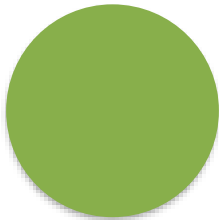




CalSAWS | Policy Update



December 2019

Policy Update

Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
7/1/2018 ACL 18-75 CFL 18-19/81 ACL 19-84 Draft ACWDL Aid Code 5L	SCR CIV-102237; CA-204665 Implemented Release 18.11 SCR CIV-101497; CA-203634 Implemented Release 19.01 SCR CIV-102912; CA-205913 Design Release 20.05	PPM #48555-BENDS (workaround) issued 8/18 PPM #50565- Implemented R59 (11/19)	<p>Under the current program, relative caregivers and NREFMs are eligible for payment for up to six months during the approval process in 2018-19, and in 2019-20 are eligible for up to three months of payments, funded primarily under the Emergency Assistance TANF program.</p> <p>Aid code 5L is used to identify the emergency caregiver placements that are not eligible to federal Foster Care funding and they are not eligible to emergency assistance funding. Aid code 5L is available in MEDS.</p> <p>On 3/19/19, SAWS received a draft copy of the ACWDL for aid code 5L, the release date for the ACWDL is TBD. The CFL for aid code 5L was published on 5/10/19.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add aid code 5L to CIV and LRS• Exclude aid code 5L from the clothing allowance batch process• Update the EC/EA Tracking Report to include aid code 5L <p>CalSAWS County Business Impact: Unknown pending design completion for SCRs CIV-102912; CA-205913.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
7/1/2018 ACL 18-75 CFL 18-19/81 ACL 19-84 Draft ACWDL Aid Code 5L	SCR CIV-102237; CA-204665 Implemented Release 18.11 SCR CIV-101497; CA-203634 Implemented Release 19.01 SCR CIV-102912; CA-205913 Design Release 20.05	PPM #48555- BENDS (workaround) issued 8/18 PPM #50565- Implemented R59 (11/19)	CalWIN Update: <ul style="list-style-type: none">• Reference Table updated, manually select 5L aid code• Adding an On/Off Switch for EC Funding 5L• Extending Relative/NREFM up to 180 days for 5L & up to 365 day for Good Cause.• Change Other Placements of Regular EA Funding to 180 days from 120 days• Create new Client Correspondence for Interim Funding <p>Note: ACL 19-84 posted in September included the change from 180 days to 120 days.</p> <p>CalWIN County Business Process Impact: CalWIN counties continue to follow the BENDS until automation for 5L is implemented.</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACL 19-40</p>	<p>SCRs CIV-103934; CA-208030 Phase I New Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II New Release 20.05</p>	<p>PPM #51772- Phase I October 2019</p> <p>PPM #52398- Phase II Design R60 (2/20)</p> <p>PPM #52368- Phase II (BI) Design R61 (5/20)</p>	<p>The CalWORKs Outcomes and Accountability Review (Cal-OAR) is a process for reviewing the CalWORKS program statewide while taking into account county diversity. Its goal is to promote program accountability, continual quality improvement, and meaningful tracking of program participation and outcomes.</p> <p>Cal-OAR's three main components are:</p> <ul style="list-style-type: none"> • Process and Outcome Performance indicators • CalWORKs county self-assessment process • CalWORKs county system improvement plan, including a peer review component <p>CDSS prioritized the requested Cal-OAR data elements into three phases to make the automation work manageable:</p> <ul style="list-style-type: none"> • Phase 1 - Priority variables that already exist in SAWS • Phase 2 - Non-priority variables that already exist in SAWS, which includes Home Visiting indicators that are not in SAWS. • Phase 3 - Variables that require SAWS to add new data elements. <p>The following counties will assist CDSS with the Cal-OAR upfront data validation process:</p> <p>Colusa Kings Los Angeles Placer San Bernardino San Francisco Shasta</p> <p style="text-align: right;">-Continued on next slide-</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACL 19-40</p>	<p>SCRs CIV-103934; CA-208030 Phase I New Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II New Release 20.05</p>	<p>PPM #51772 Phase I October 2019</p> <p>PPM #52398 Phase II Design R60 (2/20)</p> <p>PPM #52368 Phase II (BI) Design R61 (5/20)</p>	<p>The CDSS/CWDA/SAWS automation group continues to meets bi-weekly.</p> <p>CalSAWS Update: Manual Phase I – Manually send the files to CDSS, which will include the priority variables that already exist in SAWS. The process of manually sending the files to CDSS will begin in October 2019. The design for this effort will be reviewed and approved by CalSAWS consortium staff. October files were sent to CDSS on the 11th. CDSS is in the process of validating the file.</p> <p>Two case flags have been created for the counties to track the Home Visiting Initiative (HVI), HVI Offered and HVI Received. The cases flag data will be included in Phase I.</p> <p>Automated Phase II and III – Automate the process to send the files to CDSS. This will include the priority variables from Phase I, 2 and 3 above. The project will work with the WTW Committee on this effort.</p> <p>CalSAWS County Business Impact: Educate staff on how the system data collection page information will populate the Cal-OAR reports.</p> <p>Train staff to use the HVI case flags - HVI Offered and HVI Received. For more information on the HVI case flags, refer to CIT 0057-19.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019 ACL 19-40</p>	<p>SCRs CIV-103934; CA-208030 Phase I New Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II New Release 20.05</p>	<p>PPM #51772 Phase I October 2019</p> <p>PPM #52398 Phase II Design R60 (2/20)</p> <p>PPM #52368 Phase II (BI) Design R61 (5/20)</p>	<p>CalWIN Update: Manual Phase I – Manually send the Phase 1 data files to CDSS beginning October 2019. The design for this effort includes input and data validation from a group of volunteer project action team counties: Fresno, Orange, Placer, Sacramento, San Luis Obispo, Solano and Sonoma. The following case special indicators were added to the system and allow counties to track HVI at the case level:</p> <ul style="list-style-type: none"> • HVI Offered • HVI Received <p>The first files have been sent to CDSS; counties will validate on an individual basis now that the files are being routinely generated.</p> <p>Automated Phase II - Automate the process to send the files to CDSS and use a business intelligence solution to create the files. Adding data elements to core CalWIN application in February 2020. Including the data elements into the Business Intelligence tool in May 2020.</p> <p>CalWIN County Business Impact: CalWIN is conducting CalWIN SME meetings to review the data fields that must be completed to capture the required data elements outlined in ACL 19-40 and in the Cal-OAR trainings facilitated by CDSS.</p>

