

[CIV-6522] Display Edit Button on Transaction Detail Page

- Resolved: 07/05/2018 11:53 AM

Team Responsible:	Fiscal	Assignee:	Raghu Reddy	SPG Status:	Approved
Fix Version/s:	[18.07]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	125
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	12/29/2017 02:25 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Collections]	Approved by Committee:	03/21/2018	Other Agency Cross Reference:	LRS SCR 201075, CA-206481

Non-Committee Review:
Expedite Approval:
Current Design:

The Welfare Intercept System (WIS) is used to intercept a person's income tax return, Social Security income, etc. to repay a recovery account. The system will send information weekly to WIS. Then, WIS will share that information with the Franchise Tax Board (State taxes) and the Treasury Offset Program (Federal Taxes). When Tax Intercept transactions come back from TOP, these transactions are automatically posted to the recovery account. The user can view the specifics of the transaction by navigating to the Transaction Detail page. Also, in the system on Transaction Detail page the Edit button is currently displayed for same day created transactions

Request: The request is to provide an Edit button which will allow the user to edit comments field when needed. Also, to automatically record the claim schedule number received from TOP interface in the Comments field on Transaction Detail page

Recommendation: The Transaction Detail page will be updated to always show the Edit button irrespective of when the transaction is created.
 For C-IV system, the claim schedule number received from TOP interface will be automatically recorded in the Comments field on Transaction Detail page.

Outreach

Description:

Migration Impact Description:

Since CalACES does not have the WIS (TOP) interface jobs, CalACES SCR CA-201075, scheduled 18.07, will only implement the addition of the Edit button to the Transaction Detail page. Whereas, C-IV SCR 6522, also schedule for 18.07, will implement the addition of the Edit button to the Transaction Detail page and capturing the Claim Schedule Number in the Comments field. A placeholder SCR, CA-206481 has been created.

Migration Impact Analysis:

Not Accounted for in SOR

Alternative Procedure Description:

N/A

Operational Impact: Estimate:

125

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	95
Imaging :	0	IVR/CC :	0	Online :	0

Performance :	0	Reports :	0	Security :	0
System Test Support :	30	Tech Arch :	0	Tech Ops :	0
Training :	0				

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