

# CalSAWS

California Statewide Automated Welfare System

## Design Document

CA-210813 | CIV-105185

Update CFWR

Work Registration Exempt Status Reason  
Replace “Physically/Mentally Incapacitated”  
with “Unfit For Employment-Medical Verified”

# DRAFT

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
10/08/2019	1.0	Initial Draft	T. Lazio
11/4/2019	1.1	Provided additional clarification to the design	T. Lazio

DRAFT

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# 1 OVERVIEW

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The CalWORKs program provides (MPP Section 42-712.44) individuals who are disabled are exempt from WTW participation. The CalFresh program provides (MPP Section 63-407.21 (b)) persons physically or mentally unfit for employment are exempt from work registration requirements. Additionally, the CF program provides (ACL 19-93) individuals who are medically certified as physically or mentally unfit to work due to a verified disability are exempt from both work registration requirements and the ABAWD time limit.

For program specific disability exemptions, this SCR provides a CF selection Reason of "Unfit for Employment - Medically Verified" only when the selected Work Registration type is CalFresh Work Registration (CFWR) and the CF registration Status is Exempt. This SCR does not change the WTW (CW/REP) selection of "Physically/Mentally Incapacitated" when the selected Work Registration type is Welfare to Work (WTW) and the WTW (CW/REP) registration status is Exempt.

## 1.1 Current Design

SCR CA-57971 CIV-7215 - ABAWD (Able-Bodied Adults Without Dependents) Phase II Design renamed the disability exemption reason for both CW and CF programs from "Physically/Mentally Incapacitated" to "Unfit for Employment". SCR CA-210718/CIV-105157 renamed this exemption to "Physically/Mentally Incapacitated" for both CW and CF.

Currently, EDBC creates CFWR disability exemption reason "Physically/Mentally Incapacitated" when the participant meets following criteria:

Has any Active or Presumptive Medical Condition at any point in the benefit month being evaluated including the Unfit for Employment for CalFresh medical condition, but excluding "Obviously Unfit for Employment for CalFresh" medical condition.

OR

Is in receipt of any of the following Income / Other Program Assistance types at any point in the benefit month being evaluated:

- SSI Only
- SSP Only
- SSI/SSP
- Agent Orange
- Employee - Temporary
- Employee - Permanent
- Private - Temporary
- Private - Permanent
- SDI
- Radiation Exposure
- Voc Rehab - Training Allowance

- Railroad - Disability
- Ricky Ray Hemophilia
- Social Security Disability
- Disability – Partial
- Disabled Survivor Benefits
- Work Therapy
- Worker's Comp – Temporary
- Worker's Comp – Permanent
- Disability – Total

## 1.2 Requests

Provide distinct CW (WTW) and CF (CFWR) program disability exemption reasons with "Physically/Mentally Incapacitated" specific to WTW program participation and "Unfit for Employment - Medically Verified" specific to CFWR work registration requirements. Specifically, provide a selection of "Unfit for Employment-Medically Verified" and restrict selection of "Physically/Mentally Incapacitated" when the Work Registration type is CFWR and the registration status is Exempt.

Update data in existing CFWR records with Exemption Status Reason of "Physically/Mentally Incapacitated" to the new Exemption Status Reason of "Unfit for Employment - Medically Verified".

## 1.3 Overview of Recommendations

1. Add a new Work Registration Exempt Status Reason of "Unfit for Employment - Medically Verified".
2. Update ABAWD ruleset used by CF EDBC and Batch for determining ABAWD status for CF (CalFresh) program persons to use the new Exemption Status Reason of "Unfit for Employment - Medically Verified" instead of "Physically/Mentally Incapacitated" when autogenerating the work registration exemption record based on existing participant criteria.
3. Add data change to update existing CFWR Work Registration exempt records from status reason "Physically/Mentally Incapacitated" to "Unfit for Employment - Medically Verified".

## 1.4 Assumptions

1. CFWR exemption criteria has not changed.
2. This SCR does not change the entry of a Medical Condition of "Unfit for Employment for CalFresh" to exempt the individual from both CF work registration and ABAWD time limit or the entry of "Obviously Unfit for

Employment for CalFresh" as a medical condition to only exempt the individual from the ABAWD work requirement and the ABAWD time limit.

## 2 RECOMMENDATIONS

### 2.1 Work Registration Detail

#### 2.1.1 Overview

The Work Registration Detail page allows the User to add, edit, or view work registration information.

Update the Status Reason field to allow the selection of 'Unfit for Employment - Medically Verified' for Work Registration type of 'CFWR'.

#### 2.1.2 Work Registration Detail Mockup

The screenshot shows a web form titled "Work Registration Detail". At the top left, there is a legend: "\* - Indicates required fields". At the top right, there are three buttons: "Save and Add Another", "Save and Return", and "Cancel". The form contains several fields:

- Name:** \* Sophie Truesword (dropdown)
- Type:** \* CFWR (dropdown)
- Status:** \* Exempt (dropdown)
- Volunteer:** \* No (dropdown)
- Begin Date:** \* (calendar icon)
- Status Reason:** \* (dropdown menu is open, showing options: - Select -, 16/17 and School Requirements Met or Not Required, 60 years of age or Older, Applied for or Receiving Unemployment, Cares for Dependent Child Under 6, Cares for HH Member Mental/Physically Impaired, Child under 16, Drug/Alcohol program Participant, Student Half Time or More, Unfit For Employment-Medically Verified (highlighted with a red box), Weekly Earnings = Fed Minimum Wage x 30hrs, Welfare to Work Participant, Working 30 hrs or more weekly)

At the bottom right of the form, there are two buttons: "Save and Return" and "Cancel".

Figure 2.1.1 – Work Registration Detail – C-IV

**Work Registration Detail**

\*- Indicates required fields

Save and Add Another Save and Return Cancel

**Name: \*** Smith, John 39M

**Type: \*** CFWR

**Status: \*** Exempt

**Status Reason: \***

**Volunteer: \*** No

**Begin Date: \***

Selected End Date:

Save and Return Cancel

- Select -  
 16/17 and School Requirements Met or Not Required  
 60 years of age or Older  
 Applied for or Receiving Unemployment  
 Cares for HH Member Mental/Physically Impaired  
 Child under 16  
 Cares for Dependent Child Under 6  
 Drug/Alcohol Program Participant  
 Student Half Time or More  
 Unfit For Employment-Medically Verified  
 Welfare to Work Participant  
 Weekly Earnings = Fed Minimum Wage x 30hrs  
 Working 30 hrs or more weekly

Figure 2.1.2 – Work Registration Detail – CalSAWS

### 2.1.3 Description of Changes

1. Add the following value to Work Registration Status Reason field (CT 249) for Work Registration type of 'CFWR':
  - a. Unfit for Employment - Medically Verified
2. Restrict the following Work Registration Status Reason option from displaying for Work Registration type of 'CFWR':
  - a. Physically/Mentally Incapacitated

### 2.1.4 Page Location

- Global: Eligibility
- Local: Customer Information
- Task: Work Regist.

### 2.1.5 Security Updates

1. Security Rights

Security Right	Right Description	Right to Group Mapping
N/A		

2. Security Groups

Security Group	Group Description	Group to Role Mapping
N/A		

### 2.1.6 Page Mapping

N/A

### 2.1.7 Page Usage/Data Volume Impacts

N/A

## 2.2 EDBC Rules Update: Work Registration

### 2.2.1 Overview

Update ABAWD ruleset used by CF EDBC and Batch for determining ABAWD status for CF (CalFresh) program persons to use the new Exemption Status Reason of "Unfit for Employment - Medically Verified" instead of "Physically/Mentally Incapacitated" when autogenerating the work registration exemption for a verified disability or unfit for employment record based on existing participant criteria, as referenced in section 1.1.

### 2.2.2 Description of Changes

1. Update the ABAWD ruleset used by CF EDBC and Batch to trigger the creation of CFWR exemptions to instead use the new Exemption Status Reason of 'Unfit for Employment - Medically Verified' rather than "Physically/Mentally Incapacitated" when the participant meets the existing exemption criteria.

### 2.2.3 Programs Impacted

CF

### 2.2.4 Performance Impacts

N/A



## 2.3 Updating Existing CFWR Exempt Work Registration Records

### 2.3.1 Overview

SCR CA-210718/CIV-105157 updated the work registration exempt Status Reason from "Unfit for Employment" to "Physically/Mentally Incapacitated" on all exempt work registration records that matched the participant exemption criteria. Update the Work Registration exempt Status Reason from "Physically/Mentally Incapacitated" to "Unfit for Employment - Medically Verified" for CFWR records with an exempt status.

### 2.3.2 Description of Change


1. Identify existing CFWR exempt records with a Status Reason of "Physically/Mentally Incapacitated" . Update these records by changing the Status Reason to "Unfit for Employment - Medically Verified". All other fields will remain unchanged.
2. DCR needs to be scheduled to run after the 'Time Limit' super triggers have been completed but before the materialized views are refreshed.

### 2.3.3 Estimated Number of Records Impacted/Performance

C-IV record count: 670,938 records

CalSAWS record count: 406,557 records

## 3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Eligibility	ACL-18-08 - All County Letter which details exemption criteria for CalFresh work registration requirements.	 18-08.pdf

## 4 REQUIREMENTS

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### 4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.8.2.21	<p>The LRS shall determine all periods of ineligibility for the following situations:</p> <ul style="list-style-type: none"> <li>a. Intentional Program Violations;</li> <li>b. Sanctions;</li> <li>c. Penalties;</li> <li>d. Voluntary quit;</li> <li>e. Certain overpayments and/or overissuances;</li> <li>f. Transfer of property;</li> <li>g. Incarcerated minor (MC);</li> <li>h. SSN Disqualifiers 63-404.4;</li> <li>i. QC refusal to cooperate with State QC reviewer 63-505.13;</li> <li>j. Work Requirement disqualified 63-407;</li> <li>k. Work Registration/FSET/ABAWD disqualifications;</li> <li>l. Participants that are IPV are not entitled to CF or TCF;</li> <li>m. Unallowable withdrawal of a Restricted Account;</li> <li>n. Temporary &amp; Permanent Homeless due to One in a Lifetime Rule; and</li> <li>o. Diversion count.</li> </ul>	<p>Allows for work registration exemptions for CalFresh participants with the exempt status reason of 'Unfit for Employment - Medically Verified'.</p>

