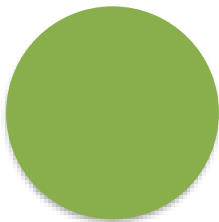




CalSAWS | Policy Update



May 2020



Policy Update

Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
7/1/2018 ACL 18-75 CFL 18-19/81 ACL 19-84 Draft ACWDL Aid Code 5L	SCR CIV-102912; CA-205913 Committee Review Release 20.09 SCR CIV-102757; CA-205633 Design Release 20.11 SCR CIV-106585; CA-214133 Test Release 20.03 Priority	PPM #48555 BENDS (workaround) issued 8/18 PPM #50565 Implemented R59 (11/19)	<p>Under the current program, relative caregivers and NREFMs are eligible for payment for up to six months during the approval process in 2018-19, and in 2019-20 are eligible for up to three months of payments, funded primarily under the Emergency Assistance TANF program.</p> <p>Aid code 5L is used to identify the emergency caregiver placements that are not eligible to federal Foster Care funding and they are not eligible to emergency assistance funding. Aid code 5L is available in MEDS.</p> <p>On 3/19/19, SAWS received a draft copy of the ACWDL for aid code 5L, the release date for the ACWDL is TBD. The CFL for aid code 5L was published on 5/10/19.</p> <p>ACL 19-84, introduced a change to TANF Emergency Assistance (EA) funding, which only allows TANF EA cases to use EA funding for up 6 months. This is different from the emergency caregiver population, which can use the EA funding for up to 12 months if good causes exists.</p> <p>-Continued on Next Slide-</p>

Policy Update

Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2018</p> <p>ACL 18-75</p> <p>CFL 18-19/81</p> <p>ACL 19-84</p> <p>Draft ACWDL Aid Code 5L</p>	<p>SCR CIV-102912; CA-205913 Committee Review Release 20.09</p> <p>SCR CIV-102757;CA-205633 Design Release 20.11</p> <p>SCR CIV-106585;CA-214133 Test Release 20.03 Priority</p>	<p>PPM #48555 BENDS (workaround) issued 8/18</p> <p>PPM #50565 Implemented R59 (11/19)</p>	<p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add aid code 5L to CIV and LRS• Exclude aid code 5L from the clothing allowance batch process• Update the EC/EA Tracking Report to include aid code 5L <p>TANF Emergency Assistance (EA) funding: In the LRS and C-IV Systems the Date of Risk and Not to Exceeds fields are manually completed by the Workers. Counties need to review the TANF EA cases to confirm the length of time the cases is claimed as EA is inline with State policy.</p> <p>A list of foster care programs with a Date of Risk date on or after March 1,2019 was posted to the CalSAWS web portal. For details on this list refer to CIT xx..</p> <p>CIT County Action: If applicable update the NTE date and run EDBC for the applicable benefit month(s).</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCRs CIV-102912;CA-205913 and CIV-102757;CA-205633.</p> <p>-Continued on Next Slide-</p>

Policy Update

Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2018</p> <p>ACL 18-75</p> <p>CFL 18-19/81</p> <p>ACL 19-84</p> <p>Draft ACWDL Aid Code 5L</p>	<p>SCR CIV-102912; CA-205913 Design Release 20.09</p> <p>SCR CIV-102757; CA-205633 Design Release 20.11</p> <p>SCR CIV-106585; CA-214133 Test Release 20.03 Priority</p>	<p>PPM #48555 BENDS (workaround) issued 8/18</p> <p>PPM #50565 Implemented R59 (11/19)</p>	<p>CalWIN Update:</p> <ul style="list-style-type: none">• Reference Table updated, manually select 5L aid code• Adding an On/Off Switch for EC Funding 5L• Extending Relative/NREFM up to 180 days for 5L & up to 365 day for Good Cause.• Change Other Placements of Regular EA Funding to 180 days from 120 days• Create new Client Correspondence for Interim Funding <p>Note: ACL 19-84 posted in September included the change from 180 days to 120 days.</p> <p>CalWIN County Business Process Impact: County business processes utilizing functionality to issue now automation implemented.</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
7/1/2019 ACL 19-40	<p>SCRs CIV-103934; CA-208030 Phase I Implemented Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II Test Release 20.05</p>	<p>PPM #51772 Phase I Implemented October 2019</p> <p>PPM #52398 Phase II Implemented R60 (2/20)</p> <p>PPM #53118 Phase II (BI) Test R61 (5/20)</p>	<p>The CalWORKs Outcomes and Accountability Review (Cal-OAR) is a process for reviewing the CalWORKS program statewide while taking into account county diversity. Its goal is to promote program accountability, continual quality improvement, and meaningful tracking of program participation and outcomes.</p> <p>Cal-OAR's three main components are:</p> <ul style="list-style-type: none">• Process and Outcome Performance indicators• CalWORKs county self-assessment process• CalWORKs county system improvement plan, including a peer review component <p>CDSS prioritized the requested Cal-OAR data elements into three phases to make the automation work manageable:</p> <ul style="list-style-type: none">• Phase 1 - Priority variables that already exist in SAWS• Phase 2 - Non-priority variables that already exist in SAWS, which includes Home Visiting indicators that are not in SAWS.• Phase 3 - Variables that require SAWS to add new data elements. <p>The following counties assisted CDSS with the Cal-OAR upfront data validation process:</p> <p>Colusa Kings Los Angeles Placer San Bernardino San Francisco Shasta</p> <p>-Continued on next slide-</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
7/1/2019 ACL 19-40	SCRs CIV-103934; CA-208030 Phase I Implemented Release October 2019 SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19 SCRs CIV-102191; CA-204569 Phase II Test Release 20.05	PPM #51772 Phase I Implemented October 2019 PPM #52398 Phase II Implemented R60 (2/20) PPM #53118 Phase II (BI) Test R61 (5/20)	CalSAWS Update: <ul style="list-style-type: none">• Add functionality to automatically generate and send the monthly, quarterly, and semi-annual Cal-OAR data files to CDSS.• A CIV/LRS functionality demonstration webcast on the system changes to support Cal-OAR, Housing Support, Home Visiting, and Family Stabilization policy was held on April 23,2020. CalSAWS County Business Impact: <p>Educate staff on how the system data collection page information will populate the Cal-OAR reports.</p> <p>-Continued on Next Slide-</p>

