

CalSAWS CCB Agenda

DATE	NOVEMBER 14, 2019
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	CCB.Meeting.Attendees

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-102151	CA-203981	Add/Update Non-MAGI Screening Packets	Client Correspondence	351	C-IV M&O	Start Build	
20.01	CIV-100733	CA-51131	Enhance the Employment Summation and Employment Summation Detail Reports	Reports	224	C-IV M&O	Start Build	
20.01	CIV-103772	CA-206520	Automate SAWS 30 - IEVS Employment and Income Verification Form	Batch/Interfaces	325	C-IV M&O	Start Build	
20.01	CIV-105048		Update Lake County Warrant Print template	Client Correspondence	40	C-IV M&O	Start Build	
20.01	CIV-105256		Add the 2020 Reports Calendar to Online Help	Training	12	C-IV M&O	No	
20.01	CIV-105458	CA-211451	Automated Regression Test - Execution and Maintenance - 20.01 Release Cycle	Automated Test	340	C-IV M&O	Start Build	20.03.XX
20.03	CIV-9947	CA-205652	Change Recovery Account Cause Code editing logic	Fiscal	224	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-10075	CA-205441	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	780	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-7419		Update San Bernardino Financial Accounting Software interface file to SAP	Fiscal	300	C-IV M&O	Start Build	
19.11	CIV-8054	CA-51457	ACL 17-05 CalFresh Student Eligibility	Eligibility	627	C-IV M&O	Production Deployment	
20.01	CIV-101430	CA-201575	CF - FTP INS Document, Income of FRE should be prorated	Eligibility	210	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CA-211238		Training Environment Migration to Cloud	Training	35	LRS M&E	Production Deployment	19.10.27
19.11	CA-203757		Update SSP 14 population of County IA Agency name for LA County	Client Correspondence	88	LRS M&E	Start Build	
19.11	CA-203981	CIV-10668, CIV-101876, CIV-102151	Add/Update Non-MAGI Screening Packets	Client Correspondence	1466	LRS M&E	Start Build	
20.01	CA-51131	CIV-100733	Enhance the Employment Summation and Employment Summation Detail Reports	Reports	369	LRS M&E	Start Build	
20.01	CA-200534	CIV-56249, CIV-3960	DDCR 3149, 4072: Update MAGI Medi-Cal Aid Code Description	CalHEERS	20	Other	No	
20.01	CA-206520	CIV-103772	Automate SAWS 30 - IEVS Employment and Income Verification Form	Batch/Interfaces	616	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.01	CA-209050		Add MC Annual Renewal NOA Variable Threshold Population	Client Correspondence	99	LRS M&E	Start Build	
20.01	CA-210591		Update LA County Accounting String Information for Refunds from FC Trust Fund Accounts	Fiscal	126	LRS M&E	Start Build	
20.01	CA-211451	CIV-105458	Automated Regression Test - Execution and Maintenance - 20.01 Release Cycle	Automated Test	660	LRS M&E	Start Build	20.03.XX
20.01	CA-211454	N/A	DPSS/DCFS Support SCR to provide responses to Consortia queries	Eligibility	735	LRS M&E	Start Build	
20.03	CA-205441	CIV-10075	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	845	LRS M&E	Start Build	
20.03	CA-205652	CIV-9947	Change Recovery Account Cause Code editing logic	Fiscal	264	LRS M&E	Production Deployment	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.09	CA-209109	CIV-104415; CH-139211	Add Full/Restricted Scope verbiage for Young Adult Expansion MAGI NOAs(CH-139211)	Client Correspondence	297	Premise	Start Build	19.11.14
19.09	CA-209232	CIV-104457; CH-139211	Add Full/Restricted Scope Verbiage for Young Adult Expansion Non-MAGI NOAs	Client Correspondence	290	Premise	Start Build	19.11.14
19.11	CA-50808		Child Welfare Program: BI: Vendor Dashboard report	Reports	1616	LRS M&E	Start Build	
19.11	CA-51457	CIV-8054	ACL 17-05 & 18-27 CalFresh Student Eligibility	Eligibility	823	LRS M&E	Production Deployment	
19.11	CA-209694		Training: Update WBTs per SCR CA-207486	Training	72	LRS M&E	No	
19.11	CA-209731		Training: Update WBTs for Changes to Recovery Accounts	Training	75	LRS M&E	No	
19.11	CA-209741		Training: Update WBTs per SCR CA-207487	Training	8	LRS M&E	No	
19.11	CA-209750		Training: Update WBTs per SCR CA-207284	Training	10	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-210095		Training: Update WBTs per SCR CA-207193	Training	32	LRS M&E	No	
19.11	CA-210101		Training: Update WBTs per CA-207365	Training	35	LRS M&E	No	
19.11	CA-210113		Training: Update WBTs per CA-207431	Training	100	LRS M&E	No	
19.11	CA-210115		Training: Update WBTs per CA-207475	Training	550	LRS M&E	No	
20.01	CA-201575	CIV-101430	CF - FTP INS Document, Income of FRE should be prorated	Eligibility	252	LRS M&E	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-207162		DDID 2123 Add question to the AAP Summary page	Eligibility	53	CalSAWS DD&I	No	
19.11	CA-207193	CA-208504	DDID 2084 - Relabel "GAIN" to "WTW" throughout the CalSAWS Software	Online	16	CalSAWS DD&I	No	
19.11	CA-207203		DDID 2073 - Add functionality to allow a user to request IEVS and SAVE at any time	Batch/Interfaces	383	CalSAWS DD&I	No	
19.11	CA-207277		DDID 398, DDID 404, DDID 1605, DDID 1607 - Add Multi-County Login Support	Online	932	CalSAWS DD&I	No	
19.11	CA-207284		DDID 1577 - Hide the 'Issuance Method' button for the C-IV counties via security on the Money Management Resource Detail page.	Online	29	CalSAWS DD&I	No	
19.11	CA-207333		DDID 1387 - Make Voucher a Non-Mandatory Field on Service Arrangement Detail Page	Fiscal	55	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-207377		DDID 1089 - Rename the Date Reported to GSW Field on the Cal-Learn Progress Detail page	Online	29	CalSAWS DD&I	No	

The next CCB Meeting scheduled for **11/28/2019**.

4. CalSAWS Development Schedule

Release #	Release Date (Mon)	CalSAWS Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
19.11	11/25/2019	11/24/2019	Due to Thanksgiving 11/28/2019	9/27/2019	11/1/2019	11/8/2019	11/20/2019
20.01	1/27/2020	1/26/2020	MLK 1/20	11/29/2019	1/3/2020	1/10/2020	1/22/2020
20.02	2/10/2020	2/9/2020	CalHEERS Release	11/8/2019	1/3/2020	1/10/2020	2/5/2020
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/8/2020	6/7/2020	CalHEERS Release	2/28/2020	4/3/2020	4/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CIV-102151] Add/Update Non-MAGI Screening Packets

Team Responsible:	Client Correspondence	Assignee:	Rainier Dela Cruz	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	351
Reporter:	Nithya Chereddy	Regulation Reference:	ACWDL 17-26, 18-28	Created:	08/30/2018 11:05 AM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	10/15/2019	Other Agency Cross Reference:	CA-203981

Non-Committee

- Review:**
- Expedite Approval:** Karen J. Rapponotti approved on 8/13/2019
- Current Design:** CIV has the old version of MC 007 and DHCS 7077 doesn't exist in the system
- Request:** CIV should have the updated versions of MC 007 and DHCS 7077 forms in the system
- Recommendation:**
1. Add DHCS 7077 to Non-MAGI Turning 65 Packet and update MC 007, with forms being in the following order.
 - a. Coversheet - new coversheet with BRM and NVRA (1/13)
 - b. Non-MAGI Informing Letter
 - c. MC 604 IPS
 - d. MC 007
 - e. PUB 10
 - f. DHCS 7077
 - g. DHCS 7077A
 - h. VRC - Voter Registration Cardstock (inserted at the Print Center)
 2. Update MC 007 and add DHCS 7077 to Non-MAGI Screening packet with forms being in the following order.
 - a. Coversheet
 - b. Non-MAGI Informing Letter
 - c. MC 604 IPS
 - d. MC 007
 - e. PUB 10
 - f. DHCS 7077
 - g. DHCS 7077A
 - h. APTC CSR Brochure
 - i. VRC - Voter Registration Cardstock (inserted at the Print Center)
 3. Update the journal entry for Non-MAGI Screening Aged 65 Packet and Non-MAGI Screening Packet to include the newly added forms
 - 3.1 Long description for Non-MAGI Turning 65 Packet: The following forms were included for the {redeterDate} RE: Coversheet with BRM and NVRA, Non-MAGI Informing Letter, MC 604 IPS, MC 007, PUB 10, DHCS 7077, DHCS 7077A and VRC. These items are due in 30 days.
 - 3.2 Long description for Non-MAGI Screening Packet: The following forms were included for the {redeterDate} RE: Coversheet, Non-MAGI Informing Letter, MC 604 IPS, MC 007, PUB 10, DHCS 7077, DHCS 7077A, APTC/ CSR Brochure, and VRC. These items are due in 30 days.
 4. Add DHCS 7077 form to template repository.

Note: The latest version of the forms MC 007 from MEDIL 19-15 and DHCS 7077 from ACWDL 18-28 are implemented through this SCR. SCR CIV - 100480 implemented the ACWDL 18-28.

Outreach

Description:

Job aid update done with SCR CIV-104995.

Migration Impact

Description:

Joint design has been approved through the Correspondence Committee. LRS will implement this change with SCR CA-203981 in the 19.11 release.

Migration Impact

Analysis:

Alternative

Procedure

Generate the form from Template Repository.

Description:

Operational Impact:

Estimate:

351

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	169	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	7
Performance :	0	Reports :	93	Security :	0
System Test Support :	82	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-100733] Enhance the Employment Summation and Employment Summation Detail Reports

Team Responsible:	Reports	Assignee:	Rashmi Holla	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Farhat Ulain	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	224
Reporter:		Regulation Reference:		Created:	03/19/2018 11:57 AM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Dennis Kong	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:	10/22/2019	Other Agency Cross Reference:	CA-51131

Non-Committee Review:

Expedite Approval: Expedited Start Build Approval provided by Karen J. Rapponotti on 10/22/2019

Current Design: The Employment Summation Report and Employment Summation Detail Report are On Request reports that provide the total number of new employments, the average salary per hour and the average hours worked per week for each worker in the selected organization. These reports are used by administration staff to monitor employments created during the report period.

Request: Add additional data elements to the Employment Summation Report and Employment Summation Detail Report to improve usability.

Recommendation: Add additional data columns that include program and person status information and additional employment information for the following reports:
 a. Employment Summation Report
 b. Employment Summation Detail Report

Reference the attached detailed design document for the column specifics and the report layouts.

