

# CalSAWS | Notes from Collections Committee

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Date: February 19, 2020	Location: Conference Call
Time: 2:30 pm – 3:30 pm	Thank you, Humboldt, for taking our Meeting Minutes! (۶۶)
Meeting Called by: Sheryl Eppler	
Attendees: Region 1: Contra Costa, Monterey, San Francisco, Santa Clara, Solano Region 2: Placer, Sacramento, Yolo Region 3: Butte, Humboldt, Shasta Region 4: Fresno, Kern, Merced, San Joaquin, Stanislaus Region 5: Orange, Riverside, San Bernardino, San Diego Region 6: Los Angeles CalSAWS: North & South State: CDSS/State Fraud	

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## Topic

### Release 20.03 (March 23, 2020)

CA-205652 CIV-9947	<ul style="list-style-type: none"><li>Change Recovery Account Cause Code editing logic <b>(This stops the ability to change a tracked Cause to a non-tracked Cause and vice-versa)</b></li></ul>
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### Release 20.05 (May 18, 2020)

CA-209661 * CIV-104671	<ul style="list-style-type: none"><li>Update Previous Potential Benefit Calculation Logic <b>(Currently EDBC does not use previous potential benefit from a voided Recovery Account (RA) but does use it from a Terminated RA. After SCR, Terminated RA amounts will not be considered in EDBC for previously potential benefit amount)</b></li></ul>
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\*SCR is not in approved status yet.

### Release 20.07 (July 20, 2020)

CA-51726 *	Modifications to Benefit Recovery Management Report <b>(Adding Case number to Child Care Detail Report)</b>
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\*SCR is not in approved status yet.

### Returning Business

- CA-204863 / CIV-102263 - ACL 18-99 CF OI Collection Period
  - Currently in development – pending Policy Clarification from State regarding how to set up IPV going back 6 years if we limit the system to only allow worker to go back 36 months for IHE.

## Topic

### New Business

- CER's to evaluate if an SCR is needed:
  - CA-207770 - Create a Batch Job to Update Recovery Account Status and/or member status on a recovery account when a Responsible Member Becomes Deceased (**Enhancement request to system by LA**)
    - Need to identify where information will be coming from
      - Death Match from MEDS into LRS / 903 MEDS Alert – does this update the 'Individual Demographics' of the deceased, or will this go straight into Recovery Account Responsible Party? Will all Counties have this information?
  - CA-213197 – Allow Benefit Reductions to allow Cents
    - **All six Regions agreed to pursue an SCR for this request.**
- SCR's to evaluate if they should be in the Top-10:
  - CA-212847 - Update overpayment adjustment logic to add the mapping between status reasons and Suspended recovery account for recoupments (**Benefit Reductions for LA when Suspended do not collect**)-**Move to Top-10**
  - CA-212173 - ACL 19-102 Update Fraud determination when suspending CalWORKs Recovery Accounts (**Sheryl will look into a possible Grace Period for Potential IPV 12 Month for Policy Threshold**)
  - CA-212174 - ACL 19-41 Expanding SSI Cash-Out Nutritional Benefits- **Move to Top-10**

### Top 10 Prioritized Items / Collections Committee

Top 10	SCR #	Short Description
1	CA-204762/ CIV-102098	Do not create Transaction for Overpayment/Overissuance Adjustments (R20.05) <b>TBD</b>
2	CA-205652/ CIV-9947	Change Recovery Account Cause Code editing logic (R20.03)
3	CA-205649/ CIV-174	Update Expungement Detail page to allow linking CalFresh Expungements to Recovery Accounts (37548) <b>Design has not begun</b>
4	CA-203018	DCR "Lomeli" Conversion Cleanup: "End Date" CalFresh Overpayment Admin Caused with Collections over 36 months
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### 2020 Meeting Schedule

- Wednesday May 20, 2020 2:30pm – 3:30pm
- Wednesday August 19, 2020 2:30pm – 3:30pm
- Wednesday November 18, 2020 2:30pm – 3:30pm