[CA-210375] DDID 1130, 1132, 1133, 1134, 1135 - Migrate CMSP Job Aids

Team Responsible:	**Training**	Assignee:	**Kelly Worthington**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**30**
Reporter:	**Rachel Cousineau**	Regulation Reference:		Created:	**09/04/2019 01:30 PM**
Status:	**Development Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Jayna Longstreet**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Training]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved per Karen Rapponotti 1/28/2020

Current Design: SCR CA-207235 migrates CMSP functionality into the LRS.

Request: The job aids associated to CMSP need to be added to the LRS.

Recommendation: Migrate the following job aids to the LRS:
1. CMSP-Add a Person to a Case or Program
2. CMSP-Open Enrollment and APTC
3. CMSP- Path2Health
4. CMSP -Reapply in the Certification End Date (CED) Month
5. CMSP - Running EDBC through the Certification Determination Month (CDM)

Outreach Description: Migrated job aids.

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 30

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	30				

[CA-211159] DDID 1125 - Migrate the Work Hours Detail Page in Online Help

Team Responsible:	**Training**	Assignee:	**Kelly Worthington**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**20**
Reporter:	**Shivani Smith**	Regulation Reference:		Created:	**10/14/2019 11:56 AM**
Status:	**Development Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Jennifer Hahner**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Training]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved per Karen Rapponotti 1/28/2020

Current Design: There is no Online Help page for the Work Hours Detail page.In addition, there are WINS associated pages that do not have corresponding Online Help pages.

Request: DDID 1125 states the Work Hours Detail page will be migrated to CalSAWS Online Help. The other associated WINS pages should also be migrated.

Recommendation: Migrate the following Online Help pages into CalSAWS:
1. Work Hours Detail
2. WINS Employer Hours List
3. Paid Hours Detail
4. WINS Detail

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 20

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	20				

[CA-212901] Update Job Aid for SCR 207410 Remove "Auto Assign" from Office Detail
- Resolved: 02/02/2020 10:10 PM

Team Responsible:	**Training**	Assignee:	**Melita Dennis**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Data Change**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**5**
Reporter:	**Dymas Pena**	Regulation Reference:		Created:	**01/15/2020 01:12 PM**
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Jennifer Hahner**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Training**	Migration Impact:		Funding Source ID:	
Committee:	**[Training]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved per Karen Rapponotti 1/28/2020

Current Design: Current Job Aid provides instruction on how to complete the Auto Assign field. SCR CA-207410 removes this field from the Office Detail page.

Request: Per DDID 1004, remove the "Auto Assign Indicator" field on the Office Detail page. Update the Offices - Manage Job Aid to remove any references to the Auto Assign field.

Recommendation: Update Job Aid to correctly reflect the functionality for the pages impacted

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **5**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				

[CA-200958] DDID 1967: DDCR 3071: Add Validation to New / Reapplication Detail

Team Responsible:	**Online**	Assignee:	**Robert Untalan**	SPG Status:	**No**
Fix Version/s:	**[20.05]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**94**
Reporter:	**Binh Tran**	Regulation Reference:		Created:	**02/20/2018 11:43 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	**C-IV SCR 51921 and DDCR 3071**

Non-Committee Review:

Expedite Approval:

Current Design: Currently CalSAWS allows for reapplication of a member that has a current status of 'Denied' or 'Discontinued' when they are 'Active', 'Pending' or 'Ineligible' for future months without any validation message appearing on the New / Reapplication Detail page.

Request: Per DDCR 3071, migrate the functionality from C-IV SCR 51921 to add a validation to the New / Reapplication Detail page in order to prevent users from processing reapplications for members with a current status of 'Denied' or 'Discontinued' who are already 'Active', 'Pending' or 'Ineligible' in a future month.

Recommendation: Add validation to the New / Reapplication Detail page to prevent the reapplication of a case person if the case person has a future 'Active', 'Pending' or 'Ineligible' Status.

Outreach Description:

Migration Impact Description: C-IV: A Validation message displays on the New / Reapplication Detail page when Users click the Reapply button for members that are already 'Active', 'Pending' or 'Ineligible' in the future.

LRS: In LRS no validation appears on the New/Reapplication Detail page. LRS System allows the Reapplication of a month when there are future active months if the application month is in a denied/disc status

Committee Priority- Medium

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **94**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	72
Performance :	0	Reports :	0	Security :	0
System Test Support :	22	Tech Arch :	0	Tech Ops :	0
Training :	0				