Outreach Description: N/A

Migration Impact Description: Joint design has been approved through the Management Reports Committee and it will be implemented in both systems. LRS will implement this Change with SCR CA-51131 in the 20.01 release.

Migration Impact Analysis: Alternative Procedure Description: N/A

Operational Impact: Estimate: **224**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	156	Security :	0
System Test Support :	68	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-103772] Automate SAWS 30 - IEVS Employment and Income Verification Form

Team Responsible:	Batch/Interfaces	Assignee:	Chris Larson	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Howard Suksanti	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	325
Reporter:	John Pratt	Regulation Reference:		Created:	04/01/2019 04:13 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	John Pratt	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[IEVS]	Approved by Committee:	10/02/2019	Other Agency Cross Reference:	CA-206520

Non-Committee

Review:

Expedite Approval: Expedited Approval provided by JoAnne Osborn on 11/5/2019

Current Design:

IFDS Abstracts

IEVS-IFDS (Integrated Fraud Detection System) abstracts are received by the system from the California Department of Social Services (CDSS) on a quarterly basis. Abstracts received by the system contain the demographic, income, SSP, DADS and employment information of the participants. Data received through the interface file is used to compare with the participant reported income of the person existing in the system.

LRS:

If the income discrepancy is \$2500 or more, the abstract is auto assigned to an IEVS worker and Form PA 2418B is sent to the participant to inform them of the details of the interview and the Forms/data to be submitted.

If the income discrepancy is below \$2500, abstract is assigned to IEVS supervisor who reassigns the abstracts to IEVS workers. These abstracts are reviewed by the assigned IEVS worker.

C-IV:

If the income discrepancy is over \$1000, then the IEVS-IFDS abstract is assigned to an IEVS worker. IEVS-IFDS abstract will be manually reviewed by IEVS worker. If necessary, worker will generate and send Form VER 201.

NHR Abstracts

IEVS-NHR (New Hire Registry) abstracts are received monthly by the system and contain the demographic and employer information of the participant who have been hired or rehired in the last 30 to 60 days. Data received through the interface file is used to compare the data from Employment Development Department (EDD) with the participant reported employment data.

LRS:

PA 2418C Form is generated for active Medi-Cal programs if there are any discrepancies in employment data identified between the participant reported data and the data received through the interface.

Form PA 2418C NHR-MC (10/13) informs the participant to contact the IEVS worker within 10 days to report about the new job and income.

Form SAWS 30 can be generated through New Hire Abstract page.

C-IV:

If employer data does not match, the NHR abstract is assigned to the IEVS worker. If required, IEVS worker will generate and send Form SAWS 30. This Form requests new employer details which can be submitted through mail or at the time of redetermination.

Request:

- Modify IEVS-IFDS Interface to trigger PA 2418B for all IFDS abstracts except the abstract that will be dispositioned through the Interface (LRS only).
- Modify IEVS-IFDS Interface to assign the task and abstract to IEVS worker instead of the supervisor (LRS only).
- Modify NHR Interface to automate the generation of SAWS 30 Form for all NHR abstracts (LRS and C-IV).
- Add a new batch job to disposition NHR abstracts as 'No Impact' after the Form SAWS 30 is sent to the participant (LRS and C-IV).
- Modify NHR Interface to not assign task to the worker except Medi-Cal abstract (LRS only).
- Add PA 2418B Form in Spanish language to the template repository (LRS only).
- Modify the barcode generation logic in PA 2418B to use Form due date (LRS only).
- Add threshold language titles for SAWS 30 Form in C4Yourself (C-IV only).

Recommendation:

- Modify the existing IFDS Interface job (PI19C407) on all the following.
LRS only:

- o Trigger PA 2418B Form for all IFDS abstracts except the abstract that will be dispositioned through the Interface.
- o Assign IEVS tasks to the IEVS worker instead of the supervisor.
 - Modify the existing NHR Interface job on all the following.
 - LRS only (job Number PI19C506):
 - o Trigger SAWS 30 Form for all abstracts except for the MC participant that will receive PA 2418C Form.
 - o Remove the logic that assigns task to the worker except for the MC program.
 - C-IV only (job Number PIXXC500):
 - o Generate SAWS 30 Form for all NHR abstracts except the abstract that will be dispositioned through the Interface.
 - Add a new batch job to disposition NHR abstracts as 'No Impact' after the Form SAWS 30 is sent to the participant (LRS and C-IV).
 - Modify the barcode generation logic for Form PA 2418B to populate Form Due month and year in the barcode (LRS only).
 - Update Forms Thread batch jobs to generate SAWS 30 triggered through NHR Interface job.
 - Add PA2418B Form in Spanish language to the template repository (LRS only).
 - Add threshold language titles for SAWS 30 Form in C4Yourself (C-IV only).

Please refer to more details in the design document.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the IEVS Committee. LRS will implement this change with SCR CA-206520 in the 20.01 release.

Migration Impact

Analysis:

Deferred to Functional Design Sessions

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

325

Automated Test :	0	Batch/Interfaces :	172	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	71	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	82	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-105048] Update Lake County Warrant Print template

Team Responsible:	Client Correspondence	Assignee:	Maria Jensen	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Stephanie Hugo	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	40
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	09/10/2019 10:32 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Kellie Grimes (Lake County) - Approved - 09/11/2019

Expedite Approval: Karen Rapponotti - Approved - 09/24/2019

Current Design: Lake County is a 'Local Warrant Print' County. Lake County Warrant Print Template was updated on 07/22/2019 with SCR # CIV-103566.

Request: The Warrant Number and Case Number are not lining up on the Warrant when printed. The County would like to modify where the Client Name and Payee Names print on their Warrants.

Recommendation: Update Lake County Warrant Print Template:
 (1) Adjust the Payee line:
 We need the payee to be the first line in the address (bottom half of the check) and the second line in the address - For: Client First Name, Client Last name removed and added to the check part middle section.
 (2) Add the Client information:
 We also need the - For: Client First Name, Client Last name added under the payee name on the check.

Outreach

Description:

Migration Impact Description: DDID #348 in the SOW accounts for migrating in the existing C-IV Warrant Print functionality in the new system.

Migration Impact Analysis:

Alternative Procedure Description:

N/A

Operational Impact:

Estimate: 40

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	30	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-105256] Add the 2020 Reports Calendar to Online Help

Team Responsible:	Training	Assignee:	Cristina Garcia	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	12
Reporter:	Lisa Nesci	Regulation Reference:		Created:	10/04/2019 11:10 AM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Joyce Oshiro	Training Impacted:	[Online Help]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Joyce Oshiro 10/15/2019 - Approve

Expedite Approval: Current Design: The C-IV System Online Help contains a Reports Calendar for 2019..

Request: The C-IV System Online Help requires a 2020 Reports Calendar that reflects the availability dates for reports in 2020

- Recommendation:**
1. Reports
 - a. Create the 2020 Calendar Schedule for Reports based on the 2020 Batch run schedule.
 2. Training
 - a. Publish the 2020 Reports Calendar in the C-IV System Online Help.
 - b. Remove the 2019 Reports Calendar.

Outreach

Description: Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact Description: None

Migration Impact Analysis: None

Alternative Procedure Description:					
Operational Impact:					
Estimate:	12				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	10				

[CIV-105458] Automated Regression Test - Execution and Maintenance - 20.01 Release Cycle

Team Responsible:	Automated Test	Assignee:	William Baretzky	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	William Baretzky	Change Type (SCR):	Operational Enhancement
Minor Version:	20.03.XX	Expedite Changes:	Start Build	Estimate:	340
Reporter:	William Baretzky	Regulation Reference:		Created:	10/28/2019 01:44 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sharon Teramura	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Assembly Test	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CA-211451

Non-Committee Review: Approved by Karen Rapponotti on 10/29/2019

Expedite Approval: Karen Rapponotti 10/29/2019

Current Design: A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.

Request: The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.

- Recommendation:**
1. Execute the major release automated regression suite against the 20.01 major version build on a regular basis.
 2. Execute the major release automated regression suite against the final build for the 20.01 major version, prior to the build being deployed to production.
 3. Execute the minor release automated regression suite against the final build of each applicable 20.01 minor version, prior to the build being deployed to production.
 4. Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.

Outreach

Description:

Migration Impact Description: Per DDID #713, the existing LRS automated regression test scripts will be updated to account for the CalSAWS DD&I changes.

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: Execute all regression testing manually for major and minor version releases.

Operational Impact:
Estimate: **340**

Automated Test :	340	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CIV-9947] Change Recovery Account Cause Code editing logic

Team Responsible:	Fiscal	Assignee:	Eric Wu	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Eric Wu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	224
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	12/29/2017 02:25 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	Yes
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Collections]	Approved by Committee:	10/22/2019	Other Agency Cross Reference:	CA-205652

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - Approved - 10/18/2019

Current Design:

C-IV 9947
The Cause of a Recovery Account indicates the reason that gave rise to the Recovery Account. Below Cash Cause Codes are tracked in report CA812 for CalWORKS, Diversion, and Immediate Needs

- Cash – Admin Caused
- Cash – Customer Caused
- Cash – Potential IPV
- Cash – Late QR7
- Cash – Late SAR7
- Cash – IPV (waiver)
- Cash – IPV (ADH)
- Cash – IPV (Court)

Below CalFresh Cause Codes are tracked in report FNS209

- CalFresh - Admin Caused (prior to 3/2000)
- CalFresh - Admin Caused (after 3/2000)
- CalFresh - IHE (Customer Caused)
- CalFresh - Potential IPV
- CalFresh - IPV (waiver)
- CalFresh - IPV (Court)
- CalFresh - IPV (ADH)

On Recovery Account Detail page, the following Cause Codes, which are not tracked in any reports, are shown together with report-tracked Cause Codes above in Edit Mode.

- Court Filing Fees
- Sheriff Service Fees
- Bounce Check Charges
- Collection Fee

Changing an active Recovery Account from a report-tracked Cause Code to a non-report-tracked Cause Code or vice-versa will negatively impact CA812 and FNS209.

Request: Do not allow active Recovery Accounts to be edited from a report-tracked Cause Code to a non-report-tracked Cause Code, or from a non-report-tracked Cause Code to a tracked Cause Code.

Recommendation:

1. When editing an active regular Recovery Account, if Cause of the Recovery Account is one of non-report-tracked Cause Codes below, only have below Cause Codes available for selections

- Court Filing Fees
- Sheriff Service Fees
- Bounce Check Charges
- Collection Fee

If Cause is not one of the above, hide above Cause Codes from selections.

2. When creating or editing a non-external regular Recovery Account with New or Pending Status, hide above non-report-tracked cause codes from selections.

3. When editing an non-external regular Recovery Account with New or Pending Status, default the Cause to '- Select-'(no value) so users have to choose a new Cause Code when updating the account.

Note: If users cancel editing the account, do not make any change to the current Cause of the Recovery Account.

4. Provide a list to the Counties of non-external regular Recovery Accounts with Cause Code 'Court Filing Fees', 'Sheriff Service Fees', 'Bounce Check Charges' or 'Collection Fee', and the account status is not currently voided for reviews.

Outreach

Description:

Provide a list to the Counties of non-external regular Recovery Accounts with Cause Code 'Court Filing Fees', 'Sheriff Service Fees', 'Bounce Check Charges' or 'Collection Fee', and the account status is not currently voided for reviews.

Migration Impact

Description:

Joint design has been approved through the Collections Committee. LRS will implement this change with SCR CA-205652 in the 20.03 release.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

224

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	46	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	178
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CIV-10075] Add Need Categories for Family Stabilization and Housing Support to Needs Detail page

Team Responsible:	Fiscal	Assignee:	Ishrath Khan	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Ishrath Khan	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	780
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	12/29/2017 02:25 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	10/25/2019	Other Agency Cross Reference:	CA-205441

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti - 6/12/2019

Current Design: There is no Need Category of "Family Stabilization" on the Needs Detail page.

Request: To track Family Stabilization needs and payments in the system, three new Family Stabilization need categories with nine need types under each category will need to be added to the Need Detail page.

Recommendation: To track Family Stabilization (FS) and Housing Support Program (HSP) needs and payments in the system, the following new Need categories and subsequent Need Types under them will be added:

1. Family Stabilization (FS)
 - a. Domestic Abuse Services
 - b. Mental Health Services
 - c. Substance Abuse Services
 - d. Ancillary/Other Services
 - e. Rental Assistance
 - f. Security Deposits
 - g. Utility Payments
 - h. Moving Costs
 - i. Hotel/Interim/Temp Housing
 - j. Other

2. Family Stabilization – Transportation
 - a. Bus Card
 - b. Campus Parking
 - c. Bus pass – No Valid Month
 - d. Bus Pass – Valid Month
 - e. Bus Ticket
 - f. Bus Token
 - g. Gas Card
 - h. Imprest Cash
 - i. Transportation

NOTE: Bus Card is only available in LRS system. The above need types other than "Bus Card" will be issued as Valuables in both C-IV and LRS systems.

3. Housing Support Program (HSP)
 - a. Full Rent Assistance
 - b. Partial Rent Assistance
 - c. Additional Case Rental Payment
 - d. Security Deposits
 - e. Utility Payments
 - f. Moving Costs
 - g. Hotel / Interim / Temp Housing
 - h. Habitability Items

i. Other

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Fiscal Committee. LRS will implement this change with SCR CA-205441 in the 20.03 release.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

780

Automated Test :

0

Batch/Interfaces :

0

CalHEERS :

0

CalHEERS Test :

0

Client Correspondence :

0

DBA :

0

DBA :

0

Eligibility :

0

Fiscal :

600

Imaging :

0

IVR/CC :

0

Online :

0

Performance :

0

Reports :

0

Security :

0

System Test Support :

180

Tech Arch :

0

Tech Ops :

0

Training :

0

End SCRs



[CIV-7419] Update San Bernardino Financial Accounting Software interface file to SAP

Team Responsible:	Fiscal	Assignee:	Jyothirmayi Chavata	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	300
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	12/29/2017 02:25 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	Yes
Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	2019-06-06 00:00:00.0	Other Agency Cross Reference:	

Non-Committee Review: Claire Rhew (San Bernardino) - Approved - 06/07/2019 Karen Rapponotti & Laura Chavez (Approved) - 01/15/2019

Expedite Approval: Karen Rapponotti - Approved - 06/03/2019

Current Design: San Bernardino currently uses FAS interface file for their Account Software.

Request: Effective around October 1 2017, San Bernardino has changed their Account Software to SAP.

Recommendation:

San Bernardino County Only:
 Assist San Bernardino County in the accounting software change to the new SAP:

- (1) Update the following batch jobs to send the information specific to SAP system:
 - a) SB Daily Warrant Print (PO36F100)
 - b) SB Daily EBT Print (PO36F101)
 - c) SB Monthly Non-FC Warrant Print (PO36F105)
 - d) SB Monthly FC Warrant Print (PO36F106)
 - e) SB Monthly EBT Print (PO36F107)

- (2) Modify the San Bernardino warrant print xml definition to SAP specifications as following:
 - a) Collapse 'FAS FUND', 'FAS DEPT' and 'FAS ORG' fields into one 10-digit field labelled 'COST CENTER'. This field will be Numeric only. Left Aligned with trailing spaces. This field will be populated with FUND_CODE_MAP.APPR field.
 - b) Collapse 'FAS OBJ' and 'FAS APPR' fields into one 8-digit field labelled 'GL ACCT'. This field will be Numeric only. Left Aligned with trailing spaces. This field will be populated with FUND_CODE_MAP.OBJECT field.

Note: Extending the length of this field will push the remaining fields down.

 - c) FAS GRC Code: This field is 7-digits and labelled as 'INTERNAL ORDER'. Left Aligned with trailing spaces. This field will be populated with FUND_CODE_MAP.GRC field.
 - d) Add a new 30-digit field labelled 'INVOICE NUMBER' below 'EBT Control Number' field. This field will be Alpha/Numeric and allow special characters (dashes). This field will have Payment Request Invoice Number information. Only sent for issuances created off of Payment Requests. Left Aligned with trailing spaces.

- (3) Create a DCR to update the Cost Center, General Ledger, Internal Order information in the Fund_code_map table as following:
 - a) Store the SAP_GL information into FUND_CODE_MAP.OBJECT field.
 - b) Store SAP_CC information into FUND_CODE_MAP.APPR field.
 - c) Store SAP_IO information into FUND_CODE_MAP.GRC field.
 - d) Delete the information from FUND, DEPT,ORG columns for San Bernardino county.

Note: Please find the Cost Center, General Ledger, Internal Order fields information in the attached spread sheet "SCR_CIV-7419_SB Fund Code_FAS to SAP List.xlsx".

- (4) Update the Record length Batch Property for production and test environments to "site recfm=fb lrecl=601 blksize=0" for the following batch jobs:
 - a) SB Daily Warrant Print FTP (PO36F140)
 - b) SB Daily EBT Print FTP (PO36F141)
 - c) SB Monthly Non-FC Warrant Print FTP (PO36F145)

- d) SB Monthly FC Warrant Print FTP (PO36F146)
- e) SB Monthly EBT Print FTP (PO36F147)

- (5) Test the following files for the FAS Codes with San Bernardino County:
- (a) JO36F101D – Nightly EBT Payment Batch
 - (b) JO36F100D – Daily Warrant Print
 - (c) JO36F106M – Monthly Payroll – Foster Care

Outreach

See Recommendation #5

Description:

Migration Impact

Description:

DDID #319 includes the requirement to migrate the 58 county Pay Codes and Fund Codes to CalSAWS. This SCR has been associated to this DDID so that these pay code updates are included in the CalSAWS. Per DDID #1787 and #1789 in the SOW, the C-IV County specific batch jobs as of July 2018 will be migrated into the new system.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

300

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	0	Fiscal :	240
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	60	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Accepted

Status-1:

Content Revision

Description-1:

1. ETC Change:
Before: 280
After: 300

Content Revision

Status-2:

Pending CCB

Content Revision

Description-2:

1. ETC Change:
Before: 300
After: 350

Note: Out of the 50 hours - \$0 hrs are for Fiscal team and 10 hrs are for System Test

Note: county had updated some of the accounting information. These extra hours are used to accommodate that change.

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

Content Revision

Status-4:

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

[CIV-8054] ACL 17-05 CalFresh Student Eligibility

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	627
Reporter:	Tyler Vaisau	Regulation Reference:	ACL 17-05; ACL 18-27	Created:	12/29/2017 02:25 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:	2019-07-16 00:00:00	Other Agency Cross Reference:	CA-51457

Non-Committee

Review:

Expedite Approval:

Expedited Production Deployment approval received from Karen Rapponotti on 8/5/19.

Current Design:

The system will aid a CalFresh (CF) student who is currently a 'Member' with age between 18 and 49, attending school full time or half time in College/Higher Education or Vocational-Classroom Only and meets one of the following:

- Is an 'Active' 'Member' in a CalWORKs program case and currently eligible to CW in the budget month.
 - Is 'Incapacitated' or is 'Disabled'
 - 'Adequate Child Care' is No or 'Employment & Training Program Participation' is Yes with WIOA, EOPS or Title IV Jobs program OR 'Adequate Child Care' is Yes or N/A and 'Employment & Training Program Participation' is Yes with WIOA, EOPS or Title IV Jobs program OR Person is in 'Vocational-Classroom Only', and 'Adequate Child Care' is Yes or N/A and 'Employment & Training Program Participation' is No - High School Diploma or Equivalent Not Required
- Note: In CalACES, not having Adequate Child Care school is only applicable for CalFresh eligibility if you are attending school full time and have parental control over a household member who is age 6 or older, but under the age of 12
- Exerts parental control over a household member under the age of 6
 - Is a single parent or NPCR that exerts parental control over a household member younger than 12 years old and the student has an attendance status of 'Attending-Full Time'
 - Has Income with type code of 'JTPA/WIA Earned' or 'College Work Study'
 - Is self-employed at least 20 hours per week and receives gross weekly earnings at least equal to the 'Federal Minimum Wage' multiplied by 20 hours OR Is employed at least 20 hours per week and be paid for such employment

The system does not track Cal Grants received by students who meet TANF eligibility requirements and has no ability to provide a student eligibility exemption based on the receipt of Cal Grant (TANF funded) if required.

Request:

Per ACL 17-05, a student is eligible for an exemption from the CalFresh student eligibility rule when the student is receiving TANF funded Cal Grant. There are additional programs that qualify a student for an exemption from the CF student eligibility rule.

Recommendation:

1. Add new verification for E&T on School Attendance Detail page
2. Update the Employment & Training Program field to contain new program types on School Attendance Detail page.
3. Update the Type field of the Educational, Student income category on Income Detail page to allow the entry of Cal Grants.
4. Make updates to the system for the treatment of new income types across different programs.
5. Update the EDBC rule that determines whether a student is ineligible to CalFresh to account for the new Cal Grant income types.
6. Update the existing exemption criteria for CF student based on the 'Adequate Child Care Available' for CF student eligibility rule.
6. Update the employment hours/week to hours/month calculation for employment exemption for CF student based on the for CF student eligibility rule.

6. Update the existing E&T exemption to consider E&T verification's for CF student based on the CF student eligibility rule.
7. Add new form 'CalFresh Student Exemption Checklist' in English and in threshold languages to the Template Repository, print office only, no data population, static form and will be developed by County and include languages.
8. turn off the income verification threshold language NOAs for the new added Cal Grant income
9. Add spanish translation for new E&T verification in the system
10. Create a new batch task job to identify 50 year old unaided active Calfresh student.

Outreach

Description:

Job aid updates will be done with SCR CIV-104634

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. LRS will implement this change with SCR CA-51457 in 19.11 release.

Migration Impact

Analysis:

Alternative

Procedure

Override EDBC Results

Description:

Operational Impact:

Estimate:

627

Automated Test :	0	Batch/Interfaces :	152	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	83	DBA :	0
DBA :	0	Eligibility :	178	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	70
Performance :	0	Reports :	0	Security :	0
System Test Support :	144	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Pending CCB

Content Revision

Description-1:

1. Recommendation Change: Updated SCR Recommendations.

Before:

- i. Update the existing E&T exemption to consider E&T verification's for CF student based on the CF student eligibility rule.
- ii. Add Spanish translation for new Employment and Training verification in the system.
- iii. 8. turn off the income verification threshold language NOAs for CalFresh due to new Income types translations are not available.
- iv. CA-51457 CIV-8054 Design.docx

After:

- i. Updated the student eligibility Employment and Training exemption to provide student exemption if the Employment and training verification is 'verified' or does not exist
- ii. In LRS: Add Spanish translation for new Employment and Training verification in the system.
- iii. Remove #8 as it is no longer a recommendation with the document.
- iv. Add soft validation for 'Pending' and 'Refused' Employment and Training verification
- v. CA-51457 CIV-8054 Design Content Revision.docx - Additions highlighted in yellow

2. ETC Change: Updated to include Translation costs.

Before:

Translation Resource ETC: 0 hrs.

After:

Translation Resource ETC: 2 hrs.

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: Updated SCR Recommendations.

Before:

- i. No clarity on Verification functionality regarding "received date"

- After:
- i. Updated recommendation to clarify verification functionality.
Highlights in Green
2. Estimate Change: N/A
 3. Release Change: N/A
 4. Funding Source Change: N/A

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

[CIV-101430] CF - FTP INS Document, Income of FRE should be prorated

Team Responsible:	Eligibility	Assignee:	Cassandra Mestayer	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	210
Reporter:	Tyler Vaisau	Regulation Reference:	63-503.442	Created:	06/04/2018 04:37 PM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	2019-09-11 00:00:00.0	Other Agency Cross Reference:	CA-201575

Non-Committee

Review:
Expedite Approval:
Current Design:

Currently for FRE non-citizens with role reason of 'FTP - INS Document' all of their income is counted against the eligible household in the CF EDBC. Also, the entire SSI Only, SSP Only (CalSAWS Only) and SSI/SSP unearned income amounts received from Other Program Assistance (OPA) by a FRE non-citizen with a role reason eligible for income proration are counted against the eligible household members.

Request:

In a CalFresh household of eligible citizens and FRE non-citizen with role reason of 'FTP-INS Document', income of the excluded non-citizen should be prorated. Also, SSI Only, SSP Only (CalSAWS Only) and SSI/SSP unearned incomes from OPA need to be prorated in the same way it does for income for a FRE non-citizen with a role reason eligible for income proration.

Recommendation:

Update CF EDBC logic to prorate income of non-citizen in household with role FRE and role reason FTP - INS Document.

Update CF EDBC logic to prorate SSI Only, SSP Only (CalSAWS Only) and SSI/SSP unearned incomes received from OPA by a non-citizen in household with a role of FRE and a role reason eligible for income proration.

Generate list of CF cases based on the following criteria:

- Case has 'Active' program person with role of FRE and role reason of 'FTP-INS Document'.
- Case had an active income record for the program person with role of FRE and role reason of 'FTP-INS Document' any time since January 2019.
- Case had a CF program with a status of 'Active' any time since January 2019.

The lists will include the following list columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID
- Current CF Program Status

These lists will be posted at:

CalSAWS: CalSAWS System Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CA-201575

C-IV: CalSAWS System Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CIV-101430

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. LRS will implement this Change with SCR CA-201575 in the 19.11 release.

Migration Impact

Analysis:

Alternative Procedure

Overwrite EDBC

Description:

Operational Impact:

Estimate:

210

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
DBA :	0	Eligibility :	162	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	48	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Pending CCB

Content Revision Description-1:

1. Recommendation Change: Display proration calculation for SSI Only, SSP Only (CalSAWS Only) and SSI/SSP OPA unearned income in the description field on the 'EDBC Person Line Item Detail – Unearned Income' page.

Before: N/A

After: Update 'EDBC Person Line Item Detail – Unearned Income' page to display SSI Only, SSP Only (CalSAWS Only) and SSI/SSP proration calculation in the description.

2. ETC Change: N/A

3. Release Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

End Content Revisions

[CA-211238] Training Environment Migration to Cloud

- Resolved: 10/30/2019 09:29 AM

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:	19.10.27	Expedite Changes:	Production Deployment	Estimate:	35
Reporter:	Lisa Nesci	Regulation Reference:		Created:	10/16/2019 03:32 PM
Status:	In Production	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[Data]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval: Approved by Karen Rapponotti on 10/21/2019
Current Design: The Training environment used by the Academy is not in the cloud.
Request: All environments are moving to the cloud.
Recommendation: Move the environment and the existing data into the cloud.

Outreach

Description:
Migration Impact Description: The LRS Training environment is not in the scope for migration.

Migration Impact Analysis:
Alternative Procedure Description: N/A

Operational Impact Estimate: **35**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	35				



[CA-203757] Update SSP 14 population of County IA Agency name for LA County

Team Responsible:	Client Correspondence	Assignee:	Vicente Romero	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Tiffany Huckaby	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	88
Reporter:	Ricardo Olivo	Regulation Reference:		Created:	07/27/2018 08:50 AM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Cristina Contreras	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:	10/11/2019	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: JoAnne Osborn approved on 09/13/2019

Current Design: SSP 14 currently populates the County IA Agency, but does not include the "- Department of Social Services".

Request: In order to minimize the number of cases cited by the California Department of Social Services, the SSP 14 forms must have the County IA Agency pre-populated to identify Los Angeles County as the IA Agency.

Recommendation:

1. Update CalSAWS to append "- Department of Social Services" to the population for the County IA Agency for the SSP 14 Form.
2. Update the SSP 14 Form to increase the number of Max Characters for the County IA Agency field to 50 character to all for the additional appended variable population from Recommendation #1.

Note: CA-210476 will update the SSP 14 to populate for all counties.

Outreach

Description:

Migration Impact Description: This functionality applies only to L.A. County and does not impact the other counties.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **88**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	55	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	23	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-203981] Add/Update Non-MAGI Screening Packets

Team Responsible:	Client Correspondence	Assignee:	Priya Sridharan	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1466
Reporter:	Ricardo Olivo	Regulation Reference:	ACWDL 17-26, 18-28	Created:	08/09/2018 01:43 PM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	10/15/2019	Other Agency Cross Reference:	CIV-10668, CIV-101876, CIV-102151

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti approved on 8/13/2019

Current Design: LRS does not have a screening packet for Non-MAGI Screening and Turning 65 Screening. Only a MC 604 IPS Packet is available in LRS, but only contains the cover page and an MC 604 IPS without the other necessary forms.

Request: Create a new Non-MAGI Screening Packet and new Turning 65 Screening Packet in LRS.

Recommendation:

- Create a new Non-MAGI Screening Packet in LRS that includes all of the necessary forms mentioned in ACWDL 17-26.
Forms include:
 - Cover Letter
 - Non-MAGI Information Letter
 - MC 604 IPS
 - MC Information Notice 007
 - PUB 10
 - DHCS 7077
 - DHCS 7077A
 - APTC/CSR Brochure
 - VRC - Voter Registration Cardstock (inserted at the Print Center)
- Create a new Turning 65 Screening Packet in LRS. Forms include :
 - Cover Letter
 - Non-MAGI Information Letter
 - MC 604 IPS
 - MC Information Notice 007
 - PUB 10
 - DHCS 7077
 - DHCS 7077A
 - APTC/CSR Brochure
 - VRC - Voter Registration Cardstock (inserted at the Print Center)
- Add/Update the journal entry for Non-MAGI Screening Aged 65 Packet and Non-MAGI Screening Packet to include the newly added forms
 - 3.1 Long description for Non-MAGI Turning 65 Packet: The following forms were included for the {redeterDate} RE: Cover Letter, Non-MAGI Informing Letter, MC 604 IPS, MC 007, PUB 10, DHCS 7077, DHCS 7077A and VRC. These items are due in 30 days.
 - 3.2 Long description for Non-MAGI Screening Packet: The following forms were included for the {redeterDate} RE: Cover letter, Non-MAGI Informing Letter, MC 604 IPS, MC 007, PUB 10, DHCS 7077, DHCS 7077A, APTC/ CSR Brochure, and VRC. These items are due in 30 days.

SCR CA-58123 will auto-generate the Non-MAGI Screening Packet.

Note: The latest version of the forms MC 007 from MEDIL 19-15 and DHCS 7077 from ACWDL 18-28 are implemented through this SCR. SCR CIV - 100480 implemented the ACWDL 18-28.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Correspondence Committee. C-IV will implement this change with SCR CIV-102151 in the 19.11 release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Generate the form from Template Repository

Operational Impact:

Estimate:

1466

Automated Test :	0	Batch/Interfaces :	67	CalHEERS :	76
CalHEERS Test :	364	Client Correspondence :	377	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	65
Performance :	0	Reports :	382	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-51131] Enhance the Employment Summation and Employment Summation Detail Reports

Team Responsible:	Reports	Assignee:	Susanna Martinez	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Farhat Ulain	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	369
Reporter:	Jira Cleanup	Regulation Reference:		Created:	01/19/2018 11:43 AM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Dennis Kong	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:	10/22/2019	Other Agency Cross Reference:	CIV-100733

Non-Committee Review:

Expedite Approval: Expedited Start Build Approval provided by Karen J. Rapponotti on 10/22/2019

Current Design: The Employment Summation Report and Employment Summation Detail Report are On Request reports that provide the total number of new employments, the average salary per hour and the average hours worked per week for each worker in the selected organization. These reports are used by administration staff to monitor employments created during the report period.

Request: Add additional data elements to the Employment Summation Report and Employment Summation Detail Report to improve usability.

Recommendation: Add additional data columns that include program and person status information and additional employment information for the following reports:
 a. Employment Summation Report
 b. Employment Summation Detail Report

Reference the attached detailed design document for the column specifics and the report layouts.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Management Reports Committee and it will be implemented in both systems. CIV will implement this Change with SCR CIV-100733 in the 20.01 release.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

369

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	245	Security :	0
System Test Support :	89	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-200534] DDCR 3149, 4072: Update MAGI Medi-Cal Aid Code Description

Team Responsible:	CalHEERS	Assignee:	Kevin Ha	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Renee Gustafson	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	20
Reporter:	Tisha Mutreja	Regulation Reference:	PPACA	Created:	01/31/2018 02:31 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maureen Votta	Training Impacted:		Funding Source:	Other
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	C-IV Royalty
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	01/29/2018	Other Agency Cross Reference:	CIV-56249, CIV-3960

Non-Committee

Review:

Expedite Approval:

Current Design:

CalSAWS Description for MAGI Medi-Cal Aid Codes M3 and M4 are outdated and read:

Aid Code: M3

Short Decode: M3 - Parent Caretaker Relative - at or below 125% - Full

Long Decode: Parent Caretaker Relative - at or below 125% - Citizen - Full Scope

Code Description: Provides full-scope coverage for citizens and lawfully present Parents or Caretaker Relatives at or below 125% FPL.

