

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-57883

DDCR 5075: Update Income Ceilings for Child
Care Certification

		DOCUMENT APPROVAL HISTORY	
CalSAWS	Prepared By	Sadia Islam	
	Reviewed By	Himanshu Jain Lena Lam Long Nguyen	

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
10/03/2019	1.0	Initial Revision	Sadia Islam
10/22/2019	1.1	Updated Figure 2.1.2 so that Calculate button is labeled "Go" button instead. References to Calculate button were also updated to "Go".	Sadia Islam

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1 OVERVIEW

This System Change Request (SCR) documents the changes required in the Leader Replacement System (LRS) in accordance with Management Bulletins (MB) 17-08 and 17-09. MB 17-08 revises the income ceiling to be used to determine income eligibility for families at initial certification for subsidized child development services. MB 17-09 revises the ongoing income ceilings to be used to determine ongoing income eligibility at recertification for subsidized child development services.

This SCR closes a design difference between the LRS and C-IV systems as these changes were implemented in C-IV with the SCR CCM-10024. The current SCR will allow the C-IV counties to retain their Child Care program functionalities at migration.

1.1 Current Design

The C-IV system uses 70% median amounts and compares to the income amount and household size entered on the Eligibility Detail page to determine eligibility to the Child Care program. It uses the amount of 70% for all calculations (Initial certification, recertification, etc.). The 70% median amounts do not match the revised amounts in MB 17-08. The 85 % median amounts mentioned in MB 17-09 do not exist in LRS to use for eligibility determination in any instance after initial certification.

1.2 Requests

In order to align the Child Care program functionality between C-IV and LRS, modify LRS to reflect the revised income ceiling amounts per MB 17-08 and 17-09.

1.3 Overview of Recommendations

1. Update the Child Care Program Detail page.
2. Update the Eligibility Detail page.

1.4 Assumptions

1. The changes outlined in this SCR will not impact the current Child Care functionalities for Los Angeles County.
2. The values for the median income amounts are calculated based upon the rates that are effective for the begin date.
3. Fields not mentioned to be modified within the description of changes will retain their current functionality.

2 RECOMMENDATIONS

2.1 Child Care Program Detail

2.1.1 Overview

The Child Care Program Detail page allows the user to add, edit or view the details of a participant's Child Care case. The 70% Median column in the Eligibility section of this page will be modified to complement the updates on the Eligibility Detail page (see section 2.2).

2.1.2 Child Care Program Detail Mockup

Child Care Program Detail

Edit

Name: *
JOHN DOE

Display
From:

To:

View

Program Status: *

Status	Status Reason	Funding Source	Begin Date	End Date
Denied	Child Care Request is Denied	Stage 1	05/30/2017	

Members: *

Name	Role	Role Reason	Status	Status Reason	Begin Date	End Date
Doe, Jane	MEM	Child	Pending		05/30/2017	
DOE, JOHN	MEM	Parent	Denied	Child Care Request is Denied	05/30/2017	

Eligibility: *

Average Monthly Income	Household Members	Income Ceiling	Eligible	Begin Date	End Date
\$2,000.00	2	70% Median (\$4,030.00)	Yes	08/01/2017	

Time Limit:

SSN Consent Refused: *

Edit

Figure 2.1.1 – Child Care Program Detail

2.1.3 Description of Changes

1. Rename the 70% Median column to "Income Ceiling" in the Eligibility section of the page.
 - a. Display the selected median income type as '70% Median' or '85% Median' followed by the dollar amount. Example: 70% Median (\$4,030.00)

2.1.4 Page Location

- **Global: Child Care**
- **Local: Case Summary**
- **Task: Child Care Program**

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

Remove the page mapping details for the 70% Median column. Add page mapping details for the Income Ceiling column.

2.1.7 Page Usage/Data Volume Impacts

No expected page usage or data volume impacts.

2.2 Eligibility Detail

2.2.1 Overview

The Eligibility Detail page provides information about family eligibility for Child Care. The median amount is used to set the income ceiling, which is used to determine eligibility.

2.2.2 Eligibility Detail Mockup

Eligibility Detail

*- Indicates required fields

Average Monthly Income: * 1,500.00	Verified:	Household Size: * 1
Income Ceiling: * 70% Median (\$4,030.00)	Eligible: Yes	
Eligibility Reason: * Income Eligible	Income Source: * Assistance Under the Food Stamps Act of 1977	
Part Time Family Fee: \$0.00	Full Time Family Fee: \$0.00	Waive Family Fee: * No
Begin Date: * 09/01/2017	End Date:	

Edit Close

Edit Close

Figure 2.1.1 – Eligibility Detail in View Mode

Eligibility Detail

*- Indicates required fields

Save And Return Cancel

Average Monthly Income: * Verified: Household Size: * Go

Income Ceiling: * Eligible: No

Income Source: *

Eligibility Reason: *

Part Time Family Fee: Full Time Family Fee: Waive Family Fee: *

Begin Date: * End Date:

Save And Return Cancel

Figure 2.1.2 – Eligibility Detail in Create/Edit Mode

2.2.3 Description of Changes

1. Remove the existing 70% Median read-only field.
2. Add a new drop-down field named "Income Ceiling" in place of the existing 70% Median field.
 - a. This will be a required field.
 - b. When the page initially loads in Create mode, the values will be calculated based on a household size of 1.
 - c. Display the values for the Income Ceiling field ('70% Median' or '85% Median') followed by the dollar amount in Create or Edit mode. Example: 70% Median (\$4,030.00)
 - d. Display the selected value for the Income Ceiling field ('70% Median' or '85% Median') followed by the dollar amount in View mode. Example: 70% Median (\$4,030.00)
 - e. When selecting a value, the Eligible field will be updated to 'Yes' or 'No' depending on the median value selected and the eligibility determined for each value when the Go button is pressed.
3. Modify existing logic to re-determine the Income Ceiling field amounts ('70% Median' or '85% Median') and the eligibility for each income ceiling amount upon clicking the Go button.
4. Add a validation message to display when either the Average Monthly Income or Household Size field changes to a different value and the

Go button is not pressed prior to saving the record. This only applies when the Eligibility Reason field is set to 'Income Eligible'.

- a. Go - Information pertaining to eligibility has changed, please press the Go button to determine eligibility.
5. Add a validation message to display when the Begin Date is prior to 07/01/2017 and the value selected for the Income Ceiling field is '85% Median'.
 - a. Income Ceiling - 85% Median is not available prior to 07/01/2017

2.2.4 Page Location

- **Global: Child Care**
- **Local: Case Summary**
- **Task: Child Care Program**

2.2.5 Security Updates

N/A

2.2.6 Page Mapping

Remove the page mapping details for the 70% Median field. Add page mapping details for the Income Ceiling field.

2.2.7 Page Usage/Data Volume Impacts

No expected page usage or data volume impacts.

2.3 Automated Regression Test

2.3.1 Overview

Update the existing Child Care scripts and related mapping files to also run in LRS.

2.3.2 Description of Changes

Update the following C-IV only scripts to also run in LRS.

CC - Income Ceiling and Family Fee

CC - Income Ceiling and Family Fee - Database

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Child Care	Management Bulletin 17-08: Schedule of Income Ceilings (70 percent SMI) for Initial Certification	 Management Bulletin 17-08.pdf
2	Child Care	Management Bulletin 17-09: Schedule of Income Ceilings (85 percent SMI) for Recertification	 Management Bulletin 17-09.pdf

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.28.2.18.1	<p>The LRS shall include functionality to support child care services, for the following:</p> <ul style="list-style-type: none">a. Child care provider information;b. Referrals;c. Alert notices and NOA s;d. Tracking of activity and authorizations by child and case;e. Tracking of payments issued;f. Alternative Payment Program (APP) information; andg. Tracking and control of child care provider payment requests.	<p>Updated the Eligibility Detail and Child Care Program Detail pages to reflect the revised income ceiling amounts per MB 17-08 and 17-09.</p>

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-201772 | CIV-104929

Lobby Management: Reception Log: Update
Number Generated Logic for Reception Log
Visits

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Gerald Limbrick
	Reviewed By	[individual(s) from build and test teams that reviewed document]

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
9/26/2019	1.0	Initial	G. Limbrick
10/15/2019	1.1	Number Assigned search is now case insensitive	G.Limbrick

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1 OVERVIEW

This SCR will enhance the Reception Log with the ability to use a previously assigned lobby check-in number when adding a previous Complete or No Show Visit Purpose to an existing Reception Log record. This SCR will also add the ability to search the Reception Log for a specific Number Assigned and increase the maximum character length of the Number Assigned. This closes a gap between C-IV and LRS.

1.1 Current Design

With the release of CA-204065, numbers are automatically assigned to each Visit Purpose when they are entered into the Reception Log Detail page; the number displays under the Number Assigned column on the Reception Log List page. In LRS numbers are displayed with leading zeros up to a maximum of 4 characters including a prefix. In C-IV the numbers are displayed up to 5 characters and without leading zeros. In C-IV users may search for Reception Log records by Number Assigned; LRS does not have that functionality. In C-IV in create and edit modes the prefix and number are displayed in separate fields. C-IV allows users to select from multiple prefixes, depending on Office and Visit Type configurations.

1.2 Requests

Based on various lobby business processes, add an option to assign the previous number issued for a customer's visit or to automatically generate a new number. Display the check-in numbers in LRS without leading zeros and increase the number to a maximum of 5 characters.

Add the ability to search for Reception Log records in LRS by Number Assigned (case insensitive).

1.3 Overview of Recommendations

1. On the Reception Log Detail page, under the Visit Information section:
 - a. Update the Number Assigned column (Number column in C-IV) to have a drop-down selection allowing the user the option to use an existing number or generate a new one
 - b. Default the option to generate a new number
2. **In LRS:** Create a Number Assigned search field on the Reception Log List page in the Refine Your Search section.
3. **In LRS:** Update the database and webservices to increase the maximum length of the Number Assigned to 5 characters and remove the leading zeros.
 - a. Update the Reception Log and Message Center to display the Number Assigned without the leading zeros
 - b. Update the Reception Log to print the Number Assigned without the leading zeros

- c. Update the interfaces to SFV LMRS to send and receive the number in the new format

1.4 Assumptions

1. Business Intelligence reports will keep the existing formulas for counting or averaging additional Visit Purposes for the same customer regardless of whether a new or previous number is assigned to the Visit Purpose.
2. The timing for escalation messages will remain separate for each Visit Purpose that is assigned the same number.
3. Fields not mentioned to be modified within the description of changes will retain their current functionality.

2 RECOMMENDATIONS

2.1 Reception Log Detail

2.1.1 Overview

The Reception Log Detail page allows the user to input information about customers waiting for service. Upon saving a newly created Visit Purpose record, a new number is automatically assigned. This number is called when it is the customer's turn for service. There is no option to re-add a previously used number.

This SCR will add the option to select a previously used number when adding a Visit Purpose to an existing Reception Log record.

Note: Visit Purpose in LRS = Visit Type in C-IV

In the LRS system: Assigned numbers include an alphabetic prefix and leading zeros formatting the number to exactly 4 characters long (including the prefix). This SCR will increase the maximum length to 5 characters (including the prefix) and remove the leading zeros.

2.1.2 Reception Log Detail Mockups

Reception Log Detail

*- Indicates required fields

Save and Add Another Save Cancel

Case Number: L054801 Select Application Number: 00382553 Select Person Name: * Case Test Office: LRS Project Office Date: 08/14/2019 Interpreter Hide From Monitor

Description: Individual Type: Emergency Requests: Language: Special Needs:

Visit Information

Initial Time	Purpose*	Detail	Appt. Time	Program	Status	Number Assigned	Worker ID	Additional E-mail
<input type="checkbox"/>	Apply for Bei			CF			Select	
<input type="checkbox"/>	Customer Se			IHSS			Select	

Remove Add Save and Add Another Save Cancel

Figure 2.1.1 – LRS Reception Log Detail in Create mode (not changed shown for reference only)

Reception Log Detail

*- Indicates required fields

Save and Add Another Save Cancel

Case Number: L054801 Select Application Number: 00382553 Select Person Name: * John Smith Office: LRS Project Office Date: 08/13/2019 Interpreter Hide From Monitor

Description: Individual Type: Emergency Requests: Language: Special Needs:

Visit Information

Initial Time	Purpose*	Detail	Appt. Time	Program	Status	Number Assigned	Worker ID	Additional E-mail
<input type="checkbox"/> 10:25 AM	Apply for Bei			IHSS	Complete	A3	Select	
<input type="checkbox"/>	Apply for Bei			IHSS		New	19DP02U101 Select	
<input type="checkbox"/>							Select	

Remove Add Save and Add Another Save Cancel

Figure 2.1.2 – LRS Reception Log Detail in Edit mode – Dropdown Collapsed

Reception Log Detail

* - Indicates required fields

Save and Add Another Save Cancel

Case Number: L054801 Select Application Number: 00382553 Select Person Name: * John Smith Office: LRS Project Office Date: 08/13/2019 Interpreter Hide From Monitor

Description:

Individual Type: Emergency Requests:

Language: Special Needs:

Visit Information

Initial Time	Purpose*	Detail	Appt. Time	Program	Status	Number Assigned	Worker ID	Additional E-mail
<input type="checkbox"/> 10:25 AM	Apply for Ber	<input type="text"/>	<input type="text"/>	IHSS	Complete	A3	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	Apply for Ber	<input type="text"/>	<input type="text"/>	IHSS		New A3	19DP02U101	<input type="text"/>
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text"/>	<input type="text"/>

Remove Add

Save and Add Another Save Cancel

Figure 2.1.3 – LRS Reception Log Detail in Edit mode – Dropdown Expanded

Reception Log Detail

* - Indicates required fields

Save Remove Cancel

Case Number: 1110357 Person: * Katherin Grandbreeze Office: Barstow TAD/WTW/Child Care/PID

Language: Date: 09/25/2019 Hide from Monitor:

Description:

Visit Information

Initial Time	Type*	Appt. Time	Program	Status	Worker ID	Additional E-mail	Prefix	Number	Location
12:54 PM	Drop In (see worker)	<input type="text"/>	CW	Complete	36LS0602ZH	<input type="text"/>	E	3	Window 1
<input type="checkbox"/>	Drop In (see worker)	<input type="text"/>	CW		<input type="text"/>	<input type="text"/>	E	New 5	<input type="text"/>

Remove Add

Last Updated On 09/25/2019 12:54:53 PM By: 279934

Save Remove Cancel

Figure 2.1.4 – C-IV Reception Log Detail in Edit mode – Dropdown Expanded

2.1.3 Description of Changes

1. Update the Number Assigned column, under the Visit Information section, to have a dropdown selector when adding an additional (second or subsequent) Visit Purpose to a Reception Log record. Note: Visit Purpose in LRS = Visit Type in C-IV

- a. Add the following options to the dropdown:

- i. "New"
- ii. Any previous number(s) associated with a Complete or No Response Visit Purpose

- For Example in LRS:

New

C4

D4

A3

H1

- Or in C-IV:

New

4

3

1

Note: Only numbers associated with the same Reception Log record and in status of Complete or No Response should be included in the dropdown.

- b. Order the list of options with "New" as the first option followed by any previous numbers in numerically descending order.
 - i. For LRS, if there is more than one prefix with the same numeric portion, use the prefix as a secondary sort, in alphabetically ascending order.
- c. Default the dropdown to "New".
- d. Use the existing logic to assign a new number, when "New" is selected. This will be the default behavior if the user does not change the dropdown option when adding a record.
- e. Assign the selected number to the record, if a previous number is selected. Note: In C-IV only, the prefix will be selectable and it will be possible to choose a new prefix to use with a previously closed number.
- f. Display the number as un-editable text for previously saved records.
- g. Display an empty background area when creating the initial reception log record.

2. **LRS only:** Update the database and webservice including the SFV (San Fernando Valley) LMRS webservice to send and receive a Number Assigned up to 5 characters.
 - a. Update Message Center's Send Message and Send Email logic to display the variable length prefix and number without the leading zeros.
 - b. Update Reception Log to display the variable length prefix and number without the leading zeros.
 - c. Update the Reception Log receipt to print the Number Assigned without the leading zeros.
 - d. Update the interface for the SFV Check-in App to send and receive variable length check-in numbers.
 - e. Update the interface for the SFV Self Service App to send and receive variable length check-in numbers.
 - f. Update the interfaces for the SFV LMRS & LMRS Lobby Monitor Apps to send and receive variable length check-in numbers.
3. Update page-mapping for the Reception Log Detail and Reception Log List pages with new or changed fields.
4. **C-IV Only:** Rename the NUM_ASSIGN column in the RECEPTN_LOG_VISIT table to match ASSIGN_NUM_IDENTIF as in the related LRS table.
5. **C-IV Only:** Update the Business Intelligence Lobby Management Extract Transform and Load (ETL) to use the new ASSIGN_NUM_IDENTIF column name instead of NUM_ASSIGN.

2.1.4 Page Location

- **LRS only: Home Page > LRS Quick Links**
- **C-IV only: Tools > Office > Reception Log**

2.1.5 Page Mapping

Update the page mapping for the Reception Log Detail page to include new or renamed fields.

2.2 Reception Log List

2.2.1 Overview

The Reception Log List page allows users to search for and view Reception Log records. Users may search by various Reception Log fields. In C-IV users can search by Number Assigned (this is a case sensitive search); in LRS they cannot.

Update the page to allow users to search by Number Assigned (case insensitive). Update the search logic in C-IV to be case insensitive.

2.2.2 Reception Log List Mockups

Reception Log List

* - Indicates required fields.

▼ Refine Your Search

Case Number: <input type="text"/> <input type="button" value="Select"/>	Application Number: <input type="text"/> <input type="button" value="Select"/>	Person: Remington Richland <input type="button" value="Select"/>	Number Assigned: <input type="text"/>	Office: LRS Project Office <input type="button" value="Select"/>
Worker ID: <input type="text"/> <input type="button" value="Select"/>	Section: <input type="button" value="Select"/>	Unit: <input type="text" value="00"/> <input type="text" value="00"/> <input type="text" value="25"/>	Purpose: <input type="text"/>	Detail: <input type="text"/>
Display:*			Individual Type: <input type="text"/>	Customer Status:* <input type="text" value="Waiting To Be Seen"/>
From Date:* <input type="text" value="08/12/2019"/>	To Date:* <input type="text" value="08/12/2019"/>			

Results per Page:

View Date(s): 08/12/2019 to 08/12/2019
Last Refreshed at 4:59 PM

Date	Initial Time	Waiting Person	Language	Indiv. Type	Case	Purpose	Detail	Appt. Time	Visit Status	Number Assigned	Worker ID
No Data Found											

Figure 2.2.1 – LRS Number Assigned Search Field

2.2.3 Description of Changes

1. **In LRS:** Create a 'Number Assigned' label and search field on the Reception Log List page in the Refine Your Search section.

- a. Position the label and search field to the right of the 'Person' label, field and 'Select' button.
 - b. Update the page logic to include the Number Assigned (only when entered) in the search parameters; make this a case insensitive search.
2. **In C-IV:** Update the Number Assigned search logic to work even if the user enters the wrong case (lower case instead of uppercase) for the number's prefix; make it a case insensitive search.

2.2.4 Page Location

- **LRS only: Home Page > LRS Quick Links**
- **C-IV only: Tools > Office > Reception Log**

2.2.5 Page Mapping

Update the page mapping for the Reception Log List page to include new or renamed fields.

2.3 Automated Regression Test

2.3.1 Overview

Update the existing **CW – Reception Log** script to include validation of the Number Assigned dropdown on the Reception Log Detail page and the Number Assigned search field on the Reception Log List page.

2.3.2 Description of Change

1. Create a new Reception Log record with a new Visit Purpose. Close the record by marking it Complete or No Response.
 - a. Add a new visit record. Choose New in the Number Assigned dropdown. Verify that a new number was assigned.
 - b. Add a new visit record. Choose the Number Assigned from the closed record. Verify that the same number was assigned.
2. Return to the Reception Log List page and search for the records using the Number Assigned search field. Verify that the newly created records are returned.

3 REQUIREMENTS

3.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.2.2.1	The LRS shall provide a method of tracking the following contacts via the traffic log: a. Face-to-face contacts; d. Inter-County transfer contacts; e. Traffic in the traditional office setting; f. Outreach User contacts in both fixed and non-fixed locations; g. Non-DPSS COUNTY Users; h. Non-COUNTY agencies; i. General public contacts, including e-Government; and j. Other contacts.	Allows tracking of traffic in the traditional office setting.

3.2 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
NA			

4 MIGRATION IMPACTS

SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?
CIV 201772	Reception Log	Joint design has been approved through the Lobby Management Committee. C-IV will implement this Change with SCR 104929 in the 20.01 release.	No	High	NA
CIV 1463	Reception Log	C-IV SCR 1463 functionality was partially implemented as part of CA-204065 (release 19.07). This SCR closes the remaining gap associated with C-IV SCR 1463.	No	NA	NA

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-205286

Update MEDS Critical and ZZZ Alerts Report and
MEDS Critical ZZZ Alerts 3 Months Report

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Farhat Ulain, Sowmya Coppisetty
	Reviewed By	Justin Dobbs, Ravneet Bhatia, Balakumar Murthy, Chaunda Brown, Ken Ford

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
03/07/2019	1.0	Initial Draft of the Design Document Containing report Requirements	Farhat Ulain

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1 OVERVIEW

This document describes the recommended enhancements for the MEDS Critical and ZZZ Alerts Report and MEDS Critical ZZZ Alerts 3 Months Report.

1.1 Current Design

The MEDS Critical and ZZZ Alerts Report is a monthly scheduled report that runs on the Monday of the last business week of each month providing detailed information of DPSS and DCFS critical alerts received from MEDS. The report displays alert types, timely completion, and delinquent statistics. This report is used by managers to monitor district office performance. Currently, DPSS and DCFS alerts are being displayed in a single 'Details' worksheet on the report.

The MEDS Critical ZZZ Alerts 3 Months Report is a monthly scheduled report that runs on the 1st business day of each month providing a summary of alerts received from MEDS for alert numbers 9546 and 9548. The report displays information on the number of alerts received in the reporting period, the previous alerts balance, the number of alerts completed in the reporting period, the ending alerts balance and the percentage completed in the reporting period. Currently, DPSS and DCFS alerts are being displayed in a single 'Details' worksheet on the report.

The field received in the MEDS alert file that distinguishes if the transaction received is either a DPSS/DCFS alert is not stored within the database for reporting purposes. This DPSS/DCFS data point is only populated in the alert file for Los Angeles county. The DCFS worksheet will include alerts associated to Foster Care, Kin-Gap and Adoption Assistance programs.

1.2 Requests

Modify the MEDS Critical and ZZZ Alerts Report and the MEDS Critical ZZZ Alerts 3 Months Report to split DPSS and DCFS alerts between two separate worksheets so that counties can view and measure district office performance for critical MEDS alerts separated between DPSS and DCFS alerts.

To facilitate this process, add a new column in the MEDS alert database table to store the field 'DESTINATION_SUB_ROUTE_CODE' received in the MEDS Alert file that distinguishes if a transaction is a DPSS or DCFS MEDS Alert.

1.3 Overview of Recommendations

Read the destination sub route code field from the MEDS inbound file and store the value into the database for reporting purposes. This value will allow reports to distinguish between DPSS and DCFS MEDS alerts.

Modify the MEDS Critical and ZZZ Alerts Report and MEDS Critical ZZZ Alerts 3 Months Report to each have two separate worksheets, one for DPSS MEDS alerts and one for DCFS MEDS alerts.

1. Split DPSS and DCFS alerts into two separate worksheets for both reports:
 - a. The worksheet containing DPSS alerts will be named 'MEDS Alerts' for both reports. This worksheet will contain MEDS alerts that do not have a value of 'DCFS' in the new destination sub route code column.
 - b. The worksheet containing DCFS alerts will be named 'MEDS Alerts (FC-KG-AAP)' for both reports. This worksheet will contain MEDS alerts that are associated to DCFS only.

1.4 Assumptions

None

2 RECOMMENDATIONS

2.1 Interface

2.1.1 Add new column to MEDS_ALERT table

2.1.1.1 Overview

Currently, the Inbound MEDS alert file received from MEDS contains a field DESTINATION_SUB_ROUTE_CODE that distinguishes if the alert received is either DPSS or DCFS. This field is not parsed and loaded into the database by the MEDS alert inbound readers.

With this SCR, a new column will be added to the MEDS_ALERT table to save the value of the field DESTINATION_SUB_ROUTE_CODE when we run the MEDS alert inbound reader for the MEDS Critical and ZZZ Alerts Report.

2.1.1.2 Description of Change

Add a new column to the MEDS_ALERT table to save the field (DESTINATION_SUB_ROUTE_CODE) received from MEDS in the inbound MEDS alert file. The value stored in this column will either be one of the values below:

- a. DCFS
- b. DPSS
- c. Null

Note: Any value received in the Inbound Meds Alert File (Other than DCFS, DPSS or Null) for the field DESTINATION_SUB_ROUTE_CODE will be stored in the new column.

2.1.1.3 Counties Impacted

CalSAWS only

2.1.1.4 Interface Partner

Medi-Cal Eligibility Data System (MEDS)

2.1.2 Update the MEDS alert Reader

2.1.2.1 Overview

Update the MEDS alert readers (PI19E419, PI19E421 and PI19E430) to parse the field i.e. 'DESTINATION_SUB_ROUTE_CODE' received in the inbound MEDS alert file to the MEDS_ALERT table.

2.1.2.2 Description of Change

Update the MEDS alert reader to parse the field 'DESTINATION_SUB_ROUTE_CODE' received in the inbound MEDS alert file for all alerts to MEDS_ALERT table to be used by the MEDS Critical and ZZZ Alerts Report so that the counties can view MEDS alerts data separated between DPSS and DCFS.

Note- No conversion effort is required to populate previously created records.

2.1.2.3 Counties Impacted

CalSAWS only

2.1.2.4 Interface Partner

Medi-Cal Eligibility Data System (MEDS)

2.2 MEDS Critical and ZZZ Alerts Report

2.2.1 MEDS Alerts Worksheet Mockup

MEDS Critical and ZZZ Alerts Report												
Los Angeles												
Run Date: MAY-09-17 10:39 AM												
Date: 04/2017												
Reporting Period: 03/15/2017 to 04/14/2017												
MEDS Alerts												
				Total		459	0	0.00%	7,046	459	2	7,505
		Subtotal		459	0	0.00%	7,046	459	459	2	7,505	
Division	Office #	Office Name	Category	Alert Type	Alert #	Rec'd	Compl Timely	Compl Timely (%)	Delinq from prior Periods	Delinq from this Period	Delinq completed this Period	Delinq Balance
I	11	011 East Valley		Critical	9532	0	0	0.00%	222	0	0	222
III	6	006 Cudahy		Critical	2005	459	0	0.00%	6,864	459	2	7,123
III	6	006 Cudahy		Critical	9532	0	0	0.00%	160	0	0	160

Figure 2.2.1-1 MEDS Alerts Worksheet

2.2.2 MEDS Alerts (FC-KG-AAP) Worksheet Mockup

MEDS Critical and ZZZ Alerts Report												
Los Angeles												
Run Date: MAY-09-17 10:39 AM												
Date: 04/2017												
Reporting Period: 03/15/2017 to 04/14/2017												
MEDS Alerts (FC-KG-AAP)												
				Total		459	0	0.00%	7,046	459	2	7,505
		Subtotal		459	0	0.00%	7,046	459	459	2	7,505	
Division	Office #	Office Name	Category	Alert Type	Alert #	Rec'd	Compl Timely	Compl Timely (%)	Delinq from prior Periods	Delinq from this Period	Delinq completed this Period	Delinq Balance
I	11	011 East Valley		Critical	9532	0	0	0.00%	222	0	0	222
III	6	006 Cudahy		Critical	2005	459	0	0.00%	6,864	459	2	7,123
III	6	006 Cudahy		Critical	9532	0	0	0.00%	160	0	0	160

Figure 2.2.2-1 MEDS Alerts (FC-KG-AAP) Worksheet

2.2.3 Description of Change

1. Update the name of the 'Details' worksheet to be 'MEDS Alerts'.
2. Update the 'MEDS Alerts' worksheet to only include MEDS Alerts that do not have the data point available to distinguish between DPSS and DCFS alerts and include MEDS Alerts specific to DPSS. These alerts are identified by a value in the new column on the MEDS_ALERT table that is not 'DCFS'.

3. Add a new 'MEDS Alerts (FC-KG-AAP)' worksheet. This worksheet will replicate the logic of the 'MEDS Alerts' worksheet, but it will only populate with MEDS Alerts specific to DCFS. These alerts are identified by a value indicating 'DCFS' in the new column on the MEDS_ALERT table.

2.3 MEDS Critical ZZZ Alerts 3 Months Report

2.3.1 MEDS Alerts Worksheet Mockup

MEDS Critical ZZZ Alerts 3 Months Report																		
Los Angeles																		
Run Date: JUN-13-17 09:27 AM																		
Report Month: 06/2017																		
Reporting Period: 15-MAY-17 - 14-JUN-17																		
MEDS Alerts																		
Total - All Offices:		21,250	0	0	54	0	0%	0.00%	0	900	0	0%	0.00%	0	20,224	0	0	0.00%
Subtotal:		21,250	0	0	54	0	0%	0.00%	0	900	0	0%	0.00%	0	20,224	0	0	0.00%
Office #	Office Name	Total Received - Alert # 3546	Total Received - Alert # 3548	Total Previous Balance	Total Received (Current)	Total Completed	Total Ending Balance	% Complete	Total Previous Balance	Total Received (Current)	Total Completed	Total Ending Balance	% Complete	Total Previous Balance	Total Received (Current)	Total Completed	Total Ending Balance	% Complete
03	003 Mod-Cal Main	21,196	0	0	54	0	0	0%	0	900	0	0	0%	0	20,224	0	0	0.00%

Figure 2.3.1-1 MEDS Alerts Worksheet

2.3.2 MEDS Alerts (FC-KG-AAP) Worksheet Mockup

MEDS Critical ZZZ Alerts 3 Months Report																		
Los Angeles																		
Run Date: JUN-13-17 09:27 AM																		
Report Month: 06/2017																		
Reporting Period: 15-MAY-17 - 14-JUN-17																		
MEDS Alerts (FC-KG-AAP)																		
Total - All Offices:		21,250	0	0	54	0	0%	0.00%	0	900	0	0%	0.00%	0	20,224	0	0	0.00%
Subtotal:		21,250	0	0	54	0	0%	0.00%	0	900	0	0%	0.00%	0	20,224	0	0	0.00%
Office #	Office Name	Total Received - Alert # 3546	Total Received - Alert # 3548	Total Previous Balance	Total Received (Current)	Total Completed	Total Ending Balance	% Complete	Total Previous Balance	Total Received (Current)	Total Completed	Total Ending Balance	% Complete	Total Previous Balance	Total Received (Current)	Total Completed	Total Ending Balance	% Complete
03	003 Mod-Cal Main	21,196	0	0	54	0	0	0%	0	900	0	0	0%	0	20,224	0	0	0.00%

Figure 2.3.2-2 MEDS Alerts (FC-KG-AAP) Worksheet

2.3.3 Description of Change

1. Update the name of the 'Details' worksheet to be 'MEDS Alerts'.
2. Update the MEDS Alerts worksheet to only include MEDS Alerts that do not have the data point available to distinguish between DPSS and DCFS alerts and include MEDS Alerts specific to DPSS. These alerts are identified by a value in the new column on the MEDS_ALERT table that is not 'DCFS'.
3. Add a new 'MEDS Alerts (FC-KG-AAP)' worksheet. This worksheet will replicate the logic of the 'MEDS Alerts' worksheet, but it will only populate

with MEDS Alerts specific to DCFS. These alerts are identified by a value indicating 'DCFS' in the new column on the MEDS_ALERT table.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Reports	Meds Critical and ZZZ Alerts Report	 19_MEDS Critical and ZZZ Alerts Repo
2	Reports	Meds Critical ZZZ Alerts 3 Months Report	 19_MEDS Critical ZZZ Alerts 3 Months

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.24.2.1	The LRS shall produce reports daily, weekly, monthly, quarterly, semi-annually, annually, and as needed, as specified by COUNTY.	Splitting the worksheets within the reports.

4.2 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
DDID 1787	The CONTRACTOR shall migrate the C-IV County Specific Batch Jobs across the impacted Batch		This DDID will turn on all county-specific interfaces for migration

	modules into the CalSAWS Software		

5 MIGRATION IMPACTS

SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?
None					

6 OUTREACH

N/A

7 APPENDIX

N/A

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-207080 – Eliminate EDD Registration Requirements for General Relief Program

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	S Meenavalli, Steve H, Nithya Ch.
	Reviewed By	G Chakkingal

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
07/29/2019	1.0	Initial Design	S Meenavalli

DRAFT

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1 OVERVIEW

In CalSAWS system on General Assistance (GA) / General Relief (GR) program, GR participant is required to comply with Employment Development Department (EDD) Work Registration Requirement prior to having GR benefits approved.

The proposed changes are to eliminate the EDD Work requirement from the GR eligibility determination process for the GR applicants.

1.1 Current Design

Currently, all GR employable individuals are required to comply with mandatory EDD registration at intake or when the employability status changes from Unemployable (U) to Employable (E) for ongoing, otherwise the GR case will fail for "Didn't Register EDD".

The EDD registration requirement consists of:

1. Creating an "EDD" requirement on the GR Work Requirement List page on CalSAWS application.
2. Generating the ABP 589 form auto triggered in batch which is available in Client Correspondence template repository.
3. Updating CalSAWS when the EDD registration requirement is received or refused by the GR applicant/participant.
4. Eligibility tracking the EDD requirement met before approving the benefits for GR.

1.2 Requests

As per the CER_BPP-GRGROW19-07 request, remove the EDD registration requirement for employable individuals at intake or on approved cases when the employability status changes from Unemployable (U) to Employable (E) and do not fail GR cases for EDD registration requirement.

1.3 Overview of Recommendations

- Remove the "EDD" option from the Type dropdown in the GR Work Requirement List page.
- Remove batch jobs PB19E426 (sends ABP 589 form to participant if a GR work requirement record exists for that person) and PB19S866 (creates a work registration record and generates the ABP 589) from the batch scheduler. Both of these batch jobs will already be turned off with SCR CA-209918.
- Remove the ABP 589 form (English and all threshold languages) from the Template Repository on CalSAWS.
- Remove the option to select "GR Work Requirement-EDD" from the Verification Detail page on CalSAWS.
- Remove the denial reason code and all CalSAWS functionality programmed to deny / discontinue a GR application / case for failure to process an ABP 589, EDD registration.
- Remove the Notices of Actions in English and all threshold languages for the following reason codes:
 - G031C
 - G031D

- G031T
 - G362C
 - G362T
 - G363C
 - G363T
- Update CalSAWS EDBC logic to allow approval of a GR application without requiring the ABP 589 for all employable GR applicants, if all other requirements are met.
 - Update CalSAWS EDBC logic to allow eligibility of a GR case when the employability status changes from U to E without requiring the ABP 589, if all other requirements are met.

1.4 Assumptions

None.

2 RECOMMENDATIONS

2.1 GR Work Requirement List Page

2.1.1 Overview

This page is used to add, edit and view the GR Work requirements types which include UIB, EDD and their statuses. The type EDD will be removed from this page.

2.1.2 GR Work Requirement List Mockup

BEFORE:

Customer Information

Case Number: [Go](#)

Person Search

- ▶ Non Financial
- ▶ Financial
- ▼ GR
 - GR Work Requirement
 - MSUDRP Pre-Screening
 - MSUDRP Assessment
 - GR Non-Compliance
 - GR Health Assessment
 - GR Time Limits
- Verifications
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility

GR Work Requirement List

*- Indicates required fields [Continue](#)

Search Results Summary Results 1 - 6 of 6

Display Name: From: To: [View](#)

Name	Type	Status	Begin Date	Requirement Met Date	
<input type="checkbox"/>	Job Search	Verified	09/28/2009	10/05/2009	Edit View History
<input type="checkbox"/>	EDD	Verified	11/06/2002	10/05/2009	Edit View History
<input type="checkbox"/>	EDD	Verified	07/01/2018		Edit View History

[Remove](#) Type: * [Add](#)

[Continue](#)

Figure 2.1.2(a) – GR Work Requirement List – Before

AFTER:

The screenshot shows the 'GR Work Requirement List' interface. On the left is a sidebar with navigation options: Customer Information, Case Number (with a 'Go' button), Person Search, Non Financial, Financial, GR (expanded), GR Work Requirement (selected), MSUDRP Pre-Screening, MSUDRP Assessment, GR Non-Compliance, GR Health Assessment, GR Time Limits, Verifications, MC 355, EBT Account List, MAGI Verifications, and MAGI Eligibility. The main content area is titled 'GR Work Requirement List' and includes a 'Continue' button. Below the title is a 'Search Results Summary' section with 'Results 1 - 6 of 6'. It features a 'Display Name' dropdown set to 'All', 'From' and 'To' date pickers, and a 'View' button. A table lists three requirements:

Name	Type	Status	Begin Date	Requirement Met Date	
<input type="checkbox"/>	Job Search	Verified	09/28/2009	10/05/2009	Edit View History
<input type="checkbox"/>	EDD	Verified	11/06/2002	10/05/2009	Edit View History
<input type="checkbox"/>	EDD	Verified	07/01/2018		Edit View History

At the bottom of the table is a 'Remove' button. To the right of the table is a 'Type' dropdown menu with a red asterisk indicating it is a required field. The dropdown is open, showing options: '- Select -', '- Select -', 'UIB', and 'mplete'. An 'Add' button is next to the dropdown. A 'Continue' button is at the bottom right of the main content area.

Figure 2.1.2(b) – GR Work Requirement List – After

2.1.3 Description of Changes

- Remove the "EDD" option from the Type dropdown in the GR Work Requirement List page.
- Do not remove / update the existing "EDD" GR Work Requirement records

2.2 Verification Detail Page

2.2.1 Overview

This page is used to create verification detail records of various types. The verification type "GR Work Requirement-EDD" will be removed from this page.

2.2.2 Verification Detail Page Mockup

BEFORE:

Customer Information

Case Number: Go

Person Search

- ▶ Non Financial
- ▶ Financial
- ▶ GR
- Verifications**
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Verification Detail

*- Indicates required fields

Save and Return
Cancel

Type: *

- Select -
- Select -
- 40 Quarters of Work
- ATIN/TIN
- Active Duty
- Apply For Unconditionally Available Income
- Battered Non Citizen
- Child Care - IEP/IFSP
- Child Care - Monthly Income
- Country of Birth
- Date of Birth
- Date of Death
- Employment Information
- Expected Return Date
- Expense Amount
- GR Work Requirement - EDD**
- GR Work Requirement - UIB
- Hmong/Lao Documentation
- Homeless Exception
- Immunizations
- Incarceration

Status: *

Select - ▼

Due Date: *

8/12/2019 🗓️

Postponed for Expedited Service:

▼

Date Received:

🗓️

Extension Type	Reason	Begin Date	End Date	
▼	undefined ▼	🗓️	🗓️	Add

Verified by Program

Program	Due Date	Received Date	
▼	🗓️	🗓️	Add

Save and Return
Cancel

Figure 2.2.2(a) – Verification Detail Page – Before

AFTER:

Customer Information

Case Number: Go

Person Search

- ▶ Non Financial
- ▶ Financial
- ▶ GR
- Verifications**
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Verification Detail

*- Indicates required fields

Save and Return
Cancel

Type: *

- Select -
- Select -
- 40 Quarters of Work
- ATIN/TIN
- Active Duty
- Apply For Unconditionally Available Income
- Battered Non Citizen
- Child Care - IEP/IFSP
- Child Care - Monthly Income
- Country of Birth
- Date of Birth
- Date of Death
- Employment Information
- Expected Return Date
- Expense Amount
- GR Work Requirement - UIB**
- Hmong/Lao Documentation
- Homeless Exception
- Immunizations
- Incarceration
- Income

Status: *

Select - ▼

Due Date: *

8/12/2019 🗓️

Postponed for Expedited Service:

▼

Date Received:

🗓️

Extension Type	Reason	Begin Date	End Date	
▼	undefined ▼	🗓️	🗓️	Add

Verified by Program

Program	Due Date	Received Date	
▼	🗓️	🗓️	Add

Save and Return
Cancel

Figure 2.2.2(b) – Verification Detail Page – After

2.2.3 Description of Changes

- Remove the option to select “GR Work Requirement-EDD” from the Type drop down in the Verification Detail page on CalSAWS.
- Do not remove / update the existing “GR Work Requirement-EDD” verification records

2.3 GR Eligibility Changes

2.3.1 Overview

EDBC determines GR eligibility for employable individuals to comply with mandatory EDD registration at intake or when the employability status changes from Unemployable (U) to Employable (E) for ongoing cases.

2.3.2 Description of Changes

- Update EDBC logic to allow approval of a GR application (at intake) without requiring the ABP 589 form created / received / verified for all employable GR applicants, if all other requirements are met.
- Update EDBC logic to allow eligibility of a GR case when the employability status changes from U to E (at ongoing) without requiring the ABP 589 form created / received / verified, if all other requirements are met.
- Update EDBC logic to stop creating hearings and sanctions for EDD work requirement.

• Technical Notes:

- End date the status reason ‘Didn’t Register EDD’ (CT73_CS) before the date of SCR implementation.
- Add the same status reason ‘Didn’t Register EDD’ (CT73_CS) effective the date of SCR implementation without the GR related values and all other values unchanged. The same code num identifier will be used.

Status Reason	Code Num Identif	General Relief program Discontinuance Reason	General Relief program Denial Reason	General Relief program Change Reason	GA Priority	GA Close Person	GA Close Program	GA Sanction Category	GA Sanction Instance
Didn't Register EDD	CS								

- End date the status reason ‘Didn’t Register EDD #2’ (CT73_G09) before the date of SCR implementation.
- End date the status reason ‘Didn’t Register EDD #3’ (CT73_G10) before the date of SCR implementation.

- End date the CT170 Verification Type 'GR Work Requirement – EDD' (CT170_72) before the date of SCR implementation.

2.3.3 Programs Impacted

General Assistance/General Relief

2.3.4 Performance Impacts

N/A

2.4 Override Program Configuration

2.4.1 Overview

GA/GR – Override Program Configuration screen will be used to set the Aid code, Program Status, Program Status Reason, Person Role, Person Role Reason, Person Status and Person Status Reason by the eligibility worker to override the system determined EDBC results.

2.4.2 Description of Changes

- Update Override EDBC's for the GA/GR program to remove the Program Status Reasons and/or Person Status Reasons that are related to EDD work requirement from the drop down.

2.4.3 Program Configuration Override List Mockup

BEFORE:

Customer Information

Case Number:

- Person Search
- Non Financial
- Financial
- GR
- Verifications
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC**
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Program Configuration Override List

*- Indicates required fields

EDBC Override Reason: *

- ABP898 Form Not Received
- Accepted Diversion
- Added to CW AU
- Application Opened in Error
- Approved for CW
- CW RE Incomplete
- CW RE Not Received
- Didn't Register EDD**
- Didn't Register EDD #2
- Didn't Register EDD #3
- Didn't Sign SOF
- Duplicate Application
- Essential Person did not apply for GR
- Excess Earned Income
- Excess Inkind Income
- Excess Liquid Property
- Excess Unearned Income
- Excluded Sanction CW Indv
- Excluded Time Limited CW Indv

System Determination

EDBC Source Code:

Aid Code:

Program Status:

Program Status Reason:

User Override

Aid Code:

Program Status:

Program Status Reason:

Program Configuration

Note: Overridden rows are in bold.

Name	Role	Role Reason	Status	Status Reason
	MEM		Active	

Figure 2.4.3(a) – Program Configuration Override List – Before

AFTER:

Customer Information

Case Number:

- Person Search
- Non Financial
- Financial
- GR
- Verifications
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC**
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Program Configuration Override List

*- Indicates required fields

EDBC Override Reason: *

- ABP898 Form Not Received
- Accepted Diversion
- Added to CW AU
- Application Opened in Error
- Approved for CW
- CW RE Incomplete
- CW RE Not Received
- Didn't Sign SOF
- Duplicate Application
- Essential Person did not apply for GR
- Excess Earned Income
- Excess Inkind Income
- Excess Liquid Property
- Excess Unearned Income
- Excluded Sanction CW Indv
- Excluded Time Limited CW Indv
- FTP County Residence
- FTP Eligibility Forms
- FTP Income

System Determination

EDBC Source Code:

Aid Code:

Program Status:

Program Status Reason:

User Override

Aid Code:

Program Status:

Program Status Reason:

Program Configuration

Note: Overridden rows are in bold.

Name	Role	Role Reason	Status	Status Reason
	MEM		Active	

Figure 2.4.3(b) – Program Configuration Override List – After

2.4.4 Person level Configuration Override Detail Mockup

BEFORE:

Customer Information

Case Number:

- Person Search
- Non Financial
- Financial
- GR
- Verifications
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC**
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Program Configuration Override Detail

*- Indicates required fields

System Determination

Name:	Role:	Role Reason:	Status:	Status Reason:
	MEM		Active	

User Override

Name:

Role: *

Status: *

Role Reason:

Status Reason:

- Court Conviction for Housing 2nd Offense
- Court Conviction for Housing 3rd Offense
- Court Conviction for Income 1st Offense
- Court Conviction for Income 2nd Offense
- Court Conviction for Income 3rd Offense
- Deceased
- Did Not Apply for T-Visa
- Did Not Apply for U-Visa
- Didn't Add Newborn
- Didn't Register EDD
- Didn't Register EDD #2**
- Didn't Register EDD #3
- Didn't Sign SOF
- Does not meet the criteria for GR benefits
- Duplicate Filing #1
- Duplicate Filing #2
- Duplicate Filing #3
- FTP Graduate by 19
- Fail for POI
- Failed OPS Appointment

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Figure 2.4.4(a) – Person level Configuration Override Detail – Before

AFTER:

Customer Information

Case Number:

- Person Search
- Non Financial
- Financial
- GR
- Verifications
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC**
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Program Configuration Override Detail

*- Indicates required fields

System Determination

Name:	Role:	Role Reason:	Status:	Status Reason:
	MEM		Active	

User Override

Name:

Role: *

Status: *

Role Reason:

Status Reason:

- Court Conviction for Income 2nd Offense
- Court Conviction for Income 3rd Offense
- Deceased
- Did Not Apply for T-Visa
- Did Not Apply for U-Visa
- Didn't Add Newborn
- Didn't Sign SOF**
- Does not meet the criteria for GR benefits
- Duplicate Filing #1
- Duplicate Filing #2
- Duplicate Filing #3
- FTP Graduate by 19
- Fail for POI
- Failed OPS Appointment
- Failed OPS Appointment #2
- Failed OPS Appointment #3
- Failed to Apply for SSI
- Failed to Comply with IFDS
- Failed to File SSI Hearing
- Failed to Provide U-Visa Status

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Figure 2.4.4(b) – Person level Configuration Override Detail – After

2.5 General Assistance/General Relief EDBC (Manual)

2.5.1 Overview

GA/GR Manual EDBC screen will be used to set the Aid code, Program Status, Program Status Reason, Person Role, Person Role Reason, Person Status and Person Status Reason by the eligibility worker to issue the manual EDBC results out of the system.

2.5.2 Description of Changes

- Update Manual EDBC for the GA/GR program to remove the Program Status Reasons and/or Person Status Reasons that are related to EDD work requirement from the drop down.

2.5.3 Program Configuration List Mockup

BEFORE:

Customer Information

Case Number: **Go**

Person Search

- ▶ Non Financial
- ▶ Financial
- ▶ GR

Verifications

MC 355

EBT Account List

MAGI Verifications

MAGI Eligibility

Run EDBC

Manual EDBC

Needs

Service Arrangements

ABAWD Status

EDBC Results

Program Configuration List

* - Indicates required fields **Save and Return** **Cancel**

System Determination

EDBC Source Code: Manual

Aid Code:

Program Status: Active

Program Status Reason:

User System Configuration

Aid Code: **Clear**

Program Status:

Program Status Reason:

Program Configuration

Note: System determined rows are in

Name	Role	Reason
MEM		

Program Status Reason

- ABP898 Form Not Received
- Accepted Diversion
- Added to CW AU
- Application Opened in Error
- Approved for CW
- CW RE Incomplete
- CW RE Not Received
- Didn't Register EDD
- Didn't Register EDD #2**
- Didn't Register EDD #3
- Didn't Sign SOF
- Duplicate Application
- Essential Person did not apply for GR
- Excess Earned Income
- Excess Inkind Income
- Excess Liquid Property
- Excess Unearned Income
- Excluded Sanction CW Indv
- Excluded Time Limited CW Indv

Reason **Edit**

Save and Return **Cancel**

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Figure

2.5.3(a) – Program Configuration List – Before

AFTER:

Customer Information

Case Number:

Person Search

- Non Financial
- Financial
- GR
- Verifications
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Program Configuration List

* - Indicates required fields

System Determination

EDBC Source Code: Manual

Aid Code:

Program Status: Active

Program Status Reason:

User System Configuration

Aid Code:

Program Status:

Program Status Reason:

Program Configuration

Note: System determined rows are in

Name	Role	Role Reason	Status	Status Reason
	MEM			

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ABP898 Form Not Received
Accepted Diversion
Added to CW AU
Application Opened in Error
Approved for CW
CW RE Incomplete
CW RE Not Received
Didn't Sign SOF
Duplicate Application
Essential Person did not apply for GR
Excess Earned Income
Excess Inkind Income
Excess Liquid Property
Excess Unearned Income
Excluded Sanction CW Indv
Excluded Time Limited CW Indv
FTP County Residence
FTP Eligibility Forms
FTP Income

Figure 2.5.3(b) – Program Configuration List – After

2.5.4 Person level Configuration Detail Mockup

BEFORE:

Customer Information

Case Number:

Person Search

- Non Financial
- Financial
- GR
- Verifications
- MC 355
- EBT Account List
- MAGI Verifications
- MAGI Eligibility
- Run EDBC
- Manual EDBC
- Needs
- Service Arrangements
- ABAWD Status
- EDBC Results

Program Configuration Detail

* - Indicates required fields

System Determination

Name:	Role:	Role Reason:	Status:	Status Reason:
	MEM		Active	

User Override

Name:

Role: *

Status: *

Claiming Code:

Role Reason:

Status Reason:

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Court Conviction for Housing 2nd Offense
Court Conviction for Housing 3rd Offense
Court Conviction for Income 1st Offense
Court Conviction for Income 2nd Offense
Court Conviction for Income 3rd Offense
Deceased
Did Not Apply for T-Visa
Did Not Apply for U-Visa
Didn't Add Newborn
Didn't Register EDD
Didn't Register EDD #2
Didn't Register EDD #3
Didn't Sign SOF
Does not meet the criteria for GR benefits
Duplicate Filing #1
Duplicate Filing #2
Duplicate Filing #3
FTP Graduate by 19
Fail for POI
Failed OPS Appointment

Figure 2.5.4(a) – Person level Configuration Detail – Before

AFTER:

Figure 2.5.4(b) – Person level Configuration Detail – After

2.6 Remove Batch Job PB19E426

2.6.1 Overview

The batch job PB19E426 sends the ABP 589 form to the participant if a GR Work Requirement record exists for that person.

2.6.2 Description of Change

Update the batch scheduler to remove the job PB19E426 from the scheduler as the form ABP 589 should no longer be mailed to the customers.

NOTE: This job will be initially turned off with SCR CA-209918.

2.6.3 Execution Frequency

N/A

2.6.4 Key Scheduling Dependencies

N/A

2.6.5 Counties Impacted

Los Angeles County only

2.6.6 Data Volume/Performance

N/A

2.6.7 Failure Procedure/Operational Instructions

N/A

2.7 Remove Batch Job PB19S866

2.7.1 Overview

The batch job PB19S866 creates a work registration record for EDD and generates the ABP 589.

2.7.2 Description of Change

Update the batch scheduler to remove the job PB19S866 from the scheduler to stop the work registration record being created for EDD.

NOTE: This job will be initially turned off with SCR CA-209918.

2.7.3 Execution Frequency

N/A

2.7.4 Key Scheduling Dependencies

N/A

2.7.5 Counties Impacted

Los Angeles County only

2.7.6 Data Volume/Performance

N/A

2.7.7 Failure Procedure/Operational Instructions

N/A

2.8 Update Pending Verification EDBC Trigger Job (PB00E169) to Remove EDD

2.8.1 Overview

The batch job PB00E169 job triggers EDBC when there is a pending verification. This job checks the verifications for various programs which also includes EDD. This job is to be updated by removing the checks for EDD.

2.8.2 Description of Change

Update batch job PB00E169 to remove the work requirement of EDD from the logic.

1. Verification Type Code Category (CT170)
2. Code Name = GR Work Requirement – EDD (Code 72)

2.8.3 Execution Frequency

No changes to the current execution.

2.8.4 Key Scheduling Dependencies

No changes to the current scheduling dependencies.

2.8.5 Counties Impacted

Los Angeles County only

2.8.6 Data Volume/Performance

No measurable change to the volume or performance.

2.8.7 Failure Procedure/Operational Instructions

No change to the current failure procedures and operational instructions.

2.9 Suppression of ABP 589 form and GR NOAs

2.9.1 Overview

1. ABP 589 form is available in Template Repository.
2. Notice of actions are sent to customers who failed to register for EDD.

2.9.2 Description of Change

1. End date the ABP 589 form record from the template repository.

2. Turn off/refactor the following NOAs as the reasons CT73_CS, CT73G10 and CT73_G09 related to "Didn't Register for EDD" are being removed and the NOAs wont get triggered.
 - a. Turn off/refactor the following Fragment names/IDs in SnippetIds.java, forms server, NOA_SNIPPET_CONFIG table, SNIPPET table, CODE_DETL table CATGRY_ID = 662 and related FDDs in the SharePoint.

Reason ID	NOA ID	Fragment Name	Reason Verbiage
6719	G031C	GR_CH_FAIL_REGIST ER_EDD_G031_EN.x dp	You did not sign up with Employment Development Department (EDD).
6718	G031D	GR_DN_FAIL_REGIST ER_EDD_G031_EN.x dp	You did not sign up with Employment Development Department (EDD).
6717	G031T	GR_TN_FAIL_REGIST ER_EDD_G031_EN.x dp	You did not sign up with Employment Development Department (EDD).
6868	G362C	GR_CH_FAIL_REGIST ER_EDD_2_G362_EN .xdp	You did not sign up with Employment Development Department (EDD). You must register to get GR.
6866	G362T	GR_TN_FAIL_REGIST ER_EDD_2_G362_EN .xdp	You did not sign up with Employment Development Department (EDD).
6872	G363C	GR_CH_FAIL_REGIST ER_EDD_3_G363_EN .xdp	You did not sign up with Employment Development Department (EDD). You must register to get GR.
6870	G363T	GR_TN_FAIL_REGIST ER_EDD_3_G363_EN .xdp	You did not sign up with Employment Development Department (EDD).
6867	No NOA ID *	GR_DN_FAIL_REGIST ER_EDD_2_G362	You failed/refused to register for work at EDD, "Employment Development Department." You may reapply immediately for General Relief.
6871	No NOA ID*	GR_DN_FAIL_REGIST ER_EDD_3_G363	You failed or refused to register for work at EDD, "Employment Development Department."

Note: The fragments with no NOA ID are just present in the system as individual fragments. These fragments should be refactored as they are no longer used.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
--------	-----------------	-------------	------------

1.	Client Correspondence	FDD for the form ABP 589	 FD_FRM_ABP589.docx
2.	Client Correspondence	FDD for NOA ID G031C	 NOA_G031C_6719_SPD.docx
3.	Client Correspondence	FDD for NOA ID G031D	 NOA_G031D_6718_SPD.docx
4.	Client Correspondence	FDD for NOA ID G031T	 NOA_G031T_6717_SPD.docx
5.	Client Correspondence	FDD for NOA ID G362C	 NOA_G362C_6868_SPD.docx
6.	Client Correspondence	FDD for NOA ID G362T	 NOA_G362T_6866_SPD.docx
7.	Client Correspondence	FDD for NOA ID G363C	 NOA_G363C_6872_SPD.docx
8.	Client Correspondence	FDD for NOA ID G363T	 NOA_G363T_6870_SPD.docx

4 REQUIREMENTS

4.1 Project Requirements

REQ #	Requirement Text	How Requirement Met
2.8.2.21	<p>The LRS shall determine all periods of ineligibility for the following situations:</p> <ul style="list-style-type: none"> a. Intentional Program Violations; b. Sanctions; c. Penalties; d. Voluntary quit; e. Certain overpayments and/or over issuances; f. Transfer of property; g. Incarcerated minor (MC); h. SSN Disqualifiers 63-404.4; i. QC refusal to cooperate with State QC reviewer 63-505.13; j. Work Requirement disqualified 63-407; k. Work Registration/FSET/ABAWD disqualifications; l. Participants that are IPV are not entitled to CF or TCF; m. Unallowable withdrawal of a Restricted Account; n. Temporary & Permanent Homeless due to One in a Lifetime Rule; and o. Diversion count. 	<p>EDBC will evaluate GR benefit determination by eliminating the EDD Work Requirement for GR employable individuals.</p>
2.5.2.25	<p>The LRS shall allow COUNTY-specified Users to collect GR work requirement information at the individual level.</p>	<p>EDD Work requirement is no longer mandatory and will be removed from the system</p>

5 MIGRATION IMPACTS

This SCR is LA county specific. There are no migration impacts.

6 OUTREACH

NONE

NONE

DRAFT

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-209498 | CIV-104608

ACIN I-41-19 STAT 47 – Exclude CFAP Recipients

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Justin Dobbs
	Reviewed By	Ron Quinn, Lisa Chea, Claudia Pinto, Carlos Cuenca, Anna Chia, Ken Ford, Ana Cruz, Ravneet Bhatia, Madhuri Salunkhe

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
08/19/2019	1.0	Initial revision	Justin Dobbs

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1 OVERVIEW

This design document outlines recommended changes to the STAT 47 report per ACIN I-41-19.

1.1 Current Design

The STAT 47 [Non-Assistance CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report] is a quarterly automated state report in the CalSAWS System. ACIN I-41-19 dated June 24th 2019 provided additional clarifications regarding reporting on the STAT 47; specifically, CWDs must exclude California Food Assistance Program (CFAP) recipients from the report.

The automated STAT 47 report logic does not exclude a CFAP recipient from the report.

1.2 Requests

Modify the STAT 47 report logic to exclude active CFAP participants from the STAT 47 report for Federal Fiscal Year (FFY) 2020 beginning 10/01/2019.

Provide a supplemental list to counties of active CFAP participants to be removed from Parts A and F of the STAT 47 for FFYs 2017, 2018 and 2019.

1.3 Overview of Recommendations

Update the logic of the STAT 47 report to exclude CFAP participants beginning with FFY 2020, which starts on 10/1/2019.

Provide a supplemental list to each C-IV and LRS county that identifies CFAP participants to be excluded completely or adjusted between lines/months of the STAT 47 for FFYs 2017, 2018 and 2019.

1.4 Assumptions

The enhancements outlined in this document will be deployed to the production environments before the October – December 2019 STAT 47 report runs at the beginning of January 2020, but after the point-in-time base populations of work registrants and ABAWDs are generated on 10/1/2019.

2 RECOMMENDATIONS

2.1 Overview

The automated STAT 47 report includes CFAP participants which is contrary to instructions provided in ACIN I-41-19, which states to exclude CFAP participants from the STAT 47 report. This section will outline the necessary changes to the STAT 47 report logic to comply with state instructions.

The ACIN also instructs counties to submit revised STAT 47 numbers for Parts A and F of the report for FFYs 2017, 2018 and 2019. Because the STAT 47 logic will be modified via SCRs CIV-7215/CA-57971 in the 19.09 release, a direct re-run of the report logic for all counties from the 2017 FFY onward is not feasible. Please reference section 6.1 "Lists" of this document which outlines the specifics of a list that will be generated for the counties to revise numbers for Parts A and F of the STAT 47 report for FFYs 2017, 2018 and 2019.

2.2 STAT 47

COUNTY NAME		VERSION <input type="checkbox"/> INITIAL <input type="checkbox"/> REVISED	REPORT QUARTER			REPORT YEAR		
PART A. WORK REGISTRANT AND ABAWD INFORMATION (All Counties) Count each work registrant and ABAWD in only one month during FFY.			Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)		
1. Unduplicated new work registrants during the quarter.....	1	0	2	0	3	0	4	0
2. Unduplicated new ABAWDs during the quarter (Include in Item 1).....	5	0	6	0	7	0	8	0
3. ABAWDs exempt under the 15% criteria during the quarter.....	9	0	10	0	11	0	12	0
PART B. NEW INDIVIDUAL E&T PARTICIPANTS (E&T Counties Only) Count each participant in only one month during FFY.			Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)		
4. New individuals who participated in E&T during the quarter (Items 4a plus 4b).....	13	0	14	0	15	0	16	0
a. Unduplicated ABAWD participants.....	17	0	18	0	19	0	20	0
b. Unduplicated non-ABAWD participants.....	21	0	22	0	23	0	24	0
PART C. NEW E&T COMPONENT PLACEMENTS (E&T Counties Only) For each component placement, count the participants in only one month during FFY.			Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)		
5. New job search participants placed during the quarter (Items 5a plus 5b).....	25	0	26	0	27	0	28	0
a. ABAWD placements.....	29	0	30	0	31	0	32	0
b. Non-ABAWD placements.....	33	0	34	0	35	0	36	0
6. New job club participants placed during the quarter (Items 6a plus 6b).....	37	0	38	0	39	0	40	0
a. ABAWD placements.....	41	0	42	0	43	0	44	0
b. Non-ABAWD placements.....	45	0	46	0	47	0	48	0
7. New workfare participants placed during the quarter (Items 7a plus 7b).....	49	0	50	0	51	0	52	0
a. ABAWD participants.....	53	0	54	0	55	0	56	0
b. Non-ABAWD placements.....	57	0	58	0	59	0	60	0
8. New self-initiated workfare participants placed during the quarter (Items 8a plus 8b).....	61	0	62	0	63	0	64	0
a. ABAWD placements.....	65	0	66	0	67	0	68	0
b. Non-ABAWD placements.....	69	0	70	0	71	0	72	0
9. New work experience (on-the-job training OJT) participants placed during the quarter (Items 9a plus 9b).....	73	0	74	0	75	0	76	0
a. ABAWD placements.....	77	0	78	0	79	0	80	0
b. Non-ABAWD placements.....	81	0	82	0	83	0	84	0
10. New vocational training participants placed during the quarter (Items 10a plus 10b).....	85	0	86	0	87	0	88	0
a. ABAWD placements.....	89	0	90	0	91	0	92	0
b. Non-ABAWD placements.....	93	0	94	0	95	0	96	0
11. New education participants placed during the quarter (Items 11a plus 11b).....	97	0	98	0	99	0	100	0
a. ABAWD placements.....	101	0	102	0	103	0	104	0
b. Non-ABAWD placements.....	105	0	106	0	107	0	108	0
12. New job retention participants placed during the quarter (Items 12a plus 12 b).....	109	0	110	0	111	0	112	0
a. ABAWD placements.....	113	0	114	0	115	0	116	0
b. Non-ABAWD placements.....	117	0	118	0	119	0	120	0
13. New participants placed in other components offered by the county during the quarter (Items 13a plus 13b).....	121	0	122	0	123	0	124	0
a. ABAWD placements (List components in Item 13a/13b explanation box).....	125	0	126	0	127	0	128	0
b. Non-ABAWD placements (List components in Item 13a/13b explanation box).....	129	0	130	0	131	0	132	0
14. Total of new unduplicated placements in all component categories during the quarter (Items 14a plus 14b).....	133	0	134	0	135	0	136	0
a. ABAWD placements.....	137	0	138	0	139	0	140	0
b. Non-ABAWD placements.....	141	0	142	0	143	0	144	0

DOWNLOAD REPORT FORM FROM:
<http://www.cdss.ca.gov/dssdb>
 E-MAIL REPORT FORM TO:
admstat47@dss.ca.gov

PART D. NEW AND CONTINUING PROGRAM PARTICIPANTS (E&T Counties Only) Count each participant in each applicable month each quarter.		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)			
15. Job search participants by month during the quarter (Items 15a plus 15b).....	145	0	146	0	147	0	148	0
a. ABAWD placements.....	149	0	150	0	151	0	152	0
b. Non-ABAWD placements.....	153	0	154	0	155	0	156	0
16. Job club participants by month during the quarter (Items 16a plus 16b).....	157	0	158	0	159	0	160	0
a. ABAWD placements.....	161	0	162	0	163	0	164	0
b. Non-ABAWD placements.....	165	0	166	0	167	0	168	0
17. Workfare participants by month during the quarter (Items 17a plus 17b).....	169	0	170	0	171	0	172	0
a. ABAWD placements.....	173	0	174	0	175	0	176	0
b. Non-ABAWD placements.....	177	0	178	0	179	0	180	0
18. Self-initiated workfare participants by month during the quarter (Items 18a plus 18b).....	181	0	182	0	183	0	184	0
a. ABAWD placements.....	185	0	186	0	187	0	188	0
b. Non-ABAWD placements.....	189	0	190	0	191	0	192	0
19. Work experience (DJT) participants by month during the quarter (Items 19a plus 19b).....	193	0	194	0	195	0	196	0
a. ABAWD placements.....	197	0	198	0	199	0	200	0
b. Non-ABAWD placements.....	201	0	202	0	203	0	204	0
20. Vocational training participants by month during the quarter (Items 20a plus 20b).....	205	0	206	0	207	0	208	0
a. ABAWD placements.....	209	0	210	0	211	0	212	0
b. Non-ABAWD placements.....	213	0	214	0	215	0	216	0
21. Education participants by month during the quarter (Items 21a plus 21b).....	217	0	218	0	219	0	220	0
a. ABAWD placements.....	221	0	222	0	223	0	224	0
b. Non-ABAWD placements.....	225	0	226	0	227	0	228	0
22. Job retention participants by month during the quarter (Items 22a plus 22b).....	229	0	230	0	231	0	232	0
a. ABAWD placements.....	233	0	234	0	235	0	236	0
b. Non-ABAWD placements.....	237	0	238	0	239	0	240	0
23. Participants in other components offered by the county by month during the quarter (Items 23a plus 23b).....	241	0	242	0	243	0	244	0
a. ABAWD placements.....	245	0	246	0	247	0	248	0
b. Non-ABAWD placements.....	249	0	250	0	251	0	252	0
PART E. E&T TOTALS FOR THE FNS 583 (Automatically calculated)		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)			
24. ABAWDs that participated in a qualifying E&T component by month during the quarter (Sum of Items 17a through 23a).....	253	0	254	0	255	0	256	0
25. ABAWDs that participated in a non-qualifying E&T component by month during the quarter (Items 15a plus 16a).....	257	0	258	0	259	0	260	0
26. Non-ABAWDs that participated in an E&T component by month during the quarter (Sum of Items 15b through 23b).....	261	0	262	0	263	0	264	0
27. E&T participants who are not ABAWDs in qualifying components by month during the quarter (Items 25 plus 26).....	265	0	266	0	267	0	268	0
PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS (All Counties) The review period for Items 28 and 29 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.					October 1			
28. Work registrants on October 1.....					269			
29. ABAWDs on October 1 (Include in Item 28).....					270			
COMMENTS:								
REVISED REPORT EXPLANATION								
ITEMS 13a/13b NEW PARTICIPANTS PLACED IN OTHER COMPONENTS EXPLANATION (Complete if Cells 121-132 are not all zero)								
ITEMS 23a/23b PARTICIPANTS PARTICIPATING IN OTHER COMPONENTS EXPLANATION (Complete if Cells 241-252 are not all zero)								
CONTACT PERSON				TELEPHONE		EXTENSION	FAX	
JOB TITLE/CLASSIFICATION				E-MAIL			DATE SUBMITTED	

Figure 2.2.1 – STAT 47

Note: There are no changes being made to the template, this figure is strictly for reference.

