



[CA-206941] CalHEERS eHIT: Medi-Cal Eligibility Rules Update for Young Adult Expansion (CH-139211)

- Resolved: 09/12/2019 02:49 PM

Team Responsible:	CalHEERS	Assignee:	Appalaraju Indala	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Rajan Vadapalli	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	300
Reporter:	Carlos Camarena	Regulation Reference:	ACWDL 19-23, W&IC Section 14007.8(b)	Created:	03/01/2019 08:27 AM
Status:	In Production	Impact Analysis:	[Other]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Camarena	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-07-10 00:00:00	Other Agency Cross Reference:	CIV-103662; CH-139211

Non-Committee

Review:

Expedite Approval: Karen R. 07/10/2019

Current Design:

CalHEERS grants restricted scope MAGI Medi-Cal for all young adults who are 19 to 25 years of age, inclusive, if they do not have satisfactory citizenship or immigration status if they meet all other eligibility criteria. The System grants restricted scope Non-MAGI Medi-Cal for all young adults who are 19 to 25 years of age, inclusive, if they do not have satisfactory citizenship or immigration status if they meet all other eligibility criteria.

The System considers an individual age 19 or above for Non-MAGI Medi-Cal eligibility if the individual's 19th birthday falls on or before the first day of the EDBC benefit month.

The Aid Code table does not have the scope identified for all MAGI Medi-Cal aid codes.

Request:

Per the Governor's May Revise for the Fiscal Year (FY) 2019-20, young adults who are 19 to 25 years of age, inclusive, are eligible to full scope Medi-Cal regardless of their citizenship or immigration status if they meet all other eligibility criteria.

CalHEERS and The System will update their respective eligibility rules to grant full scope Medi-Cal to eligible young adults 19-25 years of age, inclusive, regardless of citizenship or immigration status. This change will be implemented with the ability to modify the start date and benefit month effective date based on DHCS guidance.

As of the design of this SCR, DHCS provided the start date of 11/20/2019, and the effective date of the policy change as 01/01/2020.

Update the aid code table to have the proper scope identified for all MAGI Medi-Cal aid codes.

Recommendation:

The System will update Medi-Cal EDBC rules to grant full scope Non-MAGI Medi-Cal for all eligible young adults who are 19 to 25 years of age, inclusive, regardless of citizenship or immigration status if they meet all other eligibility criteria.

The aid code scope will be updated for MAGI Medi-Cal aid codes to the scope provided by DHCS.

See attached CA-206941 CIV-103662 Medi-Cal Eligibility Rules Updates for Young Adult Expansion.docx document for detailed design.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Medi-Cal/CMSP Committee. C-IV will implement this change with SCR CIV-103662 in the 19.09 release.

Migration Impact

Analysis:

Alternative Procedure Description:
Operational Impact:
Estimate: 300

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	130
CalHEERS Test :	115	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
 1. Funding Source ID Change:
 Before: "CalHEERS"
 After: "Medi-Cal Expansion"

Content Revision Status-2:

Content Revision Description-2:
 1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:

Content Revision Status-3:

Content Revision Description-3:
 1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:

Content Revision Status-4:

Content Revision Description-4:
 1. Recommendation Change:
 Before:
 After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-209109] Add Full/Restricted Scope verbiage for Young Adult Expansion MAGI NOAs(CH-139211)

- Resolved: 11/14/2019 04:54 PM

Team Responsible:	Client Correspondence	Assignee:	Vikas Jetalpuria	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:	19.11.14	Expedite Changes:	Start Build	Estimate:	297
Reporter:	Nithya Chereddy	Regulation Reference:	W&IC Section 14007.8(b)	Created:	06/24/2019 01:21 PM
Status:	In Production	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Correspondence, Medi-Cal/CMSP]	Approved by Committee:	2019-08-11 00:00:00	Other Agency Cross Reference:	CIV-104415; CH-139211

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti on 08/14/2019

Current Design: The system currently does not have the appropriate verbiage to populate on MAGI NOAs once Young Adult Expansion is effective.

Request: Add new MAGI NOA verbiage for full scope/restricted Scope NOAs with respect to Young Adult Expansion.

Recommendation: Create MAGI full scope/restricted scope fragments with Young Adult Expansion appropriate verbiage.

Outreach

Description:

Migration Impact Description: Joint design has been approved through the Correspondence Committee. C-IV will implement this change with SCR CIV-104415 in a 19.09 priority release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **297**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	119	Client Correspondence :	178	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Status-1: Accepted

Content Revision

Description-1: 1. Recommendation Change: Cosmetic updates to a C-IV Specific recommendation in the "Overview of Recommendations" section.

Before:

3. CIV - Suppress the MSG_MAGI_INFORMATION_MESSAGE on the NOA if the new Restricted-Scope Retro Approval or Restricted-Scope Approval are generated, as the new fragments has the MAGI information message verbiage.

After:

3. Populate the updated MAGI information message verbiage when the new Retro restricted scope approval message or Restricted scope approval message are populated on the NOA.

Accepted

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Funding Source Change:

Before: Funding Source ID is not listed

After: Funding Source ID is updated to "CalHEERS"

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Funding Source ID Change:

Before: "CalHEERS"

After: "Medi-Cal Expansion"

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-209232] Add Full/Restricted Scope Verbiage for Young Adult Expansion Non-MAGI NOAs

- Resolved: 11/14/2019 04:53 PM

Team Responsible:	Client Correspondence	Assignee:	Vikas Jetalpuria	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:	19.11.14	Expedite Changes:	Start Build	Estimate:	290
Reporter:	Renee Gustafson	Regulation Reference:	W&I Section 14007.8(b)	Created:	06/28/2019 02:18 PM
Status:	In Production	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Correspondence]	Approved by Committee:	2019-08-28 00:00:00	Other Agency Cross Reference:	CIV-104457; CH-139211

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti approved on 9/13/2019

Current Design: The system currently does not have the appropriate verbiage to populate on Non-MAGI NOAs once Young Adult Expansion is effective.

Request: Add new Non-MAGI NOA verbiage for full scope/restricted Scope NOAs with respect to Young Adult Expansion.

Recommendation: Create Non-MAGI full scope/restricted scope fragments with Young Adult Expansion appropriate verbiage.

Outreach

Description:

Migration Impact Description: Joint design has been approved through the Correspondence Committee. C-IV will implement this change with SCR CIV-104457 in a 19.09 priority release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **290**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	90	Client Correspondence :	200	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Accepted

Content Revision Description-1: 1. Funding Source Change:
Before: Funding Source ID is not listed
After: Funding Source ID is updated to "CalHEERS"

Content Revision Status-2: Pending CCB

Content Revision Description-2: 1. Funding Source ID Change:
Before: "CalHEERS"

After: "Medi-Cal Expansion"

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-210718] Update Work Registration Exempt Status Reason: "Unfit for Employment" to "Physically/Mentally Incapacitated"

- Resolved: 10/01/2019 01:15 PM

Team Responsible:	Online	Assignee:	Terence L. Yee	SPG Status:	Approved
Fix Version/s:	[19.09]	Designer Contact:	Gabriel Trejo	Change Type (SCR):	Enhancement
Minor Version:	19.10.01	Expedite Changes:	Production Deployment	Estimate:	10
Reporter:	Tyler Vaisau	Regulation Reference:		Created:	09/25/2019 09:10 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Tyler Vaisau	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	ABAWD
Committee:		Approved by Committee:		Other Agency Cross Reference:	CIV-105157

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti on 9/30/2019

Current Design: With the release of 19.09, the Work Registration Exemption Status Reason drop-down no longer has a "Physically/Mentally Incapacitated" value. It has been replaced with an "Unfit for Employment" option.

Request: Update the verbiage of the existing "Unfit for Employment" option to say "Physically/Mentally Incapacitated" instead.

Recommendation:

- 1) Update CODE_DETL (CT 249) CODE_NUM_IDENTIF (04)
 - a) Rename the SHORT_DECODE_NAME and LONG_DECODE_NAME to "Physically/Mentally Incapacitated"

Note: This name change will update all existing records.

Outreach

Description:

Migration Impact Description: Joint design has been approved through Regional Managers. C-IV will implement this change with CIV-105157 in the 19.09 release.

Migration Impact Analysis:

Alternative Procedure Description: Users must select the "Unfit for Employment" option from the Work Registration Exemption Status Reason drop-down.

Operational Impact:

Estimate: **10**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	5
Performance :	0	Reports :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change:
Before: Premise
After: Premise / ABAWD

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-207950] CalHEERS eHIT: Young Adult Expansion - Age Reevaluation Updates

Team Responsible:	CalHEERS	Assignee:	Lucas Galleguillos	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Steve Hancock	Change Type (SCR):	New Policy
Minor Version:	20.01.10	Expedite Changes:	No	Estimate:	646
Reporter:	Renee Gustafson	Regulation Reference:	W&IC Section 14007.8(b)	Created:	04/12/2019 01:01 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Camarena	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-08-27 00:00:00	Other Agency Cross Reference:	CIV-103874; CH-139211

Non-Committee

Review:

Expedite Approval:

Current Design:

The System runs Batch MAGI for MAGI Medi-Cal recipients turning ages 1, 6, and 19. LRS runs Batch MAGI for MAGI Medi-Cal recipients turning age 65. There is no automated Medi-Cal reevaluation process for individuals turning age 26.

In C-IV, Batch EDR Run Reason Codes are used to track the reason C-IV initiated an Eligibility Determination Request (EDR) and several C-IV reports reference the Batch EDR Run Reason Code; LRS does not use Batch EDR Run Reason Codes. In LRS, the reason the system initiated an EDR is identified by the batch job number that created the EDR. This is currently a gap between LRS and C-IV.

The following Age batches are impacted by this SCR:

Age 19: Both LRS and C-IV determine the individuals to evaluate for MAGI Medi-Cal by the following criteria:

- Currently a Medi-Cal Recipient
- Active on a Medi-Cal Program
- Turns 19-years old any day from the 2nd day of the current month through the first day of the next month.
- Active on a MAGI Medi-Cal aid code:
 - LRS evaluates all individuals active on any MAGI Medi-Cal aid code
 - C-IV evaluates the specific MAGI Medi-Cal aid codes as per the original SB75 Aid Code Crosswalk
- Once the target population is identified, the following takes place:
 - The System processes Batch MAGI and sends an EDR for the selected programs to CalHEERS.
 - CalHEERS processes the EDRs and then returns to The System a Determination of Eligibility Response (DER) with the individual eligible to the new age-appropriate aid code.
 - The System then processes the DER in Batch EDBC to move the individual to the new age-appropriate aid code.

Age 21:

- LRS processes a subset of Non-MAGI Medi-Cal aid codes for Non-MAGI Medi-Cal recipients turning age 21 any day from the 2nd day of the current month through the first day of the next month through Batch EDBC.
- C-IV has the same batch as LRS, but the batch was removed from the C-IV batch schedule with the release of the Affordable Care Act (ACA) and was never added back to the C-IV batch schedule to run.

Age 26:

- There are no existing batches to process individuals turning age 26.

Request:

- Due to Young Adult Expansion, add a new age change batch for turning age 26 to reevaluate adults for the correct scope of Medi-Cal after aging out of the Young Adult Expansion population.
- Update the Age 21 batch to run for all Non-MAGI Medi-Cal aid codes.
- For C-IV only, add the Age 21 batch EDBC sweep back to the batch schedule
- Update the Age 19 batch to run for a specific set of MAGI Medi-Cal aid codes.
- Add the Batch EDR Run Reason Code functionality to LRS.
- Update LRS reports to utilize the Batch EDR Run Reason Codes as a Reporting Indicator attribute.

