

CalSAWS CCB Agenda

DATE	MAY 28, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-106718		CCP Enhancements: Refactor Supervisor Lambdas	Contact Center	80	County Purchase	Production Deployment	20.05.08
20.03	CIV-106809	CA-214678	Do not send RE packet for May 2020 submit month for CalWORKs and CalFresh	Client Correspondence	80	C-IV M&O	Production Deployment	20.04.15
20.03	CIV-106892		CCP Enhancement: Clear Cache upon load of application	Contact Center	20	County Purchase	Production Deployment	20.05.15
20.05	CIV-105864		Correct Incorrect Person App Date/BDA and deny the pending statuses.	Online	10	C-IV M&O	Start Build	20.05.19
20.07	CIV-4400		County Funded: Add General Assistance (Managed) Program NOAs and Forms	Client Correspondence	522	County Purchase	Start Build	
20.07	CIV-102157		Update Online Help for SCR 4400- GA NOAs	Training	10	County Purchase	Start Build	
20.07	CIV-107216		Update Online Help Forms Overview for SCR CIV-106851 CF 377.1	Training	5	C-IV M&O	Start Build	
20.07	CIV-107224	CA-216173	CO-113 OCAT Integration - UAT Support	Online	360	Premise	No	20.07.x

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-105277	CA-210948	Auto assign task to the MC Worker for the IEVS NHR combo (CF and MC) only case	Batch/Interfaces	195	C-IV M&O	No	
20.09	CIV-106435	CA-213645; CH-146748	CalHEERS eHIT: Add EERC for 'Ineligible to Covered CA programs due to Medicare verification'	CalHEERS	21	Premise	No	
20.09	CIV-106691	CA-56515	Update Overpayment Adjustment Logic to stop Excess Recoupments	Fiscal	314	C-IV M&O	No	
20.11	CIV-104584	CA-209422, CA-212697.	Update Medi-Cal Auto-Discontinuance Batch for Failure to Complete RE to process at an Individual Level	CalHEERS	730	C-IV M&O	No	
20.11	CIV-107092	CA-215784	Automated Regression Test - Execution and Maintenance - 20.11 Release Cycle	Automated Test	210	C-IV M&O	No	21.01.XX
21.02	CIV-107093	CA-215785	Automated Regression Test - Execution and Maintenance - 21.01 Release Cycle	Automated Test	210	C-IV M&O	No	21.03.XX

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-103672	CA-207026	Migrate San Bernardino County IVR to Amazon Connect	Contact Center	886	C-IV M&O	Start Build	20.04.23
20.06	CIV-10791	CA-58123	Prevent Advancing Medi-Cal Renewal with a Soft Pause Individual	CalHEERS	400	C-IV M&O	Start Build	
20.11	CIV-101447	CA-49633	CF 387 CalFresh Request for Information for Residency	Client Correspondence	581	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-214678	CIV-106809	Do not send RE for May 2020 due month for CalWORKs and CalFresh	Client Correspondence	86	LRS M&E	Production Deployment	20.04.09

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-216091		Enable June GA/GR AA and SSP14 generation job (PB19R515M) and send the packets to participants	Batch Operations	10	LRS M&E	Production Deployment	20.05.04
20.05	CA-215996		DCR to update YBN office address for Southwest Special office 8 to 1819 Charlie Sifford Dr. Los Angeles, CA 90047	Online	9	LRS M&E	No	20.06.05
20.05	CA-216052		YBN update to remove invalid link	Online	23	LRS M&E	Production Deployment	
20.05	CA-216080		ACL 20-45 - Extended Foster Care Case Listing	Eligibility	88	LRS M&E	Production Deployment	20.05.27
20.05	CA-216126	CalHEERS CRs:	CalHEERS Changes FY 19-20	CalHEERS	1670	Premise	No	20.05.19
20.05	CA-216190		Continue Posting List of DCFS Medi-Cal Discontinuances from Batch EDBC	CalHEERS	15	LRS M&E	No	20.06.24
20.07	CA-202055		Separate Case & Issuance for CAPI Couple Case	Client Correspondence	2929	LRS M&E	Start Build	
20.07	CA-215525	CIV-107005, CA-208265, CIV-104042	Job Aid for SCR CA-208265 Home Visiting Program	Training	5	Premise	Start Build	
20.07	CA-215640		CA-209404: Online Help ACL 19-59 Update Reports Overview for DFA 358F and DFA 358S	Training	5	LRS M&E	Start Build	
20.07	CA-215854		CA-214104: Online Help Inactivate Unnecessary Reports in Reports Overview	Training	10	LRS M&E	Start Build	
20.07	CA-215967		CA-200879: Update Online Help for ACL 19-95 Automate Disaster CalFresh	Training	60	Premise	Start Build	
20.07	CA-216028		CA-213170: Online Help - Create Business Intelligence Report Search page	Training	5	LRS M&E	Start Build	
20.07	CA-216173	CIV-107224	OCAT Integration - UAT Support	Online	360	Premise	No	20.07.x
20.09	CA-56515	CIV-106691	Update Overpayment Adjustment Logic to stop Excess Recoupments	Fiscal	373	LRS M&E	No	
20.09	CA-210948	CIV-105277	Auto assign task to the MC Worker for the IEVS NHR combo (CF and MC) only case	Batch/Interfaces	229	LRS M&E	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-213645	CIV-106435; CH-146748	CalHEERS eHIT: Add EERC for 'Ineligible to Covered CA programs due to Medicare verification'	CalHEERS	24	Premise	No	
20.09	CA-215783	CIV-107091	Automated Regression Test - Execution and Maintenance - 20.09 Release Cycle	Automated Test	540	LRS M&E	No	20.11.XX
20.11	CA-203018		DCR "Lomeli" Conversion Cleanup: "End Date" CalFresh Overpayment Admin Caused with Collections over 36 months	Fiscal	88	LRS M&E	No	
20.11	CA-209422	CIV-104584, CIV-106073	Update Medi-Cal Auto-Discontinuance Batch for Failure to Complete RE to process at an Individual Level	CalHEERS	735	LRS M&E	No	
20.11	CA-214045		DDID 2262 - Document Annotations	Imaging	117	CalSAWS DD&I	No	
20.11	CA-215784	CIV-107092	Automated Regression Test - Execution and Maintenance - 20.11 Release Cycle	Automated Test	540	LRS M&E	No	21.01.XX
21.02	CA-215785	CIV-107093	Automated Regression Test - Execution and Maintenance - 21.01 Release Cycle	Automated Test	540	LRS M&E	No	21.03.XX

