CalSAWS CCB Agenda

DATE	FEBRUARY 6, 2020
TIME	1:30 PM
LOCATION	North: Bodie Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:
Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-106124		Update 2020 WIS Cycle and TOP Cycle Numbers	Fiscal	30	C-IV M&O	Production Deployment	20.01.23
20.01	CIV-105933	CA-212467	ACWDL 14-18 Update language on the Non-MAGI Informing Letter	Client Correspondence	55	C-IV M&O	Production Deployment	
20.03	CIV-789	CA-51700, CA-57298	ACL 14-12, CFL 13/14-35 Family Stabilization Program for CalWORKs (51903)	Online	1616	Premise	Start Build	
20.03	CIV-102600	CA-205414	ACL 14-20 -CF 29A (2/14) - CalFresh Initial Appointment Letter	Client Correspondence	109	C-IV M&O	Start Build	
20.03	CIV-104040	CA-208261	ACL 18-107, ACL 18-108 - SNB/TNB Forms and Notices - Threshold Languages Phase 3	Client Correspondence	729	Premise	Start Build	Correspondence
20.03	CIV-104383	CA-209033	ACL 19-76 - CalWORKs Change in Earned Income Disregard (EID) and Income Reporting Thresholds Tiers (IRTs)	Eligibility	562	C-IV M&O	Start Build	20.04.16

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-105757		CO12949-2019 Update Message of the Day Refresh Interval & Useful Links In Amazon CCP	Online	33	C-IV M&O	Start Build	
20.03	CIV-106071		Update Online Help for SCR CIV-104597 ACL 19-99 Child Care Immediate and Continuous Eligibility to Stage One	Training	12	C-IV M&O	Start Build	
20.05	CIV-4108	CA-50302	CO-113: Online CalWORKs Appraisal Tool (OCAT) Integration	Online	4973	Premise	Start Build	
20.07	CIV-101447	CA-49633	CF 387 CalFresh Request for Information for Residency	Client Correspondence	581	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CIV-103668	CA-207026	Migrate Sutter County IVR to Amazon Connect	Contact Center	370	C-IV M&O	Start Build	20.01.23
19.11	CIV-104373	CA-209006	Data Change: Update RE Due Date for SSI/SSP Households	Eligibility	288	C-IV M&O	No	20.03.XX
20.01	CIV-103671	CA-207026	Migrate Shasta County IVR to Amazon Connect	Contact Center	370	C-IV M&O	Start Build	20.01.31
20.03	CIV-10075	CA-205441	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	780	C-IV M&O	Start Build	
20.03	CIV-102568	CA-205328	ACL 18-92, ACL 18-107 Transitional Nutrition Benefit Program Recertification	Eligibility	3232	Premise	Start Build	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-200882		ACIN I-71-19 2020 CAPI COLA	Eligibility	225	LRS M&E	Production Deployment	20.01.10
19.11	CA-212015		ACIN I-71-19 2020 CAPI COLA - Batch EDBC	Eligibility	111	LRS M&E	Production Deployment	20.01.10