Policy Update

Cal-OAR

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>7/1/2019</p> <p>ACL 19-40</p>	<p>SCRs CIV-103934; CA-208030 Phase I Implemented Release October 2019</p> <p>SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19</p> <p>SCRs CIV-102191; CA-204569 Phase II Test Release 20.05</p>	<p>PPM #51772 Phase I Implemented October 2019</p> <p>PPM #52398 Phase II Implemented R60 (2/20)</p> <p>PPM #53118 Phase II (BI) Test R61 (5/20)</p>	<p>CalWIN Update: Manual Phase I – Manually send the Phase 1 data files to CDSS beginning October 2019. The design for this effort includes input and data validation from a group of volunteer project action team counties: Fresno, Orange, Placer, Sacramento, San Luis Obispo, Solano and Sonoma. The following case special indicators were added to the system and allow counties to track HVI at the case level:</p> <ul style="list-style-type: none"> • HVI Offered • HVI Received <p>The first files have been sent to CDSS; counties will validate on an individual basis now that the files are being routinely generated.</p> <p>Automated Phase II - Automate the process to send the files to CDSS and use a business intelligence solution to create the files. Adding data elements to core CalWIN application in February 2020. Including the data elements into the Business Intelligence tool in May 2020.</p> <p>CalWIN County Business Impact: CalWIN is conducting CalWIN SME meetings to review the data fields that must be completed to capture the required data elements outlined in ACL 19-40 and in the Cal-OAR trainings facilitated by CDSS.</p>

Policy Update

Home Visiting Program (HVP)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
1/1/2019 ACWDL – 4/25/19 ACWDL – 7/31/18 ACL 19-42 ACL 19-82	SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19 SCRs CIV-104042; CA-208265 Tested Release 20.05 SCRs CIV-103989; CA-208155 Test Release 20.05	PPM #51880 Implemented 7/11/19 PPM #52489 Implemented R60 (2/20) PPM #53118 BI integration Testing R61 (5/20)	<p>Home Visiting program (HVP) supports positive health, development and well-being outcomes for pregnant and parenting women, families, and infants born into poverty. The long-term goals for program participants include expanding their future educational, economic, and financial opportunities, stabilizing families and improving the likelihood of exiting poverty.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add a Home Visiting List and Detail data collection pages. These pages will track home visiting services offered and accepted.• Add the CW 2224 the CIV and LRS Template Repositories. <p>Note: Upon implementation of the above changes, counties should stop using the HVI Offered and Received case flags.</p> <p>A CIV and LRS job aid is being developed for the HVP functionality was developed.</p> <p>A CIV/LRS functionality demonstration webcast on the system changes implemented to support the CalOAR, Housing Support, Home Visiting, and Family Stabilization was held on April 23,2020.</p> <p>CalSAWS County Business Impact: Train staff on the policy change and inform them of the changes to the systems.</p> <p>-Continued on Next Slide-</p>

