 as a Work Registrant on October 1 is now being excluded from Line 28.
New Line 29	Will reflect a blank if a CFAP person counted on Line 29 as an ABAWD on October 1 is now being excluded from Line 29.
New Line 1	The month during the FFY that the person should be counted as a New Work Registrant on Line 1. The format will be MM-YYYY.
New Line 2	The month during the FFY that the person should be counted as a new ABAWD on Line 2. The format will be MM-YYYY.

Upon generation of the list, notify the County Reports Leads (CRLs) of the list location and also the following scenarios that can be identified by the list:

1. A person with a value in the Original Line 28 column and a blank in the New Line 28 column signifies that the person is to be removed from the Line 28 count for the particular FFY. If the person also has a value in the New Line 1 column, the month displayed in this column signifies in which month of the FFY the person should be considered a New Work Registrant on Line 1.
2. A person with a value in the Original Line 29 column and a blank in the New Line 29 column signifies that the person is to be removed from the Line 29 count for the particular FFY. If the person has a value in the New Line 2 column, the month displayed in this column signifies in which month of the FFY the person should be considered a New ABAWD on Line 2.
3. A person with a value in the Original Line 1 column will either have a blank in the New Line 1 column or a different month than what is in the Original Line 1 column for the particular FFY. If the New Line 1 column is blank, this means that the person is a CFAP participant for the entire year and they are to be excluded from Line 1. If the New Line 1 column has a month value, this is the

month in which the person should be considered as a New Work Registrant on Line 1.

4. A person with a value in the Original Line 2 column will either have a blank in the New Line 2 column or a different month than what is in the Original Line 2 column for the particular FFY. If the New Line 2 column is blank, this means that the person is a CFAP participant for the entire year and they are to be excluded from Line 2. If the New Line 2 column has a month value, this is the month in which the person should be considered as a New ABAWD on Line 2.

Note: Impacted counties will be responsible for applying the necessary column filters to identify each necessary adjustment for each month of the STAT 47 report.

Frequency: One-time

The list will be posted to the following locations:

System	Path
CalSAWS	CalSAWS Web Portal>System Changes>SCR and SIR Lists>2019>CA-209498
C-IV	CalSAWS Web Portal>System Changes>SCR and SIR Lists>2019>CIV-104608

7 APPENDIX