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.01	CA-212467	CIV-105933	ACWDL 14-18 Update language on the Non-MAGI Informing Letter	Client Correspondence	60	LRS M&E	Production Deployment	
20.01	CA-212737		YBN VITA - Enable VITA Appointments on Feb. 1st 2020	Online	9	LRS M&E	Production Deployment	20.01.27
20.03	CA-57298	CIV-789 and CIV-10075	ACL 14-12, CFL 13/14-35 Family Stabilization Program for CalWORKs	Online	2143	Premise	Start Build	
20.03	CA-205414	CIV-102600	ACL 14-20 -CF 29A (2/14) - CalFresh Initial Appointment Letter	Client Correspondence	109	LRS M&E	Start Build	
20.03	CA-208261	CIV-104040	ACL 18-107, ACL 18-108 - SNB/TNB Forms and Notices - Threshold Languages Phase 3	Client Correspondence	723	LRS M&E	Start Build	
20.03	CA-209033	CIV-104383	ACL 19-76 - CalWORKs Change in Earned Income Disregard (EID) and Income Reporting Thresholds Tiers (IRTs)	Eligibility	360	LRS M&E	Start Build	20.04.16
20.03	CA-210923		Training Release 20.03- Training Environment Support	Training	60	LRS M&E	No	20.03.27
20.03	CA-211025		Training: Update WBTs per SCRs CA-207406 and CA-207407	Training	20	LRS M&E	Start Build	
20.03	CA-211027		Training: Update WBTs per SCR CA-207427	Training	80	LRS M&E	Start Build	
20.03	CA-211029		Training: Update WBTs per SCR CA-207485	Training	350	LRS M&E	Start Build	
20.03	CA-211030		Training: Update WBTs per SCR CA-210010	Training	500	LRS M&E	Start Build	
20.03	CA-211031		Training: Update WBTs per SCR CA-207185 (Application Registration Summary)	Training	15	LRS M&E	Start Build	
20.03	CA-211032		Training: Update WBTs per SCR CA-207185 (Barrier Detail)	Training	20	LRS M&E	Start Build	
20.03	CA-211033		Training: Update WBTs per SCR CA-207185 (DCFS SSIAP Detail)	Training	10	LRS M&E	No	
20.03	CA-211034		Training: Update WBTs per SCR CA-207185 (Journal Search & Journal Detail)	Training	50	LRS M&E	Start Build	
20.03	CA-211035		Training: Update WBTs per SCR CA-207185 (New / Reapplication Detail)	Training	15	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-211036		Training: Update WBTs per SCR CA-207185 (Reception Log List & Detail)	Training	20	LRS M&E	Start Build	
20.03	CA-211037		Training: Update WBTs per SCR CA-51484	Training	25	LRS M&E	Start Build	
20.03	CA-211038		Training: Update WBTs per SCR CA-207185 (Task Detail)	Training	15	LRS M&E	Start Build	
20.03	CA-211039		Training: Update WBTs per SCR CA-200279	Training	60	LRS M&E	Production Deployment	
20.03	CA-211040		Training: Update WBTs per SCR CA-207185 (DCFS SSIAP Summary)	Training	500	LRS M&E	Start Build	
20.03	CA-211041		Training: Update WBTs per SCR CA-201315	Training	30	LRS M&E	Start Build	
20.03	CA-211042		Training: Update WBTs per SCR CA-201424	Training	10	LRS M&E	Start Build	
20.03	CA-211043		Training: Update WBTs per SCR CA-205077	Training	80	LRS M&E	Start Build	
20.03	CA-211045		Training: Update WBTs per SCR CA-207119	Training	170	LRS M&E	Start Build	
20.03	CA-211046		Training: Update WBTs per SCR CA-207146	Training	30	LRS M&E	Start Build	
20.03	CA-211047		Training: Update WBTs per SCR CA-207163	Training	10	LRS M&E	Start Build	
20.03	CA-211048		Training: Update WBTs per SCR CA-207281	Training	60	LRS M&E	Start Build	
20.03	CA-211051		Training: Update WBTs per SCR CA-207285	Training	100	LRS M&E	Start Build	
20.03	CA-211053		Training: Update WBTs per SCR CA-207324	Training	20	LRS M&E	Start Build	
20.03	CA-211055		Training: Update WBTs per SCR CA-207375	Training	180	LRS M&E	Start Build	
20.03	CA-212171	N/A	Update Task Controlled Form CW 5 Document Not Received Batch Job (PB19A250) for New Veterans Income Types	Batch/Interfaces	37	LRS M&E	Start Build	
20.03	CA-212742		Training Release 20.03 - LMS Support	Training	100	LRS M&E	No	
20.03	CA-212935		AMP - Update Monthly Performance report to include Total Time statistics	Tech Arch	30	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-50302	CIV-4108	OCAT - Upcoming Premise Item	Online	7705	Premise	Start Build	
20.05	CA-212606	N/A	DPSS/DCFS Support SCR to provide responses to Consortia queries	Fiscal	600	LRS M&E	Start Build	
20.07	CA-49633	CIV-101447	CF 387 CalFresh Request for Information for Residency	Client Correspondence	791	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-209006	CIV-104373	Data Change: Update RE Due Date for SSI/SSP Households	Eligibility	340	LRS M&E	No	20.02.XX
20.01	CA-206140		Training: Update WBTs per SCR CA-47607 (Minor Updates) (Part C)	Training	150	LRS M&E	No	
20.01	CA-211801		Upgrade OAM to version 11.1.2.3 and upgrade OHS and OAM to RHEL7	Tech Ops	192	LRS M&O	Start Build	
20.03	CA-205328	CIV-102568	ACL 18-92, ACL 18-107 Transitional Nutrition Benefit Program Recertification	Eligibility	4981	Premise	Start Build	
20.03	CA-205441	CIV-10075	Add Need Categories for Family Stabilization and Housing Support to Needs Detail page	Fiscal	845	LRS M&E	Start Build	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.01	CA-201415	CIV 40521	DDID 1967: DDCR 3013: Update Reissued Issuances to Follow the Original Payee and Issuance Method	Fiscal	118	CalSAWS DD&I		

