

CalSAWS CCB Agenda

DATE	JANUARY 9, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	CCB.Meeting.Attendees

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-100451	CA-200824	2020 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	430	C-IV M&O	Production Deployment	19.12.05
19.11	CIV-100502		Update Outbound WIS Interface for 2020 STS Calendar Cycle Numbers	Fiscal	25	C-IV M&O	Production Deployment	19.12.12
19.11	CIV-105046	CA-210439	Batch EDBC to apply 2020 SSA Cost of Living Adjustments (COLA)	CalHEERS	202	C-IV M&O	Production Deployment	19.12.14
19.11	CIV-105596	CA-211697	ACL 19-50 FNS 209 and FNS 209 Line 3b Backup Report Enhancement	Reports	168	C-IV M&O	Start Build	20.01.02
20.01	CIV-105290		Tehama and King County Add / Update Classification Titles	Online	55	C-IV M&O	Start Build	
20.01	CIV-105621		Update Instructor Led Trainings (ILTs) for 19.12.05 Code - January Training Release	Training	60	C-IV M&O	Start Build	20.01.27
20.03	CIV-11725	CA-203824	Add functionality to manage Conditionally Eligible status in MAGI Determinations	CalHEERS	245	C-IV M&O	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-102606	CA-209221 CA-208814 CIV-104015	Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report	Fiscal	231	C-IV M&O	No	
20.03	CIV-104670	CA-203787	Update NA 791	Client Correspondence	39	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-102308	CA-49736	Clean-up of MC Program Block for Individuals Active on CW	CalHEERS	534	C-IV M&O	Production Deployment	20.01.10
20.01	CIV-541	CA-204814	Update WDTIP Outbound file writer to not allow LD02 transactions to be generated for WTW supportive services participation records	Batch/Interfaces	228	C-IV M&O	No	
20.01	CIV-100500	CA-201036	ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP	Eligibility	529	C-IV M&O	Start Build	
20.01	CIV-104855	CA-201377	Add a GA Blank NOA to Template Repository	Client Correspondence	111	County Purchase	Start Build	
20.03	CIV-10075	CA-205441	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	780	C-IV M&O	Start Build	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-200824	CIV-100451	2020 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	398	LRS M&E	Production Deployment	19.12.12
19.11	CA-210439	CIV-105046	Batch EDBC to apply 2020 SSA Cost of Living Adjustments (COLA)	Eligibility	552	LRS M&E	Production Deployment	19.12.14
19.11	CA-210920		Training Release 19.11 - Training Environment Support	Training	60	LRS M&E	Production Deployment	19.12.06

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-211697	CIV-105596	ACL 19-50 FNS 209 and FNS 209 Line 3b Backup Report Enhancement	Reports	178	LRS M&E	Start Build	20.01.02
20.01	CA-211336		Update Foster Care Detail Online Help Page	Training	5	LRS M&E	Production Deployment	
20.01	CA-211974		Training: Update WBTs for LMS Updates (Minor Updates)	Training	150	LRS M&E	No	
20.03	CA-57266	C-IV #10401, 100257	DDCR 5082 Add Voucher Type to Service Arrangement Detail Page	Fiscal	229	C-IV M&O	No	
20.03	CA-203787	CIV-104670	Auto Discontinue of AAP When Youth Turn 18/21 and Update NA 791	Batch/Interfaces	389	LRS M&E	Start Build	
20.03	CA-203824	CIV-11725	Add Functionality to Manage Conditionally Eligible Status in MAGI Determinations	CalHEERS	275	LRS M&E	No	
20.03	CA-209221	CIV-102606, CIV-104015, CA-208814	Add State PINs to Integrated Service Payment / Valuable Detail Claiming Report	Fiscal	274	LRS M&E	No	
20.03	CA-209290		Mobile App Issue Due to iOS 13 Release in Fall 2019	Online	499	LRS M&E	Start Build	
20.05	CA-201493	Tracker-52083, CCM-10622	DDCR 5077: MB 14-03,17-11- Revised Family Fee Schedule	Online	123	Other	No	
20.05	CA-212006		Automated Regression Test (ART) - Transaction Coverage Reporting by Business Area	Automated Test	136	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-49736	CIV-102308	Clean-up of MC Program Block for Individuals Active on CW	CalHEERS	712	LRS M&E	Production Deployment	20.01.10
20.01	CA-201036	CIV -100500	ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP	Eligibility	1043	LRS M&E	Start Build	
20.01	CA-204814	CIV-541	Update WDTIP Outbound file writer to not allow LD02 transactions to be	Batch/Interfaces	309	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
			generated for WTW supportive services participation records					
20.03	CA-205441	CIV-10075	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	845	LRS M&E	Start Build	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-212137		DDID 1931 - Captivate Video Development Training for Consortium Training Team	Training	40	CalSAWS DD&I	Start Build	19.12.18
20.01	CA-201315	CIV 49403	DDID 1967: DDCR 3032: Update Journal templates to change Quarterly Reporting to Semi-Annual Reporting	Online	19	CalSAWS DD&I	No	
20.01	CA-211835		Create Job Aid for CA-207146 DDID 2146 - Add Functionality to Hold Payments for Kin-GAP and AAP at the Case Level	Training	5	CalSAWS DD&I	Start Build	
20.01	CA-211952		Update Job Aid for SCR CA-207406 - Staff Assignment List Unit ID Field Update	Training	5	CalSAWS DD&I	Start Build	
20.01	CA-212071		Update Job Aids for SCR 207119 - DDID 2272 - Update the employment services functionality	Training	15	CalSAWS DD&I	Production Deployment	
20.01	CA-212072		Update Job Aids for SCR CA-207281 DDID 1587 - Update the Service Detail page	Training	5	CalSAWS DD&I	Production Deployment	
20.03	CA-58624	C-IV SCR 397	DDID 1967: ACL 08-11 Exempt Retirement Plan Property Dropdown	Eligibility	80	CalSAWS DD&I	No	
20.03	CA-200345	CIV-642	DDID 1967: DDCR 5079: Allow Program-Level Closures for People during EDBC Override and Manual EDBC	Eligibility	58	CalSAWS DD&I	No	
20.03	CA-200457	C-IV SCR 1387	DDID 1967: DDCR 4048: Update CalFresh EDBC to consider a person with an I-94 as a Citizen	Eligibility	20	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-200480	C-IV SCR 102	DDID 1967: DDCR 5023: Prevent Override from Non-Applicant to Applicant	Eligibility	39	CalSAWS DD&I	No	
20.03	CA-201272	CIV 56397	DDID 1967: DDCR 6002: Add Aid Code 4H to Display For MC	CalHEERS	8	CalSAWS DD&I	No	
20.03	CA-201312	CIV 1514	DDID 1967: DDCR 3010: Update CalWORKs/CalFresh mandatory inclusion logic	Eligibility	325	CalSAWS DD&I	No	
20.03	CA-201320	CIV 55417	DDID 1967: DDCR 3115: Add default return address for 57 Migration Counties	Client Correspondence	97	CalSAWS DD&I	No	
20.03	CA-201326	CIV 5316	DDID 1967: DDCR 4086: Updates to the dynamically generated CF 23 SAR	Client Correspondence	258	CalSAWS DD&I	No	
20.03	CA-201483	CIV 7296	DDID 1967: DDCR 5035: Update EDBC Summary page for Address Validation	Eligibility	157	CalSAWS DD&I	No	
20.03	CA-201529	C-IV SCR 49007	DDID 1967: DDCR 5521 - Add Validation to Other Program Assistance Detail Page	Online	19	CalSAWS DD&I	No	
20.03	CA-201971	CIV-27551	DDID 1967: DDCR 3176 - Add Display Dates to Program Workload Inventories	Online	53	CalSAWS DD&I	No	
20.03	CA-207112		DDID 2280 - Determine a Medi-Cal Participant's Eligibility to CalFresh	Client Correspondence	321	CalSAWS DD&I	No	
20.03	CA-207164		DDID 2121 - Migrate the C-IV logic from the Caregiver section on the Foster Care Resource Detail page	Online	412	CalSAWS DD&I	No	
20.03	CA-207178		DDID 2099 - Update the "Foster Care Income and Property Detail" page	Online	46	CalSAWS DD&I	No	
20.03	CA-207192		DDID 2085 - Add Validation for the Absent/Unmarried Parents	Eligibility	45	CalSAWS DD&I	No	
20.03	CA-207195		DDID 2082 - Update Payment Request Detail to Allow the Same User to Create and Approve Payments	Fiscal	55	CalSAWS DD&I	No	
20.03	CA-207201		DDID 2075 - Add the ability to turn off the Print New Worker Letter	Online	60	CalSAWS DD&I	No	
20.03	CA-207202		DDID 2074 - Update the "Type" field to standardize the dropdown list on the Confidential Detail page	Online	26	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-207215		DDID 2059: Add Medi-Cal Rescind NOA	Client Correspondence	96	CalSAWS DD&I	No	
20.03	CA-207223		DDID 2051 - Add additional values in the "Type" field on the Journal Search page	Online	14	CalSAWS DD&I	No	
20.03	CA-207224		DDID 2050 - Add functionality to capture and track the status of potentially available income	Online	286	CalSAWS DD&I	No	
20.03	CA-207235		DDID 1172, 1240, 1859 - Migrate CMSP Functionality	CalHEERS	1655	CalSAWS DD&I	No	
20.03	CA-207240		DDID 1848 - Update GN 6138 Form Trigger	Online	19	CalSAWS DD&I	No	
20.03	CA-207256		DDID 1730 - Update Recovery Account Forms	Client Correspondence	258	CalSAWS DD&I	No	
20.03	CA-207287		DDID 1566 Update Finding List Field and Page Names	Online	19	CalSAWS DD&I	No	
20.03	CA-207290		DDID 1551, 1553, 1544, 1547: Update Special Investigations Referral page	Online	29	CalSAWS DD&I	No	
20.03	CA-207337		DDID 1372 - Update the Affidavit Type Dropdown Field Values to be County Specific	Fiscal	35	CalSAWS DD&I	No	
20.03	CA-207353		DDID 1292 - Update Service Arrangement Detail Page to Display Multi-Tier Mileage Rates	Fiscal	336	CalSAWS DD&I	No	
20.03	CA-207374		DDID 1110 - Update Negative Action Batch jobs to be configurable	Batch/Interfaces	50	CalSAWS DD&I	No	
20.03	CA-207380		DDID 1068 - Update Income Amount Detail page on the existing LRS WINS solution	Online	66	CalSAWS DD&I	No	
20.03	CA-207382		DDID 1065 - Update NOAs to remove county-specific references	Client Correspondence	303	CalSAWS DD&I	No	
20.03	CA-207401		DDID 1034 - Migrate the County dropdown field on the Online User Action Audit Report parameter page	Online	51	CalSAWS DD&I	No	
20.03	CA-207410		DDID 1004 - Remove the "Auto Assign Indicator" field on the Office Detail page.	Online	25	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-207419		DDID 936 - Migrate the checkboxes for the programs.	Online	17	CalSAWS DD&I	No	
20.03	CA-207432	CA-211310	DDID 632 - Update MC 216	Client Correspondence	78	CalSAWS DD&I	No	
20.03	CA-207437		DDID 580 - Remove values in the "Investigation Results" field on the Investigation Result Detail page	Online	8	CalSAWS DD&I	No	
20.03	CA-207441		DDID 532: Relabel "CDL" field to "ID/Driver License"	Online	29	CalSAWS DD&I	No	
20.03	CA-207452	CA-208670	DDID 429 - Migrate Form SAR 7/SAR 2	Client Correspondence	160	CalSAWS DD&I	No	
20.03	CA-207458		DDID 399, 405, 1608 - Update the Staff Detail and Security Assignment pages	Online	94	CalSAWS DD&I	No	
20.03	CA-207460		DDID 393 - Migrate the Classification Title field on the Staff Search page	Online	141	CalSAWS DD&I	No	
20.03	CA-207461		DDID 388 - Update the Workload Reassignment Detail page	Online	32	CalSAWS DD&I	No	
20.03	CA-207488		DDID 114 - Configure the display of the "Use Office Address" checkbox on the Address Detail page for the 58 Counties	Online	72	CalSAWS DD&I	No	
20.03	CA-207493		DDID 87 - Batch Automation For WTW Supportive Services Overpayments	Fiscal	50	CalSAWS DD&I	No	
20.03	CA-207494		DDID 85 - Update Batch that removes WTW Program Worker at Sanction status to be configurable	Batch/Interfaces	26	CalSAWS DD&I	No	
20.03	CA-207496		DDID 56 - Configure the Resources link for all 58 Counties	Online	78	CalSAWS DD&I	No	
20.03	CA-207497		DDID 30 - Update 10-day Timely Notice Logic for Negative, Voluntary, Mid-period Data Changes	Eligibility	72	CalSAWS DD&I	No	
20.03	CA-208249		DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R3 system modifications	Automated Test	540	CalSAWS DD&I	No	
20.03	CA-210012		DDID 2057 - Update Display Name throughout the system	Online	1014	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-210771	CIV-103307; CIV-103932; CIV-104086; CIV-103446	DDID 1787 - Migrate the C-IV County Specific Batch Jobs (Phase 1)	Batch/Interfaces	2325	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.01	CA-201415	CIV 40521	DDID 1967: DDCR 3013: Update Reissued Issuances to Follow the Original Payee and Issuance Method	Fiscal	118	CalSAWS DD&I	No	
20.01	CA-207329		DDID 1395 - IEVS Batch Assignment Configuration Page	Batch/Interfaces	458	CalSAWS DD&I	No	
20.01	CA-207427		DDID 692, DDID 1624 - Update Eligibility Workload Inventory page	Online	46	CalSAWS DD&I	No	