Policy Update

Home Visiting Program (HVP)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
1/1/2019 ACWDL – 4/25/19 ACWDL – 7/31/18 ACL 19-42 ACL 19-82	SCRs CIV-104230; CA-208720 Implemented Release 19.07 Priority 7/25/19 SCRs CIV-104042; CA-208265 Tested Release 20.05 SCRs CIV-103989; CA-208155 Test Release 20.05	PPM #51880 Implemented 7/11/19 PPM #52489 Design R60 (2/20) PPM #53118 BI integration Testing R61 (5/20)	CalWIN Update: The following case special indicators were added to the system and allow counties to track HVI at the case level: <ul style="list-style-type: none">• HVI Offered• HVI Received• HVI data at the individual level will be implemented R61 (5/20). CalWIN County Business Impact: Instructions for using the HVI case special indicators issued via conference calls with county CalWORKs SMEs and CIT #07-4369 (issued 7/24/19).

Policy Update

CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/20/2018 ACL 18-43	SCRs CIV-101570; CA-204115 New Release TBD	PPM #50566 Implemented R59 (11/19)	<p>SB 72 reduced the CalWORKs time-on-aid clock to the current 48 months and SB 1041 implemented the Welfare-to-Work (WTW) 24-month time clock. To further the goal of improving clients' time on aid experience, in partnership with welfare advocates, CDSS collaborated to improve the following Time on Aid Notice of Action (NOA) messages:</p> <ul style="list-style-type: none">• M40-107(c) – Time On Aid Between 42nd and 46th Month;• M40-107(d) – Time on Aid to Former CalWORKs Recipients• M40-107(g) – CalWORKs 48th Month on Aid <p>Because some changes have been made to the above notices, CDSS is working on an errata to ACL 18-43. Publish date is TBD.</p> <p>CalSAWS Update: Both SCR's are SPG approved awaiting design to begin. Until the updated NOAs are implemented, counties can use the versions on the CDSS website.</p> <p>CalSAWS County Business Impact: Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</p> <p>-Continued on Next Slide-</p>

Policy Update

CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/20/2018 ACL 18-43	SCRs CIV-101570; CA-204115 New Release TBD	PPM #50566 Implemented R59 (11/19)	CalWIN Update: Implemented the revised notices in November 2019 with Release 59 (R59). If an Errata is issued a new proposal will be opened to address necessary changes. CalWIN County Business Impact No impact currently counties can use CalWIN notices that are now available as of November 2019.

Policy Update

CalWORKs Stage One Child Care Continuous Eligibility

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
10/1/2019 ACL 19-99 ACL 19-110	SCRs CIV-104597; CA-209488 Implemented Release 20.01 SCRs CIV-105835; CA-209408 Design Release 20.11 SCRs CIV-105397; CA-211332 New Release 21.01 SCRs CIV-106099; CA-212736 Design Release 20.11	PPM #53599 Design R63 (11/20) PPM #53366 Design Targeting R63 (11/20) PPM #53997 Design Release TBD PPM #53925 Design Targeting R63 (11/20)	<p>Effective 10/1/19, counties shall authorize CalWORKs Stage One Child Care services immediately for 12 months or until participants are transferred to Stage Two. Participants will receive a Stage One Child Care authorization the day they are deemed eligible for CalWORKs.</p> <p>Beginning no later than 1/1/21, counties shall provide limited, read-only, online access through SAWS database to local contractors providing CalWORKs child care services. Access shall include a single summary page that contains current individual family data needed to enroll a family in CalWORKs child care services or transfer a family between stages.</p> <p>CalSAWS Update: The updated CCP 7 and CCP 8 forms are available in the C-IV and LRS template repositories.</p> <p>The Child Care committee will evaluate the CCP 7 drafted by LA County to develop a version that can be used by all 58 counties. Before the modified CCP 7 can be added to CalSAWS, it will need approval from CDSS.</p> <p>CalSAWS County Business Impact: Train staff to generate the CCP 7 and CCP 8 from the systems template repository.</p> <p>-Continued on Next Slide-</p>