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.01	CA-207407		DDID 1022 - Update Staff Assignment List so the Office Field is Optional	Online	58	CalSAWS DD&I		
20.03	CA-201312	CIV 1514	DDID 1967: DDCR 3010: Update CalWORKs/CalFresh mandatory inclusion logic	Eligibility	290	CalSAWS DD&I		
20.03	CA-207224		DDID 2050 - Add functionality to capture and track the status of potentially available income	Online	286	CalSAWS DD&I		
20.03	CA-207256		DDID 1730 - Update Recovery Account Forms	Client Correspondence	258	CalSAWS DD&I		
20.03	CA-207287		DDID 1566 Update Finding List Field and Page Names	Online	19	CalSAWS DD&I		
20.03	CA-207419		DDID 936 - Migrate the checkboxes for the programs.	Online	17	CalSAWS DD&I		
21.01	CA-207187		DDID 2090 - Update the "System Administrator" Security Role to Allow Counties to Administer	Online	37	CalSAWS DD&I		

The next CCB Meeting scheduled for 02/20/2020.

4. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
19.11	11/25/2019	11/24/2019	Due to Thanksgiving on 11/28/2019	9/27/2019	11/1/2019	11/6/2019	11/8/2019	11/20/2019
20.01	1/27/2020	1/26/2020	MLK 1/20	11/27/2019	1/3/2020	1/8/2020	1/10/2020	1/22/2020
20.02	2/17/2020	2/16/2020	CalHEERS Release	11/8/2019	1/3/2020	1/8/2020	1/10/2020	2/12/2020
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/4/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	4/29/2020	5/1/2020	5/13/2020
20.06	6/29/2020	6/28/2020	CalHEERS Release	4/17/2020	6/5/2020	6/10/2020	6/12/2020	6/24/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/1/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/2/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving on 11/26/2020	9/25/2020	10/30/2020	11/4/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/6/2021	1/8/2021	1/20/2021

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CA-201415] DDID 1967: DDCR 3013: Update Reissued Issuances to Follow the Original Payee and Issuance Method

Team Responsible:	**Fiscal**	Assignee:	**Alex Neilson**	SPG Status:	**No**
Fix Version/s:	**[20.01]**	Designer Contact:	**Duke Vang**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**118**
Reporter:	**Daisy Villasenor**	Regulation Reference:	**25-800, 44-315, 44-340, 25-740**	Created:	**03/14/2018 02:57 PM**
Status:	**In Production**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	**CIV 40521**

Non-Committee Review:

Expedite Approval:

Current Design: C-IV: When reissuing an issuance, the Issuance Method and Payee default selections are the same Issuance Method and Payee as the original issuance unless the original issuance was cash EBT or Direct Deposit

LRS: Uses E-Caps which C-IV does not. Several design differences cited on committee form

Request: Per Design Differences Change Request (DDCR) 3013, when reissuing or replacing an issuance, the Payee and Issuance Method should follow the original issuance's original Payee and original Issuance Method

Recommendation: Make the following updates to the "Reissue" and "External Reissue" functionality on the Issuance Detail page:
1) Default the Issuance Method to the same Issuance Method as the original issuance, except in the following two scenarios:
  a) If the original issuance is cash EBT, and the original Payee does not have access to an Active cash EBT account. default the Issuance Method blank where the user will have to select one.
  b) If the original issuance is Direct Deposit, default the Issuance Method to Warrant.
2) Default the Payee to the original Payee on the original issuance.
3) Default EBT as an option on the Issuance Method dropdown for cash EBT issuances if the Payee has access to an Active cash EBT account.

Note: For CalFresh Replacements, EBT will still be defaulted as the Issuance Method for EBT issuances even when the Payee does not have access to an Active food EBT account, however the issuance will error out (Submission Error) when it is submitted to Xerox.

Outreach Description:

Migration Impact Description: DDCR Committee Review = SCR Recommendations (Modify Existing LRS Functionality and Migrate C-IV Functionality)
DDCR Priority = High
Priority Reason = When reissuing a split (Money Management) issuance to a non-customer, it causes Administrative Error Overpayments if the reissuance is inadvertently paid to the customer and not the original payee.

C-IV: When reissuing an issuance, the Issuance Method and Payee default selections are the same Issuance Method and Payee as the original issuance unless the original issuance was cash EBT or Direct Deposit

LRS: Uses E-Caps which C-IV does not. Several design differences cited on committee form

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	**118**				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	90
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	28	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Accepted

Content Revision Description-1:

Old:
1. Make the following updates to the "Reissue" functionality on the Issuance Detail page:

New:
1. Make the following updates to the "Reissue" and "External Reissue" functionality on the Issuance Detail page:
3. Update the "Reissue" button functionality to allow Cash EBT to be reissued on the Issuance Detail page.
4. Update the "External Reissue" button functionality to allow Cash EBT to be externally reissued on the Issuance Detail page.

Content Revision Status-2:

Pending CCB

Content Revision Description-2:

1. Recommendation Change:
Before:
Recommendation included updates to 'Reissue' button for EBT Cash.

After:
Removed recommendation to update 'Reissue' button for EBT Cash.

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

[CA-207407] DDID 1022 - Update Staff Assignment List so the Office Field is Optional

Team Responsible:	**Online**	Assignee:	**Julian Harriott**	SPG Status:	**No**		
Fix Version/s:	**[20.01]**	Designer Contact:	**Kristine Lim [X]**	Change Type (SCR):	**Enhancement**		
Minor Version:		Expedite Changes:	**No**	Estimate:	**58**		
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**		
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**		
Consortium Contact:	**Dymas Pena**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**		
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:			
Committee:		Approved by Committee:		Other Agency Cross Reference:			

Non-Committee Review:

Expedite Approval:

Current Design: The Staff Assignment List page is used to manage staff assignment to Offices, Sections, and Units. The Office field on the page is required.

Request: Per DDID 1022, update the Staff Assignment List page so the Office ID field is no longer required.

Recommendation:
  1. Update the Staff Assignment List page so the Office ID field is no longer required.
  2. Add the Remove button to the page to remove the currently selected office.

  See the attached design document for a detailed description of these changes.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **58**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	45
Performance :	0	Reports :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:   Pending CCB

Content Revision Description-1:
Previous:
Design Document - SCR CA-207407 DDID 1022 CalSAWS Design.docx
Now:
Updated Design Document Section 2.1.3 2.
SCR CA-207407 DDID 1022 CalSAWS Design Content Revision.docx

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

[CA-201312] DDID 1967: DDCR 3010: Update CalWORKs/CalFresh mandatory inclusion logic

Team Responsible:	**Eligibility**	Assignee:	**Jagadeesh Dasu**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**290**
Reporter:	**Daisy Villasenor**	Regulation Reference:	**63-402.151(c)**	Created:	**03/09/2018 11:05 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[CalWORKs/CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	**CIV 1514**

Non-Committee Review:

Expedite Approval:

Current Design:
Currently, a person who is marked as mandatory on a CalFresh program must have an open application on the program. If they do not, the entire household will fail EDBC for 'No Application Req. Person'.

All persons on a CalFresh program that have a purchase and prepare record are regarded as mandatory. Additionally, any person who is in the home, and not excluded from the household, will also be marked as mandatory if any of the following are true:
a. They are the spouse of a mandatory person.
b. They are the biological or adoptive child of a mandatory person.
c. They are a child whom a mandatory non-relative person has parental care and control over.
d. They are the parent of a mandatory person.

Request:
Per DDCR 3010, migrate the C-IV functionality from SCR 1514 to update CalFresh mandatory inclusion logic to allow for program exclusions.
For example, a judge has granted a 50/50 custody split allowing one parent to claim CalWORKs and the other CalFresh. When the parent granted the ability to claim CalWORKs for the child also has a CalFresh program and the parent granted the ability to claim CalFresh for the child also has CalWORKs program, the following problem arises:
On the case placing the child in the home to allow the CalWORKs to be correctly determined will cause the CalFresh to fail for the entire eligible household for the reason 'No Application Required Person'. The reverse is also true: on the case placing the child in the home to claim the CalFresh, the CalWORKs will fail for the entire eligible household for the same reason.

Recommendation:
1. Add "Program Exclusions" options for household and update the EDBC mandatory inclusion logic to allow for "Program Exclusions".
2. Add NOA fragments for status reasons 'Mandatory Optional Rules' and 'On Aid Another Case'.

Outreach Description:

Migration Impact Description:
C-IV added a "Program Exclusion" dropdown to the Household Status detail page. EDBC logic for CW and CF have been updated to allow for the program exclusions.

LRS denies both CW and CF for No Appl-Req Person. The Household Status Detail page in LRS does not have the Program Exclusions option.

Committee Outcome: Migrate C-IV Functionality
Priority- Medium

Migration Impact Analysis:

Alternative Procedure Description:
N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	290				
Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	86	DBA :	0
Design :	0	Eligibility :	96	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	41
Performance :	0	Reports :	0	Security :	0
System Test Support :	67	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:
Pending CCB

Content Revision Description-1:

1. Recommendation Change: *** Clarifications only ***
Before:
No explicit mention of NOA references.

After:
Added sections 2.3.5, 2.4.5, and 2.5.5 to the Design Document to clarify the NOA references on the NOA footer and Distributed Documents hyperlink.

2. ETC Change:
N/A

3. Release Change:
N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change: Added partial approval generation for new NOA fragments as per existing functionality, person level failure reasons require partial approval generation.
Before:
- New Fragments did not have generation for partial approval NOAs.
After:
- New Fragments have generation conditions for partial approval NOAs (Recommendations 2.3, 2.4, and 2.5).
Updates for this Content Revision are highlighted in green in the attached Design Document.

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

[CA-207224] DDID 2050 - Add functionality to capture and track the status of potentially available income

Team Responsible:	**Online**	Assignee:	**Aman P. Mishra**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Melissa Mendoza**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**286**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Assembly Test**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Consortium Contact:	**Frederick Gains**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: Within the system there is a place to track different types of income for the individuals on a case. There is currently no place in the system to track the status of potentially available income.

Request: Per DDID 2050, add functionality to capture and track (referred, applied, approved, denied, appeal) potentially available income in the CalSAWS Software.

Recommendation:
1. Create a new page called Potentially Available Income List which will allow a record to be created to track the status of potentially available income. Update the page to support Root Questions.
2. Create a new page called Potentially Available Income Detail which will display the income type and status within the system.

See Design Document for additional information.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **286**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	219
Performance :	0	Reports :	0	Security :	0
System Test Support :	67	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: Updated Design Document CA-207224 DDID 2050 Add Potentially Available Income Content Revision.docx Changes have been highlighted.

Content Revision Status-2:

Content Revision Description-2:

[CA-207256] DDID 1730 - Update Recovery Account Forms

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**258**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: The CSF 100 form does not exists in CalSAWS system. The CF 377.7B form can only be generated through Template Repository and Batch.

Request: Add CSF 100 and update CF 377.7B Recovery Account forms and migrate the forms into CalSAWS.

Recommendation:

1. Migrate the CSF 100 - Generic Cash Overpayment Informing/Demand NOA and the Overissuance Budget Worksheet to generate together for CalWORKs overpayments.

2. Update the CSF 100 - Generic Cash Overpayment Informing/Demand NOA and the Overissuance Budget Worksheet to be editable for the 58 Counties and non-editable for Los Angeles County.

3. Migrate the DFA 377.7B-CalFresh Overissuance Notice For Inadvertent Household Errors (IHE) Only and the NA 1263-Overissuance Budget Worksheet to generate together for CalFresh overissuances.