The next CCB Meeting scheduled for **01/23/2020**.

4. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
19.11	11/25/2019	11/24/2019	Due to Thanksgiving 11/28/2019	9/27/2019	11/1/2019	11/8/2019	11/20/2019
20.01	1/27/2020	1/26/2020	MLK 1/20	11/29/2019	1/3/2020	1/10/2020	1/22/2020
20.02	2/10/2020	2/9/2020	CalHEERS Release	11/8/2019	1/3/2020	1/10/2020	2/5/2020
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/8/2020	6/7/2020	CalHEERS Release	2/28/2020	4/3/2020	4/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020

20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release



[CA-212137] DDID 1931 - Captivate Video Development Training for Consortium Training Team

Team Responsible:	Training	Assignee:	Rachel Cousineau	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	19.12.18	Expedite Changes:	Start Build	Estimate:	40
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	12/02/2019 01:42 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Ashley Arnold	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Training	Migration Impact:		Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ashley Arnold on December 2, 2019

Expedite Approval: Approved by Karen Rapponotti on December 2, 2019

Current Design: There are no videos to accompany system demonstrations.

Request: The Consortium Training Team needs to be trained to develop videos in Captivate in order to create videos to accompany system demonstrations.

Recommendation: Accenture Training Team resources will train the Consortium Training Team on developing videos in Captivate for the purpose of creating videos to accompany system demonstrations.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

40

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	40				

Content Revision

Status-1:

Content Revision

Description-1:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-201315] DDID 1967: DDCR 3032: Update Journal templates to change Quarterly Reporting to Semi-Annual Reporting

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Daisy Villasenor	Regulation Reference:	TBD	Created:	03/09/2018 11:23 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV 49403

Non-Committee

Review:

Expedite Approval:

Current Design:

LRS has not updated the QR 7 references on the Universal Journal Template to SAR 7.

Request:

Per DDCR 3032, update the Universal Journal Template reference from Quarterly Reporting (QR 7) to Semi-Annual Reporting (SAR 7).

Recommendation:

Update the Universal Journal Template reference from Quarterly Reporting (QR 7) to Semi-Annual Reporting (SAR 7) in the following sections in the Journal Template page:

- a) Entry Information
- b) EDBC Results/Issuance page

Outreach

Description:

Migration Impact

Description:

C-IV has updated QR 7 references on the Universal Journal Template to SAR 7.
LRS has not updated the QR 7 references on the Universal Journal Template

Committee Outcome- Modify existing LRS Functionality
Priority- Low

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



[CA-211835] Create Job Aid for CA-207146 DDID 2146 - Add Functionality to Hold Payments for Kin-GAP and AAP at the Case Level

Team Responsible:	Training	Assignee:	Melita Dennis	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	5
Reporter:	Laura Ould	Regulation Reference:		Created:	11/13/2019 10:33 AM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	Yes
Consortium Contact:	Jayna Longstreet	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 12/5/2019

Current Design: A Hold button exists on FC programs Case Summary page.

Request: There is no Job Aid for Foster Care programs Hold button functionality, SCR CA-207146 adds this current FC functionality to AAP and KG programs.

Recommendation: Create a job aid for SCR CA-207146 that describes Hold functionality for FC,KG,AAP programs.

Outreach Description: New job aid

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				

Content Revision

- Status-1:**
- Content Revision Description-1:**
1. Recommendation Change:
Before:
After:
 2. Estimate Change:
Before:
After:
 3. Release Change:
Before:
After:
 4. Funding Source Change:

Before:
After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:
After:

2. Estimate Change:

Before:
After:

3. Release Change:

Before:
After:

4. Funding Source Change:

Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:
After:

2. Estimate Change:

Before:
After:

3. Release Change:

Before:
After:

4. Funding Source Change:

Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:
After:

2. Estimate Change:

Before:
After:

3. Release Change:

Before:
After:

4. Funding Source Change:

Before:
After:



[CA-211952] Update Job Aid for SCR CA-207406 - Staff Assignment List Unit ID Field Update

Team Responsible:	Training	Assignee:	Kelly Worthington	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	5
Reporter:	Dymas Pena	Regulation Reference:		Created:	11/18/2019 05:06 PM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	Yes
Consortium Contact:	Joyce Oshiro	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval: Approved by Karen Rapponotti on 12/5/2019
Current Design: SCR CA-207406 updates the Section ID field of the Staff Assignment List page to no longer be required.
Request: The Staff – Manage job aid includes steps to complete the Staff Assignment List page.
Recommendation: Update the Staff – Manage job aid for SCR CA-207406.

Outreach Description: Job aid update

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				

Content Revision

- Status-1:**
Content Revision Description-1:
1. Recommendation Change:
Before:
After:
 2. Estimate Change:
Before:
After:
 3. Release Change:
Before:
After:
 4. Funding Source Change:
Before:

After:

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-212071] Update Job Aids for SCR 207119 - DDID 2272 - Update the employment services functionality

Team Responsible:	Training	Assignee:	Cristina Garcia	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	15
Reporter:	Lien Phan	Regulation Reference:		Created:	11/25/2019 02:55 PM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Jennifer Hahner	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 12/10/2019

Current Design: Current Job Aids do not reference changes made with SCR # CA-207119

1. Employment Detail - Add or Edit
2. WTW Appraisal Process

Request: Update Job Aids to refernce changes made with SCR # CA-207119

Recommendation: Update the following Job Aids?
 1. Employment Detail - Add or Edit
 2. WTW Appraisal Process

Outreach

Description:

Migration Impact Description: Updating Job Aids

Migration Impact

Description:

Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	15				

Content Revision

Status-1:

Content Revision

Description-1: 1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-212072] Update Job Aids for SCR CA-207281 DDID 1587 - Update the Service Detail page

Team Responsible:	Training	Assignee:	Cristina Garcia	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	5
Reporter:	Lien Phan	Regulation Reference:		Created:	11/25/2019 03:17 PM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	No
Consortium Contact:	Alfonso (Tom) Villanueva	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 12/10/2019

Current Design: Current Job Aid does not reference changes made with SCR CA-207821
1. Resource Databank Manage Services

Request: Update Job Aid to reference changes mad with SCR # CA-207821

Recommendation: Update the following Job Aid:
1. Resource Databank Manage Services

Outreach

Description:

Migration Impact Description: Updating Job Aids

Description:

Migration Impact

Analysis:

Alternative Procedure Description: N/A

Description:

Operational Impact:

Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				

Content Revision

Status-1:

Content Revision

Description-1: 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-58624] DDID 1967: ACL 08-11 Exempt Retirement Plan Property Dropdown

Team Responsible:	Eligibility	Assignee:	Nicholas Trusso	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Yale Yee	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	80
Reporter:	Ted Anderson	Regulation Reference:	42-213.2, ACL 08-11	Created:	01/19/2018 11:41 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	C-IV SCR 397

Non-Committee

Review:
Expedite Approval:
Current Design: 'Retirement Plans' is a generalized Liquid Property type, and not specifically defined (i.e. 401(k), 403(b), 457, 529, IRA and ESA). Retirement plan properties are exempt in CW, RCA, DV, IN, HT, and HP.

Request: Per ACIN I-58-15, retirement plan property types (401(k), 403(b), 457, 529, IRA and ESA) will be excluded for CW recipients and applicants. Migrate the functionality from CIV SCR 397 to CalSAWS to add a new dropdown for Retirement Plan Type.

- Recommendation:**
1. A new dropdown will be added to the Liquid Property Detail page.
 2. A validation will display on Run EDBC if the new dropdown is not populated.

Please refer to the attached design document for further details.

Outreach Description: A list of currently active CW, RCA, DV, IN, HT, and HP persons with a liquid property of type 'Retirement Plans' without a 'Retirement Plan Type' specified will be provided. The list will be posted to the following location:
 CalSAWS Web Portal>System Changes>SCR and SIR Lists>2020>CA-58624

Migration Impact Description: This SCR should be evaluated and prioritized for migration impacts.

Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **80**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	41	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	18	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:
Content Revision Description-1:
Content Revision Status-2:
Content Revision Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-200345] DDID 1967: DDCR 5079: Allow Program-Level Closures for People during EDBC Override and Manual EDBC

Team Responsible:	Eligibility	Assignee:	Cassandra Mestayer	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kim Lam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	58
Reporter:	Michael Green [X]	Regulation Reference:		Created:	01/25/2018 09:48 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV-642

Non-Committee

**Review:
Expedite Approval:
Current Design:**

When EDBC automatically determines the household to fail eligibility for benefits, the program status reason is applied to all program persons who would otherwise remain active.

The EDBC Program Configuration Override Detail page and Program Configuration Detail page allow selection from only a subset of status reasons for each program person's status override. The status reasons available are only those identified as a person-closure reason for the current program.

In addition, the person status reason list currently uses an inefficient method to populate the person status reasons for the selected program.

Request:

Per DDCR 5079, migrate the functionality from C-IV 12885: Refactor- SCR 642 to allow a User to select the appropriate program closure reason on the EDBC Override and Manual EDBC Override pages.

To improve performance for the person status reasons list, remove redundancies and re-write method for performance improvement.

Recommendation:

- 1.The Program Configuration Override Detail page (where override is performed for Regular EDBC) and Program Configuration Detail page (for Manual EDBC) will be updated to make available all status reasons which are program closure reasons for the current program. These are in addition to the existing person closure reasons.
- 2.The existing person and program override status reason lists will be refactored for performance update.

Outreach

Description:

Migration Impact

Description:

DDCR Committee Review: SCR Recommendations (Modify Existing LRS Functionality, Migrate C-IV Functionality)

DDCR Priority: Medium

Reason: No impact to benefit level, but could create inconsistent/incorrect closure reasons

LRS SCR has not yet been created.

Therefore this SCR should be evaluated and prioritized for migration impacts.

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **58**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0

Design :	0	Eligibility :	45	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-200457] DDID 1967: DDCR 4048: Update CalFresh EDBC to consider a person with an I-94 as a Citizen

Team Responsible:	Eligibility	Assignee:	Giovanni Gonzalez	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kim Lam	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	20
Reporter:	Michael Green [X]	Regulation Reference:	ACIN I-102-10	Created:	01/30/2018 09:46 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Dennis Kong	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	C-IV SCR 1387

Non-Committee

Review:

Expedite Approval:

Current Design:

When a person has a citizenship record with an I-94 document and a section code of Paroled Pursuant to 212(d)(5), they are considered non-federal and the system evaluates the non-federal person for the California Food Assistance Program (CFAP).

Request:

CalSAWS will determine a person with a citizenship record, I-94 document and section code of Paroled Pursuant to 212(d)(5), as a citizen that is federally funded and the system will not evaluate the person for CFAP.

Recommendation:

A person with a citizenship record, I-94 document and section code of Paroled Pursuant to 212(d)(5), will be determined as a citizen and not evaluated for CFAP.

Outreach

Description:

Migration Impact

Description:

LRS has not made this change. In LRS a non citizen person with a citizenship record, I-94, section code 212(d)(5) is considered non federal and is evaluated for CFAP

Committee Prioritization- Medium

Migration Impact

Analysis:

Alternative

Procedure

Description:

N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:

20

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	16	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-200480] DDID 1967: DDCR 5023: Prevent Override from Non-Applicant to Applicant

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	39
Reporter:	Michael Green [X]	Regulation Reference:		Created:	01/30/2018 02:42 PM
Status:	Approved	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	C-IV SCR 102

Non-Committee

Review:
Expedite Approval:
Current Design: C-IV has validation that prevents the user from overriding a non-applicant person to an applicant role. CalSAWS does not have validation to prevent the user from overriding a non-applicant FRI person to an applicant role.

Request: Per DDCR 5023, C-IV SCR 102, migrate C-IV functionality by adding validation to prevent override of a non-applicant FRI person to an applicant role on the following pages:
 "Program Configuration Override Detail"
 "Program Configuration Detail"

Recommendation: For any EDBC program application with a non-applicant person, if a non-applicant is overridden on the "Program Configuration Detail" page or the "Program Configuration Detail" page, add a validation to display message to prevent the override.

Outreach

Description:
Migration Impact Description: DDCR Committee Review: SCR Recommendations (Migrate C-IV Functionality)
 DDCR Priority: Medium
 Reason: Does not impact benefit levels, but can cause inconsistencies in the background due to ability to have an active person with no application.

 This functionality has not been implemented in LRS, therefore this SCR should be evaluated and prioritized for migration impacts.

Migration Impact

Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	39				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	30	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	9	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:
Content Revision Description-1: 1. Recommendation Change: {Description of Recommendation Change}
 Before:
 After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:



[CA-201272] DDID 1967: DDCR 6002: Add Aid Code 4H to Display For MC

Team Responsible:	CalHEERS	Assignee:	Kevin Ha	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kim Lam	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Daisy Villasenor	Regulation Reference:	ACL 14-89, 15-20	Created:	03/08/2018 07:44 AM
Status:	Development Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:		Other Agency Cross Reference:	CIV 56397

Non-Committee

Review:
Expedite Approval:
Current Design: In C-IV, the Aid Code 4H (Foster Care Child getting CalWORKs) is available on the Medi-Cal EDBC Override Detail page and OPA page.

CalSAWS does not have the Aid Code 4H on the Medi-Cal EDBC Override Detail page and OPA page.

Request: Per DDCR 6002, update CalSAWS with functionality from C-IV SCR 56397. Aid Code 4H (Foster Care Child getting CalWORKs) will be available on the Medi-Cal EDBC Override page and OPA page.

Recommendation: Add aid code, "4H - Foster Care Child in CalWORKs", which will be available on the Medi-Cal EDBC Override Detail page and OPA page.

Outreach

Description:
Migration Impact Description: In C-IV ARC is a Program, with a Manual EDBC which will require a Manual Notice of Action. In LRS the ARC is issued under the Foster Care program and is an Aid Code. EDBC rules engine to determine the aid code funding and the rate paid to the relative caregiver. LRS will generate a Notice of Action.

The LRS system doesn't have the Aid Code 4H (Foster Care Child getting CalWORKs) or Aid code 4N (Non-Minor Dependents Extended CalWORKs). This will be an impact at migration for C-IV counties that currently use the "Override Program configuration" to issue benefits under CalWorks.

LRS has More requested Medical Types and covers all the same ones C-IV has with different names.

Committee Outcome- Modify existing LRS Functionality
Priority- Medium

Migration Impact Analysis: CWS Program
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: 8

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	6	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0

Training : 0

Content Revision

Status-1:

Content Revision

Description-1:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



[CA-201312] DDID 1967: DDCR 3010: Update CalWORKs/CalFresh mandatory inclusion logic

Team Responsible:	Eligibility	Assignee:	Jennifer Chen	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	325
Reporter:	Daisy Villasenor	Regulation Reference:	63-402.151(c)	Created:	03/09/2018 11:05 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV 1514

Non-Committee

Review:
Expedite Approval:
Current Design:

Currently, a person who is marked as mandatory on a CalFresh program must have an open application on the program. If they do not, the entire household will fail EDBC for 'No Application Req. Person'.

All persons on a CalFresh program that have a purchase and prepare record are regarded as mandatory. Additionally, any person who is in the home, and not excluded from the household, will also be marked as mandatory if any of the following are true:

- a. They are the spouse of a mandatory person.
- b. They are the biological or adoptive child of a mandatory person.
- c. They are a child whom a mandatory non-relative person has parental care and control over.
- d. They are the parent of a mandatory person.

Request:

Per DDCR 3010, migrate the C-IV functionality from SCR 1514 to update CalFresh mandatory inclusion logic to allow for program exclusions.

For example, a judge has granted a 50/50 custody split allowing one parent to claim CalWORKs and the other CalFresh. When the parent granted the ability to claim CalWORKs for the child also has a CalFresh program and the parent granted the ability to claim CalFresh for the child also has CalWORKs program, the following problem arises:

On the case placing the child in the home to allow the CalWORKs to be correctly determined will cause the CalFresh to fail for the entire eligible household for the reason 'No Application Required Person'. The reverse is also true: on the case placing the child in the home to claim the CalFresh, the CalWORKs will fail for the entire eligible household for the same reason.

Recommendation:

1. Add "Program Exclusions" options for household and update the EDBC mandatory inclusion logic to allow for "Program Exclusions".
2. Add NOA fragments for status reasons 'Mandatory Optional Rules' and 'On Aid Another Case'.

Outreach

Description:

Migration Impact

Description:

C-IV added a "Program Exclusion" dropdown to the Household Status detail page. EDBC logic for CW and CF have been updated to allow for the program exclusions.

LRS denies both CW and CF for No Appl-Req Person. The Household Status Detail page in LRS does not have the Program Exclusions option.

Committee Outcome: Migrate C-IV Functionality
 Priority- Medium

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

N/A - CalSAWS DD&I Requirement

Estimate:	325				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	86	DBA :	0
Design :	0	Eligibility :	96	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	41
Performance :	0	Reports :	0	Security :	0
System Test Support :	67	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:
After:



[CA-201320] DDID 1967: DDCR 3115: Add default return address for 57 Migration Counties

Team Responsible:	Client Correspondence	Assignee:	Lalitha Valamarthi	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	97
Reporter:	Daisy Villasenor	Regulation Reference:	ACL 13-61, MEDIL 14-19	Created:	03/09/2018 12:17 PM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	CIV 55417

Non-Committee

Review:
Expedite Approval:
Current Design: Correspondence generated for programs that do not have a worker assigned is not mailed to the customer, due to no return address is currently populated on the correspondence.

Request: Per DDCR 3115, update correspondence generation logic to populate a default return address if there is no worker associated to a program.

Recommendation:

Populate correspondence with each County's default return address when there is no worker associated to the program for which the correspondence is being generated, as listed in the table.

Continue to populate the existing default return address for County 19 (Los Angeles).

Populate the County Name for the Name or first line of the return address as "<County name> County."

See attached design document for further details.

Outreach

Description:
Migration Impact Description: C-IV: A NA 1274 is sent to the customer after they verify their email via C4Yourself. The SCR updates the form generation to look for a worker regardless of program status so workers for a pending program can also be prepopulated on the form

LRS: If the NA 1274 doesn't have a worker associated to the case the Form exceptions out and is not mailed to the participant

Committee Outcome-Modify existing LRS Functionality
 Priority- Medium

Migration Impact

Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **97**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	75	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0

System Test Support : 22 Tech Arch : 0 Tech Ops : 0
Training : 0

**Content Revision
Status-1:**

**Content Revision
Description-1:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:



[CA-201326] DDID 1967: DDCR 4086: Updates to the dynamically generated CF 23 SAR

Team Responsible:	Client Correspondence	Assignee:	Quynh Nguyen	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	258
Reporter:	Daisy Villasenor	Regulation Reference:	SARA to SAR policy	Created:	03/09/2018 01:03 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV 5316

Non-Committee

Review:

Expedite Approval:

Current Design:

The functionality to dynamically generate the CF 23 SAR after the EDBC is saved is not in CalSAWS.

Request:

Per DDCR 4086, update the CalSAWS functionality to dynamically generate the CF 23 SAR when the EDBC is Accepted and Saved.

Recommendation:

- 1) Add a version of the CF 23 SAR form that will generate through EDBC, but will not be available from the Template Repository.
- 2) Add the functionality to generate the CF 23 SAR when the EDBC is saved, the program type is CalFresh, the program sub type is not Transitional, the program status is Active and one of the following is true:
 - a) The reporting type on the current EDBC is either SAR or SARA and the previous program status is not Active (Pending, Denied, or Discontinued).
 - b) The reporting type on the current EDBC is either SAR or SARA and the program was approved after the program was rescinded for Restoration of Aid Waiver.
 - c) The reporting type on the current EDBC is either SAR or SARA and the EDBC is run with RE run reason.
 - d) The reporting type on the current EDBC is SAR and the reporting type on the previous EDBC is SARA.
 - e) The reporting type on the current EDBC is SARA and the reporting type on the previous EDBC is SAR.
 - f) The reporting type on the current EDBC is either SAR or SARA and the sub program type on the previous EDBC is Transitional.
- 3) Add the functionality to dynamically display the 130% Federal Poverty Level (FPL) section on CF 23 SAR when the household is not certified over the 130% FPL.

Outreach

Description:

Migration Impact

Description:

C-IV: Updated the CF 23 to generate when the reporting type changes from SARA to SAR or SAR to SARA. It also updated the title displayed on the bottom of the notice to C-IV CF 23

LRS: LRS does not have the logic to generate the CF 23 SAR when the reporting type changes from SARA to SAR or when the reporting type changes from SAR to SARA. LRS does not generate the CF 23 130% FPL section when the household is not certified over the 130% FPL

Committee Outcome- Modify Existing LRS Functionality
Priority- Medium

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

258

Automated Test :

0

Batch/Interfaces :

0

CalHEERS :

0

CalHEERS Test :	0	Client Correspondence :	167	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	60	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

- Content Revision Description-1:**
1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
 2. ETC Change: {Description of ETC Change}
Before:
After:
 3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-2:

- Content Revision Description-2:**
1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
 2. ETC Change: {Description of ETC Change}
Before:
After:
 3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-3:

- Content Revision Description-3:**
1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
 2. ETC Change: {Description of ETC Change}
Before:
After:
 3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-4:

- Content Revision Description-4:**
1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
 2. ETC Change: {Description of ETC Change}
Before:
After:
 3. Release Change: {Description of Release Change}
Before:
After:



[CA-201483] DDID 1967: DDCR 5035: Update EDBC Summary page for Address Validation

Team Responsible:	Eligibility	Assignee:	Chandan Talukdar	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	157
Reporter:	Daisy Villasenor	Regulation Reference:		Created:	03/15/2018 07:25 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV 7296

Non-Committee

Review:
Expedite Approval:
Current Design: When a user creates an EBT account, the user is able to accept the EDBC when the Payee's mailing address Line 1, Line 2, or City exceeds character limits.

After EDBC is accepted, mailing addresses that exceed character limits are included as part of a daily Issuance Exception Report to Los Angeles County staff members who manually correct the address lines and issue EBT cards individually to Payees.

Request: Per DDCR 5035, migrate C-IV functionality from C-IV SCR 7296 to CalSAWS where validation messages will be displayed when the Payee mailing address exceeds character limits and will prevent EDBC from being accepted until the issue is resolved.

Recommendation: A validation message will display upon the user clicking the "Accept" button on the EDBC Summary page if the Payee's current mailing address Line 1, Line 2, or City exceeds character limit.

Outreach

Description:
Migration Impact Description: DDCR Committee Review = SCR Recommendations (Migrate C-IV Functionality)
 DDCR Priority = High
 Reason = Impacts EBT Issuance

Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **157**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	30	Fiscal :	90
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Content Revision Description-1: 1. Recommendation Change: {Description of Recommendation Change}
 Before:
 After:

2. ETC Change: {Description of ETC Change}

Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:



[CA-201529] DDID 1967: DDCR 5521 - Add Validation to Other Program Assistance Detail Page

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Daisy Villasenor	Regulation Reference:	ACL 17-09	Created:	03/15/2018 08:58 AM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	C-IV SCR 49007

Non-Committee

Review:
Expedite Approval:
Current Design: C-IV has a validation on the OPA Detail page which displays when a user attempts to save a record with "Type of Assistance" set to SSI/SSP, with SSI/SSP Suspended/Interrupted checked, and has a Begin Date prior to August 30, 2016.

CalSAWS does not have a validation for the same scenario.

Request: Per DDCR 5521 and ACL 17-09, migrate C-IV functionality from C-IV SCR 49007 to CalSAWS to display a validation message on the OPA Detail page when a user attempts to save a record with an SSI/SSP Suspended/Interrupted status and a Begin Date prior to August 30, 2016.

Recommendation: Add a validation to the OPA Detail page when a user attempts to save a record with Type of Assistance set to SSI/SSP, with the SSI/SSP Suspended/Interrupted field checked and has a Begin Date prior to August 30, 2016.

Outreach

Description:
Migration Impact Description: DDCR Review Decision = SCR Recommendations (Migrate C-IV Functionality)
 DDCR Priority = Medium
 Reason = SSI upcoming changes.

 C-IV Added a validation to the Other Program Assistance Detail page. When a user attempts to save a record with 'Type of Assistance' set to 'SSI/SSP', 'SSI/SSP Suspended/Interrupted' checked, and a Begin Date prior to 08/30/2016, display the following validation message:
 a) Begin Date - SSI/SSP Suspended/Interrupted is only available starting August 30, 2016.
 LRS does not have this validation

Migration Impact

Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: 19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



[CA-201971] DDID 1967: DDCR 3176 - Add Display Dates to Program Workload Inventories

Team Responsible:	Online	Assignee:	Justin Concepcion	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	53
Reporter:	Swati Lohia [X]	Regulation Reference:		Created:	04/09/2018 01:10 PM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Claudia Pinto	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Child Care]	Approved by Committee:		Other Agency Cross Reference:	CIV-27551

Non-Committee

Review:
Expedite Approval:
Current Design: The Display Workload and Status Effective Date fields were added to the Eligibility, Employment Services and Child Care Workload Inventory pages on C-IV. LRS currently does not contain the same fields or similar functionality.

DDID #284 and #692 cover the field differences between the two systems for the Employment Services and Eligibility Workload Inventory pages only. Discussion needed for the Child Care Workload Inventory page differences.

Request: Per DDCR 3176, migrate C-IV functionality from the Child Care Workload Inventory page to CalSAWS.

- Recommendation:**
1. Add "Display Workload" calendar filter to the Child Care Workload Inventory page.
 2. Add "Status Effective Date" calendar filter to the Child Care Workload Inventory page.

Outreach

Description:
Migration Impact Description: DDIDs #284 and #692 account for updates to the Eligibility Workload Inventory and Employment Services Workload Inventory pages. However, the updates to the Child Care Workload Inventory pages are not covered by any DDID.

Migration Impact

Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **53**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	36
Performance :	0	Reports :	0	Security :	0
System Test Support :	11	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

- Status-1:**
Content Revision Description-1:
1. Recommendation Change: {Description of Recommendation Change}
 Before:
 After:
 2. ETC Change: {Description of ETC Change}
 Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



[CA-207112] DDID 2280 - Determine a Medi-Cal Participant's Eligibility to CalFresh

Team Responsible:	Client Correspondence	Assignee:	Raj Devidi	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	321
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

At the time of a Medi-Cal intake and Medi-Cal renewal, the system runs the CalFresh non-financial and financial eligibility rules, using the income and expense details available at the time of approving the Medi-Cal program. If the household is potentially eligible for CalFresh benefits, the CalFresh Solicitation Letter, which is a Los Angeles County form, is generated to inform the participants of their potential CalFresh eligibility.

Request:

Per DDID 2280, automatically generate the CF 285 when a Medi-Cal household is potentially eligible for CalFresh benefits, for Migration counties that have opted in to the functionality.

Recommendation:

1. Update the logic that generates the CalFresh Solicitation Letter for Los Angeles County, to generate the CF 285 for Migration counties that have opted in
2. Update the CF 285 to prepopulate data on the form.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

321

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	181	DBA :	0
Design :	0	Eligibility :	66	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	74	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207164] DDID 2121 - Migrate the C-IV logic from the Caregiver section on the Foster Care Resource Detail page

Team Responsible:	Online	Assignee:	Naveen Bhumandla	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	412
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:
Request:

Per DDID 2121, Migrate the C-IV logic from the Caregiver section on the Foster Care Resource Detail page to utilize the First Name, Last Name and SSN fields for use with ARC and Kin-GAP Cases.

Recommendation:

1. Update the Foster Care Resource Detail page to include the new fields.
 2. Update the Absent/Unmarried Parent List page to allow the user to select a Resource from the Applicant Name dropdown.
 3. Update the Support Questionnaire page to support a Resource as an Applicant.
 4. Update the Child Support Interface to transmit Custodial Parent (CP) information for Foster Care programs with an ARC Aid Code, and Kin-GAP programs when a resource is selected as the Child Support Referral Applicant.
- See Design Document for additional information.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 412

Automated Test :	0	Batch/Interfaces :	300	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	40	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	72
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207178] DDID 2099 - Update the "Foster Care Income and Property Detail" page

Team Responsible:	Online	Assignee:	Justin Concepcion	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	46
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Laura Ould	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Foster Care Income and Property Detail page allows the User to enter Income, Deductions and Property for individuals in the home. In order to add any records the person must be a case person and displays in a drop-down.

Request:

Per DDID 2099, update the "Foster Care Income and Property Detail" page to support the use of non-case persons.

Recommendation:

1. Replace the Person drop-down on each section with an input box.
 - a. Preserve the existing data of the Person for all existing records.
 - b. Once a name is typed into the input field the required icons will display and validation will occur when clicking the Save button.

See Design Document for additional details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 46

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	36
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207192] DDID 2085 - Add Validation for the Absent/Unmarried Parents

Team Responsible:	Eligibility	Assignee:	Giovanni Gonzalez	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	45
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

A validation displays on the Run EDBC page for a CW program when a Support Questionnaire record does not exist for an absent or unmarried parent. The validation displays when the Root Question, "Do any children in the home have at least one Absent Parent or were conceived prior to the marriage of the parents?" is answered 'Yes' and there is no record on the Support Questionnaire page.

Request:

Remove the current conditions and add new conditions, based on relationship types and household statutes, that will be evaluated to display the validation.

Recommendation:

1. The validation will be updated to list children with absent/unmarried parents.
2. New conditions will be applied to display the validation.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **45**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	35	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision
Status-4:
Content Revision
Description-4:



[CA-207195] DDID 2082 - Update Payment Request Detail to Allow the Same User to Create and Approve Payments

Team Responsible:	Fiscal	Assignee:	Chandan Talukdar	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Lalitha Valamarthi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	55
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Payment Request Detail page allows the User to Add, Edit, and View the payment request information. Prior to creating a payment request, the user must first create a Need and Service Arrangement. The same Worker cannot create and approve their own Payment Request

Request: The CONTRACTOR shall add functionality to create and approve a payment request by the same user. The 58 Counties have the option to opt in or out of the functionality at the time of migration.

Recommendation:

1. Submit a CIT/CRFI to determine what counties would like this functionality turned on
2. Update CT 15 with new reference column for each county that would like validation.
3. Update Payment Request Detail to make the validation logic dynamic by county

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact Estimate: 55

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	43
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:
Content Revision Description-1:
Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:

Content Revision
Status-4:
Content Revision
Description-4:



[CA-207201] DDID 2075 - Add the ability to turn off the Print New Worker Letter

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Jamie Ng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	60
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The New Worker Letter is triggered from the Pending Assignment List Page when a new worker is assigned informing an applicant/recipient of their new case worker. There is no option to turn off the letter.

Request:

Per DDID 2075, add the ability to turn off the print new worker letter on the Pending Assignment List page. The default would be to send the new worker letter.

Recommendation:

1. Update the Pending Assignment List to add the field to Print the Worker Letter
2. Update the printing of the Worker Letter to be dependent on the Pending Assignment List indicator.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

60

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	25	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	14	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207202] DDID 2074 - Update the "Type" field to standardize the dropdown list on the Confidential Detail page

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	26
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Confidential Cases are used to conceal confidential case information from Users who should not have access to the case information. CalSAWS currently has three different types of Confidentiality Types. The first type is tied to Security Rights and will only display Case information for Users that have the correct Security Rights, The second type is tied to Security Groups and will not display Case information without the Security rights to view the Case, as well as masks person addresses when not in case context for things like Person Search. The third type does not have any security rights attached to it and is only used for tracking,

Request:

Per DDID 2074, update the "Type" field to standardize the dropdown list on the Confidential Detail page for the 58 Counties.

Recommendation:

1. Make the following updates to the existing Confidentiality Types:
 - a. 'CWS AAP' to 'CWS AAP Mask Address'
 - b. 'CWS Foster Care/KinGap' to 'CWS Foster Care/KinGap Mask Address'
 - c. 'CWS Sealed' to 'CWS Sealed Mask Address'
 - d. 'CWS Sensitive' to 'CWS Sensitive Mask Address'
2. Add Security Rights to the following types:
 - a. 'High Profile'
 - b. 'Human Trafficking'

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

26

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	19
Performance :	0	Reports :	0	Security :	0
System Test Support :	7	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision


Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

 **[CA-207215] DDID 2059: Add Medi-Cal Rescind NOA**

Team Responsible:	Client Correspondence	Assignee:	Bryan Diep	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Lawrence Samy	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	96
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maureen Votta	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

A 'Restoration of Medi-Cal Benefits' notice exists in CalSAWS which triggers when a Medi-Cal program is discontinued for 'Failed to Complete RE' and a RE Packet is received between 10-day cutoff and the end of the month.

Request:

A generic rescind notice should be added to CalSAWS because notification of the restoration of benefits notice should be provided to customers for other reasons. A new notice to notify of restoration of benefits should be created and automated via EDBC.

Recommendation:

- 1) Create new Restoration of Medi-Cal Benefit Notice Form
- 2) Add new EDBC Form generation logic

Please see attached design document for further details

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

96

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	76	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	20	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207223] DDID 2051 - Add additional values in the "Type" field on the Journal Search page

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kim Lam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	14
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Journal Search page in CalSAWS has a "Type" field that is missing additional values from all 58 counties.
Request: Per DDID 2051, add additional values in the "Type" field on the Journal Search page in CalSAWS.
Recommendation:

1. Add additional values in the "Type" field on the Journal Search page in CalSAWS for all 58 counties.
2. The additional Types will also appear in the "Journal Type" dropdown field on the Journal Detail page.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:

Estimate: **14**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	12
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:
Content Revision Description-1:
Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:



[CA-207224] DDID 2050 - Add functionality to capture and track the status of potentially available income

Team Responsible:	Online	Assignee:	Aman P. Mishra	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	286
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:

Within the system there is a place to track different types of income for the individuals on a case. There is currently no place in the system to track the status of potentially available income.

Request:

Per DDID 2050, add functionality to capture and track (referred, applied, approved, denied, appeal) potentially available income in the CalSAWS Software.

Recommendation:

1. Create a new page called Potentially Available Income List which will allow a record to be created to track the status of potentially available income. Update the page to support Root Questions.
2. Create a new page called Potentially Available Income Detail which will display the income type and status within the system.

See Design Document for additional information.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **286**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	219
Performance :	0	Reports :	0	Security :	0
System Test Support :	67	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:


Content Revision

Description-2:

Content Revision

Status-3:

Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:

 **[CA-207235] DDID 1172, 1240, 1859 - Migrate CMSP Functionality**

Team Responsible:	CalHEERS	Assignee:	Chad Quan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	1655
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Paul Robertson	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design: CMSP functionality is not enabled in CalSAWS.

Request: Per DDID 1859, migrate the C-IV CMSP functionality, which includes eligibility, online, and batch functionality for the applicable Migration Counties.

Recommendation:

1. Update CMSP data collection on the following pages:
 - a. New Programs Detail
 - b. Medi-Cal Detail
 - c. Medi-Cal Person Detail
 - d. Medi-Cal Person History
 - e. Person History Detail
 - f. Eligibility Non-Compliance Detail
 - g. Other Program Assistance Detail
 - h. Medi-Cal EDBC Summary, Override, and Manual EDBC pages
 - i. Run EDBC
2. Migrate CMSP Eligibility functionality from C-IV.
3. Migrate CMSP Batch functionality from C-IV.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 1655

Automated Test :	0	Batch/Interfaces :	26	CalHEERS :	690
CalHEERS Test :	310	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	319
Performance :	0	Reports :	0	Security :	0
System Test Support :	310	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

 **[CA-207240] DDID 1848 - Update GN 6138 Form Trigger**

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Form GN 6138 is triggered and generated when any of the Domestic Violence (DV), Mental Health (MH), or Substance Use Disorder (SUD) fields are set to "Yes".

Request:

Per DDID 1848, do not trigger form GN 6138 when any of the Domestic Violence (DV), Mental Health (MH), or Substance Use Disorder (SUD) fields are set to "Yes" on the Specialized Supportive Services Detail page for the 57 Migration counties. The GN 6138 form will only trigger for Los Angeles County.

Recommendation:

The GN 6138 will not trigger to generate when a customer has one or more of the specialized supportive services of DV, MH, and/or SUD.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision
Status-4:
Content Revision
Description-4:

 **[CA-207256] DDID 1730 - Update Recovery Account Forms**

Team Responsible:	Client Correspondence	Assignee:	Lalitha Valamarthi	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	258
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The CSF 100 form does not exist in CalSAWS system. The CF 377.7B form can only be generated through Template Repository and Batch.

Request: Add CSF 100 and update CF 377.7B Recovery Account forms and migrate the forms into CalSAWS.

- Recommendation:**
1. Migrate the CSF 100 - Generic Cash Overpayment Informing/Demand NOA and the Overissuance Budget Worksheet to generate together for CalWORKs overpayments.
 2. Update the CSF 100 - Generic Cash Overpayment Informing/Demand NOA and the Overissuance Budget Worksheet to be editable for the 58 Counties and non-editable for Los Angeles County.
 3. Migrate the DFA 377.7B-CalFresh Overissuance Notice For Inadvertent Household Errors (IHE) Only and the NA 1263-Overissuance Budget Worksheet to generate together for CalFresh overissuances.
 4. Update the DFA 377.7B- CalFresh Overissuance Notice For Inadvertent Household Errors (IHE) Only and NA 1263-Overissuance Budget Worksheet to be editable for the 57 Counties and remain non-editable for Los Angeles County.

Please see the attached design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:

Estimate:	258				
Automated Test :	0	Batch/Interfaces :	6	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	194	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	58	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

 **[CA-207287] DDID 1566 Update Finding List Field and Page Names**

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	19
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Adelaide Mendoza	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The "Finding Type" dropdown field has a value labeled "General Relief Case Review" on the Finding List page. The Finding List page's detail page is currently labeled "General Relief Case Review."

Special Units-> Quality Review -> QR Search -> Edit

Request: Per DDID 1566:
 1. Update the Finding List page to relabel "General Relief Case Review" to "General Assistance/General Relief Case Review" in the "Finding Type" dropdown.
 2. Relabel the "General Relief Case Review" page title to "General Assistance/General Relief Case Review."

Recommendation: Relabel the "General Relief Case Review" dropdown value name and relabel the "General Relief Case Review" page name.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **19**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207290] DDID 1551, 1553, 1544, 1547: Update Special Investigations Referral page

Team Responsible:	Online	Assignee:	Duncan Luiten	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kim Lam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:	[Security]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Special Investigation Referral page has:

1. A field labeled "Driver License."
2. A mandatory "Allegation Reason" field.
3. A mandatory "Allegation Description" field
4. A mandatory "Early Fraud Type" field.
5. All sections of the Special Investigation Referral pages are available to users who have the rights to view and/or edit the page.

Request:

Per DDID 1551, relabel the "Driver License" field to "ID/Driver License."

Per DDID 1553, update the "Allegation Reason" and "Allegation Description" field to be non-mandatory.

Per DDID 1547, update the "Early Fraud Type" field on the Special Investigation Referral page to be a non-mandatory field.

Per DDID 1544, update the "Authorization Section" to be controlled through security on the Special Investigation Referral page.

Recommendation:

1. Relabel the "Driver License" field.
2. Update the "Allegation Reason" field to be non-mandatory.
3. Update the "Allegation Description" field to be non-mandatory.
4. Update the "Early Fraud Type" field on the Special Investigation Referral page to be non-mandatory
5. Create a security role to control the "Authorization" section. Apply security restrictions around the "Authorization" section to only allow users with the appropriate rights to view it.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **29**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

**Content Revision
Status-1:
Content Revision
Description-1:
Content Revision
Status-2:
Content Revision
Description-2:
Content Revision
Status-3:
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Description-3:
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Status-4:
Content Revision
Description-4:**



[CA-207337] DDID 1372 - Update the Affidavit Type Dropdown Field Values to be County Specific

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Claudia Pinto	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The following values are available under the "Affidavit Type" dropdown field on the Affidavit Detail page:

- 76A299X
- Authorized Representative
- CF 303
- DCFS 1144
- EBT 16
- EBT 17
- EBT 2259
- EBT 24
- Legal Owner
- Payee

Note: The Authorized Representative affidavit currently maps to the PA-1130 form.

Request:

The CONTRACTOR shall update the Affidavit Detail page as follows:

- 1) Update the following values in the "Affidavit Type" dropdown field to not display for the 57 Counties
 - a) Payee (PA 1130)
 - b) 76A299X
 - c) Legal Owner
 - d) DCFS (Dept. of Children and Family Services) 1144
 - e) EBT 18
 - f) EBT 24
- 2) Update the values in the "Affidavit Type" dropdown field using a standard list of values for the 57 Counties. The standard list will be determined at design along with which Affidavit Types get printed or tracked only on the Affidavit Detail page.

Recommendation:

1. Update affidavit detail to look up form by county
2. Make Affidavit Drop down county specific

Note: Per the Non-State Forms Functional Design Session (FDS), the EBT 16 and EBT 17 forms are only going to be available for Los Angeles County and will not be displayed as affidavit types for the 57 Migration Counties.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:	35				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	27
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				
Content Revision					
Status-1:					
Content Revision					
Description-1:					
Content Revision					
Status-2:					
Content Revision					
Description-2:					
Content Revision					
Status-3:					
Content Revision					
Description-3:					
Content Revision					
Status-4:					
Content Revision					
Description-4:					



[CA-207353] DDID 1292 - Update Service Arrangement Detail Page to Display Multi-Tier Mileage Rates

Team Responsible:	Fiscal	Assignee:	Raghu Reddy	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kapil Santosh	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	336
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Service Arrangement Detail page allows workers to arrange supportive services to customers with a Need. The current supportive services that can be requested are Valuables and Payment Requests. Welfare to Work (WTW), Refugee Employment Program (REP) and Cal-Learn (CL) participants may receive payments for public transportation, mileage, or alternative methods of transportation to attend their WTW or employment activity.

Request:

Per DDID 1292, individual rates for mileage reimbursements need to be displayed on the Service Arrangement Detail page for Need Category of Transportation and Need Type of Mileage - Private. The Service Arrangement Detail page section "Service Type Description" of "Mileage" should display individual rates for mileage reimbursements that are issued mileage payments under different threshold amounts (two tiers).

Recommendation:

1. Update the Service Arrangement Detail page for Need Category of Transportation and Need Type of Mileage - Private to display the individual mileage rate for both of the two tiers. This field will be labeled as mileage rate and not editable.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

336

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	258
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	78	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207374] DDID 1110 - Update Negative Action Batch jobs to be configurable

Team Responsible:	Batch/Interfaces	Assignee:	Yuga Teja	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	50
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: Currently in CalSAWS, there are Batch EDBC jobs that will run automatically every month for various programs, and EDBC will determine if a negative action will be applied.
Request: Update the Automatic Negative Actions batch jobs to be either enabled or disabled for the 58 Counties.
Recommendation: Create a BPCR to update the county code list for each batch job

Update county specific jobs to be 00 jobs

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **50**

Automated Test :	0	Batch/Interfaces :	38	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:
Content Revision Description-1:
Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:

Content Revision
Status-4:
Content Revision
Description-4:



[CA-207380] DDID 1068 - Update Income Amount Detail page on the existing LRS WINS solution

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	66
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Income Amount Detail page has a mandatory Work Hours field.

The Work Hours field does not allow for a work hours value of '0' as input.

The Proxy Average Amount rounding formula rounds twice for the proxy calculation used for the Work Incentive Nutritional Supplement (WINS) benefit determination.

Request:

Per DDID 1068, retain the existing LRS WINS solution with the following updates to the Income Amount Detail page to:

- 1) The Work Hours field will no longer be required
- 2) Allow for a '0' hour value to be entered in the Work Hours field
- 3) Update the Proxy Average Amount rounding formula to round once at the end of the calculation as follows: round up if .5 and greater and round down if .49 or lower

Recommendation:

Update Income Amount Detail page to display Work Hours field as non-mandatory, allow for '0' as a value in the Work Hours field, and update the WINS solution's Proxy Average Amount rounding formula.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **66**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	20	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	30
Performance :	0	Reports :	0	Security :	0
System Test Support :	16	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207382] DDID 1065 - Update NOAs to remove county-specific references

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	303
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The 57 Migration Counties will be inheriting the CalSAWS Notices of Action (NOAs) that generate after running EDBC. There exists NOA templates and fragments which include System, Los Angeles County, or Agency references.

Request:

Update and/or remove any System, Los Angeles County, or Agency references from NOA templates and fragments for the 57 Migration Counties.

Recommendation:

1. Update the NOA templates and NOA fragments by removing the hardcoded values.
 - a. Update the templates to replace Department of Children and Family Services and the agency address with County of <County Name>.
 - b. Update the fragments to replace Los Angeles County with <County Name> County.
 - c. Update the fragments to replace General Relief with General Assistance/General Relief.
 - d. Update the fragments to replace GAIN with WTW.
2. Update the population logic to prepopulate the County name based on the County where the case resides.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

303

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	206	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	97	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207401] DDID 1034 - Migrate the County dropdown field on the Online User Action Audit Report parameter page

Team Responsible:	Online	Assignee:	Sai Ram Bodla	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	51
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Dennis Kong	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Online User Action Audit Report page has parameters that are specific only for a single county use.
Request: Per DDID 1034, migrate the "County" dropdown field on the Online User Action Audit Report parameter page and only display this field to Users with a C90 security profile.
Recommendation:

1. Add "County" dropdown only for C90 Users.
2. Remove "LRS" from the comments "Enter the LRS user name, such as john.doe@c50" and "And/Or enter the LRS case number".

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **51**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	36
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:
Content Revision Description-1:
Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:

Content Revision

Description-4:



[CA-207410] DDID 1004 - Remove the "Auto Assign Indicator" field on the Office Detail page.

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	25
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

"Auto Assign Indicator", a required field, displays for all Offices in the Office Detail page regardless of if a new Office is being added or an existing one is being edited or viewed.

Request:

Per DDID 1004, remove the "Auto Assign Indicator" field on the Office Detail page.

Recommendation:

1. Remove "Auto Assign Indicator" field from the Office Detail page when adding a new Office
2. Remove "Auto Assign Indicator" field from the Office Detail page when viewing an existing Office
3. Remove "Auto Assign Indicator" field from the Office Detail page when editing an existing Office

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	18
Performance :	0	Reports :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision
Description-4:

 **[CA-207419] DDID 936 - Migrate the checkboxes for the programs.**

Team Responsible:	Online	Assignee:	Chao Guan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kim Lam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	17
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

C-IV currently has the following program checkboxes:

1. Adult Protective Services
2. CFET
3. Linkages Adult Services
4. Multipurpose Senior Services
5. IHSS/CMIPS II

CalSAWS does not currently have the program checkboxes shown above.

Request:

Migrate the program checkboxes to the Select Programs and Program Detail pages.

Recommendation:

1. Migrate the program checkboxes to the Select Programs page.
2. Migrate the programs to the Program Detail page.
3. Make the programs display based on county preference.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

17

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	13
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207432] DDID 632 - Update MC 216

Team Responsible:	Client Correspondence	Assignee:	Samuel Enriquez	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	78
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Elisa Miller	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CA-211310

Non-Committee

Review:

Expedite Approval:

Current Design:

The MC 216 - Medi-Cal Renewal Form is currently populating with the Customer Service Center contact number specific to Los Angeles County.

Request:

The CONTRACTOR shall update the form MC 216 (04/15)-Pre-Populated Renewal form for the MAGI RE Packet as follows:

- 1) Update "Questions? Call <>. (Persons with TTY equipment, please call: <>)." at the bottom of the page. Phone numbers will be auto populated based on each CONSORTIUM County.

Recommendation:

1. Update the call customer service center instructions from:
English

Before: Questions? Call Customer Service Center at _____. The call is free. (Persons with TTY equipment, please call: _____ or 711. Person without TTY equipment, call _____)

After: Questions? Call <PHONE NUMBER>. (Persons with TTY equipment, please call: <PHONE NUMBER>)

Spanish

Before: ¿Preguntas? Llame al Centro de Servicio al Cliente al _____. La llamada es gratis. (Personas con equipo TTY, por favor llamen al _____ o 711. Personas sin equipo TTY, llamen al _____)

After: ¿Preguntas? Llame <PHONE NUMBER>. (Personas con equipo TTY, por favor llamen al <PHONE NUMBER>)

- a. Update the verbiage on all pages for both English and Spanish.
2. Populate the County Contact and TTY phone numbers for each County as listed in the table. If the contact phone number is not provided by a County, the phone number will be blank.

See attached design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

78

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	60	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	18	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207437] DDID 580 - Remove values in the "Investigation Results" field on the Investigation Result Detail page

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Tan Do	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Investigation Result Detail page has a field named Investigation Results which contains values in a select box.

Request:

Per DDID 580, end date the following values in the "Investigation Results" field on the Investigation Result Detail page that do not match the "DPA 266" field:

- 1) Active Early Fraud Invest Needed
- 2) Active Field Investigation Needed
- 3) Administrative
- 4) Close Positive-To Suspense
- 5) Close to Suspense
- 6) DAT Positive - Additional Work Needed
- 7) DAT - Positive - Not Prosecutable
- 8) DAT - Positive - Prosecutable
- 9) EF Close to Hdqr - Inv. Hist. Fraud
- 10) Priority Change
- 11) Transferred to ADH Unit

How to get there:

Special Units->Special Investigations-> Refine Your Search -> clear all status to blank/remove assigned to and set the end date a few days prior to the current date-> select a case -> Investigation Result

Recommendation:

1. Remove the following values in the Investigation Results dropdown:

Active Early Fraud Invest Needed
 Active Field Investigation Needed
 Administrative
 Close Positive-To Suspense
 Close to Suspense
 DAT Positive - Additional Work Needed
 DAT Positive - Not Prosecutable
 DAT Positive – Prosecutable
 EF Close to Hdqr - Inv. Hist. Fraud
 Priority Change
 Transferred to ADH Unit

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:	8				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	6
Performance :	0	Reports :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				
Content Revision					
Status-1:					
Content Revision					
Description-1:					
Content Revision					
Status-2:					
Content Revision					
Description-2:					
Content Revision					
Status-3:					
Content Revision					
Description-3:					
Content Revision					
Status-4:					
Content Revision					
Description-4:					

 **[CA-207441] DDID 532: Relabel "CDL" field to "ID/Driver License"**

Team Responsible:	Online	Assignee:	Duncan Luiten	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	29
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Development Complete	Impact Analysis:	[Other]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Special Investigation Detail page has a field labeled "CDL."

Request:

Per DDID 532, relabel the "CDL" field to "ID/Driver License" on the Special Investigation Detail page.

Recommendation:

Relabel "CDL" to "ID/Driver License" on the Special Investigation Detail page.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 29

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	21
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207452] DDID 429 - Migrate Form SAR 7/SAR 2

Team Responsible:	Client Correspondence	Assignee:	Rekha Jaguva Rajan	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	160
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CA-208670

Non-Committee

Review:

Expedite Approval:

Current Design:

C-IV automatically sends the SAR 7 Addendum, SAR 2, and SAR 7 as a combined form when a Cash Aid or CalFresh program is due for Semi-Annual Reporting.

LRS automatically sends the SAR 2 and SAR 7 as individual forms when a Cash Aid or CalFresh program is due for Semi-Annual Reporting.

Request:

Migrate the combined SAR 7/SAR 2 (4/13) form from C-IV to CalSAWS in English and Spanish. Maintain the following elements from the existing LRS SAR 7 on the migrated SAR 7:

1. IRT elements
2. Income elements
3. Welfare Fraud Hotline
4. Newborn check box

Recommendation:

1. Migrate C-IV SAR 7/SAR 2 into CalSAWS in English and Spanish.
2. Maintain elements from LRS version of SAR 7 on CalSAWS SAR 7.
3. Turn off threshold languages other than English and Spanish.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 160

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	122	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	38	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

**Content Revision
Status-2:
Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:**



[CA-207458] DDID 399, 405, 1608 - Update the Staff Detail and Security Assignment pages

Team Responsible:	Online	Assignee:	Taylor Fitzhugh	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Kim Lam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	94
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

C-IV does not have the Training Complete field on the Security Assignment page. CalSAWS has the Training Complete field on the Security Assignment page.

The Staff Detail page contains information related to the Staff in the system but does not have the following:

1. Regional Call Center
2. Available Hours (Day-Day Time-Time)
3. Additional Information

Request:

Per DDID 1608, remove the Training Complete field from the Security Assignment page on CalSAWS.

Per DDID 399 and DDID 405, update the Staff Detail and Security Assignment pages in CalSAWS with migrated fields from the C-IV System.

Recommendation:

1. Update the Security Assignment page.
2. Update the Staff Detail page.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 94

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	72
Performance :	0	Reports :	0	Security :	0
System Test Support :	22	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207460] DDID 393 - Migrate the Classification Title field on the Staff Search page

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	141
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

On the Staff Search and Staff Detail pages, the Classification Title field exists and holds values for Los Angeles County only.

Request:

Per DDID 393, migrate the 58 County-specific classification titles in the "Classification Title" drop-down field on the Staff Search and Staff Detail pages and update the "Classification Title" drop-down field to only display those classification titles that apply to each CONSORTIUM County.

Recommendation:

Migrate the classification titles for all 58 counties to CalSAWS and update CalSAWS to display county-specific classification titles on the Staff Search and Staff Detail pages.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

141

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	70
Performance :	0	Reports :	0	Security :	0
System Test Support :	71	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision
Status-4:
Content Revision
Description-4:



[CA-207461] DDID 388 - Update the Workload Reassignment Detail page

Team Responsible:	Online	Assignee:	Sai Ram Bodla	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Brian Munce	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	32
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The Workload Reassignment Detail page allows a user to reassign workloads between workers or offices based on specified criteria. Currently, there is a field labeled as "Special Indicators" that lists system-created case flags.
Request: Per DDID 388, update the field label to more accurately reflect the available options that the field provides.
Recommendation: 1. Relabel the "Special Indicators" field to "Case Flag".

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:

Estimate: **32**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	24
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:
Content Revision Description-1:
Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:



[CA-207488] DDID 114 - Configure the display of the "Use Office Address" checkbox on the Address Detail page for the 58 Counties

Team Responsible:	Online	Assignee:	Taylor Fitzhugh	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	72
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:		Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Use Office Address checkbox displays on the Address Detail page which allows correspondence to be suppressed and held at the office instead of mailing out to a recipient's address.

Request:

Per DDID 114, make the display of the "Use Office Address" checkbox on the Address Detail page for the 58 Counties configurable at the time of migration. The decision to display the "Use Office Address" checkbox will be captured at the time of migration.

Recommendation:

1. Display the Use Office Address if the County has chosen to Opt-In to display it.
 - a. Displaying the Checkbox (Yes) will result in maintaining the current functionality to suppress the mail from being sent to the recipient.
 - b. Not displaying the Checkbox (No) will result in the mail always being sent to the Mailing Address provided.

See Design Document for additional information.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

72

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	55
Performance :	0	Reports :	0	Security :	0
System Test Support :	17	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207493] DDID 87 - Batch Automation For WTW Supportive Services Overpayments

Team Responsible:	Fiscal	Assignee:	Darion Toney	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Lalitha Valamarthi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	50
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[Other]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Transportation Overpayment Batch Identifies Transportation Payments for the prior month, where all activities associated to the Payee are Closed for a reason of 'No Show' and the Customer did not attend any other activities during the month. A Recovery Account will be created for these Transportation Payments.

The Ancillary Overdue Receipt Batch identifies Ancillary Payments where the Customer did not provide a Receipt or Verification for the goods or services received. A Recovery Account will be created for these Ancillary Payments.

Request:

The CONTRACTOR shall have the Batch automation for WTW Supportive Services overpayments available for the 58 Counties to opt in or out of this functionality at the time of migration.

Recommendation:

1. Update the Ancillary Overdue Batch job (PBXXF118) to utilize the County Code parameter in the driving query logic.
2. Update the Transportations Overpayment Batch job (PBXXF119) to utilize the County Code parameter in the driving query logic.
3. Create a BPCR to add batch properties and job entries for 57 Counties.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **50**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	38
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207494] DDID 85 - Update Batch that removes WTW Program Worker at Sanction status to be configurable

Team Responsible:	Batch/Interfaces	Assignee:	Saguna Finaviya	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	26
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

In CalSAWS when the WTW program status is updated to Sanctioned, a financial penalty is applied to the CalWORKs (CW) program through CW EDBC, and the WTW worker is removed from the program. This is done by automatically by a batch job.

There is an additional batch job that will remove any assigned WTW worker if the WTW program status is Deregistered.

Request:

Make the batch job that removes the worker from the WTW program when the WTW program status is changed to Sanctioned available to the 57 Migration Counties that have opted in to the functionality.

Recommendation:

- Create new Batch Property Change Requests (BPCR) to add counties to the County Code List.
- Update batch job to run for the counties in the list.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 26

Automated Test :	0	Batch/Interfaces :	19	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	7	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-207496] DDID 56 - Configure the Resources link for all 58 Counties

Team Responsible:	Online	Assignee:	Sai Ram Bodla	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	78
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Resources link is displayed resources for Los Angeles County only.

Request:

Per DDID 56, configure the Resources link to display information for all 58 counties by displaying one set of resources hyperlinks for Los Angeles County and displaying a different set of resource hyperlinks for the remaining 57 counties.

Recommendation:

Update the Resources link to display a set of hyperlinks for the 57 counties that is different from the set displayed for Los Angeles County.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **78**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	60
Performance :	0	Reports :	0	Security :	0
System Test Support :	18	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207497] DDID 30 - Update 10-day Timely Notice Logic for Negative, Voluntary, Mid-period Data Changes

Team Responsible:	Eligibility	Assignee:	Andrew Munkres	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Mark Keehn	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	72
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:04 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Tyler Vaisau	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Negative, voluntary, mid-period changes for CF are labeled Negative Type 2 changes in the original Change Reason Use Case Modification document. These types of changes are applied with 10-day timely notice only if verified. This logic does not allow overissuances.

Currently, the system determines 10-day timely notice from the later of the following dates: data change begin date, verification received date, EDBC run date. Therefore, even if a data change is reported and verified prior to the start of the data change, the data change will never be applied as of the begin date of the data change.

Request:

Allow CalSAWS to determine 10-day timely notice for Negative Type 2 changes based on the later of the following dates: verification received date, EDBC run date. This change is applicable only to CF programs, but applies to all types of negative, voluntary, mid-period data changes (i.e., not just income).

Recommendation:

Update the logic which determines the Apply Date for Negative Type 2 changes to calculate the 10-day timely notice based on the later of the following dates: verification received date, EDBC run date.

The change above will not be effective dated. Because the CF Negative Type 2 Apply Date can only be determined with 10-day notice, this change will not cause the Apply Date to change for recalculated benefit months.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 72

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	40	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	32	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-208249] DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R3 system modifications

Team Responsible:	Automated Test	Assignee:	William Baretsky	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	William Baretsky	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	540
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/30/2019 11:53 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Sharon Teramura	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The suite of Automated Regression Test (ART) scripts are executed against the C-IV and LRS applications on a scheduled basis throughout each major release cycle. The ART scripts are updated as needed to account for system modifications implemented within each of the C-IV (M&O) and LRS (M&E) releases.

Request:

The ART scripts should also be updated to account for the system modifications being made as part of each CalSAWS Migration (DD&I) release.

Recommendation:

Update the ART scripts to account for the system modifications being made as part of the third CalSAWS Migration release (R3). Update the underlying framework code modules used by the ART scripts as needed to support these changes.

Refer to the attached design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

540

Automated Test :	540	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:



[CA-210012] DDID 2057 - Update Display Name throughout the system

Team Responsible:	Online	Assignee:	Sam Le	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	1014
Reporter:	Kristine Lim [X]	Regulation Reference:		Created:	08/14/2019 02:48 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The online pages throughout the system display the person's first and last name, age and gender in the dropdown fields of the data collection pages.

Request: Per DDID 2057 display the age and gender after the name of the customer throughout the data collection pages once the user saves the page. This would include both View and Edit mode of the detail pages as well as the List pages.

Recommendation: The following page updates will be made as part of this change:
 1) Update Name fields that currently display First and Last Names to display as <Last Name>, <First Name> <Age><Gender> (Uniform Change). This includes updates to all drop downs and label fields in the application that display the name using a standard format where the queries do not need to be updated.
 2) Update Name fields that currently display First and Last Names to display as <Last Name>, <First Name> <Age><Gender> (Unique Change). Page logic needs to be modified to retrieve the information and display it. This includes list pages and pages that display name in a non-standard format where the query needs to be updated.

 See attached design document for details.

Outreach

Description:
Migration Impact
Description:
Migration Impact
Analysis:
Alternative N/A - CalSAWS DD&I Requirement
Procedure

Description:
Operational Impact:
Estimate: 1014

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	781
Performance :	0	Reports :	0	Security :	0
System Test Support :	233	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:
Content Revision
Description-1: 1. Recommendation Change:
 Before: Not all impacted pages were listed in the SCR.
 After: List of impacted pages updated. Refer to highlighted changes on the design document.

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-210771] DDID 1787 - Migrate the C-IV County Specific Batch Jobs (Phase 1)

Team Responsible:	Batch/Interfaces	Assignee:	Chris Larson	SPG Status:	No
Fix Version/s:	[20.03]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	2325
Reporter:	Amy Gill	Regulation Reference:		Created:	09/26/2019 06:03 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Joel M. Acevedo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	CIV-103307; CIV-103932; CIV-104086; CIV-103446

Non-Committee

Review:

Expedite Approval:

Current Design:

The jobs identified in Supporting Document 1 are batch jobs that currently exist only in the C-IV system. Also known as C-IV Jobs.

The jobs identified in Supporting Document 2 are batch jobs that exist in both C-IV and CalSAWS. Also known as Common Jobs.

Request:

Migrate the C-IV County Specific Batch Jobs into CalSAWS.

Recommendation:

Identify batch jobs that are currently active in the C-IV system that do not exist in CalSAWS.

Identify batch jobs that are currently active in both the C-IV and CalSAWS systems.

Port over C-IV code and batch jobs identified in Supporting Document 1.

Verify configuration and batch properties for jobs listed in Supporting Document 2.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **2325**

Automated Test :	0	Batch/Interfaces :	1600	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	725	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1:

Content Revision

Description-1:

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

End SCRs



[CA-201415] DDID 1967: DDCR 3013: Update Reissued Issuances to Follow the Original Payee and Issuance Method

Team Responsible:	Fiscal	Assignee:	Alex Neilson	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Duke Vang	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	118
Reporter:	Daisy Villasenor	Regulation Reference:	25-800, 44-315, 44-340, 25-740	Created:	03/14/2018 02:57 PM
Status:	System Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	CIV 40521

Non-Committee

Review:

Expedite Approval:

Current Design:

C-IV: When reissuing an issuance, the Issuance Method and Payee default selections are the same Issuance Method and Payee as the original issuance unless the original issuance was cash EBT or Direct Deposit

LRS: Uses E-Caps which C-IV does not. Several design differences cited on committee form

Request:

Per Design Differences Change Request (DDCR) 3013, when reissuing or replacing an issuance, the Payee and Issuance Method should follow the original issuance's original Payee and original Issuance Method

Recommendation:

Make the following updates to the Reissue (for Cash) functionality on the Issuance Detail Page:

- 1) Default the Issuance Method to the same Issuance Method as the original issuance, except in the following two scenarios:
 - a) If the original issuance is cash EBT, and the original Payee does not have access to an Active cash EBT account. default the Issuance Method blank where the user will have to select one.
 - b) If the original issuance is Direct Deposit, default the Issuance Method to Warrant.
- 2) Default the Payee to the original Payee on the original issuance.
- 3) Default EBT as an option on the Issuance Method dropdown for cash EBT issuances if the Payee has access to an Active cash EBT account.

Note: For CalFresh Replacements, EBT will still be defaulted as the Issuance Method for EBT issuances even when the Payee does not have access to an Active food EBT account, however the issuance will error out (Submission Error) when it is submitted to Xerox.

Outreach

Description:

Migration Impact

Description:

DDCR Committee Review = SCR Recommendations (Modify Existing LRS Functionality and Migrate C-IV Functionality)

DDCR Priority = High

Priority Reason = When reissuing a split (Money Management) issuance to a non-customer, it causes Administrative Error Overpayments if the reissuance is inadvertently paid to the customer and not the original payee.

C-IV: When reissuing an issuance, the Issuance Method and Payee default selections are the same Issuance Method and Payee as the original issuance unless the original issuance was cash EBT or Direct Deposit

LRS: Uses E-Caps which C-IV does not. Several design differences cited on committee form

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

N/A - CalSAWS DD&I Requirement

Estimate: 118

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	90
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	28	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

Old:

1. Make the following updates to the "Reissue" functionality on the Issuance Detail page:

New:

1. Make the following updates to the "Reissue" and "External Reissue" functionality on the Issuance Detail page:
3. Update the "Reissue" button functionality to allow Cash EBT to be reissued on the Issuance Detail page.
4. Update the "External Reissue" button functionality to allow Cash EBT to be externally reissued on the Issuance Detail page.

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

 **[CA-207329] DDID 1395 - IEVS Batch Assignment Configuration Page**

Team Responsible:	Batch/Interfaces	Assignee:	Naveen Bhumandla	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	458
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Paul Robertson	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently the IEVS Batch Assignment Configuration page is not accessible in LRS. LRS has automated batch jobs to handle each IEVS abstract assignment. For criminal IEVS abstracts (FF, CYA and NPM), a Task and a Journal entry is created and assigned to the District supervisor. For NHR, PVS or IFDS, the end result is either automated disposition of the report or an automated assignment to an IEVS supervisor. Deceased Person (DeathMatch) will set a trigger to run batch EDBC.

NOTE: For IFDS there is complex logic that is used in determining the outcome.

Request:

Add the ability to assign out individual review types to Cases, Single Position, Random or No Assignment. This functionality shall be similar to the existing logic on the C-IV IEVS Batch Assignment Configuration Page.

Recommendation:

- Port the online IEVS Batch Assignment Configuration page from C-IV into CalSAWS.
- Port associated batch jobs from C-IV into CalSAWS.
- Add drop down option and update query for IEVS Assignment
- Add page mappings for online page.
- Enable security rights for online page.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 458

Automated Test :	0	Batch/Interfaces :	352	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	106	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Before:

Description-1:

Section 2.2 IEVS Assignment.
Missing mention of FTP jobs

Missing C-IV reader list.
Missing assumption about task creation.

After:

Remove section on deceased person drop down option from IEVS Assignment page and associated mockups.
Section 2.2 is now IEVS Batch Assignment.

Adding a list of C-IV reader jobs

Adding mention of updating FTP jobs.

Adding assumption for task creation.

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207427] DDID 692, DDID 1624 - Update Eligibility Workload Inventory page

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[20.01]	Designer Contact:	Kim Lam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	46
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Consortium Contact:	Araceli Gallardo	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Eligibility Workload Inventory page has a "Go" button; and does not have the "Display Workload" and "Status Effective Date" fields.

Request:

On the Eligibility Workload Inventory page:

- 1) Per DDID 1624, relabel the "Go" button to "View"
- 2) Per DDID 692, migrate "Display Workload" and "Status Effective Date" fields, and update default dates to display the current date.

Recommendation:

On the Eligibility Workload Inventory page:

- 1) The "Go" button on the Eligibility Workload Inventory page will be relabeled to "View" (DDID 1624)
- 2) Fields "Display Workload" and "Status Effective Date" will be migrated, and the default dates will be updated to display the current date. (DDID 692)

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 46

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	36
Performance :	0	Reports :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Before:

Description-1:

No bullet under #3 for 2.1.3

After:

Added bullet under #3 for 2.1.3

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

End Content Revisions