Aid Code: M4

Short Decode: M4 - Parent Caretaker Relative - at or below 125% - Restricted

Long Decode: Parent Caretaker Relative - at or below 125% - Restricted Scope

Code Description: Provides restricted-scope coverage for undocumented Parents or Caretaker Relatives at or below 125% FPL.

Request:

The FPL range for MAGI Medi-Cal Aid Codes M3 and M4 is: at or below 109% FPL.

Recommendation:

1. Update the MAGI Aid Code Descriptions (CT_184) as follows:

Aid Code: M3

Short Decode: M3 - Parent Caretaker Relative - at or below 109% - Full

Long Decode: Parent Caretaker Relative - at or below 109% - Citizen - Full Scope

Code Description: Provides full-scope coverage for citizens and lawfully present Parents or Caretaker Relatives at or below 109% Federal Poverty Level

Aid Code: M4

Short Decode: M4 - Parent Caretaker Relative - at or below 109% - Restricted

Long Decode: Parent Caretaker Relative - at or below 109% - Restricted Scope

Code Description: Provides restricted-scope coverage for undocumented Parents or Caretaker Relatives at or below 109% Federal Poverty Level

Outreach

Description:

Migration Impact

Description:

This SCR updates CalSAWS with the most up-to-date MAGI Aid Code Descriptions. C-IV MAGI Aid Code Descriptions for 8E, H0, H8, M1, M2 and P2 differ from CalSAWS, but C-IV MAGI Aid Code Descriptions are outdated and CalSAWS MAGI Aid Code Descriptions are correct. C-IV will inherit CalSAWS MAGI Aid Code Descriptions post migration.

Migration Impact

Analysis:

Alternative

None.

Procedure

Description:

Operational Impact:

Estimate:

20

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	10
CalHEERS Test :	5	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-206520] Automate SAWS 30 - IEVS Employment and Income Verification Form

Team Responsible:	Batch/Interfaces	Assignee:	Balakumar Murthy	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Howard Suksanti	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	616
Reporter:	John Pratt	Regulation Reference:		Created:	01/24/2019 11:43 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Ken Ford	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[IEVS]	Approved by Committee:	10/02/2019	Other Agency Cross Reference:	CIV-103772

Non-Committee

Review:

Expedite Approval: Expedited Approval provided by JoAnne Osborn on 11/5/2019

Current Design:

IFDS Abstracts

IEVS-IFDS (Integrated Fraud Detection System) abstracts are received by the system from the California Department of Social Services (CDSS) on a quarterly basis. Abstracts received by the system contain the demographic, income, SSP, DADS and employment information of the participants. Data received through the interface file is used to compare with the participant reported income of the person existing in the system.

LRS:

If the income discrepancy is \$2500 or more, the abstract is auto assigned to an IEVS worker and Form PA 2418B is sent to the participant to inform them of the details of the interview and the Forms/data to be submitted.

If the income discrepancy is below \$2500, abstract is assigned to IEVS supervisor who reassigns the abstracts to IEVS workers. These abstracts are reviewed by the assigned IEVS worker.

C-IV:

If the income discrepancy is over \$1000, then the IEVS-IFDS abstract is assigned to an IEVS worker. IEVS-IFDS abstract will be manually reviewed by IEVS worker. If necessary, worker will generate and send Form VER 201.

NHR Abstracts

IEVS-NHR (New Hire Registry) abstracts are received monthly by the system and contain the demographic and employer information of the participant who have been hired or rehired in the last 30 to 60 days. Data received through the interface file is used to compare the data from Employment Development Department (EDD) with the participant reported employment data.

LRS:

PA 2418C Form is generated for active Medi-Cal programs if there are any discrepancies in employment data identified between the participant reported data and the data received through the interface.

Form PA 2418C NHR-MC (10/13) informs the participant to contact the IEVS worker within 10 days to report about the new job and income.

Form SAWS 30 can be generated through New Hire Abstract page.

C-IV:

If employer data does not match, the NHR abstract is assigned to the IEVS worker. If required, IEVS worker will generate and send Form SAWS 30. This Form requests new employer details which can be submitted through mail or at the time of redetermination.

Request:

This is the second phase of SCR CA-48386.

- Modify IEVS-IFDS Interface to trigger PA 2418B for all IFDS abstracts except the abstract that will be dispositioned through the Interface (LRS only).
- Modify IEVS-IFDS Interface to assign the task and abstract to IEVS worker instead of the supervisor (LRS only).
- Modify NHR Interface to automate the generation of SAWS 30 Form for all NHR abstracts (LRS and C-IV).
- Add a new batch job to disposition NHR abstracts as 'No Impact' after the Form SAWS 30 is sent to the participant (LRS and C-IV).
- Modify NHR Interface to not assign task to the worker except Medi-Cal abstract (LRS only).
- Add PA 2418B Form in Spanish language to the template repository (LRS only).
- Modify the barcode generation logic in PA 2418B to use Form due date (LRS only).
- Add threshold language titles for SAWS 30 Form in C4Yourself (C-IV only).

Recommendation:

- Modify the existing IFDS Interface job (PI19C407) on all the following.
 - LRS only:
 - o Trigger PA 2418B Form for all IFDS abstracts except the abstract that will be dispositioned through the Interface.
 - o Assign IEVS tasks to the IEVS worker instead of the supervisor.
- Modify the existing NHR Interface job on all the following.
 - LRS only (job Number PI19C506):
 - o Trigger SAWS 30 Form for all abstracts except for the MC participant that will receive PA 2418C Form.
 - o Remove the logic that assigns task to the worker except for the MC program.
 - C-IV only (job Number PIXXC500):
 - o Generate SAWS 30 Form for all NHR abstracts except the abstract that will be dispositioned through the Interface.
- Add a new batch job to disposition NHR abstracts as 'No Impact' after the Form SAWS 30 is sent to the participant (LRS and C-IV).
- Modify the barcode generation logic for Form PA 2418B to populate Form Due month and year in the barcode (LRS only).
- Update Forms Thread batch jobs to generate SAWS 30 triggered through NHR Interface job.
- Add PA2418B Form in Spanish language to the template repository (LRS only).
- Add threshold language titles for SAWS 30 Form in C4Yourself (C-IV only).

Please refer to more details in the design document.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the IEVS Committee. C-IV will implement this change with SCR CIV-103772 in the 20.01 release.

Migration Impact

Analysis:

Deferred to Functional Design Sessions

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

616

Automated Test :	0	Batch/Interfaces :	304	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	100	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	157	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-209050] Add MC Annual Renewal NOA Variable Threshold Population

Team Responsible:	Client Correspondence	Assignee:	Tiffany Huckaby	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Tiffany Huckaby	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	99
Reporter:	Tiffany Huckaby	Regulation Reference:		Created:	06/20/2019 09:47 AM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:	10/11/2019	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti approved on 10/31/2019

Current Design: SCR CA-202724/CIV-100708 added Medi-Cal Annual Renewal NOAs to C-IV and LRS. Currently the variables on the NOAs for Citizenship Status, Marital Status, and Tax Filing Status are only available in English.

Request: Update the Citizenship Status, Marital Status, and Tax Filing Status Variables to generate in Threshold languages.

- Recommendation:**
- 1.) Add Threshold translations for Citizenship Status variable. (CT304)
 - 2.) Add Threshold translations for Marital Status variable. (CT622)
 - 3.) Add Threshold translations for Tax Filing Status variable. (CT306)
 - 4.) Add Threshold translations for variable population for 'Unknown' and 'Non-File'.
 - 5.) Turn on Threshold for the MC Annual Renewal NOA fragments (Action, Individual Action, and Reason).

Outreach

Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of NOAs with the LRS NOAs to be used by all 58 counties.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **99**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	25	Client Correspondence :	64	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-210591] Update LA County Accounting String Information for Refunds from FC Trust Fund Accounts

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Eric Wu	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	126
Reporter:	Lien Phan	Regulation Reference:	Governmental Accounting Standards Board Statement No. 84 (GASB 84)	Created:	09/17/2019 12:16 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Gloria Williams	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	
Non-Committee Review:	LA County change only. Approved by Susie Der Avanesian from DCFS on 10/18/2019				
Expedite Approval:	Expedited approval to start build by Karen Rapponotti on 10/23/2019				
Current Design:	The system sends Balance Sheet Account (BSA) 3301 for SSA/SSI refunds in the TWR file to the Los Angeles County Auditor Controller.				
Request:	Update TWR file to do the following: 1. When issuing SSA, SSI, and Dedicated Trust Refunds, post interest refunds to BSA 3811 and other non-interest refunds to BSA 3998. 2. Send Disbursement Code of 459 for Homeless Permanent, Homeless Temp, CalLearn, WTW, and REP and Disbursement Code 461 for GROW.				
Recommendation:	1. Update Fund Code Map and Fund Code Determination batch so TWR will use BSA 3811 for SSA, SSI, and Dedicated Trust interest refunds and BSA 3998 for other SSA, SSI, and Dedicated Trust non-interest refunds. 2. Update the logic of TWR to send Disbursement code of 459 for Homeless Permanent, Homeless Temp, CalLearn, WTW, and REP and send Disbursement code 461 for GROW.				
Outreach Description:					
Migration Impact Description:	No impact to the C-IV counties as the changes with this SCR only impact L.A. County specific functionality.				
Migration Impact Analysis:					
Alternative Procedure Description:	N/A				
Operational Impact Estimate:	126				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	107
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	19	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-211451] Automated Regression Test - Execution and Maintenance - 20.01 Release Cycle

Team Responsible:	Automated Test	Assignee:	William Baretzky	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	William Baretzky	Change Type (SCR):	Operational Enhancement
Minor Version:	20.03.XX	Expedite Changes:	Start Build	Estimate:	660
Reporter:	William Baretzky	Regulation Reference:		Created:	10/28/2019 01:42 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sharon Teramura	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Assembly Test	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV-105458

Non-Committee Review: Approved by Karen Rapponotti on 10/29/2019

Expedite Approval: Karen Rapponotti 10/29/2019

Current Design: A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.

Request: The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.

- Recommendation:**
1. Execute the major release automated regression suite against the 20.01 major version build on a regular basis.
 2. Execute the major release automated regression suite against the final build for the 20.01 major version, prior to the build being deployed to production.
 3. Execute the minor release automated regression suite against the final build of each applicable 20.01 minor version, prior to the build being deployed to production.
 4. Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.

Outreach

Description:

Migration Impact Description: Per DDID #713, the existing LRS automated regression test scripts will be updated to account for the CalSAWS DD&I changes.

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: Execute all regression testing manually for major and minor version releases.

Operational Impact:
Estimate: **660**

Automated Test :	660	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-211454] DPSS/DCFS Support SCR to provide responses to Consortia queries

Team Responsible:	Eligibility	Assignee:	Prakash Thota	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Prakash Thota	Change Type (SCR):	Data Change
Minor Version:		Expedite Changes:	Start Build	Estimate:	735
Reporter:	Praveen Badabhagni	Regulation Reference:		Created:	10/28/2019 02:38 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Anna Chia	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	N/A

Non-Committee

Review:

Expedite Approval: Received Expedited Build Approval from Karen Rapponotti on 10/30.

Current Design: This SCR is to handle all the support activities for DPSS and DCFS department, mainly for DCRs. Similar to CA-205973, was for 20.01

Request: To support and rectify any data issue/s that DCFS interface creates in LRS and also for any data cleanup for DPSS, due to inbound file issues from partners.

Recommendation:

- 1) Create DCR solution based on issue and analysis.
- 2) Create monthly listing of MC programs that include a DE child for which the Negative Action was not applied.

Outreach

Description:

Migration Impact Description: No migration impact as this is a support-only SCR.

Migration Impact Analysis: No Impact

Alternative Procedure Description: None

Operational Impact:

Estimate: **735**

Automated Test :	0	Batch/Interfaces :	100	CalHEERS :	10
CalHEERS Test :	0	Client Correspondence :	100	DBA :	0
Design :	0	Eligibility :	150	Fiscal :	150
Imaging :	0	IVR/CC :	0	Online :	100
Performance :	0	Reports :	100	Security :	0
System Test Support :	25	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-205441] Add Need Categories for Family Stabilization and Housing Support to Needs Detail page

Team Responsible:	Fiscal	Assignee:	Kapil Santosh	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Ishrath Khan	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	845
Reporter:	Rainier Dela Cruz	Regulation Reference:		Created:	11/02/2018 10:00 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Gloria Williams	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	10/25/2019	Other Agency Cross Reference:	CIV-10075

Non-Committee

- Review:**
- Expedite Approval:** Approved by Karen Rapponotti - 6/12/2019
- Current Design:** There is no Need Category of "Family Stabilization" on the Needs Detail page.
- Request:** To track Family Stabilization needs and payments in the system, three new Family Stabilization need categories with nine need types under each category will need to be added to the Need Detail page.
- Recommendation:**
- To track Family Stabilization (FS) and Housing Support Program (HSP) needs and payments in the system, the following new Need categories and subsequent Need Types under them will be added:
1. Family Stabilization (FS)
 - a. Domestic Abuse Services
 - b. Mental Health Services
 - c. Substance Abuse Services
 - d. Ancillary/Other Services
 - e. Rental Assistance
 - f. Security Deposits
 - g. Utility Payments
 - h. Moving Costs
 - i. Hotel/Interim/Temp Housing
 - j. Other

 2. Family Stabilization – Transportation
 - a. Bus Card
 - b. Campus Parking
 - c. Bus pass – No Valid Month
 - d. Bus Pass – Valid Month
 - e. Bus Ticket
 - f. Bus Token
 - g. Gas Card
 - h. Imprest Cash
 - i. Transportation

NOTE: Bus Card is only available in LRS system. The above need types other than “Bus Card” will be issued as Valuables in both C-IV and LRS systems.

 3. Housing Support Program (HSP)
 - a. Full Rent Assistance
 - b. Partial Rent Assistance
 - c. Additional Case Rental Payment
 - d. Security Deposits
 - e. Utility Payments
 - f. Moving Costs
 - g. Hotel / Interim / Temp Housing
 - h. Habitability Items

i. Other

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Fiscal Committee. C-IV will implement this change with SCR CIV-10075 in the 20.03 release.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

845

Automated Test :

0

Batch/Interfaces :

0

CalHEERS :

0

CalHEERS Test :

0

Client Correspondence :

0

DBA :

0

Design :

0

Eligibility :

0

Fiscal :

550

Imaging :

0

IVR/CC :

0

Online :

0

Performance :

0

Reports :

0

Security :

0

System Test Support :

220

Tech Arch :

0

Tech Ops :

0

Training :

0

[CA-205652] Change Recovery Account Cause Code editing logic

Team Responsible:	Fiscal	Assignee:	Eric Wu	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Eric Wu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	264
Reporter:	Christine Cheung	Regulation Reference:		Created:	11/16/2018 04:14 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	Yes
Consortium Contact:	Gloria Williams	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Collections]	Approved by Committee:	10/22/2019	Other Agency Cross Reference:	CIV-9947

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - Approved - 10/18/2019

Current Design:

C-IV 9947
The Cause of a Recovery Account indicates the reason that gave rise to the Recovery Account. Below Cash Cause Codes are tracked in report CA812 for CalWORKS, Diversion, and Immediate Needs

- Cash – Admin Caused
- Cash – Customer Caused
- Cash – Potential IPV
- Cash – Late QR7
- Cash – Late SAR7
- Cash – IPV (waiver)
- Cash – IPV (ADH)
- Cash – IPV (Court)

Below CalFresh Cause Codes are tracked in report FNS209

- CalFresh - Admin Caused (prior to 3/2000)
- CalFresh - Admin Caused (after 3/2000)
- CalFresh - IHE (Customer Caused)
- CalFresh - Potential IPV
- CalFresh - IPV (waiver)
- CalFresh - IPV (Court)
- CalFresh - IPV (ADH)

On Recovery Account Detail page, the following Cause Codes, which are not tracked in any reports, are shown together with report-tracked Cause Codes above in Edit Mode.

- Court Filing Fees
- Sheriff Service Fees
- Bounce Check Charges
- Collection Fee

Changing an active Recovery Account from a report-tracked Cause Code to a non-report-tracked Cause Code or vice-versa will negatively impact CA812 and FNS209.

Request: Do not allow active Recovery Accounts to be edited from a report-tracked Cause Code to a non-report-tracked Cause Code, or from a non-report-tracked Cause Code to a tracked Cause Code.

Recommendation:

1. When editing an active regular Recovery Account, if Cause of the Recovery Account is one of non-report-tracked Cause Codes below, only have below Cause Codes available for selections

- Court Filing Fees
- Sheriff Service Fees
- Bounce Check Charges
- Collection Fee

If Cause is not one of the above, hide above Cause Codes from selections.

2. When creating or editing a non-external regular Recovery Account with New or Pending Status, hide above non-report-tracked cause codes from selections.

3. When editing an non-external regular Recovery Account with New or Pending Status, default the Cause to ‘- Select-’(no value) so users have to choose a new Cause Code when updating the account.

Note: If users cancel editing the account, do not make any change to the current Cause of the Recovery Account.

4. Provide a list to the Counties of non-external regular Recovery Accounts with Cause Code 'Court Filing Fees', 'Sheriff Service Fees', 'Bounce Check Charges' or 'Collection Fee', and the account status is not currently voided for reviews.

Outreach

Description:

Provide a list to the Counties of non-external regular Recovery Accounts with Cause Code 'Court Filing Fees', 'Sheriff Service Fees', 'Bounce Check Charges' or 'Collection Fee', and the account status is not currently voided for reviews.

Migration Impact

Description:

Joint design has been approved through the Collections Committee. C-IV will implement this change with SCR CIV-9947 in the 20.03 release.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

264

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	178
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	61	Tech Arch :	0	Tech Ops :	0
Training :	0				

End SCRs



[CA-209109] Add Full/Restricted Scope verbiage for Young Adult Expansion MAGI NOAs(CH-139211)

Team Responsible:	Client Correspondence	Assignee:	Vikas Jetalpuria	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:	19.11.14	Expedite Changes:	Start Build	Estimate:	297
Reporter:	Nithya Chereddy	Regulation Reference:	W&IC Section 14007.8(b)	Created:	06/24/2019 01:21 PM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	2019-08-11 00:00:00.0	Other Agency Cross Reference:	CIV-104415; CH-139211

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti on 08/14/2019

Current Design: The system currently does not have the appropriate verbiage to populate on MAGI NOAs once Young Adult Expansion is effective.

Request: Add new MAGI NOA verbiage for full scope/restricted Scope NOAs with respect to Young Adult Expansion.

Recommendation: Create MAGI full scope/restricted scope fragments with Young Adult Expansion appropriate verbiage.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Correspondence Committee. C-IV will implement this change with SCR CIV-104415 in a 19.09 priority release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **297**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	119	Client Correspondence :	178	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1: Accepted

Content Revision

Description-1:

1. Recommendation Change:
Cosmetic updates to a C-IV Specific recommendation in the "Overview of Recommendations" section.

Before:

3. CIV - Suppress the MSG_MAGI_INFORMATION_MESSAGE on the NOA if the new Restricted-Scope Retro Approval or Restricted-Scope Approval are generated, as the new fragments has the MAGI information message verbiage.

After:

3. Populate the updated MAGI information message verbiage when the new Retro restricted scope approval message or Restricted scope approval message are populated on the NOA.

Pending CCB

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Funding Source Change:
Before: Funding Source ID is not listed
After: Funding Source ID is updated to "CalHEERS"

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-209232] Add Full/Restricted Scope Verbiage for Young Adult Expansion Non-MAGI NOAs

Team Responsible:	Client Correspondence	Assignee:	Vikas Jetalpuria	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:	19.11.14	Expedite Changes:	Start Build	Estimate:	290
Reporter:	Renee Gustafson	Regulation Reference:	W&IC Section 14007.8(b)	Created:	06/28/2019 02:18 PM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Correspondence]	Approved by Committee:	2019-08-28 00:00:00.0	Other Agency Cross Reference:	CIV-104457; CH-139211

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti approved on 9/13/2019

Current Design: The system currently does not have the appropriate verbiage to populate on Non-MAGI NOAs once Young Adult Expansion is effective.

Request: Add new Non-MAGI NOA verbiage for full scope/restricted Scope NOAs with respect to Young Adult Expansion.

Recommendation: Create Non-MAGI full scope/restricted scope fragments with Young Adult Expansion appropriate verbiage.

Outreach

Description:

Migration Impact Description: Joint design has been approved through the Correspondence Committee. C-IV will implement this change with SCR CIV-104457 in a 19.09 priority release.

Migration Impact

Analysis:

Alternative Procedure Description: Reject NOA and generate a manual NOA via Template Repository.