4. Update the DFA 377.7B- CalFresh Overissuance Notice For Inadvertent Household Errors (IHE) Only and NA 1263-Overissuance Budget Worksheet to be editable for the 57 Counties and remain non-editable for Los Angeles County.

Please see the attached design document for further details.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **258**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	194	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	6
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Reports :	0	Security :	0
System Test Support :	58	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:	Before: Incorrect batch job name PO19C491 on the recommendation 2.5.
	After: Update batch job name from PO19C491 to PB19F107
Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-207287] DDID 1566 Update Finding List Field and Page Names

Team Responsible:	**Online**	Assignee:	**Minh Phan**	SPG Status:	**No**
Fix Version/s:	**[20.03]**	Designer Contact:	**Linda Zeng**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**19**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: The "Finding Type" dropdown field has a value labeled "General Relief Case Review" on the Finding List page. The Finding List page's detail page is currently labeled "General Relief Case Review."

Special Units-> Quality Review -> QR Search -> Edit

Request: Per DDID 1566:
1. Update the Finding List page to relabel "General Relief Case Review" to "General Assistance/General Relief Case Review" in the "Finding Type" dropdown.
2. Relabel the "General Relief Case Review" page title to "General Assistance/General Relief Case Review."

Recommendation: Relabel the "General Relief Case Review" dropdown value name and relabel the "General Relief Case Review" page name.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 19

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	15
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: Before:
Relabel the "General Relief Case Review" dropdown value name and relabel the "General Relief Case Review" page name.

Now:
1. On the Finding List Page, the Finding Type Dropdown value for "General Relief Case Review" need to be relabel to "General Assistance/General Relief Case Review".

	2. On the Finding List Page, Search Result Summary Finding Type value for "General Relief Case Review" need to be relabel to "General Assistance/General Relief Case Review".
Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-207419] DDID 936 - Migrate the checkboxes for the programs.

Team Responsible:	**Online**	Assignee:	**Chao Guan**	SPG Status:	**No**	
Fix Version/s:	**[20.03]**	Designer Contact:	**Kim Lam**	Change Type (SCR):	**Enhancement**	
Minor Version:		Expedite Changes:	**No**	Estimate:	**17**	
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**	
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**	
Consortium Contact:	**Araceli Gallardo**	Training Impacted:		Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:		
Committee:		Approved by Committee:		Other Agency Cross Reference:		

Non-Committee Review:

Expedite Approval:

Current Design:
C-IV currently has the following program checkboxes:
1. Adult Protective Services
2. CFET
3. Linkages Adult Services
4. Multipurpose Senior Services
5. IHSS/CMIPS II

CalSAWS does not currently have the program checkboxes shown above.

Request:
Migrate the program checkboxes to the Select Programs and Program Detail pages.

Recommendation:
1. Migrate the program checkboxes to the Select Programs page.
2. Migrate the programs to the Program Detail page.
3. Make the programs display based on county preference.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:
N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 17

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	13
Performance :	0	Reports :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:
Pending CCB

Content Revision Description-1:
Old:
Section 2.1.3 included Inyo as not responding to the CRFI

New:
Inyo removed from section 2.1.3

[CA-207187] DDID 2090 - Update the "System Administrator" Security Role to Allow Counties to Administer

Team Responsible:	**Online**	Assignee:	**Janet Mitri**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Brian Munce**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**37**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**Design in Progress**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Consortium Contact:	**Dymas Pena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: The system currently contains a role titled "System Administrator" which contains all security groups and rights within the application. However, currently the role cannot be assigned to a staff via the application, although if already assigned it would display on that staff's Security Assignment page.

Request: Allow for assignment (via the front-end of the application) of a system-maintained role that contains all security groups and rights.

Recommendation: Update the existing System Administrator security role so that it is available for assignment to CalSAWS users via the application.

Refer to the design document for further details.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **37**

Automated Test :	0	Batch/Interfaces :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	DBA :	0
Design :	0	Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0	Online :	29
Performance :	0	Reports :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: Release Change
Before: 20.01
After: 21.01

Content Revision Status-2:

Content Revision Description-2:

End Content Revisions