Experience the Modernized OCAT

The Modernized Online CalWORKs Appraisal Tool (OCAT) is a Consortium-owned system that's been built with open-source nonproprietary software, using AWS cloud-based technologies.

County Benefits of the Modernized OCAT



Reduce Duplicate Data Entry and Increase Data Quality

OCAT appraisals can be initiated directly from CalSAWS, C-IV, or CalWIN and auto-populate common data elements in OCAT



Access Appraisal Summary Reports (ASR) in CalSAWS, C-IV, or CalWIN

Completed ASRs are automatically sent from OCAT back to the originating SAWS system



Clients Move Seamlessly Between Counties

When a client needs an OCAT in another County, an appraisal can be initiated immediately without requesting access from a prior County



Increased Access Within a County

Case Workers and Supervisors can easily share work and edit interviews within their own County, regardless of interview assignment



Centralized User Login and Access Management

OCAT users will login through a centralized CalSAWS solution for user identity and access management



Improve User Navigation, Usability, and Accessibility

A modern user interface and workflow enhancements promotes ease of use throughout the system



Access Online Chatbot for Instant Helpdesk Support

An integrated helpdesk chatbot solution will improve response times and provide access to immediate helpdesk services









cambriasolutions.com

OCAT

The

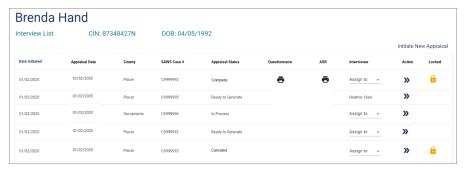




CalSAWS Integrated Enterprise Solution

Modernized

OCAT Application Screenshots



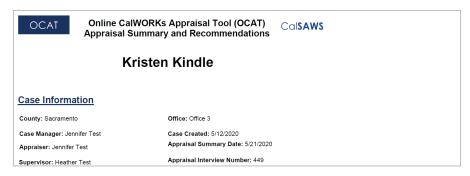
Interview List

This page allows users to easily find historical and current interviews for a given client. From this page, a user will be able to see whether interviews were conducted in other counties, see different case numbers, and initiate new Interviews! This page is full of **New Features** such as Sharing Interviews, which gives counties the ability to see data from other counties. Users will also be able to edit any interview that is within their own county, and can self-assign or reassign any interview.



Ouestionnaire

The Questionnaire is designed to reflect the same questions and answers as the current OCAT, with some minor navigation changes. The **New Integration** with the CalSAWS Systems means that users will automatically have demographic data populated from the CalSAWS Systems (C-IV, CalWIN, and LRS) through an on-demand interface! The blue indicator will show users which specific data has been auto-populated.



Final ASR

The ASR Report will be generated as it is today from the OCAT system and will be available for printing in both English and Spanish, which is an exciting **New Feature** for users that may serve Spanish speaking clients. In addition, through the **New Integration** with the CalSAWS Systems, the ASR Report will be automatically transmitted back to the system that initiated the Interview. Users in CalWIN, C-IV, and LRS will be able to access previously completed ASR's, without logging into OCAT!



Administrator Page

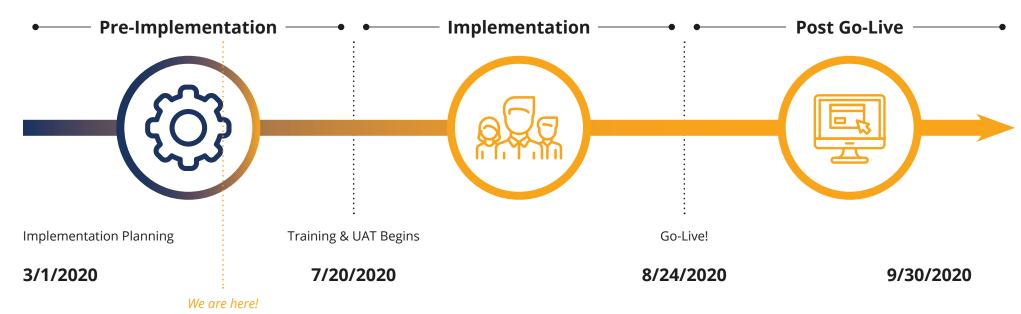
OCAT Administrators will create and manage users from within the OCAT application. Any County Administrators will be able to create users within their own county. A **New Feature** will allow users to be Administrators in addition to other OCAT roles, such as Supervisors or Case Workers! This means that users who need to manage users as well as conduct interviews will only need one user profile in OCAT.



Client List

This is the landing page when a user logs into OCAT. From this page, the user can easily see all clients that have interviews in their own county. Because of the **New Integration** with the CalSAWS Systems, this page will now allow Case Workers to see interviews that are Not Yet Assigned, rather than restricting to only interviews assigned to themselves. Users will also find that the **New Automatic Filters** allow them to quickly find pertinent interviews that are New and in Process, Assigned to them, or Unassigned.





- County Champion Monthly Calls
- County Readiness Checklist and Connectivity Preparation
- User Acceptance Test Preparation and Training
- User Acceptance Testing
- County OCAT Training
- Ongoing Readiness Communications
- Daily Go-Live Support Calls
- Decomission Current System