[CA-214654] Update SAR 7's status to flow from existing status to Complete - EDBC Accepted

- Resolved: 04/06/2020 04:42 PM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**
Fix Version/s:	**[20.03]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**Data Change**
Minor Version:	**20.04.09**	Expedite Changes:	**Production Deployment**	Estimate:	**118**
Reporter:	**Nithya Chereddy**	Regulation Reference:	**ACWDL dated March 27, 2020**	Created:	**03/25/2020 11:06 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Funding Source ID:			
Other Agency Cross Reference:	**CIV-106802**				

Current Design: A DCR was run to cancel Central Print for SAR 7, SAR 72 and SAR 73 forms.

Request: Status of SAR 7, SAR 72 and SAR 73 should be updated to flow the statuses through 'Complete - EDBC Accepted'.

Recommendation:

1. Update the status of SAR forms (SAR 7, SAR 72, SAR 73) with the submit month of 3/1/2020 or 4/1/2020 based on the following criteria if the latest status of the customer reporting is not 'Error', 'Complete - EDBC Accepted' or 'Not Applicable'.

a. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Generated'
i. Sent
ii. Received
iii. Reviewed- Ready to Run EDBC
iv. Complete- EDBC Accepted

b. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Sent'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

c. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Received'
i. Reviewed- Ready to Run EDBC
ii. Complete- EDBC Accepted

d. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Incomplete'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

e. Update the Customer Reporting status in the following order if the latest status of the SAR forms is 'Reviewed- Ready to Run EDBC'
i. Complete- EDBC Accepted

Assumption/Note:
1. SAR 72 and SAR 73 records exist for applicable cases only.
2. If the Submit month for the SAR 7 is 3/1/2020 or 4/1/2020, irrespective of the SAR Due date, flow of statuses mentioned above will continue to mark the 'Complete-EDBC Accepted'.
3. This SCR updates SAR 7's status for CF, CW and RCA programs.
4. One Journal entry will be created for every SAR 7 record.

2. Create a Journal Entry for SAR 7 with the following details once the Customer Reporting status is updated to 'Complete - EDBC Accepted'
a. Category - All
b. Type - Document
c. Short Description - SAR 7 - Semi-Annual Eligibility Status Report
d. Long Description - Per direction from CDSS, the periodic report has been marked as 'Complete' due to COVID-19.
e. Created_By - LRS System
f. Updated_By - LRS System

Outreach
Description:
Operational Impact: