

CaSAWS CCB Agenda

DATE	NOVEMBER 27
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	CCB.Meeting.Attendees

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CIV-105053		Update the BRM address for the Riverside County Administration office	Client Correspondence	40	C-IV M&O	Production Deployment	19.11.14
19.09	CIV-105087	CA-210618	Update Lassen County Rush Warrant Template	Client Correspondence	35	C-IV M&O	Production Deployment	19.11.14
19.09	CIV-105157	CA-210718	Update Work Registration Exempt Status Reason: "Unfit for Employment" to "Physically/Mentally Incapacitated"	Online	10	Premise	Production Deployment	19.10.01
19.11	CIV-103088	CA-206224	ACIN I-55-19- 2020 State Minimum Wage Run Batch EDBC	Eligibility	75	C-IV M&O	No	19.12.14
19.11	CIV-104861	CA-210031	Additional ABAWD Updates	Eligibility	433	Premise	Production Deployment	
20.01	CIV-100500	CA-201036	ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP	Eligibility	529	C-IV M&O	Start Build	
20.01	CIV-103686		ACL 18-15 Update Job Aids for SCR CIV-100500	Training	12	C-IV M&O	No	
20.01	CIV-104153		ACWDL 18-25 - Create Job Aid for SCR CIV-102852 Automate MC 355	Training	12	C-IV M&O	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.01	CIV-105307		Imaging: Update Imaging script to include Mobile, Kiosk, and Clerical Default Document Types	Imaging	16	C-IV M&O	No	
20.01	CIV-105344		Lobby Management: Job Aid update for CIV-104929	Training	7	C-IV M&O	No	
20.01	CIV-105495		Imaging: Update Imaging script to include person name trimming	Imaging	16	C-IV M&O	No	
20.03	CIV-66	CA-58934	Aligning Status Begin Date of Associated Programs With Primary Cash Aid Programs or EDBC Run Date, whichever is later	Eligibility	129	C-IV M&O	No	
20.03	CIV-5165	CA-209381	Add Medi-Cal Negative Action Reason 'Worker Initiated-Skip CalHEERS'	CalHEERS	199	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CIV-103087	CA-206223	ACIN I-55-19 - 2020 State Minimum Wage	Eligibility	75	C-IV M&O	No	19.11.14
19.09	CIV-104022	CA-208241; CH-139211	CalHEERS eHIT: One-time Batches to Transition Young Adults from Restricted Scope to Full Scope Medi-Cal	CalHEERS	440	Premise	No	19.11.27
19.11	CIV-8054	CA-51457	ACL 17-05 CalFresh Student Eligibility	Eligibility	627	C-IV M&O	Production Deployment	
19.11	CIV-103539	CA-207026	Migrate Marin County IVR to Amazon Connect	Contact Center	1630	C-IV M&O	Start Build	
19.11	CIV-103540	CA-208919	Create Customized Call Control Panel for Amazon Connect	Online	2105	C-IV M&O	Start Build	
19.11	CIV-103874	CA-207950; CH-139211	CalHEERS eHIT: Young Adult Expansion - Age Reevaluation Updates	CalHEERS	385	Premise	No	20.01.10
19.11	CIV-104217	CA-208685	ACL 19-50 - Increase Threshold For CalFresh Overissuances	Fiscal	727	C-IV M&O	Start Build	
20.01	CIV-104902	CA-210148	Update CalHEERS Inbound/Outbound Mappings for 'Educational, Student' Income Category	CalHEERS	41	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.02	CIV-103599	CA-206994; CH-138728	CalHEERS eHIT: Add Spousal Support Agreement/Modification Date	CalHEERS	370	Premise	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CA-210718	CIV-105157	Update Work Registration Exempt Status Reason: "Unfit for Employment" to "Physically/Mentally Incapacitated"	Online	10	Premise	Production Deployment	19.10.01
19.11	CA-206224	CIV-103088	ACIN I-55-19 - 2020 State Minimum Wage Run Batch EDBC	Eligibility	170	LRS M&E	No	19.12.14
19.11	CA-210031	CIV-104861	Additional ABAWD Updates	Eligibility	594	Premise	Production Deployment	
20.01	CA-201036	CIV -100500	ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP	Eligibility	1043	LRS M&E	Start build	
20.01	CA-206138		Training: Update WBTs per SCR CA-47607 (Minor Updates) (Part B)	Training	150	LRS M&E	No	
20.01	CA-206140		Training: Update WBTs per SCR CA-47607 (Minor Updates) (Part C)	Training	150	LRS M&E	No	
20.01	CA-206143		Training: Update WBTs per SCR CA-51741 (Minor Updates) (Part B)	Training	30	LRS M&E	No	
20.01	CA-209640		Training Release 20.01 - LMS Support	Training	100	LRS M&E	No	
20.01	CA-210922		Training Release 20.01- Training Environment Support	Training	60	LRS M&E	No	20.01.31
20.03	CA-58934	CIV-66	Aligning Status Begin Date of Associated Programs With Primary Cash Aid Programs or EDBC Run Date, whichever is later	Eligibility	354	LRS M&E	No	
20.03	CA-209381	CIV-5165	Add Medi-Cal Negative Action Reason 'Worker Initiated-Skip CalHEERS'	CalHEERS	212	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CA-208241	CIV-104022; CH-139211	CalHEERS eHIT: One-time Batches to Transition Young Adults from Restricted to Full Scope Medi-Cal	CalHEERS	555	Premise	No	19.11.27
19.11	CA-51457	CIV-8054	ACL 17-05 & 18-27 CalFresh Student Eligibility	Eligibility	823	LRS M&E	production Deployment	
19.11	CA-59263	CIV-100074, CCM-1385, Tracker- 50413	DDCR 3037/4047: Update the Treatment of Veterans Income	Eligibility	254	LRS M&E	No	
19.11	CA-200547		YBN MC Renewal Process MC604 IPS Packet & Mixed HH RE Packet in all Threshold Language Phase IV	Online	2297	LRS M&E	Start Build	
19.11	CA-203757		Update SSP 14 population of County IA Agency name for LA County	Client Correspondence	88	LRS M&E	Start Build	
19.11	CA-207950	CIV-103874; CH-139211	CalHEERS eHIT: Young Adult Expansion - Age Reevaluation Updates	CalHEERS	620	Premise	No	20.01.10
19.11	CA-208685	CIV-104217	ACL 19-50 - Increase Threshold For CalFresh Overissuances	Fiscal	1095	LRS M&E	Start Build	
20.01	CA-200279	CIV-2525	DDCR 5026: Add Logic for Payment Requests on Closed Service Arrangements	Fiscal	470	C-IV M&O	Start Build	
20.01	CA-209975		Update Job Aids for SCR CA-205441- Need Types	Training	5	LRS M&E	Start Build	
20.01	CA-210148	CIV-104902	Update CalHEERS Outbound Mappings for 'Educational, Student' Income Category	CalHEERS	38	LRS M&E	LRS M&E	
20.02	CA-206994	CH-138728; CIV-103599	CalHEERS eHIT: Add Spousal Support Agreement/Modification Date	CalHEERS	545	Premise	Premise	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
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Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-207199		DDID 2078 - Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page	Online	19	CaISAWS DD&I	No	19.11
19.11	CA-207260		DDID 1670 - Migrate Additional Cause Reasons for CalFresh Recovery Accounts	Fiscal	9	CaISAWS DD&I	No	19.11
19.11	CA-207275		DDID 221, 222, 223, 296, 297, 868, 1032, 1080, 1081, 1288, 1289, 1290, 1322, 1323, 1590, 1607, 1635 - Migrate the C-IV Project maintained Security Roles	Online	690	CaISAWS DD&I	No	19.11
20.01	CA-207163		DDID 2122 - Case Summary: Add Hyperlink to Payee Field for AAP and Kin-Gap Programs	Online	39	CaISAWS DD&I	No	20.01
20.01	CA-207375		DDID 1098 - Add Change Reason Functionality on the EDBC Summary Page	Eligibility	312	CaISAWS DD&I	No	20.01
20.01	CA-207406		DDID 1023 - Staff Assignment List Unit ID Field Update When No Office is Selected	Online	58	CaISAWS DD&I	No	20.01

The next CCB Meeting scheduled for **12/03/2019**.

4. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
19.11	11/25/2019	11/24/2019	Due to Thanksgiving 11/28/2019	9/27/2019	11/1/2019	11/8/2019	11/20/2019
20.01	1/27/2020	1/26/2020	MLK 1/20	11/27/2019	1/3/2020	1/10/2020	1/22/2020
20.02	2/10/2020	2/9/2020	CalHEERS Release	11/8/2019	1/3/2020	1/10/2020	2/5/2020
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/8/2020	6/7/2020	CalHEERS Release	2/28/2020	4/3/2020	4/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release



[CA-207199] DDID 2078 - Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page

- Resolved: 10/09/2019 09:32 AM

Team Responsible:	Online	Assignee:	Joseph Faulkner	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Test Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Special Investigation Referral page is where Special Investigations are added. The Hazardous Case Indicator is a required field with a Yes or No dropdown.

Request:

Per DDID 2078, make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page.

Recommendation:

Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page.

See design document for additional information.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Before:

Description-1:

Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page. Note: Keep the default as "Select"

After:

Make the "Hazardous Case Indicator" field a non-mandatory field on the Special Investigation Referral page.

Content Revision

Status-2:

Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207260] DDID 1670 - Migrate Additional Cause Reasons for CalFresh Recovery Accounts

- Resolved: 11/04/2019 11:16 AM

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	9
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Test Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

When creating a Recovery Account for a CalFresh (CF) program, the following "Reason" values are available:

- Administrative Error
- Aid Paid Pending - State Hearing
- Change in Living Arrangements/Household Composition
- Child Care - Not Eligible to CalWORKS
- Convicted Drug Felon
- Convicted FS-Trafficking
- Convicted-Trading FS Cdns
- Court Order
- DIB
- Duplicate Payments Issued
- Failure to Provide Essential Information
- Fleeing Felon
- Hearing Decision
- In Home Supportive Services (IHSS)
- Increased / Changed Earned Income
- Lump Sum Income
- Medical Expense
- Misapplication of Regs
- Multiple Aid-Falsified Resid
- No State Residence
- Other
- Out of County
- Parole Violator
- Personal Property
- Probation Violator
- RR Benefits
- Real Property
- Refused Potentially Avail Inc
- Relationship
- SS Benefits
- SSI Approved
- SSN
- School Attendance
- Sponsored Alien
- Support from Prsn In Home
- Support from Prsn Outside Home
- Transportation
- UIB
- Unearned Income & HH Change
- Utility Expenses

- VA Benefits
- Work Registration
- Worker's Comp Benefits
- Workfare

Request: The CONTRACTOR shall migrate the following values in the "Reason" dropdown field when CalFresh is selected as a Program Type on the Recovery Account Detail page:

- 1) Bounce Check Charge
- 2) Change in Housing Cost - Unreported
- 3) Collection Fee
- 4) Court Fees
- 5) Eligible Person/Child Out of the Home
- 6) Financial Sanction Penalty Not Done Timely
- 7) IEVS - Duplicate Aid PARIS
- 8) IEVS - New Hire
- 9) IEVS - Unreported Income BEER
- 10) IEVS - Unreported Income Earnings Clearance
- 11) IEVS - Unreported Income PVS
- 12) IEVS - Unreported property Asset Match
- 13) Increased/Changed In-Kind Income
- 14) Increased/Changed Other Income
- 15) Increased/Changed Stepparent Income
- 16) Overpayment Transferred In
- 17) Recipient Did Not Meet Reporting Responsibilities
- 18) Sheriffs Service Fee
- 19) Unreported Child Support
- 20) Unreported Income - IEVS
- 21) Unreported Income - Other

Recommendation: 1. Add the following values in the "Reason" dropdown field when CalFresh is selected as a Program Type on the Recovery Account Detail page:

- Bounce Check Charge
- Change in Housing Cost - Unreported
- Collection Fee
- Court Fees
- Eligible Person/Child Out of the Home
- Financial Sanction Penalty Not Done Timely
- IEVS - Duplicate Aid PARIS
- IEVS - New Hire
- IEVS - Unreported Income BEER
- IEVS - Unreported Income Earnings Clearance
- IEVS - Unreported Income PVS
- IEVS - Unreported property Asset Match
- Increased/Changed In-Kind Income
- Increased/Changed Other Income
- Increased/Changed Stepparent Income
- Overpayment Transferred In
- Recipient Did Not Meet Reporting Responsibilities
- Sheriffs Service Fee
- Unreported Child Support
- Unreported Income - IEVS
- Unreported Income - Other

Please refer to the design document for details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 9

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	7
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: Old:
5) Eligible Person/Child Out of the Home

New:
5) Eligible Person/Child Out of Home

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:



[CA-207275] DDID 221, 222, 223, 296, 297, 868, 1032, 1080, 1081, 1288, 1289, 1290, 1322, 1323, 1590, 1607, 1635 - Migrate the C-IV Project maintained Security Roles

- Resolved: 11/04/2019 11:16 AM

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	No
Fix Version/s:	[19.11]	Designer Contact:	Alexia England	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	690
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Test Complete	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

This SCR will migrate the 34 C-IV project-maintained security roles to be used in CalSAWS. These roles are also referred to as "c90 system managed roles."
LRS inherited all 34 roles along with the C-IV Security functionality prior to LRS Go Live in 2014. These roles have evolved over time separately in the two systems and are no longer the same, though they still share the same name.

Request:

This SCR supports the following requirements:
Per DDID 1607, migrate the C-IV project-maintained security roles (system managed roles) and C-IV Consortium maintained security roles (county managed roles) into LRS.

Because a security role is made up of one or more security group(s), migrating the security roles means migrating their group associations too.

Per DDID 1322, update access to the Living Arrangement and Military/Veterans pages through the Employment Services Global and Case Summary local navigation via security controlled by each CONSORTIUM County. These pages will not be included in the system-maintained security roles for employment service workers under the Employment Service Navigation.

Per DDID 1590, update access to the "Grow Class Attendance" button from the Class List Page via security controlled by the counties.

Per DDID 868, hide the "Issuance Method" button for the C-IV counties via security on the Resource Detail Page.

Per DDID 1323, update access to the Customer Reporting List page and Employment Services Global Navigation via security controlled by each CONSORTIUM County. The security right of the page will be evaluated so that it is not included in the security groups which will be used by the 58 Counties.

Per DDID 1032, migrate the C-IV Project security roles to the Select Security Role page.

The below DDID's will be addressed through changes made as part of DDID 1607:
Per DDID 221, 222 and 223, update access to the Institutional Information, Jail Information and Juvenile Information pages via security controlled by each CONSORTIUM County. Do not include the security rights that protect these pages in groups that will be used by the migrating counties.

Per DDID 296, update access to the Assessment Results List page via security controlled by each CONSORTIUM County. The security right of the page will need to be evaluated so that it is not included in the security groups which will be used by the 58 Counties.

Per DDID 297, update access to the Assessment Results Detail page via security controlled by each CONSORTIUM County and do not include the page in the system-maintained security roles.

Per DDID 1080 and 1081, update access to the Barrier List and Detail pages via security controlled by each CONSORTIUM County.

Per DDID 1288, 1289 and 1290, update access to the Job Development Activity Search page, Job Development Detail and Job Development List pages to be controlled by each CONSORTIUM County. The security right of these pages will need to be evaluated so that it is not included in the security groups which will be used by the 58 Counties.

Per DDID 1635, hide the Treasurer and Tax Collector Account Search page through security for the 57 Counties.

Recommendation:

DDID 1607:

- 1) Migrate C-IV Project maintained security roles into LRS secure_role table (roles with county code 90 in secure_role table).
- 2) Migrate their security group associations stored in secure_role_grp table. The two roles that will be excluded are "System Administrator" and "View Only". Their initial security groups' setup is described in Description of Changes section 2.1.2 below.
- 3) Migrate security groups unique to C-IV and unique security rights. Per initial analysis and while migration design is still ongoing, these security groups are deemed necessary to C-IV users after migration. Because LRS code does not have any reference to C-IV only groups and rights, migrating them will not impact LRS functionality. Should these groups get assigned to LRS users, there will be no impact until the C-IV functionality is migrated.

The following DDID's will also be addressed through changes made as part of DDID 1607: 221, 222, 223, 296, 297, 1080, 1081, 1288, 1289, 1290, 1635

DDID 1322:

- 1) Create new security rights and groups to protect the Living Arrangement pages and Military/Veterans pages under Employment Services > Case Summary.
- 2) Update the personalizeOnRight tags in these pages to use the new security pages when accessed through the Employment Services – Case Summary task navigation flow.
- 3) Add all new security rights to c90 System Administrator security roles.

DDID 1590:

- 1) Protect the "GROW Class Attendance" button on the Class List page with existing "GROWClassAttendanceReport" security right with a personalizeOnRightTag around the button.
- 2) Add the "GROW Class Attendance Report" security group to LRS users who have access to the Class List page and who do not have either "GROW Class Attendance Report" or "Collaborator" security group so they will continue to see the button on the page.

DDID 868:

- 1) Protect the "Issuance Method" button on the Resource Detail with a new security right and group.
- 2) Assign the new security group to LRS users who have already access to the page, so they will continue to see the "Issuance Method" button.

Add the new security group to c90 "System Administrator" security roles and to c90 "View Only" role.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

690

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	336

Performance :	0	Reports :	0	Security :	0
System Test Support :	216	Tech Arch :	88	Tech Ops :	0
Training :	0				

Content Revision Status-1: Accepted

Content Revision Description-1: 1. DDID 1607: Update the migrating C-IV project roles descriptions:

Before: None

After: Update the roles descriptions to reference "CalSAWS" instead of "C-IV".

2. Appendix 1 "View Only" groups spreadsheet update:

Before: "Housing Authority" and "Collaborator" security groups are listed in Appendix 1.

After: "Housing Authority" and "Collaborator" security groups are not listed in Appendix 1.

3. The "Collaborator" security group will not be part of the new c90 "System Administrator" security role. While testing,

Before: Assign all security groups in LRS to "System Administrator" c90 security role (secure role id 132) with the exception of the "Housing Authority" security group.

After: Assign all security groups in LRS to "System Administrator" c90 security role (secure role id 132) with the exception of the "Housing Authority" and "Collaborator" security groups.

4. DDID 868:

Before:

Create a new security right and a new security group to protect the "Issuance Method" button on the following three pages:

- o Resource Detail
- o Foster Care Resource Detail
- o Money Management Resource Detail

After:

Create a new security right and a new security group to protect the "Issuance Method" button on the following two pages:

- o Resource Detail
- o Foster Care Resource Detail

5. DDID 1607: Rename c19 "Fiscal Supervisor" role as "Fiscal Supervisor – LAC"

Before: None

After: There is a Los Angeles county role named "Fiscal Supervisor" (Id 41710). The role will be renamed as "Fiscal Supervisor – LAC" so it does not conflict with the c90 migrating "Fiscal Supervisor" role.

Content Revision Status-2: Accepted

Content Revision Description-2: Before: Assign all security groups in LRS to "System Administrator" c90 security role (secure role id 132) with the exception of the "Housing Authority" and "Collaborator" security groups.

After: Assign all security groups in LRS to "System Administrator" c90 security role (secure role id 132) with the exception of the "Housing Authority", "Contracted Staff - Issuance Approve" and "Collaborator" security groups.

Content Revision Status-3: Pending CCB

Content Revision Description-3: Before:
If any Application Development staff currently assigned to c19 "View Only" security role, then reassign them to the new c90 "View Only security role. Application Development staff represents LRS System developers and testers. To preserve their old role assignment history, only change staff with an active login status.

After:

None.

Before:

OID Updates: Reassign app dev users from the list provided by Tech.Ops from security role id 31 to 131 so developers and testers will use the c90 project maintained "View Only" security role going forward.

After:

None.

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207163] DDID 2122 - Case Summary: Add Hyperlink to Payee Field for AAP and Kin-Gap Programs

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Case Summary page contains the Payee field for AAP and Kin-Gap programs. This field displays the name of the program's payee in plain text.

