

CalSAWS CCB Agenda

DATE	MAY 28, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-106718		CCP Enhancements: Refactor Supervisor Lambdas	Contact Center	80	County Purchase	Production Deployment	20.05.08
20.03	CIV-106809	CA-214678	Do not send RE packet for May 2020 submit month for CalWORKs and CalFresh	Client Correspondence	80	C-IV M&O	Production Deployment	20.04.15
20.03	CIV-106892		CCP Enhancement: Clear Cache upon load of application	Contact Center	20	County Purchase	Production Deployment	20.05.15
20.05	CIV-105864		Correct Incorrect Person App Date/BDA and deny the pending statuses.	Online	10	C-IV M&O	Start Build	20.05.19
20.07	CIV-4400		County Funded: Add General Assistance (Managed) Program NOAs and Forms	Client Correspondence	522	County Purchase	Start Build	
20.07	CIV-102157		Update Online Help for SCR 4400- GA NOAs	Training	10	County Purchase	Start Build	
20.07	CIV-107216		Update Online Help Forms Overview for SCR CIV-106851 CF 377.1	Training	5	C-IV M&O	Start Build	
20.07	CIV-107224	CA-216173	CO-113 OCAT Integration - UAT Support	Online	360	Premise	No	20.07.x

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-105277	CA-210948	Auto assign task to the MC Worker for the IEVS NHR combo (CF and MC) only case	Batch/Interfaces	195	C-IV M&O	No	
20.09	CIV-106435	CA-213645; CH-146748	CalHEERS eHIT: Add EERC for 'Ineligible to Covered CA programs due to Medicare verification'	CalHEERS	21	Premise	No	
20.09	CIV-106691	CA-56515	Update Overpayment Adjustment Logic to stop Excess Recoupments	Fiscal	314	C-IV M&O	No	
20.11	CIV-104584	CA-209422, CA-212697.	Update Medi-Cal Auto-Discontinuance Batch for Failure to Complete RE to process at an Individual Level	CalHEERS	730	C-IV M&O	No	
20.11	CIV-107092	CA-215784	Automated Regression Test - Execution and Maintenance - 20.11 Release Cycle	Automated Test	210	C-IV M&O	No	21.01.XX
21.02	CIV-107093	CA-215785	Automated Regression Test - Execution and Maintenance - 21.01 Release Cycle	Automated Test	210	C-IV M&O	No	21.03.XX

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-103672	CA-207026	Migrate San Bernardino County IVR to Amazon Connect	Contact Center	886	C-IV M&O	Start Build	20.04.23
20.06	CIV-10791	CA-58123	Prevent Advancing Medi-Cal Renewal with a Soft Pause Individual	CalHEERS	400	C-IV M&O	Start Build	
20.11	CIV-101447	CA-49633	CF 387 CalFresh Request for Information for Residency	Client Correspondence	581	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-214678	CIV-106809	Do not send RE for May 2020 due month for CalWORKs and CalFresh	Client Correspondence	86	LRS M&E	Production Deployment	20.04.09

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-216091		Enable June GA/GR AA and SSP14 generation job (PB19R515M) and send the packets to participants	Batch Operations	10	LRS M&E	Production Deployment	20.05.04
20.05	CA-215996		DCR to update YBN office address for Southwest Special office 8 to 1819 Charlie Sifford Dr. Los Angeles, CA 90047	Online	9	LRS M&E	No	20.06.05
20.05	CA-216052		YBN update to remove invalid link	Online	23	LRS M&E	Production Deployment	
20.05	CA-216080		ACL 20-45 - Extended Foster Care Case Listing	Eligibility	88	LRS M&E	Production Deployment	20.05.27
20.05	CA-216126	CalHEERS CRs:	CalHEERS Changes FY 19-20	CalHEERS	1670	Premise	No	20.05.19
20.05	CA-216190		Continue Posting List of DCFS Medi-Cal Discontinuances from Batch EDBC	CalHEERS	15	LRS M&E	No	20.06.24
20.07	CA-202055		Separate Case & Issuance for CAPI Couple Case	Client Correspondence	2929	LRS M&E	Start Build	
20.07	CA-215525	CIV-107005, CA-208265, CIV-104042	Job Aid for SCR CA-208265 Home Visiting Program	Training	5	Premise	Start Build	
20.07	CA-215640		CA-209404: Online Help ACL 19-59 Update Reports Overview for DFA 358F and DFA 358S	Training	5	LRS M&E	Start Build	
20.07	CA-215854		CA-214104: Online Help Inactivate Unnecessary Reports in Reports Overview	Training	10	LRS M&E	Start Build	
20.07	CA-215967		CA-200879: Update Online Help for ACL 19-95 Automate Disaster CalFresh	Training	60	Premise	Start Build	
20.07	CA-216028		CA-213170: Online Help - Create Business Intelligence Report Search page	Training	5	LRS M&E	Start Build	
20.07	CA-216173	CIV-107224	OCAT Integration - UAT Support	Online	360	Premise	No	20.07.x
20.09	CA-56515	CIV-106691	Update Overpayment Adjustment Logic to stop Excess Recoupments	Fiscal	373	LRS M&E	No	
20.09	CA-210948	CIV-105277	Auto assign task to the MC Worker for the IEVS NHR combo (CF and MC) only case	Batch/Interfaces	229	LRS M&E	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-213645	CIV-106435; CH-146748	CalHEERS eHIT: Add EERC for 'Ineligible to Covered CA programs due to Medicare verification'	CalHEERS	24	Premise	No	
20.09	CA-215783	CIV-107091	Automated Regression Test - Execution and Maintenance - 20.09 Release Cycle	Automated Test	540	LRS M&E	No	20.11.XX
20.11	CA-203018		DCR "Lomeli" Conversion Cleanup: "End Date" CalFresh Overpayment Admin Caused with Collections over 36 months	Fiscal	88	LRS M&E	No	
20.11	CA-209422	CIV-104584, CIV-106073	Update Medi-Cal Auto-Discontinuance Batch for Failure to Complete RE to process at an Individual Level	CalHEERS	735	LRS M&E	No	
20.11	CA-214045		DDID 2262 - Document Annotations	Imaging	117	CalSAWS DD&I	No	
20.11	CA-215784	CIV-107092	Automated Regression Test - Execution and Maintenance - 20.11 Release Cycle	Automated Test	540	LRS M&E	No	21.01.XX
21.02	CA-215785	CIV-107093	Automated Regression Test - Execution and Maintenance - 21.01 Release Cycle	Automated Test	540	LRS M&E	No	21.03.XX

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
TBD	CA-212513	CA-207201	DDID 2075 - Turn off the Print New Worker Letter from the Pending Assignment List page	Training	5	CalSAWS DD&I	No	
20.03	CA-211040		Training: Update WBTs per SCR CA-207185 (DCFS SSIAP Summary)	Training	500	LRS M&E	Start Build	20.05.15
20.03	CA-211030		Training: Update WBTs per SCR CA-210010	Training	500	LRS M&E	Start Build	20.05.15
20.03	CA-210098		Training: Update WBTs per SCR CA-207277 Part B	Training	300	LRS M&E	Start Build	20.05.15
20.03	CA-214581		Training: Update Foster Care WBTs for 20.03 App Dev Changes	Training	90	LRS M&E	Start Build	20.05.15
20.03	CA-214801		Training: Update Orientation WBTs for 20.03 App Dev Changes	Training	50	LRS M&E	No	20.05.15
20.05	CA-208155	CIV-103989	CFL 18/19-49 Create new Pay Codes for CalWORKs Home Visit Program (HVP)	Fiscal	674	Premise	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-200626	CIV-1164, CH-52030, CA-39413	DDCR 4040: Enhance Functionality that Elects MAGI/Non-MAGI during Batch EDBC	CalHEERS	281	Other	No	
20.06	CA-58123	CIV-10791	Prevent Advancing Medi-Cal Renewal with a Soft Pause Individual	CalHEERS	980	LRS M&E	Start Build	
20.06	CA-208863	CIV-1068; CH-153970	CalHEERS eHIT: Married Filing Jointly and Out-of-State Address	CalHEERS	977	Premise	Production Deployment	
20.07	CA-200455	CIV-1125	DDCR 4035: Add Verification Fees Need Type	Fiscal	218	LRS M&E	Start Build	
20.07	CA-213170		Add a Business Intelligence Search Page to CalSAWS	System Test	597	LRS M&E	Start Build	
20.07	CA-200879		ACL 19-95 Automate Disaster CalFresh	Eligibility	11609	Premise	Start Build	
20.11	CA-49633	CIV-101447	CF 387 CalFresh Request for Information for Residency	Client Correspondence	791	LRS M&E	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-200254	C-IV SCR 405	DDID 1967: DDCR 5024: Assign a hierarchy for EDBC read only reasons	Eligibility	106	CalSAWS DD&I	No	20.07
20.07	CA-200255	C-IV SCR 432	DDID 1967: DDCR 4006: Add Good Cause validation to the Support Questionnaire page	Online	78	CalSAWS DD&I	No	20.07
20.07	CA-200447	C-IV SCR 18	DDID 1967: DDCR 4001: Updates to Diversion processing	Eligibility	228	CalSAWS DD&I	No	20.07
20.07	CA-201321	CIV 55746	DDID 1967: DDCR 3127 and 3507: ACL 15-22 - Changes to the School Attendance Requirements	Online	47	CalSAWS DD&I	No	20.07
20.07	CA-201325	CIV 1697	DDID 1967: DDCR 4055: ACL 10-32 - CF - Update allotment logic for restoration of aid waiver households	Eligibility	94	CalSAWS DD&I	No	20.07
20.07	CA-205766		DDID 1967: Update MC Auto Rescission Batch Job to address Migration impacts	Batch/Interfaces	40	CalSAWS DD&I	No	20.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-207102	CA-203779	DDID 1052, 1092, 1094, 1095, 1096 - Updates to Authorization	Online	1249	CalSAWS DD&I	No	20.07
20.07	CA-207110		DDID 2285 - Updates to MAGI Referral Search page	CalHEERS	46	CalSAWS DD&I	No	20.07
20.07	CA-207141		DDID 2190 - Update internal eICT Process	Online	450	CalSAWS DD&I	No	20.07
20.07	CA-207144		DDID 2152 - Enhance Batch Failure Logging	Batch Operations	30	CalSAWS DD&I	No	20.07
20.07	CA-207148		DDID 2143 - Batch Job to Discontinue Special Care Increment Payment	Batch/Interfaces	266	CalSAWS DD&I	No	20.07
20.07	CA-207152		DDID 2133 - Update FC, KG to Close Program without Payee	Eligibility	47	CalSAWS DD&I	No	20.07
20.07	CA-207154		DDID 2131 - Add EBT Release Form to Template Repository	Client Correspondence	152	CalSAWS DD&I	No	20.07
20.07	CA-207179		DDID 2098: Add a Court Order Findings section	Online	157	CalSAWS DD&I	No	20.07
20.07	CA-207182		DDID 2095: Enable Vendor Suspend Skip Issuance Reason for Migration Counties	Fiscal	33	CalSAWS DD&I	No	20.07
20.07	CA-207190		DDID 2087: Create an automated journal when a record is deleted because it has been overridden and tied to Effective Dating Confirmation	Online	510	CalSAWS DD&I	No	20.07
20.07	CA-207204		DDID 2071 - Updates to Status on MAGI Referral Detail	CalHEERS	86	CalSAWS DD&I	No	20.07
20.07	CA-207209		DDID 2065 - Update the import functionality to be able to import data received from external sources	Online	593	CalSAWS DD&I	No	20.07
20.07	CA-207221		DDID 2053: Add a security right controlled by all 58 Counties which grants the ability to "unlock" a case within their own county	Online	105	CalSAWS DD&I	No	20.07
20.07	CA-207227		DDID 2047, DDID 2190 - Update Change Reason Logic for Inter-County Transfers (ICTs)	Eligibility	531	CalSAWS DD&I	No	20.07
20.07	CA-207266		DDID 1652 - Enable the Recovery Account Activation Batch Job for all 58 Counties	Fiscal	40	CalSAWS DD&I	No	20.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-207351		DDID 1311 - Update to Specialized Supportive Services Detail page and PA 1913	Client Correspondence	171	CalSAWS DD&I	No	20.07
20.07	CA-207363		DDID 1236 - Update the Non-MAGI RE Discontinuance Batch Job to run for all 58 Counties	Batch/Interfaces	11	CalSAWS DD&I	No	20.07
20.07	CA-207364		DDID 1235 - Update the Medi-Cal RE Reminder Notice Batch Job to be configurable	Client Correspondence	14	CalSAWS DD&I	No	20.07
20.07	CA-207467		DDID 347 - Migrate Rush Warrant Functionality and Warrant Print Stocks to CalSAWS	Client Correspondence	400	CalSAWS DD&I	No	20.07
20.07	CA-207471	CIV-103969	DDID 319 - Migrate Pay Codes and Fund Codes for C-IV Migration Counties	Fiscal	373	CalSAWS DD&I	No	20.07
20.07	CA-207490		DDID 95 - Update the language of the terms and conditions	Online	39	CalSAWS DD&I	No	20.07
20.07	CA-208251		DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R5 system modifications	Automated Test	540	CalSAWS DD&I	No	20.07
20.07	CA-208566		DDID 1967: Update Verification Logic for CalWORKs for Failure to Provide Pregnancy Verification	Eligibility	62	CalSAWS DD&I	No	20.07
20.07	CA-211748		DDID 1967: Migrate NVRA VPF (01/13)	Client Correspondence	155	CalSAWS DD&I	No	20.07
20.07	CA-211764		DDID 1967: Migrate the M40-181C SAR (9/13)	Client Correspondence	164	CalSAWS DD&I	No	20.07
20.07	CA-211765		DDID 1967: Migrate CW 63 - Income and Eligibility Verification Form (4/01)	Client Correspondence	75	CalSAWS DD&I	No	20.07
20.07	CA-211768		DDID 1967: Migrate the NA 832 - Child Care Approval Form (Stage 1) (10/14)	Client Correspondence	99	CalSAWS DD&I	No	20.07
20.07	CA-211776		DDID 1967: Migrate the NA 834 (08/15)	Client Correspondence	75	CalSAWS DD&I	No	20.07
20.07	CA-212486		DDID 1327 - Enable All Valuable Categories for the CalWIN Migration Counties in CalSAWS	Fiscal	8	CalSAWS DD&I	No	20.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-212490		DDID 1395 - IEVS Batch Assignment Configuration for CalWIN Counties	Batch/Interfaces	260	CalSAWS DD&I	No	20.07
20.07	CA-213014		DDID 1967: DDCR 3013: Update Reissue Button Functionality for Cash EBT	Fiscal	118	CalSAWS DD&I	No	20.07
20.07	CA-213800	CA-200255	Update JA - Child Support Good Cause Claim - DDID 1967: DDCR 4006: Add Good Cause validation to the Support Questionnaire page	Training	5	CalSAWS DD&I	Start Build	20.07
20.07	CA-216279		CA-211776 - Online Help Update the NA 834 Title in Forms Overview	Training	5	CalSAWS DD&I	Start Build	20.07
21.01	CA-207134		DDID 2203 - Update Texting to support the CalSAWS threshold languages	Tech Arch	570	CalSAWS DD&I	No	21.01

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-203636	N/A	DDID 1967: Medi-Cal Renewal Periods for MSP Households	CalHEERS	169	CalSAWS DD&I	No	20.08.08
20.07	CA-213988		Replace Oracle IAM Security Stack	Tech Arch	2365	CalSAWS DD&I	Start Build	
20.09	CA-207157		DDID 2128 - Migrate the Tax Intercept Jobs into CalSAWS	Fiscal	273	CalSAWS DD&I	No	

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

5. Minutes

- All Questions are shown on the following Section:
 - SCR CIV-10791/CA-58123 from LA County was sufficiently answered
 - SCR CA-208863 from Merced County was sufficiently answered

- Additional Notes:
 - SCRs C-IV-4400 & 102157 Funding Source was updated from County Purchase to C-IV M&O due to the changes in C-IV only.
 - SCRs CIV-10791/CA-58123 had an additional 40 hours added for each system for testing
 - SCR CA-215967 Recommendation updated to 5 online help have been updated
 - SCR CA-208863 CCB Conditional Approved until we receive Approval from 6 Committee Members for the Content Revision
 - SCR CA-200879 had Estimate updates for the Content Revision

The next CCB Meeting scheduled for **06/11/2020**.

CalSAWS CCB Questions 05-28-2020

SCR Number	County / Region	Question	Answer	Team
CIV-10791/CA-58123	LA	<p>SCR CA- 58123 - Prevent Advancing Medi-Cal Renewal with a Soft Pause Individual</p> <p>Per Section 2.12.2 Description of Change under 2.12. Regression Test Reports (CalSAWS Only), it states " Regression test the DHCS Renewals Master Request Report to ensure that the report will collect information pertaining to the MAGI – Completed & Resulted in Continued Medi-Cal – Manual Ex-Parte when an EDR is sent using the following MAGI run reason code: RM – Renewal – manual renewal."</p> <p>oCurrently, the DHCS RMR report for LRS does not capture any data under the column "Manual Ex-Parte". Per DHCS, Manual Ex-Parte is the total number of renewals completed by manually checking data from the beneficiary's record, such as the Income and Eligibility Verification System (IEVS), CalWORKS, and/or CalFresh. Manual Ex-parte is completed without contacting the beneficiary.</p> <p><input type="checkbox"/> Will this change with the implementation of the RM run reason code?</p> <p><input type="checkbox"/> If a Renewal packet was sent to the beneficiary and they provide the information necessary to process the renewal, this should continue to be captured in the DHCS RMR report under the column "Beneficiary Provided Information". Will this change with the implementation of the RM run reason code?</p>	<p>Will this change with the implementation of the RM run reason code?</p> <p>Yes the report should start capturing these records. The report was built to look for the 'RM' run reason code and not the 'CO' run reason code.</p> <p>If a Renewal packet was sent to the beneficiary and they provide the information necessary to process the renewal, this should continue to be captured in the DHCS RMR report under the column "Beneficiary Provided Information". Will this change with the implementation of the RM run reason code?</p> <p>No this should remain the same. If a packet is sent out then the record should be captured under "Beneficiary Provided Information".</p>	Esequiel Herrera-Ortiz
CA-208863	Merced	<p>Item number 3 on the request states that an EDR will only be able to be sent once the required information is included for the joint filer.</p> <p>3. Update the MAGI Determination List page and Batch MAGI to only send an EDR when the required information is included for joint tax filers.</p> <p>My question is what is the required information?</p> <p>My understanding is that the required information would be a C-IV entry for the joint filer and a complete tax household entry. Aside from this, I don't know if Income/Address or any other information would also be required</p>	<p>This is the Request section so it is a little bit more of a high-level statement. The Recommendations in 2.4.2.1, 2.4.2.2, 2.4.2.3, 2.4.2.4, 2.5.2.2, 2.5.2.3, 2.5.2.4, 2.5.2.5 explain the required information for joint tax filers.</p>	Gabriel Trejo