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
TBD	CA-212513	CA-207201	DDID 2075 - Turn off the Print New Worker Letter from the Pending Assignment List page	Training	5	CalSAWS DD&I	No	
20.03	CA-211040		Training: Update WBTs per SCR CA-207185 (DCFS SSIAP Summary)	Training	500	LRS M&E	Start Build	20.05.15
20.03	CA-211030		Training: Update WBTs per SCR CA-210010	Training	500	LRS M&E	Start Build	20.05.15
20.03	CA-210098		Training: Update WBTs per SCR CA-207277 Part B	Training	300	LRS M&E	Start Build	20.05.15
20.03	CA-214581		Training: Update Foster Care WBTs for 20.03 App Dev Changes	Training	90	LRS M&E	Start Build	20.05.15
20.03	CA-214801		Training: Update Orientation WBTs for 20.03 App Dev Changes	Training	50	LRS M&E	No	20.05.15
20.05	CA-208155	CIV-103989	CFL 18/19-49 Create new Pay Codes for CalWORKs Home Visit Program (HVP)	Fiscal	674	Premise	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-200626	CIV-1164, CH-52030, CA-39413	DDCR 4040: Enhance Functionality that Elects MAGI/Non-MAGI during Batch EDBC	CalHEERS	281	Other	No	
20.06	CA-58123	CIV-10791	Prevent Advancing Medi-Cal Renewal with a Soft Pause Individual	CalHEERS	980	LRS M&E	Start Build	
20.06	CA-208863	CIV-1068; CH-153970	CalHEERS eHIT: Married Filing Jointly and Out-of-State Address	CalHEERS	977	Premise	Production Deployment	
20.07	CA-200455	CIV-1125	DDCR 4035: Add Verification Fees Need Type	Fiscal	218	LRS M&E	Start Build	
20.07	CA-213170		Add a Business Intelligence Search Page to CalSAWS	System Test	597	LRS M&E	Start Build	
20.07	CA-200879		ACL 19-95 Automate Disaster CalFresh	Eligibility	11609	Premise	Start Build	
20.11	CA-49633	CIV-101447	CF 387 CalFresh Request for Information for Residency	Client Correspondence	791	LRS M&E	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-200254	C-IV SCR 405	DDID 1967: DDCR 5024: Assign a hierarchy for EDBC read only reasons	Eligibility	106	CalSAWS DD&I	No	20.07
20.07	CA-200255	C-IV SCR 432	DDID 1967: DDCR 4006: Add Good Cause validation to the Support Questionnaire page	Online	78	CalSAWS DD&I	No	20.07
20.07	CA-200447	C-IV SCR 18	DDID 1967: DDCR 4001: Updates to Diversion processing	Eligibility	228	CalSAWS DD&I	No	20.07
20.07	CA-201321	CIV 55746	DDID 1967: DDCR 3127 and 3507: ACL 15-22 - Changes to the School Attendance Requirements	Online	47	CalSAWS DD&I	No	20.07
20.07	CA-201325	CIV 1697	DDID 1967: DDCR 4055: ACL 10-32 - CF - Update allotment logic for restoration of aid waiver households	Eligibility	94	CalSAWS DD&I	No	20.07
20.07	CA-205766		DDID 1967: Update MC Auto Rescission Batch Job to address Migration impacts	Batch/Interfaces	40	CalSAWS DD&I	No	20.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-207102	CA-203779	DDID 1052, 1092, 1094, 1095, 1096 - Updates to Authorization	Online	1249	CalSAWS DD&I	No	20.07
20.07	CA-207110		DDID 2285 - Updates to MAGI Referral Search page	CalHEERS	46	CalSAWS DD&I	No	20.07
20.07	CA-207141		DDID 2190 - Update internal eICT Process	Online	450	CalSAWS DD&I	No	20.07
20.07	CA-207144		DDID 2152 - Enhance Batch Failure Logging	Batch Operations	30	CalSAWS DD&I	No	20.07
20.07	CA-207148		DDID 2143 - Batch Job to Discontinue Special Care Increment Payment	Batch/Interfaces	266	CalSAWS DD&I	No	20.07
20.07	CA-207152		DDID 2133 - Update FC, KG to Close Program without Payee	Eligibility	47	CalSAWS DD&I	No	20.07
20.07	CA-207154		DDID 2131 - Add EBT Release Form to Template Repository	Client Correspondence	152	CalSAWS DD&I	No	20.07
20.07	CA-207179		DDID 2098: Add a Court Order Findings section	Online	157	CalSAWS DD&I	No	20.07
20.07	CA-207182		DDID 2095: Enable Vendor Suspend Skip Issuance Reason for Migration Counties	Fiscal	33	CalSAWS DD&I	No	20.07
20.07	CA-207190		DDID 2087: Create an automated journal when a record is deleted because it has been overridden and tied to Effective Dating Confirmation	Online	510	CalSAWS DD&I	No	20.07
20.07	CA-207204		DDID 2071 - Updates to Status on MAGI Referral Detail	CalHEERS	86	CalSAWS DD&I	No	20.07
20.07	CA-207209		DDID 2065 - Update the import functionality to be able to import data received from external sources	Online	593	CalSAWS DD&I	No	20.07
20.07	CA-207221		DDID 2053: Add a security right controlled by all 58 Counties which grants the ability to "unlock" a case within their own county	Online	105	CalSAWS DD&I	No	20.07
20.07	CA-207227		DDID 2047, DDID 2190 - Update Change Reason Logic for Inter-County Transfers (ICTs)	Eligibility	531	CalSAWS DD&I	No	20.07
20.07	CA-207266		DDID 1652 - Enable the Recovery Account Activation Batch Job for all 58 Counties	Fiscal	40	CalSAWS DD&I	No	20.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-207351		DDID 1311 - Update to Specialized Supportive Services Detail page and PA 1913	Client Correspondence	171	CalSAWS DD&I	No	20.07
20.07	CA-207363		DDID 1236 - Update the Non-MAGI RE Discontinuance Batch Job to run for all 58 Counties	Batch/Interfaces	11	CalSAWS DD&I	No	20.07
20.07	CA-207364		DDID 1235 - Update the Medi-Cal RE Reminder Notice Batch Job to be configurable	Client Correspondence	14	CalSAWS DD&I	No	20.07
20.07	CA-207467		DDID 347 - Migrate Rush Warrant Functionality and Warrant Print Stocks to CalSAWS	Client Correspondence	400	CalSAWS DD&I	No	20.07
20.07	CA-207471	CIV-103969	DDID 319 - Migrate Pay Codes and Fund Codes for C-IV Migration Counties	Fiscal	373	CalSAWS DD&I	No	20.07
20.07	CA-207490		DDID 95 - Update the language of the terms and conditions	Online	39	CalSAWS DD&I	No	20.07
20.07	CA-208251		DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R5 system modifications	Automated Test	540	CalSAWS DD&I	No	20.07
20.07	CA-208566		DDID 1967: Update Verification Logic for CalWORKs for Failure to Provide Pregnancy Verification	Eligibility	62	CalSAWS DD&I	No	20.07
20.07	CA-211748		DDID 1967: Migrate NVRA VPF (01/13)	Client Correspondence	155	CalSAWS DD&I	No	20.07
20.07	CA-211764		DDID 1967: Migrate the M40-181C SAR (9/13)	Client Correspondence	164	CalSAWS DD&I	No	20.07
20.07	CA-211765		DDID 1967: Migrate CW 63 - Income and Eligibility Verification Form (4/01)	Client Correspondence	75	CalSAWS DD&I	No	20.07
20.07	CA-211768		DDID 1967: Migrate the NA 832 - Child Care Approval Form (Stage 1) (10/14)	Client Correspondence	99	CalSAWS DD&I	No	20.07
20.07	CA-211776		DDID 1967: Migrate the NA 834 (08/15)	Client Correspondence	75	CalSAWS DD&I	No	20.07
20.07	CA-212486		DDID 1327 - Enable All Valuable Categories for the CalWIN Migration Counties in CalSAWS	Fiscal	8	CalSAWS DD&I	No	20.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-212490		DDID 1395 - IEVS Batch Assignment Configuration for CalWIN Counties	Batch/Interfaces	260	CalSAWS DD&I	No	20.07
20.07	CA-213014		DDID 1967: DDCR 3013: Update Reissue Button Functionality for Cash EBT	Fiscal	118	CalSAWS DD&I	No	20.07
20.07	CA-213800	CA-200255	Update JA - Child Support Good Cause Claim - DDID 1967: DDCR 4006: Add Good Cause validation to the Support Questionnaire page	Training	5	CalSAWS DD&I	Start Build	20.07
20.07	CA-216279		CA-211776 - Online Help Update the NA 834 Title in Forms Overview	Training	5	CalSAWS DD&I	Start Build	20.07
21.01	CA-207134		DDID 2203 - Update Texting to support the CalSAWS threshold languages	Tech Arch	570	CalSAWS DD&I	No	21.01

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-203636	N/A	DDID 1967: Medi-Cal Renewal Periods for MSP Households	CalHEERS	169	CalSAWS DD&I	No	20.08.08
20.07	CA-213988		Replace Oracle IAM Security Stack	Tech Arch	2365	CalSAWS DD&I	Start Build	
20.09	CA-207157		DDID 2128 - Migrate the Tax Intercept Jobs into CalSAWS	Fiscal	273	CalSAWS DD&I	No	

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for **06/11/2020**.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/29/2020	6/7/2020	CalHEERS Release	4/17/2020	6/5/2020	6/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021
21.02	2/15/2021	2/14/2021	CH Release (North & South Release)	11/6/2020	1/22/2021	1/27/2021	1/29/2021
21.03	3/22/2021	3/21/2021	North & South Release	1/29/2021	2/26/2021	3/3/2021	3/5/2021
21.04	4/26/2021	N/A	CH Cloud Release	N/A	N/A	N/A	N/A
21.05	5/24/2021	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	3/26/2021	4/30/2021	5/5/2021	5/7/2021
21.06	6/7/2021	6/6/2021	CH Release (North & South Release)	4/2/2021	5/14/2021	5/19/2021	5/21/2021
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021
21.09			No Release - C-IV Converts to CalSAWS				
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A	N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/29/2021	11/3/2021	11/5/2021
22.01	1/24/2022	1/23/2022		11/26/2021	12/31/2021	1/5/2022	1/7/2022
22.02	TBD		CH Release				
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/2/2022	3/4/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022
22.06	TBD		CH Release				
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022

			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A	N/A	N/A
22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022	11/2/2022	11/4/2022
23.01	1/23/2023	1/22/2023		11/26/2022	12/30/2022	1/4/2023	1/6/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release



[CA-200254] DDID 1967: DDCR 5024: Assign a hierarchy for EDBC read only reasons

Team Responsible:	Eligibility	Assignee:	Carol Dias	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	106
Reporter:	Sridhar Mullapudi	Regulation Reference:		Created:	01/24/2018 09:24 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Tyler Vaisau	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	C-IV SCR 405

Non-Committee

Review:

Expedite Approval:

Current Design:

Adequate notice rules are run to determine if the EDBC for the benefit month allows the proposed changes for the program. Rules have pre-determined priorities which determine the order in which the rules are processed. When determining if the EDBC is read-only, rules that determine ten-day processing, mid period negative action, and recalculated expedited service reasons have the same priority of 500.

Once the EDBC is determined to be read-only, the ten-day processing reason and mid period negative action reason rules continue to check if the EDBC is read-only.

Request:

1. Priorities of the following adequate notice rules will be modified:
 - a. Ten-day processing
 - b. Mid period negative action
 - c. Recalculated expedited service
2. Adequate notice rules that determine ten-day processing reason and mid period negative action reason will not be evaluated if the EDBC is already read-only.

Recommendation:

1. Update the priority for adequate notice rules that determine if the EDBC is read-only for ten-day processing, mid period negative action, or recalculated expedited service reasons.
2. Update the adequate notice rules that determine ten-day processing reason and mid period negative action reason to check if the EDBC is already determined to be read-only.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

DDCR Review Decision = SCR Recommendations (Modify existing LRS Functionality)
 DDCR Priority = Medium
 Reason = Possible incorrect noticing.

 C-IV SCR 405-

The hierarchy of

Recalculated expedited service

Mid period negative action

Ten day processing

Used to have the same priority. C-IV SCR 405 established a hierarchy for those as follows:

1. Update the adequate notice rules to follow the hierarchy below:

Check for recalculated expedited service (update the priority of the rule to be 500).

Check for a mid period negative action (update the priority of the rule to be 400).

Check for ten day processing (update the priority of the rule to be 300).

2. Update the following rules to not cause an edbc to be read only if the edbc is already read only

Check for a mid period negative action

Check for ten day processing

LRS has not established a hierarchy for EDBC read only reasons

Migration Impact

Analysis:

Alternative Procedure

N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate:

106

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	72
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	34	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-200255] DDID 1967: DDCR 4006: Add Good Cause validation to the Support Questionnaire page

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	78
Reporter:	Amy Gill	Regulation Reference:		Created:	01/24/2018 09:29 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	C-IV SCR 432

Non-Committee

Review:
Expedite Approval:
Current Design:

In LRS/CalSAWS, when the user selects "Claim good cause and refuse to cooperate" from the Type dropdown field on the Child Support Cooperation Detail page, the user must save the entire Support Questionnaire page first, then return to the Support Questionnaire page in Edit mode in order to see the Claim Good Cause button.

Note: C-IV does not have a detail page called Child Support Cooperation Detail and the claiming of good cause in C-IV is input directly on the Support Questionnaire page.

Request:

Per DDCR 4006, facilitate creation of claiming good cause and its detail record by migrating components of existing C-IV functionality as follows:

Display the Claim Good Cause button automatically on the Support Questionnaire page after user selects "Claim good cause and refuse to cooperate" from the Type dropdown field on the Child Support Cooperation Detail page.

Require the user to create a Good Cause Detail record before saving the Support Questionnaire on initial creation of the record. If the user attempts to save the Support Questionnaire after claiming good cause and does not complete and save the Good Cause Detail page, display a validation message.

Recommendation:

Display the Claim Good Cause button on the Support Questionnaire page after the user selects "Claim good cause and refuse to cooperate."

If Good Cause Detail page is not completed prior to saving the Support Questionnaire page, display a validation message.

Outreach

Description:

Migration Impact

Description:

LRS has not implemented change, so users can still select Design Differences "I claim good cause and refuse to cooperate" and complete the Good Cause pages

In C-IV when an entry indicating a client is claiming good cause and refuses to cooperate is entered, the user must fill out the Good Cause Detail page in order to save the Support Questionnaire. In LRS when this type of entry is made, the user must first save the page and then go back into the entry in edit mode to access the Good Cause Detail page

Committee Priority- Medium

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

78

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	60	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	18	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-200447] DDID 1967: DDCR 4001: Updates to Diversion processing

Team Responsible:	Eligibility	Assignee:	Jennifer Chen	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Sridhar Mullanpudi	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	228
Reporter:	Yale Yee	Regulation Reference:	EAS 40.129	Created:	01/30/2018 08:00 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	C-IV SCR 18

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, LRS/CalSAWS does not have validations to confirm the Diversion program Beginning Date of Aid (BDA) matches the CalWORKs (CW) BDA, or to confirm the benefit month selected includes the BDA month of the Diversion program.

LRS/CalSAWS does not have validations on the Program Configuration List page for the Diversion program for the following scenarios:

1. Prevent the user from making the program active.
2. The program is not closed for 'Application Opened in Error' when Diversion BDA does not match the benefit month.
3. CalWORKs BDA does not match Diversion BDA.

The Diversion program does not automatically discontinue the program in the following month.

Request:

Diversion will be a one-month EDBC. When the program is made active, the system will auto discontinue the program the following month of the active benefit month.

Validation is required to prevent the user from running the Diversion EDBC when the BDA of CalWORKs and Diversion programs are not aligned.

Validation is required to prevent the user from running the Diversion EDBC when the benefit month being run is not the BDA of the program.

Manual EDBC for a Diversion program cannot be made active when the benefit month is not the same as BDA of the program.

Status reason for Diversion program cannot be set to 'Application opened in Error' when CalWORKs BDA and Diversion BDA are in different months.

Recommendation:

1. Update Diversion EDBC to be a one-month EDBC.
2. Update Diversion EDBC to be discontinued the month following the active benefit month.
3. Add a hard validation on the Run EDBC page when the CalWORKs BDA does not match Diversion BDA.
4. Add a hard validation on the Run EDBC page when the benefit month EDBC is run for is not the same month as the Diversion program BDA month.
5. Add a validation on the Program Configuration List page to prevent the program from being set to 'Active' when the benefit month is not the same as the BDA month.
6. Add validation on the Program Configuration List page to prevent the program status reason to be 'Application opened in Error' when CalWORKs BDA does not match Diversion BDA

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

DDCR Review Decision = SCR Recommendations (Migrate C-IV Functionality)

DDCR Priority = Low

Priority Reason = Affect very few cases.

LRS has not made changes to how Diversion is ran. Issue that was fixed with C-IV SCR still exists in LRS

Migration Impact

Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact Estimate:

228

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	175
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	53	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-201321] DDID 1967: DDCR 3127 and 3507: ACL 15-22 - Changes to the School Attendance Requirements

Team Responsible:	Online	Assignee:	Julian Harriott	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Jasmine Chen	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	47
Reporter:	Daisy Villasenor	Regulation Reference:	ACL 15-22, ACL 18-34	Created:	03/09/2018 12:22 PM
Status:	In Assembly Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	CIV 55746

Non-Committee

Review:

Expedite Approval:

Current Design:

The School Attendance Status Detail page allows the User to track and verify the child's school attendance's status, a reason for the status, along with begin and end dates of the status.

For Attendance Status of 'Chronic Truant', the User is required to provide an Attendance Status Reason indicating they have verifications or documents confirming the child is having: 'Good Cause' or 'No Good Cause'.

If a child has 'No Good Cause' for not attending school, EDBC rules will not consider the child in computing the family's grant. If a child has 'Good Cause', EDBC rules will consider the child in computing for the family's grant.

There is currently no option for the User to indicate that confirmation of the child's chronic truant status is still pending.

Request:

Update the School Attendance Status Detail page so the User can accurately track the child's school attendance and its reasons per ACL 15-22 and ACL 18-34:

Include 'Pending Good Cause Determination' as an Attendance Status Reason option when 'Chronic Truant' is selected for Attendance Status.

Include 'Domestic Violence' as a Good Cause Reason option.

Recommendation:

Include 'Pending Good Cause Determination' in dropdown of Attendance Status Reason when 'Chronic Truant' is selected for Attendance Status.

Include 'Domestic Violence' in dropdown of Good Cause Reasons.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Add a mechanism to add pre-penalty tracking on school attendance status detail page.

Add additional options to Chronic Truant-> Add drop down of good cause/No good cause.

Committee Outcome- Modify existing LRS Functionality
Priority- Medium

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

N/A - CalSAWS DD&I Requirement

Estimate:	47				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	36	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	
System Test Support :	11	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-201325] DDID 1967: DDCR 4055: ACL 10-32 - CF - Update allotment logic for restoration of aid waiver households

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	94
Reporter:	Daisy Villasenor	Regulation Reference:	ACL 10-32, 12-35	Created:	03/09/2018 12:58 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV 1697

Non-Committee

Review:

Expedite Approval:

Current Design:

For a CF restoration of aid waiver household with prorated benefits, the allotment is set to \$0 rather than the prorated amount when the prorated amount is less than the minimum intake allotment of \$10.

Request:

Per DDCR 4055, migrate the C-IV functionality from SCR 1697 to grant the prorated allotment for CF restoration of aid waiver households when the prorated amount is less than \$10.00.

Recommendation:

1. CF EDBC will set the prorated allotment amount for CF restoration of aid waiver households in a continuing, prorated month.
2. Suppress 'CalFresh Approval Less Than \$10 Benefit' NOA fragment on the CalFresh Notice of Approval NOA for CF restoration of aid waiver cases when the prorated amount is less than \$10.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

For CF cases that have a restoration of aid waiver done, C-IV issues the actual allotment when the prorated amount is less than 10.00. LRS issues 0.00

Committee Outcome- Migrate C-IV Functionality
Priority- Medium

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

94

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	24
DBA :	0	Design :	0	Eligibility :	48
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	22	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-205766] DDID 1967: Update MC Auto Rescission Batch Job to address Migration impacts

Team Responsible:	Batch/Interfaces	Assignee:	Edgars Reinholds	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	40
Reporter:	Amy Gill	Regulation Reference:		Created:	11/28/2018 12:46 PM
Status:	In Assembly Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Elisa Miller	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The MC Auto Rescission Batch job in LRS/CalSAWS is specific to County 19 (Los Angeles) and uses a different definition of '10-day' than the C-IV system. See CA-205689 for additional details.

Request:

Update the LRS/CalSAWS MC Auto Rescind Sweep to run for all 58 counties.

Recommendation:

Update the MC Auto Rescission batch job sweep logic so it runs for all counties.

Refer to design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 40

Automated Test :	0	Batch/Interfaces :	30	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207102] DDID 1052, 1092, 1094, 1095, 1096 - Updates to Authorization

Team Responsible:	Online	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Sridhar Mullanpudi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	1249
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Development Complete	Impact Analysis:	[Security]	Outreach Required:	No
Policy/Design Consortium Contact:	Binh Tran	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CA-203779

Non-Committee

Review:

Expedite Approval:

Current Design:

EDBC Authorization is the process of the Eligibility Worker (EW), Supervisor, and/or 2nd Level approver (referred to as 'Deputy' in Los Angeles County) reviewing cases for accuracy after an EDBC has been generated by an EW and prior to a Notice of Action (NOA) and/or benefit(s) distributed to a participant.

Authorization is a multi-step process that requires:

1. EW authorization only
2. EW and Supervisor authorization or
3. EW, Supervisor, and 2nd Level authorization.

Authorizations can be rejected by the approver due to more recent information becoming available or if case corrections are required.

In both scenarios, EDBC must be re-run and the authorization process is completed again after case updates have been completed by the EW or Supervisor. When rejecting the EDBC, the rejection reason is manually entered in the Authorization Rejection page to track the reason for the EDBC to be rejected.

The Fiscal Authorizations and Computation requests process requires: 1. Supervisor authorization or 2. Supervisor and 2nd Level authorization.

When authorizations are pending, the approver can go to the Pending Authorizations page to search for all the tasks that require authorization. These tasks can be filtered by program and type of authorization.

Request:

1. Update Supervisor Authorization types to be configurable by each county along with the percentage of authorization required.
2. Create a rejection reason dropdown along with a non-mandatory free form text field to be displayed to the User when a Pending Authorization is rejected on the Authorization Rejections page.
3. Update the Supervisor Authorization functionality to include automated journal entries for Supervisor Authorizations actions taken in the system.
4. Turn off the Supervisor Authorization functionality for the 57 Migration Counties at the time of migration.
5. Add additional filter/sort criteria to the Pending Authorization List page to be able to filter/sort by Expedited Service programs.

Recommendation:

1. Add new County Supervisor Authorization page to allow the counties to configure and manage supervisor authorizations. Default the values to follow the current functionality for Los Angeles County and default authorization functionality to be turned off for the 57 Migration counties.
2. Update the Authorization Rejection page to display a new mandatory Rejection Reason drop-down field and update the current mandatory free form text field to a non-mandatory field.
3. Add new automated journal entries to for supervisor authorizations when the approver approves or rejects an authorization.
4. Update the Pending Authorizations page to display the Expedited Service information for the user to sort and prioritize the task as necessary.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 1249

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	261
Fiscal :	320	Imaging :	0	IVR/CC :	0
Online :	398	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	270	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

 **[CA-207110] DDID 2285 - Updates to MAGI Referral Search page**

Team Responsible:	CalHEERS	Assignee:	Kevin Ha	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Jasmine Chen	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	46
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Maureen Votta	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The MAGI Referral Search page is used to display external transactions received from the California Healthcare Eligibility, Enrollment, and Retention System (CalHEERS).
 The page allows Users to search for transactions and displays the results of the search with details of: Initiated Date, CFS (Carry Forward status), MAGI Case Number, MAGI Case Name, LRS Case Number, Type, Status, ZIP, and Open Medi-Cal.

Request: Update the MAGI Referral Search page to include a column, indicating which transactions have a Non-MAGI referral.

Recommendation: Add a 'Non-MAGI' column in the MAGI Referral Search page's Search Results Summary section to indicate which external transactions from CalHEERS, have a Non-MAGI referral.

 Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: 46

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	36	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207141] DDID 2190 - Update internal eICT Process

Team Responsible:	Online	Assignee:	Alexia England	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	450
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:	
Expedite Approval:	
Current Design:	All eICTs are external because Los Angeles is the only county live in LRS/CalSAWS.
Request:	Update the eICT functionality to account for an intra-consortium eICT process as all 58 Counties will be migrating to CalSAWS.
Recommendation:	<ul style="list-style-type: none"> • On the ICT Search page, add a hyperlink navigating to the Case Summary page, in View mode, for the sending county case. • On the ICT Detail page: <ul style="list-style-type: none"> o Remove system (LRS) specific wording from the button 'Link to LRS Case'. o Use the existing LRS/CalSAWS Person ID to link Persons to an LRS/CalSAWS system Person. o For program specific panels, for internal transfers, remove the link navigating to the ICT Program Person Detail page. <p>Refer to design document for further details.</p>

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 450

Automated Test :	0	Batch/Interfaces :	50	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	300	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	100	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207144] DDID 2152 - Enhance Batch Failure Logging**

Team Responsible:	Batch Operations	Assignee:	Ryan O'Mary	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Ryan O'Mary	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	30
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Joel M. Acevedo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently C-IV and LRS/CalSAWS have two different versions of this report, with different information that is provided about the nighttime batch cycle.

Request:

LRS/CalSAWS needs one report that provides all needed information about the batch processes that fail during the batch cycle.

Recommendation:

Create an email to notify necessary people about batch job failures that happen during the nighttime batch process.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 30

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	30
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207148] DDID 2143 - Batch Job to Discontinue Special Care Increment Payment

Team Responsible:	Batch/Interfaces	Assignee:	Marqui Simmons	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	266
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Foster Care (FC) EDBC counts an SCI record for the following placements:

1. Foster Family Home
2. Relative Home
3. Nonrelative Extended Family Member Home
4. Out of State Basic
5. Tribal Specific Home
6. Foster Family Home - Shelter Care
7. Legal Guardian
8. Specialized Foster Family Home
9. Supervised Foster Family Home
10. Small Family Home
11. Guardian Home
12. Court Specified Home
13. County Shelter/Receiving Home (Non EA/AFDC)
14. Resource Family Home (RFH)
15. Temporary Shelter Home
16. Community Treatment Facility

Note: In Los Angeles (LA) County, the different levels of Special Care Increment amounts are included in rates (F1, F2, F3, F4, D) that are received via the interface from CWS/CMS DataMart. These rates are a combination of the standard rate plus the selected SCI level. They do not have a separate SCI End Date that will trigger this batch job on LA cases. When a rate change is processed on LA cases in CWS/CMS, it is received via the interface and triggers EDBC to run to calculate the benefit at the new rate amount.

SCI is also counted in the Kin-GAP (KG) and Adoption Assistance Program (AAP) EDBCs.

A batch job does not exist to discontinue the SCI payment on FC/KG/AAP EDBC.

Request:

A new batch job will be created to discontinue the SCI payment when there is an end date on the SCI record.

Recommendation:

1. A new batch job will discontinue the Special Care Increment (SCI) payment when there is an end date on the SCI record on the Special Care Increment Detail page.
2. A Notice of Action (NOA) will generate after the batch job discontinues the SCI payment.

Please refer to the attached design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: 266

Automated Test :	0	Batch/Interfaces :	63	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	142
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	61	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207152] DDID 2133 - Update FC, KG to Close Program without Payee

Team Responsible:	Eligibility	Assignee:	Carol Dias	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	47
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

When a Negative Action EDBC is ran for Foster Care or Kin-GAP programs without a designated payee, the Negative Action EDBC restricts the program from being run and generates the following validation message:

[Program Name]: EDBC cannot be run for this program. You must designate the following for the program: Payee

Request:

Remove Negative Action EDBC validation restriction requiring a designated payee for KG and FC programs when the Negative Action Reason 'Application Opened in Error' is selected.

Recommendation:

Update existing Negative Action EDBC validation for FC and KG programs to allow the EDBC to be ran without a designated payee when the Negative Action Reason 'Application Opened in Error' is selected.

Refer to design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **47**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	36
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	11	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207154] DDID 2131 - Add EBT Release Form to Template Repository

Team Responsible:	Client Correspondence	Assignee:	Sumanth Vydana	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	152
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

CSF 104 - EBT Release Form does not exist in LRS/CalSAWS

Request:

Add CSF 104 - EBT Release Form to the LRS/CalSAWS

Recommendation:

Add CSF 104 form to LRS/CalSAWS Template Repository.

Refer to design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

152

Automated Test :

0

Batch/Interfaces :

0

Batch Operations :

0

CalHEERS :

0

CalHEERS Test :

0

Client Correspondence :

122

DBA :

0

Design :

0

Eligibility :

0

Fiscal :

0

Imaging :

0

IVR/CC :

0

Online :

0

Performance :

0

Release Communication

0

Reports :

0

Reports Test :

0

Support :

0

System Test Support :

30

Tech Arch :

0

Tech Ops :

0

Training :

0

 **[CA-207179] DDID 2098: Add a Court Order Findings section**

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Linda Zeng	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	157
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, EDBC does not evaluate eligibility according to the 180-day re-entry eligibility requirement.

Therefore, the Foster Care Non-Minor Dependent Re-Entry Authority Detail page does not have a Court Order Findings section.

Request:

Per DDID 2098, add a Court Order Findings section and a Legal Authority Code field to the Non-Minor Dependent Re-Entry Authority Detail page.

Recommendation:

Add a Court Order Findings section to the Non-Minor Dependent Re-Entry Authority page and update Foster Care EDBC logic to use the data from the added fields.

Refer to the design document for additional details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

157

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	60
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	60	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207182] DDID 2095: Enable Vendor Suspend Skip Issuance Reason for Migration Counties

Team Responsible:	Fiscal	Assignee:	Hayk Khachikyan	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	33
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Vendor Suspended Skip Issuance reason is enabled for Los Angeles County to skip a Foster Care Issuance for placements that have been suspended.

Request:

Per DDID 2095, enable the Vendor Suspended skipped issuance logic and test the validation for the 58 Counties

Recommendation:

1. Enable the Vendor Suspend Skip Issuance reason for all 57 Migration Counties.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **33**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	25	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207190] DDID 2087: Create an automated journal when a record is deleted because it has been overridden and tied to Effective Dating Confirmation

Team Responsible:	Online	Assignee:	Taylor Fitzhugh	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Kim Lam	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	510
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Development Complete	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: Many pages throughout the CalSAWS system use effective dating confirmation when adding new records with overlapping dates. When updating accepting the effective dating it will over-write the record.
Request: Per DDID 2087, create an automated journal when a record is deleted because it has been overridden and tied to Effective Dating Confirmation in the CalSAWS Software.
Recommendation: Create a new journal when effective dating confirmation has been confirmed on page.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:
Operational Impact:
Estimate: **510**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	392	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	118	Tech Arch :	0	Tech Ops :	0
Training :	0				

 **[CA-207204] DDID 2071 - Updates to Status on MAGI Referral Detail**

Team Responsible:	CalHEERS	Assignee:	Daniel Lujan	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Jasmine Chen	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	86
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maureen Votta	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The MAGI Referral Search page is currently used to search for external transactions received from the California Healthcare Eligibility, Enrollment, and Retention System (CalHEERS).

Of the results, each Determination of Eligibility Response (DER) transaction navigates the User to the MAGI Referral Detail page, which displays details including status, summary information, person details, and eligibility determination.

DER statuses in LRS/CalSAWS are currently built into a dependency-flow, conditionally set by the system when a transaction fulfills certain criteria or in some scenarios, can be edited by a User.

In certain situations, the User is unable to action a transaction with currently available statuses and the transaction will continue to display as if further action is needed.

Request: Update the 'Status' dropdown on the MAGI Referral Detail page (for linked and unlinked cases) to include a transaction status of 'Not Needed' which can be selected by the user. The new status will display on other applicable system pages that currently display the referral 'Status' dropdown. The Eligibility Workload Inventory page will not display the Covered California icon for 'Not Needed' transactions.

Recommendation:

- 1) Add a 'Not Needed' status to the 'Status' dropdown of the MAGI Referral Detail page for Users to select. The 'Not Needed' status will also display in the 'Status' dropdown of the Search criteria on the following pages:
 - a. Inter-Agency Transfer (IAT) Summary
 - b. MAGI Referral Search

- 2) Update the Eligibility Workload Inventory page to not display the Covered California icon for 'Not Needed' transactions.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **86**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	66	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0

Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	20	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-207209] DDID 2065 - Update the import functionality to be able to import data received from external sources

Team Responsible:	Online	Assignee:	Sai Ram Bodla	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	593
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

After linking an e-Application or MAGI Referral to a case in LRS/CalSAWS the data that is received through the external source (e-Data) will display next to the field when viewing it in the data collection pages. The User can click the arrow icon next to these fields to see the e-Data that was received. If they select the e-Data, it will then update the field. Users can clear all the arrows by clicking the checkbox next to "Page Reviewed/Update Status" and clicking the Save and Return or Save and Add Another button.

Request:

Per DDID 2065, add functionality to be able to view data side by side to compare the information from the external sources and the CalSAWS system and easily import the data.

Recommendation:

1. Update the Data Collection pages that display the e-Data arrows to display a new section that will display the side-by-side data.
2. Add a button to the section to import the e-Data without having to add each item individually.

Refer to the design document for additional details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 593

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	456	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	137	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-207221] DDID 2053: Add a security right controlled by all 58 Counties which grants the ability to "unlock" a case within their own county

Team Responsible:	Online	Assignee:	Yudhi Tanuwidjaja	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Erika Kusnadi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	105
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Joel M. Acevedo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, LRS/CalSAWS has case lock functionality that will prevent two different users from updating/saving a record at the same time.

Request:

Per DDID 2053, add a security right controlled by all 58 Counties which grants the ability to "unlock" a case within their own county.

Recommendation:

1. Update the Case Lock Error page to display an "Unlock" button that will remove the existing case lock.
2. Create a new Security Right for the Unlock button.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

105

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	73	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	32	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207227] DDID 2047, DDID 2190 - Update Change Reason Logic for Inter-County Transfers (ICTs)

Team Responsible:	Eligibility	Assignee:	Praveen Badabhagni	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Mark Keehn	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	531
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

CW Applicant Test during ICT
Currently, when processing CW EDBC, an applicant test is processed whenever the primary applicant's Beginning Date of Aid (BDA) falls within the benefit month being processed. This is appropriate during a true intake. However, this also incorrectly occurs when processing an ICT.

Change Reason Logic during ICT

LRS/CalSAWS always considers the first period following an ICT as the Initial Period, which may or may not be accurate. In addition, even if the first period following an ICT is an Initial Period, the system, in some scenarios, is unable to correctly distinguish between Period Required and Mid-Period data changes since the actual Initial Authorization Date is unknown to the system.

Request:

1. Update CW EDBC logic to prevent an applicant test for an ICT CW program.
2. Update EDBC Change Reason logic to correctly handle the first period following an ICT. This is needed to prevent the system from incorrectly classifying data as Period Required when it should be considered Mid-Period.

Recommendation:

Online

1. Update the sending and receiving version of the ICT tables to include the Initial Authorization Date. The ICT tables already include the prior county's application date.
2. Update the logic on ICT Detail page which populates the Application Date.
3. Add the Initial Authorization Date to the ICT Detail page and add logic to populate the field.
4. Add the Prior County Application Date and the Prior County Initial Authorization Date to the New/Reapplication Detail page. In addition, the ICT linking flow will populate these fields based on the ICT tables.
5. Add the Prior County Application Date and the Prior County Initial Authorization Date to the Application Detail page.
6. Update the save functionality on the Case Members List page that is part of the ICT linking flow to set the Prior County Application Date and the Prior County Initial Authorization Date based on the ICT tables.

Eligibility

7. Update EDBC logic to assume that an ICT Change Reason program is in an Ongoing Period unless it can specifically be determined that the ICT program is in the Initial Period.
8. Update EDBC Change Reason logic to define Period Required data based on the Prior County Initial Authorization Date (or the Prior County Application Date if the Prior County Initial Authorization Date is unknown) during the Initial Period of an ICT program.
9. Update EDBC logic to prevent the applicant budgeting test for an ICT CW program.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

531

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	180
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	229	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	122	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-207266] DDID 1652 - Enable the Recovery Account Activation Batch Job for all 58 Counties

- Resolved: 05/18/2020 05:04 PM

Team Responsible:	Fiscal	Assignee:	Darion Toney	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	40
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The Recovery Account Activation Batch job (PB19F107) will look for any Recovery Accounts in a status of "Pending" with no Notification Date and set the Recovery Accounts to "Active". The batch job will also send out any corresponding Overpayment Notice of Actions (NOA) to the responsible party(ies) and set the Notification Date on the Recovery Account

Request:

The CONTRACTOR shall enable the batch job for the Recovery Account Activation which automatically generates the overpayment notice and activates the recovery account for the 58 Counties. The 58 Counties have the option to opt in or out of the functionality at the time of migration.

Recommendation:

1. Create a BPCR to add properties for the counties that elect to utilize the Recovery Account Activation batch job.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 40

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	30	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207351] DDID 1311 - Update to Specialized Supportive Services Detail page and PA 1913

Team Responsible:	Client Correspondence	Assignee:	Bryan Diep	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	171
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Binh Tran	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design:

The PA 1913 form is used to provide and collect information about domestic violence. When the client has signed the form, the date is captured on the Specialized Supportive Services Detail page by filling in the 'PA 1913 Sign Date' field.

Request:

Since the PA 1913 form is specific to Los Angeles County, a new form based on the PA 1913 form will be added to CalSAWS. This new form will have the same content as the current PA 1913, however, will not contain any Los Angeles County specific references. The name of the date field on the Specialized Supportive Services Detail page will also be renamed from 'PA 1913 Sign Date' to 'DV Form Sign Date'.

Recommendation:

1. Create a new form based on the PA 1913 form. The form name will be 'Confidential Domestic Violence (DV) Information' and the form number will be 'CSF 100'.
2. Update the field on the name on the Specialized Supportive Service Detail page from 'PA 1913 Signed Date' to 'DV Form Signed Date'.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact Estimate:

N/A - CalSAWS DD&I Requirement

171

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	120
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	21	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	30	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207363] DDID 1236 - Update the Non-MAGI RE Discontinuance Batch Job to run for all 58 Counties

Team Responsible:	Batch/Interfaces	Assignee:	Edgars Reinholds	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	11
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The JB00E182M batch sweep will create eligibility triggers for MC Programs for non-receipt of RE Packets. This batch will trigger negative action for each applicable individual.
Request: Update the Non-MAGI RE Discontinuance Batch Job to be available for the 57 migration counties.
Recommendation: Create new Batch Property Change Requests (BPCR) to add counties to the County Code List. Update the batch job to run for the counties in the list.

Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: 11

Automated Test :	0	Batch/Interfaces :	6	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207364] DDID 1235 - Update the Medi-Cal RE Reminder Notice Batch Job to be configurable

Team Responsible:	Client Correspondence	Assignee:	Samuel Fitzsimmons	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	14
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Elisa Miller	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The JB19R1932M batch job triggers the Medi-Cal Reminder Notice to be generated for the participant on the 6th business day prior to the last day of the month prior to the RE Due Month." This job inserts triggers into SYS_TRANSACT with form_type = 'FR' and sub_type_code = '059'.

Request:

Make the Medi-Cal RE Reminder Notice Batch Job available to the 57 Migration Counties that have opted in to the functionality.

Recommendation:

Create a new Batch Property Change Request (BPCR) to add counties to the County Code List. Convert the job to a '00' job and update the batch job to run for the counties in the list.

Refer to attached design for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

14

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	12
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	2	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-207467] DDID 347 - Migrate Rush Warrant Functionality and Warrant Print Stocks to CalSAWS

Team Responsible:	Client Correspondence	Assignee:	Chandan Talukdar	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	400
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: EDBC does not support issuance of Rush Warrants in LRS/CalSAWS.
Request: Migrate the Rush Warrant functionality along with the County Warrant Print Stock Template to LRS/CalSAWS for the 57 Counties
Recommendation:

1. Remove Rush Warrant Validation from Program EDDB Summary Page.
2. Migrate C-IV Rush Warrant Templates.
3. Enable Print button on the Issuance Detail page.

Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description:
Operational Impact:
Estimate: **400**

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	213
DBA :	0	Design :	0	Eligibility :	20
Fiscal :	75	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	92	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207471] DDID 319 - Migrate Pay Codes and Fund Codes for C-IV Migration Counties

Team Responsible:	Fiscal	Assignee:	Eric Chu	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Jyothirmayi Chavata	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	373
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV-103969

Non-Committee

Review:

Expedite Approval:

Current Design:

Pay Codes are utilized in the CalSAWS System to identify Supportive Service or Ancillary issuances that are not part of a program's regular benefit. Fund Codes are utilized in the CalSAWS System to map a county expenditure to a county accounting string/funding source. Pay Codes and Fund Codes can be configured by County and Program. There are approximately 418 Pay Codes and 1129 Fund Codes that are currently active for Los Angeles County in the CalSAWS System.

Request:

The CONTRACTOR shall migrate the 58 Counties specific pay codes and update the "Pay Code" field on the Payment Amount Used by EDBC page to only display pay codes that apply to the CONSORTIUM County.

Recommendation:

1. Migrate and merge the C-IV Pay Codes and Fund Codes with the existing CalSAWS Pay Codes and Fund Codes.
2. Refactor the CalSAWS code base to account for the Pay Code value changes.
3. Update the decoding of historical Pay Codes (i.e. end dated) for the following pages:
 - a. Issuance Detail
 - b. Payment Request Detail
 - c. Valuable Request Detail

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

373

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	287	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	86	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-207490] DDID 95 - Update the language of the terms and conditions

Team Responsible:	Online	Assignee:	Duncan Luiten	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Araceli Gallardo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The language used in the terms and conditions displays as follows:

County of Los Angeles - Terms and Conditions

You are about to access a computer system (including all related equipment, network and Network devices), which is the property of the County of Los Angeles and is provided for authorized use only. There is no expectation of privacy in this system.

Any or all uses or access of this computer system, including all of its data, may be monitored, interrupted, recorded, read, copied or captured and disclosed in any manner for any lawful or authorized purpose, including disciplinary or civil action and criminal prosecution. Use or access of this system, authorized or unauthorized, constitutes consent to such monitoring, interception, recording, reading, copying or capturing and disclosure.

Unauthorized or improper use or access of this computer system may result in criminal, civil and/or administrative action. By continuing to use or access this system, you agree to these terms.

Request:

Per DDID 95 update the language of the terms and conditions which displays every time a system end user logs into the application to be applicable to all CONSORTIUM Counties and not have any Los Angeles County specific references.

Recommendation:

Rewrite the existing terms and conditions language to include all counties and remove any Los Angeles County specific references.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **39**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	30	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	9	Tech Arch :	0	Tech Ops :	0

Training :

0



[CA-208251] DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R5 system modifications

Team Responsible:	Automated Test	Assignee:	William Baretsky	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	William Baretsky	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	540
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/30/2019 11:53 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sharon Teramura	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

The suite of Automated Regression Test (ART) scripts are executed against the C-IV and LRS applications on a scheduled basis throughout each major release cycle. The ART scripts are updated as needed to account for system modifications implemented within each of the C-IV (M&O) and LRS (M&E) releases.

Request:

The ART scripts should also be updated to account for the system modifications being made as part of each CalSAWS Migration (DD&I) release.

Recommendation:

Update the ART scripts to account for the system modifications being made as part of the fifth CalSAWS Migration release (R5). Update the underlying framework code modules used by the ART scripts as needed to support these changes.

Refer to the attached design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

540

N/A - CalSAWS DD&I Requirement

Automated Test :	540	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-208566] DDID 1967: Update Verification Logic for CalWORKs for Failure to Provide Pregnancy Verification

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Nicholas Trusso	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	62
Reporter:	Amy Gill	Regulation Reference:		Created:	05/22/2019 09:48 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maureen Votta	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Verification logic in LRS will fail a pregnant person for Failure to Provide Verification of pregnancy, 'FTP Pregnancy'. In some instances, this will fail the entire program if the person is required.

Request:

Update the CW EDBC to not fail a person for 'FTP Pregnancy'.

Recommendation:

If a person has a pregnancy record, the EDBC will no longer fail the person for 'FTP Pregnancy' on the CW program.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

62

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	50
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-211748] DDID 1967: Migrate NVRA VPF (01/13)

Team Responsible:	Client Correspondence	Assignee:	Tucker Mitchell	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	155
Reporter:	Frederick Gains	Regulation Reference:	NA	Created:	11/08/2019 01:51 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

NVRA VPF (formerly known as MC 200) form does not exist in LRS/CalSAWS.

Request:

Migrate the NVRA VPF (01/13) version of the form to the LRS/CalSAWS.

Recommendation:

Add NVRA VPF to LRS/CalSAWS Template Repository.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 155

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	121
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	34	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

 **[CA-211764] DDID 1967: Migrate the M40-181C SAR (9/13)**

Team Responsible:	Client Correspondence	Assignee:	Samuel Fitzsimmons	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	164
Reporter:	Frederick Gains	Regulation Reference:	NA	Created:	11/08/2019 02:39 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design: M40-181C SAR form does not exist in LRS/CalSAWS.

Request: Migrate the M40-181C SAR (09/13) version of the form to the LRS/CalSAWS Template Repository with the following updates:

1. Remove SAR 1027 from Template Repository.
2. Update PB19R700 batch job to PB00R700 and generate M40-181C SAR form instead of SAR 1027 form.

Recommendation:

1. Add M40-181C SAR (09/13) for to LRS/CalSAWS Template Repository.
2. Remove SAR 1027 from Template Repository.
3. Update PB19R700 batch job to PB00R700 and generate M40-181C SAR form instead of SAR 1027 form.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A.

Description:

Operational Impact:

Estimate: **164**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	7
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	121
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	36	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-211765] DDID 1967: Migrate CW 63 - Income and Eligibility Verification Form (4/01)

Team Responsible:	Client Correspondence	Assignee:	Tucker Mitchell	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	75
Reporter:	Frederick Gains	Regulation Reference:	NA	Created:	11/08/2019 02:41 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

CW 63 does not exist in LRS/CalSAWS .

Request:

Migrate the CW 63 (04/01) version of the form to the LRS/CalSAWS.

Recommendation:

Add CW 63 form to LRS/CalSAWS Template Repository.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

75

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	61
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	14	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-211768] DDID 1967: Migrate the NA 832 - Child Care Approval Form (Stage 1) (10/14)

Team Responsible:	Client Correspondence	Assignee:	Vicente Romero	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	99
Reporter:	Frederick Gains	Regulation Reference:	NA	Created:	11/08/2019 02:48 PM
Status:	In Assembly Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Claudia Pinto	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

NA 832 does not exist in LRS/CalSAWS

Request:

Migrate NA 832 (10/14) to LRS/CalSAWS

Recommendation:

1. Add NA 832 form to LRS/CalSAWS Template Repository.
2. Add "Generate NA 832" button on Child Care Certificates List page.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

1. Add NA 832 form to LRS/CalSAWS Template Repository.
2. Add "Generate NA 832" button on Child Care Certificates List page.

Refer to the design document for further details.

Operational Impact:

Estimate:

99

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	61
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	18	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	20	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-211776] DDID 1967: Migrate the NA 834 (08/15)

- Resolved: 05/18/2020 06:24 PM

Team Responsible:	Client Correspondence	Assignee:	Matthew Lamont	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	75
Reporter:	Frederick Gains	Regulation Reference:	NA	Created:	11/08/2019 03:09 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

NA 834 form does not exist in LRS/CalSAWS.

Request:

Migrate the NA 834 (08/15) version of the form to LRS/CalSAWS.

Recommendation:

Add NA 834 to LRS/CalSAWS Template Repository

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **75**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	61
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	14	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



[CA-212486] DDID 1327 - Enable All Valuable Categories for the CalWIN Migration Counties in CalSAWS

Team Responsible:	Fiscal	Assignee:	Matthew Warren	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Amy Gill	Regulation Reference:		Created:	12/19/2019 05:17 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

CalWIN Counties do not have any Valuable Categories enabled in CalSAWS.

Request:

The CONTRACTOR shall migrate the CalWIN County specific Valuable Categories into the "Valuable Category" dropdown field on the Valuable Search page. The Valuable Category field shall only display those Valuables that apply to each CONSORTIUM County.

Recommendation:

1. Add the CalWIN county specific "Valuable Category" dropdown values into the new system.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **8**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	6	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-212490] DDID 1395 - IEVS Batch Assignment Configuration for CalWIN Counties

Team Responsible:	Batch/Interfaces	Assignee:	Saguna Finaviya	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	260
Reporter:	Amy Gill	Regulation Reference:		Created:	12/20/2019 10:42 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval:
Current Design: The IEVS Batch Assignment Configuration page was added to CalSAWS with CA-207329 and updated batch configuration for C-IV Counties.
Request: Update batch jobs to run for CalWIN counties.
Recommendation: Updated associated batch jobs to run for CalWIN Migration counties.
Refer to design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **260**

Automated Test :	0	Batch/Interfaces :	200	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	60	Tech Arch :	0	Tech Ops :	0
Training :	0				



[CA-213014] DDID 1967: DDCR 3013: Update Reissue Button Functionality for Cash EBT

Team Responsible:	Fiscal	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	118
Reporter:	Amy Gill	Regulation Reference:		Created:	01/21/2020 02:32 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

All reissued and replaced issuances follow the Payee and Issuance Method of the original issuance with the exception of the following scenarios:

1. If the original Issuance is Cash EBT and the original Issuance Payee no longer has access to the Active Cash EBT Account, the Issuance Method will default to blank for External Reissue. The Worker will need to manually select a new Issuance Method.
2. If the original issuance is Cash EBT and the original Issuance Payee has access to the Active Cash EBT Account, the Issuance Method will default to EBT for External Reissue, regardless of the Issuance Method of the original Issuance.
3. If the original Issuance is Direct Deposit, the Issuance Method will default to Warrant.

EBT Cash Issuances cannot be Reissued on the Issuance Detail page.

Request: Update Reissue button functionality deferred from CA-201415 to display for EBT-Cash Benefits. Add Authorization functionality for the new type.

Recommendation:

1. Update the "Reissue" button functionality to allow Cash EBT Issuances to be reissued on the Issuance Detail page.
 - a. Add Supervisor/2nd Level Authorization to the "Reissue" functionality for Cash EBT Issuances.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 118

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	90	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	28	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0



**[CA-213800] Update JA - Child Support Good Cause Claim - DDID 1967: DDCR 4006:
Add Good Cause validation to the Support Questionnaire page**

Team Responsible:	Training	Assignee:	Kelly Worthington	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Operational Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	5
Reporter:	Frederick Gains	Regulation Reference:		Created:	02/24/2020 09:49 AM
Status:	Development Complete	Impact Analysis:	[Training]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CA-200255

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 5/14/2020

Current Design: The Child Support Good Cause Detail page is accessible after a Support Questionnaire page has been saved. The job aid reflects this information.

Request: Update the job aid to now state a Support Questionnaire record does not need to be saved to create a Good Cause Detail page.

Recommendation: Update Job Aid Child Support Good Cause Claim.

Outreach Description: Update Job Aid

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				



[CA-216279] CA-211776 - Online Help Update the NA 834 Title in Forms Overview

Team Responsible:	Training	Assignee:	Kelly Worthington	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	5
Reporter:	Cristina Garcia	Regulation Reference:		Created:	05/11/2020 12:44 PM
Status:	Development Complete	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Alfonso (Tom) Villanueva approved 5/12/2020

Expedite Approval: Approved by Karen Rapponotti on 5/14/2020

Current Design: CA-211776 Updates the Forms Overview in Online Help

Request: The NA 834 Form Title needs to be updated in Forms Overview.
 Previous Title: Child Care Denial
 Updated Title: Child Care Denial NOA

Recommendation: Change the Title for the NA 834 in Forms Overview.
 Previous Title: Child Care Denial
 Updated Title: Child Care Denial NOA

Outreach Description:

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	5				



[CA-207134] DDID 2203 - Update Texting to support the CalSAWS threshold languages

Team Responsible:	Tech Arch	Assignee:	Sumeet Patil	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Sumeet Patil	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	570
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Policy/Design Consortium Contact:	Geoff Osterman	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Tech]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Texting framework currently uses only English characters when sending text notifications.

Request:

Update the Texting framework to support threshold languages.

Recommendation:

Update the Texting framework to support the following CalSAWS threshold languages:

- 1) Arabic
- 2) Armenian
- 3) Cambodian
- 4) Chinese
- 5) Farsi
- 6) Hmong
- 7) Korean
- 8) Lao
- 9) Russian
- 10) Spanish
- 11) Tagalog
- 12) Vietnamese

Outreach

Description:

Migration Impact

DDID 2203 incorporates all Texting changes for CalSAWS

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

570

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	132	Tech Arch :	438	Tech Ops :	0
Training :	0				

End SCRs



[CA-203636] DDID 1967: Medi-Cal Renewal Periods for MSP Households

- Resolved: 03/06/2020 09:39 AM

Team Responsible:	CalHEERS	Assignee:	Naga Chinduluru	SPG Status:	No
Fix Version/s:	[20.05]	Designer Contact:	Renee Gustafson	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	169
Reporter:	Derek Goering	Regulation Reference:	ACWDL 08-21, 22 CCR § 50141 and §50189, WIC 14005.37	Created:	07/18/2018 09:58 AM
Status:	In Production	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Nina Butler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

In CalSAWS, the Medi-Cal EDBC Rules do not set a redetermination period for Medi-Cal programs where all individuals are eligible for QMB and have SSI/SSP. CalSAWS determines the redetermination period for QMB without SSI/SSP as follows:

Intake

Redetermination Begin Date: First day of the month of the Beginning Date of Aid (BDA)

RE Due Date: Last day of the month of 'Begin Date + 11 months'

RE

Redetermination Begin Date: First day of the month of the EDBC Benefit Month

RE Due Date: EDBC Last day of the month of 'Begin Date + 11 months'

In C-IV, the Medi-Cal EDBC Rules set a redetermination period for all Active Medi-Cal programs.

C-IV uses the same criteria as stated above to determine the redetermination periods for QMB with or without SSI/SSP.

Request:

ACWDL 08-21 clarifies that Medicare Savings Programs (MSP) are Medi-Cal programs and requires MSP eligibility determinations, including redeterminations, for all Medicare eligible Medi-Cal applicants and beneficiaries; this includes SSI Medi-Cal beneficiaries.

With that in mind, the application and redetermination requirements of 22 CCR § 50141, § 50189, and WIC 14005.37 apply. Individuals on QMB with SSI/SSP need to be redetermined for QMB eligibility annually.

Lastly, the MEPM Q&A regarding individuals on QMB with SSI/SSP found on page 5L-30, question 6, provides a direct answer to the question about redeterminations for this population.

6. Is a QMB redetermination required for SSI recipients?

Answer: Yes. They are considered aged, blind, or disabled and should be evaluated yearly.

When a Medi-Cal program has all individuals eligible for QMB and have SSI/SSP, the individuals are not required to turn in a Renewal Packet, but the worker should perform an annual ex parte review and perform a redetermination.

1. Update CalSAWS Medi-Cal EDBC Rules to set a redetermination period for all Active Medi-Cal programs by removing the exception for QMB with SSI/SSP.
2. Add a redetermination record for existing Medi-Cal programs without an appropriate redetermination record and create a journal.

Recommendation:

1. Update CalSAWS Medi-Cal EDBC Rules to establish a Redetermination period for all programs by removing the exception for QMB with SSI/SSP.
2. Perform a one-time data change to establish a redetermination record for all Medi-Cal programs without an appropriate redetermination record.
3. Create a journal entry for cases updated by the one-time data change.

See attached CA-203636 DDID 1967 RE Period for MSP.docx for detailed design.

Outreach

Description:

Migration Impact

CalSAWS now has the same functionality as C-IV.

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

169

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	130	CalHEERS Test :	39	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

Content Revision

Pending CCB

Status-1:

Content Revision

Description-1:

1. Recommendation Change:
Recommendation 2.2.2.2 Updated criteria from July to September and updated corresponding roll-out dates

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:
2. ETC Change: {Description of ETC Change}
Before:
After:
3. Release Change: {Description of Release Change}
Before:
After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



[CA-213988] Replace Oracle IAM Security Stack

Team Responsible:	Tech Arch	Assignee:	Raheem Raasikh	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Milind Nirgun	Change Type (SCR):	Enhancement
Minor Version:	20.08.08	Expedite Changes:	Start Build	Estimate:	2365
Reporter:	Raheem Raasikh	Regulation Reference:		Created:	02/27/2020 03:33 PM
Status:	In Assembly Test	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Policy/Design Consortium Contact:	Geoff Osterman	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Tech]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Laura Chavez - 3/23/2020

Expedite Approval: Approved by Laura Chavez - 3/23/2020

Current Design: CalSAWS uses the Oracle Security stack for Identity and Access Management.

Request: In November 2019, the Consortium engaged Accenture to modernize the IAM Security Stack supporting the CalSAWS (formerly LRS) application. The strategic direction from the Consortium is to leverage the ForgeRock Identity Platform to provide IAM Services to Consortium applications and users.

Recommendation: This SCR recommends the architecture and application changes required in CalSAWS to replace the current Oracle IAM Security Stack with ForgeRock IAM. The specific products that will be replaced with the equivalent ForgeRock components are:
Oracle Access Manager (OAM)
Oracle Virtual Directory (OVD)
Oracle Internet Directory (OID) for CalSAWS and related Web Services

Components impacted by the change from the Oracle Security Stack to the ForgeRock Security Stack include CalSAWS Application, Audit Application, OBIEE, LRS Web Services and the OCAT API

CalSAWS Application

1. Login
 - a. Use Spring Security to intercept users' requests and check if they have valid access tokens generated from ForgeRock. This replaces the functionality provided currently by Oracle's Webgate plugin running within the Oracle HTTP Server, both of which will be replaced.
 - b. When user navigates to the CalSAWS url and if they are not already logged in, they will be redirected to a login page for authentication. If they have a valid access token having successfully logged in earlier they will be presented with their requested page
 - c. User will be presented with a CalSAWS login page generated by ForgeRock. This new login page will continue to support features for recording user transactions in AMP application.
 - d. Once logged in, UserProfile with rights will be generated so that user can access pages they have rights to.
 - e. To lower the risk of impact to the entire application due to potential issues to slower responses by ForgeRock or related infrastructure control the thread pool allocated to the login components. This is a pattern commonly used in CalSAWS application when interacting with external components.

2. Logout

When the user clicks the logout link, their Weblogic and ForgeRock CalSAWS sessions will be terminated thus requiring users to login to CalSAWS again when they visit again. If the user has other active sessions like Audit and OCAT, then those sessions will remain alive and user will continue to work in those applications.

3. Session Timeout

When the user's session is timed out due to inactivity after 20 minutes, their ForgeRock session will be terminated causing them to have to login again when they are ready to continue.

4. Active Directory Interface (LDAP)

Update the Architecture package to use the ForgeRock REST APIs to provide an interface with ForgeRock for the application functionality. The list of methods to be changed is added in the attached Tech Arch Impact Analysis document. These REST API's will interact with ForgeRock components like Identity Gateway, Identity Management, Access Management and Directory Services to access the CalSAWS Active Directory, and LA County ISD Active Directory.

5. User Roles

Currently user roles are stored in the CalSAWS database as well as the Oracle Internet Directory (OID) and used from both sources. This SCR will change the roles to be stored only in the database and provide better data integrity. Refer to the Online Impact Analysis attachment document for the pages that are impacted by this change.

Audit Application

1. Login

- a. Update the Audit application to forward unauthenticated users through Spring Security to the CalSAWS login page and after they successfully login they will be forwarded back to the Audit homepage if they have an Auditor role. If they do not have an Auditor role, they would see an error page to that affect. This will create a ForgeRock session and an application session for that user and a valid access token will be returned by ForgeRock.
- b. When users logged in the CalSAWS application access the Audit link in the Admin Tools global navigation and Admin local navigation tab they will be forwarded to the Audit homepage.

2. Logout

Create a logout icon with hyperlink on the Audit homepage similar to the CalSAWS application logout. Clicking on this link will terminate the user's Audit application and ForgeRock sessions. If the user logs out of the Audit Application and they have a CalSAWS application session alive, that session will still continue until they explicitly log out of CalSAWS.

LRS Web Services Accounts Endpoint

1. Authentication Endpoint

The internal mobile apps uses this endpoint to authenticate CalSAWS registered users who use the internal check-in mobile app. Update the Architecture to authenticate this endpoint users against ForgeRock.

OBIEE/BI Reports

1. Single Sign On

OBIEE will be configured to use SAML protocol for authentication of user with ForgeRock.

Other Changes

1. URL Protection

Protected resources within CalSAWS will continue to be protected with Spring Security instead of Oracle Access Manager. These protected urls are listed in the Tech Arch Impact Analysis document.

2. Custom Attributes

Custom Attributes will be added in ForgeRock to support backward compatibility with current OID configuration. These are listed in the Tech Arch Impact Analysis document.

3. Staff Email Addresses

The user creation process will update the user's email address in ForgeRock Directory Services with user's active directory email address.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Continue using Oracle Security Stack.

Procedure

Description:

Operational Impact:

Estimate: 2365

Automated Test :	0	Batch/Interfaces :	30	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	15	Imaging :	0	IVR/CC :	0
Online :	235	Performance :	120	Release Communication Support :	0
Reports :	160	Reports Test :	48	Security :	0
System Test Support :	417	Tech Arch :	1340	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before:

This SCR recommends the architecture and application changes required in CalSAWS to replace the current Oracle IAM Security Stack with ForgeRock IAM. The specific products that will be replaced with the equivalent ForgeRock components are:

Oracle Access Manager (OAM)

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Components impacted by the change from the Oracle Security Stack to the ForgeRock Security Stack include CalSAWS Application, Audit Application, OBIEE, LRS Web Services and the OCAT API

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- a. Use Spring Security to intercept users' requests and check if they have valid access tokens generated from ForgeRock. This replaces the functionality provided currently by Oracle's Webgate plugin running within the Oracle HTTP Server, both of which will be replaced.
- b. When user navigates to the CalSAWS url and if they are not already logged in, they will be redirected to a login page for authentication. If they have a valid access token having successfully logged in earlier they will be presented with their requested page
- c. User will be presented with a CalSAWS login page generated by ForgeRock. This new login page will continue to support features for recording user transactions in AMP application.
- d. Once logged in, UserProfile with rights will be generated so that user can access pages they have rights to.
 - e. To lower the risk of impact to the entire application due to potential issues to slower responses by ForgeRock or related infrastructure control the thread pool allocated to the login components. This is a pattern commonly used in CalSAWS application when interacting with external components.

2. Logout

When the user clicks the logout link, their Weblogic and ForgeRock CalSAWS sessions will be terminated thus requiring users to login to CalSAWS again when they visit again. If the user has other active sessions like Audit and OCAT, then those sessions will remain alive and user will continue to work in those applications.

3. Session Timeout

When the user's session is timed out due to inactivity after 20 minutes, their ForgeRock session will be terminated causing them to have to login again when they are ready to continue.

4. Active Directory Interface (LDAP)

Update the Architecture package to use the ForgeRock REST APIs to provide an interface with ForgeRock for the application functionality. The list of methods to be changed is added in the attached Tech Arch Impact Analysis document. These REST API's will interact with ForgeRock components like Identity Gateway, Identity Management, Access Management and Directory Services to access the CalSAWS Active Directory, and LA County ISD Active Directory.

5. User Roles

Currently user roles are stored in the CalSAWS database as well as the Oracle Internet Directory (OID) and used from both sources. This SCR will change the roles to be stored only in the database and provide better data integrity. Refer to the Online Impact Analysis attachment document for the pages that are impacted by this change.

Audit Application

1. Login

- a. Update the Audit application to forward unauthenticated users through Spring Security to the CalSAWS login page and after they successfully login they will be forwarded back to the Audit homepage if they have an Auditor role. If they do not have an Auditor role, they would see an error page to that affect. This will create a ForgeRock session and an application session for that user and a valid access token will be returned by ForgeRock.
- b. When users logged in the CalSAWS application access the Audit link in the Admin Tools global navigation and Admin local navigation tab they will be forwarded to the Audit homepage.

2. Logout

Create a logout icon with hyperlink on the Audit homepage similar to the CalSAWS application logout. Clicking on this link will terminate the user's Audit application and ForgeRock sessions. If the user logs out of the Audit Application and they have a CalSAWS application session alive, that session will still continue until they explicitly log out of CalSAWS.

LRS Web Services Accounts Endpoint

1. Authentication Endpoint

The internal mobile apps uses this endpoint to authenticate CalSAWS registered users who use the internal check-in mobile app. Update the Architecture to authenticate this endpoint users against ForgeRock.

OBIEE/BI Reports

1. Single Sign On

OBIEE will be configured to use SAML protocol for authentication of user with ForgeRock.

Other Changes

1. URL Protection

Protected resources within CalSAWS will continue to be protected with Spring Security instead of Oracle Access Manager. These protected urls are listed in the Tech Arch Impact Analysis document.

2. Custom Attributes

Custom Attributes will be added in ForgeRock to support backward compatibility with current OID configuration. These are listed in the Tech Arch Impact Analysis document.

3. Staff Email Addresses

The user creation process will update the user's email address in ForgeRock Directory Services with user's active directory email address.

After: CA-213988-ForgeRock CalSAWS SCR Design.docx

1. Update the display and functionality of the CalSAWS Login page to utilize the ForgeRock Security stack.
2. Update the Active Directory Search and Security Assignment page to facilitate user creation in the ForgeRock Security stack.
3. Update the CalSAWS application to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Login/Authentication
 - b. Logout
 - c. Session Timeout
 - d. Active Directory Interface (LDAP)
 - e. User Roles (Authorization)
4. Update the Audit application to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Login
 - b. Logout
5. Update the LRS Web Services Accounts Endpoints to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Registered Users Authentication End Point
6. Update the OBIEE/BI Reports to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Single Sign On

b. User Roles

7. Update the User Flows to account for the ForgeRock Security stack. Adjust the following User Flows to utilize ForgeRock in place of the Oracle Security stack:

- a. Creating user with AD Linked identity
- b. Creating user with Non AD linked identity
- c. Removing CalSAWS user
- d. Revoking a user
- e. Re-enabling a user
- f. Change Non AD linked user password
- g. User Login Flow

2. Estimate Change:

Before: N/A

After: N/A

3. Release Change:

Before: N/A

After: N/A

4. Funding Source Change:

Before: N/A

After: N/A

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-207157] DDID 2128 - Migrate the Tax Intercept Jobs into CalSAWS

Team Responsible:	Fiscal	Assignee:	Reese Williams	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	273
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

All Tax Intercepts are done externally outside CalSAWS through the Treasury Tax Collections (TTC) agency for Los Angeles County. No delinquent CalWORKS (CW) or CalFresh (CF) Recovery Accounts are referred to the Welfare Intercept System (WIS) through the CalSAWS System.

Request:

The CONTRACTOR shall update the tax intercept batch jobs to allow the 57 Counties to opt in or out at the time of migration.

Recommendation:

1. BPCR to add properties for Tax Intercept Jobs for the 57 Migration Counties for 19 County-Specific jobs.
2. BSCR to schedule all 1027 jobs in the batch scheduler.
3. Create a DBCR to update the CalSAWS data model to support recent C-IV tax intercept functional updates.
4. Create a DCR to configure existing data records to conform to the data model updates.
5. Port 29 Tax Intercept related Batch Modules into the CalSAWS System.

Note: The latest tumbleweed certificate will need to be ported for the WIS interface files to be processed in CalSAWS

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

273

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	211	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	62	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

Current:

Description-1:

Release 20.07

New:
Release 20.09

**Content Revision
Status-2:
Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:**

End Content Revisions