Request:

Per DDID 2122, update the Payee field of the Case Summary page and Program Detail page to a hyperlink for AAP and Kin-Gap programs.

Recommendation:

1. Update the Case Summary page so the Payee field contains a hyperlink to the Foster Case Resource Detail page for AAP and Kin-Gap programs.
2. Update the Program Detail page so the Payee field contains a hyperlink to the Foster Case Resource Detail page for AAP and Kin-Gap programs.

See the attached design document for a detailed description of this change.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

39

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	30
Performance :	0	Reports :	0	Security :	0
System Test Support :	9	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Before:

Description-1:

In Design Document:

2.1.3 a. In the case when there is more than one Payee then both names will display.

After:

In Design Document:

Remove 2.1.3 a. and Update Figure 2.1.1.2

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207375] DDID 1098 - Add Change Reason Functionality on the EDBC Summary Page

Team Responsible:	Eligibility	Assignee:	Andrew Munkres	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	312
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Binh Tran	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Apply Date is determined by EDBC and can be viewed after the EDBC is processed. A reason is not displayed to describe why a given Apply Date was assigned. Apply Dates, that have been determined and finalized after the user authorizes an EDBC, can be viewed on the Change Reason Detail page.

Request:

The user will be able to review the Change Reason information during the Accept and Save process. The EDBC will display additional information on the reason the change, that occurs during the benefit month(s) being processed, was or was not applied on an EDBC.

Recommendation:

1. A Change Reason button will be displayed on the EDBC Summary page for Change Reason programs.
2. A new page will be created to display the list of change reasons when an EDBC is processing.
3. The new page and existing Change Reason List page will display the reason a change was or was not applied.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

312

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	240	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	72	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Accepted

Status-1:

Content Revision

Then:

Description-1:

The mockup (Figure 2.2.1) in section 2.2.2 displayed Edit buttons.

Now:

The mockup (Figure 2.2.1) in section 2.2.2 does not display Edit buttons.

**Content Revision
Status-2:**

Pending CCB

**Content Revision
Description-2:**

Then:

2.1.3 Description of Changes

1. Add a "Change Reason" button on the [Program Name] EDBC Summary page.

Note: If no apply dates were determined and there is no data to display, the button will display.

Now:

2.1.3 Description of Changes

1. Add a "Change Reason" button on the [Program Name] EDBC Summary page.

Note: If no apply dates were determined and there is no data to display, the button will display.

2. The "Change Reason" button will display for the following EDBC Run Statuses:

- a. Accepted – Not Saved
- b. Not Accepted
- c. Pending Authorization
- d. Pending Authorization – Random Sampling
- e. Pending Verification

Additional Apply Reason and Description was added:

Apply Reason:

GA/GR recipient received SSI/SSP

Description:

For GA/GR recipient who begins receiving SSI/SSP or SSI Only, change applied the first of the month two months following the verification date.

Additional details were added to the technical note in Section 2.2.3.

**Content Revision
Status-3:**

**Content Revision
Description-3:**

**Content Revision
Status-4:**

**Content Revision
Description-4:**



[CA-207406] DDID 1023 - Staff Assignment List Unit ID Field Update When No Office is Selected

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	58
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Unit ID field of the Staff Assignment List page displays a drop-down input containing each unit associated to the office selected in the Office field. DDID 1022/CA-207407 updated the Office field such that it is no longer a required field.

Request:

Per DDID 1023, update the Unit ID field of the Staff Assignment List page to contain a text input instead of a drop-down input when no value is selected in the Office field.

Recommendation:

1. Update the Unit ID field of the Staff Assignment List page to display a text input when no value is selected in the Office field.
2. Also update the Section ID field so it is no longer required and make it an input field when no value is selected in the Office field.

See the attached design document for a detailed description of this change.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

58

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	45
Performance :	0	Reports :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Before:

Description-1:

Figure 2.1.2 Staff Assignment List Detail Mockup didn't have a 00 after Unit ID.

After:

Figure 2.1.2 Staff Assignment List Detail Mockup has a 00 after Unit ID when it's a text field.

Content Revision

Status-2:

Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4: