

[CA-210119] ACIN I-44-19 Update State PINS to 8 digits

Team Responsible:	Fiscal	Assignee:	Sidhant Garg	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Ishrath Khan	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	96
Reporter:	Sheryl E. Eppler	Regulation Reference:	ACIN I-44-19	Created:	08/20/2019 11:07 AM
Status:	Design in Progress	Impact Analysis:		Outreach Required:	
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	CIV-104879

Non-Committee

Review:

Expedite Approval:

Current Design:

CURRENT CECRIS PIN FORMAT

Program Identifier Number (PIN) Code:

The three-digit PC is part of a six-digit PIN code that consists of a three-digit PC, a one digit Time Study Component ID (this is a 0 if the PC does not have a time study component), and a two-digit Type Of Expense (TOE) code.

The current PIN code structure is (example 315124):

315 Program Code (PC)

1 Time Study Component ID

24 Type Of Expense Code (TOE)

Request:

NEW CECRIS PIN FORMAT

Program Identifier Number (PIN) Code:

The new CECRIS PIN code will expand to an 8-digit code that consists of a four-digit PC, a one-digit Time Study Component ID and a three-digit TOE code.

The new PIN code structure will be (example 03151024)

0315 Program Code (PC)

1 Time Study Component ID

024 Type Of Expense Code (TOE)

The Time Study code will consist of the four-digit PC and the one-digit Time Study Component ID. (03151 in the example above)

SCHEDULE FOR CHANGES

All counties shall modify their local county systems to meet the state automated County Expense Claim Reporting System (CECRIS) new PIN structure. All counties will need ACIN I-44-19 to ensure their systems can accommodate the new PIN structure by December 2020. A separate county letter regarding funding will be distributed by CDSS.

Recommendation:

1. Update Auditor Controller interface file XML definition to increase the State Pin field length from 6 to 8 characters.
2. Send the following test file to the counties:
 - a. Auditor Controller file
3. Test the Reports that contain the State PIN Number to accommodate the new 8-digits.
4. Run a conversion script to update FUND_CODE_MAP table to have 8 digit STATE PINs.

Note: San Bernardino, Merced, Stanislaus, Riverside and LA county are not impacted by this change as these counties maintain their own accounting strings.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 96

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	46	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Security :	0	Support :	
Tech Arch :	0	Tech Ops :	0	System Test Support :	50
				Training :	0



[CA-212943] Update Issuance Threshold functionality to be County configurable

Team Responsible:	Fiscal	Assignee:	Sidhant Garg	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Sidhant Garg	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	01/16/2020 02:50 PM
Status:	New	Impact Analysis:		Outreach Required:	
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

C-IV System: Issuance Thresholds are set per County, and determine the amount of benefits or services payments per Program that can be approved by an Eligibility Worker without requiring a supervisor override.

LRS System: Issuance Thresholds is set system-wide (not looking at a County Code) to determine amount of benefits or services per program - or the number of valuables that an Eligibility Worker can approve without requiring multiple layers of approval. Additionally, Issuances require multiple layers of Supervisor/Deputy Director Approval, but Security Rights for different layers of approval cannot be assigned to the same staff person.

Request:

Update the LRS/CalSAWs system to:

- (1) Reference the County and the established Issuance Thresholds per program for benefits or service payments.
- (2) Set up per County the number of Valuables to be authorized per worker
- (3) Allow the multiple layers of Security Rights for 'Supervisor' approval and 'Deputy Director' approval to be assigned to a single staff-member.

Recommendation:

Update the LRS/CalSAWs system to:

- (1) Reference the County and the established Issuance Thresholds per program for benefits or service payments.
- (2) Set up per County the number of Valuables to be authorized per worker
- (3) Allow the multiple layers of Security Rights for 'Supervisor' approval and 'Deputy Director' approval to be assigned to a single staff-member.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **0**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Security :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-213185] Add Generate Form button to generate for Ancillary (Work related and Education), Transportation, HSP, HVP, FS need categories

Team Responsible:	Fiscal	Assignee:	Ishrath Khan	SPG Status:	Approved
Fix Version/s:	[20.09]	Designer Contact:	Ishrath Khan	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	70
Reporter:	Jamie Ng	Regulation Reference:	AB 1811, ACL 19-42, ACL 19-82	Created:	01/30/2020 03:33 PM
Status:	Design in Progress	Impact Analysis:		Outreach Required:	No
Policy/Design	Lien Phan	Training Impacted:		Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	Production	Approved by		Other Agency Cross	
Committee:	[Correspondence]	Committee:		Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:

As part of SCR CA-203249 CIV-101674 (Generate the NA 823 when manually issuing diaper allowance), a 'Generate Form' button was added to the Service Arrangement Detail page in CalACES to generate the NA 823 if the the Need Category is 'Other Supportive Services' and Need Type is 'Diaper Allowance'.

'Generate Form' button is not currently available for other need categories in LRS/CalSAWs,

In SCR CA-205441 FS(Family Stabilization) and HSP (Housing Support Program) need categories are added and in SCR CA-208155 HVP (Home visiting program) need categories is added. These new need categories also do not have a 'generate form' button.

Request:

To add a Generate Form Button to Service Arrangement page to generate for Ancillary (Work related and Education), Transportation, HSP, HVP, FS in LRS/CalSAWs

Button will generate NA 823 for Ancillary (Work related and Education), HSP, HVP and FS approvals and denials.
 Button will generate NA 820 for Transportation, FS transportation and HVP transportation approvals.
 Button will generate NA 821 for Transportation, FS transportation and HVP transportation denials.

Recommendation:

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 70

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	50	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Security :	0	Support :	
Tech Arch :	0	Tech Ops :	0	System Test Support :	20
				Training :	0