Recommendation:

1. LRS only: Add Batch EDR Run Reason Functionality

- a. Create the Batch EDR Run Reasons Category in LRS. This includes populating this category with the same Batch EDR Run Reasons that currently reside in C-IV.
 - b. Create the Batch EDR Run Reason Code columns in the CH_TRANSACT and CH_TRANSACT_INFO tables to store the Batch EDR Run Reason Codes as the batches are processed.
 - c. Update the existing data in the CH_TRANSACT_INFO and CH_TRANSACT tables with the Batch EDR Run Reason Code with what the code would have been at the time of the original running of the batch.
 - d. Modify Batch MAGI jobs to populate the Batch EDR Run Reason Code in the CH_TRANSACT and CH_TRANSACT_INFO tables.
2. C-IV only: Remove the reference to 'SB75' in the Age 19/SB75 Re-evaluation Batch EDR Run Reason description.
 3. Add a new Age 26 batch to process individuals turning age 26 in all MAGI and Non-MAGI Medi-Cal aid codes. This change will update all other batches that are required for Age 26 to be implemented fully.
 4. Update the existing Age 21 batch process to include all Non-MAGI Medi-Cal aid codes. Activate the C-IV Age 21 batch to start running with the new changes.
 5. Update the existing Age 19 batch MAGI sweep job to reevaluate individuals active in specific MAGI Medi-Cal aid codes.
 6. LRS only: Update reports to use the Batch EDR Run Reason Code along with the Reporting Indicator attribute.

See attached CA-207950 CIV-103874 CalHEERS eHIT Young Adult Expansion Age Reevaluation Updates.docx for detailed design.

Outreach

Description:

Migration Impact

Description:

Joint design was approved through the Medi-Cal/CMSPP Committee. C-IV will implement this change with CIV-103874 in a 19.11 priority release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Worker can set a task and run EDBC manually when a person's age changes to 19, 21 or 26.

Operational Impact:

Estimate:

646

Automated Test :	0	Batch/Interfaces :	103	CalHEERS :	263
CalHEERS Test :	170	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	110	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Accepted

Status-1:

Content Revision

Description-1:

1. Recommendation Change:

Section 2.4.2 Added C-IV batch job number

Before:

1. Update the MAGI Age 19 Sweep job PB00CH206 to process only individuals in specific MAGI Medi-Cal aid codes:

After:

1. Update the MAGI Age 19 Sweep job (CalSAWS: PB00CH206 | C-IV: PB00CH120) to process only individuals in specific MAGI Medi-Cal aid codes:

Section 2.2.2.1 Updated Code Num to TBD for new code.

Before:

Code - 01 | Short Description Age 26 re-evaluation EDR

After:

Code - TBD | Short Description Age 26 re-evaluation EDR

2. Estimate Change:
N/A

3. Release Change:
N/A

4. Funding Source Change:
N/A

**Content Revision
Status-2:**

Accepted

**Content Revision
Description-2:**

1. Estimate Change:
Before: CalHEERS Test ETC Total: 144
After: CalHEERS Test ETC Total: 170

**Content Revision
Status-3:**

Pending CCB

**Content Revision
Description-3:**

1. Funding Source ID Change:
Before: "CalHEERS"
After: "Medi-Cal Expansion"

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-208241] CalHEERS eHIT: One-time Batches to Transition Young Adults from Restricted to Full Scope Medi-Cal

- Resolved: 11/19/2019 05:13 PM

Team Responsible:	CalHEERS	Assignee:	Naga Chinduluru	SPG Status:	Approved
Fix Version/s:	[19.11]	Designer Contact:	Rajan Vadapalli	Change Type (SCR):	New Policy
Minor Version:	19.11.27	Expedite Changes:	No	Estimate:	555
Reporter:	Renee Gustafson	Regulation Reference:	ACWDL 19-23, W&IC Section 14007.8(b)	Created:	04/30/2019 11:01 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Victor Nunez	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:	2019-07-11 00:00:00	Other Agency Cross Reference:	CIV-104022; CH-139211

Non-Committee

Review:

Expedite Approval:

Current Design:

In Release 19.09, CalHEERS and The System were updated to grant full scope Medi-Cal for young adults who are 19 to 25 years of age, inclusive, regardless of satisfactory citizenship or immigration status if they meet all other eligibility criteria effective January 2020 benefit month starting 11/20/2019 with SCRs CA-206941, CIV-103874 and CalHEERS Change Request CH-139211. This population is referred to as "Young Adult Expansion."

The System receiving restricted scope Medi-Cal who should be transitioned to full scope Medi-Cal.

C-IV Batch EDBC process skips cases if the Determination of Eligibility Response (DER) to be used in Medi-Cal EDBC has an individual in Soft Pause; LRS does not have this functionality.

LRS Batch EDBC functionality allows Batch EDBC to automatically add a standard Journal entry to cases processed by Batch EDBC with:

Journal Category: Eligibility

Journal Type: Batch EDBC

Short Description: Batch EDBC ran for [MONTH/YEAR].

Long Description: Batch EDBC ran for [MONTH/YEAR]. Batch EDBC processed for the Medi-Cal program for the following reasons: <Batch EDBC Sub-Type Code Long Description>

There is no Batch EDBC Sub-Type Code for Young Adult Expansion one-time transition batch processing, so LRS will automatically create the journal entry with a missing reason in the Long Description. C-IV does not have the functionality to automatically add a standard Journal Entry.

Request:

Automate the transition of young adults age 19- 25, inclusive, currently receiving restricted scope Medi-Cal to full scope Medi-Cal based on the Transition Aid Code Crosswalk provided by DHCS.

For LRS only: Add a Batch EDBC Sub-Type Code so the auto-journal Long Description will display the reason: "Young Adult Expansion one-time transition batch".