Policy Update

CalWORKs Stage One Child Care Continuous Eligibility

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
<p>10/1/2019</p> <p>ACL 19-99</p> <p>Draft ACL CW Stage One Child Care Notice of Action Forms</p> <p>10/9/19</p>	<p>SCRs CIV-104597; CA-209488 Implemented Release 20.01</p> <p>SCRs CIV-105835; CA-209408 Design Release 20.11</p> <p>SCRs CIV-105397; CA-211332 New Release 21.01</p> <p>SCRs CIV-106099; CA-212736 Design Release 20.11</p>	<p>PPM #53599 Design R63 (11/20)</p> <p>PPM #54664 Design Targeting R63 (11/20)</p> <p>PPM #53997 Design Release TBD</p> <p>PPM #53925 Design Targeting R63 (11/20)</p>	<p>CalWIN Update: Stage 1 is administered using CalWIN by 9 of the 18 counties. The system does not place a limit in the number of Stage 1 months that can be administered to a post-aid case. Counties are able to continue Stage 1 child care for the 12 months outlined by SB 80 ensuring there is no break in child care when transitioning to Stage 2.</p> <ul style="list-style-type: none"> • CCP7 -Client Correspondence SR for maintenance opened to update SR #628818. • CCP8 -Client Correspondence SR for maintenance opened to add, SR #628822. • Notice to Providers – Client Correspondence SR for maintenance opened to add SR #627555. <p>Project opened to address read-only access for a summary page for child care contractors. Recently reassigned to Release 63, November 2020.</p> <p>Reporting component: A workgroup consisting of representatives from CDSS, CWDA, and Parent Voices, in consultation with CWDs and SAWS, will design the report.</p> <p>CalWIN opened a new proposal for automation to support counties in addition to the BENDS being developed. Automating CCP8 included in new proposal.</p> <p>CalWIN County Business Impact Counties will continue to follow established business processes.</p>

Policy Update

Homeless Assistance – Remove 16 Consecutive Day Requirement

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
TBD SB 80 ACL 19-118	SCRs CIV-105386; CA-211293 Committee Review Release 20.09	PPM #54318 Design R62 (8/20)	<p>SB 80 repealed the rule that the 16 days of temporary HA benefits must be used on consecutive days and instead authorizes families to receive 16 cumulative days of temporary HA benefits within a 12-month period.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Update the Temp- Homeless Assistance (HA) data collection page to accept multiple payment dates for up to 12 months• Modify the Temp-HA rules to accept and calculate benefits for 16-days in a 12 month period• Add data collection pages to track the receipt of homeless assistance benefits• Notice of Action and Form updates <p>The CW/CF committee is meeting on May 13th to review and discuss the design for these SCRs.</p> <p>CalSAWS County Business Impact: Train staff on the policy change and inform them of the changes to the systems.</p> <p>- Continued on next slide-</p>

Policy Update

Homeless Assistance – Remove 16 Consecutive Day Requirement

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
TBD SB 80 ACL 19-118	SCRs CIV-105386; CA-211293 Committee Review Release 20.09	PPM #54318 Design R62 (8/20)	CalWIN Update: Proposal opened, pending design. Workaround/BENDs issued for 16 Non-Consecutive days issued 1/30/2020 (CIT #01-4600) Workaround/BENDs issued for AB557 cases issued 1/30/2020 (CIT #08-4402) CalWIN County Business Impact County business process to utilize BENDs pending automation.

Policy Update

Homeless Assistance Revised Forms and Notice of Action

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 19-77	SCRs CIV-104848; CA-209996 New Release TBD	Service Requests 628788, 628790, 628791	<p>CDSS revised the Homeless Assistance (HA) Statement of Facts form to include information about the expanded temporary HA available to CalWORKs applicants who are fleeing domestic abuse.</p> <p>CDSS revised the HA denial NOA message to include reasons for denials based on requests for expanded temporary HA for applicants fleeing domestic abuse, temporary HA for CalWORKs Family Reunification cases, and HA requests based on natural disasters.</p> <p>CDSS created a new NOA message to approve requests for expanded temporary HA for applicants fleeing domestic abuse.</p> <p>CalSAWS Update: Both SCR are pending SPG approval. Until the updated NOAs are implemented, counties can use the versions on the CDSS website.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCR CIV-104848 and CA-209996.</p> <p>-Continued on next slide-</p>

Policy Update

Homeless Assistance Revised Forms and Notice of Action

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 19-77	SCRs CIV-104848; CA-209996 New Release TBD	Service Requests 628788, 628790, 628791	CalWIN Update: Notices and form are being updated through Client Correspondence maintenance Service Requests (SRs). SR#628788 - CW42 SR#628790 - new M44-211B-completed available in CalWIN SR#628791 - revised M44-211D CalWIN County Business Impact CITs will be sent when each SR is completed and moved to production.

Policy Update

CalWORKs Income Exemptions and Income Reporting Thresholds

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2020 ACL 19-76	SCRs CIV-104383; CA-209033 Test Release 20.03 priority release on 4/16/20	PPM #53929 Test R61 (5/20)	<p>SB 80 updates the CalWORKs disability-based and earned income disregards (EID) thresholds. Additionally, SB 80 simplifies the CalWORKs IRT for better alignment with the CalFresh IRT. The three-tier system will be replaced by a two-tier system. The Tier 1 IRT will remain the same.</p> <p>CalWORKs Tier 2 IRT will be replaced with the existing CalWORKs Tier 3 IRT,</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• CalWORKs (CW) Disability Based Earned Income Disregard and CW Disability Based Unearned Income Disregard from \$225 to \$500, effective June 1, 2020.• Forms will be updated to replace Disability-Based Unearned Income (DBI) or Earned Income Disregard (EID) references from \$225 to \$500.• Replace Tier 2 with Tier 3 calculation rules effective June 1, 2020.• Forms and NOAs to reflect the new values as per policy. <p>CalSAWS County Business Impact: Train staff regarding the change to the disregard and IRT.</p> <p>CalWIN Update: Scheduled for R61 (5/20) for disregard increase and IRT value changes. Notice and form changes will be updated on a flow basis through Client Correspondence maintenance Service Requests (SRs) and projects.</p> <p>CalWIN County Business Impact Project included in Release notes and Highlights.</p>

Policy Update

CalWORKs and CalFresh Income Exemptions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
November 2019 ACL 19-106 ACL 19-79	SCRs CIV-105343; CA-211229 Approved Release 20.11	PPM #52803 Implemented October 2019 PPM #53330 Implemented December 2019	<p>This policy change exempts awards and scholarships provided by a private or public entity to, or on behalf of, a dependent child, as well as income earned for temporary work related to the decennial census, from being considered income for CalWORKs program eligibility and benefits determination. In order to ensure that these exemptions are in effect for qualified workers employed during 2019 for the 2020 United States (U.S) Census, this policy takes effect immediately.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Update Census Earnings – Temporary income to be exempt for CalWORKs as of 11/2019.• Update Census Earnings – Temporary income to be earned for CalFresh as of 10/2020.• Update Awards/Scholarship- Educational/Student income to be exempt income for CalFresh for all benefit months.• Provide a list of CalFresh programs with persons receiving Awards/Scholarship income• Provide a list of CW,RCA,IN,IDV programs with persons receiving census earning <p>CalSAWS County Business Impact: Train staff regarding the change to theses income exemptions and run EDBC for the cases on the lists referenced above.</p> <p>-Continued on next slide-</p>

Policy Update

CalWORKs and CalFresh Income Exemptions

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
November 2019 ACL 19-106 ACL 19-79	SCRs CIV-105343; CA-211229 Approved Release 20.11	PPM #52803 Implemented October 2019 PPM #53330 Implemented December 2019	CalWIN Update: CalWORKs reference table updated December 2019. CalFresh reference table updated October 2019 CalWIN County Business Impact County processes to enter census income and awards/scholarships, will be exempted by EDBC.

Policy Update

CalFresh SSI/SSP Expansion

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2019 ACL 18-90 ACL 18-91 ACL 18-92	SCR CA-201416 Implemented Release 19.09 SCRs CIV-102560; CA-205319 (Threshold Language NOAs/Forms) Implemented Release 19.11 SCRs CIV-104322; CA-208888 Implemented Release 20.03	PPM #53164 Implemented December 2019 PPM #53600 Design R62 (8/20)	CalSAWS Update: <ul style="list-style-type: none">• Add the threshold language SNB 1 and TNB 1 forms• Add an indicator to the CalFresh that identifies if the program has been reversed. This indicator will be included in the eICT interface.• Add a CalFresh person level indicator that indicates if the person was excluded prior to 6/1/2019. This indicator will be included in the eICT interface. CalSAWS County Business Impact: <ul style="list-style-type: none">• Until the above indicators are added to the system, the counties should include the following in the ICT comment section on the ICT Detail page: The CalFresh program was/was not reversed <Name> was excluded from the CalFresh program prior to 6/1/2019 <p>-Continued on next slide-</p>

Policy Update

CalFresh SSI/SSP Expansion

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2019 ACL 18-90 ACL 18-91 ACL 18-92	SCR CA-201416 Implemented Release 19.09 SCRs CIV-102560; CA-205319 (Threshold Language NOAs/Forms) Implemented Release 19.11 SCRs CIV-104322; CA-208888 Implemented Release 20.03	PPM #53164 Implemented December 2019 PPM #53600 Design R62 (8/20)	CalWIN Update: <ul style="list-style-type: none">•Modify CalWIN to add SSI individual in the future month if it will result in an increase in CalFresh benefits.•Pending design to modify CalWIN Nutritional Benefit Override functionality to not have any restrictions. CalWIN County Business Impact Issue CalFresh supplement via Non-System Determined Issuance (NSDI) for the future month.

