[CA-210926] Add EDBC Validation to Force Completion of Customer Report
Created: 10/04/2019 01:53 PM - Updated: 10/28/2019 01:02 PM

Status:	Ready for Committee		
Project:	CalSAWS		
Fix Version/s:	20.03		
Type:	SCR		
Reporter:	Mark Keehn	**Assignee:**	Mark Keehn
Resolution:	Unresolved		
Labels:	None		

Main

SCRB:	Select a value
Designer Contact:	Mark Keehn
Consortium Contact:	Tyler Vaisau
Team Responsible:	Eligibility
Requested By:	Consortium
Project Phase (SCR):	Production
Change Type (SCR):	Enhancement
Impact Analysis:	N/A
Training Impacted:	N/A
Estimate:	204
Outreach Required:	No
Funding Source:	LRS M&E
Current Design:	A user is able to authorize benefits for a new period even when the Customer Report has not be set to 'Reviewed – Ready to Run EDBC'. This causes skipped issuances.
Request:	Add a new EDBC validation that will prevent a user from authorizing new benefits in a new period unless the Customer Report has been set to 'Reviewed – Ready to Run EDBC'.
Recommendation:	Add a new validation upon clicking 'Accept' button on the [Program] EDBC Summary and [Program] EDBC (Manual) page to be displayed when the following conditions are met: a. The program is CW, CF, GA, RCA, CAPI, TNB. b. The EDBC is not closing the program or marking it as ineligible. c. The status of the current SAR7, QR7, RE, GR AA, TNB4 packet is not 'Completed – EDBCAccepted' or 'Reviewed- Ready to Run EDBC' for the given program. d. The benefit month processing range includes any month (for multi-month EDBCs) or the benefitmonth (for manual EDBC or Negative action) is any month following the current SAR7, RE, QR7, GR AA, TNB due month The text will be in a red font and prevent EDBC from being accepted and will reference the 'Cancel' button on the page. The validation message text will be "[Packet Name] must be marked Ready to Run EDBC."
Design in Progress:	10/10/2019

Approval

Expedite Changes: No

SPG Status: Approved

SPG Approved date: 07/21/2019

SPG Priority: High

SPG Score: 72

Committee: CalWORKs/CalFresh
Submitted to   10/24/2019
Committee:

Impacts

Consortium   No
Management Review:

Programs Impacted: CalFresh, CalWORKS, General Relief

Translations: N/A

Consortium   Scheduled
Validation:

Content Revision

Content Revision   1. Recommendation Change:
Description-1:   Before:
     After:
     2. Estimate Change:
     Before:
     After:
     3. Release Change:
     Before:
     After:
     4. Funding Source Change:
     Before:
     After:

Content Revision   1. Recommendation Change:
Description-2:   Before:
     After:
     2. Estimate Change:
     Before:
     After:
     3. Release Change:
     Before:
     After:
     4. Funding Source Change:
     Before:
     After:

Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before:

After:
4. Funding Source Change:
Before:
After:

Team Estimate

Eligibility ETC 1:   132

Eligibility ETC Total: 132

System Test Support ETC 1:   52

System Test Support ETC Total: 52

Unallocated Hours: 20

Team Impact

Team Impact:

Team	Person	Role

Attachments

SPG Scorecard 210926.xlsx (32 kB)

Links

Relates

relates to   [CAR-731]   2.8.1.21   Confirmed

Comments

Ritu Chinya added a comment - 10/17/2019 02:36 PM

This SCR was split out from CA-55143 which does have SPG approval. There were two elements of work 1) fixing how we identify which redetermination record to use when there are overlaps and 2) the EDBC validation.

Point 1 will be a lengthy discussion, so it was decided to split point 2, EDBC Validations, into the new SCR CA-201926.