2.3 Description of Change

1. Exclude CFAP participants from all lines on the STAT 47 report. A CFAP participant is identified by a "Claiming" value of "Non Federal" as displayed in the Reporting Configuration section of the CalFresh EDBC Summary page for the applicable month of the STAT 47.

Technical Note: The Non Federal Claiming value indicated above is identified by a value of 'NF' in the PGM_PERS_DETL.CLAIM_CODE column.

2. The October 1 population of Work Registrants and ABAWDs for FFY 2020 will have been determined by the time this enhancement is available in the production systems. Upon implementation, data change the October 1 2019 Work Registrant and ABAWD populations to remove CFAP participants as of October 1st 2019. The STAT 47 Part F Backup Report will be re-run for October 1st 2019 to reflect the data change modifications.

Note: The STAT 47 Part F Backup Report re-run will not reprocess the October 1 Work Registrant and ABAWD populations, it simply "refreshes" the information displayed in the report to remove the CFAP participants identified by the data change. For example, the dataset that is run to establish the carried forward active count on 10/01/2019 includes 100 work registrants and 20 ABAWDs, of whom one person is a CFAP participant. The data change will remove the CFAP person and update the dataset to indicate 99 work registrants and 19 ABAWDs that will form the unduplicated base population for FFY 2020 and be reflected on the STAT 47 Part F Backup Report.

2.4 Report Location

- **Global: Reports**
- **Local: Scheduled**
- **Task: State**

2.5 Counties Impacted

All counties are impacted.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Reports	STAT 47 ACIN I-41-19	 ACIN I-41_19 STAT 47.pdf

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.24.1.11	The LRS shall support all reports required by federal, State, and local laws, rules, regulations, ordinances, guidelines, directives, policies, and procedures, including statistical, operational, workload, and fiscal reports.	The ACIN mandating these changes is state policy. This SCR will support the state policy.

4.2 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
N/A			

5 MIGRATION IMPACTS

SCR Number	Functional Area	Description	Impact	Priority	Address Prior to Migration?
N/A					

6 OUTREACH

Line 28 (Work registrants on October 1) and Line 29 (ABAWDs on October 1) within Part F of the STAT 47 report establish the base population of work registrants and ABAWDS, respectively, every FFY as of October 1st. The FFY base populations are the work registrants and ABAWDS carried forward from September to October of the calendar year. When the STAT 47 runs, Line 1 (new work registrants) and Line 2 (new ABAWDS) within Part A will evaluate and exclude from the 'new' count any persons already included in their respective base population. Additionally, Line 1 excludes persons already counted on line 1 in the same FFY and Line 2 excludes persons counted on Line 2 in the same FFY.

ACIN I-41-19 states:

"If necessary, CWDs are directed to revise the October 1 Point-In-Time Work Registrant and ABAWD Counts (Part F), Unduplicated New Work Registrants During the Quarter (Part A, Line 1), and Unduplicated New ABAWDS During the Quarter (Part A, Line 2) counts. CWDs are asked to revise Part F, Part A Line 1 and Part A, Line 2 as need for all STAT 47 reports submitted in FFY 2017, 2018, 2019, and moving forward"

Production system re-runs of Parts A and F of the STAT 47 report to exclude CFAP participants is not a feasible option for FFYs 2017, 2018 and 2019. Compile a list with the release of the SCR that will provide information for CFAP participants that must either be excluded from Part A or Part F of the report or moved into a different report line/month per FFY. The list can also be used to identify in which month a person transitions from a CFAP participant to a trackable participant on the STAT 47.

6.1 List

The CFAP list will be generated from actual data that generated previous STAT 47 reports and has been preserved in the reporting database. The data will be evaluated to identify CFAP participants to either be excluded fully from the report, or adjusted into the appropriate months/lines as necessary.

List Name: ACIN I-41-19 STAT 47 CFAP Adjustments

List Criteria: To summarize, the following criteria will either exclude CFAP participants fully from the STAT 47 report during a FFY, or adjust the CFAP participant between the appropriate lines and months of the STAT 47 report during a FFY.

Line 28 Work Registrants on October 1

- For each FFY (2017, 2018, 2019) retrieve the October 1 Work Registrant population.

Technical note: The PGM_PERS_ID is available for these persons.

- Retrieve the program person's status record that is effective for October 1 of the FFY for which they are counted on Line 28 as a work registrant on October 1.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 28.
 - If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 1 (New Work Registrant) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 1 as 'new' in a later month during the FFY and be included in the list.

Line 29 ABAWDs on October 1

- For each FFY (2017, 2018, 2019) retrieve the October 1 ABAWD population.

Technical note: The PGM_PERS_ID is available for these persons.
- Retrieve the program person's status record that is effective for October 1 of the FFY for which they are counted on Line 29 as an ABAWD on October 1.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 29.
 - If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 2 (ABAWD) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 2 as 'new' in a later month during the FFY and be included in the list.

Line 1 New Work Registrants during the quarter

- For each month within each FFY (2017, 2018, 2019) retrieve the Line 1 (New Work Registrant) population.

Technical note: The PGM_PERS_ID is available for these persons.
- Retrieve the program person's status record that is effective for the month in which they are counted as a New Work Registrant on Line 1 during the FFY.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 1.

- If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 1 (New Work Registrant) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 1 as 'new' in a later month during the FFY and be included in the list.

Line 2 New ABAWDs during the quarter

- For each month within each FFY (2017, 2018, 2019) retrieve the Line 2 (New ABAWD) population.
 - **Technical note:** The PGM_PERS_ID is available for these persons.
- Retrieve the program person's status record that is effective for the month in which they are counted as a New ABAWD on Line 2 during the FFY.
 - If the person's PGM_PERS_DETL.CLAIM_CODE is Non Federal 'NF', evaluate the person's PGM_PERS_DETL.CLAIM_CODE value for every subsequent month in the FFY.
 - If the CLAIM_CODE is Non Federal through the entire FFY, there is no additional processing required because this Person is considered a CFAP participant for the entire FFY and can be excluded/removed from Line 2.
 - If the CLAIM_CODE is NOT Non Federal for the entire FFY, run the STAT 47 Line 2 (New ABAWD) logic for the person from the first month that the CLAIM_CODE is NOT Non Federal through the end of the FFY to determine if the person should reflect a count on Line 2 as 'new' in a later month during the FFY and be included in the list.

Columns:

Name	Description
Federal Fiscal Year	Populates with a "2017", "2018" or "2019"
County Code	The county code of the case
Case Name	The case name of the case
Case Number	The case number of the case
Person Name	The persons name as "FIRSTNAME LASTNAME"
Original Line 28	The month during the FFY that the person was counted as a Work Registrant on October 1. The format will be 10-YYYY.

Original Line 29	The month during the FFY that the person was counted as an ABAWD on October 1. The format will be 10-YYYY.
Original Line 1	The month during the FFY that the person was counted as a New Work Registrant on Line 1. The format will be MM-YYYY.
Original Line 2	The month during the FFY that the person was counted as a new ABAWD on Line 2. The format will be MM-YYYY.
New Line 28	Will reflect a blank if a CFAP person counted on Line 28 as a Work Registrant on October 1 is now being excluded from Line 28.
New Line 29	Will reflect a blank if a CFAP person counted on Line 29 as an ABAWD on October 1 is now being excluded from Line 29.
New Line 1	The month during the FFY that the person should be counted as a New Work Registrant on Line 1. The format will be MM-YYYY.
New Line 2	The month during the FFY that the person should be counted as a new ABAWD on Line 2. The format will be MM-YYYY.

Upon generation of the list, notify the County Reports Leads (CRLs) of the list location and also the following scenarios that can be identified by the list:

1. A person with a value in the Original Line 28 column and a blank in the New Line 28 column signifies that the person is to be removed from the Line 28 count for the particular FFY. If the person also has a value in the New Line 1 column, the month displayed in this column signifies in which month of the FFY the person should be considered a New Work Registrant on Line 1.
2. A person with a value in the Original Line 29 column and a blank in the New Line 29 column signifies that the person is to be removed from the Line 29 count for the particular FFY. If the person has a value in the New Line 2 column, the month displayed in this column signifies in which month of the FFY the person should be considered a New ABAWD on Line 2.
3. A person with a value in the Original Line 1 column will either have a blank in the New Line 1 column or a different month than what is in the Original Line 1 column for the particular FFY. If the New Line 1 column is blank, this means that the person is a CFAP participant for the entire year and they are to be excluded from Line 1. If the New Line 1 column has a month value, this is the

month in which the person should be considered as a New Work Registrant on Line 1.

4. A person with a value in the Original Line 2 column will either have a blank in the New Line 2 column or a different month than what is in the Original Line 2 column for the particular FFY. If the New Line 2 column is blank, this means that the person is a CFAP participant for the entire year and they are to be excluded from Line 2. If the New Line 2 column has a month value, this is the month in which the person should be considered as a New ABAWD on Line 2.

Note: Impacted counties will be responsible for applying the necessary column filters to identify each necessary adjustment for each month of the STAT 47 report.

Frequency: One-time

The list will be posted to the following locations:

System	Path
CalSAWS	CalSAWS Web Portal>System Changes>SCR and SIR Lists>2019>CA-209498
C-IV	CalSAWS Web Portal>System Changes>SCR and SIR Lists>2019>CIV-104608