Policy Update

Home Visiting Program (HVP)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
1/1/2019 ACWDL – 4/25/19 ACWDL – 7/31/18 ACL 19-42 ACL 19-82	SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19 SCRs CIV-104042; CA-208265 Design Release 20.05 SCRs CIV-103989; CA-208155 Design Release 20.05	PPM #51880 Implemented 7/11/19 PPM #52489- Design R60 (2/20) PPM#53118- Design R61 (5/20)	<p>Home Visiting program (HVP) supports positive health, development and well-being outcomes for pregnant and parenting women, families, and infants born into poverty. The long-term goals for program participants include expanding their future educational, economic, and financial opportunities, stabilizing families and improving the likelihood of exiting poverty.</p> <p>CalSAWS Update: To support reporting requirements for Cal-OAR Phase I, the following cases flags have been added to C-IV and LRS:</p> <ul style="list-style-type: none">• HVI Offered• HVI Received <p>Until system changes are implemented these case flags will be associated to the applicable HVI cases.</p> <p>The additional SCRs for automation to track HIV services and activities are currently in design.</p> <p>CalSAWS County Business Impact: Train staff to use the HVI case flags - HVI Offered and HVI Received. For more information on the HVI case flags, refer to CIT 0057-19.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Home Visiting Program (HVP)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2019</p> <p>ACWDL – 4/25/19</p> <p>ACWDL – 7/31/18</p> <p>ACL 19-42</p> <p>ACL 19-82</p>	<p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-104042; CA-208265 Design Release 20.05</p> <p>SCRs CIV-103989; CA-208155 Design Release 20.05</p>	<p>PPM #51880 Implemented 7/11/19</p> <p>PPM #52489- Design R60 (2/20)</p> <p>PPM#53118- Design R61 (5/20)</p>	<p>CalWIN Update: The following case special indicators were added to the system and allow counties to track HVI at the case level:</p> <ul style="list-style-type: none"> • HVI Offered • HVI Received • HVI data at the individual level will be implemented R61 (5/20). <p>CalWIN County Business Impact: Instructions for using the HVI case special indicators issued via conference calls with county CalWORKs SMEs and CIT.</p>

Policy Update

CalWORKs Change to Asset and Vehicle Value Limits

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2020 ACL 19-67	SCRs CIV-104559; CA-209360 Design Release 20.03	PPM #52484- Design April 2020	<p>Senate Bill (SB) 80 increases the following: Maximum asset limit for CalWORKs households will be increased from \$2,250 to \$10,000, or, for CalWORKs AUs that include at least one member who is aged 60 or older or disabled, from \$3,500 to \$15,000.</p> <p>Maximum allowed non-exempt vehicle equity value is increased from \$9,500 to \$25,000. Non-exempt vehicles with an equity value of \$25,000 or less will not be attributed to the AU's resource limits. For each motor vehicle with an equity value of more than \$25,000, the equity value in excess of \$25,000 shall be counted toward the AU's resources.</p> <p>CalSAWS Update: The SCR's are currently in design.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for these SCR's .</p> <p>CalWIN Update: Reference table update no other system design necessary. Targeted for April 2020 monthly release to be effective 6/1/2020.</p> <p>CalWIN County Business Impact CIT communicating release date and instructions if any county action necessary. New limits be applied to new CalWORKs applications.</p>

Policy Update

CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/20/2018 ACL 18-43	SCRs CIV-101570; CA-204115 New Release TBD	PPM #50566- Implemented R59 (11/19)	<p>SB 72 reduced the CalWORKs time-on-aid clock to the current 48 months and SB 1041 implemented the Welfare-to-Work (WTW) 24-month time clock. To further the goal of improving clients' time on aid experience, in partnership with welfare advocates, CDSS collaborated to improve the following Time on Aid Notice of Action (NOA) messages:</p> <ul style="list-style-type: none">• M40-107(c) – Time On Aid Between 42nd and 46th Month;• M40-107(d) – Time on Aid to Former CalWORKs Recipients• M40-107(g) – CalWORKs 48th Month on Aid <p>Because some changes have been made to the above notices, CDSS is working on an errata to ACL 18-43. Publish date is TBD.</p> <p>CalSAWS Update: Both SCR's are SPG approved awaiting design to begin. Until the updated NOAs are implemented, counties can use the versions on the CDSS website.</p> <p>CalSAWS County Business Impact: Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/20/2018 ACL 18-43	SCRs CIV-101570; CA-204115 New Release TBD	PPM #50566- Implemented R59 (11/19)	CalWIN Update: Implemented the revised notices in November 2019 with Release 59 (R59). If an Errata is issued a new proposal will be opened to address necessary changes. CalWIN County Business Impact No impact currently counties continue to generate existing notices.

Policy Update

CalWORKs Stage One Child Care Continuous Eligibility

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/1/2019</p> <p>ACL 19-99</p> <p>Draft ACL CW Stage One Child Care Notice of Action Forms 10/9/19</p>	<p>SCRs CIV-104597; CA-209488 Design Release 20.01</p> <p>SCR CA-209408 New Release TBD</p> <p>SCRs CIV-105397; CA-211332 New Release TBD</p>	<p>PPM # 52483 Design Targeting R62 (8/20)</p>	<p>SB 80 increases access to child care services for CalWORKs participants by authorizing CalWORKs Stage One Child Care immediately and continuously for 12 months or until the participants are transferred to Stage Two.</p> <p>Effective 10/1/19, counties shall authorize CalWORKs Stage One Child Care services immediately for 12 months or until participants are transferred to Stage Two. Participants will receive a Stage One Child Care authorization the day they are deemed eligible for CalWORKs.</p> <p>Beginning no later than 1/1/21, counties shall provide limited, read-only, online access through SAWS database to local contractors providing CalWORKs child care services. Access shall include a single summary page that contains current individual family data needed to enroll a family in CalWORKs child care services or transfer a family between stages.</p> <p>CalSAWS Update: SCRs CIV-104597 and CA-209488 are currently in design. Until the updated CCP 7 and CCP 8 forms are implemented, counties can use the version on the CDSS website.</p> <p>CalSAWS County Business Impact: Manually complete and send the updated CCP 7 and CCP 8 forms.</p> <p>-Continued on Next Slide-</p>

Policy Update

CalWORKs Stage One Child Care Continuous Eligibility

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/1/2019</p> <p>ACL 19-99</p> <p>Draft ACL CW Stage One Child Care Notice of Action Forms 10/9/19</p>	<p>SCRs CIV-104597; CA-209488 Design Release 20.01</p> <p>SCR CA-209408 New Release TBD</p> <p>SCRs CIV-105397; CA-211332 New Release TBD</p>	<p>PPM #52483- Design Targeting R62 (8/20)</p> <p>PPM #53070- Cancelled</p> <p>PPM #53366- Pending Release TBD</p>	<p>CalWIN Update: Stage 1 is administered using CalWIN by 9 of the 18 counties. The system does not place a limit in the number of Stage 1 months that can be administered to a post-aid case. Counties are able to continue Stage 1 child care for the 12 months outlined by SB 80 ensuring there is no break in child care when transitioning to Stage 2.</p> <ul style="list-style-type: none"> • CCP7 -Client Correspondence SR for maintenance opened to update SR #628818. • CCP8 –Client Correspondence SR for maintenance opened to add, SR #628822. • Notice to Providers – Client Correspondence SR for maintenance opened to add SR # 627555. <p>Upon release of final ACL project will be opened to address read-only access for a summary page for child care contractors. Reporting component: A workgroup consisting of representatives from CDSS, CWDA, and Parent Voices, in consultation with CWDs and SAWS, will design the report.</p> <p>CalWIN County SMEs developing a BENDS until automation can be implemented. County members have determined a BENDS rather than automation as a solution.</p> <p>CalWIN County Business Impact Counties will continue to follow established business processes.</p>

Policy Update

Homeless Assistance – Remove 16 Consecutive Day Requirement

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>TBD</p> <p>SB 80</p> <p>Draft ACL under Stakeholder review</p>	<p>SCRs CIV-105386; CA-211293</p> <p>New</p> <p>Release TBD</p>	<p>PPM #52113-</p> <p>Design</p> <p>Release TBD</p>	<p>SB 80 deletes the requirement that temporary shelter assistance be used in consecutive calendar days. CDSS is working on the ACL, which they hope to publish in December 2019.</p> <p>CalSAWS Update: This change does not impact the C-IV System. However, a system change is required for LRS.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCR CIV-105386 and CA-211293.</p> <p>CalWIN Update: Proposal opened, pending design.</p> <p>CalWIN County Business Impact Unknown pending finalization of policy.</p>

Policy Update

Homeless Assistance Revised Forms and Notice of Action

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 19-77	SCRs CIV-104848; CA-209996 New Release TBD	Service Requests 628788, 628790, 628791	<p>CDSS revised the Homeless Assistance (HA) Statement of Facts form to include information about the expanded temporary HA available to CalWORKs applicants who are fleeing domestic abuse.</p> <p>CDSS revised the HA denial NOA message to include reasons for denials based on requests for expanded temporary HA for applicants fleeing domestic abuse, temporary HA for CalWORKs Family Reunification cases, and HA requests based on natural disasters.</p> <p>CDSS created a new NOA message to approve requests for expanded temporary HA for applicants fleeing domestic abuse.</p> <p>CalSAWS Update: Both SCR are pending SPG approval. Until the updated NOAs are implemented, counties can use the versions on the CDSS website.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCR CIV-104848 and CA-209996.</p> <p style="text-align: right;">-Continued on next slide-</p>

Policy Update

Homeless Assistance Revised Forms and Notice of Action

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 19-77	SCRs CIV-104848; CA-209996 New Release TBD	Service Requests 628788, 628790, 628791	CalWIN Update: Notices and form are being updated through Client Correspondence maintenance Service Requests (SRs). SR#628788 - CW42 SR#628790 - new M44-211B SR#628791 - revised M44-211D CalWIN County Business Impact CITs will be sent when each SR is completed and moved to production.

Policy Update

CalWORKs Income Exemptions and Income Reporting Thresholds

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>6/1/2020</p> <p>ACL 19-76</p>	<p>SCRs CIV-104383; CA-209033</p> <p>Design</p> <p>Release 20.05</p>	<p>PPM #52733-</p> <p>Pending</p> <p>TBD (target April 2019)</p>	<p>SB 80 implements the following:</p> <ul style="list-style-type: none">• Increases the \$225 disregard to \$500• Simplifies the CalWORKs IRT for better alignment with the CalFresh IRT• Replaces the three-tier system with a two-tier system. Note: The Tier 1 IRT will remain the same• CalWORKs Tier 2 IRT will be replaced with the existing CalWORKs Tier 3 IRT <p>CalSAWS Update: Both SCRs are currently in design.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCRs CIV-104848 and CA-209996.</p> <p>CalWIN Update: Targeting April monthly release for disregard increase and IRT value changes. Notice and form changes will be updated on a flow basis through Client Correspondence maintenance Service Requests (SRs) and projects.</p> <p>CalWIN County Business Impact CIT with release information and instructions for county users if needed.</p>

Policy Update

CalFresh SSI/SSP Expansion

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>6/1/2019</p> <p>ACL 18-90</p> <p>ACL 18-91</p> <p>ACL 18-92</p>	<p>SCR CA-201416 Implemented Release 19.09</p> <p>SCRs CIV-102560; CA-205319 (Threshold Language NOAs/Forms) Implemented Release 19.11</p> <p>SCRs CIV-104322; CA-208888 Design Release 20.03</p>	<p>PPM #53164- Design December 2019</p> <p>PPM #53600- Design R62 (8/20)</p>	<p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add the threshold language SNB 1 and TNB 1 forms• Add an indicator to the CalFresh that identifies if the program has been reversed. This indicator will be included in the eICT interface.• Add a CalFresh person level indicator that indicates if the person was excluded prior to 6/1/2019. This indicator will be included in the eICT interface. <p>CalSAWS County Business Impact:</p> <ul style="list-style-type: none">• Until the above indicators are added to the system, the counties should include the following in the ICT comment section on the ICT Detail page: The CalFresh program was/was not reversed <Name> was excluded from the CalFresh program prior to 6/1/2019 <p>-Continued on next slide-</p>