For C-IV only: Create a Journal entry for the cases processed successfully through Batch EDBC.

Provide one-time County lists for County Eligibility Workers to follow-up on any individuals who remain in restricted scope Medi-Cal or who are Discontinued from Medi-Cal after the one-time transition batch processing is complete.

Recommendation:

Initiate a one-time process to send Eligibility Determination Requests (EDRs) to CalHEERS and run Batch EDBC for identified individuals 19 to 25 years of age, inclusive, who are receiving restricted scope Medi-Cal to transition to full scope Medi-Cal and provide lists to the County for follow-up of the rest.

For LRS only: Add a Batch EDBC Sub-Type Code to display the Journal Long Description reason: "Young Adult Expansion one-time transition batch".

For C-IV only: Create a Journal entry for the cases processed successfully in the one-time process.

See 'CA-208241 CIV-104022 One-time Batches to Transition Young Adults from Restricted Scope to Full Scope Medi-Cal.docx' attached for detailed design document.

Outreach

Description:

Lists provided to county.

Migration Impact

Description:

Joint design has been approved through the Medi-Cal/CMSP Committee. C-IV will implement this change with SCR CIV-104022 in a 19.09 priority release.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Process cases manually to move individuals aged 19-25, inclusive, from Restricted Scope to Full Scope.

Operational Impact:

Operation Costs based on an approximate 32,000 NOAs are listed in the attachment SCR 208241 Operation Cost for LA County.xlsx

Estimate:

555

Automated Test :	0	Batch/Interfaces :	15	CalHEERS :	295
CalHEERS Test :	130	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Accepted

Status-1:

Content Revision

Description-1:

1. Recommendation Change: 2.B.b.iii

Before: The individual is currently receiving a restricted scope Non-MAGI Medi-Cal aid code during the January 2020 benefit month.

After: The individual is currently receiving a restricted scope Non-MAGI Medi-Cal aid code other than CMSP and Minor Consent Medi-Cal aid codes during the January 2020 benefit month.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change:N/A

Content Revision

Accepted

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before: Outreach section. 'Benefit Month' is listed in the Standard Columns.

After: Outreach section. 'Benefit Month' is removed from the Standard Columns.

Before:

Key Scheduling Dependencies

Friday 11/22/2019

Batch operations team will run the Data Change Request (DCR) for Recommendation 1 before regularly scheduled batch processing on Friday, 11/22/2019. Then Friday's regularly scheduled batch will send the EDRs during Batch MAGI.

Saturday 11/23/2019

Batch operations will run the DCR for Recommendation 2 before regularly scheduled batch processing on Saturday, 11/23/2019. Then Saturday's regularly scheduled batch will process the cases through Batch EDBC.

The C-IV journal entry DCR will run after Batch EDBC completes and before the C-IV application is up on Monday, 11/25/2019.

After:
Key Scheduling Dependencies:

Wednesday 11/27/2019

Batch operations team will run the Data Change Request (DCR) for Recommendation 1 before regularly scheduled batch processing on Wednesday, 11/27/2019. Then Wednesday's regularly scheduled batch will send the EDRs during Batch MAGI.

Saturday 11/30/2019

Batch operations will run the DCR for Recommendation 2 before regularly scheduled batch processing on Saturday, 11/30/2019. Then Saturday's regularly scheduled batch will process the cases through Batch EDBC.

The C-IV journal entry DCR will run after Batch EDBC completes and before the C-IV application is up on Monday, 12/02/2019

2. Estimate Change:
N/A

3. Release Change:
Before
Fix Release 19.09 | Minor Release 2019.11.22
After
Fix Release 19.11 | Minor Release 2019.11.27

4. Funding Source Change:
N/A

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Funding Source ID Change:
Before: "CalHEERS"
After: "Medi-Cal Expansion"

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-201036] ACL 18-15 Last Date of Payment for Extended Foster Care, ARC and Kin-GAP

- Resolved: 01/17/2020 11:08 AM

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	Approved
Fix Version/s:	[20.01]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1078
Reporter:	Yolanda DelValle	Regulation Reference:	ACL 18-15, ACL 11-61 and ACL 18-89	Created:	02/23/2018 05:30 PM
Status:	In Production	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Laura Ould	Training Impacted:	[Data]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:	2019-10-22 00:00:00	Other Agency Cross Reference:	CIV -100500

Non-Committee

Review:

Expedite Approval:

Received expedited start build approval from Karen J. Rapponotti on 10/25

Current Design:

A Non-Minor Dependent (NMD) that meets the criteria of federal eligibility for Foster Care (FC), Approved Relative Caregiver (ARC), or Kin-GAP (KG) benefits is eligible for extended benefits until the NMD is 21 years old. The NMD is eligible for benefits until the end of the month in which the NMD turns 21 years old.

Request:

Per ACL 18-15 effective the date of implementation, an NMD on FC, ARC and KG program is eligible to receive benefits until the day before an NMD turns 21 years old. C-IV will add a new daily task sweep batch jobs that will run when an NMD is approaching 21 years old. In addition, LRS will add two new daily batch EDBC sweep jobs that will run when an NMD turns 21 years old for Foster Care program and two new monthly Batch jobs for KG program.

Recommendation:

An NMD is eligible to federal benefits in Foster Care and Kin-GAP until the day before their 21st birthday.

A batch sweep will be added to create automated tasks for FC/ARC/KG cases with an NMD that is approaching 21 years old in C-IV. In LRS for Foster Care program, there will be two new daily batch jobs to trigger Batch EDBC on the day prior to the NMD child's 21st birthday. For KG program there will be two new monthly batch jobs to prorate the benefit and to discontinue the program after NMD child turned 21.

New NOAs will be added for the prorated month the NMD turns 21 year of age and for the following month of Discontinuance. This will obsolete the existing NMD Age Rules Reason Fragment.

Outreach

Description:

A list will be provided to the county.

