[CA-211596] ACL-19-76: Batch EDBC Run to Apply 2020 Earned Income Disregard and Income Reporting Threshold Tiers

Issue Type:	**SCR**	Team Responsible:	**Eligibility**	Assignee:	**Unassigned**
Fix Version/s:	**[20.03]**	Designer Contact:	**Josias Caveto**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.09**	Expedite Changes:	**No**	Estimate:	**130**
Reporter:	**Josias Caveto**	Regulation Reference:	**ACL 19-76**	Created:	**11/04/2019 03:07 PM**
Status:	**Committee Review**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Funding Source ID:			
Other Agency Cross Reference:	**CIV-105562**				

Current Design:

Per ACL 19-76, SCR CA-209033 updated the CalWORKs Earned Income Disregard to $500 and replaced the existing CalWORKs Tier 2 calculation with the rules of Tier 3 from CalFresh.

Request:

Existing CalWORKs benefits need to be updated based on the new Earned Income Disregard. In addition, the Income Reporting Threshold must be recalculated.

Recommendation:

1) Run batch EDBC on 05/09/2020 for the month of 06/2020 for;
  a) All open programs (except Medi-Cal) on cases with an active or ineligible CalWORKs or RCA program in targeted program mode.
    Exclude the following cases:
     i) The benefit month is past the latest RE due date for the program.
     ii) The program has a SAR7 Due Month of 06/2020 and the report status is Sent, Received, or Incomplete
     iii) EDBC has already been processed for the benefit month since SCR CA-209033/CIV-104383 went to production.
  b) In LRS: run the above population with Run Reason CW IRT Update CT744_IR
  c) In LRS: run the above population with Sub Type code CT942_C4
Batch EDBC will insert the following Journal entry:
Short Description: Batch EDBC ran for <month, year>
Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: CW IRT Update

2) In LRS CalSAWS: a DCR will be executed to trigger the generation of a SAR 2 for cases where Batch EDBC ran with the "CW IRT Update" (IR) run reason and no SAR 2 generated. (This step will be required in LRS CalSAWS for CW IRT updates until SCR CA-206347 is delivered to production.)

3) Generate the following lists from the batch EDBC process. Each of the lists will include the Standard List Columns:
      Case Name
      Case Number
      County
      Unit
      Unit Name
      Office Name
      Worker ID
  a) List of cases discontinued by the batch EDBC process. The case listing will be named "List of Cases Discontinued by Batch EDBC Process".
    Note: Include additional columns to indicate program type and program closure reason
  b) List of cases where the batch EDBC process closed a person. The case listing will be named "List of Cases Where Batch EDBC Process Closed a Person".
    Note: Include additional columns to indicate program type
  c) List of cases where the CW EDBC resulted in a benefit reduction. The case listing will be named "List of CW Cases that Resulted in Benefit Reduction".
    Note: Include additional columns to indicate each of the benefit reduction type reasons in separate columns (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change, Benefit Month)

	d) List of cases which resulted in a read-only EDBC. The case listing will be named "List of Cases That Resulted in Read-Only EDBC'
	    Note: Include additional columns to indicate program type and read-only reason
	e) List of cases skipped in the batch run. The case listing will be named "List of Cases Skipped in Batch Run".
	    Note: Include additional columns to indicate the skip reason and program type.

Outreach Description:	Lists of affected cases will be posted to the CalACES Web Portal in the following location: CalACES SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > CA-211596
Operational Impact:	