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 19-93 ABAWD Handbook 2.0 Draft ACL CalFresh Discretionary Exemptions for ABAWD Received on 1/15/20	SCRs CIV-106058;CA-212648 Rejected SCRs CIV-106060;CA-212650 Implemented Release 20.02 SCRs CIV-103743 CA-207637 Phase III Design Release 20.09 SCRs CIV-106686;CA-214411 Test 20.03 Priority Release on 4/9/20	PPM #46539 Implemented 8/2018 PPM #47411 Implemented 8/2018 PPM #51360 Implemented 8/19 PPM #52397 Implemented R60 (2/20) PPM #54056 Implemented March 2020 PPM #54055 Implemented February 2020 PPM #54084 Implemented March 2020	<p>On Friday, March 13, 2020, an injunction was granted on the final ABAWD ruling indefinitely delaying the expiration of ABAWD Geographical waivers for the 34 counties that were originally losing their waivers as of April 1, 2020. In addition, H.R. 6201 was signed into law by President Trump March 18, 2020, which lifts the ABAWD time limit statewide effective April 1, 2020. At this time it is unknown when the ABAWD time limit policy will be reinstated.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Stopped the CF 377.11C, 377.11D and CF 377.11E notices from being mailed• Reinstated the ABAWD geographical waiver as of April 1, 2020 for all counties. <p>Note: For additional information refer to CIT 0032-20</p> <p>CalSAWS County Business Impact: Inform staff about the ABAWD injunction and H.R. 6201.</p> <p>-Continued on Next Slide-</p>

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 19-93 ABAWD Handbook 2.0 Draft ACL CalFresh Discretionary Exemptions for ABAWD Received on 1/15/20	<p>SCRs CIV-106058;CA-212648 Rejected</p> <p>SCRs CIV-106060;CA-212650 Implemented Release 20.02</p> <p>SCRs CIV-103743 CA-207637 Phase III Design Release 20.09</p> <p>SCRs CIV-106686;CA-214411 Test 20.03 Priority Release on 4/9/20</p>	<p>PPM #46539 Implemented 8/2018</p> <p>PPM #47411 Implemented 8/2018</p> <p>PPM #51360 Implemented 8/19</p> <p>PPM #52397 Implemented R60 (2/20)</p> <p>PPM #54056 Implemented March 2020</p> <p>PPM #54055 Implemented February 2020</p> <p>PPM #54084 Implemented March 2020</p> <p>PPM #54602 Design TBD</p>	<p>CalWIN Update:</p> <ul style="list-style-type: none"> •ABAWD functionality enabled for Alameda and Contra Costa as of 9/1/2019. •Suppress the FX60 transactions until new criteria for starting the ABAWD time clock is programmed. •Modify CalWIN to start the ABAWD time clock for non-exempt ABAWD individuals. Run special job to re-transmit FX20 and FX60 MEDS transactions once change is implemented. <p>CalWIN functionality training available on Share CalWIN, recorded walk thru, user guide.</p> <p>CalWIN has opened three proposals for the new Federal Rule changes and anticipates others to support the new changes.</p> <p>ABAWD waiver for 11 CalWIN counties had been lifted and based on the Injunction the waivers were reinstated for Orange, Placer, Sacramento, San Diego, San Luis Obispo, Santa Barbara, Santa Cruz, Solano, Sonoma, Ventura and Yolo.</p> <p>CalWIN County Business Impact</p> <p>Counties will not have ABAWD information in MEDS when FX60 is suppressed. Receiving ABAWD counties will have to obtain Countable/Consecutive clock information from sending counties for ICTs.</p>

Policy Update

Automate Disaster CalFresh

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
ACL 18-17 ACL 18-125 MPP 63-900	SCR CA-200879 Build Release 20.07	N/A	<p>The Disaster CalFresh (DCF) program is not automated in the LRS/CalSAWS. Counties use manual EDBC to issue DCF benefits and they manually track the number of DCF applicants and households who have applied and been denied or approved.</p> <p>CalSAWS Update: Disaster CalFresh functionality will be add to LRS/CalSAWS.</p> <p>The Disaster CalFresh changes will include:</p> <ul style="list-style-type: none">• Data collection pages to support automating Disaster CalFresh• Functionality to support impacted counties remotely with ongoing caseload management tasks• Update the Disaster CalFresh job aid <p>CalSAWS County Business Impact: Inform and train staff on the changes to the system.</p>

Policy Update

CalFresh Redesign of Overissuance Notices

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
5/3/2019 ACL 18-50	SCR CA-202684 Design Release 20.09	PPM #51600 Implemented R60 (2/20)	<p>ACL 18-50 introduces redesigned CalFresh overissuance notices of action. The changes to the CalFresh OI NOAs were made to enhance client comprehension and readability; clarify requirements through wording and design changes; simplify the forms by reformatting and eliminating unnecessary language; improve the flow and continuity of information; and increase the effectiveness and efficiency of requested processes.</p> <p>CalSAWS Update: Until the new NOAs are implemented counties can use the version on the CDSS website. Note: The NOA changes are only be implemented in LRS/CalSAWS.</p> <p>CalSAWS County Business Impact: Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</p> <p>CalWIN Update: Notices implemented February 2020, generated by CalWIN.</p> <p>CalWIN County Business Impact Counties may use CalWIN functionality.</p>

Policy Update

CalFresh Revised Excess Medical Deduction form CF 31

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
6/1/2019 ACL 18-141	SCRs CIV-103015; CA-206080 New Release TBD	N/A	<p>The CF 31 is used to identify excess medical expenses that may qualify a household to claim the medical or standard medical deduction. Revisions were made to provide clarification on the use of the term "disabled", as well as the types of verification that may be provided as proof of a medical expense.</p> <p>CalSAWS Update: Both SCR's are SPG approved awaiting design to begin.</p> <p>CalSAWS County Business Impact: Unknown pending design completion for SCR's CIV-103015 and CA-206080.</p> <p>CalWIN Update: CF 31 not available in CalWIN, no impact.</p> <p>CalWIN County Business Impact The CF 31 is not a mandatory form; it is an optional form that customers may use to report medical expenses. Counties may use shelf stock or print from CDSS website as needed.</p>

Policy Update

CalFresh Churn Report – CF 18

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
10/18/2019 ACL 18-117 ACL 18-117E	SCRs CIV-100878; CA-201836 Approved Release 21.01	PPM #53729 Design R62 (8/20)	<p>The CF 18 is a monthly State report that measures “caseload churn” among CalFresh households. Caseload churn is the cycling of CalFresh households on and off the program when benefit eligibility was likely never lost. The disruption in benefits creates a temporary hardship for participants and creates administrative burden for CWDs. The first automated report is due to CDSS in February 2021.</p> <p>Currently, CDSS receives data regarding CalFresh caseload churn from SAWS through a SAWS Internal Request for Research Analysis (SIRFRA), #3101.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add a CalFresh Caseload Churn Report (CF 18) to the systems per the instructions in ACL 18-117 & ACL 18-117E.• Continue to provide data via SIRFRA 3101 until the CF 18 reports is automated. <p>CalSAWS County Business Impact: Train applicable staff to review and submit the CF 18 report to CDSS based on county business process.</p>

Policy Update

CalFresh Churn Report – CF 18

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
10/18/2019 ACL 18-117 ACL 18-117E	SCRs CIV-100878; CA-201836 Approved Release 21.01	PPM #53729 Design R62 (8/20)	CalWIN Update: Continue to provide data via SIRFRA 3101 until the CF 18 reports is automated. Changes will be implemented to existing CalWIN Business Intelligence Reports according to final CF 18 Errata. CalWIN County Business Impact Utilize CalWIN Business Intelligence for completing the CF 18 report. Demo will be provided to County MR SMEs and BI SMEs. Instructions document will be created and available.

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
1/1/2020 ACWDL 19-23	SCRs CIV-103662; CA-206941 Implemented Release 19.09 SCRs CIV-104022; CA-208241 System Test Release 19.09 Priority SCRs CIV-103874; CA-207950 Build Release 19.11 Priority SCRs CIV-106529; CA-213920 Design Release 20.11	PPM #51191 Phase 1 Implemented R58B (9/19) PPM #51703 Phase 2 Implemented R59 (11/19)	<p>Building upon SB 75 the Governors budget proposes to expand full-scope Medi-Cal coverage to eligible young adults aged 19 through 25 regardless of immigration status, starting no sooner than 7/1/19. However, DHCS proposed a 1/1/20 effective date.</p> <p>CalHEERS eHIT changes for this policy are scheduled for implementation on 9/23/19 (19.9 release).</p> <p>In November, DHCS will mail the young adult expansion notice to Medi-Cal beneficiaries targeted to transition to the expansion program. It is not necessary for Counties to mail this notice to beneficiaries. However, counties are only required to provide the first notice to new applicants until the implementation of the program in January 2020.</p> <p>CalSAWS Updates:</p> <ul style="list-style-type: none">• Notice of action changes• Aid code rule changes to account for the increased age limit• Update existing monthly batch process• Run batch EDBC for the impacted Medi-Cal cases <p>-Continued on Next Slide-</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
1/1/2020 ACWDL 19-23	<p>SCRs CIV-103662; CA-206941 Implemented Release 19.09</p> <p>SCRs CIV-104022; CA-208241 Implemented Release 19.09 Priority</p> <p>SCRs CIV-103874; CA-207950 Build Release 19.11 Priority</p> <p>SCRs CIV-106529; CA-213920 Design Release 20.11</p>	<p>PPM #51191 Phase 1 Implemented R58B (9/19)</p> <p>PPM #51703 Phase 2 Implemented R59 (11/19)</p>	<p>CalSAWS Updates: The effort to turn on young adult expansion eHIT functionality and process a one-time batch EDBC run is tentatively scheduled to run on 11/27/2019. System down time is not required for this process. Batch EDBC memorandum call with the counties was held on 11/6/19. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and list with county action for cases not processed by batch EDBC.</p> <p>The on-going monthly batch process will re-evaluate individuals for Medi-Cal due to aging out of young adult expansion aid codes. The first time this batch will run is in January 2020 for February 2020 benefit month.</p> <p>CIT 0098-19- CA-208241 CIV-104022: Posted List for Young Adult Expansion (YAE) Batch was posted to the CalSAWS web portal on 12/2/19. The purpose of this CIT was to inform the counties of posted lists associated to CA-208241 CIV-104022 (One-time Batches to Transition Young Adults from Restricted Scope to Full Scope Medi-Cal).</p> <p>Three one-time lists have been posted to the CalSAWS Web Portal for County follow-up of the Young Adult Expansion population who remain in restricted scope Medi-Cal after the automated transition batch processing is complete or where a program or person were discontinued.</p> <p>-Continued on Next Slide-</p>

Policy Update

Medi-Cal Expansion for Young Adults

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
1/1/2020 ACWDL 19-23	SCRs CIV-103662; CA-206941 System Test Release 19.09 SCRs CIV-104022; CA-208241 Build Release 19.09 SCRs CIV-103874; CA-207950 Committee Review Release 19.11 Priority SCRs CIV-106529; CA-213920 Design Release 20.11	PPM #51191 Phase 1 Implemented R58B (9/19) PPM #51703 Phase 2 Implemented R59 (11/19)	CalSAWS County Business Impact: <ul style="list-style-type: none">• Train staff on changes to system functionality• Manually process the cases not processed in the batch EDBC CalWIN Update: Phase 1: <ul style="list-style-type: none">• Notice of action changes• Aid code rule changes to account for the increased age limit• Batch triggers inserted for applicable cases for 1/2020 effective date Phase 2: <ul style="list-style-type: none">• Batch EDBC run will be scheduled for late November to identify individuals meeting the new criteria and grant full scope eligibility.• Notice of Action snippets for Non-MAGI, such as MC 239P, MC 239Q and MC 239S. Client Correspondence maintenance Service Requests (SRs) opened for translations to be implemented. MAGI – SR #626668 and Non-MAGI – SR #627578. CalWIN County Business Impact Exception lists will be provided for county action for cases not processed by the batch run.

Policy Update

Income Limit Increase for Aged and Disabled Program

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
8/1/2020 SB 104 ACWDL 20-02	SCRs CIV-105339; CA-211216 Build Release 20.07	PPM #54617 Design R62 (8/20)	<p>Upon receipt of federal approval, all countable income over 100% of the federal poverty level (FPL), up to 138% of the FPL, to be disregarded, after taking all other disregards, deductions, and exclusions into account for those persons eligible under the program for aged and disabled persons.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Modify the systems to no longer use the standard deduction of \$230 for an individual and \$310 for a couple• Increase the ABD FPL limit to 138% FPL• Run batch EDBC for the August 2020 benefit month to transition the population who are in Aged Blind Disabled Medically Needy (ABD/MN) SOC due to being over A&D FPL 100% up to and including 138%• Job aid updates <p>CalSAWS County Business Impact: Train staff on the policy change and inform them of the changes to the systems.</p> <p>CalWIN Update: Proposal opened with a target to implement August 2020.</p> <p>CalWIN County Business Impact County train staff.</p>

Policy Update

Medi-Cal Postpartum Eligibility Expansion

Policy Effective Date & State Policy Reference	C-IV/LRS Status	CalWIN Status	Implementation Details
Tentative effective date – 7/1/20 Draft ACWDL received on 2/18/20	SCRs CIV-105771;CA-212145 New TBD	PPM #53594 Cancelled	<p>SB 104 extends the eligibility following the last day of an individual's pregnancy from 60 days to one year after the pregnancy ends for individuals receiving health care coverage under the following programs: Medi-Cal, Medi-Cal Access Program, and Perinatal Services Program. This is a time limited program. DHCS establish a workgroup to discuss implementation. Workgroup participants include, counties, SAWS and CWDA.</p> <p>CalSAWS Update: Because the case load impacted by the program is anticipated to be small and the policy is time limited, the DHCS workgroup has determined no SAWS impact. The workgroup agreed this policy can be managed in SAWS using a workaround.</p> <p>CalSAWS County Business Impact: Unknown pending final policy</p> <p>CalWIN Update: CalWIN participating in State policy discussions with DHCS and County representatives. Proposal cancelled based on State workgroup determination no SAWS impact.</p> <p>CalWIN County Business Impact: State workgroup has determined no SAWS impact, will be County business processes.</p>