Policy Update

CalFresh SSI/SSP Expansion

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>6/1/2019</p> <p>ACL 18-90</p> <p>ACL 18-91</p> <p>ACL 18-92</p>	<p>SCR CA-201416 Implemented Release 19.09</p> <p>SCRs CIV-102560; CA-205319 (Threshold Language NOAs/Forms) Implemented Release 19.11</p> <p>SCRs CIV-104322; CA-208888 Design Release 20.03</p>	<p>PPM #53164- Testing December 2019</p> <p>PPM #53600- Design R62 (8/20)</p>	<p>CalWIN Update:</p> <ul style="list-style-type: none">•Modify CalWIN to add SSI individual in the future month if it will result in an increase in CalFresh benefits.•Pending design to modify CalWIN Nutritional Benefit Override functionality to not have any restrictions. <p>CalWIN County Business Impact Issue CalFresh supplement via Non-System Determined Issuance (NSDI) for the future month.</p>

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2017 Fixed Clock</p> <p>8/31/2019 Waiver Expires</p> <p>ACIN I-11-16</p> <p>ACIN I-88-16</p> <p>ACL 18-08 ABAWD Handbook</p> <p>ACL 19-93 ABAWD Handbook 2.0</p>	<p>SCRs CIV-7215; CA-57971</p> <p>Phase II</p> <p>Implemented Release 19.09</p>	<p>PPM #46539- Implemented 8/2018</p> <p>PPM #47411- Implemented 8/2018</p> <p>PPM #51360 Implemented 8/19</p> <p>PPM #52397 Design R60 (2/20)</p>	<p>FNS is working with the Western Region to discuss planning and preparation for the publication of the final rule on ABAWDs.</p> <p>FNS did not provide any information specific to what changes will be implemented in the final rule, but they did share that the Administration still has a December release date on the rulemaking calendar. When released, a relatively aggressive implementation timeline may be required by States. FNS mentioned that this timeline could be as little as 60-90 days from release of the final rule. This means that States could be expected to be in compliance as early as March 2020.</p> <p>California may be required to submit an updated waiver request under new waiver criteria. FNS has confirmed that our current waiver will be valid until final approval of the new waiver is received. If this is the case, CDSS will take the lead on submitting an updated waiver and will keep impacted counties in the loop.</p> <p>CDSS encourages counties to begin planning for implementation, but would limit these activities to planning that can occur ahead of a final rule as additional details will only come to light once the rule is finalized.</p> <p>-Continued on Next Slide-</p>

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2017 Fixed Clock</p> <p>8/31/2019 Waiver Expires</p> <p>ACIN I-11-16</p> <p>ACIN I-88-16</p> <p>ACL 18-08 ABAWD Handbook</p> <p>ACL 19-93 ABAWD Handbook 2.0</p>	<p>SCRs CIV-7215; CA-57971 Phase II Implemented Release 19.09</p>	<p>PPM #46539- Implemented 8/2018</p> <p>PPM #47411- Implemented 8/2018</p> <p>PPM #51360 Implemented 8/19</p> <p>PPM #52397 Design R60 (2/20)</p>	<p>Alameda, Contra Costa, Marin, San Francisco, San Mateo, and Santa Clara are the counties that have implemented the ABAWD policy. The remaining counties are on waiver until 8/31/20 . The ABAWD Handbook version 2.0 was published on 9/12/19.</p> <p>CalWIN Update:</p> <ul style="list-style-type: none">•ABAWD functionality enabled for Alameda and Contra Costa as of 9/1/2019.•Suppress the FX60 transactions until new criteria for starting the ABAWD time clock is programmed.•Modify CalWIN to start the ABAWD time clock for non-exempt ABAWD individuals. Run special job to re-transmit FX20 and FX60 MEDS transactions once change is implemented. <p>CalWIN County Business Impact</p> <p>Counties will not have ABAWD information in MEDS when FX60 is suppressed. Receiving ABAWD counties will have to obtain Countable/Consecutive clock information from sending counties for ICTs.</p>

Policy Update

Automate Disaster CalFresh

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 18-17 ACL 18-125 MPP 63-900	SCR CA-200879 Design Release 20.07	N/A	<p>The Disaster CalFresh (DCF) program is not automated in the LRS/CalSAWS. Counties use manual EDDB to issue DCF benefits and they manually track the number of DCF applicants and households who have applied and been denied or approved.</p> <p>CalSAWS Update: Disaster CalFresh functionality will be added to LRS/CalSAWS.</p> <p>The Disaster CalFresh changes will include:</p> <ul style="list-style-type: none">• Data collection pages to support automating Disaster CalFresh• Functionality to support impacted counties remotely with ongoing caseload management tasks <p>The CW/CF committee will assist with this effort by providing input on the SCR design, which includes reviewing and approving the final design.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCR CA-200879.</p>

Policy Update

Increase Threshold for CalFresh Overissuances

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2019 ACL 19-50	SCRs CIV-104217; CA-208685 Implemented Release 19.11	PPM #52311- Implemented R59 (11/19) PPM #52396- Design R60 (2/20)	<p>Effective 6/1/19, the CalFresh claims establishment threshold will be \$400 for closed CalFresh cases with an overissuance (OI) caused by an Administrative Error (AE) or Inadvertent Household Error (IHE). The new threshold does not apply to OIs arising from an IPV or from QC reviews. As a reminder, per current claims reporting policy, a claim that is not established (i.e. under \$400) must not be reported on the FNS 209 form.</p> <p>CalWIN Update: Until automation can be implemented BENDS (workaround) instructions issued 6/19.</p> <p>Interim solution implemented November 2019, a SQL will be run monthly to suspend CalFresh over-issuance for claims \$400 or under if the CalFresh program is discontinuing.</p> <p>Full automation change:</p> <ul style="list-style-type: none">•Modify CalWIN to not establish a CalFresh over-issuance for claims \$400 or under if the CalFresh is discontinuing.•Modify CalWIN to open claims \$400 or under if the CalFresh is rescinded/restored. <p>CalWIN County Business Impact Users need to suspend/terminate CalFresh claims \$400 or under if the CalFresh is discontinuing. Counties to follow BENDS (workaround) instructions.</p>

Policy Update

CalFresh Redesign of Overissuance Notices

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
5/3/2019 ACL 18-50	SCRs CIV-5849; CA-202684 New Release 20.07	PPM #51600 Design R60 (2/20)	<p>ACL 18-50 introduces redesigned CalFresh overissuance notices of action. The changes to the CalFresh OI NOAs were made to enhance client comprehension and readability; clarify requirements through wording and design changes; simplify the forms by reformatting and eliminating unnecessary language; improve the flow and continuity of information; and increase the effectiveness and efficiency of requested processes.</p> <p>CalSAWS Update: Both SCRs are SPG approved awaiting design to begin. Until the new NOAs are implemented counties can use the version on the CDSS website.</p> <p>CalSAWS County Business Impact: Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</p> <p>CalWIN Update: In design. User Acceptance Testing (UAT) begins mid-December 2019.</p> <p>CalWIN County Business Impact Counties may use shelf stock or print from CDSS website.</p>

Policy Update

CalFresh Revised Excess Medical Deduction form CF 31

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2019 ACL 18-141	SCRs CIV-103015; CA-206080 New Release TBD	N/A	<p>The CF 31 is used to identify excess medical expenses that may qualify a household to claim the medical or standard medical deduction. Revisions were made to provide clarification on the use of the term "disabled", as well as the types of verification that may be provided as proof of a medical expense.</p> <p>CalSAWS Update: Both SCRs are SPG approved awaiting design to begin.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCRs CIV-103015 and CA-206080.</p> <p>CalWIN Update: CF 31 not available in CalWIN, no impact.</p> <p>CalWIN County Business Impact The CF 31 is not a mandatory form; it is an optional form that customers may use to report medical expenses. Counties may use shelf stock or print from CDSS website as needed.</p>

Policy Update

CalFresh Churn Report – CF 18

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/18/2019</p> <p>ACL 18-117</p> <p>ACL 18-117 Errata DRAFT received on 8/30/2019</p>	<p>SCRs CIV-100878; CA-201836</p> <p>Design Release 20.05</p>	<p>PPM #53150-</p> <p>Design R61 (5/20)</p>	<p>The CF 18 is a monthly State report that measures “caseload churn” among CalFresh households. Caseload churn is the cycling of CalFresh households on and off the program when benefit eligibility was likely never lost. The disruption in benefits creates a temporary hardship for participants and creates administrative burden for CWDs.</p> <p>Currently, CDSS receives data regarding CalFresh caseload churn from SAWS through a SAWS Internal Request for Research Analysis (SIRFRA), #3101.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add a CalFresh Caseload Churn Report (CF 18) to the systems per the instructions in ACL 18-117.• Continue to provide data via SIRFRA 3101 until the CF 18 reports is automated. <p>CalSAWS County Business Impact:</p> <p>Train applicable staff to review and submit the CF 18 report to CDSS based on county business process.</p>

Policy Update

CalFresh Churn Report – CF 18

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/18/2019</p> <p>ACL 18-117</p> <p>ACL 18-117 Errata DRAFT received on 8/30/2019</p>	<p>SCRs CIV-100878; CA-201836</p> <p>Design Release 20.03</p>	<p>PPM #53150-</p> <p>Design R61 (5/20)</p>	<p>CalWIN Update:</p> <p>Continue to provide data via SIRFRA 3101 until the CF 18 reports is automated.</p> <p>Changes will be implemented to existing CalWIN Business Intelligence Reports according to final CF 18 Errata.</p> <p>CalWIN County Business Impact</p> <p>Utilize CalWIN Business Intelligence for completing the CF 18 report. Demo will be provided to County MR SMEs and BI SMEs. Instructions document will be created and available.</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>ACWDL 19-23</p>	<p>SCRs CIV-103662; CA-206941 Implemented Release 19.09</p> <p>SCRs CIV-104022; CA-208241 System Test Release 19.09 Priority</p> <p>SCRs CIV-103874; CA-207950 Build Release 19.11 Priority</p> <p>SCRs CIV-104826; CA-209956 Design Release 20.03</p>	<p>PPM #51191- Phase 1 Implemented R58B (9/19)</p> <p>PPM #51703- Phase 2 Implemented R59 (11/19)</p>	<p>Building upon SB 75 the Governors budget proposes to expand full-scope Medi-Cal coverage to eligible young adults aged 19 through 25 regardless of immigration status, starting no sooner than 7/1/19. However, DHCS proposed a 1/1/20 effective date.</p> <p>CalHEERS eHIT changes for this policy are scheduled for implementation on 9/23/19 (19.9 release).</p> <p>In November, DHCS will mail the young adult expansion notice to Medi-Cal beneficiaries targeted to transition to the expansion program. It is not necessary for Counties to mail this notice to beneficiaries. However, counties are only required to provide the first notice to new applicants until the implementation of the program in January 2020.</p> <p>CalSAWS Updates:</p> <ul style="list-style-type: none"> • Notice of action changes • Aid code rule changes to account for the increased age limit • Update existing monthly batch process • Run batch EDBC for the impacted Medi-Cal cases <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>ACWDL 19-23</p>	<p>SCRs CIV-103662; CA-206941 Implemented Release 19.09</p> <p>SCRs CIV-104022; CA-208241 Implemented Release 19.09 Priority</p> <p>SCRs CIV-103874; CA-207950 Build Release 19.11 Priority</p> <p>SCRs CIV-104826; CA-209956 Design Release 20.03</p>	<p>PPM #51191- Phase 1 Implemented R58B (9/19)</p> <p>PPM #51703- Phase 2 Implemented R59 (11/19)</p>	<p>CalSAWS Updates: The effort to turn on young adult expansion eHIT functionality and process a one-time batch EDBC run is tentatively scheduled to run on 11/27/2019. System down time is not required for this process. Batch EDBC memorandum call with the counties was held on 11/6/19. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and list with county action for cases not processed by batch EDBC.</p> <p>The on-going monthly batch process will re-evaluate individuals for Medi-Cal due to aging out of young adult expansion aid codes. The first time this batch will run is in January 2020 for February 2020 benefit month.</p> <p>CIT 0098-19- CA-208241 CIV-104022: Posted List for Young Adult Expansion (YAE) Batch was posted to the CalSAWS web portal on 12/2/19. The purpose of this CIT was to inform the counties of posted lists associated to CA-208241 CIV-104022 (One-time Batches to Transition Young Adults from Restricted Scope to Full Scope Medi-Cal).</p> <p>Three one-time lists have been posted to the CalSAWS Web Portal for County follow-up of the Young Adult Expansion population who remain in restricted scope Medi-Cal after the automated transition batch processing is complete or where a program or person were discontinued.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>ACWDL 19-23</p>	<p>SCRs CIV-103662; CA-206941 System Test Release 19.09</p> <p>SCRs CIV-104022; CA-208241 Build Release 19.09</p> <p>SCRs CIV-103874; CA-207950 Committee Review Release 19.11 Priority</p> <p>SCRs CIV-104826; CA-209956 Design Release 20.03</p>	<p>PPM #51191- Phase 1 Implemented R58B (9/19)</p> <p>PPM #51703- Phase 2 Implemented R59 (11/19)</p>	<p>CalSAWS County Business Impact:</p> <ul style="list-style-type: none"> • Train staff on changes to system functionality • Manually process the cases not processed in the batch EDBC <p>CalWIN Update:</p> <p>Phase 1:</p> <ul style="list-style-type: none"> • Notice of action changes • Aid code rule changes to account for the increased age limit • Batch triggers inserted for applicable cases for 1/2020 effective date <p>Phase 2:</p> <ul style="list-style-type: none"> • Batch EDBC run will be scheduled for late November to identify individuals meeting the new criteria and grant full scope eligibility. • Notice of Action snippets for Non-MAGI, such as MC 239P, MC 239Q and MC 239S. Client Correspondence maintenance Service Requests (SRs) opened for translations to be implemented. MAGI – SR #626668 and Non-MAGI – SR #627578. <p>CalWIN County Business Impact</p> <p>Exception lists will be provided for county action for cases not processed by the batch run.</p>

Policy Update

Social Security Admin (SSA) Cost of Living

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>ACWDL 19-24</p> <p>ACIN I-67-19</p>	<p>CIV-100451/CA-200824 Test Release 19.11</p> <p>CIV-105046/CA-210439 Build Release 19.11</p>	<p>PPM #53339 Design/testing December 2019</p>	<p>Social Security Administration has approved a 1.6 percent Cost of Living Adjustment (COLA) for 2020. Based on the increase in the Consumer Price Index (CPI-W) from the third quarter of 2018 through the third quarter of 2019, Social Security and Supplemental Security Income (SSI) beneficiaries will receive a 1.6 percent increase.</p> <p>On 11/4/19, SAWS met with DHCS to discuss streamlining the release of policy guidance for the Social Security Administration cost of living adjustment and the annual changes to the federal poverty limits. DHCS is going to publish ACWDL as updates become available.</p> <p>CalSAWS Update: The following changes were implemented on 12/12/12:</p> <ul style="list-style-type: none">• Added the new SSA income amount effective 1/1/2020.• Updated the value of the 'Backout Multiplier' to match the rate increase.• Updated the Pickle values to match the 'Pickle Disregard Computation Chart' effective 1/1/2020.• Updated the SSI/SSP payment standards• Updated the Medicare Part B Premium amounts in the system to the new values.• Created a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts. This journal entry was applied to all applicable cases. <p>-Continued on next slide-</p>

Policy Update

Social Security Admin (SSA) Cost of Living

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>1/1/2020</p> <p>ACWDL 19-24</p> <p>ACIN I-67-19</p>	<p>CIV-100451/CA-200824 Test Release 19.11</p> <p>CIV-105046/CA-210439 Build Release 19.11</p>	<p>PPM #53339 Design/testing December 2019</p>	<p>CalSAWS Update Continued: The batch EDBC process to apply the SSA COLA change to the applicable cases was run for the C-IV counties on 12/7/19. The batch EDBC process to apply the SSA COLA change to the applicable cases will run for LA County on 12/14/19.</p> <p>CalSAWS County Business Impact:</p> <ul style="list-style-type: none"> • C-IV Counties, refer to CIT XX-19 to manually process the cases not processed in the batch EDBC. This CIT was published on 12/9/19. • LA County, refer to CIT XX-19 to manually process the cases not processed in the batch EDBC. This CIT will be published on 12/16/19. <p>CalWIN Update: CalWIN COLA process targeting to be run December 7, 2019 for SSA COLA. Related a CAPI COLA will be run December 14, 2019 (PPM# 53122).</p> <p>To minimize the impact to county workers, CalWIN will apply the Social Security increase by updating all cases with SSA income by the percent of the increase. All programs, all cases where at least one individual is receiving Social Security benefits. CalWIN will not run the SSA COLA on MAGI-Only Medi-Cal and Mixed (APTC/MAGI) Medi-Cal cases.</p> <p>CalWIN County Business Impact Manually process the cases not processed in the batch EDBC</p>

Policy Update

2020 Federal Poverty Level Increase

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
2020	<p>CIV-105301/CA-211064 New Release 20.02</p> <p>CIV-105302/CA-211066 New Release 20.02</p>	<p>PPM #TBD TBD</p>	<p>Many assistance programs use Federal Poverty Limits/Levels to set eligibility criteria. The limits are annual and derive from numbers updated in the Federal Register by the U.S Department of Health and Human Services.</p> <p>CalSAWS Update: The project has begun planning for these efforts. Once we receive draft state policy letters and can confirm with DCHS that the values will be the same in the final letter, we will update the values in the systems and run batch EDBC.</p> <p>CalSAWS County Business Impact: Manually process the cases not processed in the batch EDBC</p> <p>CalWIN Update: A proposal will be opened in January and planning activities for the COLA process will begin late January and first part of February.</p> <p>CalWIN County Business Impact: Manually process the cases not processed in the batch EDBC</p> <p>-Continued on next slide-</p>

Policy Update

Income Limit Increase for Aged and Disabled Program

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
TBD SB 104	SCRs CIV-105339; CA-211216 New Release TBD	PPM #53450 Design Target R62 (8/20)	<p>Upon receipt of federal approval, all countable income over 100% of the federal poverty level (FPL), up to 138% of the FPL, to be disregarded, after taking all other disregards, deductions, and exclusions into account for those persons eligible under the program for aged and disabled persons.</p> <p>CalSAWS Update: Unknown pending receipt of policy from DCHS. CalSAWS is participating in State policy discussions with DHCS.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCR CIV-105339 and CA-211216.</p> <p>CalWIN Update: Proposal opened with a target to implement August 2020.</p> <p>CalWIN County Business Impact Unknown pending policy direction provided.</p>

Policy Update

Medi-Cal Postpartum Eligibility Expansion

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
TBD	SCRs CIV-105771;CA-212145 New TBD	PPM #TBD-	<p>SB 104 extends the eligibility following the last day of an individual's pregnancy from 60 days to one year after the pregnancy ends for individuals receiving health care coverage under the following programs: Medi-Cal, Medi-Cal Access Program, and Perinatal Services Program.</p> <p>CalSAWS Update: Unknown pending receipt of policy from DCHS. CalSAWS is participating in State policy discussions with DHCS.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCRs</p> <p>CalWIN Update: CalWIN participating in State policy discussions with DHCS and County representatives.</p> <p>CalWIN County Business Impact: Pending policy direction from DHCS.</p>