Operational Impact:

Estimate:	290				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	90	Client Correspondence :	200	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Funding Source Change:
 Before: Funding Source ID is not listed
 After: Funding Source ID is updated to "CalHEERS"

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

 **[CA-50808] Child Welfare Program: BI: Vendor Dashboard report**

Team Responsible:	Reports	Assignee:	Sumanta Mukhopadhyay	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1616
Reporter:	Ted Anderson	Regulation Reference:		Created:	01/19/2018 11:44 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Zelaya	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:	2019-08-05 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Expedited Approval Provided by Karen J. Rapponotti on 8/6/2019

Current Design:

Updates to Child Welfare Services / Case Management System (CWS/CMS) vendors are sent to LRS via the CWS/CMS interface. Datamart is an Oracle database which extracts Foster Care data from the LRS system. An LRS batch job runs nightly and identifies and stores any discrepancies between the vendor related information in both systems. The Task Management Business Intelligence (BI) dashboard and Daily Skipped Issuance Report, are used to help identify the vendor record(s) requiring corrective action. When discrepancies are detected, changes may have to be made in the CWS/CMS System or LRS system.

Request:

Task Management BI dashboard is driven by case number, not CWS/CMS vendor number. The Daily Skipped Issuance Report is used as a workaround to identify any vendor records which require corrections in either system. However, the report is limited to skipped issuances and does not capture the population of vendors with missing/mismatched vendor information.

Recommendation:

- Develop a new vendor BI dashboard page which provides information on vendor information discrepancy between the CWS/CMS and LRS system. The dashboard must:
 - a. Include the vendor counts by Placement Types
 - b. Include vendor counts without Vendor ID's
 - c. Identify the vendor Exception Reasons
 - i. The Exception Reasons identifies the discrepancies between CWS/CMS and LRS
 - d. Include vendor counts by Exception Reasons
 - e. Include number of Exception Reasons for each month
 - f. Include case lists which provide vendor information and the specific 'Exception Reasons'
 - g. Include a count of all vendor exceptions which are resolved
 - h. Include vendor counts for a specified range of months
 - i. Include a full list of all 'Vendors', 'Vendor Types', 'Programs', 'Placement Types' and 'Exception Reasons'
 - j. Create a new security role to restrict access to the Vendor dashboard
- Create new reporting table to retain the outgoing exception list when processing the DCFS Inbound files from DataMart/DCFS for a period of 90 days.
- Update the Inbound readers for FC, KG and AAP programs to process the inbound files received from DCFS data mart and parse the exception data to the new reporting table.

Outreach

Description:

Migration Impact

Description:

C-IV feedback has been addressed and the design has been approved through the Management Reports Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

None this feature was not previously available

Operational Impact:

N/A

Estimate:	1616				
Automated Test :	0	Batch/Interfaces :	250	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	1
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	900	Security :	0
System Test Support :	460	Tech Arch :	0	Tech Ops :	5
Training :	0				

Content Revision Status-1: Accepted

Content Revision Description-1: .1. Recommendation Change:
 Before: CA 50808 Child Welfare Program BI Vendor Dashboard Report.docx
 After: CA 50808 Child Welfare Program BI Vendor Dashboard Report - Content Revision.docx

Content Revision Status-2: Accepted

Content Revision Description-2: 2.2.2 Widget Details, 1.3 Overview of Recommendations, 2.1.4 Placement Vendor Exception Report – Vendor Transaction Exception Reasons Page Layout, 2.1.4.1 Prompt Detail, 2.1.4.2.2 # of Vendors without IDs, 2.1.4.2.3 # of Exception Reasons Resolved and 2.2.1 Prompt Detail Change:
 Before: CA 50808 Child Welfare Program BI Vendor Dashboard Report - Content Revision.docx
 After: CA 50808 Child Welfare Program BI Vendor Dashboard Report - Content Revision 2.docx

Content Revision Status-3: Pending CCB

Content Revision Description-3: 2.11.2 Description of Changes:
 Before: CA 50808 Child Welfare Program BI Vendor Dashboard Report - Content Revision 2.docx
 After: CA 50808 Child Welfare Program BI Vendor Dashboard Report - Content Revision 3.docx

Content Revision Status-4:
Content Revision Description-4:

[CA-51457] ACL 17-05 & 18-27 CalFresh Student Eligibility

Team Responsible:	Eligibility	Assignee:	Praveen Badabhagni	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	823
Reporter:	Elton Wong [X]	Regulation Reference:	ACL 17-05	Created:	01/19/2018 11:44 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CaWORKs/ CalFresh]	Approved by Committee:	2019-07-16 00:00:00	Other Agency Cross Reference:	CIV-8054

Non-Committee

Review:
Expedite Approval: Expedited Production Deployment approval received from Karen Rapponotti on 8/5/19.

Current Design: The system will aid a CalFresh (CF) student who is currently a 'Member' with age between 18 and 49, attending school full time or half time in College/Higher Education or Vocational-Classroom Only and meets one of the following:

- Is an 'Active' 'Member' in a CalWORKs program case and currently eligible to CW in the budget month.
- Is 'Incapacitated' or is 'Disabled'
- 'Adequate Child Care' is No or 'Employment & Training Program Participation' is Yes with WIOA, EOPS or Title IV Jobs program OR 'Adequate Child Care' is Yes or N/A and 'Employment & Training Program Participation' is Yes with WIOA, EOPS or Title IV Jobs program OR Person is in 'Vocational-Classroom Only', and 'Adequate Child Care' is Yes or N/A and 'Employment & Training Program Participation' is No - High School Diploma or Equivalent Not Required

Note: In CalACES, not having Adequate Child Care school is only applicable for CalFresh eligibility if you are attending school full time and have parental control over a household member who is age 6 or older, but under the age of 12

- Exerts parental control over a household member under the age of 6
- Is a single parent or NPCR that exerts parental control over a household member younger than 12 years old and the student has an attendance status of 'Attending-Full Time'
- Has Income with type code of 'JTPA/WIA Earned' or 'College Work Study'
- Is self-employed at least 20 hours per week and receives gross weekly earnings at least equal to the 'Federal Minimum Wage' multiplied by 20 hours OR Is employed at least 20 hours per week and be paid for such employment

The system does not track Cal Grants received by students who meet TANF eligibility requirements and has no ability to provide a student eligibility exemption based on the receipt of Cal Grant (TANF funded) if required.

Request: Per ACL 17-05, a student is eligible for an exemption from the CalFresh student eligibility rule when the student is receiving TANF funded Cal Grant. There are additional programs that qualify a student for an exemption from the CF student eligibility rule.

Recommendation:

1. Add new verification for E&T on School Attendance Detail page
2. Update the Employment & Training Program field to contain new program types on School Attendance Detail page.
3. Update the Type field of the Educational, Student income category on Income Detail page to allow the entry of Cal Grants.
4. Make updates to the system for the treatment of new income types across different programs.
5. Update the EDBC rule that determines whether a student is ineligible to CalFresh to account for the new Cal Grant income types.
6. Update the existing exemption criteria for CF student based on the 'Adequate Child Care Available' for CF student eligibility rule.
6. Update the employment hours/week to hours/month calculation for employment exemption for CF student based on the for CF student eligibility rule.

6. Update the existing E&T exemption to consider E&T verification's for CF student based on the CF student eligibility rule.
7. Revise English PA 136 with version (6/18) - Student Eligibility/Ineligibility for CalFresh Worksheet on the template repository, print office only, no data population, static form.
8. Add new form CalSAWS CF 6177 - CalFresh Student Exemption Checklist in English and in threshold languages to the Template Repository, print office only, no data population, static form and will be developed by County and include languages.
9. turn off the income verification threshold language NOAs for CalFresh due to new Income types translations are not available.
10. Add Spanish translation for new Employment and Training verification in the system.
11. Create a new batch task job to identify 50 year old unaided active CalFresh student.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. C-IV will implement this change with SCR CIV-8054 in the 19.11 release.

Migration Impact

Analysis:

Alternative

Override EDBC results

Procedure

Description:

Operational Impact:

Estimate:

823

Automated Test :	0	Batch/Interfaces :	152	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	134	DBA :	0
Design :	0	Eligibility :	178	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	70
Performance :	0	Reports :	0	Security :	0
System Test Support :	214	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

1. Recommendation Change: Updated SCR Recommendations.

Before:

- i. Update the existing E&T exemption to consider E&T verification's for CF student based on the CF student eligibility rule.
- ii. Add Spanish translation for new Employment and Training verification in the system.
- iii. 8. turn off the income verification threshold language NOAs for CalFresh due to new Income types translations are not available.
- iv. CA-51457 CIV-8054 Design.docx

After:

- i. Updated the student eligibility Employment and Training exemption to provide student exemption if the Employment and training verification is 'verified' or does not exist
- ii. In LRS: Add Spanish translation for new Employment and Training verification in the system.
- iii. Remove #8 as it is no longer a recommendation with the document.
- iv. Add soft validation for 'Pending' and 'Refused' Employment and Training verification
- v. CA-51457 CIV-8054 Design Content Revision.docx - Additions highlighted in yellow

2. Estimate Change: Updated to include Translation costs.

Before:

Translation Resource ETC: 0 hrs.

After:

Translation Resource ETC: 3 hrs.

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision

Status-2:

**Content Revision
Description-2:**

1. Recommendation Change: Updated SCR Recommendations.
Before:
 - i. No clarity on Verification functionality regarding "received date"After:
 - i. Updated recommendation to clarify verification functionality.
Highlights in Green
2. Estimate Change: N/A
3. Release Change: N/A
4. Funding Source Change: N/A

**Content Revision
Status-3:**

**Content Revision
Description-3:**

**Content Revision
Status-4:**

**Content Revision
Description-4:**

 **[CA-209694] Training: Update WBTs per SCR CA-207486**

- Resolved: 10/10/2019 02:23 PM

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	72
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/30/2019 02:28 PM
Status:	Rejected	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design:

SCR CA-207486 updates the language dropdown box on the Individual Demographics page.

Request:

WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
1. 040-WBT-ELA-Eligibility-09-A Part A
 2. 040-WBT-ELA-Eligibility-02-B
 3. 040-WBT-ELA-Eligibility-06
 4. 052-WBT-ELG-Eligibility MediCal-02-A
 5. 052-WBT-ELG-Eligibility MediCal-05-A
 6. 062-WBT-ESB-Employment Services-GROW-01

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

72

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	72				

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change: N/A

Description-1:

2. Estimate Change: N/A

3. Release Change:

Before: 19.11

After: TBD

4. Funding Source Change: N/A

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-209731] Training: Update WBTs for Changes to Recovery Accounts

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	75
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 03:52 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design:

Several SCRs are updating Recover Accounts.

1. CA-207257 - Migrates Additional Cause Reasons for Cal-Learn, REP, and Welfare to Work Recovery Accounts
2. CA-207258 - Migrates Additional Cause Reasons for Homeless Assistance Temp, IHSS, and IV-D Recovery Accounts
3. CA-207260 - Migrates Additional Cause Reasons for CalFresh Recovery Accounts
4. CA-207261 - Migrates Additional Cause Reasons for CalWORKs, GROW, RCA, and Immediate Need Recovery Accounts
5. CA-207262 - Migrates Additional Cause Reasons for CAPI Recovery Accounts.
6. CA-207263 - Migrates Additional Cause Reasons for Child Care Recovery Accounts
7. CA-207264 - Adds Additional Recovery Account Cause Codes to CalSAWS.

Request: WBTs impacted by this change need to be updated.

Recommendation:

Update the following WBTs:

1. For SCR CA-207257
 - a. 084-WBT-FSC-Fiscal-DCFS-04
2. For SCR CA-207258
 - a. 084-WBT-FSC-Fiscal-DCFS-04
3. For SCR CA-207260
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 040-WBT-ELA-Eligibility-04
 - c. 080-WBT-FSA-Fiscal-03
4. For SCR CA-207261
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 040-WBT-ELA-Eligibility-04
5. For SCR CA-207262
 - a. 084-WBT-FSC-Fiscal-DCFS-04
6. For SCR CA-207263
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 080-WBT-FSA-Fiscal-03
7. For SCR CA-207264
 - a. 084-WBT-FSC-Fiscal-DCFS-04
 - b. 080-WBT-FSA-Fiscal-03

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 75

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	75				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: N/A
Before: 19.11
After: 20.01

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2: 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3: 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:

**Content Revision
Status-4:
Content Revision
Description-4:**

After:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

 **[CA-209741] Training: Update WBTs per SCR CA-207487**

- Resolved: 10/15/2019 10:58 AM

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 04:44 PM
Status:	Rejected	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design:

SCR CA-207487 adds the Encumbrance Source Field to the Property History Detail page.

Request:

WBTs impacted by this change need to be updated.

Recommendation:

Update the following WBTs:
030-WBT-CLE-Clerical Support-02

Outreach

Description:

Migration Impact Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis:

Alternative Procedure Description:

None

Operational Impact:

Estimate:

8

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	8				

Content Revision Status-1:

Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change:
Before: 19.11
After: N/A
4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

 **[CA-209750] Training: Update WBTs per SCR CA-207284**

- Resolved: 09/25/2019 03:31 PM

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	10
Reporter:	Lisa Nesci	Regulation Reference:		Created:	07/31/2019 05:02 PM
Status:	Rejected	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019
Expedite Approval:
Current Design: SCR CA-207284 hides the Issuance Method button via security on the Money Management Resource Detail page.

Request: WBTs impacted by this change need to be updated.

Recommendation: Update the following WBTs:
 130-WBT-RDM-Resource Databank Maintainer/Supervisor-01

Outreach Description:
Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact Analysis:
Alternative Procedure Description: None

Operational Impact:
Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	10				

Content Revision Status-1: Pending CCB
Content Revision Description-1:
 1. Recommendation Change: N/A
 2. Estimate Change: N/A
 3. Release Change:
 Before: 19.11
 After: TBD
 4. Funding Source Change: N/A

Content Revision Status-2:

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

 **[CA-210095] Training: Update WBTs per SCR CA-207193**

Team Responsible:	Training	Assignee:	Lisa Nesci	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	32
Reporter:	Luis Alvarado	Regulation Reference:		Created:	08/19/2019 03:45 PM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval:

Current Design: SCR CA-207193 relabels "GAIN" to "WTW" throughout the CalSAWS Software.

Request: WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
1. 110-WBT-ORA-Orientation-08
 2. 140-WBT-SAS-Security/Administrative Support-01-A
 3. 140-WBT-SAS-Security/Administrative Support-01-B
 4. 062-WBT-ESB-Employment Services-GROW-05

Outreach

Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: **32**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	32				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:

Before: 19.11

After: 20.01

4. Funding Source Change: N/A

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-210101] Training: Update WBTs per CA-207365

- Resolved: 10/16/2019 02:22 PM

Team Responsible:	Training	Assignee:	Adrian Silva	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Luis Alvarado	Regulation Reference:		Created:	08/19/2019 04:52 PM
Status:	Rejected	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design:

SCR CA-207365 adds the Non-Compliance Type of 'Failure to Provide' and the Non-Compliance Reason of 'Vendor Information' to the Eligibility Non-Compliance Detail page.

Request:

WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
- 046-WBT-ELD-Eligibility CalFresh-04
 - 050-WBT-ELF-Eligibility General Relief-02

Outreach

Description:

Migration Impact

Description:

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

35

Automated Test :

0

Batch/Interfaces :

0

CalHEERS :

0

CalHEERS Test :

0

Client Correspondence :

0

DBA :

0

Design :

0

Eligibility :

0

Fiscal :

0

Imaging :

0

IVR/CC :

0

Online :

0

Performance :

0

Reports :

0

Security :

0

System Test Support :

0

Tech Arch :

0

Tech Ops :

0

Training :

35

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

- Recommendation Change: N/A
- Estimate Change: N/A
- Release Change:
Before: 19.11
After: TBD
- Funding Source Change: N/A

Content Revision

Status-2:

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:



[CA-210113] Training: Update WBTs per CA-207431

Team Responsible:	Training	Assignee:	Lisa Nesci	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	100
Reporter:	Luis Alvarado	Regulation Reference:		Created:	08/20/2019 09:12 AM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design:

SCR CA-207431 updates the column from Viewed Via YBN to Viewed Via Self-Service Portal in the Document List page.

Request: WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
1. 040-WBT-ELA-Eligibility-03
 2. 040-WBT-ELA-Eligibility-04
 3. 046-WBT-ELD-Eligibility CalFresh-02
 4. 046-WBT-ELD-Eligibility CalFresh-03
 5. 046-WBT-ELD-Eligibility CalFresh-05
 6. 046-WBT-ELD-Eligibility CalFresh-06
 7. 052-WBT-ELG-Eligibility MediCal-01-C
 8. 052-WBT-ELG-Eligibility MediCal-02-B
 9. 052-WBT-ELG-Eligibility MediCal-03
 10. 052-WBT-ELG-Eligibility MediCal-04
 11. 052-WBT-ELG-Eligibility MediCal-05-A
 12. 052-WBT-ELG-Eligibility MediCal-05-B
 13. 094-WBT-ELI-Eligibility CalWORKs-04
 14. 110-WBT-ORA-Orientation-09

Outreach

Description:

Migration Impact

Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Description:

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate: 100

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	100				

Content Revision Status-1: Pending CCB

**Content Revision
Description-1:**

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change:
Before: 19.11
After: 20.01
4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:



[CA-210115] Training: Update WBTs per CA-207475

Team Responsible:	Training	Assignee:	Lisa Nesci	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Lisa Nesci	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	550
Reporter:	Luis Alvarado	Regulation Reference:		Created:	08/20/2019 09:35 AM
Status:	Approved	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on August 6, 2019

Expedite Approval: Current Design:

SCR CA-207475 relabels " the "Document List" page to "Distributed Documents Search", the local navigation to "Distributed Documents" and the Task Navigation to "Distributed Documents Search".

Request: WBTs impacted by this change need to be updated.

Recommendation:

- Update the following WBTs:
1. 040-WBT-ELA-Eligibility-03
 2. 040-WBT-ELA-Eligibility-04
 3. 046-WBT-ELD-Eligibility CalFresh-02
 4. 046-WBT-ELD-Eligibility CalFresh-03
 5. 046-WBT-ELD-Eligibility CalFresh-05
 6. 046-WBT-ELD-Eligibility CalFresh-06
 7. 052-WBT-ELG-Eligibility MediCal-01-C
 8. 052-WBT-ELG-Eligibility MediCal-02-B
 9. 052-WBT-ELG-Eligibility MediCal-03
 10. 052-WBT-ELG-Eligibility MediCal-04
 11. 052-WBT-ELG-Eligibility MediCal-05-A
 12. 052-WBT-ELG-Eligibility MediCal-05-B
 13. 094-WBT-ELI-Eligibility CalWORKs-04
 14. 110-WBT-ORA-Orientation-09
 15. Remaining Eligibility, GAIN, GROW, and Child Care, and DCFS Modules (74)

Outreach

Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Migration Impact

Description:
Migration Impact Analysis: None

Alternative Procedure

Description:

Operational Impact:

Estimate: 550

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	550				

**Content Revision
Status-1:**

Pending CCB

**Content Revision
Description-1:**

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change:
Before: 19.11
After: 20.01
4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:

After:



[CA-201575] CF - FTP INS Document, Income of FRE should be prorated

Team Responsible:	Eligibility	Assignee:	Srinivas Sajja	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	252
Reporter:	Michelle Smith [X]	Regulation Reference:	63-503.442	Created:	03/16/2018 10:47 AM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Benjamin Fimbres	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	2019-09-11 00:00:00.0	Other Agency Cross Reference:	CIV-101430

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently for FRE non-citizens with role reason of 'FTP - INS Document' all of their income is counted against the eligible household in the CF EDBC. Also, the entire SSI Only, SSP Only (CalSAWS Only) and SSI/SSP unearned income amounts received from Other Program Assistance (OPA) by a FRE non-citizen with a role reason eligible for income proration are counted against the eligible household members.

Request:

In a CalFresh household of eligible citizens and FRE non-citizen with role reason of 'FTP-INS Document', income of the excluded non-citizen should be prorated. Also, SSI Only, SSP Only (CalSAWS Only) and SSI/SSP unearned incomes from OPA need to be prorated in the same way it does for income for a FRE non-citizen with a role reason eligible for income proration.

Recommendation:

Update CF EDBC logic to prorate income of non-citizen in household with role FRE and role reason FTP - INS Document.

Update CF EDBC logic to prorate SSI Only, SSP Only (CalSAWS Only) and SSI/SSP unearned incomes received from OPA by a non-citizen in household with a role of FRE and a role reason eligible for income proration.

Generate list of CF cases based on the following criteria:

- Case has 'Active' program person with role of FRE and role reason of 'FTP-INS Document'.
- Case had an active income record for the program person with role of FRE and role reason of 'FTP-INS Document' any time since January 2019.
- Case had a CF program with a status of 'Active' any time since January 2019.

The lists will include the following list columns:

Case Name
Case Number
County
Unit
Unit Name
Office Name
Worker ID
Current CF Program Status

These lists will be posted at:

CalSAWS: CalSAWS System Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CA-201575

C-IV: CalSAWS System Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CIV- 101430

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. C-IV will implement this Change with SCR CIV-101430 in the 19.11 release.

Migration Impact

Analysis:

Alternative Procedure Overwrite EDBC

Description:

Operational Impact:

Estimate: 252

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	162	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	65	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: Display proration calculation for SSI Only, SSP Only (CalSAWS Only) and SSI/SSP OPA unearned income in the description field on the 'EDBC Person Line Item Detail – Unearned Income' page.

Before: N/A

After: Update 'EDBC Person Line Item Detail – Unearned Income' page to display SSI Only, SSP Only (CalSAWS Only) and SSI/SSP proration calculation in the description.

2. ETC Change: N/A

3. Release Change: N/A

4. Funding Source: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

End Content Revisions