Migration Impact

Description:

Per DDID #34, there will be a new Unified Task Management Solution that supports the multiple tasking models in both C-IV and LRS.

LRS will receive a new Batch EDBC Process with this SCR - the C-IV Counties will adopt this functionality as part of CalACES Migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Manual / Override EDBC results.

Operational Impact:

Estimate:

1078

Automated Test :

0

Batch/Interfaces :

360

CalHEERS :

0

CalHEERS Test :

0

Client Correspondence :

214

DBA :

0

Design :	0	Eligibility :	140	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	269	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:

1. Recommendation Change: Updates to Supporting Document #2 to match Design Document.
Before:
- Supporting Documents #2 had outdated Regulations listed that did not match the Regulations listed in Recommendation 2.4.2.8.
After:
- Supporting Documents #2 Regulations match the Recommendation 2.4.2.8.
- CalSAWS only: New Recommendation 2.4.6 to add Spanish versions of the FC NOA Budget and KG NOA Template required to generate the new NOA fragments in Spanish.
(Updated section highlighted in green).
2. ETC Change: Additional Correspondence hours for new CalSAWS only Recommendation 2.4.6.
Before:
Batch/Interfaces ETC 1: 150
Correspondence ETC Total: 189
After:
Batch/Interfaces ETC 1: 160
Correspondence ETC Total: 214
3. Release Change:
N/A

Content Revision Status-2: Pending CCB

Content Revision Description-2:

1. Recommendation Change: {Description of Recommendation Change}
Before:
- Recommendation 2.4.5. Added a new Prorated Change NOA to both C-IV and LRS/CalSAWS.
- Recommendation 2.3.4. Added a new batch to prorate FC/KG children turning 21.
- Recommendations 2.3.5 and 2.3.7 added new batches to run EDBC to Discontinue FC/KG the month after the child turns 21.
After:
- LRS/CalSAWS only: Updated 2.4.5 to turn off the Prorated Change NOA. Note this is when Foster Care and Kin-GAP EDBC is run for the month the child is turning 21 and there is a change in benefits due to proration.
- LRS/CalSAWS only: Updated 2.3.4. and 2.3.6 to not to schedule batch EDBC Sweep when FC/KG child turns 21 to prorate the benefit.
- LRS/CalSAWS only: Updated 2.3.5 and 2.3.7 to not to schedule batch EDBC Sweep the month after FC/KG child turns 21 to discontinue.
(Updated sections highlighted in blue).
2. ETC Change:
Before:
Client Correspondence: 214
After:
Client Correspondence: 234
3. Release Change:
N/A

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



[CA-47277] ACL 16-90 - CalWORKs ACIN I-13-16 Benefits for Deceased Child

- Resolved: 01/21/2020 11:04 AM

Team Responsible:	Batch/Interfaces	Assignee:	Jonathan Romero Juarez	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Paul Galloway	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1333
Reporter:	Ted Anderson	Regulation Reference:	ACIN I-13-16, ACL 16-90	Created:	01/19/2018 11:44 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Janet Mitri	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	2019-11-19 00:00:00.0	Other Agency Cross Reference:	CCM-3129

Non-Committee

Review:

Expedite Approval: Received expedited abuild approval for the content revision from Karen J. Rapponotti on 02/04/2020

Current Design: Following the death of member on a CW or RCA program, EDBC removes the person from the Assistance Unit (AU) at the end of the month in which the death occurred.

Request:

- > Implement requirements of ACIN I-13-16 and ACL 16-90 to:
 - > not remove a deceased child from a CW AU until after the month following the month of their death;
 - > not apply WTW/REP sanctions to a participant who is in a CW household with a deceased child in the month of the child's death, or the month following;
 - > implement the new NOA from ACL 16-90.
- > Modify CalSAWS EDBC to act on Decease Date for a CW/RCA individual (adult or child) per SAR and AR/CO reporting requirements.

Recommendation:

- 1) Modify EDBC to not apply a Household Status record of Out of the Home that begins on or after the Decease Date of a person who is still active in the CW AU so that the new Decease Date logic will take precedence when both are entered at the same time.
- 2) Modify EDBC logic to not apply the status reason of 'Deceased' to an active CW child when the benefit month is the month that contains the child's Decease Date or the month after.
- 3) Modify EDBC logic to apply the Decease Date for CW participants (both adults and children) based on the reporting type of the program (SAR or AR/CO).
- 4) Modify LA County Death Match and MEDS Automation Interface jobs to include more detail in the journal text that is written when the jobs update a Decease Date.
- 5) Modify MEDS Recon job to not send active CW information for a person whose coverage would have already ended because they are known to MEDS to be deceased.
- 6) Generate a task to WTW/REP and CL workers to review the program for possible good cause and WTW activities when a participant is in the same CW AU as a deceased child.
- 7) Create a new batch job that will identify WTW/REP persons in Sanctioned or Non-Compliance status who are also in a CW AU where a child passed away in the current or previous month and prevent new sanctions from being applied in the month the child died or the following month. Generate NA 840A form to participant.
- 7) Add the new NOA M44-316E (10/2016) "Mid-Period Change Due to The Death of a Child" to the template repository in English and Spanish, and generate the NOA from EDBC.

See additional detail in SCR design document, attached.

Outreach

Description:

Migration Impact

Description:

All C-IV feedback has been addressed and the C-IV counties have approved this SCR through the CalWORKs/ CalFresh Committee. This SCR will close the migration gap and brings C-IV and LRS to alignment with implementing the changes to comply with ACIN I-12-16 and ACL 16-90. Eligibility and NOA changes were added in C-IV through SCR #3129 as part of the 17.09 release. Batch and Interface changes will be inherited by other counties at migration.

Migration Impact

Analysis:

Alternative

Override EDBC Results

Procedure

Description:

Operational Impact:

N/A

Estimate:

1333

Automated Test :	0	Batch/Interfaces :	431	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	368	DBA :	0
Design :	0	Eligibility :	66	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	348	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change:

Description-1:

Before:

- Recommendations 2.10 and 2.11: The NA 200 Budget was being added to the right hand side of the first page of the NOA.

- Recommendation 2.2.2: The batch will use the following hierarchy to find the worker to assign the task.

a. The task will be assigned to the current program assigned worker on the WTW, REP, or CL program. If there is a secondary worker on a CL program, the task will be assigned to the secondary worker, as well.

b. If there is no current assigned worker, the task will be assigned to the previous assigned worker on the program.

After:

- Recommendation 2.7: The NA 840A clarifies which section of the Form would be filled out for the new reason type 'Death in the Family'. In addition WTW/REP was added to the program list for generating the NA 840A.

- Recommendations 2.10 and 2.11: The NA 200 Budget has been updated to generate on the page following the NA BACK 9 as due to spacing constraints on the NOA the budget will not fit on the first page.

- Recommendation 2.2.2: The batch will use the following hierarchy to find the worker to assign the task.

a. The task will be assigned to the current program assigned worker on the WTW, REP, or CL program. If there is a secondary worker on a CL program, a task will be assigned to the secondary worker, as well.

b. If there is no current assigned worker, the task will be assigned to the previous assigned worker on the program. If the program is Cal-Learn, a task will also be assigned to the most recent secondary worker, if one is found.

- Recommendation 2.3.2 (added the following at the end of the section):

Note: If more than one deceased child in the same AU is being processed during the same batch run, the status of a Sanctioned or Non-Compliant WTW/REP participant in the AU will only be updated one time. However, a journal entry will be created for each deceased child in the AU indicating that the Sanction or Non-compliance was ended due to the report of the child's death.

2. ETC Change:

Additional hours to change location of NA 200 Budget on CW NOA Template:

Before: Client Correspondence ETC Total: 368 hours

After: Client Correspondence ETC Total: 396 hours

Additional hours for batch update to section 2.3.2 noted above:

Before: Batch/Interfaces ETC Total: 431

After: Batch/Interfaces ETC Total: 451

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision
Status-4:
Content Revision
Description-4:



[CA-205414] ACL 14-20 -CF 29A (2/14) - CalFresh Initial Appointment Letter

- Resolved: 02/02/2020 10:09 PM

Team Responsible:	Client Correspondence	Assignee:	Samuel Enriquez	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Connor Gorry	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	Start Build	Estimate:	109
Reporter:	Virginia C. Bernal	Regulation Reference:	ACL 14-20	Created:	10/31/2018 02:32 PM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:	2019-12-06 00:00:00.0	Other Agency Cross Reference:	CIV-102600

Non-Committee

Review:
Expedite Approval: Approved by Jo Anne Osborn on 12/10/2019
Current Design: Currently LRS does not have CF 29A in the system.
Request: Implement the CF 29A (2/14) Cal Fresh Initial Appointment Letter in the Template Repository. The purpose of this appointment letter is to notify the household in writing of their scheduled initial intake appointment for Cal Fresh.
Recommendation: Implement the CF 29A CalFresh Appointment Letter in the Template Repository in English and Spanish.

Outreach

Description:
Migration Impact Description: This is a Joint SCR and will be implemented in the same release for both systems.

Migration Impact Analysis:
Alternative Procedure Description: N/A

Operational Impact:
Estimate: 109

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	74	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	25	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
 Before: Forms Category: Appointment Letter
 After: Forms Category: Administrative (C-IV), Appointment (LRS/CalSAWS)
2. ETC Change:
 N/A
3. Release Change:
 N/A

4. Funding Source Change:
N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-208184] ACL 19-34 Update Kin-GAP Beginning Date of Aid Rules to Accept Mid-Month Application Date

- Resolved: 02/02/2020 09:26 PM

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	680
Reporter:	Laura Ould	Regulation Reference:	ACL 19-34; Welfare & Institutions Code 11390 (e)	Created:	04/25/2019 03:30 PM
Status:	System Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Ould	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:	2019-12-10 00:00:00	Other Agency Cross Reference:	CIV-104011

Non-Committee

Review:

Expedite Approval: Approved by JoAnne Osborn on 12/11/19

Current Design: Currently KG programs need to have application date first day of the month to get the KG program approve and to evaluate the eligibility benefits.

Kin-GAP budget calculation subtracts net non-exempt income from Foster Care Basic Rate before adding the Special Care Increment (SCI) causing the Kin-GAP EDBC to fail for over income.

Request: As per the ACL 19-34, eligibility benefits for the Kin-GAP should be prorated and the program should be approved for any application date of the month. Kin-GAP EDBC Summary results page should be aligned with the proration details. The SCI / Special Needs amount should be added to the Foster Care Basic Rate before subtracting the Total Net Nonexempt Income for the new income test calculation.

Recommendation:

- 1) Modify KG Rate Summary and KG Rate Detail pages to accept and display Begin Date and End Date instead of Begin Month and End Month in C-IV.
- 2) Modify KG Rate Summary page to accept and display split rates in the middle of the month following the effective dating framework in C-IV like LRS.
- 3) Modify KG EDBC logic to approve the KG Program BDA (Begin Date of Aid) any day of the month on or after the Case Dismissal Date and Legal Guardianship Date.
- 4) Modify KG EDBC logic to calculate and prorate the aid payment including supplemental benefits for the partial month.
- 5) Modify KG EDBC Results Summary Page to move the Infant Supplemental Payment and Additional Rate (for LRS Only) from Kin-GAP Budget block to Aid Payment block to align with the new partial proration logic.
- 6) Modify KG Budget Net income test calculation to subtract Total Net Nonexempt Income from the sum of SCI amount and the Foster Care Basic Rate.
- 7) Modify KG EDBC Results Summary Page to move Special Needs line item before potential grant to align with the Net income test.
- 8) Modify KG EDBC Budget to split and calculate prorated days in a month based on the Rate split or SCI begin date from the Rate summary data collection details.
- 9) Modify#the existing KG EDBC not processed reason verbiage when a person is missing KinGAP placement rates for any day within the benefit month.
- 10) Modify the CIV Pre-EDBC skip logic to include validation for person missing a KinGAP placement rate for any day within the benefit month.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Foster Care/Kin GAP/AAP Committee. C-IV will implement this change with SCR CIV-104011 in the 20.03 release.

Migration Impact

Analysis:

No Impact

Alternative Procedure

User must manually prorate benefit and override EDBC results from Denied to Active.

Description:

Operational Impact:

Estimate: 680

Automated Test :	0	Batch/Interfaces :	14	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	14	DBA :	0
Design :	0	Eligibility :	414	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	178	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision

Description-1:

1. Recommendation Change:

Before: Highlighted in the Sections 1.3, 1.4, 2.3 and 2.4

Section 1.3:

3. Modify KG EDBC logic to approve the KG Program for Applications beginning any day of the month.

Section 1.4:

No Assumption on Retro months EDBC.

Section 2.3.1:

Kin-GAP EDBC rules currently deny the KG Program if the application date is mid-month.

Modify KG EDBC logic to approve the KG Program BDA any day of the month.

Section 2.3.2:

1. Modify KG EDBC logic to approve the KG Program for Applications beginning any day of the month.

10. Modify KG EDBC Budget to split and calculate prorated days in a month based on the Rate split or SCI begin date from the Rate summary data collection details.

Section 2.4.1:

Kin-GAP EDBC rules currently deny the KG Program if the application date is mid-month.

Modify KG EDBC logic to approve the KG Program BDA any day of the month.

Section 2.4.2:

1. Modify KG EDBC logic to approve the KG Program for Applications beginning any day of the month.

10. Modify KG EDBC Budget to split and calculate prorated days in a month based on the Rate split or SCI begin date from the Rate summary data collection details.

After:

Section 1.3:

3. Modify KG EDBC logic to approve the KG Program BDA (Begin Date of Aid) any day of the month on or after the Case Dismissal Date and Legal Guardianship Date.

Section 1.4:

3. Running EDBC for benefit months prior to implementation of this SCR may result in a supplemental issuance.

Section 2.3.1:

Currently LRS/CalSAWS denies mid-month KG applications taken during the month of Case dismissal and/or legal guardianship date.

Section 2.3.2:

1. Modify KG EDBC logic to approve the KG Program BDA (Begin Date of Aid) any day of the month on or after the Case Dismissal Date and Legal Guardianship Date.

10. Modify KG EDBC Budget to split and calculate prorated days in a month based on the Rate begin date/end date and/or SCI begin date/end date from the Rate summary data collection details.

Section 2.4.1:

Currently C-IV denies mid-month KG applications taken during the month of Case dismissal and/or legal guardianship date.

Section 2.4.2:

1. Modify KG EDBC logic to approve the KG Program BDA (Begin Date of Aid) any day of the month on or after the Case Dismissal Date and Legal Guardianship Date.

10. Modify KG EDBC Budget to split and calculate prorated days in a month based on the Rate begin date/end date and/or SCI begin date/end date from the Rate summary data collection details.

2. Estimate Change:

Before:
Eligibility: 414
System Test: 178
Unallocated: 60

After:
Eligibility: 503
System Test: 211
Unallocated: 75

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:
No Fragment updates required.

After:

-New C-IV only Recommendation (2.8) to update the Dual Agency Fragment to handle multiple prorated budgets for Kin-GAP.

-New CalSAWS only Recommendation (2.9) to update the KG Approval Action to generate for CCR.

Please see attached Design Document for Content Revision 2. Updates are highlighted in blue.

2. Estimate Change:

Before:

Client Correspondence ETC Total: 14 hours

After:

Client Correspondence ETC Total: 34 hours

3. Release Change:

N/A

4. Funding Source Change:

N/A

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-209360] ACL 19-67 - CalWORKs: Changes to Asset and Vehicle Value Limits

- Resolved: 02/02/2020 09:26 PM

Team Responsible:	Eligibility	Assignee:	Peterson Etienne	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Josias Caveto	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	57
Reporter:	Frederick Gains	Regulation Reference:	ACL 19-67	Created:	07/09/2019 04:17 PM
Status:	System Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design	Binh Tran	Training Impacted:		Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:	No	Funding Source ID:	
Project Phase (SCR):	Production	Approved by	2020-01-06	Other Agency Cross	CIV-104559
Committee:	[CalWORKs/ CalFresh]	Committee:	00:00:00.0	Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

1. CalWORKs families are allowed to retain countable resources in an amount equal to the amount allowed under SNAP administered in California as CalFresh. CalWORKs families have property provisions that allow all members of the family to have no more than \$2,250 in resources, unless an Assistance Unit (AU) member is 60 years of age or older or disabled, for which the case limit is \$3500.
2. Any nonexempt vehicle is evaluated for the vehicle's equity value, not to exceed a limit of \$9,500. Any equity value that exceeds \$9,500 is counted against the AU's resource limit of \$2,250 for a participant who is below 60 years of age, or \$3,500 for an AU with a member 60 years of age or older or disabled

Request:

1. Per ACL 19-67, effective June 1, 2020 and annually thereafter (as of 1/1/2021) the resource threshold will increase by an amount equal to the increase in the California Necessities Index for the most recent fiscal year, therefore the CalWORKs resource limits will no longer be based on CalFresh. The maximum asset limit for a CalWORKs AU the will be increased from \$2,250 to \$10,000.
 - a. When a CalWORKs AU includes a member who is 60 years of age or older or disabled, the maximum asset limit will be increased from \$3,500 to \$15,000.
2. Effective June 1, 2020 the maximum allowable equity value of any nonexempt motor vehicle will be increased from \$9,500 to \$25,000.
 - a. Any equity value that exceeds \$25,000 is counted against the AU's resource limit of \$10,000, or \$15,000 for an AU that includes a member who is aged 60 years or older or disabled.
3. For each motor vehicle with an equity value of more than \$25,000, the equity value in excess of \$25,000 shall be counted toward the AU's resources.

Recommendation:

1. Update EDBC rules (CT 335-84 CalWORKs Property Limit) that apply the resource test to perform calculations based on the new limits.
2. Update EDBC rules (CT 335-AN CW Motor Vehicle Disregard) that apply vehicle property limit amounts to perform calculations based on the new limits.

Notes:

Forms and NOAs will be updated to reflect the updated values as part of the SCRs CA-209033 C-IV-104383.

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the CW/CF Committee. C-IV will implement this change with SCR CIV-104559 in the 20.03 release.

Migration Impact

Analysis:

Alternative

EDBC override

Procedure

Description:

Operational Impact:

Estimate: **57**

Automated Test :	4	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0

Design :	0	Eligibility :	22	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	31	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:

Before:

1.3 Overview

1. Update EDBC rules (CT 335-84 CalWORKs Property Limit) that apply the resource test to perform calculations based on the new limits.

2. Update EDBC rules (CT 335-AN CW Motor Vehicle Disregard) that apply vehicle property limit amounts to perform calculations based on the new limits.

1.4 – Assumption

- No # 4

2.1 Eligibility: Update EDBC rules (CT 335-84 CalWORKs Property Limit) that apply the resource test to perform calculations based on the new limits.

2.1.2 Per ACL 19-67, effective June 1, 2020 the property limit will increase from \$2,250 to \$10,000 for CWs AUs that do not contain a member who is 60 years of age or older or disabled and from \$3,500 to \$15,000 for CWs AUs that do contain a member who is age 60 years of age or older or disabled.

2.1.3 CalWORKs

2.2 Eligibility: Update EDBC rules (CT 335-AN CW Motor Vehicle Disregard) that apply on vehicle property limit amount to perform calculations based on the new limits

2.2.2 Per SB 80, effective June 1, 2020, the disregard will be increased from \$9,500 to \$25,000. Any amount in excess of the disregard will be counted against the AU's property limit.

After:

1.3 Overview

1. Update EDBC rules CalWORKs Property Limit and Elderly and Disabled Property Limit that apply the resource test to perform calculations based on the new limits

2. Update EDBC rules CW Motor Vehicle Disregard that apply vehicle property limit amounts to perform calculations based on the new limits.

1.4 – Assumption

4. The Federal AFDC eligibility determination for FC is made based on current property CW property limit

2.1 Eligibility: Update EDBC rules CalWORKs Property Limit and Elderly and Disabled Property Limit that apply the resource test to perform calculations based on the new limits.

2.1.2 Effective June 1, 2020 the property limit will increase from \$2,250 to \$10,000 for CWs AUs that do not contain a member who is 60 years of age or older or disabled(CT 335-84 CalWORKs Property Limit) and from \$3,500 to \$15,000 for CWs AUs

that do contain a member who is age 60 years of age or older or disabled(CT 335-03 CW Elderly and Disabled Property Limit).

2.1.3 CalWORKs, Foster Care

2.2 Eligibility: Update EDBC rules CW Motor Vehicle Disregard that apply on vehicle property limit amount to perform calculations based on the new limits

2.2.2 – Called specific CT being updated

Effective June 1, 2020, the disregard will be increased from \$9,500 to \$25,000(CT 335-AN CW Motor Vehicle Disregard for North and CT 335-AO CW Motor Vehicle Disregard for South). Any amount in excess of the disregard will be counted against the AU's property limit.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-210538] Training: Update WBTs for LMS Updates

Team Responsible:	Training	Assignee:	Luis Alvarado	SPG Status:	Approved
Fix Version/s:	[20.03]	Designer Contact:	Rachel Cousineau	Change Type (SCR):	Enhancement
Minor Version:	20.03.02	Expedite Changes:	Start Build	Estimate:	120
Reporter:	Rachel Cousineau	Regulation Reference:		Created:	09/13/2019 11:30 AM
Status:	In Development	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Ana Cruz	Training Impacted:	[CFP/WBT]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Training]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Ana Cruz on November 20, 2019

Expedite Approval: Approved by Jo Anne Osborn on November 20, 2019

Current Design: The WBTs includes screenshots of the Learning Management System (LMS). The LMS is being upgraded from version 2014 to 2019. The new version has a new look.

Request: The WBTs needs to be updated for the new look of the LMS. Update WBT player navigation slide on Orientation Modules.

Recommendation:

Update the following WBTs:

1. Orientation: 01 - Starting Your Journey
2. Orientation: 02 - The LRS Learning Management System
3. Orientation: 03 - LRS Navigation
4. Orientation: 04 - Utilities
5. Orientation: 05 - Case Information
6. Orientation: 06 - Task Management
7. Orientation: 07 - Scheduling and Appointments
8. Orientation: 08 - Lobby Management
9. Orientation: 09 - Client Correspondence
10. Orientation: 10 - Reports
11. Orientation: 11 - Fraud Referral

Outreach

Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS is not in scope.

Description:

Migration Impact

Analysis:

Alternative Procedure Description: N/A

Description:

Operational Impact:

Estimate: **120**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	120				

Content Revision Status-1: Accepted

**Content Revision
Description-1:**

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change:
Before: 20.01
After: 20.03
4. Funding Source Change: N/A

**Content Revision
Status-2:**

Pending CCB

**Content Revision
Description-2:**

1. Recommendation Change: N/A
2. Estimate Change:
Before: 120
After: 160
3. Release Change: N/A
4. Funding Source Change: N/A

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:
2. Estimate Change:
Before:
After:
3. Release Change:
Before:
After:
4. Funding Source Change:
Before:
After: